

NAKIVO Backup & Replication v11.0

# User Guide for Physical Machines

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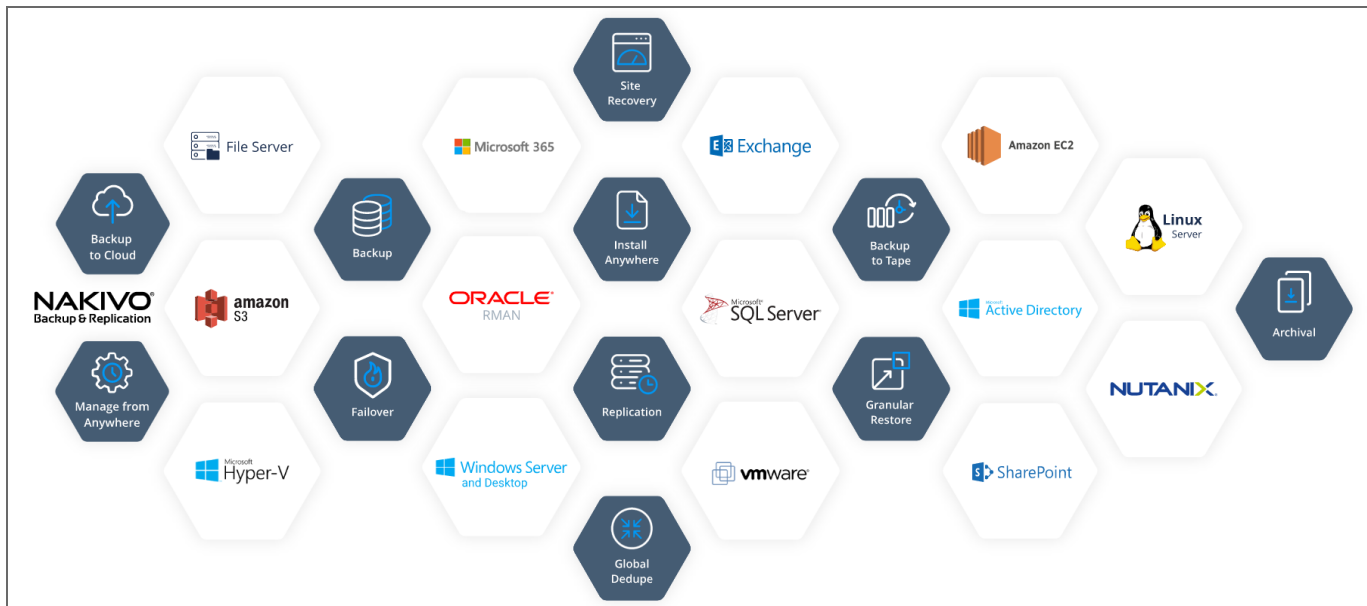
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# NAKIVO Backup & Replication Overview

NAKIVO Backup & Replication offers backup, replication, failover, backup to cloud, backup to tape, backup copy, backup data reduction, instant verification, granular restore and disaster recovery orchestration for virtual, physical, cloud and SaaS environments - all in one convenient web interface.



The product provides image-based, application-aware, incremental backup and replication. You can easily schedule jobs using the calendar in the product's web interface and save up to 1,000 recovery points for each backup, rotating them on a GFS basis. You can also protect your VMs and instances more efficiently by taking advantage of Changed Block Tracking (for VMware), Resilient Change Tracking (for Hyper-V), or Changed Regions Tracking (for Nutanix), LAN-Free Data Transfer, Network Acceleration, and other product features.

The solution includes an advanced disaster recovery (DR) functionality. It allows you to automate and orchestrate DR activities across multiple sites. Build advanced site recovery workflows to failover an entire site in just a few clicks, perform non-disruptive recoverability testing, and make sure you have a workable DR plan in place to help minimize downtime and prevent loss of revenue or data.

NAKIVO Backup & Replication allows you to simplify data protection management through the automation of core tasks such as backup, replication, and backup copy. Instead of tracking every change in your environment and manually adding VMs or physical machines to jobs, you can set up policies based on a VM/physical machine name, tag, size, location, power state, configuration, or other parameters. NAKIVO Backup & Replication can regularly scan your infrastructure and automatically protect VMs, physical machines, and Amazon EC2 instances that match policy rules.

With NAKIVO Backup & Replication, you can also ensure the safety and integrity of your Microsoft Office 365 data. The product allows you to reliably protect Microsoft Exchange mailboxes, OneDrives for Business, and SharePoint Online sites.

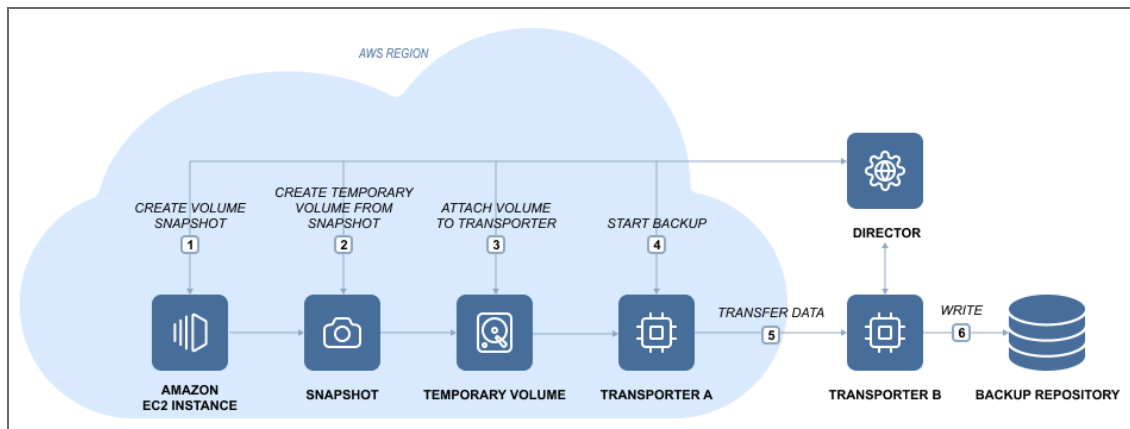
# Data Protection

Data protection is the process of safeguarding business-critical information from loss, corruption or compromise. NAKIVO Backup & Replication offers a complete suite of backup features to protect physical, virtual, and cloud environments. By providing you with great flexibility and multiple automation options, the product can save you time and resources. For more information about the data protection offered by NAKIVO Backup & Replication, refer to the following topics:

- [“Amazon EC2 Backup” below](#)
- [“Amazon EC2 Concepts” on the next page](#)
- [“Backup Copy” on page 9](#)
- [“Backup to Cloud” on page 13](#)
- [“Backup to Tape” on page 16](#)
- [“Backup Encryption” on page 18](#)
- [“Physical Machine Backup” on page 21](#)

## Amazon EC2 Backup

NAKIVO Backup & Replication allows you to create native backups of Amazon EC2 Instances. An Amazon EC2 instance backup is a point in time copy of an entire instance that is stored in a special folder called a [Backup Repository](#).



Here is how NAKIVO Backup & Replication performs Amazon EC2 instance backup:

1. Takes snapshots of the EBS volumes attached to the Amazon EC2 instance.
2. Converts snapshots to temporary volumes and attaches them to the [Transporter](#) instance.
3. Reads data from the temporary volumes and sends it to the backup repository.
4. Detaches and removes the volumes.

To back up VMware VMs to Amazon EC2 you need to do the following:

1. [Add an Amazon EC2 Account](#) to the product's Inventory.
2. [Deploy a Transporter to the Amazon EC2 Region](#) where you wish to create a Backup Repository.

3. [Create a Backup Repository](#) in the Amazon EC2 Region.

## Amazon EC2 Concepts

- [Instance](#)
- [EBS Volume](#)
- [Region](#)
- [Availability Zone](#)
- [VPC](#)
- [Subnet](#)
- [Security Group](#)
- [Key Pair](#)
- [Elastic Network Adapter](#)

### Instance

An *Amazon EC2 Instance* is a virtual server in Amazon's Elastic Compute Cloud (EC2). Amazon EC2 provides different Instance types so you can choose the CPU, memory, storage, and networking capacity you need.

### EBS Volume

An *Amazon EBS Volume* is a virtual disk that can be attached to any Amazon EC2 Instance that is in the same Availability Zone. Amazon EBS volumes persist independently from the life of the instance, i.e. deleting an Amazon EC2 Instance does not delete EBS Volumes that were connected to it.

### Region

An *Amazon EC2 Region* is a geographic area where an Amazon EC2 Instance is hosted. Amazon EC2 provides multiple Regions so you can create and run your Amazon EC2 Instances in locations that meet your requirements. Each Region is completely independent and isolated from others.

### Availability Zone

An *Amazon EC2 Availability Zone* is a location within an Amazon EC2 Region. Each Availability Zone is isolated from failures in other Availability Zones, yet all Availability Zones within the same region are connected with low-latency network connectivity to others in the same Region.

## VPC

A *virtual private cloud* (VPC) is a virtual network in Amazon EC2. A VPC is dedicated to your AWS Account and is logically isolated from other virtual networks in the AWS cloud. Similar to regular networks, you can configure your VPCs: select IP address ranges, create subnets, configure route tables, network gateways, and security settings. After you have created and configured a VPC, you can connect your Amazon EC2 Instances to the VPC.

## Subnet

A *subnet* is a range of IP addresses in a VPC. You can connect Amazon EC2 Instances to a subnet that you select: public subnets provide access to the Internet, while private subnets don't.

## Security Group

A *security group* is a virtual firewall that controls the traffic for one or more instances. When you create an Amazon EC2 Instance, you associate one or more security groups with the Instance. You add rules to each security group that allows traffic to or from its associated instances. You can modify the rules for a security group at any time; the new rules are automatically applied to all instances that are associated with the security group. When we decide whether to allow traffic to reach an instance, we evaluate all the rules from all the security groups that are associated with the instance.

## Key Pair

Amazon EC2 uses *key pairs* to encrypt and decrypt login information. A key pair consists of a Public Key that is used to encrypt passwords, and a Private Key is used to decrypt them. When creating a new Amazon EC2 Instance, you need to either create a new Key Pair for it or assign an existing key pair for the Instance. To log in to your Amazon EC2 Instance, you must provide the private key for it. Note that Linux instances have no password, and you use a key pair to log in using SSH. With Windows instances, you use a key pair to obtain the administrator password and then log in using RDP.

## Elastic Network Adapter

*Elastic Network Adapter* (ENA) is a custom network interface with accompanying drivers providing Enhanced Networking on EC2 instances. ENA is optimized to deliver high throughput and packet per second performance and consistently low latencies on EC2 instances. Depending on the type of EC2 instance, you can utilize up to 20 Gbit/s of network bandwidth with ENA. For more information, refer to the corresponding [article](#) on the AWS website.



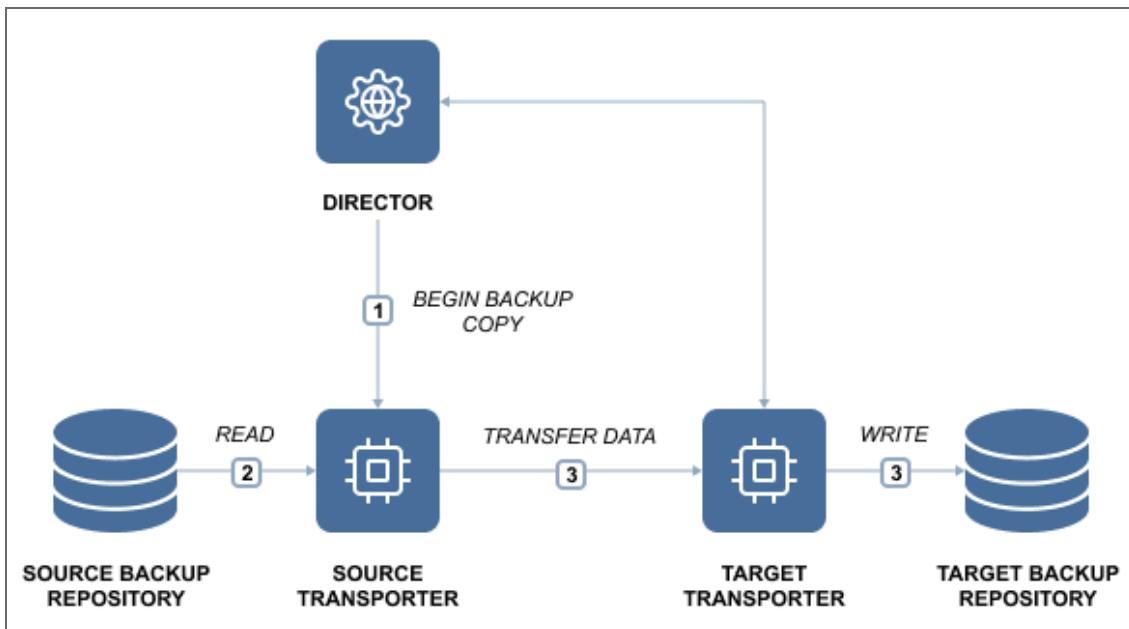
# Backup Copy

Backups can be lost on account of a number of reasons, so having more than one copy of your business-critical backups is vital for ensuring that your data can be recovered in case of disaster. Backup Copy jobs provide a simple yet powerful way to create and maintain copies of your backups. Backup copy jobs copy backups from one Backup Repository to another without affecting the source ESXi hosts, VMs, or Amazon EC2 instances. This way, your source VMs or Amazon EC2 instances are read-only once while backups can be copied to one or multiple locations.

- [Create Mirrored Copy of your Backup Repository](#)
- [Copy Most Important Backups](#)
- [Copy Backups Created by Particular Backup Jobs](#)
- [Resource Efficiency and Variable Data Compression](#)
- [Copy Backups Offsite](#)
- [Copy Backups to Amazon Cloud](#)
- [Copy Recovery Points that You Need](#)
- [Schedule Backup Copy to Suit Your Needs](#)

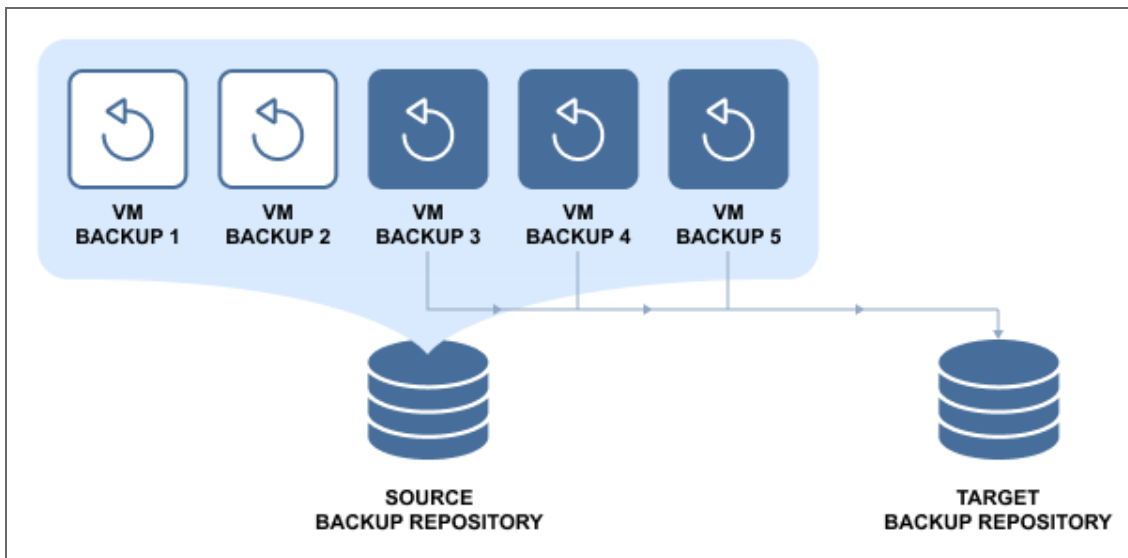
## Create Mirrored Copy of your Backup Repository

With a Backup Copy job, you can create and maintain a mirrored copy of your primary Backup Repository, which is the simplest and the most reliable way to protect all your backups. Think of it as a Backup Repository replication: all backups and recovery points that appear in the Backup Repository A will be automatically sent to Backup Repository B:



## Copy Most Important Backups

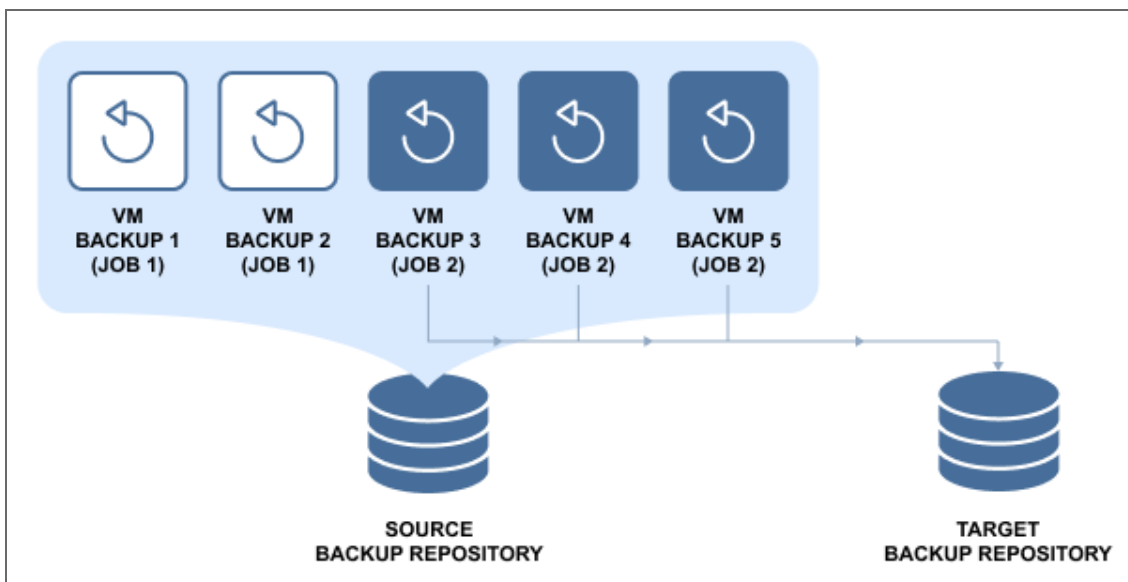
To save storage space on your secondary Backup Repository and to speed up data transfer, you can choose to create a Backup Copy job for only the most important backups:



This way, only the selected backups (and their recovery points) will be transferred to the secondary Backup Repository.

## Copy Backups Created by Particular Backup Jobs

NAKIVO Backup & Replication enables you to create and maintain copies of backups created by particular Backup jobs:



This way, you can ensure that all backups created by important Backup jobs are copied to a secondary Backup Repository.

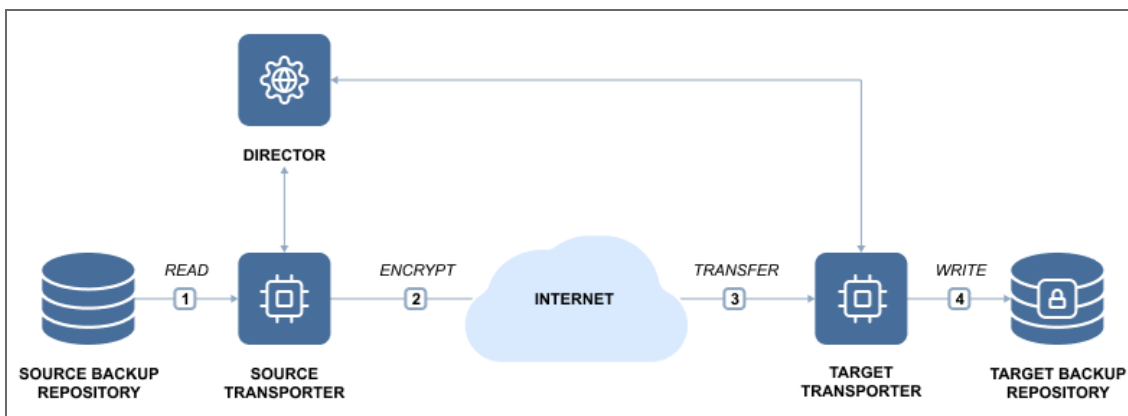
## Resource Efficiency and Variable Data Compression

In addition to global data deduplication, NAKIVO Backup & Replication automatically compresses backed up data to reduce the amount of space that backups occupy in storage. By default, the compression level in the new Backup Repositories is set to “Fast,” so that your Backup jobs will run faster. When creating a secondary Backup Repository, you can set the compression level to “Best,” which uses more CPU, but delivers better compression levels. This way, the strongest compression algorithm will be used to compress backup data, resulting in smaller backups in your secondary Backup Repository.

Similarly, if source and target Repositories already share the same type and compression, NAKIVO Backup & Replication automatically skips data pack and unpack stages during Backup Copy jobs to cut down on time and resource usage.

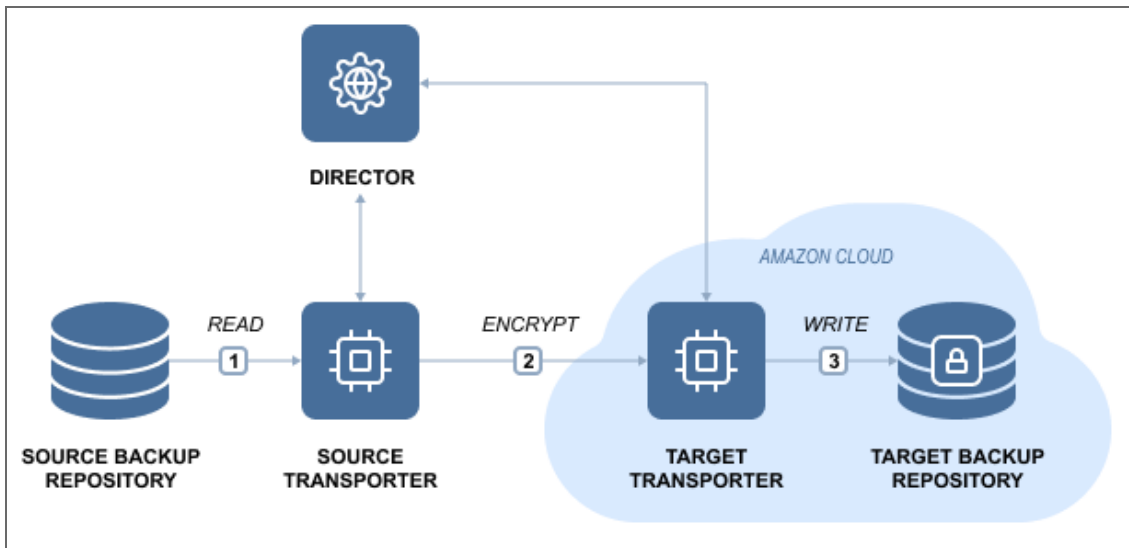
## Copy Backups Offsite

While you can keep copies of your backups locally, having at least one copy of your most critical backups offsite can save you a lot of trouble in case a local disaster should wipe your primary backups. The secondary Backup Repository can be placed in any location that has a connection to the Internet, since backup data can be transferred via AES 256 encrypted link, and your secondary backup repository can be encrypted as well.



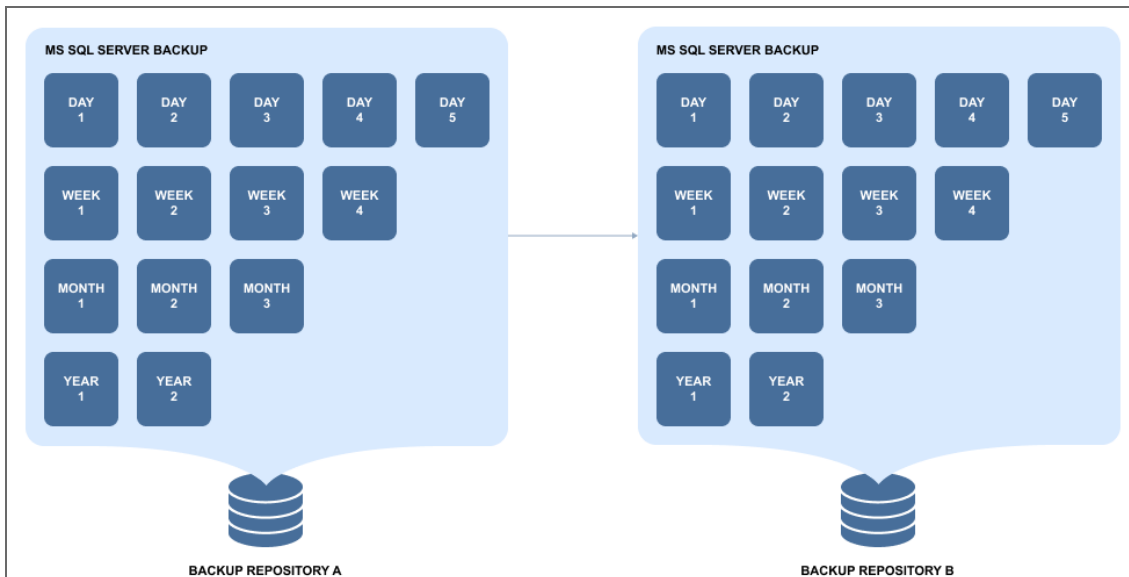
## Copy Backups to Amazon Cloud

Amazon provides one of the most reliable and affordable cloud services in the industry. With NAKIVO Backup & Replication, you can use Amazon's fast, reliable, and affordable cloud to store copies of your backups.

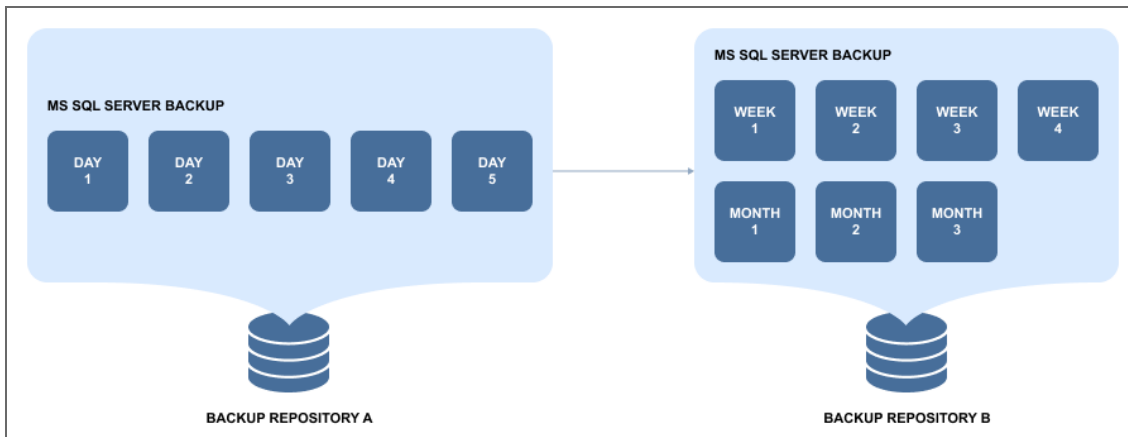


## Copy Recovery Points that You Need

Each backup can contain up to 10,000 recovery points, which are saved based on recovery point retention policy, i.e. how many recovery points you want to have and for how long you want to keep them. With Backup Copy jobs, you can choose to create a mirrored copy of each backup: all recovery points that are available in Backup Repository A will be copied to Backup Repository B.



However, Backup and Backup Copy are different jobs, so you can set different retention policies for your primary backups and their copies in a different Backup Repository. This way, for example, you can store several daily backups onsite, and keep (archive) weekly, monthly, and yearly copies of backups in a secondary Backup Repository for long-term storage.



Also, you can use fast storage for a subset of backups and use slower, but more reliable storage for long-term archiving.

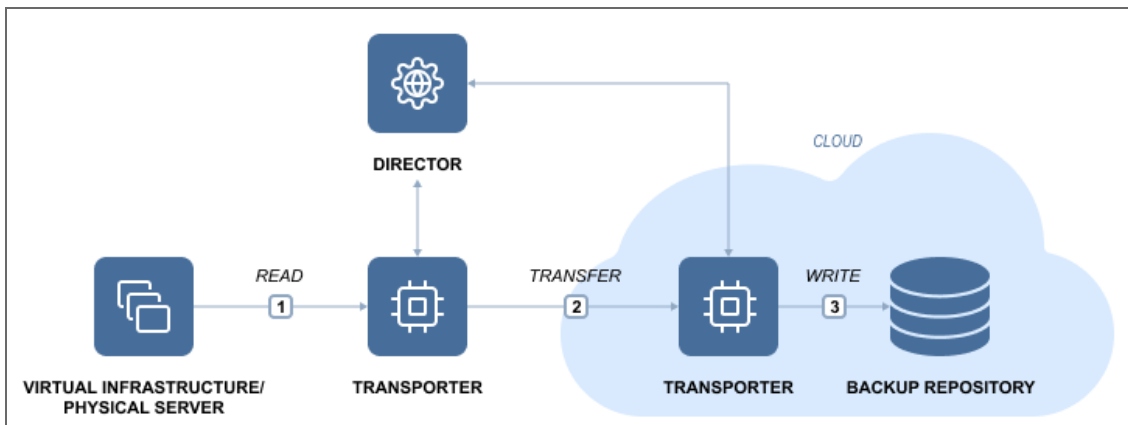
## Schedule Backup Copy to Suit Your Needs

Backup Copy jobs have their own schedule, so you can set them up to run whenever it suits your needs. For example, you can set up a Backup Copy job to run every night on workdays, or set it up to run on weekends to send all backups made during the week to a secondary Backup Repository.

To learn how to create and run backup copy jobs with NAKIVO Backup & Replication, refer to [“Creating Backup Copy Jobs” on page 793](#).

## Backup to Cloud

NAKIVO Backup & Replication allows you to send backups and backup copies to Amazon EC2, Amazon S3, generic S3-compatible storage, Microsoft Azure, Backblaze B2, and Wasabi Hot Cloud Storage..



Keeping backups in the cloud provides a number of benefits, including:

- Safe backup storage. Storing backups in the cloud keeps them safe even if the local infrastructure becomes unavailable.
- Backup immutability. Backups stored in the cloud can also be made immutable to protect them from new ransomware attacks or accidental deletions.

- Flexible backup storage. Cloud storage can be easily expanded as required, eliminating the need to choose, order, install, and configure new servers or hard drives for your growing environment.
- Easy and quick data recovery. Backups can be accessed at any time and from anywhere.
- Affordable backup storage. Instead of buying, configuring and maintaining an offsite backup infrastructure, you can simply use your existing hardware.
- Simple backup management. The set it and forget it approach in NAKIVO Backup & Replication allows you to schedule regular backup jobs to the cloud.

While cloud providers offer cloud storage at an affordable price, NAKIVO Backup & Replication helps further reduce offsite backup costs with additional features like incremental backup, exclusion of swap files and partitions, and backup compression, among others. With NAKIVO Backup & Replication, you can use Amazon EC2, Amazon S3, generic S3-compatible storage, Microsoft Azure, Backblaze B2, or Wasabi as your primary or secondary backup storage destination.

## How Backup to Cloud Works

A backup represents a point-in-time copy of a VM or physical machine that is stored in the Backup Repository. A Backup Repository is the destination for storing backup data. NAKIVO Backup & Replication allows you to create backup repositories in public clouds such as Amazon EC2, Amazon S3, generic S3-compatible storage, Microsoft Azure, Backblaze B2, or Wasabi. In NAKIVO Backup & Replication, a backup job is performed as follows:

1. The product automatically creates temporary snapshots of the source VMs/physical machines.
2. The data blocks that were changed since the last backup are identified and sent to the Backup Repository.
3. The temporary snapshots created in the process are removed.

However, backups can also get lost or damaged as a result of unexpected events. With NAKIVO Backup & Replication, you can also run backup copy jobs, which allow you to create copies of VMware vSphere VM, Microsoft Hyper-V, Amazon EC2, or physical machine backups. Creating copies of critical backups provides an additional level of data protection to avoid a single point of failure.

NAKIVO Backup & Replication enables you to copy backups from one Backup Repository to another without using the source hosts/VMs or physical machines. For more information, refer to [“Backup Copy” on page 9](#). NAKIVO Backup & Replication also includes an automated backup verification feature, which reads backups at the block level, compares the data written to the Backup Repository with the data from the source machine, then checks whether the data on both sites is identical and can be recovered in case of disaster.

For more details on backing up to cloud, refer to the following topics:

- [“Backup Repository in Amazon EC2” on page 563](#)
- [“Backup Repository in Amazon S3” on page 569](#)

- [“Backup Repository in Generic S3-Compatible Object Storage ” on page 573](#)
- [“Backup Repository in Microsoft Azure Blob Storage” on page 577](#)
- [“Backup Repository in Backblaze B2 Cloud Storage” on page 581](#)
- [“Backup Repository in Wasabi Hot Cloud Storage” on page 586](#)

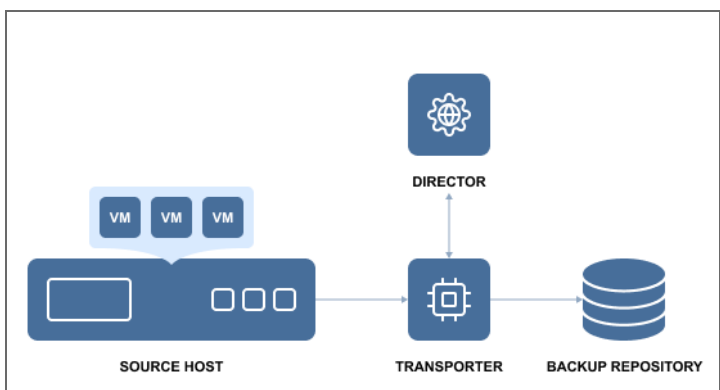
# Backup to Tape

NAKIVO Backup & Replication provides native tape support for automated tape libraries, including virtual tape libraries (VTL), as well as standalone tape drives.

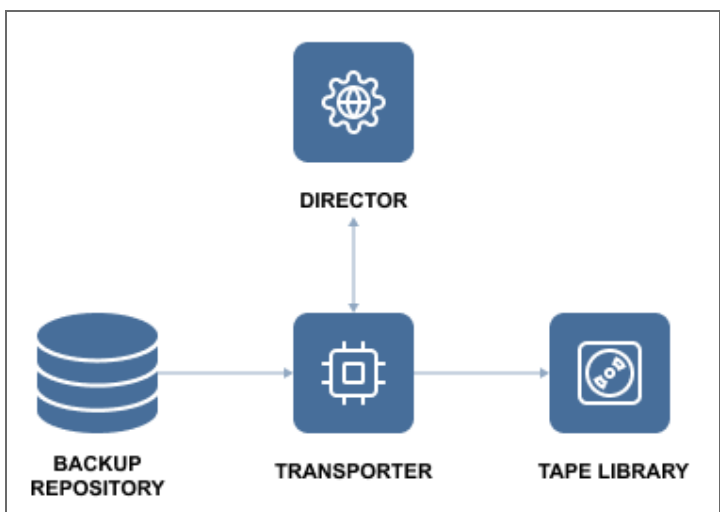
Backup to Tape is the process of backing up critical data to a tape cartridge. In essence, backing up to tape means creating a backup, storing it in the repository and then moving it to a tape cartridge for safekeeping. NAKIVO Backup & Replication supports backups of the following platforms: VMware, Hyper-V, Nutanix AHV, Amazon Amazon EC2, and physical machines. The backups can be sent to physical tape libraries or VTL for storing. NAKIVO Backup & Replication allows for realizing the Disk Staging (D2D2T) backup strategy, where disks are used as an additional, temporary stage of the backup process before finally storing backup to tape.

In NAKIVO Backup & Replication, the process of storing backups to tape consists of two stages:

**Stage 1** – creating backups and storing them in the Backup Repository:



**Stage 2** – copying backups from the repository to the tape library:



[Recovering from tape](#) is the reverse of backing up: the backups stored on the tape cartridges are first recovered to the Backup Repository and then recovered using NAKIVO Backup & Replication's tools.



Before you back up/recover to/from tape (physical or VTL), you need to [configure](#) NAKIVO Backup & Replication by adding tape libraries, discovering cartridges, etc.

The Native Tape support is fully integrated into NAKIVO Backup & Replication solution and allows you to administer all backup and restore operations on tapes directly from the application's user interface. Saving data on tapes presents you with the same data managing options as disk repositories: you can store full and incremental backups, apply user-defined retention settings to the archived data, select restore points and so on.

NAKIVO Backup & Replication supports Linear Tape-Open tape libraries and standalone tape drives starting from generation 3 (LTO3) or later as well as VTL. Using the solution, you can discover not only tape libraries and standalone devices, but also the tape cartridges in those devices.

**Note**

All the tape cartridges discovered within a Robotic Tape Library should have barcodes for the best performance of the product. For standalone tape devices, this is not essential.

Also, any changes to the tape infrastructure (moving or removing cartridges, changing their order, etc.) made by any other means (i.e. manually or via command line) rather than with NAKIVO Backup & Replication is the user's responsibility, since the system is unaware of such changes.

NAKIVO Backup & Replication supports writing/reading backups to/from discovered tape cartridges, as well as other operations, like moving cartridges between slots, erasing, scanning, etc.

The table below provides a description of some of the tape-related terms:

Term	Description
<b>Tape Library</b>	A storage device that includes one or more tape drives, a number of slots and a media changer (robot).
<b>Tape Drive</b>	A device component (or a standalone device) used to read and write the tape cartridge.
<b>Slot</b>	A place in the tape library designed to hold a single cartridge.
<b>Mail Slot</b>	A slot in the tape library that allows you to physically add or remove a tape cartridge without disturbing the operation of the tape library.
<b>Media Changer</b>	A device component used to move a single tape cartridge between slots and load/unload the cartridge to/from the tape drive.
<b>Tape Cartridge (Tape)</b>	A unit of sequential magnetic medium and an optional barcode used for identification.
<b>Media Pool</b>	A logical container that contains tape cartridges.

Term	Description
<b>Backup (Tape)</b>	A logical entity containing one or more recovery points on one or more tape cartridge(s) that belong to a single source object.
<b>Recovery Point (Tape)</b>	A complete or incomplete data set required to rebuild a VM or instance as of a particular moment in time.

## Backup Encryption

With NAKIVO Backup & Replication you can configure encryption to protect backup data against breaches, manage passwords, and perform recovery from encrypted backups.

### How Backup Encryption Works

To encrypt backup data, do the following:

1. Enable **Backup Encryption** in the **Options** step of the corresponding wizard.
2. Set up and confirm a [password](#).
3. Optionally, in the **Settings > General > System Settings > Encryption** tab, enable the **(AWS) Key Management Service**. For more information, refer to [Enabling KMS](#).
4. Run the job.

The product automatically generates the password hash based on the user password.

The cryptographic salt used for hash creation is saved in the recovery point metadata.

The password hash is used to generate a single-use encryption key to encrypt the backup and File System Indexing (FSI) data. For this, the **FSI** option must be enabled in the job.

For more information about browsing through encrypted FSI data when the password hash is available in the product database, refer to [Searching Indexed Files](#).

You can find more details on how to enable backup encryption for the supported jobs in the following articles:

- [“Backup Job Wizard for Physical Machine: Options” on page 785](#)
- [Tape Backup Wizard: Options](#)

For more details on how to enable the **Backup Encryption** feature, refer to [Enabling Backup Encryption](#).

### Restoring from Encrypted Backups

NAKIVO Backup & Replication keeps all encryption/decryption details safe so that you do not need to enter your password every time you need to restore data from encrypted backups. With the **Backup Encryption** feature, you get your backed-up data decrypted and restored even if you forget your passwords.

To recover encrypted backup data, do the following:

1. In the **Backups** step of the corresponding wizard, select a backup object and a recovery point. Proceed as described below:

- If the password hash is available, the product uses it to decrypt the backup and perform the recovery
- If the password hash is not available, but the AWS KMS was enabled when performing encryption on the data:
  - The product discovers an existing AWS account to get access to AWS KMS and the cryptographic keys stored therein – no need to [configure](#) the AWS KMS service in the **Encryption** tab.
  - The product verifies that the AWS account is correct and AWS KMS has a corresponding cryptographic key for decrypting the password hash.
  - The product restores the password hash.
  - Proceed to recovery from an existing encrypted backup. A password hash is used to decrypt the backup.
- If a password hash is not available and AWS KMS was not enabled when performing encryption on the data but salt is available:
  - In the **Backups** step of the corresponding wizard, select a backup object and a recovery point.
  - [Enter the password](#) manually.
  - The hash is generated based on the available salt and the provided password. The product uses the password hash to decrypt the backup and perform the recovery.

2. Proceed to the next step of the wizard.

#### **Important**

If the salt is not available in the recovery point metadata, recovery cannot be performed and the corresponding encrypted recovery point is considered corrupted.

You can find more details on how to perform restore from encrypted backups in the following articles:

- [“Recovery Job Wizard for Physical Machines: Backups” on page 906](#)

## How Encryption/Decryption of System Configuration Works

To safely encrypt your system configuration bundle, initiate exporting system configuration in the **Settings > General > System Settings > Configuration** tab, [set a password](#), and proceed to exporting.

To recover from the system configuration bundle, initiate importing system configuration in the **Settings > General > System Settings > Configuration** tab, [provide the password](#) to decrypt and import the configuration, and proceed to importing.

Refer to [“System Migration” on page 413](#) for more information.

## Password Management

With NAKIVO Backup & Replication, you can create and [manage](#) your passwords for encrypting backups, system configuration bundles stored as self-backup, and FSI data.

### Notes

- It's recommended that you enable the **(AWS) Key Management Service** in the **Settings > General > System Settings > Encryption** tab. If **AWS** is enabled, all backup encryption passwords are encrypted with the Key Management Service cryptographic key to be available for recovery in case of product re-installation. For more information, refer to [Enabling KMS](#).
- AWS Key Management Service is not applied to self-backup and system configuration encryption.

Refer to [“Managing Passwords” on page 381](#) for more details.

# Physical Machine Backup

NAKIVO Backup & Replication offers capabilities for data protection of [physical infrastructures](#) with strict data protection requirements. By using the product, you can seamlessly perform physical machine backups ensuring the consistency of applications and databases.

- [Physical Machine Backup Feature](#)
- [How It Works](#)

## Physical Machine Backup Feature

NAKIVO Backup & Replication performs incremental backup jobs using a proprietary change tracking method which allows you to save time and storage resources as it transfers only changed blocks of data to the backup repository. To protect your backups, the product utilizes AES 256-bit encryption to transform data into an unreadable ciphertext to prevent unauthorized access to it. To improve backup performance, you can enable network acceleration to speed up data transfer over LAN and WAN networks. The product also allows you to recover files and application objects as well as to recover a physical machine to VMware and Microsoft Hyper-V virtual machines. This way, you can easily perform the migration of physical workloads to virtual environments.

## How it Works

To ensure your physical machines are successfully backed up and recovered, you need to [add a new physical machine](#) to the product inventory first. Support for physical machines is done via the Physical Machine Agent (PMA) deployed in the physical machine OS. Communication between the Director and PMA is secured by means of a Certificate and Pre-shared Key generated by the Director and then injected into the PMA. During a physical machine discovery, NAKIVO Backup & Replication checks to see if the PMA is already installed on the physical machine. If the PMA is detected, the product adds the physical machine to the inventory. If the PMA is outdated, it is automatically updated. If the PMA or a Transporter is not detected, the product:

1. Auto-generates a Self-signed Certificate.
2. Auto-generates a Pre-shared Key.
3. Installs the PMA and injects a Self-signed Certificate as well as a Pre-shared Key into the PMA.

### Notes

- The installation path is the same as the one used for the Transporter on the corresponding OS.
- The communication ports are the same as those used for the Transporter on the corresponding OS.

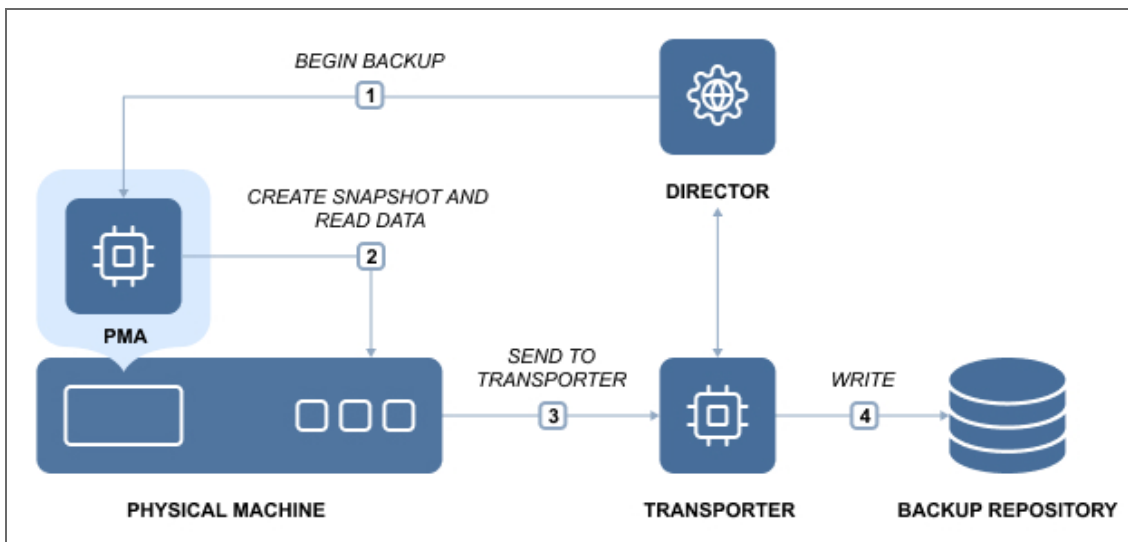
Creating a physical machine backup job is a five-step process:

1. Identify a physical machine that you need to backup.
2. Choose a backup repository for storing backups.
3. Set the backup job schedule.
4. Specify your retention policy.
5. Configure the backup job options.

#### Notes

- Agent-based physical machine backup can be used to back up virtual machines.
- For the list of supported hypervisors, refer to [Feature Requirements](#).

Once the physical machine backup job has started, NAKIVO Backup & Replication captures the necessary data blocks from the physical machine and sends them to the selected backup repository for storage. The backed up data then can be accessed and recovered whenever needed.



# Data Recovery

One of the key elements of an effective protection strategy is ensuring that data can be restored quickly after any corruption or loss. NAKIVO Backup & Replication provides several recovery options for maintaining the operational backup of data and business continuity/disaster recovery:

Refer to the following topics for more information about data recovery:

- [“Bare Metal Recovery” below](#)
- [“Cross-Platform Recovery” on page 24](#)
- [“Instant File Recovery to Source” on page 26](#)
- [“Instant VM Recovery - Flash Boot” on page 28](#)
- [“Recovery From Tape” on page 30](#)
- [“Universal Object Recovery” on page 31](#)

## Bare Metal Recovery

With NAKIVO Backup & Replication, you can recover an entire computer system to “bare metal” on the same hardware using configured bootable media. This way, you can easily restore an entire system to a different computer in the event of a disaster. Bare-metal recovery is done in the following stages:

1. A [backup](#) of the source physical machine is created and saved in a supported [Backup Repository](#).
2. Bootable media is created in one of the following ways:
  - Bootable media is created and uploaded to the target physical machine using the [Bootable Media Wizard](#).
  - Bootable media is created manually using the .iso file downloaded from the [Bootable Media Wizard](#).
3. The bootable media is copied onto a flash drive.
4. The target physical machine is booted using the flash drive containing the bootable media.

For more information on bare-metal recovery, see [Bare Metal Recovery](#).

# Cross-Platform Recovery

With Cross-Platform Recovery, you can seamlessly protect VM/physical machine data across multiple platforms and virtualized environments. You can also benefit from the following other advantages:

- **Data Migration** – whether a disaster renders one of your hypervisors/physical servers unavailable, or you simply make the decision to switch to a single-platform virtualized environment, Cross-Platform Recovery can be of help. Export your VM or physical machine backup data in the desired format, and know that you can recover on a different platform without encountering any incompatibility issues.
- **Long-Term Data Archiving** – the specifics of your line of business or legislative requirements may require you to store backups for years. With NAKIVO Backup & Replication, you can easily export and store data offsite for as long as you need. Moreover, if your choice of virtualization software changes over time, you shouldn't have any problems recovering from your old backups in the new environment.
- **Recoverability Testing** – the fact that you have a backup does not automatically mean you can recover from that backup. Cross-Platform Recovery gives you the freedom to test different scenarios of recoverability in multiple environments, thus helping ensure business continuity. With Cross-Platform Recovery, no disaster can catch you off guard.

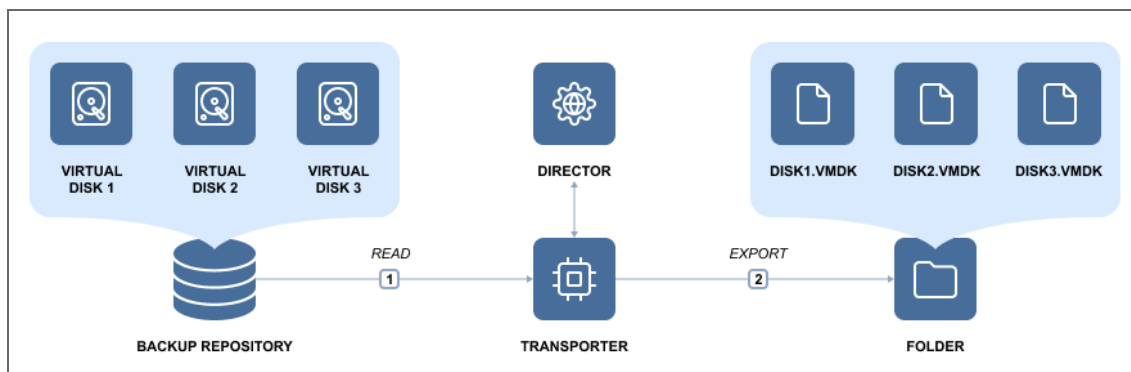
You can export VM/physical machine data from any backup into the format of your choice in four simple steps:

1. Select a backup (VMware, Hyper-V, Nutanix AHV, Proxmox VE, or physical server).

## Note

Backup Export is not supported for `.raw` and `.qcow2` formats of Proxmox.

2. Choose one or multiple virtual disks that you would like to export.
3. Specify the target location and export format (VMDK, VHD, or VHDX).
4. Click a button and have the data of each selected disk exported into a separate file.



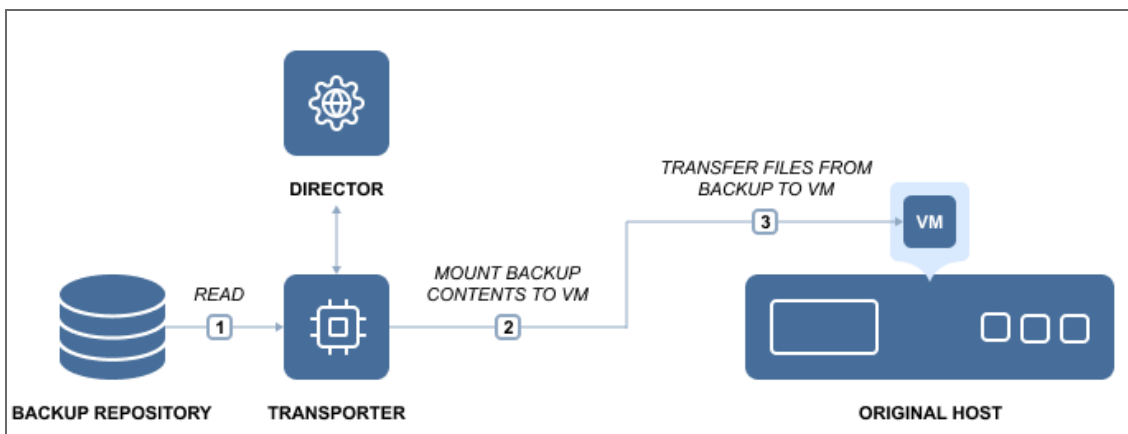


Once exported, the files can be used for recovery or long-term storage. Cross-Platform Recovery allows for unrestricted data protection across different hypervisors, physical machines and cloud platforms. Whether one of your hypervisors or physical machines is down or you need to migrate data from one platform to another, Cross-Platform Recovery gives you the necessary tools for seamless cross-platform data protection and recovery.

## Instant File Recovery to Source

The Instant File Recovery to Source feature allows you to recover files and folders to their original location (or any custom location) in a single click. NAKIVO Backup & Replication can instantly recover files right from compressed and deduplicated backups. Files can be recovered from both Windows and Linux-based machines. With the push of a button, the selected files can be reinstated in their original location or in a new custom location on any VM/physical machine, downloaded to the local machine, or sent via email. When restoring files back to the original location, the file permissions are all restored as well. The Instant File Recovery feature works both via LAN and WAN. Thus, even if local backups are unavailable, you can recover from a backup copy located, for example, in an Amazon EC2 cloud a thousand miles away. Note that recovery to the source is executed via a system account.

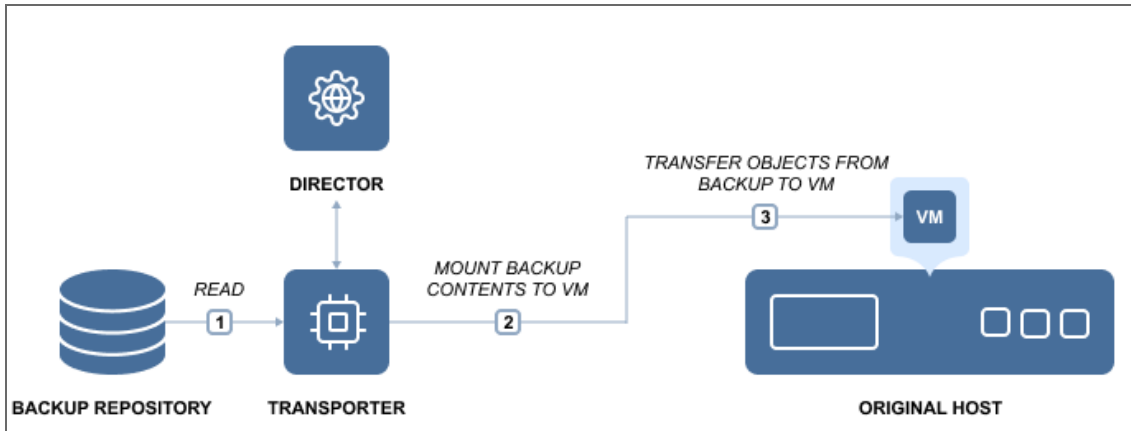
The file recovery process is simple and straightforward. First, select a backup and recovery point from which you wish to recover files. The files and folders available for recovery are displayed right in the NAKIVO Backup & Replication web interface. Browse or search for files, select the files you wish to recover, specify where you want them, click the button, and behold! The files are instantly recovered.



To learn how to recover files with NAKIVO Backup & Replication, refer to [“File Recovery”](#) on page 833.

# Instant Object Recovery

NAKIVO Backup & Replication provides you with the ability to instantly browse, search, and recover Microsoft Active Directory, Microsoft Exchange, and Microsoft SQL Server directly from compressed and deduplicated backups. The objects can be restored to the source server, to a different server, or exported to a custom location. The feature streamlines, automates, and speeds up the process of restoring your data, and is available out-of-the-box in NAKIVO Backup & Replication. For more information, refer to [“Granular Recovery” on page 832](#).



# Instant VM Recovery - Flash Boot

The Flash boot feature allows you to boot a VM directly from compressed and deduplicated backups for fast recovery during an outage. When a business-critical machine goes down, every minute of downtime has costly and damaging consequences. With NAKIVO Backup & Replication, you can recover entire machines from their backups in minutes. The Flash Boot feature allows you to boot machines directly from compressed and deduplicated backups without recovering entire machines first. This feature works right out of the box without any special setup. Just choose a backup, a recovery point, and a recovery location (a host, a resource pool, or a cluster where you want to run the recovered machine). Then press the button and your machine is booted in no time.

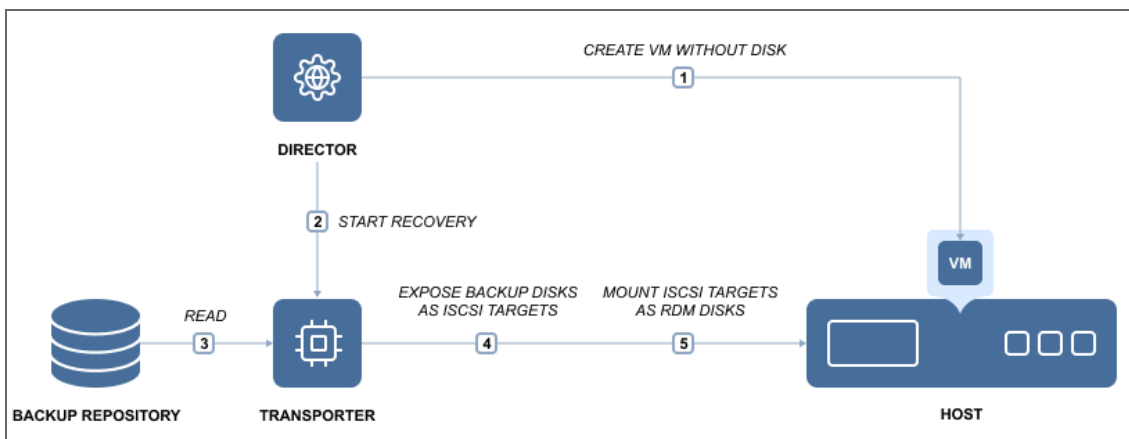
Once the machine is running, you can migrate it to production for permanent recovery. Note that the backup from which the VM is booted is not affected. Changes you make to the running VM will not modify or remove the data in your VM backup. In addition to the VM recovery capabilities, the Flash boot feature offers other useful functions. For example, it allows you:

- Access the files, folders, and application objects of any application on any OS.
- Test system updates and application patches before applying them to your production machine.
- Verify the backup to ensure that the OS and applications run properly.
- Copy a VMDK or VHDX file, and then delete the virtual machine.

This is how the Flash boot feature works:

NAKIVO Backup & Replication consists of two main components: the Director, which is the management component, and the Transporter, which performs actual data protection and recovery tasks. By default, both components are automatically installed to enable all features out of the box.

When you run a Flash boot job, the Director creates a new VM without any disks on the target server, then commands the Transporter to expose the machine disks from the Backup Repository as iSCSI targets. Finally, the Director mounts the exposed disks to the newly created VM.



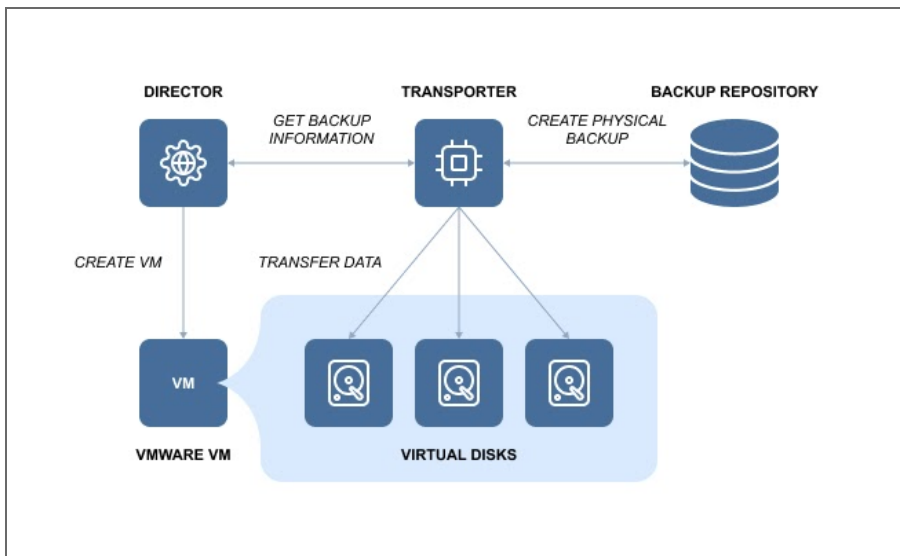
This process is fully automated and takes mere seconds to complete, after which the machine OS boot is started. Once booted, the machine can be migrated to the production environment using the hypervisor's native live migration feature.

With NAKIVO Backup & Replication you can also perform Flash boot to run VMware VMs directly from physical machine backups. If a business-critical physical machine goes down, you can use Cross-Platform Flash Boot for instant recovery without having to manually install a new OS and applications on the new machine. The machine recovered this way can be used as a testing environment and can later be migrated for permanent use.

To learn how to create recovery jobs using the Flash boot feature, refer to [“Creating Flash Boot Jobs for Physical Machines” on page 927](#)

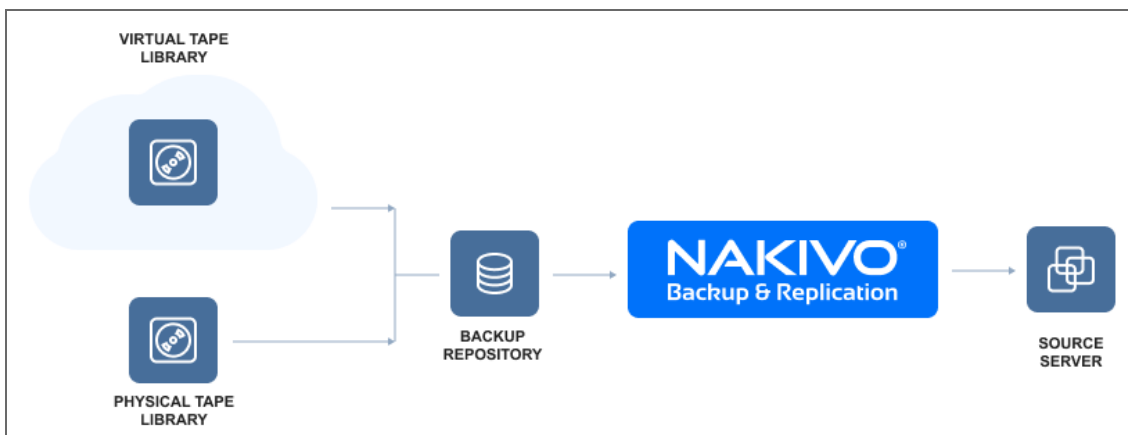
# Physical to Virtual Machine Recovery

To protect mixed physical and virtual IT environments, NAKIVO Backup & Replication offers the Physical to Virtual Machine Recovery feature. To recover a physical machine with NAKIVO Backup & Replication, first, add the physical machine and VMware vCenter/ESXi host to the [inventory](#). Then, run a [physical machine backup job](#) and [recover the backup to a VMware VM](#) either via the **Dashboard** or the **Repositories** page in [Settings](#). See the diagram below to know how the recovery process is performed.



# Recovery From Tape

NAKIVO Backup & Replication allows you to recover VMs and EC2 instances directly from tape backups using the standard recovery tools. You can also move backed up data from a tape cartridge to an existing **Backup Repository** if needed.



Refer to the following topics for more information:

- [“Starting Recovery from Tape” on page 900](#)
- [“Starting Physical Machine Recovery” on page 904](#)

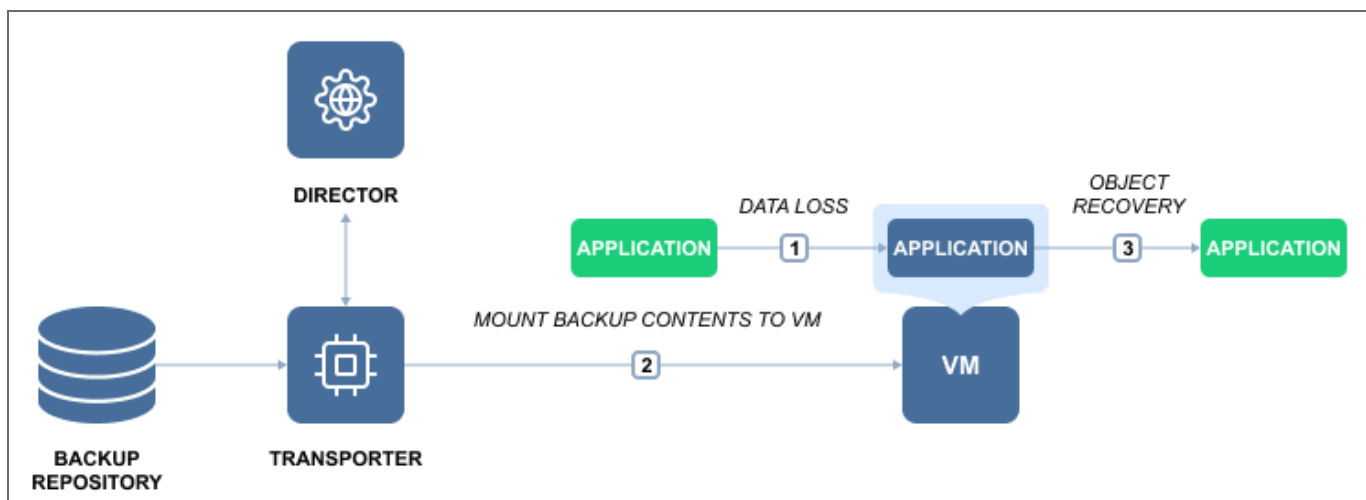
# Universal Object Recovery

The Universal Object Recovery feature allows you to recover any object in the infrastructure – whatever the application or file system – in a matter of minutes by mounting the appropriate backup to a VM or physical machine and then recovering the necessary data using the native application tools.

Universal Object Recovery provides multiple recovery options, increases the flexibility of the recovery process, and saves a significant amount of time.

- **Versatility** – with Universal Object Recovery, you are not limited to certain applications or file systems: you can recover any object at any time (provided you have a recent backup). Moreover, the feature allows you to recover individual objects back to the source, to another VM or instance, or even to a physical machine.
- **Lower Overhead** – Universal Object Recovery lets you restore individual objects without having to recover the entire VM or physical machine. Thus, the feature eliminates the complexity of full machine recovery, saving you time that can be better used for other important tasks.
- **Faster Recovery** – recovering an entire machine from a deduplicated and compressed backup takes time, affecting your ability to meet your RTOs. With Universal Object Recovery, you can instantly mount disks from a backup, decreasing recovery time and ensuring minimal interruptions in your business operations.

You can use NAKIVO Backup & Replication to recover application objects in a few simple steps: just open the Universal Object Recovery Wizard and select the appropriate recovery point. Once you choose the disks you wish to be mounted, NAKIVO Backup & Replication attaches said disks to the specified VM or physical machine. All you need to do after the mount is log into the corresponding VM or physical machine and use native application tools to recover the data.



To learn how to create object recovery jobs with NAKIVO Backup & Replication, refer to the corresponding topics of the [“Granular Recovery”](#) on page 832 section.

# Reliability

NAKIVO Backup & Replication employs various techniques to ensure that data is stored, transferred and recovered correctly and consistently.

This section contains the following topics :

- [“Application and Database Support” below](#)
- [“Backup Immutability” on page 34](#)
- [“Backup Size Reduction” on page 35](#)
- [“Direct Connect” on page 35](#)
- [“Encryption in Flight and at Rest” on page 36](#)
- [“External Product Database Support” on page 38](#)
- [“Log Truncation” on page 38](#)
- [“Recovery Point Retention” on page 40](#)
- [“Self-Backup Feature” on page 42](#)
- [“Two-Factor Authentication” on page 44](#)
- [“VM Verification” on page 44](#)

## Application and Database Support

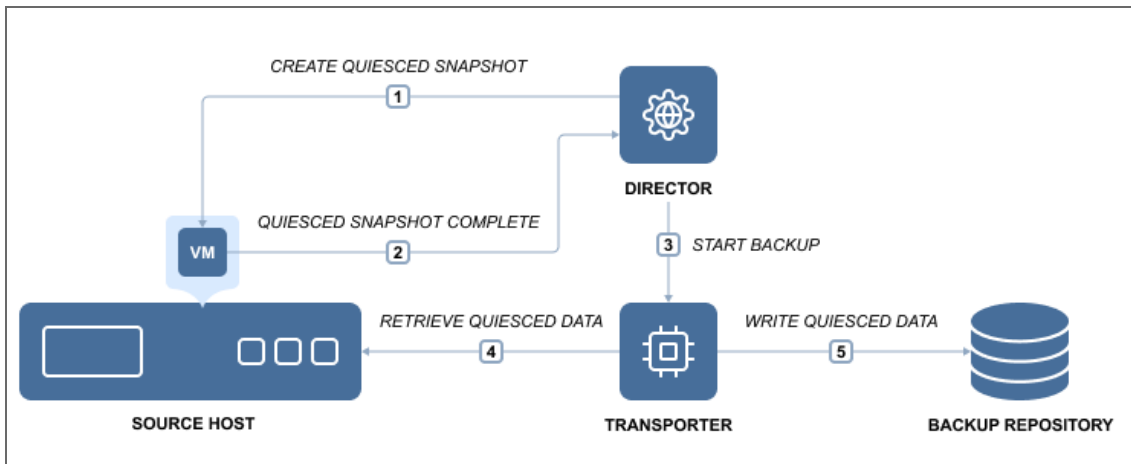
When you back up a VM that runs Active Directory, Microsoft SQL Server, Microsoft Exchange, or any other application or database, it is crucial to ensure that all data inside of those applications remain consistent in the backup. This is important because portions of data and some transactions kept in memory may be incomplete when the VM backup is made. If you take no actions to flush memory and I/O operations, the backups will be crash-consistent. It is similar to pulling the plug on a physical server and then powering it back on. Therefore, most modern applications and databases offer ways to recover from this state. However, in most cases you'll still need to spend some time on manual restore operations and run the risk of losing important data.

To ensure that all data is consistent in the backups, NAKIVO Backup & Replication allows you to use the application awareness feature which is called app-aware mode. To perform consistent backups and replicas of Windows-based environments, the product relies on the Microsoft Volume Shadow Copy (VSS) service running inside VMs. If your application is not VSS-aware or runs on Linux, it provides you with the ability to run [custom pre-freeze and post-thaw scripts](#) to enable application-consistent VM backup and replication. A pre-freeze script is executed before a snapshot of a VM is taken, and post-thaw script is executed after the snapshot has been taken.



With the app-aware mode turned on, your backups and replicas will contain consistent application and database data, so you won't need to take any extra configuration steps. As a result, you will be able to instantly recover not only full VMs, but also Microsoft Exchange and Active Directory objects, such as emails or users, directly from a compressed and deduplicated backup. If app-aware mode is disabled, NAKIVO Backup & Replication will create normal (standard) snapshots of source volumes instead of quiesced ones. In case of failure, the product will copy data directly from source volumes without displaying an error.

The app-aware mode can be enabled/disabled on the page of the backup and replication job wizard of all [supported platforms](#).



# Backup Immutability

When creating a backup job and selecting the **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, Deduplication Appliance**, or **Local Folder** type of [Backup Repository](#), NAKIVO Backup & Replication allows you to make the recovery points in these repositories immutable. With immutability enabled, the recovery points are stored using the write-once-read-many (WORM) model. Immutability adds another layer of security to backups by protecting recovery points from encryption by ransomware or accidental deletions/modifications.

For the **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage**, or **Backblaze B2 Cloud Storage** type of Backup Repository, Object Lock or version-level immutability support should be enabled for the bucket or blob container used to store backups. This type of immutability cannot be shortened or lifted, not even by the root user.

With the **Local Folder** type of Backup Repository, immutable recovery points cannot be overwritten, deleted, or changed by anyone except the root user before the specified period expires.

When the **Local Folder** type of Backup Repository is deployed as part of a VMware vSphere, Nutanix AHV virtual appliance, or a pre-configured AMI in Amazon EC2, NAKIVO Backup & Replication provides an even higher level of ransomware protection. You can make recovery points stored in this type of repository immutable, and no user, not even the root user, can lift the immutability.

You can find more details on how to enable immutability in the following articles:

- [“Deploying VMware Virtual Appliance” on page 188](#)
- [“Deploying Nutanix AHV Virtual Appliance” on page 195](#)
- [“Deploying Amazon Machine Image in Amazon EC2” on page 203](#)
- [“Backup Job Wizard for Physical Machine: Retention” on page 784](#)
- [“Backup Copy Job Wizard: Retention” on page 810](#)

For more details on the requirements for this feature, refer to [this page](#) in the User Guide.

# Backup Malware Scan

With this feature, NAKIVO Backup & Replication can scan the selected backups for malware during the recovery process and perform specified actions if malware is detected.

When the feature is enabled, the product uses a supported antivirus software installed on a Repository Transporter or on a designated **Scan Server** added to the inventory to detect if malware is present in a backup.

You can find more details on how to enable recovery with malware detection in the following articles:

- [Adding Scan Servers](#)
- [Recovery Job Wizard for Physical Machine: Options](#)

- [Flash Boot Job Wizard for Physical Machine: Options](#)
- [Universal Object Recovery Wizard: Options](#)

For more details on the requirements for this feature, refer to the [Feature Requirements](#).

## Backup Size Reduction

NAKIVO Backup & Replication utilizes multiple methods, such as deduplication and compression, to optimize the size of stored backups. The main purpose of these methods is to reach the correct balance between the amount of data read and transferred during backup.

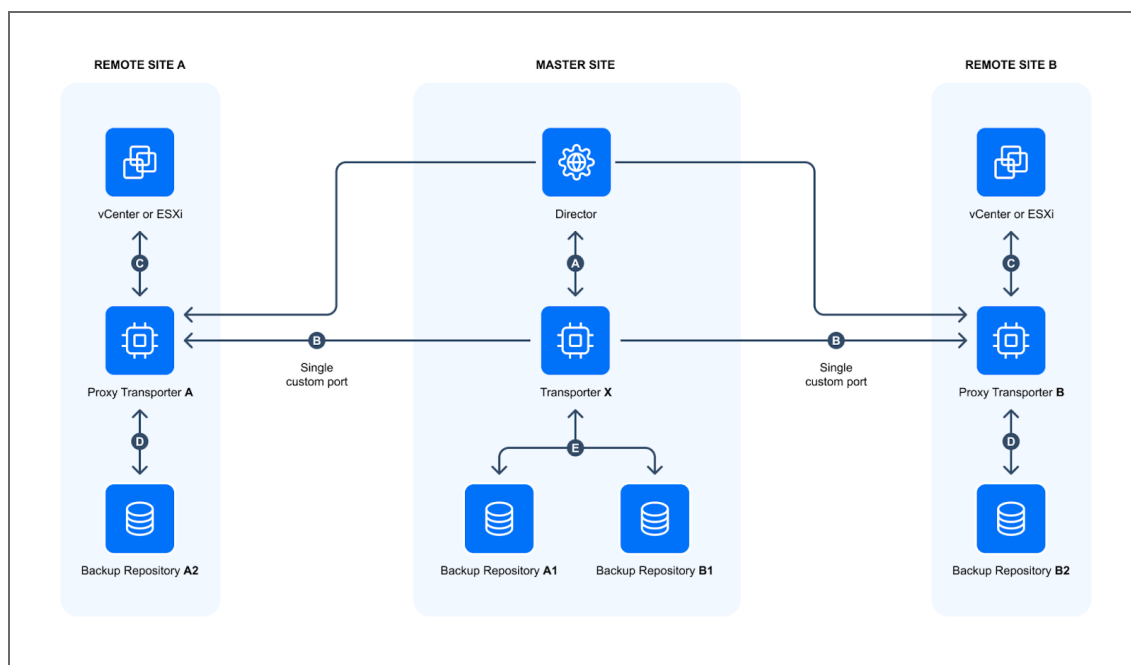
This section contains the following topics:

- [“Excluding Swap Files and Partitions” on page 37](#)
- [“Excluding Unused Blocks” on page 37](#)

## Direct Connect

NAKIVO Backup & Replication now allows access to remote resources via a single port connection without the need to establish a VPN connection.

This feature is especially useful for MSPs providing services to remote clients in case having a persistent VPN connection between the MSP datacenter and the client site is not desired.

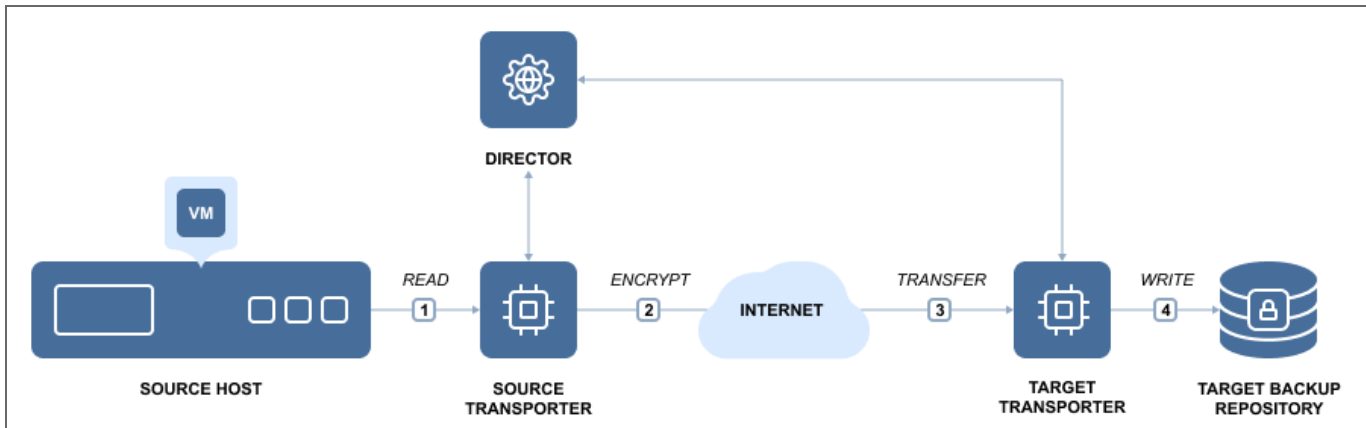


- **Proxy Transporter** (used within the context of this feature) - a Transporter deployed at a remote environment that has Direct Connect feature enabled.

The feature can be enabled by following the instructions in [this article](#). Additionally, make sure to check [feature requirements](#).

# Encryption in Flight and at Rest

VM backup encryption uses a mathematical algorithm that transforms source information into a non-readable cipher text. The goal of VM backup encryption is to make your data unintelligible to unauthorized readers and impossible to decipher when attacked. VM backups that are sent over the Internet should be encrypted before the first bit leaves your organization and travels over the WAN (backup encryption in flight). If the destination is not secure, your data should remain encrypted as well (backup encryption at rest).



NAKIVO Backup & Replication uses AES 256 encryption to protect VM backups, which is the de facto worldwide encryption standard that secures online information and transactions by financial institutions, banks, and e-commerce sites.

- [VM Backup Encryption in Flight](#)
- [VM Backup Encryption at Rest](#)

## VM Backup Encryption in Flight

VM backup encryption in flight is performed by a pair of Transporters. The Transporter is a component of NAKIVO Backup & Replication that performs all data protection and recovery tasks: data read, compression, deduplication, encryption, transfer, write, verification, granular and full VM recovery, and so on.

The source Transporter for the offsite backup encrypts and sends the encrypted data. The target Transporter receives and decrypts data. For example, when you back up VMs over the WAN to an offsite location, the Transporter installed in the source site compresses and encrypts VM data before transferring it over WAN. Then, the Transporter installed in the Target site receives and unencrypts the data prior to writing it to the Backup Repository.

## VM Backup Encryption at Rest

It is equally important for the data at rest to be secured by encryption. NAKIVO Backup and Replication provides you with the ability to encrypt Backup Repositories so that backup data at rest, housed in the repository itself, is secure. You can set up encryption on the Options page of the repository creation wizard. For details, refer to the following topics:

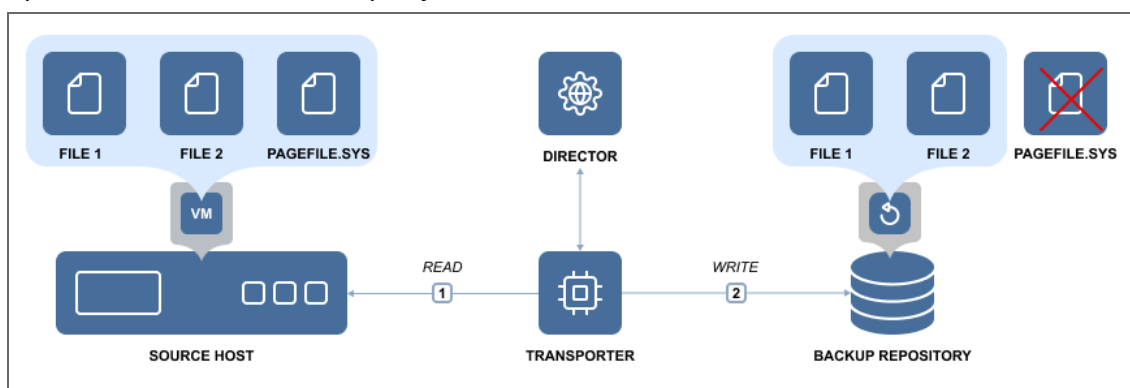
- [“Local Backup Repository” on page 548](#)
- [“Backup Repository on CIFS Share” on page 553](#)
- [“Backup Repository on NFS Share” on page 558](#)
- [“Backup Repository in Amazon EC2” on page 563](#)
- [“Backup Repository on Deduplication Appliance” on page 590](#)

## Excluding Swap Files and Partitions

Swap files on Windows OS and swap partitions on Linux OS serve as “virtual memory” and store temporary runtime data that is not in use by RAM. Swap files and partitions improve OS performance: Once the physical memory is full, the OS can send less frequently used data to a swap file/partition and use the freed-up physical memory to perform high priority tasks. While this approach is great for OS and application performance, it has a negative effect on VM backup and replication.

The contents of the swap file change constantly, so each time you run a VM backup or VM replication, the swap file/partition is included in the backup/replica. Since the swap file can automatically grow up to 3x the size of RAM, gigabytes of unnecessary data are processed, transferred and stored each time you back up a VM. The impact of swap files and partitions on backup and replication is significant even in small environments. For example, if you run a backup for 10 VMs and each VM has just 2 GB of swap data, you will transfer and store: 10 VMs x 2 GB x 22 working days = 440 GB of useless data in one month alone.

NAKIVO Backup & Replication automatically excludes swap files and partitions in VMware VMs, Hyper-V VMs, and Amazon EC2 instances, which results in faster and smaller backups and replicas. Note that the application-aware mode instructs applications and databases running inside VMs to flush their data from memory to disk, which means that all important data will be included in your VM backups and replicas. This option can be enabled on a per-job basis.



## Excluding Unused Blocks

In addition to excluding swap files and partitions, NAKIVO Backup & Replication allows you to exclude unused disk blocks during the backup or replication process. This includes the following fragments within the file system:

- Never used volume area.
- File area used by deleted files (without hard reference).

Enabling this option reduces the size of backups and replicas, ensuring that only relevant data is copied. Excluding these blocks of data also means that less processing power and time are required for the workflow to finish.

This option can be configured on a per-job basis on the **Options** page of backup and replication jobs and is enabled by default. The feature supports processing source objects running on Windows OS. It is available for the NTFS file system.

## External Product Database Support

With NAKIVO Backup & Replication, you can use an external database for the [Director](#) instead of the built-in database. This feature can help you avoid corruption of the built-in database, which can sometimes occur in large environments. You can migrate the existing database to a supported external database at any time. The feature is available for both the single-tenant and the multi-tenant modes of the product. For more information, refer to the following articles:

- [Database Options](#)
- [Troubleshooting External Database Connection Issues](#)

## Log Truncation

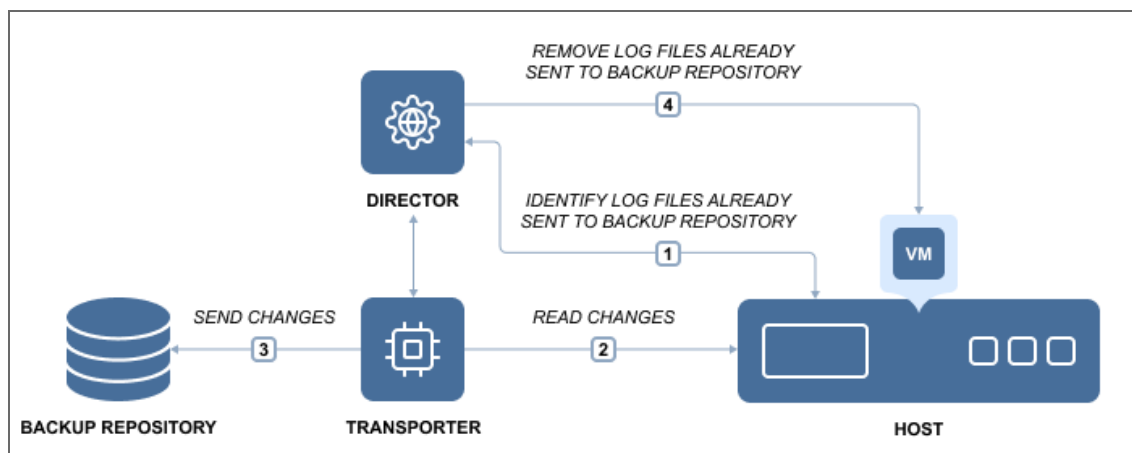
With NAKIVO Backup & Replication, you can remove (truncate) transaction log files of Microsoft Exchange and Microsoft SQL servers which will allow you to reduce the size of backups and, as a result, to optimize the use of storage space. Log truncation can be enabled on the **Options** page of backup and replication jobs.

- [Microsoft Exchange Server Log Truncation](#)
- [Microsoft SQL Server Log Truncation](#)

## Microsoft Exchange Log Truncation

Microsoft Exchange is the industry's leading platform for email, calendaring, and messaging services. To protect data from undesired deletion or modification, each change that is made to a Microsoft Exchange server database is recorded in transaction logs. These logs can be replayed to recover data that was removed or changed in the database. While this approach improves data protection, it has a downside. Since the Microsoft Exchange database is constantly changing (as data is written and removed in the database), transaction logs grow over time. If not periodically removed, they will eventually fill up the disk and may crash the entire server.

NAKIVO Backup & Replication can create consistent backups of VMware and Hyper-V VMs as well as remove transaction log files of Microsoft Exchange 2013, 2016, and 2019 servers. After creating a successful backup, NAKIVO Backup & Replication connects to your Microsoft Exchange server, identifies which transaction log files have already been written to the database and removes or truncates those log files.



As a result, NAKIVO Backup & Replication creates regular, application-consistent backups of your Microsoft Exchange server and also removes the transaction log files so they don't consume all free disk space on the server.

## Microsoft SQL Server Log Truncation

Any Microsoft SQL server tracks all database transactions (modifications) completed by the server and records them to the transaction logs. Transaction log files (identified with the .ldf extension) are very important, as they are used to ensure database integrity and allow restoring data by replaying the changes. However, these files grow over time and can eventually fill all the free space. This may result in the Microsoft SQL Server crash, or loss of valuable data. That is where Transaction Log Truncation might help.

On one hand, you need to keep the transaction logs, so you can recover Microsoft SQL Server data in case any data deletion, undesired modification, or corruption occurs. On the other hand, you need to remove transaction logs to save space, but without any transaction records you will be unable to successfully recover, should any unpredictable situation occur.

The best practice is to first back up the whole VMware or Hyper-V VM running Microsoft SQL Server and all log files stored therein, and then delete or truncate those files on the source VM freeing up the storage space.

NAKIVO Backup & Replication supports transaction log truncation for Microsoft SQL Server 2008 and later. The product follows the best practice of performing the log truncation process while ensuring ease of use and simplicity. NAKIVO Backup & Replication can automatically truncate transaction log files after successful VM backup and replication. All you need to do is just set it and forget it.

To free up the VM storage space, NAKIVO Backup & Replication performs the following operations:

- Backs up/replicates the entire VMware or Hyper-V VM running Microsoft SQL Server.
- After completing a successful backup/replication, identifies Microsoft SQL Server transaction log files, which were already committed to the database.
- Truncates (deletes) the committed transaction log files on the source VM, thus freeing up storage space.

Consequently, you get a VM backup/replica with all transaction log files. Even though the backed up log files can be pretty large, NAKIVO Backup & Replication easily reduces the size of the VM backup by using backup deduplication and compression features. In its turn, the original VM is left logs-free and can be recovered at a certain recovery point using the aforementioned VM backup/replica, should something go wrong.

## Recovery Point Retention

After each job run, NAKIVO Backup & Replication creates a recovery point for each VM, object, instance, machine, or account in a **Backup Repository**. A recovery point represents the backup of the respective source as of a particular moment in time and allows you to recover individual files, application objects, or the entire VM/object/instance/machine/account from the **Backup Repository**.

## Legacy Retention Approach

With the legacy retention method, NAKIVO Backup & Replication offers Grand-Father-Son (GFS) retention. This method allows you to save storage space while retaining the recovery points for any period that you need with the following options:

- Retain a specified number of last recovery points: after the specified number of recovery points in the backup repository is exceeded, the oldest recovery point is deleted.
- Retain one recovery point for a specified period of time: one recovery point is stored for the specified period of time, after which this recovery point is deleted.
- Make new recovery points immutable: this option sets an immutability flag on new recovery points, preventing their deletion or modification for a specified period of time.

1. Source	2. Destination	3. Schedule	4. Retention	5. Options
Retention Settings				
<input checked="" type="checkbox"/> Keep <input type="text" value="10"/> last recovery points				
<input checked="" type="checkbox"/> Keep one recovery point per day for <input type="text" value="10"/> days				
<input checked="" type="checkbox"/> Keep one recovery point per week for <input type="text" value="4"/> weeks				
<input type="checkbox"/> Keep one recovery point per month for <input type="text" value="12"/> months				
<input type="checkbox"/> Keep one recovery point per year for <input type="text" value="3"/> years				
<a href="#">Learn more</a>				
Immutability				
<input checked="" type="checkbox"/> Make new recovery points immutable for <input type="text" value="2"/> days ⓘ				



# Schedule Retention Approach

With the schedule retention method, NAKIVO Backup & Replication allows you to set retention settings directly in the scheduling step of the job creation/editing process. This method allows you to set multiple schedules at chosen intervals for one job. These schedules can each be configured with their own retention settings with the “**Keep backups for**” option. This method is available for all backup and backup copy jobs with the exception of Oracle database backups.

Do not schedule, run on demand  
 Prioritize schedules ⓘ  
(UTC+02:00, EET) Eastern European Time  
**Schedule #1**  
Name: Schedule 1  
Type: Weekly  
Repeat Every: 1 week  
Days:  MO  TU  WE  TH  FR  SA  SU  
All days Work days Weekends  
Start at: 0:00  end at: 6:00  
 Effective from  
Keep backups for: 15 days ⓘ  
 Immutable for: 30 days ⓘ  
[Add another schedule](#)  
[Show calendar](#)

With schedule retention settings, you can set up a clear recovery point retention policy for each job schedule and time interval. For example, if you set one job schedule to “**Keep backups for: 3 days**” and the job runs every weekday at noon, then a recovery point created with this schedule on a Monday will expire at noon on that Thursday. To ensure timely removal, NAKIVO Backup & Replication performs hourly status checks of all recovery points and deletes those that have expired.

## Notes

Recovery points created with or migrated to the scheduler retention scheme are given expiration dates.

- To view the expiration dates and other details of recovery points created with this approach, refer to [“Viewing Backup Repository Details” on page 620](#).
- To learn more about how expiration dates are assigned to recovery points, refer to [this article in the Knowledge Base](#).

If NAKIVO Backup & Replication tries to remove the recovery point and fails, the following occurs:

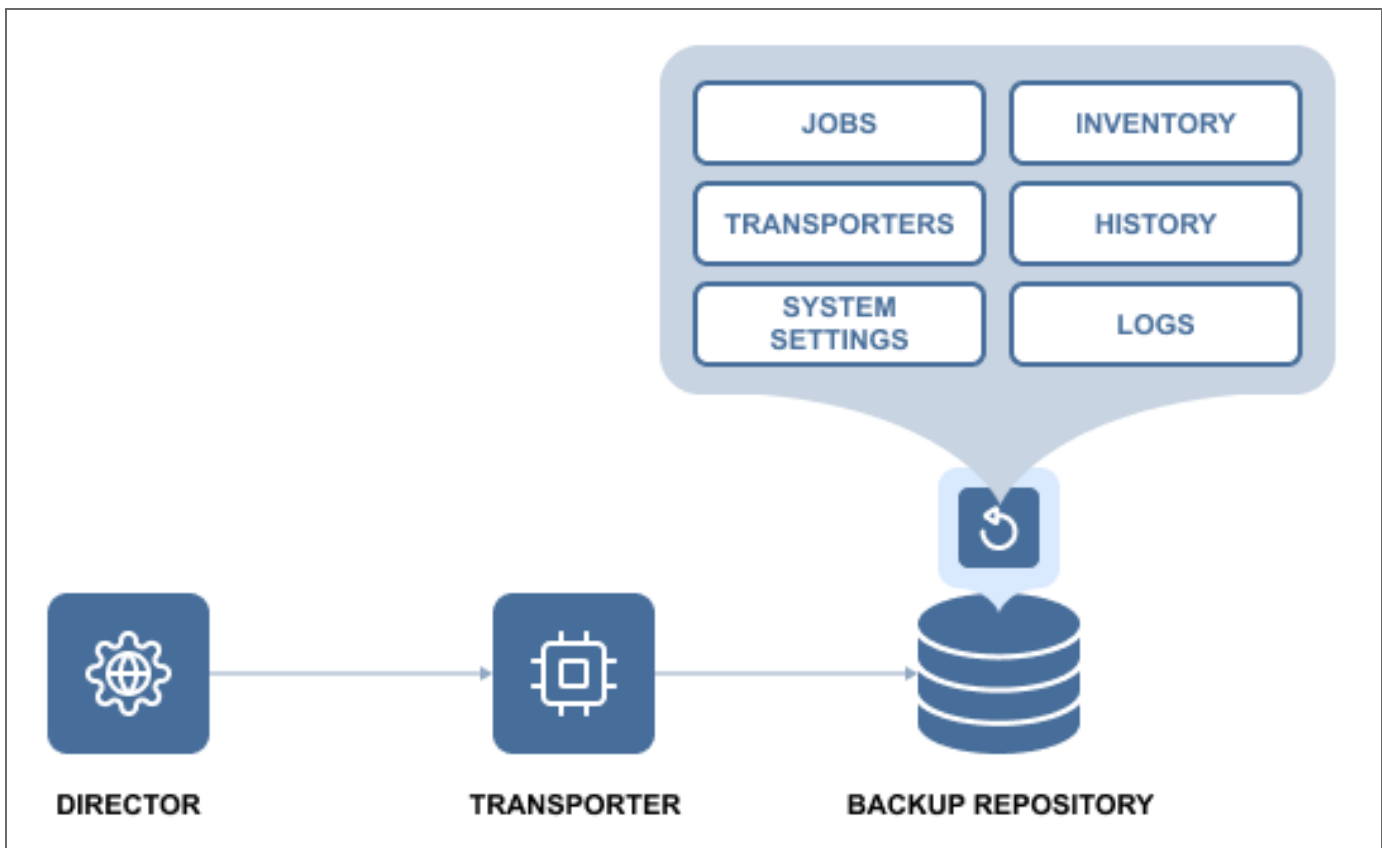
- If you made the removal attempt, the process can now be retried.
- If the removal attempt was made due to retention settings, the removal is retried depending on the retention approach.
- If you physically remove the recovery point from the folder, the database still keeps the record of the recovery point and marks it as missing in the UI. These records are removed later, depending on the retention approach.

## Self-Backup Feature

The Self-Backup feature provides automated protection of everything you have configured in NAKIVO Backup & Replication.

A truly complete data protection solution needs to back up not only your VMs, but also itself. There are good reasons for that. For example, the VM running the product may become corrupted, struck by a virus attack, or accidentally deleted. Regardless of the cause, you will need to restore the disrupted product as quickly as possible. Fortunately, a new instance of NAKIVO Backup & Replication can be installed in less than one minute. However, you will still need to restore the product configuration (such as jobs). Also, you do not want to lose the backup history. To save you time, NAKIVO Backup & Replication automatically backs up the entire configuration, including all jobs, inventory, information about connected **Transporters, Backup Repositories** and other.

The Self-Backup feature is enabled by default, and NAKIVO Backup & Replication sends daily self-backups to the first five backup repositories available in the product. Each self-backup is kept for five days, by default. Should you like to, you can fine-tune the backup targets, schedule, and retention policy.



If you accidentally make some undesired changes in the product, you can easily roll back to a previous system state from the backup. Migrating the system configuration to a new product instance is simple: just install a new copy of NAKIVO Backup & Replication, import a **Backup Repository** that contains a self-backup, and select a recovery point. The previous product configuration is restored along with all settings. The Self-Backup feature saves you time and brings you peace of mind, ensuring reliable protection of everything you configure in NAKIVO Backup & Replication. For information on the Self-Backup configuration, refer to [“Self-Backup” on page 398](#).

# Two-Factor Authentication

NAKIVO Backup & Replication allows you to add an additional layer of security with two-factor authentication (2FA). By enabling 2FA, you add another step to the user login process to prevent malicious access to the solution and the organization's backup data. User authentication requires entering a code generated in one of the following ways:

- A code generated by the Google Authenticator mobile app
- A code sent to the specified email address
- One of the single-use backup codes

You can find more information in the following articles:

- [“Logging in to NAKIVO Backup & Replication” on page 287](#)
- [“Configuring Two-Factor Authentication” on page 449](#)

# VM Verification

VM verification is a process of checking the integrity of a backup or replica by booting a VM from a backup or starting a replica and interacting with it. With the VM verification feature, you have proof that your VM backups or replicas are usable, and can rest assured that your VMs can be recovered in case of disaster. VM backups and replicas can be corrupted or not bootable, even if the data protection software performed properly. The worst time to find out that your backup is bad is when your VM is down. If you don't have backup copies or VM replicas at an offsite location, you are left without any viable means of quickly restoring business processes.

VM verification involves the following entities:

- **Source Object:** Backup recovery point or replica recovery point which is used as a source of data for VM verification.
- **Target Object:** An entity that is subject to VM verification. It can be a replica or a temporary VM created via [Flash boot](#).
- **Guest OS Agent:** An entity in the target object which allows remote interaction with the guest OS of this object (VMware Tools for VMware vSphere; Hyper-V integration services for Microsoft Hyper-V). Guest OS agent is required to be installed on the target object in order to perform VM verification.

There are two VM verification methods:

- **Boot Verification:** Verifying the target VM via starting target VM and checking whether hypervisor tools are running.
- **Screenshot Verification:** Verifying the target VM via starting the target VM and taking a screenshot of the VM screen.

To verify VMware and Hyper-V backups, NAKIVO Backup & Replication relies on the Flash boot feature. After a VM backup job has completed the data transfer, the product performs the following actions:

1. Instantly runs the VM from the newly created backup (with networking turned off).
2. Waits until the OS has booted.
3. Checks if guest OS agents are run successfully (if Boot Verification is selected).
4. Makes a screenshot of a running VM (If Screenshot Verification is selected).
5. Discards the test-recovered VM.

You can view the results of the verification procedure in the Dashboard or choose to receive an email report. VM verification, being an option for the jobs listed below, can be run on demand or scheduled to run automatically, saving you time and effort. VM verification option is available for the following jobs:

# Performance

A backup process can handle a huge amount of data, thus it is imperative to ensure that the data flow is efficient, and every resource used in the backup process is optimized. NAKIVO Backup & Replication provides the following techniques to increase performance:

- [“Advanced Bandwidth Throttling” on page 47](#)
- [“Deduplication Appliance Support” on page 53](#)
- [“Full Synthetic Data Storage” on page 55](#)
- [“Incremental Jobs” on page 58](#)
- [“Jobs and Concurrent Tasks” on page 59](#)
- [“Network Acceleration” on page 60](#)

# Advanced Bandwidth Throttling

NAKIVO Backup & Replication was designed to transfer data at the maximum available speeds for the purposes of completing VM backup, replication, and recovery jobs as quickly as possible. However, if you run data protection jobs during business hours, your LAN or WAN networks risk being overloaded. This can affect the performance of applications and degrade user experience (think of email messages taking too long to be sent, excessive load times for websites, etc.). NAKIVO Backup & Replication addresses this issue with the flexible Advanced Bandwidth Throttling feature. With Advanced Bandwidth Throttling, you can set limits for your data protection jobs and make sure they don't take more bandwidth than you can afford to allocate.

Advanced Bandwidth Throttling allows you to set global rules that limit the data transfer speeds of your backup processes. Such rules can apply to different jobs and on different schedules. For instance, you can create a global rule preventing your backup jobs from consuming more than 50 MByte/s during business hours, but leave the bandwidth unrestricted for Sunday backups. You can also create bandwidth throttling rules on a per-job basis, if you want to have more granular control over the whole process. Individual limits override global rules, sparing you the need to adjust the global rule for every job.

The Advanced Bandwidth Throttling feature of NAKIVO Backup & Replication is an effective means of optimizing backup operations and controlling your network traffic. With global and individual limits on data transfer speeds, the feature can help you ensure the performance of your business applications is never affected by backup workloads – even if you have little bandwidth to spare. With bandwidth rules, usage of LAN/WAN bandwidth by NAKIVO Backup & Replication jobs may be restricted to a specific amount. For more information, refer to the following sections:

- [About Bandwidth Rules](#)
- [Distributing Bandwidth Between Tasks](#)

## About Bandwidth Rules

A bandwidth rule specifies the bandwidth amount that can be used by one job, by multiple jobs, or by all applicable job. When a job containing multiple VMs starts running with a bandwidth rule active, the rule divides bandwidth between tasks.

Bandwidth rules are applicable to the following types of NAKIVO Backup & Replication jobs:

- Backup Job
- Backup Copy Job
- Replication Job (except for Amazon EC2)
- Recovery Job
- Replica Failback (except for Amazon EC2)

Bandwidth rules may be always active, active on schedule, or disabled. Refer to [“Bandwidth Throttling” on page 360](#) for more details.

A bandwidth rule can be:

- **Global Rule** – a bandwidth rule applied to all applicable Jobs.
- **Per Job Rule** – a bandwidth rule only applied to specific Jobs.

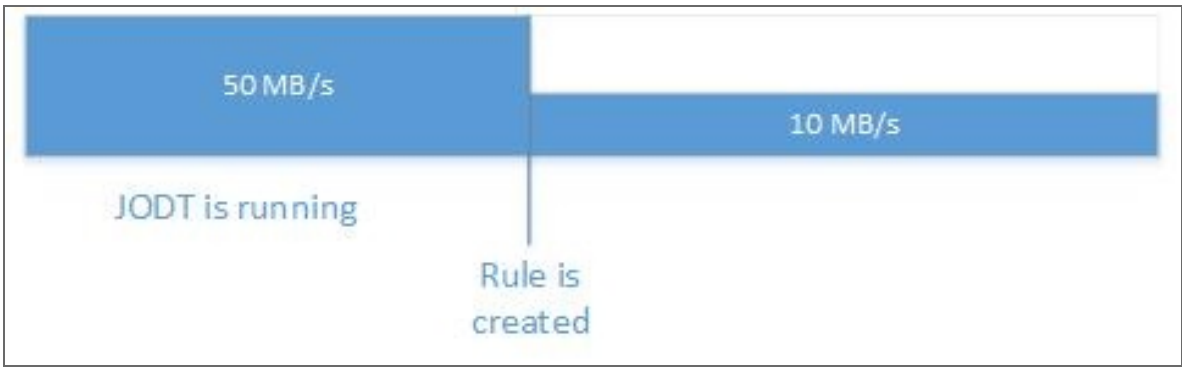
**Per Job** rules have higher priority than **Global Rules**. A per job rule will be applied to the job when both the per job rule and a global rule are active for the same job.

Bandwidth rules (up to 100 rules can be created and enforced at the level of a Single-tenant product / Tenant of Multi-tenant product) are applied at the Transporter level, stored at the Director, and enforced while starting processing of a specific job object that falls into the limits of the current rules. Bandwidth rules can be enabled/disabled individually.

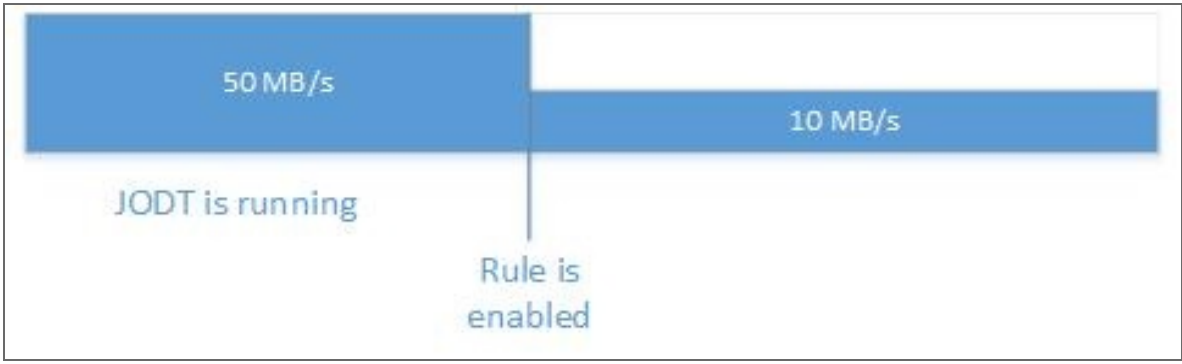
When enabled, the rule can limit bandwidth of JODTs that are covered by this rule.

**Note**  
**Job Object Data Transfer (JODT)** is a step of a single job object processing which transfers data of the job object from the source endpoint to the target endpoint.

In case a JODT is running and the rule is created that applies to this JODT, the JODT will get the bandwidth allowed by the rule (for example 10 Mbit/s).

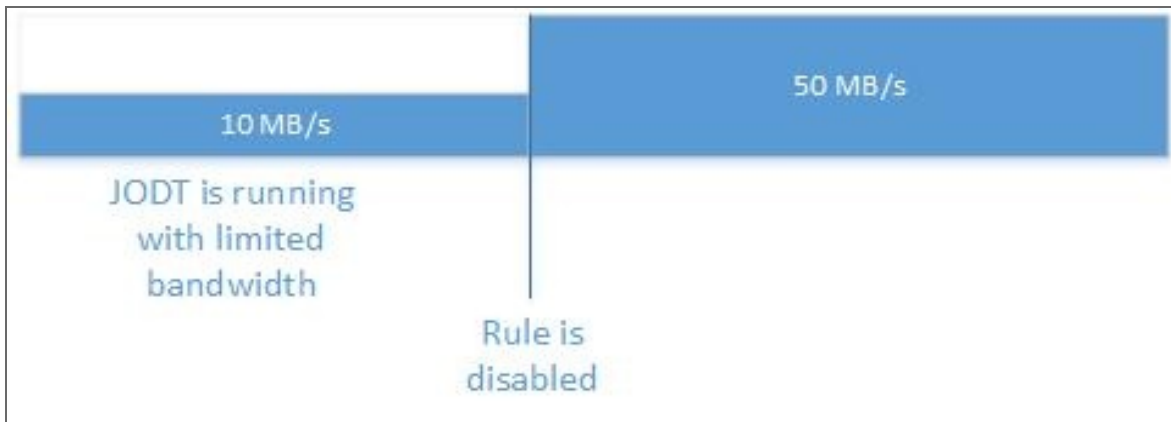


In case a JODT is running and the rule is enabled that applies to this JODT, the JODT will get the bandwidth allowed by the rule (for example 10 Mbit/s).



In case a JODT is running with limited bandwidth, the rule is disabled that applies to this JODT, and there are no other rules applying to this JODT, the JODT will get unlimited bandwidth.





In case a JODT is running with the limited bandwidth and another JODT is started covered by the same rule, the bandwidth allowed by the rule will be equally split between JODTs (for example 5 Mbit/s for the first JODT, and 5 Mbit/s for the second JODT).



In case a JODT is running with the limited bandwidth and another JODT is started covered by the same rule, the second JODT will start only after it gets the sub-capacity of the bandwidth allowed by the rule.

In case two JODTs are running with limited bandwidth and one of them has completed/failed/stopped, the bandwidth assigned to the completed/failed/stopped JODT will be freed, and the remaining JODT will get the entire bandwidth allowed by the rule.



In case a JODT is running and more than one rule is created that applies to this JODT, the bandwidth rule with the lowest bandwidth allocation will be applied.

In case there are multiple global rules – and no per job bandwidth rules,– the global rule with the lowest bandwidth allocation will be applied.

## Distributing Bandwidth Between Tasks

To illustrate distribution of bandwidth between tasks, one can take an example case with a single bandwidth rule of 30 Mbit/s that is used by Job A, Job B, and Job C.

Job A that has 7 VMs with one disk each (7 tasks in total) starts running with the 30 Mbit/s bandwidth rule activated as follows:

1. The bandwidth amount is split into 30 chunks 1 Mbit/s each.
2. The Transporter used by Job A can run 4 concurrent tasks at the maximum so Tasks A1, A2, A3, A4 are selected for processing by the Transporter.

### Note

The Transporter can process a **limited number** of concurrent tasks.

3. The product starts distributing bandwidth chunks to tasks one by one. Each task receives 7 chunks that are equally distributed.
4. The remaining bandwidth is distributed from the start of the queue, so that the Tasks A1 and A2 receive an extra chunk each.
5. Tasks A1, A2, A3, A4 start running.
6. When Task A1 finishes execution, it frees 8 x 1Mbit/s chunks.
7. Task A5 starts execution, using the 8 available chunks.
8. When Tasks A2 and A3 finish execution, it frees 15 x 1 Mbit/s chunks.
9. Tasks A6 and A7 start running, using the 15 available chunks and 8 chunks are allocated to Task A6 and 7 chunks to Task A7.

At this point, the rule changes the bandwidth rule limit from 30Mbit/s to 80 Mbit/s and the Transporter starts distributing bandwidth as follows:

Job B consisting of two VMs with one disk each (2 tasks in total) starts running with the 80 Mbit/s bandwidth rule below:

1. The bandwidth amount is split into 80 chunks 1 Mbit/s each.
2. The Transporter used by Job B can run 10 concurrent tasks at the maximum.
3. However, 30Mbit/s (30 chunks) are already being used by Job A tasks, so 30 of 80 chunks cannot be used at the moment (as you cannot assign part of a chunk) so, only 50 chunks are available.
4. The product starts distributing bandwidth chunks to tasks one by one and Tasks B1 and B2 are allocated with 25 chunks each.

5. Tasks A4 and A5 finish execution, it frees 15 x 1Mbit/s chunks, but there are no queued tasks, so the bandwidth is left idle.

At this point, the bandwidth rule limit changes back to 30 Mbit/s.

The bandwidth rule is now activated for another job, Job C, that consists of one VM with one disk, so the Transporter starts distributing the bandwidth as follows:

1. The bandwidth amount of 30Mbit/s is split into 30 chunks 1 Mbit/s each.
2. The Transporter used by Job C can run 10 concurrent tasks at the maximum.
3. The currently running tasks occupy 65Mbit/s of the bandwidth, which is the 65 x 1Mbit chunks (with 35Mbit/s over the limit). Therefore, there is no free bandwidth for Task C1.
4. Tasks A6 and A7 finish execution, it frees 15 Mbit/s of the bandwidth. But the bandwidth rule limit is still exceeded by 20 Mbit/s, therefore, there is still no free bandwidth to start Task C1.
5. Task B1 finishes execution, it frees 25 Mbit/s of the bandwidth. The rule is now using 25 Mbit/s by Task B2 and 5 Mbit/s are available.
6. Task C1 is assigned with 5 x 1Mbit/s chunks and starts execution.

**Note**

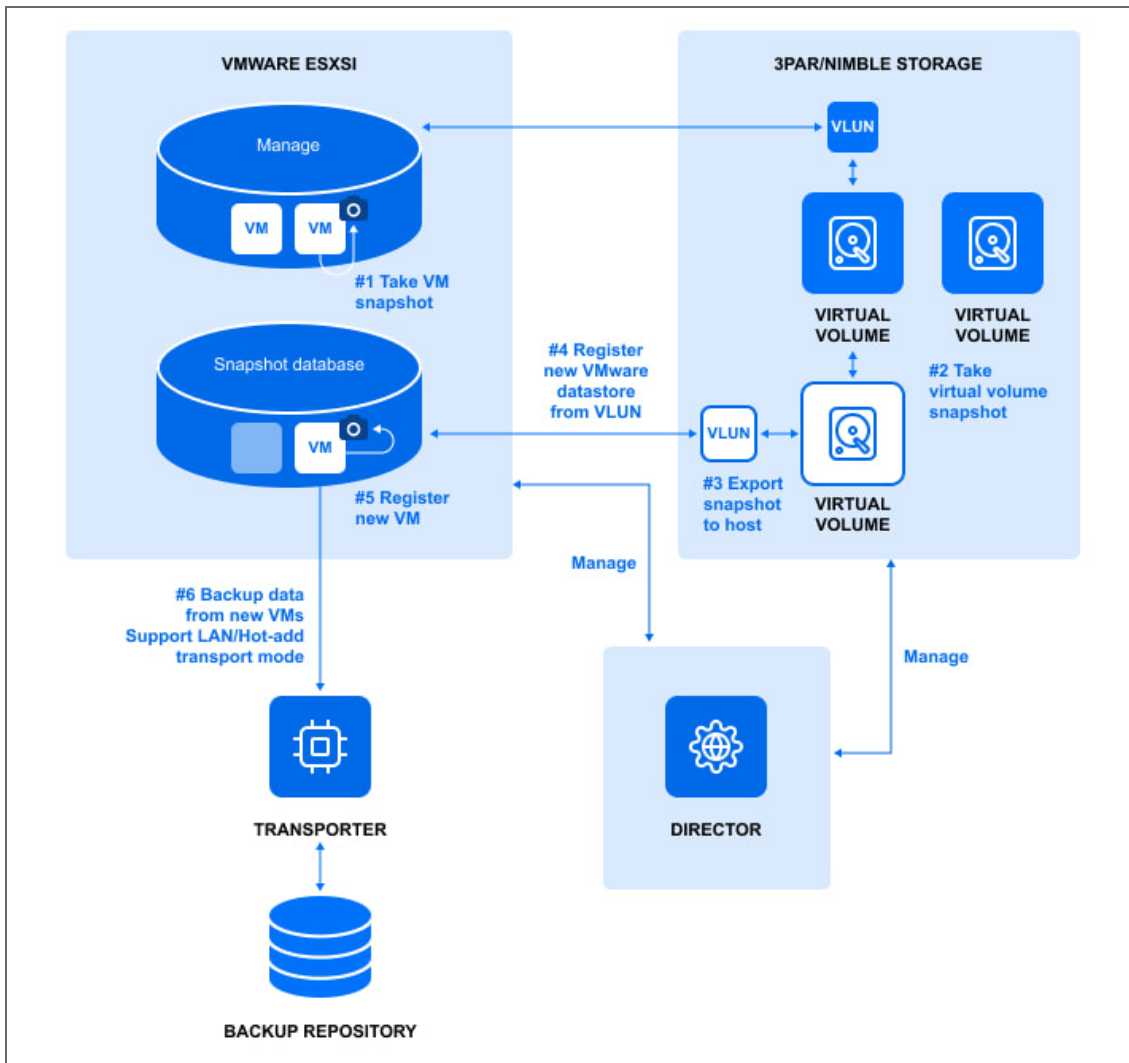
Jobs and tasks may wait for a long time until bandwidth is available for them to start.

## Backup from Storage Snapshots

NAKIVO Backup & Replication allows you to use HPE 3PAR, HPE Nimble, HPE Primera, HPE Alletra, or NetApp storage devices to back up from storage snapshots. This backup approach offers advantages when your VMs are processing large amounts of data while being backed up. Backup from storage snapshots includes the following steps:

1. A VM snapshot is created.
2. Soon after, a storage snapshot is created.
3. The VM snapshot is removed.

The VM snapshot only exists for a short period of time because the storage snapshot takes a small amount of time to be created, and it contains all required data for performing VM backup (delta and CBT data). A storage snapshot can be created within seconds, and it consumes a small amount of space which, in turn, reduces the impact of backup activities on the production environment and improves RPOs.



To back up from HPE 3PAR/Nimble/Primera/Alletra storage snapshots, do the following:

1. Add the [HPE 3PAR](#), [HPE Nimble](#), [HPE Primera](#), [HPE Alletra](#) or [NetApp](#) storage device to the Inventory.
2. During [VMware Backup Job creation](#), add VMs that have their disks residing on the supported HPE 3PAR/Nimble/Primera/HPE Alletra/NetApp storage devices.
3. Enable **Backup from storage snapshot** on the **Options** page of the backup job wizard.
4. Complete the wizard and run the job.

# Deduplication Appliance Support

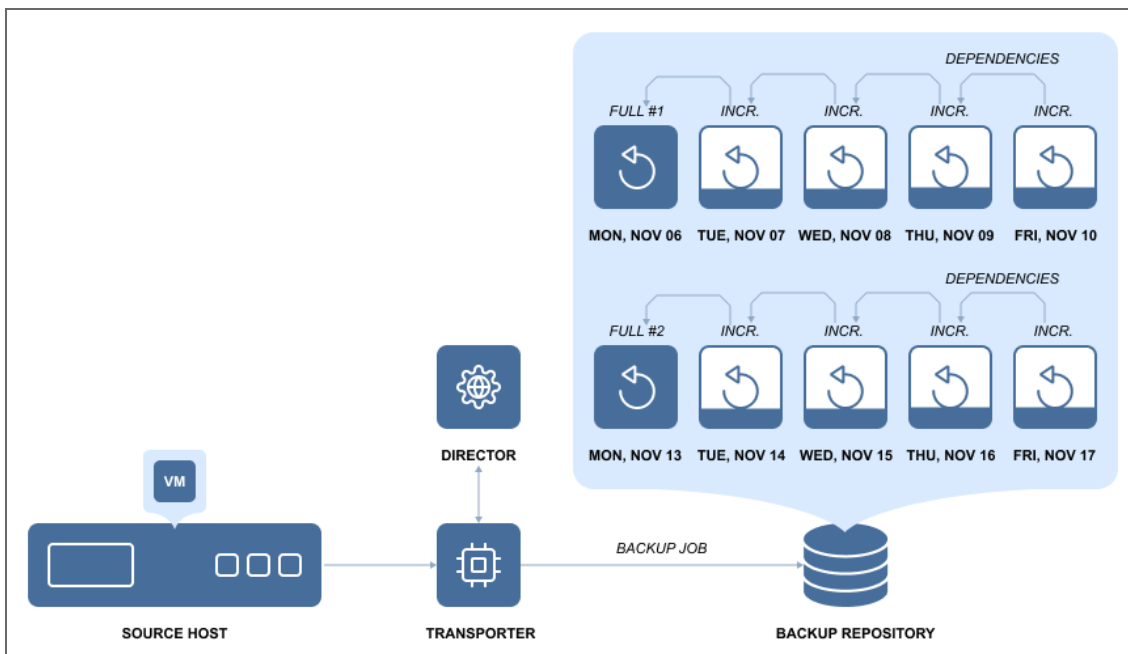
Deduplication appliances are solutions that implement specialized data reduction techniques to eliminate duplicate copies of repeated data. Deduplication appliances are leveraged across a range of data protection solutions, regardless of whether network-attached storage, disk, and/or tape is used. The biggest advantage of deduplication appliances is their ability to reduce datastore space used – sometimes by ratios of 20:1 or more.

NAKIVO Backup & Replication supports integration with deduplication appliances. For details, refer to the following sections:

- [NAKIVO Optimization for Deduplication Appliances](#)
- [Deduplication Appliance Configuration Details](#)

## NAKIVO Optimization for Deduplication Appliances

NAKIVO Backup & Replication provides a special type of Backup Repository (stream repository) optimized for high performance with deduplication appliances. With this type of Backup Repository, NAKIVO Backup & Replication supports virtually any type of deduplication appliance as a primary or a secondary backup destination. The architecture of such Backup Repository is based on sequential block write operations through a restricted number of data streams and storing backup blocks in dedicated data files. Data blocks are stored in incremental backup files and full backup files. This means that the repository stores VM backup chains consisting of periodic full backups and several increments between these full backups.



In terms of integration with deduplication appliances, a stream repository:

- Creates fewer data streams in read/write operations during VM backup and recovery.
- Does not leverage the global data deduplication feature of NAKIVO Backup & Replication.

## Deduplication Appliance Configuration Details

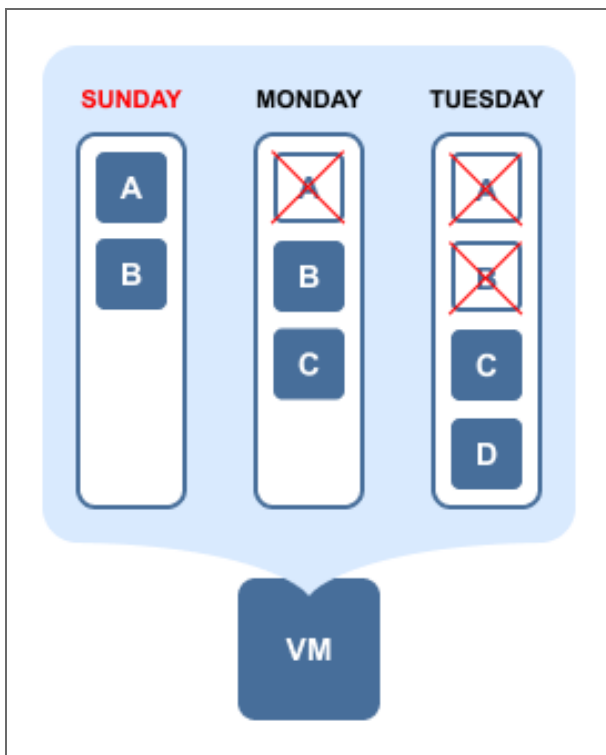
When a Backup Repository is [created](#) on a deduplication appliance, NAKIVO's built-in data deduplication functionality is disabled. Additionally, the incremental-with-full-backups option is enabled by default. This configuration ensures that no extra resources are spent for double deduplication and [reclaiming repository space](#) is not required.

# Full Synthetic Data Storage

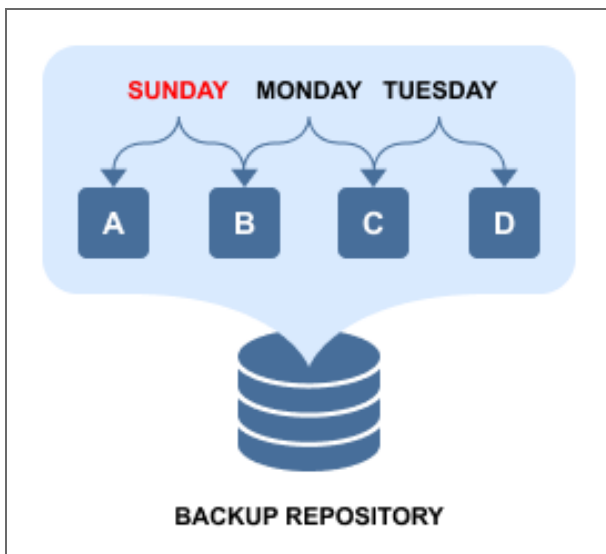
With **forever incremental** (**Store backups in separate files** option is not selected) Backup Repositories, NAKIVO Backup & Replication uses the full synthetic mode to store backups: all unique data blocks are stored in a single pool, while recovery points serve as references to the data blocks that are required to reconstruct a machine at a particular moment in time.

## Example

You run the first backup of a VM on Sunday. For the sake of simplicity, let's say that the VM consists only of 2 data blocks: A and B. Then on Monday, you run an incremental backup, which finds that the block A has been deleted, but a new block C has been added. Then on Tuesday, the incremental backup finds that the block B has been deleted and a new block D has been added. Here's how the VM would look like during the three days:



And here's how the data will be stored in the **forever incremental** (**Store backups in separate files** option is not selected) **Backup Repository** if the job is set to keep 3 or more recovery points:



As you can see from above, each unique data block is stored only once to save space, while recovery points are just references to data blocks that are required to reconstruct the VM as of a particular moment in time. If, for example, you delete Monday's recovery point, then no actual data removal will occur, as its data blocks (B and C) are required for recovery points of Sunday and Tuesday. If, on the other hand, you change the recovery point retention policy to keep only the last two recovery points (Mon and Tues in our case), then only block A will be deleted, as it's not being used anywhere else.

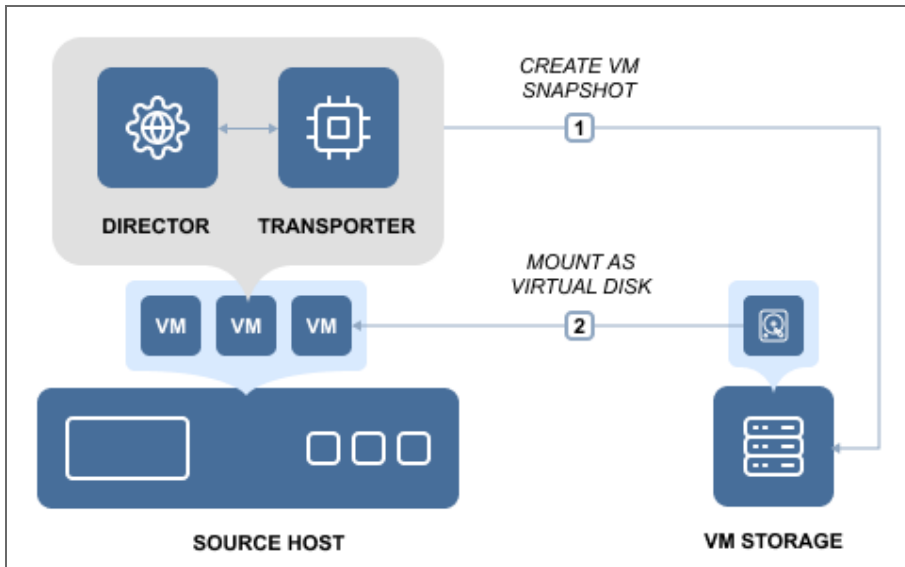
The full synthetic data storage approach provides a number of benefits:

- **Smaller backups:** Unique data blocks are stored only once and can be referenced by multiple recovery points, as opposed to storing the same data again in different increments.
- **Faster backups:** There is no need to run full backups periodically or transform legacy increments into virtual full backups, as each recovery point already "knows" which data blocks should be used to reconstruct an entire machine.
- **Safer backups:** With a legacy incremental backup approach, losing one increment in a chain means losing the entire chain of recovery points after that increment. With NAKIVO Backup & Replication losing a data block or an increment (such as A or B in the example above) can still leave you with recoverable increments.
- **Faster recovery:** A legacy incremental backup consists of a chain of increments that you must apply one by one in order to get to a particular machine state. With NAKIVO Backup & Replication, each recovery point already "knows" which data blocks should be used to reconstruct an entire machine.



# Hot Add for VMware

The Hot Add Data Transfer mode significantly improves VM backup and replication speed and reduces the load on the network. NAKIVO Backup & Replication can read data directly from VM datastores, bypassing the host's TCP/IP stack that would otherwise impact every VM on the host, and slow down the data transfer. NAKIVO Backup & Replication can mount (Hot Add) VM snapshots, and read VM data directly from VM datastores through the host's storage I/O stack.



By default, NAKIVO Backup & Replication will automatically attempt to use the Hot Add mode for VM backup and replication jobs. Please check the appropriate [feature requirements](#) section for prerequisites and limitations.

# Incremental Jobs

NAKIVO Backup & Replication allows you to create in incremental backup and replication jobs. For more information refer to:

- [Backup Jobs](#)
- [Replication Jobs](#)

## Backup Jobs

- When a **forever incremental (Store backups in separate files** option is not selected) Backup Repository is utilized as a destination, the full backup will be performed only on the first backup job run. All consequent job runs will send only changed data (increments) to the Backup Repository. This approach reduces backup time and network load. For example, if NAKIVO Backup & Replication determines that the amount of data that has been changed on a 100 GB VM is just 1 MB, only 1 MB of data will be transferred to the Backup Repository, but the created recovery point will reference all data blocks (from previous job runs) which are required to restore the entire 100 GB VM. With this approach, each recovery point "knows" all data blocks that are needed for recovery, so there is no need to apply increments one by one to get to a particular point or periodically transform backed up data blocks.
- When an **incremental with full backups (Store backups in separate files** option is selected) Backup Repository is utilized as a destination, NAKIVO Backup & Replication performs a full backup on the first backup job run. Consequently, NAKIVO Backup & Replication runs incremental backups and periodically creates full backups according to the specified settings. Every VM backed up to said Backup Repository will produce full backup files and incremental backup files.

## Replication Jobs

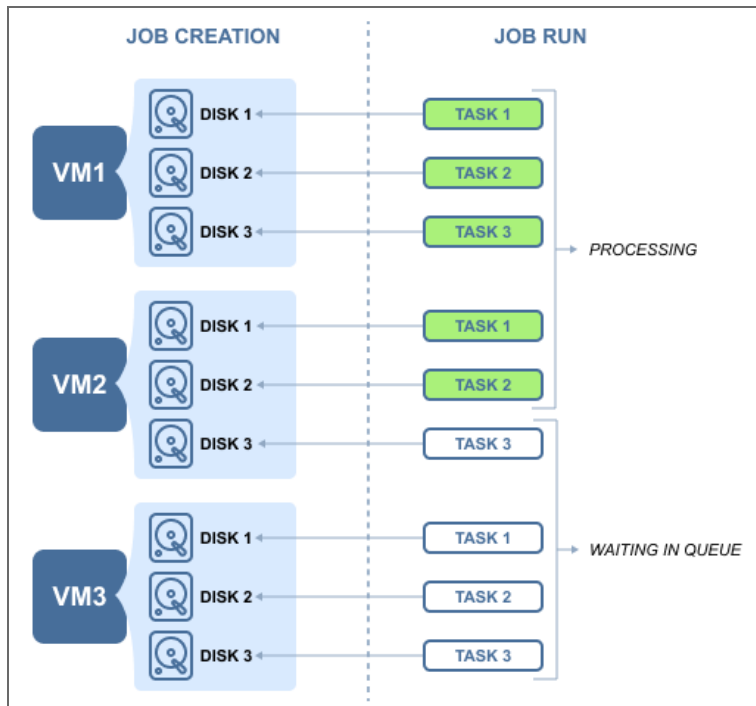
Replication jobs in NAKIVO Backup & Replication are forever incremental. This means that after the initial full replication, all subsequent job runs will send only changed data (increments) to the replica. This approach reduces the replication time and network load. For example, if NAKIVO Backup & Replication determines that the amount of changed data on a 100 GB VM constitutes just 1 MB, only 1 MB of data will be transferred to the replica VM.

# Jobs and Concurrent Tasks

Job is a data protection activity that is performed by NAKIVO Backup & Replication in accordance with a distinct configuration. These are the main types of NAKIVO Backup & Replication jobs:

- Backup jobs
- Replication jobs
- Recovery Jobs

In NAKIVO Backup & Replication, a job can have one or more job objects to process. Depending on your preferences, job objects may be reordered for processing within a job. See the example below.



Each job object may consist of one or more machine disks, Oracle databases, Exchange Online mailboxes, OneDrive for Business instances or SharePoint Online sites that have to be processed within a job run. Data processing that is related to a specific VM disk or service constitutes a single task, in the scope of the corresponding job. Such tasks are processed by a [Transporter](#). For the sake of managing the load over the infrastructure, any Transporter is configured to process a limited number of concurrent tasks. When a task is processed, the Transporter starts processing another task if available. A task can be one disk, file or recovery session, Oracle database, Exchange Online mailbox, OneDrive instance, or a SharePoint Online site. By default, NAKIVO Backup & Replication is set to process 6 concurrent tasks per one Transporter. Refer to [“Editing Nodes” on page 531](#) to learn how to change the Transporter maximum load.

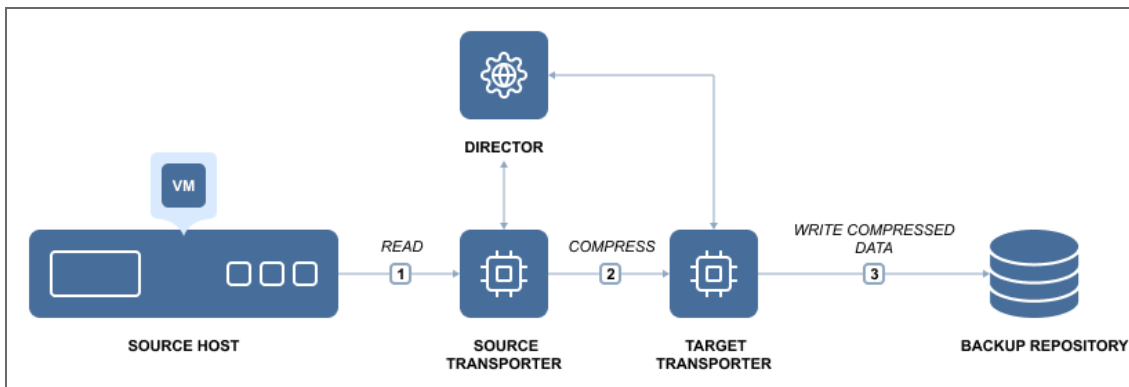
# Network Acceleration

Whether you run VM backup and replication jobs during business hours or send VM backups and replicas offsite over the Internet, saving network bandwidth is of the essence. NAKIVO Backup & Replication provides the Network Acceleration feature to speed up VM backup and replication jobs, shorten backup windows, and reduce network load at the same time. With network acceleration enabled, you can increase VM backup, replication, and recovery speed by 2X in WAN and busy LAN networks.

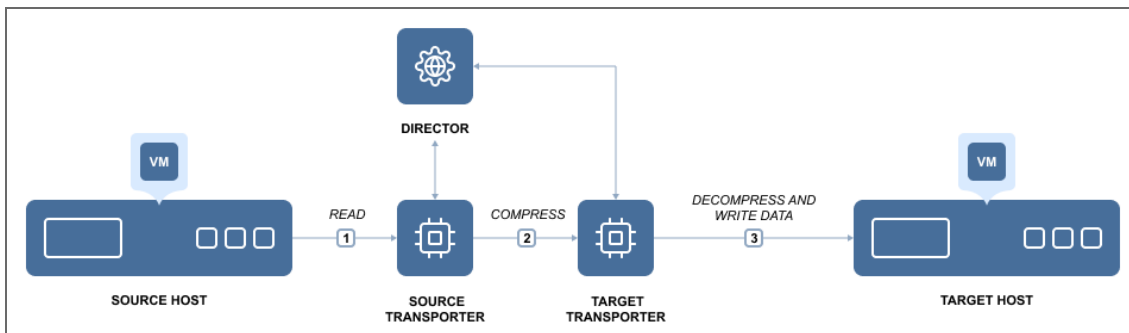
Network acceleration is achieved by the use of two instances of [Transporter](#). Transporter is the product component that performs all data protection and recovery tasks, such as backup, replication, recovery, encryption, and so on. To simplify deployment and configuration, one instance of Transporter is automatically installed with NAKIVO Backup & Replication.

To enable Network Acceleration, you just need to [install another Transporter](#) instance locally or offsite and then enable Network acceleration in your job. When the job is executed, the source Transporter will read the data, compress and optimize it, and then send the data to the target Transporter. By using Network Acceleration, you can reduce the amount of data that is transferred over the network, which also means that your jobs will complete faster.

## Network Acceleration for Backup



## Network Acceleration for Replication



# Administration

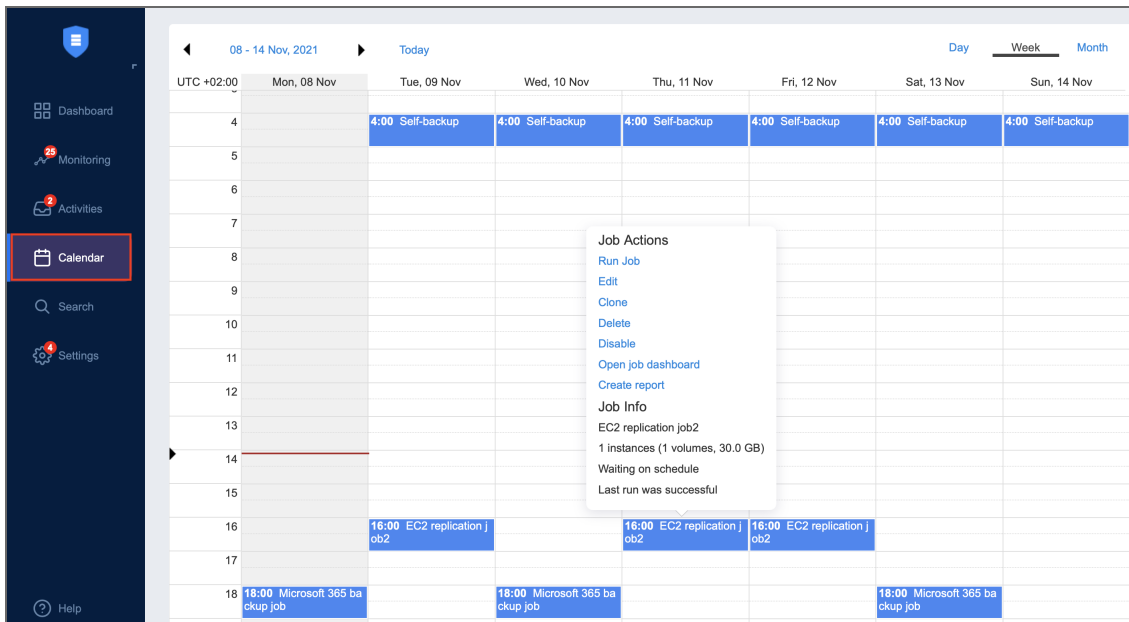
NAKIVO Backup & Replication strives to make the user experience as intuitive and easy-to-use as possible, and provides users with the following features:

- [“Calendar” on page 62](#)
- [“Global Search” on page 63](#)
- [“Policy-Based Data Protection” on page 64](#)

# Calendar

Backing up VMs is a resource-intensive process, which places extra load on your infrastructure. This is particularly noticeable when it comes to large environments with thousands of VMs. Too many backup jobs running concurrently on the same host or on the same network may affect the performance of your virtual environment and slow down your VMs. To reduce the load on your resources, you need to carefully schedule and structure your backup jobs, to ensure the shortest backup windows possible.

Scheduling data protection jobs may be tricky in large virtual environments, where you need to fit multiple jobs into a backup window and avoid possible overlaps. To resolve this issue, NAKIVO Backup & Replication features the **Calendar** dashboard, which is aimed at greatly improving job scheduling. The **Calendar** dashboard displays all your jobs in the calendar view, the time it took different jobs to run in the past, and the predicted job duration in the future. Here, you can get a bird's eye view of all your jobs, and you can easily find open time slots for new jobs, which you can create right in the dashboard. You can also visit past jobs to view the status and details of the jobs that have been completed and drill down to their details. The **Calendar** dashboard has an intuitive interface and navigation, similar to those of the most popular calendar applications.



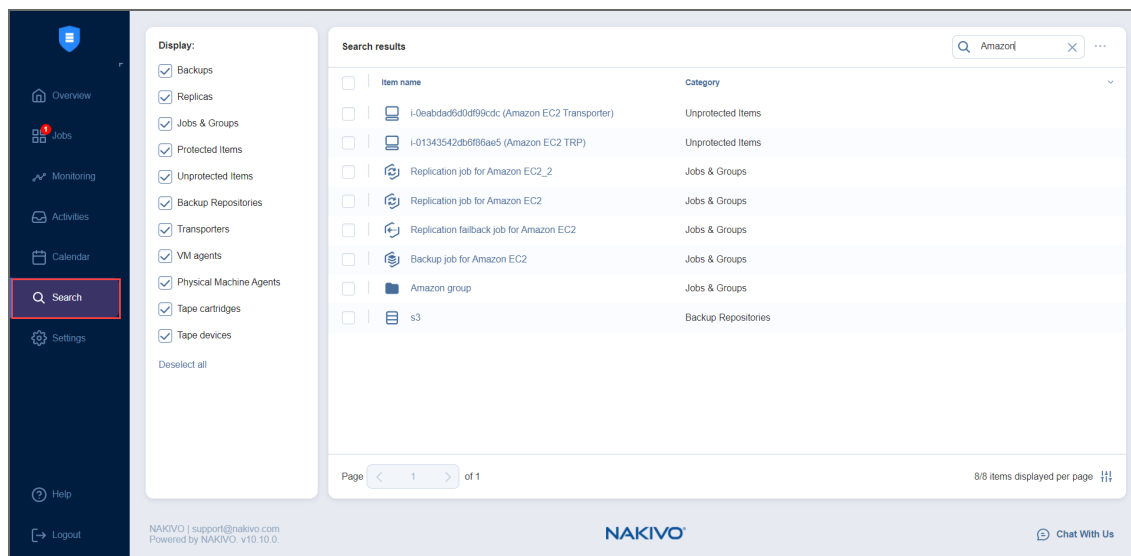
# Global Search

NAKIVO Backup & Replication includes the powerful global search feature that allows you to find any item quickly by entering the name of the item (or part of the name) into the search box. You can refine the search results by using filters (for example, choose to view only VM backups). In addition, you can select items in the search results and instantly perform mass actions on them, such as creating a new job for unprotected VMs or adding items to an existing job. The ability to perform such actions simplifies the management of your backup infrastructure.

With the global search feature, you can:

- **Search:** Instantly search for VMs, backups, replicas, jobs, groups, Backup Repositories, Transporters, tape cartridges, and tape devices.
- **Filter:** Choose to view a subset of results – for example, unprotected VMs only.
- **Get information:** View item details, such as size, host, datastores, networks, and protection status.
- **Act:** After finding what you were looking for, you can take an action – add multiple unprotected VMs to a job, start a recovery, run a job, etc.

The global search feature in NAKIVO Backup & Replication is an easy-to-use tool that helps you manage large backup infrastructures and saves you time.



# Policy-Based Data Protection

Policy-Based Data Protection relieves you of the need to chase new VMs or changes in your infrastructure. Once a policy is created, all the matching VMs are protected automatically. Whenever a VM's status changes, the policy recognizes this change and excludes or adds the VM to jobs accordingly. The feature is designed to reduce complexity and add more flexibility to data protection processes such as backup, replication, or backup copy. You can set rules based on the VM name, tag, size, location, VM configuration, power state, or any combination of these parameters. A newly-created VM or instance is automatically added to data protection jobs if they match your policy rules; you don't have to keep track of all the changes in your infrastructure or manually manage data protection for new VMs. You can add as many new VMs and instances as you need because NAKIVO Backup & Replication can automatically protect all of them for you, as long as you have policy-based jobs in place.

This functionality can be a great time-saver if your virtualized infrastructure is actively expanding, includes numerous VMs and instances, or has a complex multilayer architecture. The Policy-Based Data Protection feature contributes greatly to the overall usability of NAKIVO Backup & Replication, making it an even more efficient data protection tool. Policies can be created for VM backup, replication, and backup copy jobs in just a few steps. Simply select the criteria (e.g., a VM's name, size, tag, etc.), enter the necessary search parameters, and have all the matching items included in the job automatically. For instance, you can choose to back up all VMware VMs tagged "Accounting" which exceed 100 GB in size and have more than 2 GB of allocated RAM. Once the policy has been created, NAKIVO Backup & Replication recognizes newly added VMs or instances with the same characteristics and automatically includes them into the existing job.

Refer to the following topics to know how to use the feature:

- [“Managing Job Policies” on page 335](#)
- [“Managing Policy Rules” on page 338](#)



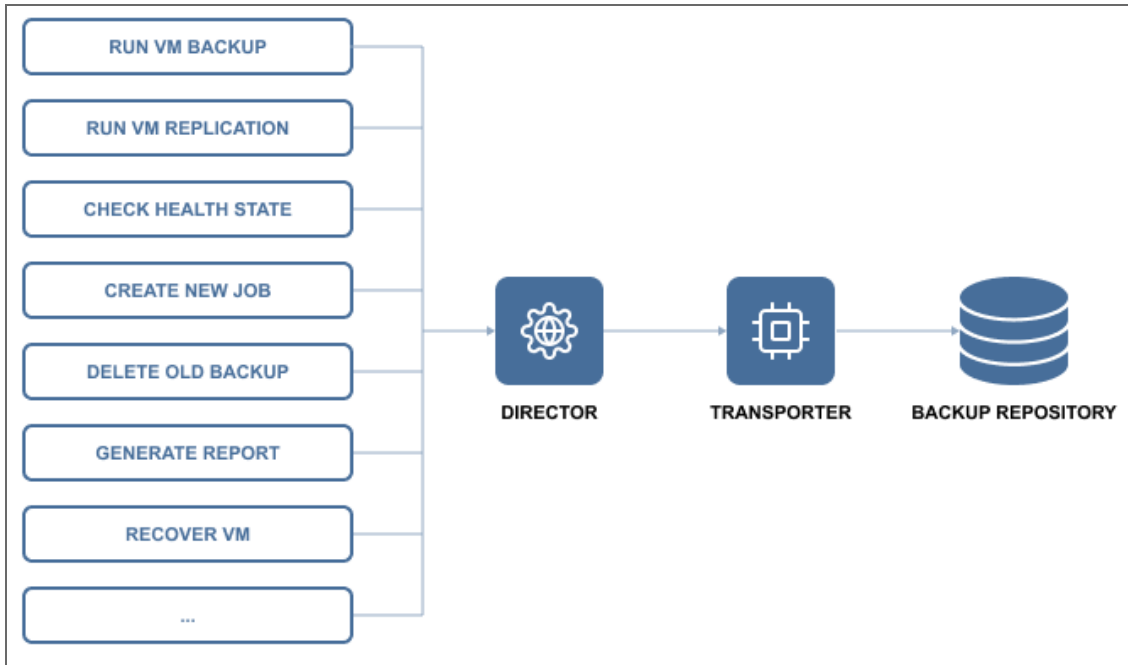
# Automation

The following features help users eliminate repetitive routine work and automate their activities:

- [“HTTP APIs” on page 66](#)
- [“Job Chaining” on page 67](#)
- [“Pre and Post Job Scripts” on page 68](#)
- [“Universal Transporter” on page 68](#)

# HTTP APIs

NAKIVO Backup & Replication provides a simple HTTP API that lets you automate and orchestrate VM backup, replication, and recovery tasks. The API provides complete coverage of the product features, that is, you can use the API to perform all tasks that are available in the product's Web interface.



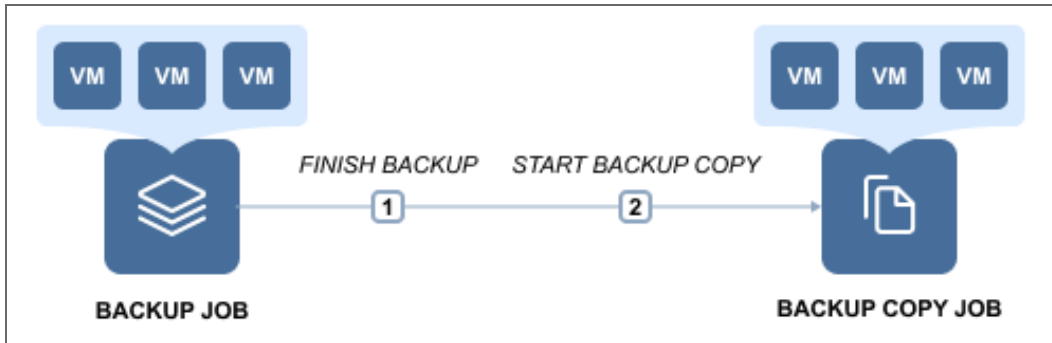
The API allows you to easily integrate NAKIVO Backup & Replication with monitoring, automation, and orchestration solutions to reduce time spent on backup management and reduce data protection costs. To speed up integration time, the API comes as part of an Integration Kit, which includes API documentation and code examples.

By using the API, you can:

- Save time on backup administration by automating the data protection process from VM provisioning to VM decommissioning.
- Ensure an uninterrupted backup process by monitoring the health status of the product components.
- Prevent failed jobs and out of space errors by monitoring backup repositories.
- Reduce storage space by automating backup decommissioning.
- Improve compliance by automating data protection reporting.
- Align data protection with your business processes by triggering VM backup and replication jobs with your orchestration and automation tools.
- Increase recovery speed by automating recovery.

## Job Chaining

Job Chaining allows you to link jobs so that they run one directly after another. For example, you can set up a VM backup job that saves backups locally and then starts a [Backup Copy job](#) that copies the newly created backups to Amazon cloud.



You can link any type of jobs together – [backup](#), [backup copy](#), and [recovery](#) – and add any number of jobs to the chain. For instance, you can set up a series of backup jobs that trigger one another in the order of priority, or set up a series of Backup Copy jobs, which first send weekly backups to a DR repository and then send monthly backups to Amazon cloud for archiving.

## Pre and Post Job Scripts

NAKIVO Backup & Replication provides you with the ability to run a script before a job begins (a pre-job script) and after the job has been completed (a post-job script).



By running your pre- and post- job scripts, you can do just about anything: start custom pre-freeze and post-thaw scripts on Linux systems to create [application-aware backups](#) and replicas, wake servers, establish connections, mount volumes, start and stop services, send commands to 3rd-party reporting, monitoring and automation tools, and etc.

## Universal Transporter

**Universal Transporter** can be used for discovering and backing up Hyper-V VMs, Oracle DBs, physical servers as well as managing tape devices located on the same host simultaneously without the need to rediscover the host.

Refer to the following topics for more information about **Universal Transporter**:

- [“Adding Physical Machines” on page 487](#)
- [“Adding Robotic Tape Libraries or VTLs” on page 657](#)
- [“Adding Standalone Tape Drives” on page 664](#)

# Integration

NAKIVO Backup & Replication provides support for enterprise-grade deduplication appliances, such as EMC Data Domain and NEC HYDRAsTOR. Deduplication appliances are servers designed to reduce data size, and can be used as backup targets. Deduplication appliances operate best with sequential large block I/O from backup software. Therefore, when backing up your VMs to a deduplication appliance, it is important to make sure that the architecture of your Backup Repository is optimized for these devices and your VM backups have a large block I/O. Only by doing this, you will be able to maximize your VM backup speeds.

NAKIVO Backup & Replication offers you two different types of backup repositories to choose from:

- The regular Backup Repository, which is optimized for generic storage systems and performs **forever-incremental** (when the **Store backups in separate files** option is not enabled) VM backups along with global data deduplication and compression.
- The special Backup Repository with an architecture optimized for efficient operation on deduplication appliances. This is known as **Incremental-with-full-backups** (when the **Store backups in separate files** option is enabled during the Backup Repository creation process). The repository performs incremental-with-full VM backups, and proprietary VM backup deduplication and compression by NAKIVO Backup & Replication are turned off. The file structure is also improved, and each backup, along with its recovery points, is stored in a separate folder for easier manageability.

When tested in a customer environment on a high-end NEC HYDRAsTOR deduplication appliance, the product's special Backup Repository demonstrated a 53X boost in backup speed over the regular Backup Repository. NAKIVO Backup & Replication backed up the customer's VMs at an incredible 3.2 GByte/s. NAKIVO Backup & Replication ensures that you can use existing storage hardware while achieving top VM backup performance.

Integration with the following solutions allow NAKIVO Backup & Replication to further increase backup speed and save storage space:

- [“Active Directory” on page 70](#)
- [“EMC DD Boost” on page 71](#)
- [“HPE StoreOnce Catalyst” on page 72](#)
- [“NEC HYDRAsTOR” on page 73](#)
- [“NetApp” on page 73](#)

# Active Directory

Microsoft Active Directory is a leading directory service, which provides you with the ability to authenticate and authorize users and computers in a Windows domain type network. To simplify user management, NAKIVO Backup & Replication provides integration with Microsoft Active Directory. You can easily map Active Directory groups to NAKIVO Backup & Replication user roles, which will allow domain users to log in to NAKIVO Backup & Replication with their domain credentials. With this feature, you can align NAKIVO Backup & Replication with your company's security policy and seamlessly provide Admin and Guest access to NAKIVO Backup & Replication.

For more information, refer to the following topics:

- [“Configuring Active Directory Integration” on page 428](#)
- [“Managing Active Directory Users” on page 423](#)

## EMC DD Boost

The Dell/EMC Data Domain Boost technology allows for the reduction of storage consumption by up to 17X, greatly accelerating the VM backup process. The aggregate quantity of business data produced has drastically increased in recent years, which results in two major problems for modern companies. The first is the amount of storage space that backups occupy, and the second is the significant load on the production network created by backup operations, especially if they are run during business hours.

NAKIVO Backup & Replication and Dell/EMC Data Domain Boost offer a combined solution for both of these challenges. By using NAKIVO Backup & Replication along with source-side deduplication of Dell/EMC Data Domain Boost, you can perform VM backups 50% faster while reducing the size of your backups by up to 94%. This means that you can offload your network and save storage space at the same time.

For more information about the integration of NAKIVO Backup & Replication with EMC DD Boost, refer to the following articles:

- [“Storage Integration Requirements” on page 141](#)
- [Integrating with EMC DD Boost](#)
- [“Backup Repository on Deduplication Appliance” on page 590](#)

## HPE StoreOnce Catalyst

HPE StoreOnce Systems from Hewlett Packard Enterprise provide a disk-based data protection platform. This platform addresses data growth by applying HPE StoreOnce deduplication software for efficient and long-term backup data retention. HPE StoreOnce Catalyst, a data protection protocol optimized for disk-based data protection, is the most efficient way to transfer data to a StoreOnce System. When using HPE StoreOnce Catalyst for your Backup Repository, you get the following advantages:

- Reduction in network bandwidth as only unique chunks of data are transferred
- Lower physical storage space requirements with data deduplication
- Better backup copy job performance between HPE StoreOnce storage devices.

Starting from NAKIVO Backup & Replication version 10.1, you can create a Backup Repository on a StoreOnce appliance with HPE StoreOnce Catalyst support. Refer to the following topics for details:

- [“Deduplication Appliance Support” on page 53](#)
- [“Storage Integration Requirements” on page 141](#)
- [“Backup Repository on Deduplication Appliance” on page 590](#)



## NEC HYDRAsTOR

HYDRAsTOR is an award-winning product developed by the NEC Corporation. It is a disk-based grid storage platform offering long-term data retention through its maximized capacity of legacy storage solutions and scalability of performance. A HYDRAsTOR storage system can be composed of multiple nodes – from one to over 100. Each node consists of standard hardware including disk drives, memory, CPU, and network interfaces. The system is integrated with the HYDRAsTOR software, thus creating a single storage pool. The software incorporates multiple features of distributed storage systems. The features include content-addressable storage, variable block size, inline global data deduplication, erasure codes, data encryption, Rabin fingerprinting, and load balancing.

HYDRAsTOR can be scaled from one node to 165 in a multi-rack grid appliance. Its bandwidth and capacity can be scaled separately by using different types of nodes:

- **Hybrid nodes:** add both performance and capacity.
- **Storage nodes:** add capacity.

HYDRAsTOR supports online expansion with automatic data migration and zero downtime. With a standard configuration, the product provides resiliency up to 3 concurrent disk/node failures. Failures are detected automatically, and data reconstruction is also performed automatically. This means that if the time between failures is sufficient for reconstructing data, the system will withstand any number of them. For more information about NEC HYDRAsTOR, refer to the [NEC official website](#).

To know more about the integration of NAKIVO Backup & Replication with NEC HYDRAsTOR, refer to the following articles:

- [Storage Integration Requirements](#)
- [Integrating with NEC HYDRAsTOR](#)
- [Backup Repository on Deduplication Appliance](#)

## NetApp

NetApp storage systems are enterprise-class data storage and retrieval systems. These powerful data storage systems can boost the performance of your enterprise apps, provide unified storage to save money and free up space, simplify ongoing management, and streamline operations.

When using NetApp with NAKIVO Backup & Replication, you can use the backup from storage snapshots approach. This approach allows you to significantly reduce the load of data protection activities on your production environment.

For details about the integration of NetApp storage devices with NAKIVO Backup & Replication, refer to [“Backup from Storage Snapshots” on page 51](#).

# BaaS

NAKIVO Backup & Replication allows for creating and managing multiple isolated tenants within one product instance.

This section contains the following topics:

- [“Branding” on page 75](#)
- [“License Delegation” on page 76](#)
- [“MSP Console” on page 76](#)
- [“Multi-Tenancy” on page 79](#)
- [“Self-Service” on page 80](#)

# Branding

Whether you plan to use NAKIVO Backup & Replication internally or provide backup/DR-as-a-Service to external customers, you may find it beneficial to align the product's look and feel with your company's brand. NAKIVO Backup & Replication provides a simple way to customize your product's interface so that it looks like an integral part of your organization. You can customize:

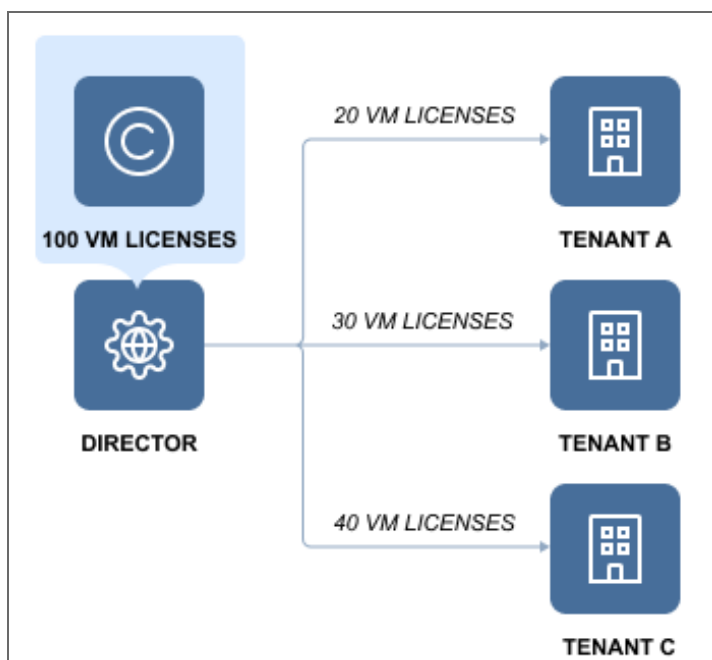
- **Product:** Product title and product logo.
- **Company information:** Company name and website URL.
- **Contact information:** Email, support email, and contact phone.

For information on branding configuration, refer to [“Branding” on page 364](#).

## License Delegation

In Multi-tenant mode, NAKIVO Backup & Replication enables you to create multiple isolated tenants in a single copy of the product. The tenants can represent branch offices/departments in enterprise environments or clients in [Cloud Provider](#) environments.

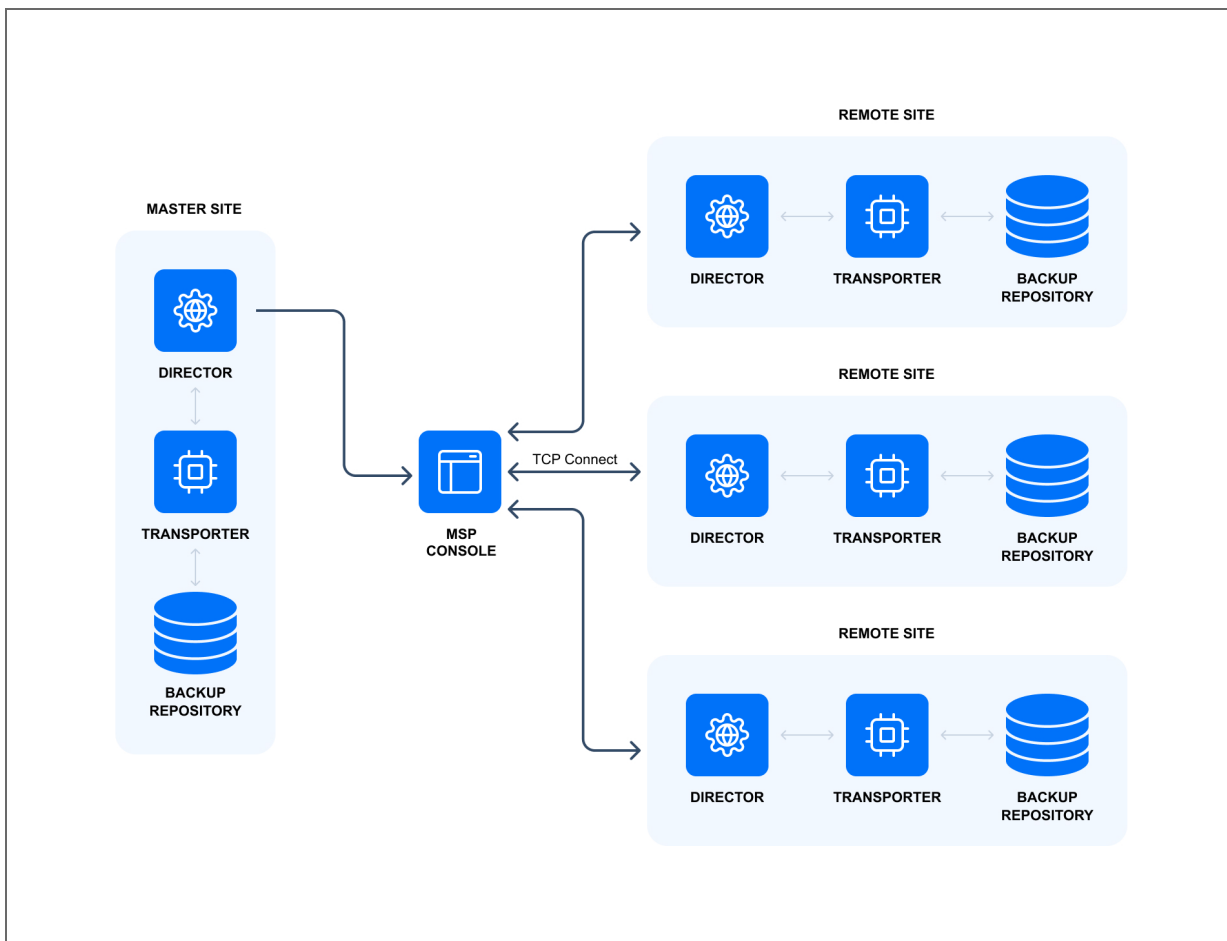
Since tenants are isolated and need to have a limit as to how many licenses each of them can use, NAKIVO Backup & Replication has provided the License Delegation feature. In Multi-tenant mode, a Master Admin (tenant manager) can install one multi-socket license in the product and then assign or delegate a specific number of licenses to each tenant. For example, the Master Admin can install a 20-socket license in the Multi-tenant mode of NAKIVO Backup & Replication, and assign 3 licenses to Tenant A, 2 licenses to Tenant B, and 4 licenses to Tenant C, and let 11 licenses remain unused.



At any moment, the Master Admin can redistribute licenses: revoke any number of licenses from any tenant, which will return them to the Master License Pool, and add licenses to another tenant. The License Delegation feature makes license management simple and manageable in large and distributed environments.

## MSP Console

Managed service providers (MSPs) leverage NAKIVO Backup & Replication to simplify configuring cloud backup infrastructures, empowering tenants to effortlessly and securely send and store their backup data in the cloud. This robust framework allows MSPs to deliver cloud backup repository services and disaster recovery capabilities seamlessly to their clients (tenants). This approach guarantees a reliable strategy for data protection and facilitates efficient disaster recovery in the cloud.



MSPs can also use NAKIVO Backup & Replication to manage clients with standalone instances of NAKIVO Backup & Replication by establishing bidirectional connectivity between MSP and client sites.

**MSP Console** allows managed service providers to manage the remote environments of clients centrally. MSPs can view **local** tenants as well as **remote** tenants with standalone instances of NAKIVO Backup & Replication.

Unlike local tenants in the traditional **Multi-Tenancy** workflow, remote tenants added to the **MSP Console** retain the ability to manage their resources in their data protection infrastructure.

See the topics below for more information:

- [“MSP Architecture” on page 388](#)
- [“Using the MSP Console” on page 986](#)

For more information on using the **MSP Console** as a managed service provider (MSP), refer to the following topics:

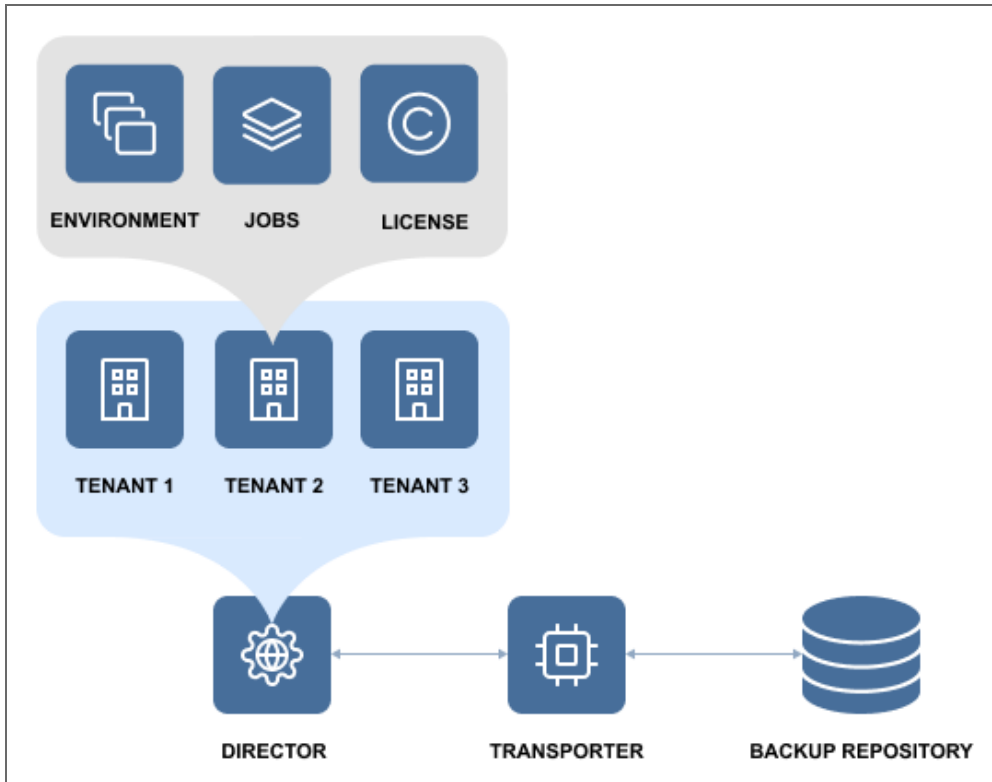
- [“Creating New Tenants” on page 988](#)
- [“Opening MSP Console” on page 987](#)

For more information on connecting a standalone instance to an MSP as a remote tenant, refer to the following topics:

- [“MSP Tab in Single-Tenant Mode” on page 388](#)
- [“Adding an MSP” on page 391](#)
- [“Managing an MSP Connection” on page 393](#)

# Multi-Tenancy

Multi-tenancy enables you to create and manage up to 100 isolated tenants within a single copy of the product. Tenants can represent business units, branch offices, departments, customers, and any other entities.



In Multi-tenant mode, each tenant can access their own environment through a self-service portal, and perform all data protection and recovery tasks. At the same time, tenants are isolated from each other and cannot access the environment and jobs of other tenants.

With Multi-tenancy, you can:

- Deliver Backup-as-a-Service, Replication-as-a-Service, and Disaster-Recovery-as-a-Service more efficiently and cost-effectively.
- Reduce complexity by managing multiple tenants in a single pane of glass.
- Offload data protection and recovery tasks to tenants.
- Reduce footprint by managing tenants in a single instance of the product.

## Self-Service

In the multi-tenant mode, you can provide tenants with access to their dashboards. By default, a tenant admin account is automatically created when you [create](#) a new tenant. If you assign the **Self-service administrator** role to the tenant admin, the tenant admin has full control over all product features inside the tenant dashboard. This includes editing and updating tenant **Inventory**, **Transporters**, and **Backup Repositories**, creating and managing jobs and groups, as well as [managing local users](#) and [user roles](#). For each tenant, one guest account can be created. The tenant guest usually has limited permissions inside the tenant.

To provide a tenant with access to the self-service interface, send them the following information:

- Link to NAKIVO Backup & Replication Director
- Tenant login
- Tenant password



# NAKIVO Licensing Policy

This page offers an overview of the NAKIVO Backup & Replication licensing policy. The policy includes the licensing models for different platforms and the type of technical support provided with each model.

- [Licensing for NAKIVO Backup & Replication](#)
  - [Perpetual Licenses](#)
  - [Per-Workload Subscription Licenses](#)
  - [License Units](#)
  - [NAS File Share Backup Rules](#)
  - [License Expiration](#)
- [Licensing for Backup for Microsoft 365](#)
- [Real-Time Replication for VMware Licensing](#)
- [IT Monitoring Licensing](#)
- [Frequently Asked Questions](#)
- [Additional Resources](#)

## Licensing for NAKIVO Backup & Replication

NAKIVO Backup & Replication is available in 5 editions with a Perpetual License or a Subscription License depending on the platform to be protected and an organization's data protection requirements.

### Perpetual Licenses

Perpetual Licenses are available for virtual machines, physical machines, NAS, and Oracle Database on the following terms:

- For VMware vSphere, Microsoft Hyper-V, Nutanix AHV virtual machines (VMs), and Proxmox VEs the solution is licensed per CPU socket. That is, a license is required for each CPU socket on hosts with VMs to be backed up or replicated. Licensed sockets can be used for any of the four platforms and may be reassigned at any time.
- For physical machines, the solution is licensed per server and per workstation. Perpetual Licenses for physical machine backup (servers or workstations) are sold in bundles of 5 servers/workstations.

#### Note

A per-server Perpetual License cannot be used for physical workstations, and a per-workstation Perpetual License cannot be used for servers.

- It is possible to purchase a license for a single bundle of 5 physical servers in case you also purchase a license for a bundle of 10 physical workstations along with it.

- For NAS backup, the solution is licensed per terabyte (see [NAS File Share Backup Rules](#) for more details).
- For Oracle Database, the solution is licensed per database (available with the Enterprise Plus edition only).

Perpetual Licenses come with one year of Standard Support. Additional years of support can be purchased upfront. Upgrades to 24/7 Support are also available.

**Notes**

- Valid support is required to receive product updates.
- License calculation is based on the physical processors that are installed in the existing sockets. Therefore, empty sockets are not licensed.

See a breakdown of the different editions below. For a detailed comparison of each edition’s features, refer to the Editions Comparison section on the [Pricing and Editions](#) page.

Edition	Platform	License unit limitations	Overview
<b>Pro Essentials</b>	VMware vSphere	Min. 2 sockets Max. 6 sockets	All the features of the Pro edition but with a limit on the number of license units (see License Units)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE	Min. 10 servers Max. 50 servers	
	Windows/Linux Physical Machines	Min. 10 workstations Max. 150 workstations	
	NAS	Min. 1 TB Max. 50 TB	

<b>Enterprise Essentials</b>	VMware vSphere	Min. 2 sockets Max. 6 sockets	All the features of the Enterprise edition but with a limit on the number of licensed units (see License Units)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE	Min. 10 servers Max. 50 servers	
	Windows/Linux Physical Machines		
	NAS	Min. 10 workstations Max. 150 workstations	
	NAS	Min. 1 TB Max. 50 TB	
<b>Pro</b>	VMware vSphere	No limits	Includes most product features with limitations on backup to the cloud, administrative tools, and BaaS
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Windows/Linux Physical Machines		
	NAS		
<b>Enterprise</b>	VMware vSphere	No limits	Includes all product features except Oracle Database backup and a few administration features (see the Pricing and Editions page for the full list)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Windows/Linux Physical Machines		
	NAS		

<b>Enterprise Plus</b>	VMware vSphere	No limits	The most complete edition of NAKIVO Backup & Replication
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Windows/Linux Physical Machines		
	NAS		
	Oracle Database		

## Per-Workload Subscription Licenses

The Per-Workload Subscription Licenses are available for virtual machines, physical machines, NAS, and Oracle Database on the following terms:

- For VMware vSphere, Microsoft Hyper-V, Nutanix AHV, Proxmox VE, and Amazon EC2, the solution is licensed per VM/instance.
- For physical machines, the solution is licensed per 1 server or 3 workstations.
- For NAS, the solution is licensed per 0.5 terabytes (see [NAS File Share Backup Rules](#) for more details).
- For Oracle Database, the solution is licensed per database (available with the Enterprise Plus edition only).

Subscription Licenses are annual subscriptions (1 to 5 years) that are billed upfront and include 24/7 Support for the licensed period.

See a breakdown of the different editions below. For a detailed comparison of each edition's features, refer to the Editions Comparison section on the Pricing and Editions page.

<b>Edition</b>	<b>Platform</b>	<b>License unit limitations</b>	<b>Overview</b>
<b>Pro Essentials</b>	VMware vSphere	Min. 5 workloads Max. 50 workloads	All the features of the Pro edition but with a limit on the number of license units (see License Units)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Amazon EC2		
	Windows/Linux Physical Machines		
	NAS		

<b>Enterprise Essentials</b>	VMware vSphere	Min. 5 workloads Max. 50 workloads	All the features of the Enterprise edition but with a limit on the number of licensed units (see License Units)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Amazon EC2		
	Windows/Linux Physical Machines		
	NAS		
<b>Pro</b>	VMware vSphere	No limits	Includes most product features with limitations on backup to the cloud, administrative tools, and BaaS
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Amazon EC2		
	Windows/Linux Physical Machines		
	NAS		
<b>Enterprise</b>	VMware vSphere	No limits	Includes all product features except Oracle Database backup and a few administration features (see the Pricing and Editions page for the full list)
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Amazon EC2		
	Windows/Linux Physical Machines		
	NAS		

<b>Enterprise Plus</b>	VMware vSphere	No limits	The most complete edition of NAKIVO Backup & Replication
	Nutanix AHV		
	Microsoft Hyper-V		
	Proxmox VE		
	Amazon EC2		
	Windows/Linux Physical Machines		
	NAS		
	Oracle Database		

## License Units

License units are defined differently for Perpetual Licenses and Per-Workload Subscription Licenses as shown below. In addition, there are limitations on the number of license units with the Pro Essentials and Enterprise Essentials editions.

### Units for Perpetual Licenses

Platform	License Unit	Pro Essentials/Enterprise Essentials Editions Limits*
VMware vSphere	1 CPU Socket	2-6 Units (Sockets)
Microsoft Hyper-V		
Nutanix AHV		
Proxmox VE		
Windows/Linux Physical Server	5 Servers	2-10 Units (10-50 Servers)
Windows/Linux Workstation	5 Workstations	2-30 Units (10-150 Workstations)
NAS File Share	1 Terabyte	1-50 Units (1-50 TB)
Oracle Database	1 Database	N/A

\*A Perpetual License for Pro Essentials/Enterprise Essentials can cover up to 30 units of virtual machines, physical machines, and/or NAS combined.

Below is an example of a valid order for a single Pro Essentials/Enterprise Essentials Perpetual License that combines virtual, physical, and file share protection for a total of 30 units:

- 6 Sockets (6 units)
- 40 Physical Servers (8 units in bundles of 5)
- 40 Physical Workstations (8 units in bundles of 5)
- 8 TB of file share space (8 units)

## Workloads in Per-Workload Subscription License

Platform	License Unit (Workload)	Pro Essentials/Enterprise Essentials Editions Limits
VMware vSphere	1 VM	Minimum of 5 workloads Maximum of 50 workloads
Microsoft Hyper-V		
Nutanix AHV		
Proxmox VE		
Amazon EC2	1 Instance	
Windows/Linux Physical Server	1 Server	
Windows/Linux Workstation	3 Workstations	
NAS File Share	0.5 Terabyte	
Oracle Database	1 Database	

## NAS File Share Backup Rules

File share backup has a few additional rules and details regarding licensing. Licenses are consumed based on the following rules:

- License consumption is calculated based on backed up source file share data, determined during each file share backup job run.
  - NAKIVO Backup & Replication sums up the last-known amount of protected source data across all file share backup jobs.

- If the same file share and/or its contents are protected by multiple jobs, the source data is still summed.
- If a job run reaches or exceeds the licensed data size, the job will become disabled. It will not be possible to create new file share backup jobs, and the current job cannot be re-enabled until it is edited to exclude a sufficient amount of backup data.
- Adding shares to inventory does **not** consume licenses.
- File share backup metadata does **not** contribute to licensed file share size.

In addition, there are specific rules regarding the calculation of licenses for protected source data:

- If the total source data size is greater than zero and less than or equal to 0.5 TB, one license unit is consumed.

#### Note

In this section, **license unit** refers only to 0.5 TB. While file share backup is licensed per-Terabyte in a Perpetual License, license **consumption** is counted in 0.5 TB increments for both Perpetual and Per-Workload Subscription license types.

- If the total source data size exceeds 0.5 TB, the number of consumed licenses is determined as follows:
  1. The total source data size is rounded down to the nearest multiple of 0.5 TB
  2. The rounded amount is divided by 0.5 TB
  3. The resulting value is the number of licensed units consumed

**Example:** Total backed up source data of 1850 GB (1.85 TB) is rounded down to 1.5 TB and divided by 0.5 TB to get **3 license units consumed**.

## License Expiration

For both single-tenant and multi-tenant modes, NAKIVO Backup & Replication enters grace period mode for 15 days after license expiration. During this period, the product continues operating normally. After the grace period mode has ended or if the product does not have a license, NAKIVO Backup & Replication enters limited mode. In this mode, the following occurs:

- All backup, backup copy, replication, and site recovery jobs are disabled.
- Jobs that are currently in progress are disabled after completion.
- Real-time replication jobs are stopped and disabled.
- Recovery jobs can still be run in limited mode as normal.

Limited mode is disabled upon changing to the active license.



## Licensing for Backup for Microsoft 365

Backup for Microsoft 365 is licensed per user on an annual basis (1 to 3 years). A user is defined as a unique Microsoft 365 account that has access to Exchange Online, OneDrive for Business, SharePoint Online, and/or Teams. Each user is equivalent to one license unit.

Organizations may purchase a Subscription License for Backup for Microsoft 365 as a standalone offering or combine it with any existing NAKIVO Backup & Replication edition and license type (Perpetual or Per-Workload Subscription). Subscription Licenses come with 24/7 Support covering the licensed period.

See the overview below of possible pairings for a Microsoft 365 Subscription License with any edition of NAKIVO Backup & Replication.

Purchased with	Support level	Coverage
Perpetual License (any edition)	24/7 Support for Microsoft 365 License; Standard Support for Perpetual License	Minimum 10 license units (users) per order
	24/7 Support across the board (requires Support Upgrade for Perpetual License)	
Subscription License (any edition)	24/7 Support across the board	Minimum 10 license units (users) per order

When combining a Subscription License for Backup for Microsoft 365 with a NAKIVO Backup & Replication Perpetual License of any type, the following technical support conditions apply:

- The end date for support coverage must be the same for both licenses.
- You may upgrade Perpetual License Standard Support to 24/7 Support, or keep it at the default Standard Support.

### Note

Users with a [Microsoft 365 Student SKU](#) do not require a license. Users with a Microsoft 365 Student SKU and another non-student SKU (e.g. Faculty) still require a license.

## SharePoint Online Backup Licensing Rules

In addition to regular Microsoft 365 Subscription Licensing rules, there are conditions specific to SharePoint Online backup licensing.

- License units for SharePoint Online backup:
  - A user (including a user in groups) that has "Edit" or "Full Control" permissions for a site consumes 1 license unit.

- For personal sites, only the owner of the personal site consumes a license unit. Other users with access to this personal site do not consume any license units.
- A personal site owner with access to a regular site requires only one license unit.
- License units are matched to a given email account, meaning the following rules apply for mailbox backup:
  - Users with access to a SharePoint Online site who also have a mailbox under the same email account require only one license unit.
  - If a mailbox does not correspond to a licensed email account, a separate license unit is required to back it up.
- License units are not given per SharePoint site or affected by the size of a site.

## Real-Time Replication for VMware vSphere Licensing

Real-Time replication for VMware vSphere is available with a Perpetual License (per socket) or Per-Workload Subscription License (per VM), and can be purchased separately from NAKIVO Backup & Replication. A Real-Time Replication license can also be combined with an existing license of the same type and edition of NAKIVO Backup & Replication.

## Perpetual Licenses for VMware Real-Time Replication

- Licensed per CPU socket: A license is required for each CPU socket on hosts with VMs selected for real-time replication.
- **Enterprise Essentials** edition requires a minimum of 2 sockets and allows up to 6 sockets.
- Perpetual Licenses come with one year of Standard Support. Additional years of support can be purchased upfront. Upgrades to 24/7 Support are also available.

### Note

Valid support is required to receive product updates.

## Subscription Licenses for VMware Real-Time Replication

- Licensed per VM
- Annual subscriptions (1 to 5 years) that are billed upfront
- Include 24/7 Support for the licensed period

If purchased together with NAKIVO Backup & Replication, the licenses for both products must have the same:

- Edition
- Support end date
- Type of support (Standard or 24/7)

# IT Monitoring Licensing

IT Monitoring for VMware vSphere virtual machines is available with a Perpetual License (per socket) or Per-Workload Subscription License (per VM), and can be purchased separately from NAKIVO Backup & Replication. An IT Monitoring license can also be combined with an existing license of the same type and edition of NAKIVO Backup & Replication.

## Perpetual Licenses for IT Monitoring

- Licensed per CPU socket: A license is required for each CPU socket on hosts with VMs to be monitored.
- Perpetual Licenses come with one year of Standard Support. Additional years of support can be purchased upfront. Upgrades to 24/7 Support are also available.

### Note

Valid support is required to receive product updates.

## Subscription Licenses for IT Monitoring

- Licensed per VM
- Annual subscriptions (1 to 5 years) that are billed upfront
- Include 24/7 Support for the licensed period
- License unit limits for the Pro Essentials/Enterprise Essentials editions: 5-50 workloads

If purchased together with NAKIVO Backup & Replication, the licenses for both products must have the same:

- Edition
- Support end date
- Type of support (Standard or 24/7)

## Frequently Asked Questions

### **Q: What is a socket?**

A: A socket refers to the socket on the motherboard onto which a CPU is inserted. For a Perpetual license, only the number of sockets is counted; the number of CPU cores per socket is not taken into account.

### **Q: Does adding another Transporter require an additional license?**

A: NAKIVO Backup & Replication is not licensed per Transporter. You can install additional Transporters regardless of the licensing model (Perpetual or Subscription).

### **Q: Do I need to license both source and target hosts in a disaster recovery scenario?**

A: Only the source side of replication requires a license. For a scenario wherein you replicate a VM from Site A, recover it in Site B, then failback to Site A, only hosts on Site A side need to be licensed.

### **Q: Will updating the product to its new version reset my current license?**

A: Updating to a major (e.g. 10.8 to 11.0), minor (e.g. 10.0 to 10.5), or sub-minor version (e.g. 10.0.0 to 10.0.1) will not reset the current license of the product.

## Additional Resources

[NAKIVO Pricing & Editions](#)

[NAKIVO Customer Support Policy](#)

[NAKIVO Customer Support Agreement](#)

[End-User License Agreement](#)

# Deployment

This section contains the following topics :

- [“Architecture” on page 94](#)
- [“System Requirements” on page 104](#)
- [“Deployment Scenarios” on page 173](#)
- [“Installing NAKIVO Backup & Replication” on page 187](#)
- [“Updating NAKIVO Backup & Replication” on page 251](#)
- [“Uninstalling NAKIVO Backup & Replication” on page 282](#)

# Architecture

- [What is NAKIVO Backup & Replication?](#)
- [Solution Components](#)

## What is NAKIVO Backup & Replication?

NAKIVO Backup & Replication is an all-in-one solution designed to back up, replicate, and recover virtual machines and cloud instances. The product can also back up and recover physical machines.

## Solution Components

NAKIVO Backup & Replication is a server application that can be installed on a virtual or physical machine. The application is designed to achieve top speeds for CPU and RAM to achieve the top speed of VM backup, replication, and recovery. Thus, NAKIVO Backup & Replication components should be installed on a machine designated for backup and replication so it does not interfere with the performance of other applications.

NAKIVO Backup and Replication consists of the following components:

- [“Director” on page 95](#)
- [“Transporter” on page 97](#)
- [“Backup Repository” on page 101](#)

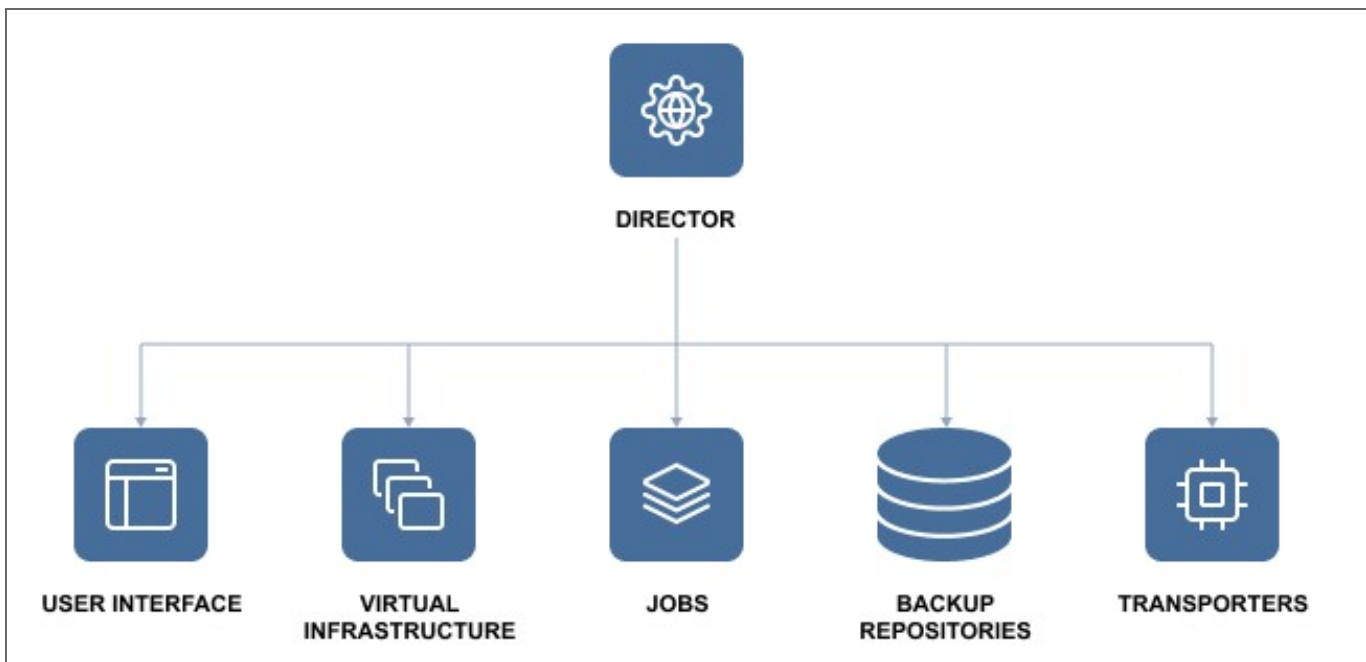
All components can be installed on a single machine or can be distributed across multiple machines and geographical locations.

# Director

- [What is Director?](#)
- [How Many Directors Should be Deployed?](#)

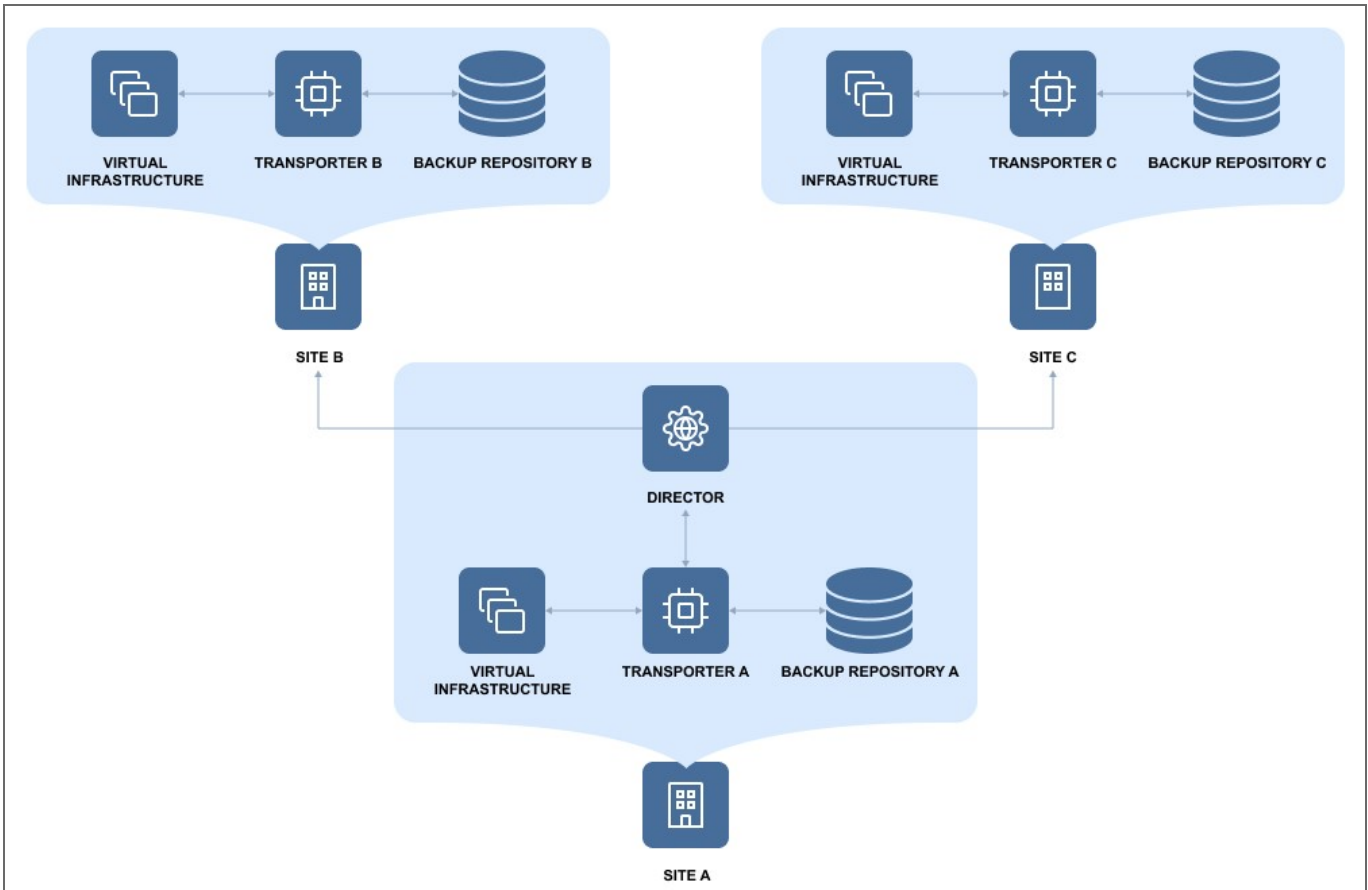
## What is Director?

**Director** is the central management instance of the product. It provides Web interface, locates and maintains the inventory, provides users with the ability to create and run jobs, manages **Backup Repositories**, **Transporters**, and other product elements.



## How Many Directors Should be Deployed

Only one instance of the **Director** should be installed per customer. As a central management point for data protection, one instance of the **Director** can manage multiple geographically distributed virtual and cloud environments, **Backup Repositories**, and **Transporters**. See the example below.



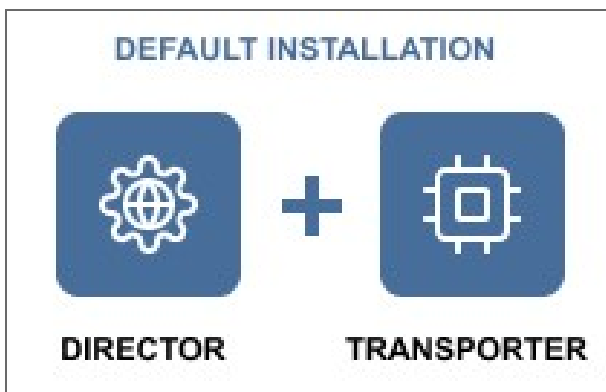


# Transporter

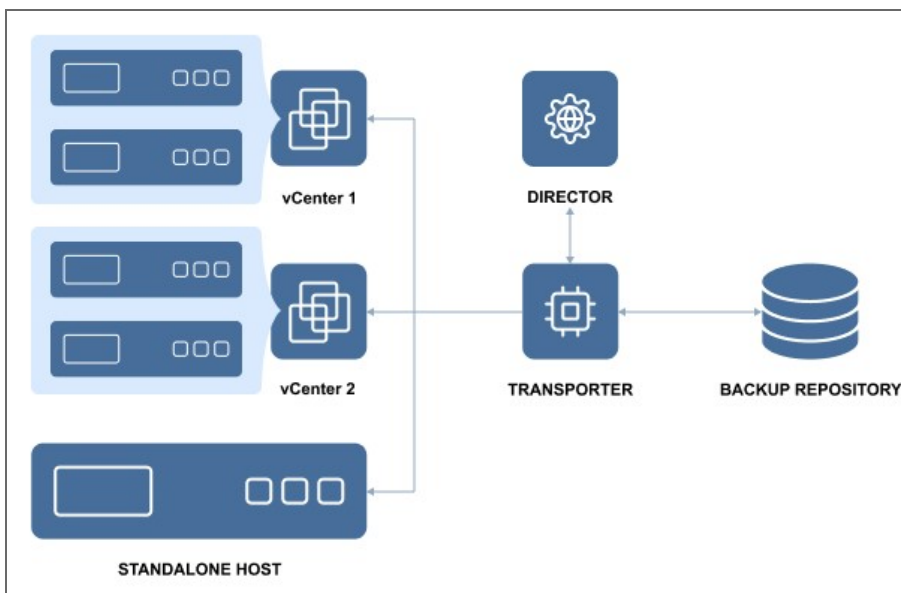
- [What is a Transporter?](#)
- [How many Transporters Should be Deployed?](#)
- [How Transporters are Selected for Jobs](#)
- [Transporter Security](#)

## What is a Transporter?

The **Transporter** is the component of the product that does all of the heavy lifting. It performs backup, replication, and recovery, as well as data compression, deduplication, and encryption. An instance of the **Transporter** is automatically installed along with the **Director** to enable backup, replication, and recovery out of the box. The default **Transporter** is called "Onboard Transporter", and it must not be removed or added to the product by another **Director**.



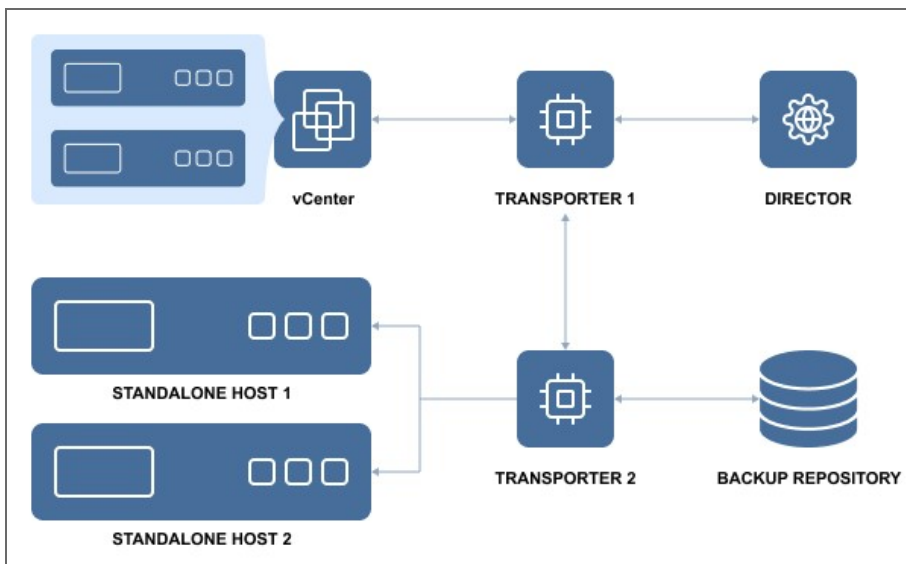
A single **Transporter** can back up, replicate, and recover multiple VMs and cloud instances.



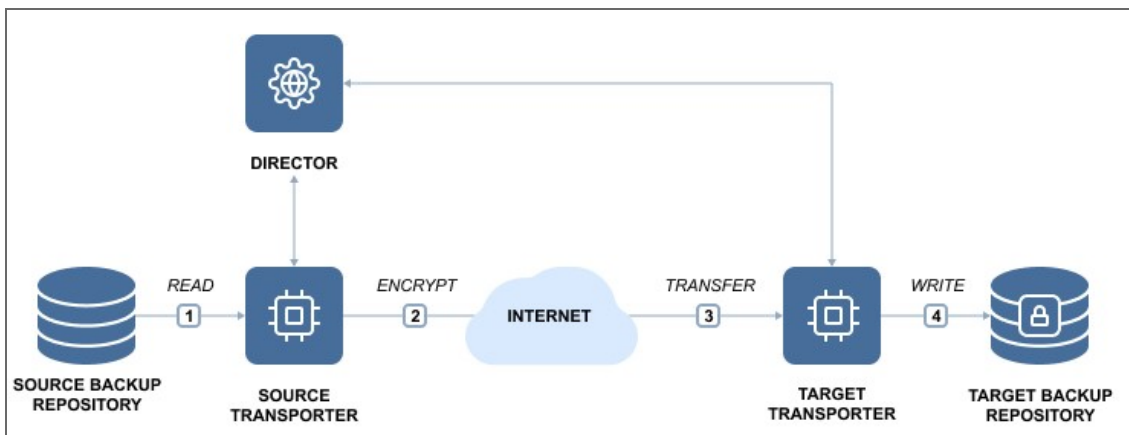
One Transporter can simultaneously process multiple source disks (6 by default) during backup, replication, and recovery. If jobs contain more disks than the **Transporter** is set to process simultaneously, the disks will be put in a queue and will be processed once the **Transporter** frees up.

## How Many Transporters Should be Deployed?

In most cases, it is sufficient to deploy only one **Transporter** per site. In large environments, where multiple source items need to be processed simultaneously, multiple **Transporters** can be deployed to distribute the workload.



Deploying multiple **Transporters** also enables network acceleration and AES 256 encryption of traffic between a pair of **Transporters**. For example, if VMs are replicated over WAN between two sites, the **Transporter** installed in the source site can compress and encrypt data before transferring it over WAN, and the **Transporter** installed in the target site can unencrypt and decompress the data prior to writing it to the target server.

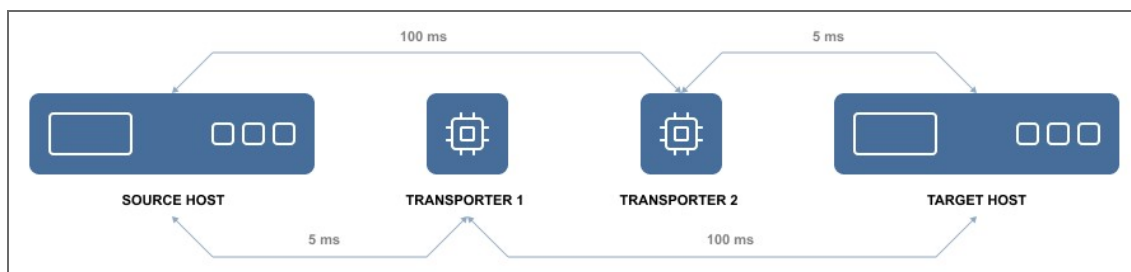


If you plan to transfer data over WAN without a VPN connection from your source site to the target site, make sure the source and target **Transporters** are added to the product using external IP addresses or DNS names that can be properly resolved in WAN, so that the two **Transporters** can connect to each other.

## How Transporters are Selected for Jobs

In large and geographically distributed environments multiple Transporters can be deployed to distribute the data protection workload, optimize network traffic, and improve data transfer speeds. Thus, if more than one **Transporter** is deployed for NAKIVO Backup & Replication, it is important to determine which one should be used to read data from a particular source and which one should be used to write data to a target.

By default, the product automatically determines which **Transporter** should be used based on the proximity of a **Transporter** to the source or target server. The proximity is measured by using the ping round trip time.



In the example above, **Transporter 1** will be selected to read data from the Source ESXi, and **Transporter 2** will be selected to write data to the Target ESXi.

The Transporter selection can also be configured manually during job creation.

## Transporter Security

It is possible to set a Master Password for the Transporter and use a CA certificate to make NAKIVO Backup & Replication more secure. The certificate can be set for the Onboard **Transporter** during the full installation of the product or for individual **Transporters** during **Transporter**-only installation, or by using the Windows Updater on Windows operating systems. The master password can be set only during the **Transporter**-only installation.

This option is available for the following [supported target platforms](#):

- VMware vSphere
- Microsoft Hyper-V
- Amazon EC2
- Nutanix AHV
- Supported NAS models
- Virtual Appliances
- Physical machines

To use CA certificates, make sure that they adhere to the necessary requirements. Refer to [Custom CA-Signed Certificate Compatibility](#).

# Backup Repository

- [What is a Backup Repository?](#)
- [How Much Data Can Be Stored in a Backup Repository?](#)
- [How is a Backup Repository Managed?](#)

## What is a Backup Repository?

A **Backup Repository** is a folder used by NAKIVO Backup & Replication to store backups. When you add a **Backup Repository** to the product, NAKIVO Backup & Replication creates a folder named “NakivoBackup” in the specified location and keeps all backed up data and **Backup Repository** metadata in that folder.

### Important

- Do not modify or delete any files inside the “NakivoBackup” folder. Modifying or deleting any file inside the “NakivoBackup” folder may irreversibly damage an entire **Backup Repository**.
- To avoid disrupting NAKIVO Backup & Replication processes and data corruption, add the application to the whitelist/exclusions list of the antivirus software running on the machine on which the NAKIVO Backup Repository is set up.

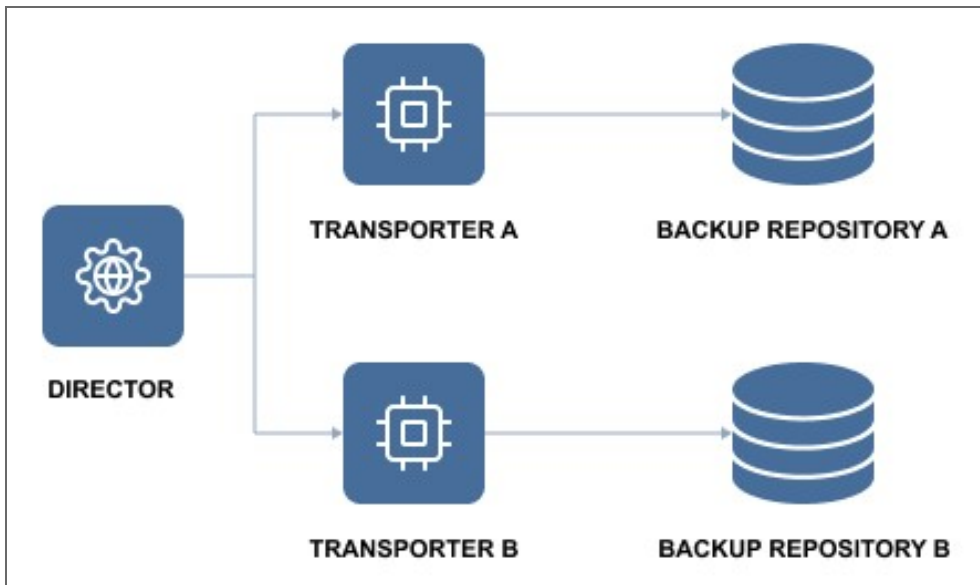
By default, a **Backup Repository** is created when the full solution (both **Director** and **Transporter**) is installed. The default **Backup Repository** is named “Onboard repository”.

## How Much Data Can Be Stored in a Backup Repository?

The maximum recommended size of a Backup Repository used with NAKIVO Backup & Replication is 128 TB of data after compression and deduplication. For repositories larger than 128 TB, it is recommended to use an **Incremental with full backups** type of **Backup Repository**. The number of **Backup Repositories** per installation is unlimited. Additionally, **Backup Repositories** can be configured to compress and deduplicate backups at the block level to save storage space.

## How is a Backup Repository Managed?

Each **Backup Repository** is managed by a single **Transporter** called an Assigned **Transporter**. In other words, only one **Transporter** can read data from and write data to a particular **Backup Repository**.



The Assigned **Transporter** is responsible for all interaction with its **Backup Repository**. A single **Transporter** can be assigned to and manage multiple **Backup Repositories**.

## Federated Repository

[What Is a Federated Repository?](#)

[How Does a Federated Repository Work?](#)

[How Many Members Can Be Added to a Federated Repository?](#)

## What Is a Federated Repository?

NAKIVO Backup & Replication supports creating a **Federated repository** to be used as a destination for new and existing backup/backup copy jobs, backup export, or backup migration. Also, the federated repository can be used as a source for recovery or backup copy jobs. With this feature, existing backup repositories with identical values for their data storage type attribute can be combined into a federated repository. These federated repositories are scaled horizontally to consume multiple backup repositories (federated repository members). Thus, backup/backup copy jobs can continue to run even if one of the members is unavailable or has insufficient storage space. You can use a local folder, NFS share, or CIFS share type of backup repository to create a federated repository.

### Important

The **Federated repository** feature supports backing up data to **Incremental with full backups** repositories only.

## How Does a Federated Repository Work?

When you create a federated repository, the **Director** creates this federated repository consisting of one or more federated repository members. When you assign this federated repository as a target for new or existing backup/backup copy jobs, backup export, or backup migration, during the job run, the **Director** determines and assigns an available federated repository member with sufficient storage space to store the backup data.

A federated repository can also be used as a source for recovery and/or replication jobs from backup.

The **Federated repository** feature supports the following backup location policy:

- **Integrity:** All dependent recovery points are stored within a single federated repository member.

To use federated repository members (on NFS and CIFS shares or local folders) in your data protection workflows, follow these steps:

1. [Create](#) and set up a federated backup repository.
2. Select the federated repository as a destination for new or existing backup/backup copy jobs.
3. Select the federated repository as a source for recovery or backup copy jobs, as a source for replication from backup jobs.

## How Many Members Can Be Added to a Federated Repository?

The maximum recommended number of members assigned to one federated repository is 128. Members of the same federated repository can use different Transporters, and they must be of the **Incremental with full backups** repository type. The maximum total number of members in all federated repositories is 500 (1 member in each federated repository).

If needed, federated repository members can be managed/refreshed individually or added/removed to/from the federated backup repository.

### Note

You cannot simultaneously select:

- The members that support immutability and contain at least one immutable object or are associated with job(s) configured to create an immutable recovery point(s) and
- The members that do not support immutability.

Selecting one type of member disables the member(s) of the other type.

# System Requirements

Before you start using NAKIVO Backup & Replication, make sure that the servers or machines that you plan to use as backup infrastructure components meet the requirements listed in the following topics:

- [“Supported Platforms” on page 105](#)
- [“Storage Integration Requirements” on page 141](#)
- [“Deployment Requirements” on page 111](#)
- [“Feature Requirements” on page 143](#)



# Supported Platforms

NAKIVO Backup & Replication provides data protection for the following platforms:

- Microsoft Windows Server 2022, 20H2, 2019, 2016, 2012R2, 2012
- Microsoft Windows 10 Pro, Windows 10 Home, Windows 10 Enterprise, Windows 11
- Linux Servers and workstations (see [Physical machine requirements](#))

## Notes

- To learn about the limitations of NAKIVO Backup & Replication related to supported platforms, refer to the Platform Limitations section of the latest [Release Notes](#).
- To add a supported platform to NAKIVO Backup & Replication, make sure that your system has been updated with the latest patch and all the necessary requirements are met.
- The support for sub-versions that are not stated in the user guide can be clarified with the [support](#) team.

Find the necessary requirements below:

- [Physical Machine Requirements](#)
- [Public Cloud Requirements](#)
- [Cloud Region Requirements](#)

## Physical Machine Requirements

To provide data protection for Windows and Linux physical machines, make sure they meet the following hardware and software requirements:

### Hardware

- **CPU:** x86\_64
- **RAM:** At least 2 GB
- **Firmware:** BIOS or UEFI
- **Partition table:** MBR or GPT

### Software

- Supported Windows operating systems:
  - Microsoft Windows Server 2022 (21H2) (x64)
  - Microsoft Windows Server 20H2 (x64)
  - Microsoft Windows Server 2019 (x64)
  - Microsoft Windows Server 2016 (x64)
  - Microsoft Windows Server 2012R2 (x64)
  - Microsoft Windows Server 2012 (x64)

- Supported workstations:
  - Windows 11 (21H2/22H2/23H2) (x64)
  - Microsoft Windows 10 Enterprise (x64)
  - Microsoft Windows 10 Pro (x64)
  - Microsoft Windows 10 Home (x64)
- Supported Windows File Systems:
  - NTFS
  - ReFS
- Supported Recovery Destinations:
  - VMware vSphere version 6.7 or later
- TPM module and Bitlocker are supported.

#### Notes

- It is possible to recover to a target VM/machine with or without TPM module.
- If a volume is locked while the backup is ongoing, after the machine is recovered, such volume is restored in the locked state.
- If a volume is unlocked while the backup is ongoing, after the machine is recovered, such volume is restored in the unlocked state
- Recovery of the unlocked volume does not preserve the BitLocker configuration.
- It is not possible to perform granular recovery for a locked volume.

- Physical machines should be accessible over the network.
- Administrative credentials should be provided to the physical machine.
- PowerShell must be installed.
- SMB v1 or higher version of SMB protocol must be enabled. In case a firewall is enabled, the corresponding rule for SMB-in needs to be enabled too.
- Selected users should have permissions to "Log on as a batch job".
- Default administrative shares must be enabled on the physical machine and accessible over the network.
- The *dm\_snapshot* kernel module must be loaded to use app-aware mode.
- Supported Linux operating systems:
  - Rocky Linux v8.3 - v9.4 (x64)
  - Debian v10.1 - v12.1 (x64)
  - Ubuntu (Server) v16.04 - v24.04 LTS (x64)
  - RHEL v7.0 - v9.4 (x64)
  - SLES v12 SP1 - v15 SP4 (x64)
  - Oracle Linux v7.4 - v9.3 (x64)

- CentOS v7.0 - v8.5 (x64)
- CentOS Stream v8 - v9 (x64)
- AlmaLinux 8.7 - v9.4 (x64)
- Supported workstations:
  - Ubuntu 18.04 (Desktop) LTS, 64-bit
  - Ubuntu 20.04 (Desktop) LTS, 64-bit
  - Ubuntu 22.04 (Desktop) LTS, 64-bit
  - Ubuntu 24.04 (Desktop) LTS, 64-bit
- Supported Linux File Systems:
  - NTFS
  - Ext2
  - Ext3
  - Ext4
  - FAT32
  - XFS
  - Linux SWAP
  - ReiserFS
- Connection to the following TCP ports should be allowed by the firewall of the target system:
  - 22 – Used by SSH for secure logins, file transfers (scp, sftp) and port forwarding.
  - 9446 – Used by NAKIVO Backup & Replication to communicate with the server.
- `openssh-server` package should be installed.
- `sshd` service should be running.
- `parted` utility should be installed.
- `root` login over `ssh` should be enabled if you use the `root` user. Check the `/etc/ssh/sshd_config` file to have a line: `PermitRootLogin yes`. Refer to Linux vendor documentation for more details.
- `/etc/pam.d/bhsvc` file with special permissions provided to the Transporter service is required. Refer to the [Required Permissions for Linux Recovery Server](#) knowledge base article for details.
- `selinux` configuration should be set to disabled if present. Refer to the [File Recovery: Empty Disk](#) knowledge base article for details.
- `PasswordAuthentication` should be set to "Yes".
- `$ExecutionContext.SessionState.LanguageMode` in PowerShell must be set to `FullLanguage`.
- If you add a physical machine to the NAKIVO Backup & Replication inventory with a non-root account, the following is required:
  - `sudo` must be installed on the physical machine.
  - The `sudo` lecture must be disabled on the physical machine.

- For private key authentication, `public` key must be added to the `authorized_keys` file in the `.ssh/` directory on the Linux server.
- Root or a user with enabled `NOPASSWD:ALL` setting in `/etc/sudoers` must be used.

**Note:**

For the member of the sudo group, `%sudo ALL=(ALL:ALL) ALL` can take precedence over `ALL=(ALL:ALL) NOPASSWD: ALL`, so you will need to remove the user from the sudoers group.

## Public Cloud Requirements

### Amazon S3 and Backblaze

Refer to [Required AWS IAM Permissions for Amazon S3 and Backblaze](#) for details.

**Note**

There is also an option for granting full IAM permissions for NAKIVO Backup & Replication.

### Microsoft Azure

NAKIVO Backup & Replication supports the following storage account types:

Storage account type	Supported services	Supported access tiers
Standard general-purpose v2	Blob storage (including Data Lake Storage), Queue Storage, Table storage, and Azure Files	Hot, Cool
Standard general-purpose v1	Blob storage (including Data Lake Storage), Queue Storage, Table storage, and Azure Files	N/A

Refer to [“Configuring a Microsoft Azure Storage Account”](#) on page 470 for more information.

## Cloud Region Requirements

For **Amazon S3** or **Amazon EC2**, NAKIVO Backup & Replication supports the following regions:

- AWS GovCloud (US-West)
- AWS GovCloud (US-East)
- US East (Ohio)
- US East (N. Virginia)
- US West (N. California)
- US West (Oregon)

- Africa (Cape Town)
- Asia Pacific (Hong Kong)
- Asia Pacific (Hyderabad)
- Asia Pacific (Jakarta)
- Asia Pacific (Melbourne)
- Asia Pacific (Mumbai)
- Asia Pacific (Osaka)
- Asia Pacific (Seoul)
- Asia Pacific (Singapore)
- Asia Pacific (Sydney)
- Asia Pacific (Tokyo)
- Canada (Calgary)
- Canada (Central)
- EU (Frankfurt)
- EU (Zurich)
- EU (Ireland)
- EU (London)
- EU (Milan)
- EU (Spain)
- EU (Paris)
- EU (Stockholm)
- Israel (Tel Aviv)
- Middle East (Bahrain)
- Middle East (UAE)
- South America (Sao Paulo)

For **Wasabi**, NAKIVO Backup & Replication supports the following regions:

- Wasabi US East 1 (N. Virginia)
- Wasabi US East 2 (N. Virginia)
- Wasabi US Central 1 (Texas)
- Wasabi US West 1 (Oregon)
- Wasabi CA Central 1 (Toronto)
- Wasabi EU West 1 (London)
- Wasabi EU West 2 (Paris)
- Wasabi EU Central 1 (Amsterdam)
- Wasabi EU Central 2 (Frankfurt)
- Wasabi AP Northeast 1 (Tokyo)

- Wasabi AP Northeast 2 (Osaka)
- Wasabi AP Southeast 1 (Singapore)
- Wasabi AP Southeast 2 (Sydney, Australia)

# Deployment Requirements

NAKIVO Backup & Replication can be deployed as a virtual appliance (VA) or installed directly onto a supported machine or network-attached storage (NAS). Below is the list of deployment requirements and performance-related recommendations.

- [Hardware](#)
  - [VM or Physical Machine](#)
  - [Network Attached Storage](#)
  - [Scalability and UI Performance](#)
- [Operating Systems](#)
- [Networking Requirements](#)
  - [Required TCP Ports](#)
  - [“External Resources” on page 121](#)
  - [Network Conditions](#)
- [Web Browsers](#)

## Hardware

### VM or Physical Machine

NAKIVO Backup & Replication can be installed on a machine with the following minimum hardware characteristics:

Director and Onboard Transporter:

- **CPU:** x86-64, 2 cores
- **RAM:** 4 GB + 250 MB for each concurrent task
  - For SaaS Backup Repository-related activities:
    - additional 2 GB
    - additional 150 MB for each concurrent Java Transporter task
- **Free space:** 10 GB

Transporter only:

- **CPU:** x86-64, 2 cores
- **RAM:** 2 GB + 250 MB for each concurrent task
  - For SaaS Backup Repository-related activities:
    - additional 2 GB
    - additional 150 MB for each concurrent Java Transporter task
- **Free space:** 5 GB

## Network Attached Storage

NAKIVO Backup & Replication can be installed on supported NAS with the following minimum hardware characteristics:

Director and Onboard Transporter:

- **CPU:** x86-64, 2 cores
- **RAM:** 1 GB + 250 MB for each concurrent task
  - For SaaS Backup Repository-related activities:
    - minimum total RAM: 4 GB
    - additional 150 MB for each concurrent Java Transporter task
- **Free space:** 10 GB

Transporter only:

- **CPU:** x86-64, 2 cores
- **RAM:** 512 MB
  - For SaaS Backup Repository-related activities:
    - minimum total RAM: 4 GB
    - additional 150 MB for each concurrent Java Transporter task
- **Free space:** 5 GB

### Note

[Onboard Transporters](#) installed on NAS devices with ARM CPU do not support VMware infrastructures. Refer to [Transporter Does Not Support VMware vSphere](#) for a solution.

## Supported NAS Devices

- **Synology:** For a full list of supported models, refer to [“Supported Synology NAS Devices” on page 122](#)
- **QNAP:** For a full list of supported models, refer to [“Supported QNAP NAS Devices” on page 127](#)
- **ASUSTOR:** For a full list of supported models, refer to [“Supported ASUSTOR NAS Devices” on page 135](#)
- **NETGEAR:** For a full list of supported. For a full list of supporter models, refer to [“Supported NETGEAR NAS Devices” on page 137](#).
- **Western Digital:** For a full list of supported models, refer to [“Supported Western Digital NAS Devices” on page 140](#).

## Generic ARM-based NAS devices

The device for installing NAKIVO Backup & Replication should meet the following requirements:

- Single-board computer with ARMv7/ARMv8 CPU

### Note

ARM-based NetGear NAS devices are not supported.



32/64-bit Linux-based OS supported by NAKIVO Backup & Replication

- Minimum 16 GB of onboard memory or microSD card for OS & software installation
- RAM: minimum 512 MB for Transporter-only installation; minimum 1 GB for full installation
- Separate microSD/HDD/SSD card for Repository storage
- Open ports for Director and Transporter (see Required TCP Ports)
- Enabled SSH protocol
- Active network connection

## Scalability and UI Performance

For optimal user interface performance, it's important to allocate an appropriate amount of resources to your NAKIVO Backup & Replication instance. The following are the guidelines for allocating RAM to your instance based on the number of jobs created by this instance:

1. Up to 29 jobs: 2 GB of allocated RAM
2. 30–49 jobs: 4 GB of allocated RAM
3. 50–99 jobs: 8 GB of allocated RAM
4. 100–199 jobs: 16 GB of allocated RAM
5. 200+ jobs: 20 GB of allocated RAM

### Note

The above guidelines refer to both active and disabled jobs.

If your instance has less than the recommended amount of allocated RAM for the respective number of jobs, consider adding more resources to the machine hosting the instance.

The machines used to open product web UI should meet the following requirements:

- **Processor:** 1.5 GHz or higher
- **RAM:** 1 GB or more
- **Display resolution:** 1366x768 pixels or higher
- **Web browser:** Mozilla Firefox or Google Chrome
- Cookies, Javascript and images must be enabled in the web browser.

## Operating Systems

NAKIVO Backup & Replication can be installed on the following operating systems:

### Note

- SELinux module must be disabled to install NAKIVO Backup & Replication on Linux.
- Installation on Windows Core is currently not supported.

## Windows

- Microsoft Windows Server 2022 (21H2) (x64)
- Microsoft Windows Server 20H2 (x64)
- Microsoft Windows Server 2019 Standard (x64)
- Microsoft Windows Server 2016 Standard (x64)
- Microsoft Windows Server 2012 R2 Standard (x64)
- Microsoft Windows Server 2012 Standard (x64)
- Microsoft Windows 11 (x64)
  - 21H2
  - 22H2
  - 23H2
- Microsoft Windows 10 Enterprise (x64)
- Microsoft Windows 10 Home (x64)
- Microsoft Windows 10 Professional (x64)
- Microsoft Windows 8 professional (x64)

## **Linux**

- Rocky Linux 9.4 (64-bit)
- Rocky Linux 9.3 (64-bit)
- Rocky Linux 9.2 (64-bit)
- Rocky Linux 9.1 (64-bit)
- Rocky Linux 9.0 (64-bit)
- Rocky Linux 8.9 (64-bit)
- Rocky Linux 8.8 (64-bit)
- Rocky Linux 8.7 (64-bit)
- Rocky Linux 8.6 (64-bit)
- Rocky Linux 8.5 (64-bit)
- Rocky Linux 8.4 (64-bit)
- Rocky Linux 8.3 (64-bit)
- Debian 12.1 (64-bit)
- Debian 11.7 (64-bit)
- Debian 11.6 (64-bit)
- Debian 11.5 (64-bit)
- Debian 11.4 (64-bit)
- Debian 11.3 (64-bit)
- Debian 11.2 (64-bit)
- Debian 11.1 (64-bit)
- Debian 11.0 (64-bit)

- Debian 10.13 (64-bit)
- Debian 10.12 (64-bit)
- Debian 10.11 (64-bit)
- Debian 10.10 (64-bit)
- Debian 10.9 (64-bit)
- Debian 10.8 (64-bit)
- Debian 10.7 (64-bit)
- Debian 10.6 (64-bit)
- Debian 10.5 (64-bit)
- Debian 10.4 (64-bit)
- Debian 10.3 (64-bit)
- Debian 10.2 (64-bit)
- Debian 10.1 (64-bit)
- Oracle Linux 9.3 (64-bit)
- Oracle Linux 9.2 (64-bit)
- Oracle Linux 9.1 (64-bit)
- Oracle Linux 9.0 (64-bit)
- Oracle Linux 8.9 (64-bit)
- Oracle Linux 8.8 (64-bit)
- Oracle Linux 8.7 (64-bit)
- Oracle Linux 8.6 (64-bit)
- Oracle Linux 8.5 (64-bit)
- Oracle Linux 8.4 (64-bit)
- Oracle Linux 8.3 (64-bit)
- Oracle Linux 8.2 (64-bit)
- Oracle Linux 8.1 (64-bit)
- Oracle Linux 8.0 (64-bit)
- Oracle Linux 7.9 (64-bit)
- Oracle Linux 7.8 (64-bit)
- Oracle Linux 7.7 (64-bit)
- Oracle Linux 7.6 (64-bit)
- Oracle Linux 7.5 (64-bit)
- Oracle Linux 7.4 (64-bit)
- Ubuntu 24.04 Server LTS (x64)
- Ubuntu 22.04 Server LTS (x64)
- Ubuntu 20.04 Server (x64)

- Ubuntu 18.04 Server (x64)
- Ubuntu 16.04 Server (x64)
- SUSE Linux Enterprise Server 15 SP4 (x64)
- SUSE Linux Enterprise Server 15 SP3 (x64)
- SUSE Linux Enterprise Server 15 SP2 (x64)
- SUSE Linux Enterprise Server 15 SP1 (x64)
- SUSE Linux Enterprise Server 12 SP5 (x64)
- SUSE Linux Enterprise Server 12 SP4 (x64)
- SUSE Linux Enterprise Server 12 SP3 (x64)
- SUSE Linux Enterprise Server 12 SP2 (x64)
- SUSE Linux Enterprise Server 12 SP1 (x64)
- Red Hat Enterprise Linux 9.4 (x64)
- Red Hat Enterprise Linux 9.3 (x64)
- Red Hat Enterprise Linux 9.2 (x64)
- Red Hat Enterprise Linux 9.1 (x64)
- Red Hat Enterprise Linux 9.0 (x64)
- Red Hat Enterprise Linux 8.10 (x64)
- Red Hat Enterprise Linux 8.6 (x64)
- Red Hat Enterprise Linux 8.5 (x64)
- Red Hat Enterprise Linux 8.4 (x64)
- Red Hat Enterprise Linux 8.3 (x64)
- Red Hat Enterprise Linux 8.2 (x64)
- Red Hat Enterprise Linux 8.1 (x64)
- Red Hat Enterprise Linux 8.0 (x64)
- Red Hat Enterprise Linux 7.9 (x64)
- Red Hat Enterprise Linux 7.8 (x64)
- Red Hat Enterprise Linux 7.7 (x64)
- Red Hat Enterprise Linux 7.6 (x64)
- Red Hat Enterprise Linux 7.5 (x64)
- Red Hat Enterprise Linux 7.4 (x64)
- Red Hat Enterprise Linux 7.3 (x64)
- Red Hat Enterprise Linux 7.2 (x64)
- Red Hat Enterprise Linux 7.1 (x64)
- Red Hat Enterprise Linux 7.0 (x64)
- CentOS Stream 9 (x64)
- CentOS Stream 8 (x64)

- CentOS Linux 8.4 (x64)
- CentOS Linux 8.3 (x64)
- CentOS Linux 8.2 (x64)
- CentOS Linux 8.1 (x64)
- CentOS Linux 8.0 (x64)
- CentOS Linux 7.9 (x64)
- CentOS Linux 7.8 (x64)
- CentOS Linux 7.7 (x64)
- CentOS Linux 7.6 (x64)
- CentOS Linux 7.5 (x64)
- CentOS Linux 7.4 (x64)
- CentOS Linux 7.3 (x64)
- CentOS Linux 7.2 (x64)
- CentOS Linux 7.1 (x64)
- CentOS Linux 7.0 (x64)
- AlmaLinux 9.4 (64-bit)
- AlmaLinux 9.3 (64-bit)
- AlmaLinux 9.2 (64-bit)
- AlmaLinux 9.1 (64-bit)
- AlmaLinux 9.0 (64-bit)
- AlmaLinux 8.7 (64-bit)

## **NAS**

- ASUSTOR ADM v3.5 - v5.0.0.RA82
- Netgear ReadyNAS OS v6.9 - v6.10.9
- Synology DSM v6.0 - v7.2.1
- QNAP QTS v4.3 - v5.2.0
- QNAP QuTS Hero h4.5.3 - h5.1.5
- QNAP QuTScloud v4.5.1 - c5.1.0
- WD MyCloud v5
- TrueNAS CORE v13.0-U6.2

## **Supported Operating System Localizations**

NAKIVO Backup & Replication can be installed on a supported OS with the following OS localization:

- English
- Italian
- German

- French
- Spanish

## Networking Requirements

### Required TCP Ports

NAKIVO Backup & Replication requires the following TCP ports to be open for a successful operation:

TCP Port (Default)	Where	Description
<b>NAKIVO Backup &amp; Replication</b>		
80 8080	Director	Used to redirect to the secure TCP port (HTTPS) 4443.
4443	Director	Used to access the Director web UI. Must be opened on the Director machine.
9446	Transporter	Used by Director and Transporters to communicate with the Transporter. Must be opened on the Transporter machine.
9448 - 10000	Transporter	Used by Director and Transporters for cross-Transporter data transfer. Must be opened on the Transporter machine.
<b>VMware</b>		
443	vCenter Server, ESXi host	Used by Director and Transporters to access VMware infrastructure. Must be opened on vCenter Servers and ESXi hosts.
902	ESXi host	Used by Transporters to access VMware infrastructure. Must be opened on ESXi hosts.

3260	Transporter, ESXi host	Used by Proxy Transporters to access VMware infrastructure during a Flash boot. Must be opened on the Transporter machine and the ESXi host used as the target for a Flash boot.
<b>Hyper-V</b>		
137 - 139	Hyper-V hosts	Used by Director to upload files and install configuration service. Must be opened on Hyper-V servers.
445	Hyper-V hosts	Used by Director to upload files and install configuration service.
5986 (opens automatically)	Hyper-V hosts	Used by Transporter to add a host to inventory and establish a connection with it.
9445 (opens automatically)	Hyper-V hosts	Used by Director to upload files and install configuration service. Must be opened on Hyper-V host if NAKIVO Backup & Replication is installed on a host and this host is added to inventory simultaneously.
9446 (opens automatically)	Hyper-V hosts	Used by Director and Transporters to communicate with the Transporter. Must be opened on Used by Transporters for cross-Transporter data transfer. Must be opened on the Transporter machine. the Transporter machine.
9448 -10000 (opens automatically)	Hyper-V hosts	Used by Transporters for cross-Transporter data transfer. Must be opened on the Transporter machine.
<b>Physical machine (Windows)</b>		
445	Windows machine	Used by Director to upload files and install configuration service via SMB.

9446 (opens automatically)	Windows machine	Used to create the Transporter installed by default.
9448 -10000 (opens automatically)	Windows machine	Used by Transporters for cross-Transporter data transfer. Must be opened on the Transporter machine.
<b>Physical machine (Linux)</b>		
22	Linux machine	Used by Director to access a Linux physical machine via SSH.
9446 (opens automatically)	Linux machine	Used to create the Transporter installed by default.
9448 -10000 (opens automatically)	Linux machine	Used by Transporters for cross-Transporter data transfer. Must be opened on the Transporter machine.
<b>Real-time replication</b>		
33088	ESXi host	Used by the I/O Filter (source daemon installed on ESXi host) for receiving requests (or commands) from the Director.
33089	Transporter, ESXi host	Used by the Journal Service (installed on the target Transporter) for receiving requests (or commands) from the Director and the I/O Filter. (Outgoing ports on the I/O Filter).
33090	Transporter, ESXi host	Used by the Journal Service (installed on the target Transporter) for receiving changed data from the I/O Filter. (Outgoing ports on the I/O Filter).
33091	Transporter, ESXi host	Used by the Journal Service (installed on the target Transporter) for receiving heartbeat requests from the I/O Filter. (Outgoing ports on the I/O Filter).



Nutanix AHV		
9440	Nutanix REST APIs	Used to manage traffic to and from Prism Web Console and SSH console for nCLI. Prism is the central management interface for Nutanix clusters that offers an end-to-end management solution for virtualized datacenter environments that streamlines and automates common workflows.

Make sure that the specified port is open in your firewall.

## External Resources

NAKIVO Backup & Replication Director should have access to the following external resources:

<a href="https://www.nakivo.com/nbr_update_check/ga/">https://www.nakivo.com/nbr_update_check/ga/</a> <a href="https://52.8.1.104:443/">https://52.8.1.104:443/</a> <a href="https://upload.nakivo.com/">https://upload.nakivo.com/</a>	Used for updating, checking, and supporting bundle upload.
<a href="https://nbr-va.s3.us-west-2.amazonaws.com/">https://nbr-va.s3.us-west-2.amazonaws.com/</a>	Used for downloading VA.
<a href="https://d96i82q710b04.cloudfront.net/">https://d96i82q710b04.cloudfront.net/</a>	Used for downloading installers.

## Network Conditions

NAKIVO Backup & Replication has been tested to work in the following minimal network conditions:

- **Latency (RTT):** Up to 250 ms
- **Packet loss:** Up to 1 %
- **Bandwidth:** 1 Mb/s or higher
- **ICMP ping traffic:** It should be allowed on all hosts on which NAKIVO Backup & Replication components are installed as well as on all source and target hosts.

## Web Browsers

NAKIVO Backup & Replication user interface can be accessed through the following web browsers:

- Google Chrome: Version 80 or higher
- Mozilla Firefox: Version 74 or higher

# Supported Synology NAS Devices

NAKIVO Backup & Replication supports the following Synology NAS devices:

## Director and Onboard Transporter

- FS3017
- FS2017
- FS1018
- RS18017xs+
- RS18016xs+
- RS10613xs+
- RS4017xs+
- RS3618xs
- RS3617xs+
- RS3617RPxs
- RS3617xs
- RS3614xs+
- RS3614RPxs
- RS3614xs
- RS3413xs+
- RS3412RPxs
- RS3412xs
- RS3411RPxs
- RS3411xs
- RS2818RP+
- RS2418RP+
- RS2418+
- RS2416RP+
- RS2416+
- RS2414RP+
- RS2414+
- RS2212RP+
- RS2212+
- RS2211RP+
- RS2211+
- RS1619xs+
- RS1219+
- RS818RP+
- RS818+
- RS816
- RS815RP+

- RS815+
- RS815
- RS814RP+
- RS814+
- RS814
- RS812RP+
- RS812+
- RS810RP+
- RS810+
- RC18015xs+
- DS3617xs
- DS3615xs
- DS3612xs
- DS3611xs
- DS3018xs
- DS2415+
- DS2413+
- DS2411+
- DS2015xs
- DS1819+
- DS1817+
- DS1817
- DS1815+
- DS1813+
- DS1812+
- DS1618+
- DS1517+
- DS1517
- DS1515+
- DS1515
- DS1513+
- DS1512+
- DS1511+
- DS918+
- DS916+
- DS718+
- DS716+II
- DS716+
- DS715
- DS713+
- DS712+
- DS710+
- DS418

- DS418play
- DS418j
- DS416
- DS416play
- DS415+
- DS414
- DS412+
- DS411+II
- DS411+
- DS218+
- DS218
- DS218play
- DS216+II
- DS216+
- DS216play
- DS215+
- DS214+
- DS118
- DS116
- DS1019+
- DS2419+
- DS420+
- DS420j
- DS620slim
- DS720+
- DS920+
- FS3400
- FS3600
- FS6400
- RS819
- RS820+
- RS820RP+
- SA3200D
- SA3400
- SA3600
- DS1520+
- DS1621+
- DS1621xs+
- DS1821+
- RS1221+
- RS1221RP+
- RS2421+
- RS2421RP+

- RS4021xs+
- RS2423+
- RS2423RP+
- DS124
- DS224+
- DS223j
- DS723+
- DS273+
- DS223
- DS1823xs+
- DS1821Plus
- DS423+
- DS423
- SA3400D
- SA3610
- SA3410
- DS120j
- DS1522
- DS1522+
- DS220j
- DS2422+
- DS3621xs+
- DS3622xs+
- DS923+
- FS2500
- FS3410
- RS2821RP+
- RS3621RPxs
- RS3621xs+
- RS422+
- RS822+
- RS822RP+

## Transporter Only

- RS217
- RS214
- DS416slim
- DS416j
- DS414slim
- DS414j
- DS218j
- DS216

- DS216j
- DS215j
- DS214
- DS213j
- DS115
- DS114
- DS220j
- DS419slim

**Important**

For minimum hardware requirements, refer to [“Network Attached Storage” on page 112.](#)

# Supported QNAP NAS Devices

NAKIVO Backup & Replication supports the following QNAP NAS Devices:

## Director and Onboard Transporter

- HS-251+
- HS-453DX
- TS-251
- TS-251+
- TS-251A
- TS-251B
- TS-253Be
- TS-328
- TS-332X
- TS-351
- TS-431P
- TS-431P2
- TS-431X
- TS-431X2
- TS-431XeU
- TS-432XU
- TS-432XU-RP
- TS-451
- TS-451+
- TS-451A
- IS-400 Pro
- IS-453S
- TBS-453A
- TBS-453DX
- TS-128A
- TS-131P
- TS-231P
- TS-231P2
- TS-253 Pro
- TS-253A
- TS-253B
- TS-228A
- TS-451U
- TS-453 mini
- TS-453 Pro
- TS-453A

- TS-453B
- TS-453Be
- TS-453Bmini
- TS-453BT3
- TS-453BU
- TS-453BU-RP
- TS-453U
- TS-453U-RP
- TS-463U
- TS-463U-RP
- TS-463XU
- TS-463XU-RP
- TS-473
- TS-473A
- TS-563
- TS-653 Pro
- TS-653A
- TS-653B
- TS-653B
- TS-673
- TS-673A
- TS-677
- TS-832X
- TS-832XU
- TS-832XU-RP
- TS-853 Pro
- TS-853A
- TS-853BU
- TS-853BU-RP
- TS-853U
- TS-853U-RP
- TS-863U
- TS-863U-RP
- TS-863XU
- TS-863XU-RP
- TS-873
- TS-873U
- TS-873U-RP
- TS-877
- TS-877XU
- TS-877XU-RP
- TS-883XU
- TS-883XU-RP



- TS-932X
- TS-963X
- TS-977XU
- TS-977XU-RP
- TS-983XU
- TS-983XU-RP
- TS-1232XU
- TS-1232XU-RP
- TS-1253BU
- TS-1253BU-RP
- TS-1253U
- TS-1253U-RP
- TS-1263U-RP
- TS-1263U
- TS-1263XU
- TS-1263XU-RP
- TS-1273U
- TS-1273U-RP
- TS-1277
- TS-1277XU-RP
- TS-1283XU-RP
- TS-1635AX
- TS-1673U
- TS-1673U-RP
- TS-1677X
- TS-1677XU-RP
- TS-1683XU-RP
- TS-1685
- TS-2477XU-RP
- TS-2483XU-RP
- TVS-463
- TVS-471
- TVS-472XT
- TVS-473e
- TVS-473
- TVS-663
- TVS-671
- TVS-672XT
- TVS-673
- TVS-673e
- TVS-682
- TVS-682T
- TVS-863

- TVS-863+
- TVS-871
- TVS-871T
- TVS-871U-RP
- TVS-872XT
- TVS-872XU
- TVS-872XU-RP
- TVS-873e
- TVS-873
- TVS-882
- TVS-882T
- TVS-882ST2
- TVS-882BR
- TVS-882BRT3
- TVS-882ST3
- TVS-951X
- TVS-972XU
- TVS-972XU-RP
- TVS-1271U-RP
- TVS-1272XU-RP
- TVS-1282
- TVS-1282T
- TVS-1282T3
- TVS-1582TU
- TVS-1672XU-RP
- TVS-2472XU-RP
- SS-EC1279U-SAS-RP
- SS-EC1879U-SAS-RP
- SS-EC2479U-SAS-RP
- TDS-16489U
- TES-3085U
- TES-1885U
- TS-EC880U
- TS-EC880U R2
- TS-EC1280U
- TS-EC1280U R2
- TS-EC1680U
- TS-EC1680U R2
- TS-EC2480U
- TS-EC2480U R2
- TVS-EC880
- TVS-EC1080
- TVS-EC1080+

- TVS-EC1280U-SAS-RP
- TVS-EC1580MU-SAS-RP
- TVS-EC1680U-SAS-RP
- TVS-EC1680U-SAS-RP R2
- TVS-EC2480U-SAS-RP
- TVS-EC2480U-SAS-RP R2
- TVS-EC2480U-SAS-RP R2
- TVS-EC1580MU-SAS-RP R2
- TVS-EC1280U-SAS-RP R2
- TDS-16489U-SE1-R2
- TDS-16489U-SE2-R2
- TDS-16489U-SF2-R2
- TDS-16489U-SF3-R2
- TS-2888X-W2195-512G
- TS-2888X-W2195-256G
- TS-2888X-W2195-128G
- TS-2888X-W2175-512G
- TS-2888X-W2175-256G
- TS-2888X-W2175-128G
- TS-2888X-W2145-512G
- TS-2888X-W2145-256G
- TS-2888X-W2145-128G
- TS-2888X-W2133-64G
- TS-2888X-W2123-32G
- ES2486dc
- TS-1886XU-RP
- TS-230
- TS-251C
- TS-251D
- TS-253D
- TS-451DeU
- TS-453D
- TS-653B
- TS-653D
- TS-h1277XU-RP
- TS-h1283XU-RP
- TS-h977XU-RP
- TVS-472XT-PT
- TVS-672N
- TVS-872N
- TVS-EC2480U-SAS-RP-R2
- TS-431P3
- TS-231P3

- TS-431X3
- TS-h686-D1602
- TS-h886-D1622
- TS-873AU
- TS-873AU-RP
- TS-1273AU-RP
- TS-1673AU-RP
- TS-932PX
- GM-1001
- TS-432PXU
- TS-432PXU-RP
- TS-832PXU
- TS-832PXU-RP
- TS-1232PXU-RP
- TS-451D2
- TS-h2490FU-7232P-64G
- TS-h2490FU-7302P-128G
- TS-h1886XU-RP
- TS-h1683XU-RP
- TS-h2483XU-RP
- TVS-h1288X
- TVS-h1688X
- TS-h973AX-8G
- TS-h973AX-32G
- TS-832PX
- TS-h3088XU-RP-W1270-64G
- TS-h3088XU-RP-W1250-32G
- TS-453DU-4G
- TS-873A
- TS-EC879U-RP
- TS-831X-4G
- TS-831X-8G
- TS-831X-16G
- TS-EC879U-RP
- TS-h987XU-RP
- TS-h3077AFU
- TS-h1277AXU-RP
- TS-h1677AXU-RP
- TVS-h674T
- TVS-h874T
- TBS-574TX
- TS-AI642
- TS-855X

- TS-879U-RP
- TS-262
- TS-462
- TS-h1887XU-RP
- TS-1655
- TS-855eU
- TS-473A
- TBS-h574TX
- TDS-h2489FU-4309Y
- TDS-h2489FU-4314
- TS-130
- TS-233
- TS-253E
- TS-264
- TS-364
- TS-410E
- TS-433
- TS-453E
- TS-464
- TS-464eU
- TS-464U-4G
- TS-464U-RP-4G
- TS-473A-8G
- TS-664
- TS-864eU
- TS-864eU-RP
- TS-h1090FU
- TS-h1290FX
- TS-h1677XU-RP
- TS-h2477XU-RP
- TS-hx87XU-RP
- TS-i410X
- TVS-672X-i3-8G
- TVS-675
- TVS-872X-i3-8G
- TVS-h474
- TVS-h674
- TVS-h874
- TS-216G
- TS-432X
- TS-632X
- TS-433eU

For minimum hardware requirements, refer to [“Network Attached Storage”](#) on page 112.

# Supported ASUSTOR NAS Devices

NAKIVO Backup & Replication supports the following ASUSTOR NAS devices :

## Director and Onboard Transporter

- AS3102T
- AS3102T v2
- AS3104T
- AS3202T
- AS3204T
- AS3204T v2
- AS4002T
- AS4004T
- AS5202T
- AS5304T
- AS5002T
- AS5004T
- AS5008T
- AS5010T
- AS6102T
- AS6104T
- AS6302T
- AS5102T
- AS5104T
- AS5108T
- AS5110T
- AS6202T
- AS6204T
- AS6208T
- AS6210T
- AS6404T
- AS6204RS / AS6204RD
- AS-609RS / AS-609RD
- AS7004T
- AS7008T
- AS7010T
- AS6212RD
- AS7009RD / AS7009RDX
- AS7012RD / AS7012RDX
- AS-602T
- AS-604RS / AS-604RD

- AS-604T
- AS-606T
- AS-608T
- AS6508T
- AS6510T
- AS7110T
- AS6602T
- AS6604T
- AS7116RDX
- AS7112RDX
- AS1102T
- AS1104T
- AS3302T
- AS3304T
- AS6504RD
- AS6504RS
- AS6512RD
- AS5402T
- AS5404T
- FS6706T
- FS6712X
- AS1102T Lite
- AS1104T Gen 2
- AS3304T Gen 2
- AS6702T
- AS6704T
- AS3302T v2
- AS3304T v2
- AS5004U
- AS6706T

## Transporter Only

- AS1002T
- AS1002T v2
- AS1004T
- AS1004T v2

For minimum hardware requirements, refer to [“Network Attached Storage” on page 112.](#)



# Supported NETGEAR NAS Devices

NAKIVO Backup & Replication supports the following NETGEAR NAS devices:

## Director and Onboard Transporter

- RN51600
- RN51661D
- RN51661E
- RN51662D
- RN51662E
- RN51663D
- RN51663E
- RN51664E
- ReadyNAS 524X
- ReadyNAS 526X
- ReadyNAS 528X
- ReadyNAS 626X
- ReadyNAS 628X
- RN716X
- RN628X
- RN626X
- RN528X
- RN526X
- RN524X
- RN31600
- RN31661D
- RN31661E
- RN31662D
- RN31662E
- RN31663D
- RN31663E
- RN31664E
- ReadyNAS 422
- ReadyNAS 424
- ReadyNAS 426
- ReadyNAS 428
- RN516
- RN426
- RN424
- RN422
- RN31400

- RN31421D
- RN31441D
- RN31441E
- RN31442D
- RN31442E
- RN31443D
- RN31443E
- RN316
- RN31200
- RN31211D
- RN31212D
- RN31221D
- RN31221E
- RN31222D
- RN31222E
- RN31223D
- RN314
- RN312
- RN322121E
- RN322122E
- RN322123E
- RN322124E
- RN32261E
- RN32262E
- RN32263E
- RN4220S
- RN4220X
- RN422X122
- RN422X123
- RN422X124
- RN422X62E
- RN422X63E
- RN422X64E
- RR2304
- RN21241D
- RN21241E
- RN21243D
- RN21243E
- RN3130
- RN31342E
- RN3138
- RN3220
- RR2312

- RR3312
- RN4220
- RR4312X
- RR4312S
- RR4360X
- RR4360S
- RN202
- RN204
- RN212
- RN214
- RN2120

## Transporter Only

- RN102
- RN10200
- RN10211D
- RN10221D
- RN10222D
- RN10223D
- RN104
- RN10400
- RN10421D
- RN10441D
- RN10442D
- RN10443D

For minimum hardware requirements, refer to [“Network Attached Storage” on page 112](#)

## Supported Western Digital NAS Devices

NAKIVO Backup & Replication supports the following Western Digital NAS devices for Director and Onboard installation:

- MyCloud DL2100
- MyCloud DL4100
- MyCloud PR2100
- MyCloud PR4100

For minimum hardware requirements, refer to [“Network Attached Storage” on page 112](#).

# Storage Integration Requirements

NAKIVO Backup & Replication can be integrated with [deduplication appliances](#) including Dell EMC Data Domain, NEC HYDRAsTOR, and HP StoreOnce (Catalyst) appliances by using an **Incremental-with-full-backups** repository. Deduplication appliances are servers designed to reduce data size and can be used as backup targets. They operate best with sequential large block I/O from backup software. Therefore, when backing up to a deduplication appliance, it is important to make sure that the architecture of your Backup Repository is optimized for these devices and your backups have a large block I/O. Only by doing this will you be able to maximize your backup speed. NAKIVO Backup & Replication provides advanced integration with the following storage solutions:

- [Dell-EMC Data Domain](#)
- [NEC HYDRAsTOR](#)
- [HPE StoreOnce with Catalyst Support](#)
- [NetApp](#)

## Dell-EMC Data Domain

### Supported versions:

- Dell-EMC Data Domain 6.1 - 8.1.0.0

## NEC HYDRAsTOR

### Supported systems:

- NEC HYDRAsTOR v5.5.1 - 5.6.0
- NEC Storage HS Universal Express I/O Module Version v1.8.0 - 1.8.4

## HPE StoreOnce with Catalyst Support

### Supported versions:

- HPE StoreOnce 3.18.18
- HPE StoreOnce 4.2.3
- HPE StoreOnce 4.3.2
- HPE StoreOnce 4.3.6
- HPE StoreOnce 4.3.7

### Integration requirements and limitations:

- NAKIVO Backup & Replication installed on Windows (x64) and Linux (x64) machines must have HPE StoreOnce Catalyst API Library.
- HPE StoreOnce Catalyst integration is not supported on devices with ARM7 and ARM64 (AArch64) processors.

## Supported Maximums

StoreOnce Model	Maximum Sessions	Maximum Transporter Load	Maximum Recovery Points
<b>VSA</b>			
VSA Gen 4 (128+sessions)	128-256	6	7
<b>HPE ProLiant Gen 10 (StoreOnce 4.2.3)</b>			
3620	128	6	7
3640	192	6	14
5200	512	10	21
5250	512	10	21
5650	1024	16	30
<b>HPE ProLiant Gen 9 (StoreOnce 3.18.18)</b>			
3500	192	6	14
5100	320	10	14
5500	1000	16	30
6600	1024	16	30
<b>HPE ProLiant Gen 8 (StoreOnce 3.18.18)</b>			
4500	128	6	7
4700	192	6	14
4900	500	10	21
6500	512	10	21

## NetApp

The feature supports the following [NetApp Operating Systems](#):

- ONTAP v9.6 and higher

The following NetApp data storage arrays are supported:

- AFF
- FAS

# Feature Requirements

Some NAKIVO Backup & Replication features require certain conditions to work properly. To learn about the limitations of NAKIVO Backup & Replication, refer to the **Feature Limitations** section of the latest [Release Notes](#). The requirements for product features are listed below.

- [Auto-Update](#)
- [Backup Encryption](#)
- [Hot Add](#)
- [Federated Repository](#)
- [File Recovery](#)
- [File Share Backup](#)
- [Object Recovery and Log Truncation for Microsoft Exchange Server](#)
- [Object Recovery and Log Truncation for Microsoft SQL Server](#)
- [Object Recovery for Microsoft Active Directory](#)
- [Agent-Based VM Backup and Recovery](#)
- [Bare Metal Recovery](#)
- [Cross-Platform Recovery](#)
- [Native Tape Support](#)
- [Backup Immutability](#)
- [VM Limitation for Multi-Tenancy](#)
- [External Database](#)
- [Generic S3-Compatible Object Storage](#)
- [Merge Jobs](#)
- [MSP Console](#)
- [Backup Malware Scan](#)
- [Universal Transporter](#)
- [Granular User Notifications](#)
- [Proxmox VE Support](#)

## Auto-Update

Auto-update is available for instances of NAKIVO Backup & Replication installed on the following operating systems:

- Linux
- Windows

### Note

Auto-update is not supported for NAS systems.

Auto-update is available for the following types of Transporters:

- Auto-injected Transporters on Linux (includes physical Transporters)
- Manually installed Transporters on Linux
- Auto-injected Transporters on Windows (includes Hyper-V and physical Transporters)
- Manually installed Transporters on Windows
- Auto-injected Transporters in AWS (Linux)
- Auto-injected Transporter in VMware (Linux)

**Note**

Manually installed Transporters on Linux and Windows must be v10.8 or newer to support auto-update.

Before initiating an auto-update, make sure that the following conditions are met:

- If updating a manually installed Transporter on Linux or Windows, make sure that you have configured a **Master Password** for the Transporter in the [Managing Credentials](#) menu.
- At least 1 GB of free space is available on the machine on which the full solution is installed.
- If you have a perpetual license, your Maintenance & Support period is active. You can verify this on the product [Licensing](#) page.

We encourage you to update your version of NAKIVO Backup & Replication to the latest build available in order to maintain the most stable and secure experience.

**Important**

It is highly recommended that you update your product from any version within its support period. Check [NAKIVO Backup & Replication Support Lifecycle Policy](#) for more details.

**Note**

To maintain maximum security on your Linux OS, always keep it up-to-date; however, if necessary, you may disable auto-updates by editing the `/etc/apt/apt.conf.d/20auto-upgrades` file.

For more details, refer to <https://linuxconfig.org/disable-automatic-updates-on-ubuntu-22-04-jammy-jellyfish-linux>.

## Backup Encryption

With the **Backup encryption** feature, you can customize your protection preferences by encrypting backup data created by the product, managing passwords, and performing recovery from encrypted backups.

To use the **Backup encryption** feature, make sure you meet the following requirements:

**Supported Data Types:**



- The following backups stored on the Director can be encrypted:
  - Workloads
  - System configurations
  - FSI data

#### **Supported Job Types:**

- Backup jobs
  - Exceptions:
    - Microsoft 365 backup jobs with SaaS repositories selected as the only target repository
    - Oracle RMAN backup jobs
  - If a job is edited and the encryption details are changed, the next job run is performed in active full mode.
  - Data encryption must occur after data compression.
  - You cannot apply different passwords to the recovery points within the same chain.
- File share backup jobs
- Backup copy jobs
  - Backup copies can be encrypted.
  - Encrypted backups can be copied without decrypting them (tape to repository backup copy jobs).
  - It is possible to have different passwords within the same chain.

#### **Supported Destinations:**

The following repository types are supported for storing encrypted backups:

- Repositories of the **Incremental with full** data storage type:
  - Backup repository types:
    - Local folders
    - CIFS shares
    - NFS shares
    - Amazon EC2
    - Amazon S3
    - Generic S3 compatible object storages
    - Wasabi
    - Deduplication appliances
    - Azure Blob (if available)
    - Backblase B2 (if available)

#### **Note**

SaaS cannot be used for storing encrypted backups.

- Federated repositories
- Tape
  - Supported for the data copied to tape media
  - Not supported if hardware encryption is enabled on a target tape device

#### Supported Recovery Jobs:

- Full recovery jobs and Flash VM boot jobs are supported.
  - Decryption takes place before decompression.

#### Supported Recovery Sessions:

The following recovery sessions are supported to recover encrypted backups:

- Object level recovery
- Universal object recovery
- Microsoft 365 recovery
  - Explicit user agreement is required for sending decryption details to the target endpoint.

#### Supported Key Management Service:

Supported KMS: [AWS Key Management Service](#) (AWS KMS) is used for encrypting a password hash.

- The AWS account must be discovered for KMS integration.
- For encrypting a password hash:
  - The existing KMS cryptographic key must be selected or a new key must be generated.
  - Global KMS usage must be enabled.
  - The discovered AWS account must have sufficient permissions to use KMS.

#### Note

The list of required AWS permissions for creating the (AWS) KMS Keys:

- *kms:ListKeys*
- *kms:ListAliases*
- *kms:CreateKey*
- *kms:CreateAlias*
- *kms:PutKeyPolicy*
- *kms:TagResource*
- *tag:GetResources*
- *iam:CreateServiceLinkedRole*
- *iam:ListUsers*
- *iam:ListRoles*

Refer to [Creating keys - AWS Key Management Service](#) for more details.

#### General Requirements:

- The backup encryption feature is not supported for protecting backups in repositories of the **Forever Incremental** storage type.
- Backup data is protected with *AES 256* block cipher encryption with a 256-bit key length.
- Passwords are saved per tenant and cannot be propagated between tenants.
- User passwords for data encryption must be set per job.
- The **Network acceleration** option is not available if the **Backup encryption** option is enabled.

#### Supported Platforms:

Encryption across all platforms is supported.

#### Immutability:

Immutability can be applied to encrypted backups.

## Hot Add

In order for the Hot Add feature to work for VMware VM backup, replication, and recovery, the following requirements must be met:

- The Transporter that will be reading or writing data from/to the VM disks should run on a VM.
- The Transporter VM should:
  - Be available in the product [Inventory](#),
  - Run on a host that has access to the datastore(s) with the VM disks, Run in the same datacenter as the VM that is to be processed.

A single SCSI controller on the VM hosting NAKIVO Backup & Replication can support up to 15 disks including the system disk of the VM with NAKIVO Backup & Replication and mounted disks of the Backup Repository. To process VMs with a total number of disks that is larger than that limit, it is necessary to install one or more additional SCSI controllers.

## Federated Repository

For the **Federated repository** feature to work for new and existing backup/backup copy jobs, backup export, or backup migration, the following general requirements apply:

- The **Federated repository** feature supports backing up data to **Incremental with full backups** repositories only.
- You cannot create a federated repository if no supported backup repositories have been added to the product. Refer to [Creating Federated Backup Repositories](#) for more details.
- After a federated repository is saved, the jobs using the repositories now selected to be part of the federated repository are automatically reconfigured to use this federated repository as a target.
- After a backup repository is added as a member to a federated repository, it cannot be selected as a target for a new backup/backup copy job.
- A federated repository can be used as a destination for backup/backup copy jobs.

- You can select a federated repository as a source for recovery, backup copy, and replication jobs.
- You cannot select a federated repository member as a source for recovery and replication jobs.
- A federated repository cannot be used for self-backup, and federated repository members are not displayed in the list of repositories available for self-backup.
- When you remove a federated repository, federated repository members and their contents are not removed and are treated as standalone backup repositories. However, note that backup chains may be broken.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- You cannot select a federated repository as a destination for recovery from tape media.
- If critical recovery points have been removed due to the removal of a member, a backup object that remains in the federated repository is marked accordingly. A full recovery point for this backup object is created during the next backup job run.
- Recovery of a workload is not possible if a federated repository member containing the required full recovery point is unavailable.
- You can modify the settings of an existing federated repository, detach it, or remove it.

#### Notes

- A federated repository cannot be detached while a backup job using this federated repository as a target is running.
- A federated repository cannot be removed while a backup job using this federated repository as a target is running. To remove such federated repository, delete (or edit) the corresponding job to ensure that no items are being backed up to this federated repository.
- A federated repository cannot be removed if it contains at least one backup object referenced by existing job(s).

- You can add/remove federated repository members with corresponding attributes to/from a federated backup repository and manage/refresh federated repository members individually.
- The federated repository member can only be removed at the federated repository level.

#### Notes

- You cannot remove the only remaining member storing full only recovery points.
- You cannot remove the only remaining member storing incremental only recovery points.

### Supported Backup Location Policy

- **Integrity:** All dependent recovery points are stored on the same federated repository member.

## Supported Functionality

- Backup/backup copy
- Full VM/instance recovery
- Object level recovery
- Backup export
- Universal object recovery
- Flash VM boot
- Backup migration

## Supported Federated Repository Member Types

- Local Folder
- CIFS Share
- NFS Share

## Supported Repository Attributes

- Compression level (fast/medium/best/disabled)
- Encryption (enabled/disabled)

## File Recovery

Recovered files can be downloaded or sent via email. They can also be recovered to a server or file share. Before using the feature, make sure the following packages and services are installed/running either on the (proxy) transporter or target server depending on the selected recovery method:

### Microsoft Windows

- *Net Security* package should be installed
- *Microsoft iSCSI Initiator* service should be installed and running
- *net.exe* utility should be installed
- SMB (1.x, 2.x, 3.x)/CIFS File Sharing Support feature should be turned on
- PowerShell should be version 2.0 or above
- PowerShell ISE should be available

### Ubuntu Linux

- *openssh-server* package should be installed
- *sshd* service should be running
- *parted* utility should be installed
- *fdisk* utility should be installed
- *open-iscsi* package should be installed
- *iscsiadm* utility should be installed
- *iscsid* utility should be installed
- *iscsid* service should be running (for v16.04 and v18.04)

- *iscsi\_tcp* module should be installed
- *SELinux* service should be disabled

#### SUSE Linux Enterprise Server (SLES)

- *openssh-server* package should be installed
- *sshd* service should be running
- *parted* utility should be installed
- *fdisk* utility should be installed
- *open-iscsi* package should be installed
- *iscsiadm* utility should be installed
- *iscsid* utility should be installed
- *iscsid* service should be running (for v12)
- *iscsi\_tcp* module should be installed
- *SELinux* service should be disabled

#### Red Hat Enterprise Linux (RHEL)

- *openssh-server* package should be installed
- *sshd* service should be running
- *parted* utility should be installed
- *fdisk* utility should be installed
- *iscsi-initiator* package should be installed
- *iscsiadm* utility should be installed
- *iscsid* utility should be installed
- *iscsid* service should be running
- *iscsi\_tcp* module should be installed
- *SELinux* service should be disabled

#### Note

File recovery is not supported for 4K sector size drives and datastores. Refer to [How to Check Drive and Datastore Sector Size](#) for more information.

Below are the requirements which must be met for each recovery method.

## Downloading Files to Browser or Sending Files via Email

The following file systems are supported:

- If the Transporter assigned to the backup repository is installed on Windows:
  - NTFS
  - FAT32
  - ReFS

- If the Transporter assigned to the backup repository is installed on Linux:
  - NTFS
  - FAT32
  - EXT2
  - EXT3
  - EXT4
  - XFS
  - SwapLinux
- For the ReiserFS file system, it is necessary to install the *linux-image-extra-virtual* package for Ubuntu.:

```
apt-get -y install linux-image-extra-virtual
```

- Linux VMs where Transporter is deployed should have the *lvm2* package installed to allow mounting LVM volumes.
- The *ntfs-3g* package should be installed along with Transporter on Linux to allow recognizing NTFS partitions.

## Recovering Files to Server

To recover files to a server, make sure you meet the following requirements:

### Supported OS

- **Windows**
  - Windows Server 2022 (21H2) (x64)
  - Windows Server 20H2 (20H2) (x64)
  - Microsoft Windows Server 2022 (x64)
  - Microsoft Windows Server 2019 Standard (x64)
  - Microsoft Windows Server 2016 Standard (x64)
  - Microsoft Windows Server 2012 R2 Standard (x64)
  - Microsoft Windows Server 2012 Standard (x64)
  - Microsoft Windows 11 (21H2/22H2) (x64)
  - Microsoft Windows 11 (x64)
  - Windows 10 Enterprise (20H2 / 21H1 / 21H2) (x64)
  - Microsoft Windows 10 Home (x64)
  - Microsoft Windows 10 Professional (x64)
- **Linux**
  - Debian 12.1 (64-bit)
  - Debian 11.7 (64-bit)
  - Debian 11.6 (64-bit)

- Debian 11.5 (64-bit)
- Debian 11.4 (64-bit)
- Debian 11.3 (64-bit)
- Debian 11.2 (64-bit)
- Debian 11.1 (64-bit)
- Debian 11.0 (64-bit)
- Debian 10.13 (64-bit)
- Debian 10.12 (64-bit)
- Debian 10.11 (64-bit)
- Debian 10.10 (64-bit)
- Debian 10.9 (64-bit)
- Debian 10.8 (64-bit)
- Debian 10.7 (64-bit)
- Debian 10.6 (64-bit)
- Debian 10.5 (64-bit)
- Debian 10.4 (64-bit)
- Debian 10.3 (64-bit)
- Debian 10.2 (64-bit)
- Debian 10.1 (64-bit)
- Ubuntu 22.04 Server LTS (x64)
- Ubuntu 20.04 Server (x64)
- Ubuntu 18.04 Server (x64)
- Ubuntu 16.04 Server (x64)
- SUSE Linux Enterprise Server 15 SP4 (x64)
- SUSE Linux Enterprise Server 15 SP3 (x64)
- SUSE Linux Enterprise Server 15 SP2 (x64)
- SUSE Linux Enterprise Server 15 SP1 (x64)
- SUSE Linux Enterprise Server 12 SP5 (x64)
- SUSE Linux Enterprise Server 12 SP4 (x64)
- SUSE Linux Enterprise Server 12 SP3 (x64)
- SUSE Linux Enterprise Server 12 SP2 (x64)
- SUSE Linux Enterprise Server 12 SP1 (x64)
- Red Hat Enterprise Linux 9.2 (x64)
- Red Hat Enterprise Linux 9.1 (x64)
- Red Hat Enterprise Linux 9.0 (x64)
- Red Hat Enterprise Linux 8.8 (x64)



- Red Hat Enterprise Linux 8.7 (x64)
- Red Hat Enterprise Linux 8.6 (x64)
- Red Hat Enterprise Linux 8.5 (x64)
- Red Hat Enterprise Linux 8.4 (x64)
- Red Hat Enterprise Linux 8.3 (x64)
- Red Hat Enterprise Linux 8.2 (x64)
- Red Hat Enterprise Linux 8.1 (x64)
- Red Hat Enterprise Linux 8.0 (x64)
- Red Hat Enterprise Linux 7.9 (x64)
- Red Hat Enterprise Linux 7.8 (x64)
- Red Hat Enterprise Linux 7.7 (x64)
- Red Hat Enterprise Linux 7.6 (x64)
- Red Hat Enterprise Linux 7.5 (x64)
- Red Hat Enterprise Linux 7.4 (x64)
- Red Hat Enterprise Linux 7.3 (x64)
- Red Hat Enterprise Linux 7.2 (x64)
- Red Hat Enterprise Linux 7.1 (x64)
- Red Hat Enterprise Linux 7.0 (x64)
- CentOS Stream 9 (x64)
- CentOS Stream 8 (x64)
- CentOS Linux 8.5 (x64)
- CentOS Linux 8.4 (x64)
- CentOS Linux 8.3 (x64)
- CentOS Linux 8.2 (x64)
- CentOS Linux 8.1 (x64)
- CentOS Linux 8.0 (x64)
- CentOS Linux 7.9 (x64)
- CentOS Linux 7.8 (x64)
- CentOS Linux 7.7 (x64)
- CentOS Linux 7.6 (x64)
- CentOS Linux 7.5 (x64)
- CentOS Linux 7.4 (x64)
- CentOS Linux 7.3 (x64)
- CentOS Linux 7.2 (x64)
- CentOS Linux 7.1 (x64)
- CentOS Linux 7.0 (x64)

- AlmaLinux 8.7 - 9.1 (x64)

## TCP Ports

Connection to the following TCP ports should be allowed by the firewall of the target system:

- 22 – Used by SSH for secure logins, file transfers (scp, sftp) and port forwarding.
- 9445 – Used by NAKIVO Backup & Replication to communicate with the VM.
- 10000 – Used by NAKIVO Backup & Replication for iSCSI communication.

### Note

ICMP Ping traffic should be allowed by the firewall of the target system.

## Permissions

The following permissions for Microsoft Windows VMs should be granted:

- Users should be members of a local Administrators group.
- Users should have access to default administrative shares.
- Users should have permissions to access the corresponding folder\file.
- Users should have executive permissions for running some utilities, for example, `net .exe` utility.
- User Account Control (UAC) remote restrictions should be disabled for some Microsoft Windows versions.
- Users should have permissions to "Log on as a batch job".

The following permissions and settings should be set up for Linux VMs:

- Users should belong to the `sudo` group to complete recovering files to server successfully.
- Users should have executive permissions for running some utilities, for example, `/sbin/parted`, `/sbin/fdisk`, `/sbin /iscsiadm`, `/sbin/iscsid`.
- PasswordAuthentication should be set to "yes".
- Provide special permissions to NAKIVO recovery service. For more details, refer to [Required Permissions for Linux Recovery Server](#).

## Recovering Files to File Share

The following file share types are supported:

- NFS
- CIFS

The target share must have one of the following protocols installed:

- NFS 3.x
- SMB 1.x
- SMB 2.x
- SMB 3.x

To recover file/folder attributes or encrypted files, the machine on which the Transporter is installed, recovery share, and backed up machine must have the same OS capabilities and file system type. To avoid potential issues while conducting file recovery, ensure the following:

- If the target is an NFS file share, check that nfs-utils is installed.
- If the target is a CIFS share, add a localhost domain to the user credentials (e.g. localhost\Administrator).

## File Share Backup

The following requirements must be met to use the feature:

- File shares must be located on a NAS, Windows Server, Linux Server, or Nutanix File Server that supports the NFS or CIFS/SMB protocol.
- Read permission is required to back up the file shares.
- Read/write permission is required to restore to a file share.
- To use NFS file shares with Windows, NFS client feature must be enabled.
- To add a Windows-configured NFS share to the Inventory, the `nfs` file share location must be reachable by the Transporter. For more details, refer to [NFS File Share Location Cannot Be Reached by the Transporter](#).
- File shares with the following protocols are supported:
  - NFS 3.x
  - SMB 1.x
  - SMB 2.x
  - SMB 3.x
- The following operating systems do **not** support any NFS Server versions:
  - Windows 7
  - Windows 8.1
  - Windows 10

## File System Indexing

**File System Indexing** is supported on all [supported browsers](#) for NAKIVO Backup & Replication and runs on all [supported operating systems](#).

**File System Indexing** skips files and folders on disks attached via FC and FCOE.

**File System Indexing** skips `tmpfs` mountpoints on Linux operating systems and the following system folders:

- Windows OSs:
  - %ProgramFiles%
  - %ProgramFiles(x86)%
  - %ProgramW6432%

- %windir%
- %TEMP%
- Linux OSs:
  - /boot
  - /dev
  - /cdrom
  - /media
  - /proc
  - /run
  - /selinux
  - /tmp
  - /sys

Before you can use the **File System Indexing** feature, make sure the source VM must meet the following requirements:

- VMware Tools or Hyper-V Integration Services must be running on VMware or Hyper-V VMs correspondingly.
- *iSCSI* must be available.
- *SMB* must be enabled on Windows OS.
- *SSH* must be enabled on Linux OS.
- TCP port 9445 must not be blocked.
- *SELinux* service must be disabled on Linux OS.
- Special [permissions](#) must be configured for Linux OS.
- Special [permissions](#) must be configured for Windows OS.
- To run **File System Indexing** on RHEL 7.9 and RHEL 7.4, the **Netstat** (network statistics) command line tool must be installed on the source VM.

## Object Recovery and Log Truncation for Microsoft Exchange

To successfully perform object recovery and log truncation for Microsoft Exchange, make sure you meet the following requirements:

### Supported Microsoft Exchange versions

NAKIVO Backup & Replication supports the following versions of Microsoft Exchange for object recovery and log truncation:

- Microsoft Exchange 2019
- Microsoft Exchange 2016
- Microsoft Exchange 2013

### Permissions

The following requirements should be met for log truncation:

- Selected users should have permissions to "Log on as a batch job".
- Active Directory Module For Windows PowerShell must be installed.
- The VM must be accessible over network.
- The following user permissions should be provided:
  - If NAKIVO Backup & Replication uses the administrator user account, it should belong to the following groups:
    - Administrators
    - Domain Users
    - Organization Management
  - If NAKIVO Backup & Replication uses accounts other than the `administrator` user account:
    - The user should belong to the following groups:
      - Administrators
      - Domain Users
      - Organizational Management
    - The user should have the Full control permission granted for the folder in which the Exchange database is located.

### **Services and Settings**

NAKIVO Backup & Replication requires PowerShell v2 or later to be available on the Microsoft Exchange machine.

- VMware VM must be running on VMware ESXi 5.0 and later.
- VMware Tools or Hyper-V Integration Services must be running on VMware or Hyper-V VMs correspondingly.

## **Object Recovery and Log Truncation for Microsoft SQL Server**

To successfully perform object recovery and log truncation for a Microsoft SQL Server, you must meet general requirements as well as requirements for object recovery and log truncation.

### **General Requirements**

To successfully perform object recovery and log truncation for a Microsoft SQL Server, make sure you meet the following general requirements:

### **Supported Versions of Microsoft SQL Server**

NAKIVO Backup & Replication supports the following versions of Microsoft SQL Server for object recovery and log truncation:

- Microsoft SQL Server 2022
- Microsoft SQL Server 2019
- Microsoft SQL Server 2017

- Microsoft SQL Server 2016
- Microsoft SQL Server 2014
- Microsoft SQL Server 2012

### Supported Editions

NAKIVO Backup & Replication supports the following editions of Microsoft SQL Server:

- Enterprise
- Standard
- Web
- Developer
- Express edition

### Permissions

- A user logging in to Microsoft SQL Server must have a `sysadmin` role.
- The user running Microsoft SQL Service should have permissions to "Log on as a batch job".

### Services and Settings

- NAKIVO Backup & Replication requires PowerShell v2 or later.
- VMware Tools or Hyper-V Integration Services must be running on VMware or Hyper-V VMs correspondingly.
- `sqlcmd` utility must be installed on the machine running Microsoft SQL server.
- Ports `137-139` must be opened for `cifs`.
- The SMB v1 or higher version of SMB protocol should be enabled.

## Requirements for Microsoft SQL Server Object Recovery

- The user running Microsoft SQL service must have executive permissions to the `Data` folder and all other folders in which the databases are located.
- If "Rename recovered item if such item exists" option is selected during the recovery, NAKIVO Backup & Replication skips keys, constraints, indexes, and statistical properties when recovering a table to an original location.
- If "Overwrite the original item if such item exists" option is chosen, all the above properties are preserved. Tables that contain a foreign key cannot be recovered with this option.
- Full administrative permissions are required.
- Default administrative shares must be enabled.
- The "File server" role must be enabled.
- Ports `445` and `9445` must be opened on the instance.

## Requirements for Microsoft SQL Server Log Truncation

- VMware VM must be running on VMware ESXi 5.0 and later.
- System databases are skipped during the log truncation.
- Databases with the "Simple" recovery model are skipped during the log truncation.
- A database must be in the "online" state.
- The SMB v1 or higher version of SMB protocol should be enabled.

## Object Recovery for Microsoft Active Directory

### Supported Versions

NAKIVO Backup & Replication supports the following versions of Microsoft Active Directory for objects recovery:

- Windows Server 2022 (21H2)
- Windows Server 20H2 (20H2)
- Windows Server 2019
- Windows Server 2016
- Windows Server 2012 R2
- Windows Server 2012

### Requirements for Object Recovery for Microsoft Active Directory

- The ISCSI Initiator service must be running on the recovery server.
- The vc\_redist.x86.exe (v.2015) file must be installed on the recovery server.
- Active Directory Web Services must be running.
- Port 5000 must not be blocked by other services and must be opened in the firewall of AD.
- Active Directory Module For Windows PowerShell must be installed.

## Agent-Based VM Backup and Recovery

To create image-based backups of virtual machines discovered as physical machines, the following requirements must be met:

- A physical machine agent/Transporter should be installed in each discovered VM.

#### **Note**

The agent is installed automatically in the course of virtual machine discovery.

### Supported Hypervisors

- KVM (Proxmox) (8.x)

## Supported Operating Systems

- All guest operating systems supported by NAKIVO Backup & Replication for physical machine backup

## Bare Metal Recovery

To perform bare-metal recovery of physical machines, make sure you meet the following requirements:

### Bootable Media

- When creating bootable media using the **Bootable Media Wizard**—that is, you select **Create bootable flash drive** at the [Type](#) step—you can only select a Windows OS-based host as the destination for bootable media creation.
- CD/DVD drives are not supported for bootable media creation.

## Bare Metal Recovery

- Before initiating bare-metal recovery:
  - A backup of the source physical machine must be available in a supported **Backup Repository**.
  - Bootable media must be created and available.
- The target **Transporter** version and product configuration must match the product version on the source physical machine.
- Secure Boot must be disabled on the target machine during bare-metal recovery.
- Minimum hardware requirements:
  - CPU: x86
  - RAM: 2 GB
  - Flash drive size: 8 GB

For a full list of supported physical machine operating systems, see the Physical Machine Requirements section in [Supported Platforms](#).

## Cross-Platform Recovery

The following scenarios are supported if a VM is [exported from backup](#) and imported into a different hypervisor:

	Target Platforms		
Source Platforms	VMware vSphere 8	Microsoft Hyper-V 2016/2019/20H1/2022	Nutanix AHV 5.10/5.15



<p><b>VMware vSphere 8</b></p>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>
<p><b>Microsoft Hyper-V 2016/2019/20H1/2022</b></p>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>

<b>Physical Machines</b>	<ul style="list-style-type: none"> <li>• Windows Server 2012</li> <li>• Windows Server 2012R2</li> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 22.04</li> <li>• RHEL 9.2</li> <li>• CentOS 8.5</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>	<ul style="list-style-type: none"> <li>• Windows Server 2016</li> <li>• Windows Server 2019</li> <li>• Windows Server 20H1</li> <li>• Windows Server 2022</li> <li>• Ubuntu Server 18.04</li> <li>• RHEL 7.4</li> <li>• CentOS 7.0</li> </ul>
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\* To run a VM with RHEL or CentOS on Microsoft Hyper-V 2016/2019/20H1/2022, the following option must be configured in grub boot parameters:

```
ata_piix.prefer_ms_hyperv=0
```

As an alternative, the source machine can be pre-configured with the command below:

```
mkinitrd -f -v --with=hid-hyperv --with=hv_utils --with=hv_vmbus --with=hv_storvsc --with=hv_netvsc /boot/initramfs-$(uname -r).img $(uname -r)
```

## App-aware Mode

To enable application awareness for source objects, make sure the following requirements are met:

- VMware Snapshot Provider service must be running on source VMs.

## Physical Machines

- Transporter should be available and configured on the source machine.
- All source objects of the job should be running OS that is supported for OS quiescing.
- Microsoft VSS should be available and configured on Windows-based source objects of the job.
- Custom OS quiescing should be enabled on Linux-based source objects of the job.
- The physical source machine should contain [supported volumes](#).

The following platforms are supported:

- VMware vSphere (including Free ESXi)
- Physical machines (Windows, Linux)

- NAS systems

## Requirements

To use Direct Connect, the **Transporter** must be installed on one of the following operating systems:

- Windows
- Linux
- NAS

Direct Connect supports the following Nodes:

- Onboard **Transporter**
- Installed service
- VMware vSphere appliance

### Note

Direct Connect is not supported for Onboard Transporters located on NAS devices.

The following deployment scenarios are supported:

- **Director** and **Transporter(s)** installed at the MSP's site and more than one Direct Connect **Transporter** installed at each tenant site.
- Primary repository at the tenant's site (managed by one of the tenant's **Transporters**) and a secondary repository at the MSP's site.

## Native Tape Support

NAKIVO Backup & Replication supports tape environments with the following configurations:

- Robotic tape libraries and standalone devices of LTO3 and later generations.
- AWS Storage Gateway service with a Tape Gateway that functions as a Virtual Tape Library (VTL).
- Only VTLs connected to Linux are currently supported.
- The gateway VM deployed on-premises needs to have the following minimum resources:
  - **CPU:** x86-64, 4+ cores
  - **RAM:** 16+ GB
  - **Free Space:** 80 GB
- According to the [requirements for Amazon EC2 instances](#), when deploying the gateway on Amazon EC2, the instance size should be at least `2xlarge` for the compute-optimized instance family.
- The instance type should be c4 or c5 instance types. The 2xlarge instance size or higher can be chosen to meet the required RAM requirements.
- All physical tape cartridges must have barcodes.
- Installation is supported on all Windows OS and Linux OS, as listed on the [Supported Platforms](#) page.
- Installation on NAS OS is not supported.

- The "mtx" and "lsscsi" utilities need to be installed on the Linux transporter server in order to detect the tape library changer.
- The tape device connections are supported: Fibre Channel (FC), Serial Attached SCSI (SAS), SCSI, and iSCSI.

## Backup Immutability

To make backups immutable in Backup Repositories located in **Amazon S3**, **generic S3-compatible storage**, or **Wasabi**, the following options must be enabled for the buckets where the repository is located:

- Object Lock
- Versioning

To make backups immutable in Backup Repositories located in **Backblaze B2 Cloud Storage**, File Lock (also known as Object Lock) must be enabled.

For the purpose of Backup Immutability feature, only the following deduplication appliances are supported:

- NEC HYDRAsTOR

To make backups immutable in Backup Repositories located in **Deduplication Appliance**, the following conditions must be met:

- The backup repository must be created in the supported duplication appliance:
  - NEC HYDRAsTOR
- For NEC HYDRAsTOR, WORM functionality must be enabled when the corresponding deduplication appliance repository is created.

To make backups immutable in Backup Repositories located in **Azure Blob Storage**, the following options must be selected for the Azure storage account or container:

- Enable version-level immutability support
- Enable versioning for blobs

### Notes

- Disable Object Lock retention mode and retention period for the Amazon S3 or Wasabi bucket where the repository is located, as retention settings are set in NAKIVO Backup & Replication during job creation.
- Backing up to Wasabi with Object Lock enabled may take longer compared to when Object Lock is disabled.
- Backup Immutability is not supported for encrypted Backup Repositories.
- Backup Immutability is not supported for MinIO.

To enable immutability for **Local Folder** type of **Backup Repository**, the following conditions must be met:

- Target file system must support extended attributes modified by **chattr** and **setfattr** commands.
- The **Backup Repository** type must be **Local Folder**.

- The **Backup Repository** must have **Store backups in separate files** selected.

#### Note

Only Linux OS and NAS OS specified in [operating systems](#) are supported.

## VM Limitation for Multi-Tenancy

The feature is only available if a license with Socket limit mode is installed.

The following hypervisors are supported:

- VMware vSphere
- VMware Cloud Director
- Microsoft Hyper-V
- Nutanix AHV
- The *fontconfig* library must be installed for reports to work correctly.

## External Database

The following external databases are supported:

- PostgreSQL v10-16x

The following system requirements apply to the machine housing the external database:

- **CPU:** x86-64, 4+ cores
- **RAM:** 4-8+ GB
- **Free Space:** 50 GB
- **OS:** Windows and Linux [operating systems](#).

#### Notes

- Using SSD is highly recommended.
- The external database can be created on a physical machine or VM or stored in a container.
- Database migration is supported for both the single-tenant and multi-tenant modes of the solution. However, only the Master Admin can perform database migration in multi-tenant mode.
- All tenants share the same database server after the migration, but each tenant has a separate database.
- All tenant databases must be the same type as the database of the Master Admin.
- Some NAS devices may already contain the PostgreSQL as inbox package.

## Generic S3-Compatible Object Storage

The following vendors for generic S3-compatible object storage are currently supported:

- MinIO
- Ceph
- Cloudian
- C2 Object Storage
- SeaGate LyveCloud
- IDrive e2
- OVH Cloud
- Cubbiit (cubbit.io)
- Pilvio (pilw.io)
- QNAP QuObject
- Google Cloud
- VASTdata

### Notes

- This list only contains vendors that were specifically tested and will be updated as NAKIVO continues to test more vendors.
- Immutability is supported only if object lock and S3 versioning are enabled on the vendor side and are supported by vendor APIs.
- Immutability is not supported for QNAP QuObject and Google Cloud.
- Some S3-compatible vendors not listed above may be supported if they use the applicable APIs. The list of APIs used by NAKIVO Backup & Replication for generic S3-compatible object storage functionality can be found [here](#).

## Merge Jobs

The feature supports the following types of jobs:

- Backup
- Backup copy
- Replication

Job merging can be performed in the following cases:

- Both source and target jobs are of the same type and platform.
- The source job is in an idle state.

Job merging cannot be performed in the following cases:

- One of the selected jobs is a backup copy job with the destination set to tape.
- The target job uses the **Policies** view.

- The Transporter selection settings of the target job cannot be applied to the source job objects.
- Both source and target jobs contain or reference the same workload.

## MSP Console

To use the **MSP Console** to manage remote tenants, a managed service provider (MSP) needs to configure the following TCP ports:

- **MSP Director port:** This is the TCP port used by the Director for the MSP's instance of NAKIVO Backup & Replication. By default, this is TCP port 4443. The MSP must provide a remote tenant with their Director port number [during configuration](#). The remote tenant needs to enter this port number when [adding the MSP](#) to their standalone instance of NAKIVO Backup & Replication.
- **Listening port:** Additionally, the MSP must have a port open for listening to the remote tenant. By default, TCP port 6702 is used. The MSP may change the listening port used by changing the `system.msp.console.listening.port` parameter in [Expert settings](#).

To use the **MSP Console** to create and manage local tenants, a managed service provider (MSP) can [enable Direct Connect](#) to establish a connection with client remote resources.

### Note

Only users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

## Backup Malware Scan

The following recovery jobs with image-based backups are supported:

- VMware vSphere VM recovery
- Microsoft Hyper-V VM recovery
- Nutanix AHV VM recovery
- VMware Cloud Director recovery
- Physical Machine recovery
- Flash boot recovery
- Universal object recovery

The scan server must adhere to the following requirements:

- A supported version of antivirus software must be installed on the scan server.
- iSCSI must be available on the scan server.
- SMB must be enabled on the scan servers using Windows OS.
- SSH must be enabled on the scan servers using Linux OS.

- TCP port *9445* must not be blocked.
- SELinux service must be disabled on the scan servers using Linux OS.
- The NTFS-3G package must be enabled on the scan servers using Linux OS.
- Special [permissions](#) must be configured for NAKIVO Backup & Replication recovery service.

The following antivirus software is supported:

- **Windows OS:**

- Microsoft Windows Defender
  - Antimalware Client Version: 4.10.14393 or higher
  - Engine Version: 1.1.12805 or higher
  - Must support the command line: *Scan -ScanType %type% -File %path% -DisableRemediation -BootSectorScan*
  - See more details [here](#)
- ESET NOD32 Antivirus:
  - Version 14.2.24 or higher
  - Must support the command line: *%path% /clean-mode=None /no-symlink*
  - See more details [here](#)
- Kaspersky Internet Security:
  - Version 2015 (15.0) or higher
  - Must support the command line: *scan %path% -i0*
  - See more details [here](#)
- Sophos Intercept X:
  - Version 2.0.20 or higher
  - Must support the command line: *scan --noui --expand\_archives %path%*
  - See more details [here](#)

- **Linux OS:**

- Clam AV:
  - Version clamav-0.99.0 or higher
  - Must support the command line: *clamscan --infected --recursive %path%*
  - See more details [here](#)
- Sophos Protection:
  - Version 1.1.8 or higher
  - Must support the command line: *avscanner %path% --scan-archives*
  - See more details [here](#)



### Notes

- Sophos Protection can be used only for Linux server recovery.
- Sophos AV software is limited to the specific [Linux operating systems](#).
- Antivirus software on Windows OS cannot scan Linux OS backups.
- Scanning process may not detect malware if the antivirus software has the run-time (real-time) protection enabled.

## Universal Transporter

The **Universal Transporter** feature supports the following platforms and must meet the corresponding [requirements](#):

- Microsoft Hyper-V VMs
- Oracle databases
- Physical servers
- Tape.

## Granular User Notifications

The feature supports the following jobs:

- Backup jobs:
  - VMware vSphere
  - Amazon EC2
  - Microsoft Hyper-V
  - Physical machine
  - Nutanix AHV
  - Oracle Database
  - Microsoft 365
- Replication jobs:
  - VMware vSphere
  - Amazon EC2
  - Microsoft Hyper-V

## Proxmox VE Support

Proxmox Virtual Environments (VE) are supported on all [supported browsers](#) for NAKIVO Backup & Replication and all [supported operating systems](#).

To successfully discover Proxmox VE items (clusters and standalone hosts (nodes)), add them to the **Inventory**, back up Proxmox VE VMs, create backup copies, and perform full and file level recovery, make sure you meet the following requirements:

- **Proxmox VE** are supported for the following Proxmox VE versions:
  - **Proxmox VE 8.x.** For more details, refer to Proxmox VE [versions table](#).

#### Notes

- The Proxmox VE (host/cluster) of the version lower than the oldest supported version cannot be discovered.
- The Proxmox VE (host/cluster) of the version higher than the newest supported version can be discovered, but confirmation of the operation is required to proceed.
- The product can discover all Proxmox VE storage types (See [Proxmox VE Storage Types](#)), except the following:
  - PBS
  - ESXi

- A transporter must be available inside the Proxmox VE host for running backup and recovery jobs.

#### Notes

- For the Proxmox VE cluster, the transporter is injected into each cluster host.
- Transporters injected into Proxmox VE hosts are supported for auto-update.

### Supported Functionality

- Backup of Proxmox VE VMs to Incremental with Full and Forever Incremental repositories
  - Immutability
  - Change Block Tracking (CBT)
    - Proprietary method
    - Native change tracking
  - Application awareness
  - Backup encryption
- Backup copy of Proxmox VE VM can be saved to the following types of storage:
  - Repositories/stream repositories with creating immutable copies for Proxmox VE VM backups
  - Data storage types:
    - Forever Incremental
    - Incremental with periodic full
  - Repository types:
    - Local Folder
    - CIFS Share
    - NFS Share
    - Cloud & S3-Compatible Storages

- Amazon S3
  - Wasabi
  - Backblaze B2 Cloud Storage
  - Microsoft Azure Blob Storage
  - Amazon EC2
  - Generic S3-compatible Storage
- Deduplication Appliances
  - Dell EMC Data Domain Boost
  - HPE StoreOnce Catalyst
  - NEC HYDRAsstor
- Backup copy to tape
- Full recovery of Proxmox VE VM backups

**Note**

Direct recovery from tape is not supported.

- File recovery from Proxmox VE VM backups
- Object recovery from Proxmox VE VM backups
- Universal object recovery for Proxmox VE VM backups
- Backup export for Proxmox VE VM backups
- Granular notifications for Proxmox VE backup jobs

**Feature Limitation**

Native Change Tracking

- If the VM image is stored in QEMU format, the dirty bit map (CBT) is persistent, and VM restart does not affect CBT (we can continue conducting incremental backups).
- If it is stored in RAW format, a non-persistent dirty bit map is used, and VM restart leads to a dirty bitmap reset and the next backup should be full.

Backups can be performed on disks mapped to iSCSI storage LUNs but they cannot be used as target storage for recovery due to the following reasons:

- When an iSCSI LUN is mapped to multiple disks or VMs, the recovery process writes data to that LUN, which affects all other VMs on that LUN.
- There is a requirement for LUNs to be specified for every recovery disk, which is not supported by the current UI.

**Proxmox VE Limitations**

1. Proxmox VE VM network devices cannot be connected directly to a physical network; they must be connected to a bridge.

2. Freeze and thaw hooks in the QEMU guest agent are only supported on Linux VMs. Custom quiescing scripts for Proxmox VE are not supported on Windows VMs.
3. Proxmox VE storages must contain **Disk Image** in their **Content** field to store VM disks.
4. To successfully perform backups, the number of free nbd devices on a Proxmox VE host must be more than or equal to the number of VM disks to back up.

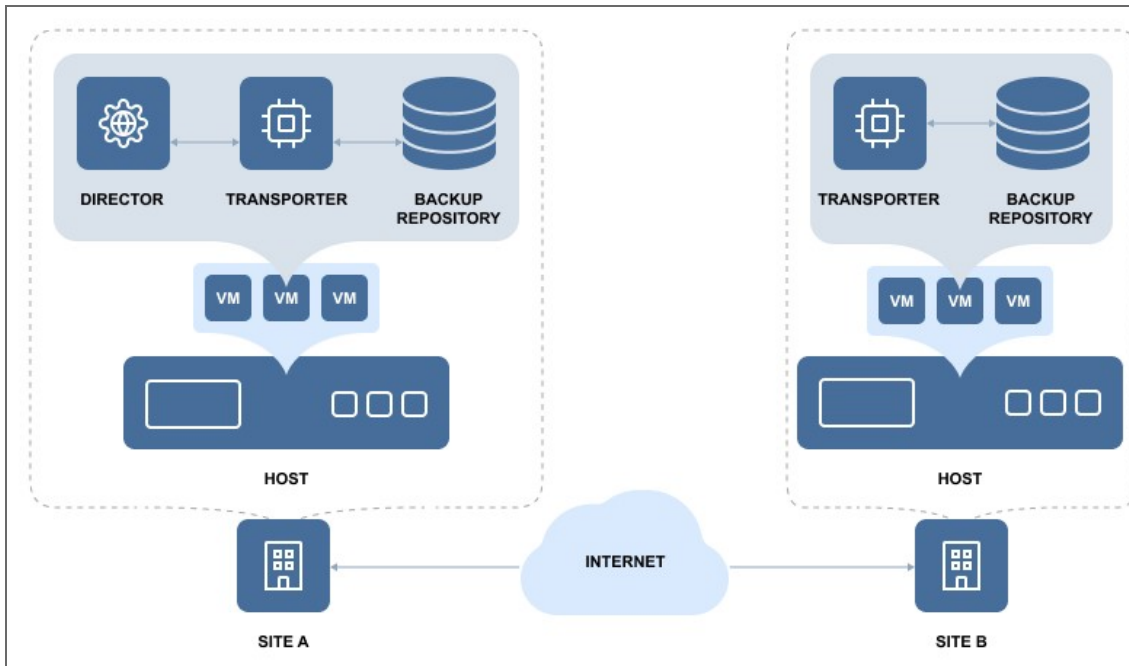
# Deployment Scenarios

NAKIVO Backup & Replication is a modular solution that can be fully installed on a single machine to protect small and mid-sized environments, as well as scale out horizontally and support large distributed environments. Refer to the sections below to learn more about the product deployment scenarios.

- [“Distributed Deployment” on page 174](#)
- [“Multi-Tenant Deployment” on page 175](#)
- [“Single Site Deployment” on page 186](#)

# Distributed Deployment

If you have multiple sites and need to back up and/or replicate over WAN, install the Director and Transporter on one site, and at least one Transporter on all other sites.



## Note

Make sure the required ports are open on the appropriate endpoints. The full list of required ports can be found in [Deployment Requirements](#).

## Multi-Tenant Deployment

Installation of a multi-tenant solution of NAKIVO Backup & Replication allows you to create multiple isolated tenants within a single product deployment and manage them from a single pane of glass. In the Multi-Tenant mode, tenants can access the self-service portal to offload backup, and recovery tasks from the service provider.

# Backup from Remote Site to Master Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

## Deployment Scenario

In this scenario, tenant VMs are running at remote sites and are backed up to a single master site.

### Example

A service provider needs to back up customers' VMs to the service provider's datacenter so that the customers don't see each other's backups and can recover their own files and emails through a self-service interface.

## Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at the master site.
3. Install at least one Transporter at each remote site.
4. For each tenant, prepare a separate folder at the master site for creating separate Backup Repositories.

## Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
<b>A</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs at remote sites. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>B</b>	Connection from the machine on which the Director is installed to machines at remote sites on which Transporters are installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>C</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts at the master site where VM replicas will be created. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>D</b>	Connection from the machine on which the Director is installed to the machine at the master site where the Transporter is installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.



<b>E</b>	Connection from the machine at the Master site where the Transporter is installed to ESXi hosts at the master site where VM replicas will be created.
<b>F</b>	Connection from the machine at the Master site where the Transporter is installed to machines at remote sites where Transporters are installed. The ports used for data transfer between a pair of Transporters are open in firewalls.
<b>G</b>	At remote sites, connections from machines on which Transporters are installed to vCenter servers and ESXi hosts running source VMs.

**Note**

For security purposes, a VPN connection should be established between the master site and remote sites.

# Replication from Remote Site to Master Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

## Deployment Scenario

In this scenario, tenant VMs are running at remote sites and are replicated to a single master site.

### Example

A service provider wants to introduce Replication-as-a-Service to customers and replicate their VMs to the service provider's datacenter.

## Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at the master site.
3. Install at least one Transporter at each remote site.
4. For each tenant, prepare a separate ESXi host that will serve as a replication target.

## Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
<b>A</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs at remote sites. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>B</b>	Connection from the machine on which the Director is installed to machines at remote sites on which Transporters are installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>C</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts at the master site where VM replicas will be created. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>D</b>	Connection from the machine on which the Director is installed to the machine at the master site where the Transporter is installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>E</b>	Connection from the machine at the master site where the Transporter is installed to ESXi hosts at the master site where VM replicas will be created.

<b>F</b>	Connection from the machine at the master site where the Transporter is installed to machines at remote sites where Transporters are installed. The ports used for data transfer between a pair of Transporters are open in firewalls.
<b>G</b>	At remote sites, connections from machines on which Transporters are installed to vCenter servers and ESXi hosts running source VMs.

**Note**

For security purposes, a VPN connection should be established between the master site and remote sites.

## Local Backup at Remote Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

### Deployment Scenario

In this scenario, tenant VMs are running and backed up locally at the remote sites.

#### Example

An Enterprise has two branch offices running VMware virtual infrastructure. The IT manager located at the headquarters is responsible for the Enterprise data protection and needs to back up VMs locally at their branch offices to ensure fast operational recovery. Employees of the branch offices should have access to their VM backups and be able to recover their files and emails.

### Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at each remote site.
3. For each tenant, prepare a separate folder at a remote site for creating a Backup Repository.

### Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
<b>A</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs at remote sites. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>B</b>	Connection from the machine on which the Director is installed to machines at remote sites where the Transporters are installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>C</b>	Connection from the machines on which the Transporters are installed at remote sites to vCenter servers and ESXi hosts running source VMs.

#### Note

For security purposes, a VPN connection should be established between the master site and remote sites.

## Local Replication at Remote Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

### Deployment Scenario

In this scenario, tenant VMs are running and replicated locally at the remote sites.

#### **Example**

An Enterprise has two branch offices running VMware virtual infrastructure. The IT manager located at the headquarters is responsible for the Enterprise data protection and needs to replicate business critical VMs locally at the branch offices for high availability.

### Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at each remote site.
3. For each tenant, prepare a separate folder at the remote site for creating a Backup Repository.

### Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
A	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs at remote sites. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
B	Connection from the machine on which the Director is installed to machines at remote sites where Transporters are installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
C	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts where VM replicas will be created at remote sites. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
D	At remote sites, connections from machines where Transporters are installed to vCenter servers and ESXi hosts running source VMs.
E	At remote sites, connections from machines where Transporters are installed to vCenter servers and ESXi hosts where VM replicas will be created.

**Note**

For security purposes, a VPN connection should be established between the master site and remote sites.

## Backup at Master Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

### Deployment Scenario

In this scenario, tenant VMs are running at the master site and the backing up of tenant VMs is also performed at the master site.

#### **Example**

A service provider runs VMs of customer A and customer B in the service provider's datacenter. The Service Provider seeks to offer Backup-as-a-Service to both customers. The customers should be able to recover their files and emails through a self-service interface without being able to see each other's backups.

### Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at the master site.
3. For each tenant, prepare a separate folder at the master site for creating a Backup Repository.

### Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
<b>A</b>	Connection from the machine on which the Director is installed to the machine on which the Transporter is installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>B</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>C</b>	Connection from the machine on which the Transporter is installed to vCenter servers and ESXi hosts running source VMs.
<b>D</b>	Connection from the machine on which the Transporter is installed to the folders where tenant Backup Repositories will be created.

**Note**

For security purposes, a VPN connection should be established between the master site and remote sites.



# Replication at Master Site

- [Deployment Scenario](#)
- [Deployment Steps](#)
- [Connections](#)

## Deployment Scenario

In this scenario, tenant VMs are running at the Master site and the replication of tenant VMs is also performed at the Master site.

### Example

A service provider runs customers' VMs in the service provider's datacenter. To ensure high availability of tenant VMs, the service provider seeks to replicate customer VMs to a different server.

## Deployment Steps

To deploy the above scenario, perform the following steps:

1. Install the Director in multi-tenant mode at the master site.
2. Install at least one Transporter at the master site.
3. For each tenant, prepare a separate ESXi host that will serve as a replication target.

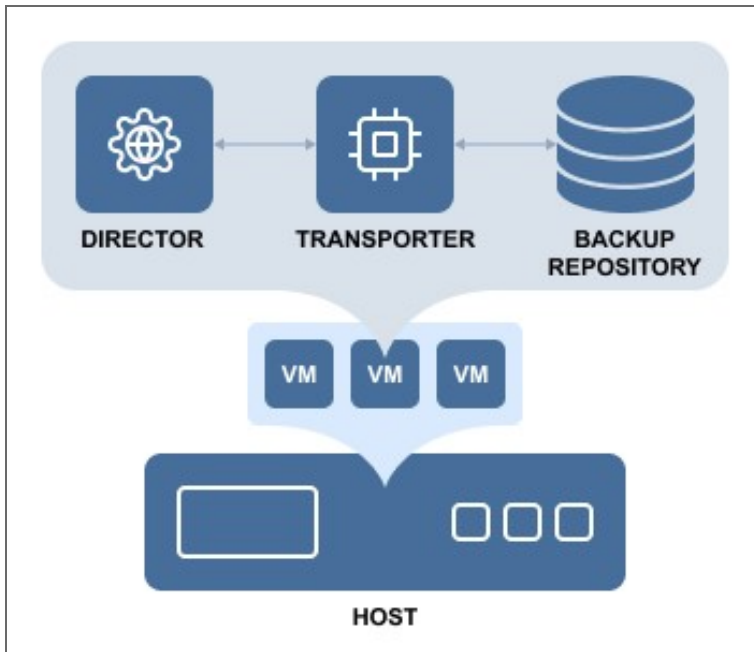
## Connections

The implementation of the above scenario requires that the following connections be available:

Connection	Description
<b>A</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts that run source VMs. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>B</b>	Connection from the machine on which the Director is installed to the machine on which the Transporter is installed. The port used for communication with the Transporters (9446 by default) is open in firewalls.
<b>C</b>	Connection from the machine on which the Director is installed to vCenter servers and ESXi hosts where VM replicas will be created. The port used for communication with vCenter servers and ESXi hosts (443 by default) is open in firewalls.
<b>D</b>	Connection from the machine on which the Transporter is installed to vCenter servers and ESXi hosts running source VMs.
<b>E</b>	Connection from the machine on which the Transporter is installed to vCenter servers and ESXi hosts where VM replicas will be created.

## Single Site Deployment

For a single site deployment, it is often sufficient to install both the Director and Transporter on a single VM/physical machine within your infrastructure.



This deployment provides you with the ability to back up, replicate, and recover multiple VMs from multiple source hosts.

# Installing NAKIVO Backup & Replication

Refer to the sections below to learn how to install NAKIVO Backup & Replication:

- [“Deploying VMware Virtual Appliance” on page 188](#)
- [“Deploying Nutanix AHV Virtual Appliance” on page 195](#)
- [“Deploying Amazon Machine Image in Amazon EC2” on page 203](#)
- [“Installing on Windows” on page 206](#)
- [“Installing on Linux” on page 217](#)
- [“Installing on Synology NAS” on page 226](#)
- [“Installing on QNAP NAS” on page 233](#)
- [“Installing on Western Digital NAS” on page 238](#)
- [“Installing on ASUSTOR NAS” on page 240](#)
- [“Installing on NETGEAR ReadyNAS” on page 245](#)
- [“Installing on Generic ARM-Based Devices” on page 248](#)
- [“Installing on TrueNAS” on page 249](#)

## Note

Before installing your NAKIVO Backup & Replication solution, make sure that your system has been updated with the latest patch and all the necessary requirements are met.

# Deploying VMware Virtual Appliance

- [Deploying Virtual Appliance with vSphere Web Client](#)
- [Virtual Appliance OS, Credentials, and Security](#)
- [Web Interface Login](#)

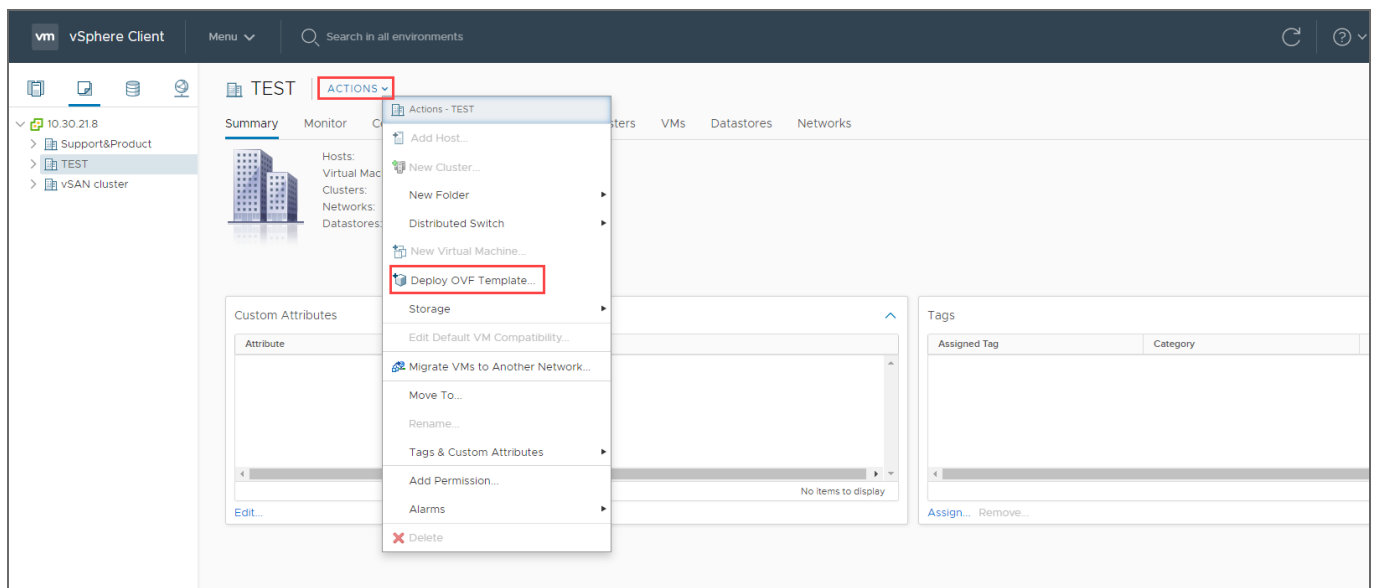
NAKIVO Backup & Replication offers the following VA deployment options:

- Full Solution
- Full Solution without **Backup Repository**
- **Transporter**-only
- **Transporter** with **Backup Repository**
- Multi-tenant **Director**

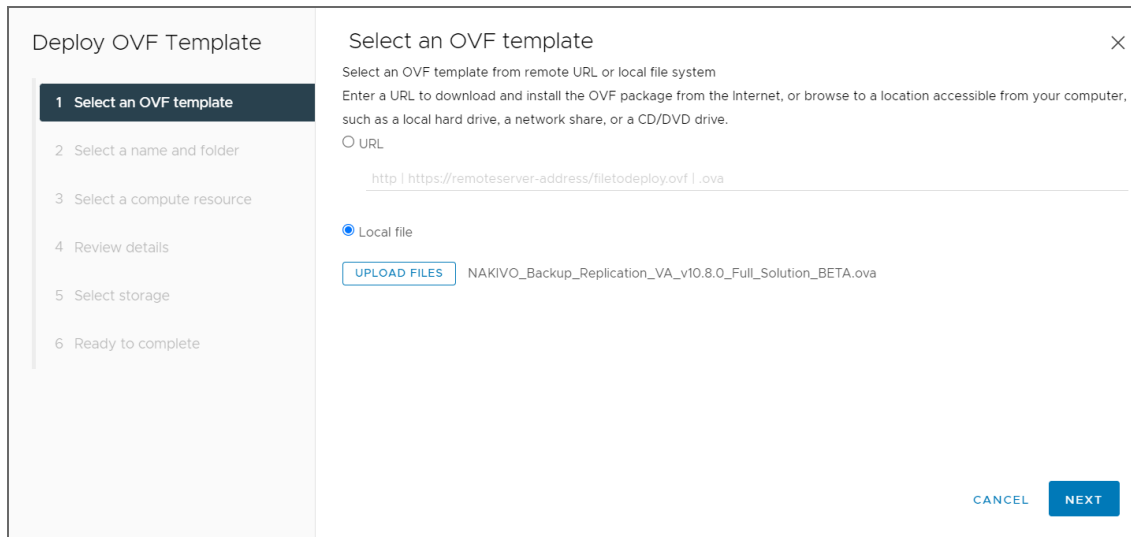
The Virtual Appliance (VA) has two disks: the first (30 GB) contains a Linux OS with NAKIVO Backup & Replication, and the second (500 GB) is used as a **Backup Repository**. If you deploy the Virtual Appliance disks using the **Thin Provision** option, then the disks will not reserve space on your datastore and will only consume space when actual data (such as your backups) is written to disks.

## Deploying Virtual Appliance with vSphere Web Client

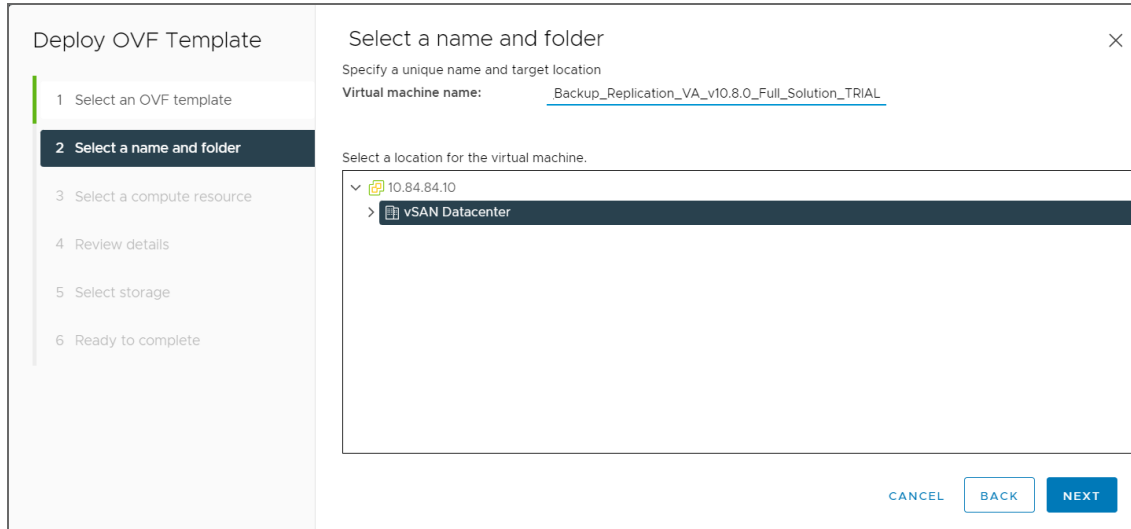
1. [Download NAKIVO Backup & Replication VA.](#)
2. Log in to your vSphere vCenter with the vSphere Web Client.
3. Select **Deploy OVF Template** from the **Actions** menu. Note that the Client Integration Plug-in must be installed to enable OVF functionality.



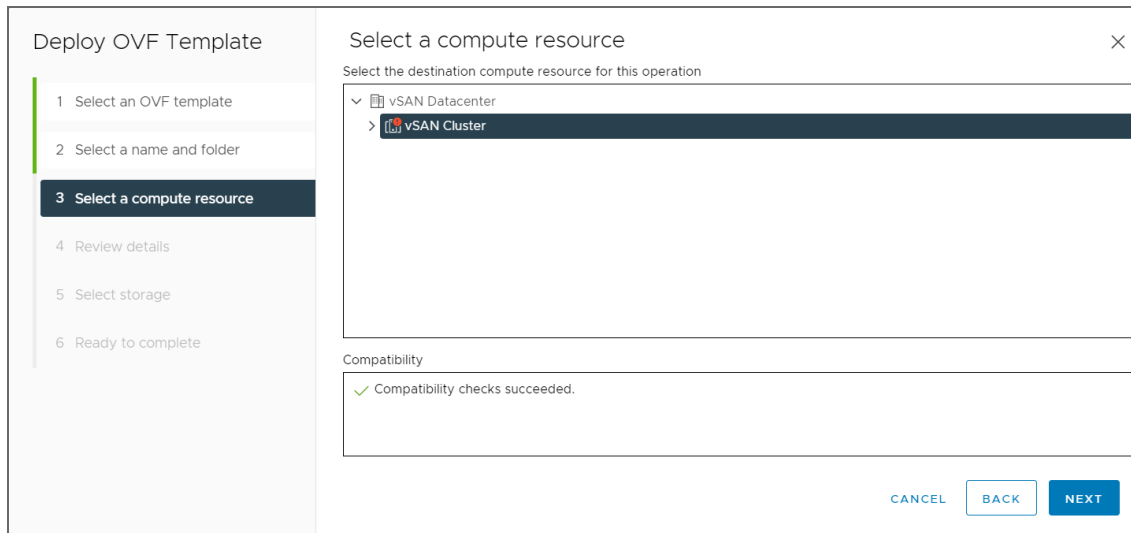
4. On the **Select an OVF template** page of the **Deploy OVF Template** wizard, select **Local file** and upload the VA file (.ova) you've downloaded. Click **Next**.



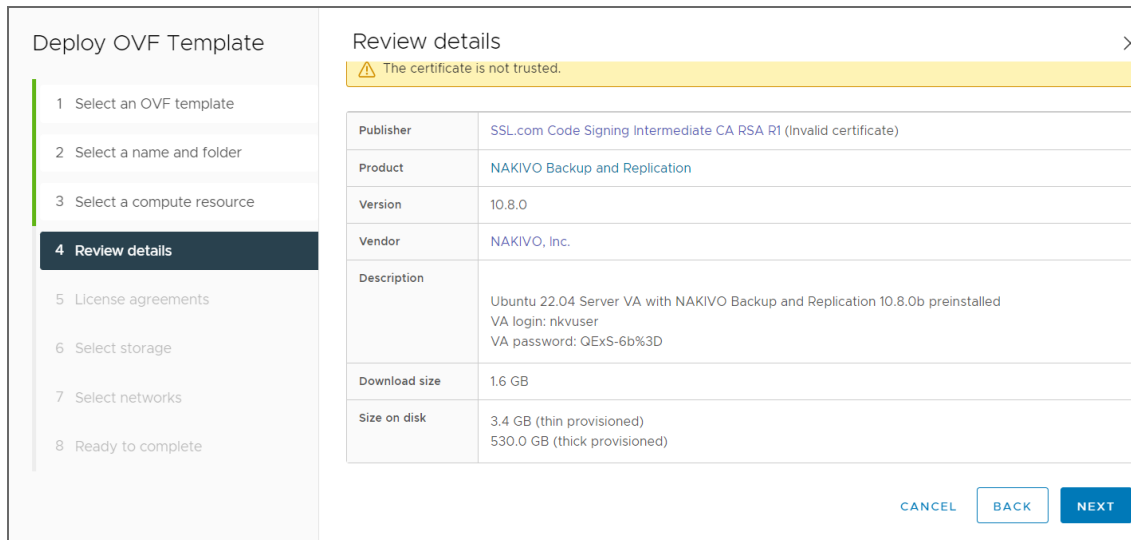
5. On the **Select a name and folder** page, specify a unique name and target location for the Virtual Appliance. Click **Next**.



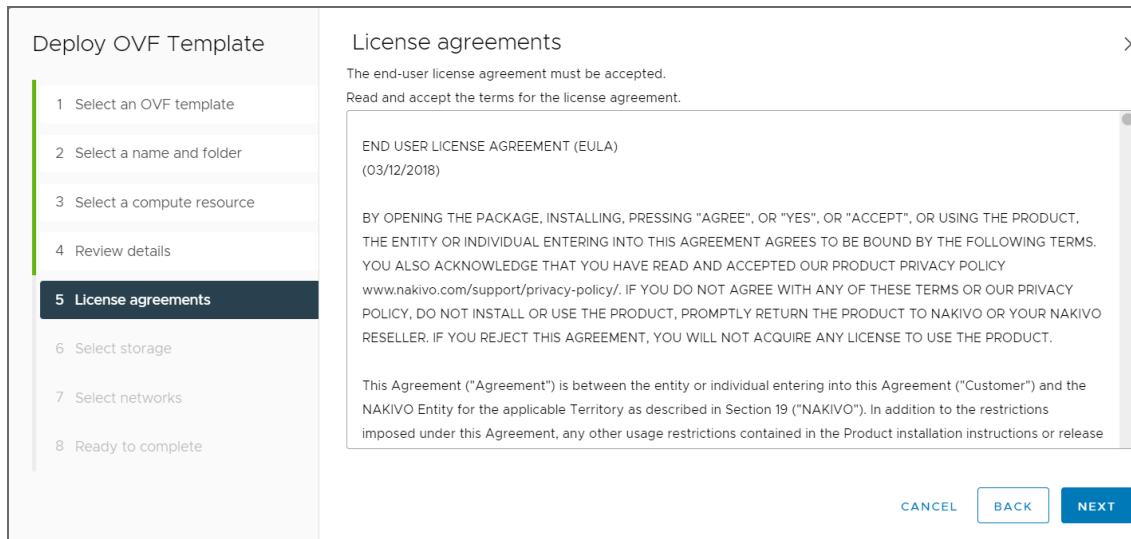
6. On the **Select a computer resource** page, select the resource pool within which you would like to deploy the Virtual Appliance and click **Next**.



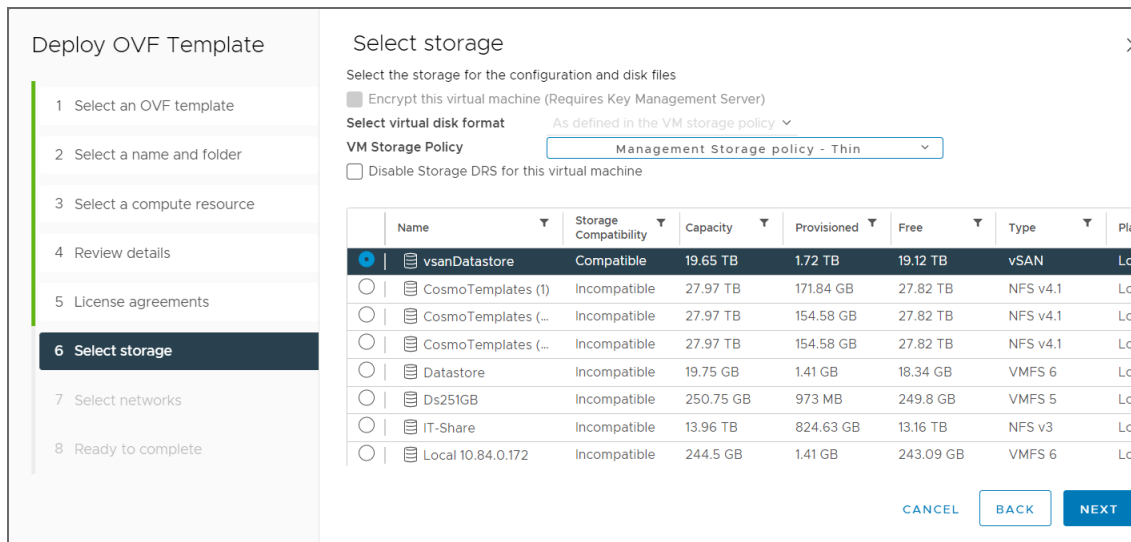
7. On the **Review details** page, review the template details and click **Next**.



8. On the **License agreements** page, read the end-user license agreement (EULA). If you agree to its terms, select **I accept all license agreements** and then click **Next**.



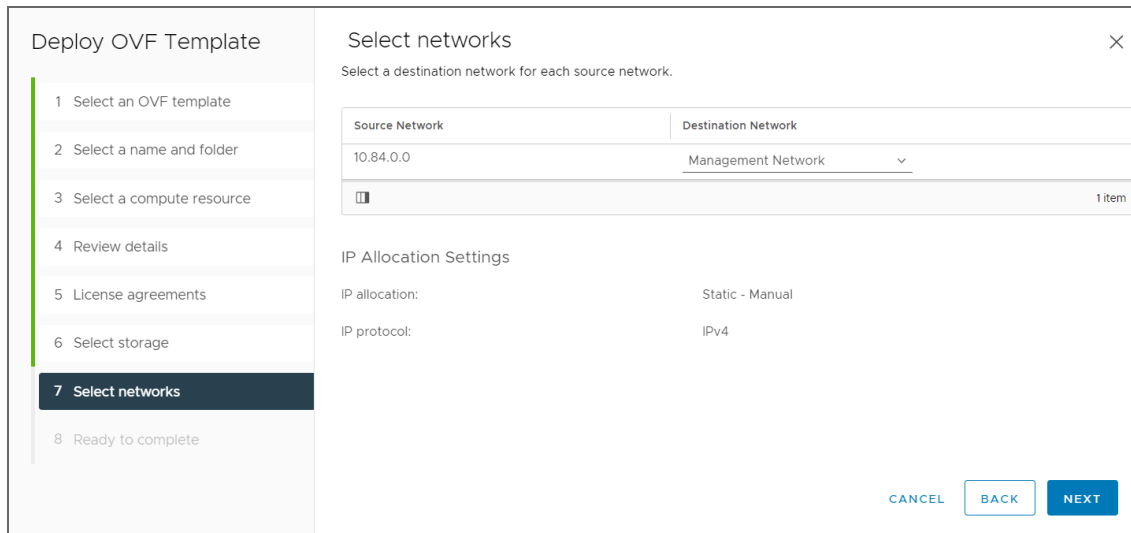
9. On the **Select storage** page, select a datastore in which you would like to keep the Virtual Appliance disk, virtual disk format (*Thin Provisioning* is recommended), VM storage policy and click **Next**.



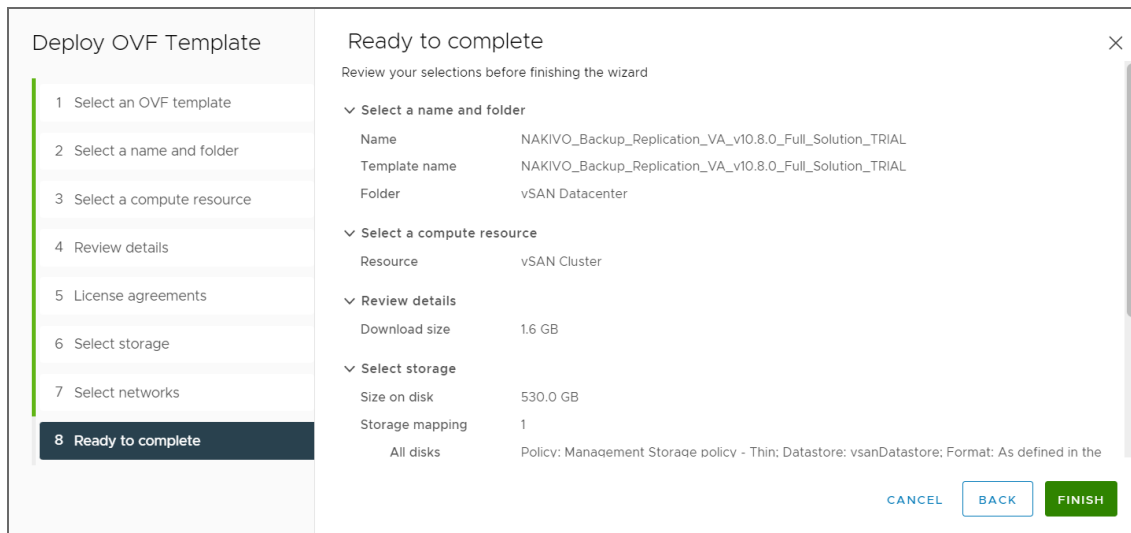
**Important**

If you use thick provisioning instead of thin provisioning, keep in mind that NAKIVO Backup & Replication can take up to 0,5 TB of data. Check to see if it is 0,5 TB by default for all cases.

10. On the **Select networks** page, select a network to which the Virtual Appliance will be connected. Opting for a network with DHCP and Internet access is recommended. Click **Next**.



- On the **Ready to complete** page, review the summary of the setups you have configured and click **Finish** to complete deployment.



After the Virtual Appliance is deployed, you may need to [configure](#) it.

### Important

If you plan to expose the Virtual Appliance to the Internet, change the default credentials and set up a login and password for the Web interface.

## Virtual Appliance OS, Credentials, and Security

The appliance runs Ubuntu 22.04, 64-bit. Use the following credentials to log in to the appliance:

- Username:** nkuser
- Password:** QExS-6b%3D

For the versions of NAKIVO Backup & Replication older than 7.2, the password is `root`.



### Important

- If you plan to expose the Virtual Appliance to the Internet, change the default VA credentials and set up a login and password for the Web interface.
- It is recommended to run an update on all packages in your Virtual Appliance at least once a month.

To enable [Backup Immutability](#) for **Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage**, or **Local Folder** types of [Backup Repository](#) deployed as part of virtual appliance, NAKIVO Backup & Replication does the following:

- Creates a new user for all administrative needs and adds it to the *sudo* group
- Disables root user
- Changes default SSH port to 2221
- Configure the following kernel parameters via **sysctl.conf**:
  - Limits network-transmitted configuration for IPv4/IPv6
  - Prevents the common 'syn flood attack'
  - Turns on source IP address verification
  - Prevents a cracker from using a spoofing attack against the IP address of the server
  - Logs several types of suspicious packets, such as spoofed packets, source-routed packets, and redirects
  - Configures swap. Sets **vm.swappiness** to 15
  - Sets **kernel.unprivileged\_bpf\_disabled** to 1
  - Sets **kernel.core\_pattern** to **/tmp/%e.%p.core**
  - Sets **kernel.core\_uses\_pid** to 1
  - Sets **kernel.dmesg\_restrict** to 1
  - Sets **kernel.kptr\_restrict** to 2
  - Sets **kernel.sysrq** to 0
- Secures */tmp* and */var/tmp*
- Secures Shared Memory
- Installs and configures **fail2ban**

### Notes

- After **fail2ban** is installed on the hardened VA, the user IP may be banned for 10 minutes if mistakes have been made during the login procedure.
- Any additional packages installed manually on the system may cause a security breach.

## Web Interface Login

Open the following URL to access the product's web interface of the VA: `https://Appliance_VM_IP:4443`.

Refer to the [Getting Started](#) section to better understand how to continue working with NAKIVO Backup & Replication.

# Deploying Nutanix AHV Virtual Appliance

- [Deploying Nutanix AHV Virtual Appliance](#)
- [Virtual Appliance OS, Credentials, and Security](#)
- [Web Interface Login](#)

## Deploying Nutanix AHV Virtual Appliance

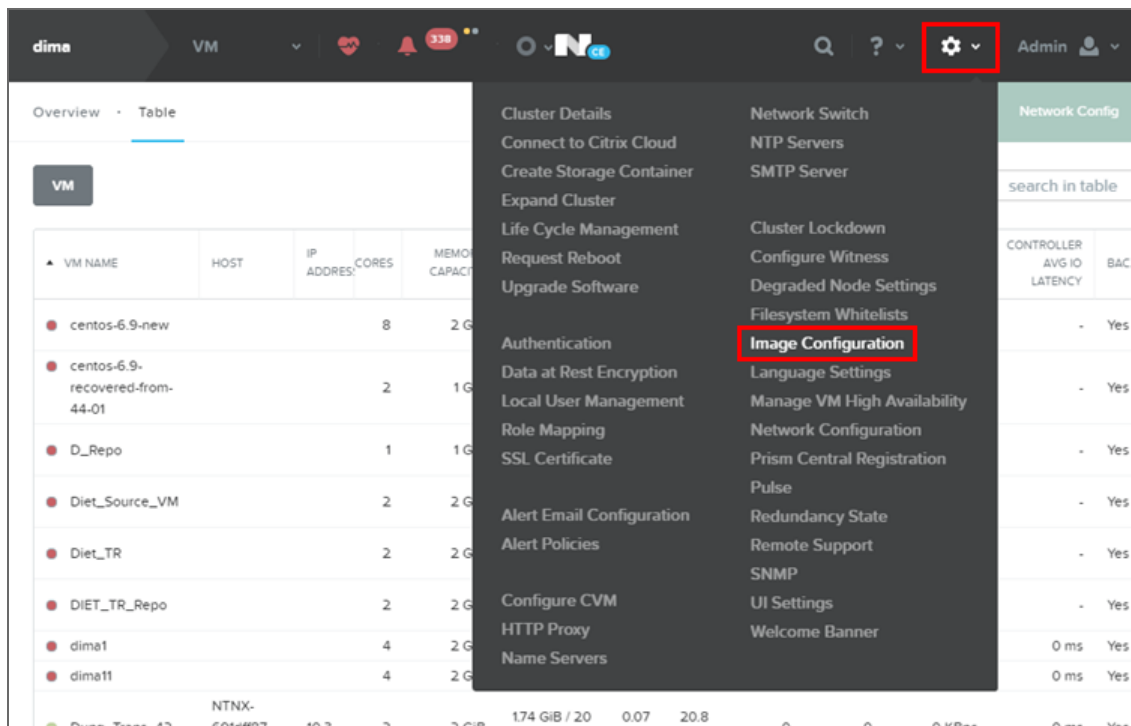
The NAKIVO Backup & Replication instance must be deployed in a Nutanix AHV cluster in order to enable backup and recovery functions.

NAKIVO Backup & Replication offers the following solutions:

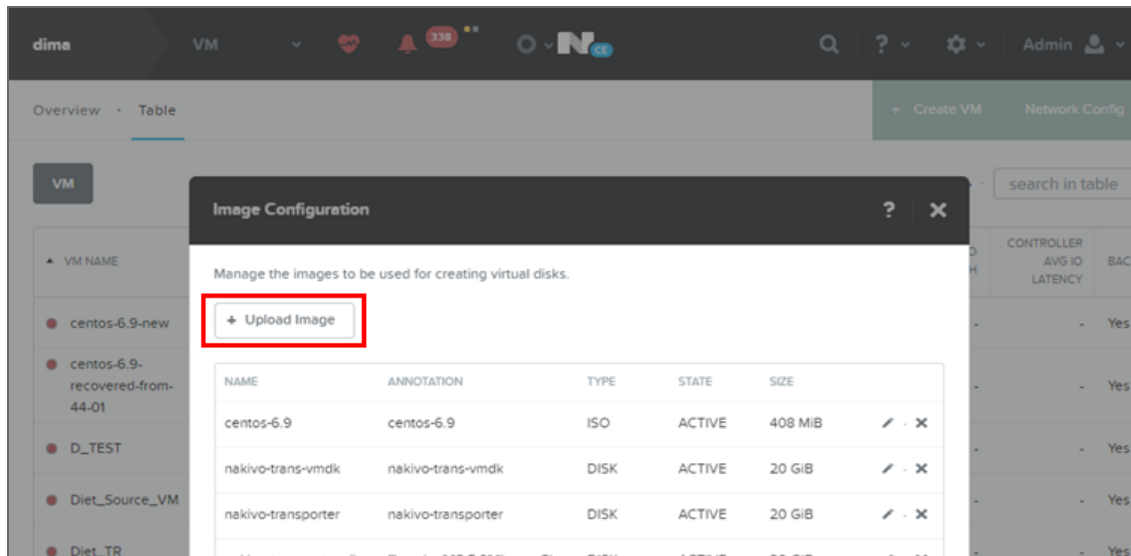
- Full Solution (Single Tenant) - requires a 100 GB thin provisioned disk
- **Transporter**-only - requires a 20 GB thin provisioned disk

To deploy a virtual appliance via the Nutanix Prism application, follow the steps below:

1. Download the .VMDK file with a full or transporter-only image from the Nakivo website and store it locally.
2. Log in to the Prism console.
3. From the **Configurations** menu, select **Image Configuration**.



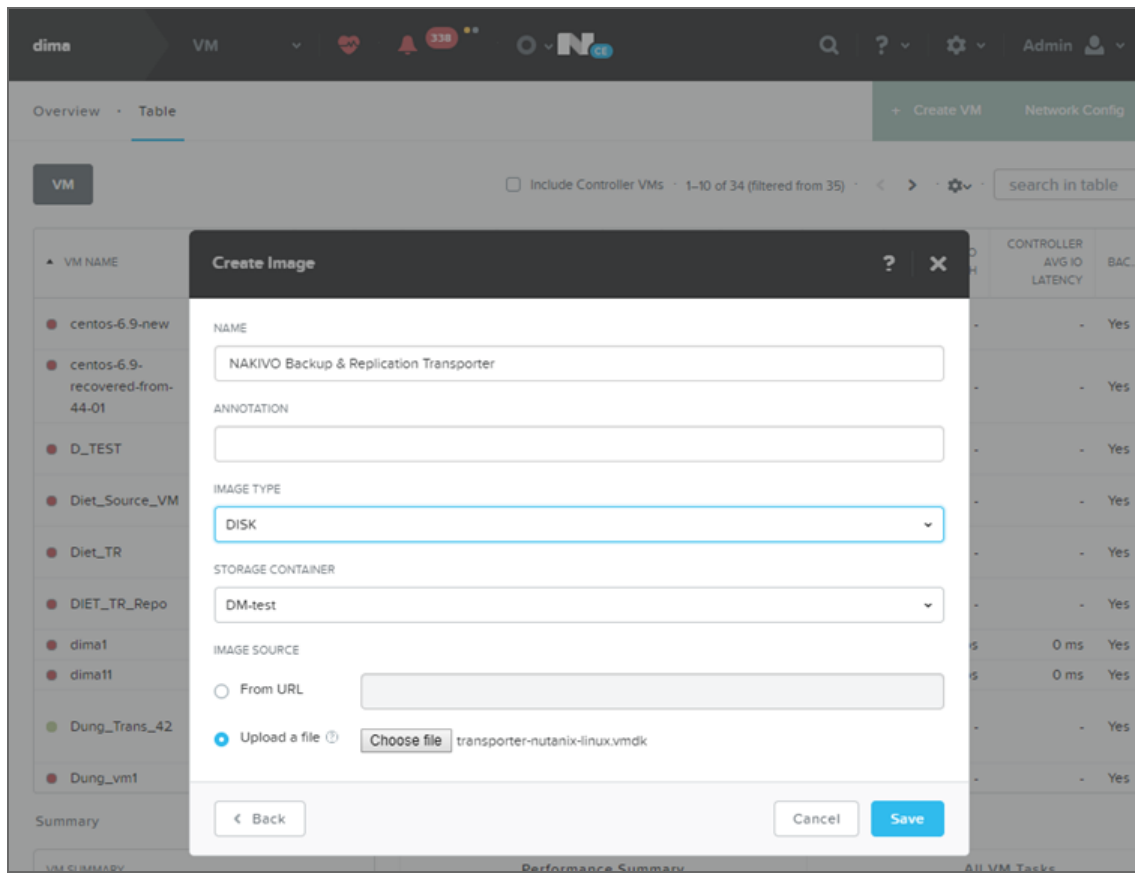
4. In the **Image Configuration** dialog, click **Upload Image**.



5. In the **Create Image** dialog, fill in the following options:

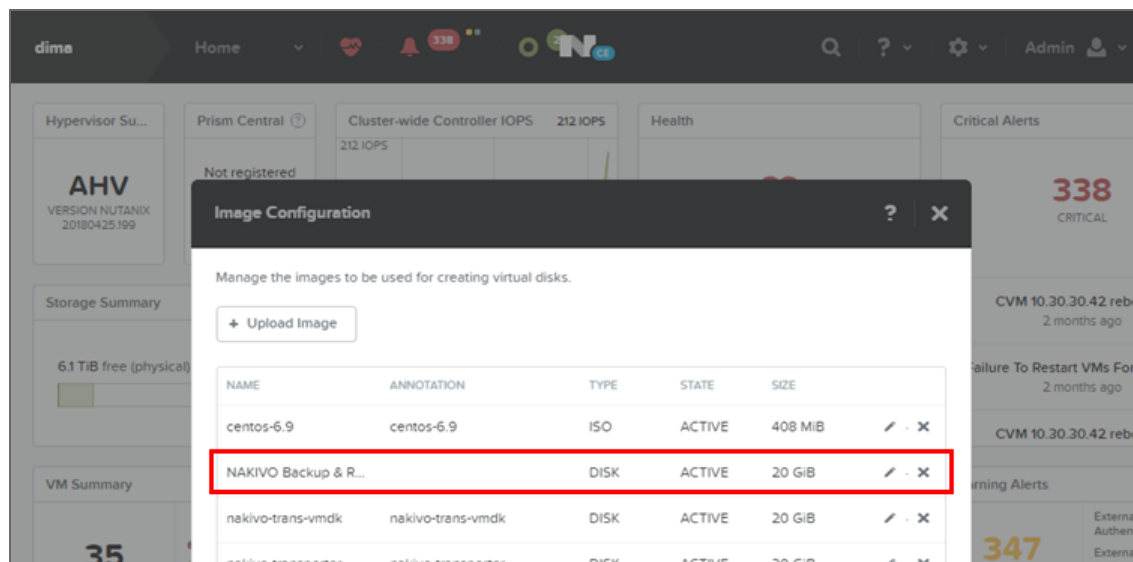
- **Name:** Enter a name for the new image.
- **Image Type:** From the drop-down list, select **DISK**.
- **Storage Container:** Select the storage container you wish to use from the drop-down list. The list includes all storage containers created for this cluster. If there are no storage containers currently available, a **Create Storage Container** link is displayed.
- **Image Source:** Click the **Upload a file** radio button to upload a file from your workstation. Click

the **Choose File** button and then select the file to upload from the file search window.



6. When all fields are correct, click the **Save** button.

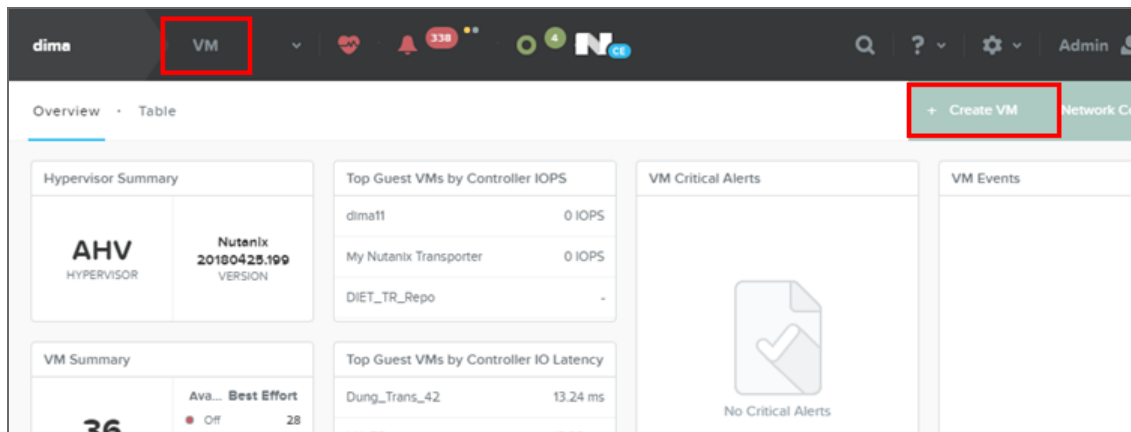
After the file uploading completes, the **Create Image** window closes and the **Image Configuration** window reappears with the new image present in the list.



#### Note

Make sure the status of the disk is **Active** before proceeding to the next step.

7. Close the **Image Configuration** window, go to the **VM** view and click **Create VM**.



8. In the **Create VM** dialog, fill in the following options:

- **Name:** Enter a name for the VM.
- **vCPU(s):** Enter the number of virtual CPUs to allocate to this VM (minimum 1).
- **Number of Cores per vCPU:** Enter the number of cores assigned to each virtual CPU (minimum 2).
- **Memory:** Enter the amount of memory (in GBs) to allocate to this VM (minimum 4 GB + 250 MB for each concurrent job for full solution/minimum 2 GB + 250 MB for each concurrent job **Transporter**-only solution).
- In the **Disk** section, click **Add New Disk**, and specify the following settings in the **Add Disk** dialog:
  - a. **Type:** Select **Disk**.
  - b. **Operation:** Select **Clone from Image Service**.
  - c. **Bus Type:** Select **SCSI**.

- d. **Image:** Select your uploaded image from the list.

**Add Disk** ? X

TYPE  
DISK

OPERATION  
Clone from Image Service

BUS TYPE  
SCSI

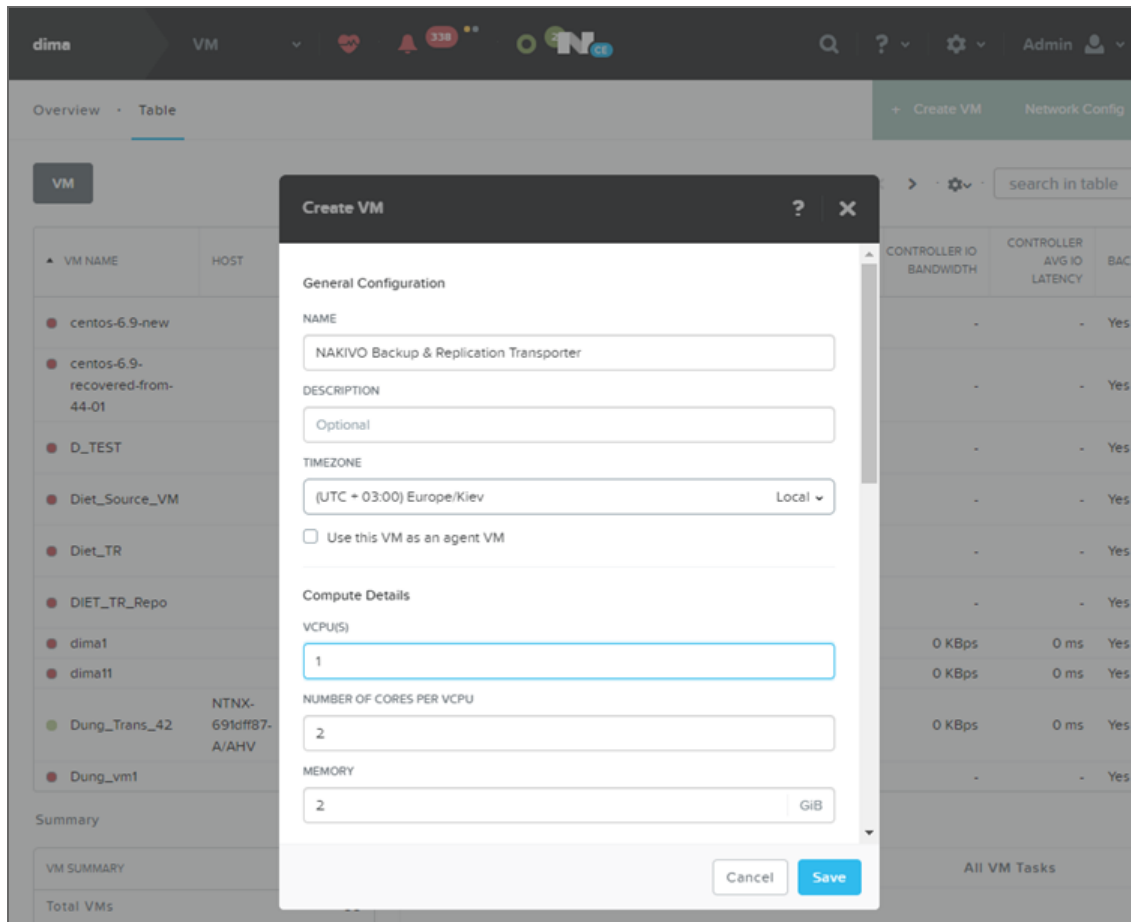
IMAGE ?  
NAKIVO Backup & Replication Transporter

SIZE (GIB)  
Please note that changing the size of an image is not allowed.  
20

Cancel Add

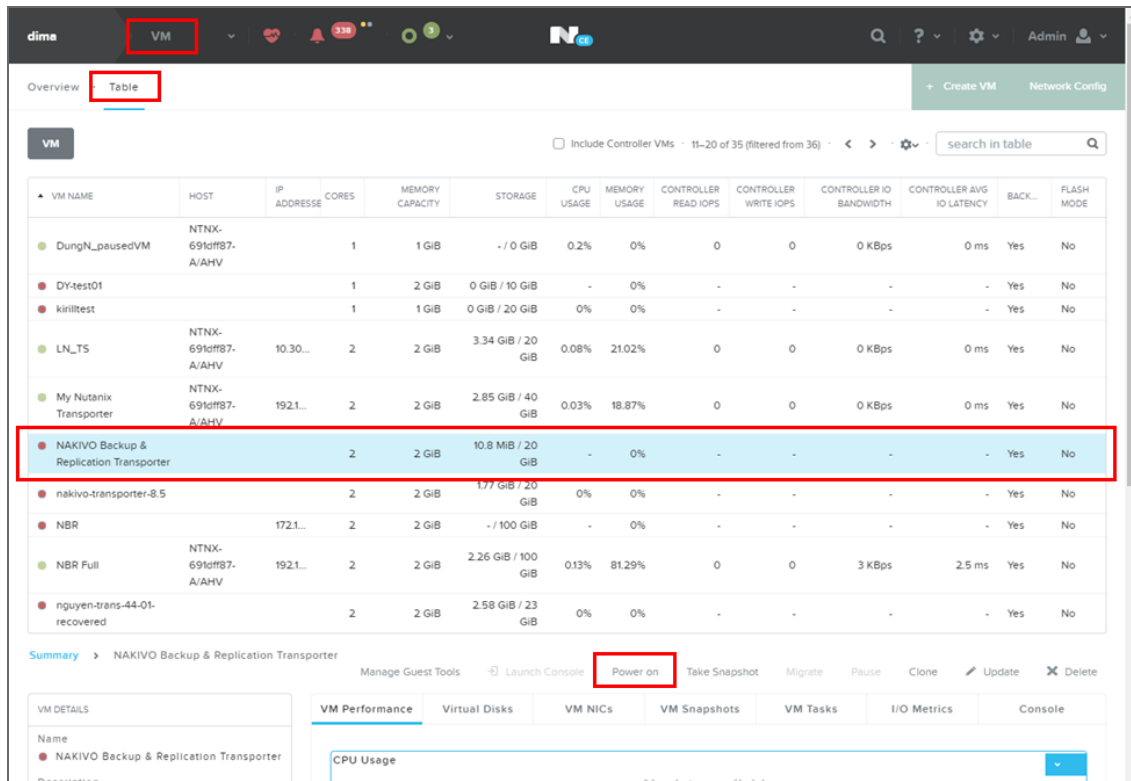
- In the **Network Adapters (NIC)** section, click **Add New NIC** and select an available VLAN from the list.

9. Click **Save**.



10. Wait until the process of VM creation is complete and locate your newly-created VM on the list.
11. Select your VM and click **Power On**.





12. After the Virtual Appliance is deployed and powered on, you may need to [configure](#) it.

## Virtual Appliance OS, Credentials, and Security

The appliance runs Ubuntu 22.04, 64-bit. Use the following credentials to log in to the appliance:

- **Username:** nkvuser
- **Password:** QExS-6b%3D

For the versions of NAKIVO Backup & Replication older than 7.2, the password is `root`.

### Important

- If you plan to expose the Virtual Appliance to the Internet, change the default VA credentials and set up a login and password for the Web interface.
- It is recommended to run an update on all packages in your Virtual Appliance at least once a month.

To enable [Backup Immutability](#) for **Amazon S3**, **Wasabi**, **Azure Blob Storage**, **Backblaze B2 Cloud Storage**, or **Local Folder** types of [Backup Repository](#) deployed as part of virtual appliance, NAKIVO Backup & Replication does the following:

- Creates a new user for all administrative needs and adds it to the `sudo` group
- Disables root user
- Changes default SSH port to 2221
- Configure the following kernel parameters via `sysctl.conf`:

- Limits network-transmitted configuration for IPv4/IPv6
- Prevents the common 'syn flood attack'
- Turns on source IP address verification
- Prevents a cracker from using a spoofing attack against the IP address of the server
- Logs several types of suspicious packets, such as spoofed packets, source-routed packets, and redirects
- Configures swap. Sets **vm.swappiness** to 15
- Sets **kernel.unprivileged\_bpf\_disabled** to 1
- Sets **kernel.core\_pattern** to **/tmp/%e.%p.core**
- Sets **kernel.core\_uses\_pid** to 1
- Sets **kernel.dmesg\_restrict** to 1
- Sets **kernel.kptr\_restrict** to 2
- Sets **kernel.sysrq** to 0
- Secures */tmp* and */var/tmp*
- Secures Shared Memory
- Installs and configures **fail2ban**

#### Notes

- After **fail2ban** is installed on the hardened VA, the user IP may be banned for 10 minutes if mistakes have been made during the login procedure.
- Any additional packages installed manually on the system may cause a security breach.

## Web Interface Login

Open the following URL to access the product's web interface of the VA: `https://Appliance_VM_IP:4443`.

Refer to [“Getting Started” on page 286](#) to better understand how to continue working with NAKIVO Backup & Replication.

# Deploying Amazon Machine Image in Amazon EC2

You can deploy NAKIVO Backup & Replication as a pre-configured Amazon Machine Image (AMI) in Amazon EC2. After you complete the [download form](#), you get a link to the AWS marketplace page where you can download the AMI.

## Configuring AMI Parameters

Configure the following AMI parameters:

1. **Instance Type:** More powerful instances can process tasks faster and run more tasks simultaneously. The minimum requirement for NAKIVO Backup & Replication is the t2.micro instance type; the t2 medium instance type is recommended.
2. **Instance Details:** Assign a public IP to the instance if you wish to access the instance over the Internet.
  - **Security Group:** Use the "All Traffic" rule or create a set of rules listed below:

Type	Port Range	Source	Description
SSH	2221	0.0.0.0/0	Enables remote SSH access to the instance
Custom TCP	80	0.0.0.0/0	Enables access to the web interface
Custom TCP	443	0.0.0.0/0	Required for local <b>Transporter</b> import
Custom TCP	902	0.0.0.0/0	Required for local <b>Transporter</b> import
Custom TCP	4443	0.0.0.0/0	Enables access to the web interface
Custom TCP	9446	0.0.0.0/0	Enables access to a remote <b>Transporter</b>
Custom TCP	9448-10000	0.0.0.0/0	Enables access to a remote <b>Transporter</b>
All ICMP	0-65535	0.0.0.0/0	Enables access to a remote <b>Transporter</b>

**Note**  
Older AMIs may still use SSH Port 22 instead of 2221.

4. **Key pair:** Select an existing key pair or create a new key pair for your instance. If you select an existing key pair, make sure you have access to the private key file.

**Note**  
The AMI deliverable uses Ubuntu 22.04 OS and a standalone EC2 instance with a **Director** and **Transporter**. Instead of the default system user **ubuntu**, the AMI uses the username **nkvuser**.

Refer to [“Getting Started” on page 286](#) to better understand how to continue working with NAKIVO Backup & Replication.

## Security

The security of your backups can be significantly improved with [“Backup Immutability” on page 34](#). For this feature to be available, the backups must be stored in the **Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** types of **Backup Repository** deployed via AWS AMI on your EC2 instance.

To enable Backup Immutability for a **Local folder** type of [“Backup Repository” on page 101](#) deployed via an AMI, NAKIVO Backup & Replication does the following:

- Creates a new user for all administrative needs and adds it to the *sudo* group
- Disables root user
- Changes default SSH port to 2221
- Configures the following kernel parameters via **sysctl.conf**:
  - Limits network-transmitted configuration for IPv4/IPv6
  - Prevents the common 'syn flood attack'
  - Turns on source IP address verification
  - Prevents a cracker from using a spoofing attack against the IP address of the server
  - Logs several types of suspicious packets, such as spoofed packets, source-routed packets, and redirects
  - Configures swap. Sets **vm.swappiness** to 15
  - Sets **kernel.unprivileged\_bpf\_disabled** to 1
  - Sets **kernel.core\_pattern** to **/tmp/%e.%p.core**
  - Sets **kernel.core\_uses\_pid** to 1
  - Sets **kernel.dmesg\_restrict** to 1
  - Sets **kernel.kptr\_restrict** to 2
  - Sets **kernel.sysrq** to 0
- Secures */tmp* and */var/tmp*
- Secures Shared Memory
- Installs and configures **fail2ban**
- Uninstalls **multipath**
- Disables **snappd**
- Installs the following packets:
  - **nfs-common**
  - **ecryptfs-utils**
  - **cryptsetup**

### Notes

- After **fail2ban** is installed on the hardened AMI, the user IP may be banned for 10 minutes if mistakes have been made during the login procedure.
- Any additional packages installed manually on the system may cause a security breach.
- It is possible to ping a hardened AMI.

# Installing on Windows

NAKIVO Backup & Replication offers the following installation options for Windows machines:

- Full Solution
- **Transporter-Only** Solution
- Multi-Tenant Solution

After successful product installation, refer to the [Getting Started](#) section to learn how to continue working with NAKIVO Backup & Replication.

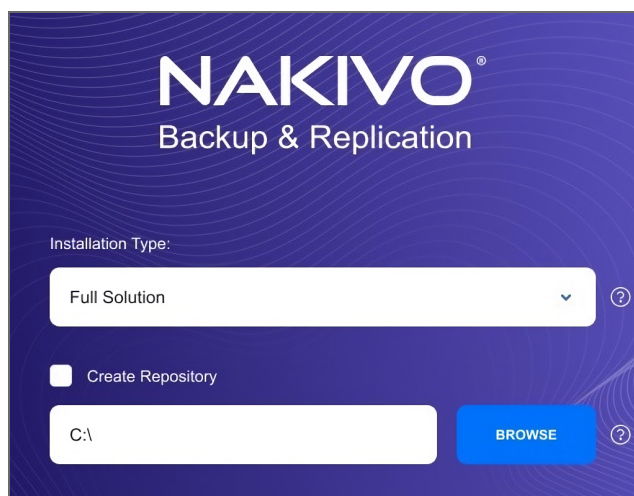
- [Installing Full Solution on Windows](#)
- [Installing Transporter-Only on Windows](#)
- [Installing Full Solution in Multi-Tenant Mode on Windows](#)
- [Silent Installation](#)

## Installing Full Solution on Windows

To install NAKIVO Backup & Replication with default options, simply run the NAKIVO Backup & Replication installer for Windows and click **Install**. This will install all product components (**Director**, **Transporter**, and **Backup Repository**) and you will be able to use all product features after installation.

1. Set the installation options as follows:

- **Installation type:** Leave the **Full solution** option selected to install the key product components (Director and Transporter)
- **Create repository:** Leave the checkbox selected to create a **Backup Repository** on the machine on which NAKIVO Backup & Replication is installed.
- Optionally, click **Browse** and select a folder to change the default location of the **Backup Repository**.



2. Click **MORE OPTIONS** to set up more installation options:

- **Installation path:** The location where NAKIVO Backup & Replication will be installed. If you want to change the default path to NAKIVO Backup & Replication, click **Browse** and select a new location.
- **Director Web UI port:** The default port that will be used to connect to the Web UI of NAKIVO Backup & Replication. Make sure that the port you specify is open in your firewall.
- **Transporter port:** The default port that will be used by the **Director** to communicate with the Onboard **Transporter**. Make sure that the port you specify is open in your firewall.
- **Transporter certificate:** This allows you to use a CA Certificate. Enter the path to the folder containing the certificate file in the field.

**Note**

- When the checkbox is not selected, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to install a CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer:

- Use the following command for Windows OS:

```
installer.exe --cert C:\certificate.pem --eula-accept
```

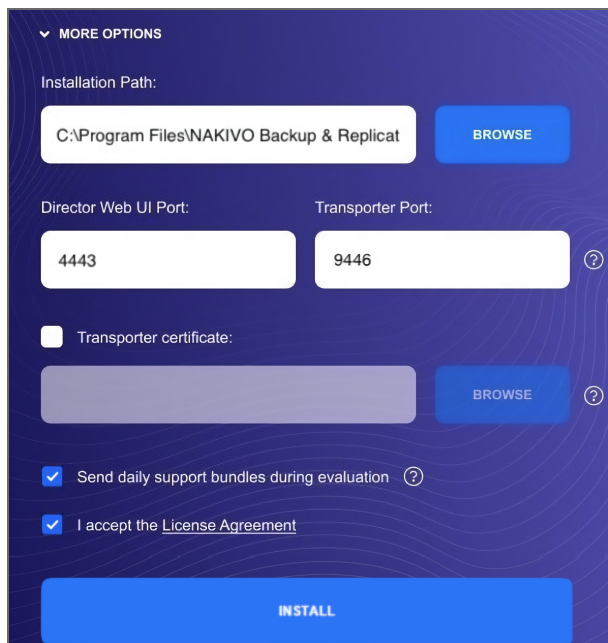
The short option for the Windows OS command is the following:

```
installer.exe -ct C:\certificate.pem -ea
```

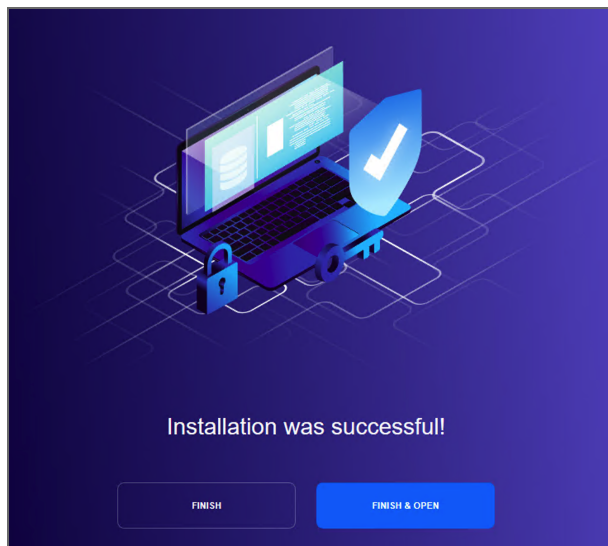
- Use the following command for Linux OS:

```
installer.sh --cert /tmp/certificate.pem --eula-accept
```

- **Send daily support bundles during evaluation:** When this option is selected, NAKIVO Backup & Replication automatically creates, encrypts, and uploads support bundles once a day to a NAKIVO support server during the evaluation period. The NAKIVO support team may use this information to improve the product experience and may be able to identify and resolve product issues faster.
3. **I accept the License Agreement:** Select this option to confirm that you have read and agreed to the License Agreement.
  4. Click **Install**.



5. Click **Finish** to complete the installation process or **Finish & Open** to complete installation and start using NAKIVO Backup & Replication.



6. To prevent unauthorized access to the product, create your user account. For more details, refer to [“Logging in to NAKIVO Backup & Replication” on page 287](#) .

## Installing Transporter-Only on Windows

If you have already installed the full solution (both **Director** and **Transporter**) and wish to deploy an additional **Transporter**, run the NAKIVO Backup & Replication installer for Windows and follow the steps below:

### Transporter Installation Prerequisites

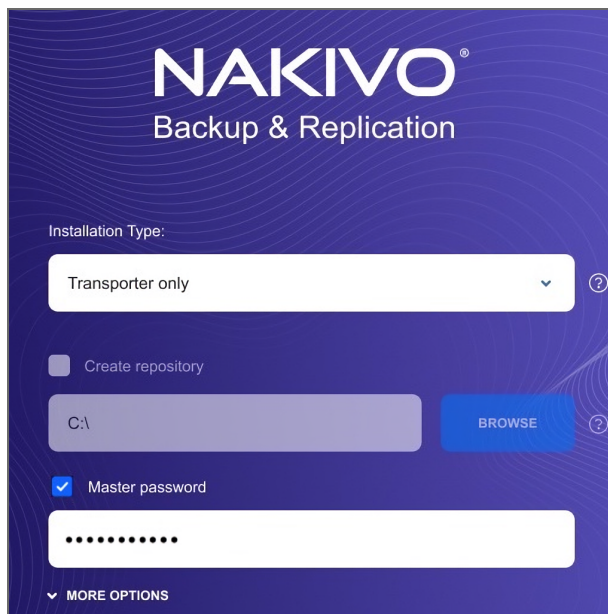
Prior to installing the **Transporter**, make sure the following prerequisites are met:



- Make sure the machine on which you plan to install the **Transporter** has a connection to the relevant items below:
  - The machine on which the **Director** is installed.
  - VMware/Hyper-V/Nutanix AHV servers on which you plan to back up or replicate VMs (provided that you plan to retrieve VM data using the Transporter you are about to install)
  - Machines on which you have installed other **Transporters** (provided that you plan to set up data transfer between an existing Transporter and the one you are about to install)
  - **Backup Repository** (provided that you plan to assign the **Transporter** you are about to install to a **Backup Repository**)
  - VMware/Hyper-V/Nutanix AHV servers which you plan to use as a destination for replicated VMs (provided that you plan to write data to the target servers and datastores using the Transporter you are about to install)
- For VMware/Hyper-V/Nutanix AHV servers discovered with DNS names, make sure those DNS names can be resolved on the machine on which to install the Transporter.

## Transporter Installation Process

1. Run the NAKIVO Backup & Replication installer.
2. Choose **Transporter only** from the **Installation type** drop-down list.



The screenshot shows the NAKIVO Backup & Replication installer window. The title bar reads "NAKIVO Backup & Replication". Under the heading "Installation Type:", there is a dropdown menu with "Transporter only" selected. Below this, there is a checkbox labeled "Create repository" which is unchecked. A text input field contains "C:\", followed by a blue "BROWSE" button. Below that, there is a checked checkbox labeled "Master password" and a password input field with masked characters. At the bottom left, there is a "MORE OPTIONS" link with a downward arrow.

3. Optionally, you can select the **Master password** checkbox and enter the password that will be used to generate a pre-shared key and secure the **Transporter**.

**Note**

- The master password must adhere to the following requirements:
  - Minimal length - 5 characters.
  - Maximum length - 50 characters.
- The master password can be set and re-set manually by running the command on the machine housing the **Transporter**. Follow these steps:
  - Enter the following command `bhsvc -b P@ssword123`
  - [Restart](#) the **Transporter** service.

4. Click **MORE OPTIONS** and set up the following:

- **Installation path:** The location where the **Transporter** will be installed. If you want to change the default path to the **Transporter** installation folder, click **Browse** and select a new location.
- **Transporter port:** The default port that will be used by the **Director** to communicate with the Onboard **Transporter**. Make sure that the port you specify is open in your firewall.
- **Transporter certificate:** This allows you to use a CA Certificate. Enter the path to the folder containing the certificate file in the field.

**Note**

- When the checkbox is not selected, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to set up a master password and CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer:

- Use the following command for Windows OS:

```
installer.exe --cert C:\certificate.pem --  
master-pass P@ssword123 --eula-accept
```

The short option for the Windows OS command is the following:

```
installer.exe -ct C:\certificate.pem -b  
P@ssword123 -ea
```

- Use the following command for Linux OS:

```
installer.sh --cert /tmp/certificate.pem -b  
P@ssword123 --eula-accept
```

- **Send daily support bundles during evaluation:** If this option is selected, NAKIVO Backup & Replication will automatically create, encrypt, and upload support bundles once a day to a NAKIVO support server during the evaluation period. NAKIVO Support team may use this information to improve the product experience and may be able to identify and resolve product issues faster.
5. **I accept the License Agreement:** Select this option to confirm that you have read and agreed to the License Agreement.
  6. Click **Install**.

▼ MORE OPTIONS

Installation path:  
C:\Program Files\NAKIVO Backup & Replical BROWSE

Director web UI port: 4443  
Transporter port: 9446

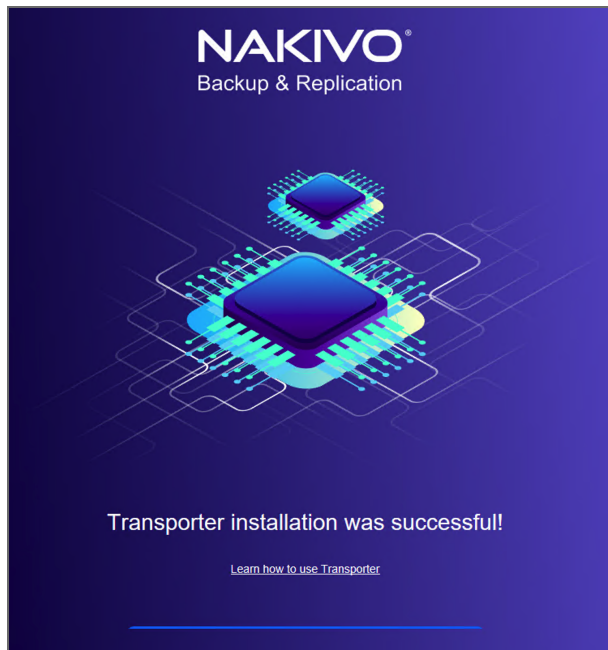
Transporter certificate: BROWSE

Send daily support bundles during evaluation

I accept the [License Agreement](#)

INSTALL

7. When the installation is complete the **Transporter installation was successful** notification appears.



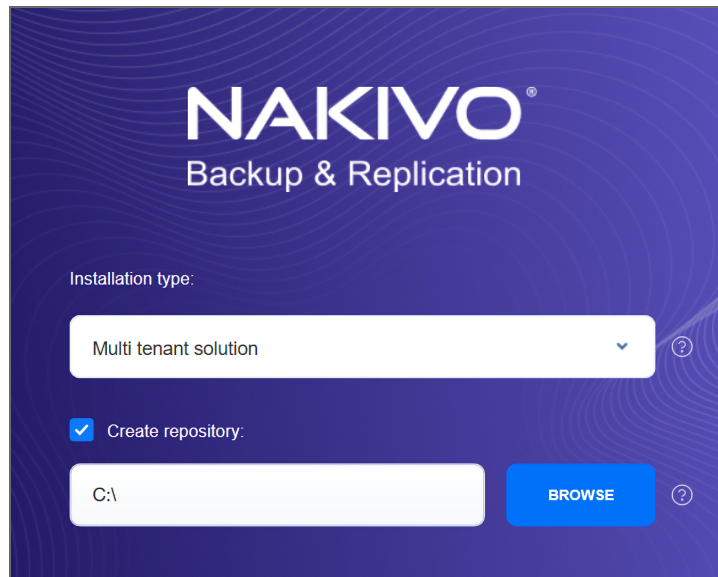
8. [Add the Transporter](#) to NAKIVO Backup & Replication.

## Installing Full Solution in Multi-Tenant Mode on Windows

To install the full solution in [multi-tenant mode](#) on a Windows OS, run the NAKIVO Backup & Replication installer for Windows and follow the steps below:

1. Set the installation options as follows:
  - **Installation type:** Select the **Multi tenant solution** option from the **Installation type** drop-down list.
  - **Create repository:** Leave the checkbox selected to create a **Backup Repository** on the machine on which NAKIVO Backup & Replication is installed.

- Optionally, click **Browse** and select a folder to change the default location of the **Backup Repository**.



2. Click **MORE OPTIONS** to set up more installation options:

- **Installation path:** The location where NAKIVO Backup & Replication will be installed. If you want to change the default path to the product, click **Browse** and select a new location.
- **Director Web UI port:** The default port that will be used to connect to the Web UI of NAKIVO Backup & Replication. Make sure that the port you specify is open in your firewall.
- **Transporter port:** The default port that will be used by the **Director** to communicate with the Onboard **Transporter**. Make sure that the port you specify is open in your firewall.

- **Transporter certificate:** This allows you to use a CA Certificate. Enter the path to the folder containing the certificate file in the field.

**Note**

- When the checkbox is not selected, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to install a CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer:

- Use the following command for Windows OS:

```
installer.exe --cert C:\certificate.pem --eula-accept
```

The short option for the Windows OS command is the following:

```
installer.exe -ct C:\certificate.pem -ea
```

- Use the following command for Linux OS:

```
installer.sh --cert /tmp/certificate.pem --eula-accept
```

- **Send daily support bundles during evaluation:** When this option is selected, NAKIVO Backup & Replication automatically creates, encrypts, and uploads support bundles once a day to a NAKIVO support server during the evaluation period. The NAKIVO support team may use this information to improve the product experience and may be able to identify and resolve product issues faster.
3. **I accept the License Agreement:** Select this option to confirm that you have read and agreed to the License Agreement.
  4. Click **Install**.

▼ MORE OPTIONS

Installation Path:

C:\Program Files\NAKIVO Backup & Replicat BROWSE

Director Web UI Port:  Transporter Port:  ?

Transporter certificate:

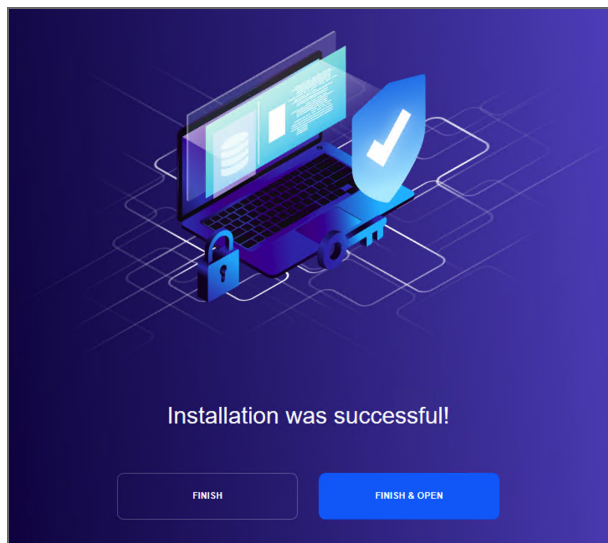
BROWSE ?

Send daily support bundles during evaluation ?

I accept the [License Agreement](#)

INSTALL

5. Click **Finish** to complete the installation process or **Finish & Open** to complete installation and start using NAKIVO Backup & Replication.



**Note**

The onboard backup repository for the Master Tenant is automatically created after the installation.

6. Create an account by completing the form. For details, refer to [“Logging in to NAKIVO Backup & Replication”](#) on page 287.

Credentials are not required to log in as Master Admin after installation. However, the default credentials are required to log into the product after the first tenant is created. To log in as Master Admin, specify “admin” as the username and leave the password field empty. You can [change credentials](#) in the product configuration.

## Silent Installation on Windows

You can install NAKIVO Backup & Replication in silent mode via a command line by running the following command: **installer.exe -f --eula-accept**. This installs all product components (**Director**, **Transporter**, and **Backup Repository**), and you will be able to use all product features after installation.

The following arguments are available:

Argument	Description
<b>-h</b>	Display the list of available arguments without starting the installation.
<b>--eula-accept, -ea</b>	Indicates that you have read and agree to the <a href="#">End User License Agreement</a> .
<b>-f</b>	Performs the silent installation of the full solution ( <b>Director</b> and <b>Transporter</b> ).
<b>-t</b>	Performs the silent installation of <b>Transporter</b> only.
<b>-m</b>	Performs the silent installation of the full solution in multi-tenant mode.
<b>-u</b>	Performs the silent update of the installed product components.
<b>--release-notes, -n</b>	Indicates the user has read the release notes for the new release during an update.
<b>-sii</b>	Performs the silent install or update ignoring the single installer instance check.
<b>--ignore-pre-install-action-failures, -ipiaf</b>	All pre-install action failures are ignored.
<b>--cert</b>	Allows to set up a custom <b>Transporter</b> certificate.
<b>--master-pass</b> (short version: <b>-b</b> )	Allows to set up a custom master password for the Transporter.



## Installing on Linux

- [Linux Installation Prerequisites](#)
- [Silent Installation on Linux](#)
- [Installing Full Solution on Linux](#)
- [Installing Transporter on Linux](#)
  - [Transporter Installation Prerequisites](#)
  - [Transporter Installation](#)
- [Installing Full Solution in Multi-Tenant Mode on Linux](#)

## Linux Installation Prerequisites

In order to install and use NAKIVO Backup & Replication on a Linux OS, make sure the following packages are installed:

- cifs-utils
- iscsi-initiator-utils
- ntfs-3g
- tar

## Silent Installation on Linux

You can install NAKIVO Backup & Replication in silent mode via a command line. To install the full solution, simply run the following command: `installer.sh -f --eula-accept` This will install all product components ([Director](#), [Transporter](#), [Backup Repository](#)) and you will be able to use all product features after installation.

The following arguments are available:

Argument	Description
<b>-h, -help, help</b>	Display the list of available arguments without starting the installation.
<b>--eula-accept, -ea</b>	Indicates that you have read and agree to the <a href="#">End User License Agreement</a> .
<b>-f</b>	Shall perform the silent installation of the full solution ( <b>Director</b> and <b>Transporter</b> ).
<b>-t</b>	Shall perform the silent installation of <b>Transporter</b> only.
<b>-m</b>	Shall perform the silent installation of the full solution in <a href="#">multi-tenant mode</a> .
<b>-u</b>	Shall perform the silent update of the installed product components.

Argument	Description
<b>-e</b>	Shall install <b>Transporter</b> on Amazon EC2, or update <b>Transporter</b> installed on Amazon EC2. Refer to <a href="#">Updating on Amazon EC2</a> for details.
<b>-a</b>	Shall enable uploading support bundles to support team server (Call Home). Refer to <a href="#">System Settings</a> for details.
<b>-y</b>	Shall accept limitations silently.
<b>-i &lt;install_path&gt;</b>	Shall install to the specified installation path.
<b>-d &lt;director_port&gt;</b>	Shall provide a custom <b>Director</b> port.
<b>-p &lt;transporter_port&gt;</b>	Shall provide a custom <b>Transporter</b> port.
<b>-r &lt;port1&gt;-&lt;port2&gt;</b>	Shall provide a custom transporter data ports range.
<b>-C</b>	Shall suppress creating the repository.
<b>-c &lt;repo_path&gt;</b>	Shall create the repository. The <b>&lt;repo_path&gt;</b> parameter is optional.
<b>--rt &lt;repo_type&gt;</b>	Shall create a repository of the specified type. The <b>&lt;repo_type&gt;</b> parameter may accept the following values: <b>1</b> – "Forever incremental with deduplication"; <b>2</b> – "Forever incremental without deduplication"; <b>3</b> – "Incremental with full backups (deduplication devices)".
<b>--rc &lt;compress_level&gt;</b>	Shall specify the repository compression level. The parameter may accept the following values: Disabled; Fast; Medium; Best. Refer to <a href="#">Creating Backup Repositories</a> for details.
<b>--pnp-cleanup</b>	Shall clean up the database of the device manager for the Linux kernel.
<b>--cert</b>	Allows to set up a custom <b>Transporter</b> certificate.
<b>--master-pass</b> (short version: <b>-b</b> )	Allows to set up a custom master password for the <b>Transporter</b> .

## Installing Full Solution on Linux

Follow the steps below to install all components of NAKIVO Backup & Replication (both **Director** and **Transporter**) on a Linux OS:

1. Upload the installer file to the machine on which you want to install NAKIVO Backup & Replication in the *binary transfer mode*. For example:

- [Upload the installer from a Windows-based machine.](#)
  - Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO_Backup_&_Replication_TRIAL.sh'`
2. Log in to the Linux machine and allow the execution of the installer file.  
For example: `chmod +x NAKIVO_Backup_&_Replication_TRIAL.sh`
  3. Execute the installer file with root privileges.  
For example: `sudo ./NAKIVO_Backup_&_Replication_TRIAL.sh`
  4. Review the license agreement (press **Space** to go to the next page of the agreement). If you agree to the terms of the license agreement, press "Y" and then press **Enter**.
  5. Type "S" to install the full solution and press **Enter**.
  6. Optionally, you can install CA **Transporter** certificate. Enter the path to the folder containing the certificate file and press **Enter**.

#### Notes

- If no path to the CA certificate was provided, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to set up CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer. Use the following command:

```
installer.sh --cert /tmp/certificate.pem --eula-accept
```

7. Specify the installation path for the product: Press **Enter** to accept the default installation path `"/opt/nakivo"` or enter a custom path and press **Enter**.
8. Specify the **Director** HTTPS port (which will be used to access the Web UI of NAKIVO Backup & Replication): Press **Enter** to accept the default port `4443` or enter a custom port number and press **Enter**. Make sure the port you specify is open in your firewall.
9. Specify whether to allow the product to automatically send support bundles to a NAKIVO server during the evaluation period (Call Home). If this option is enabled, NAKIVO Backup & Replication will automatically create, encrypt, and upload support bundles once a day to a NAKIVO support server during the evaluation period. NAKIVO Support team may use this information to improve the product experience and will be able to identify and resolve product issues faster.
10. Specify the Transporter port (which will be used to connect to the **Transporter** that is installed by default with the **Director**): Press **Enter** to accept the default port `"9446"` or enter a custom port number (1 to 65535) and press **Enter**. Make sure the port you specify is open in your firewall.
11. Specify a range of port numbers (from 1 to 65535) that will be used to transfer data by the Onboard **Transporter** (default are `9448-10000`). The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.

12. Specify a path to the default Backup Repository: Press **Enter** to accept the default path `"/opt/nakivo/repository"` or enter a custom path and press **Enter** to begin the installation process.

After the installation is complete, you can log in to NAKIVO Backup & Replication by opening the following URL in your web browser: `https://machine_IP_or_DNS:director_https_port`

By default, login name and password are not required to access NAKIVO Backup & Replication. To prevent unauthorized access to the product, you can set up credentials in **Configuration**.

## Installing Transporter on Linux

If you have already installed the full solution (both **Director** and **Transporter**) and want to deploy an additional **Transporter**, run the NAKIVO Backup & Replication installer for Windows and follow the steps below:

### Transporter Installation Prerequisites

Prior to installing a **Transporter**, make sure the following prerequisites are met:

1. Make sure the machine on which you plan to install the **Transporter** has a connection to the relevant items below:
  - The machine on which the **Director** is installed
  - VMware/Hyper-V servers on which you plan to back up or replicate VMs (if you plan to retrieve VM data using the **Transporter** you are about to install)
  - Machines on which you have installed other **Transporters** (if you plan to set up data transfer between an existing **Transporter** and the one you are about to install)
  - Backup repository (if you plan to assign the **Transporter** you are about to install to a **Backup Repository**)
  - VMware/Hyper-V servers which you plan to use as a destination for replicated VMs (if you plan to write data to the target servers and datastores using the **Transporter** you are about to install)
2. If you have discovered VMware/Hyper-V servers using DNS names, make sure those DNS names can be resolved on the machine on which you plan to install the **Transporter**.

### Transporter Installation

1. Upload the installer file to the machine on which you wish to install NAKIVO Backup & Replication in the *binary transfer mode*. For example:
  - [Upload the installer from a Windows-based machine.](#)
  - Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO_Backup_&_Replication_TRIAL.sh'`
2. Allow the execution of the installer file. For example: `chmod +x NAKIVO_Backup_&_Replication_TRIAL.sh`

3. Execute the installer file with root privileges. For example:`sudo ./NAKIVO_Backup_&_Replication_TRIAL.sh`
4. Review the license agreement (press **Space** to go to the next page of the agreement). If you agree to the terms of the license agreement, press "Y" and then press **Enter**.
5. Type "T" to install only the **Transporter** and press **Enter**.

#### Note

Alternatively, you can use the **-t** argument to install the **Transporter** silently:

```
sudo ./NAKIVO_Backup_&_Replication_TRIAL.sh -t
```

6. Optionally, enter the master password that will be used to generate a pre-shared key and secure the **Transporter** and then press **Enter**.

#### Notes

- The master password must adhere to the following requirements:
  - Minimal length - 5 characters.
  - Maximum length - 50 characters.
- The master password can be set and re-set manually by following these steps:
  1. Switch to root using the following command:

```
sudo -i
```
  2. **Stop** the **Transporter** service.
  3. Go to the **Transporter** folder with the following command:

```
cd /opt/nakivo/transporter
```
  4. Run the following command to set the master password:

```
./bhsvc -b P@ssword123
```
  5. **Restart** the **Transporter** service.

7. Specify the installation path for the product: Press **Enter** to accept the default installation path "/opt/nakivo" or enter a custom path and press **Enter**.
8. Optionally, you can install CA Transporter certificate. Enter the path to the folder containing the certificate file and press **Enter**.

### Notes

- If no path to the CA certificate was provided, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to set up a master password and a CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer. Use the following command:

```
installer.sh --cert /tmp/certificate.pem -b P@ssword123  
--eula-accept
```

9. Specify the **Transporter** port (used to connect to the **Transporter**): Press **Enter** to accept the default port *9446* or enter a custom port number and press **Enter** to begin the installation process. Make sure the port you specify is open in your firewall.

After the installation is complete, [add the Transporter](#) to NAKIVO Backup & Replication.

## Installing Full Solution in Multi-Tenant Mode on Linux

Follow the steps below to install the full solution in multi-tenant mode on a Linux OS:

1. Upload the installer file to the machine on which you want to install NAKIVO Backup & Replication in the *binary transfer mode*. For example:
  - [Upload the installer from a Windows-based machine](#).
  - Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO_Backup_&_Replication_TRIAL.sh'`
2. Log in to the Linux machine and allow the execution of the installer file.  
For example: `chmod +x NAKIVO_Backup_&_Replication_TRIAL.sh`
3. Execute the installer file with root privileges.  
For example: `sudo ./NAKIVO_Backup_&_Replication_TRIAL.sh`
4. Review the license agreement (press **Space** to go to the next page of the agreement). If you agree to the terms of the license agreement, press "Y" and then press **Enter**.
5. Type "M" to install the **Director** in Multi-tenant mode and press **Enter**.

### Note

Alternatively, you can use the **-m** argument to install the solution in multi-tenant mode silently:

```
sudo ./NAKIVO_Backup_&_Replication_TRIAL.sh -m
```

6. Optionally, you can install CA **Transporter** certificate. Enter the path to the folder containing the certificate file and press **Enter**.

### Notes

- If no path to the CA certificate was provided, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- It is possible to set up CA-signed certificate for the **Transporter** by conducting silent installation using the command-line arguments passed to the installer. Use the following command:

```
installer.sh --cert /tmp/certificate.pem --eula-accept
```

7. Specify the installation path for the product: Press **Enter** to accept the default installation path “/opt/nakivo” or enter a custom path and press **Enter**.
8. Specify the Director HTTPS port (which will be used to access the Web UI of NAKIVO Backup & Replication): Press **Enter** to accept the default port 4443 or enter a custom port number and press **Enter**. Make sure the port you specify is open in your firewall.
9. Specify whether to allow the product to automatically send support bundles to a NAKIVO server during the evaluation period. If this option is enabled, NAKIVO Backup & Replication will automatically create, encrypt, and upload support bundles once a day to a NAKIVO support server during the evaluation period. NAKIVO Support team may use this information to improve the product experience and will be able to identify and resolve product issues faster.
10. Specify the **Transporter** port (which will be used to connect to the **Transporter** that is installed by default with the **Director**): Press **Enter** to accept the default port “9446” or enter a custom port number (1 to 65535) and press **Enter**. Make sure the port you specify is open in your firewall.
11. Specify a range of port numbers (from 1 to 65535) that will be used to transfer data by the Onboard **Transporter** (default are 9448-10000). The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
12. The onboard backup repository for the Master Tenant is automatically created after the installation.
13. Specify a path to the default backup repository: Press **Enter** to accept the default path /opt/nakivo/repository or enter a custom path and press **Enter** to begin the installation process.

### Note

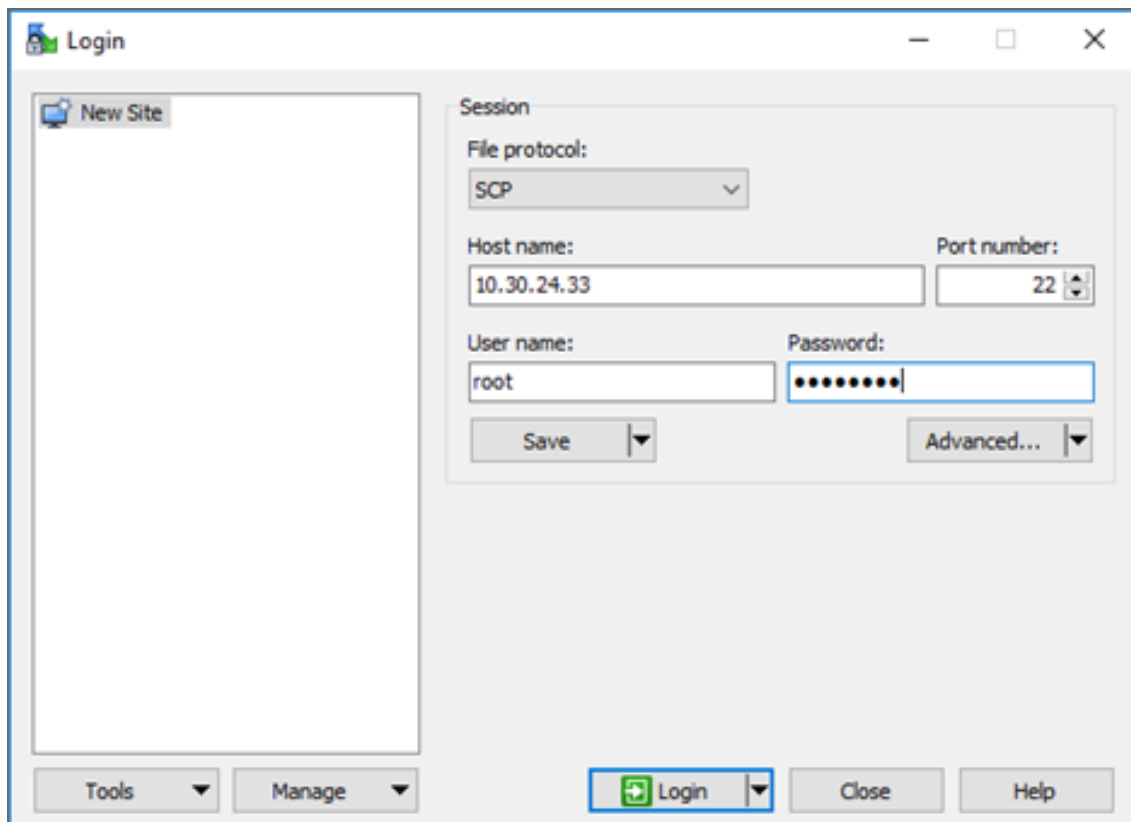
The onboard backup repository for the Master Tenant is automatically created after the installation.

After the installation is complete, you can log in to NAKIVO Backup & Replication by going to the following URL in your web browser: `https://machine_IP_or_DNS:director_https_port`. Refer to [“Getting Started” on page 286](#) to know how to continue working with NAKIVO Backup & Replication.

## Uploading Installer from Windows Machine to Linux Machine

To upload the installer from a Windows-based machine, follow the steps below:

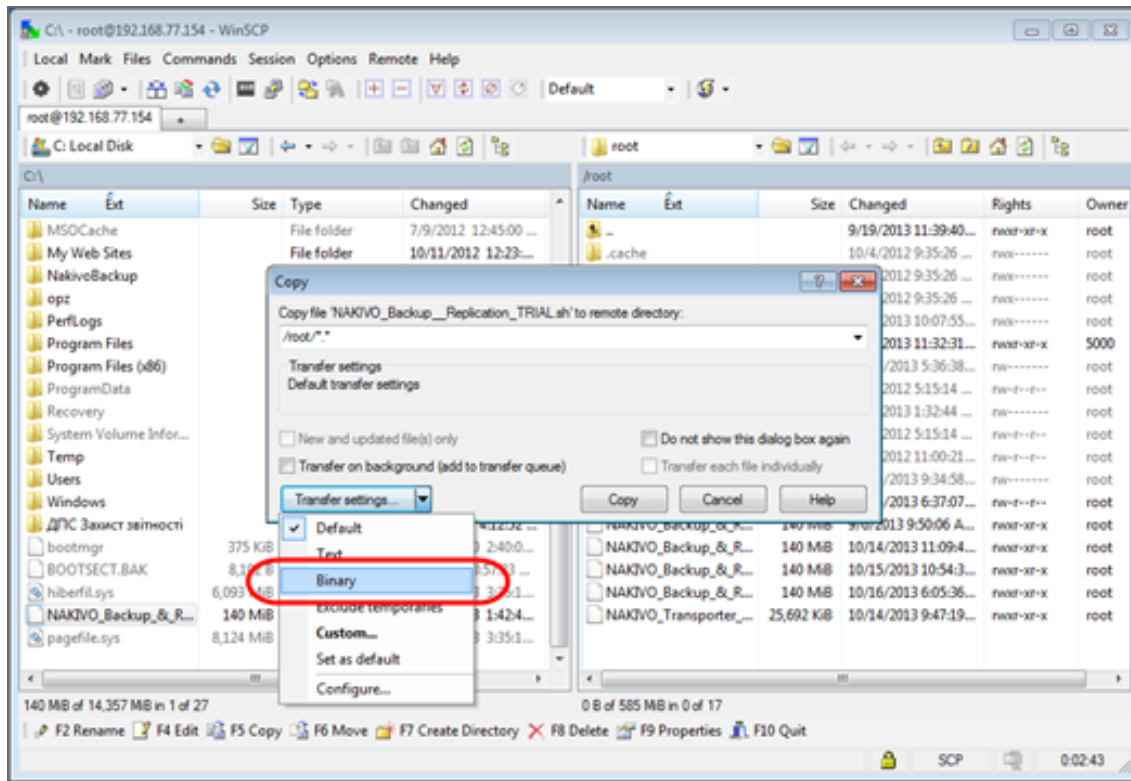
1. Download the free WinSCP client from <http://winscp.net>, install, and run it.
2. Choose **SCP** from the **File protocol** list.
3. Specify the IP address or the hostname of the Linux machine on which you would like to install the product in the **Host name** field.
4. Specify the username and password to the Linux machine in the appropriate boxes.
5. Leave other options as is and click **Login**.



Click **Yes** in the dialog box that opens.

6. In the left pane, find the folder that contains the Linux installer, in the right pane, go up to the root folder.
7. Drag and drop the installer from left to the right pane.
8. Choose **Binary** from the **Transfer settings** drop-down list in the **Copy** dialog box that opens.





9. Click **Copy**.

## Installing on Synology NAS

NAKIVO Backup & Replication can be installed directly on a [supported Synology NAS](#) to create your own, high-performance backup appliance. With the appliance, all VM data protection components are unified in a single system that is fast to deploy and easy to manage, while also not consuming your environment's valuable resources. Moreover, you are getting an all-in-one backup hardware, backup software, backup storage, and data deduplication in a single box. This results in a zero VMware footprint, less power and cooling, less required maintenance, time, money, and – most of all – higher VM backup performance. You can install a Synology package with either all NAKIVO Backup & Replication components ([Director](#), [Transporter](#), [Backup Repository](#)) or a **Transporter** only. The product can be installed via Package Center or manually. For more details, refer to the corresponding topics below:

- [“Installing on Synology NAS via Package Center” on page 227](#)
- [“Installing on Synology NAS Manually” on page 229](#)

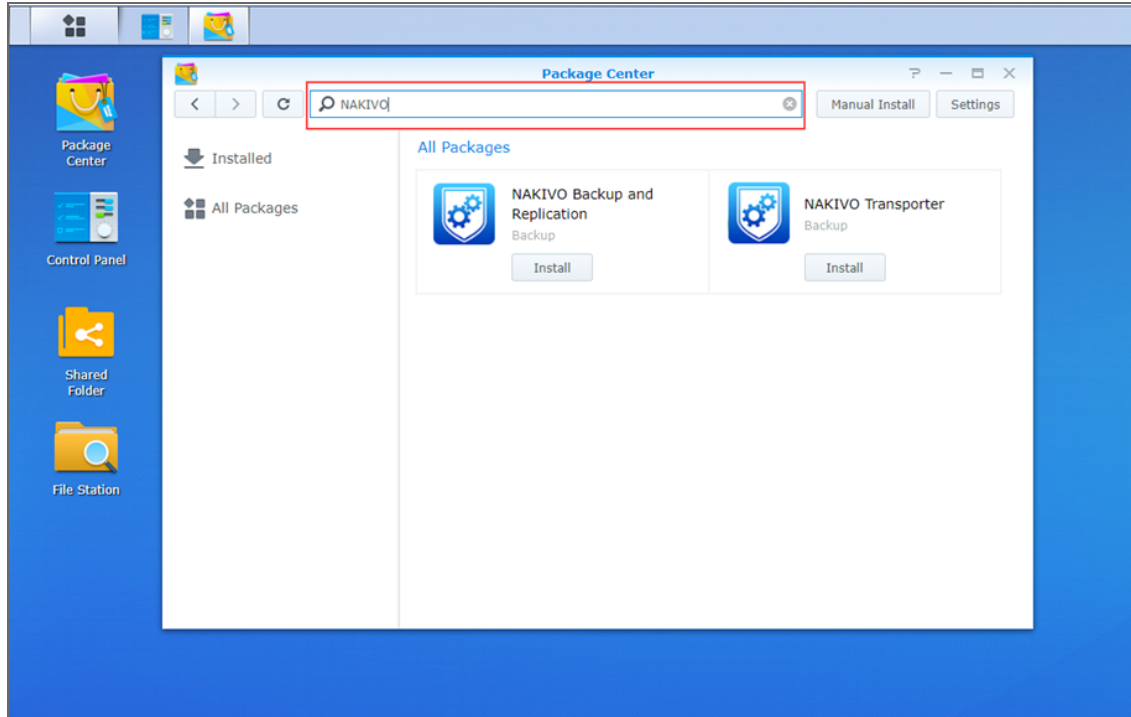
### Note

A pre-shared key is not created during **Transporter**-only installation. When adding this Transporter to NAKIVO Backup & Replication, filling out the master password field is not required. The master password can be manually set and reset later. For details, refer to [“Installed Service” on page 508](#).

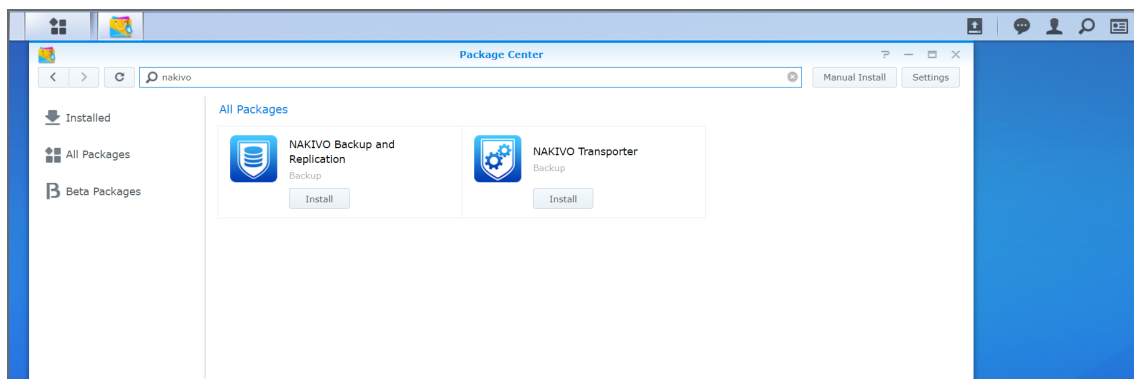
## Installing on Synology NAS via Package Center

To automatically install a NAKIVO Backup & Replication application on a Synology NAS, do the following:

1. Log in to your Synology account and open **Package Center** in the management interface.
2. Use the search box to find NAKIVO Backup & Replication packages.

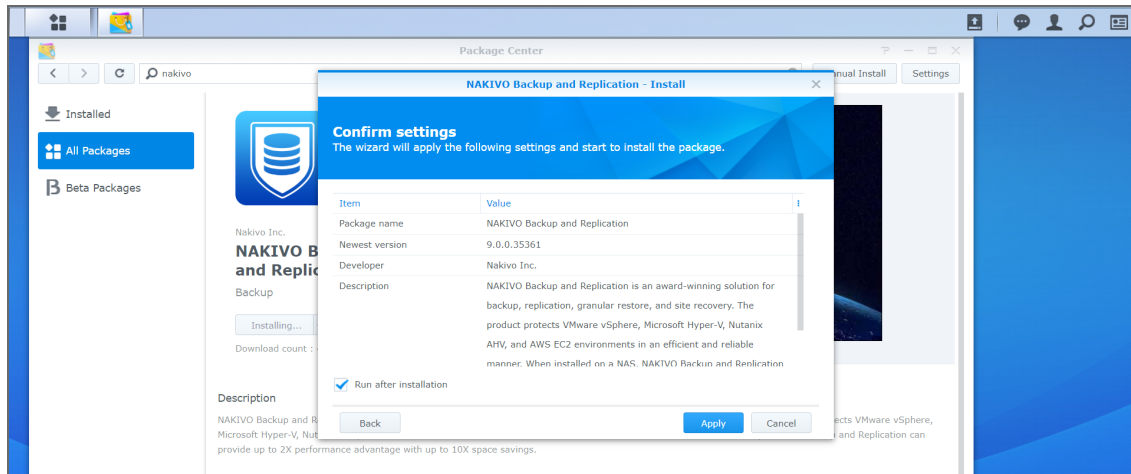


3. Click **Install** on one of the following:
  - **NAKIVO Backup and Replication** to install all product components.
  - **NAKIVO Transporter** to install a **Transporter** only.



4. Select the **I accept the terms of the license agreement** checkbox and click **Next**.

5. In the **Confirm settings** dialog box, click **Apply**.



Refer to [“Getting Started” on page 286](#) to better understand how to continue working with NAKIVO Backup & Replication.

## Installing on Synology NAS Manually

If for any reason installation of NAKIVO Backup & Replication via Package Center is not available for your Synology NAS, you can install it manually.

The following packages are available for manual installation:

- Synology package
- Synology **Transporter** package
- Synology ARM package
- Synology ARM **Transporter** package

To manually install NAKIVO Backup & Replication on a Synology NAS, do the following:

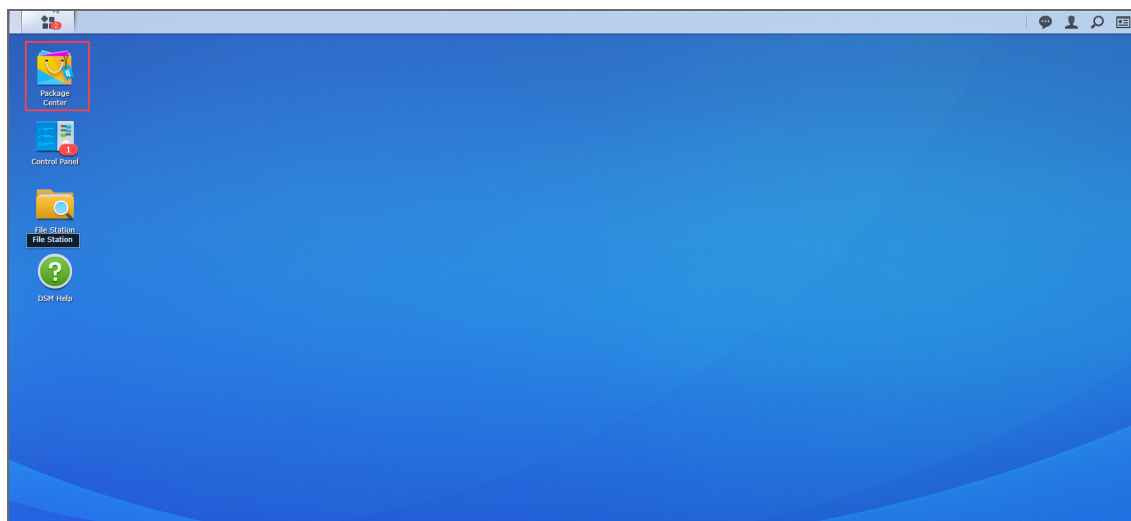
1. Download a [Synology NAS package](#).

### Note

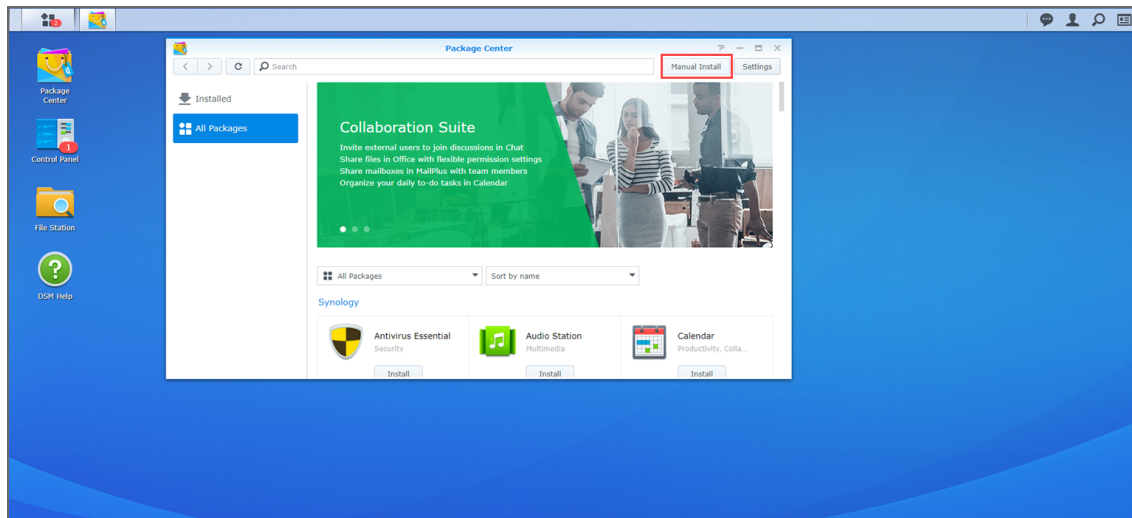
Installing the NAKIVO Backup & Replication instance on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

Refer to the following page to learn how to identify your Synology NAS device CPU model: [How to Identify the CPU Architecture of a Synology NAS Processor](#).

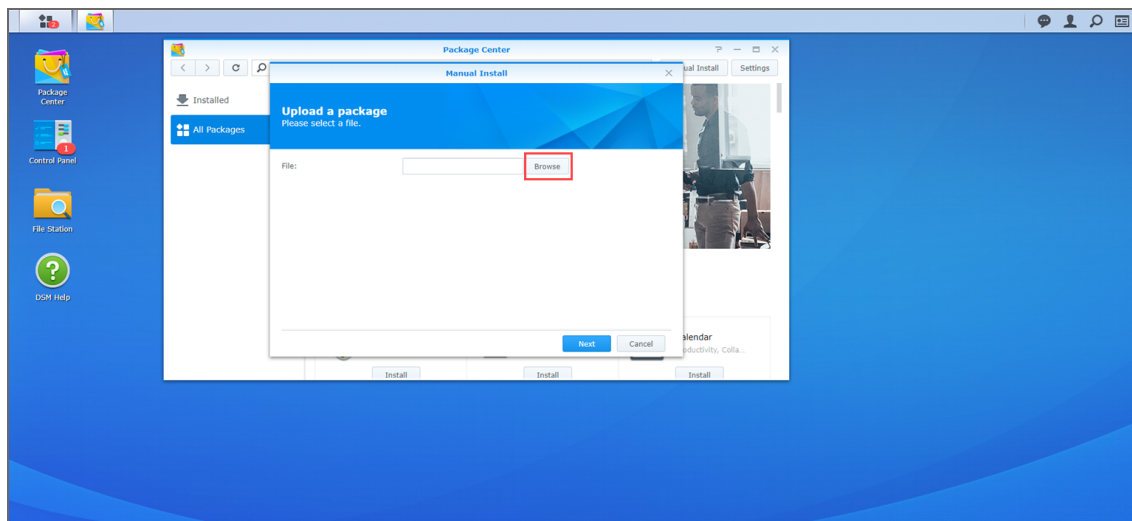
2. Log in to your Synology account and open the **Package Center** in the management interface.



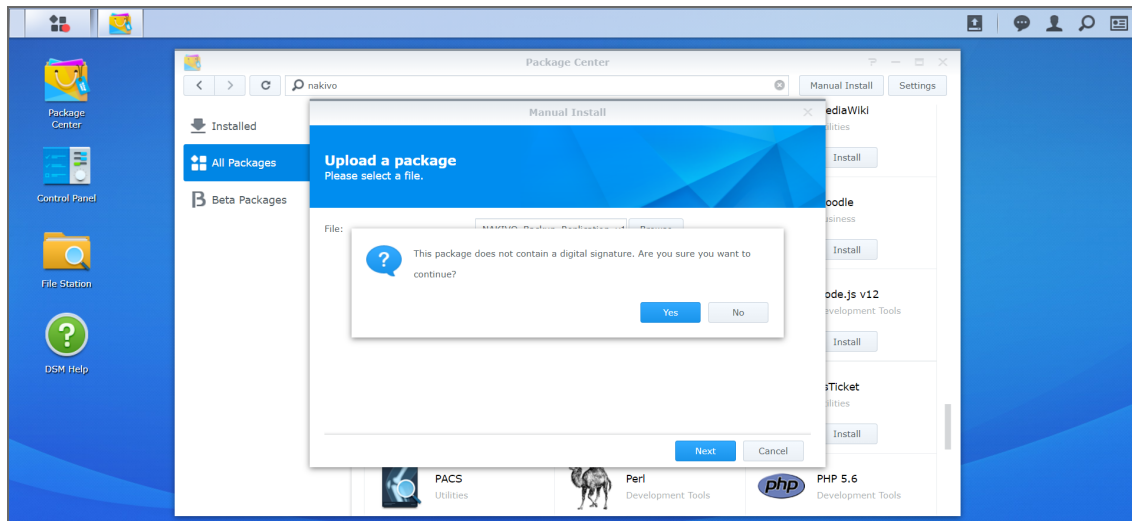
3. Click **Manual Install**.



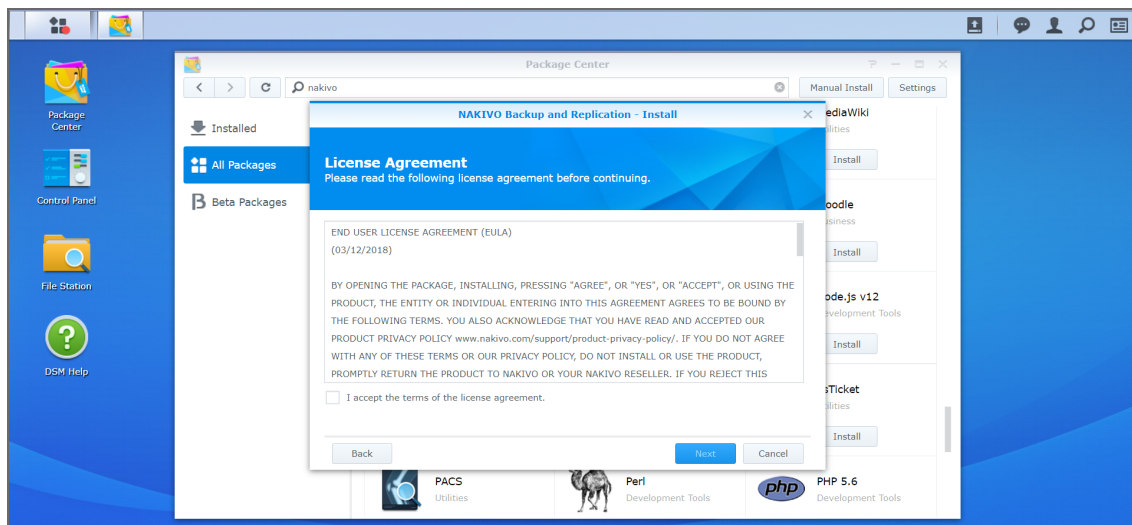
4. Click **Browse**, navigate to the Synology NAS package that you have downloaded, select it, and click **Open**.



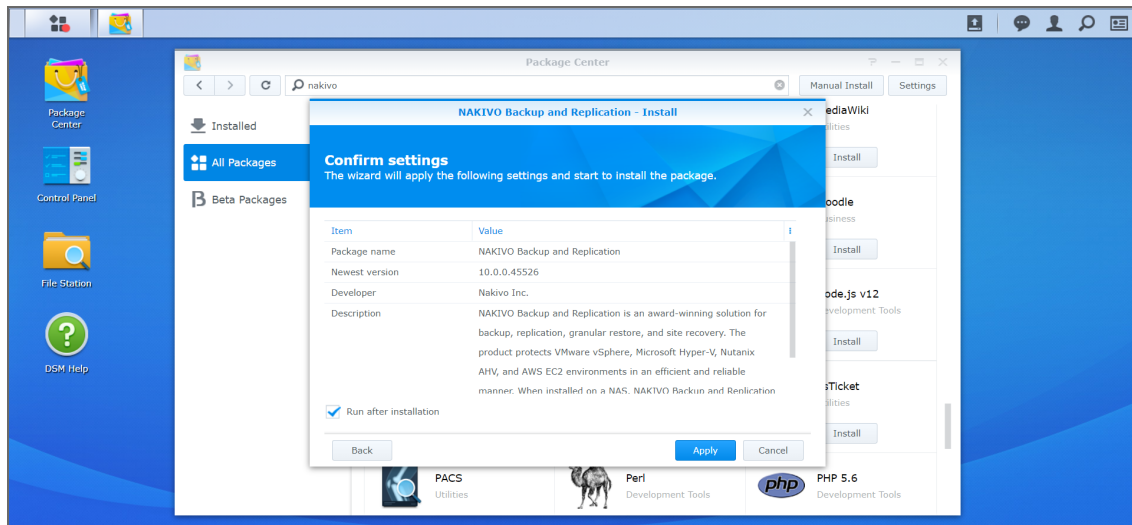
5. Click **Yes** to proceed.



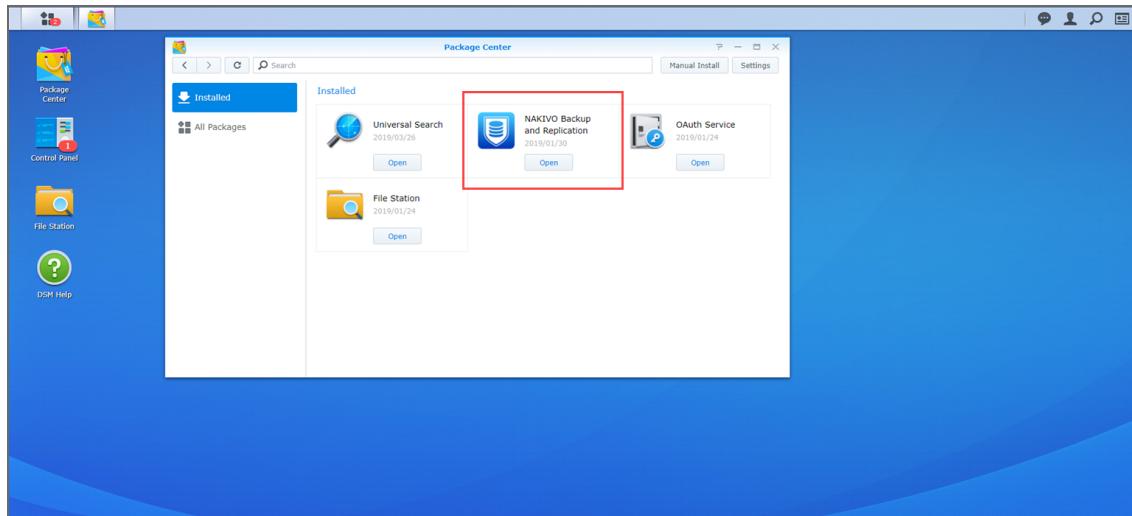
6. After reading through the License Agreement, check **I accept the terms of the license agreement** and click **Next**.



7. Optionally check **Run after installation** to start NAKIVO Backup & Replication immediately after the install process is finished. Click **Apply**.



- Now NAKIVO Backup & Replication is installed on your NAS. To open the NAKIVO Backup & Replication Web interface, go to the following address in your web browser: `https://NAS_IP_address:4443`, or click the NAKIVO Backup & Replication icon in the main menu of the NAS.



Refer to “Getting Started” on page 286 to better understand how to continue working with NAKIVO Backup & Replication.



## Installing on QNAP NAS

You can install a QNAP package with either all NAKIVO Backup & Replication components ([Director](#), [Transporter](#), [Backup Repository](#)) or a **Transporter** only.

NAKIVO Backup & Replication can be installed directly on a [supported QNAP NAS](#) to create your own, high-performance backup appliance. With this appliance, all VM data protection components are unified in a single system that is quick to deploy and easy to manage, while also not consuming your environment's valuable resources. Moreover, you are getting an all-in-one backup hardware, backup software, backup storage, and data deduplication in a single box. This results in a zero VMware footprint, less power and cooling, less required maintenance, time, money, and – most of all – higher VM backup performance.

You can install NAKIVO Backup & Replication either via QNAP store or manually.

- [“Installing on QNAP NAS via QNAP Store” on page 234](#)
- [“Installing on QNAP NAS Manually” on page 236](#)

### Note

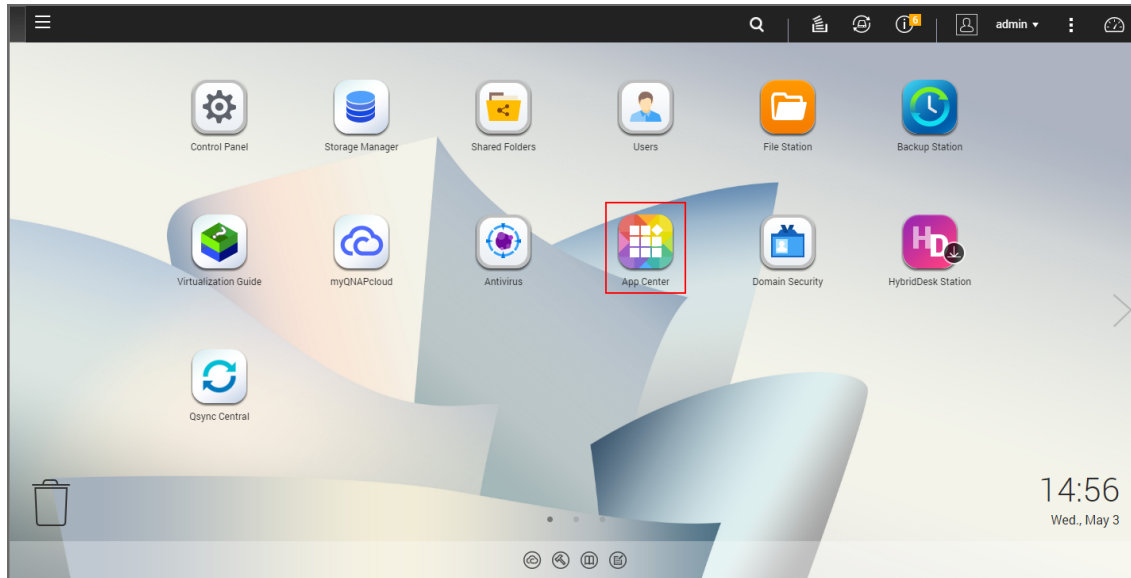
A pre-shared key is not created during **Transporter**-only installation. When adding this **Transporter** to NAKIVO Backup & Replication, filling out the master password field is not required. The master password can be manually set and reset later. For details, refer to [“Installed Service” on page 508](#).

# Installing on QNAP NAS via QNAP Store

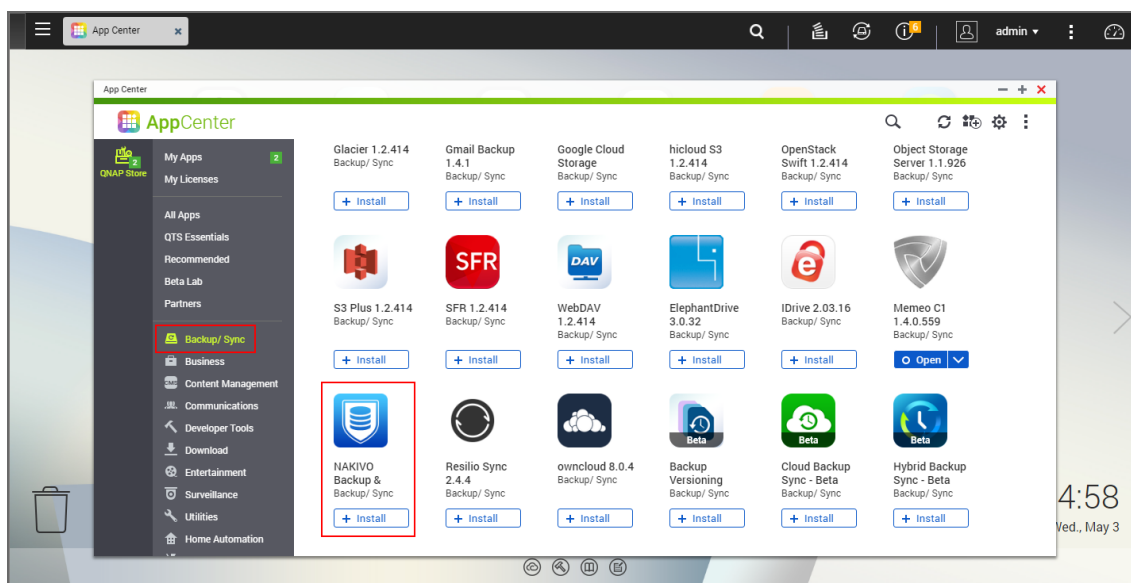
Check to see if your NAS model is [supported](#) before you begin installing NAKIVO Backup & Replication on a QNAP NAS.

To install NAKIVO Backup & Replication take the following steps:

1. Open the QNAP Desktop in your browser by entering the IP address of your QNAP NAS.



2. Go to **App Center**.
3. Select the **Backup/Sync** category and locate NAKIVO Backup & Replication. Alternatively, you can use the search bar at the top of the App Center window. Click on the magnifying glass icon and enter 'Nakivo'.



4. Click **Install**.
5. Wait till the installation is completed.

By default, NAKIVO Backup & Replication interface is available by the IP address of your QNAP NAS on the port 4443: `https://<IP_address_of_QNAP_NAS>:4443`.

Refer to [“Getting Started” on page 286](#) to know how to continue working with NAKIVO Backup & Replication.

## Installing on QNAP NAS Manually

Before you begin installing NAKIVO Backup & Replication on a NAS, make sure your NAS model is [supported](#) and you have downloaded the installer ( . qppkg file) for QNAP NAS.

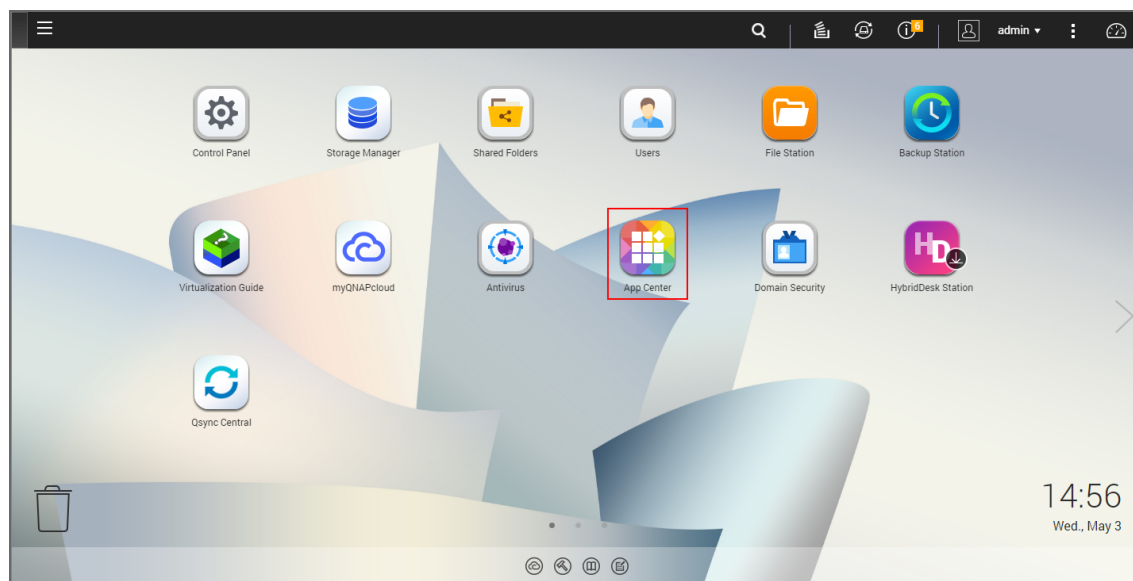
### Note

Installing updates of NAKIVO Backup & Replication on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

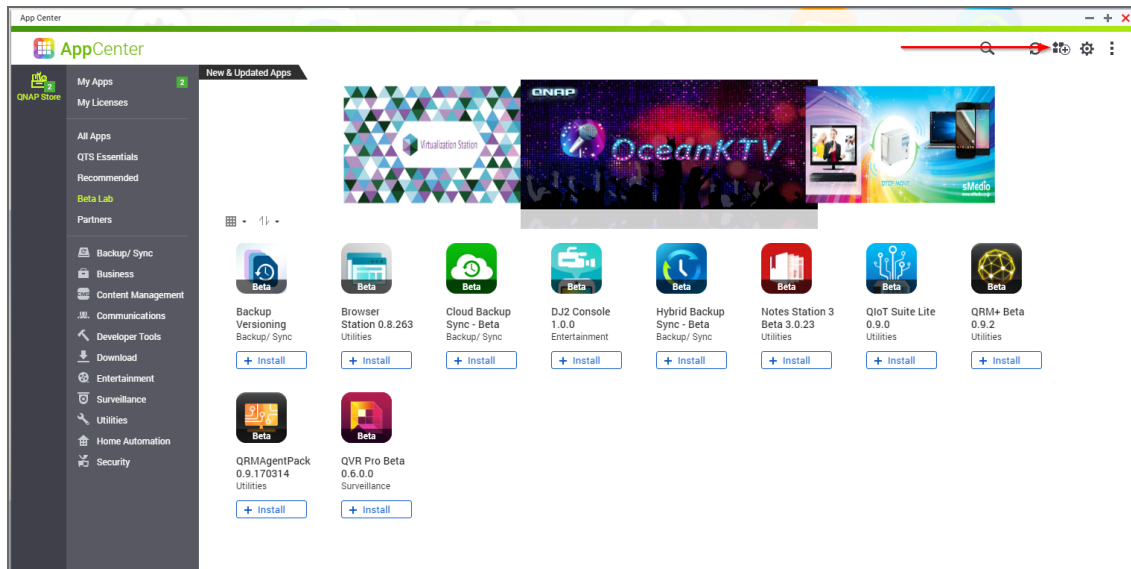
Refer to the following page to learn how to identify your QNAP device CPU model: [How to Identify the CPU Architecture of a QNAP NAS Processor.](#)

To install NAKIVO Backup & Replication on a NAS:

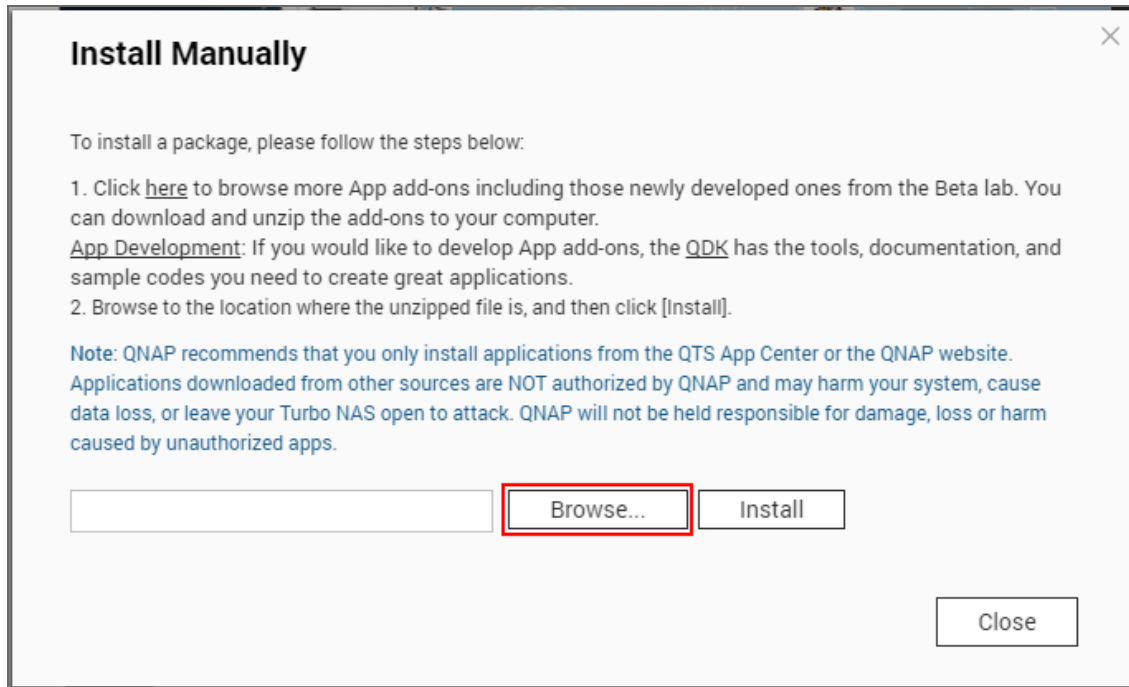
1. Open the QNAP Desktop in your browser by entering the IP address of your QNAP NAS.



2. Go to **App Center**.
3. Click the **Install Manually** icon.



4. Click **Browse** in the window that appears and locate the installer (.appkg file) on your computer.



5. Click **Install**.
6. Wait until the installation is complete.

By default, NAKIVO Backup & Replication interface is available at the IP address of your QNAP NAS on the port 4443: `https://<IP_address_of_QNAP_NAS>:4443`.

Refer to “Getting Started” on page 286 to better understand how to continue working with NAKIVO Backup & Replication.

# Installing on Western Digital NAS

You can install a Western Digital MyCloud package with either all NAKIVO Backup & Replication components ([Director](#), [Transporter](#), [Backup Repository](#)) or a **Transporter** only. The following packages are available:

- Western Digital MyCloud DL2100 package
- Western Digital MyCloud DL2100 **Transporter** package
- Western Digital MyCloud DL4100 package
- Western Digital MyCloud DL4100 **Transporter** package
- Western Digital MyCloud PR2100 package
- Western Digital MyCloud PR 2100 **Transporter** package
- Western Digital MyCloud PR 4100 package
- Western Digital MyCloud PR 4100 **Transporter** package

NAKIVO Backup & Replication can be installed directly on a Western Digital MyCloud NAS to create your own, high-performance backup appliance. With this appliance, all VM data protection components are unified in a single system that is quick to deploy and easy to manage, while also not consuming your environment's valuable resources. Moreover, you are getting an all-in-one backup hardware, backup software, backup storage, and data deduplication in a single box. This results in a zero VMware footprint, less power and cooling, less required maintenance, time, money, and – most of all – higher VM backup performance. NAKIVO Backup & Replication is installed on a NAS hard drive (not on the NAS Flash memory), so if you remove the hard drive from the NAS you will also remove the product from it.

## Note

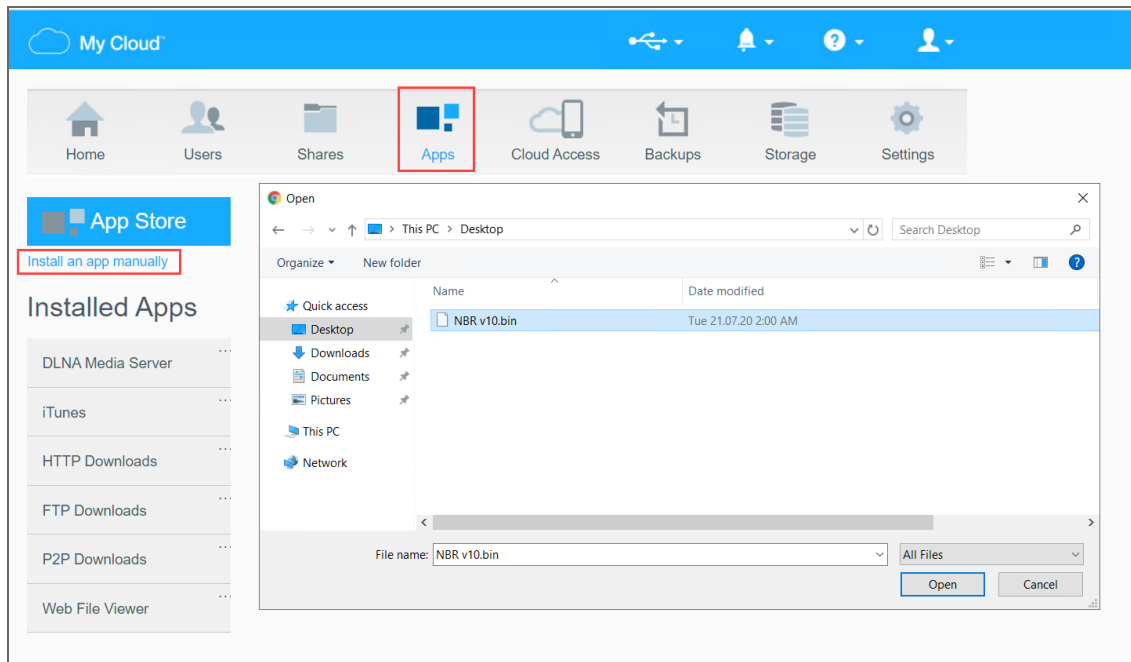
A pre-shared key is not created during **Transporter**-only installation. When adding this **Transporter** to NAKIVO Backup & Replication, filling out the master password field is not required. The master password can be manually set and reset later. For details, refer to [“Installed Service” on page 508](#).

Prior to installing NAKIVO Backup & Replication onto a Western Digital MyCloud NAS device, make sure the following requirements have been met:

1. Your Western Digital MyCloud NAS model is [supported](#) by NAKIVO Backup & Replication.
2. You have access to the NAS **My Cloud** Dashboard.
3. You have NAKIVO Backup & Replication installer for Western Digital NAS available on your computer.

Follow the steps below to install NAKIVO Backup & Replication on a Western Digital MyCloud NAS device:

1. On the **My Cloud** dashboard, click **Apps**. The list of installed NAS applications opens on the left side of the page.
2. Above the list of NAS installed applications, click **Install an app manually**. The **File Upload** dialog opens.



3. In the **File Upload** dialog, navigate to your copy of NAKIVO Backup & Replication installer and click **Open**. The installation progress bar opens.
4. When the installation finishes successfully, a dialog box opens with a message informing you about it. Click **OK** to close the dialog box.

After the installation is complete, NAKIVO Backup & Replication will appear in the list of installed NAS applications. To access the product, do either of the following:

- Open the `https://<NAS_IP>:4443` address in your browser.
- In the list of installed NAS applications, click **NAKIVO Backup & Replication** and then click **Configure**.

Refer to [“Getting Started” on page 286](#) to better understand how to continue working with NAKIVO Backup & Replication.

## Installing on ASUSTOR NAS

You can install an ASUSTOR package with either all NAKIVO Backup & Replication components ([Director](#), [Transporter](#), [Backup Repository](#)) or a Transporter only.

NAKIVO Backup & Replication can be installed directly on a [supported ASUSTOR NAS](#) to create your own, high-performance backup appliance. With the appliance, all VM data protection components are unified in a single system that is fast to deploy and easy to manage, while also not consuming your environment's valuable resources. Moreover, you are getting an all-in-one backup hardware, backup software, backup storage, and data deduplication in a single box.

- [“Installing on ASUSTOR NAS via App Central” on page 241](#)
- [“Installing on ASUSTOR NAS Manually” on page 243](#)

### Note

A pre-shared key is not created during Transporter-only installation. When adding this Transporter to NAKIVO Backup & Replication, filling out the master password field is not required. The master password can be manually set and reset later. For details, refer to [“Installed Service” on page 508](#).



# Installing on ASUSTOR NAS via App Central

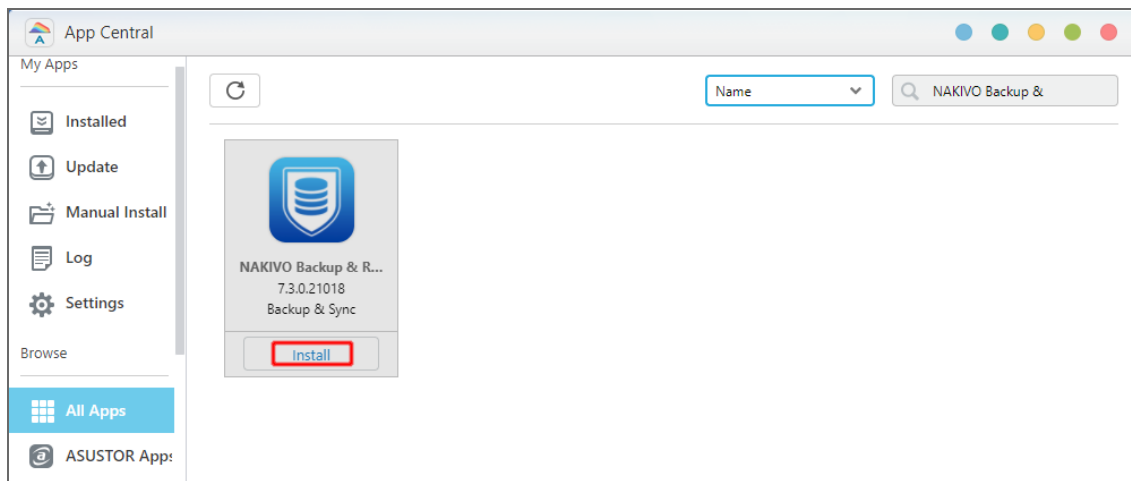
Before you begin installing NAKIVO Backup & Replication on a NAS make sure your NAS model is [supported](#).

To install NAKIVO Backup & Replication on ASUSTOR NAS via App Central:

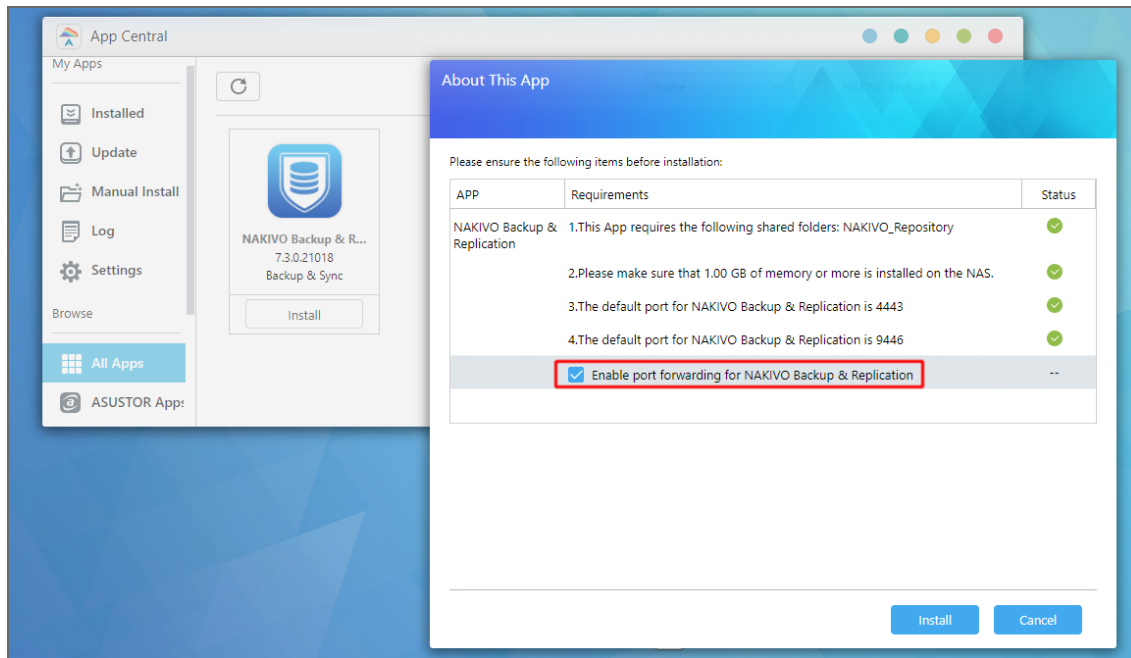
1. Open the ASUSTOR Desktop in your browser by entering the IP address of your ASUSTOR NAS.



2. Go to **App Central**.
3. Go to **Browse > All Apps**.
4. Find **NAKIVO Backup & Replication** in the store. Alternatively, enter **Nakivo** in the search box.
5. Click **Install**.



6. In the **About This App** dialog box that opens, select **Enable port forwarding for NAKIVO Backup & Replication** and then click **Install**.



7. Wait until the installation is complete.

By default, the NAKIVO Backup & Replication interface is available at the IP address of your ASUSTOR NAS on the port 4443: `https://<IP_address_of_ASUSTOR_NAS>:4443`.

Refer to [“Getting Started” on page 286](#) to understand better how to continue working with NAKIVO Backup & Replication.

# Installing on ASUSTOR NAS Manually

Before you begin installing NAKIVO Backup & Replication on a NAS, make sure your NAS model is [supported](#) and you have downloaded an installer (.apk file) for ASUSTOR NAS.

## Note

Installing the NAKIVO Backup & Replication instance on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

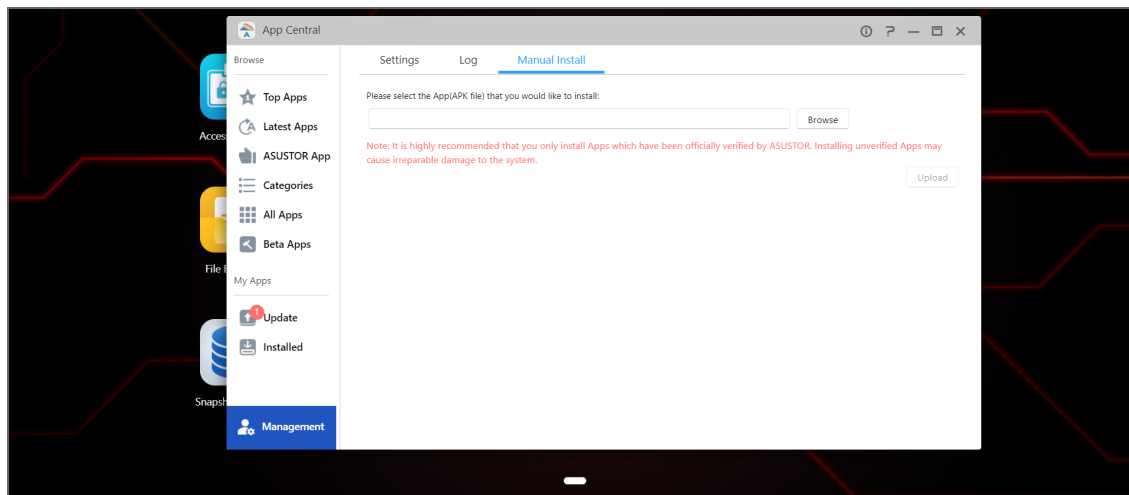
Refer to the following page to learn how to identify your ASUSTOR device CPU model: [How to Identify the CPU Architecture of an ASUSTOR NAS Processor](#).

To manually install NAKIVO Backup & Replication on ASUSTOR NAS:

1. Open the ASUSTOR Desktop in your browser by entering the IP address of your ASUSTOR NAS.
2. Go to **App Central**.

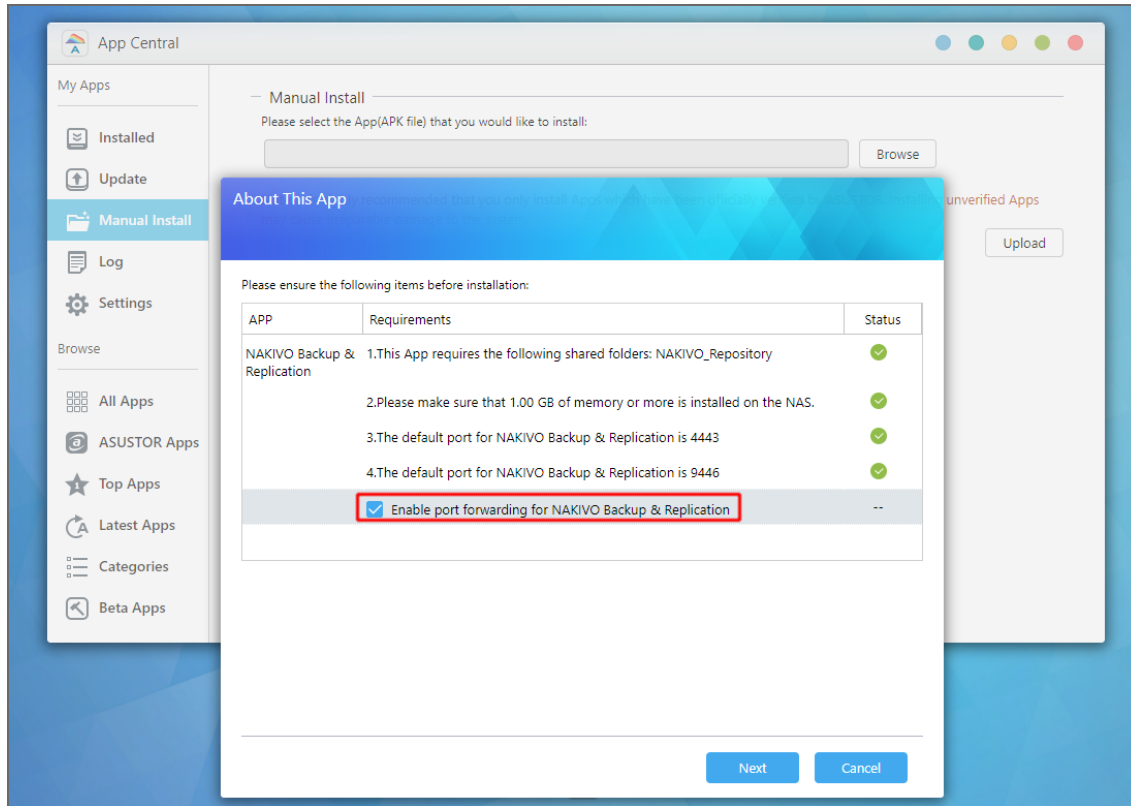


3. Click **Management > Manual Install**.



4. Click **Browse**. In the dialog box that opens, locate the installer (.apk file) on your computer.

5. Click **Upload**.
6. In the **About This App** dialog box that opens, check **Enable port forwarding for NAKIVO Backup & Replication**.



7. Click **Next**.
8. In the warning dialog box that opens, select **I understand the risks associated with installing unverified apps**.
9. Click **Install**.
10. Wait until the installation is complete.

By default, the NAKIVO Backup & Replication interface is available at the IP address of your ASUSTOR NAS on the port 4443: `https://<IP_address_of_ASUSTOR_NAS>:4443`.

Refer to [“Getting Started” on page 286](#) to understand better how to continue working with NAKIVO Backup & Replication.

# Installing on NETGEAR ReadyNAS

You can install the NETGEAR package that includes all NAKIVO Backup & Replication components ([Director](#), [Transporter](#), [Backup Repository](#)) or the NETGEAR Transporter package.

NAKIVO Backup & Replication can be installed directly on a [supported](#) NETGEAR ReadyNAS to create your own high-performance backup appliance. With the appliance, all VM data protection components are unified in a single system that is fast to deploy and easy to manage, while also not consuming your environment's valuable resources. Moreover, you are getting an all-in-one backup hardware, backup software, backup storage, and data deduplication in a single box. For installation instructions, refer to the following topics:

- [“Installing on NETGEAR ReadyNAS via Available Apps” on page 246](#)
- [“Installing on NETGEAR ReadyNAS Manually” on page 247](#)

## Note

A pre-shared key is not created during **Transporter**-only installation. When adding this **Transporter** to NAKIVO Backup & Replication, filling out the master password field is not required. The master password can be manually set and reset later. For details, refer to [“Installed Service” on page 508](#).

# Installing on NETGEAR ReadyNAS via Available Apps

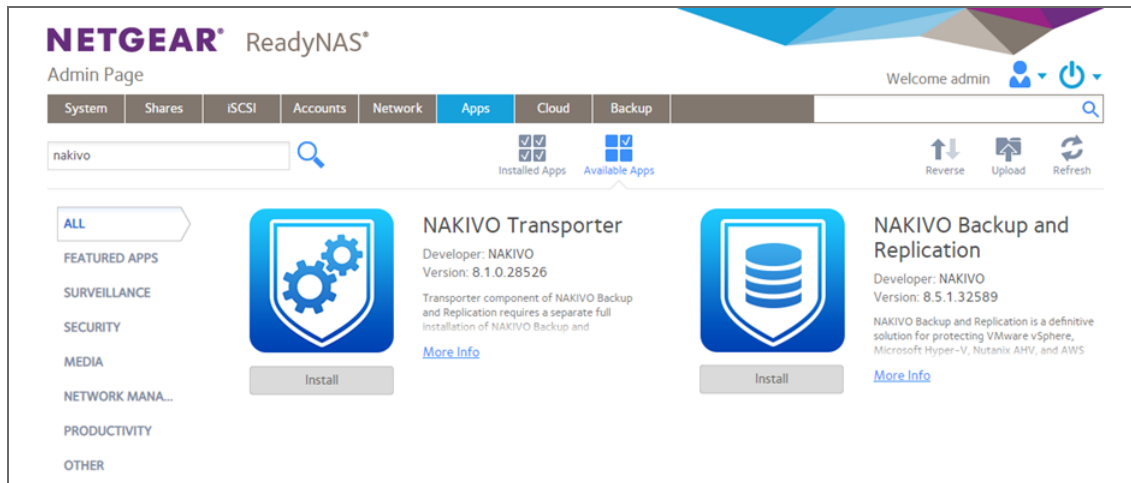
## Important

This method is not possible for ReadyNAS OS 6.10.10. To use this method for installing NAKIVO Backup & Replication, you need to use or downgrade to ReadyNAS OS 6.10.9.

Before you begin installing NAKIVO Backup & Replication or NAKIVO Transporter on a NETGEAR ReadyNAS device, please check if your NETGEAR ReadyNAS model is [supported](#).

To install NAKIVO Backup & Replication or NAKIVO **Transporter**, take the following steps:

1. Open the NETGEAR ReadyNAS **Admin Page** in your browser by entering the IP address of your NAS.
2. Go to **Apps** -> **Available Apps**.
3. Find **NAKIVO Backup & Replication** or **NAKIVO Transporter** in the list of available applications. Alternatively, you can enter NAKIVO to the filtering box in the upper left corner of the **Admin Page**.
4. Click the **Install** button below the corresponding item.



## Note

Make sure that only one instance of the NAKIVO solution - either Full Product or **Transporter**-only - is installed on the device concurrently. Having both products installed at once may lead to incorrect operation.

5. Wait until the installation is completed.

By default, the **NAKIVO Backup & Replication** interface is available at the IP address of your NETGEAR ReadyNAS on the port 4443: `https://<IP_address_of_NETGEAR_ReadyNAS>:4443`.

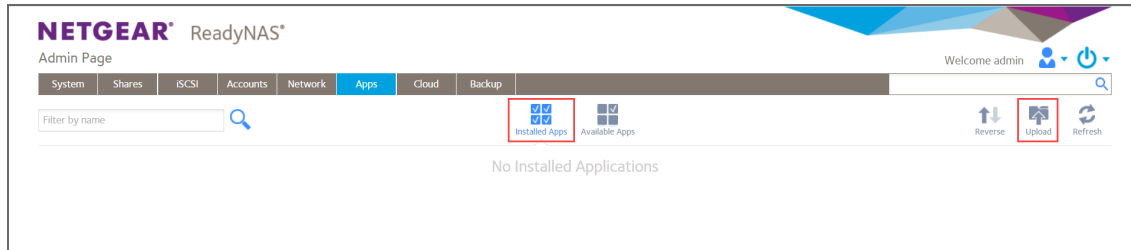
Refer to [“Getting Started” on page 286](#) to know how to continue working with NAKIVO Backup & Replication.

## Installing on NETGEAR ReadyNAS Manually

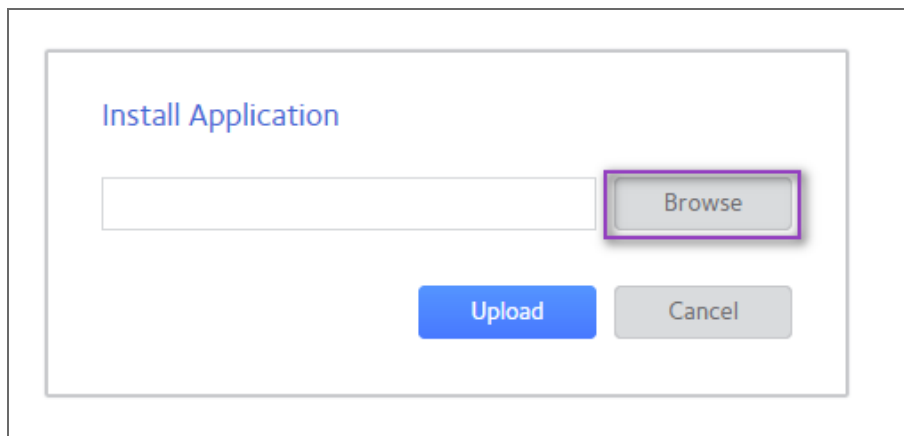
Before you begin installing NAKIVO Backup & Replication or NAKIVO Transporter on a NETGEAR ReadyNAS device, make sure your NAS model is [supported](#) and you have downloaded a relevant installer (.deb file) for NETGEAR ReadyNAS.

To install NAKIVO Backup & Replication or NAKIVO **Transporter**, take the following actions:

1. Open the NETGEAR ReadyNAS **Admin Page** in your browser by entering the IP address of your NAS.
2. Go to **Apps** and click **Upload**.



3. The **Install Application** dialog box opens. Click **Browse**.



4. In the dialog box that opens, locate the downloaded installer (.deb file) and then click **Upload**.
5. Wait until the installation has been completed.

### Note

Make sure that only one instance of the NAKIVO solution - either Full Product or **Transporter**-only - is installed on the device concurrently. Having both products installed may lead to incorrect operations.

By default, NAKIVO Backup & Replication interface is available at the IP address of your NETGEAR ReadyNAS on the port 4443: `https://<IP_address_of_NETGEAR_ReadyNAS>:4443`.

Refer to [“Getting Started” on page 286](#) to understand better how to continue working with NAKIVO Backup & Replication.

# Installing on Generic ARM-Based Devices

NAKIVO Backup & Replication can be deployed on ARMv7/ARMv8 computers by downloading and running an appropriate script within a Linux-based OS [supported](#) by NAKIVO Backup & Replication.

1. Download a package suitable for your setup from the [downloads page](#).

## Note

Installing the NAKIVO Backup & Replication instance on your ARM-based backup appliance requires accurate knowledge of the hardware system information.

Refer to the following page to learn how to identify your ARM-based device CPU model: [How to Identify the CPU Architecture of a Generic ARM-Based Device](#).

2. Upload the installer file to the machine on which you wish to install NAKIVO Backup & Replication in the binary transfer mode. For example:
  1. [Upload the installer from a Windows-based machine](#)
  2. Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO Backup_&_Replication v8.5.0.30224 Installer-NAS-ARM-TRIAL.sh'`
3. Log in to the Linux machine and allow for the execution of the installer file.

## Example

```
chmod +x ./NAKIVO Backup_&_Replication v8.5.0.30224 Installer-NAS-ARM-TRIAL.sh
```

4. Execute the installer file with root privileges.

## Example

```
sudo ./NAKIVO Backup_&_Replication v8.5.0.30224 Installer-NAS-ARM-TRIAL.sh
```

5. Accept the License Agreement by typing [Y] and hit **Enter**. You can review the license agreement by typing [R]. Rejecting [N] the license agreement will terminate the installation process and the product will not be installed.
6. The system will notify you when the installation is successfully completed.

```
YOU AGREE THAT YOU HAVE READ THIS AGREEMENT AND INTEND TO BE BOUND, AS IF YOU HAD SIGNED THIS AGREEMENT IN WRITING. I
F YOU ARE ACTING ON BEHALF OF AN ENTITY, YOU WARRANT THAT YOU HAVE THE AUTHORITY TO ACCEPT THE TERMS OF THIS AGREEMEN
T FOR SUCH ENTITY.
Type 'Y' to accept the license agreement and continue,
  'N' to not accept the license,
  'R' to review the license agreement.
Do you agree to the terms of this agreement [Y/N/R]? y
Installing Director...
Installing Transporter...
Applying configuration...
Registering Director service...
Starting Director service...
NAKIVO Backup & Replication installed successfully.
pi@raspberrypi:~$
```

Refer to [“Getting Started” on page 286](#) to better understand how to continue working with NAKIVO Backup & Replication.



# Installing on TrueNAS

Make sure the following prerequisites are met:

- You have access to the TrueNAS system.
- Your TrueNAS system meets [system requirements](#) for installing NAKIVO Backup & Replication.
- The `iocage` jail/container manager is installed on your TrueNAS system. Refer to the [iocage README page](#) for a description.
- A storage pool is created on your TrueNAS system. Make sure the pool has enough storage for all NAKIVO Backup & Replication functionality. Refer to [TrueNAS User Guide](#) for more details on creating storage pools.

- To create local Repository on TrueNAS local storage outside the jail, make sure you use the following [mount points](#):

Source: `/mnt/share/`

Destination: `/mnt/test/iocage/jails/nbr/root/usr/repo`

## Notes

- The `repo` is an empty folder created by the user.
- The path for adding a repository on NAKIVO Backup & Replication is `/usr/repo`.

- Make sure to check limitations for TrueNAS [here](#).

Follow the steps below to install NAKIVO Backup & Replication on a TrueNAS system:

1. Log in to the TrueNAS system via SSH.
2. Go to the `tmp` folder: `cd /tmp`
3. Download the necessary `json` file:
  - for the full NAKIVO Backup & Replication installation on a TrueNAS v13:  
`wget https://github.com/NAKIVO/iocage-plugin-nbr/raw/master/nbr.json`
  - for the NAKIVO Backup & Replication Transporter installation on a TrueNAS v13:  
`wget https://github.com/NAKIVO/iocage-plugin-nbr-transporter/raw/master/nbr-transporter.json`

## Notes

If a utility for downloading files like `wget` or `curl` is missing on your TrueNAS system, you can first download the necessary file to your local machine and then upload it to TrueNAS with a third-party tool like WinSCP or FileZilla.

4. Install NAKIVO Backup & Replication with the `iocage` jail/container manager:

**Note**

Make sure that the jail IP address is not the IP address of your TrueNAS system.

- For the full NAKIVO Backup & Replication installation on a TrueNAS:

```
iocage fetch -P nbr.json vnet="off" ip4="inherit" ip4_
addr="em0|x.x.x.x/24"
```

- For the NAKIVO Backup & Replication **Transporter** installation on a TrueNAS:

```
iocage fetch -P nbr-transporter.json vnet="off" ip4="inherit"
ip4_addr="em0|x.x.x.x/24"
```

**Note**

Run the following command to select the desired release if it was not found:

```
iocage fetch --server ftp-archive.freebsd.org --root-dir
/pub/FreeBSD-Archive/old-releases/amd64/
```

5. For the NAKIVO Backup & Replication **Transporter** installation, add the **Transporter** to the **Director**. Refer to [“Adding Existing Nodes” on page 508](#) for details.

# Updating NAKIVO Backup & Replication

NAKIVO Backup & Replication automatically checks for updates once each day. If an update is available, a notification is displayed in the product web interface. Click the notification link to view information about the update.

Starting from v8.5, a full solution of the NAKIVO Backup & Replication installed on Windows or Linux can be updated automatically. Should you find that product auto updating is not supported or there are some network issues, you can update the product manually. For more details, refer to the corresponding articles below.

## Notes

- It is highly recommended that you update your product from any version within its support period. Check [NAKIVO Backup & Replication Support Lifecycle Policy](#) for more details.
- No new job runs can be started during the update.
- Updating to a major (e.g. 10.8 to 11.0), minor (e.g. 10.0 to 10.5), or sub-minor version (e.g. 10.0.0 to 10.0.1) will not reset the current license. Check [NAKIVO Licensing Policy](#) for more details about product licensing.

To manually update any copy of NAKIVO Backup & Replication, go to the download page with updates.

To update your copy of the product to a newer version, you need to download an appropriate updater and run it on:

- Each machine on which you have additionally installed the [Transporter](#).
- The machine on which the [Director](#) is installed.

Refer to the following topics for more information:

- [“NAKIVO Backup & Replication Support Lifecycle Policy” on the next page](#)
- [“Updating Virtual Appliance” on page 254](#)
- [“Updating on Windows” on page 259](#)
- [“Updating on Linux” on page 261](#)
- [“Updating on Synology NAS” on page 263](#)
- [“Updating on Western Digital NAS” on page 266](#)
- [“Updating on Amazon EC2” on page 267](#)
- [“Updating on QNAP NAS” on page 273](#)
- [“Updating on ASUSTOR NAS” on page 276](#)
- [“Updating on NETGEAR ReadyNAS” on page 278](#)
- [“Updating on TrueNAS” on page 280](#)

- [“Updating on Generic ARM-Based Devices” on page 280](#)
- [“Software Update” on page 403](#)

## NAKIVO Backup & Replication Support Lifecycle Policy

The level of support for various versions of NAKIVO Backup & Replication varies based on their lifecycle phase. The most recent product versions receive full support, which includes updates, hotfixes, and patches. Conversely, older versions may be covered with limited support.

The periods of the NAKIVO Backup & Replication Support Lifecycle are as follows:

- **Hotfix period:** 1 year after release. Within this period, NAKIVO can release hotfixes/patches to fix different product issues.
- **Support period:** 3 years after release. No support will be offered when the support period expires.

### Important

It is highly recommended that you update your product from any version within its support period.

Please refer to the table below for the list of NAKIVO Backup & Replication product versions and their lifecycle periods.

Version	Release date	End of Fix	End of Support
<b>11.0</b>	4 November 2024	4 November 2025	4 November 2027
<b>10.11.3</b>	17 September 2024	17 September 2025	17 September 2027
<b>10.11.2</b>	17 June 2024	17 June 2025	17 June 2027
<b>10.11.1</b>	17 April 2024	17 April 2025	17 April 2027
<b>10.11</b>	29 January 2024	29 January 2025	29 January 2027
<b>10.10.1</b>	6 November 2023	6 November 2024	6 November 2026
<b>10.10</b>	9 October 2023	9 October 2024	9 October 2026
<b>10.9</b>	4 July 2023	4 July 2024	4 July 2026
<b>10.8</b>	23 January 2023	23 January 2024	23 January 2026

<b>10.7.2</b>	7 November 2022	7 November 2023	7 November 2025
<b>10.7.1</b>	12 October 2022	12 October 2023	12 October 2025
<b>10.7</b>	31 August 2022	31 August 2023	31 August 2025
<b>10.6.1</b>	9 June 2022	9 June 2023	9 June 2025
<b>10.6</b>	3 May 2022	3 May 2023	3 May 2025
<b>10.5.1</b>	22 December 2021	22 December 2022	22 December 2024
<b>10.5</b>	16 November 2021	16 November 2022	16 November 2024
<b>10.4.1</b>	26 October 2021	26 October 2022	26 October 2024
<b>10.4</b>	2 August 2021	2 August 2022	2 August 2024
<b>10.3</b>	4 May 2021	4 May 2022	4 May 2024
<b>10.2</b>	25 January 2021	25 January 2022	25 January 2024 (Ended)
<b>10.1.1</b>	30 October 2020	30 October 2021	30 October 2023 (Ended)
<b>10.1</b>	21 September 2020	21 September 2021	21 September 2023 (Ended)
<b>10.0.1</b>	26 August 2020	26 August 2021	26 August 2023 (Ended)
<b>10.0</b>	23 July 2020	23 July 2021	23 July 2023 (Ended)
<b>9.4</b>	3 June 2020	3 June 2021	3 June 2023 (Ended)

#### **Important**

- Updating the product (Director and Transporter) to a new version is prohibited in case the current version is two or more major versions older than the new version. For example: you cannot upgrade your product from 9.x to 11.x.
- Updating any version of the product to any Beta version of the product is prohibited.
- Updating any Beta version to any version of the product is prohibited.

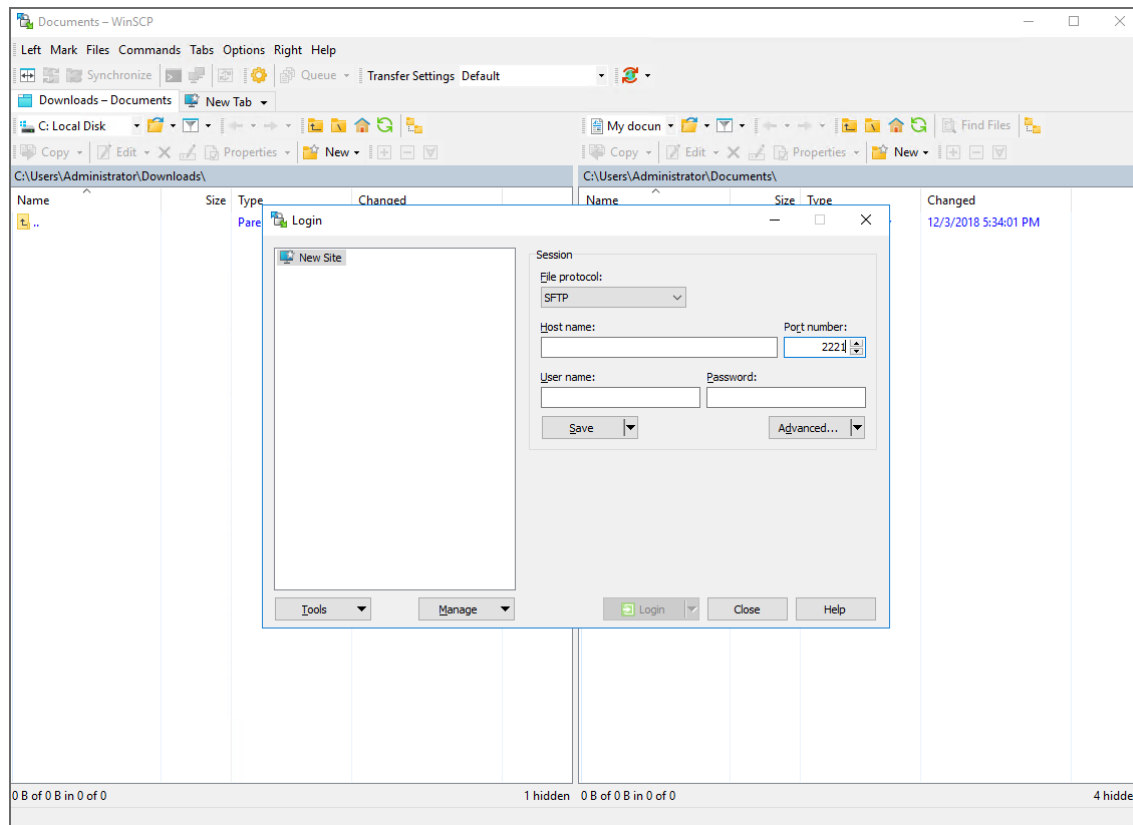
# Updating Virtual Appliance

Prior to updating your virtual appliance (VA):

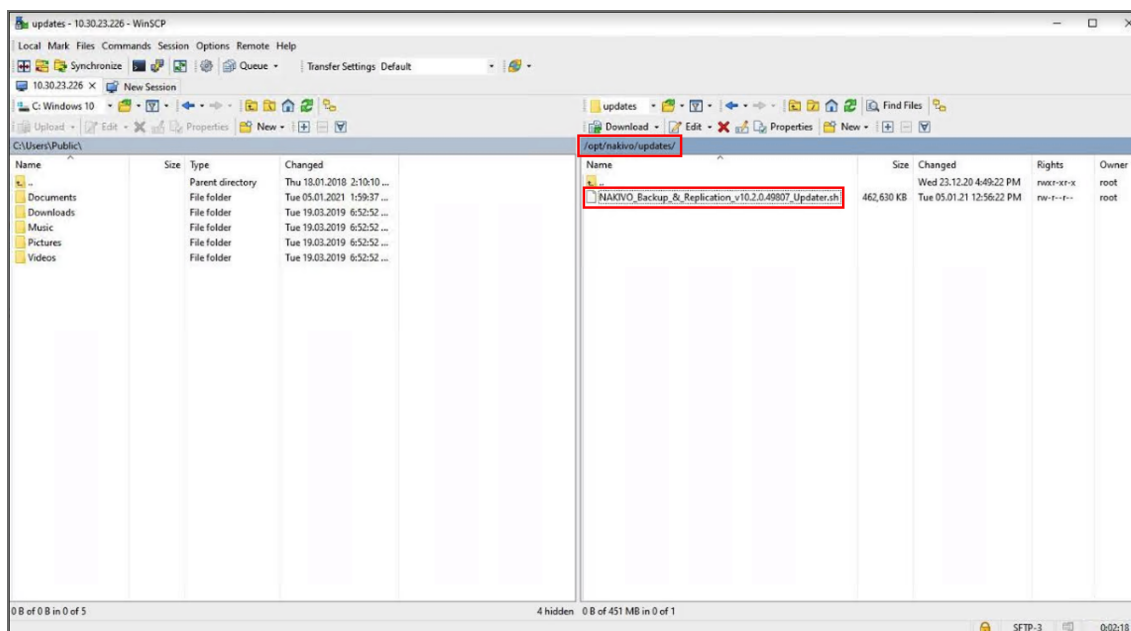
1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. Create a snapshot of the VA to revert to the previous version in case any failure occurs.

Follow the steps below to update your VA:

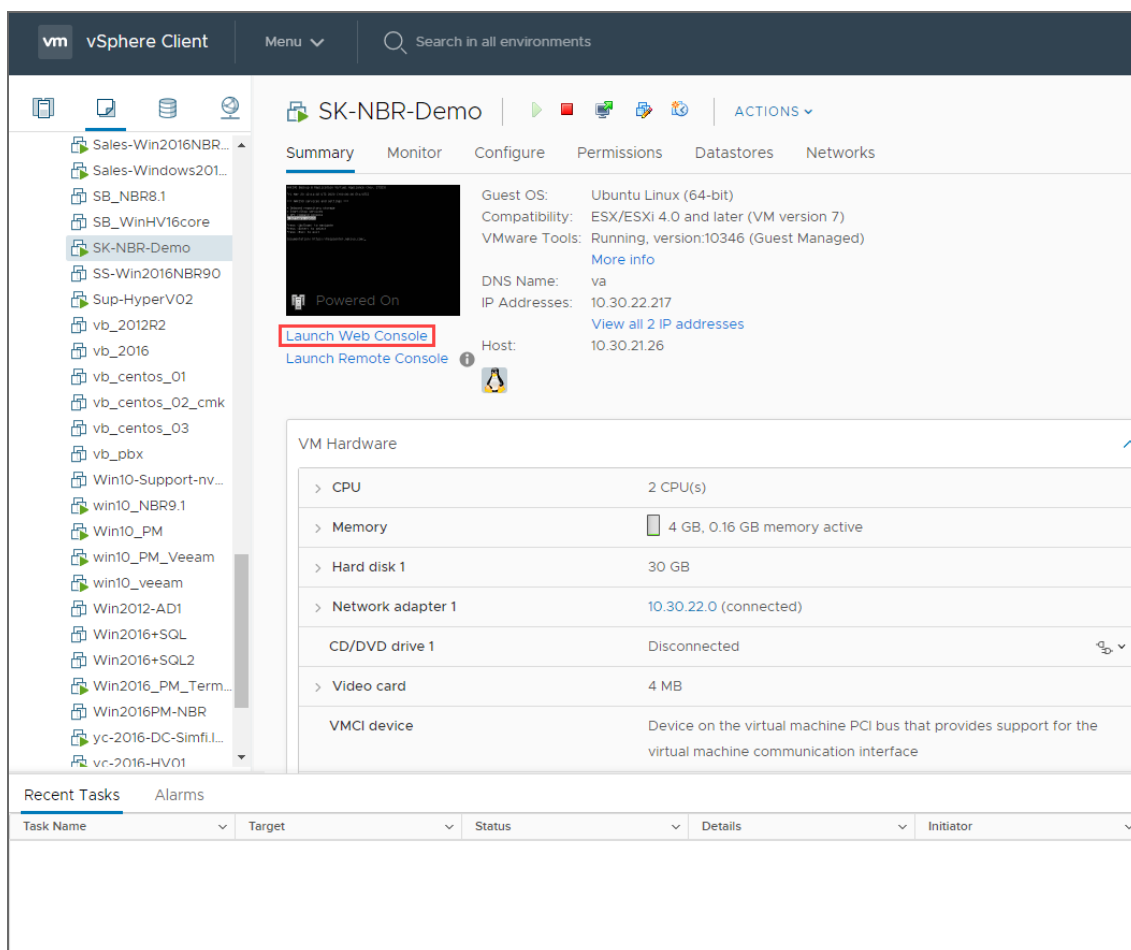
1. Using SSH client, log in to the VA that needs to be updated.



2. Download the latest VA *and Linux updater* from [here](#).
3. Change the directory to `/opt/nakivo/updates` and locate the updater.



4. Log out from the SSH client.
5. Log in to your vSphere client, navigate to your VA and click **Launch Web Console**.



6. Do one of the following depending on the NAKIVO Backup & Replication version you use:

- For the product Version 8.1 and above:

1. In the VA menu, select **Manage NAKIVO services** and press **Enter**.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 27323)
Fri Mar 20 12:54:52 UTC 2020 [+00:00:00 Etc/UTC]
Installed components: Director, Transporter

To access the Web Interface, please open https://10.30.21.129:4443 in your web browser.
You can discover this Transporter in the Web Interface under Configuration > Transporters.

* Network settings
* Security settings
* Time and time zone
* System performance
* Manage NAKIVO services
* Exit to system console

Press <Up/Down> to navigate
Press <Enter> to select

Documentation: https://helpcenter.nakivo.com/
```

2. In the menu that opens, select **Software update** and press **Enter**.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 27323)
Fri Mar 20 12:11:02 UTC 2020 [+00:00:00 Etc/UTC]
=== NAKIVO services and settings ===

* Onboard repository storage
* Start/Stop services
* APT command console
* Software update

Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/
```

3. Select the updater that you have downloaded and press **Enter**.



```
NAKIVO Backup & Replication Virtual Appliance (rev. 46186)
```

```
Tue Jan 5 12:01:40 UTC 2021 [+00:00:00 Etc/UTC]
```

```
=== Software update ===
```

```
Updates directory: /opt/nakivo/updates
```

```
Available updates:
```

```
* NAKIVO_Backup_&_Replication_v10.2.0.49807_Updater.sh
```

```
Press <Up/Down> to navigate
```

```
Press <F5> to refresh
```

```
Press <Enter> to select
```

```
Press <Del> to delete
```

```
Press <Esc> to exit
```

```
Documentation: https://helpcenter.nakivo.com/
```

4. Review the End User License Agreement. Press **Space** to go to the bottom of it. If you agree to the terms of the agreement, type **Y** and then press **Enter** to begin the update process.

machine, such as a Unix or Intel based server. A mainframe machine would be an individual mainframe computer having single or multiple processors or engines.

"Enterprise" is the environment consisting of all hardware owned or leased by Customer in the Territory.

b. LICENSE RESTRICTIONS. The following restrictions apply to certain Products. Each "NAKIVO Backup & Replication" License is limited for use per CPU - Subcapacity or per Computer - Subcapacity.

c. UNITS OF MEASUREMENT. The following units of measurement apply to certain Products.

per CPU - Full Capacity: A license is required for the total number of active, physical CPUs in each Computer upon which the Product is performing backup or replication tasks, either remotely or locally. "CPU" means a physical processor or central unit in a designated Computer containing the logic circuitry that performs the instructions of a Computer's programs and refers to the "socket" which can contain one or more processor cores.

per CPU - Subcapacity: A license is required for all active, physical CPUs upon which the Product is performing backup or replication tasks, either remotely or locally. "CPU" means a physical processor or central unit in a designated Computer containing the logic circuitry that performs the instructions of a Computer's programs and refers to the "socket" which can contain one or more processor cores.

per Computer - Full Capacity: A license is required for all active Computers (either virtual or physical) upon which the Product is performing backup or replication tasks, either remotely or locally.

per Computer - Subcapacity: A license is required for all active Computers upon which the Product is performing backup or replication tasks, either remotely or locally.

YOU AGREE THAT YOU HAVE READ THIS AGREEMENT AND INTEND TO BE BOUND, AS IF YOU HAD SIGNED THIS AGREEMENT IN WRITING. IF YOU ARE ACTING ON BEHALF OF AN ENTITY, YOU WARRANT THAT YOU HAVE THE AUTHORITY TO ACCEPT THE TERMS OF THIS AGREEMENT FOR SUCH ENTITY.

Type 'Y' to accept the license agreement and continue,

'N' to not accept the license,

'R' to review the license agreement.

Do you agree to the terms of this agreement [Y/N/R]? Y\_

- For earlier product versions:

1. In the VA menu, select **Software update** and press **Enter**.
2. Select the updater that you have downloaded and press **Enter**.
3. Review the End User License Agreement. Press **Space** to go to the bottom of it. If you agree to the terms of the agreement, type **Y** and then press **Enter** to begin the update process.

7. When the update process is complete, a message will appear to inform you about it. Exit the VA console.

8. Update all machines on which you have deployed an additional **Transporter**.

#### Note

Updating your VA with versions prior to the previous major version (for example, updating VA version 6.1 to version 9.0) is prohibited. Please update your VA to the next major version first.

# Updating on Windows

If auto-update within the NAKIVO Backup & Replication interface is not supported, follow the steps below to update the product manually:

1. Download the latest Windows updater from [here](#).
2. Make sure that no jobs or repository maintenance tasks are running in the product.  
If NAKIVO Backup & Replication is installed on a VM, create a snapshot of the VM before updating the product.
3. Run the updater on the machine on which the Director is installed, and also on all machines on which you have additionally deployed a **Transporter**.
4. Optionally, you can select the **Master password** checkbox and enter the password that will be used to generate a pre-shared key and secure the **Transporter**. This option is available only for the **Transporter**-only update.

## Notes

- The master password must adhere to the following requirements:
  - Minimal length - 5 characters.
  - Maximum length - 50 characters.
- The master password can be set and re-set manually by running the command on the machine housing the **Transporter**. Follow these steps:
  - Enter the following command `bhsvc -b P@ssword123`
  - [Restart](#) the **Transporter** service.

5. Optionally, you can select the **Transporter certificate** checkbox. This allows you to use a CA Certificate. Enter the path to the folder containing the certificate file in the field.

## Notes

- When the checkbox is not selected, NAKIVO Backup & Replication automatically installs a self-signed certificate.
- If the **Transporter Certificate** checkbox is not selected, a warning window appears prompting you to install it. Click **Continue** to proceed.

6. Click **Update**.
7. When the update is complete, click **Finish**.
8. If you have entered the new master password on step 4, do the following:
  - a. Go to **Settings > Transporters** and click on the **Transporter** you have changed the master password for.
  - b. Select **Edit**.

- c. Enter the new master password and click **Connect**.
- d. The **Certificate Acceptance** dialog box appears. Verify the certificate details, and click **Accept**.
- e. Click **Apply** to save the changes.
- f. Click on the same **Transporter** once again and select **Refresh** to refresh the **Transporter**.

# Updating on Linux

If updating on a Linux OS within the NAKIVO Backup & Replication interface is not supported, follow the steps below to update the product manually:

1. Download the latest Linux/VA updater from [here](#).
2. Upload the updater to the machine on which the **Director** is installed.

## Important

Make sure you are using the *binary transfer mode* when uploading the updater to the machine with a Linux OS. For example:

- [Upload the installer from a Windows-based machine](#)
  - Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO_Backup_Replication_vX.X.X_Updater.sh'`
3. Log in to the Linux machine and allow the execution of the updater file. For example: `chmod +x NAKIVO_Backup_Replication_vX.X.X_Updater.sh`
  4. Make sure that no jobs or repository maintenance tasks are running in the product.  
If NAKIVO Backup & Replication is installed on a VM, create a snapshot of the VM prior to updating the product.
  5. Run the updater file with root privileges. For example: `sudo ./NAKIVO_Backup_Replication_vX.X.X_Updater.sh`
  6. Review the license agreement (press **Space** to go to the next page of the agreement). If you agree to the terms of the license agreement, press “Y” and then press **Enter**.
  7. Enter the “Y” key and then press **Enter** to confirm that you wish to stop the services and begin the update process.
  8. Update all machines on which you have additionally deployed a [“Transporter” on page 97](#).

**Note**

In some rare cases, CIFS/NFS shares may remain mounted on the OS level even after detaching a repository in the NAKIVO web UI.

To avoid risks of damaging CIFS/NFS-based repositories during the update, follow the steps below:

1. Make sure there is no activity in NAKIVO.
2. Stop NAKIVO transporter services assigned to the attached backup repositories.
3. Check if any active mounts are left.
4. Run the `umount` command.
5. Run the NAKIVO update.

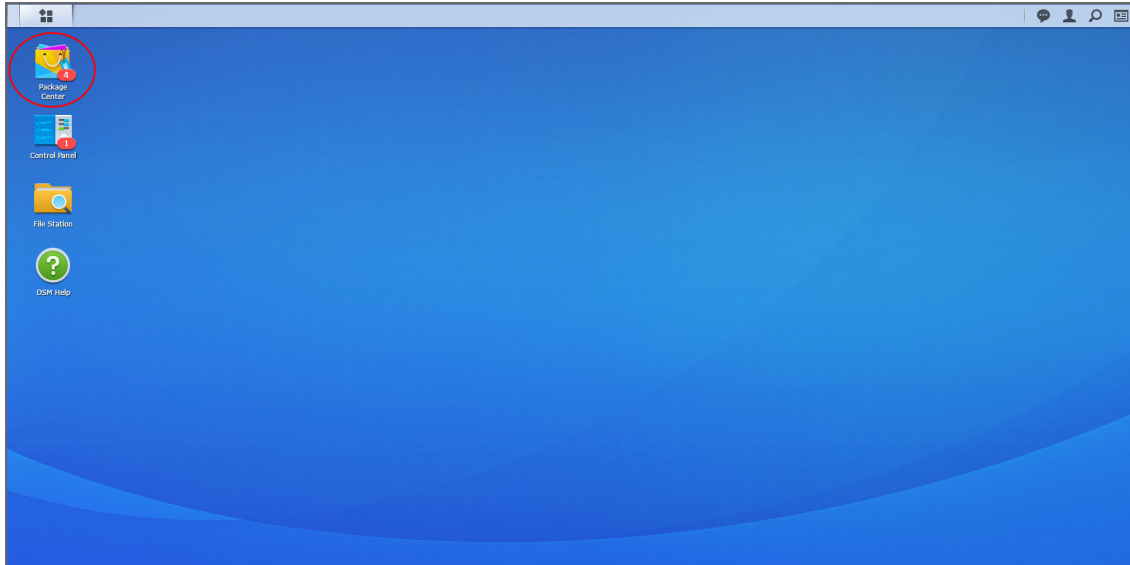
The same flow is recommended for M365 repositories.

# Updating on Synology NAS

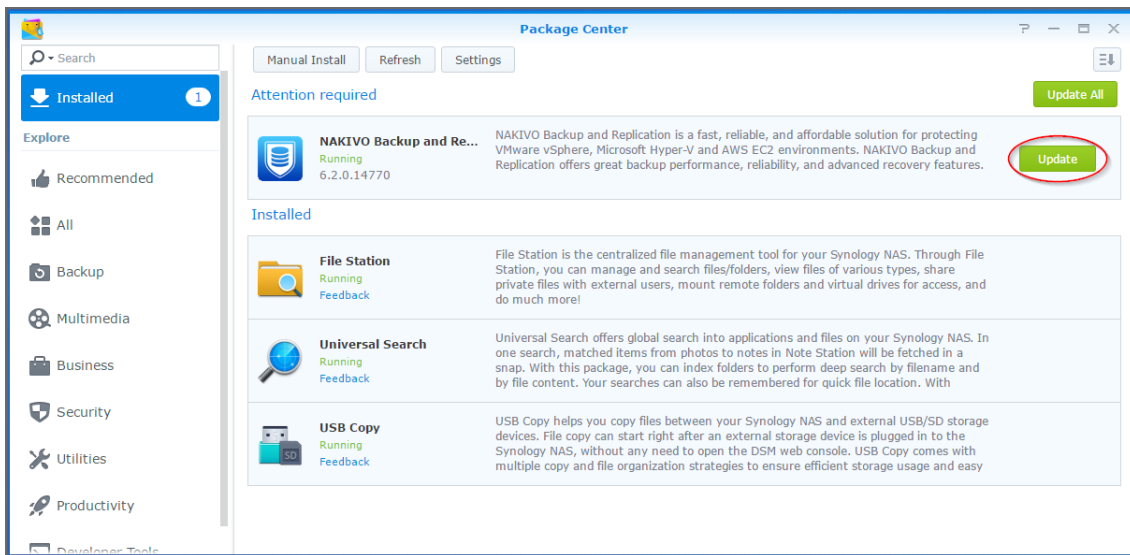
- [Updating via Synology Package Center](#)
- [Updating Manually](#)

## Updating via Synology Package Center

1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. In the Synology NAS management interface, open the **Package Center**.



3. Go to the **Installed** section.
4. If there is a new version of NAKIVO Backup & Replication available, you will see an **Update** button.



5. Click **Update**.

6. Wait until the update is complete.
7. Repeat these steps on all Synology NAS where you have also installed a **Transporter**.

**Note**

If the latest version of NAKIVO Backup & Replication is not available in the **Synology Package Center**, you may update manually by following the instructions in this [Knowledge Base](#) article.

## Updating Manually

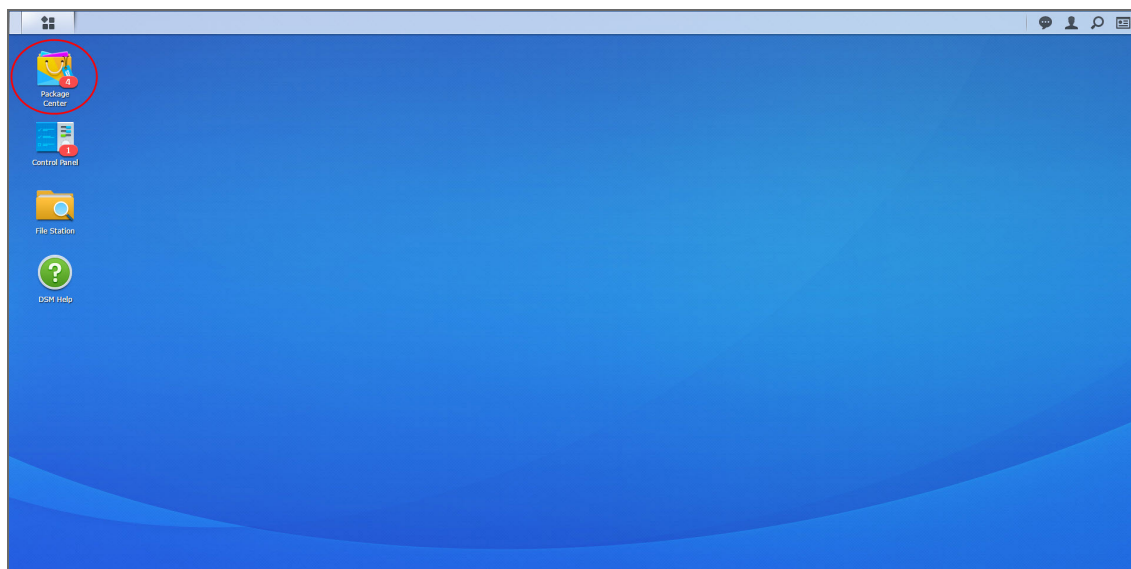
1. Download the latest Synology NAS updater from [here](#).

**Note**

Installing updates of NAKIVO Backup & Replication on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

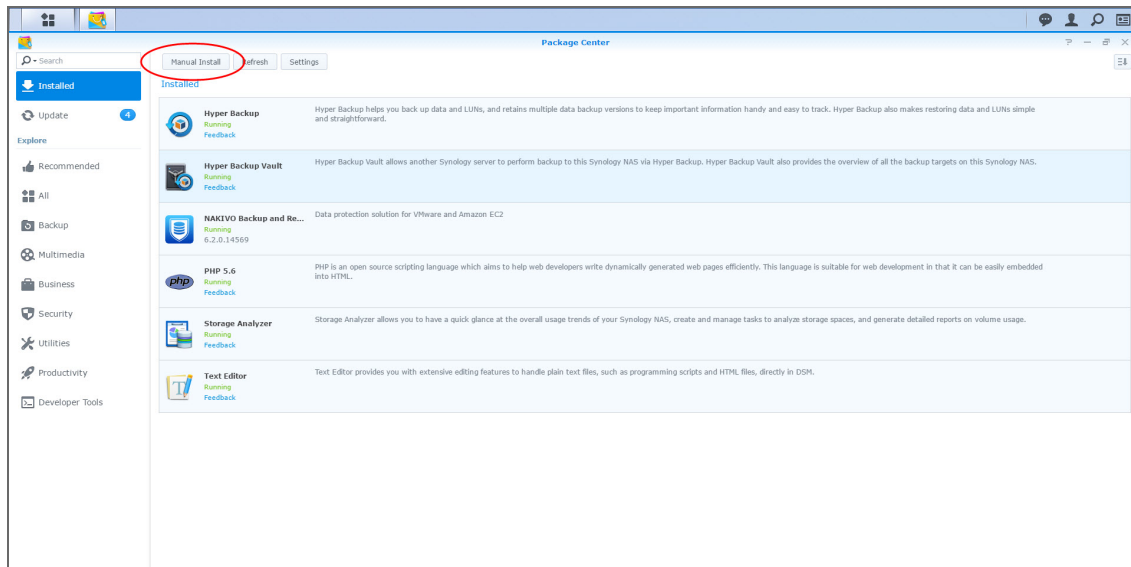
Refer to the following page to learn how to identify your Synology device CPU model:  
[How to Identify the CPU Architecture of a Synology NAS Processor](#).

2. Make sure that no jobs or repository maintenance tasks are running in the product.
3. In the Synology NAS management interface, open the **Package Center**.



4. Click **Manual Install**.





5. Click **Browse**, navigate to the Synology NAS package that you have downloaded, select it, and click **Open**.
  6. Click **Next**. the package is uploaded to your NAS.
  7. Click **Apply**.
  8. Run an appropriate updater on all machines on which you have also installed a **Transporter**.
- Now, NAKIVO Backup & Replication has been updated.

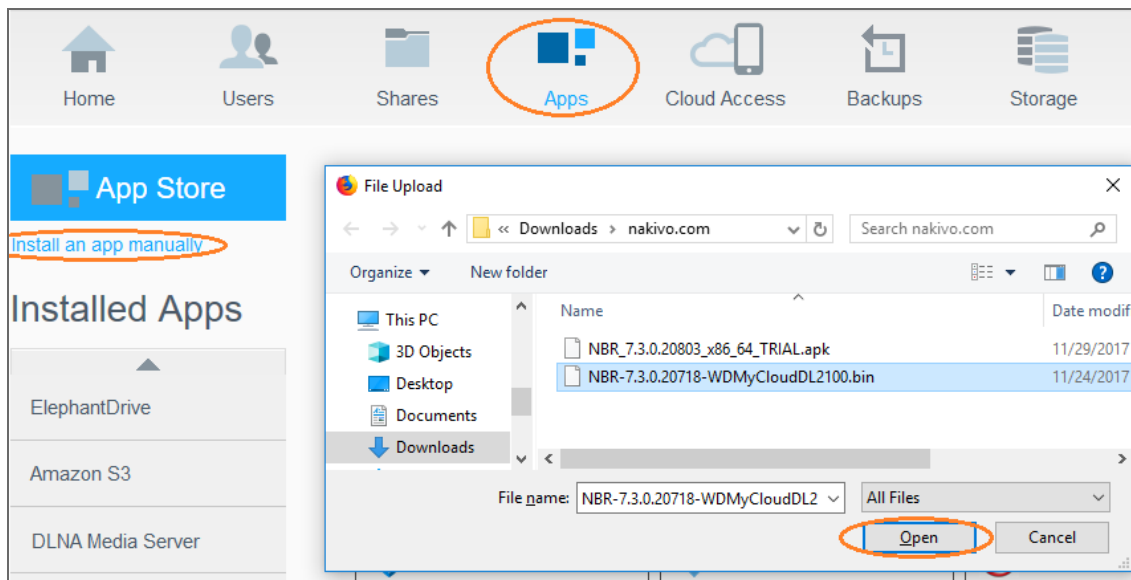
# Updating on Western Digital NAS

Prior to updating NAKIVO Backup & Replication on Western Digital MyCloud NAS, make sure the following requirements have been met:

- You have access to the Western Digital NAS MyCloud Dashboard.
- NAKIVO Backup & Replication installer is available for your Western Digital NAS.

Please follow the steps below to update NAKIVO Backup & Replication on a Western Digital MyCloud NAS device:

1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. In the **My Cloud** Dashboard, click **Apps**. The list of installed NAS applications opens on the left side of the page.
3. Above the list of NAS installed applications, click **Install an app manually**. The **File Upload** dialog opens.
4. In the **File Upload** dialog, navigate to your copy of the NAKIVO Backup & Replication installer for Western Digital NAS and click **Open**. The update progress bar opens.



5. Once the update has successfully finished, a dialog box opens with a message including said information. Click **OK** to close the dialog box.

## Updating on Amazon EC2

The main installation of NAKIVO Backup & Replication (**Director** and **Transporter**) must be updated the way it is done on [Linux](#).

### Notes

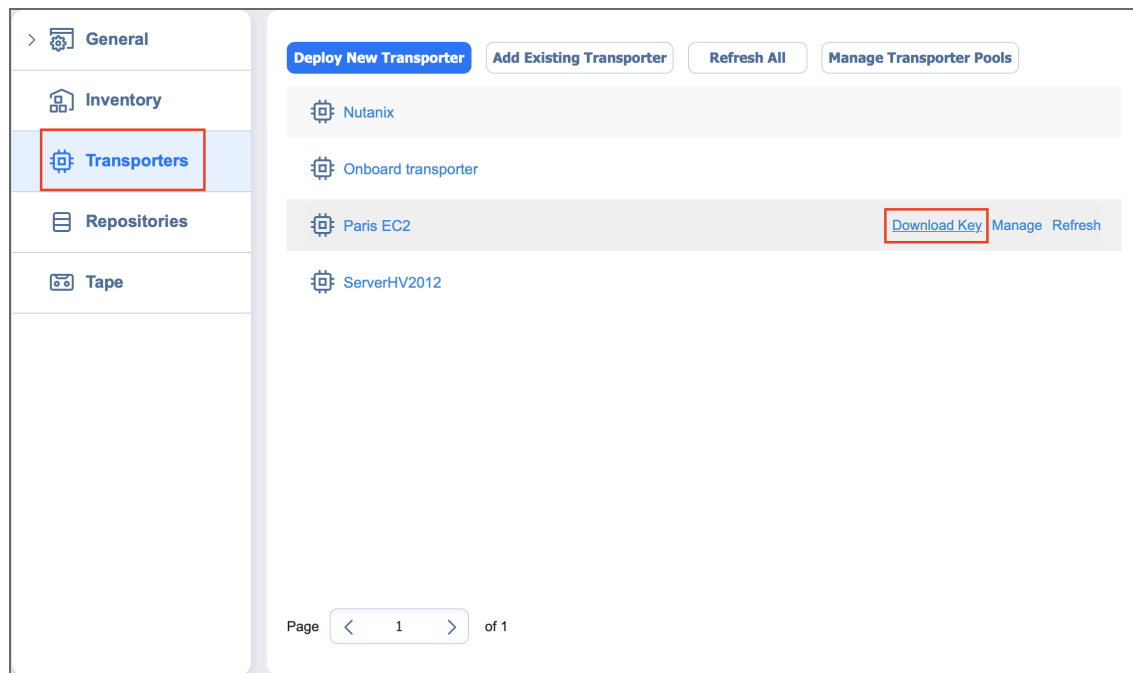
- You have to apply the **-e** argument for executing the installer, in order to avoid changing the Amazon EC2 **Transporter** with the regular Linux **Transporter**. Refer to “[Installing on Linux](#)” on [page 217](#) for a description of the available arguments.
- Only the main installation of NAKIVO Backup & Replication needs to be updated manually. **Transporters** installed on Amazon EC2 instances are updated automatically.

# Connecting to Amazon EC2 from Windows

You can use the following free tools to connect to your Amazon EC2 instance:

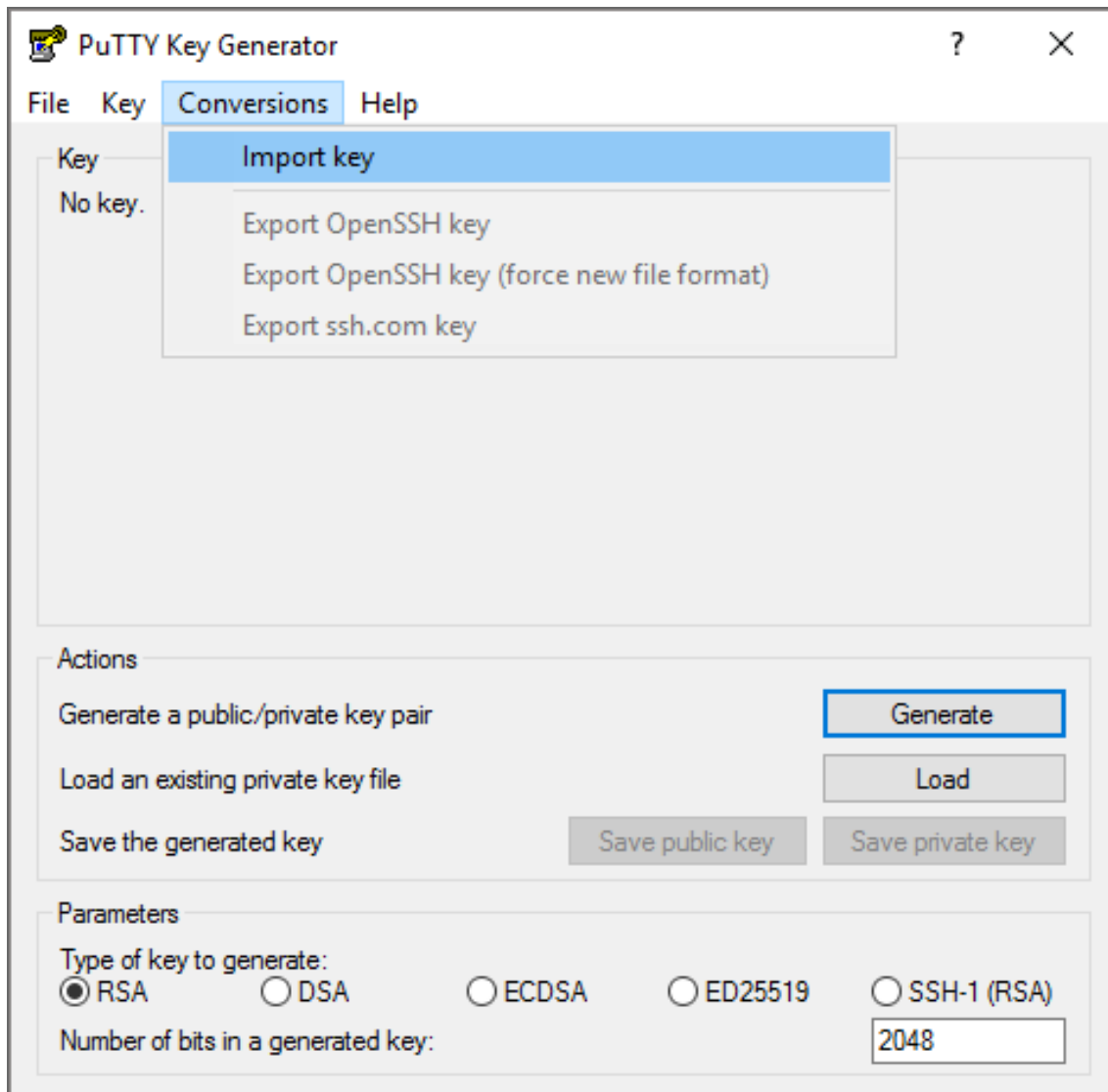
- [WinSCP](#) to upload the installer file.
- [PuTTYgen tool](#) to convert the private key.
- [PuTTY tool](#) to connect to an Amazon instance securely.

1. Log in to NAKIVO Backup & Replication.
2. Go to **Settings > Transporters**.
3. Download the keys of your Amazon instance.

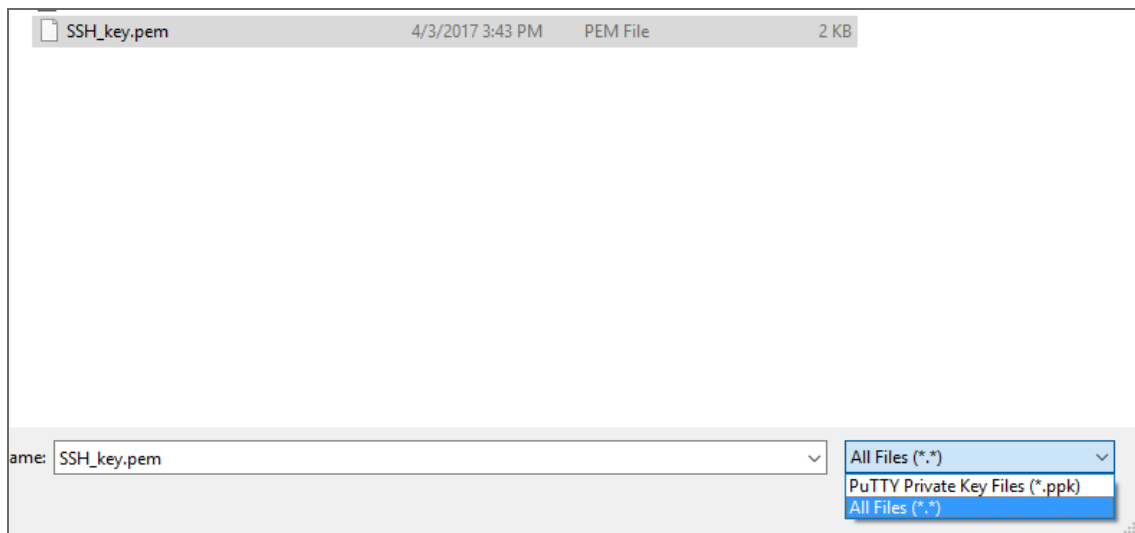


4. Click on the **Transporter** to view its details. Copy or remember the IP-address/hostname of the Amazon instance.
5. Unzip the folder with the key.
6. Convert the key using PuTTYgen:

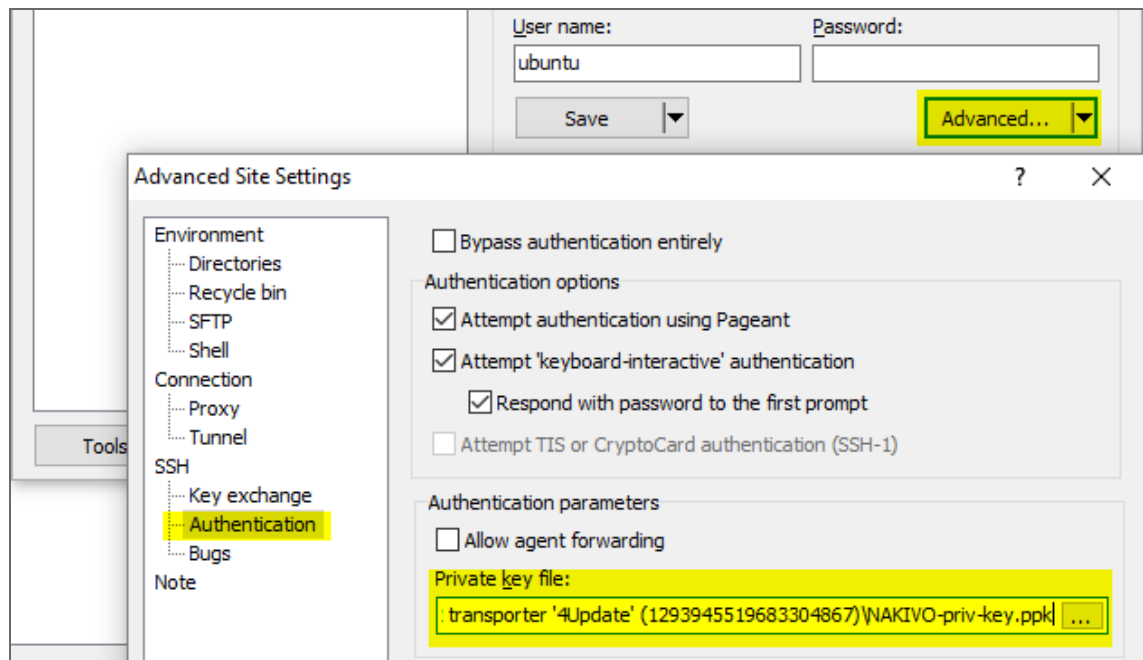
1. In PuTTYgen menu, go to *Conversions > Import*.



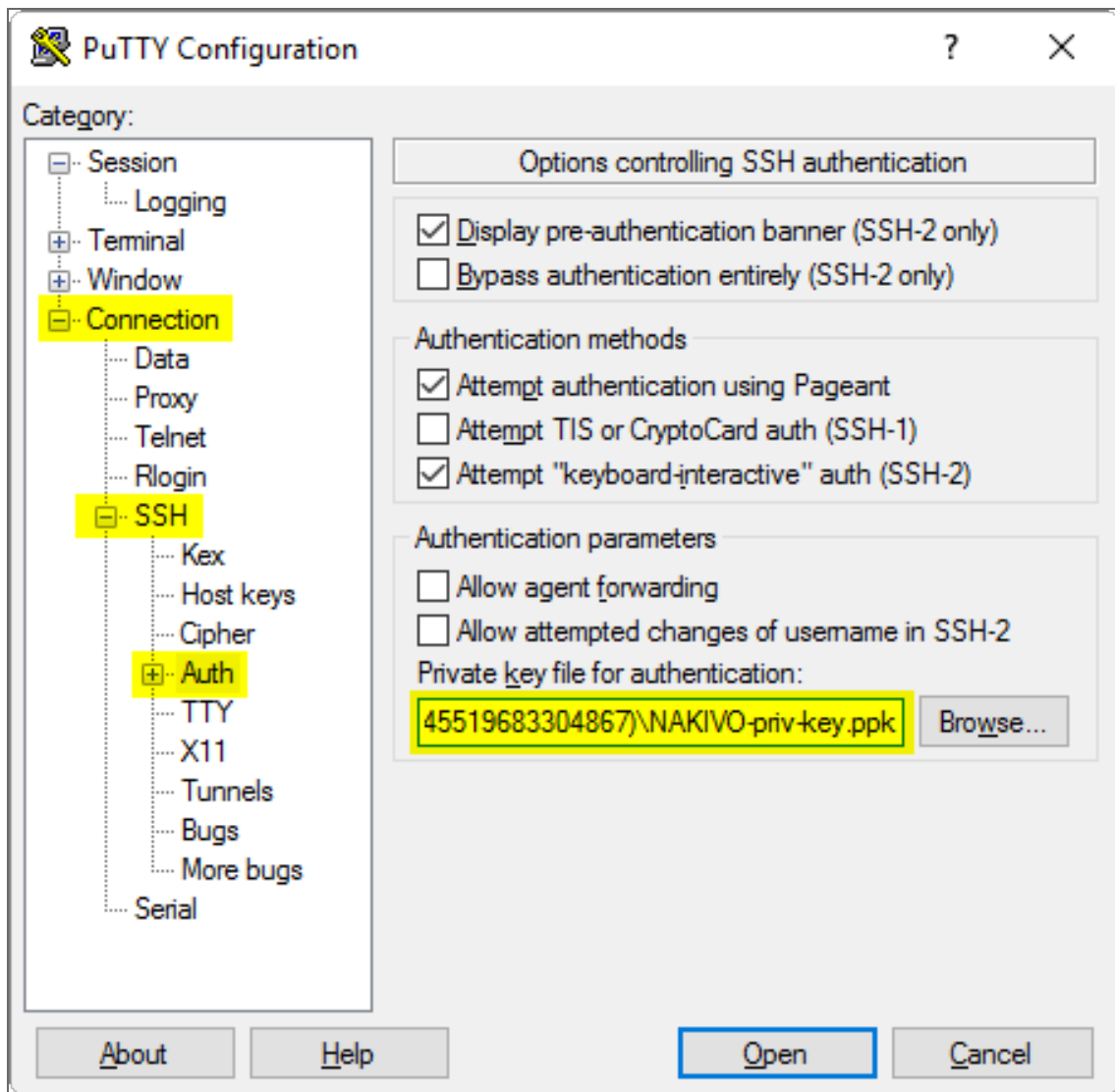
2. Locate the `SSH_key.pem` you just downloaded and unzipped. If you don't see it in the **Open...** dialogue box, change the file type to **All files**.



3. Click on **Save private key**. If PuTTYgen asks you to save the key without a passphrase, click **Yes**.
7. Open WinSCP.
8. Create a new session:
  - a. Add the hostname or IP address of your Amazon instance you received on step 4 into the **Host Name** box.
  - b. In the **Username** box, enter `nkvuser`.
  - c. Leave the **Password** box empty.
  - d. Add the private key to WinSCP:
    1. Click the **Advanced...** button.
    2. The **Advanced Site Settings** dialog box opens. Go to *SSH > Authentication > Private key file:* and select the key file you generated on step 6.



3. Click **OK**.
- e. Click **Login**.
- f. Upload the updater file.
- g. Open PuTTY.
- h. Enter the IP-address or hostname of the Amazon EC2 instance.
- i. Go to *Connection > SSH > Auth* and add the private key in *Private key file for authentication:* box.



- j. Click **Open**.
  - k. In the command line prompt that opens: log in to the Amazon EC2 instance:
    1. For **login**, enter `nkvuser`.
    2. For **password**, leave a blank line.
9. Update NAKIVO Backup & Replication following the [instructions](#).



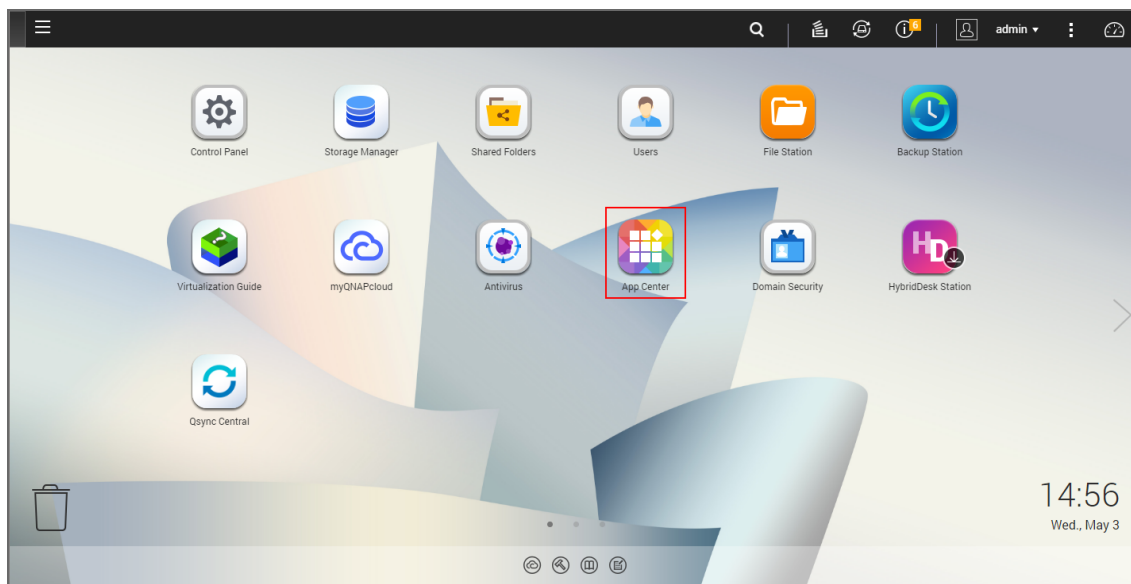
# Updating on QNAP NAS

You can update NAKIVO Backup & Replication via QNAP AppCenter or manually. Refer to the following subtopics for details:

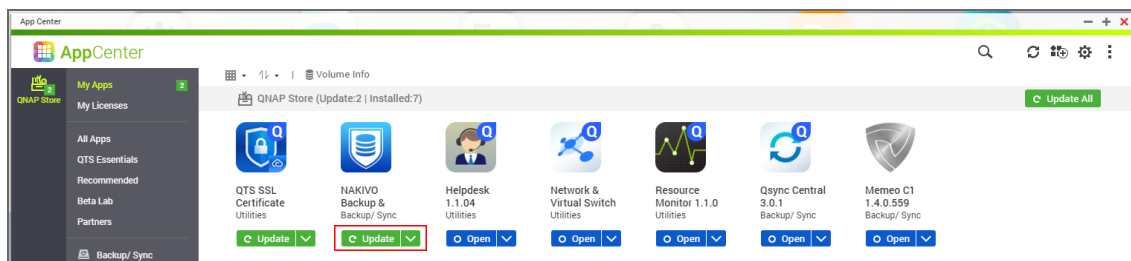
- [Updating via QNAP AppCenter](#)
- [Updating Manually](#)

## Updating via QNAP AppCenter

1. Open the QNAP Desktop in your browser by entering the IP address of your QNAP NAS.
2. Make sure that no jobs or repository maintenance tasks are running in the product.
3. Go to **App Center**.



4. Select the *Backup/Sync* category and find NAKIVO Backup & Replication. Alternatively, use the search box at the top of the App Center window: click on the magnifier icon and enter "Nakivo".
5. If the new version of NAKIVO Backup & Replication is available in the QNAP App Center, you will see a green **Update** button.



6. Click the **Update** button and wait till update finishes.

# Updating Manually

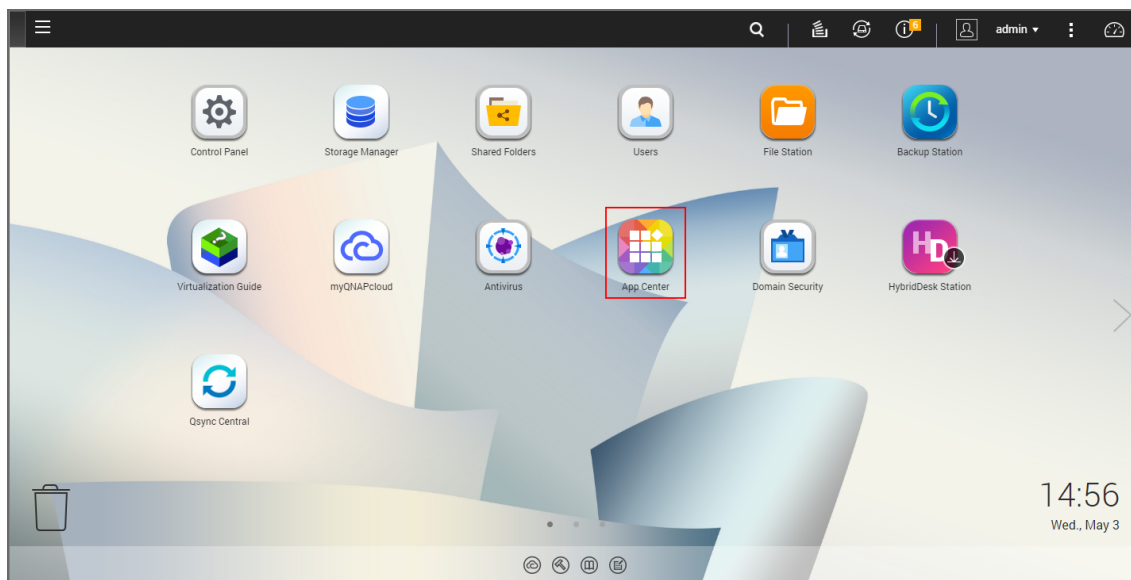
1. Download the update package from [here](#).

## Note

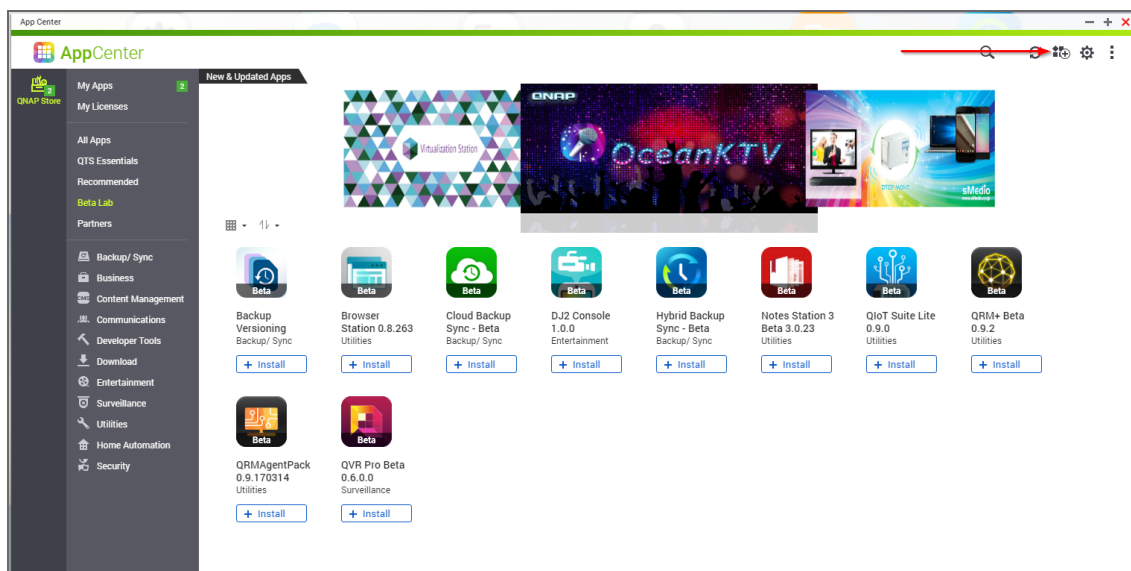
Installing updates of NAKIVO Backup & Replication on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

Refer to the following page to learn how to identify your QNAP device CPU model: [How to Identify the CPU Architecture of a QNAP NAS Processor](#).

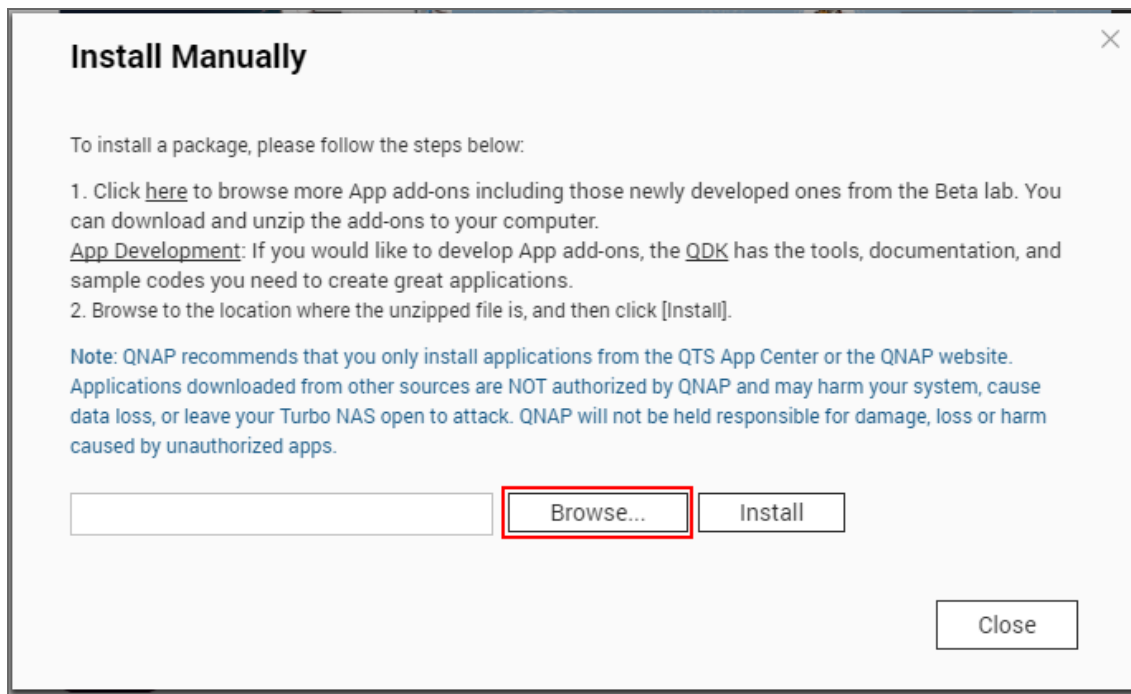
2. Open the QNAP Desktop in your browser by entering the IP address of your QNAP NAS.
3. Go to **App Center**.



4. Click the **Install Manually** icon.



5. Click **Browse**. In the window appears, locate the installer (.appkg file) on your computer.



6. Click **Install**.
7. Wait until the update process is finished.

# Updating on ASUSTOR NAS

- [Updating on ASUSTOR NAS Manually](#)
- [Updating on ASUSTOR NAS via App Central](#)

## Updating on ASUSTOR NAS Manually

Prior to updating NAKIVO Backup & Replication on ASUSTOR NAS manually, make sure the following requirements are met:

- You have access to the ASUSTOR NAS.
- NAKIVO Backup & Replication installer is available for your ASUSTOR NAS.

### Note

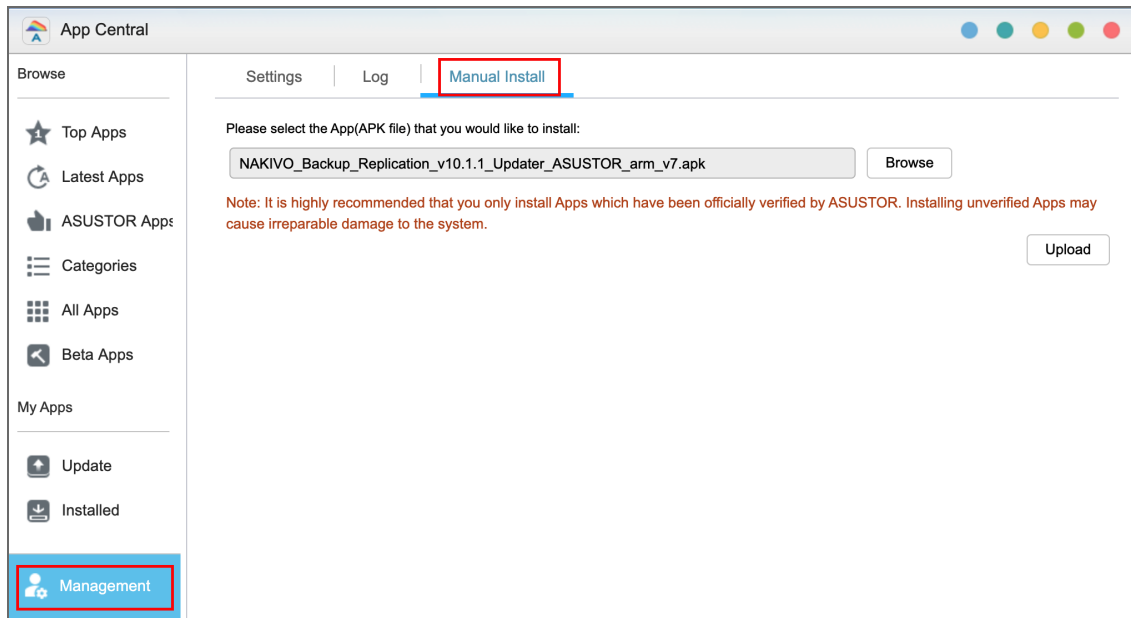
Installing updates of NAKIVO Backup & Replication on your NAS-based backup appliance requires accurate knowledge of the hardware system information.

Refer to the following page to learn how to identify your ASUSTOR device CPU model:

[How to Identify the CPU Architecture of an ASUSTOR NAS Processor.](#)

Follow the steps below to update NAKIVO Backup & Replication on ASUSTOR NAS manually:

1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. Open the **App Central** from the ASUSTOR NAS **Desktop**.
3. Click **Management** in the bottom left corner and click **Manual Install**.
4. The **Manual Install** pane opens to the right of the **App Central**. Click **Browse**.
5. The **Open** dialog box opens. Locate your copy of NAKIVO Backup & Replication installer for ASUSTOR NAS and click the **Open** button.
6. The **Open** dialog closes, and the **Upload** button becomes enabled. Click the **Upload** button.
7. When the upload finishes, the **About This App** dialog opens. If you are sure the requirements are met, click the **Next** button.
8. The **About This App** dialog opens a message asking you to review the summary of the NAKIVO Backup & Replication update. Select the checkbox **I understand the risks associated with installing unverified Apps** and click **Install**.
9. The **About This App** dialog closes, and the **Installed** pane of the **App Central** opens.
10. Wait until the update of NAKIVO Backup & Replication is complete.



## Updating on ASUSTOR NAS via App Central

Follow the steps below to update NAKIVO Backup & Replication on ASUSTOR NAS via App Central:

1. Open the **App Central** from the ASUSTOR NAS **Desktop**.
2. In the **Browse** menu to the left, click **All Apps**. The list of applications available in **the App Central** opens in the right pane.
3. In the search box in the upper right corner of the pane, enter "Nakivo". Installations of the NAKIVO Backup & Replication application that are available at App Central are now displayed.
4. Click the **Update** button below the required NAKIVO Backup & Replication application to start uploading the update.
5. When the update is uploaded successfully, the **About This App** dialog opens. Click the **Update** button if you are sure that all the requirements are met.
6. The **About This App** dialog closes, and the **Installed** pane of the **App Central** opens. Wait until the update of the NAKIVO Backup & Replication is completed.

# Updating on NETGEAR ReadyNAS

- [Updating on NETGEAR ReadyNAS Manually](#)
- [Updating on NETGEAR ReadyNAS via Available Apps](#)

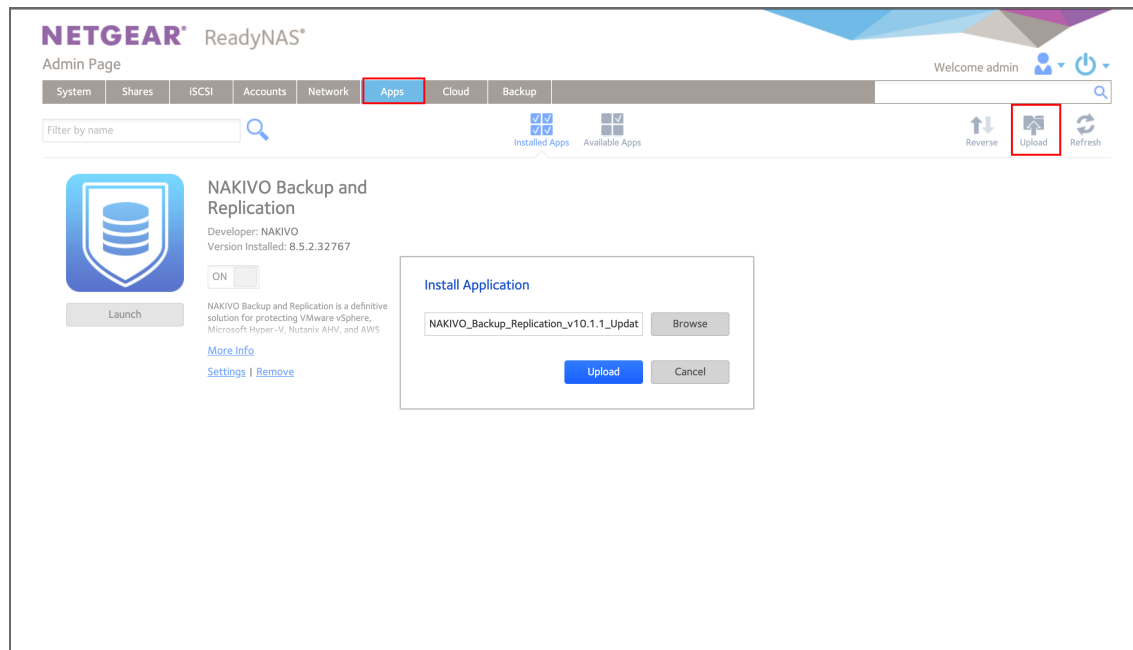
## Updating on NETGEAR ReadyNAS Manually

Prior to updating NAKIVO Backup & Replication on NETGEAR ReadyNAS manually, make sure the following requirements have been met:

- You have access to the NETGEAR ReadyNAS.
- NAKIVO Backup & Replication update is available for your NETGEAR ReadyNAS.

Follow the steps below to update NAKIVO Backup & Replication on NETGEAR ReadyNAS manually:

1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. Open the NETGEAR ReadyNAS **Admin Page** in your browser by entering the IP address of your NAS.
3. Go to **Apps** and click **Upload**.
4. The **Install Application** dialog box opens. Click **Browse**.
5. In the dialog box that opens, locate the downloaded installer (.deb file) and then click **Upload**.
6. Wait until the update is completed.



## Updating on NETGEAR ReadyNAS via Available Apps

### Important

This method is not possible for ReadyNAS OS 6.10.10. To use this method of updating NAKIVO Backup & Replication, you need to use or downgrade to ReadyNAS OS 6.10.9.

Prior to updating NAKIVO Backup & Replication on NETGEAR ReadyNAS via Available Apps, make sure that you have access to NETGEAR ReadyNAS.

Follow the steps below to update NAKIVO Backup & Replication on NETGEAR ReadyNAS via Available Apps:

1. Open the NETGEAR ReadyNAS **Admin Page** in your browser by entering the IP address of your NAS.
2. Go to **Apps > Available Apps**.
3. Find **NAKIVO Backup & Replication** in the list of available applications. Alternatively, enter NAKIVO to the filtering box in the upper left corner of the **Admin Page**.
4. If a new version of NAKIVO Backup & Replication is available in the NETGEAR **Available Apps**, the **Update** button will be available below the application item. Click the **Update** button.
5. Wait until the update is complete.

# Updating on Generic ARM-Based Devices

If [auto updating of NAKIVO Backup & Replication](#) is not supported, follow the steps below to update the product on a Generic ARM-based device manually:

1. Download the latest Generic ARM-based NAS updater from [here](#).

## Note

Installing updates of NAKIVO Backup & Replication on your ARM-based backup appliance requires accurate knowledge of the hardware system information.

Refer to the following page to learn how to identify your ARM-based device CPU model: [How to Identify the CPU Architecture of a Generic ARM-Based Device](#).

2. Upload the updater to the machine on which the **Director** is installed.

## Important

Make sure you are using the *binary transfer mode* when uploading the updater to the machine with a Linux OS. For example:

- [Upload the installer from a Windows-based machine](#)
- Upload the product from a Linux-based machine: run the following command: `wget 'server_ip/shared/NAKIVO_Backup_Replication_vX.X.X_Updater.sh'`

3. Log in to the Generic ARM-based NAS machine and allow the execution of the updater file. For example: `chmod +x NAKIVO_Backup_Replication_vX.X.X_Updater.sh`
4. Make sure that no jobs or repository maintenance tasks are running in the product.  
If NAKIVO Backup & Replication is installed on a VM, create a snapshot of the VM prior to updating the product.
5. Execute the updater file with root privileges. For example: `sudo ./NAKIVO_Backup_Replication_vX.X.X_Updater.sh`
6. Review the license agreement (press **Space** to go to the next page of the agreement). If you agree to the terms of the license agreement, press “Y” and then press **Enter**.
7. Press the “Y” key and then press **Enter** to confirm that you wish to stop the services and begin the update process.
8. Update all machines on which you have additionally deployed a [Transporter](#).

# Updating on TrueNAS

Prerequisites:

- You are logged in to the TrueNAS system with the TrueNAS GUI.
- The **Shell** button is enabled in the interface.



Follow the steps below to update NAKIVO Backup & Replication on your TrueNAS system:

1. Make sure that no jobs or repository maintenance tasks are running in the product.
2. Navigate to the **Jails** page of the TrueNAS GUI and click the jail of the NAKIVO Backup & Replication plugin to select it.
3. Click the **Shell** button to open a web shell.
4. In the web shell prompt, download the latest Virtual Appliance and Linux updater from the [NAKIVO Backup & Replication Update](#) page with the `curl` command. For example:

```
curl -O https://d96i82q710b04.cloudfront.net/res/product/NAKIVO_
Backup_Replication_vX.X.X.XXXXX_Updater.sh
```

5. Change the updater file permission with the `chmod` command:

```
chmod +x NAKIVO_Backup_&_Replication_vX.X.X.XXXXX_Updater.sh
```

6. Run the updater in silent mode:

```
./NAKIVO_Backup_&_Replication_vX.X.X.XXXXX_Updater.sh -y -u --eula-
accept
```

# Uninstalling NAKIVO Backup & Replication

- [Uninstalling on Windows](#)
- [Uninstalling on Linux or Generic ARM-based NAS](#)
  - [Uninstalling Director and Onboard transporter on Linux or Generic ARM-Based NAS](#)
  - [Uninstalling Transporter on Linux or Generic ARM-Based NAS](#)
- [Uninstalling on Synology NAS](#)
- [Uninstalling on Western Digital NAS](#)
- [Uninstalling on QNAP NAS](#)
- [Uninstalling on ASUSTOR NAS](#)
- [Uninstalling NETGEAR ReadyNAS](#)
- [Terminating on Amazon EC2](#)
- [Uninstalling on TrueNAS](#)

## Uninstalling on Windows

To uninstall NAKIVO Backup & Replication, run the uninstaller:

1. Go to **Start** -> **Control Panel** and run **Programs and Features**.
2. Select **NAKIVO Backup & Replication** and click **Uninstall**.
3. In the **NAKIVO Backup & Replication Uninstallation** wizard, click **Uninstall**.
4. Click **Close** when the uninstallation process is completed.

## Uninstalling on Linux or Generic ARM-based NAS

Refer to the sections below to learn how to uninstall NAKIVO Backup & Replication on a Linux OS or a generic ARM-based NAS.

### Uninstalling Director and Onboard Transporter on Linux or Generic ARM-based NAS

To uninstall the **Director** and Onboard **Transporter**, which is installed with the **Director** by default, follow the steps below:

1. Run the "uninstall" script which is located in the **Director** folder inside the product installation folder. If the product is installed in the default location, run: `/opt/nakivo/director/uninstall`
2. Enter "U" and then press **Enter** to confirm uninstalling the application.

### Uninstalling Transporter on Linux or Generic ARM-based NAS

To uninstall the Transporter, follow the steps below:

1. Run the "uninstall" script which is located in the transporter folder inside the product installation folder. If the product is installed in the default location, run: /opt/nakivo/transporter/uninstall
2. Enter "U" and then press **Enter** to confirm uninstalling the application.

## Uninstalling on Synology NAS

Follow the steps below to uninstall NAKIVO Backup & Replication on a Synology NAS:

1. In the Synology NAS management interface, open the **Package Center**.
2. Click NAKIVO Backup & Replication.
3. Choose **Uninstall** from the **Actions** list.
4. Click **OK** in the message box that opens to confirm that you wish to uninstall the application.

When the uninstallation process is completed, NAKIVO Backup & Replication will be removed from the list of installed applications.

## Uninstalling on Western Digital NAS

Follow the steps below to uninstall NAKIVO Backup & Replication on a Western Digital NAS:

1. Open the NAS My Cloud Dashboard and click **Apps**.
2. In the **Installed Apps** list, select NAKIVO Backup & Replication.
3. The NAKIVO Backup & Replication item opens to the right of the installed applications list. Click the **Uninstall** button.
4. The **Uninstall NAKIVO Backup and Replication** dialog opens. Click **OK** to confirm that you wish to uninstall the application and delete all application data and settings.
5. The **Updating** progress bar opens. Wait until the uninstallation completes.

When the uninstallation process is completed, NAKIVO Backup & Replication will be removed from the list of installed applications.

## Uninstalling on QNAP NAS

Follow the steps below to uninstall NAKIVO Backup & Replication on a QNAP NAS:

1. Open the QNAP NAS Desktop and click **App Center**.
2. The **App Center** dialog opens. In the **My Apps** list, locate the NAKIVO Backup & Replication application and open the list of applicable actions by clicking the drop-down button.
3. In the list of applicable actions, click **Remove**.
4. In the dialog that opens, click **OK** to confirm removing the application and application-relevant user data.
5. Wait until the uninstallation is complete.

When the uninstallation process is completed, NAKIVO Backup & Replication will be removed from the list of installed applications.

## Uninstalling on ASUSTOR NAS

Follow the steps below to uninstall NAKIVO Backup & Replication on a QNAP NAS:

1. Open the ASUSTOR NAS Desktop and click **App Central**.
2. In the list of installed applications, locate NAKIVO Backup & Replication, select it and then click the **Remove** button.
3. In the dialog that opens, click **OK** to confirm that you wish to remove the application.
4. The **Removing** progress bar opens. Wait until the uninstallation is completed.

When the uninstallation process is completed, NAKIVO Backup & Replication will be removed from the list of installed applications.

## Uninstalling on NETGEAR ReadyNAS

Follow the steps below to uninstall NAKIVO Backup & Replication on NETGEAR ReadyNAS:

1. Open the NETGEAR ReadyNAS **Admin Page** and go to **Apps > Installed Apps**.
2. Locate **NAKIVO Backup & Replication** in the list of available applications. Alternatively, enter NAKIVO to the filtering box in the upper left corner of the **Admin Page**.
3. Click the **Remove** button below the application item.
4. The **Confirm Deletion** dialog box opens. Click **Yes** to confirm that you wish to uninstall NAKIVO Backup & Replication on NETGEAR ReadyNAS.
5. Wait until the uninstallation is completed.

When the uninstallation process is completed, NAKIVO Backup & Replication will be removed from the list of installed applications.

## Terminating on Amazon EC2

Follow the steps below to terminate NAKIVO Backup & Replication that is launched as an Amazon EC2 instance:

1. Open AWS Management Console and go to **EC2 Dashboard**.
2. In the **Instances** menu, click **Instances**.
3. In the list of instances, locate the necessary NAKIVO Backup & Replication instance and select it.
4. In the **Actions** menu, go to **Instance State** and click **Terminate**.
5. In the **Terminate Instances** dialog, click **Yes, Terminate** to confirm that you wish to terminate your instance of NAKIVO Backup & Replication.
6. Wait until the instance is terminated.

In about 60 minutes, the terminated NAKIVO Backup & Replication instance will be removed from the list of Amazon EC2 instances.

## Uninstalling on TrueNAS

Uninstalling a plugin deletes the associated TrueNAS jail because it is no longer required. Before uninstalling NAKIVO Backup & Replication, make sure that there is no data or configuration in the jail that needs to be saved.

Follow the steps below to uninstall NAKIVO Backup & Replication on a TrueNAS:

1. Log in to the TrueNAS system using the TrueNAS GUI.
2. In the left pane of the TrueNAS GUI, click **Plugins -> Installed**.
3. A list of installed plugins opens. For the desired NAKIVO plugin, click the **Options** button and then **Delete**.
4. The **Delete** dialog opens asking to confirm the operation. Click **Delete**.

When the uninstall process is completed, NAKIVO Backup & Replication will be removed from the list of installed plugins.

# Getting Started

When deployed, NAKIVO Backup & Replication is ready for use. The topics below will provide you with information on how to start working with the application.

- [“Logging in to NAKIVO Backup & Replication” on page 287](#)
- [“First Steps with NAKIVO Backup & Replication” on page 294](#)
- [“Web Interface Components” on page 297](#)
- [“Managing Jobs and Activities” on page 307](#)

# Logging in to NAKIVO Backup & Replication

- [Getting to the Login Page](#)
- [Creating a User Account](#)
- [Resetting Password](#)
- [Default Password in Amazon EC2](#)
- [Passing Verification](#)

## Getting to the Login Page

To go to the NAKIVO Backup & Replication login page, open the following URL in your web browser: `https://machine_IP_or_DNS:4443`.

### Note

If you selected a custom HTTPS port during installation, replace `4443` with the custom value.

## Creating a User Account

When you open the NAKIVO Backup & Replication login page for the first time, you are prompted to create a new user account. This user account is the admin account to be used to access your instance of NAKIVO Backup & Replication. Fill out the fields in the form:

1. **Name:** Provide your real name.
2. **Username:** Enter an admin username to log in to NAKIVO Backup & Replication.
3. **Email:** Provide an email.
4. **Password:** Enter a password.
5. Optionally, you can select **Remember me** to save your credentials.
6. Click **CREATE ACCOUNT**.

NAKIVO®  
Backup & Replication

John Smith ✓

admin ✓

admin@nakivo.com ✓

..... ✓

Remember me

CREATE ACCOUNT

#### Note

If NAKIVO Backup & Replication is deployed in an Amazon EC2 instance, you will first be prompted to enter the Amazon EC2 instance ID.

NAKIVO Backup & Replication opens in your browser displaying the configuration wizard. Refer to [First Steps with NAKIVO Backup & Replication](#) to learn how to start using NAKIVO Backup & Replication.

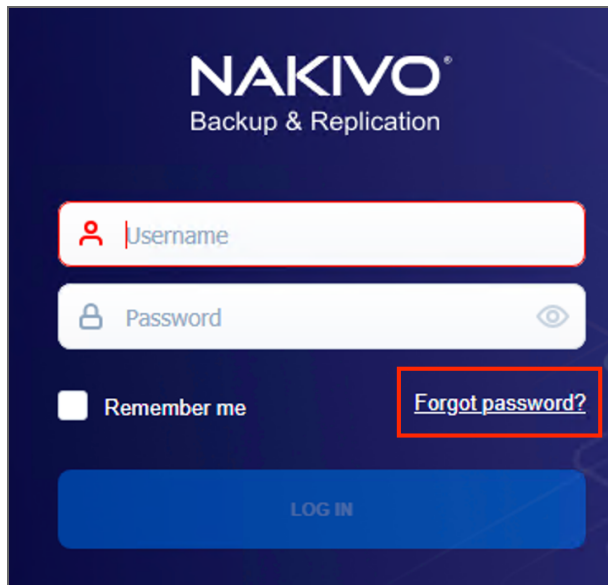
To log out, click **Logout** in the bottom left corner.

## Resetting Password

If you forget the password used to log in to NAKIVO Backup & Replication, you can restore it by following the steps below:

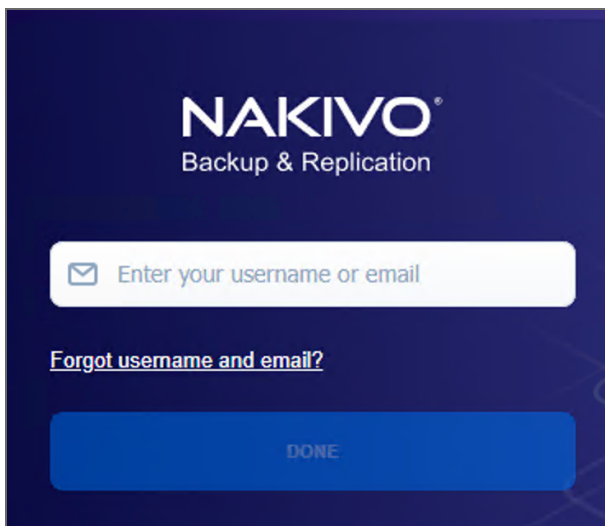
1. Go to NAKIVO Backup & Replication login page.
2. Click the **Forgot password** link.





3. Do one of the following:

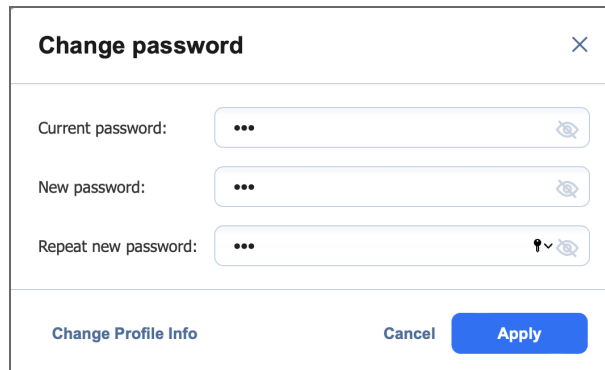
- If you have set up [email settings](#) in NAKIVO Backup & Replication, enter your email address and click **Done**.



A temporary password, which is a security string, is sent to your inbox. Enter this password the next time you log in to your NAKIVO Backup & Replication instance. Once you are logged in, it's recommended that you change the temporary password for your user account. To change the temporary password:

- a. Click **Logout** in the bottom left corner.
- b. Select **Profile**.
- c. Click **Change password**.
- d. In the dialog box that opens, fill out the following fields:
  - **Current password**: Enter the temporary password that you received to your inbox.
  - **New password**: Enter a new password.

- **Repeat new password:** Enter the new password again.
- e. Click **Change**.



The screenshot shows a 'Change password' dialog box with the following elements:

- Title: Change password
- Fields:
  - Current password: [password field]
  - New password: [password field]
  - Repeat new password: [password field]
- Buttons: Change Profile Info, Cancel, Apply

You can also change your temporary password in **Settings>General>Users and Roles**

- If you have not set up email settings in NAKIVO Backup & Replication:
  - a. Enter your username and click **Done**.
  - b. Go to the product installation folder and locate the "forgot\_password.txt" file.

**Important**

For security reasons, only a root user (Linux) or a member of the Administrators group (Windows) is allowed to access the installation folder and the "forgot\_password.txt" file.

- c. Paste the security string from the file in the appropriate field.
- d. Click **Done**.

### Notes

- If you are using a Virtual Appliance (VA), go to the VA console, then go to the command line and enter: `cat /opt/nakivo/director/forgot_password.txt` The security string will be displayed on the screen. You can copy and paste it into the web interface.
- For Windows OS, you can find `forgot_password.txt` file in the following default installation folder: `C:\Program Files\NAKIVO Backup & Replication`. Please note that if you changed the installation path, the file will be located in the folder you specified.
- If you are using a NAS, open an SSH connection to your device and read the `forgot_password.txt` file in the following folders:
  - For ASUSTOR NAS: `/usr/local/AppCentral/NBR`
  - For NETGEAR NAS: `/apps/nbr`
  - For QNAP NAS: `/share/CACHEDEV1_DATA/.qpkg/NBR`
  - For Synology NAS: `/volume1/@appstore/NBR`
  - For Western Digital NAS: `/mnt/HD/HD_a2/Nas_Prog/NBR`
- To learn how to open an SSH connection to your NAS device and read text files, refer to the NAS vendor documentation.

## Default Password in Amazon EC2

If you have deployed NAKIVO Backup & Replication as an Amazon machine image in Amazon EC2, use the following default credentials to log in:

- **Username:** admin
- **Password:** The password is the ID of the NAKIVO Backup & Replication instance in Amazon EC2.

## Passing Verification

If two-factor authentication was configured, verification needs to be passed after entering the credentials to access your NAKIVO Backup & Replication instance. This can be done in one of the following ways:

- Google Authenticator code from the mobile app
- A code sent to the specified email address
- One of the single-use backup codes

If Two-factor authentication was enabled but never configured, it must be configured now. Do the following:

1. Click **Continue**.
2. Optionally, click on the **change your email** link to enter the new email address for the user. Select **Continue** to proceed.

3. Enter the verification code that was sent to the specified email and click **Continue**. Optionally, click **Resend email** in case you did not receive it.
4. Optionally, enter the alternative email address that can be used in case the primary one becomes unavailable, and select **Continue**. Alternatively, select **Skip this step**.
5. If you have entered the alternative email address for the previous step, enter the verification code that was sent to the specified email, and click **Continue**. Optionally, click **Resend email** in case you did not receive it.
6. Follow instructions on screen to download and install Google Authenticator, and click **Continue**.
7. Add your NAKIVO Backup & Replication user account to Google Authenticator. Use one of the following methods:
  - Select **Scan QR Code** option and scan the QR code in the popup window.
  - Select **Enter a Code** option and follow the instructions to enter the shown code into the Google Authenticator app.
8. Enter the 6-digit verification code from Google Authenticator into the field. Note that the verification code is time-based. Click **Continue** to proceed.
9. A pairing key is displayed which can be used to add multiple devices to your account.

#### **Important**

It is highly recommended that you save the pairing key or write it down.

You have the following options:

- Optionally, click on the **Copy the key** link to copy your key and save it for future use.
  - Optionally, click on the **Download pairing information** link to download and save instructions on how to use the pairing key.
  - Click **Continue** when you're done.
10. Four backup codes are displayed on the next page. These one-time codes can be used to log in when you are unable to provide a verification code. Click on the **Save as PDF** link to download and save these codes in PDF format or write them down. Click **Continue**.
  11. Enter one of the backup codes in the next popup window to confirm that you have saved them, and click **Finish**.

## Google Authenticator Verification

If you have selected the **Google Authenticator** verification method on the [Managing Two-Factor Authentication](#) page, do one of the following:

- Enter the verification code from Google Authenticator into the field, and click **Proceed**.
- Enter one of the one-time backup codes.
- Click **More verification options** to use email verification.

## Email Verification

If you have selected the **Email** verification method on the [Managing Two-Factor Authentication](#) page, do one of the following:

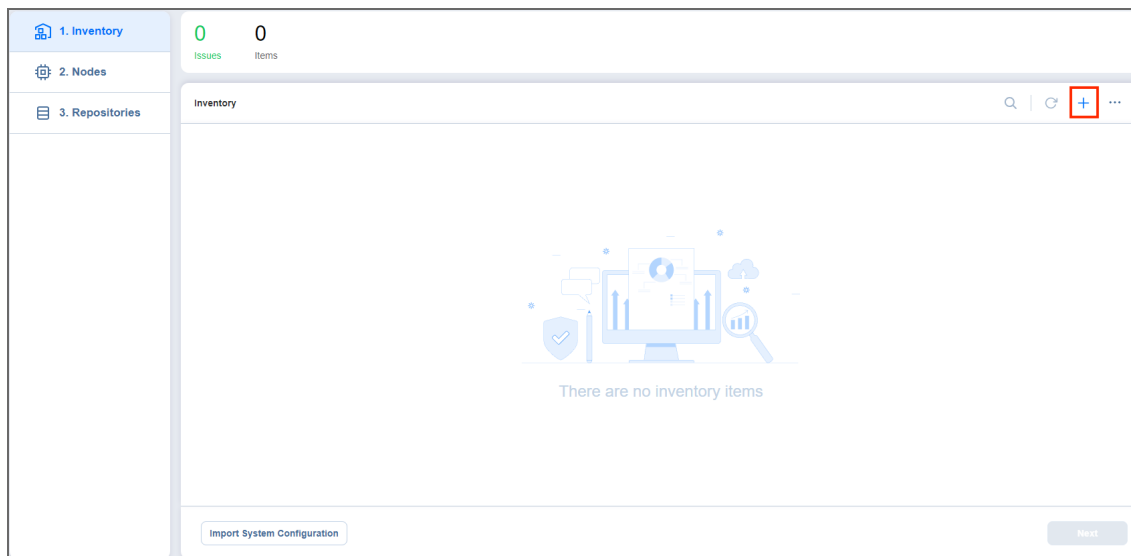
- Select one of the email addresses verified previously, and click **SEND VERIFICATION CODE**. Then click **OK**.
- Enter one of the one-time backup codes.
- Alternatively, click **More verification options** to choose a different email for verification.

# First Steps with NAKIVO Backup & Replication

When you log in to NAKIVO Backup & Replication for the first time, the initial configuration wizard opens.

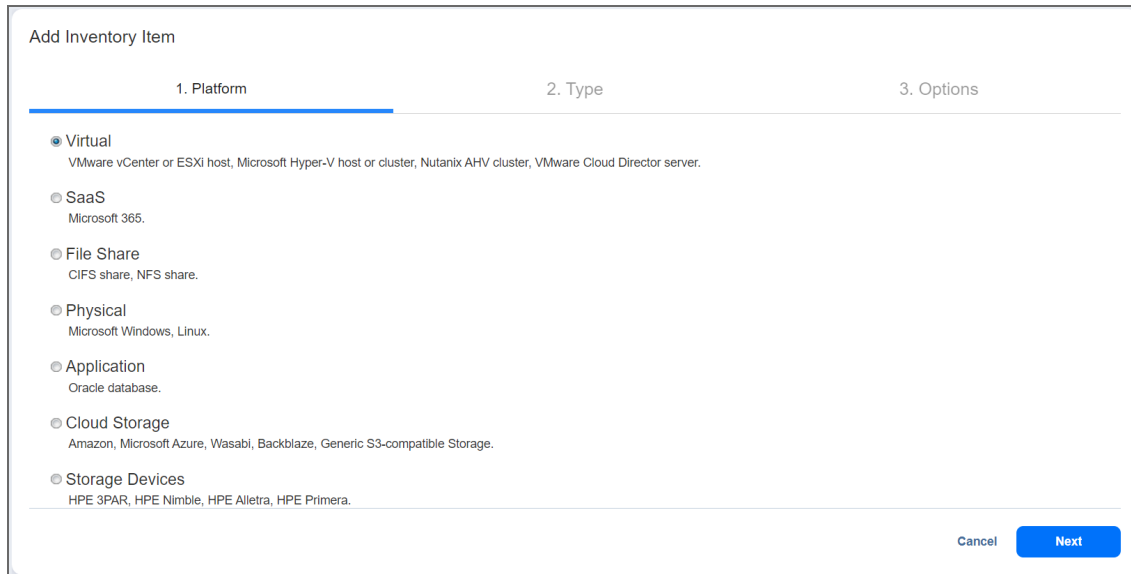
Proceed as follows:

1. On the **Inventory** page of the wizard, click **Add New**.

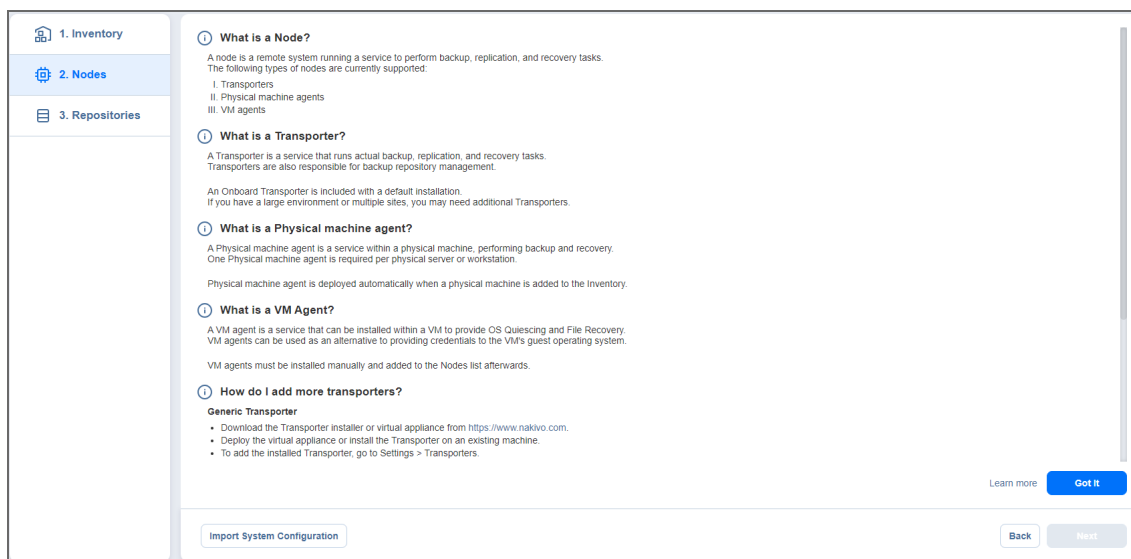


2. Select one of the given options:

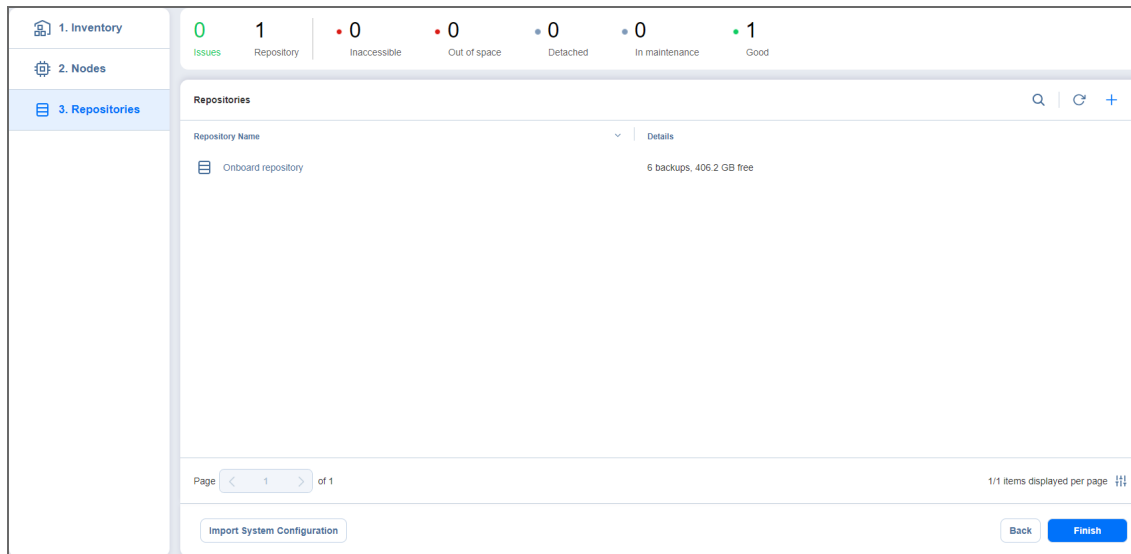
- Virtual
- SaaS
- File Share
- Physical
- Application
- Cloud Storage
- Storage Devices



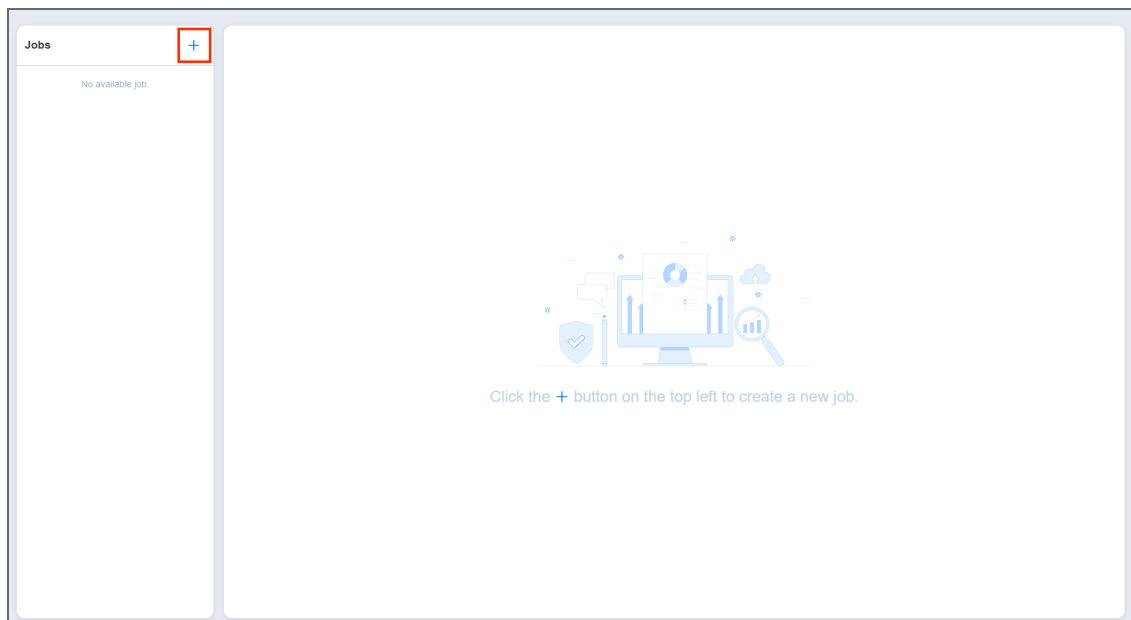
3. Proceed with adding items as described in the [Inventory](#) article.
4. On the **Nodes** page of the wizard, you will find information about the **Transporter** component of the NAKIVO Backup & Replication.



5. To **deploy** a new **Transporter** or **add** an existing one, click **Got it** and proceed as described in the [Transporters](#) article.
6. To move to the next page of the wizard, click **Next**.
7. On the **Repositories** page of the wizard, you can add a local or a remote **Backup Repository** to your application by clicking **Add Backup Repository**.



8. Click **Finish**.
9. The **Jobs** menu of the application opens. Proceed by creating [backup](#) jobs.



If your current license type is **Free** and the **Trial** license has not yet been applied to the current deployment of NAKIVO Backup & Replication, a dialog box appears. Using this dialog box, you can contact the sales team to change your license type or try the full functionality of the solution for 15 days. If you do not want to upgrade your license type right away, you can do it at any time in the [Help menu](#).

**Note**

If you switch the license type to **Trial**, the product will automatically go back to using your **Free** license after expiration.



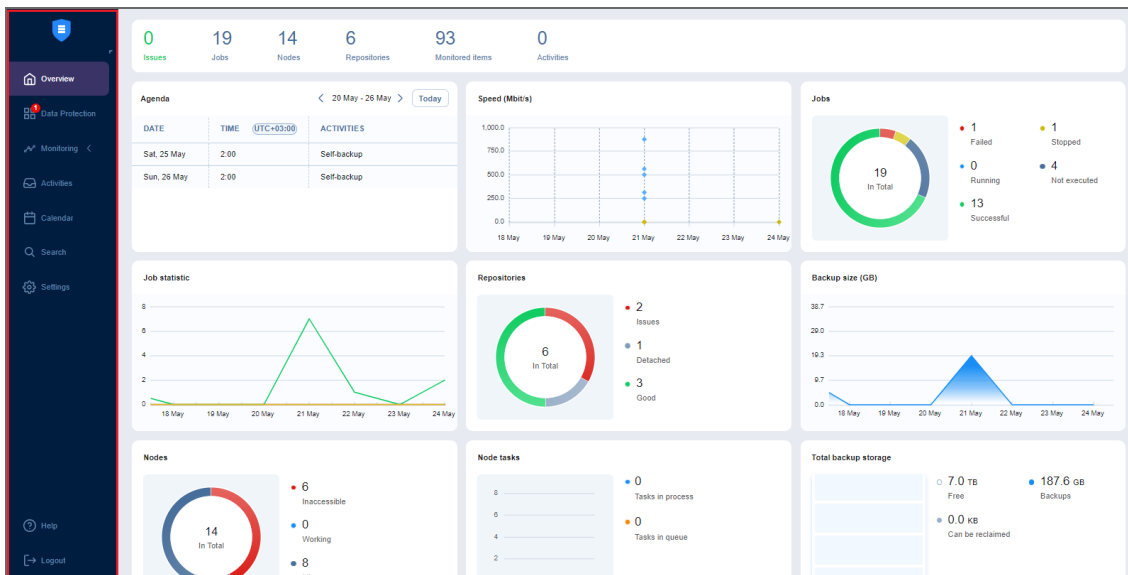
# Web Interface Components

The interface of NAKIVO Backup & Replication consists of the following components:

- [Main Menu](#)
- [Overview](#)
- [Data Protection](#)
- [Monitoring](#)
- [Activities](#)
- [Calendar](#)
- [Search](#)
- [Settings](#)
- [Help Menu](#)
- [Online Chat Dialog](#)
- [Language Selection](#)
- [Special Offers Toolbar](#)
- [Tenants Dashboard](#)

## Main Menu

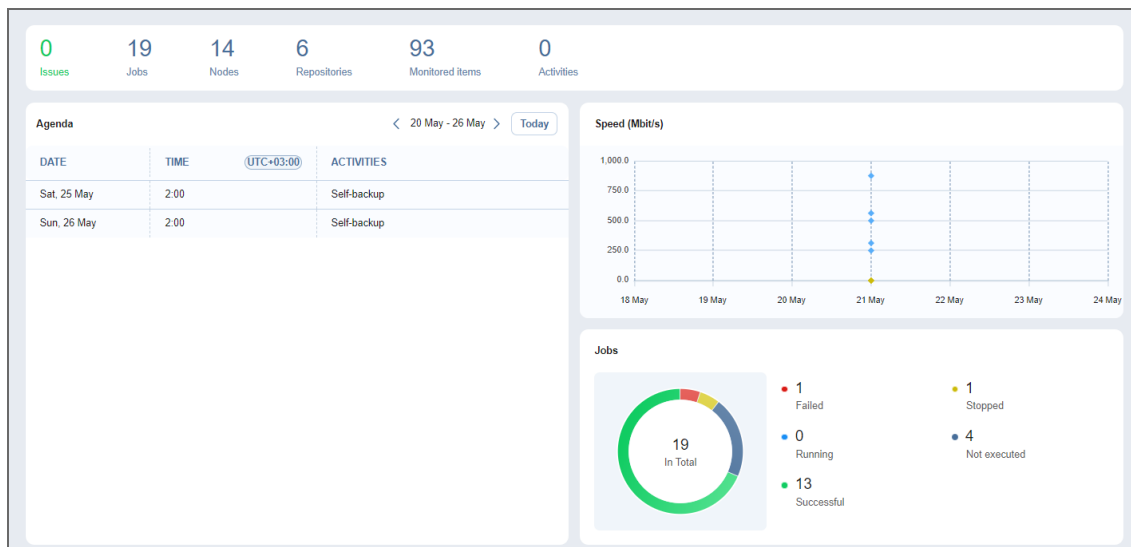
The main menu of NAKIVO Backup & Replication is located on the left side of the product interface. It provides access to the overview dashboard, jobs, activities, calendar, global search, and product settings. It also contains the **Help** menu and **Log Out** button.



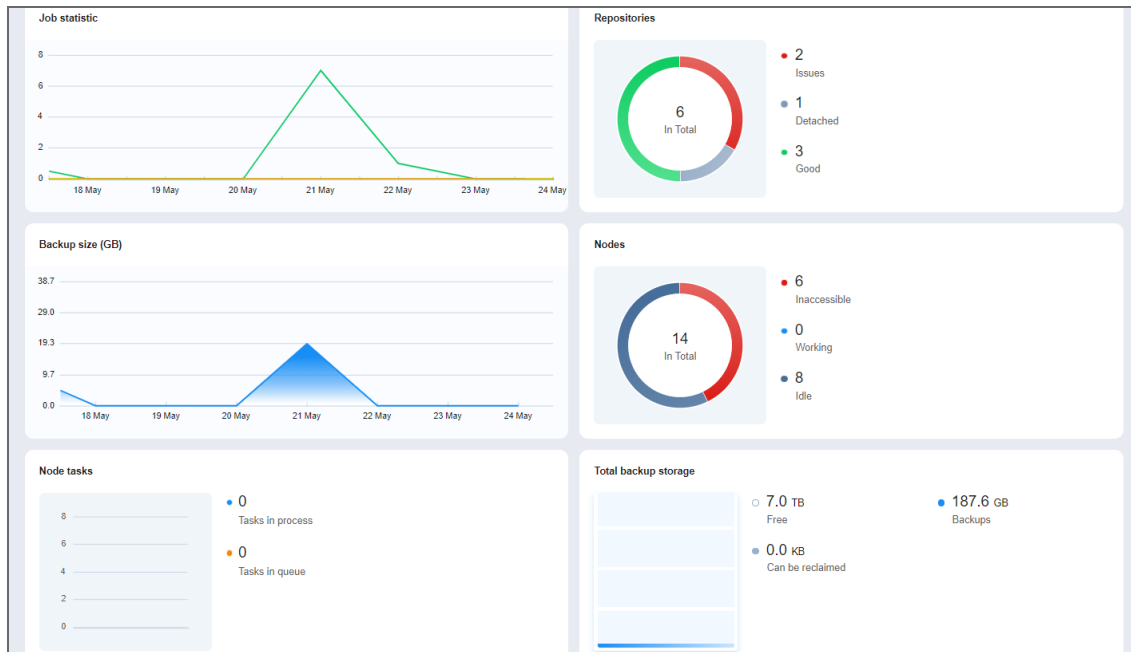
# Overview

The **Overview** page displays the key statistics for your instance of NAKIVO Backup & Replication. The information is displayed in the following widgets:

- **Summary bar:** Lists the total number of issues (errors and alarms), jobs, transporters, repositories, monitored items, and running activities.
- **Agenda:** Lists running and scheduled activities for a given week. By default, this widget displays the current week.
- **Speed:** Displays the speed at which raw data has been transferred during successful job runs in the previous seven days.
- **Jobs:** Displays the total number of available jobs and their respective last run statuses.



- **Job statistic:** Shows a graph of the number of successful, stopped, and failed jobs for each day in the previous seven days.
- **Repositories:** Displays the total number of available repositories and their statuses.
- **Backup size:** Displays the total size of backups created for each day in the previous seven days. Note that backups in forever incremental (**Store backups in separate files option** is not selected) Backup Repositories are considered 0KB, and thus are not reflected in the **Backup size** graph.
- **Transporters:** Displays the total number of available transporters that have been added or deployed successfully and their statuses.
- **Transporter tasks:** Displays the total number of tasks being processed or waiting to be processed by all transporters.
- **Total backup storage:** Displays the total amount of storage of all available repositories.



- **Events:** Lists all events, including errors, warnings, and general status information, sorted by date by default. Includes search and filter functions that simplify finding specific events by name, type, or date range.

Event name	Initiated by	Date
The "Site recovery job" site recovery job has been created.	admin	24 May 2024 at 10:31
Transporter "Windows Physical" was refreshed, time spent: 0 seconds.	System user	24 May 2024 at 10:12
Refresh has started on "Windows Physical" transporter.	System user	24 May 2024 at 10:12
An internal error has occurred. Reason: Connection was refused.	System user	24 May 2024 at 10:12
Refresh has started on "Windows Physical" transporter.	System user	24 May 2024 at 10:11
Transporter "VTL 10.30.23.36" was refreshed, time spent: 0 seconds.	System user	24 May 2024 at 10:11
Refresh has started on "VTL 10.30.23.36" transporter.	System user	24 May 2024 at 10:11
Refresh has started on "US East (N. Virginia) Linux transporter" transporter.	System user	24 May 2024 at 10:11
An internal error has occurred. Reason: The machine on which the transporter is installed is powered off.	System user	24 May 2024 at 10:11
Refresh has started on "TR-PM-ForNbr10.30.23.43" transporter.	System user	24 May 2024 at 10:11

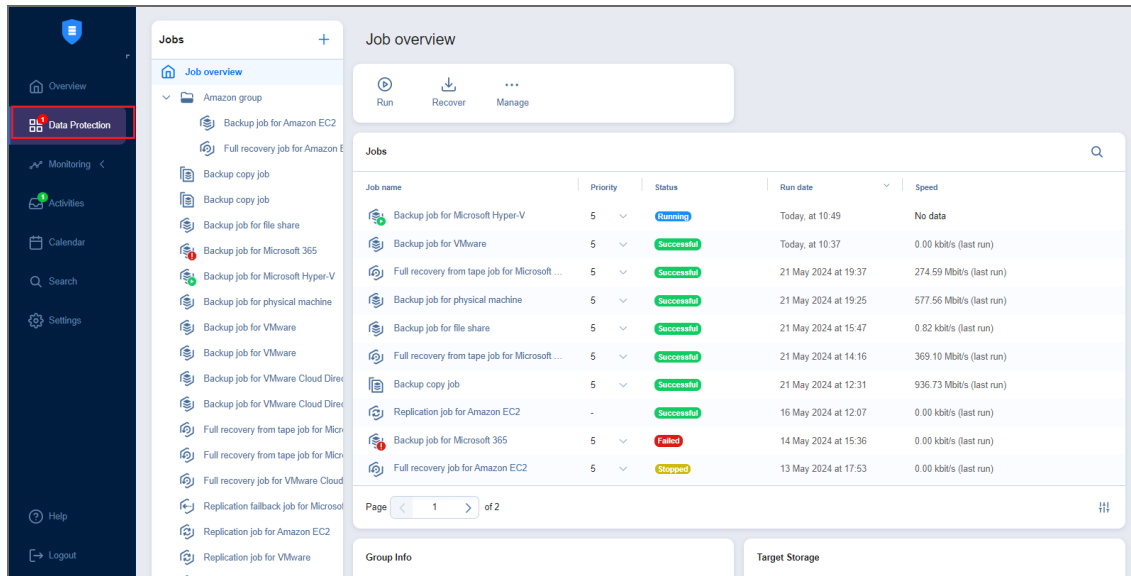
Page 1 of 2365. 20/47293 items displayed per page.

## Data Protection

Using the **Data Protection** page, you can:

- View, run, and stop jobs on demand or on schedule
- Recover files, objects, VMs, and sites
- Manage jobs
- Create backup, backup copy, replication, recovery, and flash boot jobs
- Create job reports

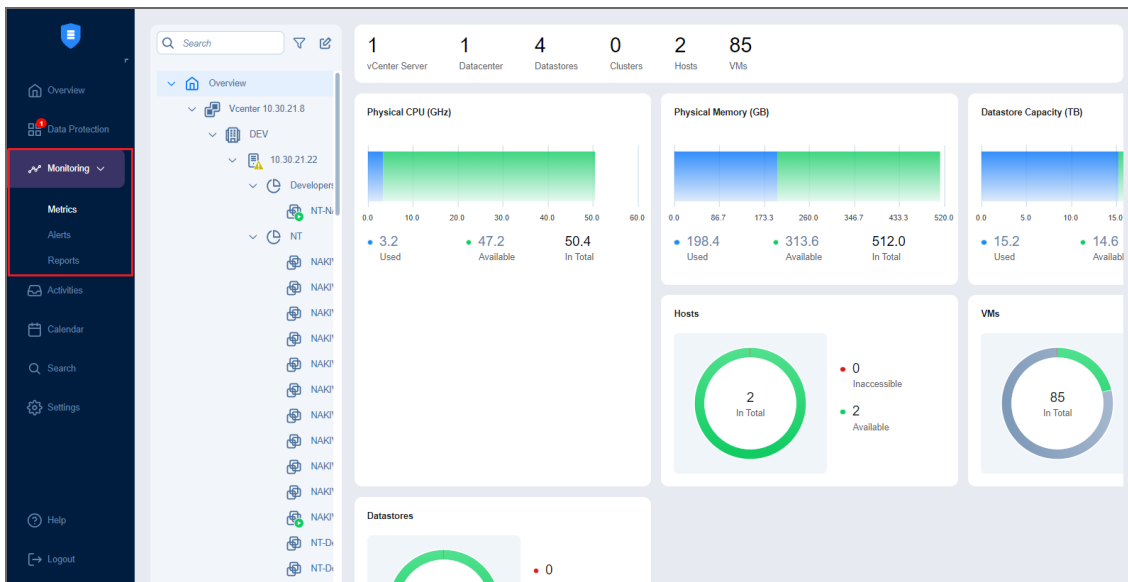
- Create and manage job groups



## Monitoring

On the **Monitoring** page, you can check the following metrics (current and historical):

- For VMware VMs: CPU usage, memory usage, and disk usage
- For VMware hosts: CPU usage and memory usage
- For VMware datastores: Disk usage

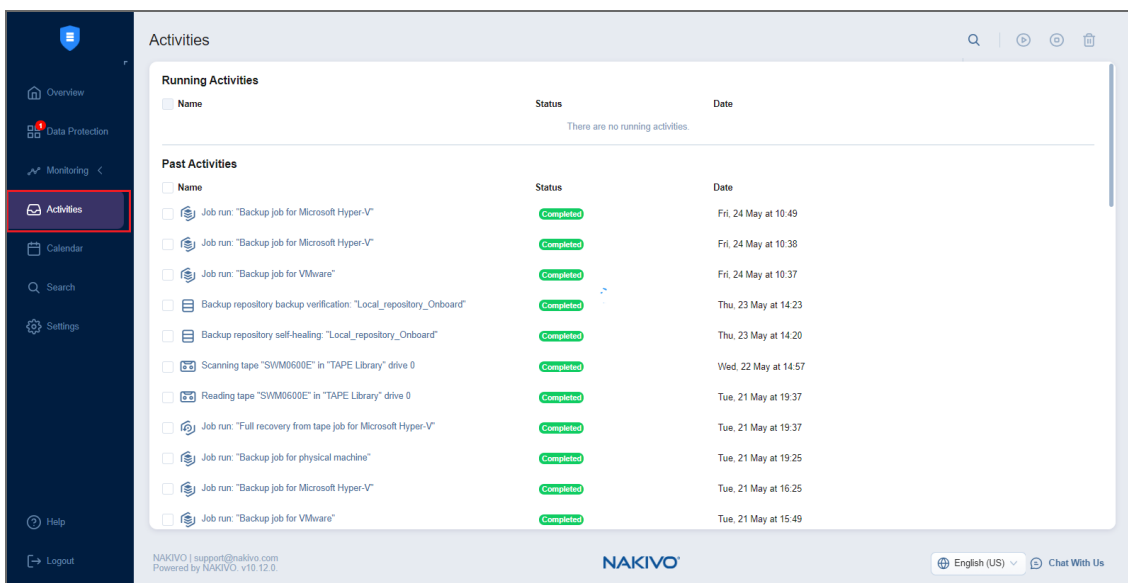


## Activities

The **Activities** page displays a list of all running and past activities, such as:

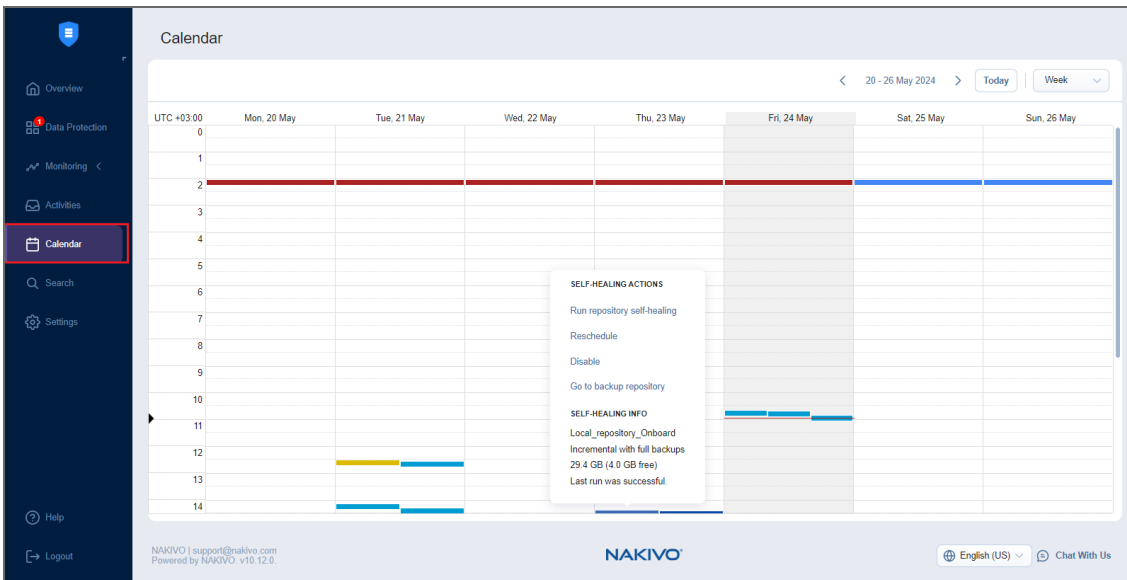
- Job run
- Repository Self-Backup
- File download
- Application object download
- Universal object recovery
- Repository [space reclaim](#)
- Repository [self-healing](#)
- Repository backup verification
- [Tape-specific activities](#), namely: scanning, erasing, and reading Tape
- Other

For further details and information, refer to [“Managing Activities” on page 345](#).



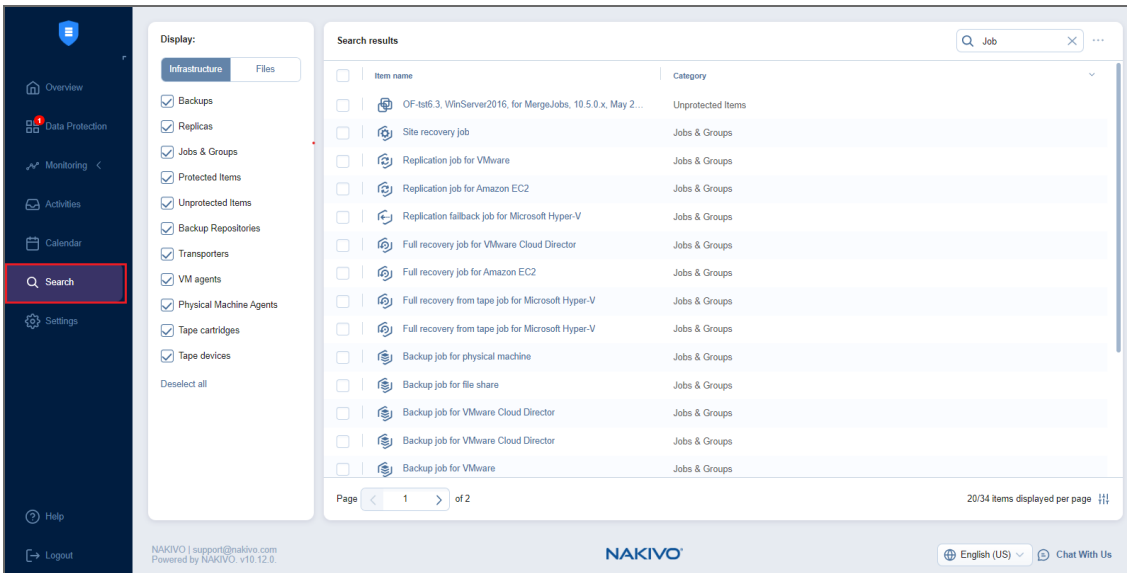
## Calendar

The **Calendar** allows you to schedule jobs and view the history of all job runs in one organized space. For more information, refer to [“Using Calendar” on page 349](#).



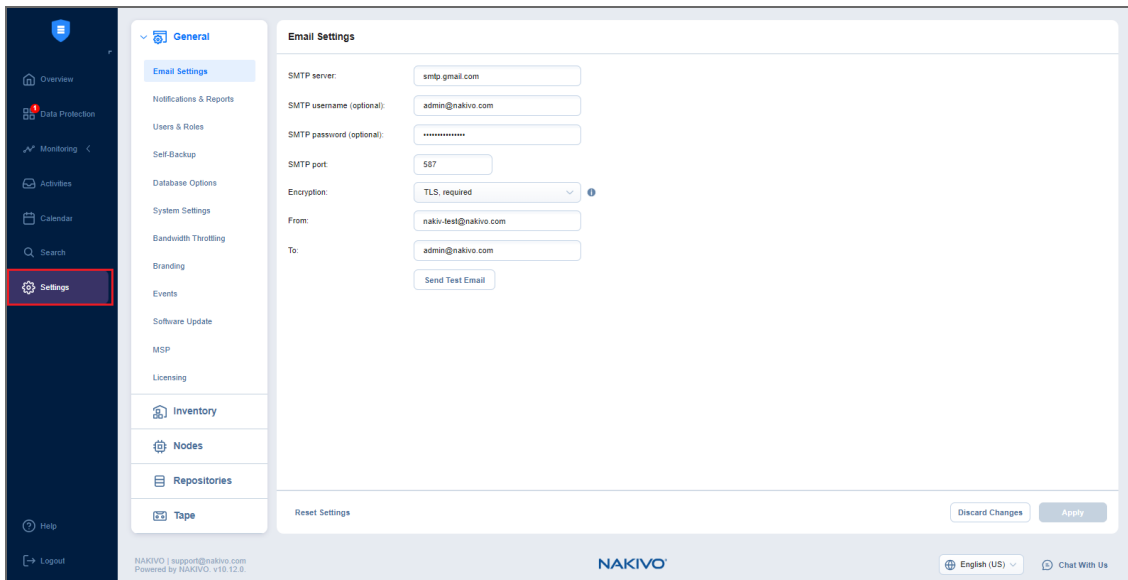
## Search

The **Search** page allows you to search for items within the entire NAKIVO Backup & Replication instance—the Inventory, Transporters, Repositories, tape devices, jobs, backups, replicas, and more. For more details, refer to [“Using Global Search” on page 351](#).



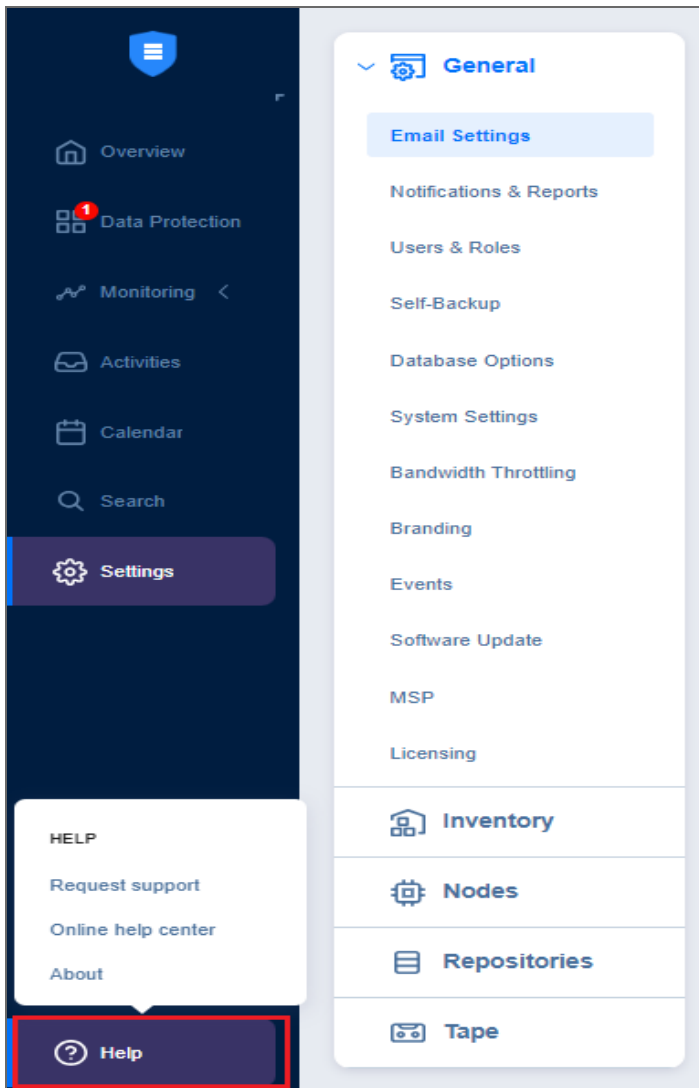
## Settings

On the **Settings** page, you can configure NAKIVO Backup & Replication [General](#), [Inventory](#), [Transporters](#), [Repositories](#), and [Tape](#) settings. Refer to [“Settings” on page 358](#) for more detailed information.



## Help Menu

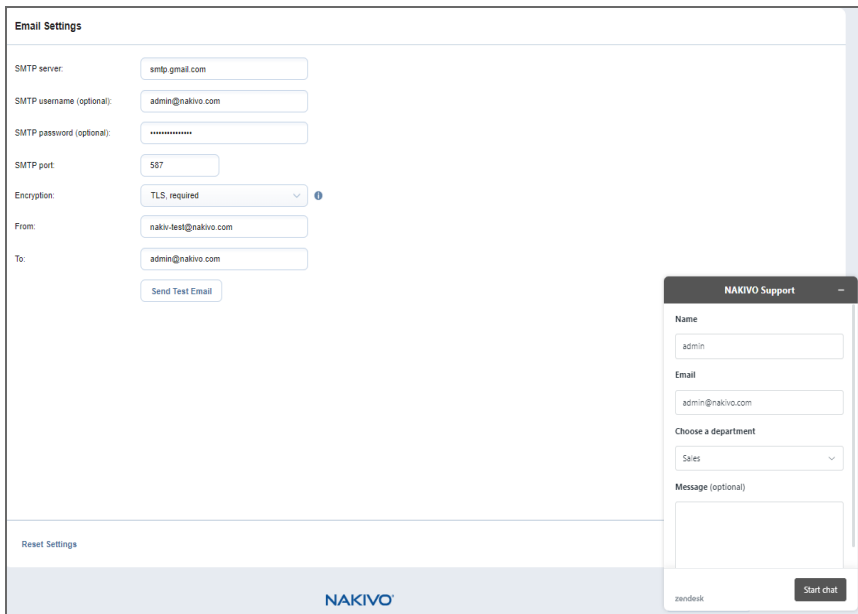
Use the **Help** menu to request technical support and access the NAKIVO online [help center](#) or see information about your product. If you are evaluating NAKIVO Backup & Replication, you may also check the **How to Buy** section of the **Help** menu to view pricing, request a live demo or quote, find a reseller, or contact Sales. If you are using a Free license, you may also upgrade to a Trial license for 15 days with the **Try full functionality** option.



## Online Chat Dialog

The **NAKIVO Support** online chat is located in the right bottom corner of the application. It enables you to quickly request help from a sales or technical support representative.

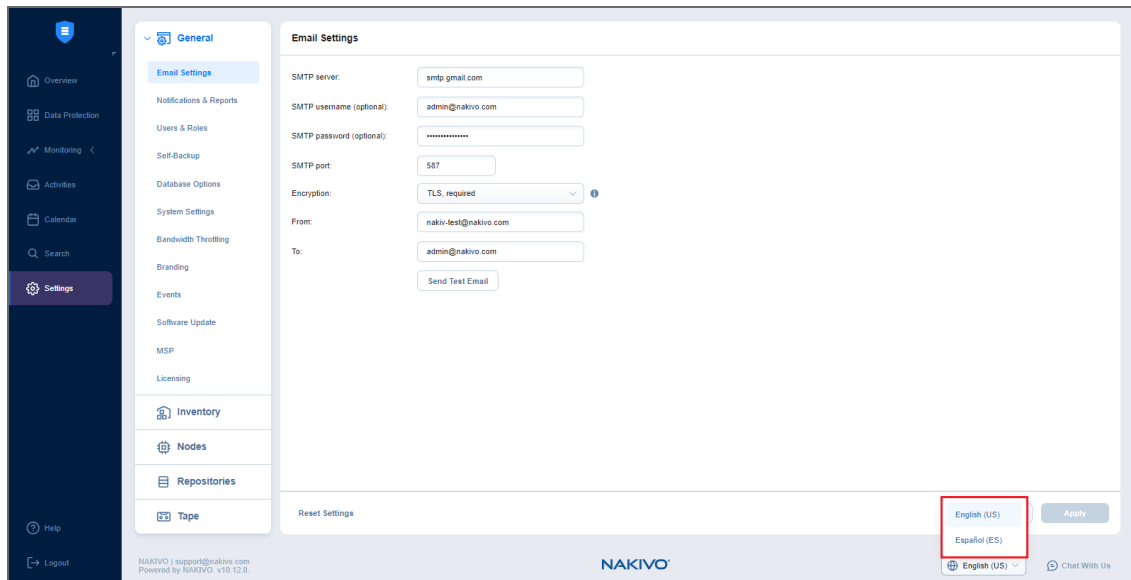




## Language Selection

To select the language for your NAKIVO Backup & Replication instance UI, do the following:

1. Log in to your NAKIVO Backup & Replication instance.
2. In the lower right corner of the NAKIVO Backup & Replication interface, select the needed language from the dropdown menu.



3. The current page reloads automatically with the UI and content switched to the selected language.

### Notes

- The language switching menu is available to users with the **Administrator** role only; the language change is applied globally (across all users).
- In Multi-tenant deployment, it is available at the Master Admin level only; the language change is applied globally (across all local tenants/users).
- Only users with the **Administrator** role can change the language in a remote tenant.

## Special Offers Toolbar

This element of the interface is located to the left of the NAKIVO Backup & Replication dashboard. The toolbar contains special offers. If you click the button, a dialog opens displaying information about a specific offer. If needed, the **Special Offers** toolbar can be disabled. Refer to [“System Settings” on page 405](#) for details.

## Tenants Dashboard

If you use NAKIVO Backup & Replication in a multi-tenant mode, the **Tenants** dashboard allows you to [create](#), [manage](#), and [configure tenants](#).

# Managing Jobs and Activities

Using NAKIVO Backup & Replication interface, you can manage jobs and tasks. This section covers the following topics:

- [“Jobs Dashboard” below](#)
- [“Running Jobs on Demand” on page 317](#)
- [“Managing Jobs” on page 324](#)
- [“Job Alarms and Notifications” on page 343](#)
- [“Managing Activities” on page 345](#)
- [“Using Calendar” on page 349](#)
- [“Using Global Search” on page 351](#)

## Jobs Dashboard

The **Data Protection (Jobs)** dashboard is a detailed interface where you can create and manage jobs, as well as get an overview of job details. For a detailed explanation of each component in the Jobs dashboard, see the sections below.

- [Group/Job Overview Dashboard](#)
  - [Action Bar](#)
  - [Summary Bar](#)
  - [Jobs Table](#)
  - [Group Info](#)
  - [Overview Panes](#)
- [Job Dashboard](#)
  - [Action Bar](#)
  - [Summary Bar](#)
  - [Job Info](#)
  - [Job Settings](#)
  - [Job Objects](#)
  - [Overview Panes](#)

## Group/Job Overview Dashboard

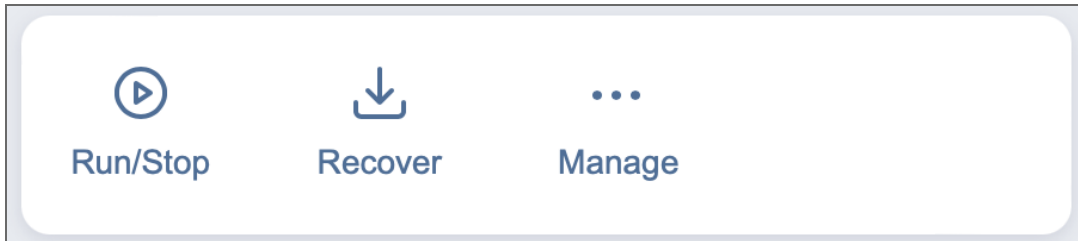
The **Job overview** and job group views offer an overview of multiple jobs. See the sections below for more information.

## Action Bar

The group and **Job overview** action bars contain the following three job actions:

- **Run/Stop:** Opens the Run/Stop Jobs dialog box
- **Recover:** Brings up a list of recovery options for the selected group of jobs
- **Manage:** Brings up the options to **Rename**, **Delete**, or **Disable** a job group, as well as change the destination for all backup jobs in the group

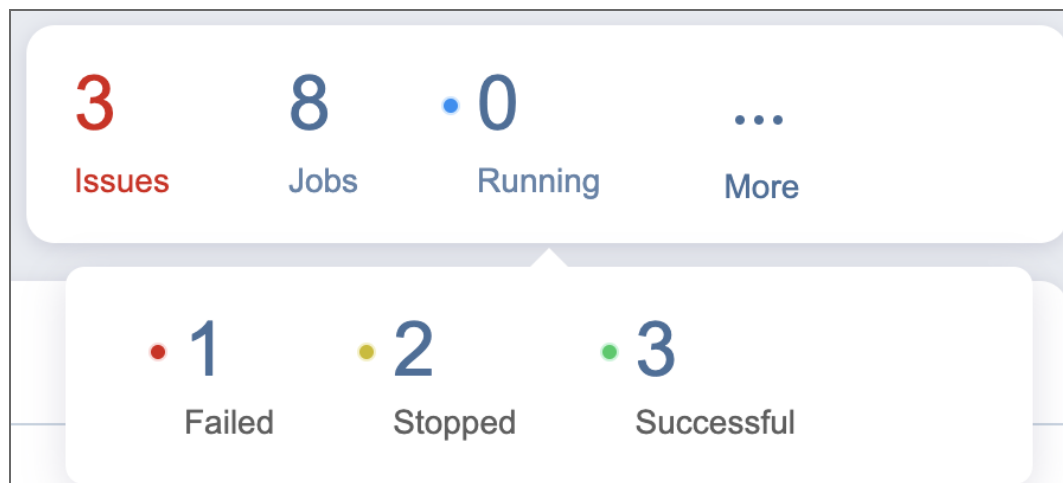
For more information on using the action bar, see [“Running Jobs on Demand” on page 317](#).



## Summary Bar

The summary bar displays information about the jobs in a given group. The data displayed is as follows:

- **Issues:** Total number of issues/alarms for the group of jobs. When clicked, this displays the Alarms & Notifications dialog box.
- **Jobs:** Total number of jobs in the group.
- **Running:** The number of running jobs in the group.
- **Failed:** The number of failed jobs in the group.
- **Stopped:** The number of stopped jobs in the group.
- **Successful:** The number of successful jobs in the group.



## Jobs Table

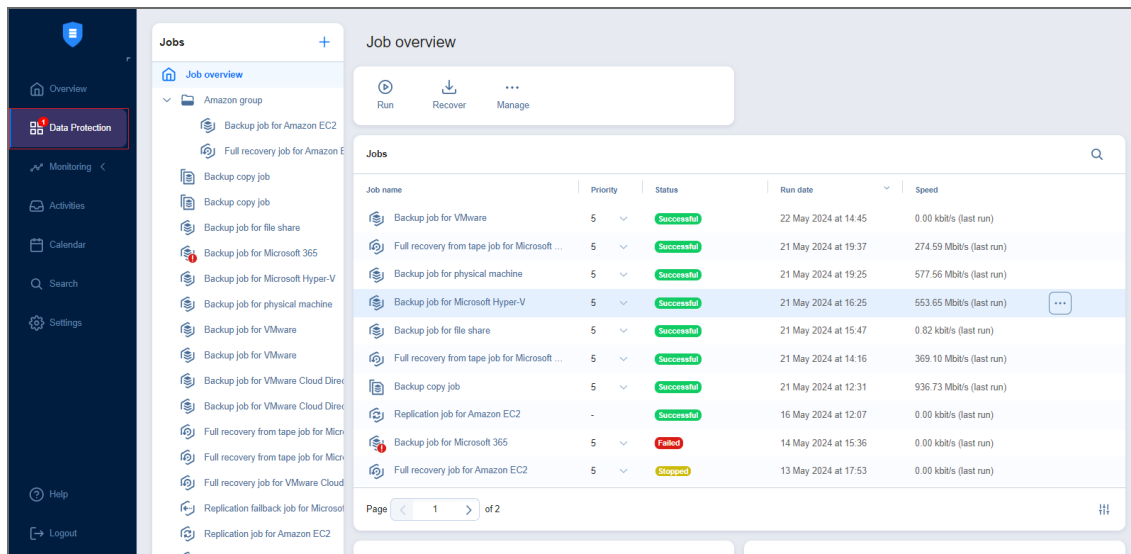
The **Jobs** table shows a list of jobs and the information about each job in the following columns:

- **Job name:** The name of a given job in the group.
- **Priority:** The priority level of a given job in the group. Click the arrow button to the right of this parameter to change the priority level of a job.

## Note

This column is only available in the Enterprise, Enterprise Essentials, Enterprise Plus, MSP Enterprise, and MSP Enterprise Plus editions.

- **Status:** The status of a given job:
  - **Successful:** The last job run was successfully completed.
  - **Failed:** The last job run failed.
  - **Running:** The job is currently running.
  - **Stopped:** The last job run was stopped.
  - **Not executed yet:** The job has not been executed yet.
- **Run date:** The date of a given job's last run.
- **Speed:** If the job is currently running, displays the current job run speed. If the job is not currently running, displays the speed of the last job run.



Job name	Priority	Status	Run date	Speed
Backup job for VMware	5	Successful	22 May 2024 at 14:45	0.00 kbit/s (last run)
Full recovery from tape job for Microsoft ...	5	Successful	21 May 2024 at 19:37	274.59 Mbit/s (last run)
Backup job for physical machine	5	Successful	21 May 2024 at 19:25	577.56 Mbit/s (last run)
Backup job for Microsoft Hyper-V	5	Successful	21 May 2024 at 16:25	553.65 Mbit/s (last run)
Backup job for file share	5	Successful	21 May 2024 at 15:47	0.82 kbit/s (last run)
Full recovery from tape job for Microsoft ...	5	Successful	21 May 2024 at 14:16	369.10 Mbit/s (last run)
Backup copy job	5	Successful	21 May 2024 at 12:31	936.73 Mbit/s (last run)
Replication job for Amazon EC2	-	Successful	16 May 2024 at 12:07	0.00 kbit/s (last run)
Backup job for Microsoft 365	5	Failed	14 May 2024 at 15:36	0.00 kbit/s (last run)
Full recovery job for Amazon EC2	5	Stopped	13 May 2024 at 17:53	0.00 kbit/s (last run)

To customize the sorting of the **Jobs** table, click the head of the column you wish to sort by. To change the order of the columns, drag and drop a column to the needed position. You may also search for a job by clicking the **Search** button at the top of the table. To manage a job in the table, hover over a job and click the ellipsis **Manage** button on the right side.

## Group Info

This pane displays current information about the jobs in the selected group. The information includes:

- Currently running jobs, displayed as a ratio to the total number of jobs
- The status of recent jobs; **Completed**, **Failed**, or **Stopped**

- The number of source objects and their respective total size (if applicable)



## Overview Panes

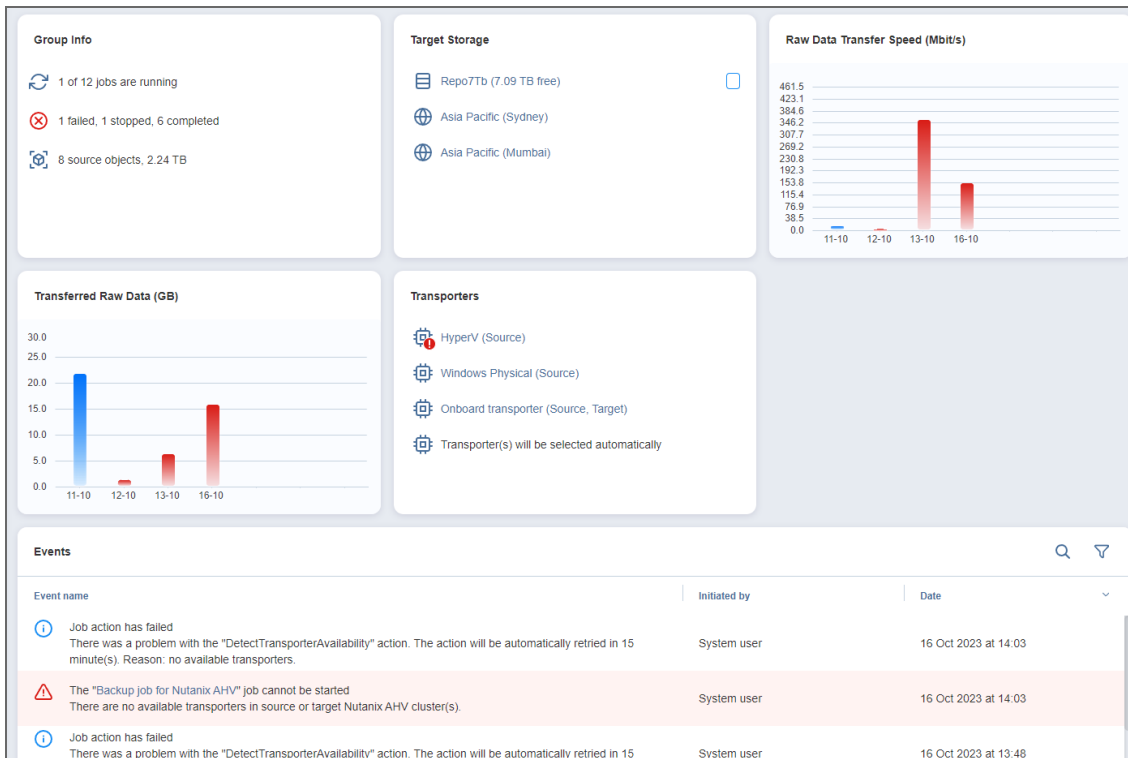
There are several other panes that give an overview for the chosen job group. These panes are as follows:

- **Target Storage:** The target storage(s) of the jobs in the chosen group. To open the popup with additional information about it (**Data storage type**, **Free space**, **Used space**, **Transporter**, **Path**, **Compression**, **Deduplication**, **Space savings** fields), click this target storage.

### Note

If a federated repository is selected as a destination, only **Data storage type** (*Incremental with full backups*), **Free space**, **Used space** fields are displayed.

- **Raw Data Transfer Speed (Mbit/s):** The raw data transfer speed for previous job runs (if no job in the group is currently running) or current job run (if a job is currently running). If a job run includes multiple backup objects, the aggregated data transfer speed of all backup objects is displayed.
- **Transferred Raw Data (GB):** The amount of raw transferred data before compression/deduplication for the current job run or past job run(s)
- **Transporters:** Table of the Transporters used by the group of jobs
- **Events:** Table of alarms/notifications for the given group of jobs



## Job Dashboard

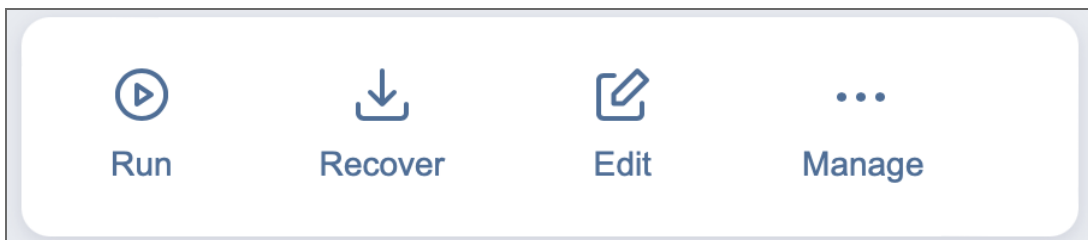
When selecting a specific job in the **Jobs** menu, the following information is displayed.

## Action Bar

The job action bar contains the following four actions:

- **Run:** Opens the job run dialog box
- **Recover:** Brings up a list of recovery options for the given job (backup and replication jobs only)
- **Edit:** Opens the job edit wizard
- **Manage:** Brings up the options to **Clone, Merge, Rename, Create report** for, **Enable/Disable, or Delete** the job.

For more information on using the action bar, see ["Running Jobs on Demand" on page 317.](#)



## Summary Bar

The summary bar displays information about a job. The data displayed is as follows:

- **Issues:** Total number of issues/alarms for the job. When clicked, the Alarms & Notifications dialog box is displayed.
- **Objects:** Total number of objects covered by the job
- **Source size:** Total size of the objects covered by the job





## Job Info


This pane displays current information about the job. The information includes:

- The running schedule for this job. NAKIVO Backup & Replication displays the name of the schedule associated with the last job run with the following exceptions:
  - If the schedule name is not set, the product displays a number of the schedule.
  - If the job was run manually and in the manual run no specific schedule settings were used, the “Manual run” is displayed instead of the schedule name.
- The status of this job; **Successful**, **Failed**, **Running**, **Stopped**, or **Not executed yet**
- The number of source objects and their respective total size (if applicable)

**Job Info**

 Waiting on schedule

 Last run was successful; Schedule: Schedule # 1

 1 backups (0.0 KB)



## Job Settings

This pane allows you to view and edit certain options for a job. The settings displayed are as follows:

- The running schedule for this job (if applicable)
- Scheduled run time(s) for this job (if applicable)
- **Recovery points retention:** Clicking this opens a dialog box with **Retention Settings** for this job (if applicable)

### Note

This option is only available in the following cases:

- Your version of NAKIVO Backup & Replication is older than v10.8.
- You have updated NAKIVO Backup & Replication from a version older than v10.8 to v10.8 or newer and have not enabled the new scheduler for the respective job.
- You enabled legacy retention in the [Expert](#) tab.

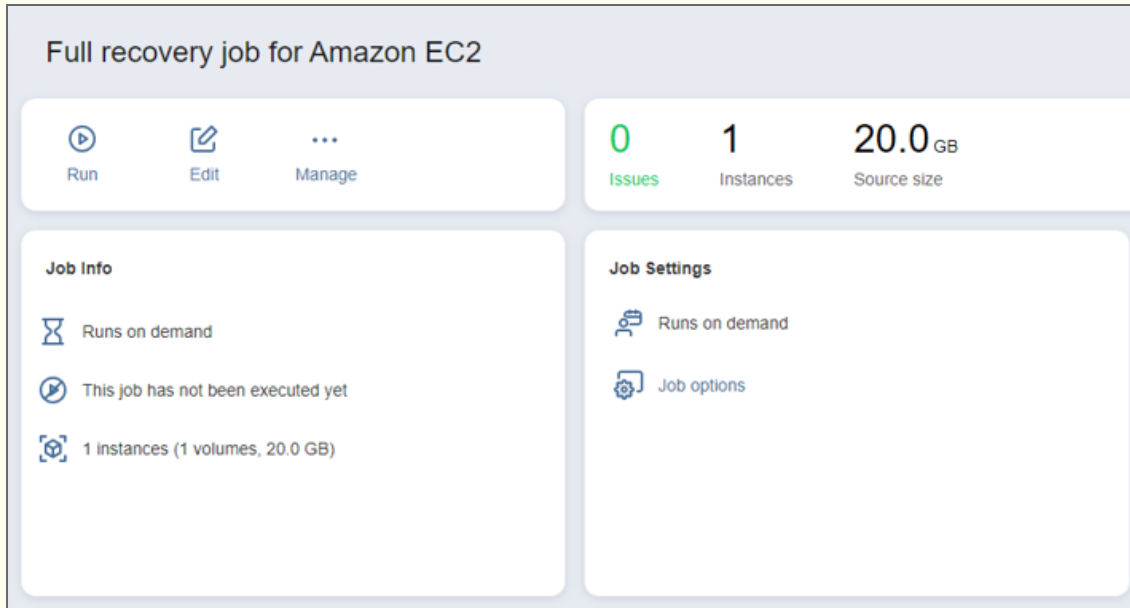
- **Job options:** Clicking this opens a dialog box with **Job Options** for this job.

The screenshot displays the 'Job Settings' pane for a backup job titled 'Backup job for Amazon EC2'. The interface is divided into several sections:

- Job Options:** A list of configuration options with dropdown menus and information icons:
  - Job name: Backup job for Amazon EC2
  - Job priority: 5
  - Use installed VM agents: Disabled
  - App-aware mode: Disabled
  - Change tracking: Use proprietary method
  - Network acceleration: Disabled
  - Network encryption: Disabled
  - Exclude swap files and partitions: Enabled
  - Exclude unused blocks: Enabled
  - Temporary volumes: Magnetic
- Full Backup Settings:**
  - Create full backup: Job runs # 5
- Summary:** 0 Issues, 1 Instances, 520.0 GB Source size.
- Job Settings:** A list of status indicators:
  - Runs on demand
  - Schedule time is not set
  - Job options** (highlighted with a red box)

## Note

The **Job Settings** pane for NAKIVO Backup & Replication recovery jobs only displays the settings relevant to this particular job:



## Job Objects

This pane displays a list of backup/replication/recovery objects based on the respective object type. The objects can be one of the following:

- Virtual Machines
- Instances
- Backups
- Physical Machines
- Databases
- Microsoft 365 Items

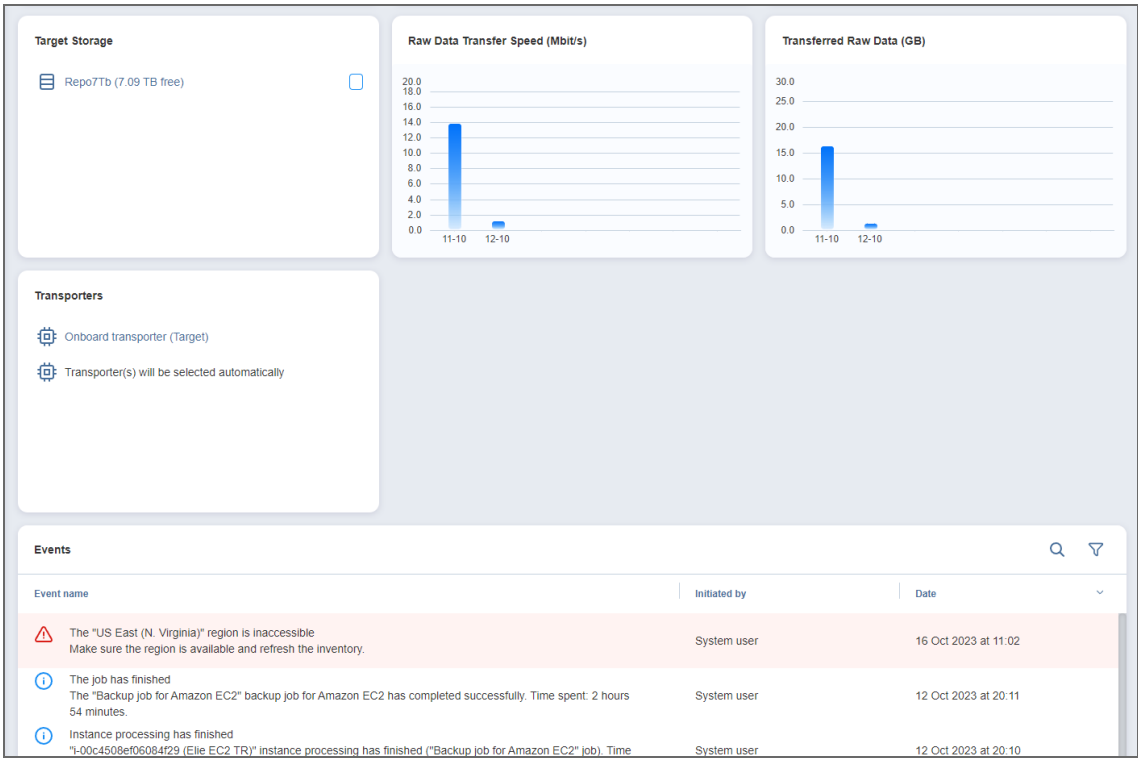
- File Share Items



## Overview Panes

Several other panes give an overview of the chosen job. These panes are as follows:

- **Target Storage:** The target storage of the chosen job
- **Raw Data Transfer Speed (Mbit/s):** The raw data transfer speed for the current job run or previous job runs if the job is not currently running. If a job run includes multiple backup objects, the aggregated data transfer speed of all backup objects is displayed.
- **Transferred Raw Data (GB):** The amount of raw transferred data before compression/deduplication for a current job run or past job run(s)
- **Transporters:** Table of the Transporters used by the job
- **Events:** Table of alarms/notifications for the given job



# Running Jobs on Demand

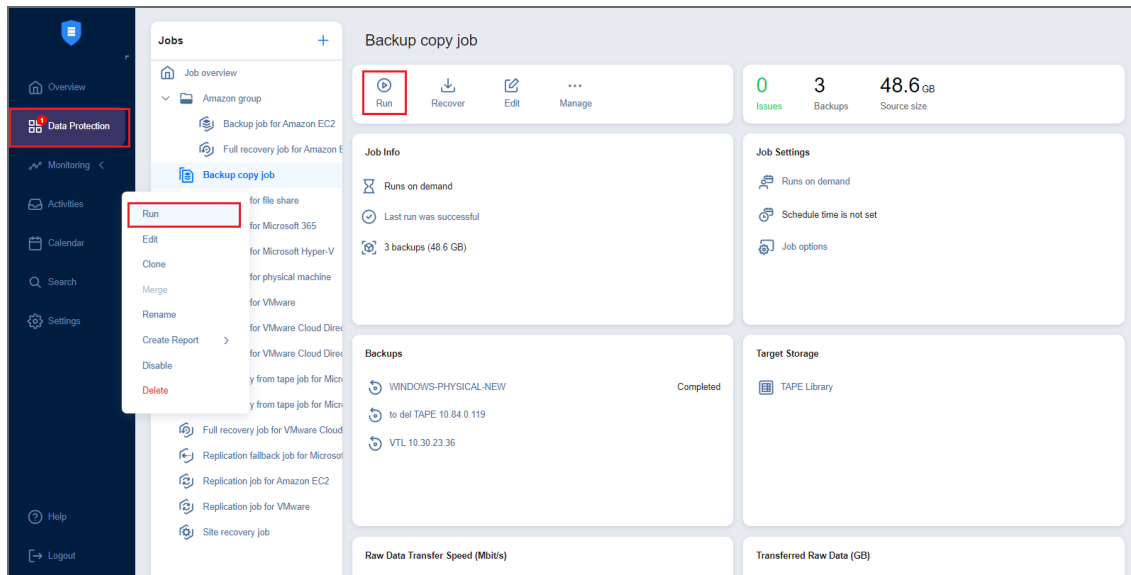
Use the **Data Protection** menu to start and stop jobs on demand.

- [Starting Jobs](#)
- [Stopping Jobs](#)
- [Managing Grouped Jobs](#)

## Starting Jobs

To start a job, follow the steps below:

1. Go to the **Data Protection** menu, select the job from the list of jobs, and click **Run**. Alternatively, right-click a job to bring up the action menu and click **Run**.



2. Choose one of the following options:
  - **Run for all VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items:** The job runs for all job objects.
  - **Run for selected VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items:** The job runs for the job objects that you select.
  - **Run for failed VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items:** If applicable, the job runs for previously failed job objects only.
  - **Run for stopped VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items:** If applicable, the job runs for previously job stopped objects only.

3. If backups in the Backup Repository selected for a job are stored in separate files, you have to choose between the following backup types:
  - **Incremental:** The job creates an incremental backup.
  - **Full:** The job creates a full backup. When you choose this option, choose one of the full backup modes:
    - **Synthetic full:** The application first creates an incremental backup—that is, transfers only the data that changed since the last backup—and then creates a new full backup using the last full backup and the chain of subsequent incremental recovery points.
    - **Active full:** The application reads all source machine data and transfers it to the backup repository to create a full backup.
4. For backup and backup copy jobs, you can use preconfigured retention settings by selecting **Use job retention** (legacy retention approach) or **Select schedule** (schedule retention approach), or specify custom retention settings for a manual job run by selecting **Keep recovery points for**.
  - **Use job retention:** Select this option to use the preconfigured legacy retention settings for a job run. If a previous run for this job was stopped or failed, the settings used for that run are selected by default.
  - **Select schedule:** Select this option to choose a preconfigured schedule and its retention settings for this job. If a previous run for this job was stopped or failed, the settings used for that run are selected by default. Recovery points created by a manual job run using this option are automatically assigned expiration dates.
  - **Keep recovery points for:** The recovery points created by this job run are kept for the specified period of time and then expire. The expired recovery points are removed during the following job run.

**Note**

If a job does not support retention or has the **Do not schedule, run on demand** option selected, only the **Keep recovery points for** option will be available.

5. Click the **Run** button to confirm your selection.


### Run this job? ✕

Backup type: Incremental ▼

Full backup mode: Synthetic full ▼

Job run scope:  Run for all VMs  
 Run for selected VMs

**Virtual Machine**

 Phan\_AlmaLinux\_9-using

Select schedule ▼

Keep recovery points for − 30 + Days ▼ i

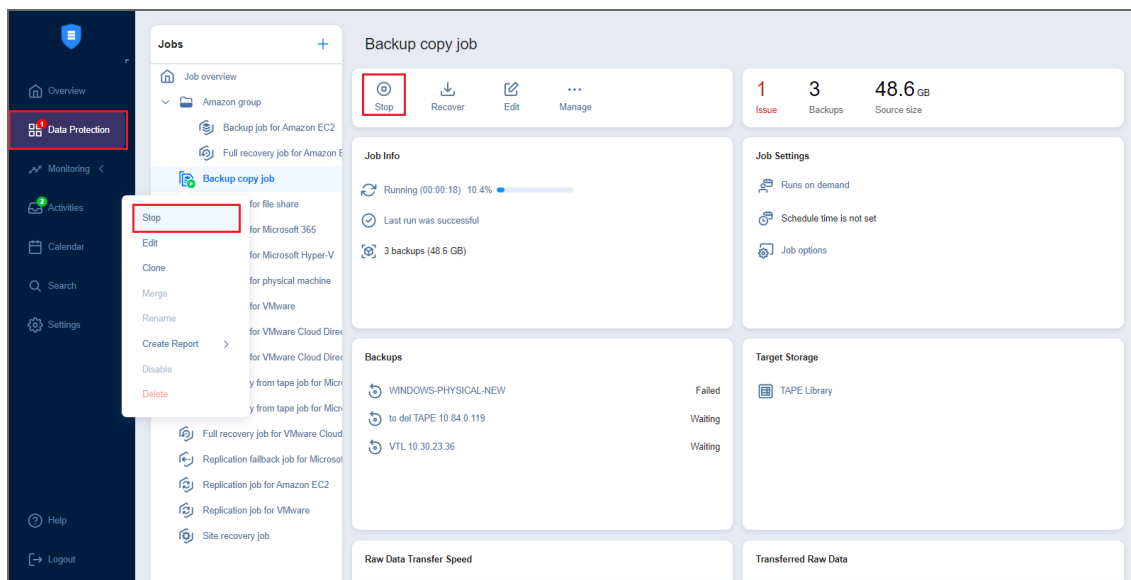
0 of 1 VMs will be processed Cancel Run

The product will close the dialog box and start running your job.

## Stopping Jobs

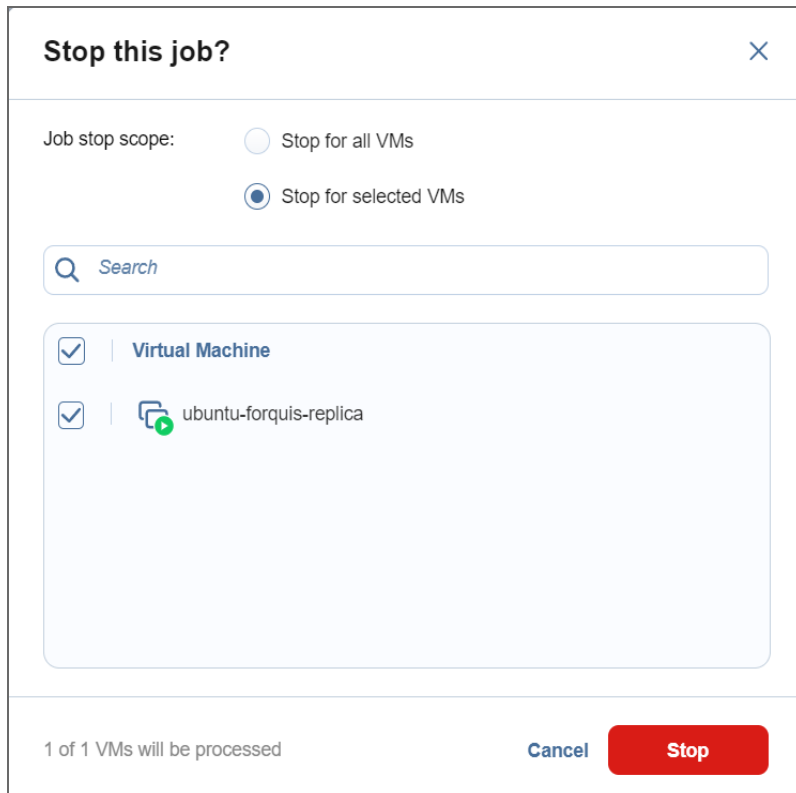
To stop a job that is running, follow the steps below:

1. Go to the **Data Protection** menu, select the job from the list of jobs, and click **Stop** . Alternatively, right-click a job to bring up the action menu and click **Stop**.



2. In the dialog box that opens, choose one of the following:
  - **Stop for all VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items**: The job stops for all job objects.
  - **Stop for selected VMs/VM templates/backups/physical machines/instances/databases/sites/accounts/items**: The job stops for the job objects that you select.
3. Click the **Stop** button in the dialog box to confirm your selection.



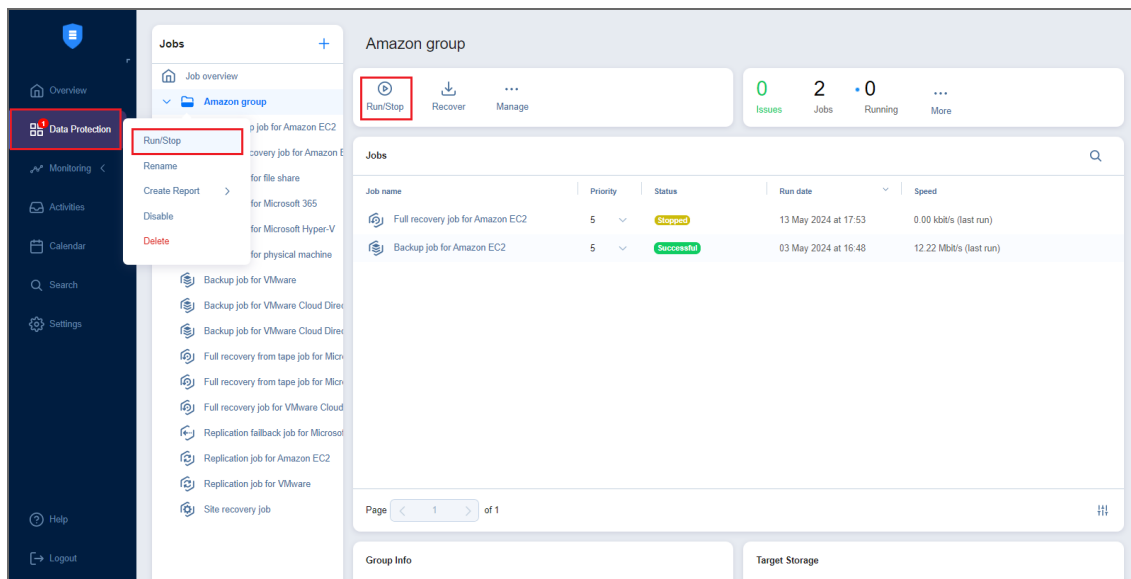


The application closes the dialog box and stops your job.

## Managing Grouped Jobs

To efficiently start or stop jobs in bulk (run all failed jobs, for example), follow these steps:

1. From the **Data Protection** menu, select the needed job group and click **Run/Stop**. To manage all jobs and groups at once, select **Overview** and click **Run/Stop**. Alternatively, right-click on the needed job group to bring up the action menu and click **Run/Stop**.



2. In the drop-down **Status** menu, select one of the following:

- **All jobs:** Displays all jobs in the group
  - **Failed jobs:** Displays all failed jobs in the group
  - **Stopped jobs:** Displays all stopped jobs in the group
3. Select the jobs you want to run/stop.
- a. When running backup or backup copy jobs, specify the retention settings with one of the following options:
- **Use the last retention settings:** Select this option to use the retention settings from the last job run for the manual job run.
  - **Keep recovery points for:** The recovery points created by this job run are kept for the specified period of time and then expire. The expired recovery points are removed during the following job run.

**Note**

If the group of jobs contains at least one job that isn't a backup/backup copy job, does not support retention, or has had its retention settings changed since the previous run, only the **Keep recovery points for** option will be available.

- b. In the lowest drop-down menu, specify (if applicable) whether you want the operation to run for failed source objects, stopped source objects, or all source objects.
4. Click the **Run** or **Stop** button to confirm your selection.

### Run/Stop Jobs ✕

Status: All jobs ▼

🔍 Search

▼  📁 Amazon group

- 📁 Backup job for Amazon EC2
- ↔️ Replication fallback job for Amazon EC2
- 🔄 Replication job for Amazon EC2
- 🔄 Replication job for Amazon EC2\_2

Use the last retention settings

Keep recovery points for — 30 + Days ▼ ℹ️

Run: Run for all source objects ▼

Cancel Run Stop

# Managing Jobs

Using the **Data Protection** menu, you can easily manage jobs. Use the **Manage** menu to rename, edit, merge, delete, and enable/disable jobs.

- [Viewing Job Run Details](#)
- [Renaming Jobs](#)
- [Editing Jobs](#)
- [Cloning Jobs](#)
- [Merging Jobs](#)
- [Deleting Jobs](#)
- [Disabling and Enabling Jobs](#)
- [Grouping Jobs](#)
- [Creating Groups](#)
- [Creating Job Reports](#)

## Viewing Job Run Details

You can view job run details in the **Data Protection** or **Activities** dashboard.

- **Jobs dashboard:** In the **Jobs** pane on the right, click the job status to view details.
- **Activities dashboard:** Click on the job name and then click on the **details** link.

The **Job Run Details** popup window opens displaying the following details:

- On the **Details** tab:
  - **Name:** The column displays the name of the job object.
  - **Duration:** The column displays the real-time duration for job processing. For completed jobs, the column shows the total duration for job processing.

- **Status:** The column displays the status of the job run.

Name	Duration	Status
RB_U2	00:00:27	Successful

No.	Action	Duration	Status
1	Initiating "RB_U2" virtu...	00:00:00	Successful
2	Waiting for transporter ...	00:00:00	Successful
3	Bandwidth allocation	00:00:00	Skipped
4	Removing old snapshots	00:00:00	Successful
5	Data transfer (100.0%)	00:00:27	Successful
6	Exchange logs truncati...	00:00:00	Skipped
7	SQL Server logs trunc...	00:00:00	Skipped
8	Removing recovery po...	00:00:00	Successful
9	VM Verification	-	Successful
10	Backup of "RB_U2" vir...	-	Successful

Started: Tue, 21 May at 15:49    Finished: Tue, 21 May at 15:50    Duration: 00:00:35

### Notes

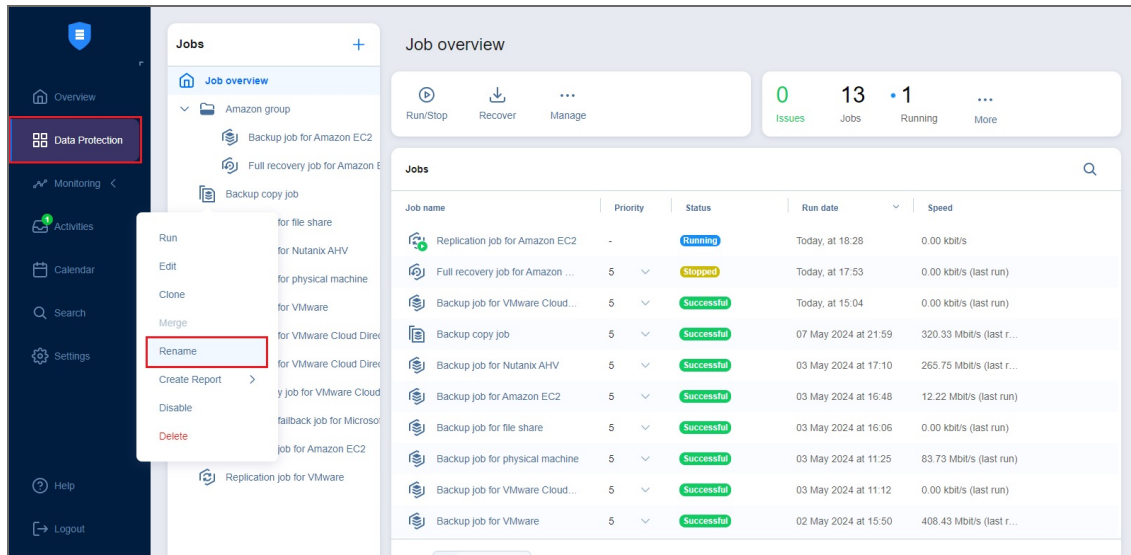
- You can click on any of the columns in the window to sort the list alphabetically or numerically. Additionally, you can use the search field for the specific job object.
- On the right side, you can find the list of the job runs for this job and their durations. Clicking each specific run displays the detailed list of actions that were performed during the job run, their status, and the amount of time each of these actions took.
- If the job was never retried, the right pane shows the actions that NAKIVO Backup & Replication took when running this job.

- On the **Errors** tab, you can view all the [alarms](#) associated with this job.

## Renaming Jobs

1. From the list of jobs, right-click on the job you want to rename.
2. Click **Rename**.

3. In the dialog box that opens, specify the new name for the job and click **Rename**.



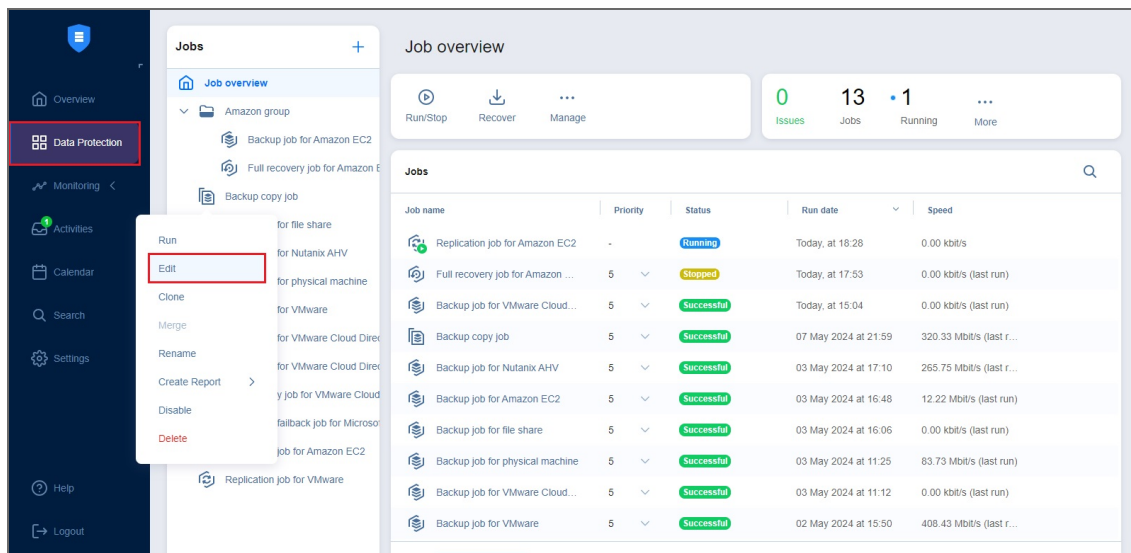
### Note

You can also rename jobs by selecting a job and clicking **Manage > Rename**.

## Editing Jobs

To edit a job, follow the steps below:

1. Right-click on the job you want to edit from the list of jobs.
2. Click **Edit**.
3. In the **Edit** wizard, click the needed page to open it for editing.
4. Make the required changes and click **Save** or **Save & Run**.



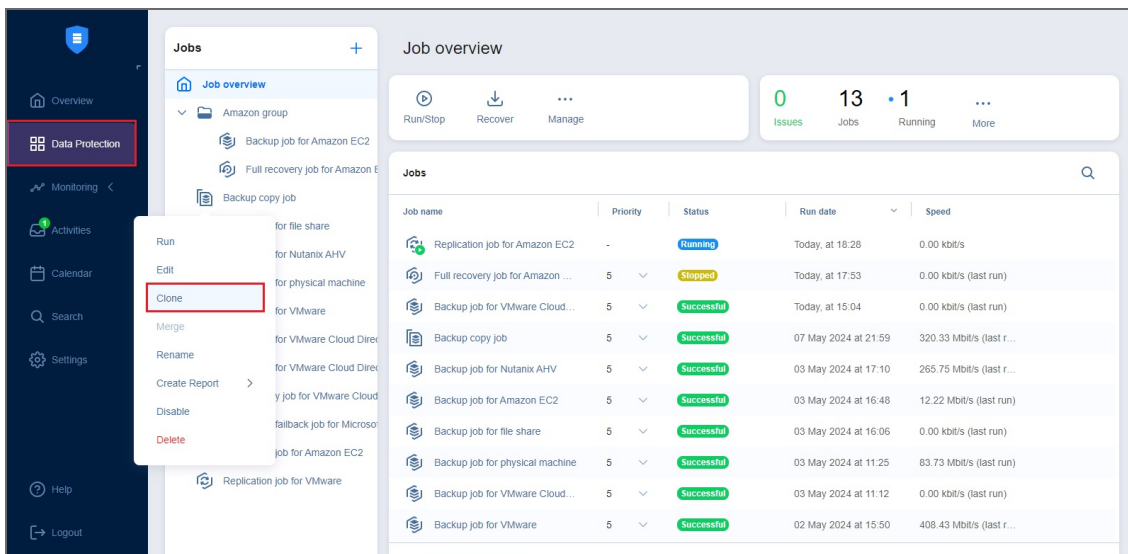
## Notes

- You can edit the job while it is running, but the changes will be applied only when the job run has completed.
- You can also edit jobs by selecting a job and clicking **Manage > Edit**.

## Cloning Jobs

To clone a job, follow the steps below:

1. Right-click on the job you want to clone from the list of jobs.
2. Click **Clone**.



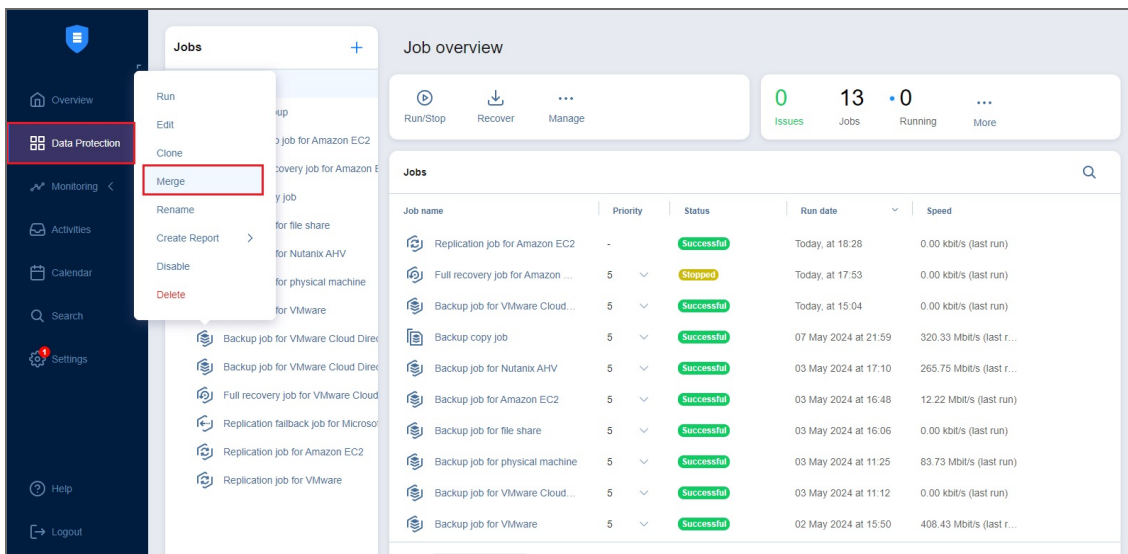
## Note

You can also clone jobs by selecting a job and clicking **Manage > Clone**.

## Merging Jobs

NAKIVO Backup & Replication allows you to merge jobs of the same type. Before doing this, make sure to check [feature requirements](#) and [how the feature works](#). To merge the jobs, do the following:

1. From the list of jobs, right-click on the source job you want to merge.
2. Click **Merge**.
3. Choose the target job for the merge and click **Apply**.
4. After the merge is finished, click **Close** to close the popup.



## Notes

The **Merge** button may be unavailable in the following cases:

- The selected job does not meet the feature requirements.
- The selected job is currently running.
- There are no target jobs available to merge the selected job with.

## Deleting Jobs

To delete a job follow the steps below:

1. Right-click on the job you want to delete from the list of jobs.
2. Click **Delete**.
3. In the dialog box that opens, select one of the following:
  - **Delete job and keep backups**
  - **Delete job and backups**

### Note

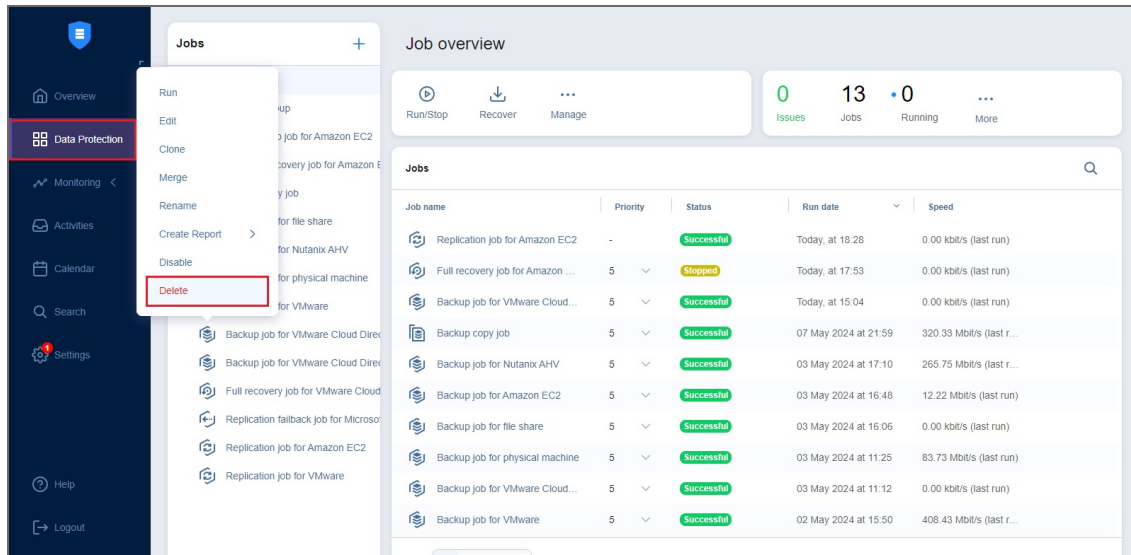
If the job has target objects, the options in the dialogue box allow you to keep or delete the job and either of the following:

- backups
- replicas
- recovered VMs
- recovered instances
- replicas and their journals

Note that replicas, recovered VMs, and recovered instances are deleted in the powered off state.



#### 4. Click **Delete**



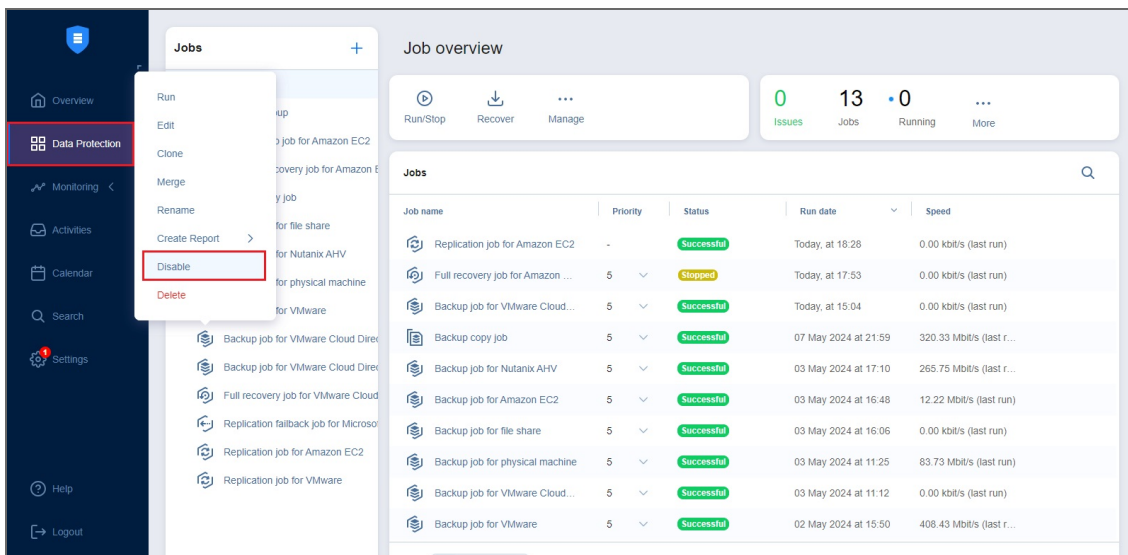
#### Notes

- You can also delete jobs by selecting a job and clicking **Manage > Delete**.
- Backups can also be **deleted** from Backup Repositories.

## Disabling and Enabling Jobs

NAKIVO Backup & Replication provides you with the ability to disable jobs. A disabled job does not run based on the schedule and cannot be run on demand.

1. From the list of jobs, right-click on the job you want to disable.
2. Click **Disable**.



To enable a job, select **Enable** from the **Manage** menu.

## Note

You can also manage jobs by selecting a job and selecting the desired action from the **Manage** menu.

## Grouping Jobs

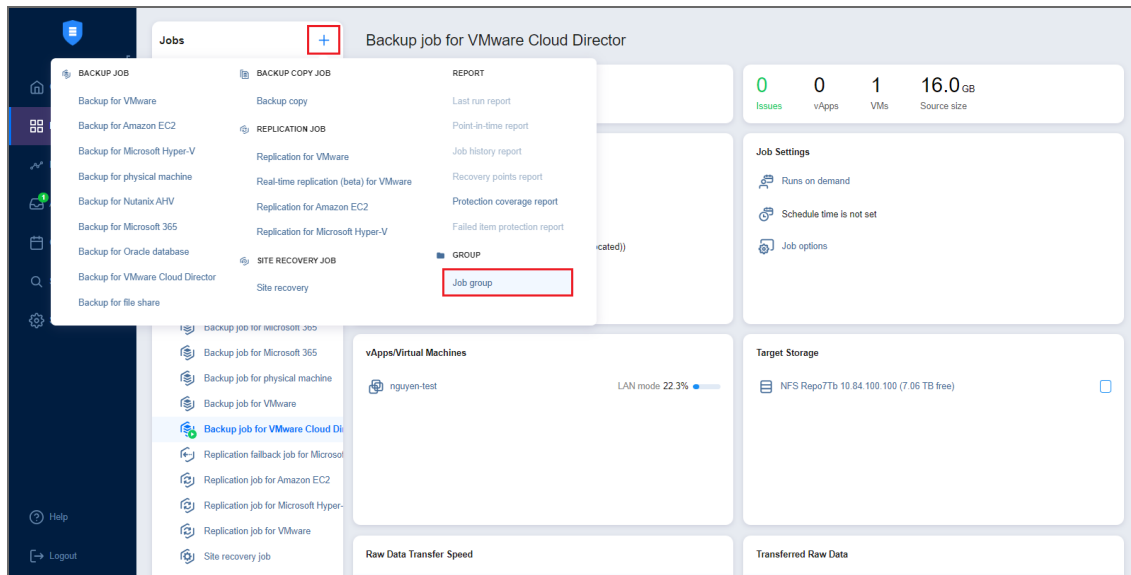
Groups are folders which allow you to:

- Logically arrange jobs (to represent organizations, locations, services, etc.).
- Perform bulk actions with all or selected jobs in a group.

## Creating Groups

To create a group, follow the steps below:

1. In the **Data Protection** menu, click **Create** and then click **Job group**.

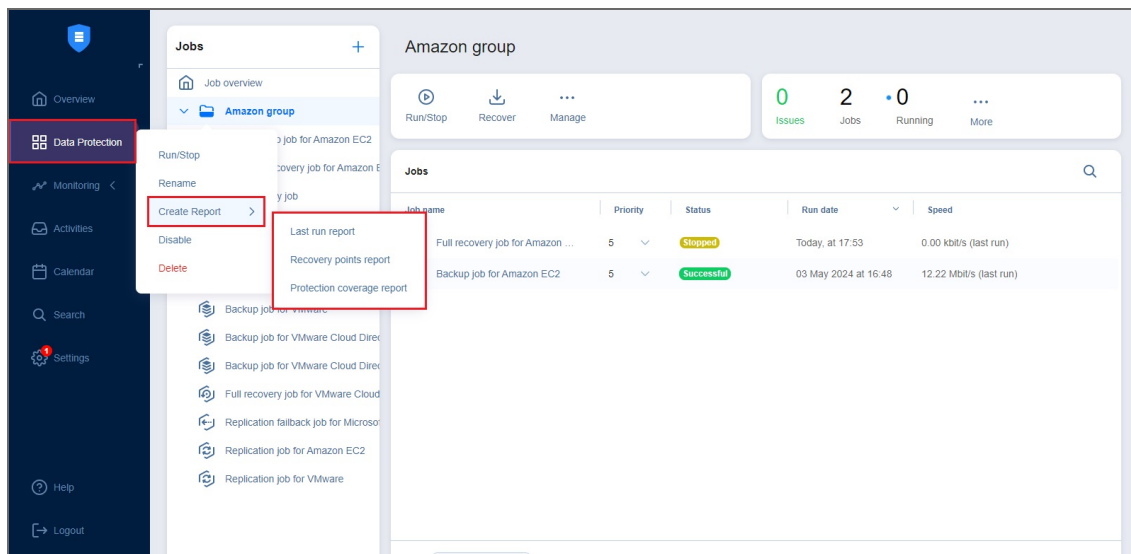


2. Type in the group name in the dialog box that opens and click **Create**.

The following actions are available to manage groups:

- To add a job to a group, simply drag the job into the group.
- To remove a job from the group, drag the job outside the group.
- To delete a group, right-click the group and choose **Delete** from the shortcut menu that opens. Confirm the group deletion when prompted to do so. Note that when deleting a group, the jobs in the group are not deleted. The jobs are moved to the parent group (or to *Overview*).
- To rename a group, double-click the group and enter a new name.
- To enable or disable all jobs inside a group, click the **Enable/Disable** switch.
- To run jobs available in a group, click **Run/Stop** and then click **Run Jobs**. In the dialog box that opens, select the jobs you want to run and click **Run Jobs**.

- To stop running the jobs available in a group, click **Run/Stop** and then click **Stop Jobs**. In the dialog box that opens, select the jobs you want to stop and click **Stop Jobs**.
- To create a report, click **Create Report**. In the dialog box that opens, select one of the following reports from the **Create Report** menu:
  - **Last run report**: Provides data on the last run of the job. Choose either the PDF or CSV format and click **Create**.
  - **Recovery points report**: Contains information regarding the sizes of recovery points for backups/replicas for the chosen job or jobs.
  - **Protection coverage report**: Contains information about all VMs and instances protected by backup/replication jobs, as well as about all unprotected VMs and instances.



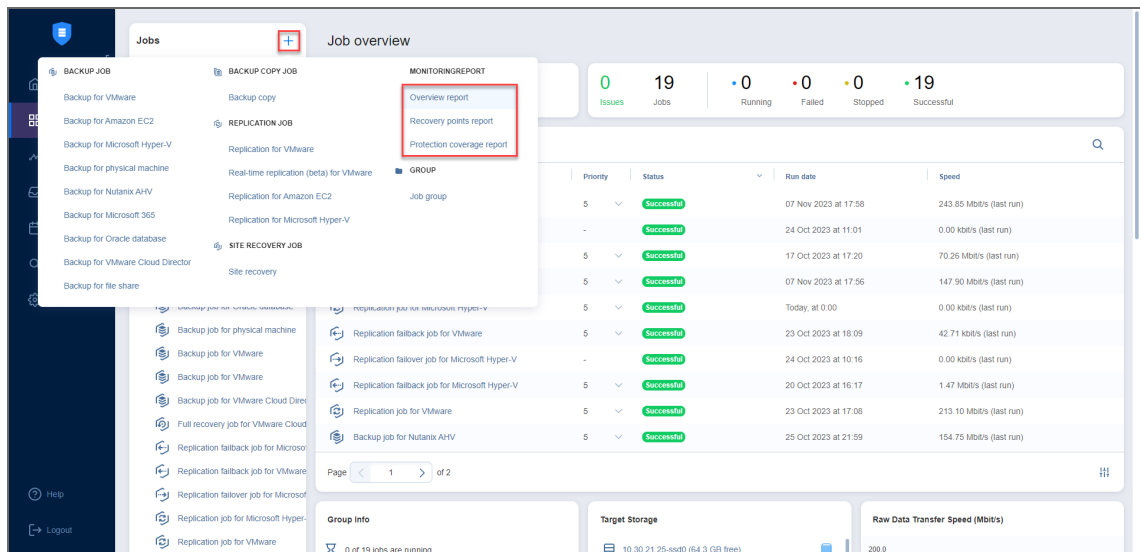
- Choose either the PDF or CSV format and click **Create**.

## Creating Job Reports

To create a general report for all your jobs:

1. Select **Overview** in the **Data Protection** menu.
2. Click **Create Report**.
3. Choose one of the following reports:
  - **Overview report**: Contains information about the status and errors of all jobs.
  - **Recovery points report**: Contains information about the recovery points of backups/replicas for the chosen job or jobs created within a specific period.
  - **Protection coverage report**: Contains information about all VMs and instances protected by backup/replication jobs, as well as about all unprotected VMs and instances. Choose either the PDF or CSV format for the **Protection coverage report** and click **Create**.

4. Choose a location to save the report and click **Save**.



To generate reports from for an individual job, do the following:

1. Go to the list of jobs.
2. Select the job that you need to generate a report for and right-click it or click **Create**.
3. Select one of the following reports from the **Create Report** menu:
  - **Last run report:** Provides data on the last run of the job.
  - **Job history report:** Provides data on job runs that occurred during a specified time period. To generate a report, pick a start date on the left and finish date on the right side of the popup and click **Create**.

Job history reports feature the **Calendar View** hyperlink. Clicking on it opens the high-level calendar view page with the summary of the backup status of every backup item within a single job.

The report data is organized in separate blocks of weeks each consisting of two columns:

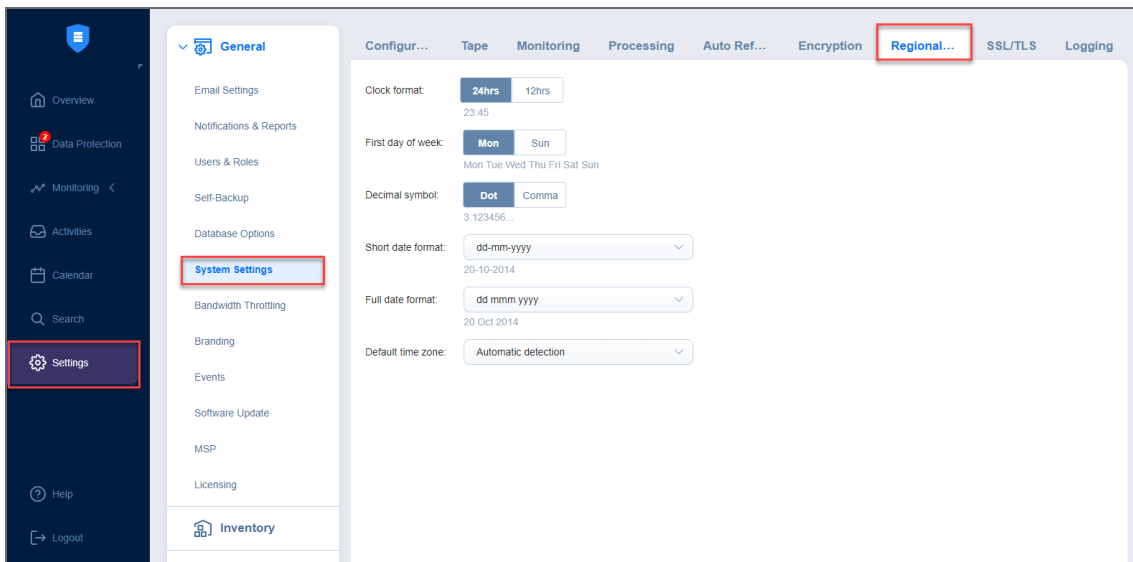
- **Item Name** - displays the job object(s) name as ordered in the corresponding job
- **Day of the week (Date)** - displays the status for processing each job object

Possible statuses:

- **Successful** – displayed for successful object processing
- **Failed** – displayed for failed object processing
- **Skipped** – displayed for skipped object processing
- **Stopped** – displayed for stopped object processing
- The status field is empty if no object processing was scheduled on a particular day.
- The columns representing weekdays that are not included in the reported range are empty.
- Weekdays are displayed when there is at least one run on the week.

## Notes

- The enhanced **Calendar View** report data is displayed from old to new for all reports where the **Job Runs** block is shown except for the **Monitoring** area and the **Point-in-time report**.
- To customize the first day of the week, go to the **Settings > General tab > System Settings > Regional Format** tab and select the needed day in the **First day of week** selector.



- **Point-in-time report:** Provides data on a particular job run. To generate a report, choose a date in the popup and click **Create**.
- **Recovery points report:** Contains data of recovery points created within specific period.
- **Protection coverage report:** Contains information about all VMs and instances protected by backup/replication jobs, as well as about all unprotected VMs and instances.
- **Failed item protection report:** Contains information about job objects for which processing failed during the last job run. Only backup and replication jobs are included.
- **Site recovery job report:** Contains a summary of the site recovery job, including the result of passing the **Recovery time objective** value, information about all actions performed, and all registered alarms and notifications.

The screenshot displays the 'Jobs overview' page in a backup management application. The left sidebar contains navigation options: Overview, Data Protection (highlighted), Monitoring, Activities, Calendar, Search, Settings, Help, and Logout. The main area shows a 'Jobs' table with columns for Job name, Priority, Status, Run date, and Speed. A context menu is open over a job, with 'Create Report' selected, which has opened a sub-menu with options: Last run report, Point-in-time report, Job history report, Recovery points report, Protection coverage report, and Failed item protection report.

Job name	Priority	Status	Run date	Speed
Replication job for Amazon EC2	-	Successful	Today, at 18:28	0.00 kbit/s (last run)
Full recovery job for Amazon ...	5	Stopped	Today, at 17:53	0.00 kbit/s (last run)
Backup job for VMware Cloud...	5	Successful	Today, at 15:04	0.00 kbit/s (last run)
Backup copy job	5	Successful	07 May 2024 at 21:59	320.33 Mbit/s (last r...
Backup job for Nutanix AHV	5	Successful	03 May 2024 at 17:10	265.75 Mbit/s (last r...
Backup job for Amazon EC2	5	Successful	03 May 2024 at 16:48	12.22 Mbit/s (last run)
Backup job for file share	5	Successful	03 May 2024 at 16:06	0.00 kbit/s (last run)
Backup job for physical machine	5	Successful	03 May 2024 at 11:25	83.73 Mbit/s (last run)
Backup job for VMware Cloud...	5	Successful	03 May 2024 at 11:12	0.00 kbit/s (last run)
Backup job for VMware	5	Successful	02 May 2024 at 15:50	408.43 Mbit/s (last r...

# Managing Job Policies

With policies, you can create rules that easily add matching items to NAKIVO Backup & Replication jobs. For example, you can create a backup job that meets the following criteria: (a) size of VM is more than 4 GB, (b) number of VM CPU sockets is more than 2, and (c) VM name contains "Ubuntu". Any policy is applied to a single job. In the NAKIVO Backup & Replication job wizard, job policy is accessible from the **Policy** view of the Source page.

1. Source      2. Destination      3. Schedule      4. Retention      5. Options

View: Policy  
Hosts & Clusters  
Policy

Include items if ANY rule is matched

Map new VMs to matching backups. ⓘ

**Rule #1**

Search by: VM name

Which: Contains

Search criteria:

+ Add rules

License expires in 2 months 22 days

Cancel   Save   Save & Run

Every job policy contains at least one rule. Refer to [“Managing Policy Rules” on page 338](#) for details.

Learn how to save, edit, and remove job policies in these sections:

- [Saving Job Policy](#)
- [Editing Job Policy](#)
- [Removing Job Policy](#)

## Saving Job Policy

Follow the steps below to save a policy rule:

1. Make sure your job is opened in the **Policy** view.
2. Choose either of the following **Condition** for your job policy:
  - **Include items if ALL rules are matched:** If selected, the logical AND will be applied to the set of policy rules.
  - **Include items if ANY rule is matched:** If selected, the logical OR will be applied to the set of policy rules.

3. **Map new VMs/instances/machines to matching backups:** If the checkbox is selected, NAKIVO Backup & Replication maps new workloads, added to the job as compliant to the configured policy rules, to matching backups within the specified destination. This option is only available for VMware/Hyper-V/Amazon EC2/Physical machine backup jobs.
4. Provide the necessary policy rules. Refer to [“Managing Policy Rules” on page 338](#) for details. Make sure that at least one item matches the available set of policy rules.
5. Save your job.

The screenshot displays the 'Policy' configuration window in NAKIVO Backup & Replication. The window is divided into five tabs: 1. Source, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. The 'Policy' view is active, showing a search criteria of '2012' and a list of policy rules. The 'Policy Container' section shows a single rule named 'Centos2012'. At the bottom, there are 'Cancel', 'Save', and 'Save & Run' buttons.

## Editing Job Policy

Follow the steps below to edit a job policy:

1. Make sure your job is opened in the **Policy** view.
2. Change the necessary parameters of your job policy:
  1. **Condition.**
  2. Add, edit or delete policy rules. Refer to [“Managing Policy Rules” on page 338](#) for details.
3. Save your job.

## Removing Job Policy

Follow the steps below to remove an entire job policy:

1. Make sure your job is opened in the **Policy** view.
2. Switch to any other inventory view available on the list.
3. A dialog opens warning you that switching to a different view will reset your selection for the current job. Click **Switch View** to confirm your operation.



#### 4. Save your job.

The screenshot shows a configuration interface for a backup policy, divided into five tabs: 1. Source, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. The 'Source' tab is active. A dialog box titled 'Do you want to switch the view?' is overlaid on the interface, with the text 'Switching to a different view will reset your current selection.' and two buttons: 'Switch View' and 'Cancel'. The 'View:' dropdown menu is open, showing options like 'Policy', 'Host', and 'Policy'. Below the dialog, there is a checkbox for 'Map new VMs to matching backups.' and a section for 'Rule #1'. The rule configuration includes 'Search by:' set to 'VM name', 'Which:' set to 'Contains', and 'Search criteria:' with the value '2012'. At the bottom right, there are buttons for 'Cancel', 'Save', and 'Save & Run'. A footer note indicates 'License expires in 2 months 21 days'.

# Managing Policy Rules

Policy rules are an integral part of [job policies](#). Refer to the following sections for details:

- [About Policy Rules](#)
- [Editing Policy Rules](#)
- [Adding Policy Rule](#)
- [Removing Policy Rule](#)

## About Policy Rules

In the **Policy** view of the inventory tree, policy rules are numbered by NAKIVO Backup & Replication for your convenience.

Every policy rule contains the following options:

1. **Search by:** A drop-down list with the following search criteria:
  - **VM / VM Template / Instance / Backup / Replica / Machine name:** The rule is to be applied based on the name of the object.
  - **VM / Instance tag:** The rule is to be applied based on the tag of the object.
  - **VM / VM Template / Instance / Replica / Backup location:** The rule is to be applied based on the location of the object.
  - **Name of VM datastore / VM Template datastore / Replica datastore / VM Path / Replica Path / IP address:** The rule is to be applied based on the name of the datastore, path, or IP address.
  - **Name of VM network / VM Template network / Subnet / replica network:** The rule is to be applied based on the name of the network.
  - **Size of VM / VM Template / instance / replica / physical machine:** The rule is to be applied based on the size of the object.
  - **Amount of VM / instance / physical / replica RAM:** The rule is to be applied based on the amount of RAM for a given object.
  - **Number of VM CPU sockets / replica CPU sockets / VM processors / replica processors / Instance virtual CPUs / physical CPUs:** The rule is to be applied based on the number of CPU sockets, processors, or CPUs, depending on the object.

## Note

The objects corresponding to the above criteria are as follows:

- **VM CPU sockets:** VMware VMs
- **Replica CPU sockets:** VMware VM replicas
- **VM processors:** Hyper-V VMs
- **Replica processors:** Hyper-V VM replicas
- **Instance virtual CPUs:** Amazon EC2 instances
- **Physical CPUs:** Physical machines

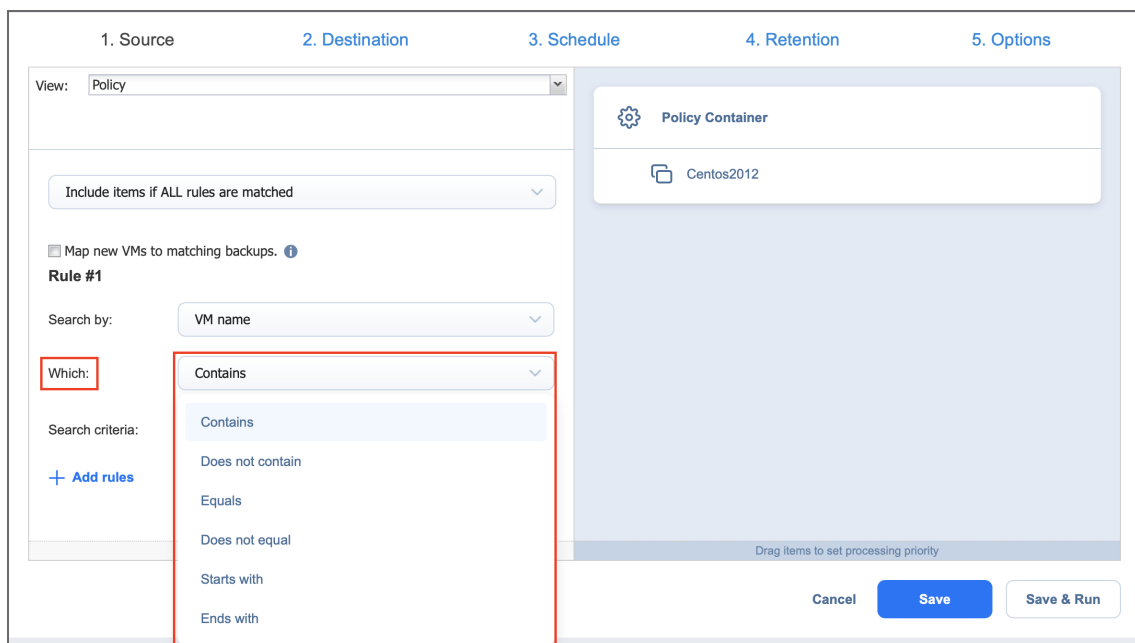
- **VM power state / Instance power state:** The rule is to be applied based on the power state of the object.
- **IP Address:** The rule is to be applied based on the IP address of the object.

The screenshot displays a configuration interface for a backup policy, divided into five tabs: 1. Source, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. The '3. Schedule' tab is active. On the left, under 'Rule #1', there is a 'Search by:' dropdown menu highlighted with a red box. Below it, a list of search criteria is shown, also highlighted with a red box. The criteria include: VM name, VM location, VM Path, Name of VM network, Size of VM, Amount of VM RAM, and Number of VM processors. The 'VM name' option is currently selected. To the right, a 'Policy Container' section shows a 'Centos2012' policy. At the bottom right, there are 'Cancel', 'Save', and 'Save & Run' buttons.

2. **Search parameter:** You can choose either of the following:

- For **VM / VM Template / Instance / Backup / Replica / Machine name, Name of VM network / VM Template network / Replica network / Subnet / VM datastore / VM Template datastore / Replica datastore, VM / VM Template / Replica Path, VM / Instance tag, and IP Address:**
  - **Contains**
  - **Does not Contain**
  - **Equals** (always applied to the VM tag)
  - **Does not equal**
  - **Starts with**
  - **Ends with**

- For **Amount of VM / Instance / Physical / Replica RAM, Number of VM CPU sockets / replica CPU sockets / VM processors / replica processors / instance virtual CPUs / physical CPUs, and Size of VM / VM Template / Instance / Replica / physical machine**, you can choose any of the following search parameters:
  - **Is more than**
  - **Is less than**
  - **Equals**
  - **Does not equal**
- For **VM / Instance power state and VM / VM Template / Instance / Replica / Backup location**:
  - **Is**
  - **Is not**



3. **Search criteria:** A text string or a numeric value to be used by the policy rule.

When you enter or edit parameters, the changes are immediately reflected in the list of selected items.

## Editing Policy Rule

Follow the steps below to edit a policy rule:

1. Make sure your job is opened in the **Policy** view.
2. Locate your policy rule in the left pane of the view. If necessary, use the scroll bar.
3. Change the necessary parameters of your policy rule. Make sure that at least one item matches an available set of policy rules.
4. Click **Next**.

## Adding Policy Rule

Follow the steps below to add a policy rule:

1. Make sure your job is opened in the **Policy** view.
2. In the left pane of the wizard, click **Add rules**.
3. The wizard displays a new policy rule, *Rule #N*. Provide the necessary parameters of your new policy rule. Make sure that at least one item matches the available set of policy rules.
4. Click **Next** when all parameters are set.

The screenshot shows a wizard interface with five steps: 1. Source, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. The 'Destination' step is active. On the left, there is a 'View:' dropdown set to 'Policy', a dropdown for 'Include items if ALL rules are matched', a checkbox for 'Map new VMs to matching backups.', and a 'Rule #1' section with 'Search by:' set to 'VM name', 'Which:' set to 'Contains', and 'Search criteria:' set to '2012'. A red box highlights the '+ Add rules' button. On the right, a 'Policy Container' is shown with a 'Centos2012' item. At the bottom, there are 'Cancel', 'Save', and 'Save & Run' buttons. A license expiration notice is visible at the bottom left, and a 'Drag items to set processing priority' instruction is at the bottom right.

## Removing Policy Rule

Follow the steps below to remove a policy rule:

1. Make sure your job is opened in the **Policy** view.
2. Locate your policy rule in the left pane of the view. If necessary, use the scroll bar.
3. Hover over the rule you would like to remove to reveal the **Remove** icon to its right.

4. Click **Next** when all parameters are set.

The screenshot shows a policy configuration interface with five tabs: 1. Source, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. The 'Source' tab is selected. On the left, there are two rule configurations. The first rule has 'Which:' set to 'Contains' and 'Search criteria:' set to '2012'. Below it, 'AND' is indicated. The second rule, 'Rule #2', has 'Search by:' set to 'VM name', 'Which:' set to 'Contains', and 'Search criteria:' set to 'Enter search criteria (3 characters or more)'. A red box highlights a trash icon next to 'Rule #2'. Below the rules is a '+ Add rules' link. At the bottom left, it says 'License expires in 2 months 21 days'. On the right, a 'Policy Container' window is open, showing a gear icon and 'Policy Container' at the top, and a folder icon with 'Centos2012' below it. At the bottom right of the container, it says 'Drag items to set processing priority'. At the bottom of the main interface are 'Cancel', 'Save', and 'Save & Run' buttons.

**Note**

You cannot remove all policy rules. A job policy must have at least one rule.

# Job Alarms and Notifications

NAKIVO Backup & Replication displays:

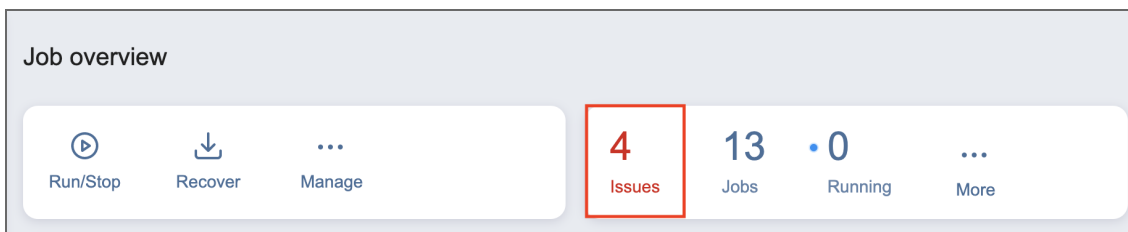
- **Alarms:** Job failures
- **Notifications:** Infrastructure changes and minor errors that do not lead to processing failure

For details, refer to the following sections:

- [Viewing Alarms and Notifications](#)
- [Dismissing Alarms and Notifications](#)

## Viewing Alarms and Notifications

To view alarms and notifications, click the red **Issues** number in the **Summary bar**.



## Dismissing Alarms and Notifications

To dismiss all alarms and notifications in a job or selected group, click **Dismiss All**. To dismiss an individual alarm or notification, hover the mouse pointer over the alarm or notification and click **Dismiss**.

## 4 Issues require your attention



Search



### Microsoft API throttling has been applied to the "automation01" mailbox.

05 Dec at 20:58

Dismiss

Microsoft is throttling API requests for this job. This can result in lower backup and recovery performance as the product is waiting for the next opportunity to send and receive data. Reduce the number of objects in this job, reduce the number of concurrent jobs or contact Microsoft to increase the throttling limits. [Learn more](#)



### Backup of the one note items of the "automation01" mailbox will be skipped.

05 Dec at 20:56

Permissions for one note items are missing. Add required permissions and try again. [Learn more](#)



### Replication of the "000-sy-4src" replica has failed

05 Dec at 20:41

Replica with such name ("000-sy-4src-replica") already exists. Change the target Replica name in the job or rename the existing Replica.



### CBT cannot be enabled for the "VM1" VM

30 Nov at 14:32

VMware CBT cannot be enabled correctly in powered off VMs. Backup will be performed using proprietary change tracking method. Power on this VM and run the job to start using CBT. [Learn more](#)

Page

< 1 >

of 1

[Request Support](#)

Dismiss All



# Managing Activities

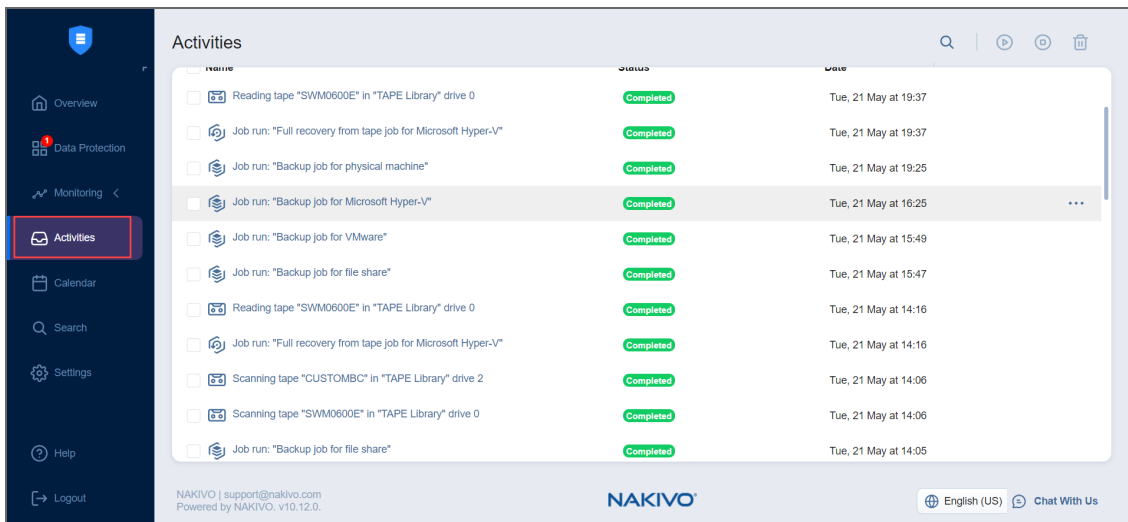
The **Activities** page displays current and past tasks performed by NAKIVO Backup & Replication. From this dashboard, the following actions can be done:

- [Viewing Activities](#)
- [Searching for Activities](#)
- [Viewing Activity Details](#)
- [Stopping Running Activities](#)
- [Running Activities Again](#)
- [Removing Activities](#)

Past activities are stored for the number of days specified in the **Store job history for the last X days** setting in the [General](#) tab.

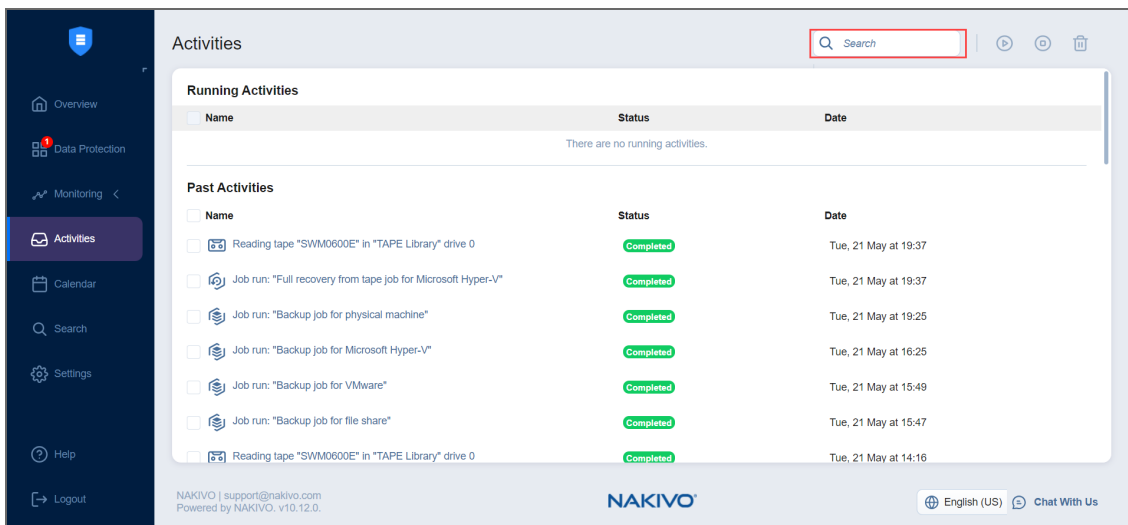
## Viewing Activities

The **Activities** dashboard allows viewing all your current and past activities in the application.



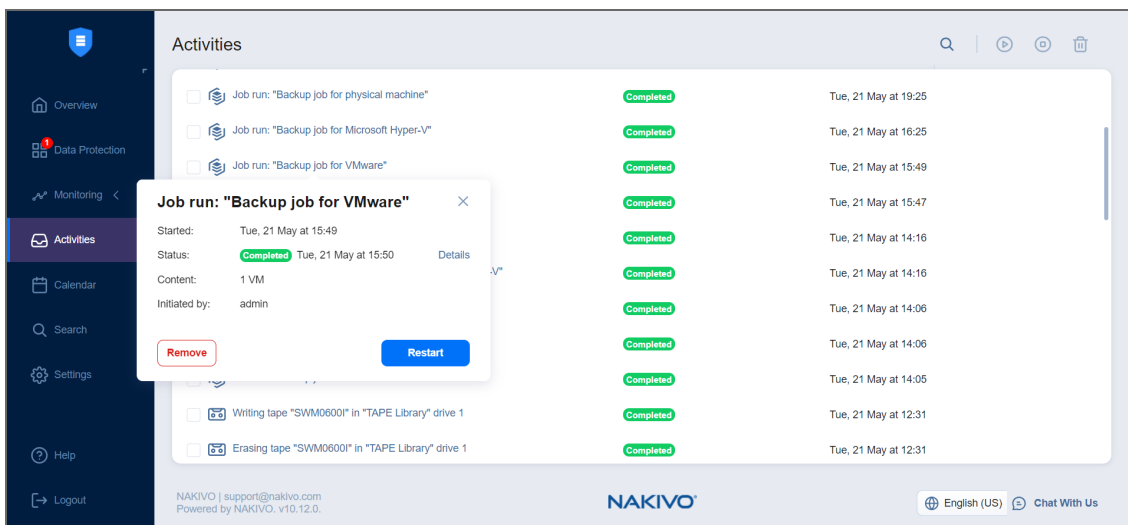
## Searching for Activities

Find activity by typing in part of its name in the **Search** field.



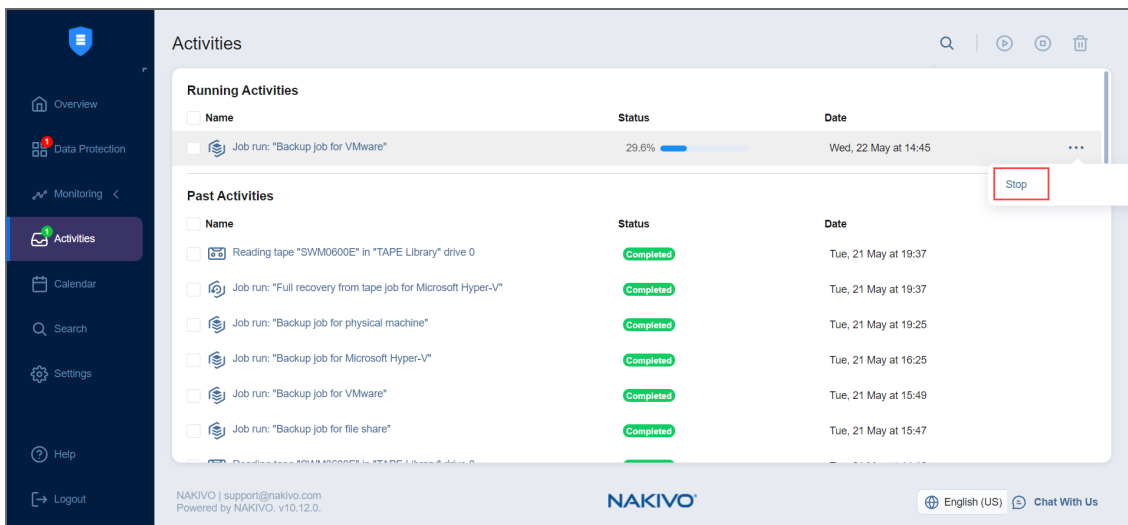
## Viewing Activity Details

View the details of an activity by selecting an activity name. Note that you can view job run details by clicking the **details** link.



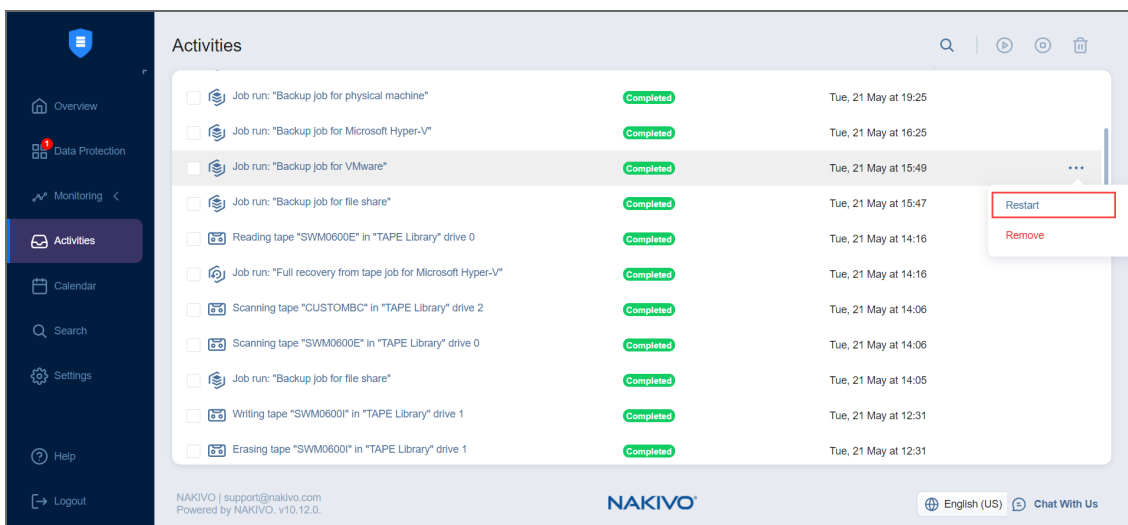
## Stopping Running Activities

To stop running activities, tick the checkbox next to each desired activity and click **Stop** in the toolbar above. To stop all running activities, tick the **Select/Deselect all** checkbox at the top and click **Stop**. You can also stop a single activity by clicking the **Stop** icon that appears when you hover over a specific running activity.



## Running Activities Again

To run activities again (if possible), tick the checkbox next to each desired activity and click **Start** in the toolbar above. To run all activities again at once, tick the **Select/Deselect all** checkbox at the top and click **Start**. You can also run a single activity by clicking the **Start** icon that appears when you hover over a specific activity.



## Removing Activities

To remove activities from the list, select the checkbox next to an activity, then click "... " and select **Remove**. To remove all activities from the list at once, tick the checkbox next to the **Name** and click **Remove** icon..

- [Overview](#)
- [Data Protection](#)
- [Monitoring](#)
- [Activities](#)
- [Calendar](#)
- [Search](#)
- [Settings](#)
- [Help](#)
- [Logout](#)

## Activities

↻
⌵
🗑️

<input type="checkbox"/>	Job run: "Backup job for physical machine"	<b>Completed</b>	Tue, 21 May at 19:25
<input type="checkbox"/>	Job run: "Backup job for Microsoft Hyper-V"	<b>Completed</b>	Tue, 21 May at 16:25
<input type="checkbox"/>	Job run: "Backup job for VMware"	<b>Completed</b>	Tue, 21 May at 15:49
<input type="checkbox"/>	Job run: "Backup job for file share"	<b>Completed</b>	Tue, 21 May at 15:47
<input type="checkbox"/>	Reading tape "SWM0600E" in "TAPE Library" drive 0	<b>Completed</b>	Tue, 21 May at 14:16
<input type="checkbox"/>	Job run: "Full recovery from tape job for Microsoft Hyper-V"	<b>Completed</b>	Tue, 21 May at 14:16
<input type="checkbox"/>	Scanning tape "CUSTOMBC" in "TAPE Library" drive 2	<b>Completed</b>	Tue, 21 May at 14:06
<input type="checkbox"/>	Scanning tape "SWM0600E" in "TAPE Library" drive 0	<b>Completed</b>	Tue, 21 May at 14:06
<input type="checkbox"/>	Job run: "Backup job for file share"	<b>Completed</b>	Tue, 21 May at 14:05
<input type="checkbox"/>	Writing tape "SWM0600I" in "TAPE Library" drive 1	<b>Completed</b>	Tue, 21 May at 12:31
<input type="checkbox"/>	Erasing tape "SWM0600I" in "TAPE Library" drive 1	<b>Completed</b>	Tue, 21 May at 12:31

Restart

Remove

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English (US) Chat With Us

# Using Calendar

The **Calendar** allows you to schedule and view the history of past job runs.

- [Understanding Calendar Formatting](#)
- [Creating Jobs with Calendar](#)
- [Editing Jobs with Calendar](#)

## Understanding Calendar Formatting

Jobs in the **Calendar** view are formatted by start/end time and color coded by status. The color coding format is as follows:

1. Successful job runs are marked in teal.
2. Future scheduled job runs and currently running jobs are marked in sky blue.
3. Repository maintenance jobs (such as scheduled self-healing) are marked in navy blue.
4. Stopped job runs are marked in yellow.
5. Failed job runs are marked in red.
6. Job runs belonging to disabled jobs are marked in gray.

### Note

Job runs that complete later than their start date are marked in the Calendar for the appropriate number of days. In **Month** view, such jobs are also marked with background fill. For example, a job that started on a Monday and finished on a Wednesday will be marked in one continuous solid light blue line across three days.

Mon	Tue	Wed	Thu	Fri	Sat	Sun
28	1	2	3 2:00 Self-backup 5 13:35 EC2 backup job 14:20 EC2 backup job +26 more	4 2:00 Self-backup	5 2:00 Self-backup	6 2:00 Self-backup
7 2:00 Self-backup	8 2:00 Self-backup	9 2:00 Self-backup 14:56 EC2 backup job 15:01 Physical machine... 4 15:01 EC2 backup job	10 2:00 Self-backup	11 2:00 Self-backup 1	12 2:00 Self-backup	13 2:00 Self-backup
14 2:00 Self-backup	15 2:00 Self-backup	16 2:00 Self-backup	17 2:00 Self-backup	18 2:00 Self-backup	19 2:00 Self-backup 11:00 Main Repo self-heal 3	20 2:00 Self-backup
21 2:00 Self-backup 11:22 Microsoft 365 ba... 11:24 Microsoft 365 ba...	22 2:00 Self-backup	23 2:00 Self-backup	24 2:00 Self-backup	25 2:00 Self-backup 17:02 Physical machine...	26 2:00 Self-backup 11:00 Main Repo self-heal	27 2:00 Self-backup
28 2:00 Self-backup	29 2:00 Self-backup 17:44 Self-backup 17:51 Self-backup	30 2:00 Self-backup	31 2:00 Self-backup	1 2:00 Self-backup 18:43 Self-backup 18:44 Self-backup 18:44 Self-backup	2 2:00 Self-backup 2 11:00 Main Repo self-heal	3 2:00 Self-backup 6 16:00 Hyper-V backup job

# Creating Jobs with Calendar

To create a job:

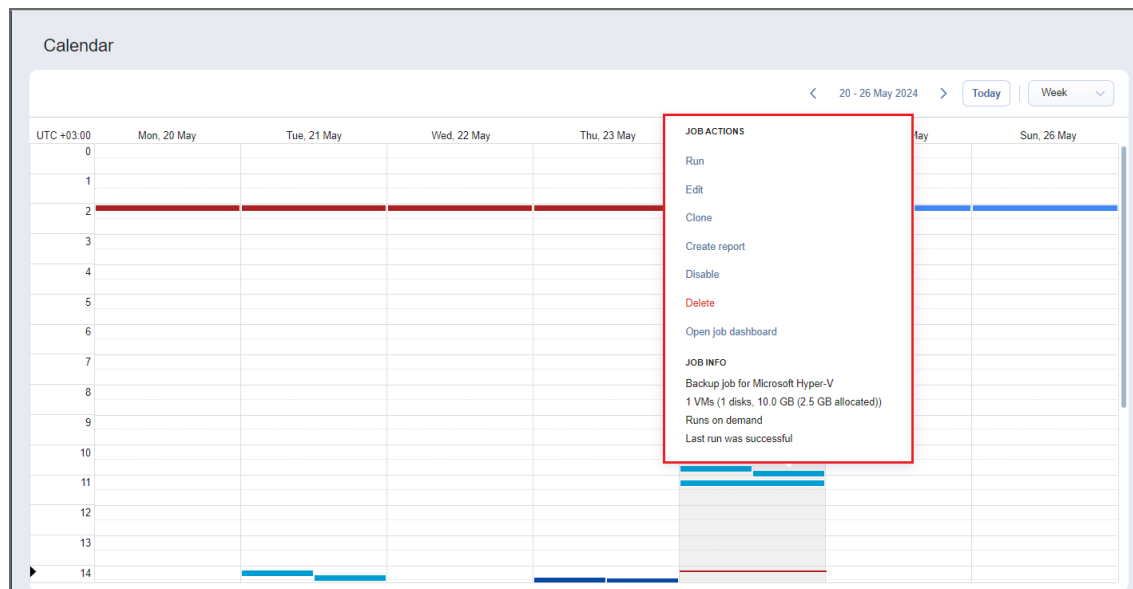
1. Click on the date and time when you'd like to run the job
2. Select the type of job you need.
3. On the **Schedule** page of the wizard, the time you've selected in the **Calendar** will be selected.

# Editing Jobs with Calendar

If you click on the job title on the **Calendar** dashboard, the **Job Actions** and **Job info** menus appear.

Using them, you can:

- Run a job on demand.
- Edit a job.
- Clone a job.
- Delete a job. If the job repeats on schedule, this action will affect all job runs.
- Disable/Enable a job. If the job repeats on schedule, this action will affect all job runs.
- Open the **Job Dashboard**.
- Create a report.
- View the job info.



# Using Global Search

Using the **Global Search** dashboard, search for items within the entire inventory of NAKIVO Backup & Replication, Transporters, Backup Repositories, jobs, backups, and replicas.

- [Opening Global Search](#)
- [Running Global Search](#)
- [Filtering Search Results](#)
- [Applying Bulk Action](#)
- [“Searching Indexed Files” on page 355](#)
- [Viewing Object Info](#)
- [Viewing Group Info](#)

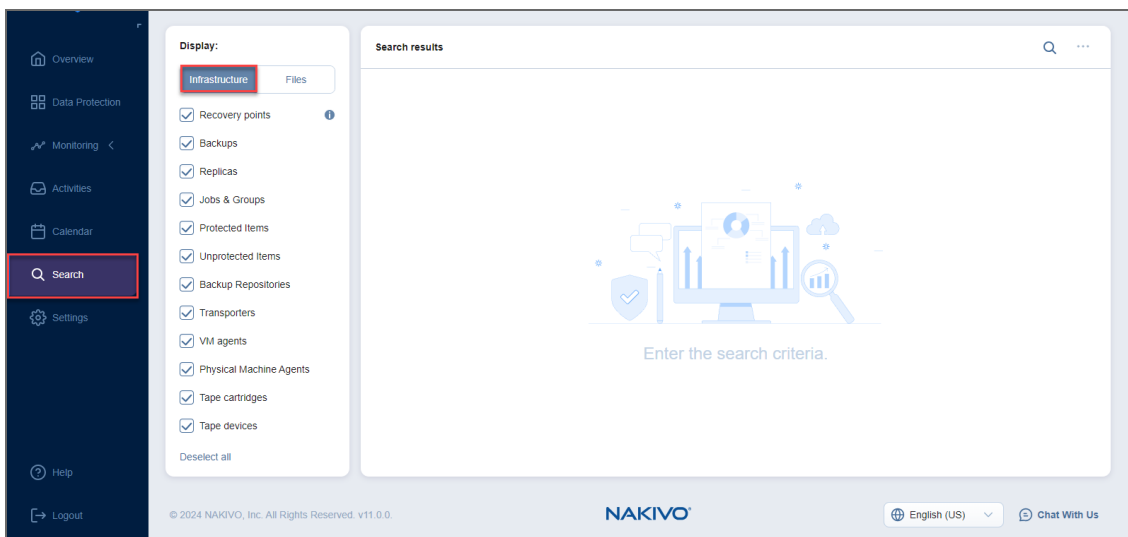
## Note

When the multi-tenant mode is enabled, **Global Search** operates within a specific tenant. For more information about multi-tenancy in NAKIVO Backup & Replication, please consult with the following resources:

- [“Multi-Tenancy” on page 79](#)
- [“Multi-Tenant Mode” on page 976](#)

## Opening Global Search

To open **Global Search**, click the **Search** icon in the main toolbar of the application. The **Global Search** dashboard opens with the **Infrastructure** tab selected by default.



# Running Global Search

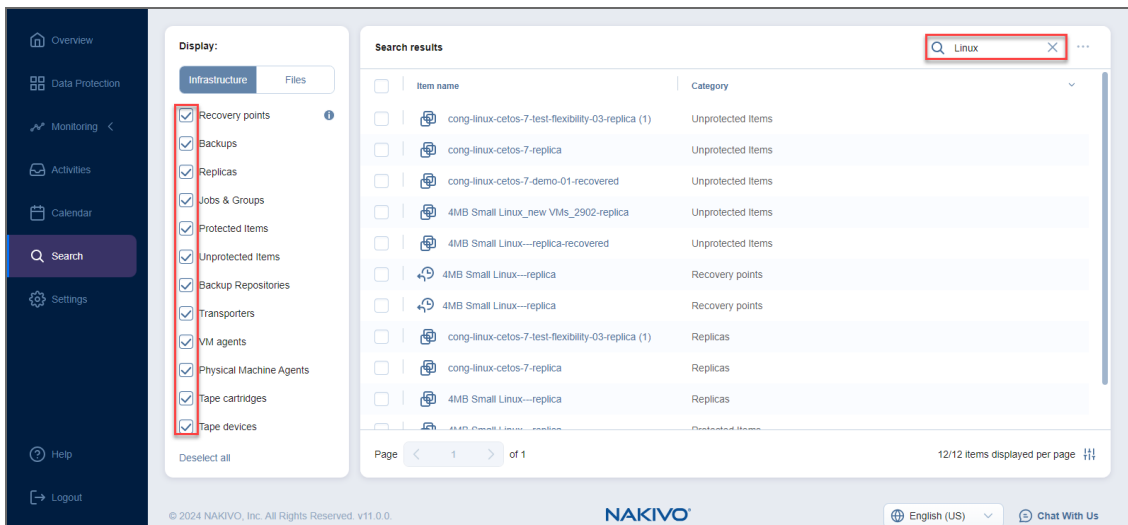
Click the **Search** button and enter your search string into the search box. The search results are immediately returned in the form of a list.

By default, your search results are non-filtered. This means that the search is applied to all categories of NAKIVO Backup & Replication objects that are enabled by default.

## Note

To fine-tune search results, you can use the following wildcards:

- "?" representing a single character.
- "\*" representing zero or more characters.



Please note the following:

- Search is case insensitive.
- Search results are grouped by categories and the items within the same category are sorted alphabetically.
- Sorting by the Item name column is applied if multiple items of the same category are returned.

# Configuring Table Columns

You can show/hide columns or modify the number of items per page in the Search Results table. In the lower right corner, click the controls icon. In the dialog window that opens, select/deselect checkboxes and click

**Apply**. The following options are available:

- Item name
- Category
- Path
- Recovery Point Date



**Note**

You cannot modify the **Item name** and **Category** columns in this dialog window.  
Click **Cancel** to exit or **Reset Settings** to reset to default settings.

## Filtering Search Results

To narrow your search results, you can deselect some of the categories listed in the Infrastructure tab:

- Recovery points
- Backups
- Replicas
- Jobs & Groups
- Protected Items
- Unprotected Items
- Backup Repositories
- Transporters
- VM agents
- Physical Machine Agents
- Tape cartridges
- Tape devices

**Notes**

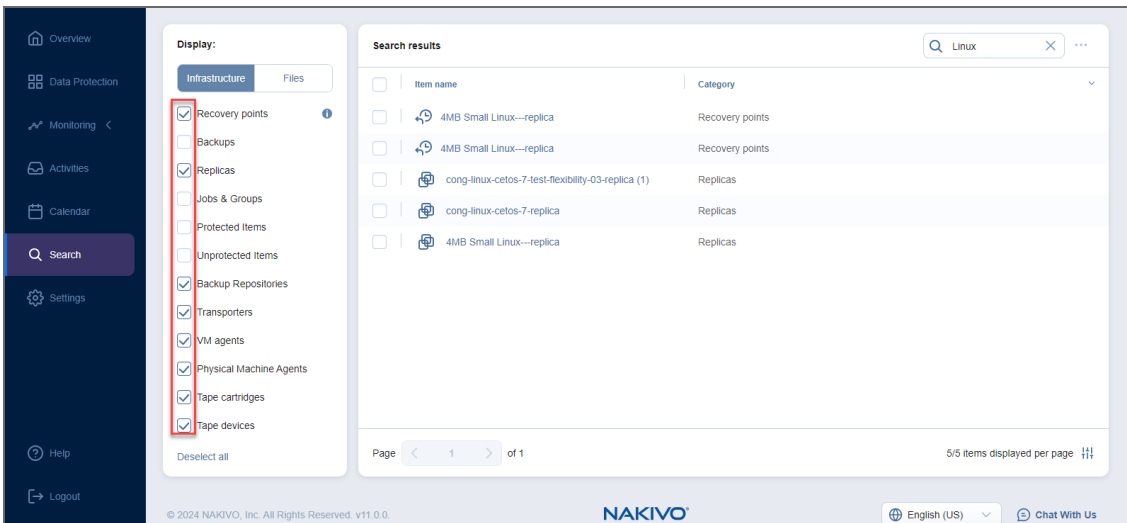
- When the search matches the recovery point name, all chains of recovery points of the source backup object to which this recovery point belongs are returned.

**Exception**

Self-backup recovery points are not returned in the search result.

- If you have added a federated repository to the product, **Global Search** displays the federated repository name in the search result instead of its members.
- The following fields are not displayed in the federated repository popup:
  - Backup repository path
  - Backup repository compression
  - Transporter
  - Deduplication
  - Space savings

The filtered search results are displayed immediately as the search results list.



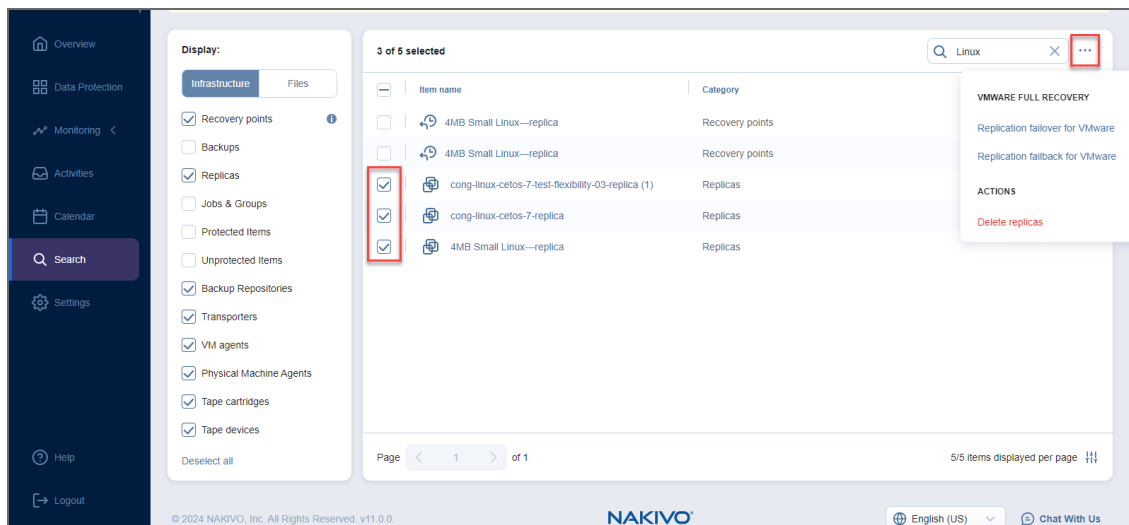
To get back to the default filtering settings, first click **Deselect all** and then **Select all** below the categories list.

## Applying Bulk Action

With NAKIVO Backup & Replication Global Search, you can apply a bulk action to objects belonging to the same category and of the same type.

Proceed as follows to apply a bulk action:

1. In the search result list, select similar objects.
2. The **Bulk Action** button becomes active in the upper right corner of the dialog. Click **Bulk Action**.



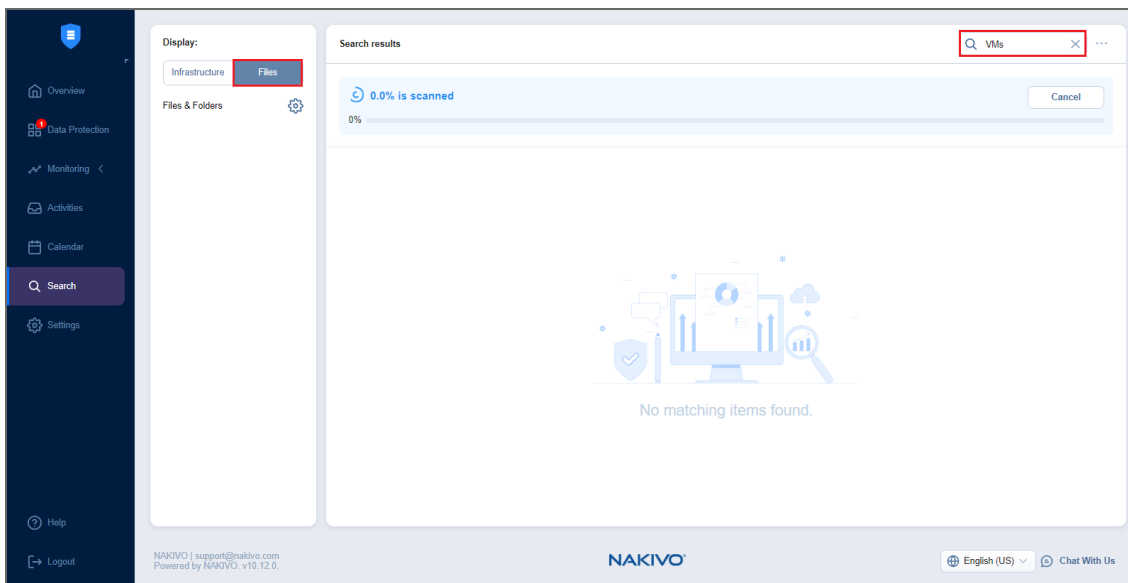
3. A dialog opens with the list of actions applicable to the selected items. To proceed with the necessary action, click the corresponding item in the list of actions.

## Notes

- Bulk actions do not apply to NAKIVO Backup & Replication dissimilar objects.
- Bulk actions do not apply to items with mixed destinations (disk and tape).

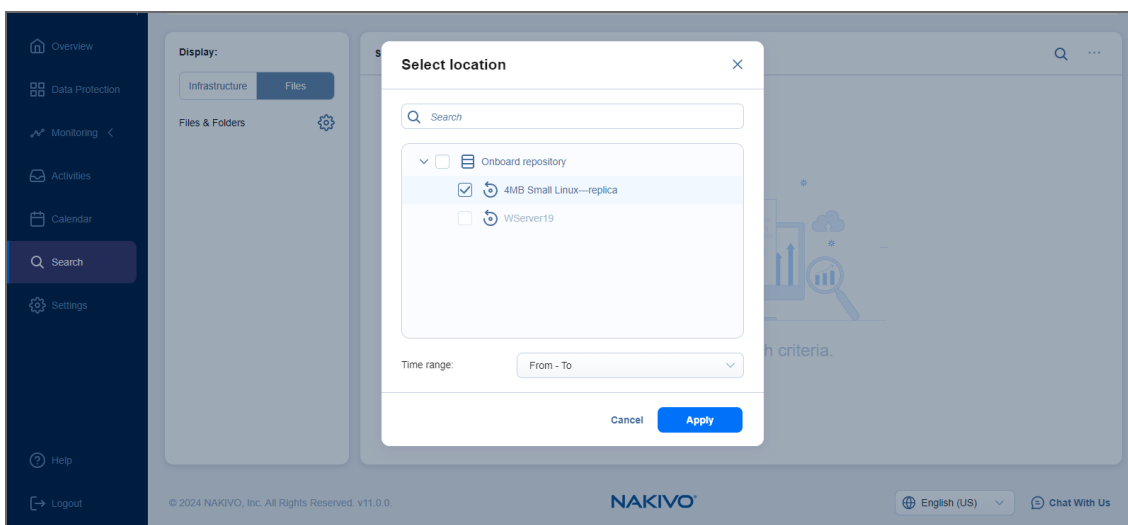
## Searching Indexed Files

To search for a file or folder, switch to the **Files** tab. Click the **Search** button and enter your search string into the search box.

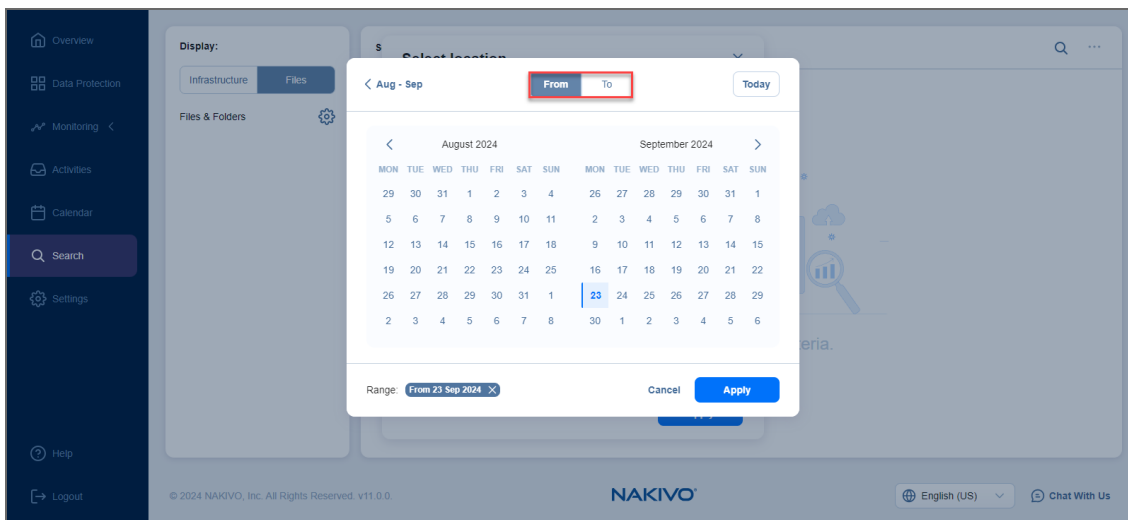


The **Search results** pane displays a progress bar (displayed when scanning is enabled only) and the results of the search.

You can also narrow your search results in the **Files** tab. To do that, click the gear icon next to **Files & Folders** to open the **Select location** popup.



Open the date picker dropdown and set the needed search range by navigating between the **From** and **To** panes.



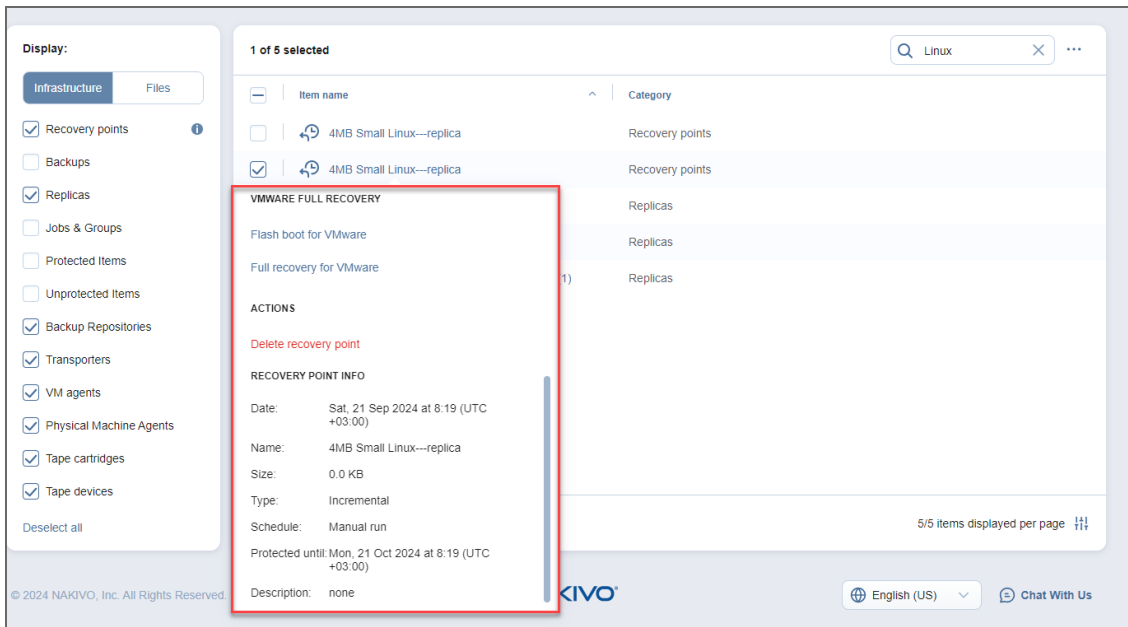
Click **Apply** to filter the search results.

The index of the following items included in the backup job is compressed and recorded into the **Director** file storage to be returned as **Global Search** results:

- File name
- File extension
- File path
- Linked recovery point
- Disk label on OS level
  - Windows OSs: disk name is a drive letter of volume disk (e.g. C, D, E, F, etc.)
  - Linux OSs: disk name is a block device name of disk (e.g. /dev/sda1, /dev/sdb2, etc.).

## Viewing Object Info

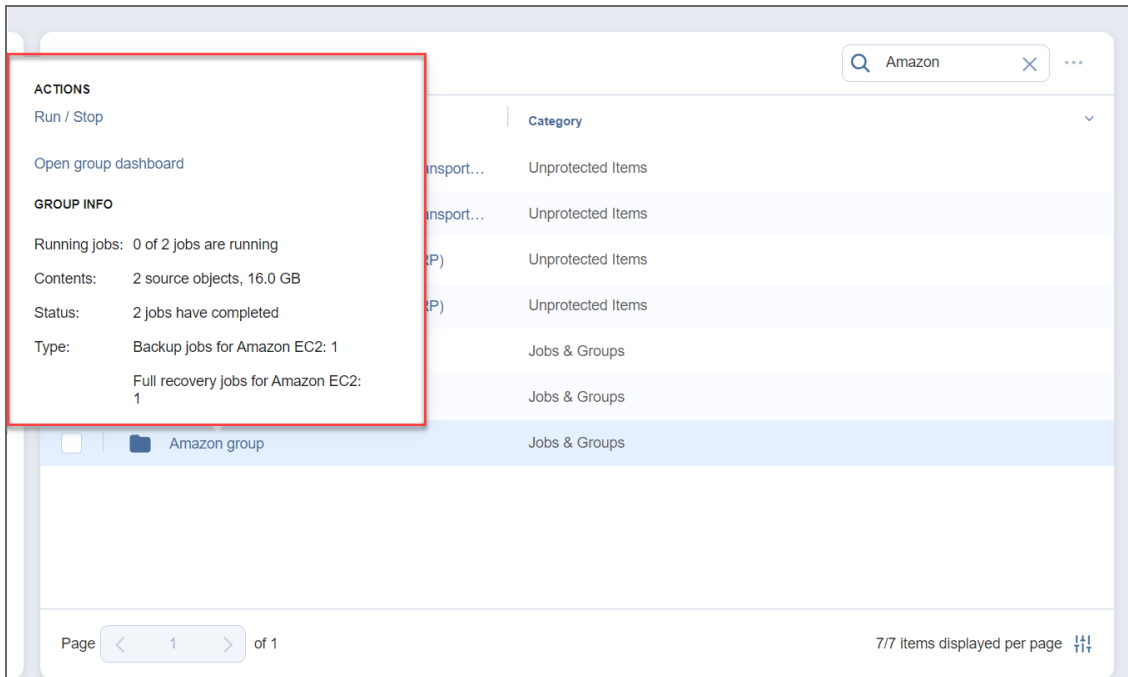
To view info on a specific object available in the search result, select the object.



A dialog opens displaying object info, along with the list of typical actions applicable to the object.

## Viewing Group Info

To view information about a specific group available in the search result, select the group.



A dialog opens displaying group info, along with the list of typical actions applicable to it.

# Settings

This section covers the following topics:

- [“General” on page 359](#)
- [“Inventory” on page 457](#)
- [“Nodes” on page 507](#)
- [“Backup Repositories” on page 543](#)
- [“Federated Repositories” on page 629](#)
- [“Tape” on page 656](#)
- [“Expert Mode” on page 717](#)
- [“Maintenance Mode” on page 739](#)
- [“Multi-Tenant Mode Configuration” on page 742](#)
- [“Support Bundles” on page 757](#)
- [“Built-in Support Chat” on page 759](#)

# General

This section contains the following topics:

- [“Bandwidth Throttling” on page 360](#)
- [“Branding” on page 364](#)
- [“Configuring Events” on page 366](#)
- [“Database Options” on page 367](#)
- [“Email Settings” on page 371](#)
- [“Licensing” on page 375](#)
- [“Managing Backup Encryption” on page 378](#)
- [“MSP Tab in Single-Tenant Mode” on page 388](#)
- [“Notifications & Reports” on page 395](#)
- [“Self-Backup” on page 398](#)
- [“Software Update” on page 403](#)
- [“System Settings” on page 405](#)
- [“Users and Roles” on page 416](#)

# Bandwidth Throttling

With bandwidth throttling settings, you can control the throughput of the data processing by setting specific limits for all or for separate jobs. Bandwidth throttling is managed with bandwidth rules. When a bandwidth rule is applied to your job, the speed of data transfer from source to target will not exceed the specified limit.

To use bandwidth throttling, make sure the following requirements are met:

- At least one bandwidth rule is created.
- At least one source and target endpoint exist.
  - Hypervisor host, **Transporter**, or **Backup Repository** act as a source or target endpoint.
  - The current job object data transfer falls into the bandwidth rule.
- At least one **JODT** exists.

## Note

**Source Endpoint** - an endpoint that sends data.

**Target Endpoint** - an endpoint that receives data.

**Job Object Data Transfer (JODT)** is a step of a single job object processing which transfers data of the job object from the source endpoint to the target endpoint.

This topic contains the following instructions:

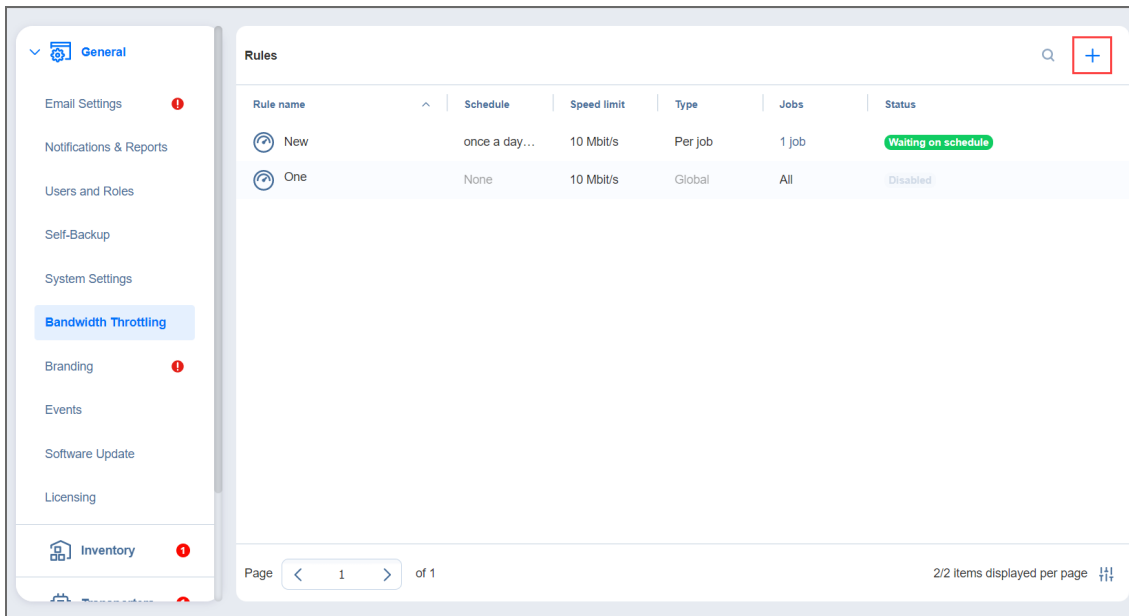
- [Accessing Bandwidth Throttling Settings](#)
- [Creating Bandwidth Rules](#)
- [Managing Bandwidth Rules](#)

## Accessing Bandwidth Throttling Settings

To access bandwidth throttling settings, follow the steps below:

1. Click **Settings** in the left pane of the application to open the **Settings** dashboard.
2. In the **General** tab of the **Settings** dashboard, click **Bandwidth Throttling**. The *Bandwidth Throttling* section opens.





## Creating Bandwidth Rules

Please follow the steps below to create a bandwidth rule:

1. In the *Bandwidth Throttling* section of the **General** tab of **Settings**, click the “+” icon.
2. The **New Bandwidth Rule** wizard opens. Proceed as follows:
  - a. Choose a type for your bandwidth rule and click **Next**:
    - **GLOBAL**: The rule will be applied to all applicable jobs.
    - **PER-JOB**: The rule will be applied to the selected jobs.

### Note

When applied to specific jobs, **Per-Job** bandwidth rules have higher priority over **Global** bandwidth rules.

- b. **Job**: Choose a job to apply to the **Per-Job** bandwidth rule. Click **Next**.
- c. **Settings**: Configure the following settings:
  - a. **Name**: Enter a name for your bandwidth rule.
  - b. **Throttle bandwidth to**: Enter the value of the bandwidth limit; and choose the measurement unit: Mbit/s or Gbit/s.

### Notes

- For your convenience, a description is available below the value you've entered, explaining what the value means.
- In some cases, the actual data transfer speed may exceed the limit you set by up to 0.3 MByte/s or 2.4 Mbit/s.

c. **Rule schedule:** Choose either of the following:

- **Always active:** The rule will always be active.
- **Active on schedule:** The rule will be active on schedule. When chosen, the following options are available:
  - a. **Starting at and ending at:** Enter the time, in hours and minutes, when the rule will be active.
  - b. **Days:** Select weekdays for which the rule will be active.
  - c. **Time Zone:** Choose a time zone of your rule.
- **Disabled:** The rule will be disabled.

3. Click **Finish**.

The screenshot shows the 'Create Bandwidth Rule' dialog box with the following configuration:

- Name:** New
- Throttle bandwidth to:** 10 Mbit/s (Note: Equals 1.25 MB/s or 14 minutes to transfer 1GB of data)
- Rule schedule:** Active on schedule
- Starting at:** 2:02
- Ending at:**  6:07
- Days:** MO, TU, **WE**, TH, FR, SA, SU
- Every:** 1 weeks
- Time Zone:** (UTC+02:00, EET) Eastern European ...

Buttons: Previous, Cancel, Finish

Refer to [“Advanced Bandwidth Throttling” on page 47](#) for more details about bandwidth rules.

#### Note

When set, the bandwidth rule will only limit the bandwidth itself and will not affect the number of VMs processed at the same time.

## Managing Bandwidth Rules

You can search for the specific rule by clicking the **magnifying glass** icon in the upper-right part of the screen and entering the name in the search box.

Click on the **ellipsis** to the right of the rule’s name to manage bandwidth rules with the following commands:

- **Edit:** The **Edit Bandwidth Rule** dialog opens where you can modify your rule.
- **Disable/Enable:** When applied, the command will disable/enable the rule.
- **Delete:** When applied, a dialog will open asking you to confirm the operation. Click **Delete** to confirm that you wish to delete your rule.

**Note**

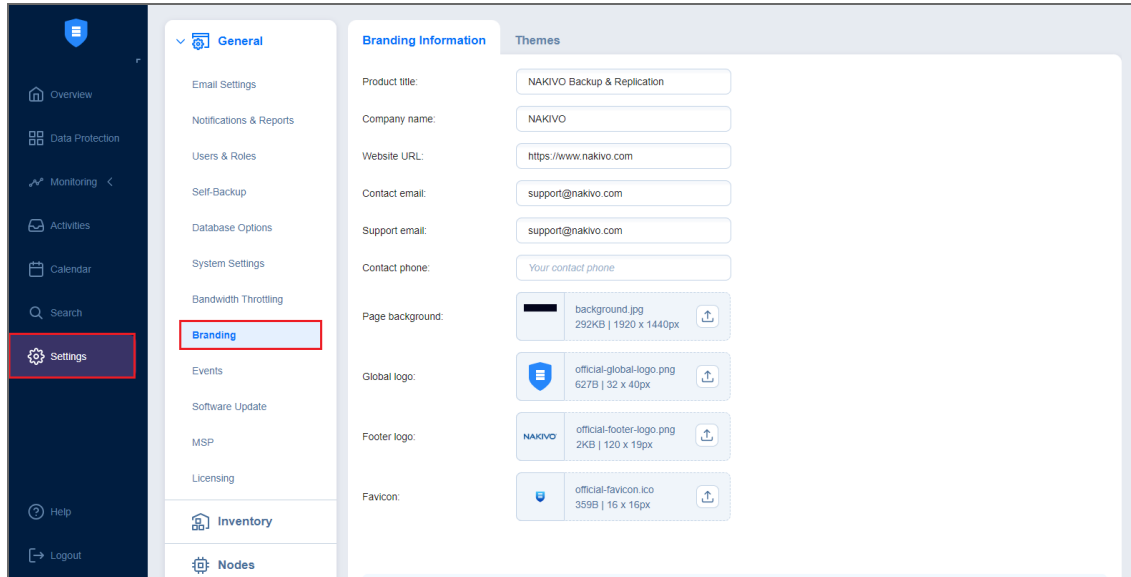
**Per-Job** bandwidth rules can also be created/managed on the **Options** page of the wizard during creating/editing the corresponding jobs. Please refer to the topics:

- [“Creating Physical Machine Backup Jobs” on page 767](#)

# Branding

You can change the product branding settings such as product name, logo, background, and so on. To configure these product settings, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Go to the **General** tab and click **Branding**.



3. Change the following, as appropriate:

- **Product title**
- **Company name**
- **Website URL**
- **Contact email**
- **Support email**
- **Contact phone**
- **Page background**
- **Global logo**
- **Footer logo**
- **Favicon**

4. On the **Themes** tab, you can configure the colors of your NAKIVO Backup & Replication instance.
5. After making the necessary changes, click **Apply**. Alternatively, click **Discard Changes** to discard any changes you have made.
6. Optionally, click **Reset Settings** to return all the settings to their default values.

During upload, the logo and bookmark icon images are internally resized while preserving the aspect ratio. The background image is used as it is. To get the best image quality, follow the recommendations below.

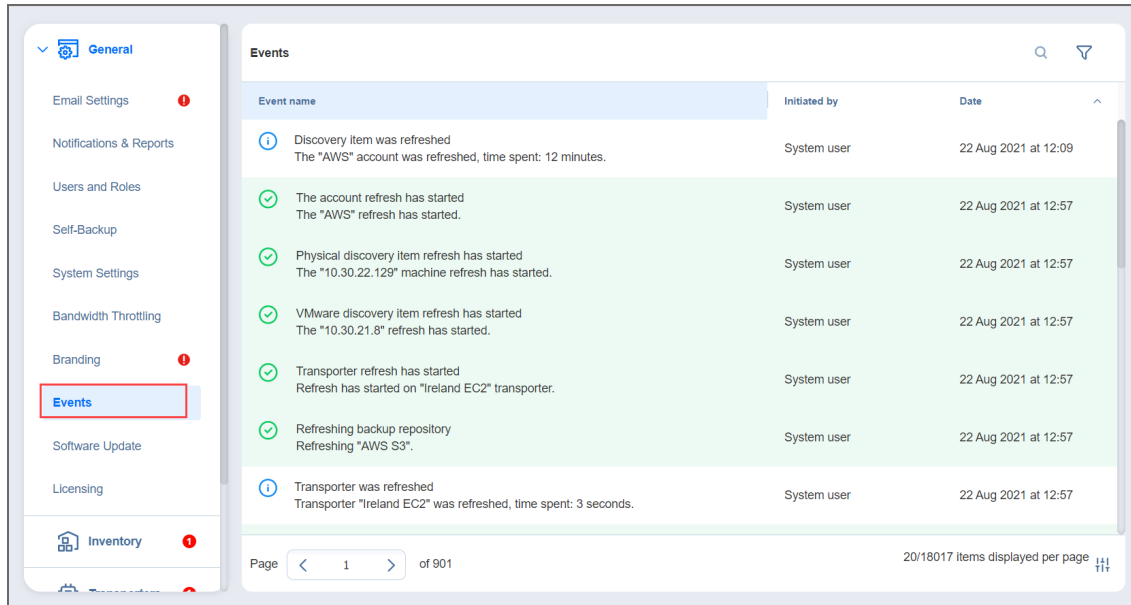
<b>Image</b>	<b>Best format</b>	<b>Best resolution</b>
Global logo	.png	32x40
Footer logo	.png	32x40
Favicon	.png	16x16

# Configuring Events

NAKIVO Backup & Replication can store and display system events. By default, events are stored for 60 days; you can [change the time period](#) in **Settings**.

To view events, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Open the **General** tab and click **Events**. The **Events** page opens, displaying the NAKIVO Backup & Replication system events.



3. Optionally, you can enter a search string to the **Search** box. This allows you to see events related only to NAKIVO Backup & Replication items – **Transporters**, repositories, jobs, backups, and replicas, – contained in your search string.
4. Optionally, you can select filter the events by the following parameters:
  - **Initiated by:** Select one of the users of the product in the dropdown
  - **Event type:** Choose among the following event types:
    - Info
    - Warning
    - Error
    - Debug
  - **Date:** After selecting this parameter, choose the start and end dates. This allows you to limit the events list within a specific time period.

# Database Options

NAKIVO Backup & Replication allows you to migrate the internal H2 database used by the NAKIVO Backup & Replication Director to an external database. To do that, take the following steps:

## Important

- If you migrate the internal H2 database to an external database, you will not be able to switch back to the internal database or an external database of the same type later.
- For multi-tenant mode, only the Master Admin can perform database migration. The functionality is not available for the local tenant. The remote tenant can still perform database migration as described below if they log in as single tenant into NAKIVO Backup & Replication.
- The migration occurs for all local tenants at the same time. If the migration fails for one of the tenants, the product reverts to the previous database type automatically.

1. Go to **Settings > General > Database Options**.
2. Select the external database from the list of supported platforms in the **Type** drop-down list. Note that the internal database is selected by default.
3. In the **Host** field, enter the hostname or IP of the server housing the database.
4. In the **Port** field, enter the relevant port number.
5. Enter the name for your database in the **Database name** field.
6. Enter **Username** and **Password** in the corresponding fields.
7. Click **Test Connection**.
8. If the test is successful, click **Apply Settings**:
  - If the database does not exist, a dialog box appears asking if you would like to create one and proceed with the migration. Click **Migrate**.
  - If the database belongs to the current NAKIVO Backup & Replication installation, a dialog box appears asking if you would like to update the settings of the existing database. Click **Update** to proceed.
  - If the database already exists and is compatible with the current NAKIVO Backup & Replication installation, a dialog box appears asking if you would like to use it, cleanup all its records and replace the contents of the database with the new data. Click **Proceed**.

General

- Email Settings
- Notifications & Reports
- Users & Roles
- Self-Backup
- Database Options**
- System Settings
- Bandwidth Throttling
- Branding
- Events
- Software Update
- Licensing

Inventory

### Database Options

Type: PostgreSQL ⓘ

Host: localhost

Port: 23

Database name: New Database

Username: admin

Password: [masked]

**Test Connection**



## Notes

- If you have the [Self-Backup](#) feature enabled, the self-backup process starts before the database switch and runs again after the switch is completed.
- Self-backup of an external database is possible only with a single-tenant instance of the solution.
- If the external database is installed on another VM or is using an IP address instead of *localhost*, take the following steps before migration:

1. Open the *pg\_hba.conf* file located in the external database installation folder.
2. Change **IPv4 local connections** settings *from 127.0.0.1/32 to 0.0.0.0/0*.
3. Save changes.
4. Restart external database service.

- If the connection between PostgreSQL and NAKIVO Backup & Replication cannot be established, add the following string to the *pg\_hba.conf* file:

```
host DATABASE USER ADDRESS METHOD [OPTIONS]
```

```
host all all 0.0.0.0/0 md5
```

or

```
host DATABASE USER ADDRESS METHOD [OPTIONS]
```

```
host all all 0.0.0.0/0 scram-sha-256
```

Note that method (md5/scram-sha-256) may be different for some versions of PostgreSQL. Check the respective method for your version of PostgreSQL before applying the changes.

- If Master Tenant connects to existing database that already houses the data from previous migrations, such database is automatically mapped to the tenants during the new migration using the database UUID.
- It is not possible to recover from a self-backup and system migration in the following cases:
  - The NAKIVO Backup & Replication installation uses the H2 database while the self-backup contains data from an external database.
  - The NAKIVO Backup & Replication installation uses an external database while the self-backup contains data from the H2 database.
- It is not possible to edit the external database **Host**, **Port**, and **Database name** after a successful migration.
- If the internal database is used, the product checks the performance capability adequacy of this database to the current product workload:

- This check is performed every 10 days by default.
- If the total number of protected workloads for single tenant or per tenant for Multi-Tenant mode exceeds the limit of 100 VMs/instances/physical machines/oracle databases, the product displays the notification with recommendation to switch to the external database.

# Email Settings

On this page, you can configure your email settings. Do this by following the steps below:

- Log in to NAKIVO Backup & Replication.
- Click **Settings** in the left pane of the product.
- Go to the **General** tab.
- Click **Email Settings** to configure email settings on the page that opens.

The screenshot shows the 'Email Settings' configuration page. The left sidebar is under the 'General' tab, with 'Email Settings' selected. The main content area has the following fields:

- SMTP server:
- SMTP username (optional):
- SMTP password (optional):
- SMTP port:
- Encryption:
- From:
- To:

At the bottom, there are buttons for 'Reset Settings', 'Discard Changes', and 'Apply'.

## Important

If you use an email with two-factor authentication, grant access permissions to NAKIVO Backup & Replication via your account security settings and generate a unique password. When configuring email setting of the product, enter this password in the **SMTP password** box. As an example, use instructions for Google accounts provided in the [“Using Email with Two-Factor Authentication”](#) on the next page section below.

1. To set email settings, fill out the fields in the Email settings section:

- **SMTP server:** The address of the server responsible for sending emails.
- **SMTP username:** The username on the server (usually the same as the email username).
- **SMTP password:** Usually the same as the password to your email.
- **SMTP port:** Depends on encryption type.
- **Encryption:** Select the type of encryption:
  - **None:** Always use a plaintext connection. Not recommended.
  - **TLS, if possible:** Start with plaintext, then use STARTTLS to switch to secure connection if supported by the server.

- **TLS, required:** Start with plaintext, then use `STARTTLS` to switch to secure connection; drop the connection if not supported by the server.
- **SSL, required:** Use the SSL-encrypted connection.
- **From:** Specify the sender email address
- **To:** Specify the receiver email address

Click **Send Test Email** to verify that the settings are correct.

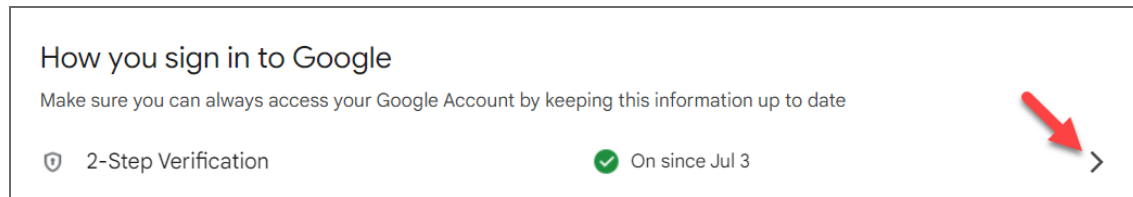
2. Click **Apply** to save the settings.
3. Alternatively, click **Discard Changes** to discard any changes you have made to the email configuration.
4. Optionally, click **Reset Settings** to return all the settings to their default values.

## Using Email with Two-Factor Authentication

Many email providers require that the third-party apps or devices use two-factor authentication to sign into their accounts. Therefore, for correct email notification setup, you must grant access permissions to NAKIVO Backup & Replication via your account security settings and generate a unique **SMTP password**.

As an example, you can follow the instructions for setting up a [Gmail](#) account notifications below:

1. Log into your [Google account](#) and allow 2-step verification (you will be asked to complete a second step to verify it's you when you sign in):



2. Scroll down to the *App passwords* section and click the arrow button to proceed with the password.

Google Account

Use the Authenticator app to get verification codes at no charge, even when your phone is offline. Available for Android and iPhone.


## ← 2-Step Verification

A security key is a verification method that allows you to securely sign in. These can be built in to your phone, use Bluetooth, or plug directly into your computer's USB port.

**Devices that don't need a second step**  
You can skip the second step on devices you trust, such as your own computer.

**Devices you trust**  
Revoke trusted status from your devices that skip 2-Step Verification.  
[REVOKE ALL](#)

**App passwords**  
App Passwords aren't recommended and are unnecessary in most cases. To help keep your account secure, use "Sign in with Google" to connect apps to your Google Account.

**App passwords**  
None 

Privacy Terms Help About

3. Type your app name and click **Create** to generate the password.

Google Account

## ← App passwords

App passwords help you sign into your Google Account on older apps and services that don't support modern security standards.

App passwords are less secure than using up-to-date apps and services that use modern security standards. Before you create an app password, you should check to see if your app needs this in order to sign in.  
[Learn more](#)

You don't have any app passwords.

To create a new app specific password, type a name for it below...

App name

[Create](#)

Privacy Terms Help About

- Now, copy the generated password and paste it into the **SMTP password** field in the **Settings > General > Email Settings** tab.

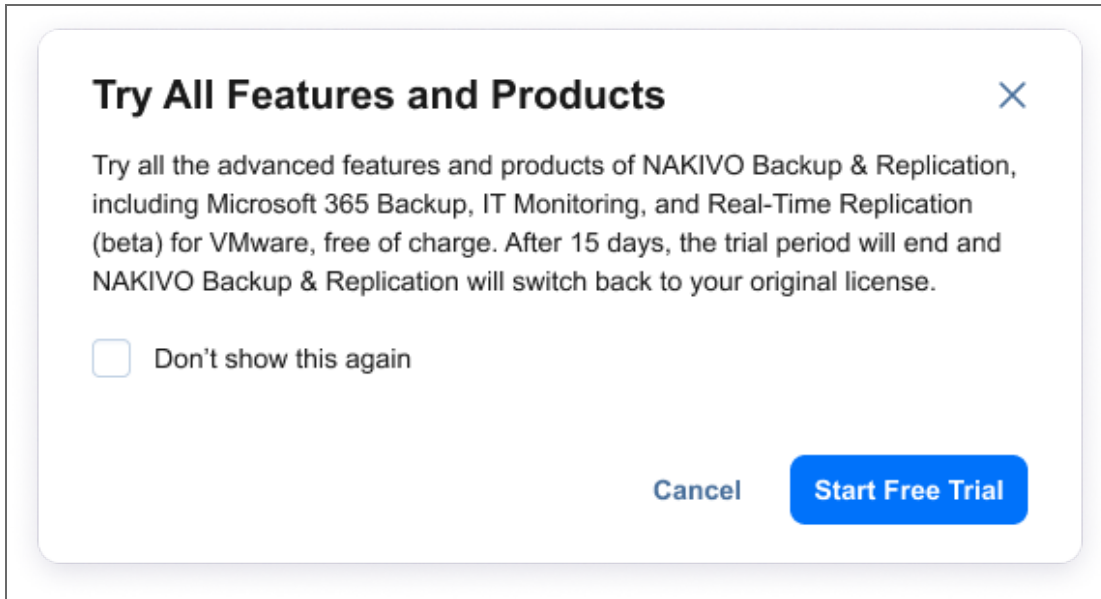
The screenshot shows a web-based configuration interface. On the left is a sidebar menu under the heading 'General'. The 'Email Settings' option is highlighted with a red box. The main content area is titled 'Email Settings' and contains several input fields: 'SMTP server' (smtp.gmail.com), 'SMTP username (optional)' (admin@nakivo.com), 'SMTP password (optional)' (masked with dots and highlighted with a red box), 'SMTP port' (587), 'Encryption' (TLS, required), 'From' (nakiv-test@nakivo.com), and 'To' (admin@nakivo.com). A 'Send Test Email' button is located at the bottom of the form.

# Licensing

To check your license details, follow these steps:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings > General**.
2. Go to the **Licensing** tab to see license details.

Optionally, you can click the **Try All Features and Products** button to enable all Enterprise Plus license features for 15 days. After this time period ends, NAKIVO Backup & Replication automatically switches back to your original license.



## Notes

The button is not displayed in the following cases:

- You are using NAKIVO Backup & Replication as a tenant in Multi-tenant mode.
- You are using one of the following license editions:
  - Free
  - Trial
  - Beta
  - Promo
  - Enterprise Plus
  - MSP Enterprise Plus

In the **License Information** section, you can find detailed license information, including:

- **Type:** Type of the license
- **Edition:** Edition of the license

- **Serial number:** Serial number of the license
- **License expiration date:** Date when the the license expires

In the **Perpetual licensing section**, you can see the following information:

- Number of licensed and used CPU sockets
- Number of licensed and used VMs
- Number of licensed and used physical servers
- Number of licensed and used physical workstations
- Number of licensed and used EC2 instances
- Number of licensed and used Oracle databases

In the **Per-workload subscription licensing** section, you can see the following information:

- Number of licensed and used workloads
- Subscription end date

In the **Microsoft 365 subscription licensing** section, you can see the following information:

- Number of licensed and used Microsoft 365 users
- Subscription end date

If you are logged in as a tenant in multi-tenant mode, the following information is displayed in the **Obtain more licenses** section:

- **Email address** of the master tenant
- **Contact phone** of the master tenant
- **Company website** of the master tenant

To change your license, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Licensing** tab and click **Change License**.
3. Locate and open the license file in the window that appears.



**License information**

Type:	Trial	
Edition:	Enterprise Plus	
Serial number:	4E2C6173-83A3-4E15-8352	
License expiration date:	2016-12-26 (in 9 days)	

i Below you can see the number of items used under different licensing models.

**Perpetual licensing**

Sockets:	X out of <i>unlimited</i> used	<span style="font-size: 0.8em; color: #007bff; font-weight: bold;">i</span>
Physical servers:	X out of <i>unlimited</i> used	<span style="font-size: 0.8em; color: #007bff; font-weight: bold;">i</span>
Physical workstations:	X out of <i>unlimited</i> used	<span style="font-size: 0.8em; color: #007bff; font-weight: bold;">i</span>
Oracle databases:	X out of <i>unlimited</i> used	<span style="font-size: 0.8em; color: #007bff; font-weight: bold;">i</span>

**Per-workload subscription licensing**

Workloads:	X out of <i>unlimited</i> used	<span style="font-size: 0.8em; color: #007bff; font-weight: bold;">i</span>
------------	--------------------------------	---

**Microsoft 365 subscription licensing**

Microsoft 365 users	X out of <i>unlimited</i> used	
---------------------	--------------------------------	--

## Upgrading from Free License

If your license type is **Free** and the **Trial** license has not yet been applied to your deployment of NAKIVO Backup & Replication, you can try the full functionality of the solution for 15 days. To do that:

1. Open the **Help Menu**.
2. Select the **Try full functionality** option. A new popup window appears.
3. Click **Start Free Trial**.

### Note

Once the **Trial** license expires, the product automatically switches back to the **Free** license.

# Managing Backup Encryption

With NAKIVO Backup & Replication, you can personalize your protection settings through encryption of backup data, password management, and restoration from encrypted backups.

By using the **Backup Encryption** feature, you can encrypt the following:

1. Product workloads' backups
2. System configuration stored as a self-backup and used in the scope of system migration
3. File System Indexing (FSI) data stored on the Director

The product offers an efficient password management dialog box, so that you do not need to enter your password every time you restore encrypted data.

AWS KMS is highly recommended as an additional layer of protection and to restore the password hash in case you forget it.

Refer to the following sections to learn more about managing backup encryption:

- [“Enabling Backup Encryption” below](#)
- [“Managing Passwords” on page 381](#)
- [“Enabling KMS” on page 385](#)

## Enabling Backup Encryption

To set up backup encryption, do the following:

1. In the **Options** step of the corresponding backup/backup copy job wizard, select **Enabled** from the **Backup encryption** drop-down list.
2. After the **Backup encryption** mode is enabled, the **settings** link becomes available.

### Notes

- If not configured, the **settings** link is highlighted in red.
- For backup copy jobs, you can select from two options: **Enabled on source** and **Enabled on target** to enable **Backup encryption**. For more details, refer to [Backup Encryption](#).

The screenshot shows a configuration window with four tabs: 1. Source, 2. Destination, 3. Schedule, and 4. Options. The 'Options' tab is active. Under 'Job Options', 'Backup encryption' is set to 'Enabled' and is highlighted with a red box. A 'settings' link is visible next to it. Other options include Job name (Backup job for file share), Job priority (5), Change tracking (Use proprietary method), Network acceleration (Disabled), and Network encryption (Disabled). Under 'Full Backup Settings', 'Create full backup' is set to 'Job runs # 5', 'Full backup mode' is 'Synthetic full', and there is a checkbox for 'If a full backup fails, create a full backup on the next job run'. Under 'Pre and Post Actions', 'Send job run reports to' is checked and set to 'admin@nakivo.com'. Under 'Data Transfer', 'Limit transporter load to' is set to '3 concurrent tasks' and 'Bottleneck detection' is checked. At the bottom right, there are buttons for 'Cancel', 'Save', and 'Save & Run'.

3. Click the **settings** link to open the **Set a Password** dialog box.

### Notes

- If the **Key Management Service (KMS)** is not enabled, a warning message is displayed. To [enable KMS](#), click the **Encryption Tab** link to go to the **Settings > General > System Settings > Encryption** tab. After enabling KMS, you can proceed with setting a password.
- It's recommended that you enable the **(AWS) Key Management Service**. If **AWS** is enabled, all backup encryption passwords encrypted with the Key Management Service cryptographic key are available for recovery in case of product re-installation. For more information, refer to ["Enabling KMS" on page 385](#).

4. In the dialog box that appears, select the needed password or create a new one. Refer to ["Setting Password" on page 381](#) for more details.

**Set a password** [Close]

Select password: MyPrivatePass [Dropdown] [Manage passwords](#)

Create password:

Password: [Input] [Toggle]

Repeat password: [Input] [Toggle]

Description: [Input]

[Apply]

- Optionally, you can click the **Manage passwords** link to [manage](#) the existing or add a new password to the list of passwords.

**Manage passwords** [Close]

Search

MyPrivatePass	Fri, 03 May at 15:35
TeamPassword	Fri, 03 May at 15:45

[Cancel] [Add Password]

- Click **Apply** to proceed.  
The product automatically generates the password hash based on the user password

The cryptographic salt used for hash creation is saved in the recovery point metadata.

The password hash is used to generate a single-use encryption key to encrypt the backup and FSI data (if the **FSI** option is enabled in the job).

- If **KMS** is enabled, the password hash is encrypted with the AWS KMS key and saved in the recovery point metadata.
  - If **KMS** is not enabled, a dialog box opens, warning you that if you lose the password, it will be impossible to decrypt your data, and this data will be lost forever.
7. Click the **Proceed** button to go to the next step of the wizard.
- To enable **KMS**, click the **Encryption Tab** link to go to the **Settings > General > System Settings > Encryption** tab.
  - Click the **Cancel** or **X** button to close the dialog box without applying any changes.

#### Notes

- Single chain of incremental recovery points has to have consistent encryption settings including encryption password.
- Changing encryption settings in a job (including changing encryption password) results in creating an active full backup and starting a new chain or recovery points.

## Managing Passwords

With NAKIVO Backup & Replication, you can create and then manage your passwords for encrypting/decrypting backups and FSI data stored on the Director or exporting/importing the system configuration stored as self-backups.

### Setting Password

To set a password, proceed as follows:

1. In the **Set a Password** dialog box, choose the **Select password** option and select the needed password from the list of passwords to apply it to the job. Close the dialog box.

#### Note

The **Select Password** option is disabled if no passwords are available.

2. Optionally, you can click the **Manage passwords** link to manage the existing or add a new password to the list of passwords.
3. To create a new password, choose the **Create password** option. In the fields below, enter the password, repeat it, and add a description (required).

4. Click **Apply** to close the dialog box and apply the set password to the job.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

- If the **Key Management Service (KMS)** is enabled, the password hash is encrypted with the AWS KMS key and saved in the recovery point metadata.
- If the **KMS** is not enabled, a warning message is displayed.
- Click the **Proceed** button to dismiss the warning and apply the set password to the job and close the dialog box.
- To enable **KMS**, click the **Encryption Tab** link to go to the **Settings > General > System Settings > Encryption** tab.

**Note**

It's recommended that you enable the **(AWS) Key Management Service**. If **KMS** is enabled, all backup encryption passwords encrypted with the Key Management Service cryptographic key are available for recovery in case of product re-installation. For more information, refer to ["Enabling KMS" on page 385](#).

## Providing Password

To provide the password, do the following:

1. In the **Provide a Password** dialog box, select the needed password from the list of passwords or enter it in the provided fields.
2. Optionally, you can click the **Manage passwords** link to manage the existing or add a new password to the list of passwords.

3. To enter a password, choose the **Enter password** option. In the fields below, enter the password, repeat it, and add a description (required).
4. Click **Apply** to proceed.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

**Provide a password** [X]

Select password:  [v]  
[Manage passwords](#)

Enter password:

Password:  [eye icon]

Repeat password:  [eye icon]

Description:

**⚠ Manually enter a password to decrypt the backup.**

Cancel **Apply**

## Managing Passwords

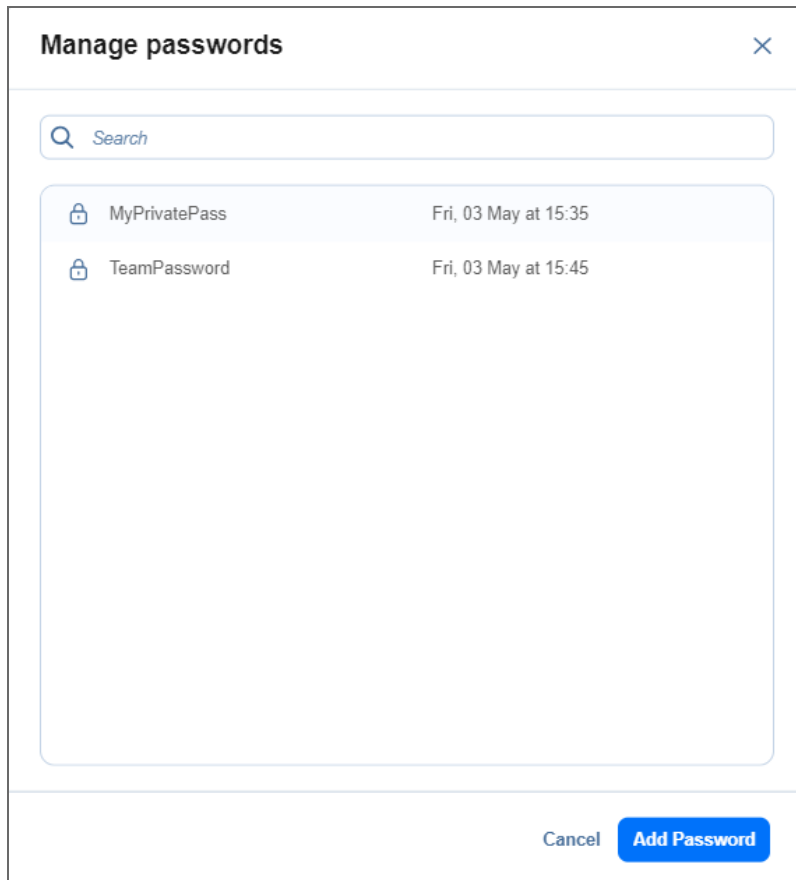
In the **Manage passwords** dialog box, you can do the following:

- View the list of the saved passwords in the current tenant with their descriptions and the timestamps of their last updates.

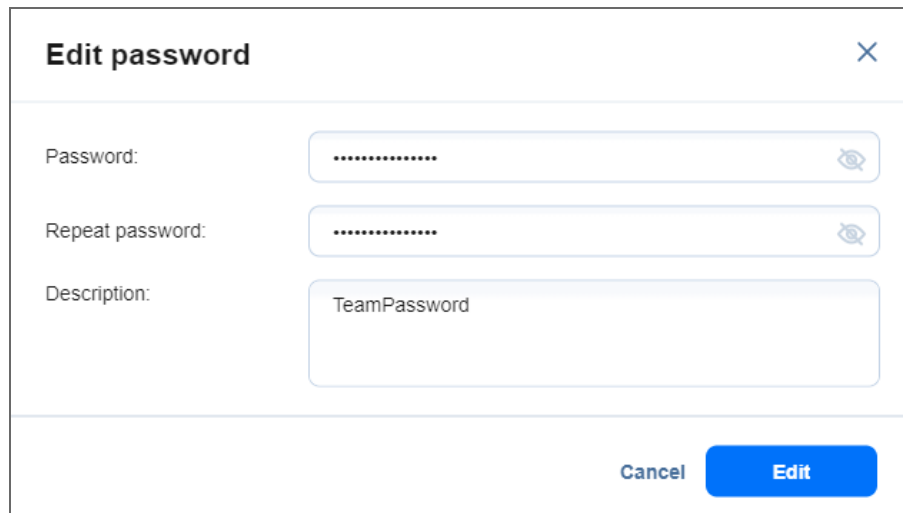
### Note

If the description or timestamp does not fit it is truncated. To display full password information, hover over it.

- Search for passwords by entering the description (fully or partially) into the **Search** bar.
- Manage the existing passwords by hovering over the needed item and selecting from the list of typical actions applicable to it:



- Select **Edit** to open the **Edit password** dialog box, where you can edit the existing password.
  - Click the **Edit** button to confirm changes or the **Cancel** or **X** button to close the dialog box without applying any changes.



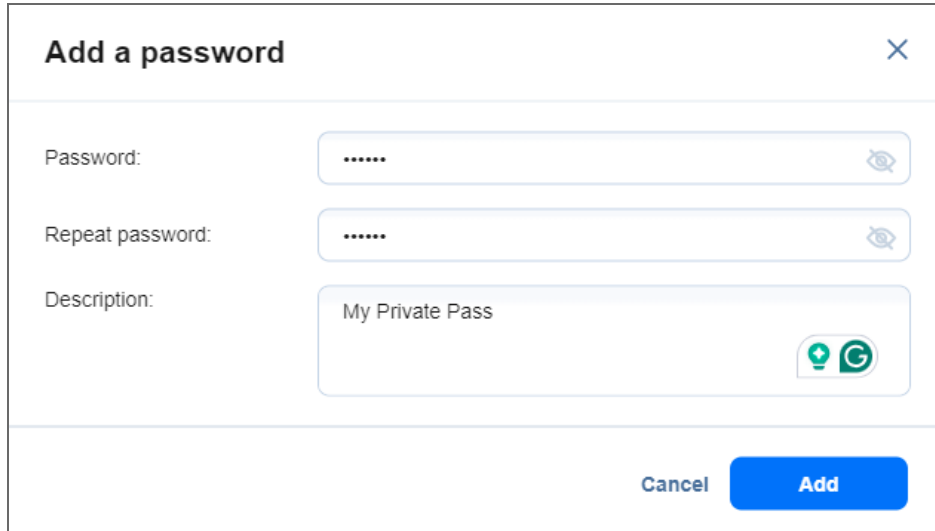
- Select **Delete** to display a confirmation dialog box, where you can confirm deleting the existing password. Click **Cancel** to dismiss the dialog box without applying any changes.



### Note

The confirmation dialog box is displayed if the rule is not used by any jobs.

- Add a new password by clicking the **Add Password** button. In the dialog box that appears, enter the password, repeat it, and provide its description (optional), then click **Add**.



The screenshot shows a dialog box titled "Add a password" with a close button (X) in the top right corner. The dialog contains three input fields: "Password:" with a masked password "....." and an eye icon; "Repeat password:" with a masked password "....." and an eye icon; and "Description:" with the text "My Private Pass" and a green plus icon. At the bottom, there are "Cancel" and "Add" buttons.

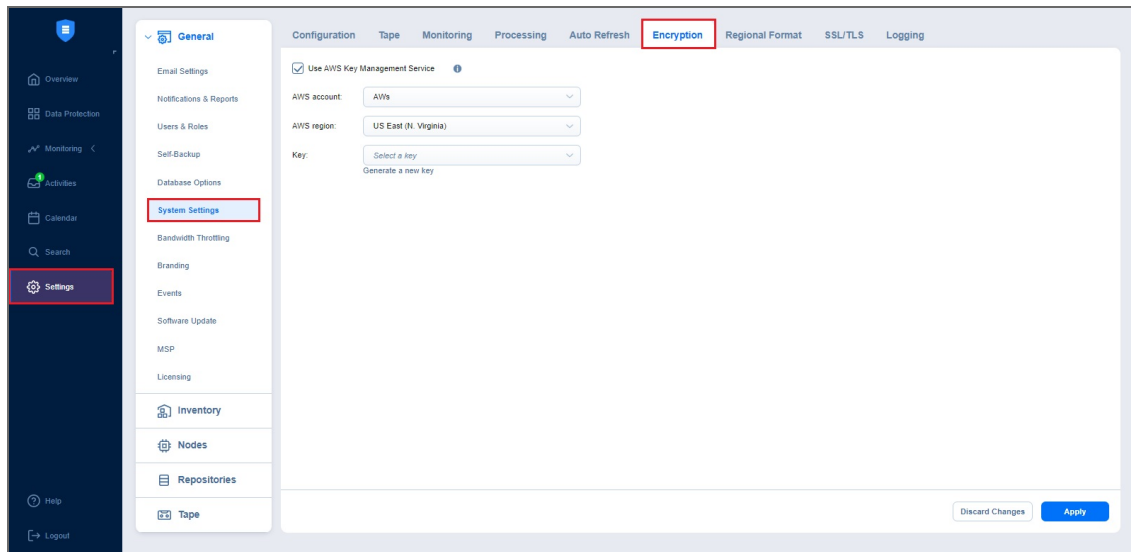
- Click the **Cancel** or **X** button to close the dialog box without applying any changes.

## Enabling KMS

For encrypting the password hash, the [AWS Key Management Service](#) is used.

To enable the **(AWS) Key Management Service** proceed as follows:

1. Open the **Settings > General > System Settings > Encryption** tab.
2. Check the **Use AWS Key Management Service** checkbox (disabled by default).
3. Specify the AWS account (the AWS account should be discovered first) by selecting from the **AWS account** dropdown (the option is disabled if no AWS accounts have been discovered or if the discovered AWS account has insufficient permissions to use KMS ). For the list of required AWS permissions for creating the (AWS) KMS Keys refer to the [Feature Requirements](#) section.
4. Specify the AWS region by selecting from the **AWS region** dropdown (the option is disabled if no AWS account has been discovered).



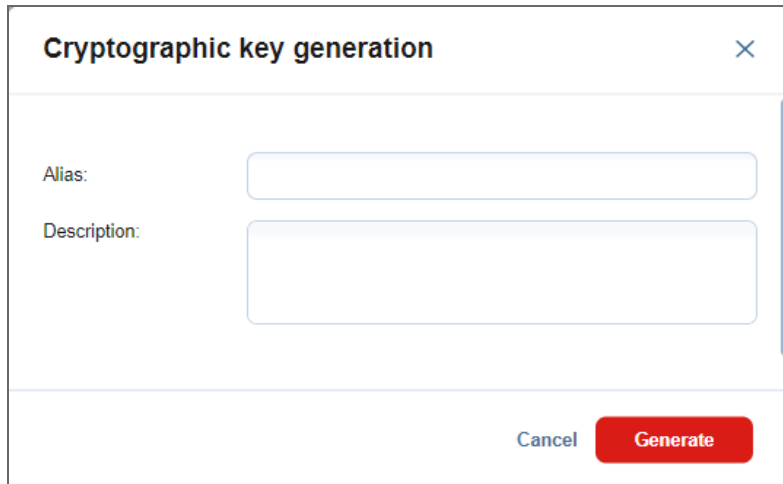
5. From the **Key** dropdown, select a key from the list of existing symmetric cryptographic keys available to the specified AWS account (the option is disabled if no keys are available).
6. Click **Apply** to apply the changes.
7. If encryption is set for a job, the password hash is generated based on the provided password. The password hash gets encrypted with the KMS cryptographic key with *base64* and is saved in the recovery point metadata.

#### Notes

- If the AWS Key Management Service is enabled, the password hashes are automatically be restored in case of product reinstallation. Otherwise, passwords need to be provided manually in case the password hashes are not available.
- The AWS Key Management Service is not applied to self-backup and system configuration encryption.

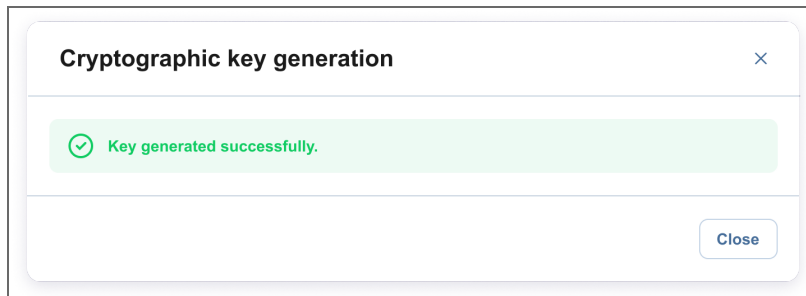
## Generating New KMS Cryptographic Key

1. Optionally, click **Generate a new key** to open the **Cryptographic key generation** dialog box.



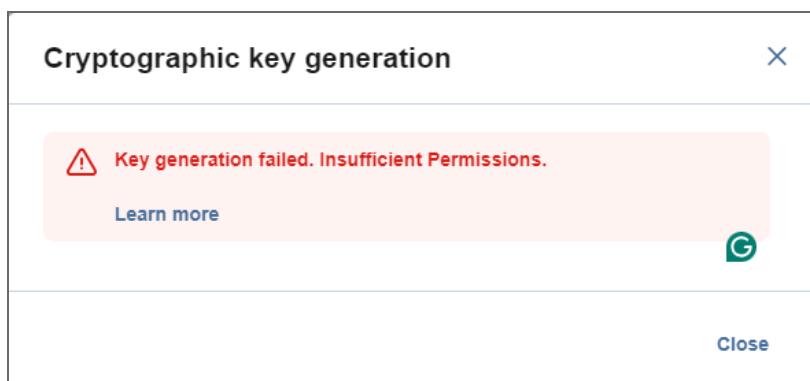
The screenshot shows a dialog box titled "Cryptographic key generation" with a close button (X) in the top right corner. The main area contains two input fields: "Alias:" and "Description:". At the bottom right, there are two buttons: "Cancel" and "Generate".

2. In the dialog box that appears, enter the alias and its description (optional) and click **Generate** to initiate generation of a new symmetric cryptographic key in the specified account. For more details, refer to the [AWS::KMS::Alias](#) page. Click the **Cancel** or **X** button to close the dialog box without applying any changes.
3. If the key was generated successfully, the following dialog appears:



The screenshot shows a dialog box titled "Cryptographic key generation" with a close button (X) in the top right corner. The main area contains a green message box with a checkmark icon and the text "Key generated successfully.". At the bottom right, there is a "Close" button.

4. If the key generation fails, a dialog box with the reason for the failure appears:

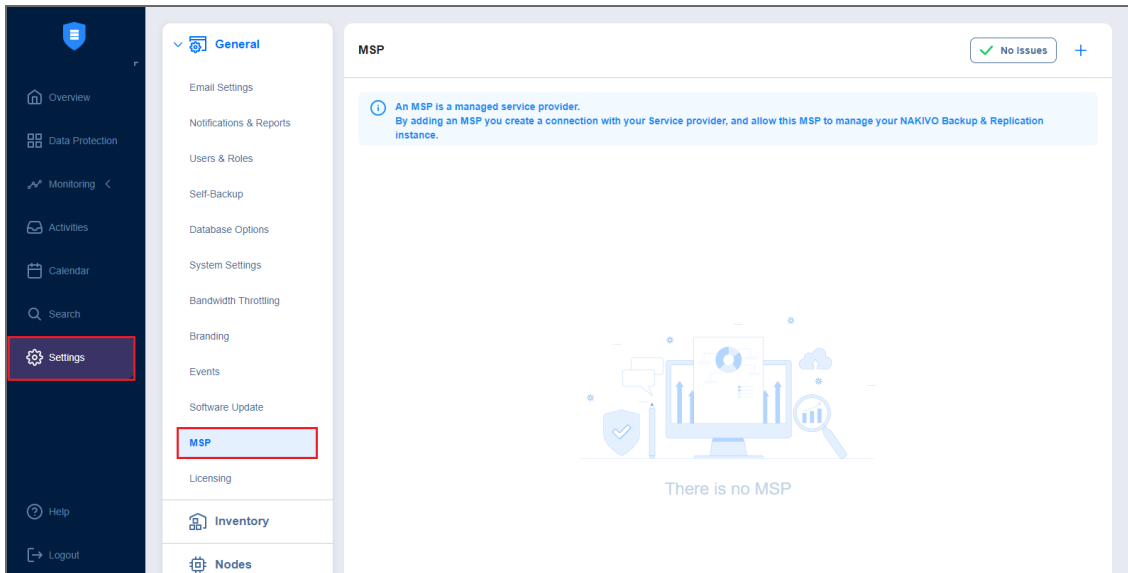


The screenshot shows a dialog box titled "Cryptographic key generation" with a close button (X) in the top right corner. The main area contains a red message box with a warning icon and the text "Key generation failed. Insufficient Permissions.". Below the message is a "Learn more" link. At the bottom right, there is a "Close" button.

5. Click the **Close** or **X** button to proceed with key generation.

# MSP Tab in Single-Tenant Mode

To allow an MSP to manage your standalone instance of NAKIVO Backup & Replication, you need to link your instance to the MSP's instance of the solution. To do so, you should first add and configure the MSP details on the **MSP** page in **Settings**. These details can be provided by the MSP after [Remote Tenant Configuration](#). Establishing a connection to an MSP as a remote tenant allows the MSP to monitor and manage your instance of NAKIVO Backup & Replication.



As a remote tenant, you can manage an established connection to an MSP on the **MSP** page. See the topics below for more information:

- [“MSP Architecture”](#) below
- [“Adding an MSP”](#) on page 391
- [“Managing an MSP Connection”](#) on page 393

## MSP Architecture

The MSP infrastructure in NAKIVO Backup & Replication consists of the following components:

- **MSP Console:** The centralized control hub that enables service providers to efficiently manage the entire cloud backup and replication processes. It is available to users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license*.
- **MSP Dashboard:** The Master Tenant Dashboard that is available for a multi-tenancy product with a non-MSP license.
- **Director:** This core solution component orchestrates and coordinates the other components of the NAKIVO Backup & Replication infrastructure for MSPs, ensuring a cohesive and streamlined operation.
- **Transporter:** Transporters are responsible for efficiently moving data between different components and optimizing the backup and replication processes.

- **Backup Repository:** These are storage locations within the NAKIVO Backup & Replication cloud infrastructure. Backup repositories are designed to store the backups of local tenant workloads. As primary and secondary backup storage, backup repositories can be used to implement the recommended 3-2-1 backup strategy.
- **Master Site and Remote Site(s):** These terms encompass the main NAKIVO Backup & Replication infrastructure components (that is, **Director**, **Transporter(s)**, and **Backup Repositories**) in an MSP setting. The Master site (on the MSP side) serves as the central point for managing multiple Remote sites (client sites).
- **Remote Tenant:** This is a tenant with a standalone NAKIVO Backup & Replication instance installed in single-tenant mode in their infrastructure and added to the multi-tenant installation of the MSP for monitoring purposes by the Master tenant (the MSP).
- **Local Tenant:** This is a tenant created and managed by the Master tenant (MSP) to provide backup and disaster recovery as a service to clients. To establish a connection with client remote resources, the MSP should [enable Direct Connect](#).

#### Notes

- Only users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants. Users with multi-tenant instances of NAKIVO Backup & Replication without these license types only have access to the [MSP Dashboard](#).
- Multiple remote tenants, each tied to a separate client environment, can connect to a single instance of the MSP Director.
- Only local tenants consume MSP workloads. Since remote tenants are licensed independently, they have their own workloads.
- The Master tenant (MSP) operates each remote tenant independently from other tenants, managing and facilitating a specific tenant's backup, replication, and recovery operations.
- The **Direct Connect** feature allows the NAKIVO Backup & Replication instance installed at the MSP site to access the resources at the remote site of a client via a single port connection (the port should be exposed on the client's infrastructure) without the need to establish a VPN connection.

The MSP architecture in NAKIVO Backup & Replication empowers the MSP Director to oversee and synchronize with each tenant (client). It ensures the establishment of secure and isolated communication channels, facilitating both data exchange and administration within the distinct data protection environment of each tenant.

To establish these isolated communication channels, the MSP initiates the creation of a remote tenant account for standalone users. After a remote tenant at the MSP Director is created, the client with a standalone instance of NAKIVO Backup & Replication can use the provided credentials to connect to the MSP's NAKIVO Backup & Replication instance. Refer to [“Creating a Remote Tenant” on page 983](#) for more details.

Once the setup is done on both sides, the MSP can manage the Remote tenant like a regular user instance on the remote tenant side. This way, the MSP (Master tenant) manages the remote tenants (client sites) with a single tenant from the NAKIVO Backup & Replication instance installed on another Director. For more information, refer to [“Managing an MSP Connection” on page 393](#).

A managed service provider (MSP) can also use the [MSP Console](#) to create and manage local tenants. To do this, the MSP can [enable Direct Connect](#) to establish a connection with client remote resources.

## Running an MSP Connection

The general workflow for running a connection between the remote tenant instance and the MSP's instance of NAKIVO Backup & Replication is as follows:

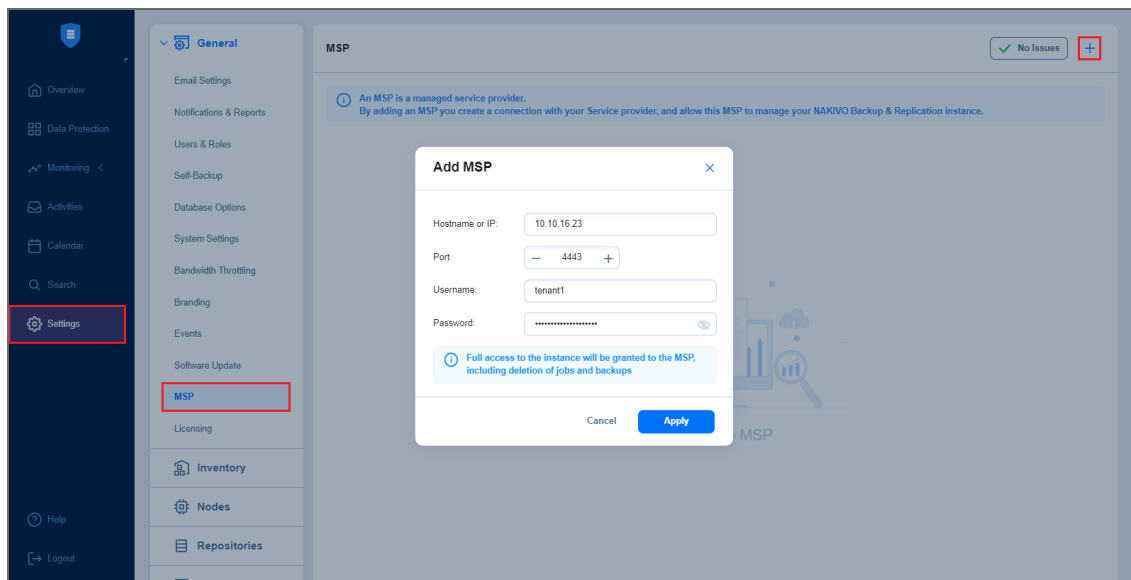
- At startup, each remote tenant connects to the MSP Director to establish and maintain a single TCP connection (using port 4443) for various types of traffic, including:
  - MSP Dashboard traffic (between MSP and remote tenant): the established connection on port 6702 TCP for bidirectional communication between the MSP Dashboard and the storage transporter on the client side.
  - Remote tenant traffic: All remote tenant-related activities, including drill-through into data, remote tenant actions, and other communication between the MSP and the storage transporter.
- In the course of initial connection establishment, the MSP informs the remote tenant about the listening port used.
- MSP opens the port in the firewall.
- Each remote tenant then maintains a dedicated and separate TCP connection with the MSP Director (using port 6702 TCP) for bidirectional communication.
- The MSP Director, in turn, uses a separate listening port (6702 TCP by default) for communication with a remote tenant's instance (while 4443 TCP is used for initial MSP - remote tenant connection setup/checks only).
- These connections serve as the conduits for all data transfers, administrative commands, monitoring, and management actions related to the specific remote tenant.

- Both ports, *6702 TCP* and *4443 TCP*, use TLS for securing the communication channels between the MSP Director and each remote tenant. TLS ensures encryption, authentication, and data integrity for the traffic exchanged between these components, maintaining data security for each tenant's connection.
- The ports used by the MSP Director (*6702 TCP*) and the initial connection setup port (*4443 TCP*) can be configured or customized by the MSP using [Expert Settings](#) to suit specific deployment requirements or security protocols.
- If the MSP changes the listening port used, the connection may be interrupted. For more information on the required TCP ports, see the **MSP Console** section in [Feature Requirements](#).
- During a product update (on the Master tenant or Remote tenant side) the connection is suspended. After the update is completed, the remote tenant continuously tries to reestablish the connection with the Master tenant. In turn, the Master tenant side starts listening to the connection attempts from the Remote tenant side until the connection is reestablished.
- In case of a network connectivity issue, the connection between the MSP and the remote tenant can be lost. Once the issue is resolved, the Remote tenant side initiates infinite attempts to reestablish the connection with the Master tenant side. In turn, the Master tenant side starts listening to the connection attempts from the remote tenant side until the connection is reestablished. Alternatively, the connection can be reestablished manually.

## Adding an MSP

To add an MSP to which you would like to link your NAKIVO Backup & Replication instance, you need the Master tenant's hostname or IP address, port number, and the remote tenant credentials they have generated for you. Once you obtain the above information, follow the steps below:

1. Go to **Settings** and click the **+** button in the top right corner.
2. Fill in the **Hostname or IP**, **Port**, **Username**, and **Password** fields based on the information provided by your Master tenant (MSP).



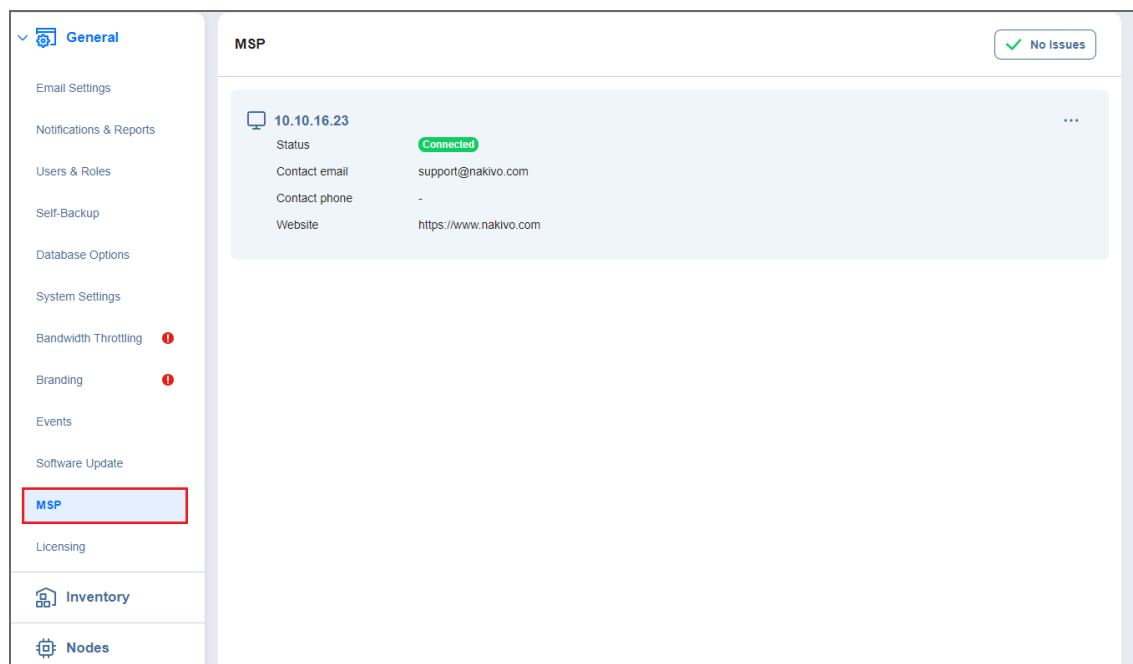
3. Click **Apply**. The following screen will display the MSP's certificate details.

#### Notes

- Your version of NAKIVO Backup & Replication must be the same as the MSP's version. Otherwise, you cannot connect to MSP's instance of NAKIVO Backup & Replication.
- The MSP uses a separate listening port for communication with a remote tenant's instance (port 6702 is used by default). If the MSP changes the listening port used, the connection may be interrupted. For more information on required TCP ports, see the **MSP Console** section in ["Feature Requirements"](#) on page 143.

4. Read through the MSP's certificate details and click **Accept**.
5. The added MSP should now appear in your **MSP** menu.





Once the MSP is added, you have successfully established a connection with the Master tenant as a remote tenant. This allows the Master tenant to access your instance of NAKIVO Backup & Replication as long as the connection is active.

## Managing an MSP Connection

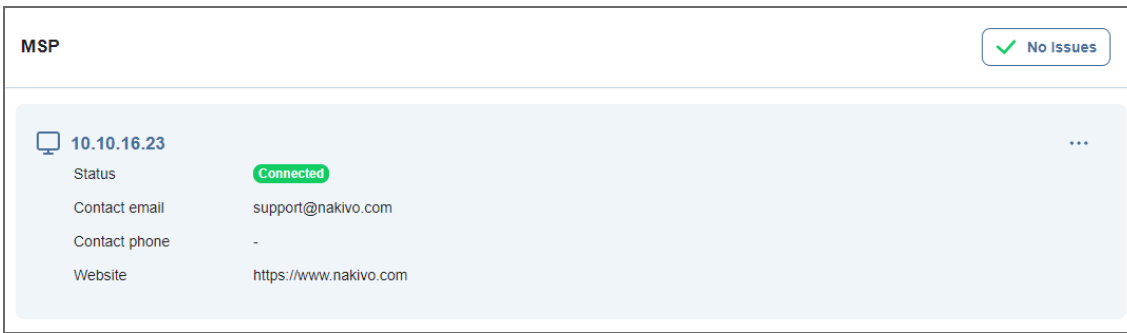
Several options are available for managing an established connection to an MSP. See the sections below for more information on managing your connection as a Remote tenant.

- [Viewing MSP Details](#)
- [Disconnecting/Reconnecting an MSP](#)
- [Deleting an MSP](#)

## Viewing MSP Details

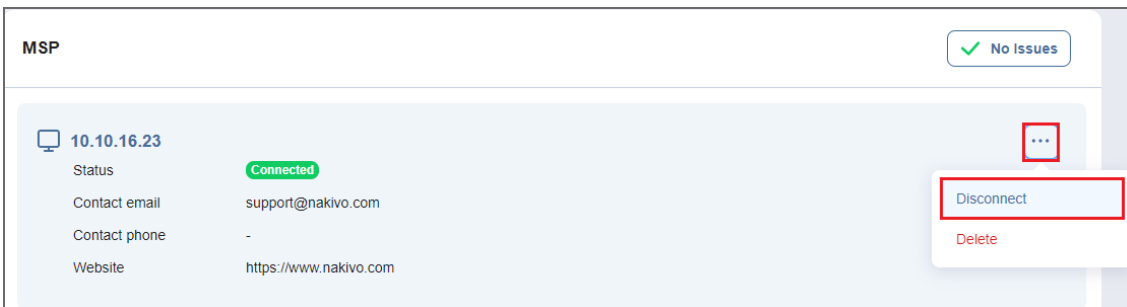
The MSP block in the **MSP** menu contains the following information:

- **Hostname or IP:** The hostname or IP address of the Master tenant.
- **Connection status:** Current status of your connection to the MSP.
  - **Connected:** Your NAKIVO Backup & Replication is connected to the MSP
  - **Disconnected:** Your NAKIVO Backup & Replication is disconnected from the MSP
  - **Connecting:** Your NAKIVO Backup & Replication is actively trying to establish a connection to the MSP
- **Contact information:** The Master tenant's email address, phone number, and website, updated automatically.



## Disconnecting/Reconnecting an MSP

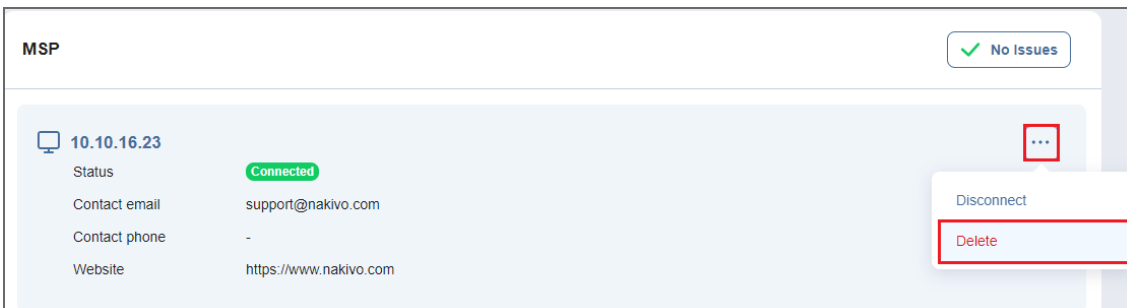
To disconnect your instance of NAKIVO Backup & Replication from an MSP, click the ellipsis **Manage** button in the top right corner of the MSP block. In the popup, click **Disconnect**. This will suspend the connection to the MSP until resumed.



To reconnect to the MSP, simply click the ellipsis **Manage** button in the top right corner of the MSP block and click **Connect** in the popup. You will not be asked to provide the same details you did when first connecting to the MSP unless the MSP has changed their certificate or your remote tenant credentials.

## Deleting an MSP

To delete an MSP connection, click the ellipsis **Manage** button in the top right corner of the MSP block. In the popup, click **Delete** and confirm the action. This action will erase all tenant data from the MSP's side and vice versa.



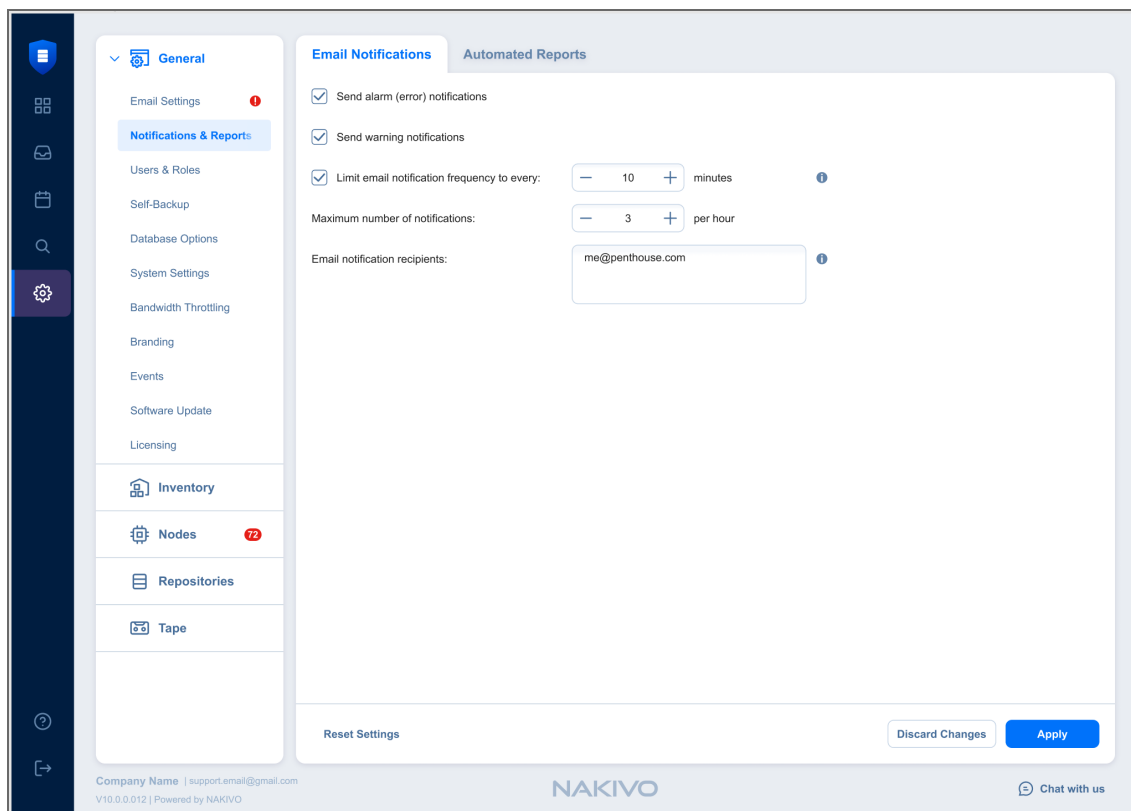
# Notifications & Reports

NAKIVO Backup & Replication can send notifications and reports over email.

- [Email Notifications](#)
- [Automatic Reports](#)

To receive automatic notifications, configure email settings by following the steps below:

1. Log in to NAKIVO Backup & Replication.
2. Click **Settings** in the left pane of the product.
3. Go to the **General** tab.
4. Click **Notifications & Reports** to configure notifications and automatic reports section on the page that opens.
5. Click **Apply** to save the settings after you're done.
6. Alternatively, click **Discard Changes** to discard any changes you have made to the email configuration.
7. Optionally, click **Reset Settings** to return all the settings to their default values.



## Note

To configure email notifications and automatic reports, you must first configure email settings.

## Email Notifications

To set Email notifications, fill out the fields in the *Email notifications* section:

- **Send alarm (error) notifications:** If this option is selected, NAKIVO Backup & Replication will send email notifications to the specified recipients in case an error (for example, a job failure) occurs in the product. For users in Multi-Tenant Mode, these notifications also identify the relevant tenant and the instance where the error occurred.
- **Send warning notifications:** If this option is selected, NAKIVO Backup & Replication will send email notifications to the specified recipients in case the product generates a warning message (for example, lost connection to a host or **Backup Repository**). For users in Multi-Tenant Mode, these notifications also identify the relevant tenant and the instance that generated the warning.
- **Limit email notification frequency:** This option allows you to set up an email notification frequency in minutes. If deselected, notification emails will be sent every 5 minutes with no hourly limit.
- **Maximum number of notifications:** Use this option to change the limit of email notifications receivable per hour. If this limit is reached, any additional notifications will be delivered the following hour.
- **Email notification recipients:** Specify the recipients who will be receiving alarm and warning notifications (if enabled).

## Automatic Reports

To set automatic reports, fill out the fields in the Automatic Reports section:

- **Job reports:** If this option is selected, NAKIVO Backup & Replication will send an HTML report after the completion of every job (regardless of the job success or failure) to email addresses specified in the text field. Use a semi-colon to separate multiple email addresses.
- **Failed Item Protection report:** Contains information about all items which had failed to be protected by backup and/or replication jobs, and the error message. Additionally, configure **Report info in the last** option by entering the number of days you want to get the report for.
- **Overview report:** If this option is selected, NAKIVO Backup & Replication will generate the Overview report (which includes information about all jobs and groups in the product) on the date and time specified in the scheduler and will send the report to the recipients specified in the text field. Use a semi-colon to separate multiple email addresses.
- **Protection Coverage:** If this option is selected, NAKIVO Backup & Replication will generate the Protection Coverage report. This includes information about all VMs & instances protected by backup and/or replication jobs as well as the information about all unprotected VMs & instances. The report will be sent to the recipients specified in the text field on the date and time specified in the scheduler. Use a semi-colon to separate multiple email addresses.
- **Schedule:** Configure the schedule at which you want to get the reports.

- **Attach PDF copy to all automated reports:** Select this option to get the additional attached copy of the report in the PDF format.
- **Attach CSV copy to all automated reports:** Select this option to get the additional attached copy of the report in the CSV format.

## Note

NAKIVO Backup & Replication supports the following special characters in reports:

- US special characters
- Characters in the following languages:
  - Vietnamese
  - Japanese
  - Korean
  - Chinese
  - Arabic

The screenshot displays the 'Automated Reports' configuration page in the NAKIVO Backup & Replication interface. The left sidebar shows navigation options like 'General', 'Inventory', 'Nodes', 'Repositories', and 'Tape'. The main content area is titled 'Automated Reports' and is divided into several sections:

- Non-scheduled reports:**
  - Job reports: administrator@gmail.com
- Scheduled reports:**
  - Failed Item Protection report: [Send Now]
  - Overview report: [Send Now]
  - Protection Coverage report: [Send Now]
- Schedule:**
  - Time: 00:00 AM
  - Days: MO, TU, WE, TH, FR, SA, SU
  - Every: 1 weeks
  - Time Zone: (UTC+02:00, EET) Eastern European
- Attachments:**
  - Attach PDF copy to all automated reports
  - Attach CSV copy to all automated reports

At the bottom of the configuration area, there are buttons for 'Reset Settings', 'Discard Changes', and 'Apply'. The footer of the interface shows 'Company Name | support.email@gmail.com', 'V10.0.0.012 | Powered by NAKIVO', and a 'Chat with us' button.

# Self-Backup

The self-backup feature allows you to automatically protect configuration settings of your NAKIVO Backup & Replication instance. For more information, refer to [“Self-Backup Feature” on page 42.](#)

## Notes

- Self-backup is not supported for the multi-tenant configuration.
- A federated repository cannot be used for self-backup.

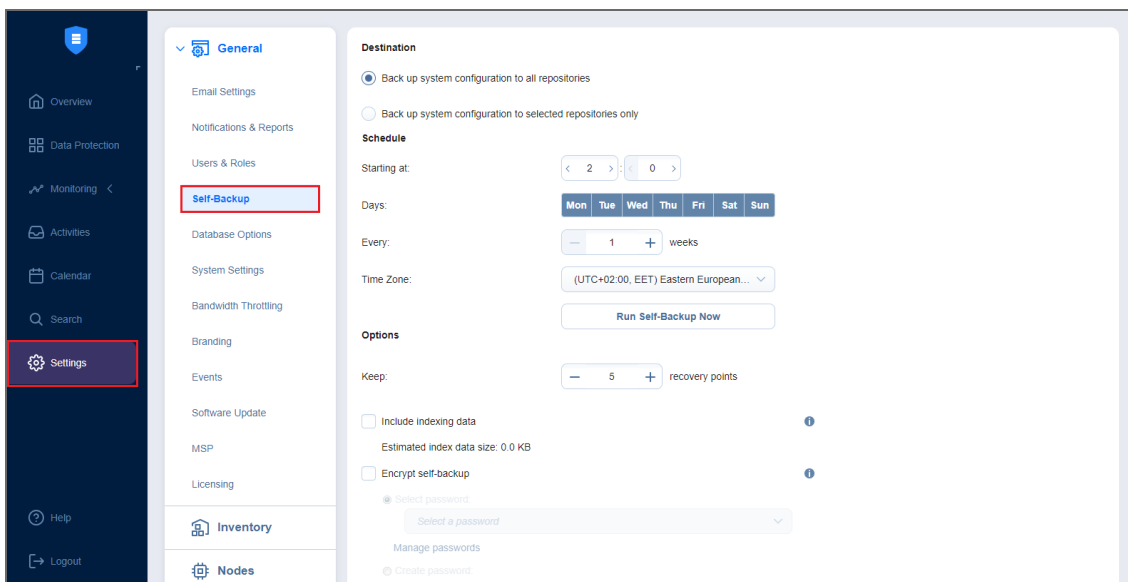
To configure self-backup options, proceed as described in the following sections:

- [Accessing Self-Backup Options](#)
- [Setting Up Self-Backup Destination](#)
- [Self-Backup Schedule](#)
- [Self-Backup Options](#)
- [Self-Backup Encryption](#)
- [Recovering from Self-Backup](#)

## Accessing Self-Backup Options

To access self-backup options, follow the steps below:

1. Click **Settings** in the left pane of NAKIVO Backup & Replication.
2. Go to the **General** tab and click **Self-Backup**.
3. After making the necessary changes, click **Apply**. Alternatively, click **Discard Changes** to discard any changes you have made.



## Setting Up Self-Backup Destination

To configure a self-backup destination, follow the steps below:

1. Select **Back up system configuration to all repositories** to enable all repositories in the list of repositories where system configuration is backed up. If deselected, you can remove specific repositories from the list.

### Important

- Backing up your NAKIVO Backup & Replication system configuration to a **DD Boost storage unit Backup Repository** causes the DD Boost storage unit to be unmounted. Therefore, to avoid re-adding the DD Boost storage as an existing **Backup Repository** manually, exclude DD Boost storage unit repositories from the list of repositories for self-backup.
- Self-backup cannot be performed to **SaaS** type of **Backup Repository**.

2. Alternatively, select **Back up system configuration to selected repositories only** and select specific repositories you wish to use for self-backup.
3. If necessary, add a **Backup Repository** to the list:
  - Click the “+” icon to add repositories to the list of repositories for system backing up.
  - In the **Add Backup Repositories** dialog that opens, select the necessary repositories and close the dialog.

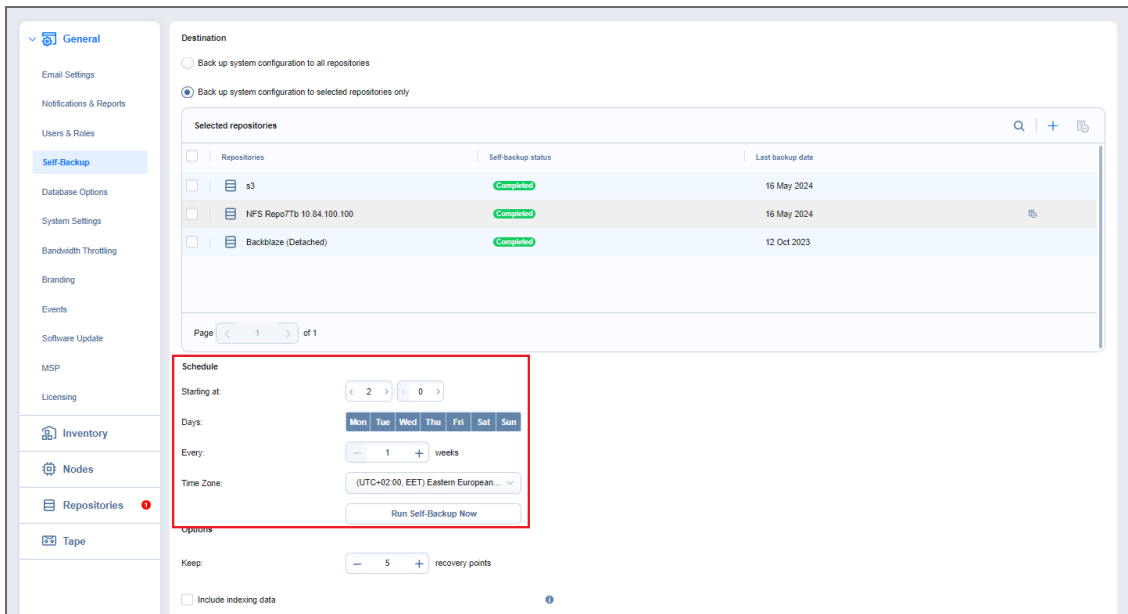
### Notes

- Federated repositories are disabled on the list of repositories used as a target for self-backup.
- Federated repository members are not displayed on the list of repositories available for self-backup.

## Self-Backup Schedule

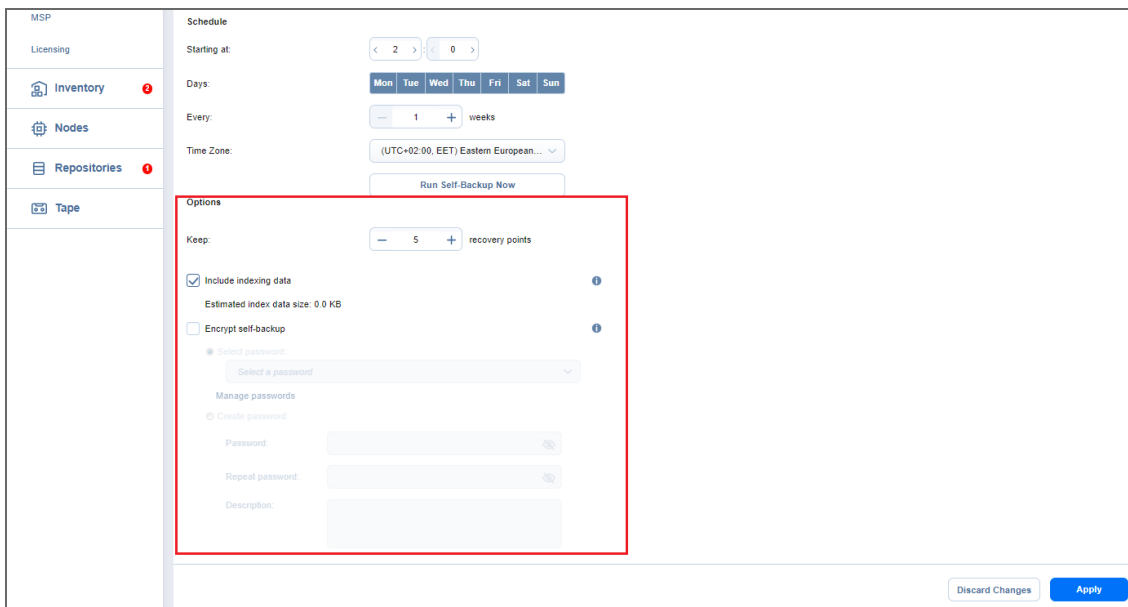
To configure the self-backup schedule, follow the steps below:

1. In the **Schedule section**, enter time to trigger starting the self-backup. You can choose a specific time zone from the list, enter the hours and minutes of the day, and select the necessary days of the week.
2. If you need to start the self-backup immediately, click **Run Self-backup Now**.
3. When ready with configuring the self-backup schedule, click **Apply**.



## Self-Backup Options

In the **Options** section of the self-backup settings, you can enter a number of recovery points to be kept for the self-backup. To apply your settings, click the **Apply** button.



## Self-Backup Encryption

A system configuration stored as a self-backup can be encrypted to safeguard data from loss, corruption, or unauthorized access to data.

Select **Encrypt self-backup** to encrypt your backup for additional security. Afterwards, select the password or create a new one in the corresponding fields. See [Managing Passwords](#) for more details.



## Note

AWS Key Management Service is not applied to self-backup encryption.

Set up self-backup encryption as follows:

1. Select the **Encrypt self-backup** checkbox (disabled by default) to store self-backups in an encrypted form.
2. Select the **Select password** option and click on the field to display a list of saved passwords with descriptions.
3. Select the needed password.

## Note

The **Select Password** option is disabled if no passwords are available.

4. To create a new password, select the **Create password** option.
5. Enter the new password and its description and repeat it.
6. If a newly created password is applied, the **Select password** option becomes selected and the new password is pre-selected in the **Select password** dropdown and is added to the list of saved passwords.
7. Click the **Cancel** or **X** button to close the dialog box without applying any changes.
8. Optionally, you can click the **Manage passwords** link to manage the existing or add a new password to the list of passwords. For more information, refer to [Managing Backup Encryption](#).

The screenshot displays the 'Schedule' configuration page in the NAKIVO Backup & Replication software. The 'Options' section is highlighted with a red box and contains the following settings:

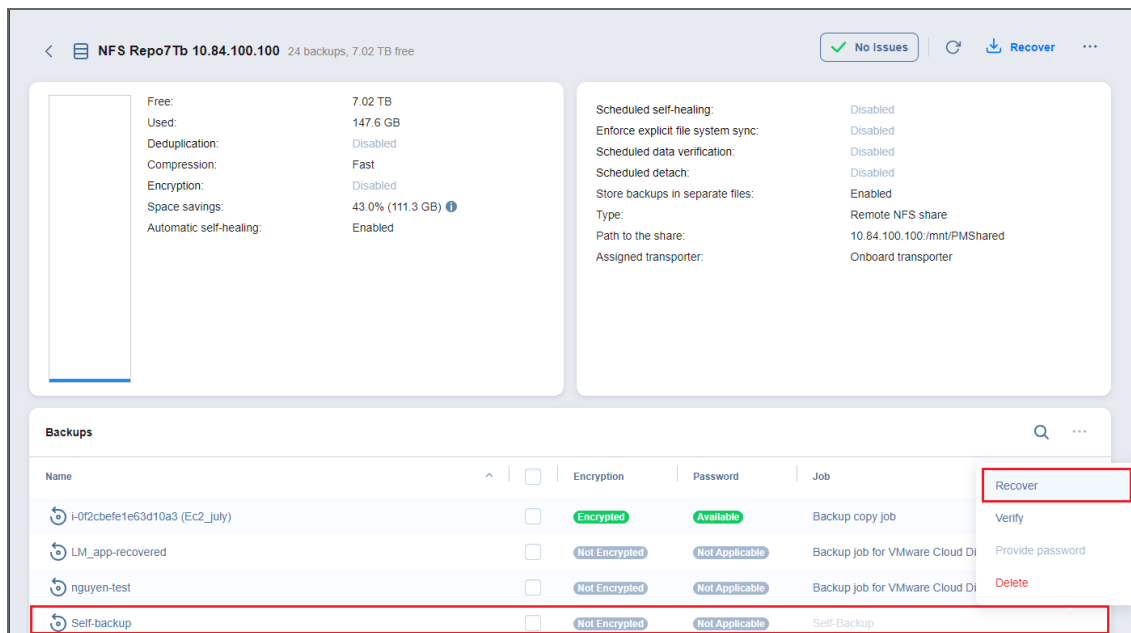
- Keep:** 5 recovery points
- Include indexing data (Estimated index data size: 0.0 KB)
- Encrypt self-backup
- Select password:** A dropdown menu with the text 'Select a password'.
- Manage passwords:** A radio button option.
- Create password:** A radio button option with input fields for Password, Repeat password, and Description.

At the bottom right of the dialog, there are 'Discard Changes' and 'Apply' buttons.

## Recovering from Self-Backup

To recover the configuration of NAKIVO Backup & Replication from a self-backup stored in a **Backup Repository**, do the following:

1. Go to **Settings > Repositories**.
2. Select one of the repositories that contain a self-backup.
3. Select the self-backup from the **Backups** list and click **Recover**.



4. Click **Restore**.
5. Wait for the system configuration to be restored. When the self-backup recovery process is completed, a message announcing success appears.

#### Note

After a system configuration backup, the encrypted recovery points passwords that were created and saved in the password manager become unavailable and providing them manually is required.

# Software Update

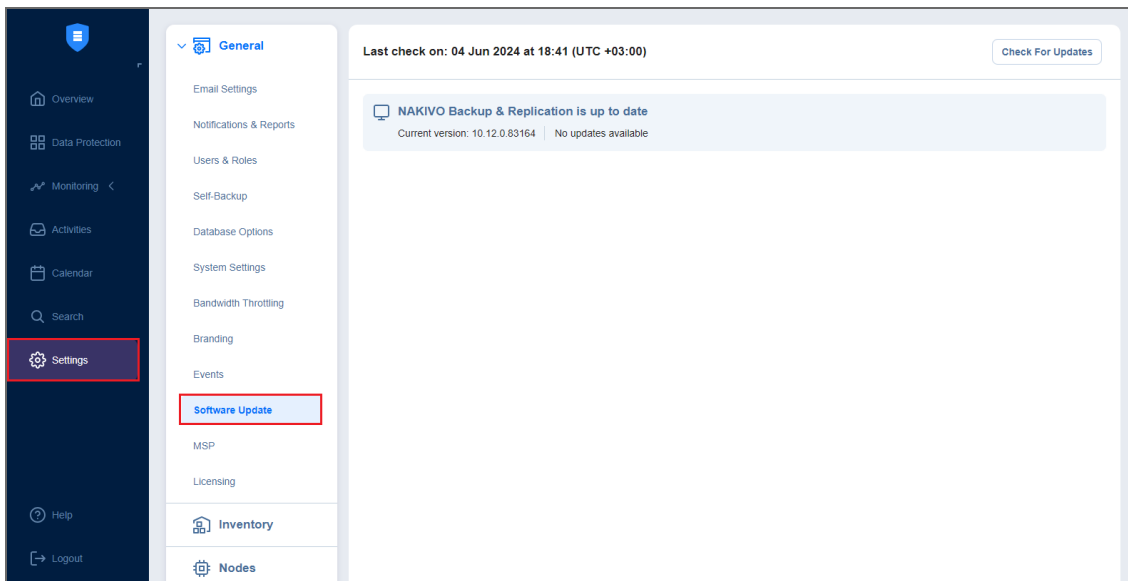
- [Download & Update Option](#)
- [Download Option](#)

When the full solution of NAKIVO Backup & Replication (that is, the Director and the Transporter) is installed on a Windows or Linux machine, you can download product updates from the **Software Update** tab in the web interface. This feature automatically updates your NAKIVO Backup & Replication instance, the Onboard Transporter, and any other nodes that support auto-update.

For a list of supported nodes and requirements for the auto-update feature, see the **Auto-Update** section in [“Feature Requirements” on page 143](#).

To check if an update is available, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **General** tab.
3. Go to the **Software Update** page.
4. Click **Check for Updates** if needed.



## Note

If you are using a multi-tenant solution, only master-tenant users with the appropriate permissions can see and manage software updates.

# Download & Update Option

To download and install the update, do the following:

1. Optionally, click **Release Notes** to see features and improvements implemented in the new product version.

2. Select the **I have read the Release Notes** checkbox.
3. Click **Download & update**.
4. Click **Update Now**.

Before downloading the update, the product performs a self-backup and stops all current activities including running jobs, recovery jobs, repository maintenance, etc. When the download is complete, the product updating process begins. The product downloads the update to the **Director** first. When the **Director** is updated, the update is automatically uploaded to the **Transporters** which are then updated simultaneously. If some **Transporters** are not updated, you can update them manually. Refer to the corresponding [articles](#) for details.

#### Notes

- For a list of supported **Transporters**, see the **Auto-Update** section in “[Feature Requirements](#)” on page 143.
- Only 20 Transporters can be updated simultaneously. All other Transporters will be sent to a queue and updated once the previous update is completed.

## Download Option

If you wish to postpone an update or schedule it, take the following steps to download the update without installing it:

1. Optionally, click **Release Notes** to see features and improvements implemented in the new product version.
2. Select the **I have read the Release Notes** checkbox.
3. Click **Download**.
4. After the download is completed, do one of the following:
  - Click **Update Now** if you want to start the updating process. Updating the product will stop all current activities, including running jobs, recovery jobs, repository maintenance, etc.
  - Click **Schedule Update** to update the solution at a specific time:
    1. In the dialog box that opens, pick a day and time for updating. Click **Apply**.
    2. On a working day before the scheduled update, you will see a notification in the product menu with the **Update Reminder** dialog box. By hovering over this notification, you can:
      - a. Click **Reschedule** if you want to reschedule the update and pick a different time.
      - b. Click **Cancel update** to cancel updating the full solution.

#### Note

A notification about the update will also be sent to your email if [email settings](#) are configured.

# System Settings

To configure the system settings, follow the steps below:

1. Click **Settings** in the main menu on the left.
2. Go to the **General** tab and click **System settings**.
3. Set the following options:
  - In the **Configuration** tab:
    - **Store system events for the last x days**: Events older than the specified number of days (can be from 5 to 365) are deleted.
    - **Store job history for the last x days**: The history of the jobs older than the specified number of days (can be from 5 to 90) is deleted.

## Note

This option is not displayed for the Master tenant in Multi-tenancy mode.

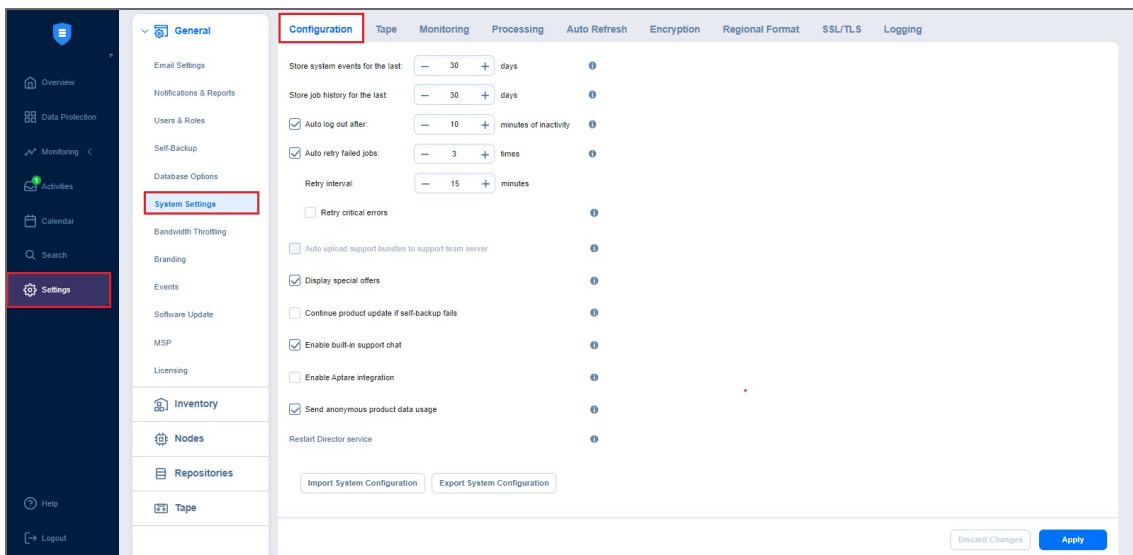
- **Auto log out after x minutes of inactivity**: When this option is selected, the current user is automatically logged out of NAKIVO Backup & Replication after the specified period of inactivity.
- **Auto retry failed jobs x times with y minutes interval**: When this option is selected, failed jobs are automatically retried the specified number of times (from 2 to 10) and with the specified time interval (from 1 to 60). Jobs with failed backup, replication, and recovery remain in the “running” state until all retries have either succeeded or failed.
- **Retry critical errors**: When this option is selected, NAKIVO Backup & Replication tries to automatically rerun jobs with critical and non-critical errors a specified number of times.

## Notes

- The term **critical error** refers to persistent errors that are unlikely to change without any additional intervention, that is, hardware failure.
- The term **non-critical error** refers to non-persistent errors that are likely to change without any additional intervention, that is, unstable network connection.

- **Auto upload support bundles to support team server**: When this option is selected, NAKIVO Backup & Replication automatically creates, encrypts, and uploads support bundles once a day to a NAKIVO support server. The NAKIVO Support Team may use this information to improve the product experience and to identify and resolve product issues faster.

- **Display special offers:** When this option is enabled, the NAKIVO special offers toolbar appears in the NAKIVO Backup & Replication interface.
- **Continue product update if self-backup fails:** When this option is selected, updates proceed even if self-backup cannot be performed.
- **Enable built-in support chat:** When this option is selected, you can contact a NAKIVO representative via chat in the NAKIVO Backup & Replication interface. When selected in the multi-tenant mode, the built-in support chat is available to all tenants of the NAKIVO Backup & Replication instance.
- **Enable Aptare Integration:** Select this option to integrate the APTARE storage resource management platform with NAKIVO Backup & Replication. For integration details, refer to [Aptare IT Analytics Integration](#).
- **Send anonymous product usage data:** Enable this option to send anonymous product usage data to NAKIVO for efficient product development and enhancement. Note that no personal data is collected.
- Click the **Use New Scheduler** link to enable the use of a new scheduler that merges the retention and schedule steps. The scheduler allows you to set backup retention settings per schedule and get expiration dates for recovery points.
- You can click **Restart Director service** to stop all current activities and restart the **Director**. After clicking the link, a confirmation window appears. Click **Reboot** to confirm the restart.
- **Import System Configuration:** Find more information on the topic [here](#).
- **Export System Configuration:** Find more information on the topic [here](#).

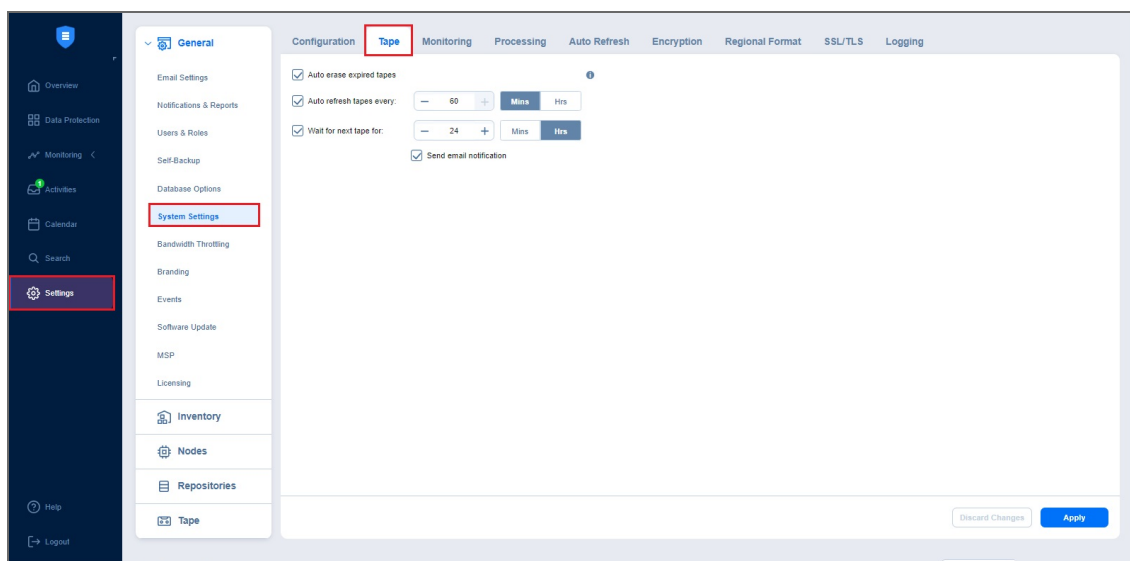


- In the **Tape** tab:
  - **Auto erase expired tapes:** When this option is selected, expired tapes are erased automatically.

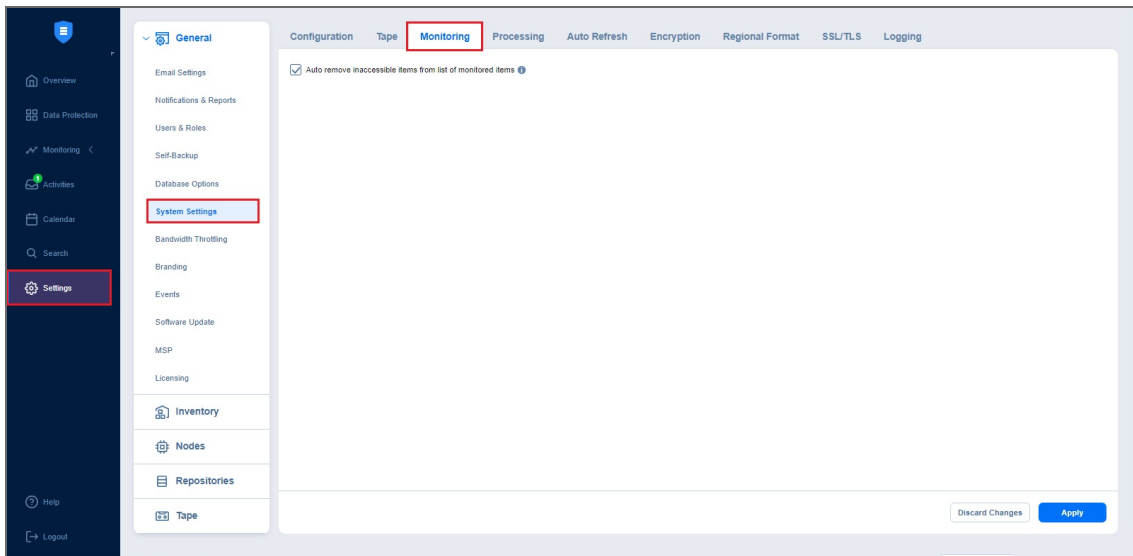
### Important

If this option is selected, the following prerequisites must be met for a cartridge to be erased:

- All recovery points within the tape cartridge are expired.
  - There are no dependent recovery points on other tape cartridges.
  - The product keeps at least one full chain of recovery points.
- **Auto refresh tapes every:** Select how often the contents of the tapes are refreshed in minutes or hours. Deselect if refreshing is not required.
  - **Wait for next tape for:** Specify how long the system should wait for the next tape if there is no appropriate amount. Select the **Send email notification** checkbox to receive email notifications.

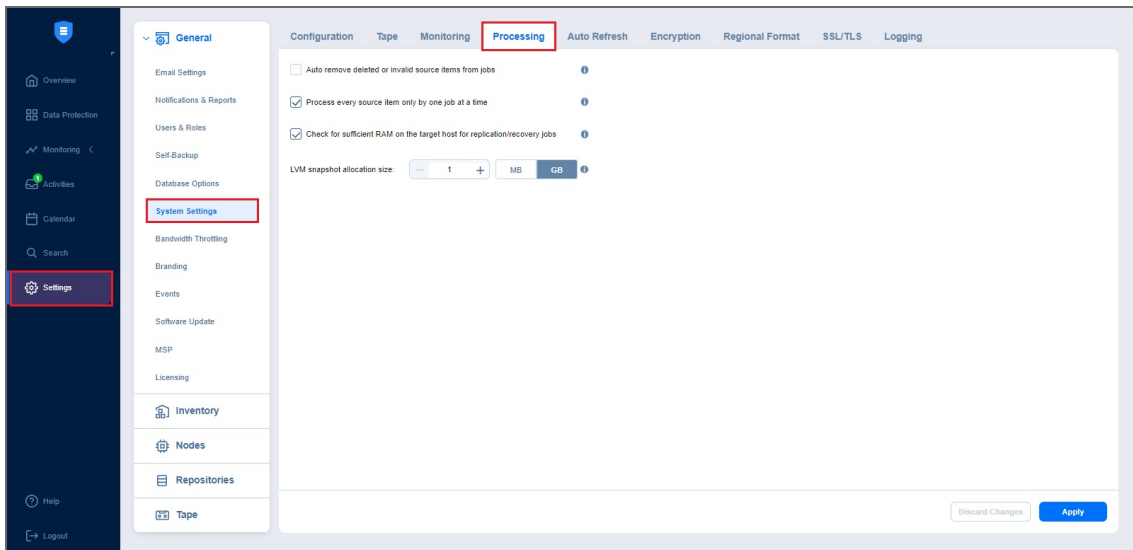


- In the **Monitoring** tab:
  - **Auto remove inaccessible items from list of monitored items:** When this option is selected, all inaccessible items are removed automatically from the list of monitored items.

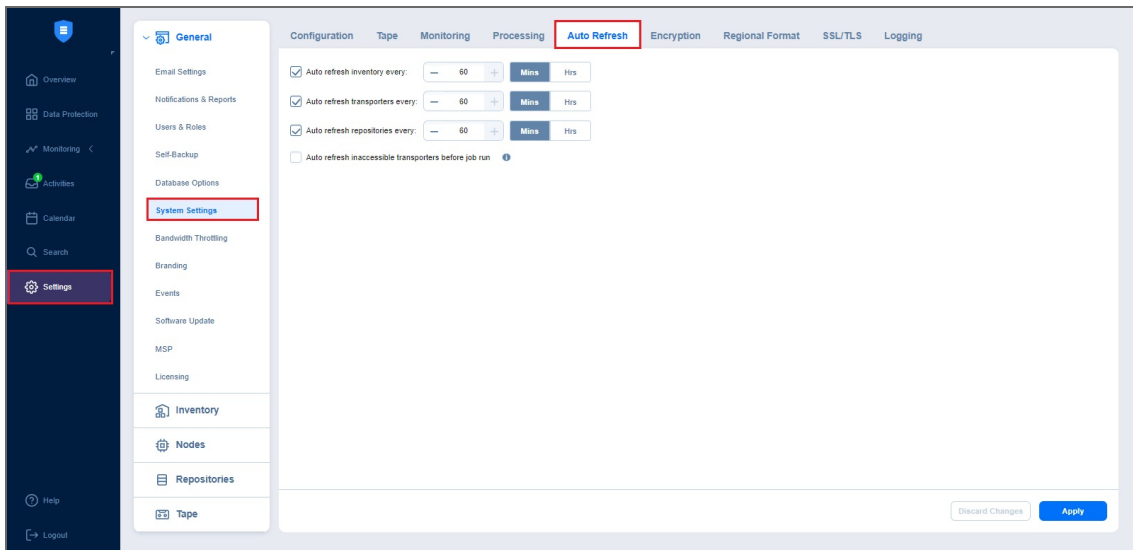


- In the **Processing** tab:
  - **Auto remove deleted or invalid source items from jobs:** This option applies to a protected container (such as a VMware cluster or EC2 region). When this option is selected, if NAKIVO Backup & Replication discovers (during the [inventory refresh](#)) that a VM(s) and/or EC2 instance(s) is no longer available in the protected container, NAKIVO Backup & Replication automatically removes these VMs and EC2 instances from all jobs.
  - **Process every source item only by one job at a time:** When this option is selected, all machines in backup and replication jobs are processed by one job at a time only. Running jobs and respective source objects are not affected after changing this setting. This option is always enabled for physical servers and real-time replication jobs.
  - **Check for sufficient RAM on the target host for replication/recovery jobs:** When this option is deselected, NAKIVO Backup & Replication does not check whether the amount of RAM on the target host is sufficient for replication and recovery jobs.
  - **LVM snapshot allocation size:** This option allows you to set an LVM allocation snapshot size for a Linux physical server backup. The default size is 1 GB. The maximum size is 1000 GB.



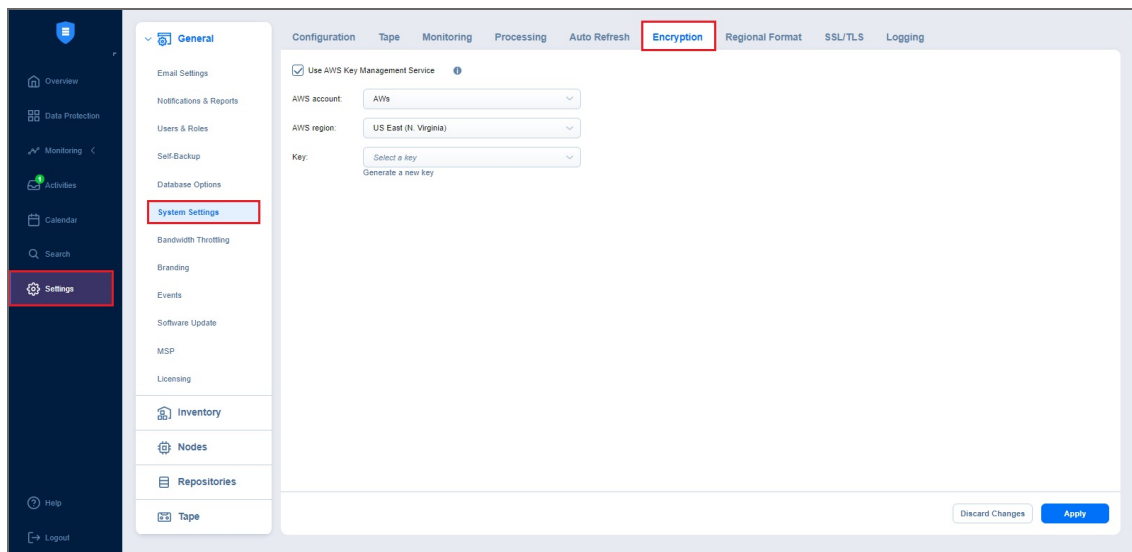


- In the **Auto Refresh** tab:
  - **Auto refresh inventory every X minutes:** Specify how often you want your inventories to be refreshed.
  - **Auto refresh transporters every X minutes:** Specify how often you want your transporters to be refreshed.
  - **Auto refresh repositories every X minutes:** Specify how often you want your repositories to be refreshed.
  - **Auto refresh inaccessible transporters before job run:** If this option is enabled, the product refreshes all inaccessible transporters before a job is processed.



- In the **Encryption** tab:
  - **Use (AWS) Key Management Service:** If enabled, all backup encryption passwords encrypted with the Key Management Service cryptographic key are available for recovery in case of product re-installation.

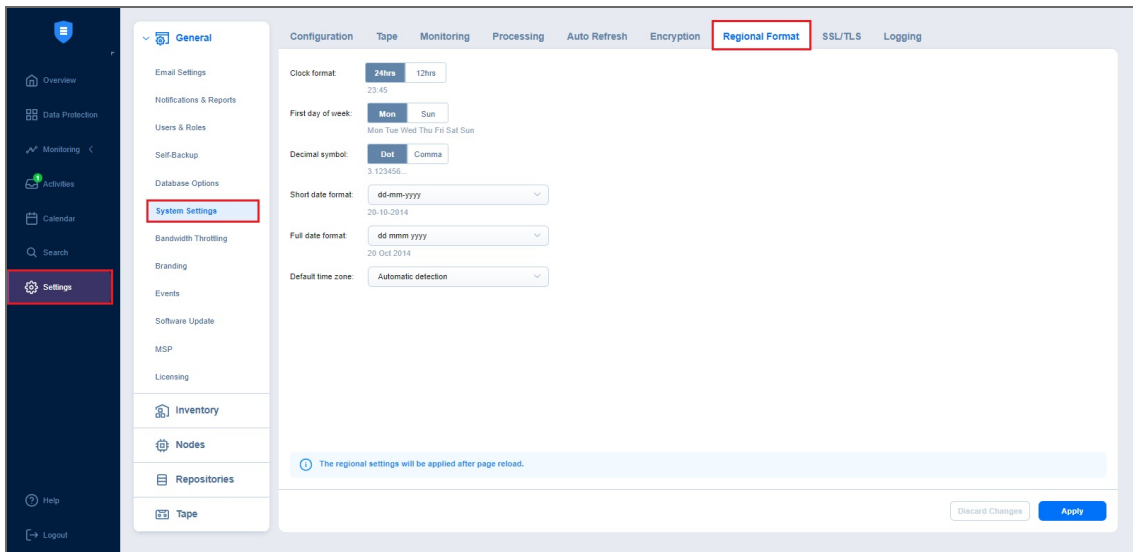
You can select an existing symmetric cryptographic key or create a new one.  
For more details, refer to [Managing Backup Encryption](#).



### Notes

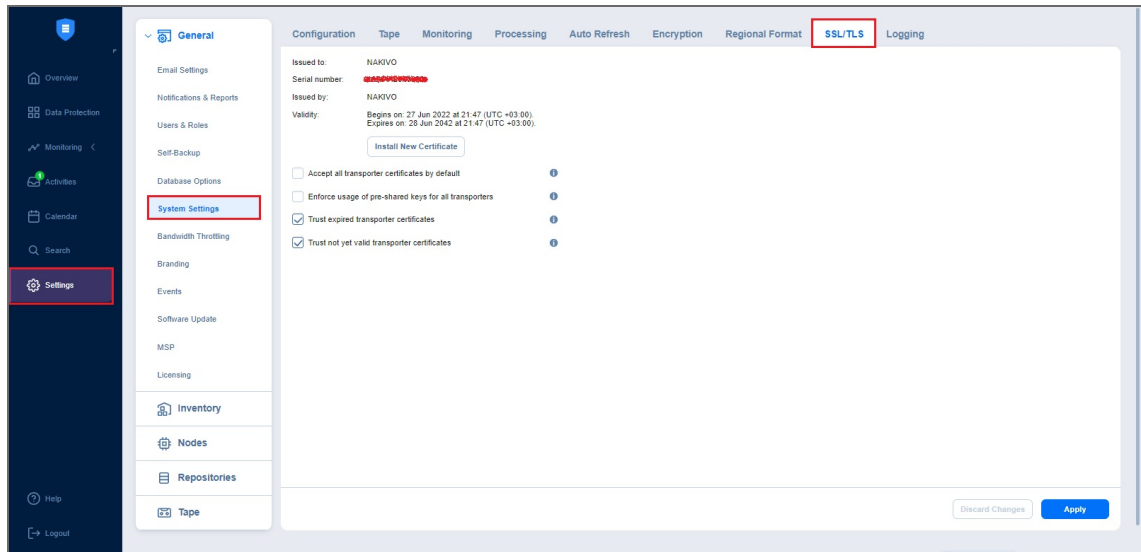
- The **Encryption** tab is displayed at the Tenant level and in single tenant mode and is hidden at the Master level.
- The passwords are not propagated from one tenant to another.
- In case encryption is set for a job, the password hash is generated based on the configured password.
- The password hash gets encrypted with the KMS cryptographic key and is saved in the recovery point metadata.
- The AWS Key Management Service is not applied to self-backup and system configuration encryption. For more details, refer to [Self-Backup Encryption](#) and [System Migration](#).

- In the **Regional Format** tab, set:
  - **Clock format**
  - **First day of week**
  - **Decimal symbol**
  - **Short date format**
  - **Full date format**
  - **Default time zone**



- In the **SSL/TLS** tab, you can either:
  - **Install new certificate:** A dialog opens allowing you to install a new TLS/SSL certificate for the NAKIVO Backup & Replication web interface. Certificates are generated either internally or through certification authorities. Proceed as follows to install a new certificate:
    - Click **Browse** and navigate to the location of either of the following certificate file types:
      - **Private key:** A file in the \*.key format.
      - **Private key password (optional):** A password for your private key.
      - **Certificate file:** A file in the \*.pem, \*.crt, \*.cer, \*.p7b, or \*.p7s format.
      - **Intermediate certificate (optional):** A file in one of the following formats: \*.pem, \*.crt, \*.cer, \*.p7b, \*.p7s.
  - **Accept all transporter certificates by default:** Select this option to automatically accept all transporter certificates. After selecting the option, click **Continue** in the warning popup window that appears to confirm the selection.
  - **Enforce usage of pre-shared keys for all transporters:** Selecting this option makes sure that transport function only when pre-shared key is installed.
  - **Trust expired self-signed transporter certificates:** Selecting this option makes the solution

trust the expired self-signed transporter certificates.



### Notes

- Repositories assigned to the inaccessible transporters are refreshed as well during the auto refresh.
- The **Auto refresh inaccessible transporters before job run** option is supported only for the following platforms:
  - VMware vSphere
  - AWS
  - Cloud Director
  - Nutanix AHV
- If any time zone other than **(UTC+00:00, UTC) Coordinated Universal Time** is chosen, daylight savings times are honored.

4. After making the necessary changes, click **Apply**. Alternatively, click **Discard Changes** to discard any changes you have made.

### Notes

- NAKIVO Backup & Replication supports Certificates with the RSA algorithm only.
- In the *Web Interface TLS/SSL Certificate* section, you can see a notification about imminent TLS/SSL Certificate expiration in 30 days and onwards. If your certificate has expired, you will be asked to install a valid certificate.

# System Migration

NAKIVO Backup & Replication provides you with the ability to migrate all your settings (including inventory, jobs, credentials, transporter settings, and so on) to a new instance (copy) of the product.

## Important

System configuration export and import are designed for migration purposes only, and not to serve as a system configuration backup. After you have exported system configuration from an old instance of the product, do not run jobs in that old instance. Doing so results in failed jobs in the new instance after the migration. All jobs have to be recreated, and full initial job run is required.

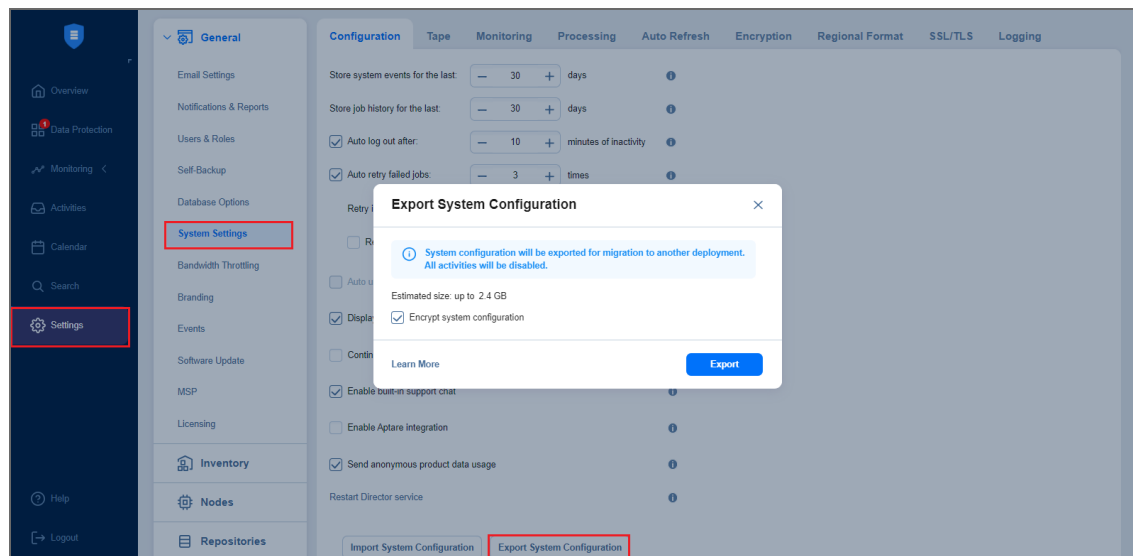
See the topics below for more information:

- [Exporting System Configuration](#)
- [Importing System Configuration](#)

## Exporting System Configuration

To export system configuration from the old deployment, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Select **System Settings** tab in the **General** section.
3. On the **Configuration** tab, click **Export System Configuration**.
4. In the dialog window that appears, click **Export**.



#### Notes

- Select the **Include indexing data** checkbox to include the indexing data into the package.
- Selecting the **Include indexing data** checkbox displays the **Estimated index data size** label and includes the size of index data in the displayed data size.
- Optionally, select the **Encrypt system configuration** checkbox.

5. Click **Export** to confirm the operation.
6. If the **Encrypt system configuration** checkbox is selected, clicking the **Export** button opens the **Set a password** dialog box. For more details, refer to [Setting Password](#).

#### Notes

- All activities in the old instance (such as jobs and recovery sessions) are automatically stopped and all jobs are disabled.
- AWS Key Management Service is not applied to system configuration encryption.

7. Wait until the export is completed and download the export bundle.
8. Do not run jobs in the old instance.

## Importing System Configuration

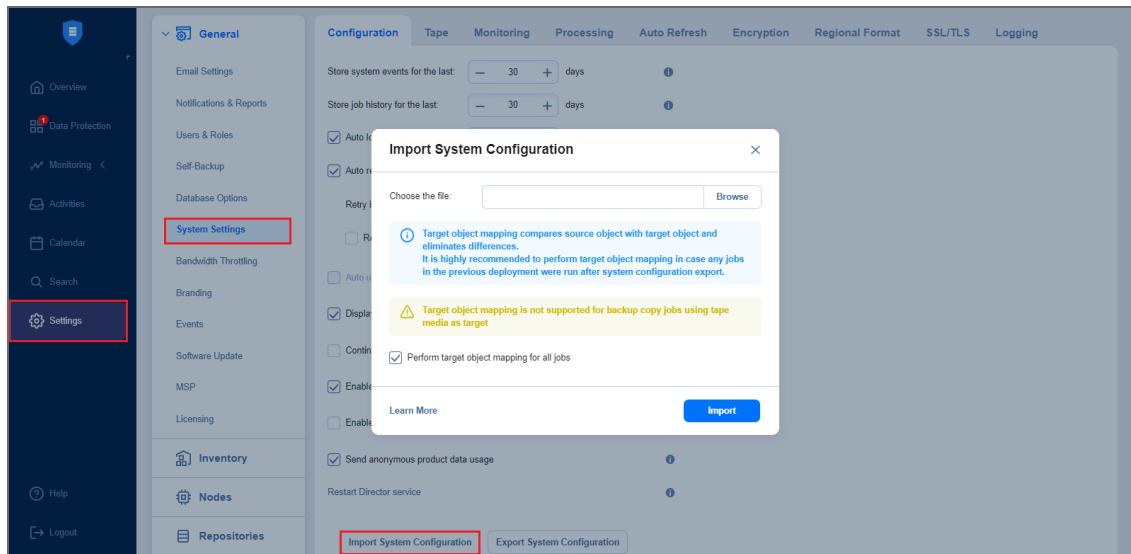
To import system configuration into a new instance of the product, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Select **System Settings** tab in the **General** section.
3. On the **Configuration** tab, click **Import System Configuration**.
4. In the dialog box that appears, locate the system configuration bundle using the **Browse** button.
5. Click **Import**.

#### Note

If the configuration bundle is encrypted, clicking on the **Import** button opens the **Provide a password** dialog box. In the dialog box that appears, select the needed password or create a new one. For more information, refer to [Managing Passwords](#).

6. Click the **Cancel** or **X** button to close the dialog box without applying any changes.



7. Click **Proceed** to confirm the operation.

### Important

- If there is any existing data in the new instance, it will be overwritten with the import operation.
- Target object mapping is skipped for backup copy jobs using tape media as target.
- If a physical configuration of your source deployment differs from a target deployment, a **Backup Repository** may become inaccessible after the bundle import is completed.

8. Wait until the import is completed, and close the dialog window.

### Notes

- **Backup Repositories** are not migrated by the system configuration export and import. If you have a local **Backup Repository** on the old instance of the product, you may want to [move](#) it to the new location. After moving the **Backup Repository**, you may need to [edit Backup Repository](#) settings in the new instance so that the new settings refer to the actual **Backup Repository** location.
- In case a custom TLS/SSL certificate of the Web server was used in the old instance, a manual service restart is required in the new deployment.

# Users and Roles

Accessing NAKIVO Backup & Replication is possible either with a user account created in the product or with an account added to the product from Active Directory. Each user in the product is assigned a role, which is a set of specific permissions.

- [Managing Users and Roles](#)
- [Navigating Users View](#)
- [Navigating Roles View](#)
- [“Navigating AD Domains View” on page 420](#)
- [Navigating AD Groups View](#)

## Managing Users and Roles

Managing users and roles can be done by following these steps:

1. Log in to NAKIVO Backup & Replication.
2. Click **Settings** (cog icon) in the left pane of the product.
3. Go to the **General** tab and click **Users & Roles**.

## Navigating Users View

To see the list of all users, select the **Users** view in the upper pane. On this page of the solution you can do the following:

- See the list of all users added to NAKIVO Backup & Replication.
- Sort the list by **User Name**, **Role**, **Tenant**, **Domain**, **Access level**, **Group** or **2 Factor-authentication** by clicking on the respective name of the column.
- Search for users by entering the name of the user (fully or partially) into the **Search** bar.

### Notes

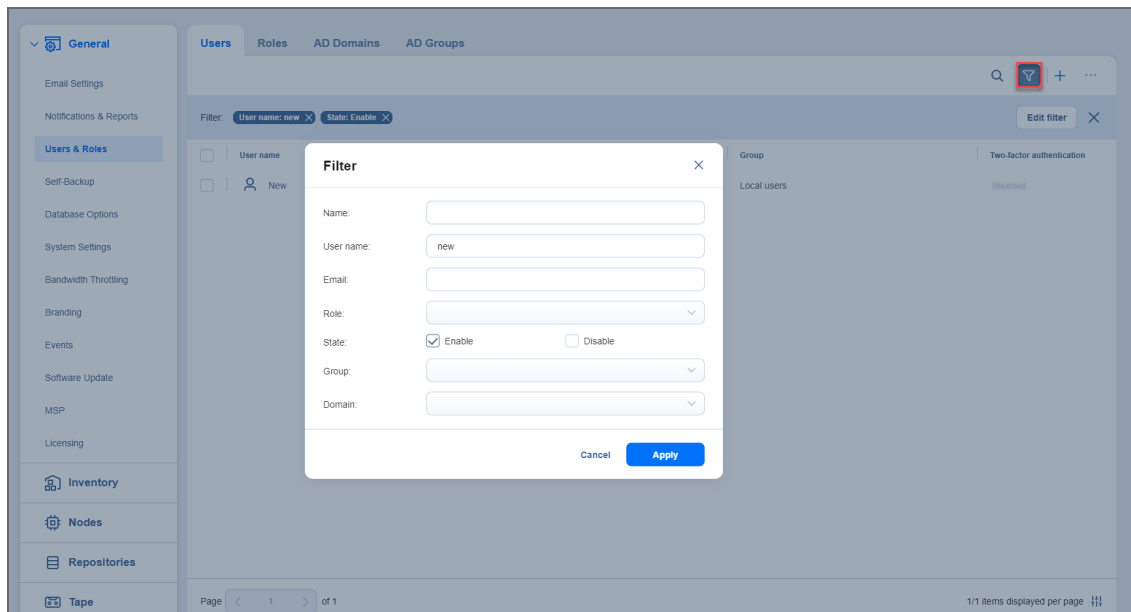
- The search phrase must be contained in the user registration name, username, or email address.
- The **Search** option allows you to perform search on the following columns:
  - **User name**
  - **Role**
  - **2 Factor-authentication**
  - **Access level**
  - **Group**

- Filter the list of users by selecting the **Filter** option.



## Note

Clicking **Filter** opens a new window that allows you to filter the list of local users according to **User name, Role, State, Group, and Domain**.



- Add a new local user by clicking the + icon.
- Delete, disable, enable two-factor authentication, and assign a new role to the local user individually. These actions, except **Edit**, can also be done in bulk by checking the box in the upper left pane to select all users and clicking the ... (ellipsis) button.

## Notes

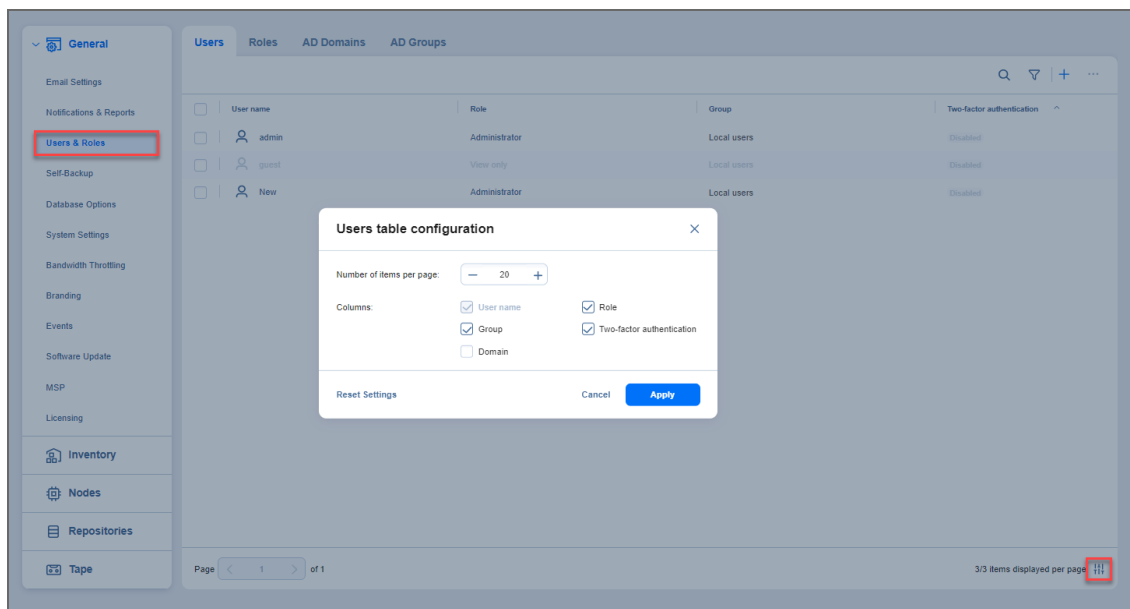
- When selecting all local users to apply a bulk action, NAKIVO Backup & Replication selects only those users that are displayed on the screen.
  - When a user is deleted, the name of the user becomes *Deleted* in places where this user is referenced to.
  - You can create another user with the same username as the deleted user.
- Edit the role assigned to the local use by clicking on the name of the role in the respective column.

## Configuring Users Table

You can show/hide columns or modify the number of items per page in the **Users** table. In the lower right corner, click the controls icon. In the dialog window that opens, select/deselect checkboxes and click **Apply**. The following options are available:

- User name
- Group
- Domain

- Role
- Two-factor authentication



### Note

You cannot modify the **User name** column in this dialog window. Refer to [“Editing Local User” on page 438](#) to learn more about editing users.

## Navigating Roles View

To see the list of all local users, select the **Roles** view in the upper pane. On this page of the solution you can do the following:

- See the list of all user roles added to NAKIVO Backup & Replication.
- Sort the list by **Role name**, **Access level**, or **Number of users** by clicking on the respective name of the column.

### Note

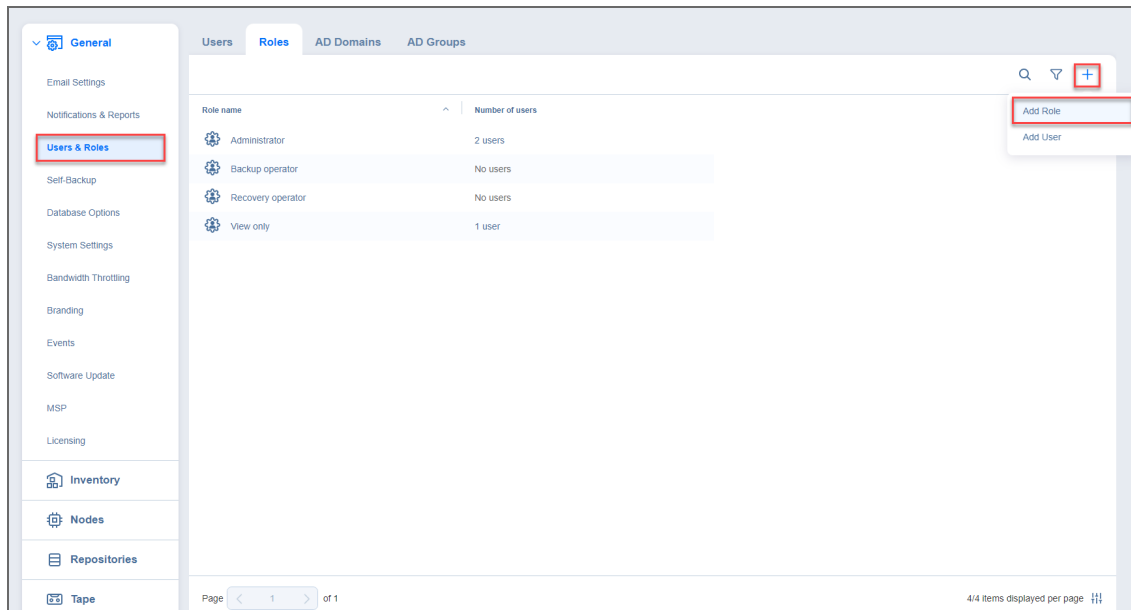
The **Access level** column is displayed only for the **Master tenant** in Multi-tenant mode. It displays the access level that the role has.

- Filter the list of users by entering the name of the user fully or partially into the **Search** bar or by selecting the **Filter** option.

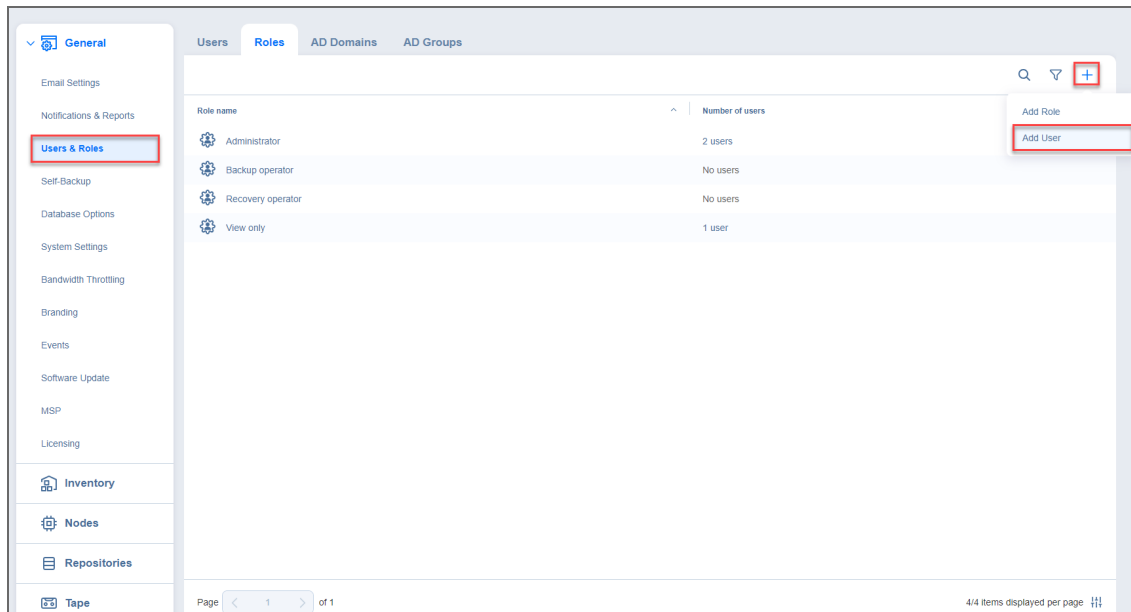
### Note

Clicking **Filter** opens a new window that allows you to filter the list of local users according to **Role name** or **Number of users**.

- Add a new role by clicking the **+** icon and selecting **Add Role**.



- Add a new local user by clicking the + icon and selecting **Add User**.

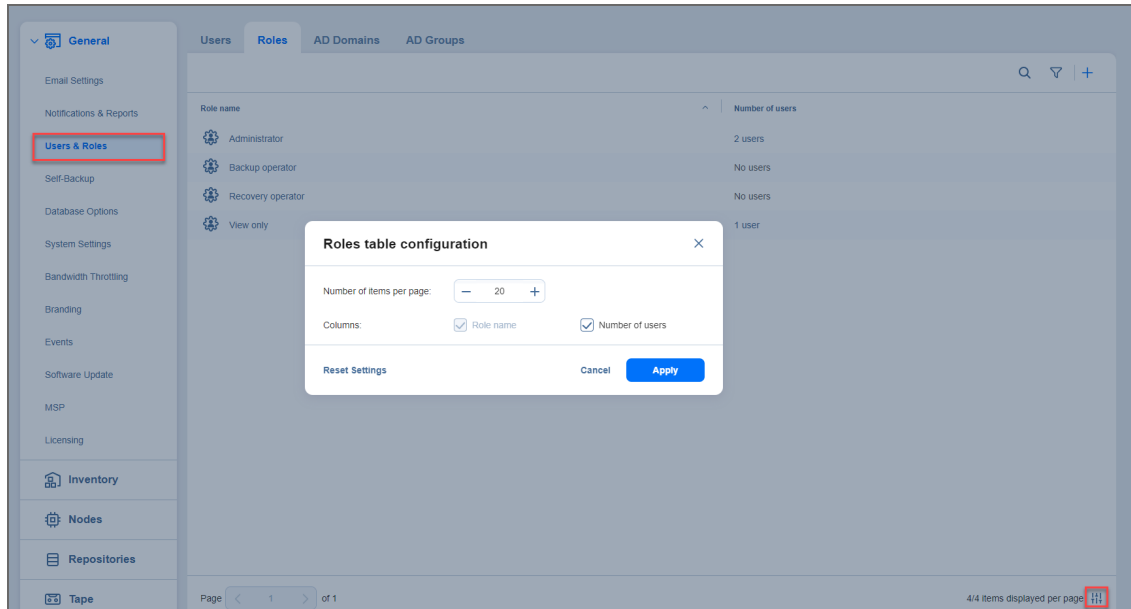


- Edit, delete, or clone the user roles individually. These actions, except **Edit**, can also be done in bulk by checking the box in the upper left pane to select all users and clicking the ... (ellipsis) button. When selecting all local users to apply a bulk action, NAKIVO Backup & Replication selects only those users that are displayed on the screen.
- **Edit, Delete, Clone** the role by clicking the ellipses to the right of the role's name.

## Configuring Roles Table

You can show/hide columns or modify the number of items per page in the **Roles** table. In the lower right corner, click the controls icon. In the dialog window that opens, select/deselect checkboxes and click **Apply**. The following options are available:

- Role name
- Number of users



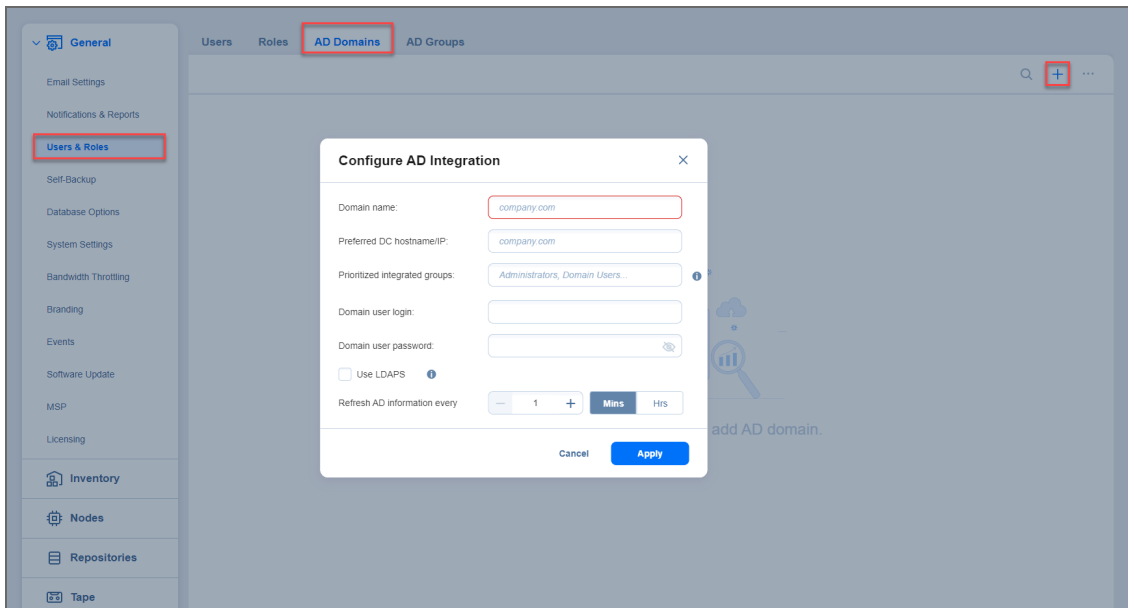
### Note

You cannot modify the **Role name** column in this dialog window. Refer to [“Editing User Role”](#) on page 445 to learn more about editing alert user roles.

## Navigating AD Domains View

To see the list of all Active Directory domains, select the **AD Domains** view in the upper pane. On this page of the solution you can do the following:

- See the list of all AD domains added to NAKIVO Backup & Replication.
- Sort the list by **Domain name**, **DC/Hostname IP**, **Prioritized integrated groups**, **Domain user**, **Refresh AD** or **Status** by clicking on the respective name of the column.
- Search the list of AD domains by entering the name of the user fully or partially into the **Search** bar.
- Add a new AD domain by clicking the **+** icon.



### Note

You can add and then manage two or more AD domains and add AD groups from multiple domains. Refer to [Configuring Active Directory Integration](#) for more details.

- Edit, delete, disable/enable AD domains. These actions, except **Edit**, can also be done in bulk by checking the box in the upper left pane and clicking the ... (ellipsis) button.

### Note

The user associated with the disabled AD domain cannot log in to the solution.

## Navigating AD Groups View

To see the list of all Active Directory groups, select the **AD Groups** view in the upper pane.

On this page of the solution you can do the following:

- See the list of all AD groups added to NAKIVO Backup & Replication.
- Sort the list by **Group name**, **Logged in users**, **Access level**, or **Role** by clicking on the respective name of the column.

### Note

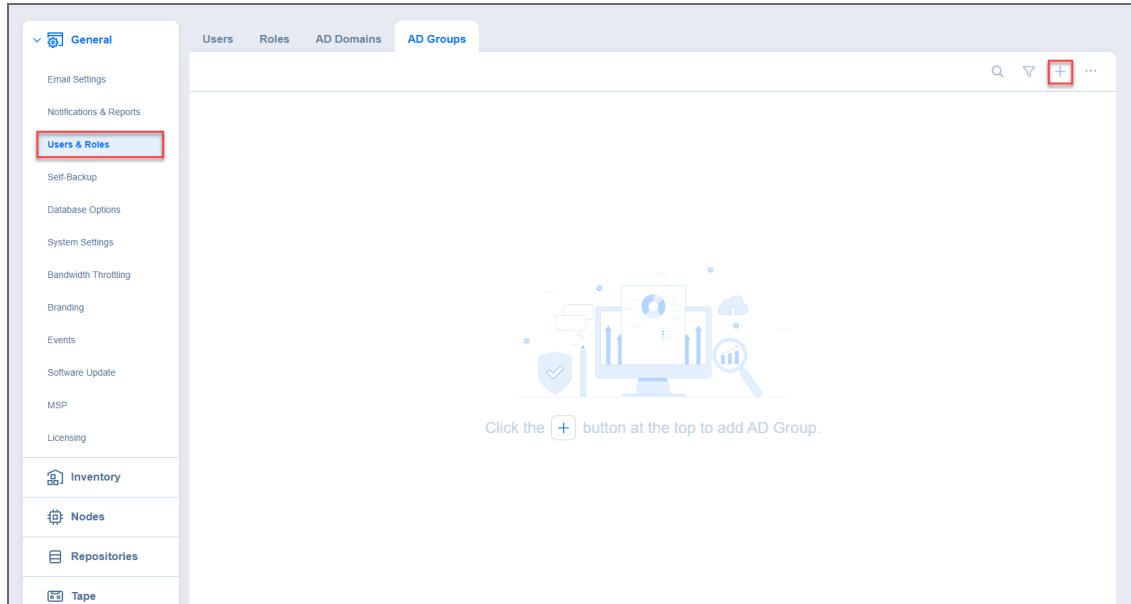
The **Access level** column is displayed only for **Master tenant** in Multi-tenant mode. It displays the access level assigned to the AD group.

- Filter the list of users by entering the name of the user (fully or partially) into the **Search** bar or by selecting the **Filter** option.

## Note

Clicking **Filter** opens a new window that allows you to filter the list of local users according to **Group name**, **Role**, **Number of users**, and **Status**.

- Add a new AD group by clicking the + icon.



## Notes

- You can add AD groups from multiple domains.
- The AD groups list is disabled if the domain is disabled.

- Edit, delete, disable, enable two-factor authentication, and assign a new role to the local user individually. These actions, except **Edit**, can also be done in bulk by checking the box in the upper left pane to select all users and clicking the ... (ellipsis) button.

## Note

When selecting all AD groups to apply a bulk action, NAKIVO Backup & Replication selects only those groups that are displayed on the screen.

- Edit the role assigned to the user by clicking on the name of the role in the respective column.

For details, refer to the following sections:

- [“Managing Active Directory Users” on page 423](#)
- [“Managing Local Users” on page 431](#)
- [“Managing User Roles” on page 440](#)
- [“Configuring Two-Factor Authentication” on page 449](#)

## Managing Active Directory Users

With NAKIVO Backup & Replication, you can configure Active Directory integration at any time. You can also freely add, edit, disable AD users, or assign a role to them. For details, refer to the topics below:

- [“Adding Active Directory User” on page 424](#)
- [“Assigning Role to Active Directory User” on page 427](#)
- [“Configuring Active Directory Integration” on page 428](#)
- [“Disabling Active Directory User” on page 430](#)
- [“Editing Active Directory User” on page 431](#)

## Adding Active Directory User

After [configuring AD integration](#) in the **Active Directory Configuration** wizard, you can proceed with adding AD user(s). Alternatively, switch to **AD Groups** tab and then click on the "+" icon.

Proceed as follows:

1. Optionally, you can filter the tree of Active Directory users by entering a string to the **Search** box. You can enter a section or the whole name of the item.
2. Select **Active Directory users and groups** by placing a checkmark to their left.
3. The selected items appear in the right pane of the page. If necessary, reorder the selected items by dragging them to a new position. By doing so, you can specify to add the most important users and groups first.

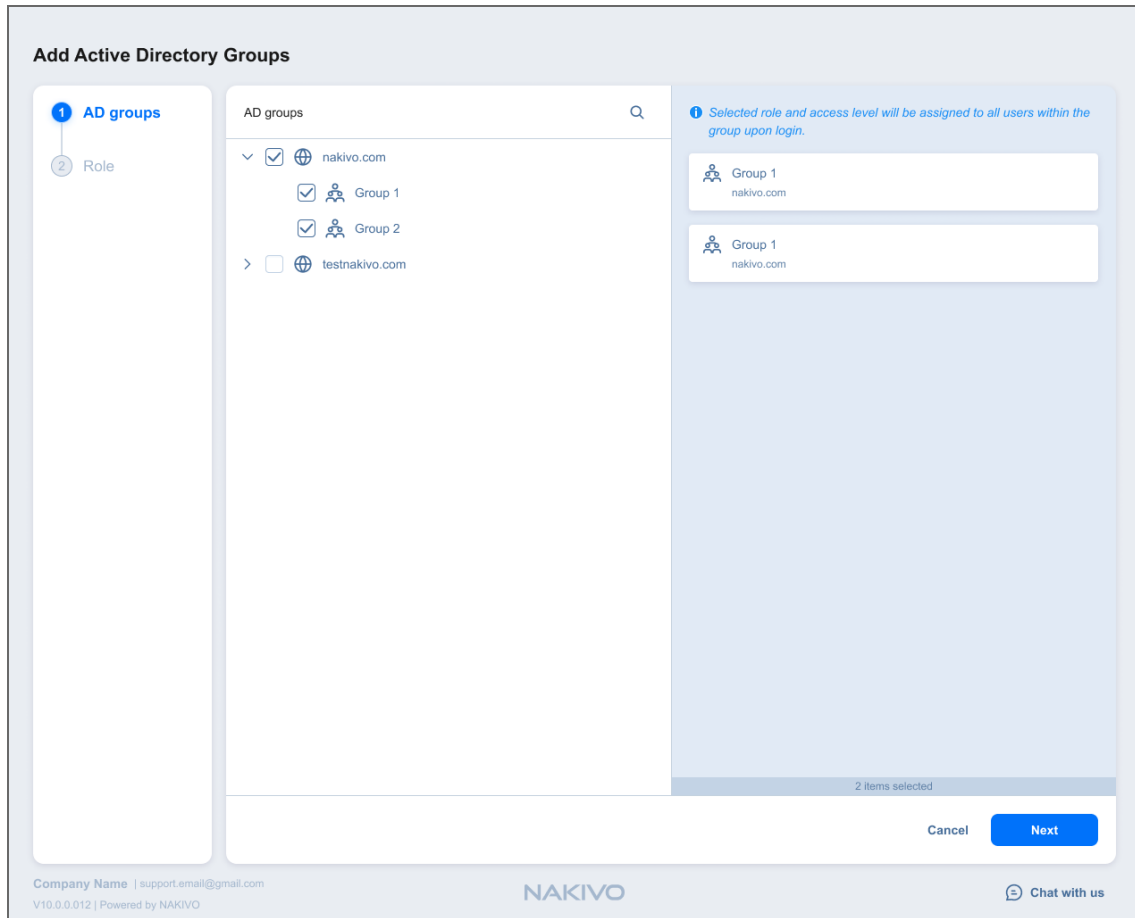
### Note

Only logged in users that belong to the group can be added.

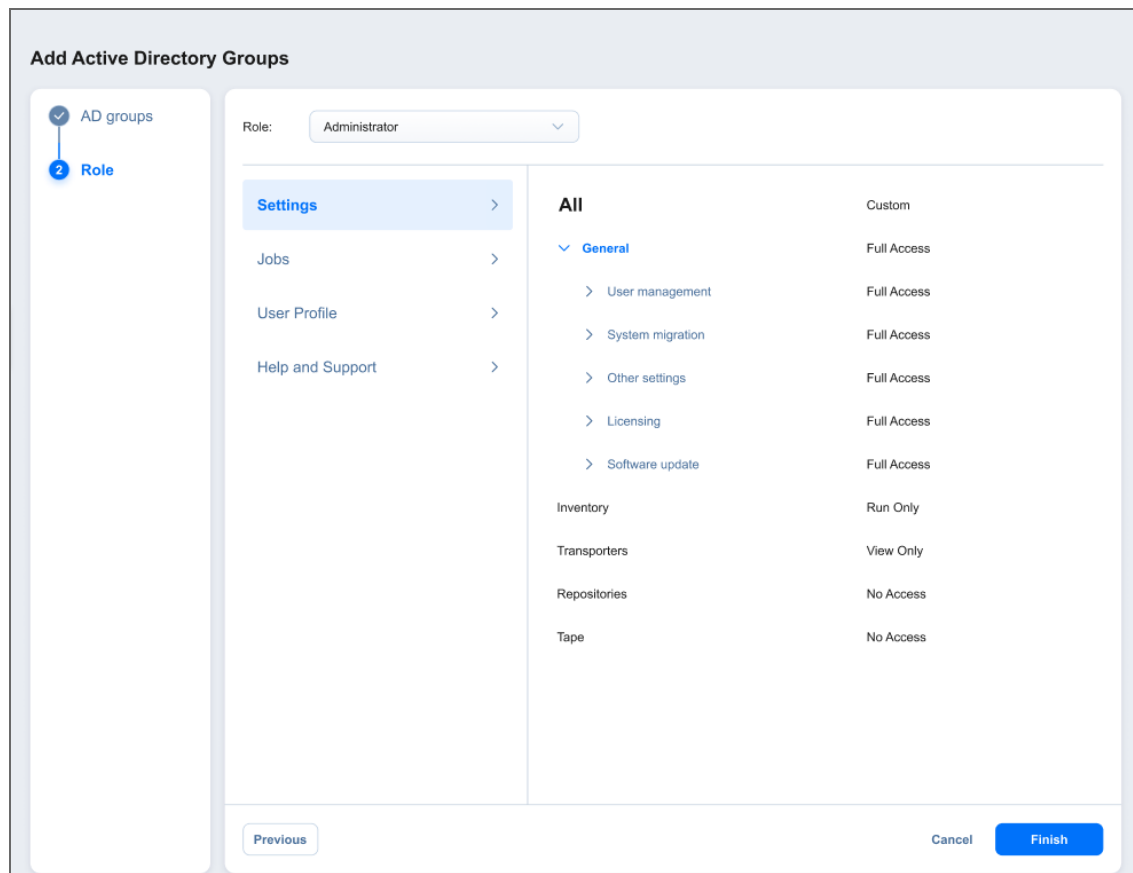
4. Review the list of selected items. If necessary, remove a selected user or group from the list in either of the following ways:
  - Deselect the item in the left pane. This will remove the item from the right pane.
  - In the right pane, hover the pointer over the item you wish to remove and click the **Remove**



button. This will deselect the item in the left pane.



5. Click **Next** to proceed to the **Role** tab.
6. On the **Role** tab, choose a user role to be assigned to the users.



7. In the lower right corner of the page, click **Finish**. The selected AD groups with selected access level and role appear in the **AD Groups** tab.

## Assigning Role to Active Directory User

Follow the steps below to assign a role to an Active Directory user:

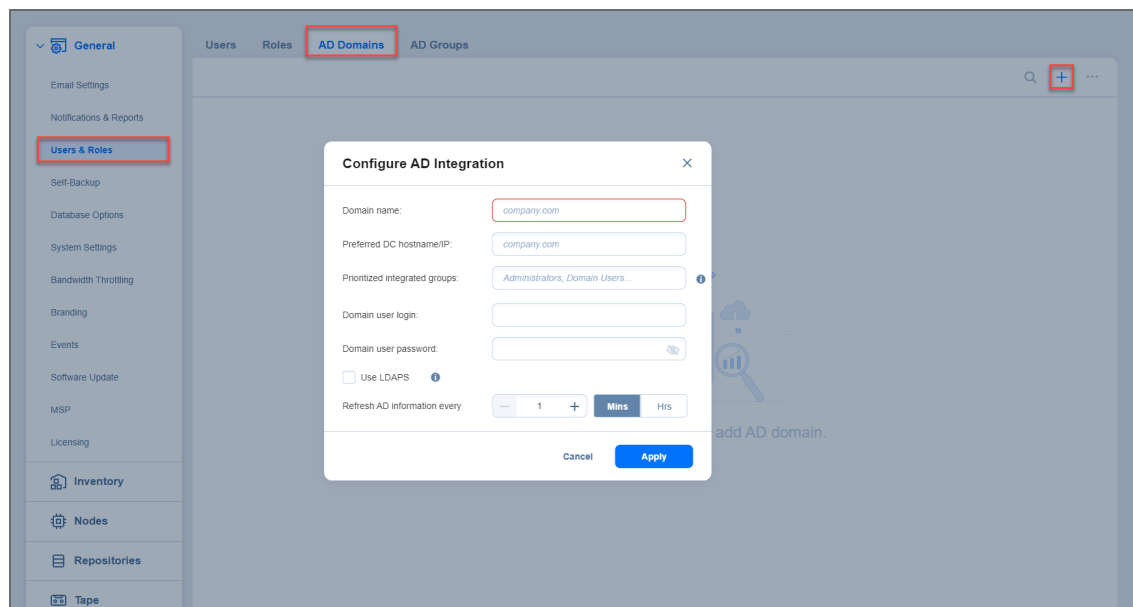
1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. Hover over the Active Directory user, and then click the ... (ellipsis) button in the rightmost column of the row.
3. In the menu that opens, click **Assign role**.
4. In the dialog box that opens, select a new user role from the **Role** list and then click **Save**.

The Active Directory user appears in the list of users with the assigned role.

## Configuring Active Directory Integration

To configure Active Directory integration, follow these steps:

1. Go to **Settings > General > Users & Roles**.
2. Select the **AD Domains** tab and then click the "+" icon.



3. The **Active Directory Configuration Wizard** opens. Proceed as follows:
  - a. In the **Domain name** box, enter the domain name.
  - b. In the **Preferred DC hostname/IP** box, enter the name of the preferred domain controller or its IP address.
  - c. Optionally, you can enter the name of the preferred Active Directory groups in the **Prioritized integrated groups** box.

### Note

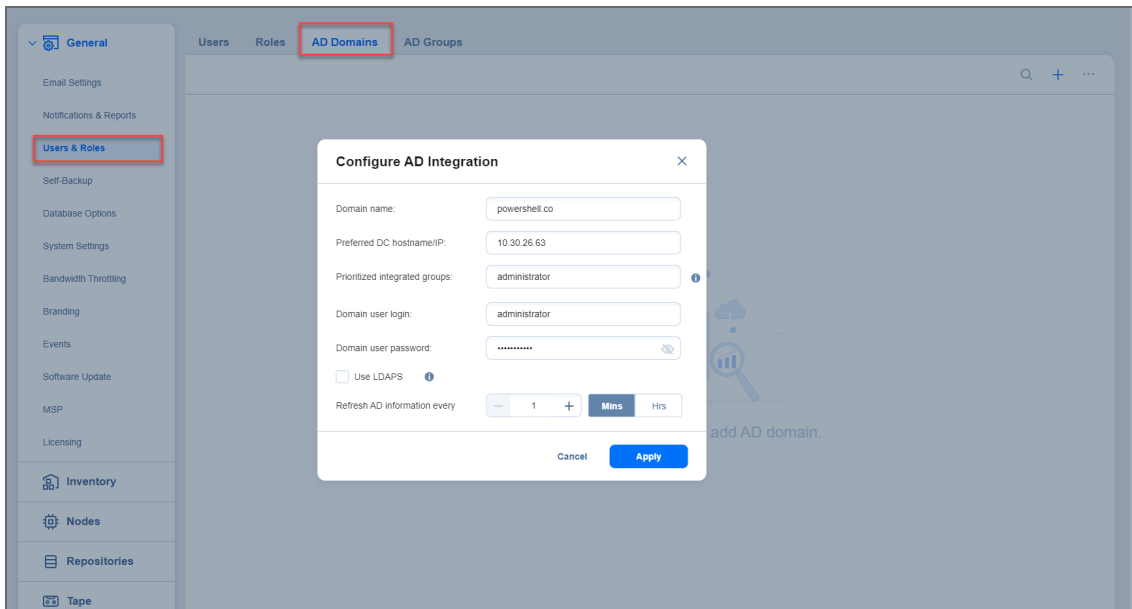
If a user is a member of two or more Active Directory groups, enter the prioritized group's name in this field.

- d. In the **Domain user login** box, enter the username that will be applied when integrating Active Directory.
- e. In the **Domain user password** box, enter the user password that will be applied when integrating Active Directory.
- f. Optionally, enable **Use LDAPS** option. If checked, port 636 is used for LDAP (Lightweight Directory Access Protocol) over SSL.
- g. **Refresh AD information every:** Specify a periodicity of refreshing Active Directory information.

- h. In case Active Directory integration was successfully completed before, you can optionally click **Remove AD Integration** to cancel the AD integration.

**Note**  
The **Remove AD Integration** option is disabled if AD integration is not configured.

- i. Click **Apply** after you're done.



- j. On the **Users** page of the wizard, proceed with [adding an Active Directory user](#).

### Notes

- You can add up to 10 AD domains and up to 5.000 AD groups to your solution. Refer to [“Navigating AD Domains View” on page 420](#) and [“Navigating AD Groups View” on page 421](#) for more details about how to work with AD domains and groups.
- A new domain must be assigned a unique name.
- A new AD domain will be added to the list of Active Directory domains and displayed for the corresponding user on the **Users** tab.
- After a new AD domain is added, new AD groups that belong to this domain are created.
- After the existing AD domain is edited/changed, the AD groups that belong to this domain are edited/changed accordingly, for example:
  - If the AD groups are no longer associated with any AD domain, they are deleted.
  - After the items belonging to the AD groups marked as deleted are removed from the product (for example, by another user), these AD groups are deleted.

When the wizard closes, the **Users & Roles** page opens, displaying the newly-added Active Directory users in the list of users.

## Disabling Active Directory User

Follow the steps below to disable an Active Directory user:

1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. Hover over the Active Directory user you want to disable, and then click the ... (ellipsis) button in the rightmost column of the row.
3. In the menu that opens, click **Disable**.
4. In the dialog box that opens, click **Disable** to confirm that you want to disable the Active Directory user.

The Active Directory user appears dimmed in the list of users.

### Note

You cannot enable the AD user if its parent AD group is disabled.

## Editing Active Directory User

Follow the steps below to edit an Active Directory user:

1. Go to **Settings > General > Users & Roles**.

The **Users & Roles** page opens in the **Users** view. In the list of users, do either of the following:

- a. Locate the Active Directory user and click its name.
  - b. Hover over the Active Directory user, click the ... (ellipsis) button in the rightmost column of the row.
  - c. Click **Edit**.
2. The **Edit Active Directory User** page opens. Edit the Active Directory user properties if necessary:
    - a. In the **General** tab, edit the user.
    - b. In the **Role** tab, edit the user role.
    - c. Click **Save** to save your modifications to the Active Directory user.

## Managing Local Users

With NAKIVO Backup & Replication, you can freely add, edit, disable, delete local users, or assign a role to them. For details, refer to the topics below:

- [“Adding Local User” on page 432](#)
- [“Assigning Role to Local User” on page 435](#)
- [“Deleting Local User” on page 436](#)
- [“Disabling Local User” on page 437](#)
- [“Editing Local User” on page 438](#)

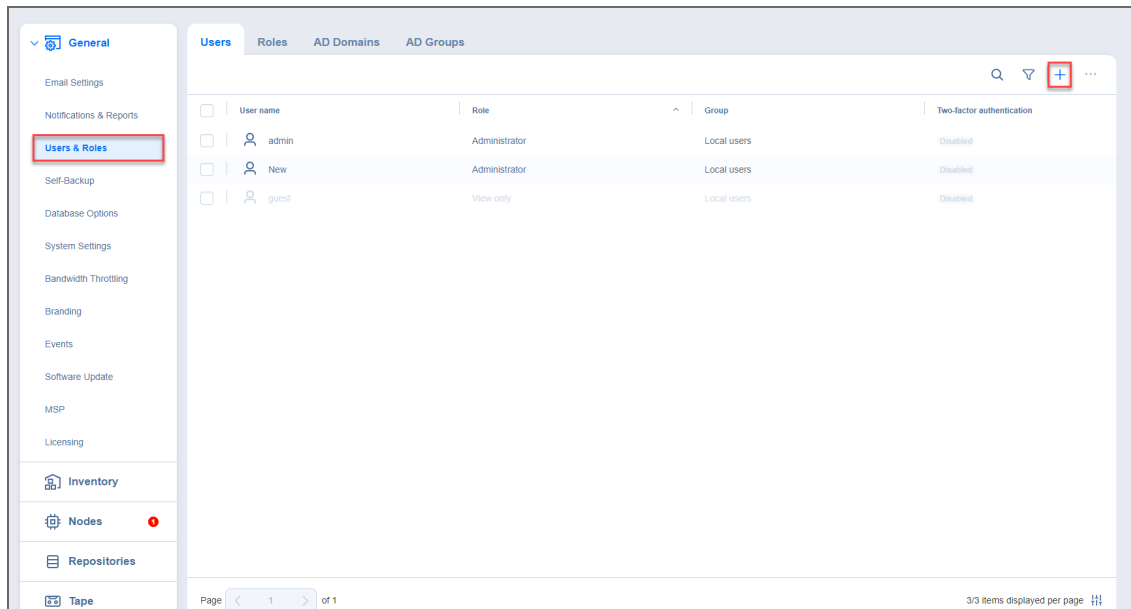
The application has the following built-in local users:

- **admin**: This user has the **Administrator** role assigned. You cannot delete it, disable it, or assign another role.
- **guest**: This user has the **View only** role assigned, with configurable file and object recovery permissions. By default, the account is disabled.

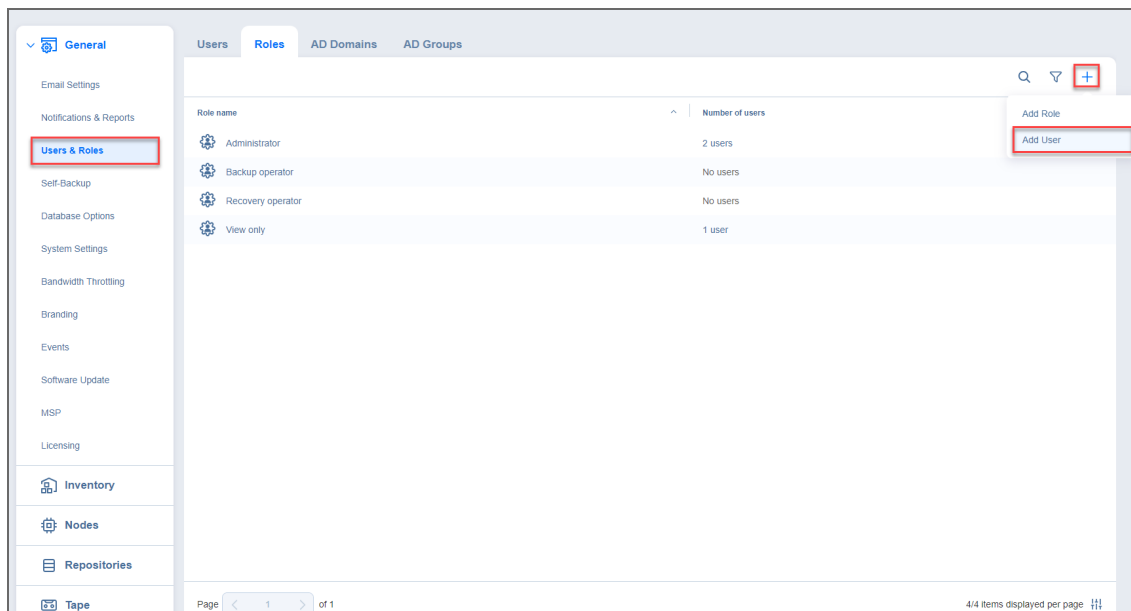
## Adding Local User

Follow the steps below to add a local user:

1. Go to **Settings > General > Users & Roles**
2. The **Users & Roles** page opens on the **Users** tab.
3. Click the **+** icon.



Alternatively, you can switch to the **Roles** tab, click on the "+" icon and select **Add User**.



4. The **Add Local User** page opens. Proceed as follows:
  - a. In the **Username** box, enter the user name.
  - b. In the **Name** box, enter the user's real name.



- c. In the **Password** box, enter the user password. To generate a password automatically and send it to the user, select **Generate password and send by email**.
- d. In the **Repeat password** box, re-enter the user password.
- e. In the **Email** box, enter the user's email address.
- f. In the **Description** box, optionally enter a user description.

The screenshot shows a web form titled "Add Local User". On the left, there is a vertical sidebar with two tabs: "General" (indicated by a blue circle with the number 1) and "Role" (indicated by a grey circle with the number 2). The main area of the form contains the following fields and options:

- Username: [text input field]
- Name: [text input field]
- Password: [password input field with an eye icon for visibility]
- Repeat password: [password input field with an eye icon for visibility]
- Generate password and send by email
- Email: [text input field]
- Description: [text area]

At the bottom right of the form, there are two buttons: "Cancel" and "Next".

- g. Click **Next** to proceed to the **Role** Tab.
- h. In the **Access level** dropdown list, select an access level for the new user (for multi-tenant solutions only).
- i. In the **Role** dropdown list, select a user role. Refer to ["Managing User Roles" on page 440](#) for more details about user roles.
- j. In the lower right corner of the page, click **Finish**. The local user will appear in the list of users.

**Add Local User**

General

2 Role

Role: Administrator

Calendar	Administrator	Full access
Activities	Backup operator	Full access
Global Search	Recovery operator	Full access
	View only	Full access
Configuration	Run/stop job	Full access
	Create job	Full access
<b>Jobs</b>	Edit job	Full access
User profile	Edit job source	Full access
Help and Support	Edit job target	Full access
Aptare Report Generation	Edit job schedule	Full access
Monitoring	Edit job retention	Full access

Previous Cancel Finish

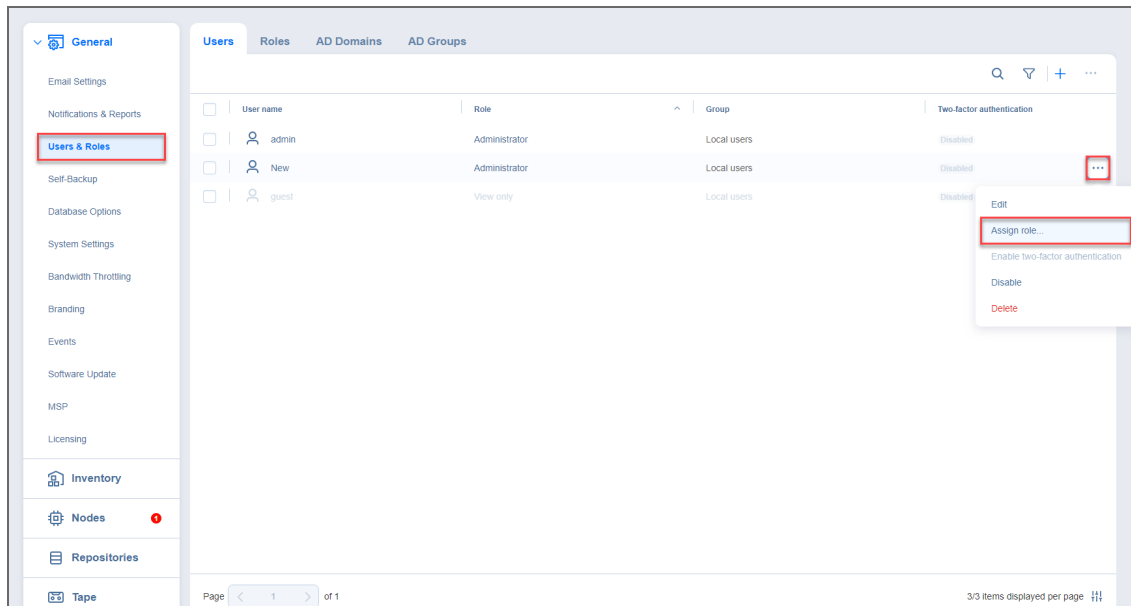
k.

## Assigning Role to Local User

Follow the steps below to assign a role to a local user:

1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. Hover over the local user, and then click the ... (ellipsis) button in the rightmost cell of the row.
3. In the resulting menu, click **Assign role**.
4. In the dialog box that opens, select a new user role from the **Role** drop-down list and then click **Save**.

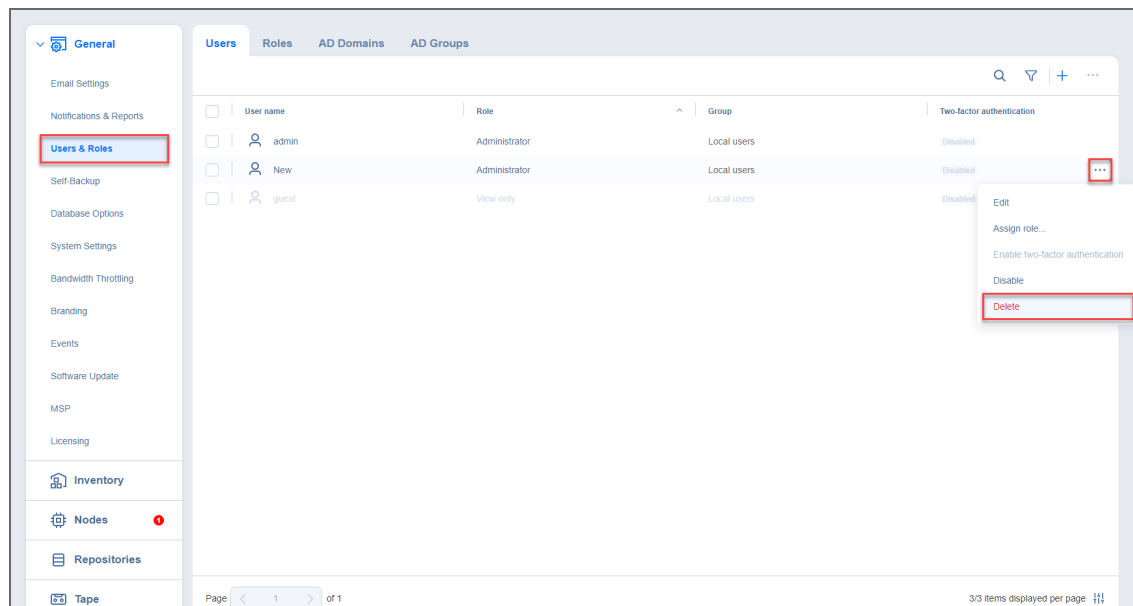
The local user will appear in the list of users with the assigned role.



## Deleting Local User

Follow the steps below to delete a local user:

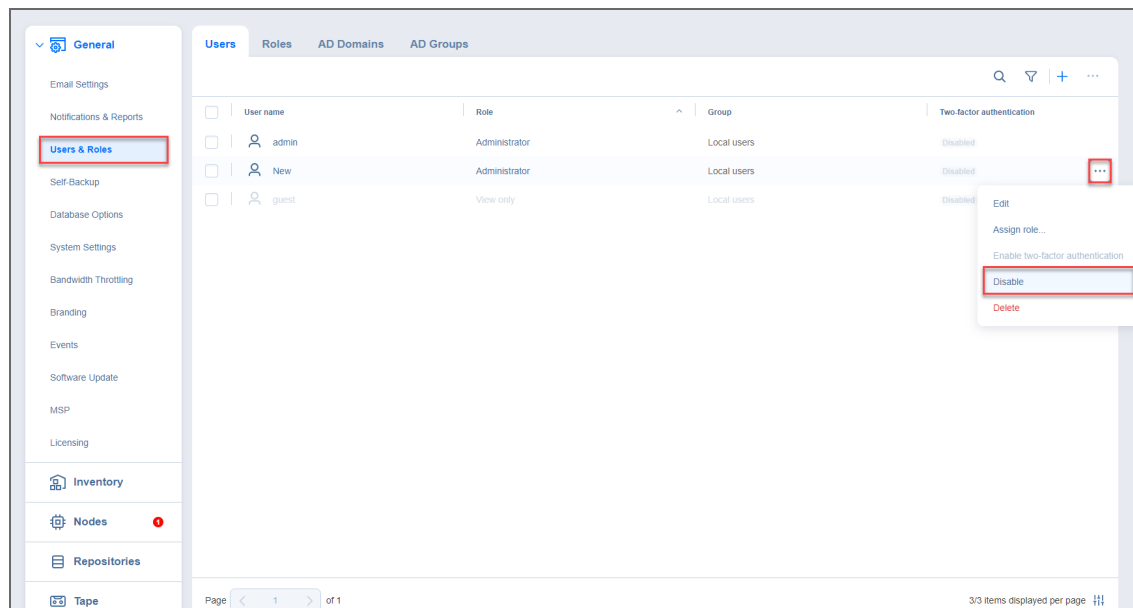
1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. Hover over the local user you wish to be deleted, and then click the ... (ellipsis) icon in the rightmost cell of the row.
3. In the resulting menu, click **Delete**.
4. In the dialog box that opens, click **Delete** again to delete the local user. The user will disappear from the list of users.



## Disabling Local User

Follow the steps below to disable a local user:

1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. Hover over the local user you wish to be disabled, and then click the ... (ellipsis) button in the rightmost cell of the row.
3. In the resulting menu, click **Disable**.
4. In the dialog box that opens, click **Disable** again to disable the local user. The user will appear dimmed in the list of local users.

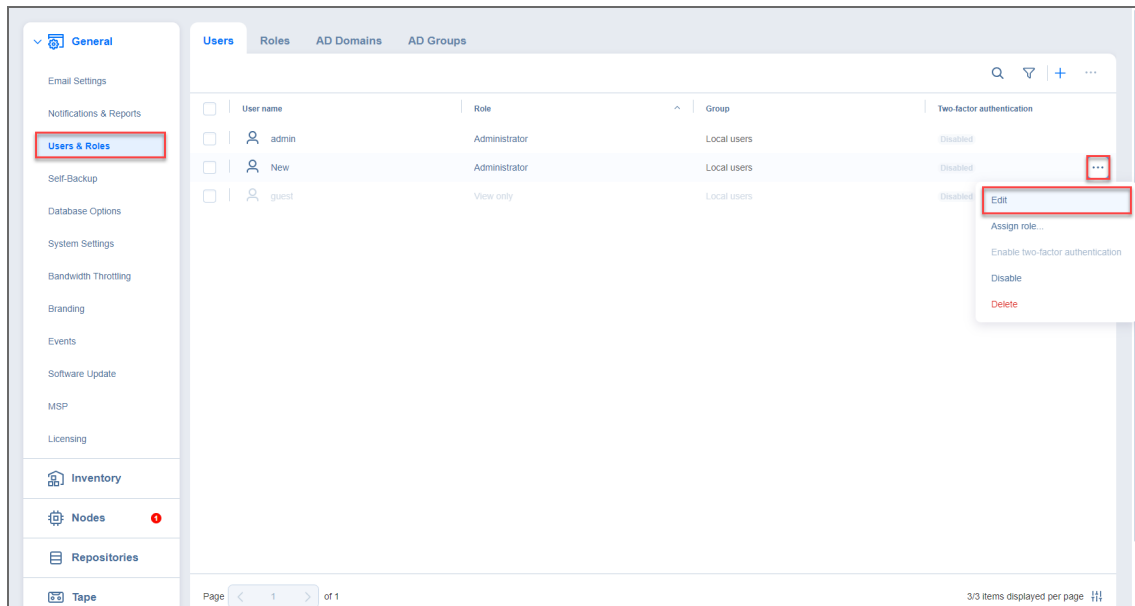


The disabled user cannot log in to the product.

## Editing Local User

Please follow the steps below to edit a local user:

1. Go to **Settings > General > Users & Roles**.
2. The **Users & Roles** page opens in the **Users** view. In the list of users, do either of the following:
  - a. Locate the local user that you want to edit and click on the user name.
  - b. Hover over the local user and click the ... (ellipsis) button in the rightmost cell of the row. In the resulting menu, click **Edit**.



3. The **Edit User** page opens. Edit the local user properties if needed:
  - a. In the **Username** box, edit the user name.
  - b. In the **Name** box, edit the user's real name.
  - c. In the **Password** box, edit the user password.
  - d. If you edited the user password, re-enter the user password in the **Repeat password** box.
  - e. In the **Email** box, edit the user's email address.
  - f. Optionally, enable **Two-factor authentication**.

### Note

This feature is disabled when no email address has been provided for the user.

- g. In the **Description** box, edit the user description.
- h. In the **Role** tab, edit the user's role.
- i. Click **Save** to save your modifications to the local user.

The screenshot shows a web interface for editing a user. The title is "Edit User: New Guest". On the left, there are two tabs: "General" (selected) and "Role". The main form area contains the following fields and controls:

- Username:** Text input field containing "Guest".
- Name:** Text input field containing "New Guest".
- Password:** Password input field with masked characters "\*\*\*\*\*".
- Repeat password:** Password input field with masked characters "\*\*\*\*\*".
- Email:** Text input field containing "guest@gmail.com" and a "Verify" button.
- Two-factor authentication:** A checked checkbox followed by a dropdown menu showing "Not configured" and a "Configure" button with an information icon.
- Description:** A large empty text area.

At the bottom right of the form, there are "Cancel" and "Save" buttons.

# Managing User Roles

A user role with full access to the **User management** permission is assigned to your user profile to manage user roles. You cannot edit or delete the user role that is assigned to your user profile. The following topics describe how to manage roles of NAKIVO Backup & Replication users in detail:

- [“Overview of User Roles” below](#)
- [“Adding User Role” on page 443](#)
- [“Editing User Role” on page 445](#)
- [“Cloning User Role” on page 447](#)
- [“Deleting User Role” on page 448](#)

## Overview of User Roles

NAKIVO Backup & Replication allows you to assign roles and grant specific permissions to users of the product.

- [User Roles](#)
- [Access Levels](#)
- [Built-in User Roles](#)

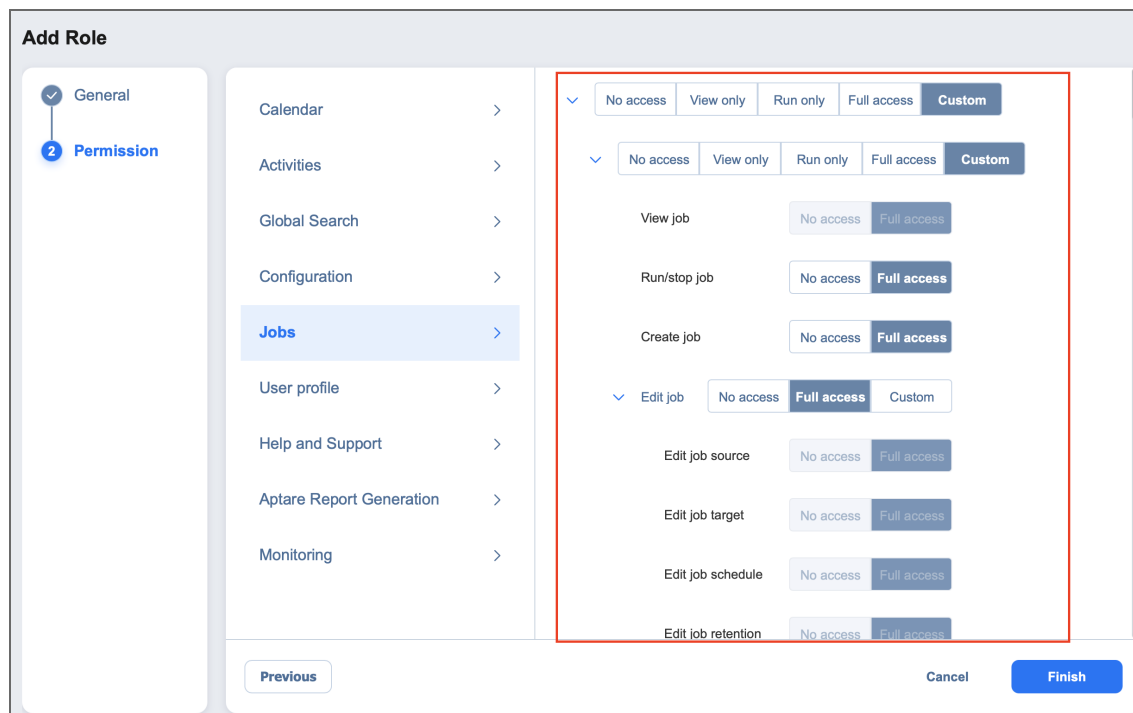
### User Roles

A user role consists of a set of permissions that can be granted to a NAKIVO Backup & Replication user. Available permissions are grouped by the following product objects:

- **Calendar:** Contains permissions for accessing the **Calendar** dashboard.
- **Activities:** Contains permissions for accessing the **Activities** dashboard.
- **Global Search:** Contains permissions for accessing **Global Search**.
- **Configuration:** Contains a series of permissions for accessing configuration of NAKIVO Backup & Replication.
- **Jobs:** Contains a series of permissions for managing jobs.
- **User profile:** Contains a series of permissions for managing user profile.
- **Help and Support:** Contains a series of permissions for accessing email support, online help center, chat support, and system information.
- **Aptare Report Generation:** Contains permissions for managing Aptare report generation.



- **Monitoring:** Contains permissions for managing the **Monitoring** feature.



## Access Levels

There are the following access levels that can be set up for particular permission:

- **No access:** The user cannot view, edit, and run the commands, neither from the graphical interface nor from the command line.
- **View only:** The user can view the commands in the graphical interface but cannot edit or run them; using the command line, the user can only run the commands that do not change NAKIVO Backup & Replication objects.
- **Run only:** The user can only view and run commands, both from the graphical interface and the command line.
- **Full access:** The user can view, edit, and run the commands, both from the graphical interface and the command line.
- **Custom:** A custom set of permissions is configured for a product object.

## Built-In User Roles

The product offers you a number of built-in user roles:

- Backup operator
- Recovery operator
- Self-service administrator
- Self-service user
- View only

**Note**

For editions other than Enterprise Plus, the roles **Backup operator**, **Recovery operator**, and custom roles are not available.

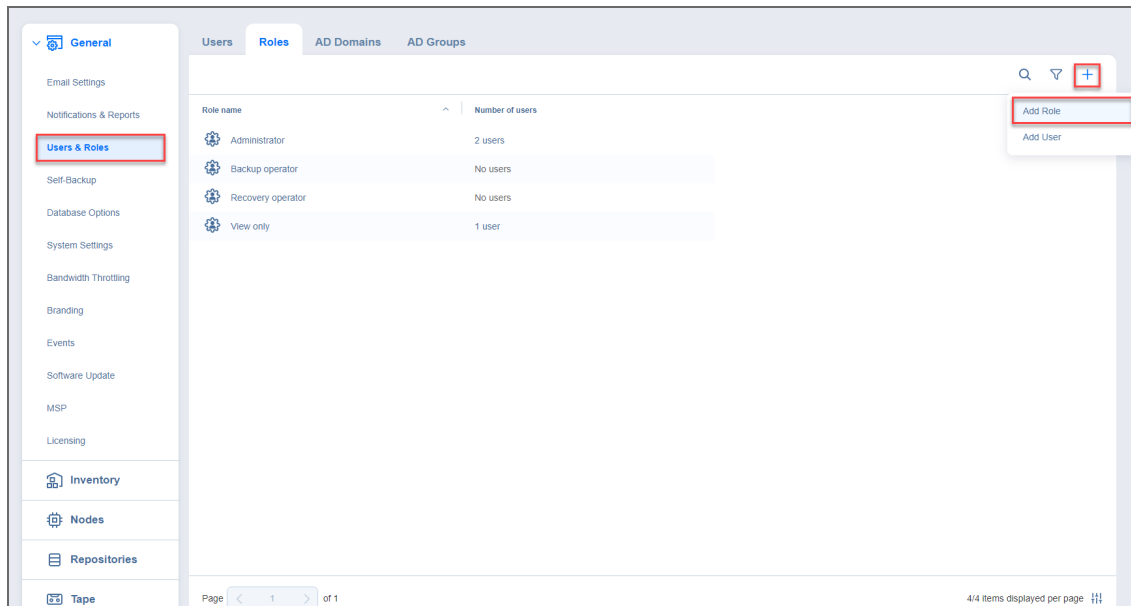
Built-in user roles can be used for performing typical user management tasks. If you need an extra level of security, you can [add a new user role](#) or take a built-in user role as a starting point by [cloning](#) it.

The user profile can only have a single role assigned.

## Adding User Role

Follow the steps below to add a user role:

1. Go to **Settings > General > Users & Roles**.
2. On the **Users & Roles** page, switch to the **Roles** tab.
3. Click the **+** icon and then select **Add Role**.



4. The **Add Role** page opens. Proceed as follows:
  - a. In the **Role name** box, enter the role name.

### Note

In the Multi-tenant mode, every local tenant must have a unique role name.

- b. If you are working with a multi-tenant environment, choose either a tenant, master tenant, or all tenants, from the **Access level** list.
- c. In the **Description** box, optionally enter a user description.

### Note

For editions other than Enterprise Plus, the roles **Backup operator**, **Recovery operator**, and custom roles are not available.

**Add Role**

1 General

2 Permission

Role name:

Description:

Cancel **Next**

- d. Click **Next** to proceed to the **Permission** tab.
- e. A list of permissions opens. Specify necessary permissions for the user role.

**Add Role**

General

2 **Permission**

- Calendar >
- Activities >
- Global Search >
- Configuration >
- Jobs >**
- User profile >
- Help and Support >
- Aptare Report Generation >
- Monitoring >

No access  View only  Run only  Full access  Custom

No access  View only  Run only  Full access  Custom

No access  View only  Run only  Full access  Custom

View job

Run/stop job

Create job

Edit job

Edit job source

Edit job target

Edit job schedule

Previous Cancel **Finish**

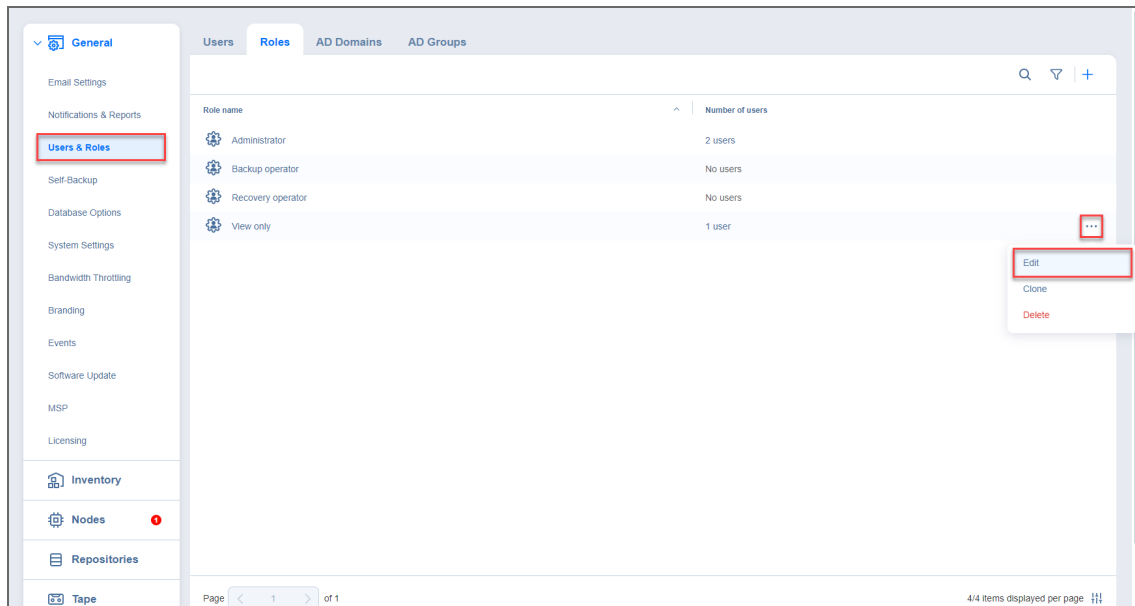
- f. Click **Finish** in the lower right corner of the page.

The user role appears in the list of roles.

## Editing User Role

Follow the steps below to edit a user role:

1. Go to **Settings > General > Users & Roles**.
2. On the **Users & Roles** page, switch to the **Roles** tab.
3. In the list of roles, do either of the following:
  - a. Locate the user role and click on it.
  - b. Hover over the user role, click the ... (ellipsis) button in the rightmost column of the row, and click **Edit**.



4. The **Edit Role** page opens. Edit the user role properties if needed:
  - a. In the **Role name** box, edit the user role name.
  - b. If you are working with a multi-tenant environment, you can change the access level for this role by choosing another tenant, master tenant, or all tenants in the **Access level** list.
  - c. In the **Description** box, edit the user description.
  - d. You can view the **Number of users** with this role, as well as view a full list by clicking the **x users** button.
  - e. In the **Permissions** tab, you can edit all necessary permissions for the user role.

f. When finished, click **Save** in the lower right corner of the page.

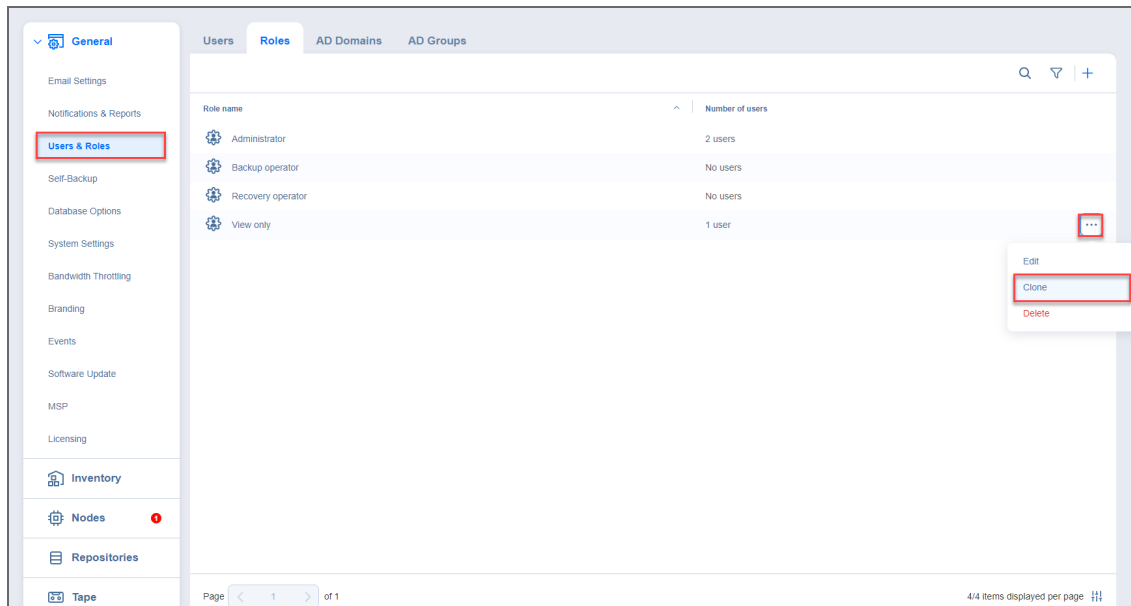
The screenshot shows the 'Add Role' configuration interface. On the left, a sidebar contains two sections: 'General' (checked) and '2 Permission'. Under 'Permission', a list of system components is shown, with 'Jobs' highlighted in blue. A red box highlights this list. The main area on the right shows a tree view of permissions for the 'Jobs' component. The 'Jobs' parent is expanded, showing sub-permissions: 'View job', 'Run/stop job', 'Create job', 'Edit job', 'Edit job source', 'Edit job target', and 'Edit job schedule'. Each sub-permission has three buttons: 'No access', 'Full access', and 'Custom'. The 'Full access' button for 'Jobs' and its sub-permissions is selected. At the bottom, there are 'Previous', 'Cancel', and 'Finish' buttons.

Component	No access	View only	Run only	Full access	Custom
Jobs	No access	View only	Run only	Full access	Custom
View job	No access	View only	Run only	Full access	Custom
Run/stop job	No access	View only	Run only	Full access	Custom
Create job	No access	View only	Run only	Full access	Custom
Edit job	No access	View only	Run only	Full access	Custom
Edit job source	No access	View only	Run only	Full access	Custom
Edit job target	No access	View only	Run only	Full access	Custom
Edit job schedule	No access	View only	Run only	Full access	Custom

## Cloning User Role

Follow the steps below to clone a user role:

1. Go to **Settings > General > Users & Roles**.
2. On the **Users & Roles** page, switch to the **Roles** tab.
3. Hover over the user role, click the ... (ellipsis) button in the rightmost column of the row and then click **Clone**.
4. A dialog opens asking you to enter the name of the new user role. Enter the name of the new user role and click **Save**.

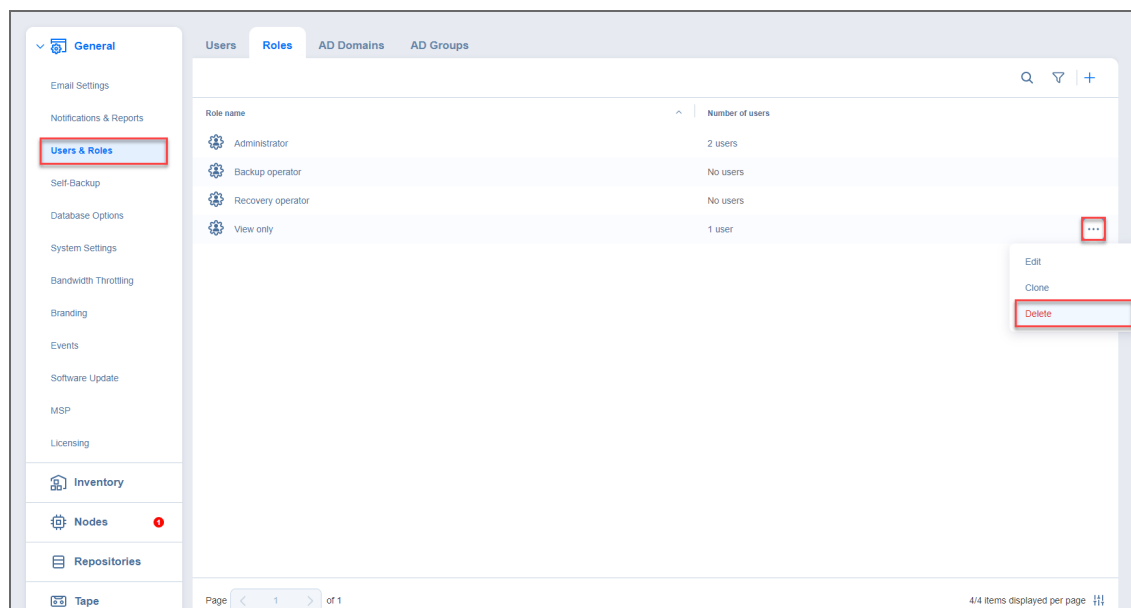


The new user role appears in the list of roles.

## Deleting User Role

Follow the steps below to delete a user role:

1. Go to **Settings > General > Users & Roles**.
2. On the **Users & Roles** page, switch to the **Roles** tab.
3. Hover over the user role, click the ... (ellipsis) button in the rightmost column of the row and then click **Delete**.
4. In the dialog box that opens, click **Delete** to confirm deletion of the local user.



The user role disappears from the list of roles.



## Configuring Two-Factor Authentication

NAKIVO Backup & Replication allows you to add an additional layer of security with two-factor authentication (2FA). For details, refer to the topics below:

- [Enabling Two-Factor Authentication](#)
- [Managing Two-Factor Authentication](#)
- [Setting Up Google Authenticator](#)

## Enabling Two-Factor Authentication

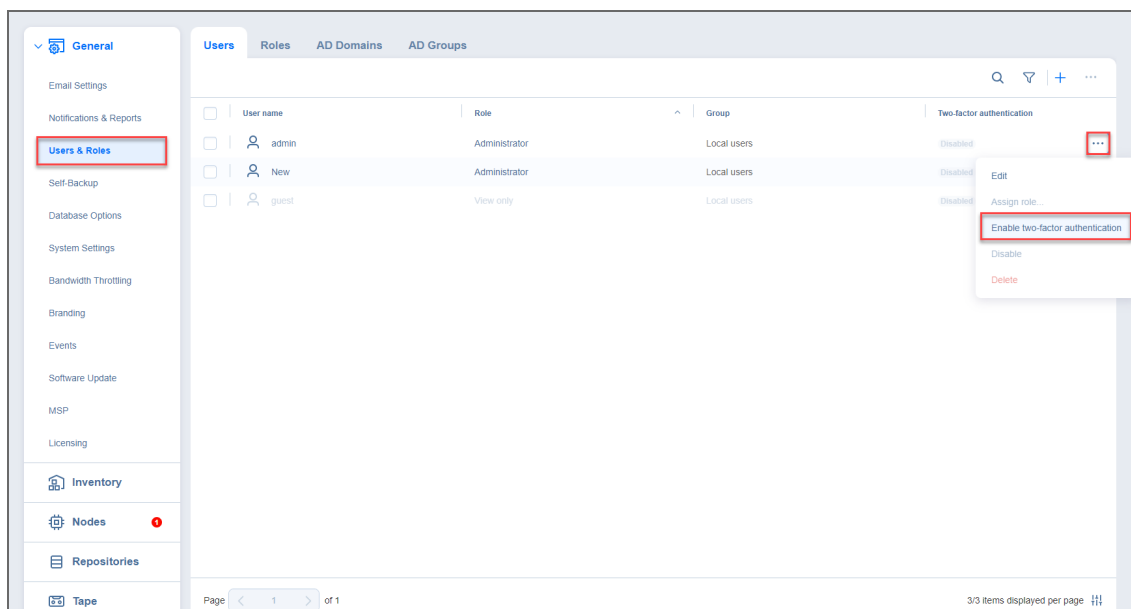
Two-factor authentication can be enabled in either of the following pages:

- On the **Editing local user** page, select the **Two-factor authentication** checkbox.

### Notes

- Users without **User management** permission cannot enable Two-factor authentication.
- Users without **Administrator** role or **Configuration** permission can only configure Two-factor authentication on the login screen of NAKIVO Backup & Replication.
- It is possible to enable Two-factor authentication only after configuring **Email Notifications**.

- On the **Users** view, hover over user's name and select **Manage > Enable two-factor authentication**.

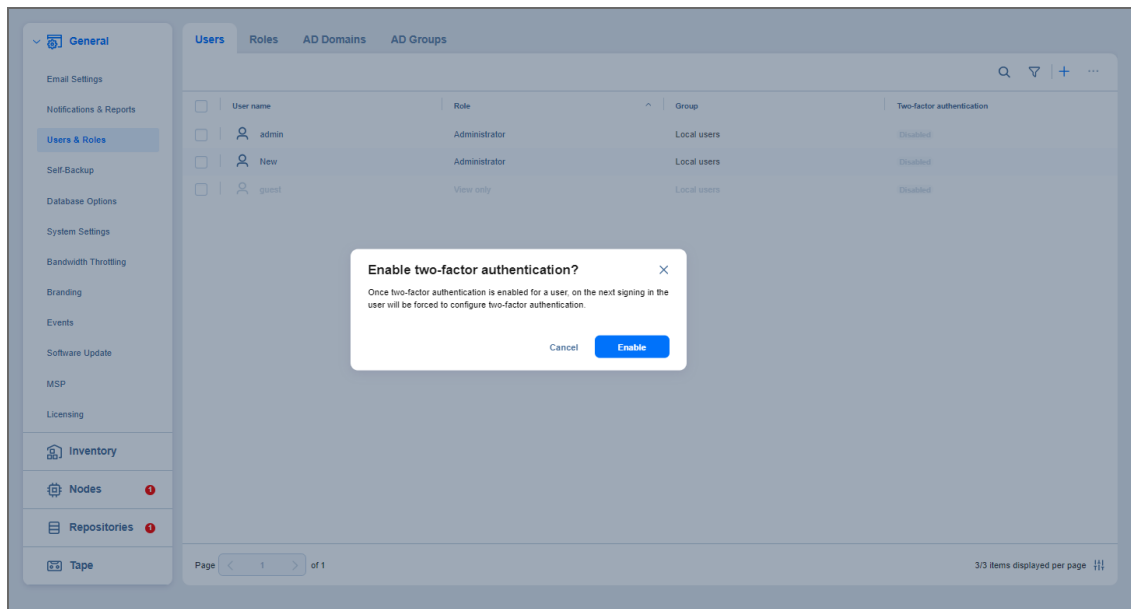


### Note

- Once two-factor authentication is enabled but not configured for a user, on the next signing in the user will be forced to configure it.

Proceed with configuring two-factor authentication:

1. Click **Enable** in the dialogue window that appears.



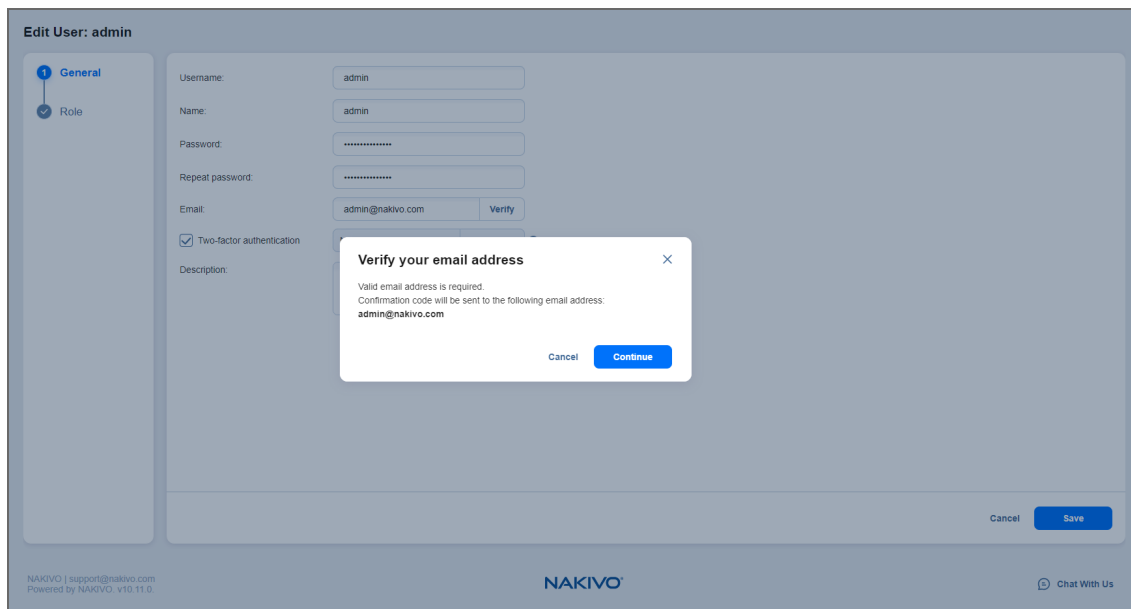
**Note**

- The two-factor authentication feature is disabled for MSP users drilled down into an ST instance (remote tenant).

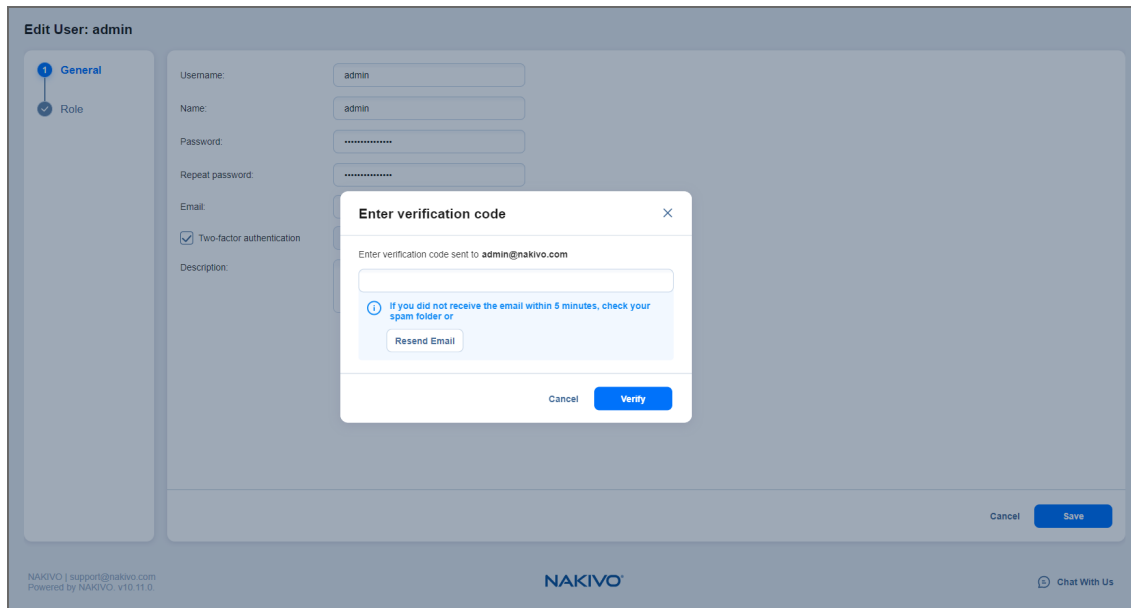
2. Click **Continue** in the **Verify your email address** popup that appears.

**Note**

- Optionally, you can enter the new email address for the user.
- Also, you can select **Configure** to proceed with [2FA configuration](#).



3. Enter the verification code that was sent to the specified email address, and click **Verify**.



4. Optionally, enter the alternative email address that can be used in case the primary one becomes unavailable, and select **Continue**. Alternatively, select **Skip** to skip this step.
5. If you have entered the alternative email address during the previous step, enter the verification code that was sent to the specified email, and click **Continue** to proceed with [Google Authenticator configuration](#). Alternatively, when configuring 2FA on the [Editing local user](#) page, select **Cancel** on the **Get Google Authenticator** popup to set up Google Authenticator later.

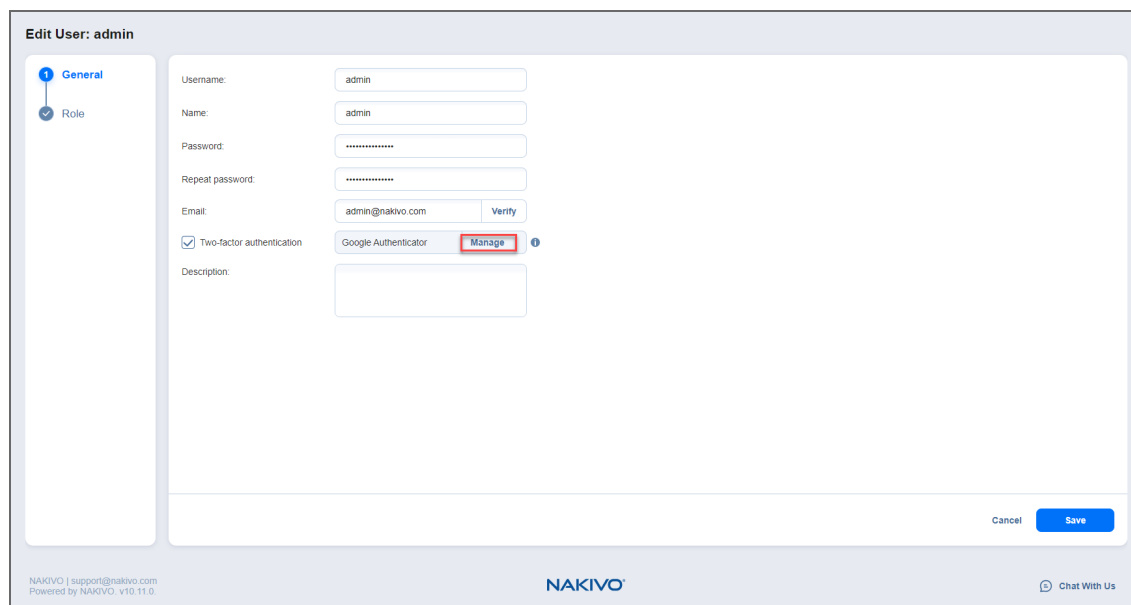
#### Note

When configuring 2FA on the login screen, clicking **Cancel** returns you to the main login screen.

# Managing Two-Factor Authentication

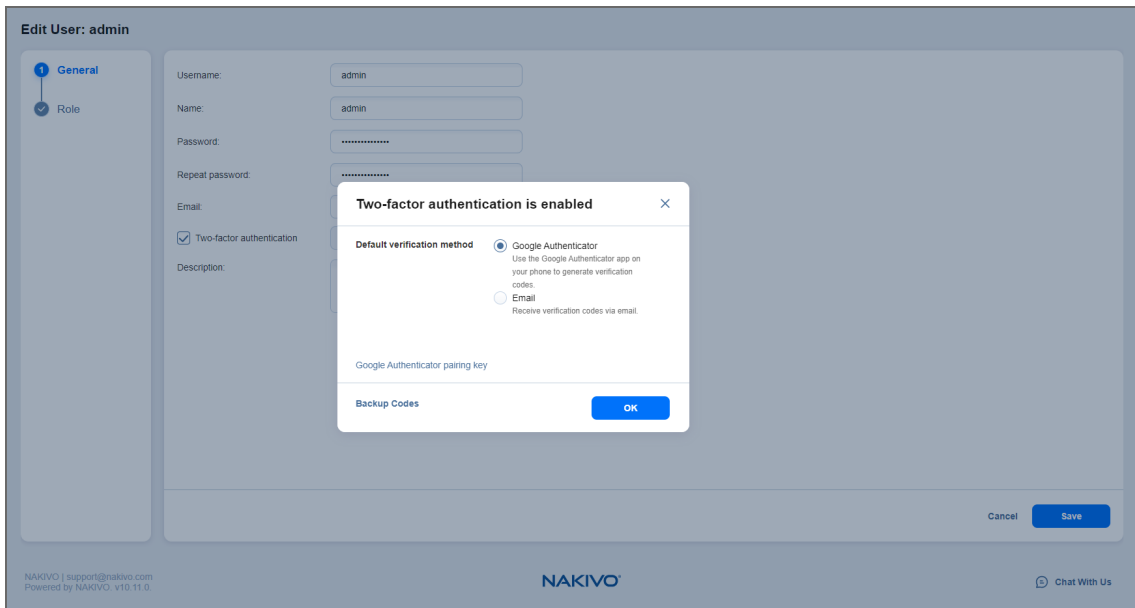
You can manage two-factor authentication in the following way:

1. Click the **Manage** link to the right of **Two-factor authentication** checkbox.



The screenshot shows the 'Edit User: admin' interface. On the left, there is a sidebar with 'General' and 'Role' tabs. The main area contains a form with the following fields: Username (admin), Name (admin), Password (masked), Repeat password (masked), Email (admin@nakivo.com) with a 'Verify' button, and a 'Two-factor authentication' checkbox which is checked. Below the checkbox, there is a dropdown menu with 'Google Authenticator' selected and a 'Manage' link highlighted with a red box. A 'Description' field is also present. At the bottom right, there are 'Cancel' and 'Save' buttons. The footer includes 'NAKIVO | support@nakivo.com', 'Powered by NAKIVO v10.11.0', the 'NAKIVO' logo, and a 'Chat With Us' button.

2. Choose one of the following verification methods:
  - **Google Authenticator:** Choose this option to use the Google Authenticator app to generate verification codes. Optionally, click on the **Google Authenticator pairing key** link to see your pairing key or on the **Backup codes** link to view your backup codes.
  - **Email:** Choose this option to receive verification codes via email. Optionally, you can view and change your primary email and add an alternative email by clicking the **add** link. Here you can also view your backup codes by clicking the **Backup codes** link.

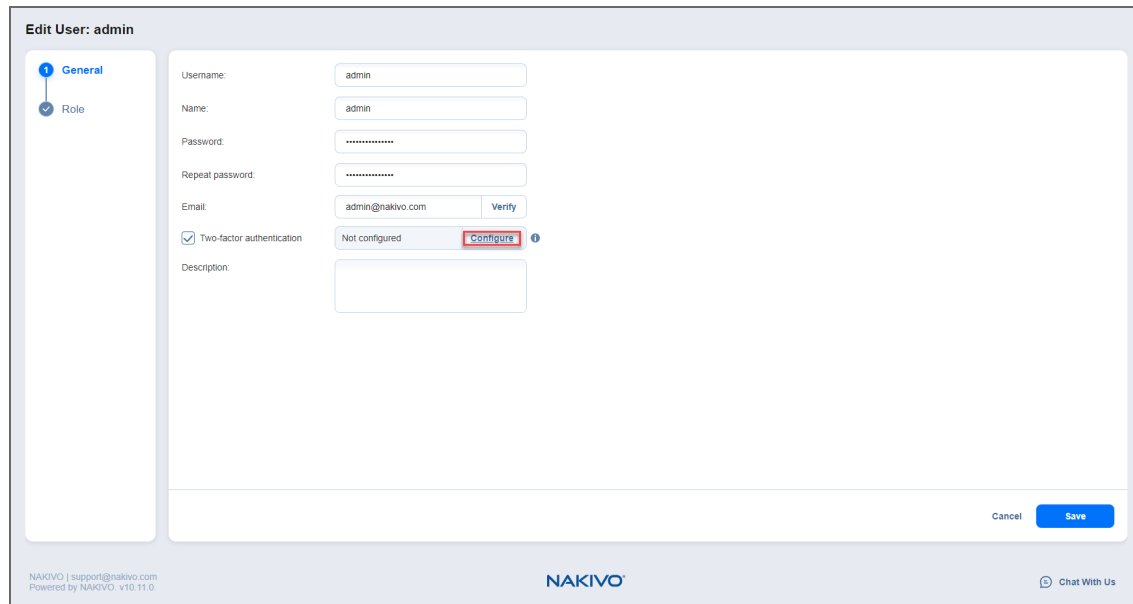


3. Click **OK** when you're done.

## Setting Up Google Authenticator

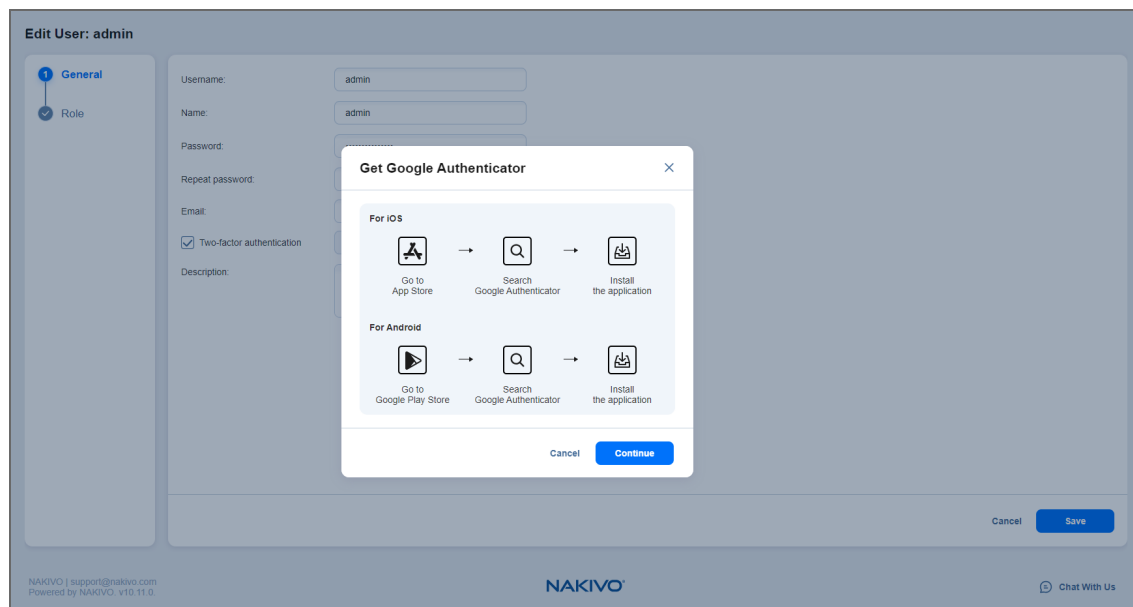
NAKIVO Backup & Replication uses Google Authenticator for two-factor authentication. To set up Google Authenticator, do the following:

1. Optionally, if you selected **Cancel** on the **Get Google Authenticator** popup, click the **Configure** link to the right of the **Two-factor authentication** checkbox if you are configuring.



The screenshot shows the 'Edit User: admin' interface. On the left, there are tabs for 'General' and 'Role'. The main form contains fields for Username (admin), Name (admin), Password (masked), Repeat password (masked), Email (admin@nakivo.com), and a 'Verify' button. The 'Two-factor authentication' checkbox is checked, and the text 'Not configured' is displayed next to it, with a red box highlighting the 'Configure' link. A 'Description' field is also present. At the bottom right, there are 'Cancel' and 'Save' buttons. The footer includes 'NAKIVO | support@nakivo.com Powered by NAKIVO, v10.11.0' and a 'Chat With Us' button.

2. Follow the instructions in the popup window to download and install Google Authenticator.



The screenshot shows the same 'Edit User: admin' interface as above, but with a 'Get Google Authenticator' popup window overlaid. The popup has a title bar with a close button (X). It contains instructions for both iOS and Android. For iOS, the steps are: 'Go to App Store' (with an App Store icon), 'Search Google Authenticator' (with a search icon), and 'Install the application' (with an install icon). For Android, the steps are: 'Go to Google Play Store' (with a Play Store icon), 'Search Google Authenticator' (with a search icon), and 'Install the application' (with an install icon). At the bottom of the popup, there are 'Cancel' and 'Continue' buttons. The background form is dimmed.

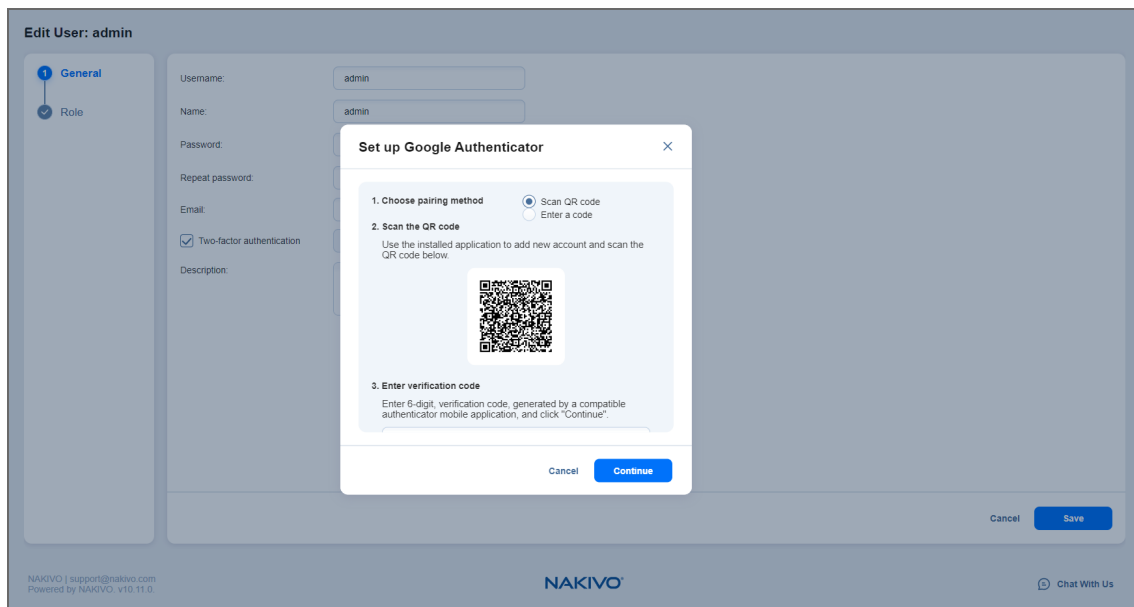
3. Add your NAKIVO Backup & Replication user account to Google Authenticator. Use one of the following methods:

- Select **Scan QR Code** option, and scan the QR code in the popup window.
- Select **Enter a Code** option, and follow the instructions in the popup window to enter the shown code into the Google Authenticator app.
- A popup window appears containing the pairing key, which can be used for adding multiple devices to your account.

**Important**  
It is highly recommended that you save the pairing key or write it down.

You have the following options:

- Optionally, click on the **copy the Key** link to copy your key and save it for future use.
- Optionally, click on the **download pairing information** link to download and save instructions on how to use the pairing key.
- Click **Continue** when you're done.



4. The **Backup codes** popup window with four backup codes appears. These one-time codes can be used to log in when you are unable to provide a verification code. Click on the **download as PDF** link to download and save these codes in PDF format or write them down. Additionally, you can click the **generate backup codes** link to generate new codes. Click **Continue**.
5. Enter one of the backup codes in the next popup window to confirm that you have saved them, and click **Finish**.

**Notes**

- The backup code used in this step remains valid for one more use.
- The **Manage** link replaces the **Configure** link after this step has been completed.



# Inventory

Prior to creating backup, replication, or recovery jobs, you need to add your virtual/cloud/physical infrastructure, Microsoft 365 account, Oracle database, or supported storage device to the product's **Inventory**. The discovered item is added to the internal product database, which is refreshed every 1 hour by default. The **Inventory** tab contains a **Summary** bar, which offers an overview of all **Inventory** items. The data displayed is as follows:

- **Issues:** Total number of issues/alarms related to **Inventory** items
- **Items:** Total number of items in the **Inventory**

Inventory Items	Details	Item Type
vCenter 10.84.84.9	10 hosts, 837 VMs, 0 VM templates	VMware vCenter server
o365 group	325 mailboxes	Microsoft 365 account
o365	96 mailboxes	Microsoft 365 account
Wasabi	Refreshing... 18%	Wasabi account
WINDOWS-PHYSICAL-NEW	50.0 GB	Windows physical machine
vCenter 10.30.21.8	4 hosts, 480 VMs, 28 VM templates	VMware vCenter server
VTL DO NOT BACKUP	80.0 GB	Windows physical machine
VCloud 10.84.0.84	2 organizations, 2 virtual datacenters, 10 vA...	VMware Cloud Director server
ORACLE_NEW	Inaccessible	Oracle database

Refer to the following sections to learn more about adding and managing **Inventory** items:

- [“Adding Amazon EC2 Accounts”](#) below
- [“Adding Generic S3-Compatible Object Storage ”](#) on page 459
- [“Adding Wasabi Accounts”](#) on page 461
- [“Adding Backblaze Accounts”](#) on page 465
- [“Adding Microsoft Azure Storage Accounts”](#) on page 470
- [“Adding Physical Machines”](#) on page 487
- [“Managing Inventory”](#) on page 493
- [“Managing Credentials”](#) on page 502

## Adding Amazon EC2 Accounts

Add an Amazon EC2 account to NAKIVO Backup & Replication as described in the sections below.

- [“Creating AWS Access Key ID and Secret Access Key”](#) on the next page
- [“Adding an Amazon EC2 Account to Inventory”](#) on the next page

## Creating AWS Access Key ID and Secret Access Key

Prior to adding your AWS account to the inventory, you need to create and retrieve an AWS Access Key ID and Secret Access Key. The Access Key ID and Secret Access Key are used by NAKIVO Backup & Replication to sign the programmatic requests sent to AWS, such as retrieving the list of instances, creating snapshots, and so on.

To create an AWS Access Key ID and a Secret Access Key, follow the steps below:

1. If you don't have an AWS account, create a new one at <https://aws.amazon.com>.
2. Open the [IAM console](#).
3. In the left pane, click **Users**.
4. Click your IAM username (not the checkbox).
5. Go to the **Security Credentials** tab and then click **Create Access Key**.
6. Click **Download Credentials** and store the keys in a secure location.

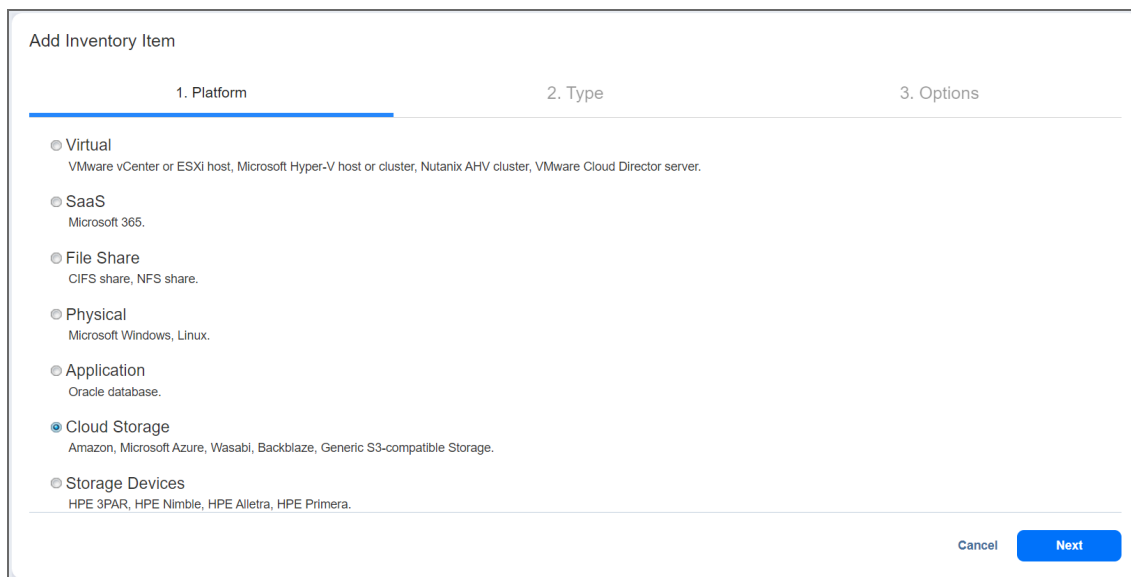
### Important

Your Secret Access Key will no longer be available in the AWS Management Console; you will have one copy only. Store it in a secure location and do not share it in order to protect your account from unauthorized access.

## Adding an Amazon EC2 Account to Inventory

To add an Amazon EC2 account to NAKIVO Backup & Replication, follow the steps below:

1. Click **Settings**.
2. Go to the **Inventory** page and click **+**.
3. On the **Platform** page of the wizard, select **Cloud Storage** and click **Next** to proceed.



The screenshot shows the 'Add Inventory Item' wizard with three steps: 1. Platform, 2. Type, and 3. Options. Step 1 is active. The following options are listed:

- Virtual  
VMware vCenter or ESXi host, Microsoft Hyper-V host or cluster, Nutanix AHV cluster, VMware Cloud Director server.
- SaaS  
Microsoft 365.
- File Share  
CIFS share, NFS share.
- Physical  
Microsoft Windows, Linux.
- Application  
Oracle database.
- Cloud Storage  
Amazon, Microsoft Azure, Wasabi, Backblaze, Generic S3-compatible Storage.
- Storage Devices  
HPE 3PAR, HPE Nimble, HPE Alletra, HPE Primera.

At the bottom right, there are 'Cancel' and 'Next' buttons.

4. On the **Type** page of the wizard, select **Amazon** and click **Next** to proceed.

Add Inventory Item

1. Platform      2. Type      3. Options

Amazon  
 Microsoft Azure  
 Wasabi  
 Backblaze  
 Generic S3-compatible Storage

Cancel    Next

5. On the **Options** page of the wizard, fill in the following fields:
  - a. Enter the name in the **Display name** box.
  - b. Select the AWS account from the **Type** drop-down list.
  - c. Select the AWS region from the **Region(s)** drop-down list.
  - d. Enter the **Access Key ID** and **Secret Access Key** of a root user or a sub-user in the corresponding fields.

6.

Add Inventory Item

1. Platform      2. Type      3. Options

Display name:   
 Type:  ⓘ  
 Region(s):  ⓘ  
 Access key ID:  ⓘ  
 Secret access key:  ⓘ

Cancel    Finish

## Adding Generic S3-Compatible Object Storage

## Note

Only specific S3-compatible vendors are supported. Please see [Feature Requirements](#) for more information.

To add S3-compatible object storage to Inventory in NAKIVO Backup & Replication, follow the steps below:

1. Verify that the S3-compatible object storage meets [Feature Requirements](#).
2. Click **Settings** in the main menu of NAKIVO Backup & Replication.
3. Go to the **Inventory** page and click "+".
4. On the **Platform** page of the wizard, select **Cloud Storage** and click **Next** to proceed.

The screenshot shows the 'Add Inventory Item' wizard at the 'Platform' step. The progress bar indicates '1. Platform' is active, '2. Type' is next, and '3. Options' is next. The list of platform options includes: Virtual (VMware vCenter or ESXi host, Microsoft Hyper-V host or cluster, Nutanix AHV cluster, VMware Cloud Director server), SaaS (Microsoft 365), File Share (CIFS share, NFS share), Physical (Microsoft Windows, Linux), Application (Oracle database), Cloud Storage (Amazon, Microsoft Azure, Wasabi, Backblaze, Generic S3-compatible Storage), and Storage Devices (HPE 3PAR, HPE Nimble, HPE Alletra, HPE Primera). The 'Cloud Storage' option is selected with a radio button. 'Cancel' and 'Next' buttons are at the bottom right.

5. On the **Type** page of the wizard, select **Generic S3-compatible Storage** and click **Next** to proceed.

The screenshot shows the 'Add Inventory Item' wizard at the 'Type' step. The progress bar indicates '1. Platform' is completed, '2. Type' is active, and '3. Options' is next. The list of storage type options includes: Amazon, Microsoft Azure, Wasabi, Backblaze, and Generic S3-compatible Storage. The 'Generic S3-compatible Storage' option is selected with a radio button. 'Cancel' and 'Next' buttons are at the bottom right.

1. On the **Options** page of the wizard, provide the following information:
  - **Display name:** Specify a name for the S3-compatible object storage device. This name will be displayed in the **Inventory**.

- **Service endpoint:** Enter a full HTTP/HTTPS URL that is used to access the storage.
- **Region code:** Optionally, enter the technical region code where the data is stored. To enter several region codes, separate them using the semicolon “;” symbol. It is highly recommended to leave this field blank.
- **Access key ID or Username:** Enter the storage access key ID or username that was created during account setup or on the App Keys page in your storage account.
- **Secret access key or Password:** Enter the storage secret access key or password that was created during account setup or on the App Keys page in your storage account.
- Click **Connect** to bring up the **Certificate Details** popup.

**Note**  
The **Connect** button may be disabled if no HTTP/HTTPS certificates are detected or required for the storage to be added to the Inventory.

6. Optionally, you can select **Auto accept new certificate if this certificate is expired or changed**.
7. Click **Accept** to confirm the certificate.

8. Finally, click **Finish** when you are done.

**Note**  
When [configuring NGINX Proxy for MinIO Server](#) used as the vendor for generic S3-compatible object storage, make sure you either turn caching off (*proxy\_cache off;*) or set *proxy\_cache\_convert\_head off;*.  
Find more information on the topic [here](#).

## Adding Wasabi Accounts

Add a Wasabi account to NAKIVO Backup & Replication as described in the sections below.

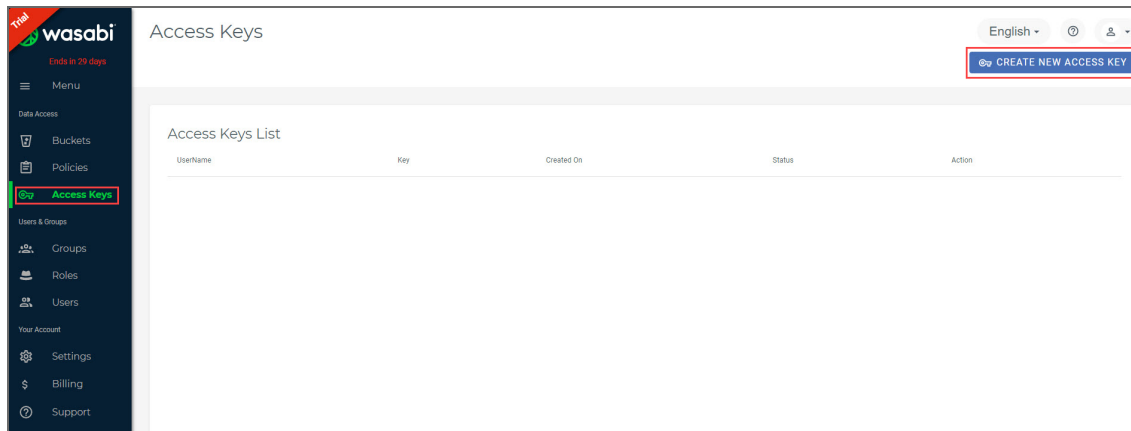
- [Creating Wasabi Access Key ID and Secret Access Key](#)
- [Adding a Wasabi Account to Inventory](#)

## Creating Wasabi Access Key ID and Secret Access Key

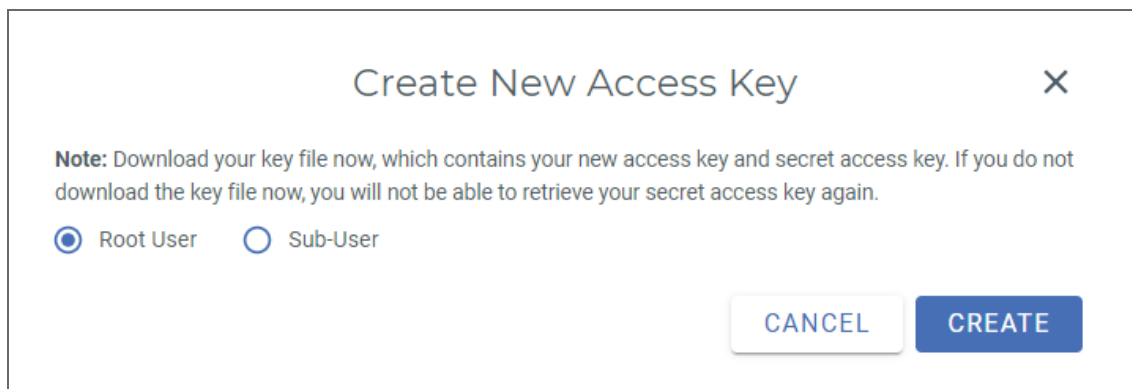
Prior to adding your Wasabi account to the inventory, you need to create and retrieve a Wasabi Access Key ID and Secret Access Key. They are used by NAKIVO Backup & Replication to sign the programmatic requests sent to Wasabi, such as retrieving the list of instances, creating snapshots, and etc.

To create a Wasabi Access Key ID and a Secret Access Key, follow the steps below:

1. If you don't have a Wasabi account, create a new one at [wasabi.com/sign-up/](https://wasabi.com/sign-up/)
2. Log in to your Wasabi account.
3. Navigate to the main menu and click **Access Keys**.
4. Click **Create New Access Key**.



5. In the dialog box that opens, select one of the following:
  - **Root user:** Select this option and click **Create**.



- **Sub-User:** Select a sub-user from the **Assign to a user** drop-down list and click **Create**. Note that the original user access key of the selected user will be changed.

### Note

To use the **Sub-User** option, you need to have at least one user created in your Wasabi account. For details, refer to [Creating a User](#) and [How do I set up Wasabi for user access separation?](#)

Create New Access Key

**Note:** Download your key file now, which contains your new access key and secret access key. If you do not download the key file now, you will not be able to retrieve your secret access key again.

Root User  Sub-User

Assign to a user:  
SearchForUser

Liana

Liana REMOVE

CANCEL CREATE

6. Click **Download CSV** and save the file with generated keys in a secure location. Keep the Access key confidential in order to protect your account.

## Adding a Wasabi Account to Inventory

To add an Wasabi account to NAKIVO Backup & Replication, follow the steps below:

1. Click **Settings**.
2. Go to the **Inventory** page and click **+**.
3. On the **Platform** page of the wizard, select **Cloud Storage** and click **Next** to proceed.

Add Inventory Item

1. Platform      2. Type      3. Options

- Virtual  
VMware vCenter or ESXi host, Microsoft Hyper-V host or cluster, Nutanix AHV cluster, VMware Cloud Director server.
- SaaS  
Microsoft 365.
- File Share  
CIFS share, NFS share.
- Physical  
Microsoft Windows, Linux.
- Application  
Oracle database.
- Cloud Storage  
Amazon, Microsoft Azure, Wasabi, Backblaze, Generic S3-compatible Storage.
- Storage Devices  
HPE 3PAR, HPE Nimble, HPE Alletra, HPE Primera.

Cancel **Next**

4. On the **Type** page of the wizard, select **Wasabi** and click **Next** to proceed.

Add Inventory Item

1. Platform      2. Type      3. Options

- Amazon
- Microsoft Azure
- Wasabi
- Backblaze
- Generic S3-compatible Storage

Cancel **Next**

5. On the **Options** page of the wizard, fill in the following fields:
- a. Enter the name in the **Display name** box.
  - b. Select the Wasabi region from the **Region(s)** drop-down list.
  - c. Enter the **Access Key ID** and **Secret Access Key** of a root user or a sub-user in the corresponding fields.
6. Click **Finish**.



### Add Inventory Item

1. Platform 2. Type 3. Options

---

Display name:

Region(s):  ⓘ

Access key ID:  ⓘ

Secret access key:  ⓘ

---

## Adding Backblaze Accounts

Add a Backblaze account to NAKIVO Backup & Replication as described in the sections below.

- [Obtaining Backblaze Credentials](#)
- [Adding a Backblaze Account to Inventory](#)

## Obtaining Backblaze Credentials

If you have not already generated and saved application key information in your Backblaze account, you will need to do so. To obtain the credentials required to add a Backblaze account to the NAKIVO Backup & Replication **Inventory**, follow the steps below:

1. Log in to your Backblaze account.
2. Locate the **Account** tab on the left side and click **App Keys**.

# Application Keys

## B2 Cloud Storage

[Buckets](#)

[Browse Files](#)

[Snapshots](#)

[Reports](#)

[Caps & Alerts](#)

[Fireball](#)

[Cloud Replication](#)

## Account

**App Keys**

[My Settings](#)

[Billing](#)



Application keys are used as a pair: Key ID and Application Key. This allows B2 to communicate securely with different devices or apps. Once you generate your Master Application Key, this key has full capabilities. Create your own Application Keys to limit features like read/write. [Learn more.](#)

### Master Application Key

```
keyID:
keyName:           Master Application Key
bucketName:        -
capabilities:       bypassGovernance,
                   listKeys, writeKeys, deleteKeys,
                   listBucketNames, listBuckets, readBuckets, writeBuckets,
                   deleteBuckets, readBucketEncryption, readBucketReplications,
                   readBucketRetentions, writeBucketEncryption,
                   writeBucketReplications, writeBucketRetentions,
                   listFiles, readFiles, shareFiles, writeFiles, deleteFiles,
                   readFileRetentions, readFileLegalHolds, writeFileRetentions,
                   writeFileLegalHolds
expiration:         Never
namePrefix:         (none)
```

3. Find the **Add a New Application Key** button and click it.

### Master Application Key

keyID:	
keyName:	Master Application Key
bucketName:	-
capabilities:	bypassGovernance, listKeys, writeKeys, deleteKeys, listBucketNames, listBuckets, readBuckets, writeBuckets, deleteBuckets, readBucketEncryption, readBucketReplications, readBucketRetentions, writeBucketEncryption, writeBucketReplications, writeBucketRetentions, listFiles, readFiles, shareFiles, writeFiles, deleteFiles, readFileRetentions, readFileLegalHolds, writeFileRetentions, writeFileLegalHolds
expiration:	Never
namePrefix:	(none)

[Generate New Master Application Key](#)

**Warning:** Generating a new key will cancel the old key.

### Your Application Keys

[Add a New Application Key](#)

4. Fill in the following information:

- **Name of Key:** Enter a key name of your choice.
- **Allow access to Bucket(s):** Select a specific bucket or all buckets.
- **Type of access:** Choose the level of access given to external applications.
- **Allow List All Bucket Names:** Check to allow listing of all bucket names for S3 API purposes (required).
- **File name prefix:** Limits access to files that begin with the specified text.
- **Duration (seconds):** Validity duration of the key in seconds (leave blank to keep it indefinite).

5. Click **Create New Key**.

## Add Application Key ✕

---

Name of Key: (keyName)

Allow access to Bucket(s): (optional) (bucketName)

Type of Access: (optional) (capabilities)

Read and Write

Read Only

Write Only

Allow List All Bucket Names: (optional)  Allow listing all bucket names including bucket creation dates (required for S3 List Buckets API)

File name prefix: (optional) (namePrefix)

Allow access to file names that start with this.

Duration (seconds): (optional) (validDurationSeconds)

Positive integer less than 1000 days (in seconds).

[Create New Key](#)

---

[Cancel](#)

6. Locate the generated key and note the following information:

- **keyID**
- **Application Key**

**Success!** Your new application key has been created. **It will only appear here once.**

keyID: 004560642dc

keyName: Technical

applicationKey: K00417qzPYh

[Copy to Clipboard](#)

## Adding a Backblaze Account to Inventory

To add a Backblaze storage account to the **Inventory**, do the following:

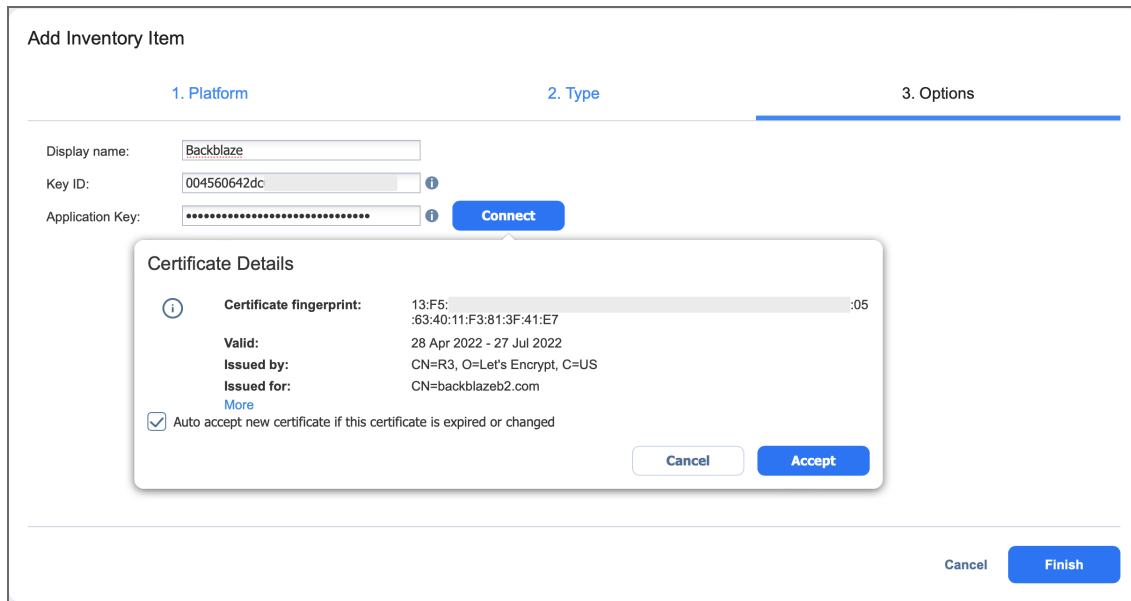
1. Click **Settings** in the left pane.
2. Go to the **Inventory** tab and click **+**.
3. On the **Platform** page of the wizard, select **Cloud Storage**. Click **Next** to proceed.

The screenshot shows the 'Add Inventory Item' wizard with three steps: 1. Platform, 2. Type, and 3. Options. The 'Platform' step is active, indicated by a blue underline. The list of options includes: Virtual (VMware vCenter or ESXi host, Microsoft Hyper-V host or cluster, Nutanix AHV cluster, VMware Cloud Director server), SaaS (Microsoft 365), File Share (CIFS share, NFS share), Physical (Microsoft Windows, Linux), Application (Oracle database), Cloud Storage (Amazon, Microsoft Azure, Wasabi, Backblaze, Generic S3-compatible Storage), and Storage Devices (HPE 3PAR, HPE Nimble, HPE Alletra, HPE Primera). The 'Cloud Storage' option is selected with a blue radio button. At the bottom right, there are 'Cancel' and 'Next' buttons.

4. On the **Type** page, choose **Backblaze**. Click **Next** to proceed.

The screenshot shows the 'Add Inventory Item' wizard with three steps: 1. Platform, 2. Type, and 3. Options. The 'Type' step is active, indicated by a blue underline. The list of options includes: Amazon, Microsoft Azure, Wasabi, Backblaze, and Generic S3-compatible Storage. The 'Backblaze' option is selected with a blue radio button. At the bottom right, there are 'Cancel' and 'Next' buttons.

5. On the **Options** page, configure the following:
  - **Display name:** Enter a display name for the Backblaze storage account.
  - **Key ID:** Enter the **keyID** generated on the **App Keys** page in your Backblaze account.
  - **Application Key:** Enter the **Application Key** generated on the **App Keys** page in your Backblaze account.
6. Click **Connect**. This should bring up the **Certificate Details** pop-up window.



7. Optionally, you can select **Auto accept new certificate if this certificate is expired or changed**. Click **Accept** to confirm the certificate.
8. Click **Finish** to add the account to **Inventory**.

## Adding Microsoft Azure Storage Accounts

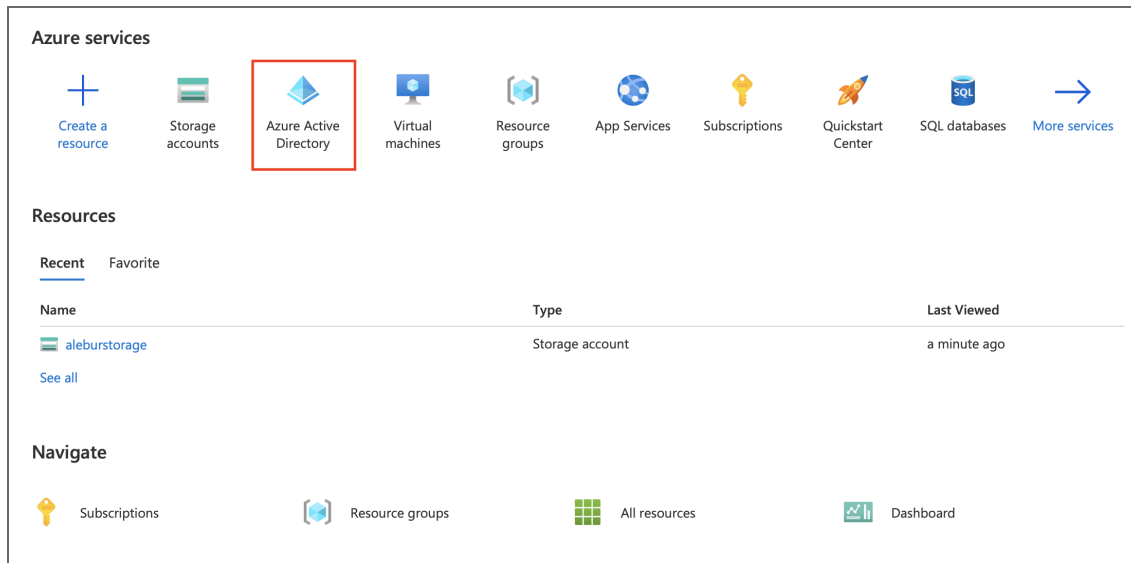
Configure and add a Microsoft Azure Storage account to NAKIVO Backup & Replication as described in the sections below.

- [Configuring a Microsoft Azure Storage Account](#)
- [Obtaining Microsoft Azure Credentials](#)
- [Adding Microsoft Azure Storage Account to Inventory](#)

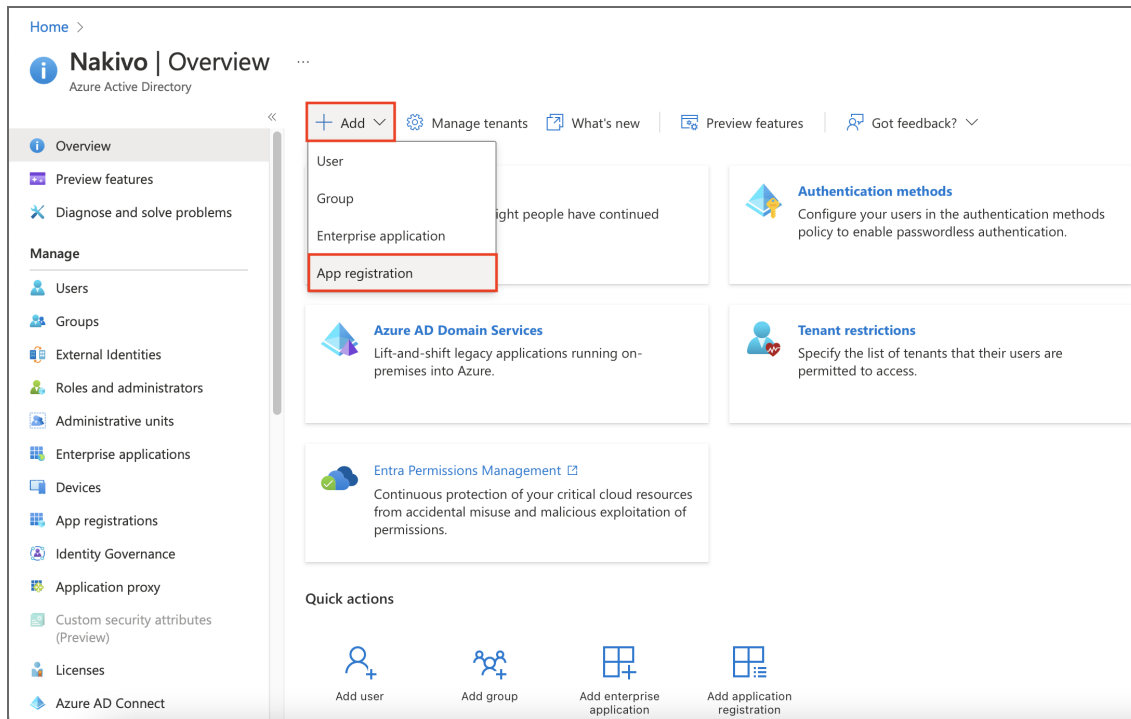
## Configuring a Microsoft Azure Storage Account

To configure a Microsoft Azure Storage account to work with NAKIVO Backup & Replication, follow the steps below.

1. Open the Azure Portal by going to [portal.azure.com](https://portal.azure.com).
2. Sign in to Microsoft Azure with your Microsoft account credentials.
3. Open **Azure Active Directory** from the services dashboard.



4. Register a new application by clicking **Add > App registration** from the **Overview** or **App registrations** menu. If you already have an application for use with NAKIVO Backup & Replication, skip to step 6.



5. Enter a name for your application and set the access level per your requirements. When you're done, click **Register**.

## Register an application

The user-facing display name for this application (this can be changed later).

Nakivo Blob ✓

### Supported account types

Who can use this application or access this API?

- Accounts in this organizational directory only (Nakivo only - Single tenant)
- Accounts in any organizational directory (Any Azure AD directory - Multitenant)
- Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
- Personal Microsoft accounts only

[Help me choose...](#)

### Redirect URI (optional)

We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.

Select a platform

e.g. https://example.com/auth

Register an app you're working on here. Integrate gallery apps and other apps from outside your organization by adding from [Enterprise applications](#).

6. Next, return to the Azure homepage and open **Storage accounts** from the services dashboard.

**Azure services**

- Create a resource
- Storage accounts**
- Azure Active Directory
- Virtual machines
- Resource groups
- App Services
- Subscriptions
- Quickstart Center
- SQL databases
- More services

**Resources**

Recent Favorite

Name	Type	Last Viewed
alebustorage	Storage account	a minute ago

[See all](#)

**Navigate**

- Subscriptions
- Resource groups
- All resources
- Dashboard




7. Click **Create** to create an Azure storage account. If you already have a storage account, skip to step 9.



Home >

## Storage accounts

Nakivo (nakivo04.onmicrosoft.com)

<input type="checkbox"/> Name ↑↓	Type ↑↓
<input type="checkbox"/>  a [redacted]	Storage account
<input type="checkbox"/>  a [redacted]	Storage account
<input type="checkbox"/>  a [redacted]	Storage account

8. Select the appropriate **Subscription** and **Resource group** from the respective drop-down menus. You may also create a new resource group by clicking the **Create new** button under the **Resource group** drop-down menu. Name your storage account and configure the **Region**, **Performance**, and **Redundancy** settings based on your preference.

## Create a storage account ...

Basics   Advanced   Networking   Data protection   Encryption   Tags   Review

### Project details

Select the subscription in which to create the new storage account. Choose a new or existing resource group to organize and manage your storage account together with other resources.

Subscription \*

Resource group \*  [Create new](#)

### Instance details

If you need to create a legacy storage account type, please click [here](#).

Storage account name ⓘ \*

Region ⓘ \*

Performance ⓘ \*  
 **Standard:** Recommended for most scenarios (general-purpose v2 account)  
 **Premium:** Recommended for scenarios that require low latency.

Redundancy ⓘ \*

Make read access to data available in the event of regional unavailability.

[Review](#)

[< Previous](#)

[Next : Advanced >](#)

9. On the **Advanced** tab, it is recommended to disable **Allow enabling anonymous access on individual containers** option.

All services > Storage accounts >

## Create a storage account

Basics **Advanced** Networking Data protection Encryption Tags Review

*i* Certain options have been disabled by default due to the combination of storage account performance, redundancy, and region.

### Security

Configure security settings that impact your storage account.

Require secure transfer for REST API operations

**Allow enabling anonymous access on individual containers**

Enable storage account key access

Default to Azure Active Directory authorization in the Azure portal

Minimum TLS version

Permitted scope for copy operations (preview)

10. If you wish to enable Backup Immutability for this storage account, go to the **Data protection** tab. Under **Tracking**, find and enable the **Enable versioning for blobs** setting. Under **Access control**, find and enable the **Enable version-level immutability support** setting.

Home > Storage accounts >

## Create a storage account

Basics   Advanced   Networking   **Data protection**   Encryption   Tags   Review

### Tracking

Manage versions and keep track of changes made to your blob data.

**Enable versioning for blobs**  
Use versioning to automatically maintain previous versions of your blobs. [Learn more](#)

Consider your workloads, their impact on the number of versions created, and the resulting costs. Optimize costs by automatically managing the data lifecycle. [Learn more](#)

**Enable blob change feed**  
Keep track of create, modification, and delete changes to blobs in your account. [Learn more](#)

### Access control

**Enable version-level immutability support**  
Allows you to set time-based retention policy on the account-level that will apply to all blob versions. Enable this feature to set a default policy at the account level. Without enabling this, you can still set a default policy at the container level or set policies for specific blob versions. Versioning is required for this property to be enabled. [Learn more](#)

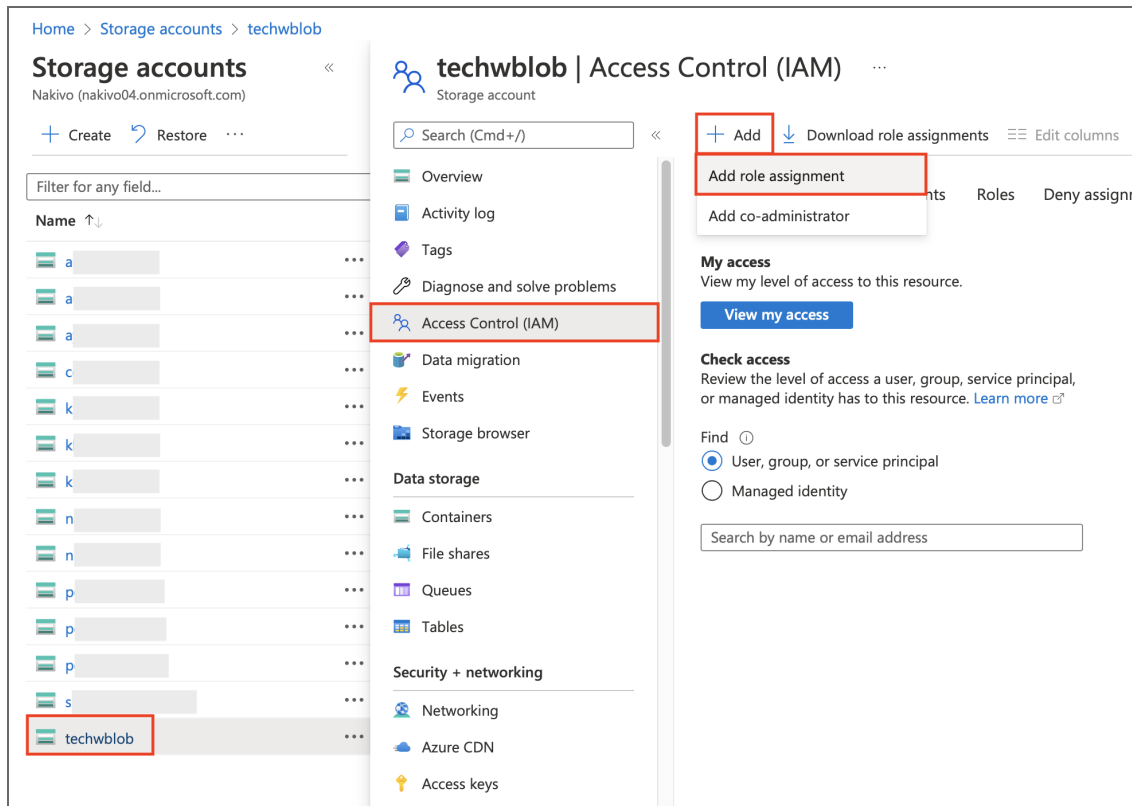
[Review](#)   [< Previous](#)   [Next : Encryption >](#)

11. Optionally, configure advanced settings within the other tabs. When you're done, click **Review**. Review the account configuration and click **Create** if everything is in order.

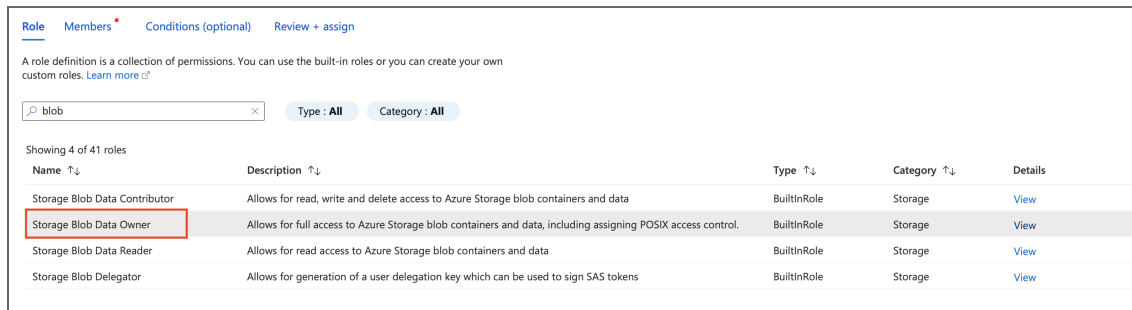
#### Note

After clicking **Create**, the storage account will undergo a short deployment stage before it appears in the **Storage accounts** menu.

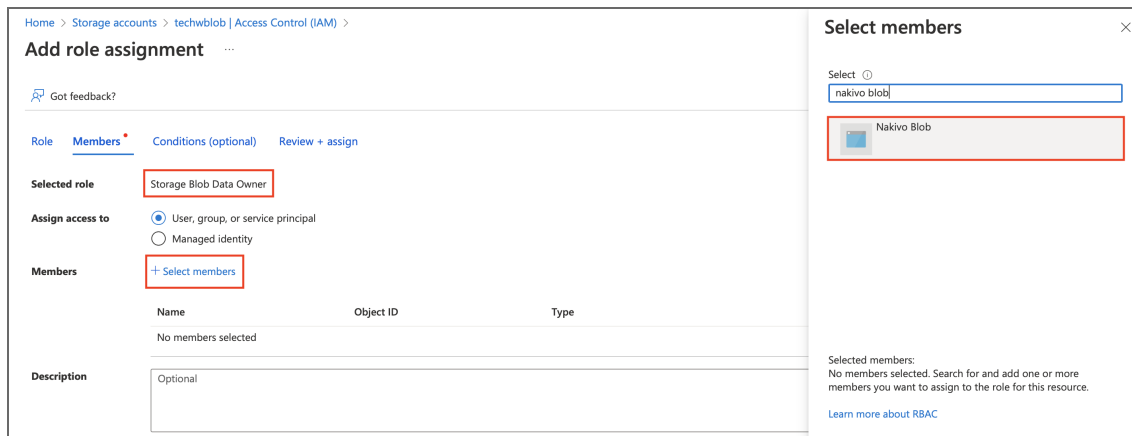
12. Locate your storage account in the **Storage accounts** menu and click on it to open the account settings. Go to the Access Control (IAM) tab and click **Add > Add role assignment**.



13. Find the **Storage Blob Data Owner** role and select it. Click **Next**.

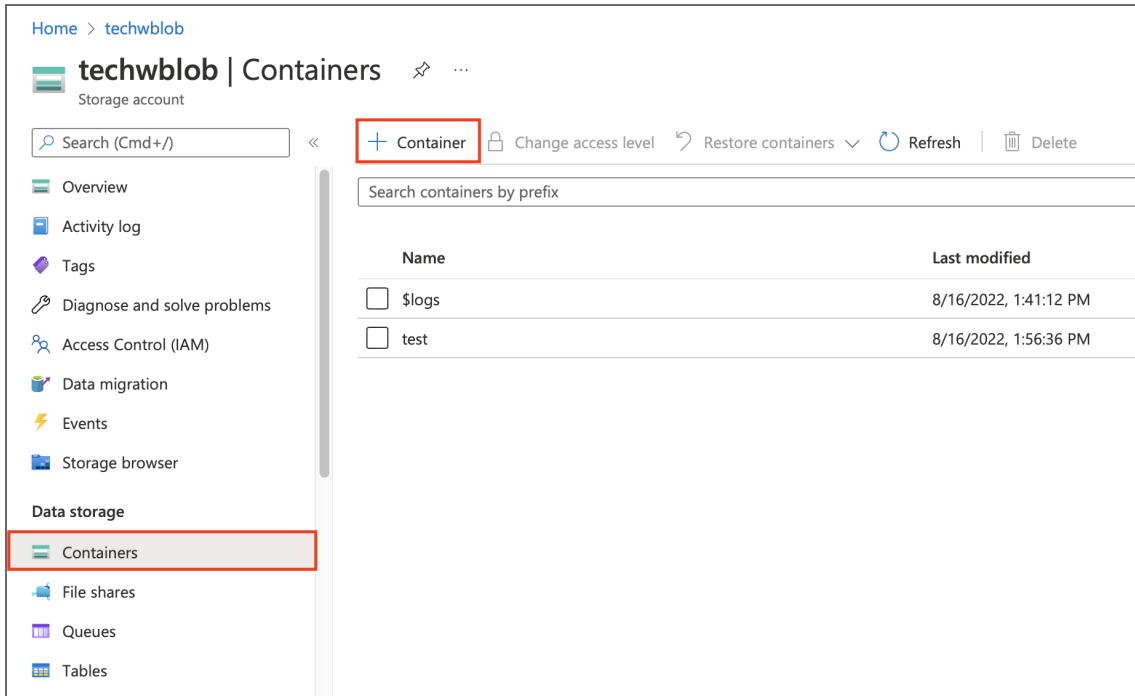


14. Click **Select members** and find the application registered in the previous steps using the search bar. Click on the application name and click **Select** below to confirm. Click **Review + assign** to add the role.



1. To add storage containers to the storage account and configure immutability, go to the **Containers** tab and click **+ Container**.

**Note**  
NAKIVO Backup & Replication automatically detects containers created after adding a Microsoft Azure Storage account to inventory.



2. Name the container and configure its access level as needed. Select **Enable version-level immutability support** under **Advanced** settings if you wish to enable Backup Immutability for this container.

# New container



Name \*

pmstorage-01



Anonymous access level ⓘ

Private (no anonymous access)



The access level is set to private because anonymous access is disabled on this storage account.

## ^ Advanced

Encryption scope

Select from existing account scopes



Use this encryption scope for all blobs in the container



Enable version-level immutability support ⓘ



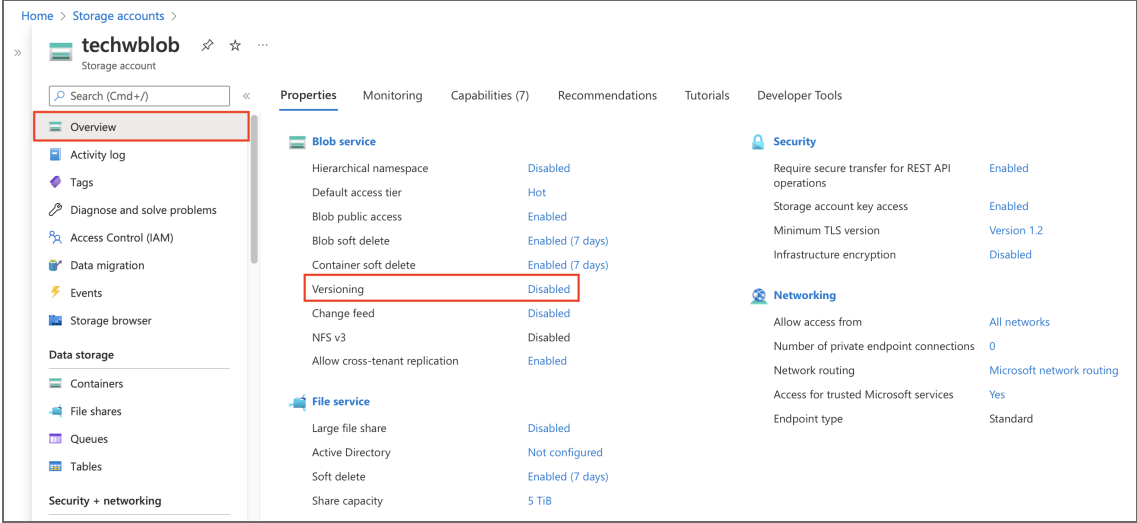
Version-level immutability support is already enabled at the account level and cannot be disabled.

Create

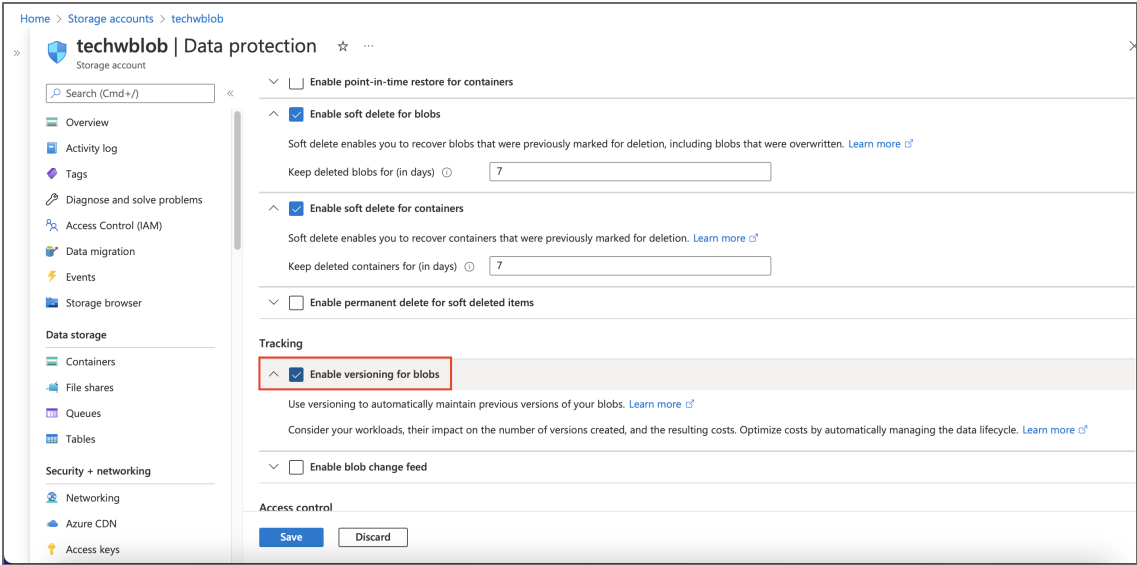
Give feedback

**Note**  
 If your storage account does not have version-level immutability support enabled (as described in step 9), you will need to enable this option per container. Existing containers without the **Enable version-level immutability support** option enabled will not be able to make use of Backup Immutability.

15. If you enabled version-level immutability support in any of the previous steps, also make sure that versioning for blobs is enabled. Return to the storage account's Overview menu and scroll down to find **Versioning** in the **Properties** tab. If your versioning is **Disabled**, click **Disabled**.



16. Scroll down to find **Enable versioning for blobs** under **Tracking**. Enable this feature and click **Save** below.

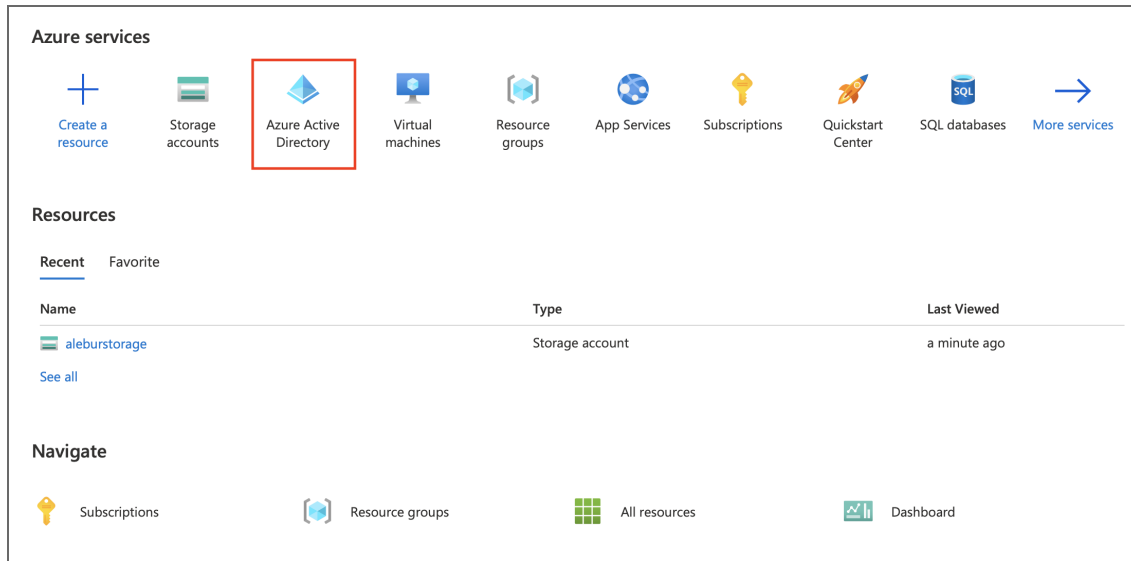




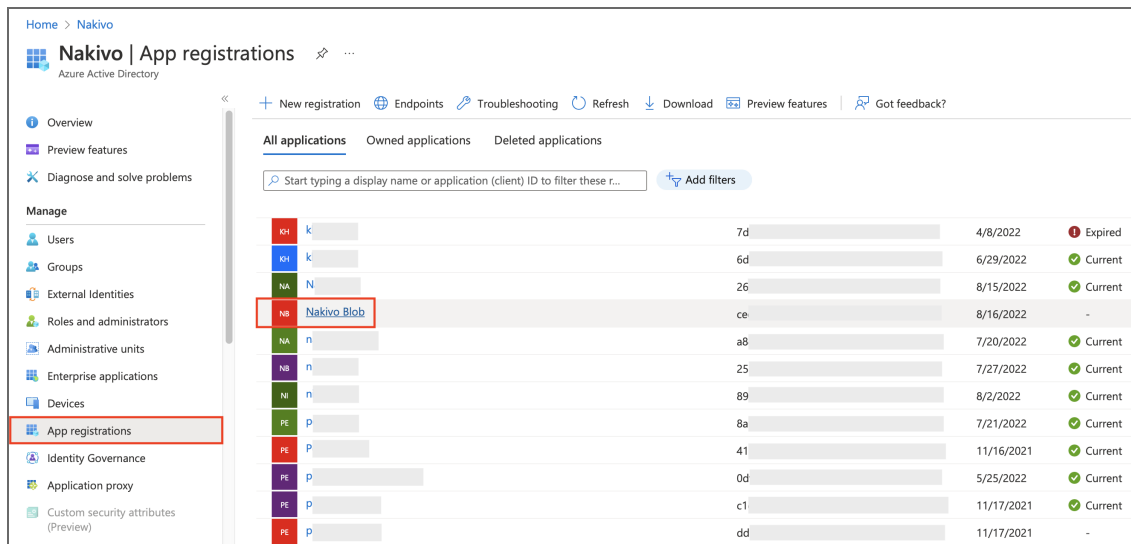
# Obtaining Microsoft Azure Credentials

To obtain the credentials required to add a Microsoft Azure Storage account to the NAKIVO Backup & Replication **Inventory**, follow the steps below.

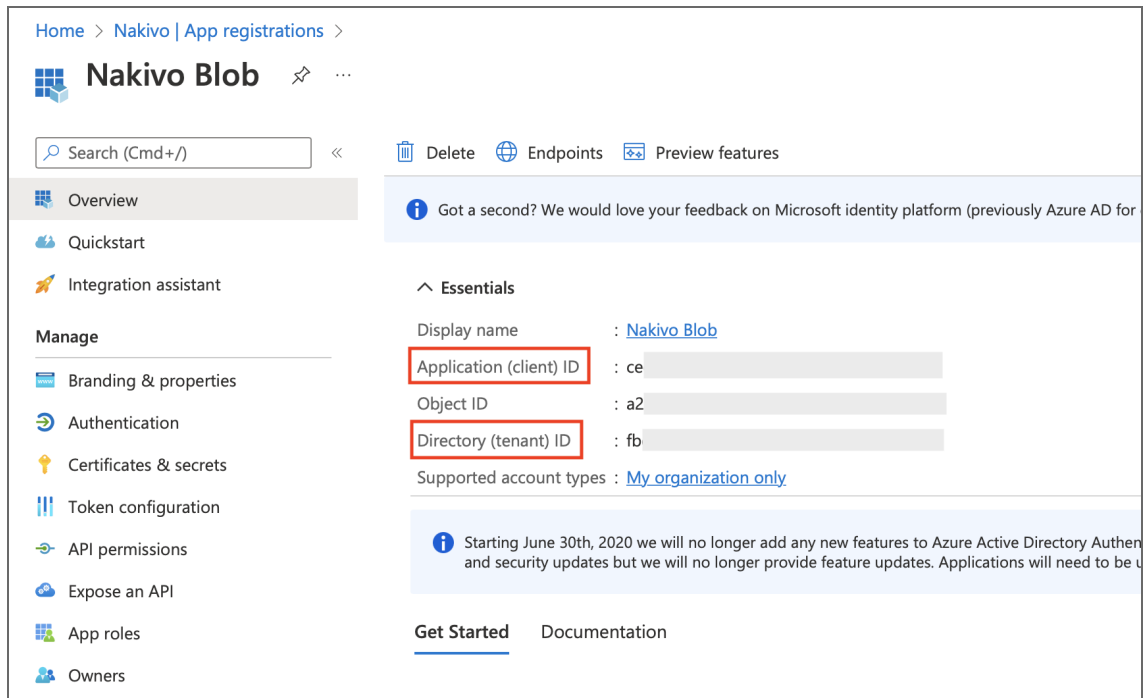
1. Open the Azure Portal by going to [portal.azure.com](https://portal.azure.com)
2. Sign in to Microsoft Azure with your Microsoft account credentials.
3. Select **Azure Active Directory** from the **Dashboard** or from the Portal Menu.



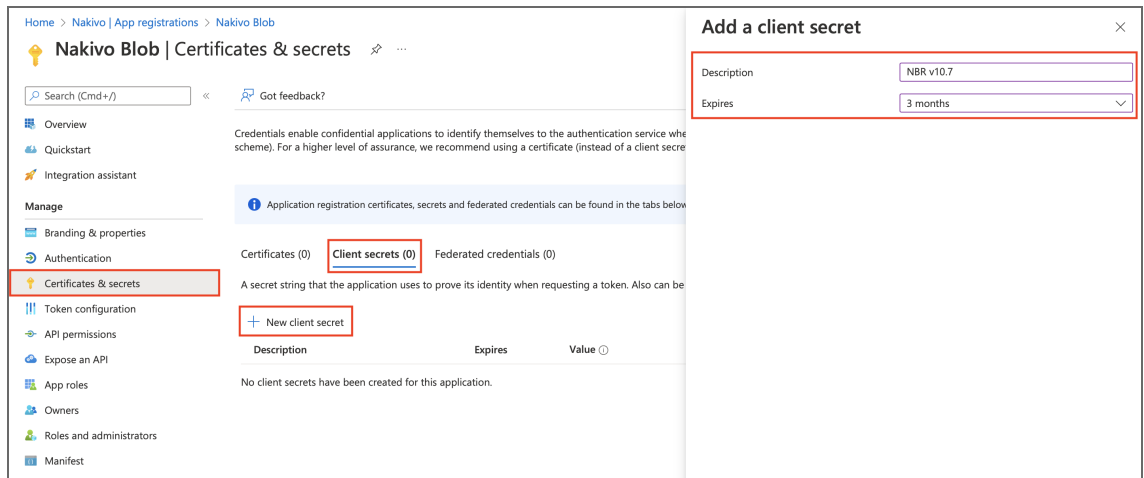
4. In the left menu, click **App registrations** and locate the application registered for use with NAKIVO Backup & Replication. Click on its name to open the application's settings.



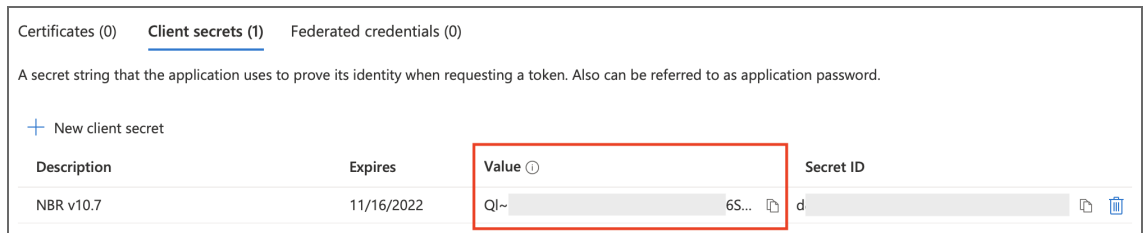
5. Locate and make a note of the Client ID and Tenant ID near the top of the **Overview** menu.



- Go to the **Certificates & secrets** tab. If you already have a client secret for this application, skip this portion. Otherwise, generate a new client secret for the application by clicking **New client secret** in the **Client secrets** tab. Set a description and expiration period for your client secret and click **Add** below.



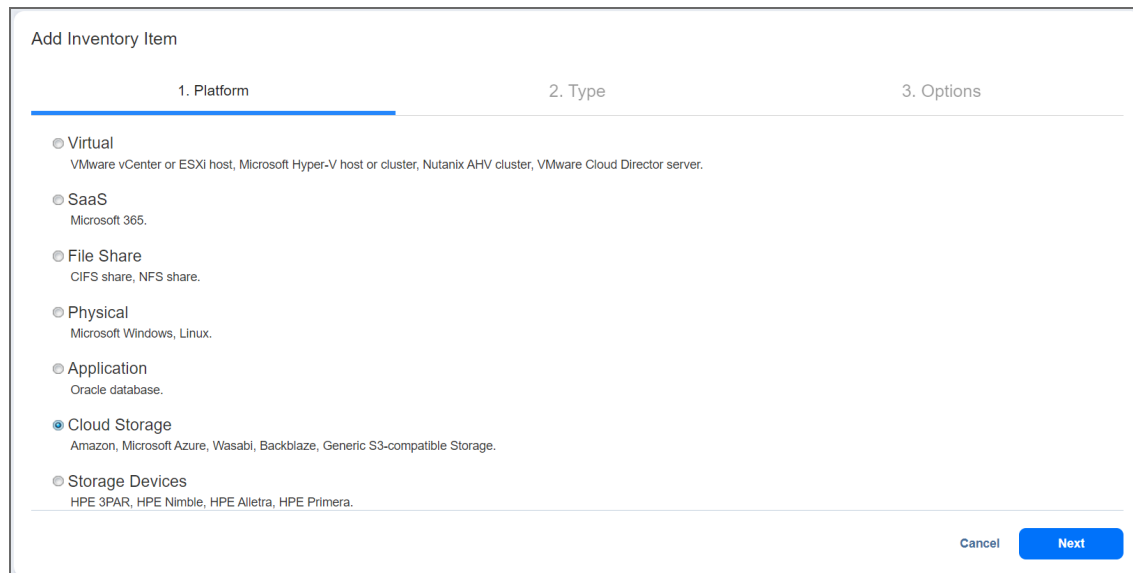
- Find your newly generated client secret in the **Client secrets** tab in the **Value** column. Store the client secret in a reliable location, as you will have to generate a new one if you lose it.



# Adding Microsoft Azure Storage Account to Inventory

To add a Microsoft Azure Storage account to the NAKIVO Backup & Replication **Inventory**, follow the steps below.

1. Click **Settings** in the left pane.
2. Go to the **Inventory** tab and click **+**.
3. On the **Platform** page of the wizard, select **Cloud Storage**. Click **Next** to proceed.

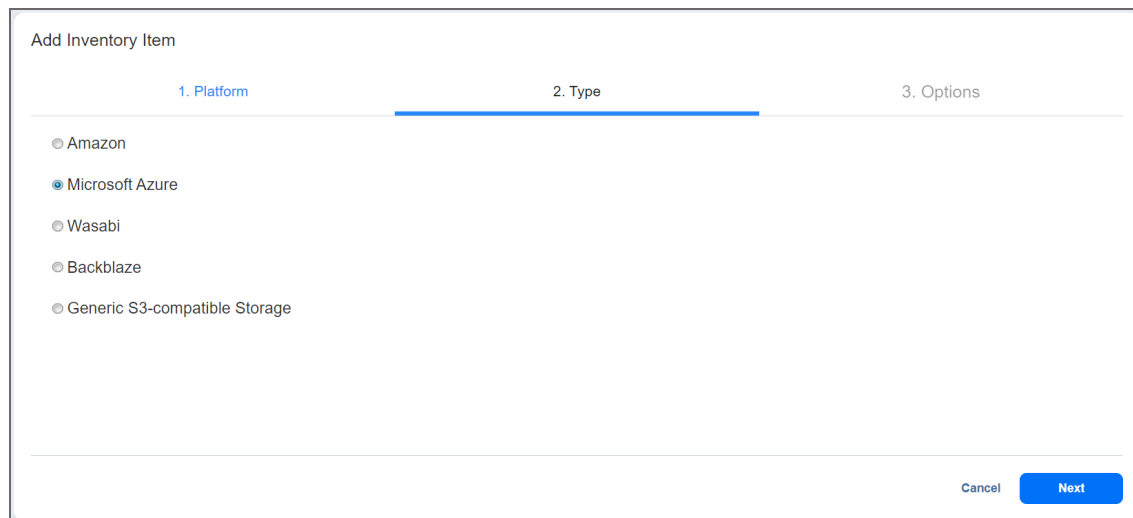


The screenshot shows the 'Add Inventory Item' wizard with three steps: 1. Platform, 2. Type, and 3. Options. The 'Platform' step is currently active, indicated by a blue underline. Below the step indicators, there is a list of platform categories with radio buttons:

- Virtual  
VMware vCenter or ESXi host, Microsoft Hyper-V host or cluster, Nutanix AHV cluster, VMware Cloud Director server.
- SaaS  
Microsoft 365.
- File Share  
CIFS share, NFS share.
- Physical  
Microsoft Windows, Linux.
- Application  
Oracle database.
- Cloud Storage  
Amazon, Microsoft Azure, Wasabi, Backblaze, Generic S3-compatible Storage.
- Storage Devices  
HPE 3PAR, HPE Nimble, HPE Alletra, HPE Primera.

At the bottom right of the wizard, there are two buttons: 'Cancel' and 'Next'.

4. On the **Type** page, choose **Microsoft Azure**. Click **Next** to proceed.



The screenshot shows the 'Add Inventory Item' wizard with three steps: 1. Platform, 2. Type, and 3. Options. The 'Type' step is currently active, indicated by a blue underline. Below the step indicators, there is a list of storage providers with radio buttons:

- Amazon
- Microsoft Azure
- Wasabi
- Backblaze
- Generic S3-compatible Storage

At the bottom right of the wizard, there are two buttons: 'Cancel' and 'Next'.

5. On the **Options** page, configure the following:
  - **Display name:** Enter a desired Inventory display name for the Microsoft Azure Storage account.
  - **Storage account:** Enter the name of the storage account created in the Azure portal.

### Notes

- The following Microsoft Azure storage account types are supported:
  - **General-purpose V2:** Blob storage (block blob, page blob)
  - **Premium Block blobs:** Blob storage (block blob only)
- Newly added General Purpose V2 accounts utilize block blob type instead of page blob type.
- Existing Azure storage accounts added in previous releases may still be used.

- **Tenant ID:** Enter the Azure Tenant ID created when registering your Microsoft Azure account in the Azure Portal.
- **Azure Client ID:** Enter the Azure Client ID created when registering your Microsoft Azure account in the Azure Portal
- **Azure Client Secret:** Enter the Azure Client Secret obtained in the Azure Portal. For more information on obtaining Azure credentials, refer to the [Obtaining Microsoft Azure Credentials](#) section above.

### Note

In order to add a Microsoft Azure Storage account to NAKIVO Backup & Replication, the account must be registered in Azure Active Directory. In addition, NAKIVO Backup & Replication must be assigned an appropriate role within Azure's access control. See the [Configuring a Microsoft Azure Storage Account](#) section above for more details.

Add Inventory Item

1. Platform      2. Type      3. Options

Display name:

Storage account:  ⓘ

Tenant ID:  ⓘ

Azure Client ID:  ⓘ

Azure Client secret:  ⓘ

Cancel

6. Click **Finish** to add the account to the **Inventory**.

## Adding Scan Servers

To add Scan Servers to the **Inventory**, do the following:

1. Go to **Settings > Inventory**.
2. Click the “...” button and select **Scan servers**.
3. The **Scan Servers** popup displays a list of added scan servers. Optionally, you can click the “...” button to the right of an added scan server and select **Edit** or **Delete** to either edit a scan server’s settings or delete it from the list.
4. Click the “+” button.
5. In the **New Scan Server** popup, provide the following information:
  - **Display name:** Specify a name for the scan server.
  - **Platform:** Select either **Microsoft Windows** or **Linux**.
  - **Hostname or IP:** Specify the hostname or IP address of the scan server that you want to add to the **Inventory**.
  - **Credentials type:** Choose your preferred option and enter your respective credentials:
    - **Password:** Enter a **Username** with administrative privileges for the scan server entered above and your **Password**.
    - **Private key:** Select your private key from the drop-down list.
6. Optionally, you can add, manage, or delete your credentials using the **Manage credentials** functionality. Refer to [Managing Credentials](#) for more information.
7. Click **Test Connection** to make sure that NAKIVO Backup & Replication can successfully connect to your scan server.
8. Configure the **Maximum load** for the scan server, which is the maximum number of concurrent scan tasks the scan server can process.
9. After you’re done, click **Add**.

General Inventory Nodes Repositories Tape

Inventory

Inventory Name	Details
10.10.10.20	1 host, 95 VMs
10.10.10.23	2 hosts, 95 VMs

### New Scan Server

Display name:

Platform:

Hostname or IP:

Credentials type:

Username:

Password:  [Test Connection](#)

[Manage Credentials](#)

Maximum load:  concurrent scan tasks

[Cancel](#) [Add](#)

Company Name | support.email@gmail.com  
V10.0.0.012 | Powered by NAKIVO [Chat with us](#)

# Adding Physical Machines

NAKIVO Backup & Replication allows you to use a physical machine agent or **Transporter** already installed on a Windows or Linux physical machine to add that machine to the NAKIVO Backup & Replication **Inventory**. For this option to be available, you need to install or update the Physical Machine Agent (PMA) on the physical machine that you want to add.

## Manual Installation of Physical Agent

To install a physical machine agent, do the following:

### For Windows:

1. Go to **Settings > Nodes** and click the **Download** button.
2. Select **Physical machine agent package for Windows** to download the package for Windows OS.
3. Extract the package to the `C:\Program Files\NAKIVO Backup & Replication\transporter` folder of NAKIVO Backup & Replication on the physical machine. If the folder does not exist, create this folder.
4. Extract the file `transporter-physical-windows.7z` to the folder `C:\Program Files\NAKIVO Backup & Replication\transporter`.
5. Run the command: `bhsvc.exe -b [keyPassword]` to generate the `bhsvc.id` file with a pre-shared key.

#### Notes

- You can replace `[keyPassword]` with your password.
- Full path: `C:\Program Files\NAKIVO Backup & Replication\transporter\bhsvc.exe -b`

6. Run the `install.bat` file as an Administrator.
7. Add the agent as an [installed service](#).

#### Notes

- Check the permissions to make sure that the user is the Administrator.
- UAC must be turned off on the PC.

### For Linux:

#### Note

Make sure you have the required [permissions](#). Note that the creation of the `pam.d` file is necessary for RHEL, CentOS, and SLES operating systems but is not required for Ubuntu OS.

1. Go to **Settings > Nodes** and click the **Download** button.
2. Select **Physical machine agent for Linux** to download the installer for Linux OS.
3. Copy the installer to the `tmp` folder on the target physical machine.
4. Run the following command for silent installation/update of the agent:

```
sudo bash /tmp/transporter-physical-linux-installer.sh -s 9446 -i /opt/nakivo/transporter -p  
[keyPassword] --pam-conf --eula-accept
```

**Note**

You can replace [keyPassword] with your password.

5. Add the agent as an [installed service](#). If you encounter errors when adding the agent or **Transporter** as an installed service, you may need to downgrade the security for Linux, including the following:
  - Adding new firewall rules for port 9446 and data transfer ports
  - Editing *sudoers*
  - Disabling SELinux

## Updating Manual Agent

To update a physical machine agent, do the following:

**For Windows:**

1. Go to **Settings > Nodes** and click the **Download** button.
2. Select **Physical machine agent package for Windows** to download the package for Windows OS.
3. Copy *bhsvc.id* and *certificate.pem* in the `C:\Program Files\NAKIVO Backup & Replication\transporter` folder to some temporary folder for later use.
4. Uninstall the existing agent. See [“Uninstalling Manual Agent”](#) below for more details.
5. Extract the package to the `C:\Program Files\NAKIVO Backup & Replication\transporter` folder of NAKIVO Backup & Replication on the physical machine. If the folder does not exist, create this folder.
6. Copy *bhsvc.id* and *certificate.pem* that were saved (see Step 3) back to `C:\Program Files\NAKIVO Backup & Replication\transporter` folder.
7. Run the *install.bat* file as an Administrator.

**For Linux:**

1. Go to **Settings > Nodes** and click the **Download** button.
2. Select **Physical machine agent for Linux** to download the installer for Linux OS.
3. Copy the installer to the *tmp* folder on the target physical machine.
4. Run the following command for silent update of the agent: `sudo bash /tmp/transporter-physical-linux-installer.sh -u --eula-accept`.

## Uninstalling Manual Agent

You can manually uninstall the physical machine agent. See the uninstallation details below:

- Windows: Run `C:\Program Files\NAKIVO Backup & Replication\transporter\uninstall.bat`, accessed from Physical Machine Agent on the Windows OS.
- Linux: Run the `/opt/nakivo/transporter/uninstall` command.



The physical machine agent is automatically uninstalled if:

- The physical machine is removed from the Inventory;

**Exception**

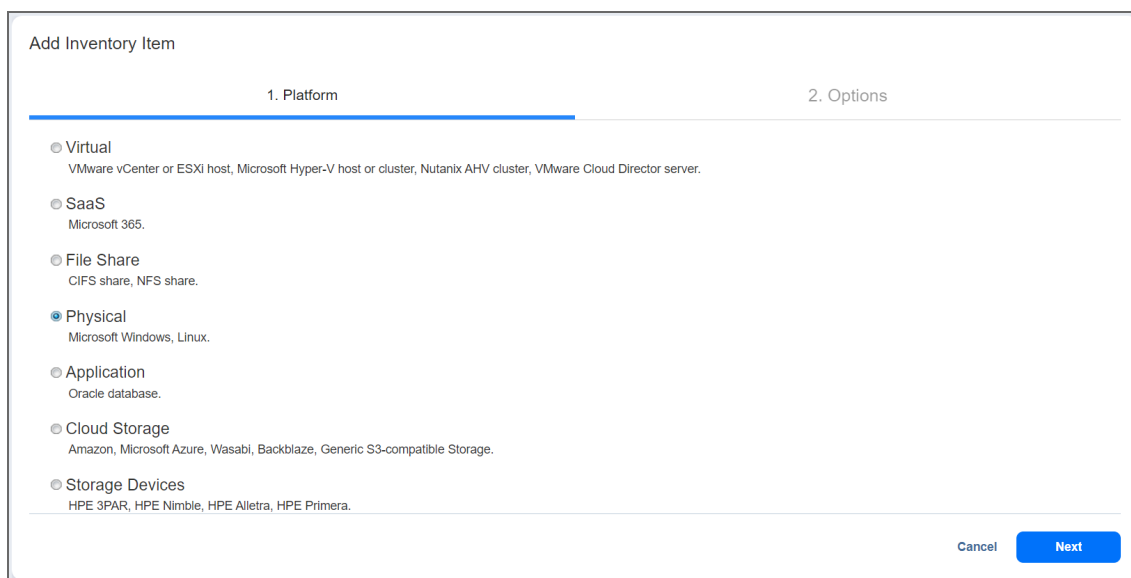
Physical Machine Agent is used by other inventory items.

- The user has initiated the Director uninstall.

## Adding a Physical Machine

To add a Windows or Linux physical machine to NAKIVO Backup & Replication, follow the steps below:

1. Make sure that the physical machine has a supported operating system and all prerequisites are met before proceeding. For more details, refer to [“Supported Platforms” on page 105](#).
2. Click **Settings** in the left pane of the product.
3. Go to the **Inventory** page and click **+**.
4. On the **Platform** page of the wizard, select **Physical** and click **Next** to proceed.



5. On the **Options** page of the wizard, fill in the following fields:

For Windows physical machines:

- **Display name:** Specify a name for the physical machine. This name will be displayed in the **Inventory**.
- **Type:** Specify the type of machine that you add to the **Inventory**.
- **Hostname(s) or IP(s):** Specify the hostname or IP address of the physical machine that you want to add to the **Inventory**. To add multiple physical machines at once, use commas to separate hostnames or IP addresses, or use a dash for an IP address range.
- **Use existing agent:** When this option is selected, the product uses the existing physical machine agent to discover the machine.

**Note**

This option is disabled in case **Direct Connect** is enabled.

- **Username:** Provide a username for the physical machine.
- **Password:** Provide a password for the physical machine.

Add Inventory Item

1. Platform

2. Options

Display name: Physical

Type: Microsoft Windows

Hostname(s) or IP(s): 192.11.11.11

Use existing agent

Username: admin

Password: \*\*\*\*\*

[Manage credentials](#)

*A Transporter will be installed on each machine, unless there is a Transporter already installed.*

Cancel Finish

- For Linux physical machines:

**Note**

If the Linux machine has Oracle installed and the *bashrc* contains ". oraenv" line, NAKIVO Backup & Replication may not be able to discover this machine.

- **Display name:** Specify a name for the physical machine. This name will be displayed in the **Inventory**.
- **Type:** Specify the type of machine that you add to the **Inventory**.
- **Hostname(s) or IP(s):** Specify the hostname or IP address of the physical machine that you want to add to the **Inventory**. To add multiple physical machines at once, use commas to separate hostnames or IP addresses, or use a dash for an IP address range.

- **Use existing agent:** When this option is selected, the product uses the existing physical machine agent to discover the machine.

**Notes**

- For this option to be available, you need to manually install the physical agent.
- The manually installed agent is not updated automatically during product auto-update.
- The **Use existing agent** option is disabled when the **Private Key** credentials type is selected.
- This option is disabled in case **Direct Connect** is enabled.

- **SSH port:** Specify the SSH port number to provide access to the physical machine. The default SSH port number is 22.
- **Credentials Type:** Select the type of credentials used to access the physical machine.
  - **Password**
    - **Username:** Provide a username for the physical machine.
    - **Password:** Provide a password for the physical machine.
  - **Private Key** Select the saved private key-based credentials. Refer to [“Managing Credentials” on page 502](#) for details.

Add Inventory Item

1. Platform

2. Options

Display name: Physical Linux

Type: Linux

Hostname(s) or IP(s): 192.12.12.12

Use existing agent

Credentials type: Password

Username: admin

Password: \*\*\*\*\*

SSH port: 22

[Manage credentials](#)

*A Transporter will be installed on each machine, unless there is a Transporter already installed.*

Cancel Finish

**Note**

You will not be able to change the type of key credentials through the [Manage Credentials](#) option.

- Optionally, you can enable the **Use Direct Connect** option for this item to discover a physical machine located in a remote environment using the [Direct Connect](#) functionality. To do this:
- Select **Use Direct Connect**.

#### Notes

- This option is disabled when **Use existing agent** is enabled.
- Physical machine agent doesn't support **Direct Connect**. Follow the steps below to install the normal transporter (Universal transporter) to enable it:
  - Install the Universal transporter on a physical machine and add it as *installed service* in the **Nodes** tab.
  - Configure the network (port mapping). Refer to [Cannot Add Physical Machine via Direct Connect](#) for more details.
  - Add the physical machine via **Direct Connect**.

- In the **Assigned transporter** drop-down list, choose the **Transporter** that was installed in the remote environment with **Direct Connect** enabled. Note that this **Transporter** must be discovered in the multi-tenant deployment of NAKIVO Backup & Replication.

#### Note

This option is only available when there is a **Transporter** with **Direct Connect** enabled on a tenant's side. For details, refer to [Adding Existing Nodes](#).

6. Click **Finish**. The successfully added physical machine is displayed on the **Inventory** list.

#### Notes

- If the physical machine host has an already installed physical machine agent or a **Transporter**, that agent/**Transporter** is used to discover and manage the physical machine.
- Physical machine agents can manage tape devices.
- Physical machine agents can be upgraded to **Universal Transporters** that can be used to discover and back up Hyper-V VMs, Oracle databases, and Physical servers located on the same host.
- Check the following options to enable additional capabilities for the **Universal Transporter** and click **Proceed** when done:
  - **Repository management**
  - **VMware vSphere support**
- **Transporter** capabilities can be modified at any point in the [Editing Nodes](#) tab.

# Managing Inventory

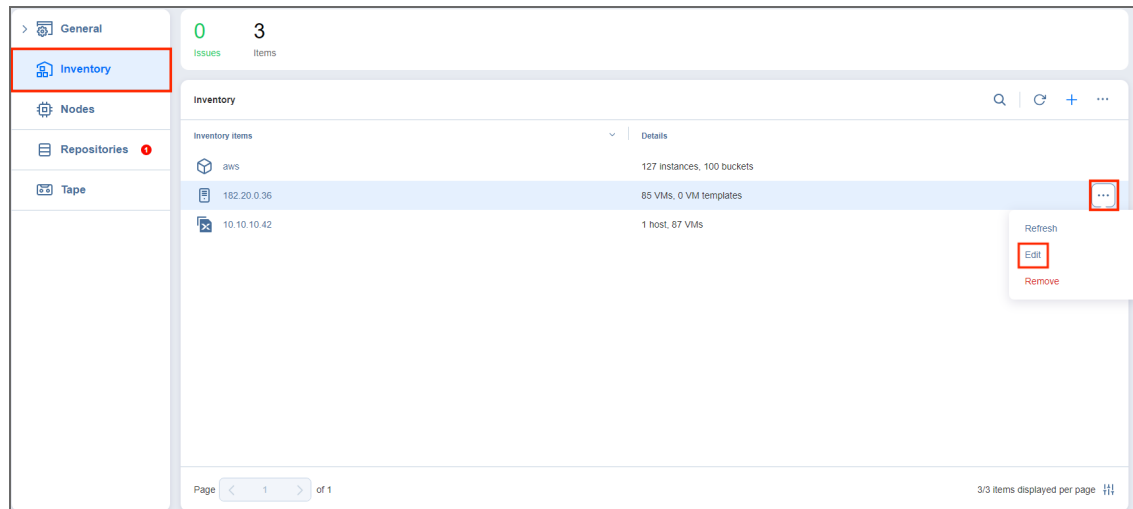
Refer to the following topics:

- [“Editing Inventory Items” on page 494](#)
- [“Refreshing Inventory” on page 495](#)
- [“Removing Items from Inventory” on page 497](#)

## Editing Inventory Items

If the credentials of an inventory item are no longer correct, the connection to the **Inventory** item will be lost. To re-establish a connection, update the required fields in the product by following the steps below:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Hover over the item you would like to edit.
4. Click **•••** on the right side and then click **Edit**.



5. Update the appropriate fields and click **Save**.

## Refreshing Inventory

NAKIVO Backup & Replication keeps the information about the discovered infrastructure in its internal database, which is refreshed every 1 hour by default. During the **Inventory** refresh, the product collects all required information about your virtual infrastructure, such as a list of hosts and VMs, their power state, and so on.

Only one item can be refreshed at a time. If you have added multiple items to the inventory, they will remain in the queue until they are able to be refreshed. Refer to the sections below to learn how to refresh the discovered infrastructure.

- [Changing Inventory Refresh Frequency](#)
- [Manually Refreshing All Inventory](#)
- [Manually Refreshing a Discovered Item](#)

### Changing Inventory Refresh Frequency

1. Click **Settings** in the left pane of the product.
2. Go to the **System setting > Auto refresh** tab.
3. Do either of the following:
  - To prevent the product from automatically refreshing the **Inventory**, deselect the **Refresh inventory every X [time period]** checkbox.
  - To change the inventory refresh frequency, enter a new value in the **Refresh inventory every X [time period]** field (from 1 to 60 minutes or from 1 to 24 hours).

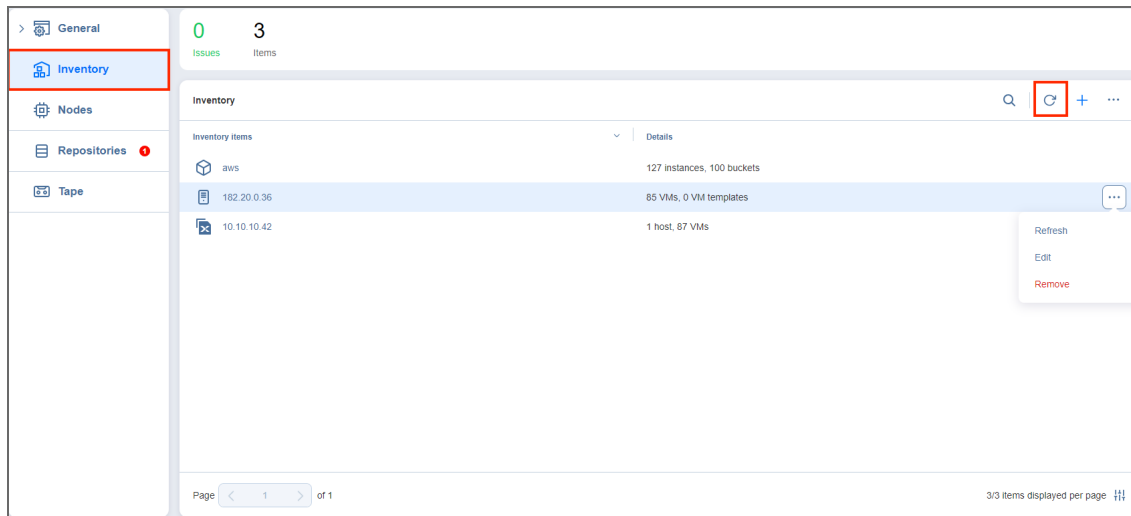
#### Note

New settings are applied instantly and do not need to be saved.

### Manually Refreshing the Entire Inventory

To refresh all **Inventory** items, follow the steps below:

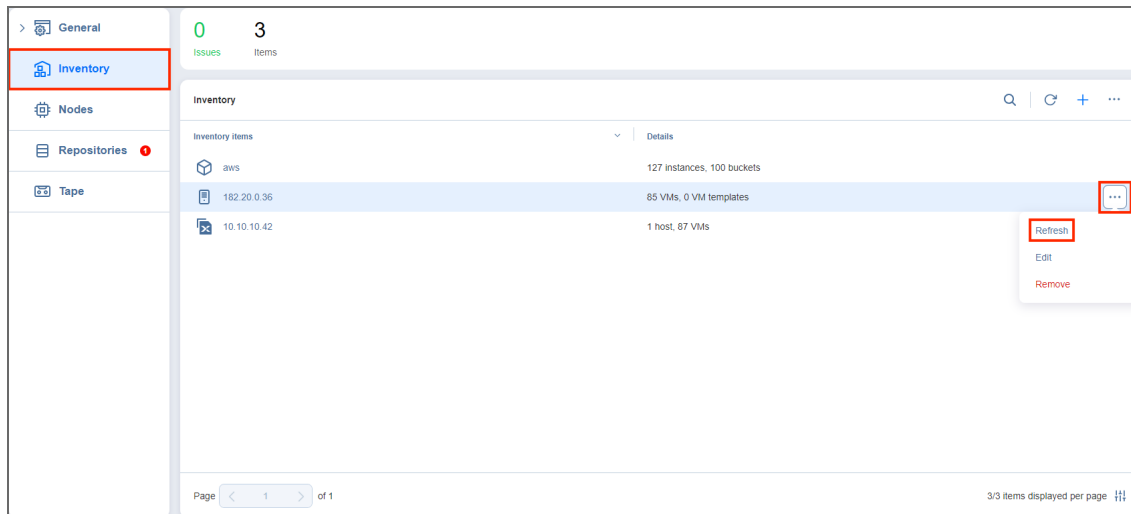
1. Click **Settings** in the left pane of the product and go to the **Inventory** tab.
2. Click the **Refresh All** button.



## Manually Refreshing an Inventory Item

To refresh a single **Inventory** item, follow the steps below:

1. Click **Settings** in the left pane of the product and go to the **Inventory** tab.
2. Click the **•••** button next to the item that you would like to refresh.
3. Click **Refresh**.



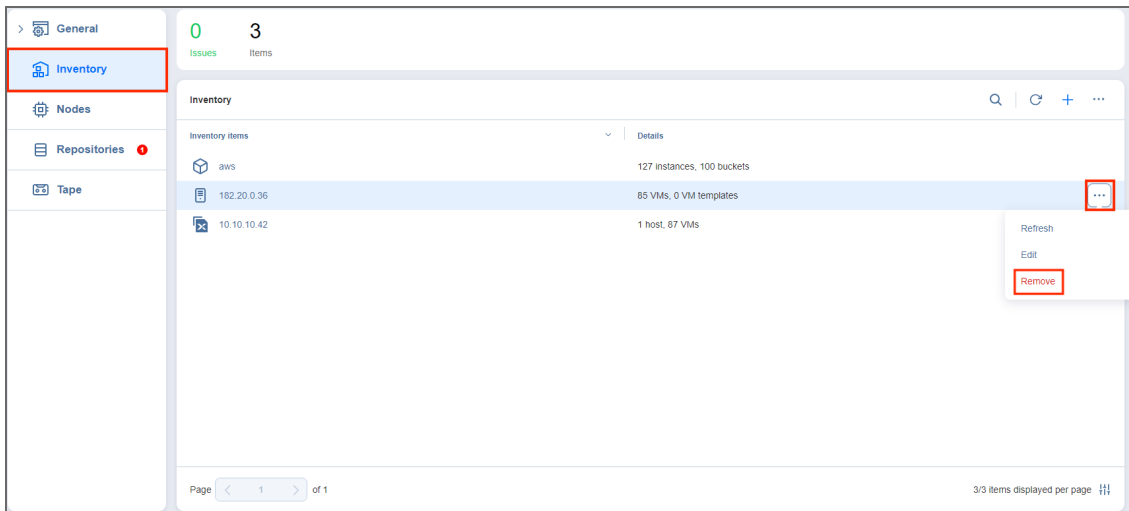


# Removing Items from Inventory

You cannot remove an inventory item if there is at least one backup or replication job that uses the item or its children. In order to remove such items from the **Inventory**, you first need to delete (or edit) the corresponding jobs so no VMs/Instances are backed up or replicated on the host/server/account being removed.

To remove an item from the **Inventory**, follow the steps below:

1. Click **Settings** in the left pane of the product and go to the **Inventory** tab.
2. Hover over the item that you would like to remove from the **Inventory**.
3. Click **Manage** on the right side and click **Remove**.



# Managing Certificates

NAKIVO Backup & Replication provides you with the ability to create and store certificates for Microsoft 365 authentication. Refer to the following topics:

- [Importing a Certificate](#)
- [Generating a New Certificate](#)
- [Editing Certificates](#)
- [Deleting Certificates](#)

# Importing a Certificate

To import an existing certificate, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Certificates**.

- In the **Manage Certificates** dialog that opens, click **Import Certificate**.

The screenshot shows the 'Manage Certificates' dialog box. At the top, there is a search bar with a magnifying glass icon and the word 'Search'. Below this is a table with two rows. The first row has 'Certificate003' in the first column, 'Description01' in the second, and 'Edit' and 'Delete' buttons in the third. The second row has 'NBR certificate' in the first column and 'Description02' in the second. At the bottom of the dialog, there are three buttons: 'Learn more' (a link), 'Generate Certificate' (a blue button), and 'Import Certificate' (a blue button with a red border).

- In the resulting **Import Certificate** pop-up, enter a display name for the certificate in the **Name** field.
- In the **Certificate** row, click **Browse...** and upload a certificate in the required .pfx format.
- Enter the certificate password if needed in the **Password** and **Repeat password** fields.
- Optionally, add a description for the certificate in the **Description** field.
- Click **Save**.

The screenshot shows the 'Import Certificate' dialog box. It has several input fields: 'Name:' with a text box containing 'Certificate003'; 'Certificate:' with a text box containing 'S5' and '8W', and a 'Browse...' button; 'Password:' with a text box containing ten black dots; 'Repeat password:' with a text box containing ten black dots; and 'Description:' with a text box containing 'This is the description'. At the bottom, there are three buttons: 'Learn more' (a link), 'Cancel', and 'Save' (a blue button).

NAKIVO Backup & Replication will check if the certificate is valid. If it is, the certificate will become available for Microsoft 365 authentication.

## Generating a New Certificate

To generate a new self-signed certificate, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Certificates**.
5. In the **Manage Certificates** dialog that opens, click **Generate Certificate**.

### Manage Certificates

Certificate003	Description01	Edit	Delete
NBR certificate	Description02		

[Learn more](#) **Generate Certificate** **Import Certificate**

6. In the resulting **Generate New Self-Signed Certificate** pop-up, enter a display name for the certificate in the **Name** field.
7. Optionally, add a description for the certificate in the **Description** field.
8. Click **Save** to generate a new self-signed certificate and add it to the list of saved certificates. NAKIVO Backup & Replication will automatically download the new certificate to the browser.

### Generate New Self-Signed Certificate

Name:

Description:

[Learn more](#) **Cancel** **Save**


You can now use this certificate for Microsoft 365 authentication.

## Editing Certificates

To edit a certificate, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Certificates**.
5. In the **Manage Certificates** dialog box that opens, hover over the certificate you want to edit and click **Edit**.
6. Edit any necessary fields and click **Save** when done.

### Manage Certificates

 *Search*

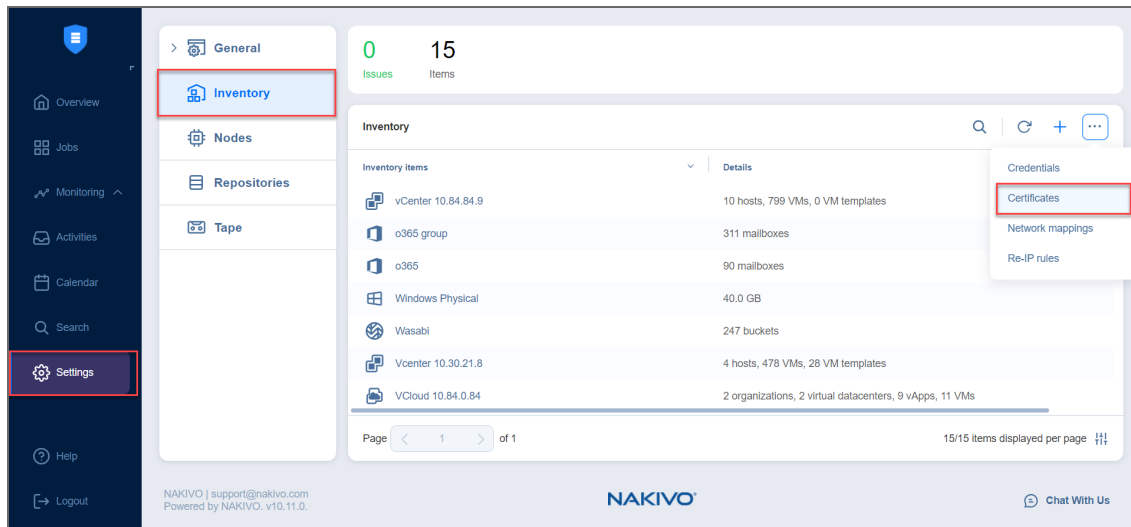
Certificate003	Description01	<b>Edit</b>	Delete
NBR certificate	Description02		

[Learn more](#) [Generate Certificate](#) [Import Certificate](#)

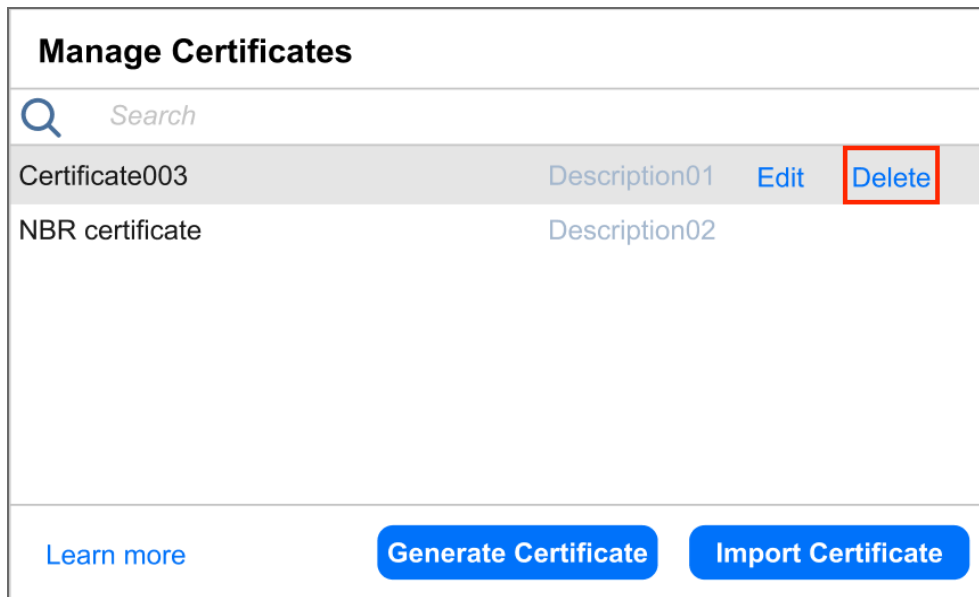
## Deleting Certificates

To delete a certificate, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Certificates**.



5. In the **Manage Certificates** dialog box that opens, hover over the certificate you want to delete and click **Delete**.
6. In the confirmation pop-up that opens, click **Delete** to confirm deletion.



# Managing Credentials

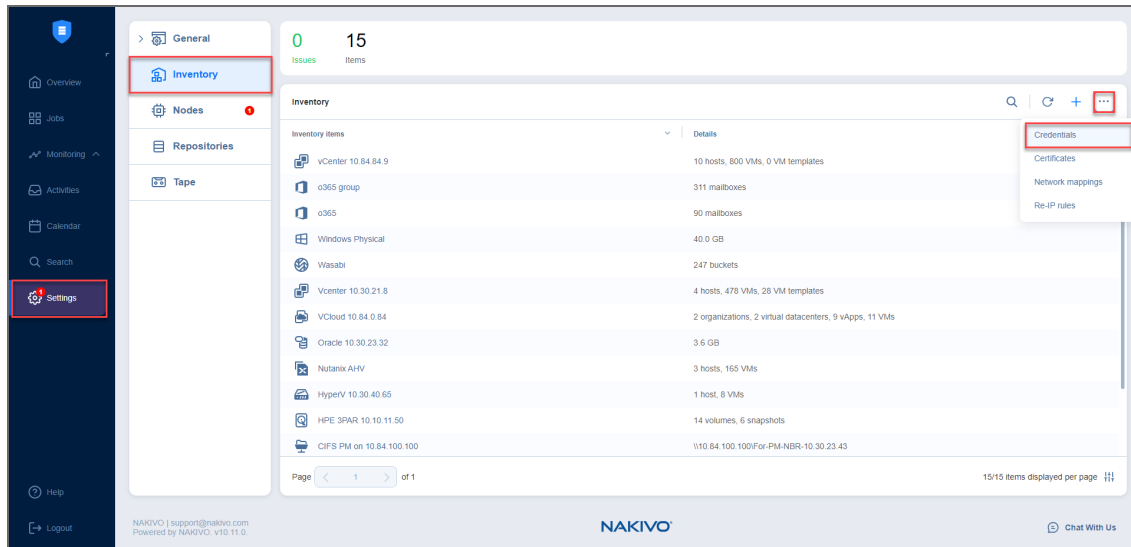
NAKIVO Backup & Replication provides you with the ability to store your OS login and password, Amazon EC2 instance private keys, and SSH keys to your Linux machines. Refer to the following topics:

- [Adding Credentials](#)
- [Editing Credentials](#)
- [Deleting Credentials](#)

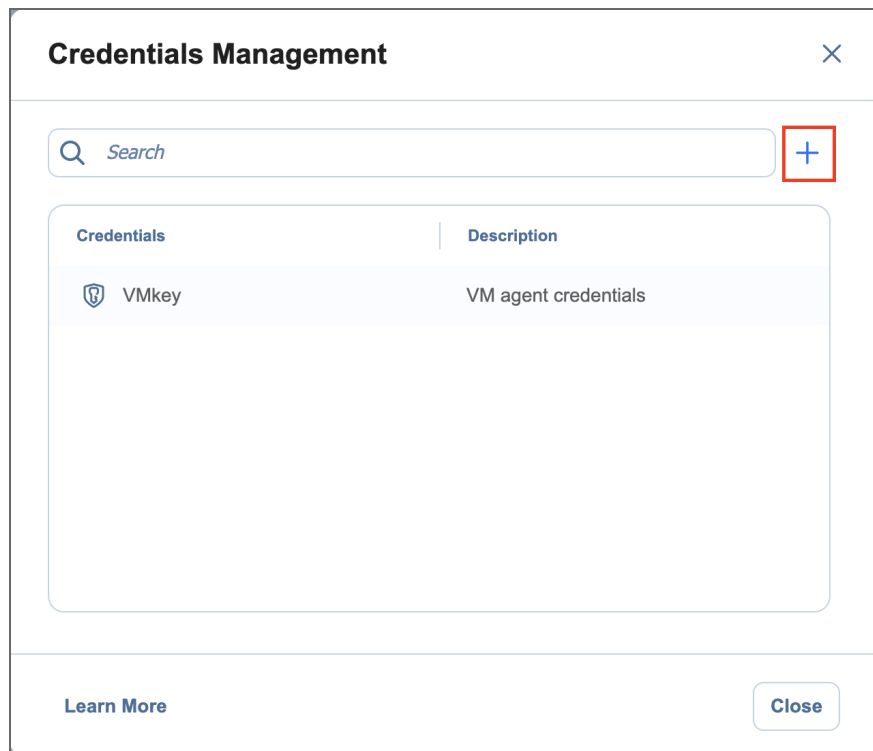
## Adding Credentials

To add new credentials, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog box that opens, click **Credentials**.



5. In the **Manage Credentials** dialog box that opens, click **Add Credentials**.



6. Then, do the following:

- **Type:** Select the type of credentials:
  - To set up a basic username and password, fill out the **Username**, **Password**, and (optionally) **Description** fields and click **Save**.
  - To set up a master password, select **Master password** from the drop-down list and fill out the **Name**, **Password**, and (optionally) **Description** fields and click **Save**.
  - To add a private key to an Amazon EC2 instance or a Linux physical machine, do the following:
    - a. **Private key:** Select **Private Key** from the **Type** menu.
    - b. **Username:** Enter a username for the private key.
    - c. **Password:** Create a password for the private key.
    - d. **Repeat password:** Repeat password.

**Note**

If you generated your key with a passphrase, you have to enter this passphrase into the **Password** and **Repeat password** boxes.

- e. Locate and select the private key.

### Notes

- Supported key formats: RSA, DSA
- By default, newer versions of *ssh-keygen* generate keys with the unsupported `-----BEGIN OPENSSH PRIVATE KEY-----` format. To generate a key with the `-----BEGIN RSA PRIVATE KEY-----` format, include `-m PEM` in your *ssh-keygen* command.
- Supported file extensions: no extension, `.pem`, `.key`, `.cer`, `.der`, `.txt`

f. Fill out the **Description** box.

g. Click **Save**.

**Add Credentials** ✕

Type:

Username:

Password:

Repeat password:

Private Key:  [Browse...](#)

Description:

[Learn More](#) [Cancel](#) [Add](#)

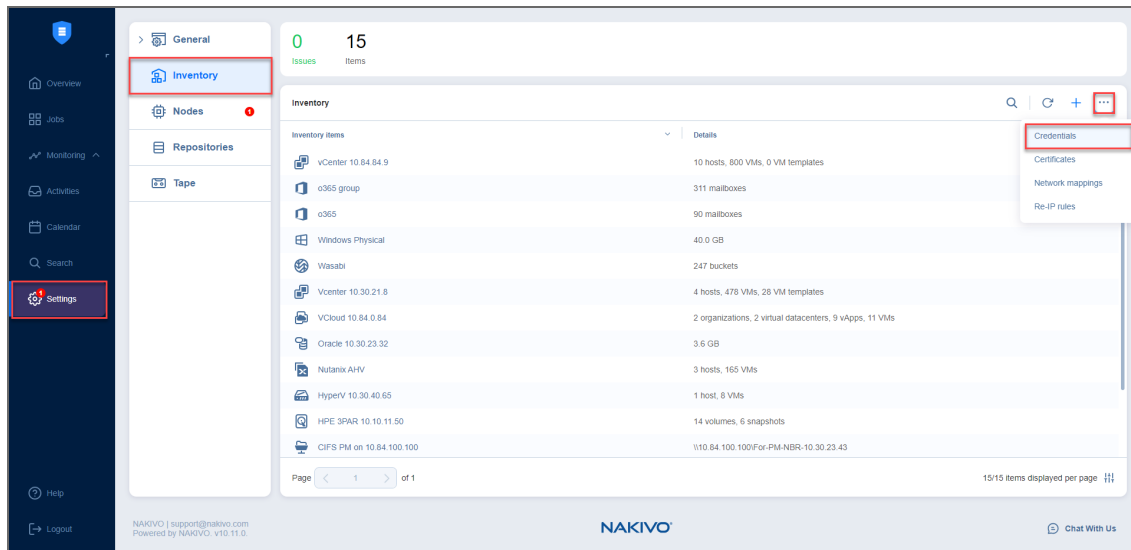
You can now assign the credentials while creating jobs or setting up VM agents.

## Editing Credentials

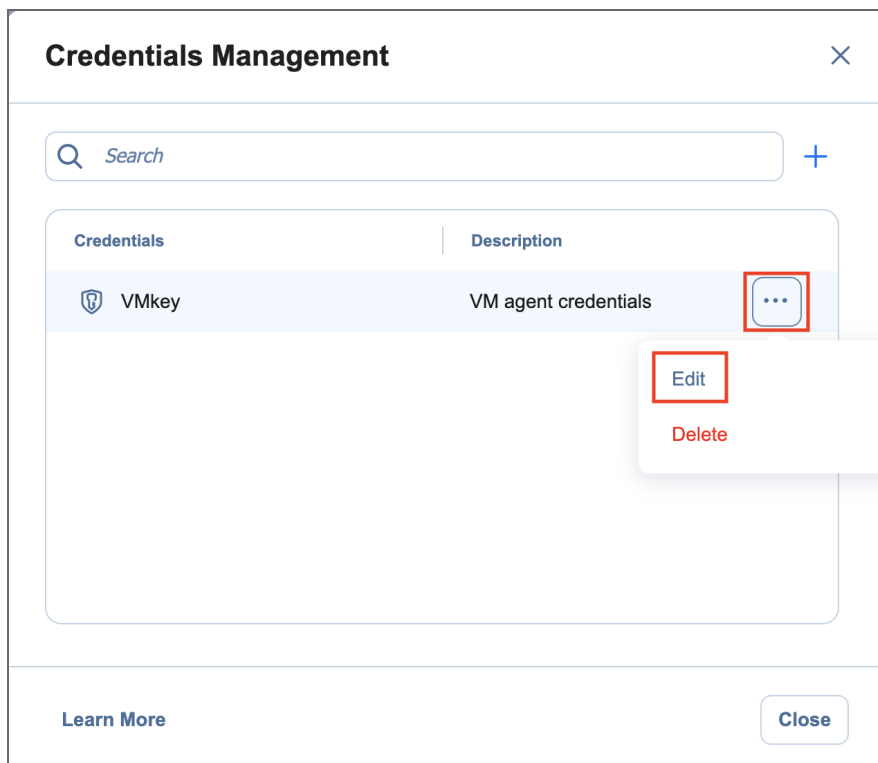
To edit credentials, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Credentials**.





5. Hover over the record that you would like to edit and click **Manage > Edit**.

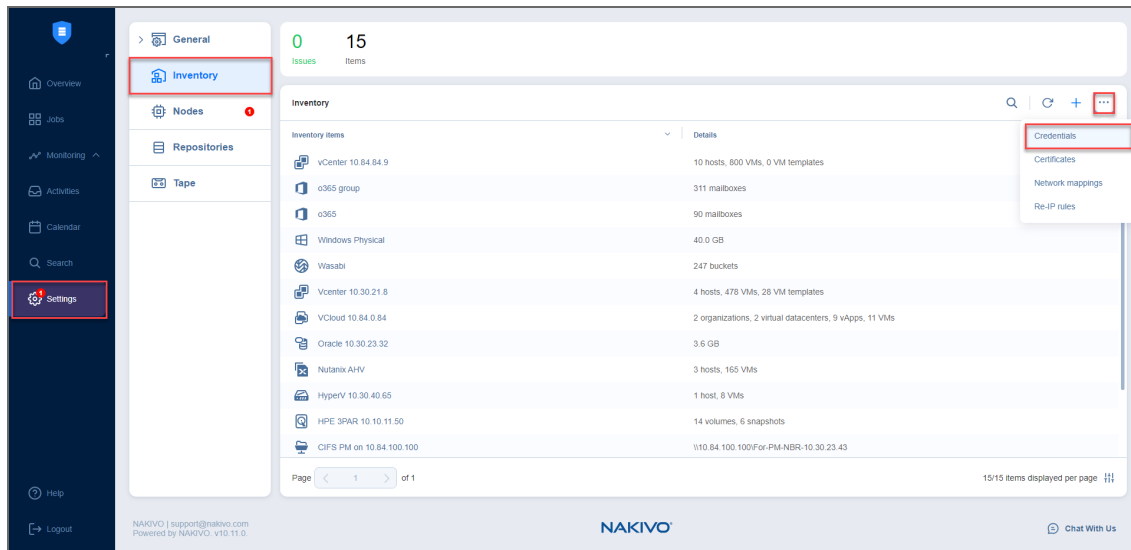


6. Make any required changes, and then click **Save**.

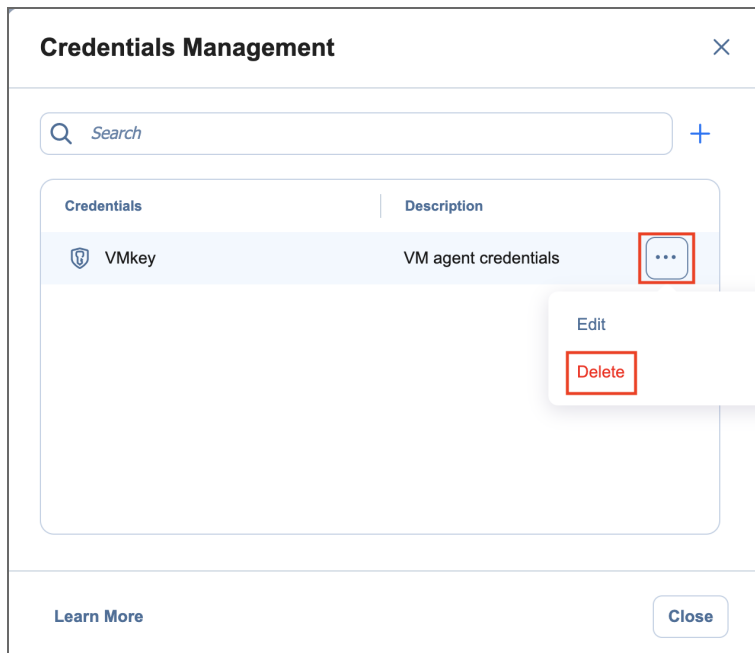
## Deleting Credentials

To delete credentials, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to the **Inventory** tab.
3. Click **Manage**.
4. In the dialog that opens, click **Credentials**.



5. Hover over the record that you would like to delete and click **Manage > Delete**.



6. Click **Delete** in the confirmation dialog box that opens.

# Nodes

Nodes are an essential component of NAKIVO Backup & Replication. They include **Transporters**, VM Agents, and Physical Machine Agents. The **Transporter**, for example, performs backup, replication, and recovery, as well as data compression, deduplication, and encryption. The **Nodes** tab contains a **Summary** bar, which offers an overview of all nodes. The data displayed is as follows:

- **Issues:** Total number of issues/alarms related to nodes
- **Nodes:** Total number of nodes
- **Inaccessible:** Total number of inaccessible nodes
- **Working:** Total number of working nodes
- **Idle:** Total number of idle nodes

The screenshot shows the NAKIVO Backup & Replication interface. The left sidebar contains navigation options: Overview, Data Protection, Monitoring, Activities, Calendar, Search, Settings (highlighted), and Help. The main content area is titled 'Nodes' and features a summary bar with the following statistics: 0 Issues, 19 Nodes, 6 Inaccessible, 0 Working, and 13 Idle. Below the summary bar is a table of nodes with the following columns: Name, Type, Hostname or IP, Port, Max load, and Cur. The table lists 19 nodes, including various Linux transporters, Hyper-V agents, and physical machine agents.

Name	Type	Hostname or IP	Port	Max load	Cur
Asia Pacific (Mumbai) Linux transporter	Transporter (Amazon EC2 instance)	10.0.14.231	9446	6	0
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.58.48	9446	6	0
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.182.189	9446	6	0
Asia Pacific (Tokyo) Linux transporter	Transporter (Amazon EC2 instance)	10.0.35.24	9446	6	0
Canada (Central) Linux transporter	Transporter (Amazon EC2 instance)	10.0.178.31	9446	6	0
HYPER-V-NEW	Transporter (Installed service)	10.30.23.31	9446	6	0
HyperV 10.30.40.65	Transporter (Installed service)	10.30.40.65	9446	6	0
ORACLE_NEW	Physical machine agent	10.84.0.58	9446	6	0
Onboard transporter	Transporter (Installed service)	10.30.23.42	9446	6	0

To learn how to add nodes and manage them, refer to the topics below:

- [“Configuring Nodes” below](#)
- [“Managing Nodes” on page 530](#)

## Configuring Nodes

Refer to the following topics:

- [“Adding Existing Nodes” on the next page](#)
- [“Deploying Transporter as Nutanix AHV Appliance” on page 516](#)
- [“Deploying Transporter as VMware Appliance” on page 518](#)
- [“Deploying Transporters in Amazon EC2” on page 521](#)

## Adding Existing Nodes

After you have installed a **Transporter** or Agent, you need to add it to NAKIVO Backup & Replication so that the **Transporter** or Agent can be used for backup, replication, and recovery tasks.

### Important

Before adding the existing **Transporter** to your NAKIVO Backup & Replication, make sure that this **Transporter** is not used by any other **Director** as it may lead to unforeseen errors.

Refer to the following topics:

- [Installed Service](#)
- [VMware Appliance](#)
- [Amazon EC2 Instance](#)
- [Nutanix AHV Appliance](#)

## Installed Service

Follow the steps below to add a node that is installed as a service:

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Add Existing Node** section, click **Installed service**.

The screenshot shows the NAKIVO Backup & Replication interface. The left sidebar has a 'Nodes' tab selected. The main area displays a table of nodes with columns for Name, Type, Hostname or IP, and Port. A '+ Add Existing Node' button is visible in the top right corner of the table area. A dropdown menu is open, showing options for 'DEPLOY NEW NODE' (VMware vSphere appliance, Amazon EC2 instance, Nutanix AHV appliance) and 'ADD EXISTING NODE' (Installed service, VMware vSphere appliance, Amazon EC2 instance, Nutanix AHV appliance). The 'Installed service' option is highlighted with a red box.

Name	Type	Hostname or IP	Port
Asia Pacific (Mumbai) Linux transporter	Transporter (Amazon EC2 instance)	10.0.14.231	9446
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.58.48	9446
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.182.189	9446
Asia Pacific (Tokyo) Linux transporter	Transporter (Amazon EC2 instance)	10.0.35.24	9446
Canada (Central) Linux transporter	Transporter (Amazon EC2 instance)	10.0.178.31	9446
HYPER-V-NEW	Transporter (Installed service)	10.30.23.31	9446
HyperV 10.30.40.65	Transporter (Installed service)	10.30.40.65	9446
ORACLE_NEW	Physical machine agent	10.84.0.58	9446
Onboard transporter	Transporter (Installed service)	10.30.23.42	9446

- The **Add Existing Node - Installed Service** menu opens. In the **Hostname or IP** box, enter the IP address or hostname of the machine on which the node is installed.

### Note

If you are adding the node by a DNS name, make sure this DNS name can be resolved on the machines on which the **Director** and any other nodes (which you plan to use in conjunction with the current one) are installed.

3. Click **More options...** to reveal and edit the following fields:
- In the *Networking* section:
    - **Node port:** Specify the port number that will be used to connect to the node.
    - **Data transfer ports:** Specify a range of port numbers (from 1 to 65535) that will be used to transfer data. The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
  - In the *Settings* section:
    - **Node name:** Specify a display name for the node.
    - **Maximum load:** Specify the maximum number of tasks that the node should process simultaneously. A task, for example, is a backup or replication of a single VM disk, or one granular recovery session.
    - **Additional load for recovery jobs:** If selected, the specified amount of tasks will be added to set maximum node load to be used for recovery jobs exclusively. This allows running the specified amount of concurrent recovery jobs along with other types of jobs without the need to wait for their completion.
    - **Enable Direct Connect for this node:** When this option is enabled, you can access remote resources via a single port connection without establishing a VPN connection. The following conditions must be met at the remote infrastructure to enable this feature:
      - A NAKIVO **Transporter** or Agent must be installed.
      - A master password must be set for security reasons. A pre-shared key is generated based on the entered master password.
      - The node port on the local machine must be exposed to external availability via the Internet.
    - **Enable debug logging for this node:** If needed, enable debug level logging for the current node. It is not recommended to use this option on a permanent basis.
  - In the *Security* section:
    - **Master Password:** Optionally, you can set a password to secure the connection. The set password must match the one configured on the **Transporter** or Agent. Note that setting a master password is required when the **Enable Direct Connect for this node** option is enabled. Proceed as follows:
      - a. After entering the password, click **Connect**.
      - b. The **Certificate Details** dialog box appears. Verify the certificate details, and click **Accept**.

### Notes

- The master password must adhere to the following requirements:
  - Minimal length - 5 characters.
  - Maximum length - 50 characters.
- The master password can be set and re-set manually by running the command on the machine housing the **Transporter** or **Agent**. Follow these steps:
  - Enter the following command `bhsvc -b password`, replacing "password" with your master password.
  - [Restart](#) the **Transporter** or **Agent**.

4. Click **Add**. The node is added to the product and can be used for backup, replication, and recovery jobs.

### Add Existing Node - Installed Service

Hostname or IP:  ⓘ

**Networking**

Node port:  ⓘ

Data transfer ports:  ⓘ

**Settings**

Node name:

Maximum load:  ⓘ concurrent tasks ⓘ

Additional load for recovery jobs:  ⓘ concurrent tasks ⓘ

Enable Direct Connect for this node (requires master password) ⓘ

Enable debug logging for this node ⓘ

**Security**

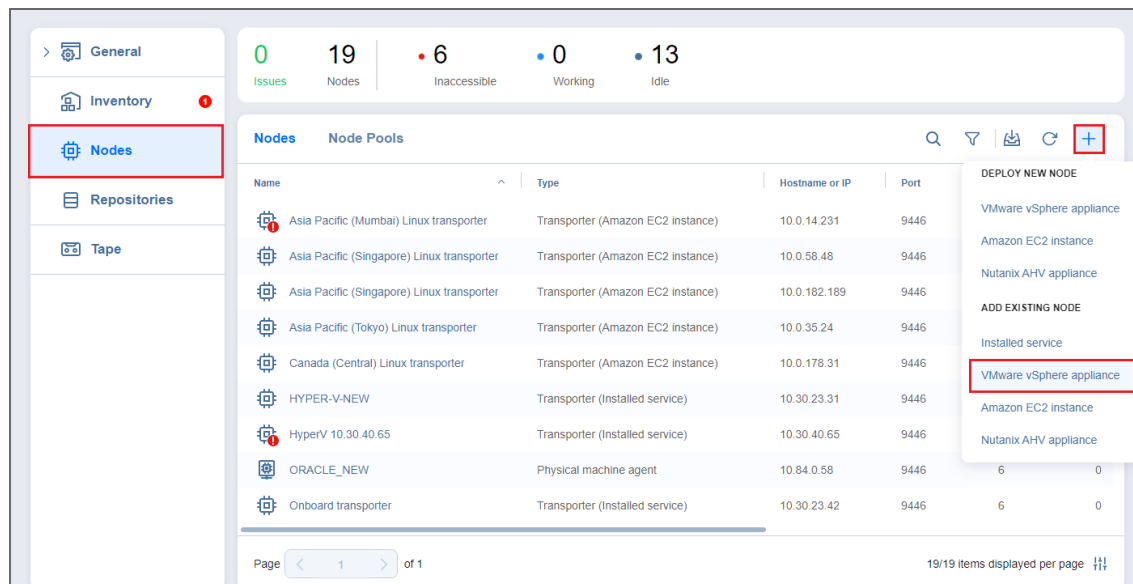
Master password:  ⓘ

[Connect](#)

## VMware Appliance

Follow the steps below to add a **Transporter** that is [deployed as a VMware appliance](#):

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Add Existing Node** section, click **VMware vSphere appliance**.



3. The **Add Existing Transporter - VMware vSphere Appliance** dialog opens. Fill out the fields as described below:

- In the **Host or cluster** box, specify the location of the host or cluster where the corresponding virtual machine is deployed.
- In the **Virtual machine** box, specify the virtual machine on which the **Transporter** is installed.
- In the **OS Username** and **OS Password** fields, specify credentials for accessing the virtual machine.
- In the **SSH port** box, enter the SSH port if needed.
- Click **More options** to reveal and edit the following fields:
  - In the *Networking* section:
    - **Transporter port**: Specify the port number that will be used to connect to the Transporter.
    - **Data transfer ports**: Specify a range of port numbers (from 1 to 65535) that will be used to transfer data. The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
  - In the *Settings* section:
    - **Transporter name**: Specify a display name for the **Transporter**.
    - **Maximum load**: Specify the maximum number of tasks that the **Transporter** should process simultaneously. A task, for example, is a backup or replication of a single VM disk, or one granular recovery session.

- **Additional load for recovery jobs:** Selecting this option reserves the **Transporter's** resources exclusively for recovery jobs. This allows you to run recovery jobs concurrently with other types of jobs without the need to wait for their completion. The **Transporter** resources will be reserved according to the specified number.
- **Enable debug logging for this transporter:** If needed, enable debug level logging for the current transporter. It is not recommended to use this option on a permanent basis.
- **Enable Direct Connect for this transporter:** When this option is enabled, you can access remote resources via a single port connection without establishing a VPN connection. The following conditions must be met at the remote infrastructure to enable this feature:
  - A NAKIVO Transporter must be installed.
  - A master password must be set for security reasons. A pre-shared key is generated based on the entered master password.
  - The **Transporter** port on the local machine must be exposed to external availability via the Internet.

4. Click **Add**. The **Transporter** is added to the product and can be used for backup, replication, and recovery jobs.

Add Existing Transporter - VMware vSphere Appliance

Host or cluster: vSan

Virtual machine: AD Server-replica

OS username: user

OS password: .....

SSH port: 2221

Networking

Transporter port: 9446

Data transfer ports: 9448-10000

Settings

Transporter name: VMware

Maximum load: 6 concurrent tasks

Additional load for recovery jobs: 2 concurrent tasks

Enable debug logging for this transporter

Enable Direct Connect for this transporter

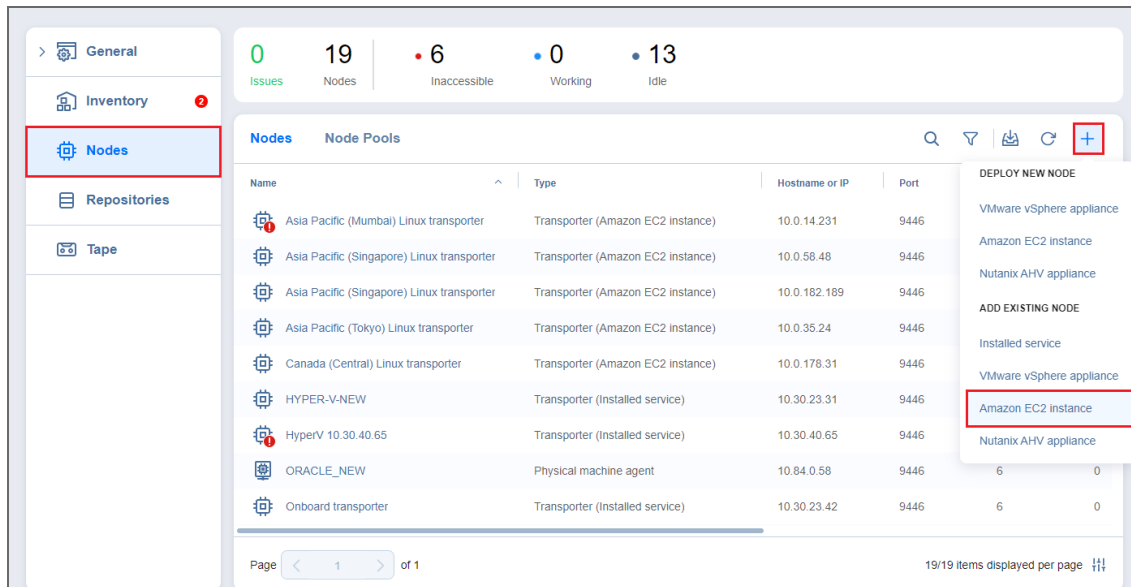
Cancel Add

## Amazon EC2 Instance

If you have already deployed a **Transporter** in Amazon EC2 and now wish to re-import the **Transporter** in a new instance of NAKIVO Backup & Replication, do the following:



1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Add Existing Node** section, click **Amazon EC2 instance**.



3. The **Add Existing Transporter - Amazon EC2 Instance** dialog opens. Fill out the fields as described below:
  - **AWS account:** Choose an appropriate Amazon AWS Account from the list of Amazon AWS Accounts added to the [Inventory](#).
  - **Region:** Choose a region in which an AWS EC2 instance with the **Transporter** is deployed.
  - **EC2 Instance:** Select the Amazon EC2 Instance with the **Transporter** that you wish to add to the product.
  - **Private key:** Click the **Browse** button to locate and upload the Private key for the **Transporter** Instance that was created when you deployed the **Transporter** in the cloud.
  - Click **More options** to reveal and edit the following fields:
    - In the *Networking* section:
      - **Transporter port:** Specify the port number that will be used to connect to the **Transporter**.
      - **Data transfer ports:** Specify a range of port numbers (from 1 to 65535) that will be used to transfer data. The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
    - In the *Settings* section:
      - **Operation mode:** Choose one of the following **Transporter** operation modes:
        - **Always running**
        - **Running while required**
      - **Transporter name:** Specify a display name for the **Transporter**.

- **Maximum load:** Specify the maximum number of tasks that the **Transporter** should process simultaneously. A task, for example, is a backup or replication of a single VM disk, or one granular recovery session.
- **Additional load for recovery jobs:** If selected, the specified amount of tasks will be added to set maximum transporter load to be used for recovery jobs exclusively.
- **Enable debug logging for this Transporter:** If needed, enable debug level logging for the current transporter. It is not recommended that you use this option on a permanent basis.

4. Click **Add**. The **Transporter** is added to the product and can be used for backup, replication, and recovery jobs.

Add Existing Transporter - Amazon EC2 Instance

AWS account:

Region:

EC2 instance:

Private key: Please upload the key

**Networking**

Transporter port:  ⓘ

Data transfer ports:  ⓘ

**Settings**

Operation mode:

Transporter name:

Maximum load:  concurrent tasks ⓘ

Additional load for recovery jobs:  concurrent tasks ⓘ

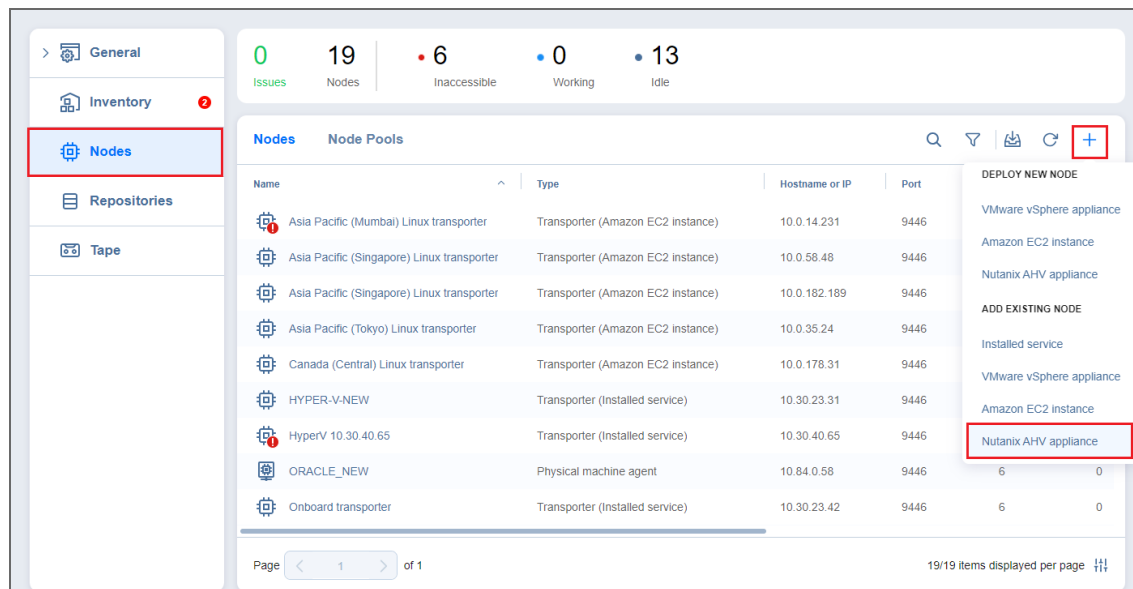
Enable debug logging for this transporter ⓘ

---

## Nutanix AHV Appliance

Follow the steps below to add a **Transporter** that is [deployed as a Nutanix AHV appliance](#):

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Add Existing Node** section, select **Nutanix AHV appliance**.



3. In the **Add Existing Transporter - Nutanix AHV Appliance** dialog, enter the following options:

- In the **Cluster** box, select the cluster where the corresponding virtual machine is deployed.
- In the **Virtual machine** box, specify the virtual machine on which the **Transporter** is installed.
- In the **OS Username** and **OS Password** fields, specify credentials for accessing the virtual machine.
- In the **SSH port** box, enter the SSH port if needed.
- Click **More options** to reveal and edit the following fields:
  - In the *Networking* section:
    - **Transporter port**: Specify the port number that will be used to connect to the **Transporter**.
    - **Data transfer ports**: Specify a range of port numbers (from 1 to 65535) that will be used to transfer data. The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
  - In the *Settings* section:
    - **Transporter name**: Specify a display name for the **Transporter**.
    - **Maximum load**: Specify the maximum number of tasks that the **Transporter** should process simultaneously. A task, for example, is a backup or replication of a single VM disk, or one granular recovery session.
    - **Additional load for recovery jobs**: If selected, the specified amount of tasks will be added to set maximum transporter load to be used for recovery jobs exclusively.
    - **Enable debug logging for this Transporter**: If needed, enable debug level logging for the current transporter. It is not recommended that you use this option on a

permanent basis.

Add Existing Transporter - Nutanix AHV Appliance

Cluster: Nutanix AHV

Virtual machine: 24

OS username: user

OS password: .....

SSH port: 2221

Transporter port: 9446

Data transfer ports: 9448-10000

Settings

Transporter name: Nutanix

Maximum load: 6 concurrent tasks

Additional load for recovery jobs: 2 concurrent tasks

Enable debug logging for this transporter

Cancel Add

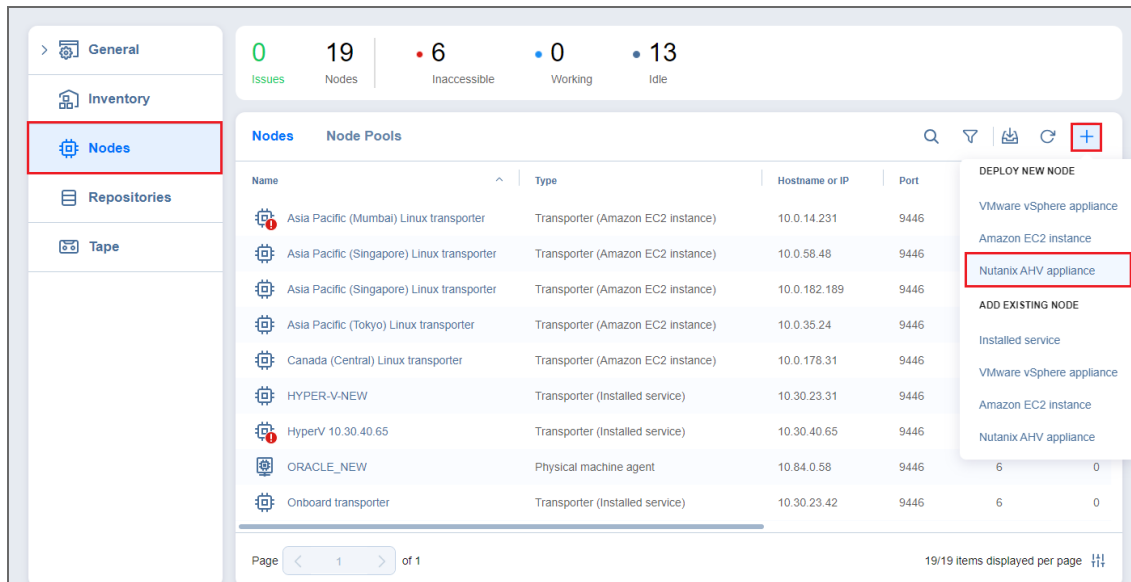
4. Click **Add**. The **Transporter** is added to the product and can be used for backup, replication, and recovery jobs.

## Deploying Transporter as Nutanix AHV Appliance

To enable NAKIVO Backup & Replication to create and run jobs within a Nutanix AHV cluster, a dedicated **Transporter** must be deployed as a Nutanix appliance in that cluster.

Please follow the steps below to add a transporter as a Nutanix appliance:

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Deploy New Node** section, click **Nutanix AHV appliance**.



3. In the **Deploy New Transporter - Nutanix AHV Appliance** dialog, specify the following options:
  - **Transporter name:** Enter a name for the new **Transporter**.
  - **Cluster:** Select a cluster where the transporter VM will run.
  - **Storage container:** Select a storage container where the transporter VM will be located.
  - **Virtual network:** Select a virtual network where the transporter VM will be connected.
4. Click **Deploy** to proceed with the automatically selected networking options and default **Transporter** load configuration.
5. Alternatively, click **More options** if you wish to manually set the following options:
  - **IP configuration:** Can be either **Automatic setup (DHCP)** or **Manual setup**. With manual setup selected, specify an **IP address**, **Subnet mask** and **Default gateway**.
  - **DNS configuration:** Can be either **Automatic setup (DHCP)** or **Manual setup**. With manual setup selected, specify **Primary** and **Secondary DNS**.
  - **Transporter port:** Enter a communication port for your **Transporter**.
  - **Data transfer ports:** Enter a port range that will be used by your **Transporter** for actual data transfer.
  - **Maximum load:** Specify the maximum number of tasks that the **Transporter** should process simultaneously. A task, for example, is a backup or replication of a single VM disk, or one granular recovery session.
  - **Additional load for recovery jobs:** If selected, the specified quantity of tasks will be added to set the maximum **Transporter** load to be used for recovery jobs exclusively. This allows for running the specified amount of concurrent recovery jobs along with other types of jobs without the need to wait for their completion.
  - **Enable debug logging for this transporter:** If needed, enable debug level logging for the current

transporter. Using this option on a permanent basis is not recommended.

Deploy New Transporter - Nutanix AHV Appliance

Transporter name: Nutanix

Cluster: Nutanix AHV

Storage container: NutanixManagementShare

Virtual network: 77

**Networking**

IP configuration: Automatic setup (DHCP)

IP address:

Subnet mask:

Default gateway:

DNS configuration: Automatic setup (DHCP)

Primary DNS:

Secondary DNS:

Transporter port: 9446

Data transfer ports: 9448-10000

**Settings**

Maximum load: 6 concurrent tasks

Additional load for recovery jobs: 2 concurrent tasks

Enable debug logging for this transporter

Cancel Deploy

6. Click **Deploy** to begin the deployment process. Successfully deployed transporters are displayed in the **Transporters** tab.

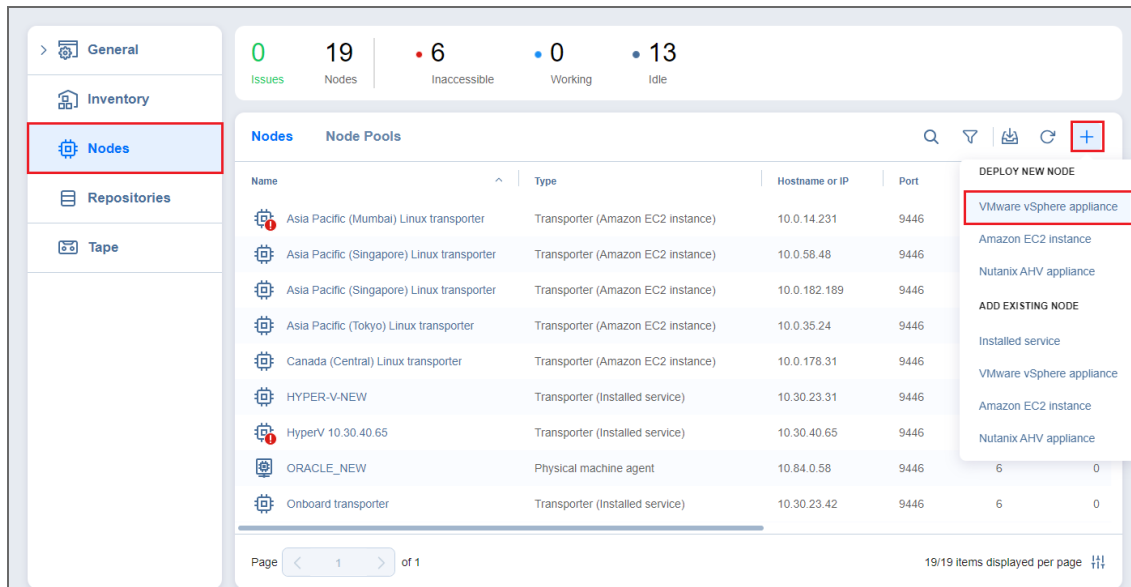
## Deploying Transporter as VMware Appliance

### Note

If your instance of NAKIVO Backup & Replication is installed on ARM-based NAS, an external **Transporter** needs to be deployed to work with VMware vCenters and ESXi hosts. This is because certain features are not supported by ARM-based NASes.

Please follow the steps below to deploy a Transporter that supports VMware vCenter:

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click + .
2. In the **Deploy New Node** section, click **VMware vSphere appliance**.



3. In the **Deploy New Transporter - VMware vSphere Appliance** dialog that opens, proceed as follows:

- **Transporter name:** Enter a name for your **Transporter**.
- **Host or cluster:** Select a target host or cluster.
- **Datastore:** Select a target datastore.
- **Virtual network:** Select a target virtual network.

**Note**  
An internet connection is required to deploy a new Transporter as a VMware appliance on the target host or cluster.

- If necessary, access the advanced options for your **Transporter** by clicking **More options** and then entering data for the following parameters:
  - In the *Networking* section:
    - **IP configuration:** It can be either **Automatic setup (DHCP)**, or **Manual setup**.
    - **IP address:** If you have chosen **Manual setup** for the IP configuration, enter a **Transporter IP address**.
    - **Subnet mask:** If you have chosen **Manual setup** for the **IP configuration**, enter a subnet mask.
    - **Default gateway:** If you have chosen **Manual setup** for the **IP configuration**, enter a default gateway.
    - **DNS configuration:** It can be either **Automatic setup (DHCP)**, or **Manual setup**.
    - **Primary DNS:** If you have chosen **Manual setup** for the **DNS configuration**, enter a primary DNS server IP address.

- **Secondary DNS:** If you have chosen **Manual setup** for the **DNS configuration**, enter a secondary DNS server IP address.
- **Transporter port:** Enter a communication port for your transporter.
- **Data transfer ports:** Enter a port range that will be used by your transporter for actual data transfer.
- In the *Settings* section:
  - **Maximum load:** A number of tasks concurrently processed by the **Transporter**.
  - **Additional load for recovery jobs:** If selected, the specified amount of tasks will be added to set maximum transporter load to be used for recovery jobs exclusively. This allows for running the specified amount of concurrent recovery jobs along with other types of jobs without the need to wait for their completion.
  - **Enable debug logging for this transporter:** When selected, it enables debug level logging for the Transporter. It is not recommended to have this option selected on a permanent basis.
  - **Enable Direct Connect for this transporter:** When this option is enabled, you can access remote resources via a single port connection without establishing a VPN connection. The following conditions must be met at the remote infrastructure to enable this feature:
    - A NAKIVO **Transporter** must be installed.
    - A master password must be set for security reasons. A pre-shared key is generated based on the entered master password.
    - The **Transporter** port on the local machine must be exposed to external availability via the Internet.

4. Click **Deploy** to confirm deploying the **Transporter**.



### Deploy New Transporter - VMware vSphere Appliance

Transporter name:   
 Host or cluster:   
 Datastore:   
 Virtual network:

**Networking**  
 IP configuration:   
 IP address:   
 Subnet mask:   
 Default gateway:   
 DNS configuration:   
 Primary DNS:   
 Secondary DNS:   
 Transporter port:   
 Data transfer ports:

**Settings**  
 Maximum load:  concurrent tasks  
 Additional load for recovery jobs:  concurrent tasks  
 Enable debug logging for this transporter  
 Enable Direct Connect for this transporter

## Deploying Transporters in Amazon EC2

You need to deploy a **Transporter** in Amazon EC2 to enable the following features:

- Backing up VMware VMs and/or Amazon EC2 Instances to a backup repository located in Amazon EC2.
- Backing up Amazon EC2 Instances in a particular Amazon EC2 Region.

NAKIVO Backup & Replication automates deploying a **Transporter** in Amazon EC2. To deploy a **Transporter** in Amazon EC2 within the product interface, follow the steps below:

1. Click **Settings** in the left pane of the product, go to the **Nodes** tab, and click **+**.
2. In the **Deploy New Node** section, click **Amazon EC2 instance**.

The screenshot shows the NAKIVO Backup & Replication interface. On the left, the 'Nodes' tab is selected in the navigation pane. The main area displays a table of nodes with columns for Name, Type, Hostname or IP, and Port. A dropdown menu is open, showing options to 'DEPLOY NEW NODE' (VMware vSphere appliance, Amazon EC2 instance, Nutanix AHV appliance) and 'ADD EXISTING NODE' (Installed service, VMware vSphere appliance, Amazon EC2 instance, Nutanix AHV appliance). The 'Amazon EC2 instance' option is highlighted in red.

Name	Type	Hostname or IP	Port
Asia Pacific (Mumbai) Linux transporter	Transporter (Amazon EC2 instance)	10.0.14.231	9446
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.58.48	9446
Asia Pacific (Singapore) Linux transporter	Transporter (Amazon EC2 instance)	10.0.182.189	9446
Asia Pacific (Tokyo) Linux transporter	Transporter (Amazon EC2 instance)	10.0.35.24	9446
Canada (Central) Linux transporter	Transporter (Amazon EC2 instance)	10.0.178.31	9446
HYPER-V-NEW	Transporter (Installed service)	10.30.23.31	9446
HyperV 10.30.40.65	Transporter (Installed service)	10.30.40.65	9446
ORACLE_NEW	Physical machine agent	10.84.0.58	9446
Onboard transporter	Transporter (Installed service)	10.30.23.42	9446

3. The **Deploy New Transporter - Amazon EC2 Instance** dialog opens. Fill out the fields as described below:

- **Transporter name:** Enter a name for the **Transporter**.
- **Region:** Select an Amazon EC2 region where you wish to deploy the **Transporter**. This will enable you to create a backup repository in the region as well as back up Amazon EC2 Instances available in the region.
- **Instance type:** Choose a type of Amazon EC2 Instance (for example, "t2.medium") that will be used to deploy the **Transporter**. Note that more powerful instances may be able to process data faster, but will cost more to run on Amazon EC2.

**Note**

ARM-based instances cannot be selected if you have chosen **Windows** for the **Platform** option.

- Click **More options** to reveal and edit the following options:
  - In the *Networking* section:
    - **Automatically configure VPC for this transporter:** If selected, a new VPC with a single public subnet will be created and used to deploy this transporter. If you want to deploy the **Transporter** into a different VPC and subnet, deselect this option.
      - **Network:** Select a network to which the Amazon EC2 instance with the **Transporter** will be connected.
      - **Subnet:** Select a subnet for the Amazon EC2 Instance with the **Transporter**.
    - **Allowed traffic from:** Enter the IP addresses of the machines that can connect to the Amazon EC2 instance with the **Transporter**. Access from other IP addresses will be restricted.

**Important**

By default, the Amazon EC2 security group is not restricted; that is, the **Transporter** can be accessed by and receive tasks from any machine. For security purposes, restrict traffic to trusted IP addresses.

- **Transporter Port:** Specify the port number that will be used to connect to the **Transporter**.

- **Data transfer ports:** Specify a range of port numbers (from 1 to 65535) that will be used to transfer data. The range you specify should contain at least 100 ports. Make sure that the ports you specify are open in your firewall.
- In the *Settings* section:
  - **Operation mode:** If you select the **Running while required** option, the Amazon EC2 Instance with the **Transporter** will be powered on only when the **Transporter** is required to run a backup, replication, and recovery tasks.
  - **Platform:** Choose an OS for the instance where the **Transporter** will be deployed.

**Note**

Windows OS is not supported for ARM-based instances.

- **Maximum load:** Specify the maximum number of tasks that the **Transporter** should process simultaneously. An example of a task is processing a single VM disk or a single file recovery session.
- **Additional load for recovery jobs:** If selected, the specified amount of tasks will be added to set the maximum **Transporter** load to be used for recovery jobs exclusively. This allows for running the specified quantity of concurrent recovery jobs along with other types of jobs without the need to wait for their completion.
- **Enable debug logging for this Transporter:** Enables debug level logging for the current **Transporter**. Since this feature slows down **Transporter** performance, it is recommended that you enable debug logging only for the investigation of support issues.

**Note**

Refer to [“Amazon EC2 Concepts” on page 7](#) for the definitions of Amazon EC2-related terms.

4. Click **Deploy**.

**Deploy New Transporter - Amazon EC2 Instance**

Transporter name:

Region:

Instance type:

**Networking**

Automatically configure VPC for this transporter ?

Network:

Subnet:

Allowed traffic from:  ?

Transporter port:  ?

Data transfer ports:  ?

**Settings**

Operation mode:

Platform:

Maximum load:  concurrent tasks ?

Additional load for recovery jobs:  concurrent tasks ?

Enable debug logging for this transporter ?

**Note**

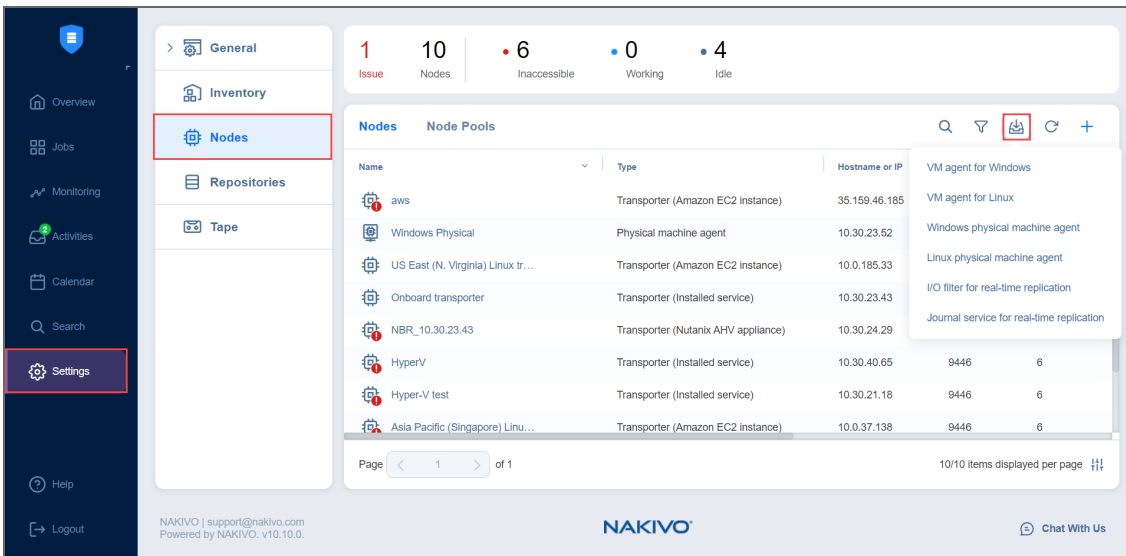
- After deploying a **Transporter** in Amazon EC2, you need to download the Transporter Key. A Transporter Key is used by NAKIVO Backup & Replication to access and manage the **Transporter** in Amazon EC2. If you lose the current instance of NAKIVO Backup & Replication and install a new copy of the product, you will need to provide the Transporter Key to access the **Transporter**.
- You may be additionally charged for using a 3rd-party resource. Please refer to the 3rd-party resource provider documentation for details.

# Installing a VM Agent

Each VM agent (VMA) has its own ID, certificate, and pre-shared key. The VMA ID must be unique, meaning that duplicate agents (that is, agents with the same ID) are not permitted. It is recommended that you use unique certificates and master passwords with each VMA. See below for installation details.

## Installation

You can download the VM agent (VMA) installer files from the application UI. To do this, go to **Settings** > **Nodes**, click the **Download** button, and select the needed OS.



Installation is done via the command line and requires you to set up a master password with a minimum length of 5 characters. Note that you cannot install a VMA on a machine on which a **Transporter** is installed, and vice versa. See command examples below:

- Windows: `installer.exe --cert C:\certificate.pem -p ExamplePassword --eula-accept`
  - To confirm installation success, check **Control Panel > Programs & Features**
  - Installation result is logged in `C:\install.log`
- Linux: `installer.sh -s 9445 --cert /tmp/certificate.pem -p ExamplePassword --eula-accept`
  - To confirm installation success, run the `systemctl status nkv-bhsvc` command.
  - Installation result is logged in `/tmp/nkv-install.log`

After installing the VM agent, proceed as described in [“Using a VM Agent” on page 537](#).

## Removal

Removing a VM agent in the product UI does not remove it from the VM. Removing VM agents is only possible by uninstalling them from the VM. See uninstallation details below:

- Windows: Run *Uninstall NAKIVO Backup & Replication Agent*, located in the *NAKIVO* folder within *Programs*.
- Linux: Run the `/opt/nakivo/agent/uninstall` command.

## Certificate

Installed VM agents (VMAs) may use a CA-signed certificate or a self-signed certificate. After successful installation of the VMA, local copies of the provided certificate for VMA installation are automatically removed.

Multiple CA certificate chains are not supported. CA certificates must be placed in the **Director** installation folder. These certificates are trusted automatically by the **Director**.

If a CA-signed certificate is not provided, the VMA automatically generates a self-signed certificate.

## Using a VM Agent

With NAKIVO Backup & Replication, you can install a permanent virtual machine agent (VMA) rather than injecting a temporary agent for every job run. This agent simplifies OS quiescing and file-level recovery to the source virtual machine by eliminating the need to provide credentials for the VM's guest OS.

- The VM agent is used for OS quiescing if the relevant job option is enabled and only for Hyper-V. For other hypervisors, VMA is used only for file recovery.
- With the **File Restore through Permanent Agent** feature, you can manually select the proxy transporter to mount the backups and communicate with the auto-detected permanent virtual machine agent at the target destination for **File Level Recovery to Source** jobs. For more information, see [Mounting a backup to a transporter](#).

For information on VMA system requirements, see [“Feature Requirements” on page 143](#). For information on installing a VMA, see [“Installing a VM Agent” on the previous page](#).

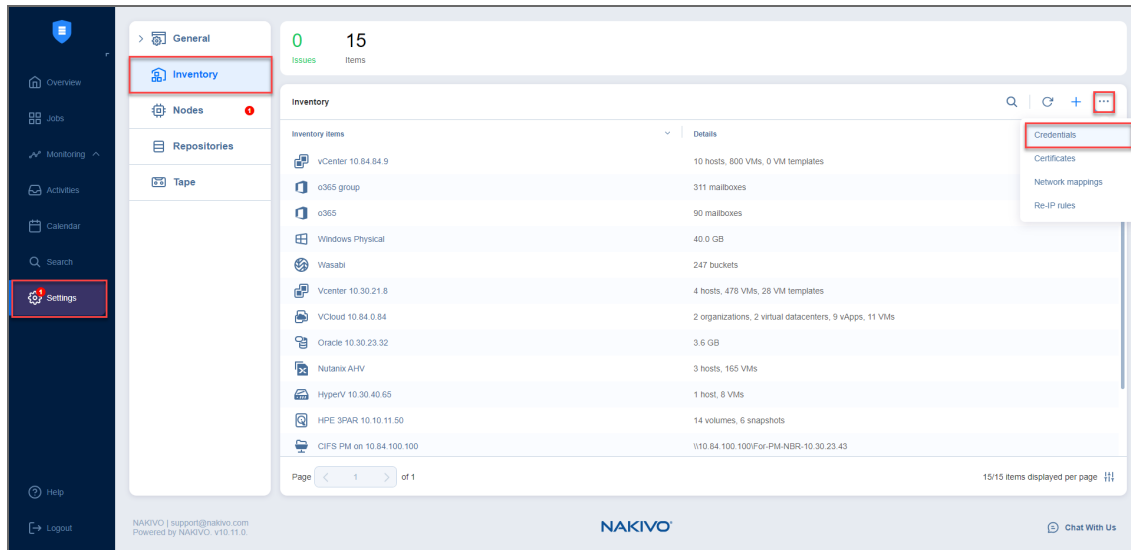
After installing a VM agent inside a VM and adding it to the **Nodes** tab, you may proceed with configuring it for use in jobs. See the sections below:

- [Setting Default Credentials](#)
- [Enabling VM Agents](#)
- [“Updating VM Agents Manually” on page 528](#)
- [How a VM Agent Works](#)

## Setting Default Credentials

To configure a default master password for VM agents, do the following:

1. Go to **Settings > Inventory > Manage > Credentials**.



2. Click **Add Credentials**.
3. In the **Type** drop-down list, select **Master password**.
4. Enter a **Name** and **Password**.
5. Optionally, add a **Description**.

### Add Credentials

Type:

Name:

Password:

Repeat password:

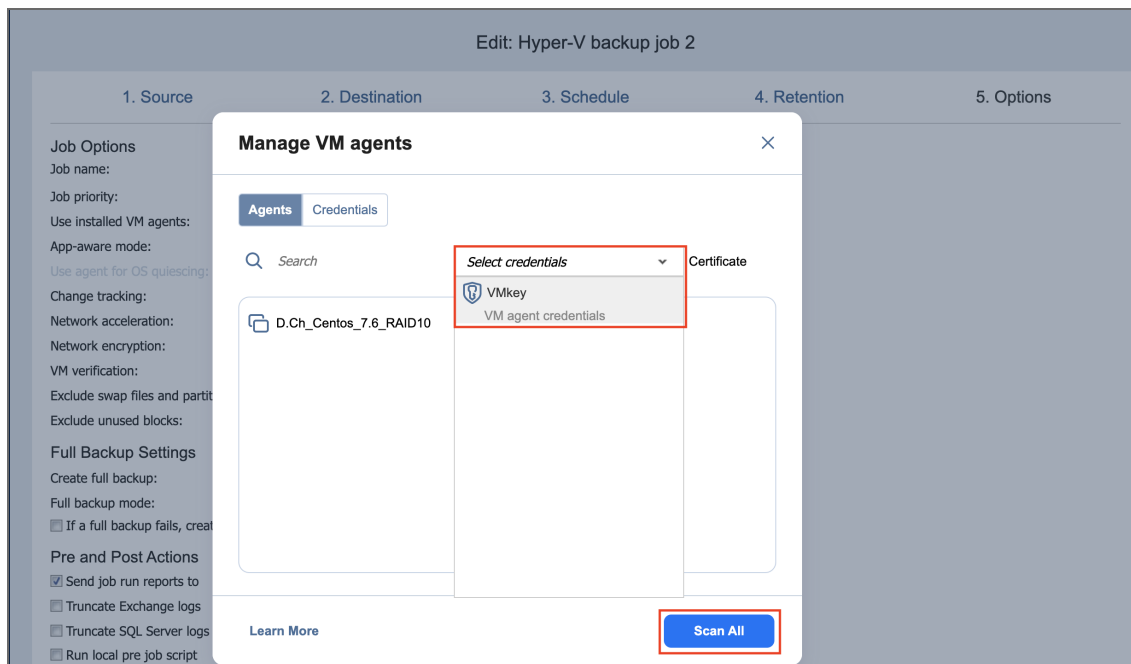
Description:

[Learn More](#)

## Enabling VM Agents

To enable your installed VM agents (VMAs) to be used in jobs, proceed as follows:

1. Click on a job containing the VM in which you have installed a permanent agent.
2. Go to **Manage > Edit > Options**.
3. Make sure that **Use installed VM agents** is enabled. Click **settings**.
4. Click **Scan All** to scan every VM in the job for a VM agent.
5. Once the scan is complete, select the master password you wish to use for the discovered VM agents from the **Select credentials** drop-down list.



6. In the **Certificate** column, click **Verify** to verify the validity of a VMA's certificate.
7. **Save** the updated job options.

Repeat this process for all jobs for which you want to enable the use of VMAs.

#### Note

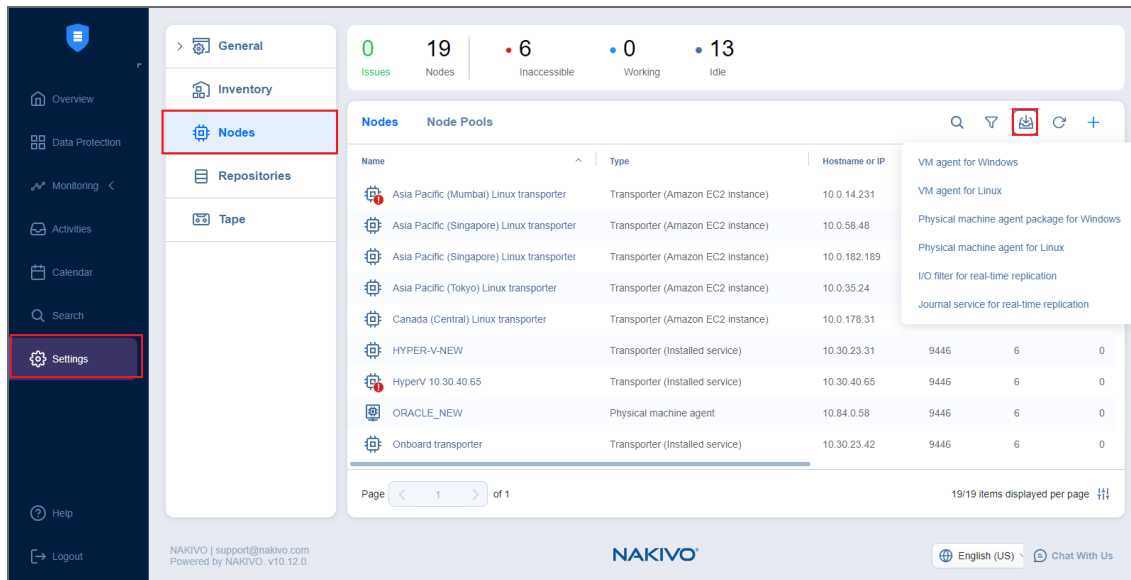
- If a VM agent is installed on the recovery server when creating or editing a [File Recovery job](#), the installed agent will automatically be chosen to perform recovery operations.
- If NAKIVO Backup & Replication cannot find installed VM agents or is prevented from doing so (such as by a firewall), the application will scan the VMs until a 2-minute timeout. VMs are scanned in parallel.
- If there is no VM agent at the target VM, you may proceed by providing OS credentials to the target machine.

## Updating VM Agents Manually

To manually update a VM agent on a specific VM, proceed as follows:

1. Go to **Settings > Nodes**, click the **Download** button, and select to download the new VM agent build for a Window or Linux machine.





- For silent update, start the agent installer on the machine where the VM agent resides:
  - For Windows OS, use `installer.exe -u --eula-accept`

**Note**

The following arguments can be used instead of `--eula-accept`

- `--e`
- `--eu`
- `--eul`
- `--eula`
- `--eula-`
- `--eula-a`
- `--eula-ac`
- `--eula-acc`
- `--eula-acce`
- `--eula-accep`
- `--eula--accept`

- For Linux OS, use `installer.sh -u --eula-accept`

The update success/failure is displayed in the appropriate log file.

## How a VM Agent Works

When supported VM actions are prompted, the **Director** checks for VM agent availability on the respective VM as follows:

1. If an installed VMA is found in the VM, the **Director** uses this VMA to perform the specified action(s).
2. If an installed VMA is not found in the VM, the **Director** injects a temporary agent or uses native tools (for example, VMware Tools) to perform the specified action(s). You must then enter VM credentials to proceed.
3. If the usage of an installed VMA is disabled in job options, the **Director** uses the injection approach or native tools to proceed.

## Managing Nodes

Refer to the following topics:

- [“Editing Nodes” on the next page](#)
- [“Downloading Transporter Credentials” below](#)
- [“Managing Node Pools” on page 534](#)
- [“Refreshing Node Details” on page 535](#)
- [“Removing \(Deleting\) Nodes” on page 536](#)

## Downloading Transporter Credentials

If you would like to import an Amazon EC2, Nutanix AHV, or VMware **Transporter** into another installation of NAKIVO Backup & Replication, you need to download the **Transporter's** credentials. To obtain the credentials, hover over the desired **Transporter** and click the ellipsis **Manage** button on the right side. In the dialog box, click **Download Key**. This begins the download of a ZIP file containing the **Transporter's** credentials.

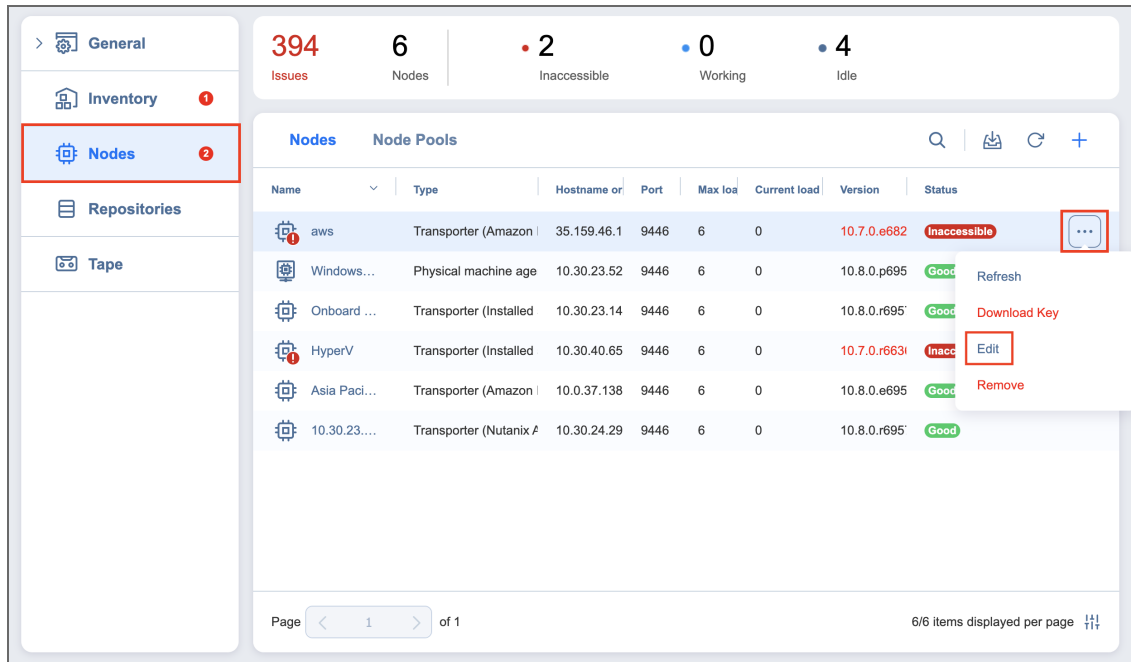
The screenshot shows the 'Nodes' management interface. At the top, there are summary statistics: 394 Issues, 6 Nodes, 2 Inaccessible, 0 Working, and 4 Idle. Below this is a table of nodes. The 'aws' node is highlighted, and its context menu is open, showing the 'Download Key' option selected.

Name	Type	Hostname or Port	Max loa	Current load	Version	Status
aws	Transporter (Amazon	35.159.46.1 9446	6	0	10.7.0.e682	Inaccessible
Windows...	Physical machine age	10.30.23.52 9446	6	0	10.8.0.p695	Good
Onboard ...	Transporter (Installed	10.30.23.14 9446	6	0	10.8.0.r695	Good
HyperV	Transporter (Installed	10.30.40.65 9446	6	0	10.7.0.r663	Inacc
Asia Paci...	Transporter (Amazon	10.0.37.138 9446	6	0	10.8.0.e695	Good
10.30.23....	Transporter (Nutanix A	10.30.24.29 9446	6	0	10.8.0.r695	Good

# Editing Nodes

To modify the settings of an existing node, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Go to the **Nodes** tab and hover over the node you would like to edit.
3. On the right side, click the ellipsis **Manage** button and then click **Edit**.



4. A dialog opens for editing the node's settings. Edit the settings as required:

- **Hostname or IP:** Here you can edit the IP address or hostname of the machine on which the node is installed. Not applicable to Nutanix AHV Appliances, VMware vSphere appliances, or Amazon EC2 instances.
  - In the *Networking* section:
    - If editing a Nutanix AHV Appliance, VMware vSphere appliance, or Amazon EC2 instance, you can edit the following options:
      - **OS username:** Enter the username used to access the virtual machine.
      - **OS password:** Enter the password for the username entered previously (not applicable to EC2 instances).
      - **SSH port:** Enter the SSH port if needed.
    - If editing other node types:
      - **Node port:** Enter a communication port for your node.
      - **Data transfer ports:** Enter a port range that will be used by your node for actual data transfer.
  - In the *Settings* section:

- **Node name:** Edit the name of your node.
- **Maximum load:** Edit the number of tasks concurrently processed by the node.
- **Additional load for recovery jobs:** If selected, the specified amount of tasks will be added to the set maximum node load to be used for recovery jobs exclusively. This allows for running the specified amount of concurrent recovery jobs along with other types of jobs without the need to wait for their completion.
- **Enable Direct Connect for this node:** When this option is enabled, you can access remote resources via a single port connection without establishing a VPN connection. The following conditions must be met at the remote infrastructure to enable this feature:
  - A NAKIVO **Transporter** or Agent must be installed.
  - A master password must be set for security reasons. A pre-shared key is generated based on the entered master password.
  - The node port on the local machine must be exposed to external availability via the Internet.
- **Enable debug logging for this node:** Enable/disable debug level logging for the node. Having this option enabled on a permanent basis is not recommended.
- **Transporter capabilities:** Click the **settings** button next to this option to modify the additional capabilities of the selected **Transporter**. Click **Apply** to save your changes.

#### Notes

- **Backup repository management** cannot be disabled if the **Transporter** is assigned to a repository.
- **VMware vSphere support** cannot be disabled if the **Transporter** is selected in a VMware backup, replication, or recovery job.
- **Transporter capabilities** is not supported for physical agent.

5. Click **Apply** to save your changes.

Edit: Onboard transporter

Hostname or IP:  ⓘ

Networking

Node port:  ⓘ

Data transfer ports:  ⓘ

Settings

Node name:

Maximum load:  concurrent tasks ⓘ

Additional load for recovery jobs:  concurrent tasks ⓘ

Enable Direct Connect for this node ⓘ

Enable debug logging for this node ⓘ

Disable debug logging on  ⓘ

Transporter capabilities:  :

Security

Master password:  ⓘ

## Enabling Direct Connect

To start using this feature, take the following steps:

1. Download NAKIVO Backup & Replication installer or a VA with **Transporter**.
2. [Install Transporter](#) at the remote environment and set the master password during the installation. Alternatively, deploy [Transporter VA](#) at the remote environment. The master password for the VA can be set after the deployment.
3. If you didn't set up the master password during the installer setup or if you have deployed [Transporter VA](#), you need to generate a pre-shared key. This can be done at any time after the installation. Execute the following command in **Transporter** installation folder:
 

```
bhsvc -b "password"
```
4. [Restart the Transporter service](#) after generating the password to apply the change.
5. Expose the Transporter port on the local machine to be externally available via the Internet.
6. Add the remote transporter to NAKIVO Backup & Replication by entering the **Transporter** details.
7. Select **Enable Direct Connect for this transporter**.
8. Enter master password.
9. Click **Connect**.
10. View Transporter certificate information.
11. Accept received certificate.
12. Confirm adding the Transporter.

Hostname or IP:  ?

**Networking**

Transporter port:  ?

Data transfer ports:  ?

**Settings**

Transporter name:

Maximum load:  concurrent tasks ?

Additional load for recovery jobs:  concurrent tasks ?

Enable Direct Connect for this transporter (requires master password) ?

Enable debug logging for this transporter ?

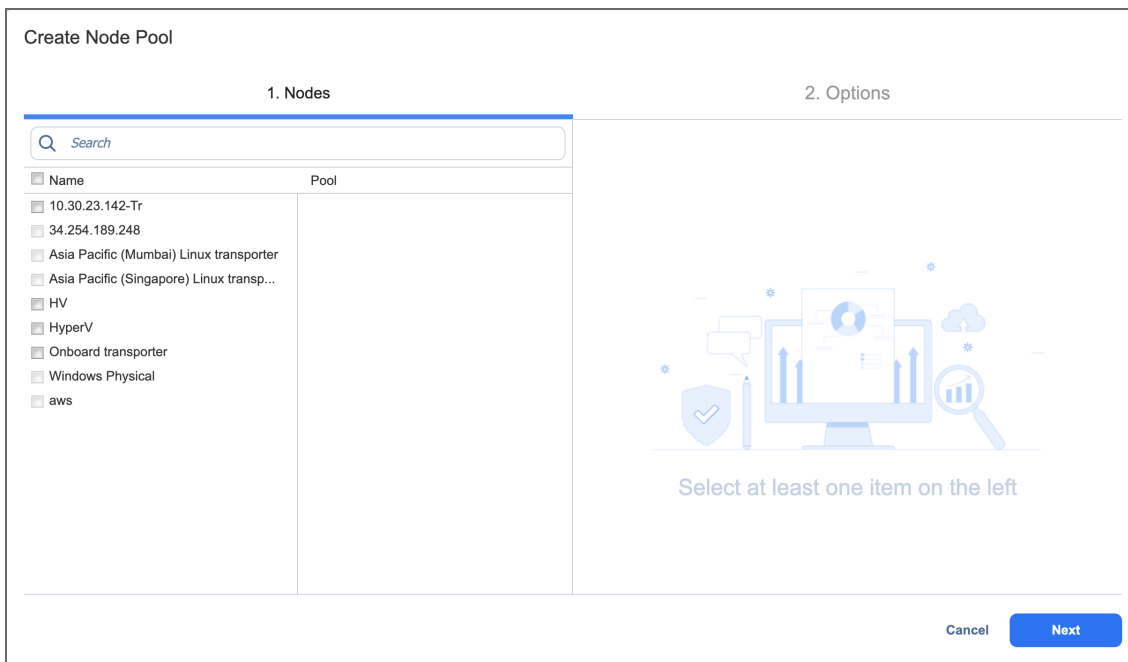
**Security**

Master password:  ?

## Managing Node Pools

NAKIVO Backup & Replication allows you to group nodes into pools to optimize backup, replication, and recovery jobs. To create a node pool, do the following :

1. Navigate to **Settings**.
2. Click the **Nodes** tab.
3. Open the **Node Pools** tab, then click the plus **Add** button.
4. Complete the **Create Node Pool** wizard and click **Finish**.



A node pool can be selected in the *Data Transfer* section on the **Options** page of backup, replication, and recovery jobs. A node can be included in only one pool. To move a node from one pool to another, you need to remove it from the original pool first.

## Refreshing Node Details

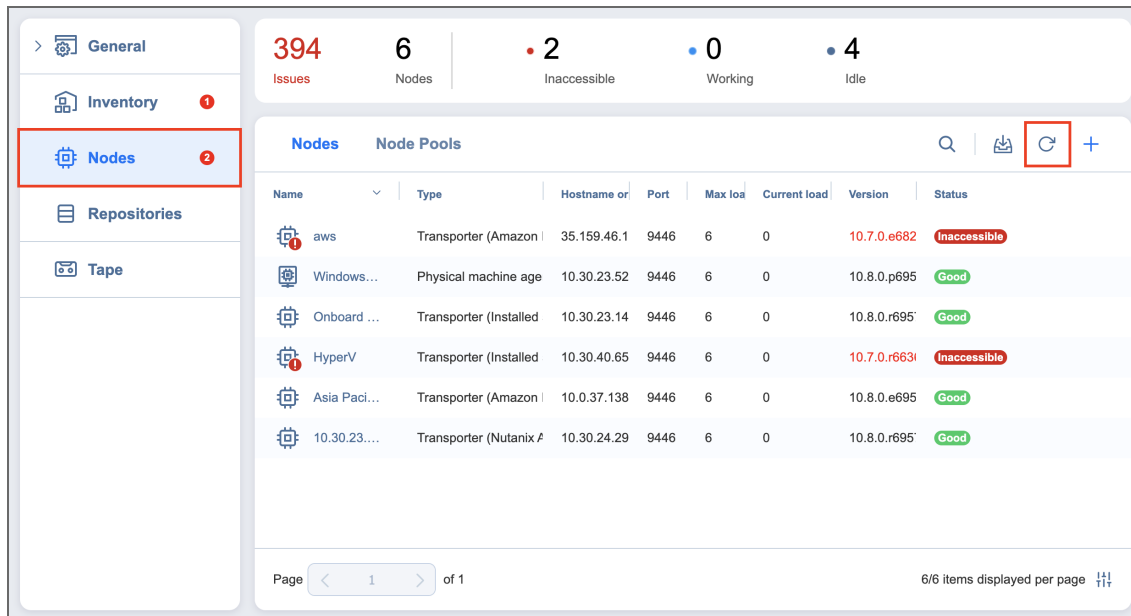
By default, NAKIVO Backup & Replication refreshes the information about **Transporters** every hour. During the refreshing process, the product collects all the required information about all transporters. Only one **Transporter** can be refreshed at a time. If you have more than one **Transporter**, all others will remain in the queue until they are able to be refreshed.

- [Manually Refreshing All Nodes](#)
- [Manually Refreshing a Single Node](#)

## Manually Refreshing All Nodes

To refresh all nodes, follow the steps below:

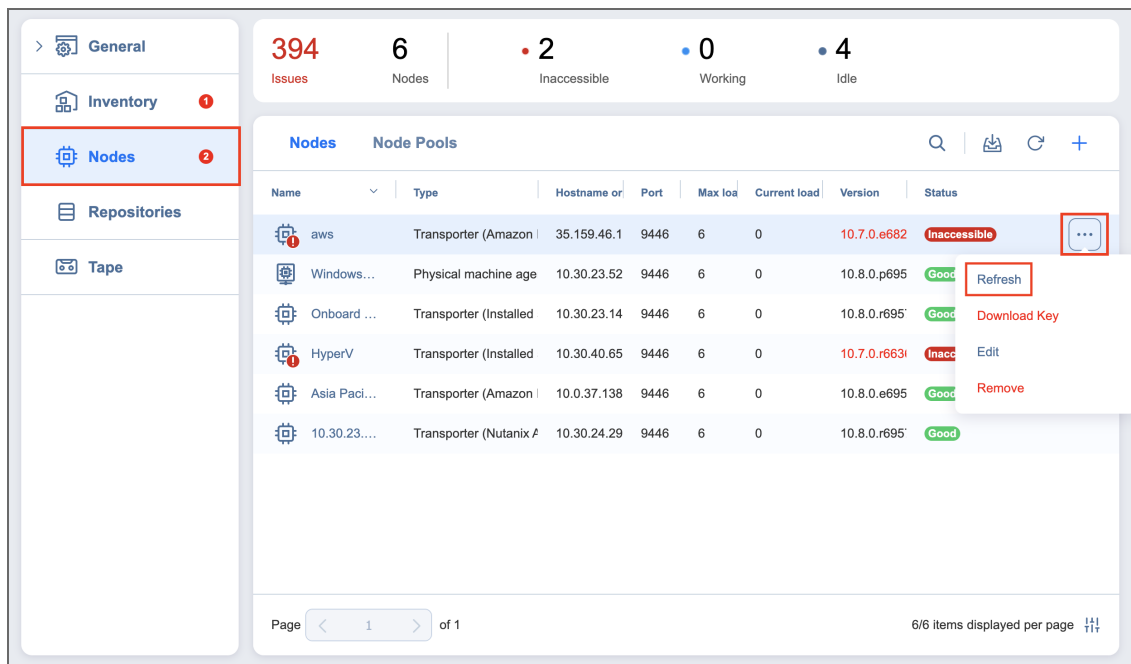
1. Click **Settings** in the left pane of the product and go to the **Nodes** tab.
2. Click the **Refresh** button above the **Nodes** table.



## Manually Refreshing a Single Node

To refresh a single node, follow the steps below:

1. Click **Settings** in the left pane of the product.
2. Go to the **Nodes** tab.
3. Hover over the node you would like to refresh and click the ellipsis **Manage** button.
4. Click **Refresh**.

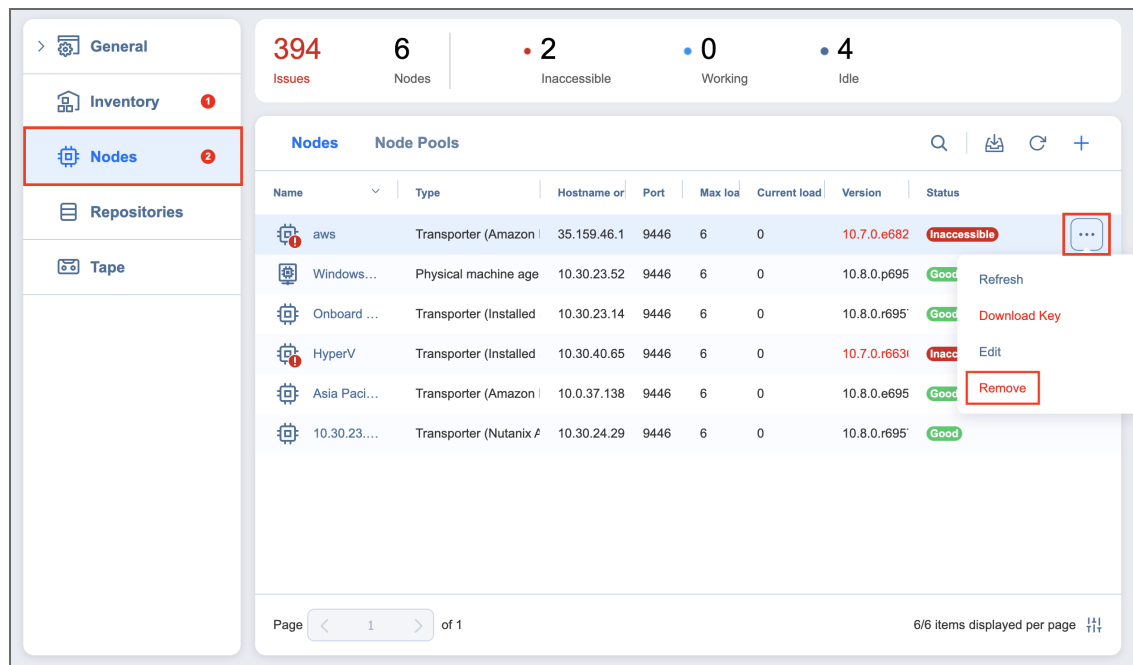


## Removing (Deleting) Nodes

To remove a Transporter from NAKIVO Backup & Replication, follow the steps below:



1. Click **Settings** in the left pane of the product.
2. Go to the **Nodes** tab.
3. Hover over the node you would like to remove.
4. On the right side, click the ellipsis **Manage** button and then click **Remove**.



### Note

The following nodes cannot be removed:

- The Onboard **Transporter** (which is installed with the **“Director”** on page 95 by default)
- Nodes manually assigned to a job
- **Transporters** assigned to backup repositories

## Using a VM Agent

With NAKIVO Backup & Replication, you can install a permanent virtual machine agent (VMA) rather than injecting a temporary agent for every job run. This agent simplifies OS quiescing and file-level recovery to the source virtual machine by eliminating the need to provide credentials for the VM’s guest OS.

- The VM agent is used for OS quiescing if the relevant job option is enabled and only for Hyper-V. For other hypervisors, VMA is used only for file recovery.
- With the **File Restore through Permanent Agent** feature, you can manually select the proxy transporter to mount the backups and communicate with the auto-detected permanent virtual machine agent at the target destination for **File Level Recovery to Source** jobs. For more information, see [Mounting a backup to a transporter](#).

For information on VMA system requirements, see [“Feature Requirements” on page 143](#). For information on installing a VMA, see [“Installing a VM Agent” on page 525](#).

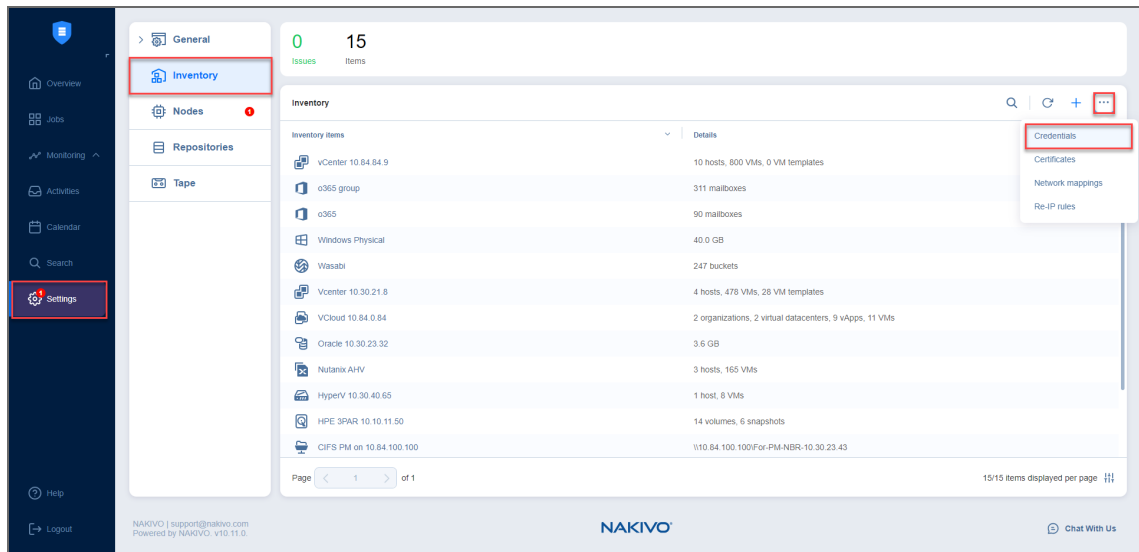
After installing a VM agent inside a VM and adding it to the **Nodes** tab, you may proceed with configuring it for use in jobs. See the sections below:

- [Setting Default Credentials](#)
- [Enabling VM Agents](#)
- [“Updating VM Agents Manually” on page 540](#)
- [How a VM Agent Works](#)

## Setting Default Credentials

To configure a default master password for VM agents, do the following:

1. Go to **Settings > Inventory > Manage > Credentials**.



2. Click **Add Credentials**.
3. In the **Type** drop-down list, select **Master password**.
4. Enter a **Name** and **Password**.

5. Optionally, add a **Description**.

**Add Credentials** [Close]

Type: Master password

Name: VMkey

Password: [Masked] [Eye]

Repeat password: [Masked] [Eye]

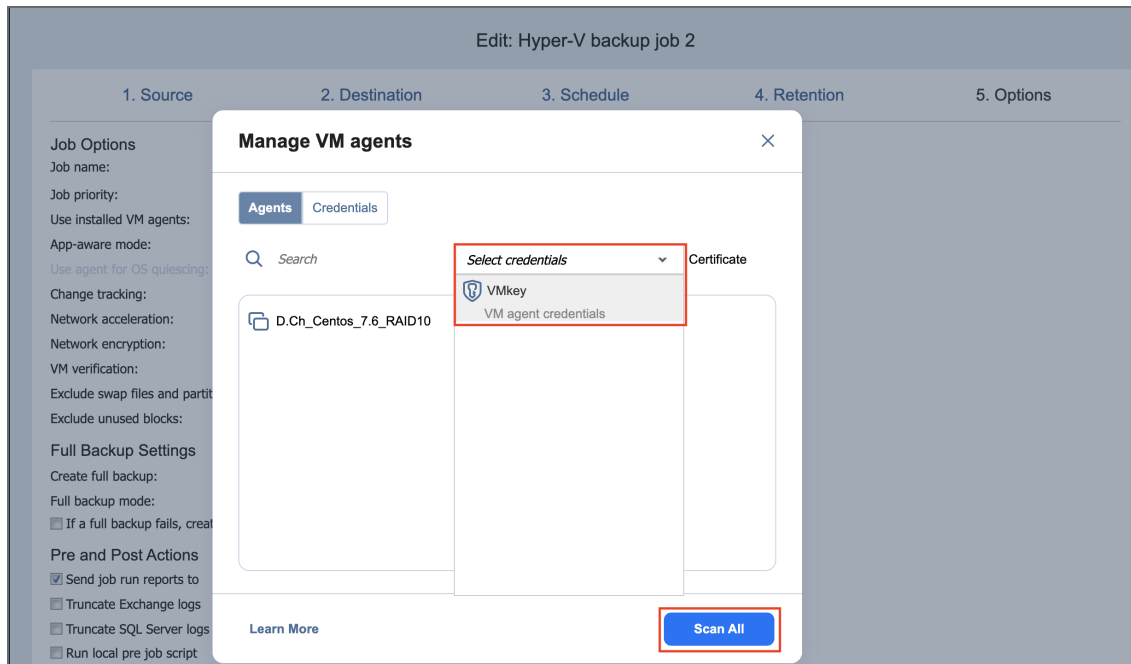
Description: VM Agent credentials

[Learn More](#) Cancel **Add**

## Enabling VM Agents

To enable your installed VM agents (VMAs) to be used in jobs, proceed as follows:

1. Click on a job containing the VM in which you have installed a permanent agent.
2. Go to **Manage > Edit > Options**.
3. Make sure that **Use installed VM** agents is enabled. Click **settings**.
4. Click **Scan All** to scan every VM in the job for a VM agent.
5. Once the scan is complete, select the master password you wish to use for the discovered VM agents from the **Select credentials** drop-down list.



6. In the **Certificate** column, click **Verify** to verify the validity of a VMA's certificate.
7. **Save** the updated job options.

Repeat this process for all jobs for which you want to enable the use of VMAs.

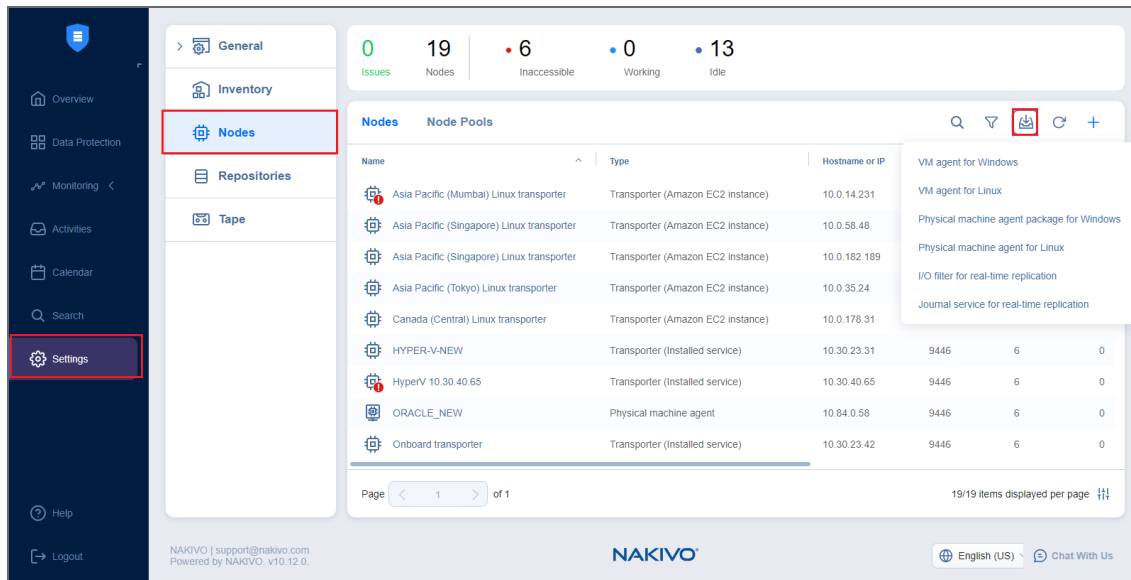
#### Note

- If a VM agent is installed on the recovery server when creating or editing a [File Recovery job](#), the installed agent will automatically be chosen to perform recovery operations.
- If NAKIVO Backup & Replication cannot find installed VM agents or is prevented from doing so (such as by a firewall), the application will scan the VMs until a 2-minutes timeout. VMs are scanned in parallel.
- If there is no VM agent at the target VM, you may proceed by providing OS credentials to the target machine.

## Updating VM Agents Manually

To manually update a VM agent on a specific VM, proceed as follows:

1. Go to **Settings > Nodes**, click the **Download** button, and select to download the new VM agent build for a Window or Linux machine.



2. For silent update, start the agent installer on the machine where the VM agent resides:
- For Windows OS, use `installer.exe -u --eula-accept`

**Note**

The following arguments can be used instead of `--eula-accept`

- `--e`
- `--eu`
- `--eul`
- `--eula`
- `--eula-`
- `--eula-a`
- `--eula-ac`
- `--eula-acc`
- `--eula-acce`
- `--eula-accep`
- `--eula--accept`

- For Linux OS, use `installer.sh -u --eula-accept`

The update success/failure is displayed in the appropriate log file.

## How a VM Agent Works

When supported VM actions are prompted, the **Director** checks for VM agent availability on the respective VM as follows:

1. If an installed VMA is found in the VM, the **Director** uses this VMA to perform the specified action(s).
2. If an installed VMA is not found in the VM, the **Director** injects a temporary agent or uses native tools (for example, VMware Tools) to perform the specified action(s). You must then enter VM credentials to proceed.
3. If the usage of an installed VMA is disabled in job options, the **Director** uses the injection approach or native tools to proceed.

# Backup Repositories

A **Backup Repository** is one of the key components of NAKIVO Backup & Replication and is a regular folder where the product stores backups and backup metadata. For more detailed information, refer to [“Backup Repository” on page 101](#).

This section covers repository-related topics such as creation, management, etc. of **Backup Repositories** and contains the following articles:

- [“Adding Existing Backup Repositories” on page 544](#)
- [“Creating Backup Repositories” on page 547](#)
- [“Managing Backup Repositories” on page 598](#)
- [“Viewing Backup Repository Details” on page 620](#)

# Adding Existing Backup Repositories

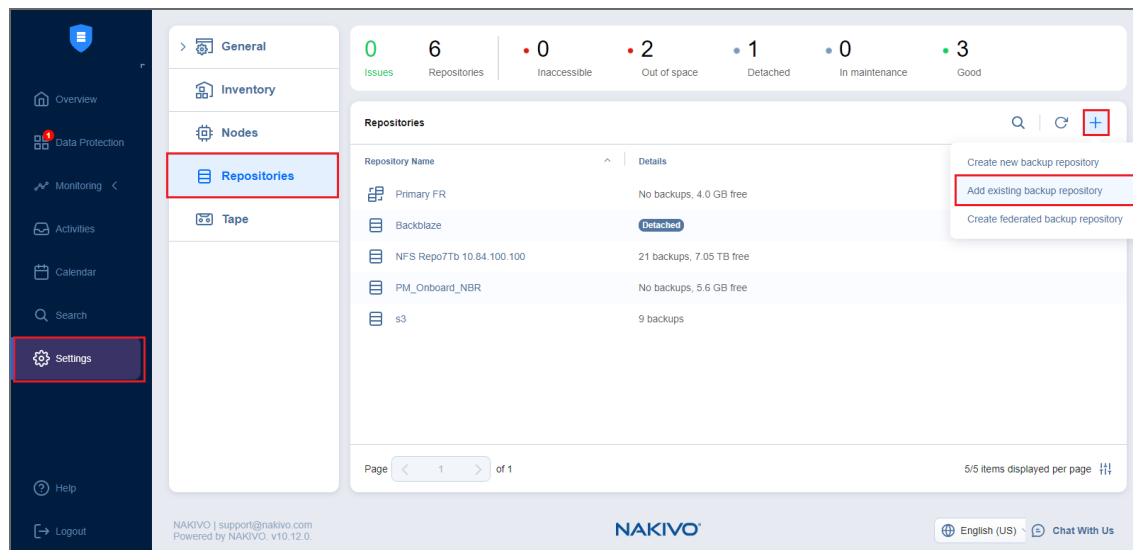
NAKIVO Backup & Replication allows you to add an existing **Backup Repository** to a new copy of the product.

## Note

During the import process, NAKIVO Backup & Replication searches for the *NakivoBackup* folder in the specified location. If your **Backup Repository** is located in *E:\backup\NakivoBackup*, you should specify the following path: *E:\backup*

To import an existing **Backup Repository**, do the following:

1. In the main menu, click **Settings**.
2. Go to the **Repositories** tab and click **+**.
3. Click **Add existing backup repository** in the dialog box that opens.



4. The **Add Existing Backup Repository** wizard opens. On the **Type** page of the wizard, select one of the following **Backup Repository** types:
5. When you select **Cloud**, the **Vendor** page opens. Select the cloud storage vendor from the following options:
  - Amazon S3
  - Microsoft Azure
  - Wasabi
  - Backblaze
  - Amazon EC2
  - Generic S3-compatible storage
6. When you select **Deduplication Appliance**, the **Device** page opens. Select the device from the following options:



- Dell EMC Data Domain Boost
  - HPE StoreOnce Catalyst
  - NEC HYDRAsstor
7. On the **Name & Location** page of the wizard, fill out all the necessary fields as described in the article for the corresponding **Backup Repository** type.
  8. On the **Options** page of the wizard, depending on the repository type, the following options can be available for configuration:
    - **Encryption password:** If the **Backup Repository** is encrypted, type in the encryption password.
    - **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure (such as incorrect timestamps on metadata and data files). You can deselect this option and [run self-healing manually](#).
    - **Run full data verification on schedule:** When this option is selected, the product runs full verification of all data available in the **Backup Repository** based on the specified schedule. The product reads each block of data to ensure that it is identical to the data block that was read on the source VM during the backup process. This way the product verifies each recovery point in the **Backup Repository**.

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the **Backup Repository**. It is recommended to schedule backup verification during non-working hours.

- **Run repository self-healing on schedule:** You can select this checkbox to additionally run repository self-healing based on a schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM.
- **Reclaim unused space on schedule:** You can select this option to run the **Backup Repository** [space reclaim](#) process based on a schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every Saturday at 12 PM.
- **Enforce explicit file system sync:** When this option is selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on some storage devices.

- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [reattach](#) the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and stops the product interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach: backups are stored on a disk for fast operational recovery and copied to a tape (while the repository is detached) for archiving and long-term storage.
  - **Delete and re-create the repository on attach:** When this option is selected, all data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.
9. Click **Finish**. The **Backup Repository** is imported to the list.

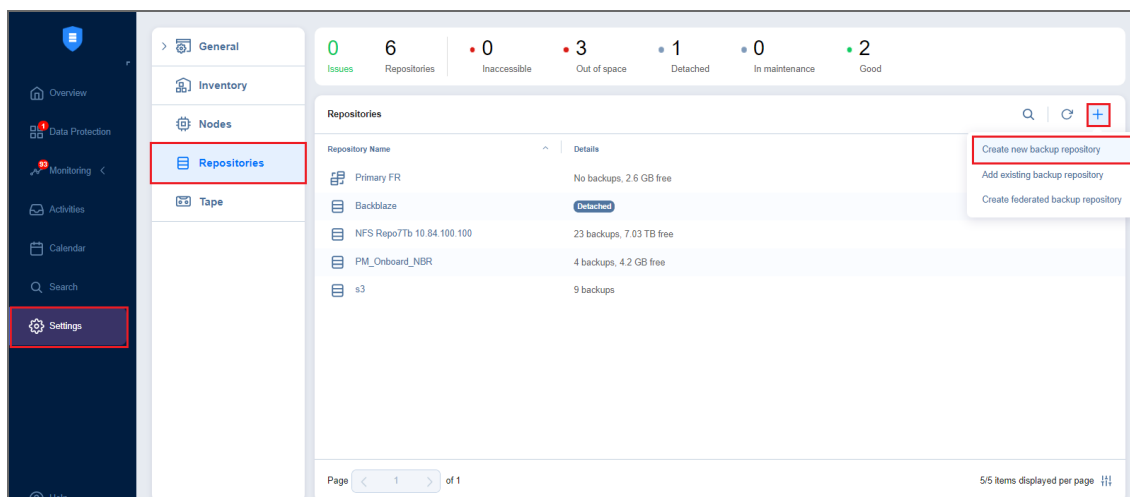
# Creating Backup Repositories

NAKIVO Backup & Replication allows you to create additional **Backup Repositories** for storing backups. You can use a local folder, NFS share, CIFS share, public cloud, or deduplication appliance as a **Backup Repository** location. To create a new **Backup Repository**, follow the steps below.

## Important

Do not create **Backup Repositories** inside NAKIVO Backup & Replication installation folders. The data inside **Director** and **Transporter** folders may be lost after a solution update.

1. In NAKIVO Backup & Replication, navigate to **Settings**.
2. Go to the **Repositories** tab and click **+**.
3. Click **Create new backup repository**.



Choose one of the locations for storing your backups by completing the **Create Backup Repository** wizard as described in the sections below:

- [“Local Backup Repository” on page 548](#)
- [“Backup Repository on CIFS Share” on page 553](#)
- [“Backup Repository on NFS Share” on page 558](#)
- [“Backup Repository in Amazon EC2” on page 563](#)
- [“Backup Repository in Amazon S3” on page 569](#)
- [“Backup Repository in Generic S3-Compatible Object Storage” on page 573](#)
- [“Backup Repository in Microsoft Azure Blob Storage” on page 577](#)
- [“Backup Repository in Backblaze B2 Cloud Storage” on page 581](#)
- [“Backup Repository in Wasabi Hot Cloud Storage” on page 586](#)
- [“Backup Repository on Deduplication Appliance” on page 590](#)

## Local Backup Repository

To create a **Backup Repository** locally on the machine on which the assigned **Transporter** is installed, choose a local folder. Proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Name and Location](#)
- [Create Backup Repository: Options](#)

### Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Local Folder** and click **Next** to move to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard at the 'Type' step. The 'Local Folder' option is selected and highlighted with a red box. The other options are: CIFS Share, NFS Share, Cloud & S3-Compatible Storage, SaaS, and Deduplication Appliance. The 'Next' button is visible at the bottom right.

### Create Backup Repository: Name and Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Enter the path to the local **Backup Repository** folder on the machine on which the assigned **Transporter** is installed.

#### Example

`/opt/nakivo/repository`

4. Click **Next** to go to the next page of the wizard.

## Important

Before choosing this location, make sure that you have read and write permissions for the folder that will be used as a repository.

The screenshot shows the 'Create Backup Repository' wizard with three steps: 1. Type, 2. Name & Location (current), and 3. Options. The 'Name & Location' step contains the following fields:

- Name: Repo
- Assigned transporter: Onboard transporter (with a dropdown arrow and an information icon)
- Path to the local folder: /opt/nakivo/repo (with an information icon)

At the bottom right, there are 'Cancel' and 'Next' buttons.

## Create Backup Repository: Options

On the **Options** page, do the following:

### 1. Set up *Storage Savings & Encryption* options:

- **Data size reduction:** If this option is enabled, NAKIVO Backup & Replication enables the use of data size reduction for this repository to save disk space. Note that this may put additional load on the CPU. Disabling data size reduction is required if the target is a deduplication storage appliance. Click settings to configure the settings. A popup window appears. Set the following:
  - **Compression:** Select a compression level that will be used to reduce the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down VM backup speed. The following options are available:
    - **Disabled:** The data in the **Backup Repository** will not be compressed.
    - **Fast:** Lowest compression level.
    - **Medium:** Medium compression level.
    - **Best:** Maximum compression level.

### Note

This option cannot be configured after creating the **Backup Repository**.

- **Store backups in separate files:** Select this option to enable this backup repository to store data of every machine in separate backup files. Enabling this option is highly recommended to ensure higher reliability and performance. Leave this option unchecked if you wish to enable deduplication on a given backup repository.
- **Deduplication:** Select this option to enable the backup deduplication method to reduce the backup size by excluding duplicate data blocks from the backup.

**Note**

This option is not available if the Store backups in separate files checkbox has been selected.

- **Encryption:** This option is available only if the **Backup Repository** is created locally on the machine on which the Assigned **Transporter** is installed, and the machine is running a Linux OS. Select **Enabled** from the drop-down list and specify an encryption password. (The password will be required for importing the **Backup Repository** into a new instance of the product.) The product will encrypt the repository destination (using `ecryptfs` for folders and `cryptsetup (crypt-md)` in LUKS mode for devices/partitions) prior to creating the **Backup Repository**.

**Notes**

- To avoid `ecryptfs` errors, make sure that there are no other folders and files except the NakivoBackup folder in the repository location.
- **Backup Repository** encryption can significantly influence backup speed.

2. Set up *Reliability & Maintenance* options:

- **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure such as incorrect timestamps on metadata and data files. You can deselect this option and [run self-healing manually](#).
- **Run repository self-healing on schedule:** If required, select this checkbox to run repository self-healing on schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM. If **Stop backup and recovery to run self-healing** is selected, any jobs or recoveries which use this repository will be stopped to run scheduled self-healing. Otherwise, scheduled self-healing will be skipped in case there are running jobs or recoveries on this repository.

- **Run full data verification on schedule:** If selected, NAKIVO Backup & Replication will run full verification of all data available in the Backup Repository on the specified schedule. The product will read each block of data and ensure that it is identical to the data block that was read on the source VM during the backup. This way, the product will verify each recovery points in the **Backup Repository**.

If **Stop backup and recovery to run backup verification** is selected, any running jobs which use this **Backup Repository** will be stopped to run scheduled data verification. Otherwise, scheduled data verification will be skipped in case there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Reclaim unused space on schedule:** If required, select this option to run the **Backup Repository space reclaim** process on schedule. Space reclaim will compact the data. Unused space will be reclaimed. Keep in mind that this process can be time-consuming.

**Note**

This option is available only if **Store backups in separate files** is not enabled.

If **Stop backup and recovery to run space reclaim** is selected, any running jobs which use this **Backup Repository** will be stopped to run scheduled space reclaiming. Otherwise, scheduled space reclaiming will be skipped in case there are running jobs on this **Backup Repository**.

**Important**

Do not reboot/disconnect the "null" **Transporter** and storage device while space reclaim is in progress to avoid **Backup Repository** corruption.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

4. Schedule detaching of the **Backup Repository**:

- **Detach this repository on schedule:** Select this option if you want to **detach** and then **attach** the **Backup Repository** on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery, and copied to a tape (while the repository is detached) for archiving and long-term storage.

- **Delete and re-create the repository on attach:** If this option is selected, all data in the **Backup Repository** will be erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** will create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

5. Click **Finish** to finish creating the **Backup Repository**.

Create Backup Repository

1. Type      2. Name & Location      3. Options

Storage Savings & Encryption

Data size reduction: Enabled [settings](#)

Encryption: Disabled

Reliability & Maintenance

- Enable automatic repository self-healing [i](#)
- Run repository self-healing on schedule [i](#)
- Run full data verification on schedule [i](#)
- Enforce explicit file system sync [i](#)

Scheduled Detach

- Detach this repository on schedule [i](#)

Data Size Reduction Settings

Compression level: Fast [i](#)

- Store backups in separate files (recommended) [i](#)

Apply    Cancel

Cancel    Finish



# Backup Repository on CIFS Share

Choose this option if you want to create a **Backup Repository** on a Windows CIFS share. Before creating a **Backup Repository** on a CIFS share, make sure that all the necessary prerequisites are met:

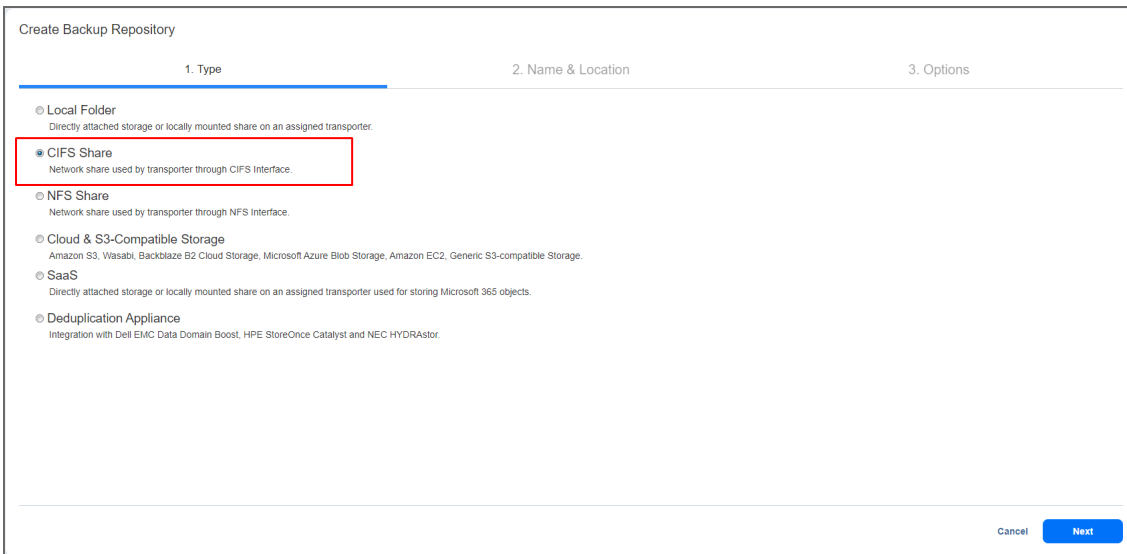
- The folder where you would like to create the **Backup Repository** exists on the share.
- The share can be accessed from the machine on which the Assigned **Transporter** is installed.
- You are using credentials with read and write permissions to the share.
- The share is compatible with Version 2 or later of the SMB protocol.

To create a **Backup Repository** on a Windows CIFS share, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Name and Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **CIFS Share** and click **Next** to move to the next page of the wizard.



## Create Backup Repository: Name and Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the Assigned transporter drop-down list.
3. Enter the path to the CIFS share.

### Example

Synology share path: `\\10.30.30.61\ayunt_cifs1`

4. Provide username and password in the appropriate boxes.

## Note

If you're using domain credentials to access the share, enter your domain username via the following format: `domain\username`.

5. Select **Advanced mount options** if needed. Refer to the `mount man` pages for a detailed description of CIFS share mount options.
6. Click **Next** to go to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard with three steps: 1. Type, 2. Name & Location (current), and 3. Options. The 'Name & Location' step contains the following fields:

- Name: CIFS share
- Assigned transporter: Onboard transporter
- Path to the share: \\Server\Path
- Username: admin
- Password: masked with dots
- Advanced mount options: unchecked checkbox

At the bottom right, there are 'Cancel' and 'Next' buttons. The 'Next' button is highlighted in blue.

## Create Backup Repository: Options

On the **Options** page, do the following:

1. Set up *Storage Savings & Encryption* options:
  - **Data size reduction:** If this option is enabled, NAKIVO Backup & Replication enables the use of data size reduction for this repository to save disk space. Note that this may put additional load on the CPU. Disabling data size reduction is required if the target is a deduplication storage appliance. Click settings to configure the settings. A popup window appears. Set the following:
    - **Compression:** Select a compression level that will be used to reduce the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down VM backup speed. The following options are available:
      - **Disabled:** The data in the **Backup Repository** will not be compressed.
      - **Fast:** Lowest compression level.
      - **Medium:** Medium compression level.
      - **Best:** Maximum compression level.

**Note**

This option cannot be configured after creating the **Backup Repository**.

- **Store backups in separate files:** Select this option to enable this backup repository to store data of every machine in separate backup files. Enabling this option is highly recommended to ensure higher reliability and performance. Leave this option unchecked if you wish to enable deduplication on a given backup repository.
- **Deduplication:** Select this option to enable the backup deduplication method to reduce the backup size by excluding duplicate data blocks from the backup.

**Note**

This option is not available if the Store backups in separate files checkbox has been selected.

- **Encryption:** This option is available only if the **Backup Repository** is created locally on the machine on which the Assigned **Transporter** is installed, and the machine is running a Linux OS. Select **Enabled** from the drop-down list and specify an encryption password. (The password will be required for importing the **Backup Repository** into a new instance of the product.) The product will encrypt the repository destination (using `ecryptfs` for folders and `cryptsetup` (`crypt-md`) in LUKS mode for devices/partitions) prior to creating the **Backup Repository**.

**Notes**

- To avoid `ecryptfs` errors, make sure that there are no other folders and files except the NakivoBackup folder in the repository location.
- **Backup Repository** encryption can significantly influence backup speed.

## 2. Set up *Reliability & Maintenance* options:

- **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure such as incorrect timestamps on metadata and data files. You can deselect this option and [run self-healing manually](#).
- **Run repository self-healing on schedule:** If required, select this checkbox to run repository self-healing on schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM. If **Stop backup and recovery to run self-healing** is selected, any jobs or recoveries which use this repository will be stopped to run scheduled self-healing. Otherwise, scheduled self-healing will be skipped in case there are running jobs or recoveries on this repository.

- **Run full data verification on schedule:** If selected, NAKIVO Backup & Replication will run full verification of all data available in the **Backup Repository** on the specified schedule. The product will read each block of data and ensure that it is identical to the data block that was read on the source VM during the backup. This way, the product will verify each recovery points in the Backup Repository.

If **Stop backup and recovery to run backup verification** is selected, any running jobs which use this **Backup Repository** will be stopped to run scheduled data verification. Otherwise, scheduled data verification will be skipped in case there are running jobs on this Backup Repository.

**Note**

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Reclaim unused space on schedule:** If required, select this option to run the **Backup Repository space reclaim** process on schedule. Space reclaim will compact the data. Unused space will be reclaimed. Keep in mind that this process can be time-consuming.

**Note**

This option is available only if **Store backups in separate files** is not enabled.

If **Stop backup and recovery to run space reclaim** is selected, any running jobs which use this **Backup Repository** will be stopped to run scheduled space reclaiming. Otherwise, scheduled space reclaiming will be skipped in case there are running jobs on this **Backup Repository**.

**Important**

Do not reboot/disconnect the "null" **Transporter** and storage device while space reclaim is in progress to avoid **Backup Repository** corruption.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

4. Schedule detaching of the **Backup Repository**:

- **Detach this repository on schedule:** Select this option if you want to **detach** and then **attach** the **Backup Repository** on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery, and copied to a tape (while the repository is detached) for archiving and long-term storage.

- **Delete and re-create the repository on attach:** If this option is selected, all data in the **Backup Repository** will be erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** will create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

5. Click **Finish** to finish creating the **Backup Repository**.

Create Backup Repository

1. Type      2. Name & Location      3. Options

Storage Savings & Encryption

Data size reduction: Enabled settings

Encryption: Disabled

Reliability & Maintenance

- Enable automatic repository self-healing
- Run repository self-healing on schedule
- Run full data verification on schedule
- Enforce explicit file system sync

Scheduled Detach

- Detach this repository on schedule

Data Size Reduction Settings

Compression level: Fast

- Store backups in separate files (recommended)

Apply    Cancel

Cancel    Finish

# Backup Repository on NFS Share

Choose this option if you wish to create a **Backup Repository** on an NFS share. Before creating a **Backup Repository** on an NFS share, make sure that all the necessary prerequisites are met:

- The folder where you would like to create the **Backup Repository** exists on the share.
- The share can be accessed from the machine on which the Assigned **Transporter** is installed.
- You are using credentials with read and write permissions to the share.

To create a repository on an NFS share, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Name and Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **NFS Share** and click **Next** to move to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard at the '1. Type' step. The wizard has three steps: 1. Type, 2. Name & Location, and 3. Options. The 'NFS Share' option is selected, indicated by a radio button and a red box around the text. The other options are: Local Folder, CIFS Share, Cloud & S3-Compatible Storage, SaaS, and Deduplication Appliance. At the bottom right, there are 'Cancel' and 'Next' buttons.

## Create Backup Repository: Name and Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Enter the path to the NFS share.

### Examples

QNAP share path: 10.30.30.109:/ayunt\_nfs

### Note

If the Assigned **Transporter** is installed on a Windows OS, you need to enable the "Client for NFS" feature on the machine on which the **Transporter** is installed.

4. Select **Advanced mount options** if needed. Refer to the `mount` man pages for a detailed description of mount options.

### Note

To create a **Backup Repository** on a NEC HydraStor deduplication appliance, refer to [Integrating with NEC HydraStor](#).

5. Click **Next** to go to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard with three steps: 1. Type, 2. Name & Location (current), and 3. Options. The 'Name & Location' step contains the following fields:

- Name: NFS share
- Assigned transporter: Onboard transporter (dropdown menu)
- Path to the share: server:/NFS/share
- Advanced mount options: (checkbox, currently unchecked)

At the bottom right, there are 'Cancel' and 'Next' buttons.

## Create Backup Repository: Options

On the **Options** page, do the following:

1. Set up *Storage Savings & Encryption* options:
  - **Data size reduction:** If this option is enabled, NAKIVO Backup & Replication enables the use of data size reduction for this repository to save disk space. Note that this may put additional load on the CPU. Disabling data size reduction is required if the target is a deduplication storage appliance. Click settings to configure the settings. A popup window appears. Set the following:
    - **Compression:** Select a compression level that will be used to reduce the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down VM backup speed. The following options are available:

- **Disabled:** The data in the **Backup Repository** will not be compressed.
- **Fast:** Lowest compression level.
- **Medium:** Medium compression level.
- **Best:** Maximum compression level.

**Note**

This option cannot be configured after creating the **Backup Repository**.

- **Store backups in separate files:** Select this option to enable this backup repository to store data of every machine in separate backup files. Enabling this option is highly recommended to ensure higher reliability and performance. Leave this option unchecked if you wish to enable deduplication on a given backup repository.
- **Deduplication:** Select this option to enable the backup deduplication method to reduce the backup size by excluding duplicate data blocks from the backup.

**Note**

This option is not available if the Store backups in separate files checkbox has been selected.

- **Encryption:** This option is available only if the **Backup Repository** is created locally on the machine on which the Assigned **Transporter** is installed, and the machine is running a Linux OS. Select **Enabled** from the drop-down list and specify an encryption password. (The password will be required for importing the **Backup Repository** into a new instance of the product.) The product will encrypt the repository destination (using `ecryptfs` for folders and `cryptsetup` (`crypt-md`) in LUKS mode for devices/partitions) prior to creating the **Backup Repository**.

**Notes**

- To avoid `ecryptfs` errors, make sure that there are no other folders and files except the NakivoBackup folder in the repository location.
- **Backup Repository** encryption can significantly influence backup speed.

2. Set up *Reliability & Maintenance* options:

- **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure such as incorrect timestamps on metadata and data files. You can deselect this option and [run self-healing manually](#).



- **Run repository self-healing on schedule:** If required, select this checkbox to run repository self-healing on schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM.  
If **Stop backup and recovery to run self-healing** is selected, any jobs or recoveries which use this repository will be stopped to run scheduled self-healing. Otherwise, scheduled self-healing will be skipped in case there are running jobs or recoveries on this repository.
- **Run full data verification on schedule:** If selected, NAKIVO Backup & Replication will run full verification of all data available in the **Backup Repository** on the specified schedule. The product will read each block of data and ensure that it is identical to the data block that was read on the source VM during the backup. This way, the product will verify each recovery points in the **Backup Repository**.  
If **Stop backup and recovery to run backup verification** is selected, any running jobs which use this Backup Repository will be stopped to run scheduled data verification. Otherwise, scheduled data verification will be skipped in case there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Reclaim unused space on schedule:** If required, select this option to run the **Backup Repository space reclaim** process on schedule. Space reclaim will compact the data. Unused space will be reclaimed. Keep in mind that this process can be time-consuming.

**Note**

This option is available only if **Store backups in separate files** is not enabled.

If **Stop backup and recovery to run space reclaim** is selected, any running jobs which use this Backup Repository will be stopped to run scheduled space reclaiming. Otherwise, scheduled space reclaiming will be skipped in case there are running jobs on this **Backup Repository**.

**Important**

Do not reboot/disconnect the "null" **Transporter** and storage device while space reclaim is in progress to avoid **Backup Repository** corruption.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

4. Schedule detaching of the Backup Repository:

- **Detach this repository on schedule:** Select this option if you want to **detach** and then **attach** the **Backup Repository** on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery, and copied to a tape (while the repository is detached) for archiving and long-term storage.
- **Delete and re-create the repository on attach:** If this option is selected, all data in the **Backup Repository** will be erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** will create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

5. Click **Finish** to finish creating the **Backup Repository**.

Create Backup Repository

1. Type      2. Name & Location      3. Options

Storage Savings & Encryption

Data size reduction: Enabled [settings](#)

Encryption: Disabled

Reliability & Maintenance

- Enable automatic repository self-healing
- Run repository self-healing on schedule
- Run full data verification on schedule
- Enforce explicit file system sync

Scheduled Detach

- Detach this repository on schedule

Data Size Reduction Settings

Compression level: Fast

- Store backups in separate files (recommended)

Apply    Cancel

Cancel    Finish

# Backup Repository in Amazon EC2

Choose this option if you want to create a **Backup Repository** in Amazon EC2. The **Backup Repository** will be created in the same region where the assigned Transporter is located.

### Important

- To avoid disrupting NAKIVO Backup & Replication processes and data corruption, add NAKIVO Backup & Replication to the white/exclusions list of antivirus software running on the machine on which the NAKIVO **Backup Repository** is set up.
- You may be additionally charged for using a third-party resource. Refer to the third-party resource provider documentation for details.

To create a repository in Amazon EC2, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud & S3-compatible Storage** and click **Next** to move to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard with four steps: 1. Type, 2. Vendor, 3. Name & Location, and 4. Options. Step 1 is active. The following options are listed:

- Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.
- CIFS Share  
Network share used by transporter through CIFS Interface.
- NFS Share  
Network share used by transporter through NFS Interface.
- Cloud & S3-COMPATIBLE STORAGE**  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage <sup>BETA</sup>
- SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.
- Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAsstor.

Buttons for 'Cancel' and 'Next' are visible at the bottom right.

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Amazon EC2**. Click **Next** to proceed to the next step.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Amazon S3  
 Highly scalable AWS object storage.

Microsoft Azure  
 Microsoft Azure object storage. Both hot and cool storage access tiers are supported.

Wasabi  
 Cost effective cloud based object storage.

Backblaze  
 Secure and reliable low-cost S3 compatible cloud storage

Amazon EC2  
 EBS storage attached to transporter running in Amazon EC2 instance.

Generic S3-Compatible Storage  
 Object storage that supports S3 protocol.

Cancel    **Next**

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list. To add a new **Transporter**, click **Add new transporter** and [configure a new Transporter](#) in the **Transporters** tab. Once the new **Transporter** is successfully added, it appears in the **Assigned transporter** drop-down list.
3. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Name:

Assigned transporter:  ⓘ

[Add new transporter](#)

Cancel    **Finish**

## Create Backup Repository: Options

On the **Options** page, do the following:

Configure data storage options:

- **Volume type:** Choose one of the following EBS volumes that will be used for creating the **Backup Repository**:
  - Cold HDD (sc1)
  - Throughput Optimized HDD (st1)
  - General Purpose SDD (gp2)
  - General Purpose SDD (gp3)
  - Magnetic Standard
- **Storage:** Specify a size for the Backup Repository that will be allocated in Amazon EC2 using EBS Volumes. The volumes will be attached to the selected Amazon EC2 **Transporter**.
- **Storage chunk (GB):** A **Backup Repository** in Amazon EC2 is created by using multiple EBS Volumes (chunks). The maximum size of the **Backup Repository** is limited to 50 EBS Volumes (chunks) or 16 TB (whichever occurs first). The size of a storage chunk defines the size of each individual EBS volume. Also, the storage will be resized (either manually or automatically) with the minimal step of the storage chunk specified here. To scale up to 16,000 GB, it is recommended that you have 400 GB storage chunk or bigger. Storage chunk cannot be changed later.
- **Automatically resize storage:** When this option is selected, the cloud storage is automatically increased and reduced as required.

Set up **Storage Savings & Encryption** options:

- **Data size reduction:** When this option is enabled, NAKIVO Backup & Replication enables the use of data size reduction for this repository to save disk space. Note that this may put additional load on the CPU. Disabling data size reduction is required if the target is a deduplication storage appliance. Click **Settings** to configure the settings. A popup window appears. Set the following:
  - **Compression:** Select a compression level to be used to reduce the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down VM backup speed. The following options are available:
    - **Disabled:** No compression.
    - **Fast:** Lowest compression level.
    - **Medium:** Medium compression level.
    - **Best:** Maximum compression level.

**Note**

This option cannot be configured after creating the **Backup Repository**.

- **Store backups in separate files:** Select this option to enable this **Backup Repository** to store data of every machine in separate backup files. Enabling this option is highly recommended to ensure better reliability and performance. Leave this option unselected if you wish to enable deduplication on a **Backup Repository**.
- **Deduplication:** Select this option to enable the backup deduplication method to reduce the backup size by excluding duplicate data blocks from the backup.

**Note**

This option is not available if the Store backups in separate files checkbox has been selected.

- **Encryption:** This option is available only if the **Backup Repository** is created locally on the machine on which the Assigned **Transporter** is installed, and the machine is running a Linux OS. Select **Enabled** from the drop-down list and specify an encryption password (the password is required for importing the **Backup Repository** to a new instance of the product). The product will encrypt the repository destination using `ecryptfs` for folders and `cryptsetup` (`crypt-md`) in LUKS mode for devices/partitions before creating the **Backup Repository**.

**Notes**

- To avoid `ecryptfs` errors, make sure that there are no other folders and files except the *NakivoBackup* folder in the repository location.
- **Backup Repository** encryption can significantly affect backup speed.

Set up **Reliability & Maintenance** options:

- **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure (such as incorrect timestamps on metadata and data files). You can deselect this option and [run self-healing manually](#).
- **Run repository self-healing on schedule:** You can select this checkbox to run repository self-healing based on a schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM.

When **Stop backup and recovery to run self-healing** is selected, any jobs or recoveries that use this repository are stopped to run scheduled self-healing. Otherwise, scheduled self-healing is skipped if there are running jobs or recoveries on this repository.

- **Run full data verification on schedule:** When this option is selected, NAKIVO Backup & Replication runs full verification of all data available in the **Backup Repository** based on the specified schedule. The product reads each block of data to ensure that it is identical to the data block that was read on the source VM during the backup. This way, the product verifies each recovery point in the **Backup Repository**.

When **Stop backup and recovery to run backup verification** is selected, any running jobs which use this **Backup Repository** are stopped to run scheduled data verification. Otherwise, scheduled data verification is skipped if there are running jobs on this Backup Repository.

**Note**

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the Backup Repository. It is recommended that you schedule backup verification during non-working hours.

- **Reclaim unused space on schedule:** You can select this option to run the **Backup Repository space reclaim** process based on a schedule. Space reclaim compacts the data. Unused space is reclaimed. Keep in mind that this process can be time-consuming.

**Note**

This option is available only when **Store backups in separate files** is not enabled.

When **Stop backup and recovery to run space reclaim** is selected, any running jobs that use this **Backup Repository** are stopped to run scheduled space reclaiming. Otherwise, scheduled space reclaiming is skipped if there are running jobs on this **Backup Repository**.

**Important**

Do not reboot/disconnect the "null" **Transporter** and storage device while space reclaim is in progress to avoid **Backup Repository** corruption.

- **Enforce explicit file system sync:** When this option is selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

Schedule detaching of the Backup Repository:

- **Detach this repository on schedule:** Select this option if you want to **detach** and then **attach** the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach: backups are stored on a disk for fast operational recovery and copied to a tape (while the repository is detached) for archiving and long-term storage.

- **Delete and re-create the repository on attach:** When this option is selected, all data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

Click **Finish** to finish creating the **Backup Repository**.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      **4. Options**

Volume type: Cold HDD (sc1) ⓘ

Storage (GB): 500 ⓘ

Storage chunk (GB): 500 ⓘ

Automatically resize storage ⓘ

**Storage Savings & Encryption**

Data size reduction: Enabled ⓘ settings

Encryption: Disabled

**Reliability & Maintenance**

Enable automatic repository self-healing ⓘ

Run repository self-healing on schedule ⓘ

Run full data verification on schedule ⓘ

Enforce explicit file system sync ⓘ

**Scheduled Detach**

Detach this repository on schedule ⓘ

**Data Size Reduction Settings**

Compression level: Fast ⓘ

Store backups in separate files (recommended) ⓘ

**Apply**    **Cancel**

Cancel    **Finish**



# Backup Repository in Amazon S3

Select the **Amazon S3** option if you want to create a **Backup Repository** in Amazon S3. Before creating a repository, grant the required S3 access permissions to NAKIVO Backup & Replication. For details, refer to [Required AWS IAM Permissions for Amazon S3 and Backblaze](#) and [Permissions for the Amazon S3 Bucket](#).

In addition, make sure to enable the following options for the relevant Amazon S3 bucket:

- Object Lock
- Versioning

Since retention settings are set by NAKIVO Backup & Replication during job creation, disable the Object Lock retention mode and retention period on the S3 bucket as well.

### Important

- You will be charged for Amazon S3 storage/traffic according to AWS tariffs.
- Forever incremental backups are not supported by this location.
- Only Amazon S3 Standard storage class is supported.

To create a **Backup Repository** in an Amazon S3 bucket, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud & S3-compatible Storage** and click **Next** to go to the next page of the wizard.

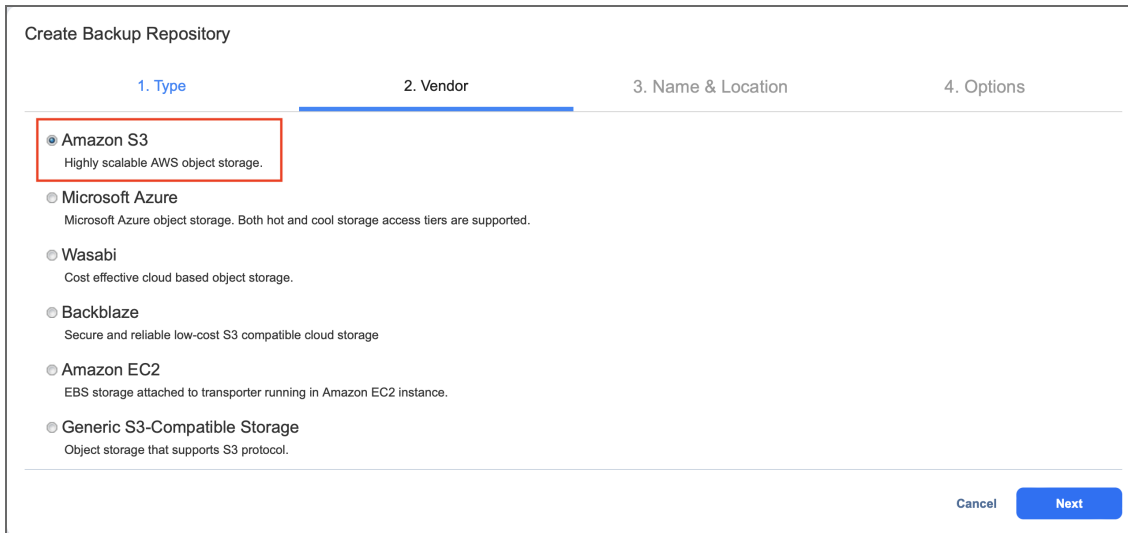
The screenshot shows the 'Create Backup Repository' wizard with four steps: 1. Type, 2. Vendor, 3. Name & Location, and 4. Options. Step 1 is active. The following options are listed:

- Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.
- CIFS Share  
Network share used by transporter through CIFS Interface.
- NFS Share  
Network share used by transporter through NFS Interface.
- Cloud & S3-COMPATIBLE STORAGE**  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage BETA
- SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.
- Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAStor.

At the bottom right, there are 'Cancel' and 'Next' buttons.

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Amazon S3**. Click **Next** to proceed to the next step.



The screenshot shows the 'Create Backup Repository' wizard with four steps: 1. Type, 2. Vendor, 3. Name & Location, and 4. Options. The 'Vendor' step is active, and 'Amazon S3' is selected. The 'Amazon S3' option is highlighted with a red box. The 'Next' button is visible at the bottom right.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Amazon S3  
Highly scalable AWS object storage.

Microsoft Azure  
Microsoft Azure object storage. Both hot and cool storage access tiers are supported.

Wasabi  
Cost effective cloud based object storage.

Backblaze  
Secure and reliable low-cost S3 compatible cloud storage

Amazon EC2  
EBS storage attached to transporter running in Amazon EC2 instance.

Generic S3-Compatible Storage  
Object storage that supports S3 protocol.

Cancel      Next

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Select an AWS account from the **Account** drop-down list.
4. Select the **AWS region** connected to the bucket where you want to store your backups.
5. Select the bucket where you want to store your backups from the **Bucket** drop-down list.

6. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      **3. Name & Location**      4. Options

Name:

Assigned transporter:  ⓘ

Account:  ⓘ [Add new account](#)

AWS Region:  ⓘ

Bucket:  ⓘ

## Create Backup Repository: Options

On the **Options** page, do the following:

1. In the **Storage Savings** section, select a compression level for reducing the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down the backup speed. The following options are available:
  - **Disabled:** No compression.
  - **Fast:** Lowest compression level.
  - **Medium:** Medium compression level.
  - **Best:** Maximum compression level.

### Note

This option cannot be configured after you create the **Backup Repository**.

2. Set up **Reliability & Maintenance** options:
  - **Run full data verification on schedule:** When selected, the product runs full verification of all data available in the **Backup Repository** according to the specified schedule. The product reads each block of data and ensures that it is identical to the data block that was read on the source machine during the backup. This way, the product verifies each recovery point in the **Backup Repository**.

When **Stop backup and recovery to run full data verification** is selected, any running jobs that use this **Backup Repository** are stopped to run scheduled data verification. When this option is not selected, scheduled data verification is skipped if there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and utilizes the CPU resources of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

3. Schedule detaching of the **Backup Repository**:

- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the interaction of the product with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery and copied to a tape (while the repository is detached) for archiving and long-term storage.
- **Delete and re-create the repository on attach:** When this option is selected, all the data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

4. Click **Finish** to complete **Backup Repository** creation.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Storage Savings  
Data size reduction: Enabled [settings](#)

Reliability  
 Run full data verification on schedule  
 Enforce explicit file system sync

Scheduled Detach  
 Detach this repository on schedule

Data Size Reduction Settings  
Compression level: Fast  
 Store backups in separate files (recommended)

Apply    Cancel

Cancel    Finish

## Backup Repository in Generic S3-Compatible Object Storage

### Note

Only specific S3-compatible vendors are supported. Please see [Feature Requirements](#) for more information.

Before creating a repository, enable the following options for the generic S3-compatible storage used:

- Object Lock
- Versioning

To create a **Backup Repository** in a generic S3-compatible object bucket, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

### Important

- Forever incremental backups are not supported by this location.
- The S3-compatible bucket is designated exclusively for use as a NAKIVO repository. Please refrain from placing any third-party data into it.

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud & S3-compatible Storage** and click **Next** to go to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard at the 'Type' step. The progress bar indicates the current step is '1. Type'. The options listed are:

- Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.
- CIFS Share  
Network share used by transporter through CIFS Interface.
- NFS Share  
Network share used by transporter through NFS Interface.
- Cloud & S3-COMPATIBLE STORAGE**  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage <sup>BETA</sup>
- SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.
- Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAsTOR.

Buttons for 'Cancel' and 'Next' are visible at the bottom right.

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Generic S3-Compatible Storage**. Click **Next** to proceed to the next step.

The screenshot shows the 'Create Backup Repository' wizard at the 'Vendor' step. The progress bar indicates the current step is '2. Vendor'. The options listed are:

- Amazon S3  
Highly scalable AWS object storage.
- Microsoft Azure  
Microsoft Azure object storage. Both hot and cool storage access tiers are supported.
- Wasabi  
Cost effective cloud based object storage.
- Backblaze  
Secure and reliable low-cost S3 compatible cloud storage
- Amazon EC2  
EBS storage attached to transporter running in Amazon EC2 instance.
- Generic S3-Compatible Storage**  
Object storage that supports S3 protocol.

Buttons for 'Cancel' and 'Next' are visible at the bottom right.

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.

3. Select the existing generic S3-compatible object storage **Account** where the backup repository will be located.
4. Optionally, click the **Add new account** link if you have not yet added a generic S3-compatible object storage account to the **Inventory**.
5. Select the bucket where you want to store your backups from the **Bucket** drop-down list.
6. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Name:

Assigned transporter:

Account:

Bucket:

Cancel      Finish

## Create Backup Repository: Options

On the **Options** page, do the following:

1. In the **Storage Savings** section, select a compression level for reducing the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down the backup speed. The following options are available:
  - **Disabled**: No compression
  - **Fast**: Lowest compression level
  - **Medium**: Medium compression level
  - **Best**: Maximum compression level

### Note

This option cannot be configured after you create the **Backup Repository**.

2. Set up **Reliability & Maintenance** options:
  - **Run full data verification on schedule**: When this option is selected, the product runs full verification of all data available in the **Backup Repository** according to the specified schedule. The product reads each block of data and ensures that it is identical to the data block that was read on the source machine during the backup. This way, the product verifies each recovery point in the **Backup Repository**.

- When **Stop backup and recovery to run full data verification** is selected, any running jobs that use this Backup Repository are stopped to run scheduled data verification. When this option is not selected, scheduled data verification is skipped if there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and utilizes the CPU resources of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When this option is selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.
3. Schedule detaching of the Backup Repository:
- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery, and copied to a tape (while the repository is detached) for archiving and long-term storage.
  - **Delete and re-create the repository on attach:** When this option is selected, all the data in the **Backup Repository** is erased prior to attaching the repository to the product. As a result, jobs that write to this **Backup Repository** create full backups. You can use this option, for example, to create full daily, weekly, or monthly backups and write them to tape or removable media.
4. Click **Finish** to complete **Backup Repository** creation.



Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Storage Savings  
Data size reduction: Enabled settings

Reliability  
 Run full data verification on schedule  
 Enforce explicit file system sync

Scheduled Detach  
 Detach this repository on schedule

Cancel Finish

## Backup Repository in Microsoft Azure Blob Storage

Before creating a Microsoft Azure Blob storage repository, you need to configure your Azure storage account to work with NAKIVO Backup & Replication. For details, refer to [“Configuring a Microsoft Azure Storage Account” on page 470](#).

To create a **Backup Repository** in Azure Blob storage, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

### Important

- Forever incremental backups are not supported by this location.

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud & S3-compatible Storage** and click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.

CIFS Share  
Network share used by transporter through CIFS Interface.

NFS Share  
Network share used by transporter through NFS Interface.

Cloud & S3-COMPATIBLE STORAGE  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage <sup>BETA</sup>

SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.

Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAStor.

Cancel    **Next**

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Microsoft Azure**. Click **Next** to proceed to the next step.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Amazon S3  
Highly scalable AWS object storage.

Microsoft Azure  
Microsoft Azure object storage. Both hot and cool storage access tiers are supported.

Wasabi  
Cost effective cloud based object storage.

Backblaze  
Secure and reliable low-cost S3 compatible cloud storage

Amazon EC2  
EBS storage attached to transporter running in Amazon EC2 instance.

Generic S3-Compatible Storage  
Object storage that supports S3 protocol.

Cancel    **Next**

### Notes

- The following Microsoft Azure storage account types are supported:
  - **General-purpose V2:** Blob storage (block blob, page blob)
  - **Premium Block blobs:** Blob storage (block blob only)
- New backup repository is created in the container utilizing block blob type only.
- Existing repositories created in a container utilizing page blob type may still be used. However, saving data in a container utilizing page blob type is not recommended.

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Select a Microsoft Azure storage account from the **Account** drop-down list.
4. In the **Container** drop-down list, select the container within the chosen storage account where you want to store backups.
5. Click **Next** to go to the next page of the wizard.

The screenshot shows a wizard window titled "Create Backup Repository". It has four steps: 1. Type, 2. Vendor, 3. Name & Location (which is the current step), and 4. Options. The "Name & Location" step contains the following fields:

- Name:** A text input field containing "azure storage".
- Assigned transporter:** A dropdown menu with "Onboard transporter" selected and an information icon.
- Account:** A dropdown menu with "khale001" selected, an "Add new account" link, and an information icon.
- Container:** A dropdown menu with "helloblob01" selected and an information icon.

At the bottom right of the wizard, there are "Cancel" and "Next" buttons.

## Create Backup Repository: Options

On the **Options** page, do the following:

1. In the **Storage Savings** section, select a compression level for reducing the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down the backup process. The following options are available:
  - **Disabled:** No compression.
  - **Fast:** Lowest compression level.
  - **Medium:** Medium compression level.
  - **Best:** Maximum compression level.

### Note

This option cannot be configured after you create the Backup Repository.

2. Set up **Reliability & Maintenance** options:

3. **Run full data verification on schedule:** When this option is selected, the product runs full verification of all data available in the Backup Repository based on the specified schedule. The product reads each block of data and ensures that it is identical to the data block that was read on the source machine during the backup. This way, the product verifies each recovery point in the **Backup Repository**. When **Stop backup and recovery to run full data verification** is selected, any running jobs that use this Backup Repository are stopped to run scheduled data verification. When this option is not selected, scheduled data verification is skipped if there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and utilizes the CPU resources of the **Transporter** assigned to the Backup Repository. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When this option is selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. This option is disabled by default.
4. Schedule detaching of the Backup Repository:
- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the interaction of the product with the **Backup Repository** (so that it can be copied or moved).
  - **Delete and re-create the repository on attach:** When this option is selected, all the data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.
5. Click **Finish** to complete Backup **Repository** creation.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Storage Savings  
Data size reduction: Enabled [settings](#)

Reliability  
 Run full data verification on schedule  
 Enforce explicit file system sync

Scheduled Detach  
 Detach this repository on schedule

Data Size Reduction Settings  
Compression level: Fast  
 Store backups in separate files (recommended)

Apply    Cancel

Cancel    Finish

## Backup Repository in Backblaze B2 Cloud Storage

To create a **Backup Repository** in Backblaze B2 storage, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

### Important

- Forever incremental backups are not supported by this location.

### Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud** and click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.

CIFS Share  
Network share used by transporter through CIFS Interface.

NFS Share  
Network share used by transporter through NFS Interface.

**Cloud & S3-COMPATIBLE STORAGE**  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage <sup>BETA</sup>

SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.

Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAStor.

Cancel   **Next**

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Backblaze**. Click **Next** to proceed to the next step.

Create Backup Repository

1. Type      **2. Vendor**      3. Name & Location      4. Options

Amazon S3  
Highly scalable AWS object storage.

Microsoft Azure  
Microsoft Azure object storage. Both hot and cool storage access tiers are supported.

Wasabi  
Cost effective cloud based object storage.

**Backblaze**  
Secure and reliable low-cost S3 compatible cloud storage

Amazon EC2  
EBS storage attached to transporter running in Amazon EC2 instance.

Generic S3-Compatible Storage  
Object storage that supports S3 protocol.

Cancel   **Next**

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **yBackup Repositor** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Select a Backblaze account from the **Account** drop-down list.
4. In the **Bucket** drop-down list, select the bucket within the chosen storage account where you want to store backups.
5. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type                      2. Vendor                      3. Name & Location                      4. Options

Name:

Assigned transporter:  ⓘ

Account:  ⓘ

Bucket: [Add new account](#)  
 ⓘ

Cancel

## Create Backup Repository: Options

On the **Options** page, do the following:

1. In the **Storage Savings** section, select a compression level for reducing the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down the backup process. The following options are available:
  - **Disabled**: No compression.
  - **Fast**: Lowest compression level.
  - **Medium**: Medium compression level.
  - **Best**: Maximum compression level.

### Note

This option cannot be configured after you create the **Backup Repository**.

2. Set up **Reliability & Maintenance** options:
  - **Run full data verification on schedule**: When this option is selected, the product runs full verification of all data available in the **Backup Repository** based on the specified schedule. The product reads each block of data and ensures that it is identical to the data block that was read on the source machine during the backup. This way, the product verifies each recovery point in the Backup Repository.

When **Stop backup and recovery to run full data verification** is selected, any running jobs that use this **Backup Repository** are stopped to run scheduled data verification. When this option is not selected, scheduled data verification is skipped if there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and utilizes the CPU resources of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When this option is selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. This option is disabled by default.
3. Schedule detaching of the Backup Repository:
- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves the **Backup Repository** data and metadata in a consistent state and then stops the interaction of the product with the **Backup Repository** (so that the Backup Repository can be copied or moved).
  - **Delete and re-create the repository on attach:** When this option is selected, all the data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.
4. Click **Finish** to complete **Backup Repository** creation.



## Create Backup Repository

1. Type

2. Vendor

3. Name & Location

4. Options

### Storage Savings

Data size reduction:  [settings](#)

### Reliability

- Run full data verification on schedule
- Enforce explicit file system sync

### Scheduled Detach

- Detach this repository on schedule

### Data Size Reduction Settings

Compression level:

Store backups in separate files (recommended)

Apply

Cancel

Cancel

Finish

# Backup Repository in Wasabi Hot Cloud Storage

Select the **Wasabi** option if you want to create a **Backup Repository** in Wasabi. Before creating a repository, grant the required Wasabi access permissions to NAKIVO Backup & Replication. For details, refer to [Required AWS IAM Permissions for Amazon S3 and Backblaze](#).

## Important

- You may be charged for Wasabi storage/traffic. Refer to [Cloud Storage Pricing](#) for details.
- Forever incremental backups are not supported by this location.
- The Wasabi bucket is designated exclusively for use as a NAKIVO repository. Please refrain from placing any third-party data into it.
- Make sure you are using full Wasabi account as the limited account does not have sufficient permissions.

To create a **Backup Repository** in a Wasabi bucket, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Vendor](#)
- [Create Backup Repository: Name & Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Cloud & S3-compatible Storage** and click **Next** to go to the next page of the wizard.

The screenshot shows the 'Create Backup Repository' wizard with four steps: 1. Type, 2. Vendor, 3. Name & Location, and 4. Options. Step 1 is active. The options listed are:

- Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.
- CIFS Share  
Network share used by transporter through CIFS Interface.
- NFS Share  
Network share used by transporter through NFS Interface.
- Cloud & S3-COMPATIBLE STORAGE**  
Amazon S3, Microsoft Azure, Wasabi, Amazon EC2, Generic S3-compatible Storage <sup>BETA</sup>
- SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.
- Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAsTOR.

At the bottom right, there are 'Cancel' and 'Next' buttons.

## Create Backup Repository: Vendor

On the **Vendor** page of the wizard, select **Wasabi**. Click **Next** to proceed to the next step.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Amazon S3  
Highly scalable AWS object storage.

Microsoft Azure  
Microsoft Azure object storage. Both hot and cool storage access tiers are supported.

Wasabi  
Cost effective cloud based object storage.

Backblaze  
Secure and reliable low-cost S3 compatible cloud storage

Amazon EC2  
EBS storage attached to transporter running in Amazon EC2 instance.

Generic S3-Compatible Storage  
Object storage that supports S3 protocol.

Cancel    **Next**

## Create Backup Repository: Name & Location

On the **Name & Location** page of the wizard, do the following:

1. Enter the name of the **Backup Repository** in the **Name** box.
2. Select the **Transporter** from the **Assigned transporter** drop-down list.
3. Select a Wasabi account from the **Account** drop-down list.
4. Select the **Wasabi region** connected to the bucket where you want to store your backups.
5. Select the bucket where you want to store your backups from the **Bucket** drop-down list.
6. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      4. Options

Name:

Assigned transporter:  ⓘ

Account:  ⓘ

[Add new account](#)

Wasabi region:  ⓘ

Bucket:  ⓘ

Cancel    **Next**

## Create Backup Repository: Options

On the **Options** page, do the following:

1. In the **Storage Savings** section, select a compression level for reducing the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down the backup speed. The following options are available:

- **Disabled:** No compression.
- **Fast:** Lowest compression level.
- **Medium:** Medium compression level.
- **Best:** Maximum compression level.

### Note

This option cannot be configured after you create the **Backup Repository**.

2. Set up **Reliability & Maintenance** options:

- **Run full data verification on schedule:** When selected, the product runs full verification of all data available in the **Backup Repository** according to the specified schedule. The product reads each block of data and ensures that it is identical to the data block that was read on the source machine during the backup. This way, the product verifies each recovery point in the **Backup Repository**.

When **Stop backup and recovery to run full data verification** is selected, any running jobs that use this **Backup Repository** are stopped to run scheduled data verification. When this option is not selected, scheduled data verification is skipped if there are running jobs on this **Backup Repository**.

### Note

Backup verification is a time-consuming process and utilizes the CPU resources of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

3. Schedule detaching of the **Backup Repository**:

- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** based on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the interaction of the product with the **Backup Repository** (so that it can be copied or moved).

- **Delete and re-create the repository on attach:** When this option is selected, all the data in the **Backup Repository** is erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** create full backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

4. Click **Finish** to complete **Backup Repository** creation.

Create Backup Repository

1. Type      2. Vendor      3. Name & Location      **4. Options**

**Storage Savings**  
Data size reduction: Enabled [settings](#)

**Reliability**  
 Run full data verification on schedule  
 Enforce explicit file system sync

**Scheduled Detach**  
 Detach this repository on schedule

**Data Size Reduction Settings**  
Compression level: Fast [i](#)  
 Store backups in separate files (recommended) [i](#)  
**Apply** **Cancel**

**Cancel** **Finish**

# Backup Repository on Deduplication Appliance

NAKIVO Backup & Replication allows you to use [advanced deduplication appliances](#) for data protection.

## Notes

- Before creating a **Backup Repository** on a Dell EMC DD, you need to install BoostFS Plugin and create a storage unit on the data domain backup appliance. Refer to [Integrating with EMC DD Boost](#) for details.
- Before creating a **Backup Repository** on an NEC HYDRAsTOR, you need to configure the NEC HYDRAsTOR and the machine on which NAKIVO Transporter is installed. Refer to [Integrating with NEC HYDRAsTOR](#) for details.
- To create a **Backup Repository** on other deduplication appliances, refer to [“Backup Repository on NFS Share”](#) on page 558.

To create a repository on a deduplication appliance, proceed as described in the following sections:

- [Create Backup Repository: Type](#)
- [Create Backup Repository: Device](#)
- [Create Backup Repository: Name and Location](#)
- [Create Backup Repository: Options](#)

## Create Backup Repository: Type

On the **Type** page of the **Create Backup Repository** wizard, select **Deduplication Appliance** and click **Next** to go to the next page of the wizard.

## Note

Refer to [“Storage Integration Requirements”](#) on page 141 to see the list of supported advanced deduplication appliances.

Create Backup Repository

1. Type      2. Device      3. Name & Location      4. Options

- Local Folder  
Directly attached storage or locally mounted share on an assigned transporter.
- CIFS Share  
Network share used by transporter through CIFS Interface.
- NFS Share  
Network share used by transporter through NFS Interface.
- Cloud & S3-Compatible Storage  
Amazon S3, Wasabi, Backblaze B2 Cloud Storage, Microsoft Azure Blob Storage, Amazon EC2, Generic S3-compatible Storage.
- SaaS  
Directly attached storage or locally mounted share on an assigned transporter used for storing Microsoft 365 objects.
- Deduplication Appliance  
Integration with Dell EMC Data Domain Boost, HPE StoreOnce Catalyst and NEC HYDRAsstor.

Cancel   Next

## Create Backup Repository: Device

1. On the **Device** page, select one of the devices:
  - **Dell EMC Data Domain Boost**
  - **HP StoreOnce Catalyst**
  - **NEC HYDRAsstor**
2. Click **Next** to go to the next page of the wizard.

Create Backup Repository

1. Type      2. Device      3. Name & Location      4. Options

- Dell EMC Data Domain Boost  
Use NAKIVO Backup & Replication along with the source-side deduplication of Dell/EMC Data Domain Boost.
- HPE StoreOnce Catalyst  
Use NAKIVO Backup & Replication along with the source-side deduplication of HPE StoreOnce Catalyst.
- NEC HYDRAsstor  
Use NAKIVO Backup & Replication along with the deduplication of NEC HYDRAsstor.

Cancel   Next

## Create Backup Repository: Name and Location

On the **Name & Location** page, specify the following:

1. **Name:** Enter a name for the **Backup Repository**.
2. **Assigned transporter:** Choose a **Transporter** that will manage (that is, write data to and read data from) this **Backup Repository**.
3. Depending on the deduplication appliance, provide the following information:
  - **Dell EMC Data Domain Boost**
    1. **Name:** Enter the name of your **Backup Repository**.
    2. **Assigned transporter:** Select the assigned **Transporter**.
    3. **Path to the share:** Enter the path to the share folder in the following format: <backup\_appliance>:/<storage\_unit>. Refer to [Creating a NAKIVO Backup & Replication Backup Repository on EMC Data Domain Backup Appliance](#) for details.

Create Backup Repository

1. Type      2. Device      3. Name & Location      4. Options

Name:

Assigned transporter:

Path to the share:

Cancel    Next

- **HPE StoreOnce Catalyst**
  1. **Name:** Enter the name of your **Backup Repository**.
  2. **Assigned transporter:** Select the assigned **Transporter**.
  3. **Connection type:** Select one of the connection types to be used to access the **Backup Repository**:
    - **IP address**
    - **Fibre Channel**
  4. Depending on the connection type, do the following:



- **Server name** (if IP address connection type is selected): Enter the server name or IP address of the HPE StoreOnce Catalyst.
  - **COFC identifier** (if Fibre Channel connection type is selected): Enter the COFC identifier. You can find your COFC identifier by going to **Catalyst Settings>Fibre Channel** in the **StoreOnce Management Console**.
5. **Catalyst store name:** Enter the Catalyst store name.
  6. **Username:** Provide the username to the Catalyst store.
  7. **Password:** Provide the password to the Catalyst store.

Create Backup Repository

1. Type
2. Device
3. Name & Location
4. Options

---

Name:

Assigned transporter:  ⓘ

Connection type:  ⓘ

Server name:  ⓘ

Catalyst store name:  ⓘ

Username:  ⓘ

Password:

---

- **NEC HYDRAsstor**

1. **Name:** Enter the name of your **Backup Repository**.
2. **Assigned transporter:** Select the assigned **Transporter**.
3. **Path to the mount point:** Enter the path to the mount point in the following

format: /opt/nakivo/repository/hsva.

Create Backup Repository

1. Type      2. Device      3. Name & Location      4. Options

Name: HYDRAstor

Assigned transporter: Onboard transporter

Path to the mount point: /opt/nakivo/repository/hydra

Cancel      Next

4. Click **Next** to go to the next page of the wizard.

## Create Backup Repository: Options

On the **Options** page, do the following:

1. Set up *Storage Savings & Encryption* options:

- **Data size reduction:** If this option is enabled, NAKIVO Backup & Replication enables the use of data size reduction for this repository to save disk space. Note that this may put additional load on the CPU. Disabling data size reduction is required if the target is a deduplication storage appliance. Click **settings** to configure the settings. A popup window appears. Set the following:
  - **Compression:** Select a compression level that will be used to reduce the data size in the **Backup Repository**. Note that higher compression levels consume considerably more CPU and may slow down VM backup speed. The following options are available:
    - **Disabled:** The data in the **Backup Repository** will not be compressed.
    - **Fast:** Lowest compression level.
    - **Medium:** Medium compression level.
    - **Best:** Maximum compression level.

### Note

This option cannot be configured after creating the **Backup Repository**.

- **Store backups in separate files:** Select this option to enable this backup repository to store data of every machine in separate backup files. Enabling this option is highly recommended to ensure higher reliability and performance. Leave this option unchecked if you wish to enable deduplication on a given backup repository.
- **Deduplication:** Select this option to enable the backup deduplication method to reduce the backup size by excluding duplicate data blocks from the backup.

**Note**

This option is not available if the Store backups in separate files checkbox has been selected.

- **Encryption:** This option is available only if the **Backup Repository** is created locally on the machine on which the Assigned **Transporter** is installed, and the machine is running a Linux OS. Select **Enabled** from the drop-down list and specify an encryption password. (The password will be required for importing the **Backup Repository** into a new instance of the product.) The product will encrypt the repository destination (using `ecryptfs` for folders and `cryptsetup (crypt-md)` in LUKS mode for devices/partitions) prior to creating the **Backup Repository**.

**Note**

- *Storage Savings and Encryption* settings are locked to the recommended settings.
- To avoid `ecryptfs` errors, make sure that there are no other folders and files except the NakivoBackup folder in the repository location.
- **Backup Repository** encryption can significantly influence backup speed.

2. Set up *Reliability & Maintenance* options:

- **Enable automatic repository self-healing:** Leave this option selected to automatically trigger repository self-healing in case the product detects symptoms of problems in the backup infrastructure such as incorrect timestamps on metadata and data files. You can deselect this option and [run self-healing manually](#).
- **Run repository self-healing on schedule:** If required, select this checkbox to run repository self-healing on schedule. You can configure the schedule by clicking the **schedule** link when the option is selected. The default schedule is set to run every day at 11 AM. If **Stop backup and recovery to run self-healing** is selected, any jobs or recoveries which use this repository will be stopped to run scheduled self-healing. Otherwise, scheduled self-healing will be skipped in case there are running jobs or recoveries on this repository.

- **Run full data verification on schedule:** If selected, NAKIVO Backup & Replication will run full verification of all data available in the **Backup Repository** on the specified schedule. The product will read each block of data and ensure that it is identical to the data block that was read on the source VM during the backup. This way, the product will verify each recovery points in the **Backup Repository**.

If **Stop backup and recovery to run backup verification** is selected, any running jobs which use this **Backup Repository** will be stopped to run scheduled data verification. Otherwise, scheduled data verification will be skipped in case there are running jobs on this **Backup Repository**.

**Note**

Backup verification is a time-consuming process and consumes CPU of the **Transporter** assigned to the **Backup Repository**. It is recommended that you schedule backup verification during non-working hours.

- **Enforce explicit file system sync:** When selected, explicit sync with the file system is enforced during all backup operations to this repository. This setting is considered more reliable but may lead to lower performance on certain storage devices. By default, the option is disabled.

4. Schedule detaching of the **Backup Repository**:

- **Detach this repository on schedule:** Select this option if you want to [detach](#) and then [attach](#) the **Backup Repository** on a schedule. Detaching a **Backup Repository** saves its data and metadata in a consistent state and then stops the product's interaction with the **Backup Repository** (so that it can be copied or moved). You can use this feature, for example, for the disk-to-disk-to-tape (D2D2T) data protection approach, in which backups are stored on a disk for fast operational recovery, and copied to a tape (while the repository is detached) for archiving and long-term storage.
- **Delete and re-create the repository on attach:** If this option is selected, all data in the **Backup Repository** will be erased prior to attaching it to the product. As a result, jobs that write to this **Backup Repository** will create full VM backups. You can use this option, for example, to create full daily, weekly, or monthly VM backups and write them to tape or removable media.

5. Click **Finish** to finish creating the **Backup Repository**.

### Create Backup Repository

1. Type      2. Device      3. Name & Location      **4. Options**

*Your backup location is a deduplication appliance so recommended settings are applied.*

**Storage Savings & Encryption**

Data size reduction: Disabled ⓘ

Encryption: Disabled ⓘ

**Reliability & Maintenance**

Enable automatic repository self-healing ⓘ

Run repository self-healing on schedule ⓘ

Run full data verification on schedule ⓘ

Enforce explicit file system sync ⓘ

**Scheduled Detach**

Detach this repository on schedule ⓘ

Cancel **Finish**

# Managing Backup Repositories

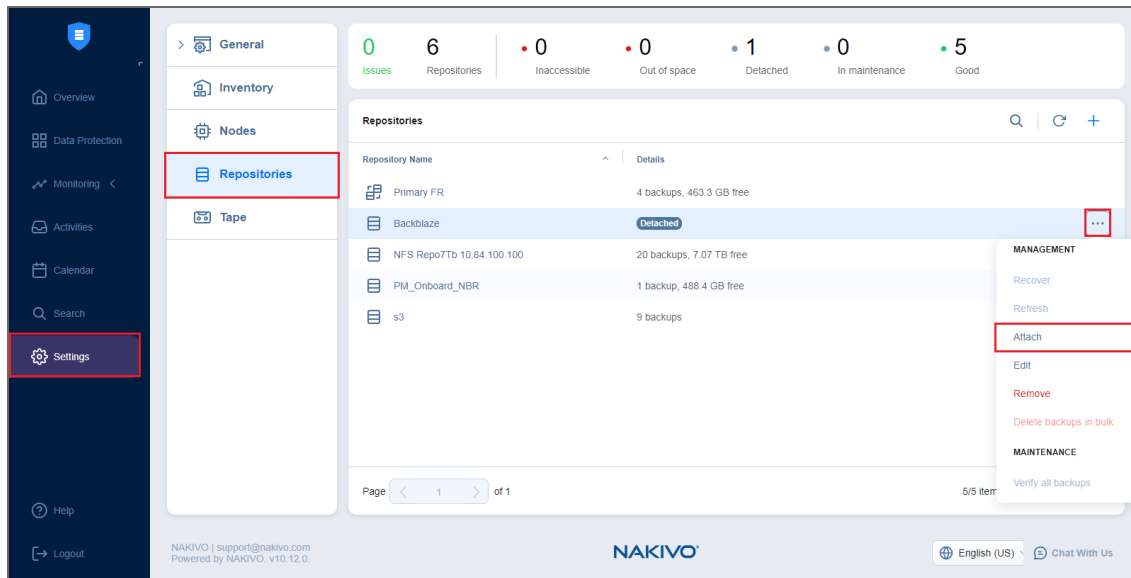
Refer to the following topics:

- [“Attaching Backup Repositories” on page 599](#)
- [“Detaching Backup Repositories” on page 600](#)
- [“Editing Backup Repositories” on page 601](#)
- [“How to Copy Backup Repository to Tape” on page 602](#)
- [“Reclaiming Backup Repository Space” on page 603](#)
- [“Refreshing Backup Repositories” on page 606](#)
- [“Removing and Deleting Backup Repositories” on page 608](#)
- [“Repairing Backup Repository” on page 610](#)
- [“Running Backup Repository Self-Healing” on page 613](#)
- [“Running Block-Level Backup Verification” on page 615](#)
- [“Managing Backup Encryption” on page 378](#)

# Attaching Backup Repositories

If you have **detached** a **Backup Repository**, you can reattach it to the product by following the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **...** and then click **Attach**.



The **Backup Repository** is reattached to NAKIVO Backup & Replication. You can now back up to the attached **Backup Repository**.

# Detaching Backup Repositories

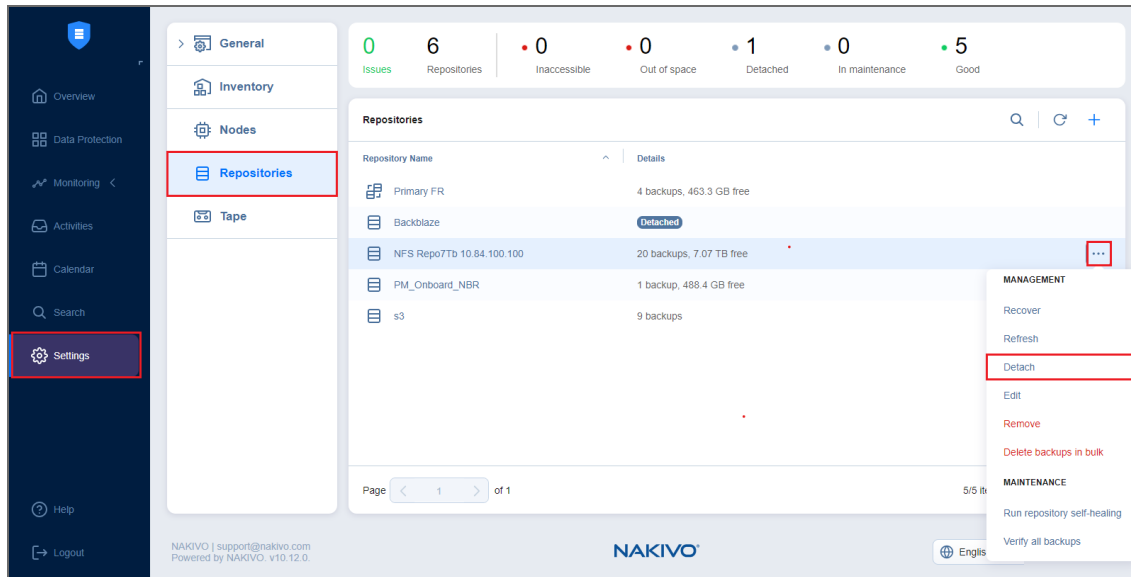
Detaching a **Backup Repository** saves its data and metadata in a consistent state and stops the product's interaction with the repository (e.g. reading and writing of data or metadata). You may want to detach a **Backup Repository** in order to move it to a different location or to put the associated storage in maintenance.

## Note

As the product does not interact with detached repositories, jobs with detached **Backup Repositories** as target storage will fail.

To detach a **Backup Repository**, follow the steps below:

1. From the main menu, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **...** and then click **Detach**.



## Note

A **Backup Repository** cannot be detached if a job that backs up to this **Backup Repository** is running.

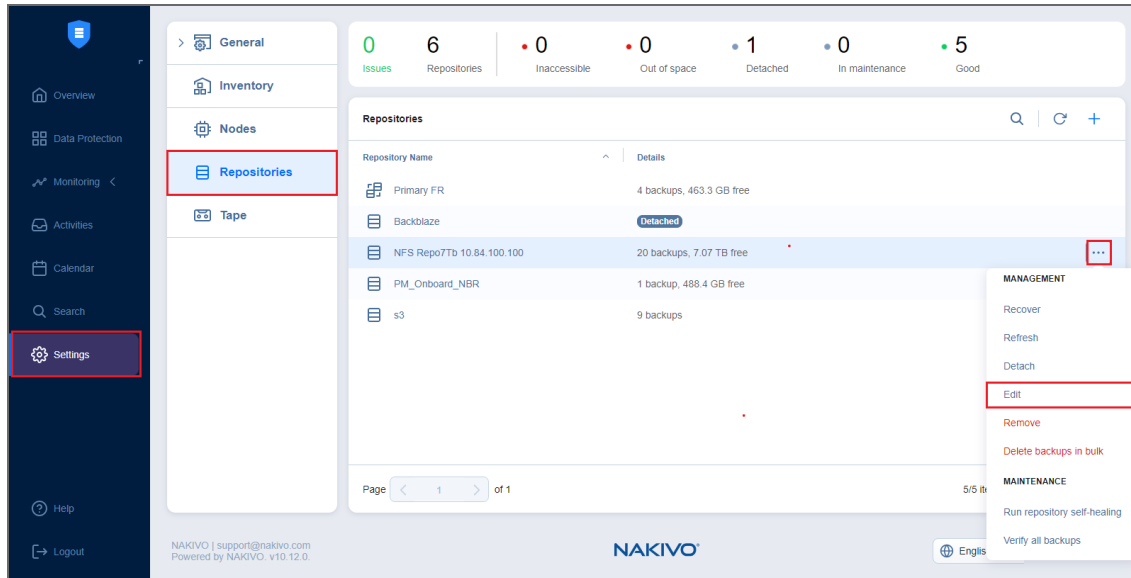
The **Backup Repository** is detached from the product. You can [reattach](#) the **Backup Repository** to NAKIVO Backup & Replication when needed.



# Editing Backup Repositories

To modify the settings of an existing **Backup Repository**, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **...** and then click **Edit**.



## Note

A **Backup Repository** cannot be edited while a job that backs up to this **Backup Repository** is running.

4. Update the fields as necessary.
5. Click **Apply**. Changes you have made are applied and the **Backup Repository** update starts.

# How to Copy Backup Repository to Tape

With NAKIVO Backup & Replication, you are able to use a disk-to-disk-to-tape (D2D2T) data protection approach. This approach allows to store backups on a disk for fast operational recovery and copy them to a tape for archival and long-term storage. To achieve this, you need to take these steps:

1. [Create a Backup Repository](#) on a disk or use the Onboard **Backup Repository** created with the product installation.

## Note

By default, the Onboard **Backup Repository** stores backups in incremental and full backup files (**Store backups in separate files** option is enabled). If you want to store only incremental backups, you should create a new backup repository and configure it as forever incremental. This can be done by deselecting the **Store backups in separate files** option on the **Options** page of the **Create Backup Repository** wizard.

2. [Create](#) and run VM backup jobs to the **Backup Repository**.
3. After all backup jobs are complete, do either of the following:
  - Manually [detach](#) the **Backup Repository** to ensure its data is consistent.
  - Enable scheduled repository detach/attach in repository settings.
4. Copy the entire folder with the **Backup Repository** to a tape.

## Note

To automate the folder copy process, you can use [post-job scripts](#) or 3rd-party utilities.

## Reclaiming Backup Repository Space

When a backup or recovery point is deleted in a **Backup Repository**, the space occupied by that backup or recovery point is marked as “free” and can be reused by new data blocks on the next job runs. However, the actual size of the **Backup Repository** may not change. The size of a **Backup Repository** can be reduced by rearranging the data blocks so there are no “free” ones occupying storage space. The amount of space that can be freed up is displayed in parentheses after the amount of used space. This is applicable if the repository type is **Forever-incremental**. Otherwise, if the repository type is **Incremental with full backups**, space reclaiming is not required. It is enough to delete the backups or recovery points to free up space and continue backing up to the repository.

For the incremental with full backup **Backup Repository** type, it is technically impossible to remove recovery points if there is no full backup after them. Make a full backup before deleting older recovery points.

Reclaiming free space can take the same amount of time as copying the entire **Backup Repository** to the storage where it is located (that is, if your repository size is 500 GB, reclaiming free space can take the same amount of time as copying 500GB of data to the storage where the **Backup Repository** is located).

Refer to the following topic to learn how to start and stop the reclaiming process:

- [Starting the Space Reclaiming Process](#)
- [Stopping the Space Reclaiming Process](#)

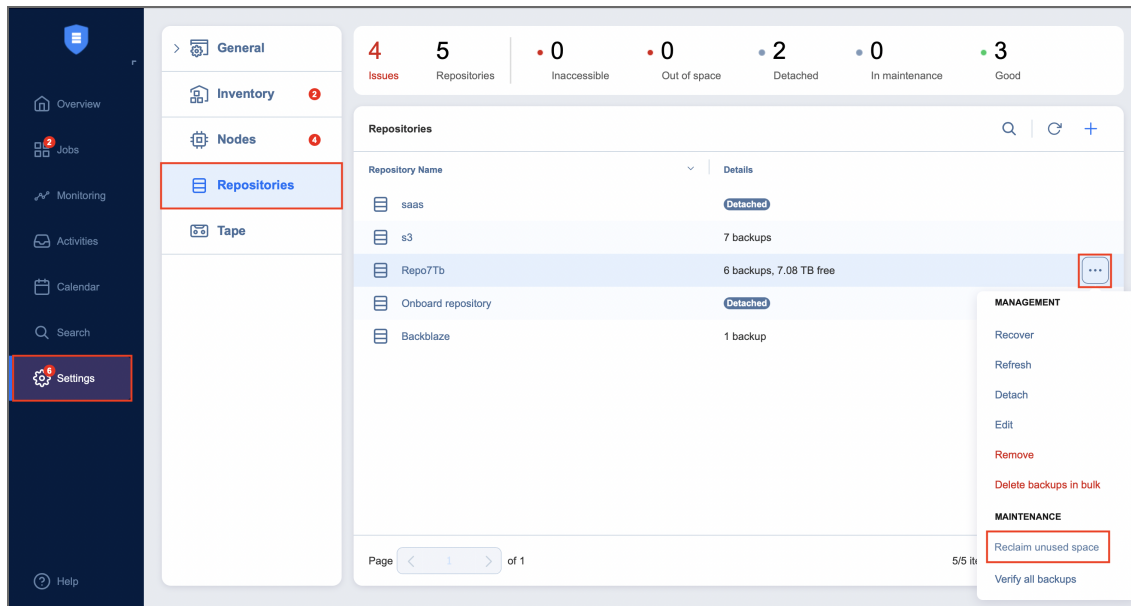
## Starting the Space Reclaiming Process

### Important

Space reclaim requires at least 500 MB of free space on the repository storage in order to start.

To reclaim free space, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab and choose a **Backup Repository**.
3. In the title of the **Backup Repository**, click ●●● and then click **Reclaim unused space**.



The space reclaiming process cannot be started if a job that backs up to this **Backup Repository** is concurrently running.

4. In the dialog box that opens, leave the **Interrupt space reclaim task if backup or recovery is started** option selected to pause the space reclaiming process when a backup or recovery is started. The space reclaiming process will be resumed once the backup or recovery job is completed. If you deselect the option, backup jobs will fail and recovery jobs will not start until the space reclaim process is completed.
5. Click **Start**. The process of rearranging data blocks is started, and progress is displayed in the title of the **Backup Repository**.

## Stopping the Space Reclaiming Process

You can stop the space reclaim process at any time (for example to run a recovery job, move your **Backup Repository** to a new location, or put your backup storage on maintenance).

Before the space reclaiming process begins, the **Backup Repository** is detached from the product to keep data in a consistent state. The space reclaiming process stops if job that backs up VMs to such a **Backup Repository** is started and resumes after it is finished.

To stop the space reclaim process, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab and choose a **Backup Repository**.

3. In the title of the **Backup Repository**, click **⋮** and then click **Stop space reclaim**.

The screenshot shows a web interface for managing backup repositories. On the left is a dark sidebar with navigation items: Overview, Jobs, Monitoring, Activities, Calendar, Search, Settings (highlighted with a red box), and Help. The main content area has a top navigation bar with 'General' selected. Below it are tabs for 'Inventory', 'Nodes', 'Repositories' (highlighted with a red box), and 'Tape'. A summary bar at the top right shows statistics: 4 Issues, 5 Repositories, 0 Inaccessible, 0 Out of space, 2 Detached, 0 In maintenance, and 3 Good. The 'Repositories' section contains a table with the following data:

Repository Name	Details
saas	Detached
s3	7 backups
Repo7Tb	6 backups, 7.08 TB free
Onboard repository	Detached
Backblaze	1 backup

The 'Repo7Tb' row is selected and has a context menu open to its right. The menu is divided into 'MANAGEMENT' and 'MAINTENANCE' sections. The 'MANAGEMENT' section includes: Recover, Refresh, Detach, Edit, Remove, and Delete backups in bulk. The 'MAINTENANCE' section includes: Stop space reclaim (highlighted with a red box) and Verify all backups. A red box also highlights the three-dot menu icon for the 'Repo7Tb' row. At the bottom of the interface, it shows 'Page 1 of 1' and '5/5 items'.

# Refreshing Backup Repositories

By default, NAKIVO Backup & Replication refreshes **Backup Repository** information hourly. During the refreshing process, the product collects all required information about **Backup Repositories**, such as the amount of free space, number of backups, and number of recovery points.

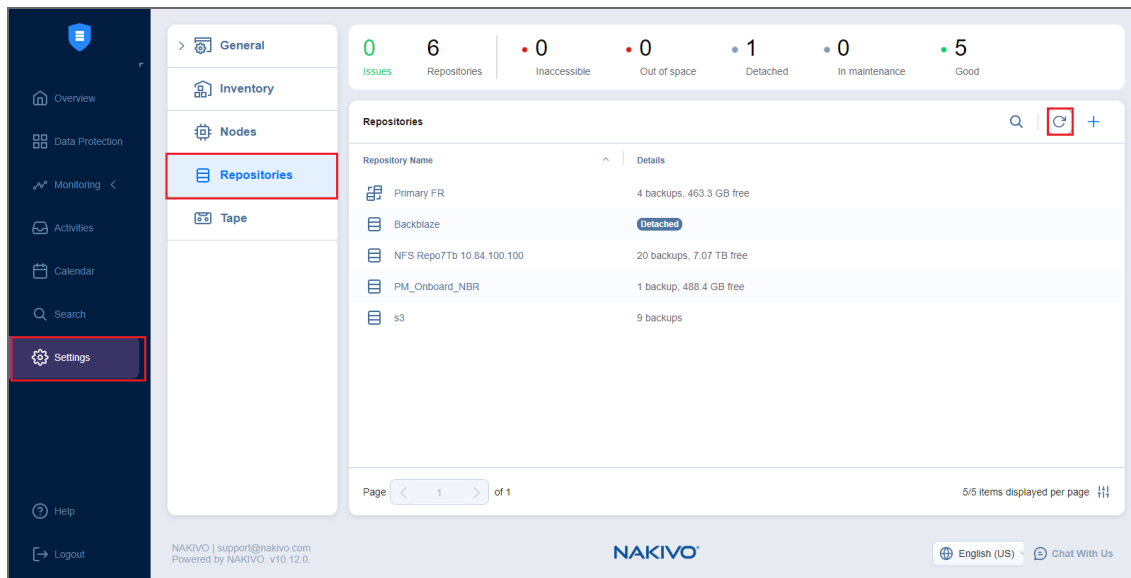
Only one **Backup Repository** is refreshed at a time. Therefore, if you attempt to refresh multiple **Backup Repositories**, all but one will be added to a queue.

- [Refreshing All Backup Repositories](#)
- [Refreshing a Single Backup Repository](#)

## Refreshing All Backup Repositories

To refresh all backup repositories, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Click the **Refresh All** button.



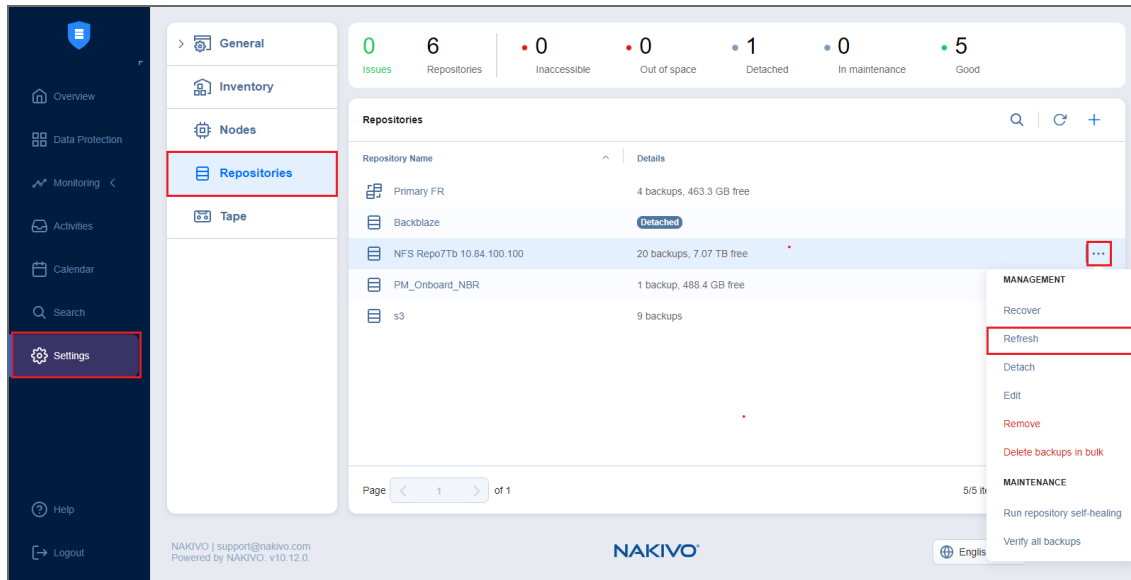
The **Backup Repository** refresh process begins.

## Refreshing a Single Backup Repository

To refresh a single **Backup Repository**, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over the **Backup Repository** that you wish to refresh and click ●●●.

4. Click **Refresh**.



The **Backup Repository** refresh begins.

# Removing and Deleting Backup Repositories

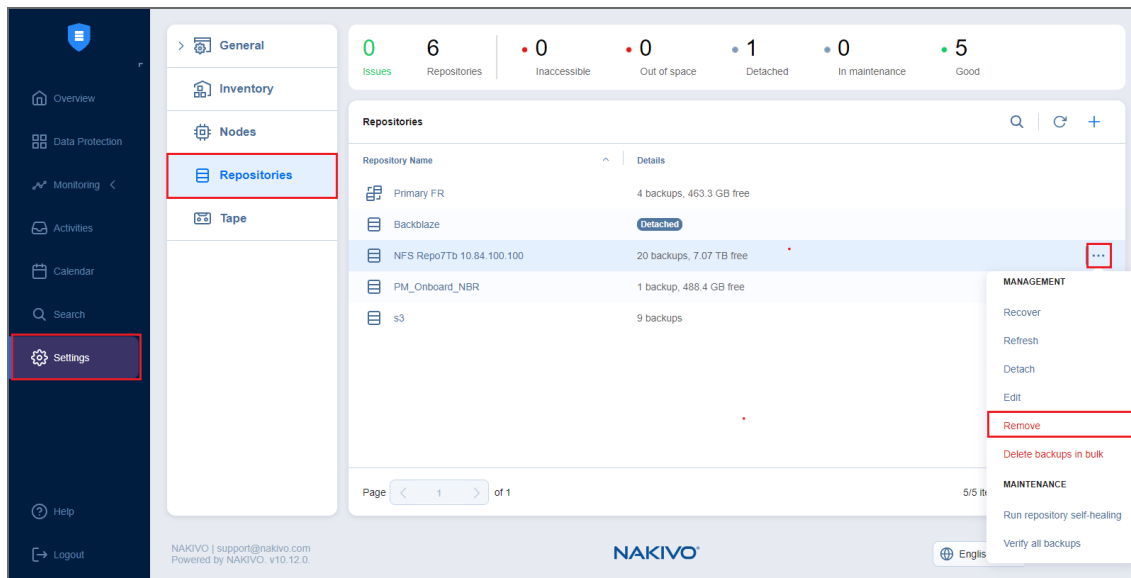
In NAKIVO Backup & Replication, you can either permanently delete a **Backup Repository** and all of its data or remove only the **Backup Repository** from the product while maintaining all of its data. After removing a **Backup Repository** you will be able to import it into the same or a new instance of the product.

## Note

You will not be able to remove a **Backup Repository** if there is a job that backs up to this **Backup Repository**. To remove such a **Backup Repository**, delete (or edit) the corresponding jobs so no items are backed up to the aforementioned repository.

To permanently delete or remove a **Backup Repository** from the product, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Backup Repository**.
4. On the right side, click **Manage** and then click **Remove**.



5. Do the following when the confirmation message appears:

- To remove the **Backup Repository** from NAKIVO Backup & Replication and keep the **Backup Repository** on a disk, select **Remove repository and keep backups**.

## Note

You can [import](#) the removed **Backup Repository** back to the same instance or to a new installation.

- To permanently delete the **Backup Repository** and all its data, select **Remove repository and delete backups**.



**Note**

This operation will permanently delete the **Backup Repository** and all its backups.

## Repairing Backup Repository

In case an immutable backup or the **Backup Repository** itself is corrupted, it is possible to initiate a repair process. During this process, NAKIVO Backup & Replication attempts to revert the **Backup Repository** or a specific backup to its uncorrupted state.

Refer to the following topics:

- [Running the Repair Process for a Backup Repository](#)
- [Running the Repair Process for a Specific Backup Object](#)

## Running the Repair Process for a Backup Repository

To run repair for a **Backup Repository**, do the following:

1. Go to **Settings > Repositories** and hover over the name of the **Backup Repository**.
2. Click **•••** and select **Repair**. Alternatively, you can click on the name of the **Backup Repository** and then go to **Manage > Repair** to start the repair process.

### Note

The **Repair** option is only available in the following cases:

- Non-immutable recovery points have been removed from the **Backup Repository** of the **Local folder** or **Amazon S3** type.
- The local **Backup Repository** is inaccessible and meets the conditions specified in the [feature requirements](#) section.
- A **forever incremental** repository becomes corrupted due to space reclaim interruption. This may occur as a result of rebooting the transporter assigned to the repository or disconnecting storage while space reclaim is in progress.

3. Select the desired options from the following:
  - **Overwrite repository metadata:** When this option is selected, the metadata file is overwritten even if it is present and valid. If the metadata file is not present, the new file is then created regardless of whether this option is selected or not.
  - **Overwrite backup objects:** When this option is selected, the locked backup objects are overwritten with the immutable data during the repair process.
  - **Verify backup objects:** When this option is selected, NAKIVO Backup & Replication runs verification of the backup object after the repair process is completed. When this option is not selected, NAKIVO Backup & Replication runs automatic self-healing after the repair process is completed.

### Repair Repository

Please select repair options for the ransomware-proof local repository.  
If no options are selected, corrupted repository metadata will be overwritten.

- Overwrite repository metadata [i](#)
- Overwrite backup objects [i](#)
- Verify backup objects [i](#)

[Learn more](#) Repair

**Note**  
When initiating a repair for a **Forever Incremental** repository that has become corrupted as a result of space reclaim interruption, the following dialog will appear instead.

### Repair Repository

The repository has become corrupted as the result of space-reclaim interruption. Click Repair to try to repair the repository to an uncorrupted state. New jobs will not start while the repair is running.

**Do not reboot/disconnect the "10.30.31.32" transporter and storage device while the repair is in progress.**

[Learn more](#) Repair

4. Click **Repair** to begin the repair process.

## Running the Repair Process for a Specific Backup Object

To run a repair for a specific backup object located in a **Local Folder** or **Amazon S3** type of **Backup Repository**, do the following:

1. Go to **Settings > Repositories** and can click on the name of the **Backup Repository**. Hover over the name of the backup and click **Repair** to start the repair process. Alternatively, you can click on the name of the backup and then click **Repair**.

Name	Job	Size	
24	Nutanix AHV backup job	5.7 GB	
AD-Exchange2019_ping1	VMware backup job	Inaccessible	
AD-Exchange2019_ping1	Backup copy job 123	Inaccessible	
All2016	VMware backup job	20.6 GB	Recover Verify <b>Repair</b> Delete

[Close](#)

### Note

You can also perform the **Repair** process for a backup object when all files except immutable files were manually deleted from the **Backup Repository**. The **Repair** option is only available in the following cases:

- The **Backup Repository** is inaccessible, was created in Amazon S3, and has **Object Lock** enabled.
- The local **Backup Repository** is inaccessible and meets the conditions specified in the [feature requirements](#) section.

2. Optionally, select the **Verify backup object** option. When you select this option, NAKIVO Backup & Replication runs verification on the backup object after the repair process has completed. In case **Verify backup object** is not selected, NAKIVO Backup & Replication runs automatic self-healing after the repair process is finished.

### Repair Backup Object

Clicking Repair will overwrite the backup object and repair only the immutable data.

Verify backup object i

[Learn more](#) Repair

3. Click **Repair** to begin the repair process.

# Running Backup Repository Self-Healing

The self-healing process verifies **Backup Repository** integrity and automatically repairs errors wherever possible. Namely, the process performs the following tasks:

- Verifies that the data blocks of each recovery point are present in the **Backup Repository**.
- Cleans up “in progress” blocks of data from failed/crashed backup job runs that did not have a proper cleanup.
- Verifies and repairs Backup Repository metadata so that it correctly describes available data.
- Restores the consistent state of the **Backup Repository** to enable subsequent backup jobs.

Before the self-healing process begins, the **Backup Repository** is detached from the product to keep data in a consistent state. Jobs that back up VMs to such **Backup Repository** will fail while the self-healing process is in progress.

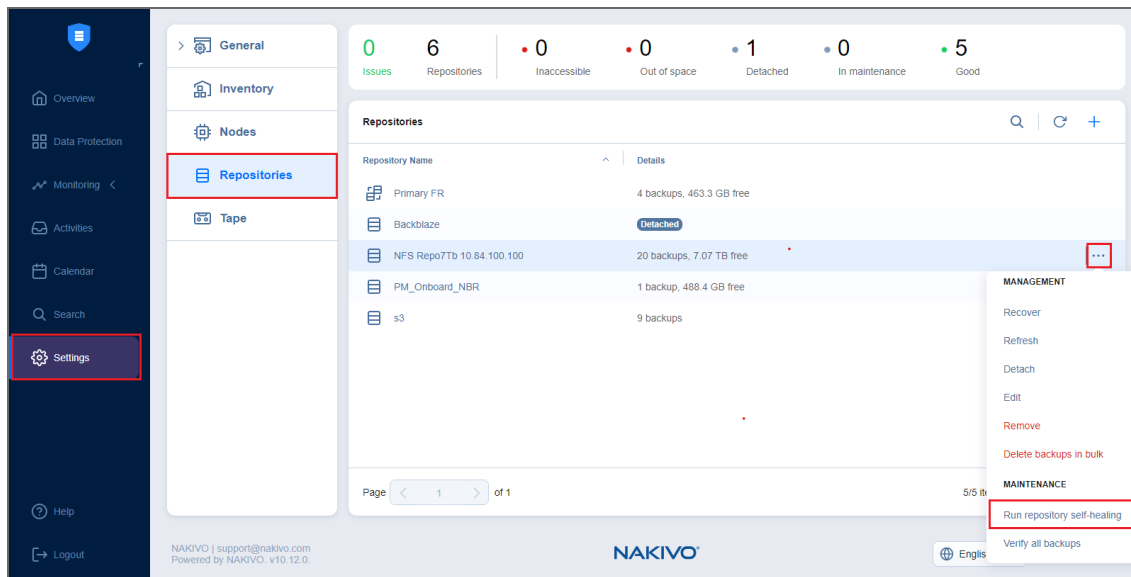
Refer to the following topics to learn more:

- [“Starting the Self-Healing Process” below](#)
- [“Stopping the Self-Healing Process” on the next page](#)

## Starting the Self-Healing Process

To run the **Backup Repository** self-healing, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **•••** and then click **Run repository self-healing**.



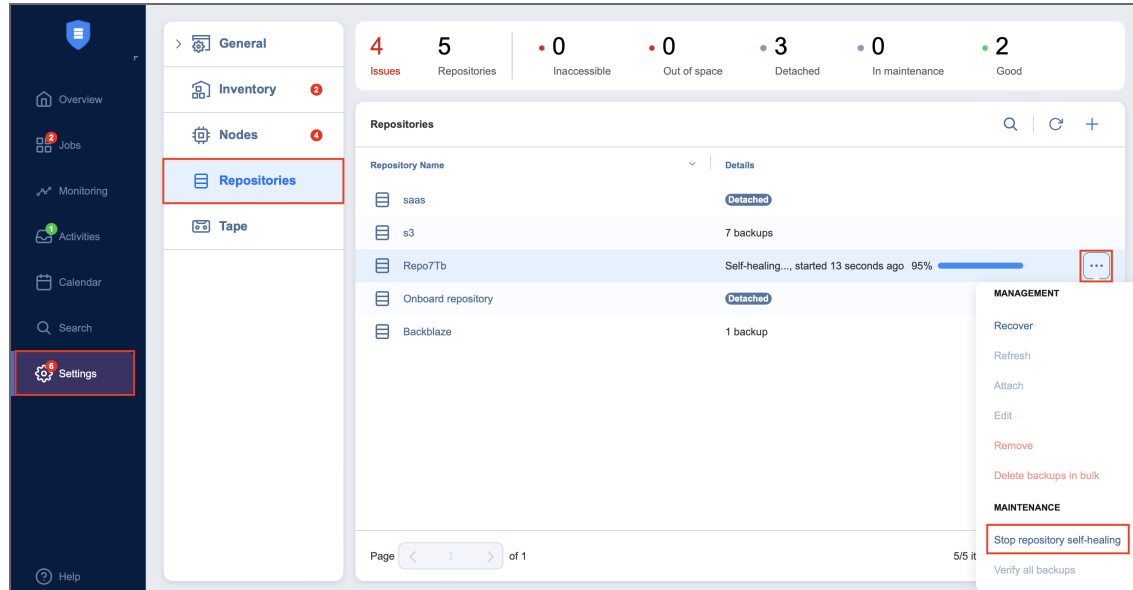
4. In the dialog box that appears, click **Start**. The self-healing process begins.

## Stopping the Self-Healing Process

You can stop the self-healing process at any time (for example, to run a recovery job, move your **Backup Repository** to a new location, or put your backup storage on maintenance).

To stop the self-healing process, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **Manage** and then click **Stop repository self-healing**. The self-healing process stops.



## Running Block-Level Backup Verification

Block-level backup verification reads each block of data in a **Backup Repository**, makes a hash of each data block, and then compares the newly created hashes to the originals that were created during the backup process. If the hashes match, this means that the data blocks in the **Backup Repository** are identical to the data blocks that were read on the source machines. This way, NAKIVO Backup & Replication verifies that backups are good and recoverable.

Refer to the following topics to learn more:

- [“Verifying Backups” on the next page](#)
  - [“Verifying All VM Backups” on the next page](#)
  - [“Verifying a Single Backup” on page 617](#)
- [“Stopping the Backup Verification Process” on page 618](#)
  - [“Stopping Backup Verification for a Backup Repository” on page 618](#)
  - [“Stopping Backup Verification for a Single Backup” on page 618](#)

## Verifying Backups




### Notes

- Before backup verification begins, the **Backup Repository** is detached from the product to keep data in a consistent state. Backup jobs that write data to such a **Backup Repository** fail while the backup verification process is in progress.
- Self-healing is run prior to backup verification.
- **Backup verification** verifies all recovery points within the repository as follows:
  - Whether the metadata of each recovery point is in place and up to date
  - Whether the data of each recovery point is in place and corresponds to the checksums
  - Whether each recovery point is encrypted or not and, if encrypted, whether the hash required for its decryption is available

The verification results display the state of all recovery points within the repository, which can be one of the following:

- **OK:** Metadata is in place and up to date, all data is in place and correct.
- **Not encrypted:** Recovery point is not encrypted.
- **Encrypted:** Recovery point and the corresponding backup object are encrypted. The corresponding password hash required for its decryption is available or is not available.
- **Corrupted:** Any of the metadata or data is not present or not correct.

The results of recovery point full verification are marked as follows:

- **OK recovery points:**
  - **Full verification**  icon
  - **Quick verification**  icon
  - Hover the mouse pointer over the icon to display the tooltip: *OK (verified on [maintenance end date, time, and timezone])*.
- **Corrupted recovery points**  icon. Hover the mouse pointer over the icon to display the tooltip: *Corrupted (checked on [maintenance end date, time and timezone])*.

### Verifying All VM Backups

To verify all VM backups in a repository, follow the steps below:

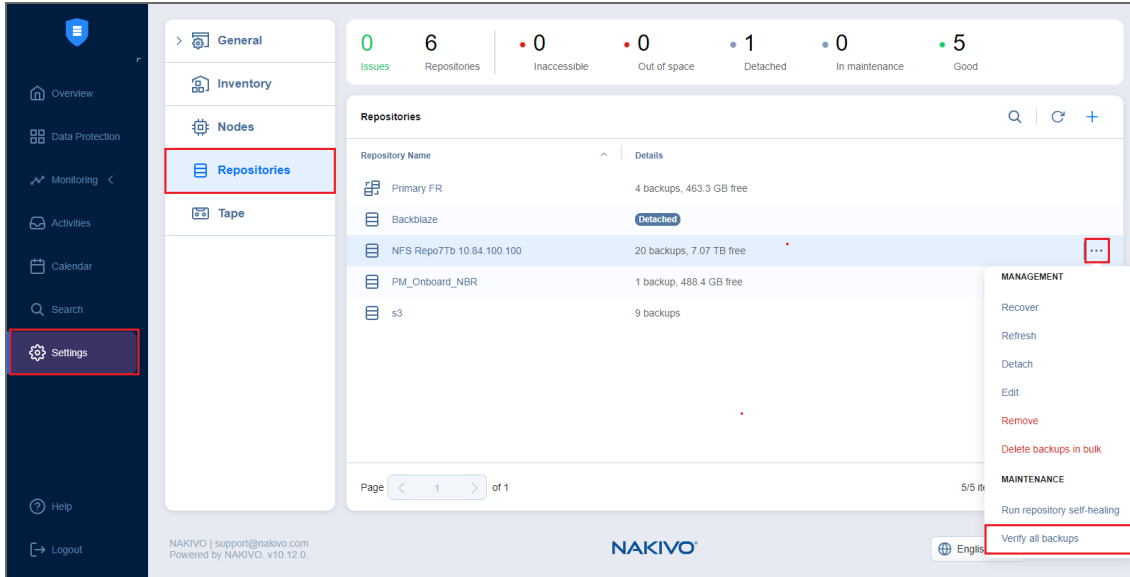
1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.



3. On the right side, click **Manage** and then click **Verify all backups**.

**Note**  
The backup verification process cannot be started if a job that backs up to this **Backup Repository** is running.

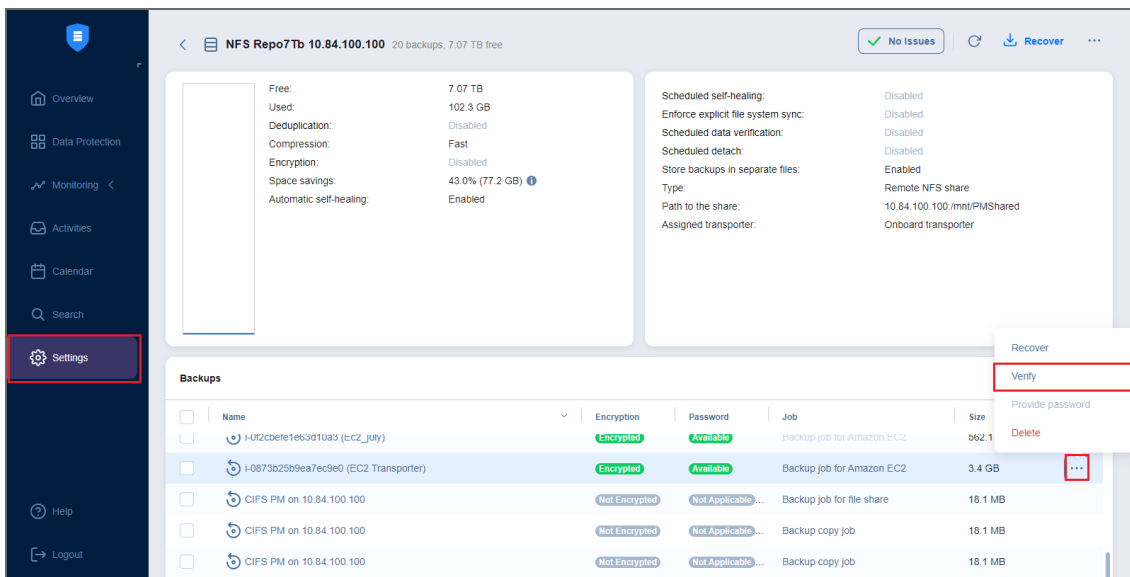
In the dialog box that opens, click **Start**. The backup verification process is started.



### Verifying a Single Backup

To verify a single backup in a repository, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and click a **Backup Repository** to expand it.
3. Hover over the desired backup, click on the "..." button, and then select **Verify**.



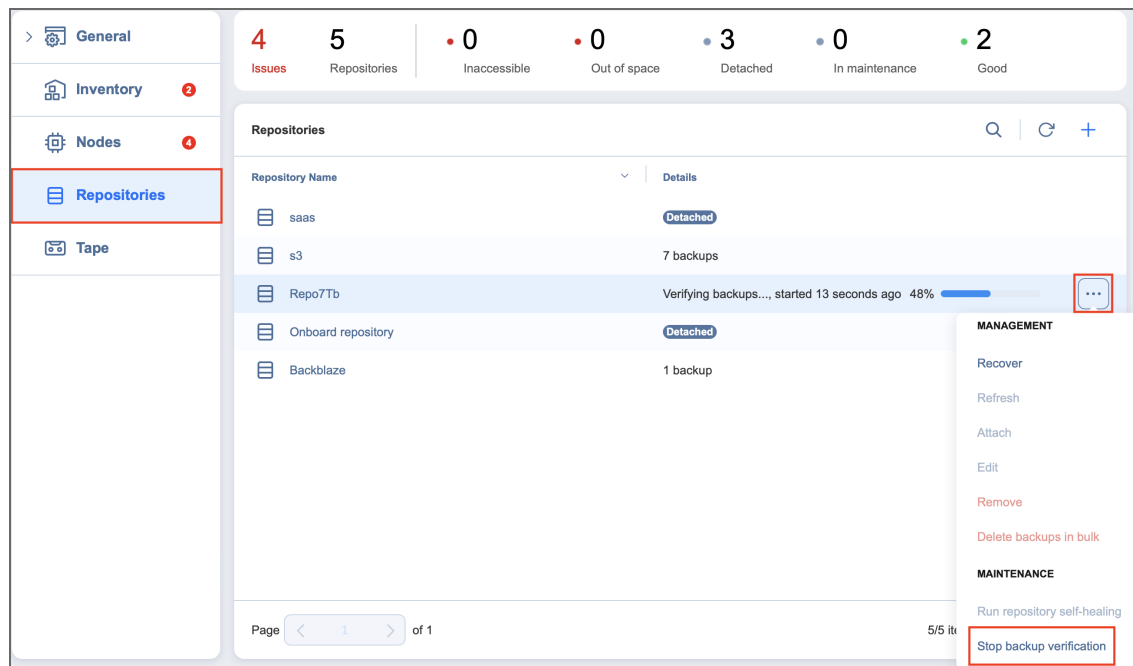
## Stopping the Backup Verification Process

You can stop the backup verification process at any time (for example, to run a recovery job, move your **Backup Repository** to a new location, or put your backup storage on maintenance).

### Stopping Backup Verification for a Backup Repository

To stop the backup verification process for a **Backup Repository**, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over a **Backup Repository**.
3. On the right side, click **Manage** and then click **Stop backup verification**. The backup verification process is stopped.

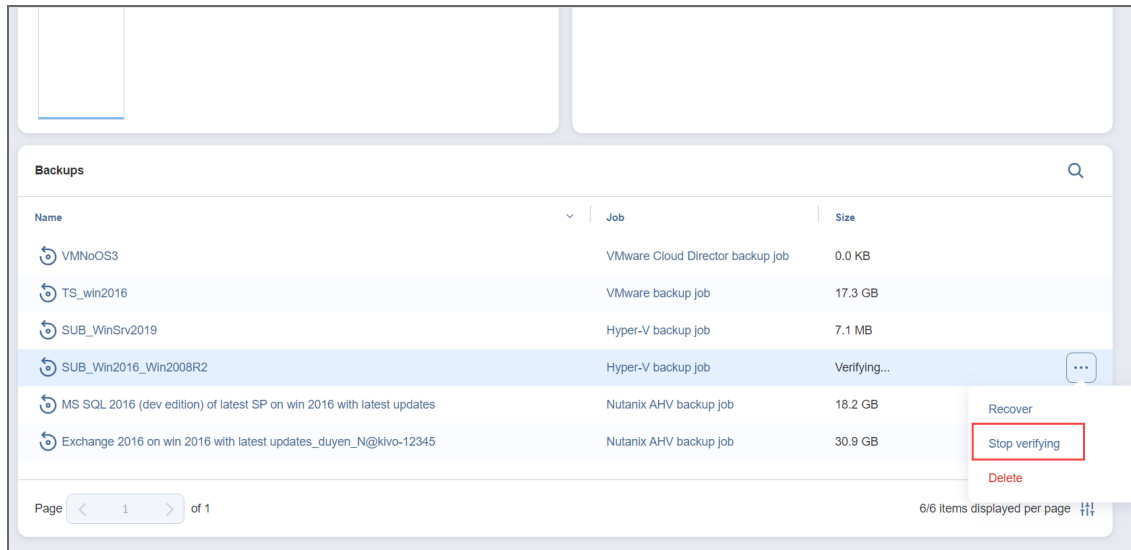


### Stopping Backup Verification for a Single Backup

To stop the backup verification process for a backup, follow the steps below:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and click a **Backup Repository** to expand it.

3. Hover over the desired backup, click on the "... " button, and then select **Stop verifying**.



# Viewing Backup Repository Details

To view the instance **Backup Repositories** details, follow the steps below:

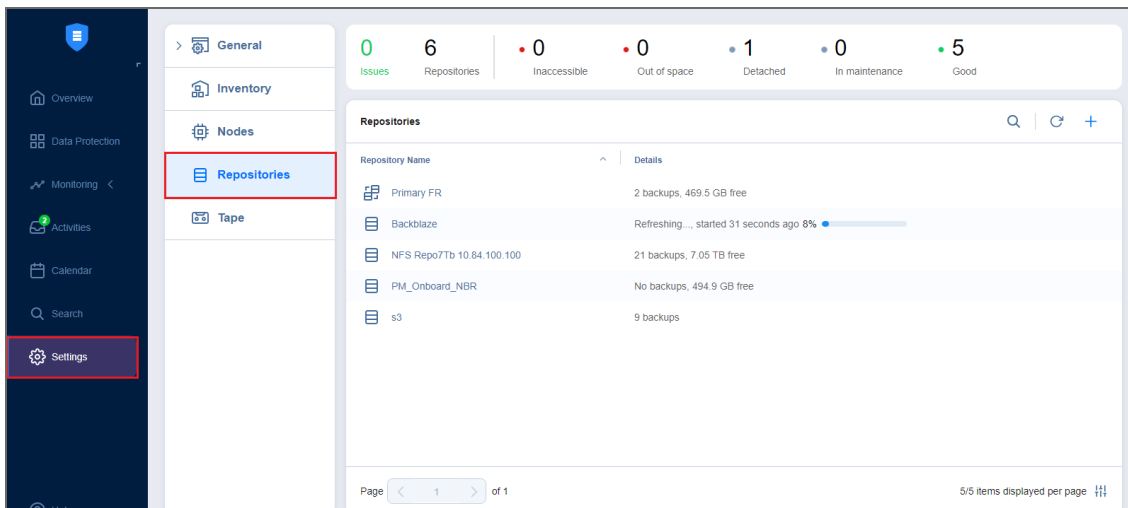
1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.

The **Repositories** tab contains a **Summary** bar, which offers an overview of all backup repositories both **federated** and standalone (not used as members of federated repositories). The data displayed is as follows:

- **Issues:** Total number of issues/alarms related to repositories
- **Repositories:** Total number of repositories
- **Inaccessible:** Total number of inaccessible repositories
- **Out of Space:** Total number of repositories that are out of storage space
- **Detached:** Total number of detached repositories
- **In Maintenance:** Total number of repositories in maintenance
- **Good:** Total number of usable repositories

To see information about specific standalone repositories, backups, and recovery points, see the sections below.

To see information about federated repositories and their members as well as the backups and recovery points assigned to them, refer to [Viewing Federated Repository](#).



In this view, you can also search for a specific repository by entering its name (or part of its name) into the **Search** box.

In the **Repositories** table below, you can see information about specific repositories, their backups and recovery points.

The table data is displayed as follows:

- **Repository Name:** The name of the repository
- **Details:** The information about the repository:
  - Number of backups
  - Amount of free space in the backup repository
  - Repository status, which can be detached or inaccessible
  - The progress bar displayed when any of in progress statuses is in action (for example, self-healing or verifying backups)

To manage the **Backup Repository**, hover over it, and on the right side, click the ellipsis **Manage** button, and then select the necessary option in the drop-down list. For more details, refer to [“Managing Backup Repositories” on page 598](#).

Refer to the following sections to learn more about viewing Backup Repository details:

- [“Viewing Standalone Backup Repository Details” below](#)
- [“Viewing Backup Details” on page 623](#)
- [“Viewing Recovery Point Details” on page 626](#)

## Viewing Standalone Backup Repository Details

To view the details for a standalone **Backup Repository**, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.

### Note

All repositories added to the product are listed in the **Repositories** table in the following order:

- Federated repositories (for more details, refer to [Federated Repositories](#))
- Standalone repositories (not used as members of federated repositories)

3. Click a standalone **Backup Repository**  to open it in a new window.

The following data is displayed:

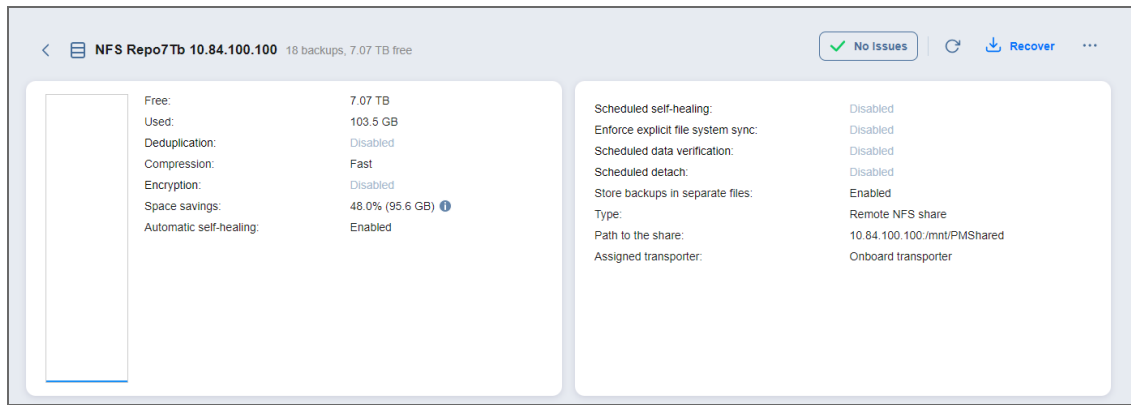
- **Free:** The amount of free space available for the **Backup Repository**

### Note

If the repositories are placed on the same same disk/share/etc., the free space metric can be incorrect.

- **Used:** The amount of space that the **Backup Repository** occupies on a disk. The amount of space that can be reclaimed is displayed in parentheses.
- **Deduplication:** The status of deduplication in the **Backup Repository**

- **Compression:** The compression level specified for the **Backup Repository**
- **Encryption:** The status of encryption in the **Backup Repository**
- **Space savings:** The estimated percentage and amount of space saved by compression and deduplication. For example, if 200 GB of data were backed up and the size of the backup was reduced to 50 GB, the ratio is calculated as 75%.
- **Automatic self-healing:** The state of the automatic self-healing option for the **Backup Repository**
- **Scheduled self-healing:** The state of the scheduled self-healing option for the **Backup Repository**
- **Enforce explicit file system sync:** The state of the enforce explicit file system sync option for the **Backup Repository**
- **Scheduled data verification:** The state of the scheduled data verification option for the **Backup Repository**
- **Scheduled space reclaiming:** The state of the scheduled space reclaiming option for the **Backup Repository**
- **Scheduled detach:** The state of the scheduled detach option for the **Backup Repository**
- **Store backups in separate files:** The behavior of the **Backup Repository** on backup data storage
- **Type:** The location of the **Backup Repository**, which can be one of the following:
  - **Local folder on assigned Transporter**
  - **Remote CIFS Share**
  - **Remote NFS Share**
  - **Amazon EC2**
  - **Microsoft 365**
  - **Microsoft Azure Blob Storage**
  - **Amazon S3**
  - **Generic S3-Compatible Storage**
  - **Wasabi**
  - **Backblaze B2 Cloud Storage**
  - **Deduplication Appliance**
- **Path to the folder:** The path to the **Backup Repository** folder
- **Assigned transporter:** The **Transporter** that manages the **Backup Repository** (that is, the **Transporter** that reads data from and writes data to the **Backup Repository**)
- **Backups:** List of available backups in the **Backup Repository**



### Note

Standalone repositories used as federated repository members are not displayed in the **Repositories** table.

To view federated repository members, select the **Federated repository** to open the [Federated repository details](#) dashboard. In the **Storage** table, click the federated repository member name to open the **Backup Repository details** screen.

## Viewing Backup Details

Below, in the **Backups** table, you can view the details of the backups stored in the selected Backup Repository.

Large numbers of backups are split into pages. To find a specific backup, you can scroll through the pages manually or search for a specific backup by entering its name (or part of its name) into the **Search** box. The table dynamically changes to display the search results matching your query. Clicking the **Clear** button in the search box clears the query, and the table displays all backups.

The **Backups** table provides the following detailed information about each backup:

- **Name:** The name of the backup
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All the recovery points of the backup object are encrypted.
  - **Partially encrypted:** Some recovery points of the backup object are encrypted.
- **Password:** The state of the password of the backup object, which can be one of the following:
  - **Available:** All or some recovery points of the backup object are encrypted, and the password hash is available for all encrypted recovery points.

### Note

In case of a self-backup, the status is displayed if all or some recovery points of the backup object are encrypted and the product database contains details of encryption for all encrypted recovery points.

- **Not available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for all encrypted recovery points.

### Note

In case of a self-backup, the status is displayed if all or some recovery points of the backup object are encrypted, and the product database does not contain the encryption details for all encrypted recovery points.

- **Partially available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for some encrypted recovery points.

### Note

In case of a self-backup, the status is displayed if all or some recovery points of the backup object are encrypted, and the product database does not contain the encryption details for some encrypted recovery points.

- **Not applicable:** The backup object does not contain encrypted recovery points.
- **Job:** The job type that created this backup
- **Size:** The total size of the backup

Name	<input type="checkbox"/>	Encryption	Password	Job
LM_app-recovered	<input type="checkbox"/>	Not Encrypted	Not Applicable	Backup job for VMware Cloud Director
+-0f2cbefe1e63d10a3 (Ec2_july)	<input type="checkbox"/>	Partially Encrypted	Available	Backup job for Amazon EC2
+-0f2cbefe1e63d10a3 (Ec2_july)	<input type="checkbox"/>	Encrypted	Available	Backup copy job
+-00c4508ef06084f29 (Elie EC2 TR)	<input type="checkbox"/>	Not Encrypted	Not Applicable	Backup job for Amazon EC2
+-00c4508ef06084f29 (Elie EC2 TR)	<input type="checkbox"/>	Not Encrypted	Not Applicable	Backup copy job
CIFS PM on 10.84.100.100	<input type="checkbox"/>	Partially Encrypted	Available	Backup job for file share
Auto_Win2019	<input type="checkbox"/>	Encrypted	Available	Backup job for Nutanix AHV

Page < 1 > of 2 20/24 items displayed per page

You can also initiate the recovery, verification, deletion, or password management process from here. Hover over the name of a backup and click the ellipsis **Manage** button on the right side to select one of the following options:



- **Recover:** Select this option to proceed with recovery.
- **Verify:** Select this option to verify the backup.
- **Provide password:** Select this option to manually [provide the password](#) if the currently selected backup is encrypted (some or all recovery points of the backup are encrypted) and the corresponding password hash is not available.

Do the following:

1. In the dialog box that appears, select the needed password or create a new one.

Optionally, you can click the **Manage passwords** link to [manage](#) the existing or add a new password to the list of passwords.

2. Click **Apply** to proceed.

#### Notes

- Optionally, you can select the checkboxes next to the backup names you want to manage, click the ellipsis **Manage** button, and then select **Provide password** in the drop-down list.
- The **Provide password** option is disabled if the selected backups are not encrypted (none of the recovery points are encrypted).
- The **Provide password** option is disabled if the selected backups are encrypted (some or all recovery points are encrypted) and the password hash is available for all encrypted recovery points.
- It's recommended that you enable the **(AWS) Key Management Service** in the **Settings > General > System Settings > Encryption** tab. If **AWS** is enabled, all backup encryption passwords are encrypted with the Key Management Service cryptographic key to be available for recovery in case of product re-installation. For more information, refer to [Enabling KMS](#).

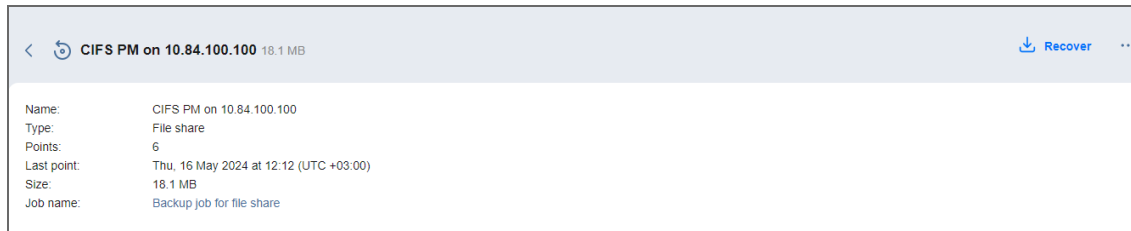
- **Delete:** Select this option to delete the backup from the repository. Refer to [“Deleting Backups” on page 822](#) for more details.

Clicking a backup name opens the **Backup Details** page where you can view the backup information and see all recovery points available for this backup.

The **Backup Details** section provides the following information about the backup:

- **Name:** The name of the backup item
- **Type:** The type of the backup
- **Tapes:** The number of tape cartridges that the backup occupies
- **Points:** The number of recovery points within the backup
- **Last point:** The date of the most recent recovery point of the backup
- **Size:** The total size of the backup

- **Job name:** The name of the job associated with the backup



## Viewing Recovery Point Details

You can view the details of a recovery point in the lower part of the screen. To find a recovery point for a specific date, you can use the **Search** bar on the right. The following information is displayed:

- **Date:** The date when the recovery point was created
- **Size:** The size of the recovery point
- **Type:** Type of backup used to create the recovery point
- **Schedule:** If applicable, the schedule that was used to create the recovery point
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All the recovery points of the backup object are encrypted.
- **Password:** The state of the backup object password, which can be one of the following:
  - **Available:** The recovery point is encrypted and the corresponding password hash required for its decryption is available.

### Note

In case of a self-backup, the status is displayed if the recovery point is encrypted and the product database contains encryption details for this recovery point.

- **Not available:** The recovery point is encrypted, and the corresponding password hash required for its decryption is not available.

## Notes

- In case of a self-backup, the status is displayed if the recovery point is encrypted and the product database does not contain encryption details for this recovery point.
- In case of a self-backup, the status is displayed if you are upgrading your product from the version that does not support backup encryption to the version that supports it (for example, from 10.11 to 11.0).
- After a system configuration backup, the encrypted recovery points passwords that were created and saved in the password manager become unavailable and providing them manually is required.

○ **Not applicable:** The recovery point is not encrypted.

- **Immutable until:** If applicable, the date when the recovery point immutability expires
- **Protected until:** The date until which the recovery point is retained, displayed only for recovery points belonging to jobs that use the schedule retention approach
- **Description:** The description of the recovery point if one was provided

Schedule	Protected until	Description	<input type="checkbox"/>	Date	Size	Type	Encryption
Manual run	Sat, 15 Jun 2024 a...		<input type="checkbox"/>	Thu, 16 May 2024 at 12:12 (UTC +...	0.0 KB	Incremental	Encrypted
Manual run	Sun, 02 Jun 2024 ...		<input type="checkbox"/>	Fri, 03 May 2024 at 16:06 (UTC +0...	0.0 KB	Full	Encrypted
Manual run	Sun, 02 Jun 2024 ...		<input type="checkbox"/>	Fri, 03 May 2024 at 15:47 (UTC +0...	0.0 KB	Full	Encrypted
Manual run	Sun, 02 Jun 2024 ...		<input type="checkbox"/>	Fri, 03 May 2024 at 11:23 (UTC +0...	0.0 KB	Incremental	Not Encrypted
Manual run	Thu, 30 May 2024 ...		<input type="checkbox"/>	Tue, 30 Apr 2024 at 16:00 (UTC +0...	0.0 KB	Incremental	Not Encrypted
<input checked="" type="checkbox"/> Manual run	Expired		<input type="checkbox"/>	Thu, 26 Oct 2023 at 10:53 (UTC +0...	18.1 MB	Full	Not Encrypted

## Notes

- The **Size**, **Type**, and **Immutable until** details are displayed only if the **Store backups in separate files** option (under **Storage Savings & Encryption**) is selected when creating or editing a Backup Repository.
- For recovery points belonging to jobs using legacy retention settings, **Use job retention** is displayed under **Protected until** instead.

**Date**, **Type**, and **Description** can also be viewed when selecting recovery points in the **Recovery Job Wizard**. Hover over the name of the recovery point and click the ellipsis **Manage** button on the right side to select one of the following options:

- **Recover:** Select this option to proceed with recovery.
- **Edit:** Select this option to edit the recovery point. Do the following:

- Optionally, you can add a **Description** to your recovery point.
- Choose the date until which the recovery point should be kept. The following options are available:
  - **Use job retention:** Choose this option to use the retention settings configured in the job for this recovery point.
  - **Keep forever:** Choose this option to keep this recovery point forever.
  - **Protect until:** Choose this option to keep this recovery point until a specific date. After selecting this option, choose the date in the calendar pop-up.
- **Provide password:** Select this option to manually [provide the password](#) if the currently selected recovery point is encrypted and the corresponding password hash is not available.

Do the following:

- In the dialog box that appears, select the needed password or create a new one.
- Optionally, you can click the **Manage passwords** link to [manage](#) the existing or add a new password to the list of passwords.
- Click **Apply** to proceed

#### Notes

- Optionally, you can select the checkboxes next to the recovery points you want to manage, click the ellipsis **Manage** button, and then select **Provide password** in the drop-down list.
- The **Provide password** option is disabled if the selected recovery points are not encrypted (none of the recovery points are encrypted).
- The **Provide password** option is disabled if the selected recovery points are encrypted (some or all recovery points are encrypted) and the password hash is available for all encrypted recovery points.
- The **Provide password** option is disabled for self-backup recovery points created from an older version that does not support backup encryption.
- It's recommended that you enable the **(AWS) Key Management Service** in the **Settings > General > System Settings > Encryption** tab. If **AWS** is enabled, all backup encryption passwords are encrypted with the Key Management Service cryptographic key to be available for recovery in case of product re-installation. For more information, refer to [Enabling KMS](#).

- **Delete:** Select this option to delete the recovery point from the repository.

## Note

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

# Federated Repositories

A **Federated repository** is a backup repository that consists of one or more existing backup repositories (members) with identical attributes. A **Federated repository** can be scaled horizontally to consume more backup repositories. Thus, backup jobs can continue to run even if one of the members is unavailable or has insufficient storage space. For detailed information, refer to [Federated Repository](#).

This section covers federated repository-related topics such as creation, management, etc. of **Federated repositories** and contains the following articles:

- [Creating Federated Repositories](#)
- [Viewing Federated Repository Details](#)
- [Managing Federated Repositories](#)

## Creating Federated Repositories

NAKIVO Backup & Replication allows you to create federated repositories for storing backups.

To create a new federated repository, follow the steps below.

1. In NAKIVO Backup & Replication, navigate to **Settings**.
2. Go to the **Repositories** tab and click **+**.
3. Click **Create federated backup repository**.

The screenshot displays the NAKIVO Backup & Replication web interface. On the left, a dark sidebar contains navigation options: Overview, Data Protection, Monitoring, Activities, Calendar, Search, Settings (highlighted with a red box), Help, and Logout. The main content area is titled 'General' and shows a summary of system status: 0 Issues, 5 Repositories, 0 Inaccessible, 2 Out of space, 1 Detached, 0 In maintenance, and 2 Good. Below this, the 'Repositories' section is active, showing a table of existing repositories. A red box highlights the '+' icon in the top right corner of the Repositories section, which has opened a dropdown menu. This menu contains three options: 'Create new backup repository', 'Add existing backup repository', and 'Create federated backup repository' (highlighted with a red box). The table below shows the following data:

Repository Name	Details
Backblaze	Detached
Local_repository_Onboard	1 backup, 2.5 GB free
NFS Repo7Tb 10.84.100.100	24 backups, 7.02 TB free
PM_Onboard_NBR	4 backups, 4.0 GB free
s3	9 backups

At the bottom of the interface, there is a footer with the NAKIVO logo, contact information (support@nakivo.com), and language settings (English (US)).

### Important

- The **Federated repository** feature supports backing up data to **Incremental with full backups** repositories only.
- The **Create federated backup repository** option is disabled if no backup repositories of the supported type have been added to the product.

4. Proceed by completing the **Create Federated Backup Repository** wizard as described in the following sections:

- [Creating Federated Repository: Members](#)
- [Creating Federated Repository: Options](#)

## Creating Federated Backup Repository: Members

On the **Members** page of the **Create Federated Backup Repository** wizard, use the table of available standalone repositories to choose and define one or more existing backup repositories (members) to be added to a federated repository.

The table displays all available repositories with the following columns:

- **Repository name:** The name of the repository
- **Capacity:** The repository capacity in GB (gigabytes)
- **Free space:** The repository free space in GB (gigabytes)

Click the **Info** icon next to the repository to open a popup displaying the following information about the following supported federated repository member attributes:

**Encryption** (*Enabled or Disabled*)

**Compression** (*Disabled, Fast, Medium, or Best*)

Create Federated Backup Repository

1. Members

2. Options

1 of 5 selected

<input checked="" type="checkbox"/>	Name	Capacity	Free space	
<input type="checkbox"/>	Backblaze	10.00 PB	10.00 PB	<b>i</b>
<input checked="" type="checkbox"/>	Local_repository_Onboard	29.4 GB	2.6 GB	<b>i</b>
<input type="checkbox"/>	NFS Repo7Tb 10.84.100.100	7.14 TB	7.02 TB	<b>i</b>
<input type="checkbox"/>	PM_Onboard_NBR	5.5 GB	4.0 GB	<b>i</b>
<input type="checkbox"/>	s3	10.00 PB	10.00 PB	<b>i</b>

Page < 1 > of 1

5/5 items displayed per page

Cancel Next

1 > Local\_repository\_Onboard

Encryption Disabled  
Compression Fast

### Notes

- Only **Incremental with full backups** repositories are available for selection.
- Repositories that are already used as members of other federated repository(ies), repositories (and their members) containing a self-backup or selected as a self-backup storage, and those assigned to tenants are disabled.
- You cannot simultaneously select:
  - the members that support immutability and contain at least one immutable object or are associated with job(s) configured to create an immutable recovery point(s) and
  - the members that do not support immutability
- Selecting either type disables the member(s) of the other type.
- Federated repository members can use different transporters.

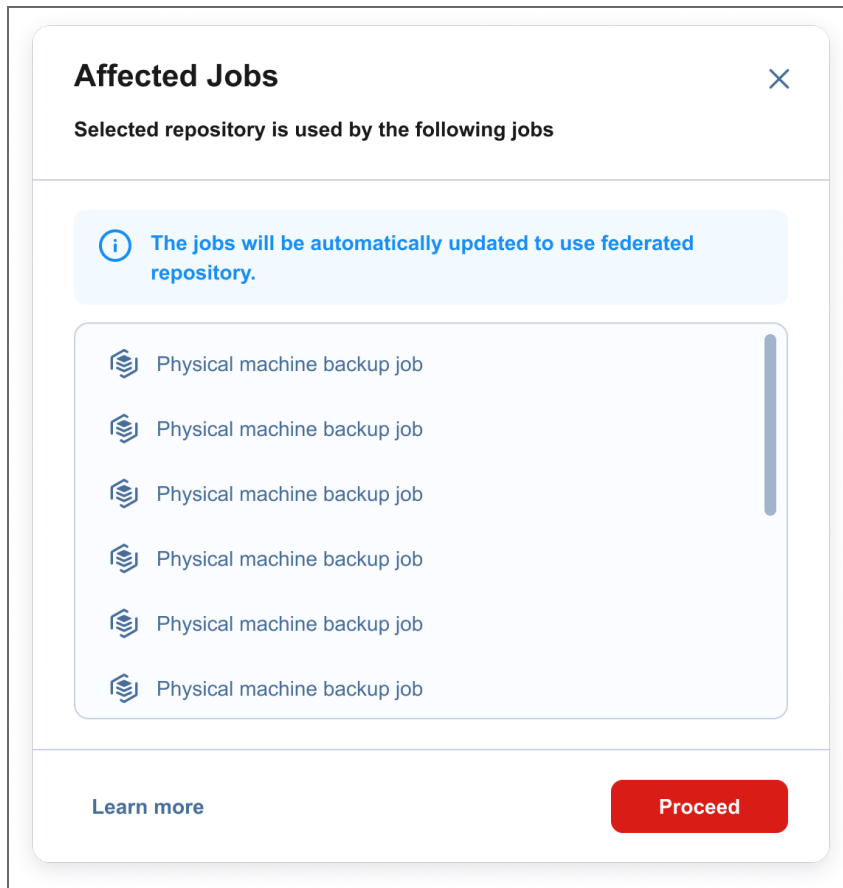
To choose and/or define one or more existing backup repositories (members) to be added to your federated repository, follow the steps below:

1. Select the needed repository item(s) by placing a checkmark to the left of the item(s).
2. Optionally, click the **Select All** checkbox to select all the enabled repositories listed.
3. The selected item(s) appear in the right pane of the page. You can remove a selected repository member in one of the following ways:
  - a. Deselect the item in the left pane. This removes the repository member from the right pane; OR
  - b. In the right pane, hover the pointer over the item you want to remove and click the "X" icon. This deselects the repository member in the left pane.

### Notes

- If a federated repository is selected as the destination, the product automatically assigns an available federated repository member during the job run.
- Optionally, you can search members by clicking the **Search** button. This displays the search field where you can enter the partial or full name of the member.
- Click on the **Filter** button to filter the repository tree items by **Name** or **Type** (*Local folder, NFS share, or CIFS share*).
- Federated repository members can be later [added/removed](#) to/from the federated backup repository or [managed](#)/refreshed individually.

- If the selected member is used as a destination for existing jobs, the **Affected Jobs** dialogue is displayed with the list of jobs using the selected repository as a destination or source. Click **Proceed** to lock the selected repository before adding it as a new member and update the jobs after the federated repository is created.



#### Notes

- After a backup repository is added as a member to a federated repository, it cannot be selected as a target for a new backup/backup copy job.
- After a federated repository is saved, the jobs using the repositories now selected to be part of the federated repository are automatically reconfigured to use this federated repository as a target.

- Click **Next** to move to the next page of the wizard.

## Creating Federated Backup Repository: Options

- On the **Options** page, provide the name and description (optional) for the federated backup repository.
- Click **Finish** to confirm saving the federated repository.



Create Federated Backup Repository

1. Members 2. Options

---

Name:

Description:

---

Cancel

You can now view the federated repository by going to the **Settings > Repositories** tab.

**Note**

After a federated repository is saved, the jobs using the repositories now selected to be part of the federated repository are automatically reconfigured to use this federated repository as a target.

## Managing Federated Repositories

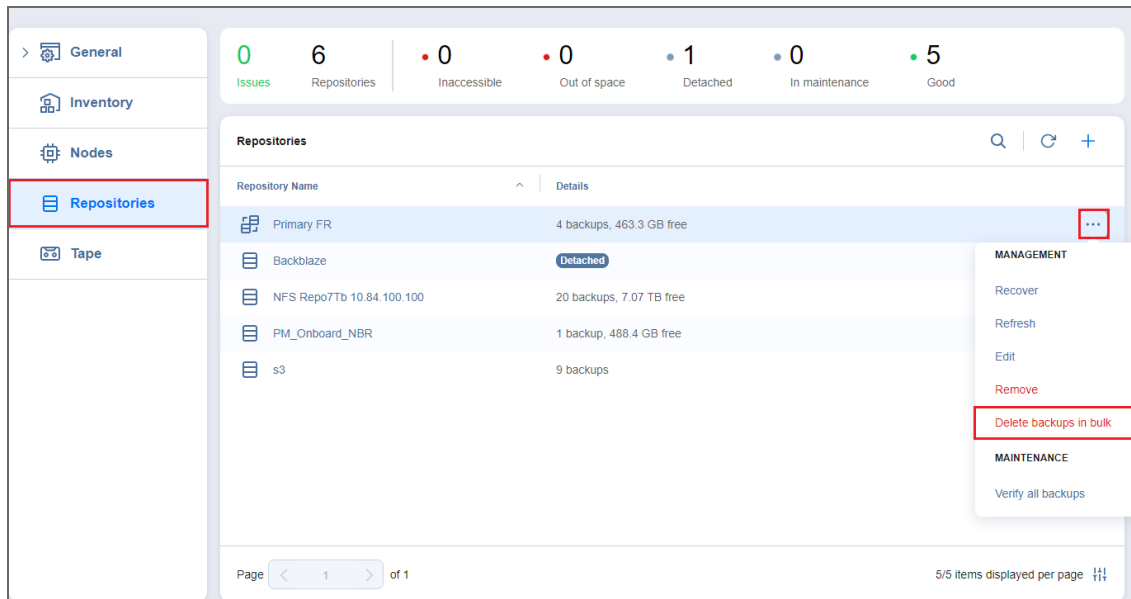
For more detailed information about managing federated repositories, refer to the following topics:

- [Refreshing Federated Repositories](#)
- [Editing Federated Repositories](#)
- [Removing Federated Repositories](#)
- [Deleting Backups in Bulk](#)
- [Verifying All Backups](#)
- [Managing Federated Repository Members](#)
- [Migrating Backups between Federated Repository Members](#)

## Deleting Backups in Bulk

To permanently delete several backups that match specific criteria, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click the ellipsis **Manage** button and then click **Delete backups in bulk**.



5. In the **Bulk Delete Backups** dialog box that opens, select one of the available options:
- **All backups not belonging to any job**
  - **All backups not belonging to any job and older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All recovery points older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All legacy recovery points not belonging to any job and older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All corrupted recovery points**
  - **All missing recovery points**
6. The dialog shows the number of backups to be deleted.

### Bulk Delete Backups

Please select what items must be deleted:

- All backups not belonging to any job
- All backups not belonging to any job and older than  Days
- All recovery points older than  Days
- All legacy recovery points not belonging to any job and older than  Days
- All corrupted recovery points
- All missing recovery points

1 backups will be deleted.

[Learn More](#) [Cancel](#) [Next](#)


7. Click **Next**.

8. The **Bulk Delete Backups** dialog box opens displaying the list of backups to be deleted.

9. Click **Delete** to confirm the deletion of backups.

### Bulk Delete Backups

The following 1 backups will be deleted:

 Automation12

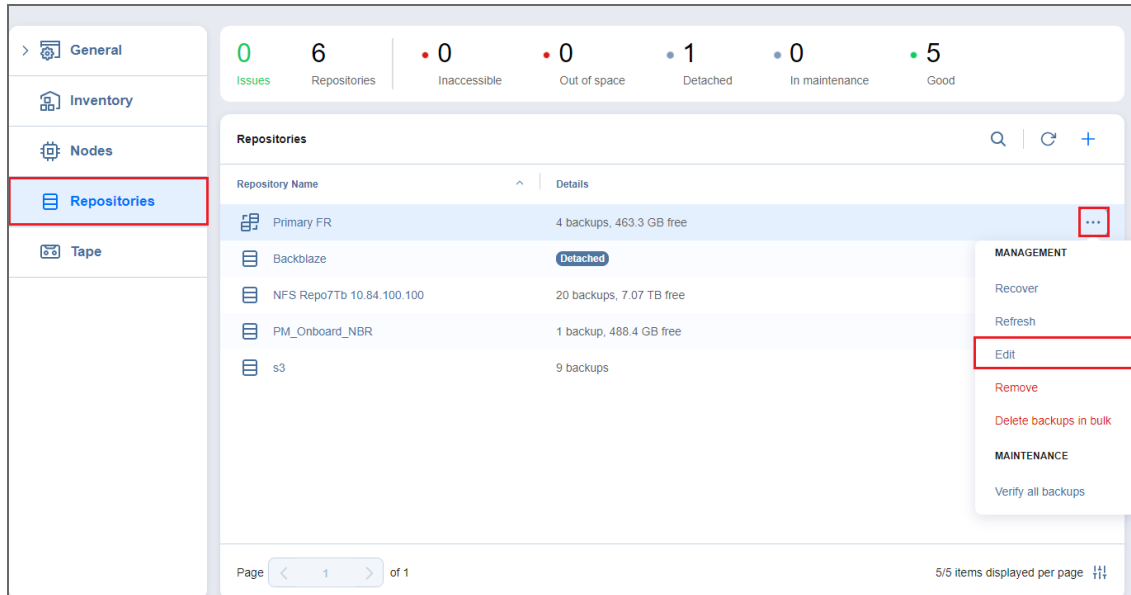
[Learn More](#) [Back](#) [Delete](#)

# Editing Federated Repositories

To edit the settings of an existing federated repository, follow the steps below:

In the main menu of NAKIVO Backup & Replication, click **Settings**.

1. Go to the **Repositories** tab.
2. Hover over a **Federated repository**.
3. On the right side, click **Manage**.
4. Click **Edit**.



Update the fields as necessary.

In the **Edit** mode, you can **deselect** federated repository members, **remove** them from the federated repository, or **add** new members.

5. Click **Apply**. Changes you have made are applied and the federated repository update starts.

## Note

A federated repository cannot be edited while a backup job with this federated repository as target is running.

## Managing Federated Repository Members

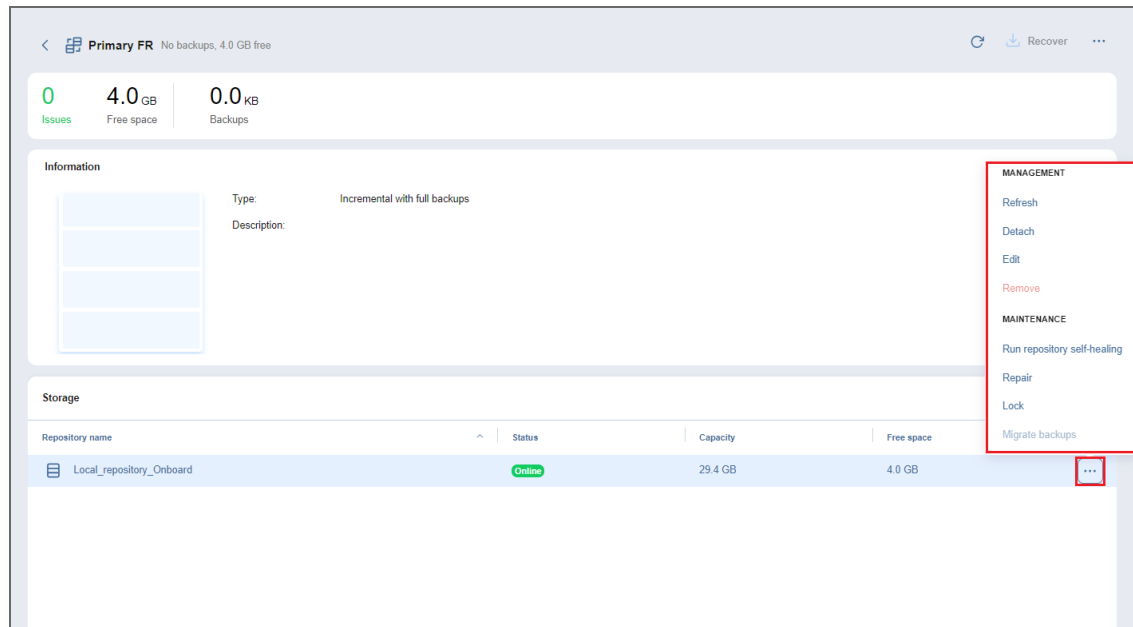
If needed, you can manage the standalone repositories used as members of federated repositories, add new members to, or remove them from the federated repository.

## Managing Members in a Federated Repository

To manage/maintain members of a federated repository, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.

3. Click a **Federated repository** to open the **Storage** table.
4. In the **Storage** table, hover over the needed federated repository member.
5. On the right side, click the ellipsis **Manage** button.



6. Select the needed option from the dropdown.

The following action buttons are available:

- **Refresh:** Opens the **Refresh repository** dialog box
- **Detach/Attach:** Opens the **Detach/Attach** dialog box

**Note**

If the federated repository member is currently detached, the **Attach** option is available. Select it to reattach this member.

- **Edit:** Brings up the option to edit the repository member
- **Remove:** Brings up the option to remove the repository member
- **Run repository self-healing:** Starts the repository self-healing process
- **Repair:** Opens the Repair Repository dialog box
- **Lock/Unlock:** Opens the Lock the member dialog box. Select it to suspend saving new recovery points to this repository member

**Note**

If the federated repository member is currently locked, the **Unlock** option is available. When you select **Unlock**, the **Unlock the member?** dialog box opens. Select it to resume saving new recovery points to this member.

- **Migrate Backups:** Brings up the option of migrating backups between federated repository members.

#### Notes

- Actions not applicable to a federated repository member are disabled.
- The option to migrate backups is disabled if the member is not locked or if the federated repository runs out of sufficient space for storing migrated data.

## Adding Members to Federated Repository

To add members to a federated repository, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click **Manage**.
5. Click **Edit**.
6. Add a repository member from the list of available standalone repositories.

#### Notes

- After the changes to the federated repository are saved, the jobs using the repositories and now selected to be part of the federated repository are automatically reconfigured to use this federated repository as a target.
- Closing the federated member edit wizard opens the parent federated repository details screen.

7. Save the changes.

## Deselecting Federated Repository Members

To deselect members in a federated repository, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click **Manage**.
5. Click **Edit**.
6. In the **Storage** table, deselect a federated repository member.

#### Note

A federated repository member cannot be deselected if it contains at least one backup object referenced by existing jobs.

## Removing Members from Federated Repository

To remove members from a federated repository, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click **Manage**.
5. Click **Edit**.
6. In the **Storage** table, select a federated repository member.
7. Click **Manage**, then click **Remove**.

#### Notes

- The federated repository member can only be removed at the federated repository level.
- Removing a member that is not referenced by any existing jobs but contains recovery points from a backup object chain distributed across several members may break these backup chain(s). Consider migrating the backup objects before removing this member.

## Migrating Backups between Federated Repository Members

Backups from one federated repository member can be moved to another available qualified federated repository member(s).

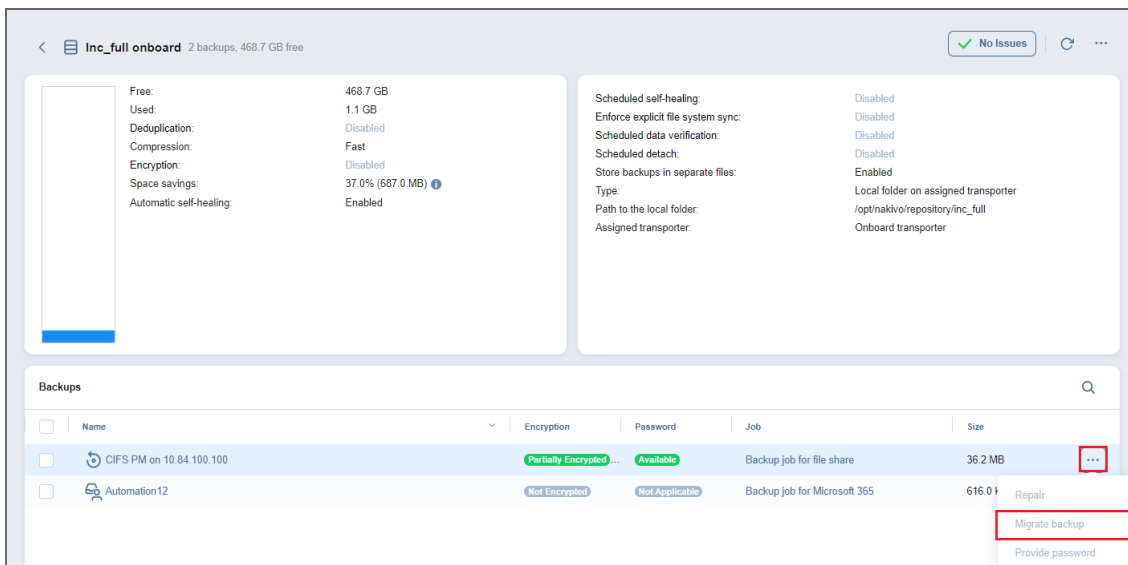
When considering backup migration, you can select one of two options:

- [Migration of selected backups](#)
- [Migration of all backups](#)

### Migration of Selected Backups

To migrate a selected backup from one federated repository member to another available federated repository member(s), follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.
3. Select the **Federated repository** to open the [Federated repository details](#) dashboard.
4. In the **Storage** table, select the federated repository member name to open the **Backup Repository details** screen.
5. In the **Backups** table, hover over a backup name and click the ellipsis **Manage** button.
6. Click **Migrate backup**.



## Notes

- The option of migrating backups is disabled if the member is not locked or if the federated repository runs out of sufficient space to store migrated data.
- The option is disabled if there are no other members with corresponding backup location policy.
- If a recovery point could not be cleaned up in the course of backup migration and it duplicates another recovery point, it is marked as inaccessible.
- Transporters assigned to both the source and the target federated repository members participate in the backup migration process.

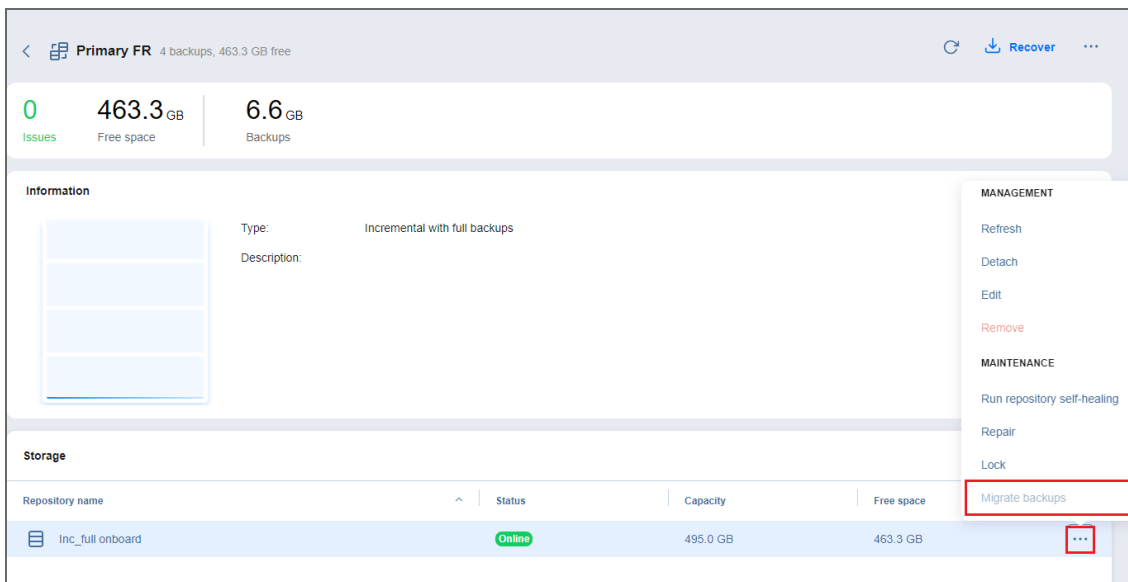
## Migration of All Backups

To migrate all the backups saved on one federated repository member to another federated repository member(s), follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.
3. Select the **Federated repository** to open the [Federated repository details](#) dashboard.
4. In the **Storage** table, hover over a federated repository member name.
5. On the right side, click the ellipsis **Manage** button and then click **Lock the member**. Now, saving new recovery points to this repository member is suspended.
6. Click **Migrate backups**.

The process of migrating backups between federated repository members begins.





## Notes

- The progress based on the size of migrated backups can be monitored in the [Action Bar](#).
- In the course of backup migration, the product redistributes backups stored on the selected federated repository member to available qualified federated repository members. Then the product removes the successfully redistributed backups from the selected source federated repository member. However, the immutable backups are not removed.
- The following functionality is enabled by default (if applicable) in the course of backup migration:
  - Network acceleration
  - Network encryption
- If the cleanup of some recovery points/backup objects fail (Clean up is skipped for immutable backups.), these remaining recovery points are not considered part of the backup objects associated with existing jobs.
- Duplicates of existing recovery points are marked as inaccessible, and the corresponding notification is displayed.
- If backup migration fails, the product re-tries the operation.
- If migration has been stopped and some backups have not been migrated yet, they remain in the source member.
- In case of a backup migration failure, information is logged and a dialog with the alarms list is displayed in the [Activities dashboard](#).

## Refreshing Federated Repositories

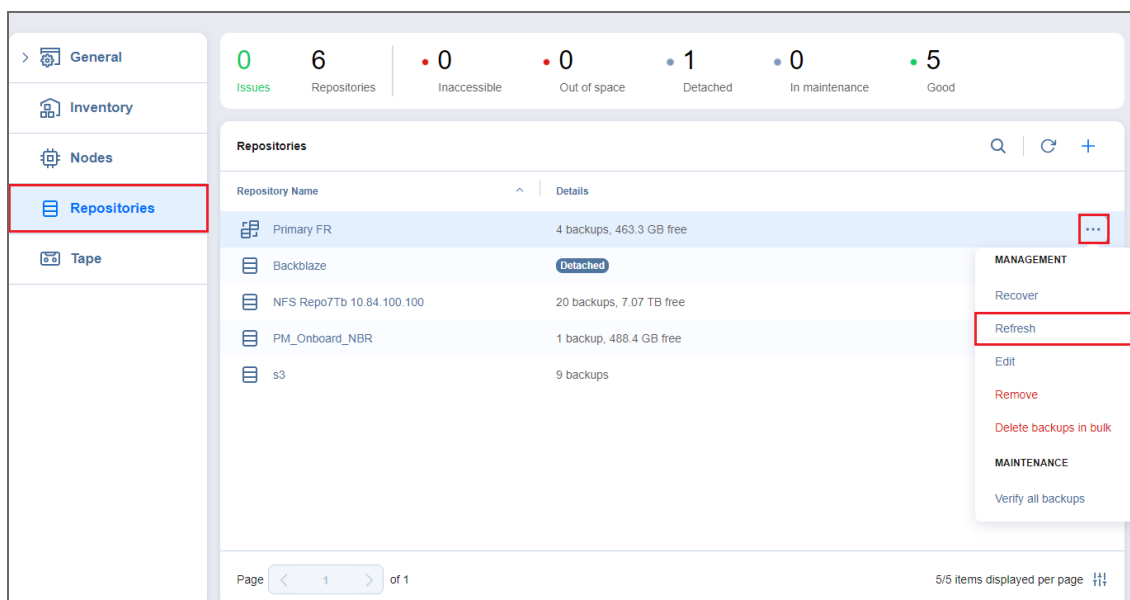
By default, NAKIVO Backup & Replication refreshes federated repository information hourly. During the refreshing process, the product collects all required information about federated repositories, such as the amount of available free space, number of backups, and number of recovery points.

Only one federated repository is refreshed at a time. Therefore, if you attempt to refresh multiple federated repositories, while one is being refreshed, all other federated repositories are queued.

To refresh a federated repository, follow the steps below:

In the main menu of NAKIVO Backup & Replication, click **Settings**.

1. Go to the **Repositories** tab.
2. Hover over a **Federated repository**.
3. On the right side, click **Manage**.
4. Click **Refresh**.



The federated repository refresh process begins.

## Removing Federated Repositories

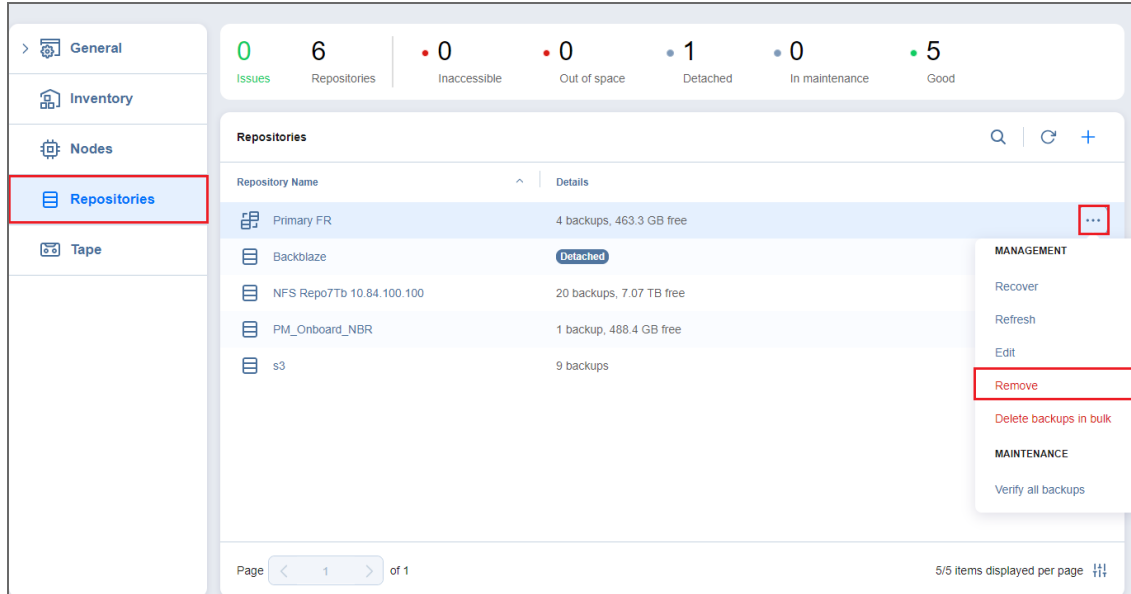
When you remove a federated repository, federated repository members and their contents are not removed and are treated as standalone backup repositories. However, the backup chains may be broken.

### Note

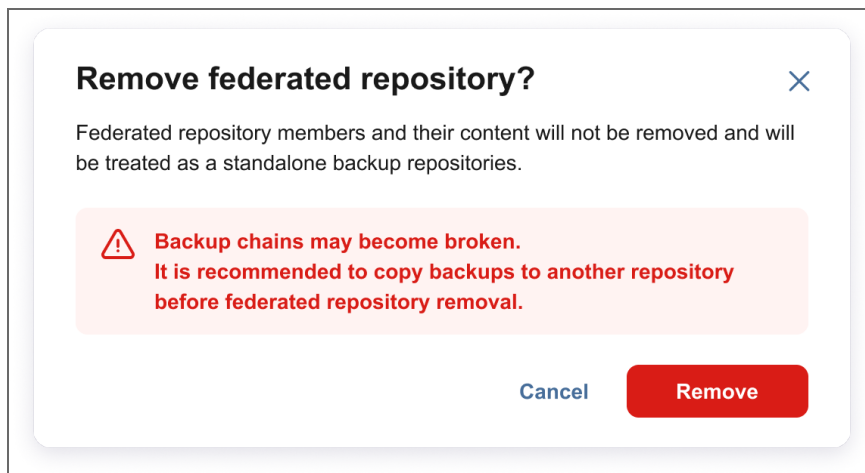
A federated repository cannot be removed while a backup job using this federated repository as a target is running or if it contains at least one backup object referenced by existing job(s). To remove such a federated repository, delete (or edit) the corresponding job so that no items are backed up to the aforementioned repository.

To remove a federated repository from the product, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click **Manage**.



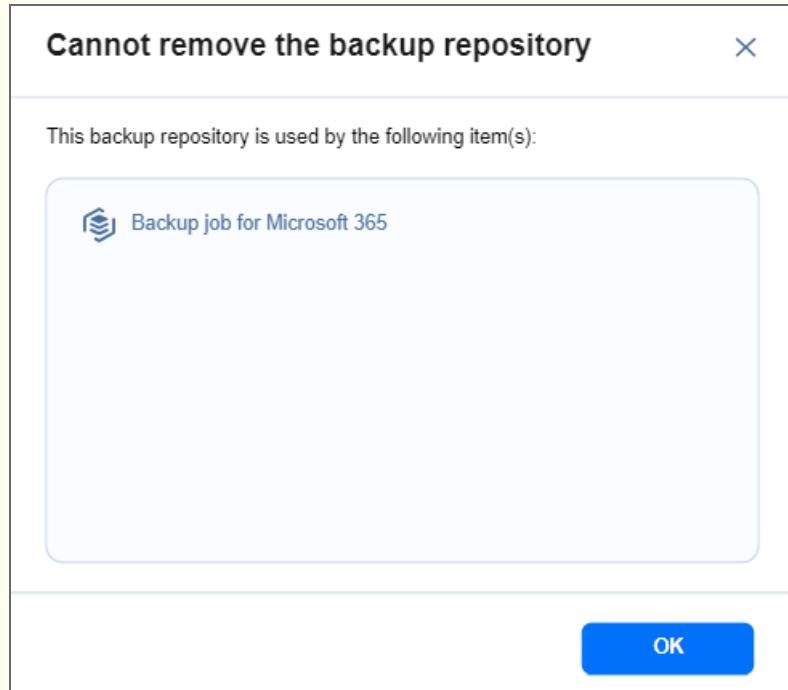
5. Click **Remove**.
6. Click **Remove** to confirm the action when the following confirmation message appears:



Make sure you copy the backups it contains to another repository.

### Note

If a federated repository is used by one or more objects/processes or contains at least one backup object referenced by existing job(s), the following dialog box is displayed:



### Important

You cannot remove the federated repository if it is used by one or more objects/processes.

## Verifying All Backups

Backup verification is a process of checking the integrity of a backup by verifying its recovery points.

The **Federated repository** feature introduces enhanced backup integrity verification:

- Performs comprehensive check of all recovery points within the repository
- Validates metadata completeness
- Ensures data integrity by comparing with checksums

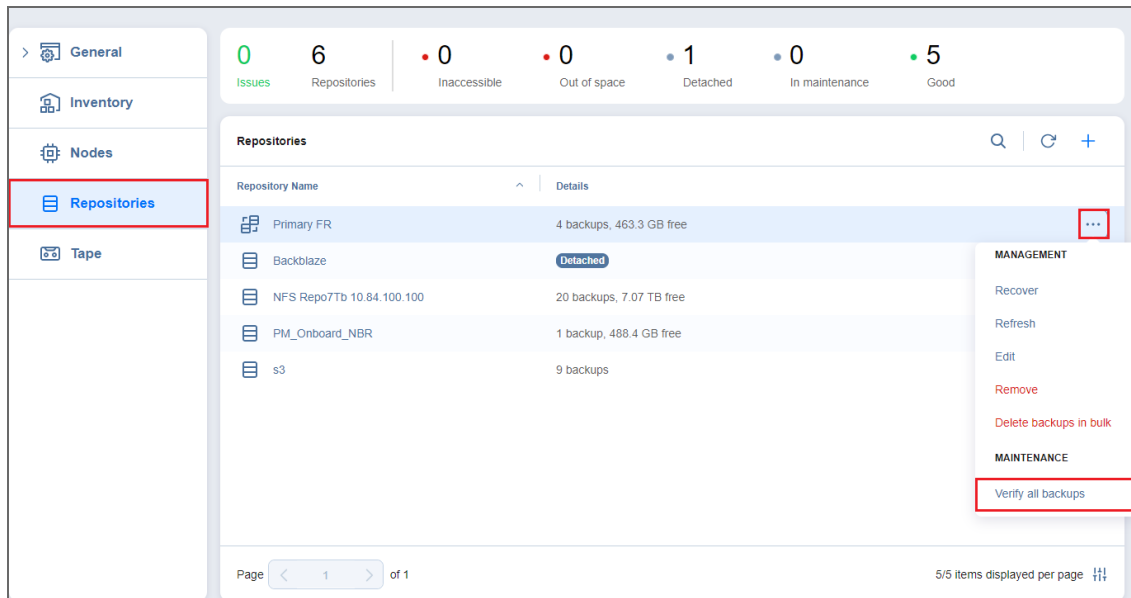
For specific recovery points, the following verification tasks will be done:

- Read timeline file:
  - Retrieves recovery point metadata from the timeline file
- Metadata verification:
  - Validates the presence and currency of metadata files specified in the timeline file
  - Compares timestamps for accuracy
- Incremental verification:
  - Searches for the parent FULL recovery point if the current recovery point is incremental
  - Validates the presence and correctness of parent recovery points, raw files, and metadata

- Raw file and metadata presence check:
  - Ensures the existence and correctness of raw files and their backup metadata (headers and records).

To start backup verification, follow the steps below:

1. In the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab.
3. Hover over a **Federated repository**.
4. On the right side, click the ellipsis **Manage** button and then click **Verify all backups**.



### Note

The backup verification process cannot be started if a backup job using this Federated repository as a target is running.

5. To stop verification, hover over a federated repository, click the ellipsis **Manage** button and then click **Stop backup verification**.

## Viewing Federated Repository

To see information about specific federated backup repositories, their members, backups, and recovery points, check out the sections below.

[Viewing Federated Repository Details](#)


[Viewing Federated Repository Member Details](#)

[Viewing Backup Details](#)

To manage federated repositories, in the **Repositories** table, hover over the name of a federated repository and click the ellipsis **Manage** button on the right side. For more detailed information, refer to [“Managing Federated Repositories” on page 633](#).

## Viewing Backup Details

To view the federated repository backup details, follow the steps below:

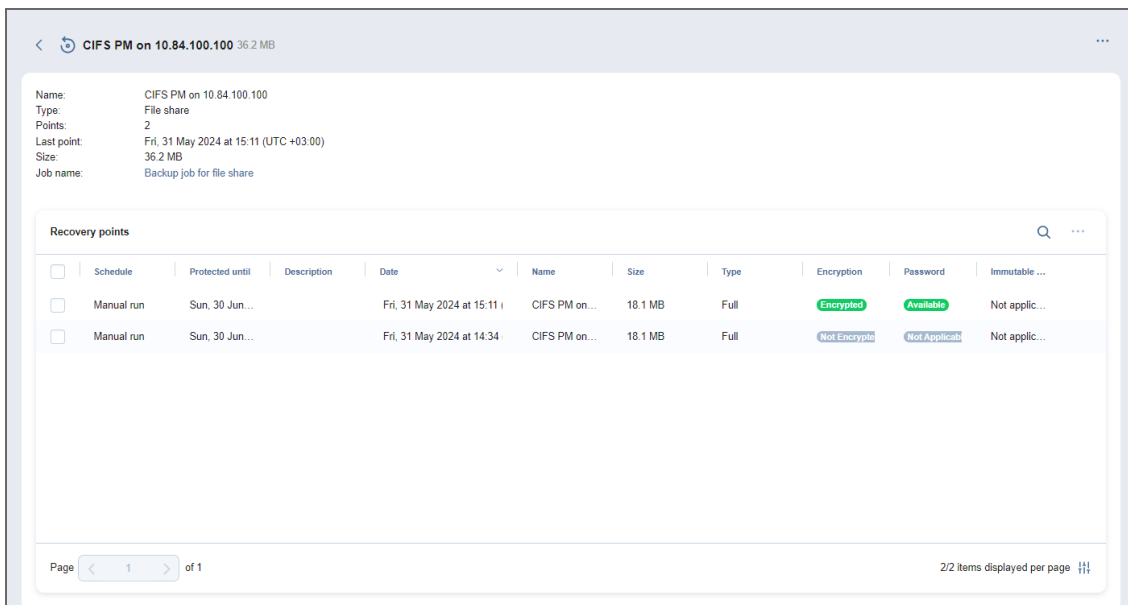
1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.
3. Select the **Federated repository**  to open the [Federated repository details](#) dashboard.
4. Scroll down to the **Backups** table and click the backup name to open the backup details screen in a new view.

The following information is displayed:

- **Name:** The name of the backup item
- **Type:** The type of job
- **Points:** The number of recovery points available
- **Last point:** The date of the latest recovery point
- **Size:** The total size of the backup
- **Job name:** The name of the job

### Notes

- Backup details only contain the list of recovery points available in the selected backup object.
- Large numbers of backups are separated into pages to reduce clutter. To find a specific backup, you can scroll through the pages manually or simply look it up using the **Search** bar.



You can view the details of a recovery point in the lower part of the screen. To find a recovery point for a specific date, you can use the **Search** bar on the right. The following information is displayed:

- **Date:** The date when the recovery point was created
- **Size:** The size of the recovery point
- **Type:** Type of backup used to create the recovery point
- **Schedule:** If applicable, the schedule that was used to create the recovery point
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All the recovery points of the backup object are encrypted.
- **Password:** The state of the backup object password, which can be one of the following:
  - **Available:** The recovery point is encrypted and the corresponding password hash required for its decryption is available.
  - **Not available:** The recovery point is encrypted, and the corresponding password hash required for its decryption is not available.
  - **Not applicable:** The recovery point is not encrypted.
- **Immutable until:** If applicable, the date when the recovery point immutability expires
- **Protected until:** The date until which the recovery point is retained, displayed only for recovery points belonging to jobs that use the schedule retention approach
- **Description:** The description of the recovery point if one was provided

### Notes

- For recovery points belonging to jobs using legacy retention settings, **Use job retention** is displayed under **Protected until** instead.
- **Date**, **Type**, and **Description** can also be viewed when selecting recovery points in the **Recovery Job Wizard**.

Optionally, hover over the name of the recovery point and click the ellipsis **Manage** button on the right side to select one of the following options:

- **Recover**: Select this option to proceed with recovery.
- **Edit**: Select this option to edit the recovery point. Do the following:
  - Optionally, you can add a **Description** to your recovery point.
  - Choose the date until which the recovery point should be kept. The following options are available:
    - **Use job retention**: Choose this option to use the retention settings configured in the job for this recovery point.
    - **Keep forever**: Choose this option to keep this recovery point forever.
    - **Protect until**: Choose this option to keep this recovery point until a specific date. After selecting this option, choose the date in the calendar pop-up.
- **Delete**: Select this option to delete the recovery point from the repository. Refer to [“Deleting Recovery Points” on page 826](#) for more details.

## Viewing Federated Repository Details

To view the federated repository details, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Open the **Repositories** tab.

The **Repositories** tab contains a **Summary** bar, which offers an overview of all backup repositories both federated and standalone (not used as members of federated repositories). The data displayed is as follows:

- **Issues**: Total number of issues/alarms related to repositories
- **Repositories**: Total number of repositories
- **Inaccessible**: Total number of inaccessible repositories
- **Out of Space**: Total number of repositories that are out of storage space
- **Detached**: Total number of detached repositories
- **In Maintenance**: Total number of repositories in maintenance
- **Good**: Total number of usable repositories



## Note

In the **Repositories** table below, all repositories added to the product are listed according to the following priorities:

- Federated repositories
- Standalone repositories (not used as members of federated repositories)


The data in the **Repositories** table is displayed as follows:

- **Repository name:** The name of the selected repository and its icon
- **Details:** The number of repository backups, amount of free space, and repository status (displayed for detached and inaccessible repositories only)

Repository Name	Details
Primary FR	2 backups, 469.5 GB free
Backblaze	Refreshing..., started 31 seconds ago 8%
NFS Repo7Tb 10.84.100.100	21 backups, 7.05 TB free
PM_Onboard_NBR	No backups, 494.9 GB free
s3	9 backups

## Notes

- If a repository status is displayed, it replaces the **Number of backups** and **Amount of free space data**.
- If a repository is both **Inaccessible** and **Detached**, the **Detached** status is displayed.
- If a repository is both **Out of space** and **Detached**, the **Detached** status is displayed.
- If some federated repository members are detached, other members are inaccessible, and there are no accessible attached members, the **Inaccessible** status is displayed for the federated repository.
- If any of the *in progress* statuses is in action (for example, *Self-healing*, *Verifying backups*), the progress bar is displayed.
- The progress bar is not displayed for **detached** and **inaccessible** repositories.

3. In the **Repositories** table, select the federated repository  to open the [Federated repository details](#) dashboard.

## Notes

- Standalone repositories used as federated repository members are not displayed in the **Repositories** table. To view them, in the **Federated repository details** dashboard, proceed to the **Storage** table and click the federated repository member name to open the **Backup Repository details** screen.
- Optionally, you can search for standalone repositories by clicking the **Search** button. This displays the search field where you can enter the partial or full name of the repository.
- Click the **Refresh** button to refresh the list of items.
- Click the **+** button to create a new or add existing repository to your instance.
- To sort the table by **Repository name** click the head of the corresponding column.

Optionally, in the **Repositories** table, hover over the name of a federated repository and click the ellipsis **Manage** button on the right side to select one of the available options.

The screenshot shows the 'Repositories' dashboard. At the top, there are several status indicators: 0 Issues, 6 Repositories, 0 Inaccessible, 0 Out of space, 1 Detached, 0 In maintenance, and 5 Good. Below this is a table with columns for 'Repository Name' and 'Details'. The table lists five repositories: 'Primary FR' (4 backups, 463.3 GB free), 'Backblaze' (Detached), 'NFS Repo7Tb 10.84.100.100' (20 backups, 7.07 TB free), 'PM\_Onboard\_NBR' (1 backup, 488.4 GB free), and 's3' (9 backups). A red box highlights the ellipsis menu icon on the right side of the 'Primary FR' row. A dropdown menu is open, showing options under 'MANAGEMENT' (Recover, Refresh, Edit, Remove, Delete backups in bulk) and 'MAINTENANCE' (Verify all backups). The bottom of the dashboard shows 'Page 1 of 1' and '5/5 items displayed per page'.

For more detailed information, refer to [Managing Federated Repositories](#).

## Federated Repository Details Dashboard

The **Federated repository details** dashboard offers a detailed overview of the selected federated repository details.

For a detailed explanation of each component in the **Federated repository details** dashboard, see the sections below.

- [“Action Bar” on the next page](#)
- [“Summary Bar” on the next page](#)
- [“Information Pane” on the next page](#)
- [“Storage Table” on page 652](#)

- “Backups Table” on the next page
- “Events Table” on page 653

### Action Bar

The **Federated repository** action bar contains the generic icon, the title of the federated repository, total amount of free space in the federated repository, and the following three action buttons:

**Refresh:** Opens the [Refresh repository](#) dialog box

**Recover:** Brings up a list of recovery options for the selected federated repository

**Manage:** Brings up the options to [edit](#), [remove](#), [delete backups in bulk](#), or [verify all backups](#).

For more information, see [Managing Federated Repositories](#).

### Summary Bar

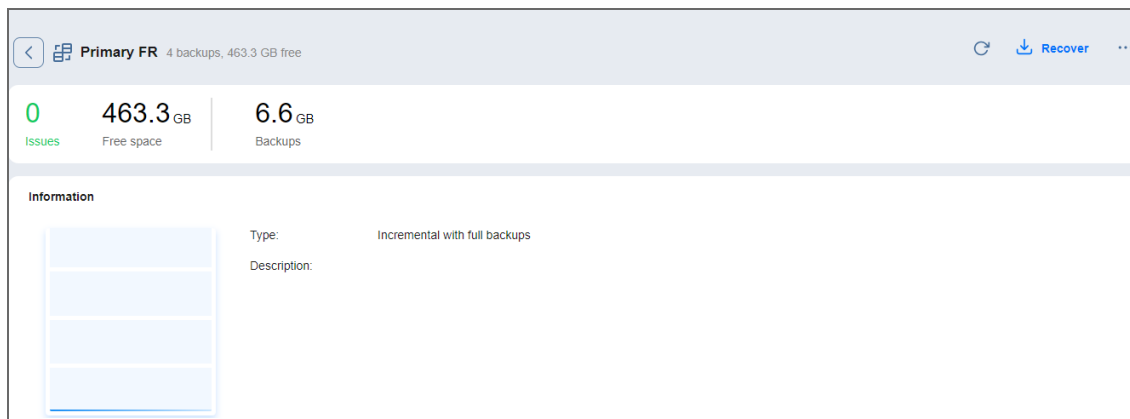
The **Federated backup repository** tab contains a **Summary** bar, which offers an overview of the selected federated repository. The data displayed is as follows:

- **Issues:** Total number of issues associated with the selected federated repository.
- **Free space:** Total amount of free space in the federated repository in GB (Gigabytes).
- **Backups:** Total amount of used space for backups in the federated repository in GB (Gigabytes).

### Information Pane

This pane displays the following information about the selected repository:

- **Bar chart:** represents the amount of free/used space.
- **Type**
- **Description** (optional)



### Important

The **Federated repository** feature supports backing up data to **Incremental with full backups** repositories only.

## Storage Table

The **Storage** table displays a list of federated repository members and the information about each of them in the following columns:

- **Repository name:** The name of the repository.
- **Status:** The repository status, such as *Online* (displayed when the repository is accessible, attached, consistent and not under maintenance), *Detached*, *Locked* (replaced by *Self-healing...* or *Verifying backups...* if those are the cases), *Inaccessible*, or *Inconsistent*).
- **Capacity:** The repository capacity in GB (Gigabytes).
- **Free space:** The repository free space in GB (Gigabytes).

### Notes

- Optionally, you can search for members by clicking the **Search** button. This displays the search field where you can enter the partial or full name of the member.
- Click on the **Filter** button to filter the storage tree items by **Name**, **Status** (*Online*, *Detached*, *Locked*, *Inaccessible*, or *Inconsistent*).

The screenshot shows the 'Storage' table interface. At the top, it displays 'Primary FR' with '4 backups, 463.3 GB free'. Below this, there are three metrics: '0 Issues', '463.3 GB Free space', and '6.6 GB Backups'. The 'Information' section shows 'Type: Incremental with full backups' and a 'Description' field. The 'Storage' table below has columns for 'Repository name', 'Status', 'Capacity', and 'Free space'. A single row is visible with 'Inc\_full onboard', 'Online', '495.0 GB', and '463.3 GB'.

Repository name	Status	Capacity	Free space
Inc_full onboard	Online	495.0 GB	463.3 GB

To manage federated repository members, in the **Storage** table, hover over the name of a federated repository member and click the ellipsis **Manage** button on the right side. For more detailed information about the available options, refer to [Managing Federated Repository Members](#).

Click the federated repository member name to open the **Backup repository details** screen.

For more detailed information, refer to [Viewing Federated Repository Details](#).

## Backups Table

You can view the details of the backups stored in the federated repository. The following information is displayed in the **Backups** table:

- **Backup name:** Name of the backup
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All recovery points of the backup object are encrypted.
  - **Partially encrypted:** Some recovery points of the backup object are encrypted.
- **Password:** The state of the password of the backup object, which can be one of the following:
  - **Available:** All or some recovery points of the backup object are encrypted, and the password hash is available for all encrypted recovery points.
  - **Not available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for all encrypted recovery points.
  - **Partially available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for some encrypted recovery points.
  - **Not applicable:** The backup object does not contain encrypted recovery points.
- **Job:** The job type that created this backup
- **Size:** The total size of the backup

Name	Encryption	Password	Job	Size
WINDOWS-PHYSICAL-NEW	Not Encrypted	Not Applicable...	Backup job for physical machine	6.5 GB
CIFS PM on 10.84.100.100	Partially Encrypted	Available	Backup job for file share	36.2 MB
Automation12	Not Encrypted	Not Applicable...	Backup job for Microsoft 365	616
Automation12	Not Encrypted	Not Applicable...	Backup job for Microsoft 365	616

### Notes

- You can use backups stored in a federated repository to create replicas.
- Recovery point management is only available on the federated repository level.

Click the backup name to open the backup details screen in a new view.

### Note

You can also migrate all the backup(s) from one federated repository member to the other available federated repository member(s). Refer to [Migration of All Backups](#) to learn more.

### Events Table

The **Events** table displays a list of events associated with this federated repository in the following columns:

- **Event name:** The name of a given event in the group
- **Initiated by:** The initiator of the event

- **Date:** The date and time of the event

Event name	Initiated by	Date
Backup repository was refreshed Backup repository "Primary FR" was refreshed, time spent: 1 second.	System user	31 May 2024 at 16:18
Backup repository was refreshed Backup repository "inc_full onboard" was refreshed, time spent: 1 second.	System user	31 May 2024 at 16:18
Refreshing backup repository Refreshing "inc_full onboard".	System user	31 May 2024 at 16:18
Refreshing backup repository Refreshing "Primary FR".	System user	31 May 2024 at 16:18

Page < 1 > of 45 20/892 items displayed per page

## Viewing Federated Repository Member Details

### Important

Standalone repositories used as federated repository members are not displayed in the **Repositories** table.

To view the federated repository member details, follow the steps below:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
2. Go to the **Repositories** tab.
3. Select the **Federated repository** to open the **Federated repository details** dashboard.

Primary FR 4 backups, 463.3 GB free

0 Issues | 463.3 GB Free space | 6.6 GB Backups

**Information**

Type: Incremental with full backups

Description:

**Storage**

Repository name	Status	Capacity	Free space
inc_full onboard	Online	495.0 GB	463.3 GB

Page < 1 > of 1 1/1 items displayed per page

4. In the **Storage** table, click the federated repository member name to open the dashboard with the

## federated repository member details.

Free: 463.3 GB  
Used: 6.6 GB  
Deduplication: Disabled  
Compression: Fast  
Encryption: Disabled  
Space savings: 51.0% (6.9 GB)  
Automatic self-healing: Enabled

Scheduled self-healing: Disabled  
Enforce explicit file system sync: Disabled  
Scheduled data verification: Disabled  
Scheduled detach: Disabled  
Store backups in separate files: Enabled  
Type: Local folder on assigned transporter  
Path to the local folder: /opt/makivorepository/inc\_full  
Assigned transporter: Onboard transporter

Name	Encryption	Password	Job	Size
WINDOWS-PHYSICAL-NEW	Not Encrypted	Not Applicable	Backup job for physical machine	6.5 GB
CIF'S PM on 10.84.100.100	Partially Encrypted	Available	Backup job for file share	36.2 MB
Automation12	Not Encrypted	Not Applicable	Backup job for Microsoft 365	616.0 KB
Automation12	Not Encrypted	Not Applicable	Backup job for Microsoft 365	616.3 KB

To manage federated repository members, in the **Storage** table, hover over the name of a federated repository member and click the ellipsis **Manage** button on the right side.

0 Issues | 463.3 GB Free space | 6.6 GB Backups

Type: Incremental with full backups

Repository name	Status	Capacity	Free space
Inc_full onboard	Online	495.0 GB	463.3 GB

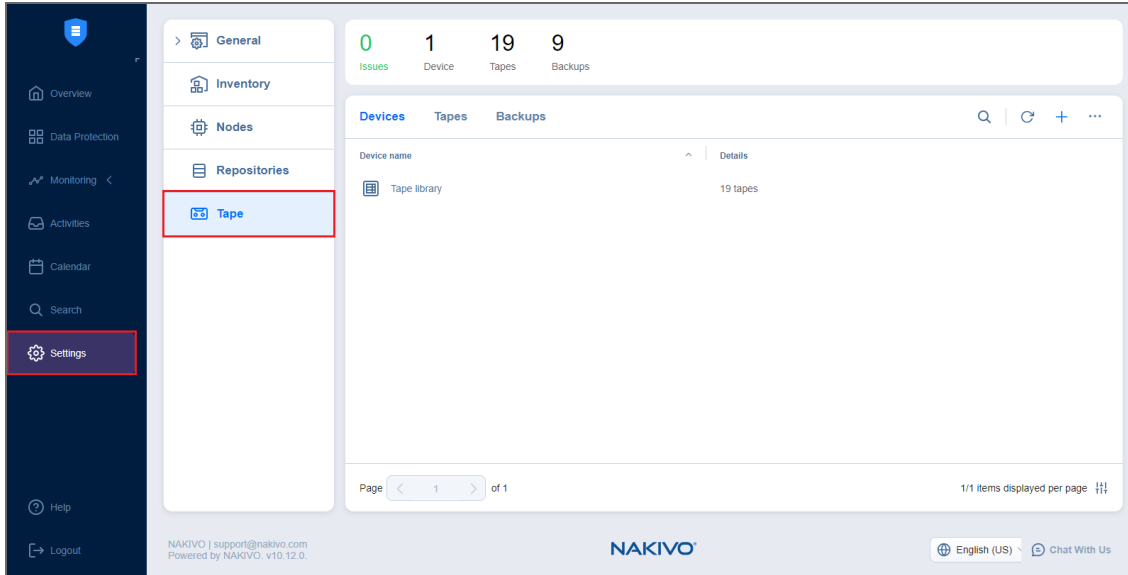
For more detailed information, refer to [Managing Members in a Federated Repository](#).

### Notes

- Backup details only contain the list of recovery points available in the selected member.
- No actions are available at this level.

# Tape

To start working with tape devices in NAKIVO Backup & Replication, you should first add and configure these devices on the **Tape** page of the **Settings** dashboard.



The **Summary** bar displays information about all tapes. The data displayed is as follows:

- **Issues:** Total number of issues/alarms related to tapes
- **Devices:** Total number of tape devices
- **Tapes:** Total number of tapes
- **Backups:** Total number of tape backups

The default view of the **Tape** page is set to the **Devices** tab. Once you add your tape devices, you can view and manage them on this page. To work with tapes and backups, click the **Tapes** and **Backups** tabs, respectively.

On the **Tape** page, you can perform the following operations:

- [“Adding Robotic Tape Libraries or VTLs” on page 657](#)
- [“Adding Standalone Tape Drives” on page 664](#)
- [“Managing Backups” on page 668](#)
- [“Managing Locations” on page 676](#)
- [“Managing Media Pools” on page 679](#)
- [“Managing Tape Cartridges” on page 682](#)
- [“Managing Tape Devices” on page 692](#)



# Adding Robotic Tape Libraries or VTLs

Make sure to observe the following prerequisites before adding Robotic Tape Libraries or Virtual Tape Libraries to **Inventory**:

- Vendor drivers should be installed on tape devices prior to adding them to NAKIVO Backup & Replication **Inventory**.
- To be able to work with AWS VTL, you need to deploy a **Transporter** and manually mount VTL targets.

The process of adding a Robotic Tape Library or Virtual Tape Library to NAKIVO Backup & Replication includes the following steps:

- [Launching Wizard](#)
- [Selecting Transporter](#)
- [Selecting Changers](#)
- [Selecting Drives](#)
- [Selecting Options](#)
- [Managing Added Tape Library](#)

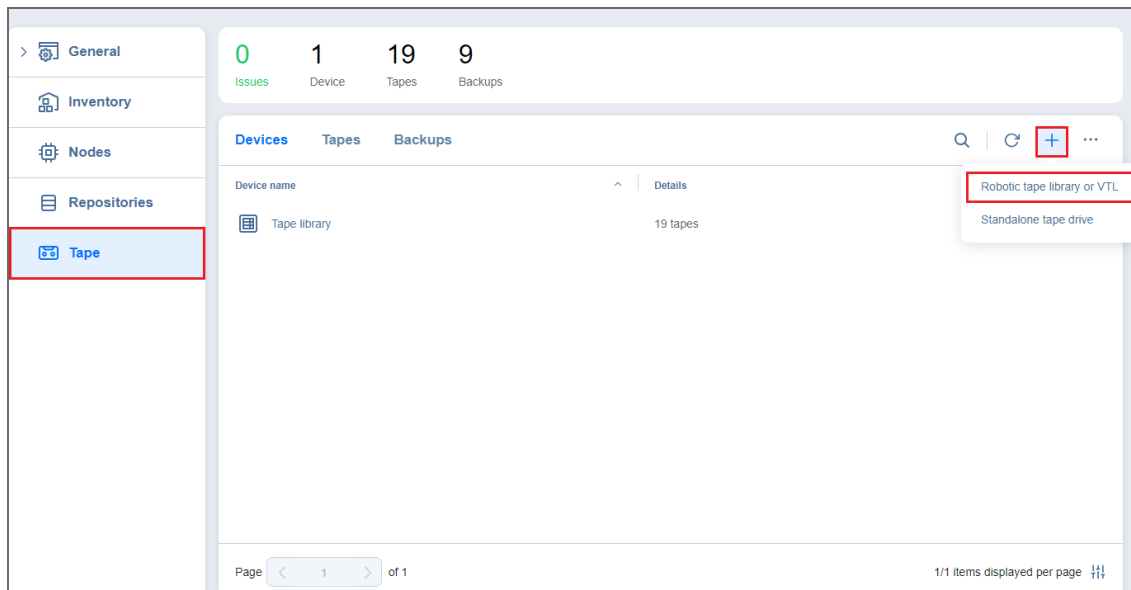
## Launching Wizard

Before adding a Robotic tape library or Virtual Tape Library, make sure that the on-premises VM or Amazon EC2 instance meets the necessary [feature requirements](#).

To add a Robotic tape library or VTL to the system:

1. Go to **Settings** and click the **Tape** tab.
2. Go to the **Devices** tab.

3. Click the plus **Add** button and select **Robotic tape library or VTL**.



The **Add New Robotic Tape Library or Virtual Tape Library** wizard opens. Follow the steps below to add a new device.

**Note**

Before adding a new tape device to NAKIVO Backup & Replication, you need to deploy or add an existing **Transporter** on a machine that is physically connected to the tape device. For virtual tape libraries, the transporter should run in a separate VM on the same host or in a separate cloud instance in the same network. For more information on **Transporter** deployment, refer to [“Deploying Transporter as VMware Appliance” on page 518](#) and [“Adding Existing Nodes” on page 508](#).


## Selecting Transporter

On the **Select Transporter** step, you need to specify a **Transporter** assigned to the device or VTL you want to add. This Transporter acts as a network appliance that manages traffic between the tape device and NAKIVO Backup & Replication.

1. From the **Assigned Transporter** drop-down list, select the relevant installed **Transporter**. You can also select a physical machine agent installed on the host connected to the tape device.

Add New Robotic Tape Library or Virtual Tape Library

1. Select Transporter      2. Select Changer      3. Select Drives      4. Select Options

Assigned transporter:   Select the transporter that is installed on the machine to which the tape library is connected. For virtual tape libraries, the transporter should run in a separate VM on the same host or in a separate cloud instance in the same network.

Cancel

2. Click **Next**.

## Selecting Changers

The **Select Changers** page displays the list of media changers on the selected **Transporter**.

### Note



If no media changers were found on the specified transporter, make sure the devices are connected, powered on, and the appropriate drivers are installed.

Select one media charger from the list. Media changers already being used in another discovered tape library are disabled.

Add New Robotic Tape Library or Virtual Tape Library

1. Select Transporter      2. Select Changer      3. Select Drives      4. Select Options

**i** Select the media changer of the tape library below.

Device Name	Address	Path	Serial Number
<input type="radio"/>  DELL PV-132T	[6:0:0:0]	\\.\Changer0	DELL1_3134662N1896
<input type="radio"/>  IBM 3573-TL	[0:0:7:1]	\\.\Changer1	00X2U78H4185_LL0

Cancel      **Next**

The following information is displayed for each media changer to facilitate the selection:

- **Device name:** Indicates device's vendor and model, separated by space
- **Address:** Indicates the hardware address including the bus and node numbers
- **Path:** Indicates location in the operating system
- **Serial number:** Indicates the serial number of the device

## Selecting Drives

On the **Select Drives** page, you can select tape drives from the tape library and specify the actual drive number for each drive. Drives already used in another discovered tape device are disabled and cannot be selected. The table provides the following information:

- **Device name:** Indicates the device's vendor and model.
- **Address:** Displays the hardware address including the bus and node numbers.
- **Path:** Shows the location in the operating system.
- **Serial number:** Shows the serial number of the drive.
- **Drive Number:** Indicates the drive number and allows changing it. Changing the drive number may be required to address situations, where iSCSI targets are assigned incorrectly to the mounted drives.

## Note

If more than one drive is selected, such drives should use the same host/buses.

Add New Robotic Tape Library or Virtual Tape Library

1. Select Transporter      2. Select Changer      **3. Select Drives**      4. Select Options

Select the tape drives of the tape library and specify the drive number for each drive. [Learn more](#)

<input type="checkbox"/>	Device Name	Address	Path	Serial Number	Drive Number
<input checked="" type="checkbox"/>	IBM ULT3580-HH5	[0:0:7:0]	\\.\Tape1	1068055225	0
<input checked="" type="checkbox"/>	IBM ULT3580-HH5	[0:0:8:0]	\\.\Tape2	1068040089	1
<input type="checkbox"/>	HP C7438A	[5:0:3:0]	\\.\Tape0	0000013891	

Cancel **Next**

Click **Next** to proceed to the next page.

## Selecting Options

The last step of adding a tape library is selecting its options.

Add New Robotic Tape Library or Virtual Tape Library

1. Select Transporter      2. Select Changer      3. Select Drives      **4. Select Options**

Name:

Compression:

Block size:

Device location:  [add location](#)

Default media pool:  [add media pool](#)

Default offline location:  [add location](#)

Cancel **Finish**

1. Specify the following parameters:

- **Name:** Enter the name for the tape library
- **Compression:** Select a compression level of the tape device:
  - Software-based (fast) (default)
  - Hardware-based
  - Software-based (medium)
  - Software-based (best)

**Note**

Setting hardware compression is not recommended to avoid the issue of increased data size during transfer and long backup/recovery times. Having different types of compression for the tape device and a source/target **Backup Repository** during backup or recovery can also lead to this issue. For more information, see [this article](#).

- **Block size:** Select the block size of the tape device:
  - 32 KB
  - 64 KB (default)
  - 128 KB
  - 256 KBs
  - 512 KB
  - 1 MB

**Note**

The system does not automatically detect the block size; make sure to use the correct block size when importing backups.

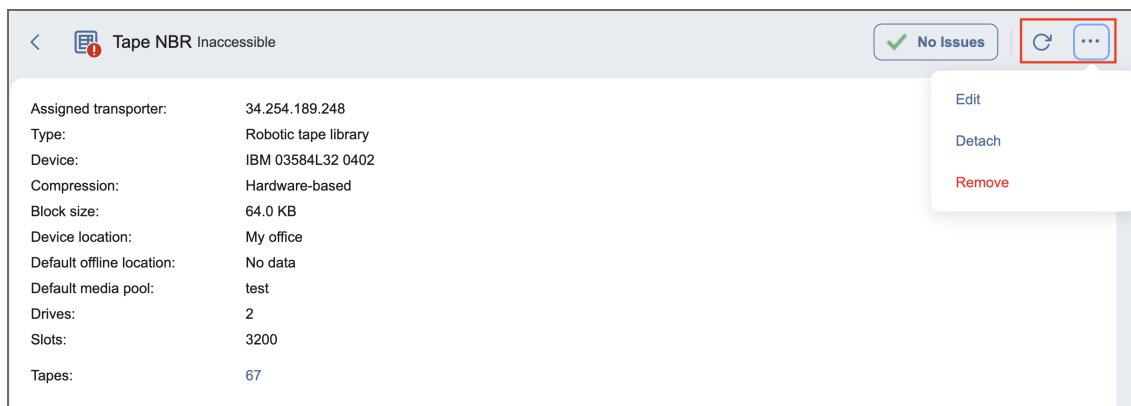
- **Device location:** Select the location of the device and all tapes inserted into this device. The automatically created **My office** location is selected by default. To create another location, click **Add Location**. For more information on locations management, refer to [“Managing Locations” on page 676](#).
- **Default media pool:** Select a default media pool for all new tapes inserted into this device. To create another media pool, click **Add Media Pool**. For more information on media pools management, refer to [“Managing Media Pools” on page 679](#).
- **Default offline location:** Select a default location for all tapes ejected from this device.

2. Click **Save** to start adding the tape library to NAKIVO Backup & Replication. After successful addition, the tape library will become available in the **Devices** tab.

## Managing Added Tape Library

Clicking the name of the tape library opens its **Parameters** page. In addition to giving the details on the selected tape library, the **Parameters** page provides the following options:

- **Refresh:** Allows for refreshing the device by initiating the process of updating information regarding the content of the tape device. Refreshing involves checking the tapes' barcodes and may include moving tape cartridges within the device
- **Manage:** Allows for performing the following actions with the tape library:
  - **Edit:** Selecting this option opens the same wizard as described in previous sections, but with all fields already predefined. All fields, apart from **Compression** and **Block size**, can be changed.
  - **Detach/Attach:** Allows performing manual tape library attach/detach. Tape cartridges contained in a detached tape device become offline.
  - **Remove:** Removes the device from NAKIVO Backup & Replication. This option is unavailable if the device is currently in use by a job or other process.
- **Tapes:** Clicking this link opens the **Tapes** screen where you can view and manage tape cartridges in the device.



# Adding Standalone Tape Drives

The process of adding a standalone tape drive to NAKIVO Backup & Replication includes the following steps:

- [Launching Wizard](#)
- [Selecting Transporter](#)
- [Selecting Options](#)
- [Managing Added Tape Drives](#)

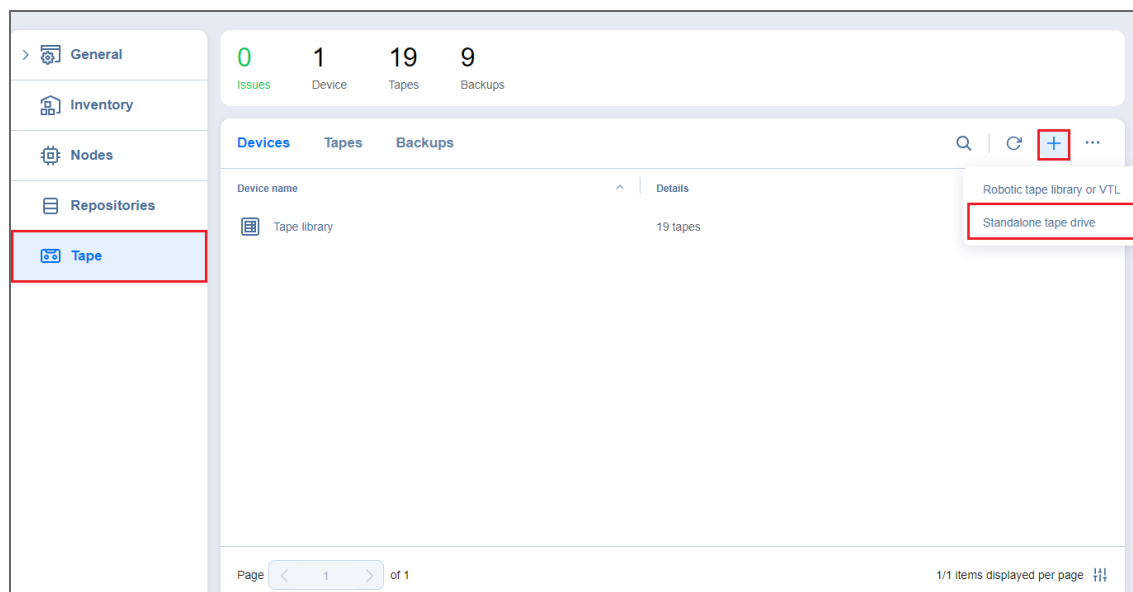
## Note

Vendor drivers should be installed on tape devices prior to adding them to the NAKIVO Backup & Replication **Inventory**.

## Launching Wizard

To add a standalone tape drive to the system:

1. Go to **Settings** and click the **Tape** tab.
2. Go to the **Devices** tab.
3. Click the **Add (+)** button and select **Standalone tape drive**.



The **Add New Standalone Tape Drive** wizard opens. Follow the steps below to add a new tape drive.

## Note

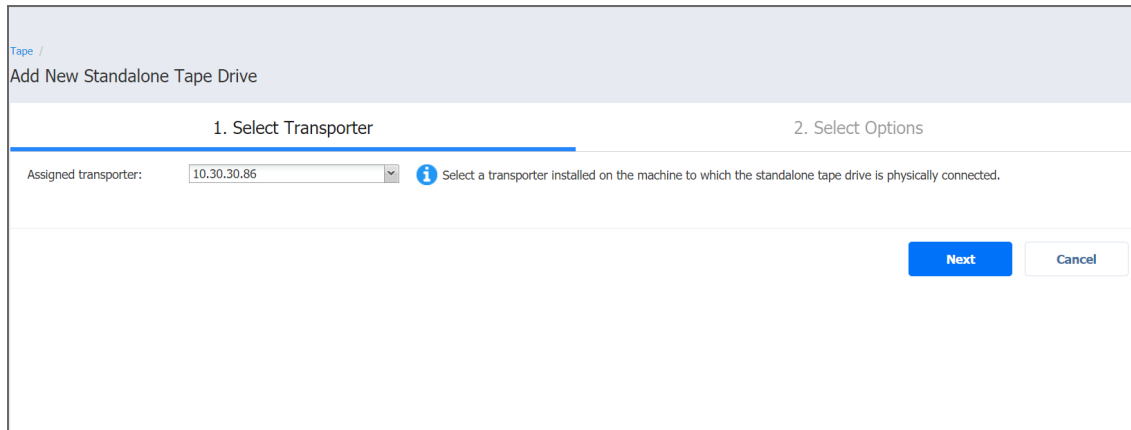
Before adding a new tape drive to NAKIVO Backup & Replication, you need to deploy or add an existing **Transporter** on a machine that is physically connected to the tape drive. For more information on the **Transporter** deployment, refer to [“Deploying Transporter as VMware Appliance”](#) on page 518 and [“Adding Existing Nodes”](#) on page 508.



## Selecting Transporter

During the **Select Transporter** step, you need to specify a **Transporter** assigned to the drive that you would like to add. This **Transporter** acts as a network appliance that manages traffic between the tape drive and NAKIVO Backup & Replication.

1. From the **Assigned Transporter** drop-down list, select the relevant installed **Transporter**. You can also select a physical machine agent installed on the host connected to the tape device.

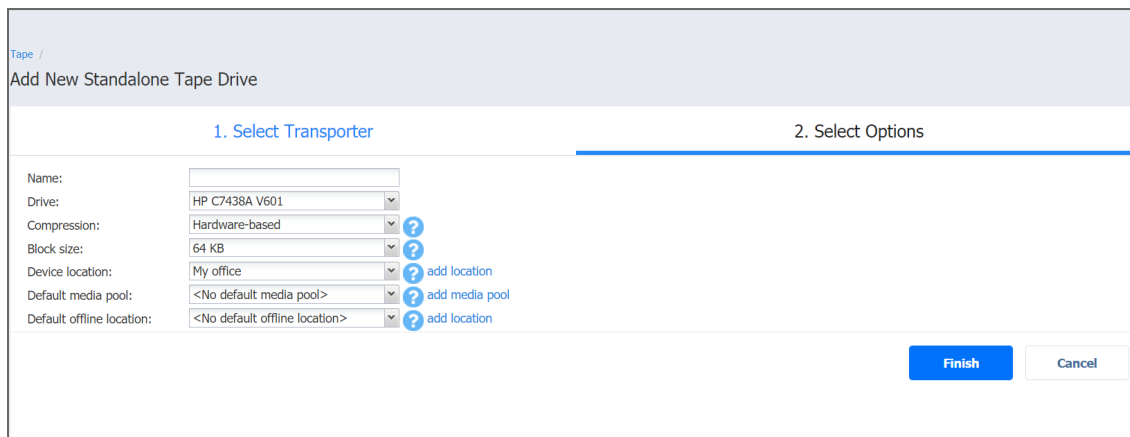


The screenshot shows the 'Add New Standalone Tape Drive' wizard. The title bar indicates 'Tape / Add New Standalone Tape Drive'. The progress bar shows '1. Select Transporter' as the active step and '2. Select Options' as the next step. Below the progress bar, there is a label 'Assigned transporter:' followed by a dropdown menu showing '10.30.30.86'. To the right of the dropdown is an information icon and the text 'Select a transporter installed on the machine to which the standalone tape drive is physically connected.' At the bottom right, there are two buttons: 'Next' (highlighted in blue) and 'Cancel'.

2. Click **Next**.

## Selecting Options

The last step of adding a tape drive is selecting its options.



The screenshot shows the 'Add New Standalone Tape Drive' wizard. The title bar indicates 'Tape / Add New Standalone Tape Drive'. The progress bar shows '1. Select Transporter' as the previous step and '2. Select Options' as the active step. Below the progress bar, there are several configuration fields: 'Name:' (text input), 'Drive:' (dropdown menu showing 'HP C7438A V601'), 'Compression:' (dropdown menu showing 'Hardware-based' with a question mark icon), 'Block size:' (dropdown menu showing '64 KB' with a question mark icon), 'Device location:' (dropdown menu showing 'My office' with a question mark icon and 'add location' link), 'Default media pool:' (dropdown menu showing '<No default media pool>' with a question mark icon and 'add media pool' link), and 'Default offline location:' (dropdown menu showing '<No default offline location>' with a question mark icon and 'add location' link). At the bottom right, there are two buttons: 'Finish' (highlighted in blue) and 'Cancel'.

1. Specify the following parameters:

- **Name:** Enter the name of the tape library
- **Drive:** Select one of the standalone tape drives on the assigned transporter
- **Compression:** Select a compression level of the tape device:
  - Software-based (fast) (default)
  - Hardware-based
  - Software-based (medium)

- Software-based (best)

**Note**

Setting hardware compression is not recommended to avoid the issue of increased data size during transfer and long backup/recovery times. Having different types of compression for the tape device and a source/target **Backup Repository** during backup or recovery can also lead to this issue. For more information, see [this article](#).

- **Block size:** Select the block size of the tape device:
  - 32 KB
  - 64 KB (default)
  - 128 KB
  - 256 KB
  - 512 KB
  - 1 MB

**Note**

The system does not automatically detect the block size; make sure to use the correct block size when importing backups.

- **Device location:** Select the location of the device and all tapes inserted into this device. The automatically created **My office** location is selected by default. To create another location, click **Add Location**. For more information on locations management, refer to [“Managing Locations” on page 676](#).
- **Default media pool:** Select a default media pool for all new tapes inserted into this device. Optionally, you can select **No default media pool** if you want to skip this step. To create another media pool, click **Add Media Pool**. For more information on media pools management, refer to [“Managing Media Pools” on page 679](#).
- **Default offline location:** Select a default location for all tapes ejected from this device. Optionally, you can select **No default offline location** if you want to skip this step.

2. Click **Save** to start adding the tape drive to NAKIVO Backup & Replication. After successful addition, the tape drive will become available in the **Devices** tab.

## Managing Added Tape Drives

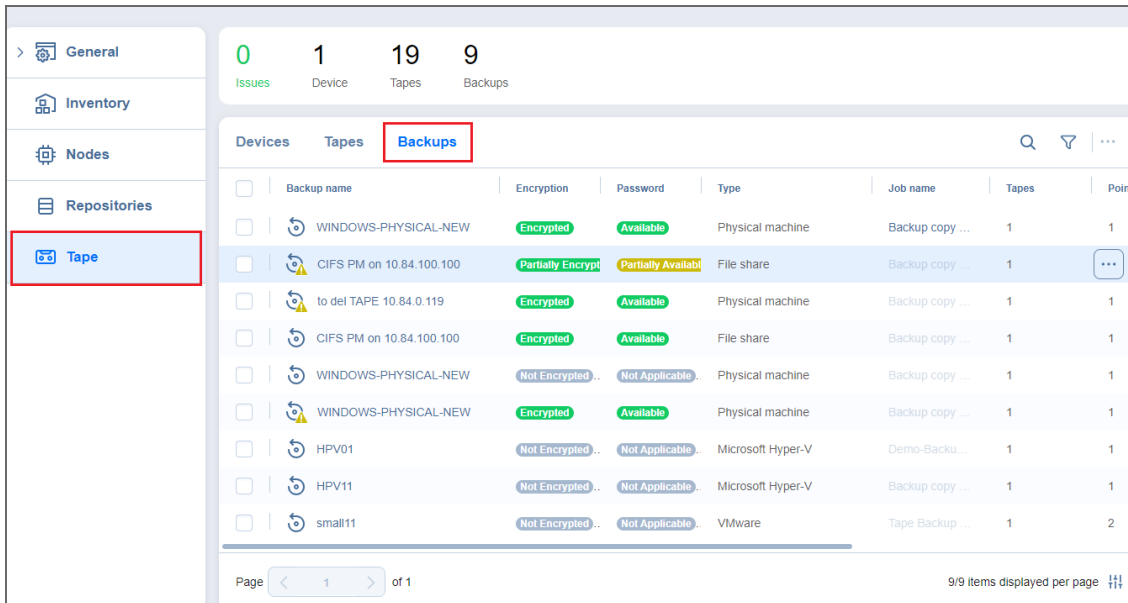
Clicking the name of the tape drive opens its **Parameters** page. Apart from giving details on the selected tape drive, the **Parameters** tab provides the following functionality:

- **Refresh:** Allows for refreshing the device by initiating the process of updating information regarding the content of the tape device.

- **Manage:** Allows for performing the following actions with the tape drive:
  - **Edit:** Selecting this option opens the same wizard as described in previous sections, but with all fields already predefined. All fields, apart from **Compression** and **Block size**, can be changed.
  - **Detach/Attach:** Allows for performing manual tape library attach/detach. Tape cartridges contained in a detached tape device become offline.
  - **Remove:** Removes the device from NAKIVO Backup & Replication. This option is unavailable in case the device is currently in use by a job or other process.
- **Tapes:** Clicking this link opens the **Tapes** screen where you can view and manage tape cartridges in the device.

# Managing Backups

From the **Tape** tab, you can also manage all backups stored on tape cartridges by clicking the **Backups** tab.



The screenshot shows a web interface for managing backups. On the left is a navigation sidebar with 'Tape' selected. At the top, there are summary statistics: 0 Issues, 1 Device, 19 Tapes, and 9 Backups. The main area is a table titled 'Backups' with columns for Backup name, Encryption, Password, Type, Job name, Tapes, and Points in Time. The table contains 9 rows of backup jobs with various statuses like 'Encrypted', 'Partially Encrypted', and 'Not Encrypted'.

Backup name	Encryption	Password	Type	Job name	Tapes	Points in Time
WINDOWS-PHYSICAL-NEW	Encrypted	Available	Physical machine	Backup copy ...	1	1
CIFS PM on 10.84.100.100	Partially Encrypted	Partially Available	File share	Backup copy ...	1	...
to del TAPE 10.84.0.119	Encrypted	Available	Physical machine	Backup copy ...	1	1
CIFS PM on 10.84.100.100	Encrypted	Available	File share	Backup copy ...	1	1
WINDOWS-PHYSICAL-NEW	Not Encrypted	Not Applicable	Physical machine	Backup copy ...	1	1
WINDOWS-PHYSICAL-NEW	Encrypted	Available	Physical machine	Backup copy ...	1	1
HPV01	Not Encrypted	Not Applicable	Microsoft Hyper-V	Demo-Backu...	1	1
HPV11	Not Encrypted	Not Applicable	Microsoft Hyper-V	Backup copy ...	1	1
small11	Not Encrypted	Not Applicable	VMware	Tape Backup ...	1	2

In this view, you can search for backups and filter them, recover from backups, and view backup details.

- [Searching for Backups](#)
- [Filtering Backups](#)
- [Backups Table](#)
- [Recovering from Backups](#)
- [“Tape Backup Details” on page 673](#)

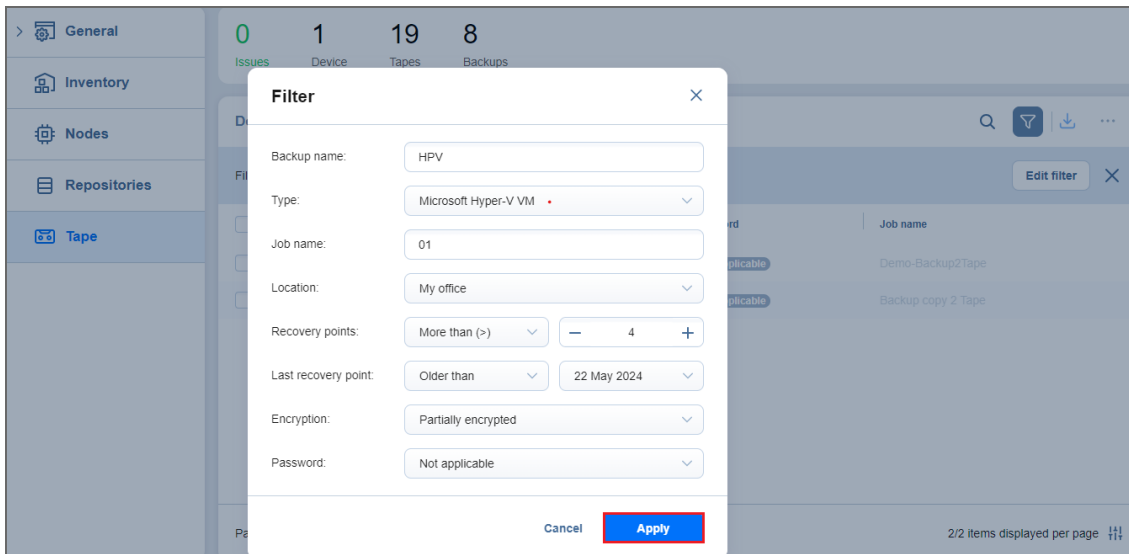
## Searching for Backups

You can search for a specific backup by entering its name (or part of its name) into the **Search** box. The table will dynamically change to display the search results matching your query.

Clicking the **Clear** button in the search box clears the query, and the table displays all backups.

## Filtering Backups

The **Backups** tab also provides sophisticated filtering options that can be applied to search for particular backups. To access filtering options, click the **Filter** icon in the top right corner. In the dialog box that opens, you can select one or several filtering criteria that are applied with the AND statement.



You can apply the following filtering criteria:

- **Backup name:** The backups with the provided name are displayed. Part of the name can be entered.
- **Type:** Specify the type of backups to be displayed:
  - Any
  - VMware VM
  - Hyper-V VM
  - EC2 instance
  - Nutanix AHV VM
  - Physical machine
- **Location:** Only the backups from the tape cartridges of the specified device location are displayed.
- **Job name:** Only the jobs with the specified string in their name are displayed.
- **Recovery points:** Only the backups with less or more recovery points are displayed.
- **Last recovery point:** Only the backups with the last recovery point created on/newer/older than the date specified are displayed.
- **Encryption:** Specify the type of encryption to be displayed:
  - Encrypted
  - Partially encrypted
  - Not encrypted
- **Password:** Specify the password option to be displayed:
  - Available
  - Partially available
  - Not available
  - Not applicable

### Note

The **Search** and **Filter** features can only be applied separately; you cannot simultaneously search for a tape cartridge by name and select filtering options.

## Backups Table

The **Backups** table provides detailed information about each backup:

- **Backup name:** Displays the name of the backup. Clicking the name opens the **Recovery** screen.
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All recovery points of the backup object are encrypted.
  - **Partially encrypted:** Some recovery points of the backup object are encrypted.
- **Password:** The state of the password of the backup object, which can be one of the following:
  - **Available:** All or some recovery points of the backup object are encrypted, and the password hash is available for all encrypted recovery points.

### Note

In case of a self-backup, the status is displayed if all or some recovery points of the backup object are encrypted and the product database contains details of encryption for all encrypted recovery points.

- **Not available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for all encrypted recovery points.

### Notes

- In case of a self-backup, the status is displayed if the recovery point is encrypted and the product database does not contain encryption details for this recovery point.
- In case of a self-backup, the status is displayed if you are upgrading your product from the version that does not support backup encryption to the version that supports it (for example, from 10.11 to 11.0).
- After a system configuration backup, the encrypted recovery points passwords that were created and saved in the password manager become unavailable and providing them manually is required.

- **Partially available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for some encrypted recovery points.

## Note

In case of a self-backup, the status is displayed if all or some recovery points of the backup object are encrypted and the product database contains details of encryption for all encrypted recovery points.

- **Not applicable:** The backup object does not contain encrypted recovery points.
- **Type:** The type of the source object
- **Job name:** The name of the job associated with the backup
- **Tapes:** The number of tape cartridges that the backup occupies
- **Points:** The number of recovery points the backup has
- **Last point:** The date of the last recovery point on the backup
- **Size:** Summarized original size of all recovery points

Devices	Tapes	Backups							
Backup name	Encryption	Password	Type	Job name	Tapes	Points	Last point		
<input type="checkbox"/> WINDO...	Not Encrypted ..	Not Applicable ..	Physical m...	Backup copy ...	1	1	Fri, 17 May 2024 at 10:26 (UTC +03:00)		
<input type="checkbox"/> HPV01	Not Encrypted ..	Not Applicable ..	Microsoft ...	Demo-Backu...	1	1	Sat, 11 Mar 2023 at 10:57 (UTC +02:00)		
<input type="checkbox"/> HPV11	Not Encrypted ..	Not Applicable ..	Microsoft ...	Backup copy ...	1	1	Thu, 02 Mar 2023 at 14:54 (UTC +02:00)		
<input type="checkbox"/> small11	Not Encrypted ..	Not Applicable ..	VMware	Tape Backup ...	1	2	Wed, 15 Feb 2023 at 12:28 (UTC +02:00)		
<input type="checkbox"/> small01	Not Encrypted ..	Not Applicable ..	VMware	Backup copy ...	1	6	Mon, 26 Dec 2022 at 1:00 (UTC +02:00)		
<input type="checkbox"/> small01	Not Encrypted ..	Not Applicable ..	VMware	Backup copy ...	1	3	Tue, 29 Nov 2022 at 0:00 (UTC +02:00)		
<input type="checkbox"/> small01	Not Encrypted ..	Not Applicable ..	VMware	Backup copy ...	1	3	Tue, 29 Nov 2022 at 0:00 (UTC +02:00)		
<input type="checkbox"/> small01	Not Encrypted ..	Not Applicable ..	VMware	Backup copy ...	1	1	Mon, 14 Nov 2022 at 15:28 (UTC +02:00)		

Page < 1 > of 1 8/8 items displayed per page

## Managing Passwords

If the currently selected tape backup is encrypted (some or all recovery points of the backup are encrypted) and the corresponding password hash is not available, you can provide the password manually. To [provide the password](#), do the following:

1. Click **Settings** in the left pane of the product.
2. Go to **Settings > Tape**.
3. In the **Backups** tab, select the checkboxes next to the backup names you want to manage, click the ellipsis **Manage** button, and then select **Provide password** in the drop-down list.
4. Optionally, hover over the backup you want to manage, and on the right side, click **Manage**, then select **Provide password** in the drop-down list.
5. In the dialog box that appears, select the needed password or create a new one.

- Optionally, you can click the **Manage passwords** link to [manage](#) the existing or add a new password to the list of passwords.
- Click **Apply**.

### Notes

- The **Provide password** option is disabled if the selected backups are not encrypted (none of the recovery points are encrypted)
- The **Provide password** option is disabled if the selected backups are encrypted (some or all recovery points are encrypted) and the password hash is available for all encrypted recovery points.
- The **Provide password** option is disabled for self-backup recovery points created from an older version that does not support backup encryption.
- It's recommended that you enable the **(AWS) Key Management Service** in the **Settings > General > System Settings > Encryption** tab. If **AWS** is enabled, all backup encryption passwords are encrypted with the Key Management Service cryptographic key to be available for recovery in case of product re-installation. For more information, refer to [Enabling KMS](#).

## Recovering from Backups

You can initiate the recovery process from the **Tape > Backups** tab by selecting the checkboxes next to backup names, clicking the **Manage** button, and then selecting **Recover** in the drop-down list.

The screenshot shows a web interface for managing backups. On the left is a navigation menu with 'Tape' selected. The main area displays a table of backups. At the top, there are statistics: 0 Issues, 1 Device, 19 Tapes, and 8 Backups. The table has columns for Backup name, Encryption, Password, Type, Job name, Tapes, Points, and Last point. Two rows, 'HPV01' and 'HPV11', have their checkboxes selected. A 'Manage' button (download icon) is highlighted in the top right of the table area.

Backup name	Encryption	Password	Type	Job name	Tapes	Points	Last point
WINDO...	Not Encrypted	Not Applicable	Physical m...	Backup copy ...	1	1	Fri, 17 May 2024 at 10:26 (UTC +03:00)
<input checked="" type="checkbox"/> HPV01	Not Encrypted	Not Applicable	Microsoft ...	Demo-Backu...	1	1	Sat, 11 Mar 2023 at 10:57 (UTC +02:00)
<input checked="" type="checkbox"/> HPV11	Not Encrypted	Not Applicable	Microsoft ...	Backup copy ...	1	1	Thu, 02 Mar 2023 at 14:54 (UTC +02:00)
<input type="checkbox"/> small11	Not Encrypted	Not Applicable	VMware	Tape Backup ...	1	2	Wed, 15 Feb 2023 at 12:28 (UTC +02:00)
<input type="checkbox"/> small01	Not Encrypted	Not Applicable	VMware	Backup copy ...	1	6	Mon, 26 Dec 2022 at 1:00 (UTC +02:00)
<input type="checkbox"/> small01	Not Encrypted	Not Applicable	VMware	Backup copy ...	1	3	Tue, 29 Nov 2022 at 0:00 (UTC +02:00)
<input type="checkbox"/> small01	Not Encrypted	Not Applicable	VMware	Backup copy ...	1	3	Tue, 29 Nov 2022 at 0:00 (UTC +02:00)
<input type="checkbox"/> small01	Not Encrypted	Not Applicable	VMware	Backup copy ...	1	1	Mon, 14 Nov 2022 at 15:28 (UTC +02:00)

Optionally, hover over the backup you want to recover, and on the right side, click **Manage**, then select **Recover** in the drop-down list.



### Note

If you are recovering from multiple backups, you may only select backups of the same **Type**. If you select multiple backup types, the **Recover** button is disabled.

The **New Recovery Job Wizard** opens with the specified backups and their latest recovery points selected.

## Tape Backup Details

Clicking a tape backup name opens the **Backup Details** page where you can view the backup information and see all recovery points available for this backup. You can also initiate the recovery or password management process from here.

The **Backup Details** section provides the following information about the backup:

- **Name:** The name of the backup
- **Type:** The type of backup: VMware VM, Hyper-V VM, EC2 instance or physical machine
- **Tapes:** The number of tape cartridges this backup is stored on
- **Job name:** The name of the job the backup belongs to
- **Recovery points:** The number of recovery points within the backup
- **First recovery point:** The date of the latest recovery point of the backup
- **Last recovery point:** The date of the most recent recovery point of the backup
- **Location(s):** The location the backup is assigned to

You can view the details of a recovery point in the lower part of the screen. To find a recovery point for a specific date, use the **Search** bar on the right.

The **Recovery points** table lists all the recovery points available for the current backup and provides the following information:

- **Date:** The date the recovery point was created. Clicking this parameter initiates recovery for this recovery point.
- **Type:** The type of backup: **Full** or **Incremental**
- **Encryption:** The state of encryption of the backup object, which can be one of the following:
  - **Not encrypted:** None of the recovery points of the backup object are encrypted.
  - **Encrypted:** All recovery points of the backup object are encrypted.
- **Password:** The state of the password of the backup object, which can be one of the following:
  - **Available:** All or some recovery points of the backup object are encrypted, and the password hash is available for all encrypted recovery points.
  - **Not available:** All or some recovery points of the backup object are encrypted, and the password hash is not available for all encrypted recovery points.
  - **Not applicable:** The backup object does not contain encrypted recovery points.
- **Tape:** The name of the tape cartridge the backup is stored on

- **Size:** The total size of the backup
- **Protected until:** The date when the recovery point expires

You can initiate the recovery process from the **Recovery points** table. To start recovery, hover over the recovery point you want to recover from, and on the right side, click **Manage**, then select **Recover** in the drop-down list.

This opens the **Recovery from Tape Wizard** for the selected recovery point. For more information about recovering from a tape backup, refer to [Starting Recovery from Tape](#).

If the currently selected recovery point is encrypted and the corresponding password hash is not available, you can provide the password manually.

To provide the password, do the following:

1. Click **Settings** in the left pane of the product.
2. Go to **Settings > Tape**.
3. In the **Backups** tab, click a tape backup name.
4. In the **Recovery points** table, hover over the recovery point you want to manage, and on the right side, click the ellipsis **Manage** button, then select **Provide password** in the drop-down list.

Optionally, you can select the checkboxes next to the recovery points you want to manage, and click the **Manage** button.

5. In the dialog box that appears, select the needed password or create a new one.
6. Optionally, you can click the **Manage passwords** link to [manage](#) the existing or add a new password to the list of passwords.

**Provide a password** ×

Select password:  ▼

[Manage passwords](#)

Enter password:

Password:  👁

Repeat password:  👁

Description:

⚠ **Manually enter a password to decrypt the backup.**

Cancel Apply

7. Click **Apply** to proceed.

#### Notes

- The **Provide password** option is disabled if the selected recovery points are not encrypted (none of the recovery points are encrypted).
- The **Provide password** option is disabled if the selected recovery points are encrypted (some or all recovery points are encrypted) but the password hash is available for all encrypted recovery points.
- The **Provide password** option is disabled for the self-backup recovery point created from an older version.
- It's recommended that you enable the **(AWS) Key Management Service** in the **Settings > General > System Settings > Encryption** tab. If **AWS** is enabled, all backup encryption passwords are encrypted with the Key Management Service cryptographic key to be available for recovery in case of product re-installation. For more information, refer to [Enabling KMS](#).

# Managing Locations

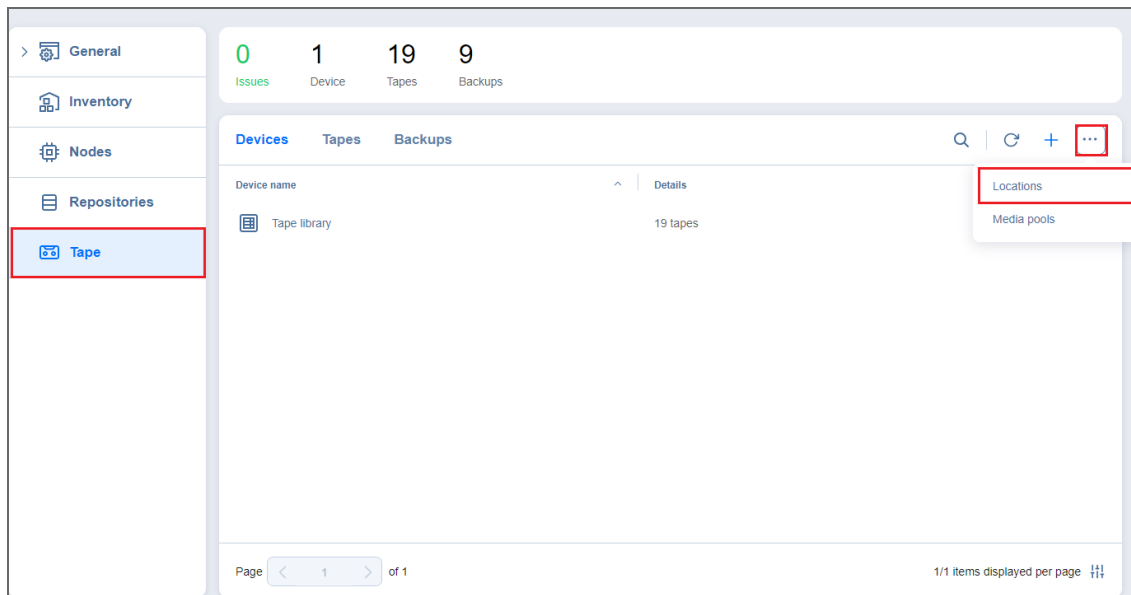
Device location is a logical container representing a geographical place where the tape devices are located. Larger companies can have their tape devices in different locations, e.g. the UK, USA, Australia, etc. By default, the system automatically creates the **My Office** device location, but you can create more device locations if necessary. Refer to these sections for details:

- [Adding Device Locations](#)
- [Managing Device Locations](#)

## Adding Device Locations

To add a Location:

1. Go to **Settings > Tape**.
2. In the **Devices** or **Tapes** tab, click the ellipsis **Manage** button and select **Locations**. The **Location Management** dialog box opens.



3. Click the plus **Add New Location** button.
4. In the **Add New Location** dialog box, specify a name for the device location and provide a description (optional).

**Add New Location** ×

Name:

Description:

[Learn More](#) [Cancel](#) [Add](#)

5. Click **Add**. The new device location is added to the list.

## Managing Device Locations

From the **Location Management** screen, you can also edit or delete Locations by using the corresponding buttons or search for the location by entering a location name (or a part of its name) into the **Search** box.

# Location Management



Q Search



Location

Description

📍 My office

My office



Edit

Delete

[Learn More](#)

Close

# Managing Media Pools

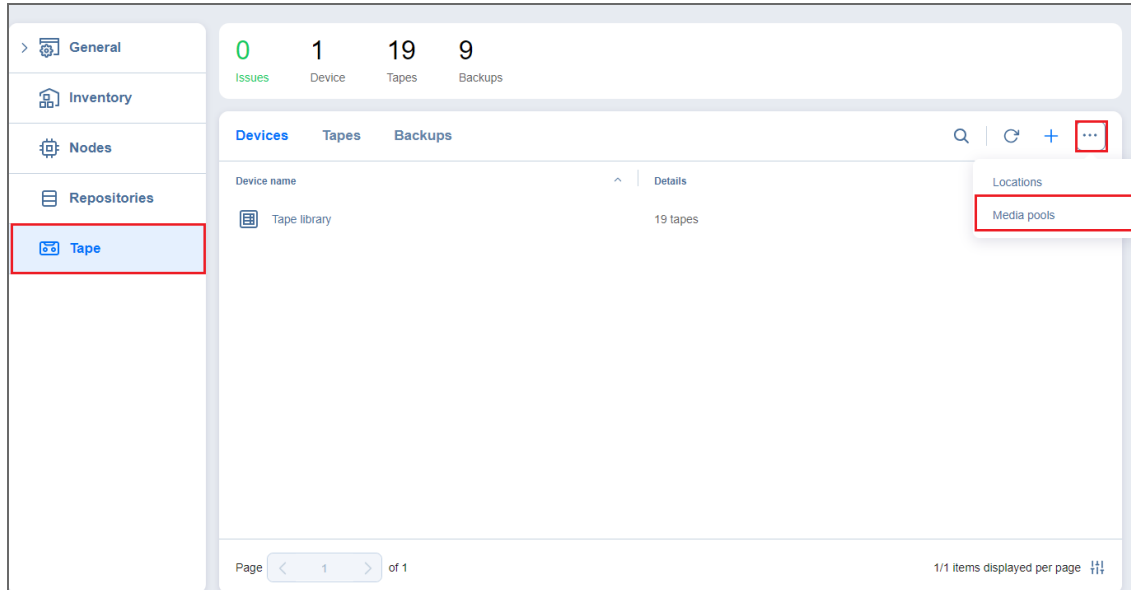
Media pools are logical containers created in NAKIVO Backup & Replication to organize and manage tape cartridges. No Media Pools are created by default, but you can create new ones if necessary. For details, refer to the following sections:

- [Adding Media Pools](#)
- [Managing Media Pools](#)

## Adding Media Pools

To create a Media Pool:

1. Go to **Settings > Tape**.
2. In the **Devices** or **Tapes** tab, click the ellipsis **Manage** button and select **Media Pools**. The **Media Pool Management** dialog box opens.



3. Click the plus **Create Media Pool** button.
4. In the **Create Media Pool** dialog box, specify the name for the Media Pool and provide a description (optional).
5. From the **Move Offline Tapes To** drop-down list, select a device location to determine which location is automatically set for all offline tapes from this media pool. If the tape cartridge goes online again, it will return to the initial device location.
6. Select the **Automatically add free tapes to this pool when required** checkbox to automatically add one of the empty available tape cartridges to this media pool if the media pool does not have available tape cartridges.

## Create Media Pool ✕

Name:

Description:

Move offline tapes to:

Automatically add free tapes to this pool when required

[Learn More](#) Cancel Add

7. Click **Add**. The new Media Pool is created.

## Managing Media Pools

From the **Media Pool Management** screen, you can also edit or delete Media Pools by using the corresponding buttons or search for the media pool by entering its name or a part of its name into the **Search** box.



# Media Pool Management



Search



Media pools

Description



test



Edit

Delete

[Learn More](#)

Close

# Managing Tape Cartridges

The **Tapes** view allows you to view and manage all tape cartridges registered in the system. This section covers the following topics:

- [Viewing Tapes](#)
- [Searching for Tape Cartridges](#)
- [Filtering Tape Cartridges](#)
- [Tape Cartridge Management Page](#)
  - [Manage Options](#)
  - [Details Pane](#)
  - [Tape Contents table](#)
  - [Backup Details](#)
- [Bulk Tape Cartridge Management](#)

## Viewing Tapes

To navigate to the **Tapes** menu, go to **Settings > Tapes** and click the **Tapes** tab.

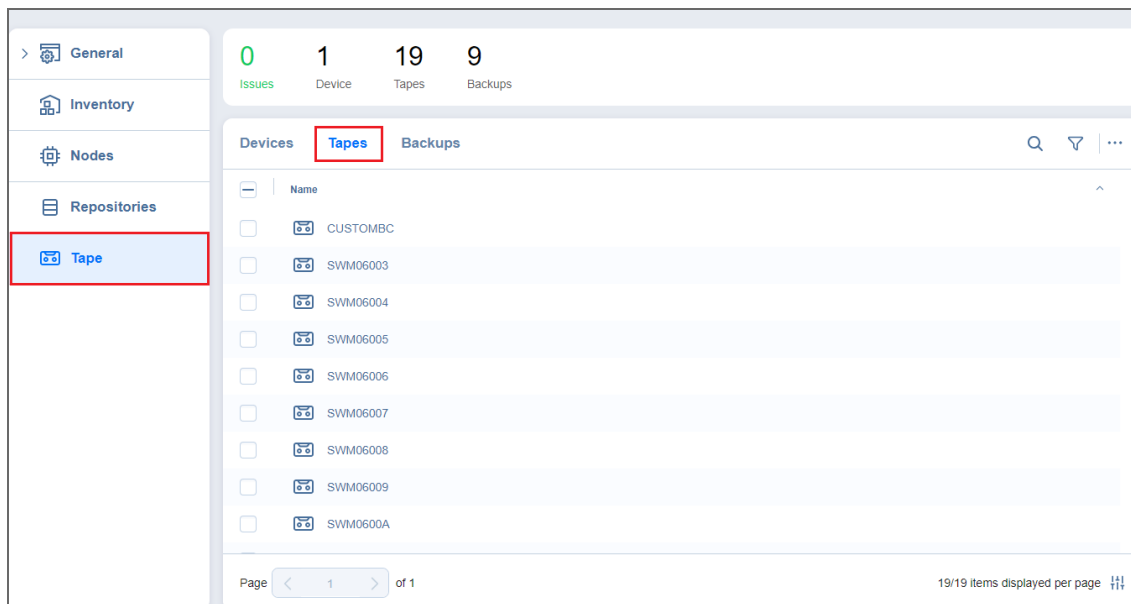
The **Tapes** menu provides you with the following information about the tape cartridges in the table:

- **Name:** Displays the tape cartridge name. Clicking the name opens the tape cartridge management page. For more information, see [Tape Cartridge Management Page](#).
- **Label:** Displays the label assigned to the tape cartridge ("none" for tape cartridges without labels)
- **Status:** Displays the current status of the tape cartridge—Scanning / Online / Reading / Writing / Erasing / Warning / Error / Offline
- **Device:** Displays the name of the tape device that contains the tape cartridge
- **Slot/Drive:** Displays the slot/drive number of the tape cartridge
- **Last Written:** Displays the date of the last recording on the tape cartridge
- **Overwritable:** Displays the date when all recovery points on this tape cartridge will expire
- **Media Pool:** Displays the name of the media pool that the tape cartridge belongs to
- **Location:** Displays the name of the device location that the tape cartridge belongs to
- **Contents:** Indicates the contents of the tape cartridge (e.g. number of backups on the tape cartridge)
  - **Capacity:** Displays the amount of free space relative to the total tape capacity. Hovering over this row also reveals the amount of used space. In case the capacity cannot be retrieved, **Not available** will be displayed instead.

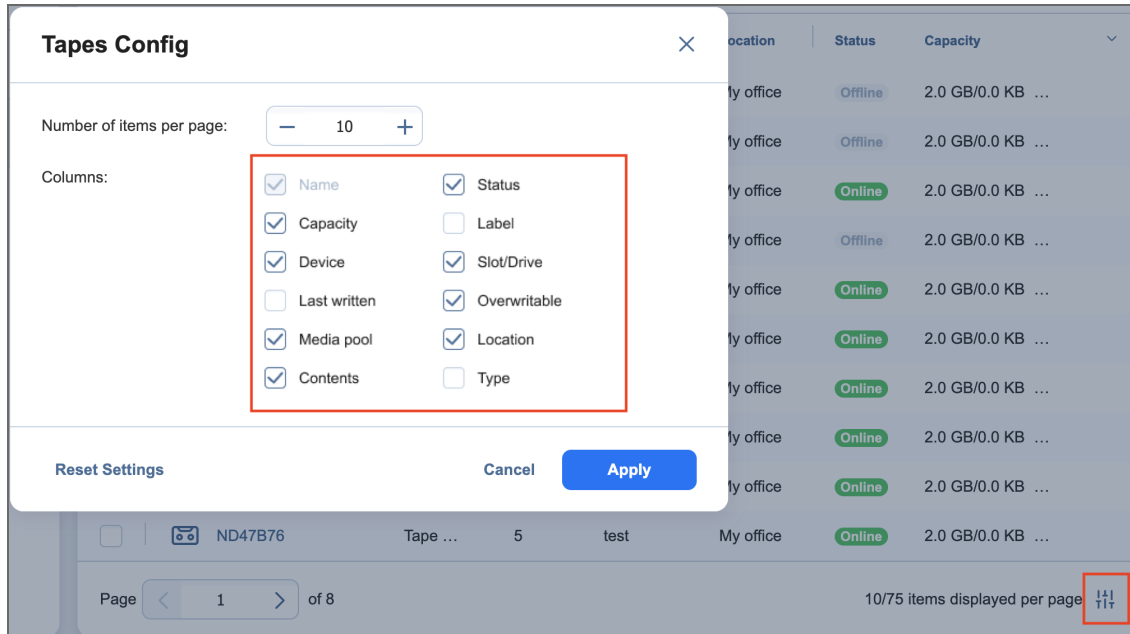
### Note

If hardware compression is enabled when writing data to a tape cartridge, NAKIVO Backup & Replication may display twice the amount of total, free, and used space.

- **Type:** Displays the type of the tape cartridge:
  - Read/Write Tape
  - Write Protected Tape
  - Cleaning Tape

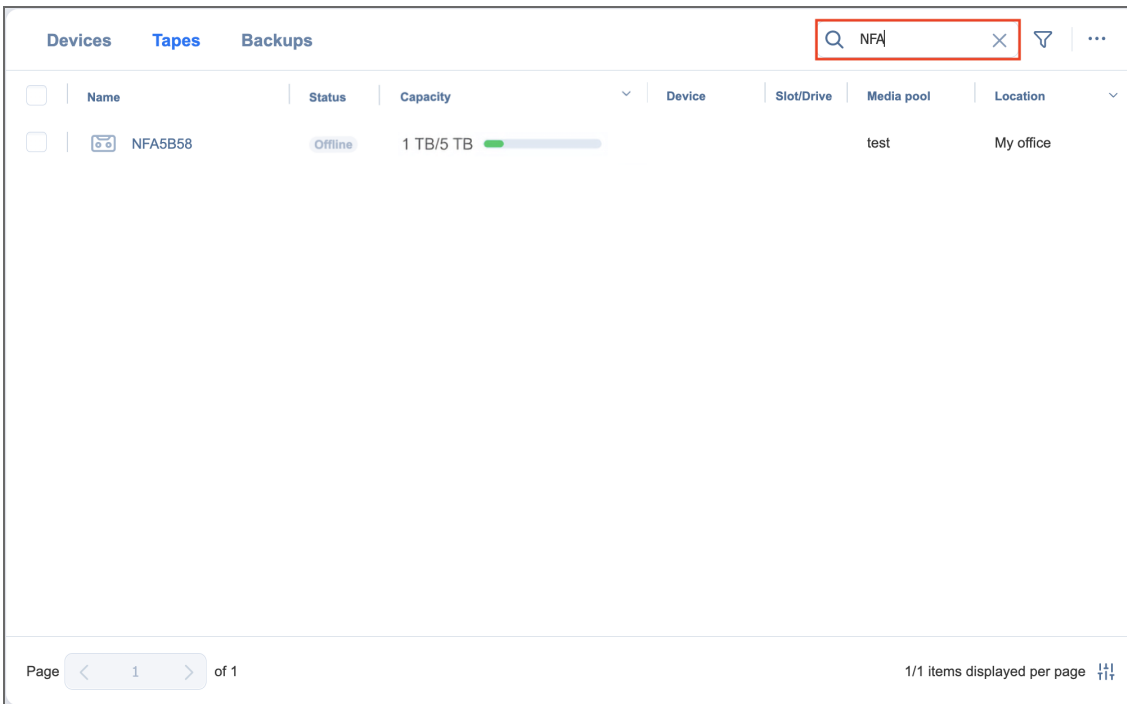


The column availability in the table can be managed by clicking the small config button in the bottom right of the table and checking/unchecking the boxes next to the column names.



## Searching for Tape Cartridges

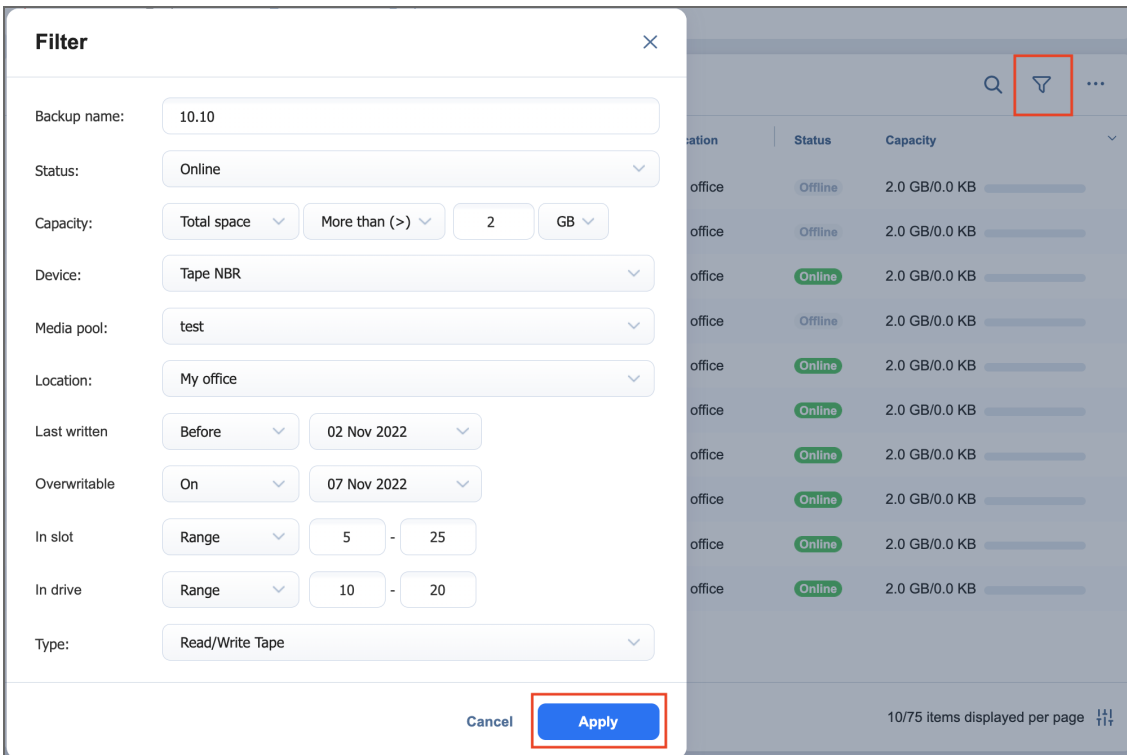
You can search for a specific tape cartridge by entering its name (or part of its name) into the **Search** box. The table will dynamically change to display the search results matching your query.



Clicking the **Clear** button in the search field will clear the query and the table will display all tape cartridges.

## Filtering Tape Cartridges

The **Tapes** view also provides sophisticated filtering options that can be applied to search for particular tape cartridges. To access filtering options, click the **Filter** button next to the **Search** box. In the **Filter** pop-up, select one or several filtering criteria that will be applied with the AND statement.



You can apply the following filtering criteria:

- **Backup name:** Tape cartridges containing the backups with the provided name will be displayed.
- **Status:** Tape cartridges in one of the following statuses will be displayed:
  - Offline
  - Online
  - Scanning...
  - Erasing...
  - Cleaning...
  - Reading...
  - Writing...
  - Moving...
  - Warning
  - Error
- **Capacity:** Filter by capacity by configuring the following options:
  - Select one of **Total space**, **Free space**, or **Used space**.
  - Select one of **More than (>)**, **Less than (<)**, or **Equal to (=)**.
  - Enter a value corresponding to the desired capacity in GB or TB.
  - Select either **GB** or **TB**.
- **Device:** Only the tape cartridges from the specified type device will be displayed.
- **Media Pool:** Only the tape cartridges from the specified media pool will be displayed.
- **Location:** Only the tape cartridges from the specified device location will be displayed.
- **Last Written:** Displays the tape cartridges that have the data written to it on/before/after a specified date
- **Overwritable:** Displays the date when the tape cartridge can be overwritten (calculated using the age and retention of all recovery points on this tape cartridge)
- **In Slot:** Displays the tape cartridges in a specified slot or range of slots
- **In Drive:** Displays the tape cartridges in a specified tape drive or range of tape drives
- **Type:** Displays the tape cartridges according to their type:
  - Read/Write Tape
  - Write Protected Tape
  - Cleaning Tape

**Note**

The Search and Filter features can only be applied separately; you cannot simultaneously search for a tape cartridge by name and select filtering options.

## Tape Cartridge Management Page

Clicking a tape cartridge name opens the tape cartridge management page where you can apply certain actions to the tape cartridge or get extensive information about it.

The tape cartridge management page consists of the following functional blocks:

- **Manage** button
- Detailed tape cartridge information
- **Tape Contents** table

The screenshot displays the management page for a tape cartridge with ID SWM0600E. The metadata section includes:

- Status: Online in Tape library, drive #0
- Name: SWM0600E
- Barcode: SWM0600E
- Last written: 03 Jun 2024 at 16:20 (UTC +03:00)
- Overwritable: Not applicable
- Type: Read/Write Tape
- Capacity: Not available
- Label: (empty)
- Media pool: TAPE
- Location: My office

The 'Tape Contents' table lists the following items:

Backup name	Encryption	Password	Type	Job name	Tapes	Points	Last point
WINDOWS-PHYSICAL-NEW	Encrypted	Available	Physical machine	Backup copy ...	1	1	Mon, 03 Jun 2024 at 16:16 (UTC +03:00)
CIFS PM on 10.84.100.100	Encrypted	Available	File share	Backup copy ...	1	1	Tue, 21 May 2024 at 14:05 (UTC +03:00)
WINDOWS-PHYSICAL-NEW	Encrypted	Available	Physical machine	Backup copy ...	1	1	Fri, 17 May 2024 at 10:26 (UTC +03:00)
HPV01	Not Encrypted	Not Applicable	Microsoft Hyper-V	Demo-Backu...	1	1	Sat, 11 Mar 2023 at 10:57 (UTC +02:00)
HPV11	Not Encrypted	Not Applicable	Microsoft Hyper-V	Backup copy ...	1	1	Thu, 02 Mar 2023 at 14:54 (UTC +02:00)
small11	Not Encrypted	Not Applicable	VMware	Tape Backup ...	1	2	Wed, 15 Feb 2023 at 12:28 (UTC +02:00)

Page 1 of 1. 6/6 items displayed per page.

## Manage Options

The ellipsis **Manage** button allows you to perform particular actions with the tape cartridge. Depending on the tape cartridge state, type, status, etc., the button's availability may vary. The button can be disabled if a certain action cannot be applied to the tape cartridge. Hovering over the disabled button displays a tooltip describing the reason for action unavailability.

Some of the actions can be applied to several tapes at once. For more information, refer to [“Bulk Tape Cartridge Management” on page 690](#).

The following actions are available:

- **Scan**: Scans the tape cartridge for its contents. The system recognizes the contents to be:
  - Known NAKIVO Backup & Replication backups: Such content requires no scanning. The backups contained on this tape cartridge are displayed in the Tape Cartridge Contents Table and can be used for VM restoring.
  - Unknown NAKIVO Backup & Replication backups: The system recognizes the contents as created by NAKIVO Backup & Replication (that is, on another product instance) but cannot be used for VM restores until scanned.

- **Empty:** The tape cartridge contains no data and is ready to be used for backup.
- **Third Party Data:** The tape cartridge contains some third party data that cannot be recognized by NAKIVO Backup & Replication. Such tape cartridges cannot be used unless their contents are erased.
- **Incomplete Backups:** The tape cartridge contains incomplete backup(s), the result of an inappropriately finished backup job (for example, in the case that a backup copy job was stopped by the user and the backup copy was not completed). Incomplete backups cannot be used for recovery.
- **Unidentified:** The contents of a newly introduced tape cartridge is unknown to the system and must be scanned first.

When you insert new tape cartridges into the tape device, and these tape cartridges contain backups created using another instance of NAKIVO Backup & Replication, the application opens the **Scan new tape cartridges?** notification box, asking if you'd like to scan the new tape cartridges. Clicking the **Scan all** link initiates the scanning action for all newly discovered tape cartridges.

- **Edit:** Clicking the **Edit** button opens the **Edit Tape** dialog where you can:
  - Create or change a label for the tape for easier tape identifying
  - Assign the tape to a pre-created media pool
  - Allocate the tape to a pre-created location

The newly added details are displayed in the **Options** pane.

- **Move:** This action allows you to move the tape cartridge to an available drive slot or tape drive. Occupied drive slots or tape drives are disabled in the menu.
- **Protect:** Applying this action to the tape cartridge protects it from data overwriting. This action is only available on tape cartridges that contain recovery points. Recovery from protected tape cartridges is available. Protected tape cartridges can be reverted by clicking the **Unprotect** button. Clicking the **Protect** or **Unprotect** button requires confirmation.
- **Mark as free:** Marking the tape cartridge as free makes it eligible for writing backups to it. Marking the tape cartridge as free does not erase the data right away: the next time the product needs a tape cartridge for writing data, it can take this tape cartridge and do a quick-erase before writing new data to it. The button is not available in case the tape cartridge is protected or empty. Marking the tape cartridge as free requires confirmation. The confirmation box displays detailed information about the data that is about to be deleted. This action cannot be undone.
- **Mark as cleaning:** Specialized tape cartridges designed for tape drive cleaning need to be marked as cleaning tapes. For tape cartridges that have been marked as cleaning tapes, this option is replaced by the **Mark as data** button. Selecting **Mark as data** reverts a cleaning tape cartridge to a regular data tape cartridge.

### Important

Currently, cleaning tapes inserted into a device are not automatically recognized by the system as cleaning. Instead, the system identifies the tapes to contain third party data. It is the user's responsibility to mark the tape as cleaning once the tape is inserted into the device and discovered. Otherwise, the cartridge will perform cleaning of the drive automatically every time the library is refreshed.

- **Retire:** The tape cartridges marked as retired will not be used for new backups. Recovery from retired tape cartridges is still available. The action is not available for tape cartridges marked as free or do not contain recovery points. This action requires confirmation.
- **Erase:** The contents of the tape can be erased using:
  - Quick erase: The data is marked as deleted without actual data deletion. Such data can still be recovered if necessary.
  - Full erase: Deletes the data from the tape forever.

Keep in mind that both methods can be very time-consuming.

Clicking the **Erase** button opens the **Erase selected tape?** dialog providing detailed information about the data that is about to be deleted and allows choosing the erase method.

- **Clean drive:** This action is only available for cartridges marked as *cleaning*. Select a drive from the drop-down menu and click **Clean Drive** to initiate the drive cleaning cycle and move the cleaning cartridge to the selected drive for cleaning.
- **Remove:** Clicking this button will physically remove the tape cartridge from the tape device. The button is only available for the offline tape cartridges. The action requires your confirmation.

## Details Pane

The **Details** pane provides full information about the tape:

- **Status:** Displays the status of the tape cartridge and the current tape device name and drive slot/tape drive number. The tape cartridge can be in one of the following statuses: Scanning, Online, Reading, Writing, Erasing, Warning, Moving, Error, or Offline.
- **Name:** Displays the name of the tape cartridge; can be modified by clicking the **Edit** button
- **Barcode:** Displays the tape cartridge barcode if available
- **Last written:** Displays the date of the last write operation
- **Overwritable:** Displays the date when all recovery points on this tape cartridge expire
- **Type:** Displays the type of the tape cartridge: Read/Write Tape, WORM Tape, Write Protected Tape, or Cleaning Tape
- **Capacity:** Displays the amount of free space relative to the total tape capacity. Hovering over this row also reveals the amount of used space. In case the capacity cannot be retrieved, **Not available** will be displayed instead.



- **Label:** Displays the tape cartridge label, if any
- **Media pool:** Displays the assigned media pool, if any
- **Location:** Displays the assigned location, if any

## Tape Contents Table

The **Tape Contents** table provides information about the backups residing on the tape cartridge and allows for recovering VMs from backups right from the table. In case the tape cartridge contains no backups or has not yet been scanned, the table displays generic information about the tape cartridge contents, such as:

- "This tape contains third party data."
- "This tape cannot be identified. Scan the tape in order to discover its content."
- "This tape is empty."
- "This tape contains backups. Scan the tape to view the list of backups."

If the tape cartridge contains backups and has been scanned already, the **Tape Contents** table displays the backups and provides the following information:

- **Backup name:** Displays the name of the backup. Clicking the name of the backup opens the **Recovery** page.
- **Type:** Displays the type of a backup: VMware VM, Hyper-V VM or EC2 instance
- **Job:** Displays the name of the last known job
- **Tapes:** Shows the number of tape cartridges this backup is stored on
- **Points:** Displays the number of recovery points in the backup
- **Last point:** Displays the date of the most recent recovery point in the backup

The **Tape Contents** table can be modified to display the column you need by clicking the arrow icon in the table header and selecting the required columns.

Clicking the column's header sorts the contents of the column.

## Backup Details

Clicking a backup name in the **Tape Cartridge Contents** table opens the **Backup Details** page where you can view the backup information and see all recovery points available for this backup. You can also initiate the recovery process from here.

The **Backup Details** section provides the following information about the backup:

- **Name:** Displays the name of the backup
- **Type:** Displays the type of backup: VMware VM, Hyper-V VM, EC2 instance or physical machine
- **Tapes:** Displays the number of tape cartridges this backup is stored on
- **Recovery points:** Displays the number of recovery points within the backup
- **First recovery point:** Displays the date of the latest recovery point of the backup
- **Last recovery point:** Displays the date of the most recent recovery point of the backup

- **Location:** Displays the location the backup is assigned to
- **Job name:** Displays the name of the job the backup belongs to

The **Recovery points** table lists all the recovery points available for the current backup and provides the following information:

- **Date:** Indicates the date the recovery point was created. Clicking this parameter initiates recovery for this recovery point.
- **Type:** Indicates the type of backup: Full or Incremental
- **Tape:** Indicates the name of the tape cartridge the backup is stored on
- **Protected until:** Indicates the date when the recovery point expires

Clicking either the **Recover** button or the date of the recovery point in the table opens the Recovery from Tape Wizard for the selected backup object. For more information about recovering from a tape cartridge, refer to [“Starting Recovery from Tape” on page 900](#) .

## Bulk Tape Cartridge Management

Certain actions can be applied to several tape cartridges simultaneously. While in the **Tapes** tab, select the checkbox next to the tape cartridges you need to apply an action to and click the ellipsis **Manage** button. In the dialog box that opens, select an action to apply. Note that the availability of actions depends on various factors, so not all actions may be available. For action descriptions, refer to the **Manage Options** section above.

The screenshot shows the 'Tapes' tab in a management console. At the top, there are tabs for 'Devices', 'Tapes', and 'Backups'. A search bar contains 'ND' and a filter icon. A red box highlights an ellipsis menu icon in the top right corner. Below this is a table with columns: Name, Status, Capacity, Device, Slot/Drive, Media pool, and Location. The 'APPLY ACTION' column contains a dropdown menu. The first three rows have their checkboxes selected. The dropdown menu is open, showing various actions like Scan, Edit, Move, Protect, Mark as free, Mark as cleaning, Retire, Erase, Remove, Clean drive, and Create report. The 'MANAGE' section includes Locations and Media pools. At the bottom, it shows 'Page 1 of 1' and '5/5 items'.

	Name	Status	Capacity	Device	Slot/Drive	Media pool	Locat	APPLY ACTION
<input checked="" type="checkbox"/>	NDB7...	Offline	1 TB/5 TB			test	My o	Scan
<input checked="" type="checkbox"/>	NDA7...	Offline	1 TB/5 TB			test	My o	Edit
<input checked="" type="checkbox"/>	ND87...	Online	1 TB/5 TB	Tape NBR	6	test	My o	Move Protect
<input type="checkbox"/>	ND57...	Offline	1 TB/5 TB			test	My o	Mark as free
<input type="checkbox"/>	ND47...	Online	1 TB/5 TB	Tape NBR	21	test	My o	Mark as cleaning Retire Erase Remove Clean drive Create report

The **Create report** action is unique to the bulk tape cartridge management and is used to generate reports about selected tape cartridges. The report is created as a PDF file and is stored locally on your computer.



## 2 tapes

### 56

Barcode: none  
Last written: Not applicable  
Tape Label: none  
Media pool: none  
Location: My office  
Capacity: 780.5 GB  
Contents: Incomplete backup(s)

### Alarms & Notifications

No alarms or notifications

### 45

Barcode: none  
Last written: Wed, 30 Nov at 22:12  
Tape Label: none  
Media pool: none  
Location: My office  
Capacity: 780.5 GB  
Contents: 2 backups

Name	Date	Type	Expires
VM1	02 Nov 2022 at 11:00	Full	02 Dec 2022
VM1	11 Oct 2022 at 11:31	Full	10 Nov 2022

### Alarms & Notifications

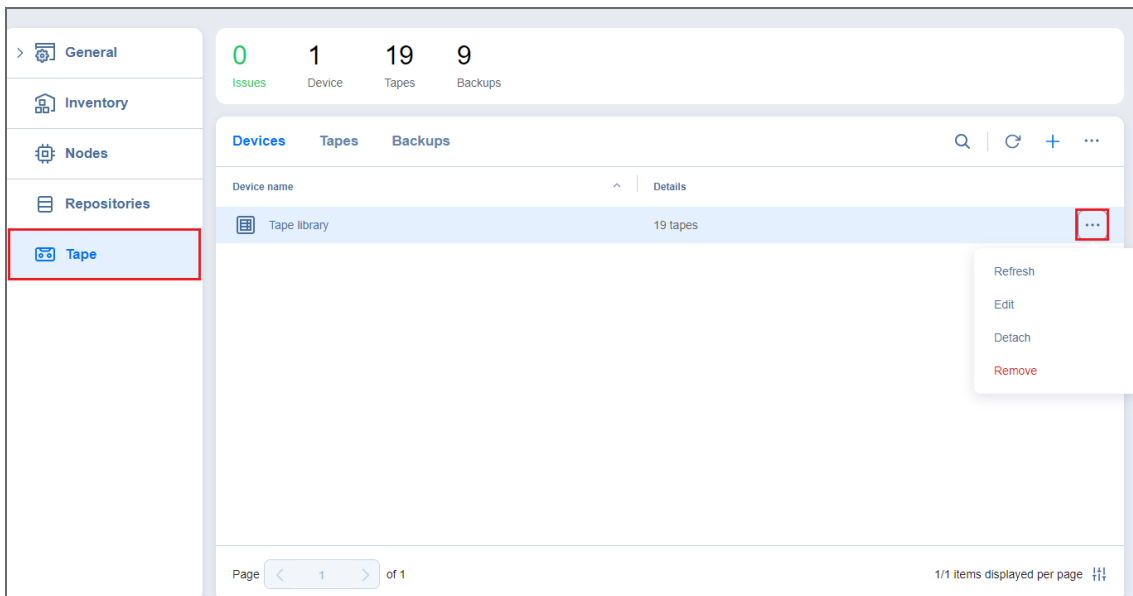
No alarms or notifications

# Managing Tape Devices

Once the tape devices are added to the system, you can view and manage them in the **Devices** tab.

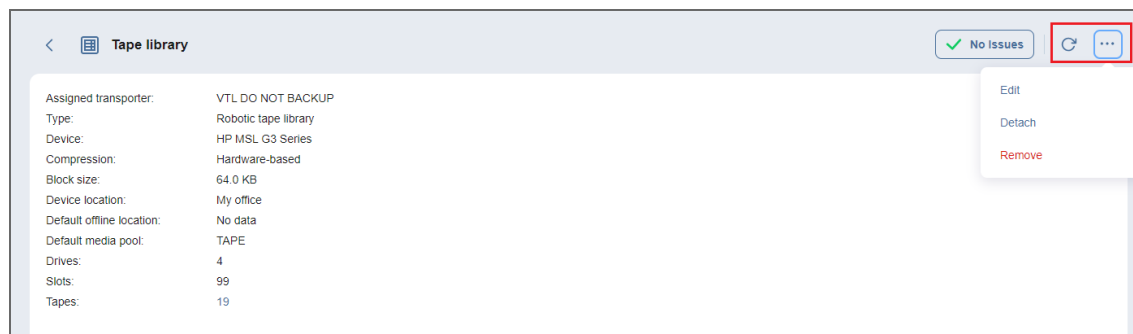
Hovering the mouse cursor over the device name opens the management controls:

- **Manage:** opens the following options:
  - **Refresh:** Refresh action initiates the process of updating information regarding content of the tape device.
  - **Edit:** Opens the **Edit Tape Library** or **Edit Standalone Tape Drive** wizard, depending on the type of the device, where you can change the device's properties. Detached devices are greyed out in the interface and cannot be interacted with
  - **Detach:** Detaching a tape device saves the device's data and metadata in a consistent state and then stops the product's interaction with the device (such as read and write of data and metadata, and so on). You may want to detach a tape device to move it to a different location or to put it on maintenance.
  - **Remove:** Removes the tape device from the **Inventory**. The device may be then added again, for example, if you need to change the block size or compression type of the device.



- Clicking the name of the tape device opens the device's details window where you can manage it and

view the device's detailed information.



## Virtual Appliance Configuration

This section covers the following topics:

- [“Virtual Appliance Interface” below](#)
- [“Configuring Network Settings of Virtual Appliance” on page 714](#)
- [“Increasing Backup Repository Size on Virtual Appliance” on page 714](#)
- [“Removing Disk with Backup Repository from Virtual Appliance” on page 715](#)

## Virtual Appliance Interface

The NAKIVO Backup & Replication Virtual Appliance Interface allows users to configure certain features of the NAKIVO Backup & Replication VM Appliances run in text mode.

It is displayed automatically when the VM console is launched.

It does not require installing any additional software.

### Notes

- The VA Interface can also be made available by logging in remotely (for example, via SSH).
- If needed, the VA Appliance Interface can be installed or updated/disabled.
- Refer to [Updating Virtual Appliance](#) to learn more about how you can update your virtual appliance (VA).

The NAKIVO Backup & Replication Virtual Appliance Interface allows the user to configure the below features of the VM Appliance. Refer to the following topics for more information:

- [“Network Settings” on page 695](#)
- [“Security Settings” on page 699](#)
- [“Time and Time Zone” on page 702](#)
- [“System Performance” on page 705](#)

- [“Manage NAKIVO Backup & Replication Services” on page 707](#)
- [“Exit to System Console” on page 713](#)

## Screen Modes and Navigation

All screens of the NAKIVO Backup & Replication Virtual Appliance Interface are available in three basic modes and follow similar navigation rules:

### List mode

In this mode, a list of available items is displayed with the first list item highlighted by default. You can navigate between list items and choose the needed item by using the `<Up/Down>` arrow keys.

To open the screen that corresponds to the highlighted item, press `<Enter>`.

Pressing the `<Esc>` key opens the higher-level screen (if any).

Pressing the `<F5>` key refreshes the list.

Press the `<F10>` key to save and exit.

### View mode

In this screen mode, particular VA information is displayed.

Pressing the appropriate key (screen specified) performs the required action.

Pressing the `<Esc>` key opens the higher-level screen (if any).

### Wizard mode

In this mode, the user is guided by text instructions through action steps. You can enter data or choose options (screen specified).

Pressing the `<Esc>` key will open the confirmation screen. If the action is confirmed, the higher-level screen is opened.

## Main Screen

The main screen opens in the **List** mode displaying the information on the NAKIVO Backup & Replication VM Appliance interface revision version, its build number and date.

#### **Important**

The **NAKIVO Backup & Replication command console** option is displayed only if the **Director** component is present.

The installed components are listed below: "Director", "Transporter", or "Director, Transporter" (depending on the installed components).

## Note

If the machine has no configured IP addresses, the following message is displayed:

*Networking is not configured. Please open the Network settings and configure the networking.*

If the machine has at least one IP address configured and the **Director** component is present, the NAKIVO Backup & Replication command console option becomes available and the following message is displayed:

*To access the Web Interface, please open [http://<current\\_ip>](http://<current_ip>) in your web browser.*

If there are multiple IP addresses, the first configured IP address is displayed.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Fri Aug 11 14:21:41 UTC 2023 [+00:00:00 Etc/UTC]
Installed components: Director, Transporter

To access the Web Interface, please open https://10.30.31.207:4443 in your web browser.
You can discover this Transporter in the Web Interface under Configuration > Transporters.

* Network settings
* Security settings
* Time and time zone
* System performance
* Manage NAKIVO services
* Exit to system console

Press <Up/Down> to navigate
Press <Enter> to select

Documentation: https://helpcenter.nakivo.com/_
```

The main screen is a starting point from where access to the VM Appliance configuration settings is granted. By default, the first list item, **Network settings**, is highlighted but you are free to [navigate](#) the list and select any other option to proceed with configuring your VM.

## Network Settings

In this screen menu, you can select between two options, [Hostname](#) and [Network card](#).

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 11:26:35 UTC 2023 [+00:00:00 Etc/UTC]
=== Network settings ===
* Hostname: va
* Network card (ens192): connected; 10.30.31.207 (dhcp); MTU (1500)

Press <F5> to refresh
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/
```

## Hostname

Select to view or edit the VM Appliance hostname and domain.

To edit the VM Appliance hostname, select it by pressing *<Enter>* and then follow the instructions on the screen.



```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 12:01:12 UTC 2023 [+00:00:00 Etc/UTC]
=== Hostname ===
* Hostname: va
Press <Enter> to edit
Press <Esc> to exit
Documentation: https://helpcenter.nakivo.com/
```

## Network card

Select to view or edit the settings of the network adapters of the VM Appliance.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 11:17:31 UTC 2023 [+00:00:00 Etc/UTC]
=== Network settings ===
* Hostname: va
* Network card (ens192): connected; 10.30.31.207 (dhcp); MTU (1500)
Press <F5> to refresh
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit
Documentation: https://helpcenter.nakivo.com/
```

To open the network card menu data, select the needed item by pressing *<Enter>*.

Three options become available for editing:

- **Network interface actions** (*enabled or disabled*).
- **DHCP** (*enabled or disabled*).
- **DNS servers**. Multiple DNS servers are supported but only valid values are accepted after entering and submitting.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 11:14:20 UTC 2023 [+00:00:00 Etc/UTC]
=== Network settings (ens192) ===
MAC address: 00:0c:29:0a:c1:f4
Status: connected to network

* Network interface action: enabled
* DHCP: enabled
* DNS servers: 10.30.31.10
Address: 10.30.31.207
Netmask: 255.255.255.0
Gateway: 10.30.31.4
Broadcast: 10.30.31.255
MTU: 1500

Press <F5> to refresh
Press <Up/Down> to navigate
Press <Enter> to edit
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/_
```

To edit the VM Appliance network card settings, select it by pressing <Enter> and then follow the instructions on the screen.

## Security Settings

In this screen menu, you can select between two options, [SSH service settings](#) and [Change \[username\] password](#).

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
```

```
Mon Aug 14 12:22:24 UTC 2023 [+00:00:00 Etc/UTC]
```

```
=== Security settings ===
```

```
* SSH service settings
```

```
* Change nkvuser password
```

```
Press <Up/Down> to navigate
```

```
Press <Enter> to select
```

```
Press <Esc> to exit
```

```
Documentation: https://helpcenter.nakivo.com/
```

## SSH service settings

Select to view or edit the SSH service status and SSH service port by following the instructions on the screen.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
```

```
Mon Aug 14 12:26:13 UTC 2023 [+00:00:00 Etc/UTC]
```

```
=== SSH settings ===
```

```
* SSH service status: enabled
```

```
* SSH service port: 2221
```

```
Press <F5> to refresh
```

```
Press <Up/Down> to navigate
```

```
Press <Enter> to edit
```

```
Press <Esc> to exit
```

```
Documentation: https://helpcenter.nakivo.com/_
```

## Change [username] password

Select to view or change the [username] password.

To apply the password change, entering the existing UNIX password is required.

If access to password change is authorized, enter the new password, repeat it, and then press <Enter> to confirm.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
```

```
Mon Aug 14 12:32:27 UTC 2023 [+00:00:00 Etc/UTC]
```

```
=== Change nkvuser password ===
```

```
Enter existing UNIX password:
```

```
Press <Enter> to complete editing
```

```
Documentation: https://helpcenter.nakivo.com/
```

**Note**

To exit this screen, press <Esc>.

## Time and Time Zone

In this screen menu, you can select between two options, [Change time](#) and [Change time zone](#).

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 12:39:16 UTC 2023 [+00:00:00 Etc/UTC]
=== Time and time zone ===
* Change time
* Change time zone
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit
Documentation: https://helpcenter.nakivo.com/
```

## Change time

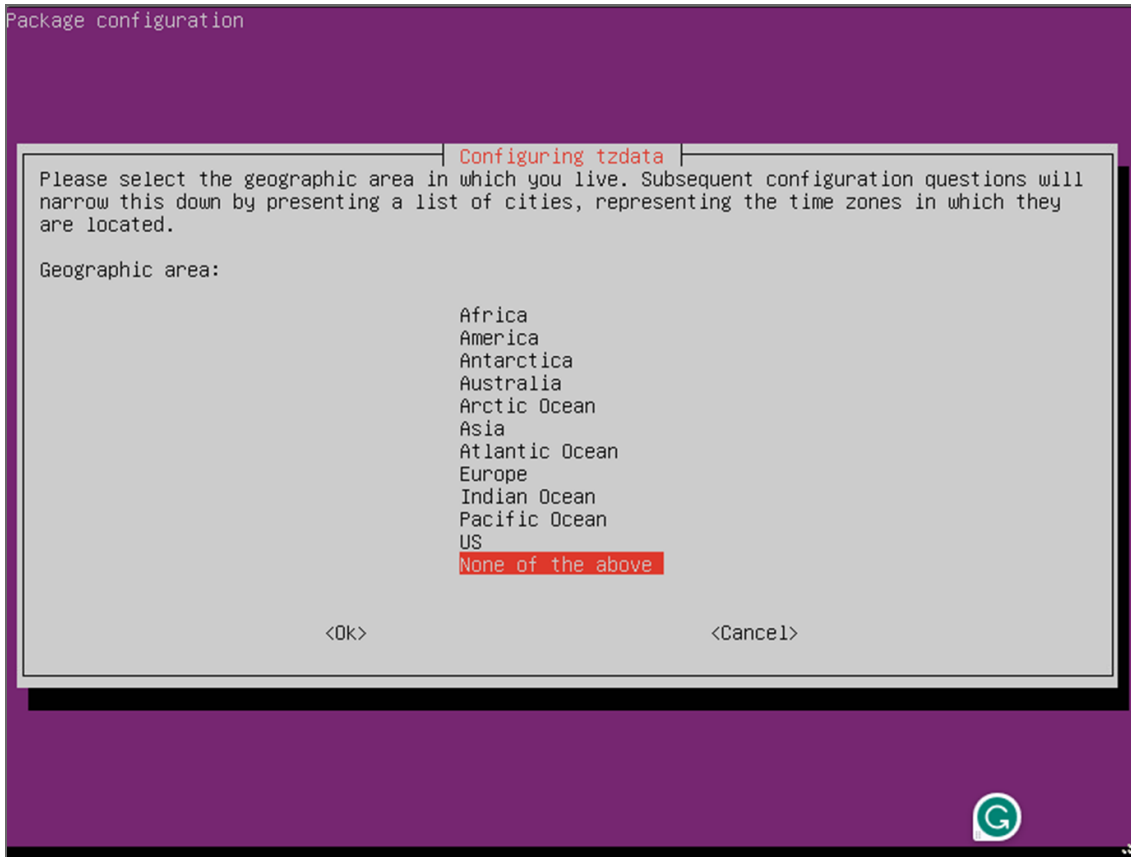
Select to view or change the VA time by following the instructions on the screen.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 16:10:48 EEST 2023 [+03:00:00 Europe/Kyiv]
=== Time and time zone ===
* Change time (format: yyyy-mm-dd hh:mm:ss): dd-mm-yyyy hh:mm:ss
* Change time zone
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit
Documentation: https://helpcenter.nakivo.com/
```

## Change time zone

Select to view or change the VA time zone configuration by following the instructions on the screen.





## System Performance

In this screen, you can view the current system consumption and the consumption of the following system resources:

- CPU utilization by **Director** and **Transporter**
- Memory utilization by **Director** and **Transporter**

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
```

```
Mon Aug 14 16:16:30 EEST 2023 [+03:00:00 Europe/Kyiv]
```

```
=== System performance ===
```

```
CPU utilization: 89.9
```

```
Memory utilization: 29.0% (1135 of 3911 MB)
```

```
Director: running; 186.0% CPU; 754 MB
```

```
Transporter: running; 0% CPU; 2 MB
```

```
Press <F5> to refresh
```

```
Press <F10> to open top (tasks list)
```

```
Press <Esc> to exit
```

```
Documentation: https://helpcenter.nakivo.com/
```

#### Notes

- The "Director" item is displayed only if the **Director** component is present.
- The "Transporter" item is displayed only if the **Transporter** component is present.
- The "Transporter" item accounts for all **Transporter** processes.

To open the top tasks list, press <F10>.

```

top - 16:22:35 up 2 days, 23:59, 0 users, load average: 0.00, 0.13, 0.12
Tasks: 147 total, 2 running, 145 sleeping, 0 stopped, 0 zombie
%Cpu(s): 5.6 us, 0.5 sy, 0.0 ni, 93.9 id, 0.0 wa, 0.0 hi, 0.0 si, 0.0 st
MiB Mem : 3912.0 total, 855.8 free, 1162.0 used, 1894.2 buff/cache
MiB Swap: 8192.0 total, 8192.0 free, 0.0 used, 2464.9 avail Mem

```

PID	USER	PR	NI	VIRT	RES	SHR	S	%CPU	%MEM	TIME+	COMMAND
41266	root	20	0	3722512	1.0g	32356	S	11.6	25.8	1:15.61	java
41857	root	20	0	7504	3592	2880	R	0.7	0.1	0:00.03	top
8207	root	20	0	241380	9648	7964	S	0.3	0.2	4:10.10	vmtoolsd
40769	root	20	0	464456	31300	26196	S	0.3	0.8	0:00.52	fwupd
1	root	20	0	101808	12748	8248	S	0.0	0.3	0:06.89	systemd
2	root	20	0	0	0	0	S	0.0	0.0	0:00.06	kthreadd
3	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	rcu_gp
4	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	rcu_par_gp
5	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	slub_flushwq
6	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	netns
8	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	kworker/0:0H-events_highpri
10	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	mm_percpu_wq
11	root	20	0	0	0	0	S	0.0	0.0	0:00.00	rcu_tasks_rude_
12	root	20	0	0	0	0	S	0.0	0.0	0:00.00	rcu_tasks_trace
13	root	20	0	0	0	0	S	0.0	0.0	0:00.54	ksoftirqd/0
14	root	20	0	0	0	0	R	0.0	0.0	0:52.27	rcu_sched
15	root	rt	0	0	0	0	S	0.0	0.0	0:01.22	migration/0
16	root	-51	0	0	0	0	S	0.0	0.0	0:00.00	idle_inject/0
18	root	20	0	0	0	0	S	0.0	0.0	0:00.00	cpuhp/0
19	root	20	0	0	0	0	S	0.0	0.0	0:00.00	cpuhp/1
20	root	-51	0	0	0	0	S	0.0	0.0	0:00.00	idle_inject/1
21	root	rt	0	0	0	0	S	0.0	0.0	0:01.39	migration/1
22	root	20	0	0	0	0	S	0.0	0.0	0:00.37	ksoftirqd/1
24	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	kworker/1:0H-events_highpri
25	root	20	0	0	0	0	S	0.0	0.0	0:00.00	kdevtmpfs
26	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	inet_frag_wq
27	root	20	0	0	0	0	S	0.0	0.0	0:00.00	kauditd
28	root	20	0	0	0	0	S	0.0	0.0	0:00.78	khungtaskd
29	root	20	0	0	0	0	S	0.0	0.0	0:00.00	oom_reaper
30	root	0	-20	0	0	0	I	0.0	0.0	0:00.00	writeback

**Notes**

- Press <F5> to refresh.
- To exit this screen, press <Esc>.

## Manage NAKIVO Backup & Replication Services

Click on **Manage NAKIVO services** opens the NAKIVO services and settings menu where you can select between four options:

- [“Onboard repository storage” on the next page](#)
- [“Start/Stop services” on page 710](#)
- [“API command console” on page 711](#)
- [“Software update” on page 712](#)

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 16:25:02 EEST 2023 [+03:00:00 Europe/Kyiv]
=== NAKIVO services and settings ===
* Onboard repository storage
* Start/Stop services
* API command console
* Software update

Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/
```

## Onboard repository storage

Select to view information about the VM Appliance backup repository disk(s) kept on a logical volume (spread across multiple physical volumes).

In this screen, you can also attach a new disk to your VA and then configure it for further use as backup storage by following the instructions on the screen.

To add more storage for backups, perform the following steps:

1. Attach a new disk of the required size to the virtual machine.
2. Refresh the list of available disks on the current page.
3. Select the new (not used) disk to be used for backup storage.

**Notes**

- The screen is not available if the **Transporter** component is not installed.
- Creation of a logical structure for backup storage is supported.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 16:46:00 EEST 2023 [+03:00:00 Europe/Kyiv]
=== Backup storage ===
* Disk(sdb 500GB): Used for backup storage
The backup repository is kept on a logical volume (spread across multiple physical volumes). To add
more storage for backups, please perform the following steps:
1. Attach a new disk of the required size to the virtual machine.
2. Refresh the list of available disks on the current page.
3. Select the new (not used) disk to be used for backup storage.
Press <F5> to refresh
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit
Documentation: https://helpcenter.nakivo.com/
```

For example, if the **Disk** option is selected, the screen with the hard disk details opens.

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 16:47:29 EEST 2023 [+03:00:00 Europe/Kyiv]
=== Hard disk (sdb 500GB) ===
Used for backup storage
This disk is currently used as backup storage. Do not detach or remove this disk from the virtual ma
If you want to stop using this disk, please contact NAKIVO support to request further assistance.
Press <Esc> to exit
For more information, visit https://helpcenter.nakivo.com/
```

### Important

- Do not detach or remove the disk currently used for backup storage from the virtual machine.
- If you want to stop using this disk, please contact NAKIVO support to request further assistance.
- If you select to use the disk that is not currently used for backup storage, it will be formatted and appended to the existing logical volume.
- If there is no logical volume structure yet, it will be created automatically.

## Start/Stop services

Select to manage the NAKIVO Backup & Replication Virtual Appliance services. The menu offers to select between three options:

1. Restart all NAKIVO services
2. Stop Transporter service
3. Stop Director service

```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Fri Aug 11 14:12:52 UTC 2023 [+00:00:00 Etc/UTC]
Installed components: Director: running, Transporter: running

* Restart all NAKIVO services
* Stop Transporter service
* Stop Director service

Press <F5> to refresh
Press <Up/Down> to navigate
Press <Enter> to select
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/
```

Note that if you decide to select any option, you are asked to confirm your selection.

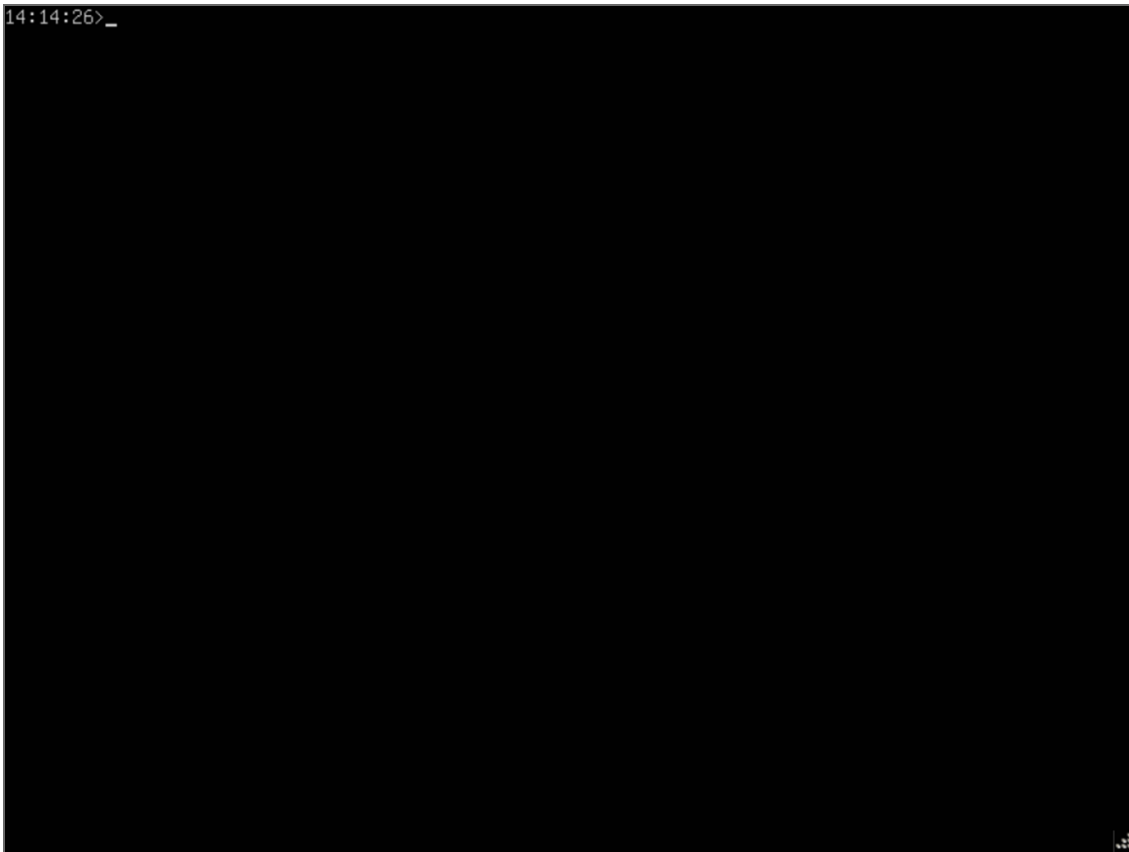
```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 17:09:23 EEST 2023 [+03:00:00 Europe/Kyiv]
=== NAKIVO services ===

Jobs may be running on this machine.
Running jobs (if any) will be stopped to proceed with this operation.
No new jobs will run during the operation.

Press <Enter> to proceed
Press <Esc> to cancel
```

### API command console

Select to open the system console and run commands in the **interactive mode** from the [Nakivo Command line interface](#).



To exit this screen, type *Exit* and click *<Enter>*.

#### Notes

- The screen is not available if the **Director** component is not installed.
- If user credentials are configured in the **Director**, providing the credentials is required.

## Software update

Select to check for available software updates in a certain directory and manage the available updates (if any).

If you decide to start the software update, upload files to the updates directory by following the VA Deployment Guide (available at [www.nakivo.com/documentation.htm](http://www.nakivo.com/documentation.htm)).



```
NAKIVO Backup & Replication Virtual Appliance (rev. 75598)
Mon Aug 14 17:34:01 EEST 2023 [+03:00:00 Europe/Kyiv]
=== Software update ===
Updates directory: /opt/nakivo/updates
Available updates:

There are no updates in the updates directory.
To upload files to the updates directory, please follow the VA Deployment Guide.
After the updates are successfully uploaded, you can run them on this page.

Press <Up/Down> to navigate
Press <F5> to refresh
Press <Enter> to select
Press <Del> to delete
Press <Esc> to exit

Documentation: https://helpcenter.nakivo.com/
```

After the updates are uploaded, you can apply them on the current page.

## Exit to System Console

Select to close the VM Appliance Interface and exit to the system console.



```
va login: _
```

## Configuring Network Settings of Virtual Appliance

To configure networking on the Virtual Appliance (VA), follow the steps below:

1. Open the VA console.
2. On the main menu, select the **Network Settings** option and press **Enter**.
3. Do either of the following:
  - To change the Virtual Appliance hostname, select the **Hostname** option, press **Enter**, enter a new hostname, and press **Enter** again.
  - To configure a network card, select it and press **Enter**. Press **Enter** to switch between DHCP and manual network settings. If you set the **DHCP** option to **disabled**, you can manually set up network settings by selecting an option, pressing **Enter**, entering a new value, and pressing **Enter** again. Press **F10** to save your changes and exit.

For more details, check the [“Network Settings” on page 695](#) page.

## Increasing Backup Repository Size on Virtual Appliance

A **Backup Repository** on a Virtual Appliance (VA) is located in a logical volume (that can spread across multiple physical volumes). To extend the **Backup Repository** size on the VA, you need to add a new disk to the VA and then use the VA console to extend the **Backup Repository** to the new disk.

The **Backup Repository** size on the VA cannot be increased by extending existing VA disks.

The backup repository size on the VA cannot be increased by extending existing VA disks. To increase the size of the backup repository on the Virtual Appliance, follow the steps below:

1. Attach a new disk to the VA.
2. Open the VA console in your hypervisor's client.
3. Run the following commands in the VA console depending on the NAKIVO Backup & Replication version you use:
  - For the product Version 8.1 and higher:
    - a. Select **Manage NAKIVO services** in the main menu and press **Enter**.
    - b. Select **Onboard repository storage** and press **Enter**.
  - For earlier product versions, select **Backup storage** in the main menu and press **Enter**.
4. Refresh the list of disks by pressing **F5**.
5. Select the disk that you have created and press **Enter**.
6. Press **Enter** again to confirm the procedure. The disk is formatted and added to the **Backup Repository** on the VA.

For more details, check the [“Manage NAKIVO Backup & Replication Services” on page 707](#) page.

## Removing Disk with Backup Repository from Virtual Appliance

The Virtual Appliance (VA) comes with a 500 GB disk on which a **Backup Repository** is created. If you have deployed the Virtual Appliance disks using the **Thin Provision** option, then the disk does not consume 500 GB of space on your datastore – only the space occupied by VM backups is consumed.

If you still would like to delete the 500GB disk after you have deployed the Virtual Appliance, follow the steps below:

1. Log in to NAKIVO Backup & Replication.
2. Go to the **Configuration > Repositories** tab.
3. Click **Onboard repository**
4. Click **Manage** and choose **Remove** from the menu.
5. In the message that opens, click the **Remove Repository and Delete Backups** button.
6. Click **Remove** to confirm that you wish to remove the **Backup Repository**.
7. Open the vSphere client and launch the console of the VA.
8. In the Virtual Appliance interface, select the **Exit to system console** option and press **Enter**.
9. Enter a login and password (default are `root/root`).
10. Run the following command to unmount the volume on which the **Backup Repository** is located:  
`umount /opt/nakivo/repository`
11. Open the configuration file with the `nano` editor by running the following command:  
`nano/etc/fstab`

12. In the editor, delete the line: `dev/mapper/Volume_Group_Backup_Repository_500GB/Logical_Volume_Backup_Repository_500GB /opt/nakivo ext4 defaults 0 2`
13. Save changes by pressing **Ctrl+O**, and then pressing **Enter**.
14. Exit the editor by pressing **Ctrl+X**.
15. Power off the VA and delete the 500 GB disk.

# Expert Mode

For advanced NAKIVO Backup & Replication configuration, you can enable the Expert mode.

To do this, take the following steps:

1. Log in to your NAKIVO Backup & Replication instance.
2. Add the word “expert” to the URL parameters of the **Settings** page.

**Examples:**

```
https://localhost:4443/c/configuration?expert or  
https://localhost:4443/c/configuration?action=&targetId=&backUrl=&wizard=false&expert
```

3. Click the **Expert** tab.

## Configuring Settings

To configure advanced product settings, make the necessary changes in the following parameters:

Parameters	Description	Possible Values
<b>system.email.smtp.localhost.mode</b>	Specifies how to determine the name of the localhost that is used in the SMTP HELO or EHLO commands.	<ul style="list-style-type: none"><li>• Default</li><li>• Use DNS</li><li>• Provide custom hostname</li></ul>
<b>system.email.smtp.localhost.name</b>	Specifies the name of the localhost that is used in the SMTP HELO or EHLO commands. This setting is valid for custom hostname resolution mode only.	
<b>system.email.smtp.tls.version</b>	Specifies the TLS version to use for SMTP server communication when TLS is configured in the <a href="#">Email Settings</a> .	<ul style="list-style-type: none"><li>• Default</li><li>• TLS10</li><li>• TLS11</li><li>• TLS12</li><li>• TLS13</li></ul>

<b>system.email.notifications.skip.event.list</b>	List of event names to skip when creating an email digest. Use space or "," or ";" as separators. The event names can be found in events.log.	Event names (example: error60)
<b>system.vmware.esxi.ssh.port</b>	For VMware only. Specifies the SSH port to connect to ESXi (global setting).	<ul style="list-style-type: none"> <li>• Default value: 22</li> <li>• Minimum value: 1</li> <li>• Maximum value: 65535</li> </ul>
<b>system.vmware.skip.outdated.tools.checking</b>	For VMware only. When enabled, the system does not check VMware Tools outdated status when creating quiescing snapshot.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.vmware.skip.tag.discovery</b>	VMware only. When enabled, the system does not discover VMware Tags. This is applied to all tenants.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.debug.mode.log.vmware.api.incoming.requests</b>	VMware only. When enabled, the incoming message will be printed for VIJAVA API received response. The option only works if <b>system.debug.mode.enabled</b> is checked.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.debug.mode.log.vmware.api.outgoing.requests</b>	VMware only. When enabled, the outgoing message will be printed for VIJAVA API sent request. The option only works if <b>system.debug.mode.enabled</b> is checked.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<b>http.max.upload.size</b>	Specifies the max upload size for file upload operations, <b>bytes</b> (global setting). If multiple files are uploaded, this is the total size. Use -1 for unlimited. Example: 200MB: 200000000	<ul style="list-style-type: none"> <li>• Default value: 1073741824</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999999999999999</li> </ul>
<b>system.auth.use.lockout</b>	Enables or disables the login lockout feature. When enabled, the offending IP address is not allowed to login after several failed attempts.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.auth.max.login.attempt.count</b>	Specifies the maximum number of failed login attempts to trigger the login lockout feature for the offending IP.	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999</li> </ul>
<b>system.auth.lockout.timeout</b>	Specifies the timeout (minutes) for the login lockout feature. The offending IP is allowed to login again after the timeout expires.	<ul style="list-style-type: none"> <li>• Default value: 15</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999</li> </ul>
<b>system.auth.login.history.period</b>	Specifies the period (minutes) to calculate the maximum number of failed login attempts for the login lockout feature.	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999</li> </ul>

<p><b>system.auth.ad.integration.follow.referrals</b></p>	<p>Defines LDAP/Active Directory behavior for referrals. When set to follow, all referrals are resolved (can be slow); otherwise they are ignored.</p> <p>What are the implications of the ignore option?</p> <p>* If you only have one domain, there should be no effects.</p> <p>* If you have multiple domains joined in a forest, then any cross-domain memberships will not be resolved.</p> <p>More info:  <a href="https://docs.oracle.com/javase/jndi/tutorial/ldap/referral/jndi.html">https://docs.oracle.com/javase/jndi/tutorial/ldap/referral/jndi.html</a></p>	<ul style="list-style-type: none"> <li>• follow (default)</li> <li>• ignore</li> </ul>
<p><b>system.auth.ad.integration.connect.timeout</b></p>	<p>Specifies the timeout (milliseconds) for connecting LDAP/Active Directory.</p>	<ul style="list-style-type: none"> <li>• Default value: 2000</li> <li>• Minimum value: 2000</li> <li>• Maximum value: 100000</li> </ul>
<p><b>system.auth.ad.integration.read.timeout</b></p>	<p>Specifies the timeout (milliseconds) for reading LDAP/Active Directory operations.</p>	<ul style="list-style-type: none"> <li>• Default value: 10000</li> <li>• Minimum value: 10000</li> <li>• Maximum value: 100000</li> </ul>
<p><b>system.auth.max.login.2fa.attempt.count</b></p>	<p>Specifies the attempts for the login lockout feature. The offending IP is allowed to login again after the timeout expires.</p>	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999</li> </ul>



<p><b>system.auth.lockout.2fa.timeout</b></p>	<p>Specifies the timeout (minutes) for the login lockout feature. The offending IP is allowed to login again after the timeout expires.</p>	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 9999</li> </ul>
<p><b>system.job.block.size</b></p>	<p>Select block size for processing data.</p> <p><b>Notes</b></p> <ul style="list-style-type: none"> <li>• Deduplication can only be efficient with recovery points using the same block size.</li> <li>• Once the value is changed, the existing backup jobs, previously using a different block size, will produce a full backup on the next run.</li> <li>• Mapping to a backup with a different block size will be skipped</li> </ul>	<ul style="list-style-type: none"> <li>• 4 MB (default)</li> <li>• 2 MB</li> <li>• 1 MB</li> <li>• 512 KB</li> <li>• 256 KB</li> <li>• 128 KB</li> <li>• 64 KB</li> <li>• 32 KB</li> <li>• 16 KB</li> <li>• 8 KB</li> <li>• 4 KB</li> </ul>
<p><b>system.job.map.new.source.item.scope</b></p>	<p>The scope to search for the existing backup when adding a new source item to the job.</p>	<ul style="list-style-type: none"> <li>• Default location (default)</li> <li>• Default transporter's locations</li> <li>• All locations</li> </ul>
<p><b>system.job.pool.queue.length</b></p>	<p>Specifies the length of the job queue. A job is placed in a queue before execution. Requires restart.</p>	<ul style="list-style-type: none"> <li>• Default value: 200</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>

<p><b>system.job.pool.thread.min</b></p>	<p>Specifies the minimum thread pool size for jobs. A job requires 1 thread from the job pool to start running. Requires restart.</p>	<ul style="list-style-type: none"> <li>• Default value: 30</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>
<p><b>system.job.pool.thread.max</b></p>	<p>Specifies the maximum thread pool size for jobs. A job requires 1 thread from the job pool to start running. When the pool thread limit is reached, the job is placed in the job queue. Requires restart.</p> <p>If using Linux and systemd, please add the following to the service startup script: TasksMax=infinity</p>	<ul style="list-style-type: none"> <li>• Default value: 200</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>
<p><b>system.job.resolve.host.hostname.on.transporter</b></p>	<p>If set, sends the source and/or target host hostname as is to Transporter. Transporter will resolve the hostname to the IP address(es) and check if it is reachable. This is done during the Transporter to host checks on a job run.</p> <p>The default behavior is to do the resolution locally and send the IP addresses to Transporter. This can be a problem in complex network topologies (VPN, etc).</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<p><b>system.job.resolve.transporter.hostname.on.transporter</b></p>	<p>If set, sends the source and/or target Transporter hostname as is to Transporter. Transporter will resolve the hostname to the IP address(es) and check if it is reachable. This is done during Transporter to Transporter checks on job run.</p> <p>The default behavior is to do the resolution locally, get hostnames for all resolved IP addresses, and then send them to Transporter. This can be a problem in complex network topologies (VPN, etc).</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<p><b>system.job.bandwidth.throttling.source</b></p>	<p>If set, applies bandwidth throttling for data reading from source.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<p><b>system.job.bandwidth.throttling.target</b></p>	<p>If set, applies bandwidth throttling for data writing to target.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<p><b>system.job.bandwidth.throttling.network</b></p>	<p>If set, applies bandwidth throttling for data transfer between source and target.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<p><b>system.job.ict.skip.new.disk</b></p>	<p>If set, new disks added to the source item will not be added to the job automatically.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<p><b>system.job.replica.vm.suffix</b></p>	<p>The default suffix to append to replica VMs.</p> <p>This setting is global and can only be changed inside the master tenant.</p>	<p>Can be between 1 and 20 characters ("-replica" by default)</p>

<b>system.job.recovered.vm.suffix</b>	The default suffix to append to recovered/flash-booted VMs. This setting is global and can only be changed inside the master tenant.	Can be between 1 and 20 characters ("-recovered" by default)
<b>system.job.skip.manual.transporter.data.path.validation</b>	If set, transporter data path validation will be skipped for manually configured transporters.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.metadata.disable.ec2.instance.id.update</b>	Disables EC2 instance ID detection on product startup. The detection is done via a HTTP request to <a href="http://169.254.169.254/latest/metadata/instance-id">http://169.254.169.254/latest/metadata/instance-id</a> This is required for proper product functioning in the AWS cloud.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.task.pool.queue.length</b>	Specifies the length of the task queue. A task is placed in the queue before execution. Requires restart.	<ul style="list-style-type: none"> <li>• Default value: 200</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>
<b>system.task.pool.thread.min</b>	Specifies the minimum thread pool size for tasks. A task requires 1 thread from the task pool to start running. Task example: repository refresh, Transporter refresh, support bundle creation. Requires restart.	<ul style="list-style-type: none"> <li>• Default value: 30</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>

<p><b>system.task.pool.thread.max</b></p>	<p>Specifies the maximum thread pool size for tasks. A task requires 1 thread from the task pool to start running. When the pool thread limit is reached, the task is placed in the task queue. Task example: repository refresh, Transporter refresh, support bundle creation. Requires restart.</p>	<ul style="list-style-type: none"> <li>• Default value: 200</li> <li>• Minimum value: 10</li> <li>• Maximum value: 9999</li> </ul>
<p><b>system.repository.min.free.space.byte</b></p>	<p>Specifies the minimum free space (bytes) for the repository. If the free space goes below this value, an alarm is generated.</p>	<ul style="list-style-type: none"> <li>• Default value: 5368709120</li> <li>• Minimum value: 1024</li> <li>• Maximum value: 1099511627776</li> </ul>
<p><b>system.repository.min.free.space.percent</b></p>	<p>Specifies the minimum free space (percent) for the Backup repository. If the free space goes below this value, an alarm is generated.</p>	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 99</li> </ul>
<p><b>system.repository.ec2.min.free.space.resize.percent</b></p>	<p>In case the free space is less than the set percentage of the total current storage, one minimum chunk will be added to the storage.</p>	<ul style="list-style-type: none"> <li>• Default value: 10</li> <li>• Minimum value: 1</li> <li>• Maximum value: 100</li> </ul>

<b>system.repository.ec2.max.free.space.size.percent</b>	<p>In case the free space is more than the set percentage of the total current storage, one minimum chunk will be removed from the storage.</p>	<ul style="list-style-type: none"> <li>• Default value: 15</li> <li>• Minimum value: 1</li> <li>• Maximum value: 100</li> </ul>
<b>system.repository.maintenance.interrupt.timeout.seconds</b>	<p>Specifies the timeout (seconds) to wait for repository maintenance stop during job run.</p>	<ul style="list-style-type: none"> <li>• Default value: 300</li> <li>• Minimum value: 1</li> <li>• Maximum value: 86400</li> </ul>
<b>system.repository.refresh.backup.size.calculation</b>	<p>Specifies the backup size calculation on the repository refreshing. True: Always calculates backup size. False: Skips backup size calculation and only calculates backup size with necessary backups.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<b>system.repository.refresh.timeout.seconds</b>	<p>Specifies the timeout (seconds) to wait for repository refresh.</p>	<ul style="list-style-type: none"> <li>• Default value: 600</li> <li>• Minimum value: 1</li> <li>• Maximum value: 86400</li> </ul>
<b>system.repository.remove.backups.used.by.job</b>	<p>The setting allows to remove backup objects associated with existing jobs, and remove the last RP of a backup object in case such RP is due to be removed according to the retention policy. If enabled, removal of the aforesaid objects can be done manually or automatically, in accordance with the configured retention policy.</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<b>system.product.skip.update.server.ssl.certificate.verification</b>	The product update check process requires the remote server certificate to be trusted. This parameter disables such check. It can be useful when secure (SSL/TLS) connections are being intercepted by third-party software. A product restart is required to apply.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.debug.mode.enabled</b>	The debug mode prints more information into the logs, including some sensitive one (hardware UUIDs, MAC addresses, etc). The passwords are not printed unless they are present in raw communication dumps (e.g., SOAP/XML/JSON).	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.debug.mode.log.passwords</b>	When debug mode is enabled, also log passwords. This can be a security risk.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.debug.mode.log.api.requests</b>	When debug mode is enabled, also log product API requests/responses. The data is logged as is and will contain plaintext passwords. This can be a security risk.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.hyperv.optimize.queries</b>	Hyper-V only. Instructs to use a faster query method to read VM and host information. This will speed up the refresh process in large environments.	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<b>system.hyperv.discovery.host.thread.count</b>	Hyper-V only. Sets the max parallel threads to run when refreshing cluster hosts during discovery. Each cluster host can be refreshed separately. This will speed up the refresh process in large environments.	<ul style="list-style-type: none"> <li>• Default value: 2</li> <li>• Minimum value: 1</li> <li>• Maximum value: 20</li> </ul>

<b>system.hyperv.discovery.vm.thread.count</b>	Hyper-V only. Sets the max parallel threads to run when refreshing host VMs during discovery. When increasing the setting value, make sure to test its impact on host CPU usage during refresh. This will speed up the refresh process in large environments.	<ul style="list-style-type: none"> <li>• Default value: 2</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10</li> </ul>
<b>system.database.scheduled.backup.path</b>	Specifies the target path for database backups. The tenant databases will be stored in subfolders, if present. The path can be local or absolute. The folder will be created automatically if it does not exist.	
<b>system.database.scheduled.backup.max.count</b>	Specifies the maximum number of files for periodic database backups. The number is applied separately to each tenant database. The master and tenants product databases are backed up each day.	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 0</li> <li>• Maximum value: 365</li> </ul>
<b>system.logging.max.index</b>	Specifies the maximum index of log files. This works globally for all log files. Set 0 to use default value (configured in log4j.xml).	<ul style="list-style-type: none"> <li>• Default value: 0</li> <li>• Minimum value: 0</li> <li>• Maximum value: 999</li> </ul>
<b>system.product.min.free.space.byte</b>	Specifies the minimum free space (bytes) for the product installation folder. If the free space goes below this value, an alarm is generated.	<ul style="list-style-type: none"> <li>• Default value: 2147483648</li> <li>• Minimum value: 10485760</li> <li>• Maximum value: 10737418240</li> </ul>



<b>system.product.free.memory.threshold</b>	<p>Specifies the minimum ratio for JVM free memory. If the free JVM memory goes below this value, an alarm is generated.</p>	<ul style="list-style-type: none"> <li>• Default value: 0.1</li> <li>• Minimum value: 0.01</li> <li>• Maximum value: 0.9</li> </ul>
<b>system.nutanix.discovery.vm.thread.count</b>	<p>Nutanix AHV only. Sets the max parallel threads to run when refreshing host VMs during discovery. When increasing the setting value, make sure to test its impact on host CPU usage during refresh. This will speed up the refresh process in large environments.</p>	<ul style="list-style-type: none"> <li>• Default value: 2</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10</li> </ul>
<b>system.aws.discovery.region.thread.count</b>	<p>AWS only. Sets the max parallel threads to run when refreshing the AWS Regions during discovery. When increasing the setting value, make sure to test its influence on host CPU usage during refresh. This will speed up the refresh process in large environments.</p>	<ul style="list-style-type: none"> <li>• Default value: 4</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10</li> </ul>
<b>system.aws.discovery.other.thread.count</b>	<p>AWS only. Sets the max parallel threads to run when refreshing other AWS entities inside the Region during discovery. When increasing the setting value, make sure to test its influence on host CPU usage during refresh. This will speed up the refresh process in large environments.</p>	<ul style="list-style-type: none"> <li>• Default value: 4</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10</li> </ul>

<b>system.plugin.flr.operation.timeout.seconds</b>	Specifies the timeout (seconds) to wait for plugin session FLR/OLR. This is a low-level setting that is only sent to Transporter and used during iSCSI interaction.	<ul style="list-style-type: none"> <li>• Default value: 900</li> <li>• Minimum value: 1</li> <li>• Maximum value: 86400</li> </ul>
<b>system.physical.skip.os.checking</b>	Physical Windows host discovery only. When enabled, the system will not check the supported OS version.	<ul style="list-style-type: none"> <li>• Checked</li> <li>• Unchecked (default)</li> </ul>
<b>system.transporter.agent.injection.skip.vc.redist</b>	When enabled, the system will not automatically install VC redistributable during Transporter/agent injection.	<ul style="list-style-type: none"> <li>• Checked</li> <li>• Unchecked (default)</li> </ul>
<b>system.transporter.load.max.time.created.state.hours</b>	Specifies the timeout (hours) to wait for getting Transporter load request. Default is 5 hours.	<ul style="list-style-type: none"> <li>• Default value: 5</li> <li>• Minimum value: 1</li> <li>• Maximum value: 72</li> </ul>
<b>system.transporter.modern.min.heap.size.megabyte</b>	Megabytes. The -Xms option sets the initial and minimum Java heap size. The Java heap (the “heap”) is the part of the memory where blocks of memory are allocated to objects and freed during garbage collection. <b>Note:</b> Transporter restart is required to apply the setting.	<ul style="list-style-type: none"> <li>• Default value: 512</li> <li>• Minimum value: 256</li> <li>• Maximum value: 65536</li> </ul>

<p><b>system.transporter.modern.max.heap.size.megabyte</b></p>	<p>Megabytes.</p> <p>This option sets the maximum Java heap size. The Java heap (the “heap”) is the part of the memory where blocks of memory are allocated to objects and freed during garbage collection.</p> <p>Depending on the kind of operating system you are running, the maximum value you can set for the Java heap can vary.</p> <p><b>Notes:</b></p> <p>-Xmx does not limit the total amount of memory that the JVM can use.</p> <p>Transporter restart is required to apply the setting.</p>	<ul style="list-style-type: none"> <li>• Default value: 3072</li> <li>• Minimum value: 256</li> <li>• Maximum value: 65536</li> </ul>
<p><b>system.transporter.modern.thread.stack.size.kilobyte</b></p>	<p>Kilobytes.</p> <p>-Xss sets the thread stack size. Thread stacks are memory areas allocated for each Java thread for their internal use. This is where the thread stores its local execution state.</p> <p><b>Note:</b> Transporter restart is required to apply the setting.</p>	<ul style="list-style-type: none"> <li>• Default value: 512</li> <li>• Minimum value: 64</li> <li>• Maximum value: 2048</li> </ul>
<p><b>system.transporter.modern.job.handler.max.thread.count</b></p>	<p>Specifies the job thread count for modern Transporter.</p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• 1 job thread equals ~200MB of memory, consider changing the related setting.</li> <li>• Transporter restart is required to apply the setting.</li> </ul>	<ul style="list-style-type: none"> <li>• Default value: 10</li> <li>• Minimum value: 1</li> <li>• Maximum value: 128</li> </ul>

<p><b>system.transporter.modern.service.handler.max.thread.count</b></p>	<p>Specifies the service thread count for modern Transporter.</p> <p><b>Note:</b> Transporter restart is required to apply the setting.</p>	<ul style="list-style-type: none"> <li>• Default value: 10</li> <li>• Minimum value: 1</li> <li>• Maximum value: 128</li> </ul>
<p><b>system.transporter.jvm.ram.requirement</b></p>	<p>Bytes.</p> <p>For NASes only.</p> <p>Specifies the minimal ram required on NASes to create a SaaS repository.</p>	<ul style="list-style-type: none"> <li>• Default value: 4294967296</li> <li>• Minimum value: 0</li> <li>• Maximum value: 1099511627776</li> </ul>
<p><b>system.transporter.modern.thread.pool.size</b></p>	<p>Specifies the session factory thread pool size for modern Transporter.</p> <p><b>Note:</b> Transporter restart is required to apply the setting.</p>	<ul style="list-style-type: none"> <li>• Default value: 1000</li> <li>• Minimum value: 100</li> <li>• Maximum value: 1000</li> </ul>
<p><b>system.deleted.users.groups.remove.frequency</b></p>	<p>Specifies the scheduled time for removing unnecessary deleted users, groups (in second).</p>	<ul style="list-style-type: none"> <li>• Default value: 86400</li> <li>• Minimum value: 300</li> <li>• Maximum value: 1.7976931348623157e+308</li> </ul>
<p><b>system.inventory.allow.duplicated</b></p>	<p>Microsoft 365 and physical machines only. When enabled, the system allows duplicated discovery items.</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<b>system.inventory.optimize.discovery.time</b>	Microsoft 365 (SharePoint Online) only. When enabled, the system skips some attributes to optimize the discovery time.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.o365.suppress.throttling.event</b>	Suppress throttling warning.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.event.skip.creating.event.list</b>	List of event/alarm/notification names to skip when creating an event. The event is still logged and handled. Use space or , or ; as separators. The names can be found in events.log.	Event names (example: error60)
<b>system.events.use.windows.event.integration</b>	Use Windows Event log integration. Some product events will also be created in the Application log. This setting is global and can only be changed inside the master tenant.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.exchange.enable.direct.recovery</b>	When enabled, you can recover Exchange items without using a recovery server. For example, you can download items to the browser or forward them to a certain email. To do this, select <b>Download items or forward via email</b> on the <b>Destination</b> page of the job wizard and then select the appropriate recovery type on the <b>Options</b> page. Note that Google limits the total size of attachments within a message to 25 MB. Forwarding messages containing attachments that exceed this limit will fail.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<b>system.olr.dsamain.mount.port</b>	TCP port where DSAMAIN mounts NTDS.dit (AD database) for.	<ul style="list-style-type: none"> <li>• Default value: 5000</li> <li>• Minimum value: 1</li> <li>• Maximum value: 65535</li> </ul>
<b>system.product.register.disable.periodic.data.collection</b>	When enabled, the product will not send data bundles every 30 days.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.repository.skip.periodic.refresh.on.transporter.busy.with.job</b>	When enabled and any Transporter repository is locked by a running job, the product skips periodic refresh for this Transporter repository.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.pql.custom.file.name</b>	PQL file name in the userdata folder. Empty by default. If empty, the file will be downloaded from web.	
<b>system.pql.cache.ttl.hours</b>	Time to keep PQL file cache, in hours. Use 0 to disable the cache.	<ul style="list-style-type: none"> <li>• Default value: 8</li> <li>• Minimum value: 0</li> <li>• Maximum value: 72</li> </ul>
<b>system.transporter.allow.new</b>	Allows using newer Transporter versions.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.transporter.allow.old</b>	Allows using older (outdated) Transporter versions.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>

<p><b>system.transporter.modern.idle.timeout</b></p>	<p>Specifies the timeout (milliseconds) for modern Transporter IDLE. If you set it to 0, it will be an unlimited timeout, meaning the transporter can only be stopped manually.</p> <p><b>Note:</b> Transporter restart is required to apply the setting.</p>	<ul style="list-style-type: none"> <li>• Default value: 3600000</li> <li>• Minimum value: 0</li> <li>• Maximum value: 86400000</li> </ul>
<p><b>system.volatile.object.processing.type</b></p>	<p><b>Default:</b> try to remove the volatile objects periodically until their time to live (fixed) is reached. <b>Alternative:</b> fine-tune the settings. See the other system.volatile.object variables. The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Default (default option)</li> <li>• Alternative</li> </ul>
<p><b>system.volatile.object.retry.count</b></p>	<p>Alternative processing type only. The maximum number of retries for volatile objects removal. 0 means no retries, so only one removal attempt will happen. The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Default value: 7</li> <li>• Minimum value: 0</li> <li>• Maximum value: 256</li> </ul>
<p><b>system.volatile.object.retry.interval</b></p>	<p>Alternative processing type only. Minutes. The desired delay between each removal retry. The real delay depends on the queue and on the exponential retry factor (configurable). The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Default value: 60</li> <li>• Minimum value: 5</li> <li>• Maximum value: 14400</li> </ul>

<p><b>system.volatile.object.exponential.retry.interval.factor</b></p>	<p>Alternative processing type only. The ratio to use when calculating the delay time for the next retry. The next delay equals interval * (factor^retry). Example: the interval is 60 minutes, the factor is 2. The first retry will happen in +60 minutes, the second in +240 minutes , ... . The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Default value: 2</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10</li> </ul>
<p><b>system.visual.notification.service.disable</b></p>	<p>Disables the visual notification service. This can speed up the UI when the database contains many event entries. This setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<p><b>system.msp.console.listening.port</b></p>	<p>TCP port used by the MSP product for listening to remote tenants. Port 6702 is used by default.</p>	<ul style="list-style-type: none"> <li>• Default: 6702</li> <li>• Minimum value: 1</li> <li>• Maximum value: 65535</li> </ul>
<p><b>system.events.use.windows.event.integration</b></p>	<p>Use Windows Event log integration. Some product events will also be created in the Application log. The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>



<p><b>system.transporter.load.path.cost.variation.percent</b></p>	<p>Percent. Specifies the allowed data path cost variation.</p> <p>During the job run, automatic transporter selection may happen. The first step is to choose the top N (by cost in milliseconds) data paths. The second step is to choose the best data path based on the lowest transporter load. For example, 20 paths were found based on round trip time between source and target host.</p> <p>If the setting is 10%, the best path cost is 2 (N=2), then only paths with costs in range 2 ... 2.2 (2+0.2) will be chosen on the first step.</p> <p>The setting is global and can be changed inside the master tenant only.</p>	<ul style="list-style-type: none"> <li>• Default value: 10</li> <li>• Minimum value: 1</li> <li>• Maximum value: 10000</li> </ul>
<p><b>system.vmware.discovery.vm.detect.ipaddress.by.dns.skip</b></p>	<p>The setting is applicable only to VMware vSphere infrastructure.</p> <p>If enabled, the detection of VM IP address via DNS resolution will be skipped.</p> <p>Note: Detection of VM IP address via DNS resolution is applied in case VMware Tools are not installed on the VM.</p>	<ul style="list-style-type: none"> <li>• Checked (default)</li> <li>• Unchecked</li> </ul>
<p><b>system.job.default.retention.approach</b></p>	<p>Schedule-retention fusion: New backup and backup copy jobs will use the new schedule-retention step.</p> <p>Legacy: New backup and backup copy jobs will use the legacy schedule and retention steps.</p>	<ul style="list-style-type: none"> <li>• Schedule-retention fusion</li> <li>• Legacy</li> </ul>

<b>system.job.run.skip.infrastructure.refresh</b>	If set, infrastructure refresh will be skipped during job run.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.job.ict.skip.new.source.item</b>	If set, new source items will not be added to the job automatically.	<ul style="list-style-type: none"> <li>• Unchecked (default)</li> <li>• Checked</li> </ul>
<b>system.transporter.min.connect.timeout.seconds</b>	Specifies the minimum connect timeout (seconds) for transporter connection. Set 0 to use default value in the product (90 seconds).	<ul style="list-style-type: none"> <li>• Default value: 0</li> <li>• Minimum value: 0</li> <li>• Maximum value: 86400</li> </ul>
<b>system.transporter.min.write.timeout.seconds</b>	Specifies the minimum write timeout (seconds) for transporter command. Set 0 to use default value in the product (60 seconds).	<ul style="list-style-type: none"> <li>• Default value: 0</li> <li>• Minimum value: 0</li> <li>• Maximum value: 86400</li> </ul>
<b>system.transporter.min.idle.timeout.seconds</b>	Specifies the minimum read idle timeout (seconds) for transporter command. Set 0 to use default value in the product (300 seconds).	<ul style="list-style-type: none"> <li>• Default value: 0</li> <li>• Minimum value: 0</li> <li>• Maximum value: 86400</li> </ul>

# Configuring Actions View

Click the **Actions** tab to configure the following actions:

- **Remove all events:** By clicking the link, you can remove all events/alarms/etc for the current tenant.
- **Forget all passwords (except users):** By clicking the link, you can set the stored passwords to "" for the current tenant items. The only exception is user passwords; they must be set manually.
- **Clean up job history:** By clicking the link, you can immediately apply the configured **Store job history for the last** setting.

In the text box, you can see the report on the actions.

## Example 1

Request 1: sending (Remove all events)...

Request 1: success=true (Remove all events).

## Example 2

Request 1: sending (Forget all passwords (except users))...

Request 1: success=true (Forget all passwords (except users)).

## Example 3

Request 1: sending (Clean up job history)...

Request 1: success=true (Clean up job history).

# Packages

By clicking the **Packages** tab, you can see the following information:

- **Base local path:** packages. Location of packages in product installation directory
- List of **Existing packages**
- List of **Supported packages**

# Maintenance Mode

Your NAKIVO Backup & Replication instance can enter the Maintenance mode in the following cases:

- The product is [updating](#)
- External [database migration](#) is in progress
- The Director is being [rebooted](#)
- The Director is [running out of space](#).

After the product enters the Maintenance mode, all the activities are stopped, and the maintenance page is displayed with the corresponding information about the maintenance.

**Note**

The informational text displayed on the maintenance page also depends on the following:

- The instance configuration (for example, if you are using a standalone solution or have been added as a tenant to the multi-tenant solution of NAKIVO Backup & Replication)
- The User type (Master Admin, local or remote tenant, etc.)

## Director is Running out of Space

The product checks the free disk space every 30 seconds.

If less than 1 GB of free disk space is available, the instance user is disabled and the maintenance page is displayed.

If greater than or equal to 1 GB of free disk space is available, the product exits the Maintenance mode and resumes its normal operation.

NAKIVO®  
Protection Platform



### Down for Maintenance

There is critically low disk space on the machine where the application is installed.  
Scheduled maintenance should be performed.

[Privacy policy](#)

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After the product enters the Maintenance mode, all the activities are stopped, and the maintenance page is displayed.

# Multi-Tenant Mode Configuration

This section covers the following topics:

- [“Changing Login and Password in Multi-Tenant Mode” on page 743](#)
- [“Configuring Branding Settings in Multi-Tenant Mode” on page 744](#)
- [“Configuring Email Notifications in Multi-Tenant Mode” on page 746](#)
- [“Configuring Email Settings in Multi-Tenant Mode” on page 747](#)
- [“Configuring System Settings in Multi-Tenant Mode” on page 748](#)
- [“Exporting and Importing Configuration in Multi-Tenant Mode” on page 750](#)
- [“Viewing Tenant Licensing Details in Multi-Tenant Mode” on page 751](#)

# Changing Login and Password in Multi-Tenant Mode

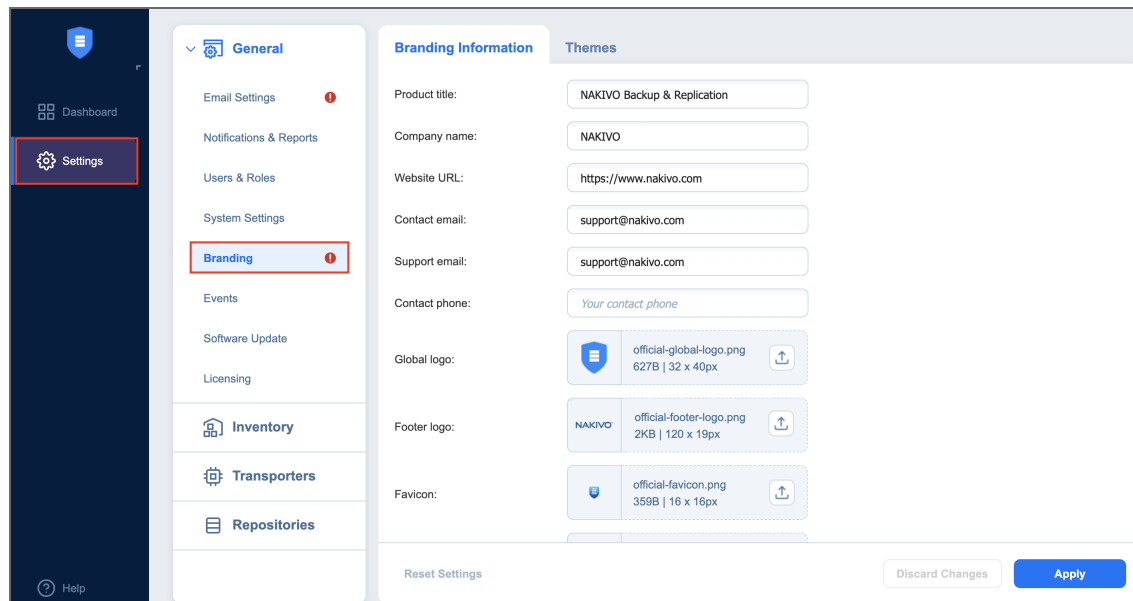
To change the login and password of the Master Admin, follow the steps below:

1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Configuration** in the upper right corner of the product.
3. Go to the **General** tab and click **Users and Roles**.
4. In the list of users that opens, click the Master Admin user.
5. For the Master Admin, enter data in the **Login, Password, Confirm Password**, and **Admin email** boxes and click **Apply**.

# Configuring Branding Settings in Multi-Tenant Mode

In the multi-tenant mode, you can change the product branding settings such as product name, logo, background, and so on. To configure the system settings, follow the steps below:

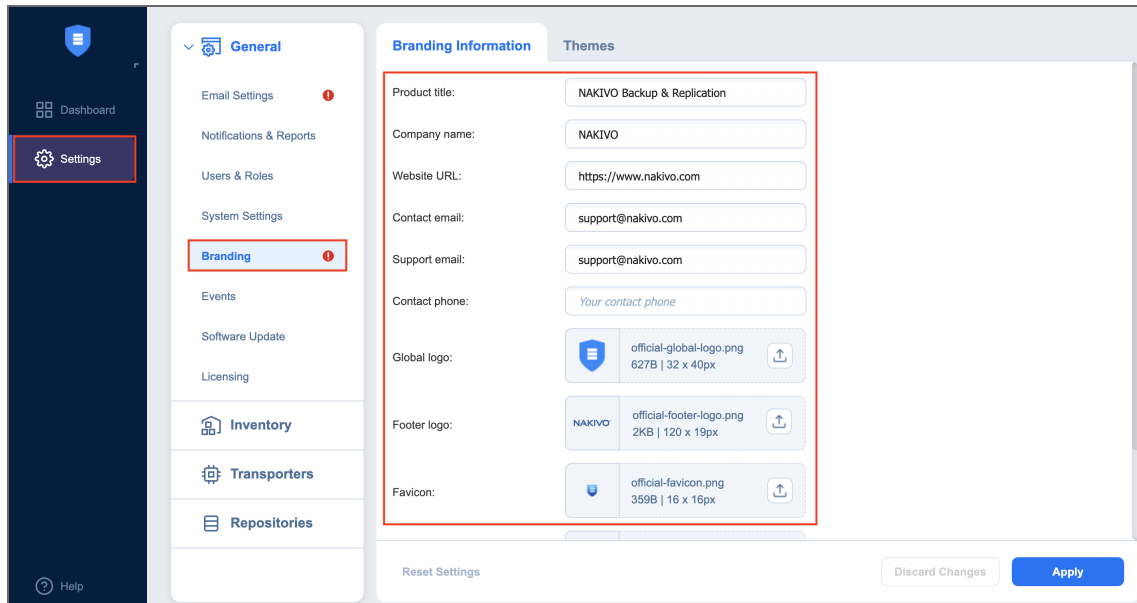
1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Settings** in the left pane of the product.
3. Go to the **General** tab and click **Branding**.



4. Do the following:
  - To change the product title, company name, website URL, contact email, support email, and contact phone, type a new value in the appropriate field
  - To change the product logo, background, and default tenant logo, click **Change** click on the



appropriate box, select a new image, and click **Open**.



5. Click **Apply**.

**Note**

During upload, the logo and bookmark icon images are resized internally while preserving the aspect ratio. The background image is used as it is. To get the best image quality, follow the recommendations below:

Image	Best format	Best resolution
Global logo	.png	40x40
Page background	.jpeg	1920x1440
Bookmark icon	.png	16x16
Default tent logo	.png	120x95

# Configuring Email Notifications in Multi-Tenant Mode

NAKIVO Backup & Replication can send notifications and reports over email. To configure the email notifications, follow the steps below:

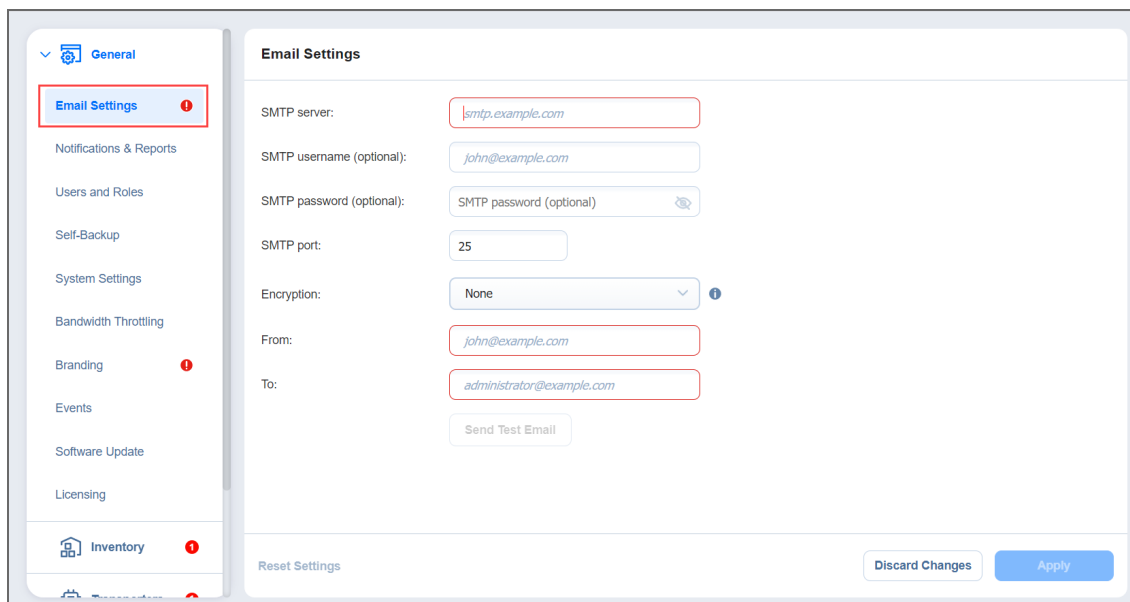
1. Make sure you have configured your [email settings](#).
2. Log in to NAKIVO Backup & Replication as a Master Admin.
3. Click **Settings** in the left pane of the product and go to the **General** tab.
4. Click **Email settings**.
5. In the **Email Notifications** section, select the options as appropriate:
  - a. **Send alarm (error) notifications:** If selected, this will send notifications about a job, repository, infrastructure, connection, and other failures to email addresses specified in the text field. Use a semicolon to separate multiple email addresses.
  - b. **Send warning notifications:** If selected, this will send warning notifications on non-critical events, such as infrastructure change, to email addresses specified in the text field. Use a semicolon to separate multiple email addresses.
  - c. **Limit email notification frequency to:** Set a limit to how often email notifications are sent.
6. In the **Automatic Reports** section, select or deselect the following automatic reports options:
  - **Attach PDF copy to automatic reports:** Specify whether you wish to include a copy of the PDF report with notifications.
  - **Send tenant Overview reports on schedule to:** If this option is selected, NAKIVO Backup & Replication will generate an Overview report (which includes information about all jobs and groups in the product) on the date and time specified in the scheduler and will send the report to the recipients specified in the text field. Use a semicolon to separate multiple email addresses.
  - **Send tenant Protection Coverage reports on schedule to:** If this option is selected, NAKIVO Backup & Replication will generate the Protection Coverage report (which includes information about all VMs & instances protected by backup and/or replication jobs as well as the information about all unprotected VMs & instances) on the date and time specified in the scheduler and will send the report to the recipients specified in the text field. Use a semicolon to separate multiple email addresses.
  - Click **Apply**.

# Configuring Email Settings in Multi-Tenant Mode

Configure email settings so that NAKIVO Backup & Replication can send email notifications as well as reports over email. If email settings are not configured, tenants will not be able to configure email notifications for their jobs. To configure email settings, follow the steps below:

1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Settings** in the left pane of the product.
3. Go to the **General** tab and click **Email notifications**.
4. In the **Email Settings** section, enter data in the boxes, and click **Send Test Email** to verify the settings are correct.

After the email settings are configured, you can configure the product [email notifications](#).



The screenshot shows the 'Email Settings' configuration page in the NAKIVO Backup & Replication interface. The left sidebar is under the 'General' tab, with 'Email Settings' highlighted. The main content area contains the following fields:

- SMTP server:
- SMTP username (optional):
- SMTP password (optional):
- SMTP port:
- Encryption:
- From:
- To:

At the bottom of the form, there is a 'Send Test Email' button, a 'Reset Settings' link, and two buttons: 'Discard Changes' and 'Apply'.

# Configuring System Settings in Multi-Tenant Mode

To configure the system settings, follow the steps below:

1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Settings** in the left pane of the product.
3. Go to the **General** tab and click **System settings**.
4. Select or deselect the following options:
  - **Store system events for the last X days:** This option specifies the time period (from 10 to 365 days) during which the application events will be kept. Older events are automatically deleted.
  - **Auto log out after X minutes of inactivity:** If this option is selected, the current user will be automatically logged out of the product after the specified period of inactivity.
  - **Auto upload support bundles to support team server:** If this option is enabled, NAKIVO Backup & Replication will automatically create, encrypt, and upload support bundles once a day to a NAKIVO support server during the evaluation period. The NAKIVO Support team may use this information to improve the product experience and will be able to identify and resolve product issues faster.
  - **Enable built-in support chat:** If selected, this will allow you to chat with the NAKIVO support team.
  - **Display special offers:** If selected, this will show a toolbar with special offers in the GUI.
  - **Continue product update if self-backup fails:** If selected, product update will proceed even if automatic self-backup cannot be performed.
  - **Tape options:** These present you with setting options for tape devices:
    - **Auto erase expired tapes:** If selected, expired tape cartridges will be erased automatically.
    - **Wait for next tape for:** Specify for how long the system needs to wait for the next tape cartridge if there is no appropriate one. Select the **Send email notification** checkbox to allow you to receive email notifications.
    - **Auto refresh tapes every:** Select how often the contents of tape cartridges are to be refreshed in minutes or hours. Deselect if no refreshing is required.
  - **Regional options:** Set the clock format, short date format, long date format, first day of the week, decimal symbol, and default time zone in the corresponding fields.
- In the **Web Interface TLS/SSL Certificate** section, you can either:
  - **View current certificate:** A dialog containing the current certificate information opens.
  - **Install new certificate:** A dialog opens, allowing you to install a new TLS/SSL certificate for the NAKIVO Backup & Replication web interface. Certificates are generated either internally or through certification authorities. Proceed as follows to install a new certificate:

- Click **Browse** and navigate to the location of either of the following certificate file types:
  - **Private key**: A file in the \*.key format.
  - **Private key password (optional)**: A password for your private key.
  - **Certificate file**: A file in the \*.pem, \*.crt, \*.cer, \*.p7b, or \*.p7s format.
  - **Intermediate certificate (optional)**: A file in the \*.pem, \*.crt, \*.cer, \*.p7b, \*.p7s format.
- Click **Install**.

**Note**

In the Web Interface TLS/SSL Certificate section, you can see a notification about imminent TLS/SSL certificate expiration in 30 days and onwards. If your certificate has expired, you will be asked to install a valid certificate.

# Exporting and Importing Configuration in Multi-Tenant Mode

System configuration export and import are recommended for easy migration to new product deployment. System configuration, such as jobs, user credentials, inventory items, Transporter and Backup Repository settings, is all exported into a single export bundle.

The export bundle can be applied to a new deployment.

To export system configuration from the old deployment, follow the steps below:

1. Open **Settings** in the old deployment.
2. Go to the **General** tab and click **System migration**.
3. Click **Export system configuration**.
4. In the dialog box that opens, click **Export**.
5. Click **Proceed** to confirm the operation.

## Note

All activities in the old deployment (such as jobs and recovery sessions) will be automatically stopped and disabled.

6. Wait until the export is completed, and download the export bundle.

To import system configuration into the new deployment, follow the steps below:

1. Open **Settings** in the new deployment.
2. Go to the **General** tab and click **System migration**.
3. Click **Import system configuration**.
4. In the dialog window that appears, locate the export bundle using the **Browse** button.
5. Click **Import**.
6. Click **Proceed** to confirm the operation.

## Note

If there is any existing data in the new deployment, it will be overwritten with the import operation.

7. Wait until the import is completed, and close the dialog box.

## Notes

1. Data contained in backup repositories is not migrated to the new location automatically. If you are using a locally attached Backup Repository, the physical data must be **copied or moved** to the new location manually.  
After moving the files you may need to **edit** the Backup Repository settings in the new deployment so that the new settings refer to the actual Backup Repository location.
2. If a custom TLS/SSL certificate of the Web server was used in the old deployment, a manual service restart will be required in the new deployment.

## Viewing Tenant Licensing Details in Multi-Tenant Mode

### Important

This tab is only displayed for users with an *MSP license, Beta instance, Promo license, or Trial license*.

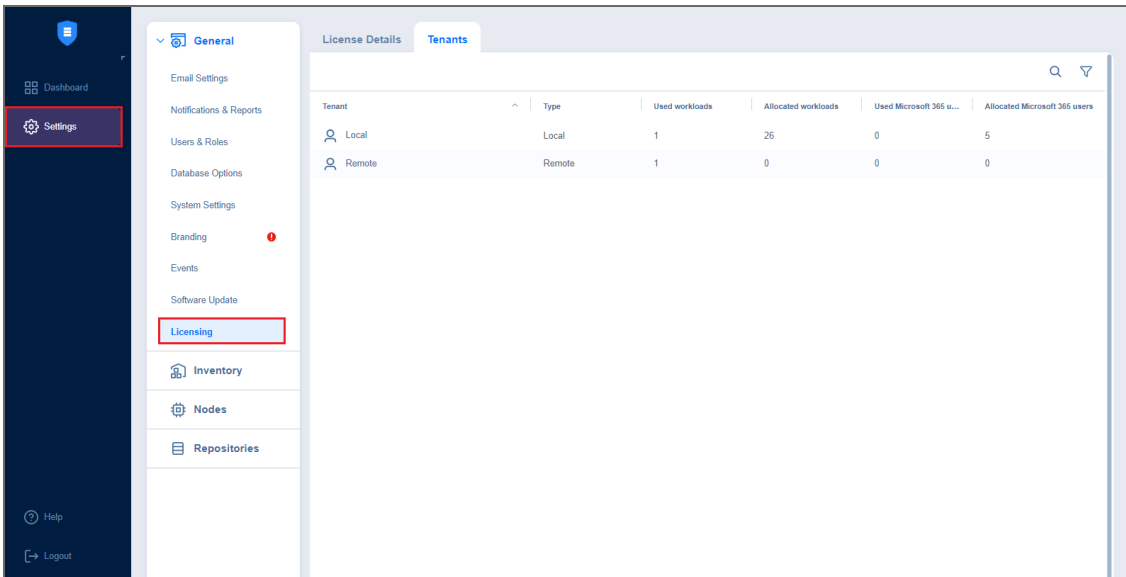
To check the license details of all local and remote tenants connected to a managed service provider (MSP) through the **MSP Console**, follow these steps:

1. Go to the main menu of NAKIVO Backup & Replication and click **Settings > General**.
2. Go to the **Licensing > Tenants** tab.

### Note

To display the **MSP Console**, you must have the **multi-tenancy** mode installed.

3. The tab opens the page with the **Tenants** table that allows viewing the licensing data of all existing tenants.



The screenshot shows the NAKIVO Backup & Replication interface. On the left is a dark sidebar with a menu including 'Dashboard', 'Settings', 'Help', and 'Logout'. The 'Settings' menu is expanded, and the 'Licensing' option is highlighted. The main content area is titled 'License Details' and has a 'Tenants' tab selected. Below the tab is a table with the following data:

Tenant	Type	Used workloads	Allocated workloads	Used Microsoft 365 u...	Allocated Microsoft 365 users
Local	Local	1	26	0	5
Remote	Remote	1	0	0	0

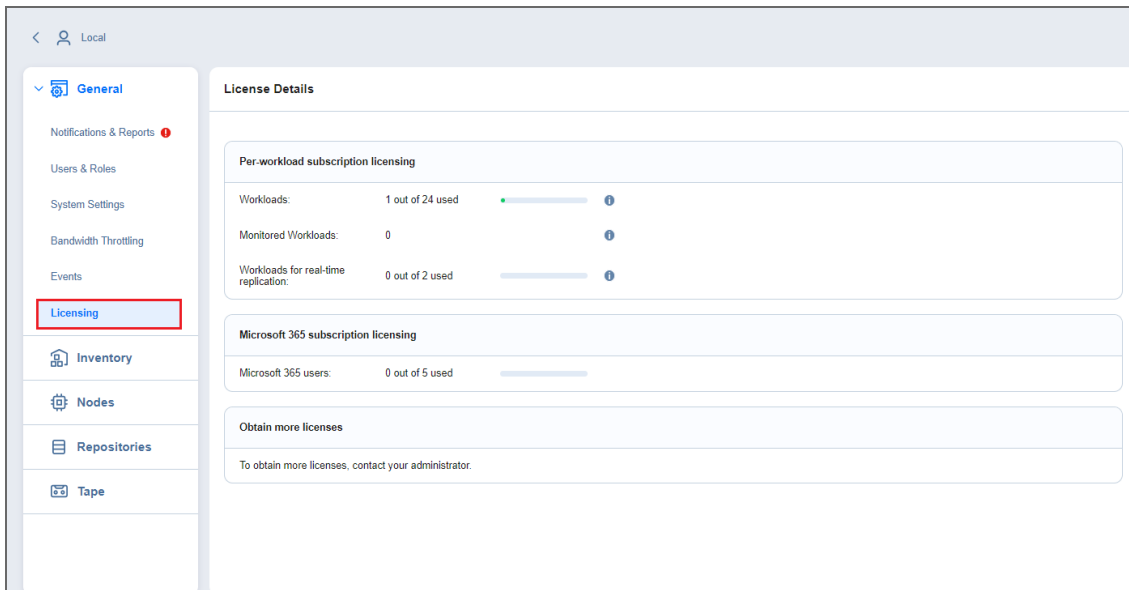
The table has the following columns:

- **Tenant:** The name of the tenant.

**Notes:**

- Clicking the name opens the **Licensing** tab of the corresponding tenant.
- *Disabled, Disconnected, and Inaccessible* tenants are disabled.
- Hovering over a tenant's data point (for example, tenant's name, type, workloads, etc.) displays the text with the time since the tenant's data was last updated.

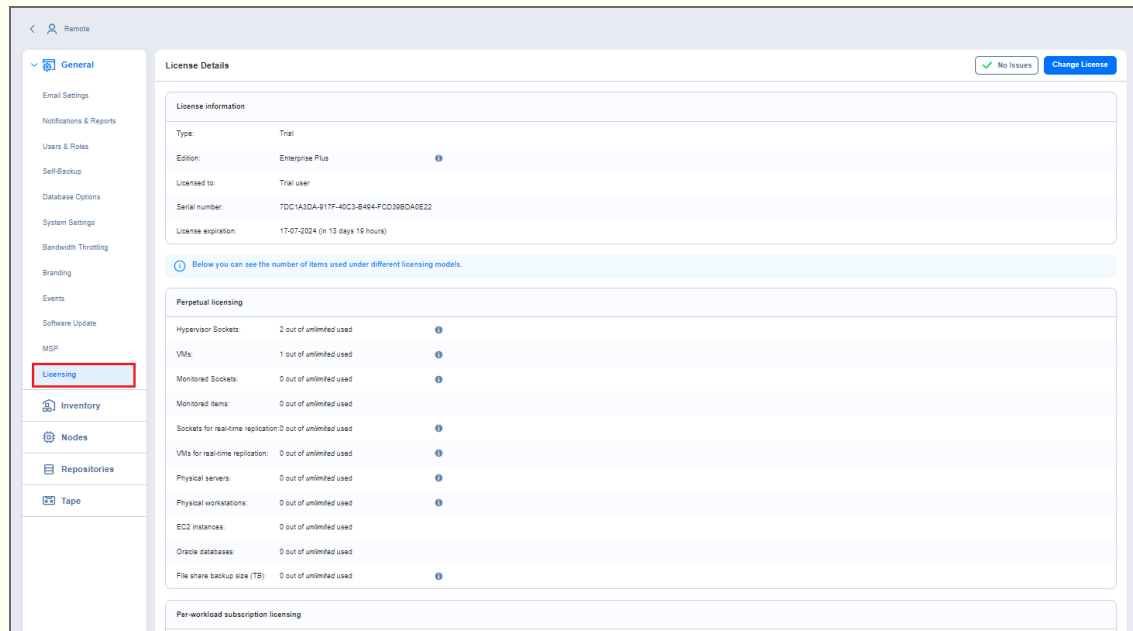
- **Type:** The tenant's connection type – **Local** or **Remote**.
- **Used workloads:** The number of a tenant's used workloads.





## Note

For the tenants with a perpetual license, the **Perpetual** link is displayed instead; clicking the link opens the **Tenant licensing details** popup displaying the **Perpetual licensing block** in the **Licensing** tab of the corresponding tenant.



- **Allocated workloads:**

- For remote tenants, displays the number of workloads available to the tenant.
- For local tenants, displays the number of workloads allocated to the tenant.

### Note:

For the tenants with a perpetual license, the **Perpetual** link is displayed instead. Clicking the link opens the **Tenant licensing details** popup displaying the **Perpetual licensing block** in the **Licensing** tab of the corresponding tenant.

- **Used Microsoft 365 users:** The number of Microsoft 365 users used by the tenant.

- **Allocated Microsoft 365 users:**

- For local tenants, displays the number of Microsoft 365 users allocated to the tenant.
- For remote tenants, displays the number of Microsoft 365 users available to the tenant.

## Using Filtering

You can search or filter tenants from the **Tenants** table.

Use the **Search** field to browse or search for a specific tenant. Search can be performed on the **Name** column only.

To access filtering options, click the **Filter** icon in the top right corner. In the dialog box that opens, you can select one or more filtering criteria. The following filtering options are available:

- **Tenant name:** Allows you to filter by tenant name.
- **Tenant type:** Allows you to filter by the following options:
  - **Any** (default): Both **Local** and **Remote** tenant types
  - **Local**
  - **Remote**
- **License model:** Allows you to filter by the following options:
  - **Any** (default): If selected, no extra fields are displayed.
  - **Subscription:** If selected, the following range input fields are displayed:
    - **Used workloads**
    - **Allocated workloads**
    - **Used Microsoft 365 users**
    - **Allocated Microsoft 365 users**

The screenshot shows a 'Filter' dialog box with the following fields and values:

- Tenant name: Local
- Tenant type: Any
- License model: Subscription
- Used workloads: 10 - To workloads
- Allocated workloads: From - To workloads
- Used Microsoft 365 users: From - To users
- Allocated Microsoft 365 users: From - To users

Buttons at the bottom: Reset Filter, Cancel, Apply

**Note**

The **Allocated workloads** and **Allocated Microsoft 365 users** fields are not displayed if **Remote** is selected in the **Type** dropdown.

- **Perpetual:** If selected, the following range input fields are displayed:
  - **Used sockets**
  - **Limit number of protected VMs**

- **Used VMs**
- **Used EC2 instances**
- **Used physical servers**
- **Used physical workstations**
- **Used Oracle databases**
- **File share backup size** with two dropdown options: **TB** (default) and **GB**
- **Monitored items**

**Filter**
✕

---

Tenant name:

Tenant type:

License model:

Used sockets  -  sockets

Limit number of protected VMs  -  VMs

Used VMs  -  VMs

Used EC2 instances  -  instances

Used physical servers  -  physical servers

Used physical workstations  -  physical workstations

Used Oracle databases  -  Oracle databases

File share backup size  -

Monitored items  -  items

[Reset Filter](#)
Cancel
Apply

**Note**

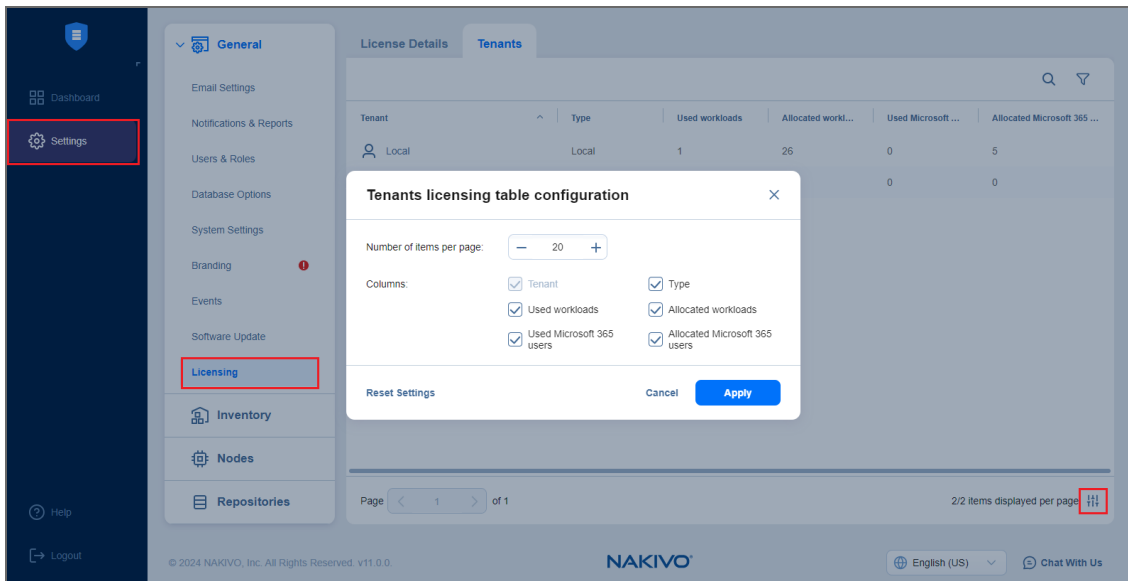
All range inputs can accept numeric values from 0 to 9999.

Click **Apply** to close the dialog box and apply the filtering.

Click **Reset Filter** to reset the fields in the **Filter** dialog box to the default.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

Optionally, you can show/hide columns or modify the number of items per page in the **Tenants licensing table configuration** table. In the lower right corner, click the controls icon. In the dialog window that opens, select/deselect checkboxes and click **Apply**.



Click **Reset Settings** to reset the configuration settings to the default.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

# Support Bundles

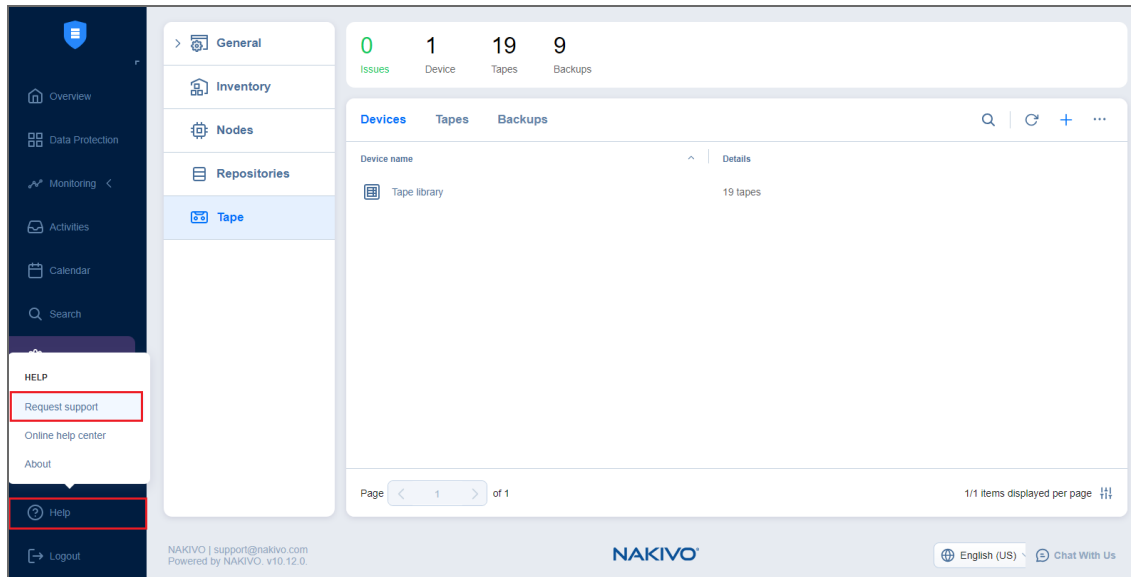
NAKIVO Backup & Replication provides you with the ability to create support bundles – a zipped collection of the product logs and system information. Sending a support bundle to the NAKIVO Support Team allows them to quickly identify the root cause of issues and suggest a proper solution.

- [Creating Support Bundles](#)
- [Sending Support Bundles](#)

## Creating Support Bundles

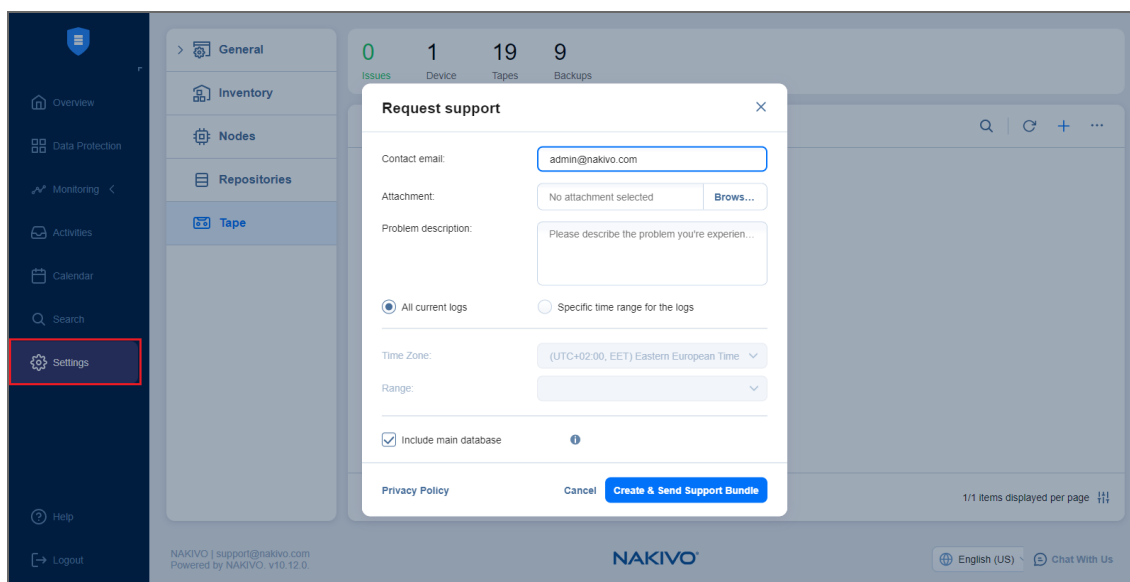
Before creating a support bundle, make sure [Email settings](#) are configured. To create a support bundle, follow these steps:

1. Click the "?" (**Help**) icon in the lower-left corner of the web UI.
2. Select and click **Request support**. The dialog box will appear.



3. Enter a description of your problem in the **Please describe the problem you're experiencing** box.
4. Enter your email address in the **Contact email** box.
5. If necessary, upload an attachment by clicking **Browse**.
6. Select **All current logs** if you wish to include all current log files to the support bundle.
7. Select **Specific time range for the logs** if you want to include the log files within the specific time range.
8. To specify the time range, click the **Range** dropdown and use the **From** and **To** selectors to set the time range; click **Apply**.
9. Optionally, click **Include main database** (recommended).

10. Click **Create & Send Support Bundle** to send the support bundle to NAKIVO Support Team. You will receive an answer from the NAKIVO Support Team within one business day.



## Sending Support Bundles Manually

Some support bundles may become overly large in size. This can occur due to large log files or file dumps. In such cases, it is recommended to upload these files manually.

To do this, follow these steps:

1. Open the [Upload Files to NAKIVO Support](#) page.
2. In the *Files* section, click **Browse** and select up to three files. You can select more than three files by clicking **Add Another File**.

### Note

You can upload any files relevant to your issue: logs, file dumps, or the support bundles that you have manually downloaded from the product's UI.

3. Enter your email address in the **Contact email** field.
4. You can also enter the ID of your support ticket in the **Ticket ID** field if you have one opened.
5. Optionally, enter a description in the **Description** field.
6. Click **Upload** when you're done uploading the file(s).

### Note

Wait for a successful upload notification before closing the page.

# Built-in Support Chat

You have the possibility to contact a NAKIVO representative via chat in the NAKIVO Backup & Replication interface.

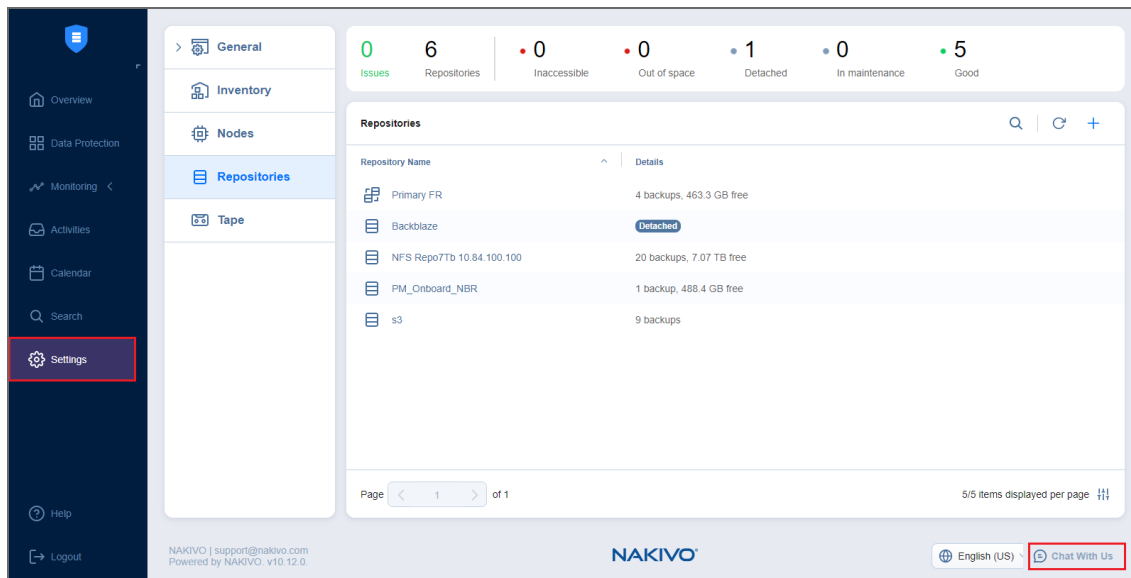
The built-in **Nakivo Support** chat is an interface where you can get live professional support. For a detailed explanation of each component, see the sections below:

- [Opening Built-in Support Chat](#)
- [Sending Files in Built-in Support Chat](#)
- [Sending Email Transcript of Built-in Support Chat](#)
- [Editing Contact Details](#)
- [Disabling/Enabling Sound Notifications](#)
- [Disabling Built-in Support Chat](#)
- [Sending Feedback to Built-in Support Chat](#)

## Opening Built-in Support Chat

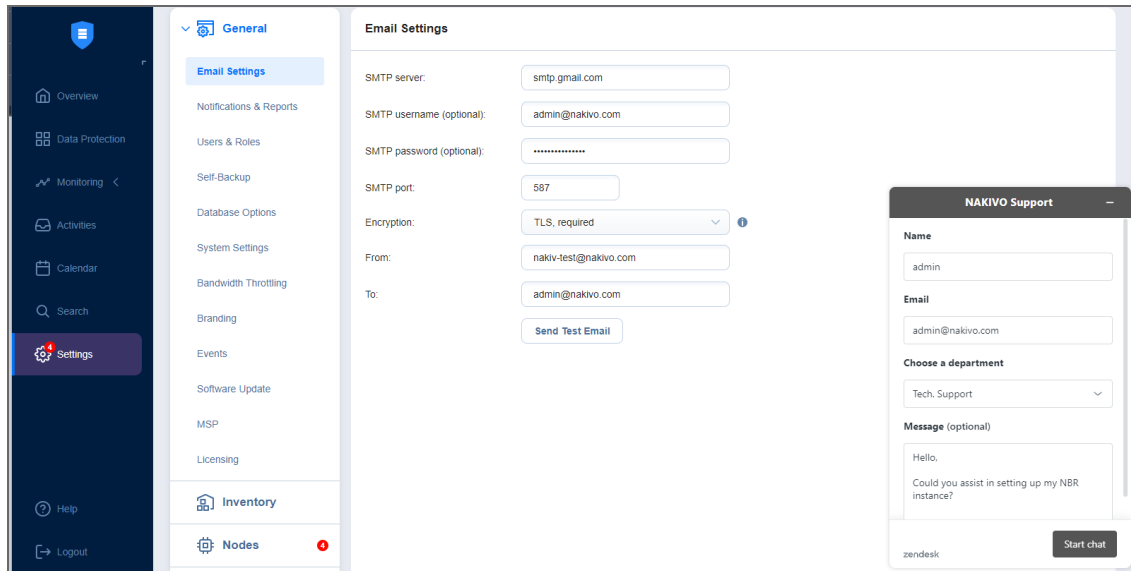
To open the built-in **Live Support Chat**, follow the steps below:

1. In the lower right corner of the NAKIVO Backup & Replication interface, click the **Chat With Us** button.

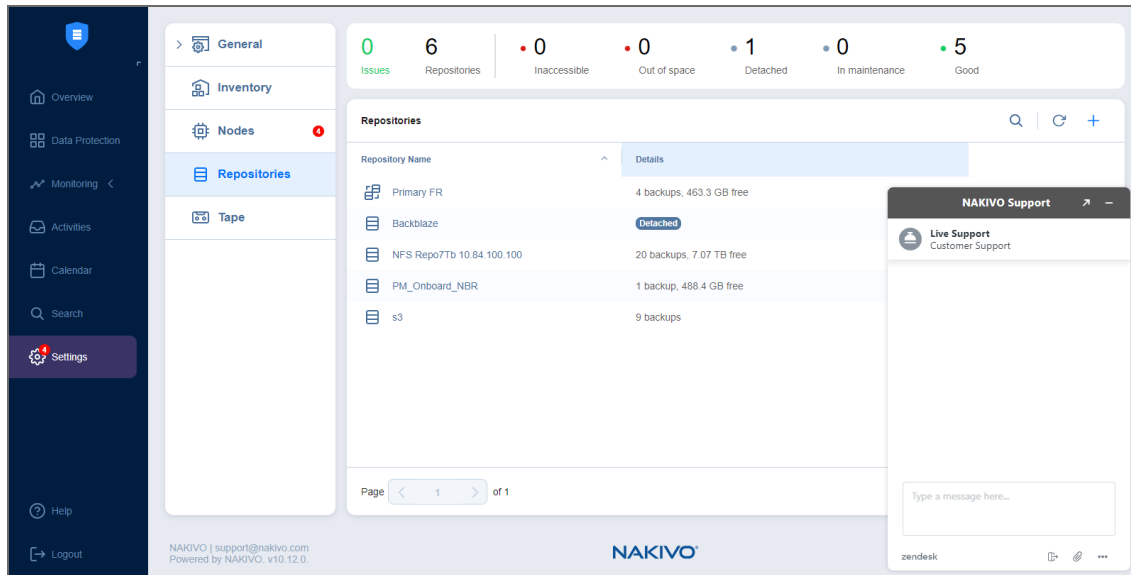



2. The **NAKIVO Support** dialog box opens. Introduce yourself by providing the following information:
  - a. In the upper box of the dialog box, enter your name.
  - b. In the box below, enter your email address.
3. Choose a department from the list of available departments.

4. Enter your message text and click **Start chat**.



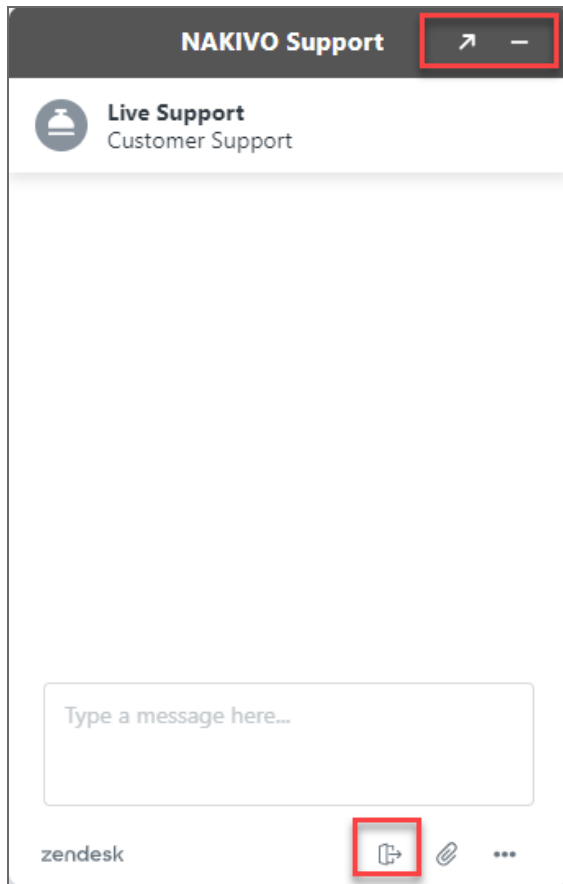
5. Your message is sent to a NAKIVO representative and the built-in **Live Support Chat** dialog box opens.



6. Optionally, you can open the **Web Widget Live Chat** by clicking the **Up right arrow**  button in the chat header.

7. To leave the chat, click the minus (-) button in the chat header or click the **Exit** button in the lower right corner of the built-in **Live Support Chat** dialog box.



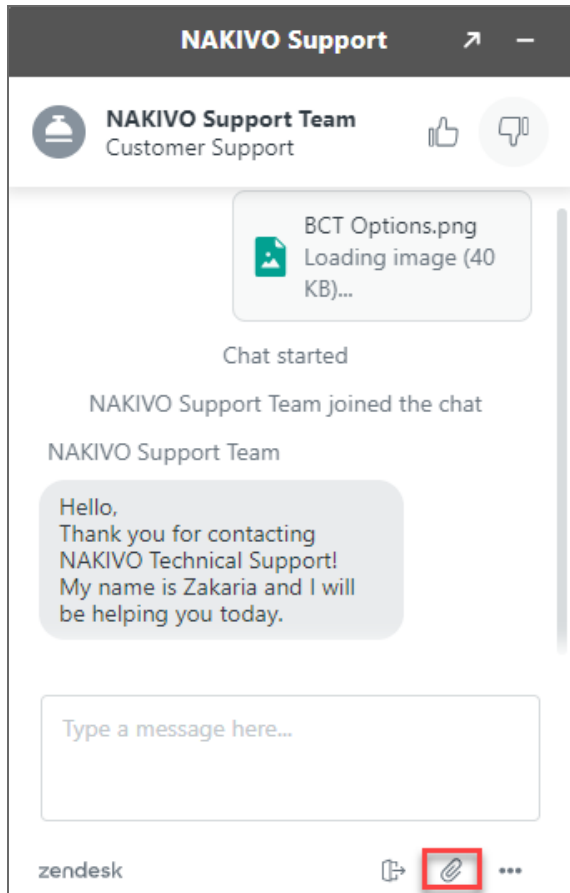


## Sending Files in Built-in Support Chat

Please use either of the following ways to send your files in the built-in **Live Support Chat**:

- Drag and drop: open **Windows File Explorer**, select necessary files, and then drag them and drop to the chat dialog.
- The built-in **Live Support Chat** interface:
  1. In the lower right corner of the built-in **Live Support Chat** dialog box, click the **Attach** button.
  2. In the window that opens, select the needed file to attach to the chat.
  3. If needed, you can provide additional details in the message field.

4. Your message is sent to a NAKIVO representative and will be processed as soon as possible.



**Note**

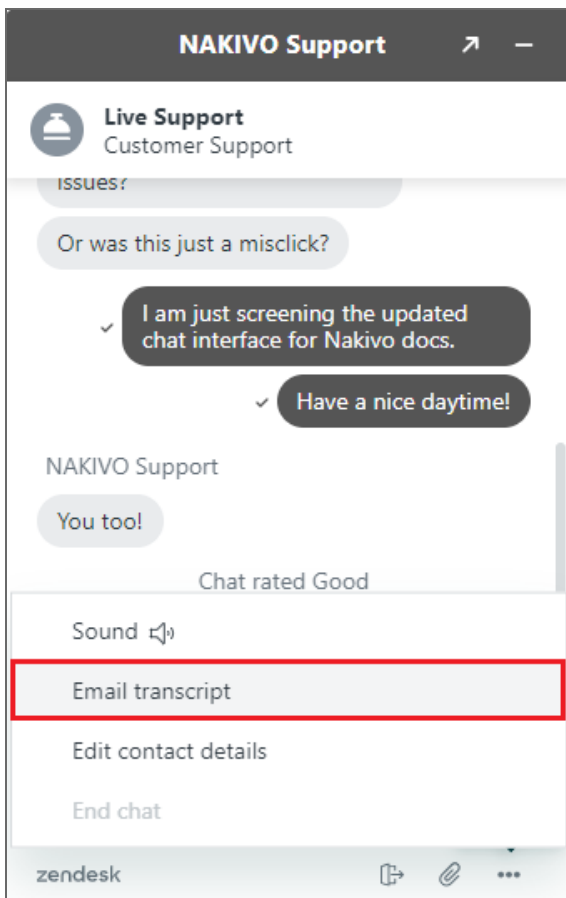
The following file formats are allowed: .pdf, .png, .jpeg, .gif, .txt. The maximum file size is 20 MB.

## Sending Email Transcript of Built-in Support Chat

Follow the steps below to send the transcript of your built-in **Live Support Chat** session:

1. In the lower right corner of the built-in **Live Support Chat** dialog, click the ... (ellipsis) button.
2. In the dialog box that opens, click **Email transcript**.
3. In the dialog box that opens, make sure the email address of the recipient is correct, and then click **Send**.

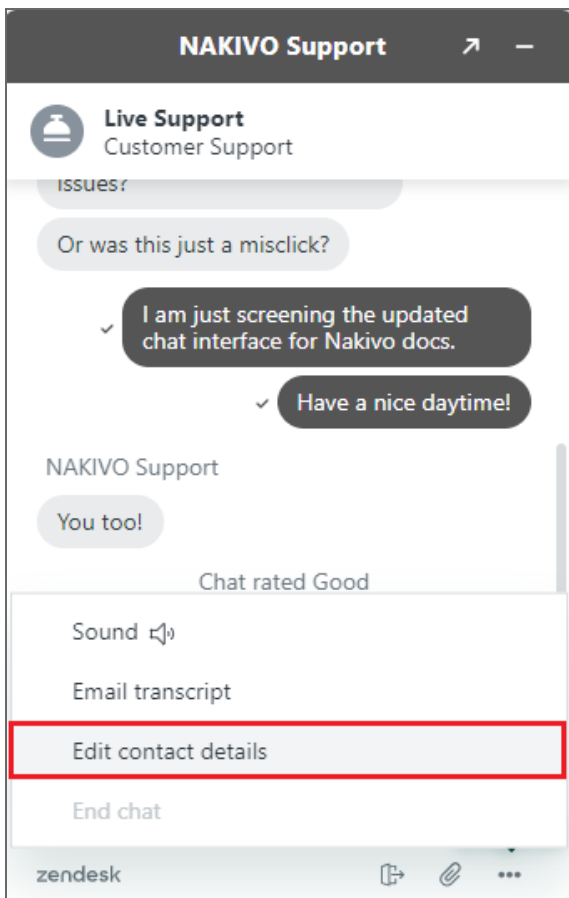
Your built-in **Live Support Chat** transcript will be sent to the specified email recipient.



## Editing Contact Details

Follow the steps below to edit the contact details of your built-in **Live Support Chat** session:

1. In the lower right corner of the built-in **Live Support Chat** dialog, click the ... (ellipsis) button.
2. In the dialog box that opens, click **Edit contact details**.
3. In the dialog box that opens, edit the contact name and the email address, and then click **Save**.



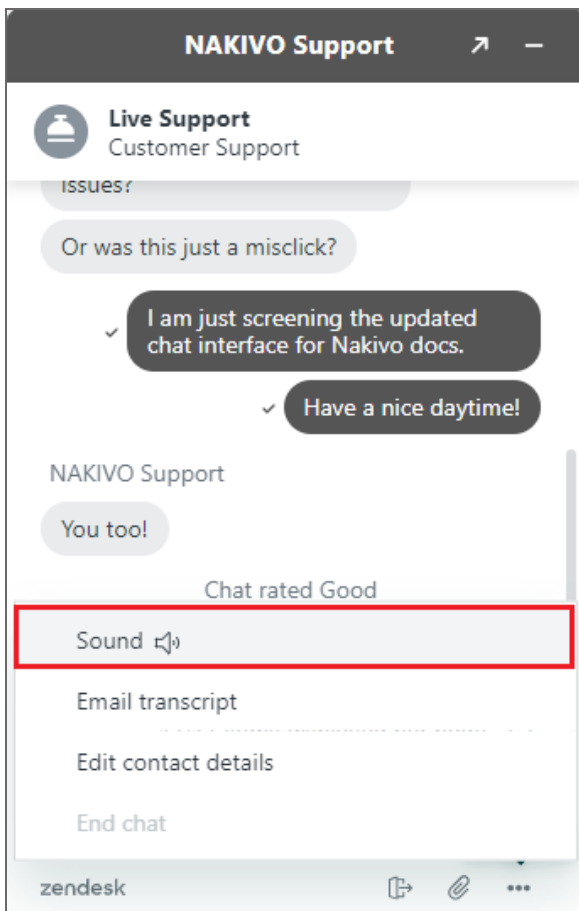
## Disabling/Enabling Sound Notifications

By default, sound notifications are enabled for the built-in **Live Support Chat**.

Do the following to disable sound notifications:

1. In the lower right corner of the built-in **Live Support Chat** dialog, click the ... (ellipsis) button.
2. In the dialog box that opens, click **Sound**.
3. Close the options dialog.

Sound notifications will be disabled for the built-in **Live Support Chat**.

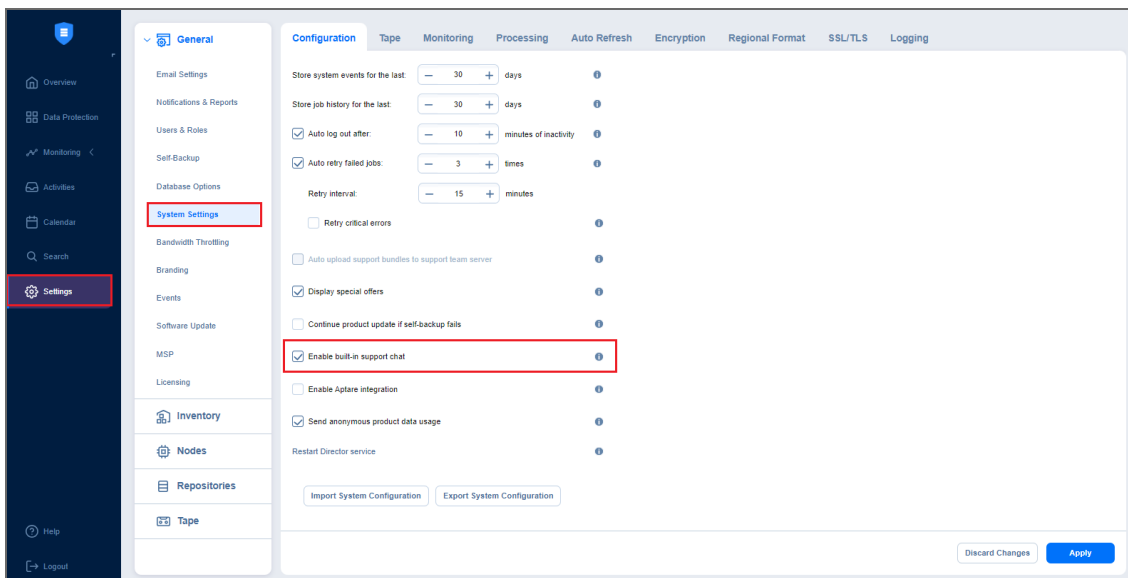


## Disabling Built-in Support Chat

By default, the built-in support chat is enabled in your instance of NAKIVO Backup & Replication.

Do the following to disable the built-in **Live Support Chat**:

1. Go to **Settings > General > System Settings**.
2. Deselect the **Enable built-in support chat** checkbox.
3. Click the **Apply** button.



### Note

When disabled, the **Built-in Support Chat** is not available in all tenants of the NAKIVO Backup & Replication instance in the Multi-tenant mode.

## Sending Feedback to Built-in Support Chat

You have the possibility of sending feedback to built-in **Live Support Chat**: in the upper right corner of the dialog, click **Good** or **Bad**, as you deem appropriate.

If appropriate, leave a comment for the NAKIVO Support Team: click **Leave a comment** and in the text box that opens, enter your comment about the chat service. Then click **Send**.

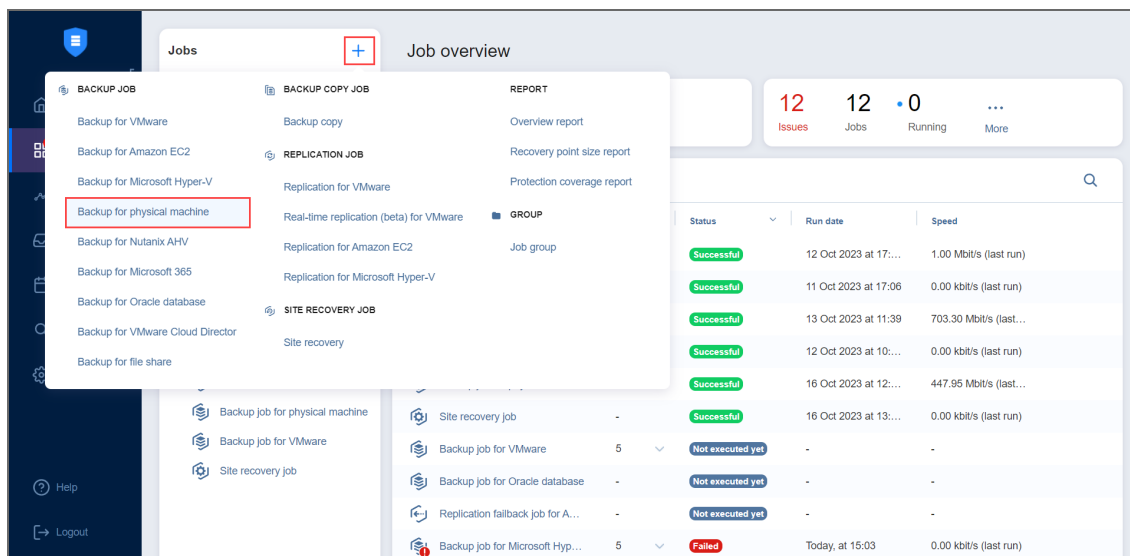
# Backup

This section contains the following topics:

- [“Creating Physical Machine Backup Jobs” below](#)
- [“Creating Backup Copy Jobs” on page 793](#)
- [“Deleting Backups” on page 822](#)

## Creating Physical Machine Backup Jobs

With NAKIVO Backup & Replication, you can [back up](#) both Windows and Linux physical machines. This can be done by creating a physical machine backup job that specifies which machines should be backed up, where the backups should be located, how often the backup should occur, and what backup options should be used. To create a physical machine backup job, click the plus **Create** button in the **Data Protection** menu and then click **Backup for physical machine**.



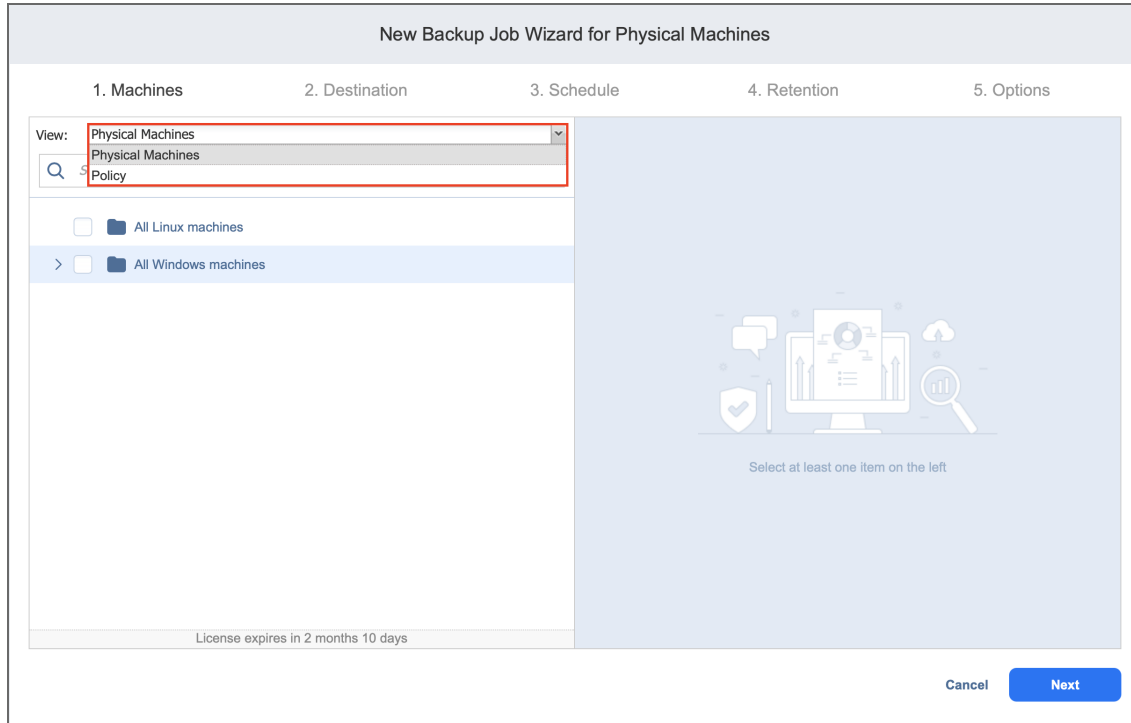
The **New Backup Job Wizard for Physical Machine** opens. Complete the wizard as described in the sections below:

- [“Backup Job Wizard for Physical Machine: Machines” on the next page](#)
- [“Backup Job Wizard for Physical Machine: Destination” on page 770](#)
- [“Backup Job Wizard for Physical Machine: Schedule” on page 774](#)
- [“Backup Job Wizard for Physical Machine: Retention” on page 784](#)
- [“Backup Job Wizard for Physical Machine: Options” on page 785](#)

# Backup Job Wizard for Physical Machine: Machines

On the **Machines** page of the wizard, add a physical machine to your backup job. To do this, proceed as follows:

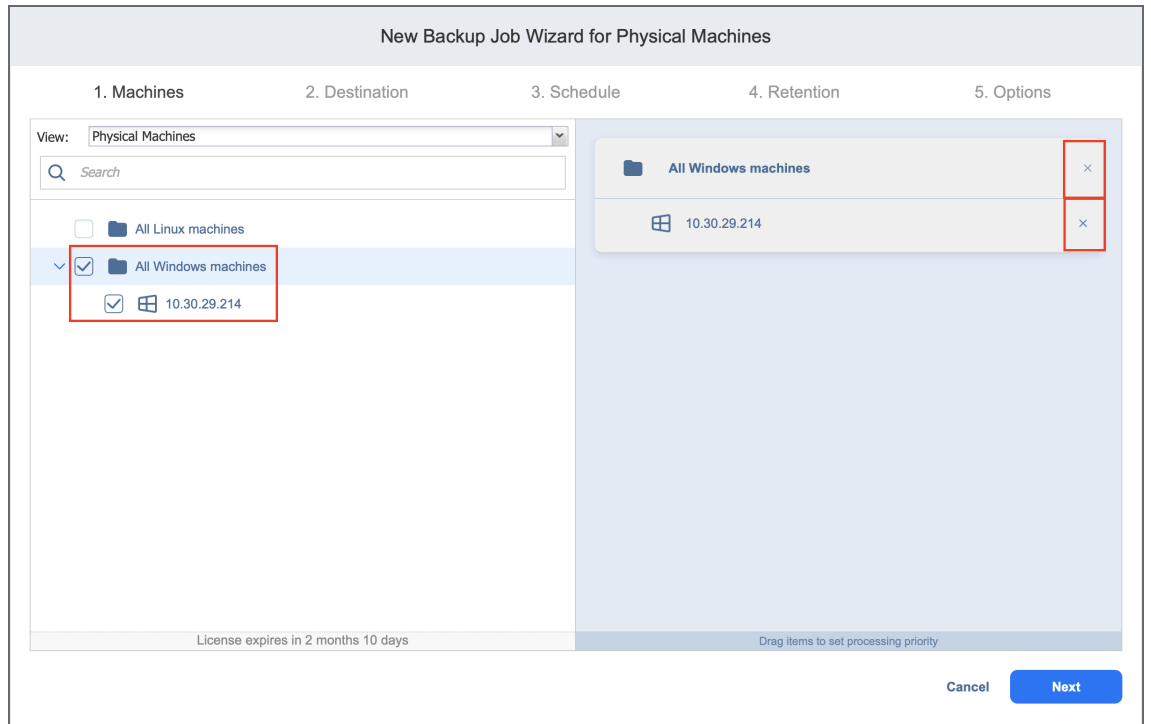
1. In the left pane of the page, choose either of the following inventory views:



- **Physical Machines:** If chosen, the inventory tree opens in the left pane and shows all physical machines that have been added to the inventory. Proceed as follows:
  - a. Select items by placing a checkmark next to them. The selected items will appear in the right pane of the page.
  - b. If necessary, reorder the selected items by dragging a machine to a new position. By doing so, you can specify which machines should be backed up first.
  - c. If needed, remove a selected machine from the backup job in either of the following ways:
    - Cancel the selection of the object in the left pane. This will remove the object from the right pane.
    - In the right pane, hover the pointer over the item you want to remove and click "X"



icon. This will deselect the object in the left pane.



- d. Optionally, filter the inventory tree by entering a string to the Search box. You can enter a part or the entire item name.
- **Policy:** If selected, this allows you to use job policies; refer to [“Managing Job Policies” on page 335](#) for details. Please follow the steps below:
  - a. If items were selected in alternate views, a dialog box opens, warning you that switching to the **Policy** view will reset your current selection. Click **Switch View** to confirm switching to the **Policy** view.
  - b. Add at least one rule to the job policy. Refer to [“Managing Policy Rules” on page 338](#) for

details.

The screenshot shows the 'New Backup Job Wizard for Physical Machines' interface. The wizard is on the '1. Machines' step. A dropdown menu is open, showing 'Policy' selected. Below it, 'Physical Machines' and 'Policy' are listed. The 'Condition' is set to 'Include items if ALL rules are matched'. A checkbox for 'Map new physical machines to matching backups' is checked. Under 'Rule #1', 'Search by' is 'Machine name', 'Which' is 'Contains', and 'Search criteria' is '10.'. On the right, a 'Policy Container' is shown with IP address '10.30.29.214'. At the bottom, there are 'Cancel' and 'Next' buttons.

2. Click **Next** to confirm that you wish to add the selected machines to the backup job.

#### Notes

- If you cannot locate the necessary physical machine, try the following:
  - a. Make sure the corresponding physical machine has been added to the [inventory](#).
  - b. [Refresh](#) the inventory.
- Since Cluster Shared Volumes (CSV) are not supported, they appear dimmed and will be skipped during the job run time.

## Backup Job Wizard for Physical Machine: Destination

On the **Destination** page of the wizard, you can select one or multiple Backup Repositories to backup your physical machines.

- [Setting a Single Backup Repository for All Machines](#)
- [Setting Different Backup Repositories for Machines](#)
- [Mapping Source Machines to Existing Backups](#)
- [Excluding Physical Disks from Backup Job](#)

### Setting a Single Backup Repository for All Machines

To back up all selected machines to a single Backup Repository, choose a Backup Repository from the Backup Repository drop-down list.

New Backup Job Wizard for Physical Machines

1. Machines      2. Destination      3. Schedule      4. Retention      5. Options

---

Destination: Select target destination

Advanced setup... Search

Size of selected physical machines: 5.38 TB

Onboard repository 13.0 GB free (60% of 21.5 GB)	<input type="checkbox"/>
S3_Object_Lock 10,240.00 TB free (100% of 10...	<input type="checkbox"/>

**i** To re-use existing backups, expand the Advanced setup and specify target backup for each physical machine.

Cancel Next

Both [federated](#) and standalone (not used as members of federated repositories) can be selected as a destination.

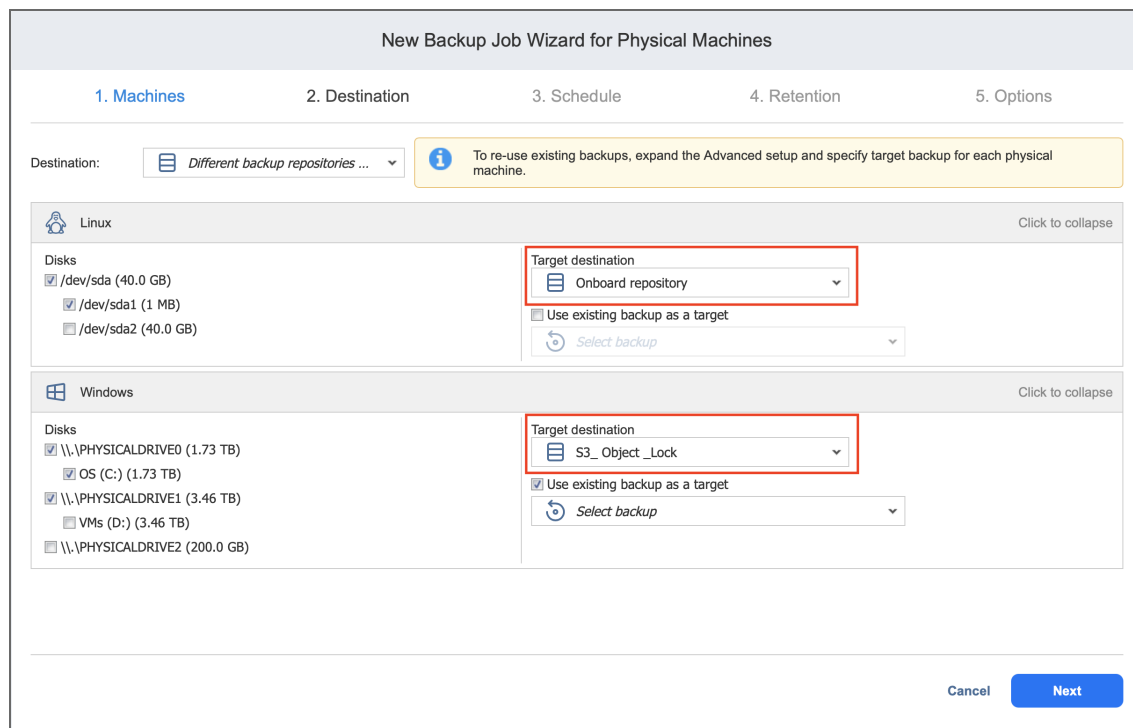
If a federated repository is selected as the destination, the product automatically selects an available qualified federated repository member during the job run.

## Setting Different Backup Repositories for Machines

To back up physical machines to different Backup Repositories, follow the steps below:

1. Click **Advanced setup**.
2. Hover over a machine and click **Click to expand** to view machine details.

3. Choose the Backup Repository that you want to assign in the right pane and click **Next**.



## Mapping Source Machines to Existing Backups

If you have previously backed up a machine and then lost the backup job due to accidental job deletion or a need to recreate jobs in a new copy of the product, you can map source machines to existing backups in order to avoid running full backups again.

To map source machines to existing backups, follow the steps below:

1. Click **Advanced setup**.
2. From the **Backup repository** drop-down list, choose a Backup Repository that contains an existing backup.
3. Select the **Use existing backup as a target** option and choose an existing backup from the drop-down

list.

The screenshot shows the 'New Backup Job Wizard for Physical Machines' in the 'Destination' step. At the top, there are five tabs: 1. Machines, 2. Destination, 3. Schedule, 4. Retention, and 5. Options. Below the tabs, there is a 'Destination:' dropdown menu set to 'Different backup repositories ...'. To the right, a yellow information box states: 'To re-use existing backups, expand the Advanced setup and specify target backup for each physical machine.' Below this, there are two machine sections: Linux and Windows. Each section has a 'Click to collapse' link. The Linux section lists three disks: /dev/sda (40.0 GB), /dev/sda1 (1 MB), and /dev/sda2 (40.0 GB). The Windows section lists four disks: \\.\PHYSICALDRIVE0 (1.73 TB), OS (C:) (1.73 TB), \\.\PHYSICALDRIVE1 (3.46 TB), VMs (D:) (3.46 TB), and \\.\PHYSICALDRIVE2 (200.0 GB). Each disk has a checkbox. To the right of each disk list is a 'Target destination' panel. In the Linux panel, the 'Use existing backup as a target' checkbox is unchecked, and the 'Select backup' dropdown is empty. In the Windows panel, the 'Use existing backup as a target' checkbox is checked, and the 'Select backup' dropdown is empty. Red boxes highlight these checkboxes. At the bottom right, there are 'Cancel' and 'Next' buttons.

## Excluding Physical Disks from Backup Job

If you do not want to back up some physical disks, you can exclude them from the backup job by following the steps below:

1. Hover over a machine and click **Click to expand** to open advanced options.
2. In the machine box, clear the checkbox next to the disks you do not want to back up.

### 3. Click **Next**.

New Backup Job Wizard for Physical Machines

1. Machines    2. Destination    3. Schedule    4. Retention    5. Options

Destination: ☰ Different backup repositories ... ℹ To re-use existing backups, expand the Advanced setup and specify target backup for each physical machine.

**Linux** Click to collapse

Disks

- /dev/sda (40.0 GB)
- /dev/sda1 (1 MB)
- /dev/sda2 (40.0 GB)

Target destination

☰ Onboard repository

Use existing backup as a target

↻ Select backup

**Windows** Click to collapse

Disks

- \\.\PHYSICALDRIVE0 (1.73 TB)
- OS (C:) (1.73 TB)
- \\.\PHYSICALDRIVE1 (3.46 TB)
- VMs (D:) (3.46 TB)
- \\.\PHYSICALDRIVE2 (200.0 GB)

Target destination

☰ S3\_Object\_Lock

Use existing backup as a target

↻ Select backup

Cancel Next

## Backup Job Wizard for Physical Machine: Schedule

On the **Schedule** page of the wizard, select to run the backup job manually or schedule the job to run on a regular basis.

Proceed as described in the sections below:

- [Switching to Improved Retention Approach](#)
- [Creating New Schedules](#)
  - [Weekly](#)
  - [Monthly](#)
  - [Yearly](#)
  - [Periodical](#)
  - [After another job](#)
- [Creating Legacy Schedules](#)
  - [Daily or Weekly Backup](#)
  - [Monthly or Yearly Backup](#)
  - [Periodic Backup](#)
  - [Chained Job](#)

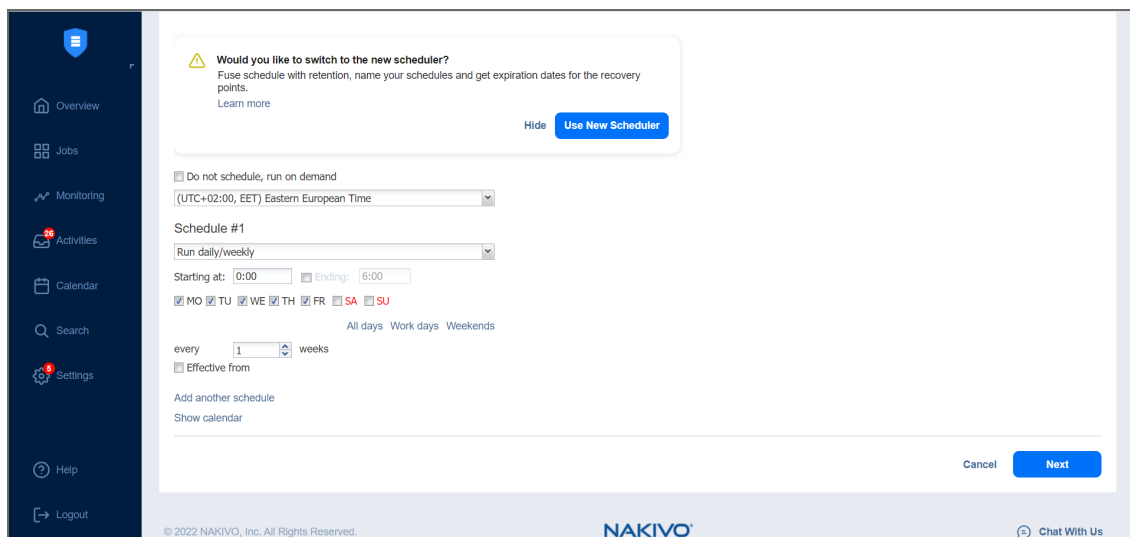
## Switching to Improved Retention Approach

NAKIVO Backup & Replication offers two approaches to retention and scheduling: the legacy or the improved approach. To learn more about how the legacy and improved approaches work, go [here](#). If you create a new job or edit the existing one that uses the legacy approach, a popup appears offering that you to switch to the improved retention approach in the following cases:

- You have updated your instance of the product to v10.8 or later from an older version.
- You have imported a configuration to an instance of NAKIVO Backup & Replication v10.8 or later from an older version.

### Note

If you install NAKIVO Backup & Replication v10.8 or higher, the new approach is enabled by default.



After the popup appears, do one of the following actions:

- If you do not want to switch to the new scheduler, click **Hide** to close the popup. You can later click **Use New Scheduler** on the **Schedule** page to proceed with the change if you change your mind.
- Alternatively, click **Use New Scheduler** in the popup. Next, choose one of the following options:
  - **MIGRATE SETTINGS:** When you select this option, the existing schedules are automatically converted to new schedules and the existing retention settings are mapped to the new schedules.
  - **CREATE NEW SCHEDULES:** When you select this option, you can create new schedules using the existing retention settings. Old schedules will be deleted.
  - **CONFIGURE SETTINGS ANEW:** Select this option to reset all existing schedules and retention settings and configure them from scratch.

### Notes

- After switching to the new scheduler, the legacy schedule and retention settings are displayed on the right side of the page.
- After switching to the new scheduler, reverting to the legacy schedule and retention settings is impossible.
- You can learn how expiration dates are assigned to recovery points after migration [here](#).

## Creating New Schedules

Before creating a new schedule, you can optionally enable the following settings:

- **Do not schedule, run on demand:** Enable this option if you want to start the job manually.
- **Prioritize schedules:** When this option is selected, NAKIVO Backup & Replication starts treating schedules based on their priority. The **Yearly** schedule will have higher priority than the **Monthly** schedule, etc. In case 2 or more schedules overlap, the schedules with lower priority will be skipped.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.

When **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** is selected as the Backup Repository Type and the only backup destination, you can make recovery points in these repositories immutable during schedule creation. With immutability enabled, the recovery points are immutable and stored using the write-once-read-many (WORM) model. With **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** types of Backup Repository, immutable recovery points cannot be overwritten, deleted, or changed by the root user until the specified period has expired. For Local Folder type of Backup Repository, the root user can still clear immutability.

### Notes

For the *Immutability* section to be available, the following conditions must be met:

- **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** must be selected for Backup Repository Type on the Destination page of the wizard.
- When **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** is selected as the Backup Repository Type, the bucket or blob container with the repository must have Object Lock or version-level immutability enabled respectively as well as Versioning.
- For **Local Folder** type of Backup Repository, see [feature requirements](#).

When creating the schedules, you can create schedules of the following types:

## Weekly

You can configure the following options for this schedule type:



- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Repeat every X weeks:** Indicates how often the schedule is repeated.
- **Days:** Select specific days when the schedule executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should retain the backups.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

## Monthly

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Repeat every X months:** Indicates how often the schedule is repeated.
- **Run every:** Select specific days of the month when NAKIVO Backup & Replication executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups.

- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

The screenshot shows a configuration window for a backup schedule. At the top, there are two checkboxes: "Do not schedule, run on demand" (unchecked) and "Prioritize schedules" (checked). Below these is a time zone dropdown menu set to "(UTC+02:00, EET) Eastern European Time". The main section is titled "Schedule #1" and contains several fields:
 

- Name:** An empty text input field.
- Type:** A dropdown menu set to "Monthly".
- Repeat Every:** A spinner box set to "1" followed by the text "month".
- Run every:** Two dropdown menus, the first set to "last" and the second set to "Friday".
- Start at:** Two time input fields, the first set to "0:00" and the second set to "6:00", with a checkbox between them.
- Effective from:** A checkbox that is currently unchecked.
- Keep backups for:** A spinner box set to "6" followed by a dropdown menu set to "months".
- Immutable for:** A checkbox that is currently unchecked, followed by a spinner box set to "30" and the text "days".

 At the bottom left, there are two links: "Add another schedule" and "Show calendar". At the bottom right, there are two buttons: "Cancel" and "Next".

## Yearly

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Run every:** Select specific days of the specific month when NAKIVO Backup & Replication executes the job.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days.

- Optionally, click **Add another schedule** if you want to add more than one schedule.

The screenshot shows a configuration window for a schedule. At the top, there are two checkboxes: "Do not schedule, run on demand" (unchecked) and "Prioritize schedules" (checked). Below these is a time zone dropdown menu set to "(UTC+02:00, EET) Eastern European Time". The main section is titled "Schedule #1" and contains several fields: "Name:" (empty text box), "Type:" (dropdown menu set to "Yearly"), "Run every:" (dropdowns for "last", "Friday", and "of every", "month"), "Start at:" (time input "0:00" and "end at:" "6:00"), "Effective from:" (checkbox, unchecked), "Keep backups for:" (spinners for "3" and "years"), and "Immutable for:" (checkbox, unchecked, "30" days). At the bottom left, there are links for "Add another schedule" and "Show calendar". At the bottom right, there are "Cancel" and "Next" buttons.

## Periodical

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Run every:** Select the period measured in minutes, hours, or days when NAKIVO Backup & Replication executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- **Days:** Select specific days when the schedule executes the job.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days.
- Optionally, click **Add another schedule** if you want to add more than one schedule.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide**

## Calendar to hide it.

Do not schedule, run on demand

Prioritize schedules ⓘ

(UTC+02:00, EET) Eastern European Time

Schedule #1

Name:

Type: Periodic

Run every: 30 minutes

Days:  MO  TU  WE  TH  FR  SA  SU

All days Work days Weekends

Start at: 0:00 end at: 6:00

Effective from

Keep backups for: 10 days ⓘ

Immutable for: 30 days ⓘ

[Add another schedule](#)

[Show calendar](#)

Cancel Next

## After Another Job

You can configure the following options for this schedule type:

### Note

This option is disabled if there are no other jobs.

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Parent job:** Select the job after which this job starts running.
- **Run this job:** Select one of the following options:
  - **Immediately:** The schedule starts right after the parent job is completed.
  - **Delayed:** The schedule starts after the specified number of **minutes** or **hours** following parent job completion.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

- Optionally, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.

## Creating Legacy Schedules

Before creating a new schedule, you can optionally enable the following settings:

- Click **Use New Scheduler** to switch to the Improved retention approach.
- **Do not schedule, run on demand:** Enable this option if you want to start the job manually.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

## Daily or Weekly Backup

To run the job once a day, choose **Run daily/weekly** from the schedule drop-down list and do the following:

- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Choose a time zone that should be used for the job start and end times from the time zone drop-down list.
- Select the days of the week during which the job will be started.

- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

The screenshot shows a configuration window titled "Use New Scheduler". It includes a checkbox for "Do not schedule, run on demand" which is unchecked. Below it is a time zone dropdown menu set to "(UTC+02:00, EET) Eastern European Time". The "Schedule #1" dropdown is set to "Run daily/weekly". The "Starting at:" field is "0:00" and the "Ending:" field is "6:00". The day selection is "MO TU WE TH FR SA SU", with checkboxes for MO, TU, WE, TH, and FR checked, and SA and SU unchecked. There are links for "All days", "Work days", and "Weekends". The "every" field is set to "1" weeks. The "Effective from" checkbox is unchecked. At the bottom right, there are "Cancel" and "Next" buttons.

## Monthly or Yearly Backup

To run the job monthly or yearly, choose **Monthly/yearly** from the schedule drop-down list and do the following:

- Specify the job start schedule in the appropriate boxes.
- Specify the day and month when the job should be started in the **Run every** boxes.
- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

The screenshot shows the same "Use New Scheduler" configuration window. The "Schedule #1" dropdown is now set to "Run monthly/yearly". The "Run every" field is set to "last", the day dropdown is set to "Friday", and the "of every" field is set to "month". The "Starting at:" field is "0:00" and the "Ending:" field is "6:00". The "Effective from" checkbox is unchecked. At the bottom right, there are "Cancel" and "Next" buttons.

## Periodic Backup

To run the job multiple times per day, choose **Run periodically** from the schedule drop-down list and then choose a time period from the appropriate boxes:

- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Select the days of the week during which the job will be started.
- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

## Chained Job

To run the job after a previous one has completed, choose **Run after another job** from the schedule drop-down list and set the options as follows:

- **After the job:** Select a job after which the current job will be started.
- **Run this job:** Choose whether to run the current job immediately after the previous one has completed or within a delay.
- **After successful runs:** If selected, the job will run if the previous one has completed successfully.
- **After failed runs:** If selected, the job will run if the previous one has failed.
- **After stopped runs:** If selected, the job will run if the previous one has been stopped.
- **Effective from:** If selected, the schedule will come into effect on the date picked.

# Backup Job Wizard for Physical Machine: Retention

## Important

This page is not displayed if the new scheduler is enabled.

After each job run, NAKIVO Backup & Replication creates a recovery point in the Backup Repository for each physical machine. A recovery point represents the backed up physical machine as of a particular moment in time and allows you to recover individual files, application objects, or the entire machine from the Backup Repository. You can specify how many recovery points should be preserved in the Backup Repository by using the Grandfather-Father-Son (GFS) backup rotation scheme.

When **Amazon EC2**, **Amazon S3**, **generic S3-compatible storage**, **Wasabi**, **Azure Blob Storage**, **Backblaze B2 Cloud Storage**, or **Local Folder** is selected as the Backup Repository Type for the only backup destination, you can make recovery points in these repositories immutable. With immutability enabled, the recovery points are immutable and stored using the *write-once-read-many* (WORM) model. In case of **Amazon EC2**, **Amazon S3**, **generic S3-compatible storage**, **Wasabi**, **Azure Blob Storage**, or **Backblaze B2 Cloud Storage** types of Backup Repository, immutable recovery points cannot be overwritten, deleted, or changed by the root user, until the specified period has expired. For **Local Folder** type of Backup Repository, the root user can still clear immutability.

## Retention Settings

Here you can set the retention settings for the backup job. Set the following options:

- **Keep x last recovery points:** Retains the specified number of last recovery points for each machine in the job.
- **Keep one recovery point per day for x days:** Retains one last recovery point per day for the specified number of days.
- **Keep one recovery point per week for x weeks:** Retains the last available backup of every week for the specified number of weeks.
- **Keep one recovery point per month for x months:** Retains the last available backup of every month for the specified number of months.
- **Keep one recovery point per year for x years:** Retains the last available backup of every year for the specified number of years.

## Immutability

In this section, you can configure the **Make recovery points immutable for x days** option. The recovery points remain [immutable](#) for the specified number of days.



## Notes

For the *Immutability* section to be available, the following conditions must be met:

- **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** must be selected for Backup Repository Type on the Destination page of the wizard.
- If **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** is selected as the Backup Repository type, Object Lock or version-level immutability support and Versioning must be enabled bucket or blob container respectively where your Backup Repository is located.
- For **Local Folder** type of Backup Repository, see [feature requirements](#).

The screenshot shows the 'Retention Settings' section of a wizard. It has four tabs: '1. Sources', '2. Destination', '3. Schedule', and '4. Retention'. The 'Retention Settings' section includes the following options:

- Keep 10 last recovery points
- Keep one recovery point per day for 10 days
- Keep one recovery point per week for 4 weeks
- Keep one recovery point per month for 12 months
- Keep one recovery point per year for 3 years

There is a 'Learn more' link below the retention settings. Under the 'Immutability' section, there is an option:  Make recovery points immutable for 10 days.

For more details and an example of job retention settings, refer to the [Keeping Recovery Points](#) article in the Knowledge Base.

## Backup Job Wizard for Physical Machine: Options

On the **Options** page of the wizard, you can specify job options. Proceed as described in these sections:

- [Job Options](#)
- [Full Backup Settings](#)
- [Pre and Post Job Actions](#)
- [Data Transfer](#)

### Job Options

In this section, you can configure the following settings:

- **Job name:** Specify a name for the backup job.
- **Job priority:** Select a job priority level between 1 and 5, with 1 being the highest priority. Jobs with higher priority levels are prioritized by Transporters during job processing.

#### Note

This option is only available in the Enterprise, Enterprise Essentials, Enterprise Plus, MSP Enterprise, and MSP Enterprise Plus editions.

- **App-aware mode:** If the mode is enabled, machine processing is performed using guest OS quiescing to ensure that application data is consistent. Before enabling app-aware mode, make sure you meet the [feature requirements](#) for physical machines. In case of failure, the data gets automatically copied directly from source volumes. If the option is disabled, the product creates normal snapshots of source volumes.
- **Change tracking:** Select one of the options from the drop-down list:
  - **Use proprietary method:** If this option is selected, NAKIVO Backup & Replication performs incremental backups using a proprietary change tracking technology. This feature requires the reading of contents of all VM disks to determine which data blocks have changed since the last job run.
  - **No change tracking (always full):** If this option is selected, NAKIVO Backup & Replication always performs a full backup of all source machines.
- **Network acceleration:** Enable [network acceleration](#) if you transfer data over a slow WAN. Note that you need at least one Transporter on the source and target sites to enable network acceleration.

### Note

The **Network acceleration** option is not available if the **Backup encryption** option is enabled.

The screenshot shows the 'New Backup Job Wizard for Physical Machine' interface, specifically the 'Options' tab. The 'Job Options' section is highlighted with a red box. The settings are as follows:

Option	Value
Job name:	Backup job for physical machine
Job priority:	5
App-aware mode:	Disabled
Change tracking:	Use proprietary method
Network acceleration:	Disabled
Network encryption:	Disabled
Backup encryption:	Disabled

Other visible settings include:

- Full Backup Settings:** Job runs # 5, Full backup mode: Synthetic full, checkbox for 'If a full backup fails, create a full backup on the next job run'.
- Pre and Post Actions:** Send job run reports to admin@nakivo.com, Truncate Exchange logs, Truncate SQL Server logs, Run local pre-job script, Run local post-job script.
- Data Transfer:** Limit transporter load to 3 concurrent tasks, Bandwidth throttling: Disabled, Bottleneck detection checkbox.

Buttons at the bottom: Cancel, Finish, Finish & Run.

- **Backup encryption:** When enabled, backup data is protected with AES 256 block cipher encryption with a 256-bit key length. You can protect the backup file by creating a new password or selecting an existing one. For more information, refer to [Enabling Backup Encryption](#).

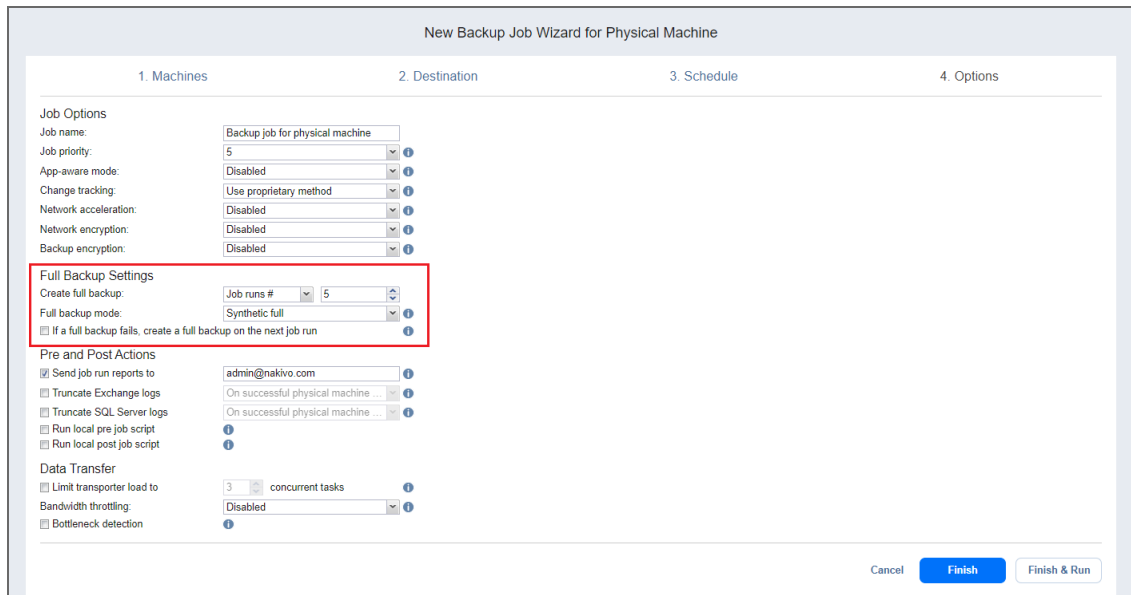
## Notes

- This option is available only if the **Disk** or **Tape** destination type was chosen on the **Destination** page of the wizard.
- The **Backup encryption** option is not available if the **Network acceleration** option is enabled.
- If enabled, the created recovery points are encrypted.
- The **Backup encryption** option is not displayed for a backup job where forever incremental repositories are selected as the only target repositories.
- The **Backup encryption** option cannot be enabled if multiple targets with a mix of supported and unsupported (SaaS repositories or forever incremental repositories) repositories are selected as destinations.
- It's recommended that you enable the **(AWS) Key Management Service**. If **KMS** is enabled, all backup encryption passwords encrypted with the Key Management Service cryptographic key are available for recovery in case of product re-installation. For more information, refer to ["Enabling KMS" on page 385](#).

## Full Backup Settings

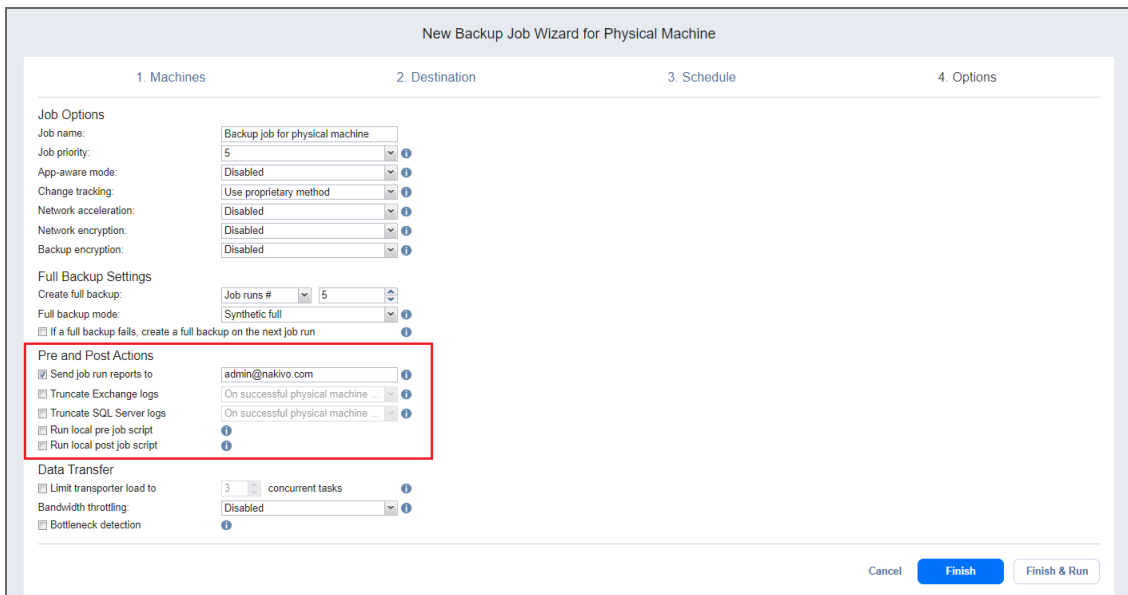
If the of the Backup Repository that you've selected on the **Destination** page of the wizard is set to **Incremental with full backups** (**Store backups in separate files** option is selected), you can specify the following options:

- **Create full backup:** Specify how often full backups should be created.
- **Full backup mode:** Specify how the full backup should be created. You can choose between the following options:
  - **Synthetic full:** If this option is selected, NAKIVO Backup & Replication will first perform an incremental backup (that is, will transfer only the data that changed since the last backup) and will then transform the available data into a full backup file. This approach has the following benefits:
    - The synthetic full backup is usually faster than the active full backup.
    - The load on the network is lower, as less data is transferred.
    - The load on the source datastores running your production machines is lower.
  - **Active full:** If this option is selected, NAKIVO Backup & Replication will read all VM data from the source datastore and transfer it to the Backup Repository.
- **If a full backup fails, create a full backup on the next job run:** With this option selected, the next job run creates a full backup if the current job run fails to do so.



## Pre and Post Job Actions

NAKIVO Backup & Replication provides you with the ability to enable certain actions before a backup job begins and after it has completed. You can choose to send job run reports, [truncate Microsoft Exchange and SQL Server logs](#) and run local [pre and post job scripts](#).



## Email Notifications

NAKIVO Backup & Replication can send email notifications to specified recipients on job completion status. This feature complements global notifications and provides you with the ability to configure notifications on a per-job level.

**Note**

To enable this option, configure your [Email settings](#).

## Truncation of Microsoft Exchange Server Transaction Logs

Microsoft Exchange Server database transaction logs record all changes in a Microsoft Exchange server database. Over time, these log files accumulate and can consume all of the available disk space if not removed periodically. NAKIVO Backup & Replication provides you with the option to delete (or truncate) Microsoft Exchange Server logs on the source machines after job completion.

The transaction logs are deleted after the job is completed so that the log files are available in the backup. Note that the product deletes only those transaction logs which are already committed to (available in) the Microsoft Exchange database.

To set up Microsoft Exchange log truncation, do the following:

1. Select the **Truncate Exchange logs** option.
2. Select one of the following options:
  - **On successful physical machine processing only**
  - **Always**
3. In the dialog box that opens, select the checkboxes next to the physical machines running Microsoft Exchange and then select the credentials next to each physical machine. These credentials will be used to log in to the physical machines that you have selected.

## Truncation of Microsoft SQL Server Transaction Logs

Microsoft SQL Server database transaction logs record all changes in a Microsoft SQL Server database. Over time, these logs accumulate and can consume all of the available disk space if not removed periodically. NAKIVO Backup & Replication provides you with the option to delete (or truncate) Microsoft SQL Server logs on the source machines after job completion. The transaction logs are deleted after job completion so that the original log records are available in the backup. Note that the product deletes only those transaction logs that are already committed to (available in) the Microsoft SQL Server database.

To set up Microsoft SQL Server log truncation, do the following:

1. Select the **Truncate SQL logs** option.
2. Select one of the following options:
  - **On successful physical machine processing only**
  - **Always**
3. In the dialog box that opens, select the checkboxes next to the physical machines running Microsoft SQL Server and then select the credentials next to each machine. These credentials will be used to log in to the physical machines that you have selected.

## Pre Job Script

To run a script before the product begins backing up the machines, do the following:

1. Place a script file on the machine on which the Director is installed.
2. In the *Pre and Post Actions* section, select the **Run local pre job script** option.
3. Specify the following parameters in the dialog box that appears:
  - **Script path:** Specify a local path to the script on the machine where the Director is installed. Script interpreter should be specified.  
**Example (Windows):** cmd.exe /c D:\script.bat  
**Example (Linux):** bash /root/script.sh
  - **Job behavior:** Choose either of the following job behaviors in relation to script completion:
    - **Wait for the script to finish:** If this option is selected, physical machine backup will not be started until the script is completed.
    - **Do not wait for the script to finish:** If this option is selected, the product will run the script and will start backing up machines at the same time.
  - **Error handling:** Choose either of the following job behaviors in relation to script failure:
    - **Continue the job on script failure:** If this option is selected, the job will perform machine backup even if the script has failed.
    - **Fail the job on script failure:** If this option is selected and the script fails, the job will be failed and physical machine backup will not be performed.

## Post Job Script

To run a script after the product has finished backing up all physical machines, do the following:

1. Place a script file on the machine on which the Director is installed.
2. In the *Pre and Post Actions* section, select the **Run local post job script** option.
3. Specify the following parameters in the dialog box that opens:
  - **Script path:** Specify a local path to the script on the machine on which the Director is installed. Script interpreter should be specified.  
**Example (Windows):** cmd.exe /c D:\script.bat  
**Example (Linux):** bash /root/script.sh
  - **Job behavior:** Choose either of the following job behaviors in relation to script completion:
    - **Wait for the script to finish:** If this option is selected, the job will be in the “running” state until the script is completed.
    - **Do not wait for the script to finish:** If this option is selected, the job will be completed even if the script execution is still in progress.
  - **Error handling:** Choose either of the following job behaviors in relation to script failure:

- **Continue the job on script failure:** If this option is selected, script failure will not influence the status of the job.
- **Fail the job on script failure:** If this option is selected and the script has failed, the job status will be set to “failed” even if a physical machine backup has been successful.

### Important

Pre and post job scripts can be executed only on the machine where the Director is installed.

## Data Transfer

In the *Data Transfer* section of the **Options** page, you can specify a transporter load and configure [bandwidth throttling](#).

The screenshot shows the 'New Backup Job Wizard for Physical Machine' interface. The 'Options' tab is selected, and the 'Data Transfer' section is highlighted with a red box. The 'Data Transfer' section includes the following settings:

- Limit transporter load to: 3 concurrent tasks
- Bandwidth throttling: Disabled
- Bottleneck detection: Disabled

Other visible settings include:

- Job name: Backup job for physical machine
- Job priority: 5
- App-aware mode: Disabled
- Change tracking: Use proprietary method
- Network acceleration: Disabled
- Network encryption: Disabled
- Backup encryption: Disabled
- Full Backup Settings: Job runs # 5, Full backup mode: Synthetic full
- Pre and Post Actions: Send job run reports to admin@nakivo.com, Truncate Exchange logs, Truncate SQL Server logs, Run local pre job script, Run local post job script

## Transporter Load

In the *Data Transfer* section, you can limit the maximum number of transporter tasks used by the job. By default, it is set to 3 concurrent tasks.

To change the default number of tasks, do the following:

1. Select the **Limit transporter load to** checkbox.
2. Specify the number of concurrent tasks in the corresponding box.

## Bandwidth Throttling

Follow the steps below to regulate the speed of data transfer over the network for your backup job:

1. For the **Bandwidth throttling** option, choose **Enabled**.

**Note**

If bandwidth throttling is disabled for the current job, global bandwidth rules may still apply to your job. Refer to [“Bandwidth Throttling” on page 360](#) for details.

2. Click the **settings** link that becomes available.
3. The **Job Bandwidth Rules** dialog box opens, displaying the list of available rules. You have the following options:
  - Create a new bandwidth rule for your backup job:
    1. Click the **Create New Rule** button.
    2. The **New Bandwidth Rule** dialog box opens. Refer to the [“Bandwidth Throttling” on page 360](#) topic for details on creating a bandwidth rule.
    3. Click **Save**.
  - Activate an existing bandwidth rule for your job. Select the checkbox to the left of the necessary bandwidth rule. To deactivate a bandwidth rule for your job, clear the corresponding checkbox.
  - Edit a bandwidth rule. Click the **Edit** link for a bandwidth rule and modify it in the **Edit Bandwidth Rule** dialog box that opens.
  - Disable a bandwidth rule. Click the **Disable** link. The bandwidth rule will be disabled for all jobs.
  - Remove a bandwidth rule. Click the **Remove** link and then click **Delete** to confirm your operation.

## Bottleneck detection

When the **Bottleneck detection** option is enabled, additional information is collected and recorded in NAKIVO Backup & Replication logs in the course of data transfer for the purpose of bottleneck detection. Check this option to enable the **Bottleneck detection** capability of the physical machine agent engaged in the job.

## Completing the New Backup Job Wizard for Physical Machine

Click **Finish** or **Finish & Run** to complete the job creation.

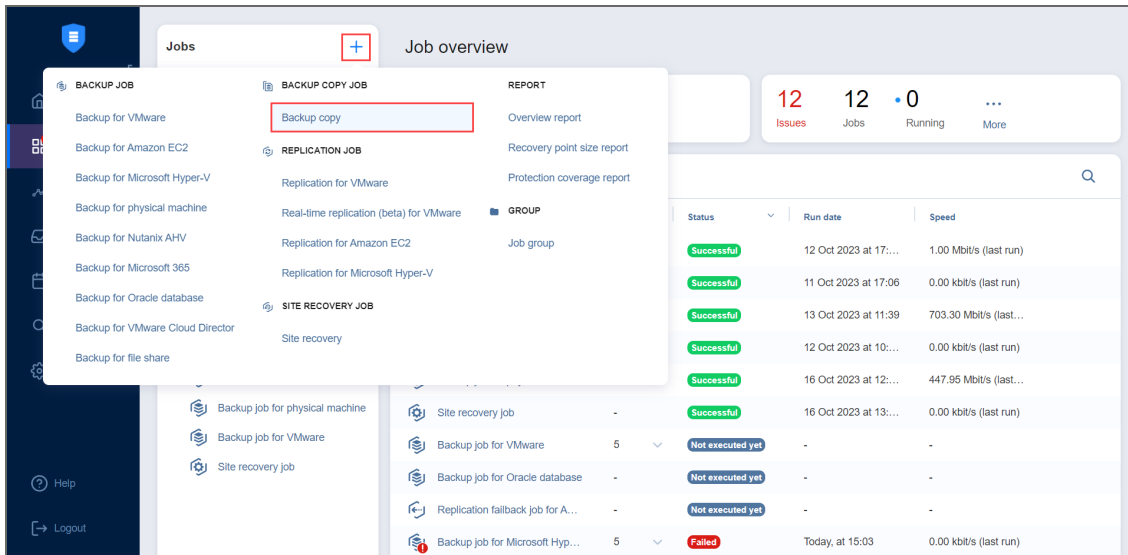
**Note**

If you click **Finish & Run**, you will have to define the scope of your job. Please refer to [“Running Jobs on Demand” on page 317](#) for details.



# Creating Backup Copy Jobs

To create a [backup copy](#) job, click the plus **Create (+)** button in the **Data Protection** menu, and then click **Backup copy**.



The **New Backup Copy Job Wizard** opens. Complete the wizard as described in the sections below:

- [“Backup Copy Job Wizard: Backups”](#) below
- [“Backup Copy Job Wizard: Destination”](#) on page 796
- [“Backup Copy Job Wizard: Schedule”](#) on page 799
- [“Backup Copy Job Wizard: Retention”](#) on page 810
- [“Backup Copy Job Wizard: Options”](#) on page 812

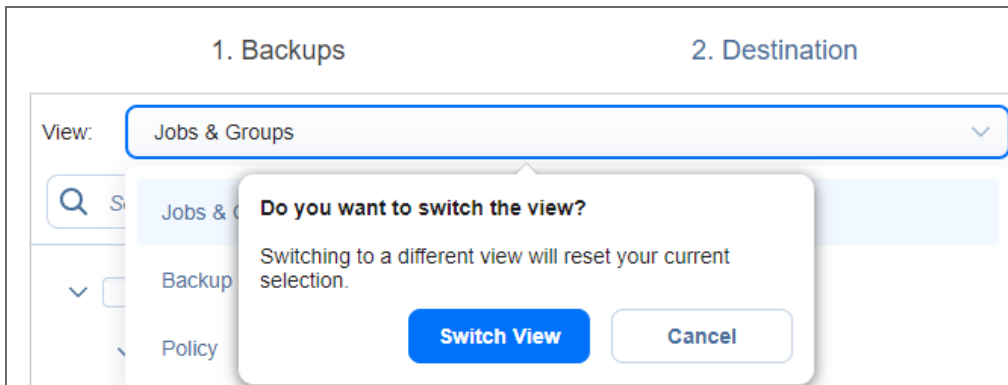
## Backup Copy Job Wizard: Backups

On the **Backups** page of the wizard, you can add items to your backup copy job using one of the inventory views. Proceed as described in the sections below:

- [Creating Backup Copies Using Jobs and Groups](#)
- [Creating Backup Copies Using Backup Repositories](#)
- [Creating Backup Copies Using Policies](#)

### Note

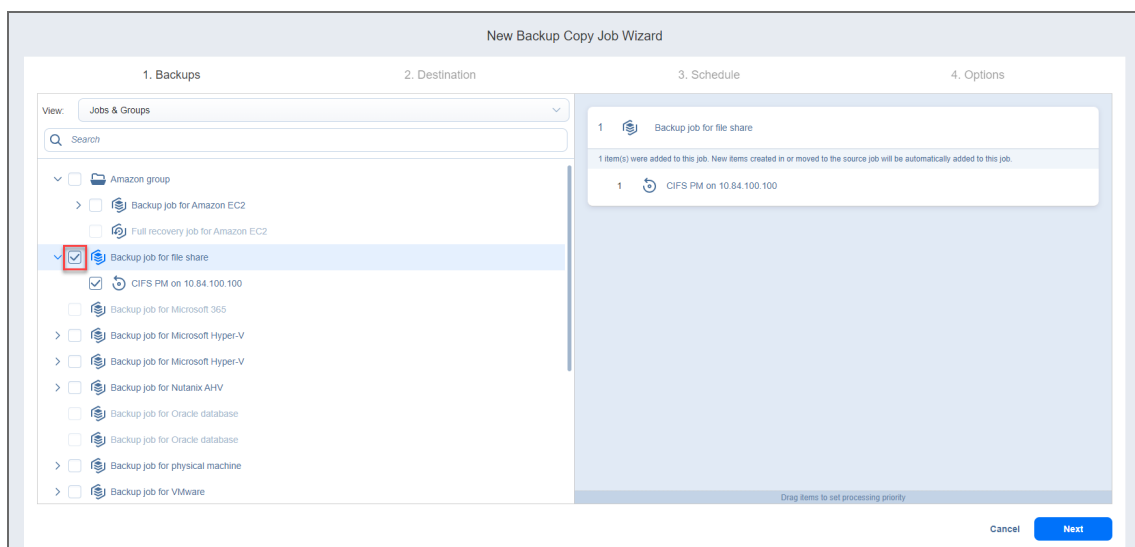
When switching between the **Policy** view and **Jobs & Groups** or **Backup Repositories** views, while some workloads are selected, the following dialog is displayed. Click **Switch View** to switch the current view to the selected one and reset the selection or **Cancel** (or anywhere outside the pop-up notification) to dismiss the pop-up.



## Creating Backup Copies Using Jobs and Groups

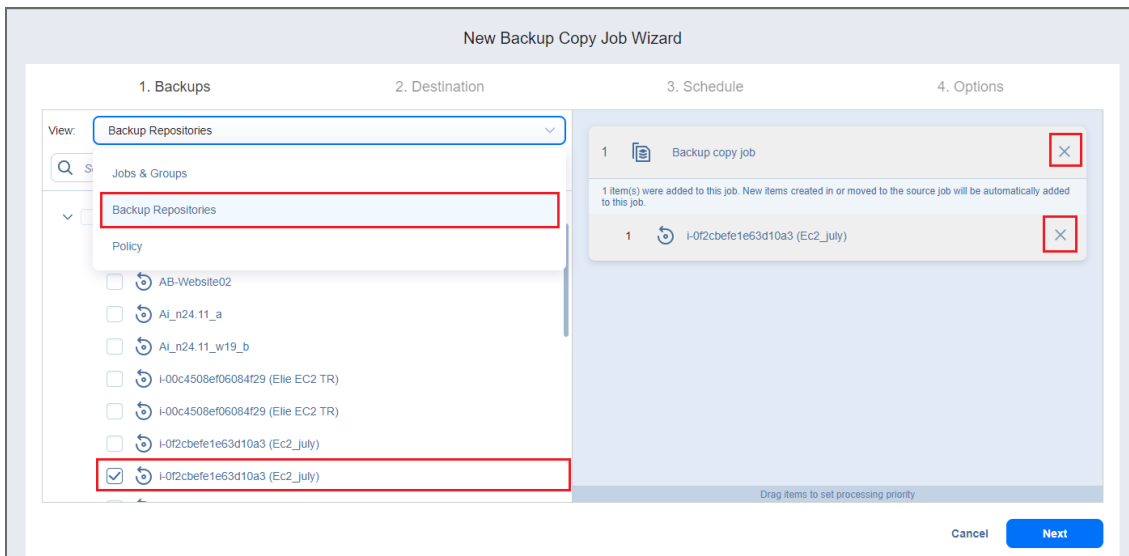
In the left pane of the page, select the **Jobs & Groups** view to use existing backup jobs and groups. The inventory tree opens in the left pane and displays the backup groups along with backups. Proceed as follows:

1. Optionally, you can filter the inventory tree by entering a string into the **Search** box. You can enter a part of the entire name of the item.
2. Select backup items by selecting the checkbox next to the item.
3. The selected items appear in the right pane of the page. If necessary, reorder the selected items by dragging them to a new position. By doing so, you can specify what items you wish to back up first.
4. Review the list of the selected items. If needed, remove a selected backup from the backup copy job in either of the following ways:
  - Cancel the selection of the item(s) in the left pane. This removes the item(s) from the right pane.
  - In the right pane, hover over the item you wish to remove and click the "X" to the right. This cancels the selection of the item(s) in the left pane.



# Creating Backup Copies Using Backup Repositories

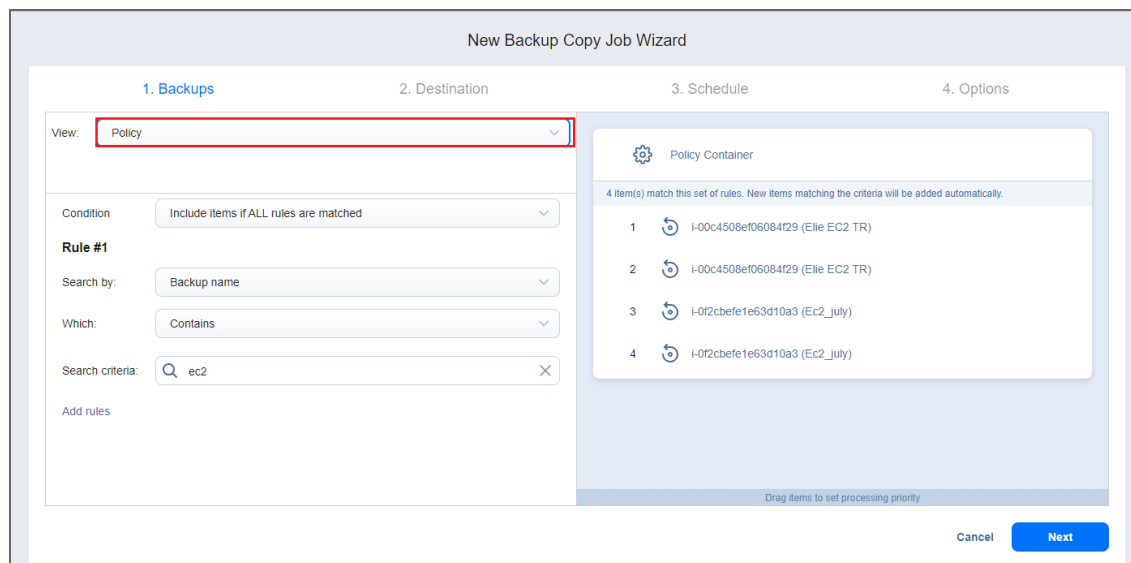
When the **Backup Repositories** view is selected, the inventory tree displays the Backup Repositories along with backups. Proceed as described for the **Jobs & Groups** view above.



# Creating Backup Copies Using Policies

When the **Policy** view is selected, it allows you to use job policies; refer to [“Managing Job Policies” on page 335](#) for details. Follow the steps below:

1. When the items are selected in alternate views, a dialog box opens, warning you that switching to the **Policy** view resets your current selection. Click **Switch View** to confirm that you wish to switch to the **Policy** view.
2. Make sure that at least one item matches the available set of policy rules. Refer to [“Managing Policy Rules” on page 338](#) for details.



Click **Next** to confirm that you wish to add selected items to the backup copy job. The wizard displays the next page.

#### Notes

- When you add a container—a group, job, or Backup Repository—to the backup copy job, the following happens:
  - All backups currently available in the selected container will be backed up.
  - All new backups that will be created in (or moved to) the container in the future will be automatically added to the job and backed up.
- The order in which backups are copied is important if the Transporter running the job cannot process all items simultaneously: either because the Transporter is processing other tasks at the same time or because the number of backups in the job exceeds the Transporter's Maximum Load specified during Transporter creation.
- The backup object containing encrypted recovery points with no corresponding password hash required for its decryption cannot be added to the job. To add such backup to the job provide the password for the corresponding recovery point manually. For more information, refer to [Password Management](#).

## Backup Copy Job Wizard: Destination

On the **Destination** page of the wizard, select a target location for backup copies.

- [Selecting a Tape Storage](#)
- [Selecting A Target Backup Repository](#)
- [Mapping Source Backups to Existing Backups](#)

#### Note

You can create a copy job of a Proxmox VE VM backup to supported backup repositories (except SaaS) and tape media. Supported backup repositories include forever incremental with full type of repositories with immutability supported as well as forever incremental repositories.

## Selecting a Tape Storage

The **Backup Copy Job Wizard** allows you to copy backups to tape devices or to media pools. To do this, select **Tape** from the **Destination type** drop-down list.

New Backup Copy Job Wizard

1. Backups
2. Destination
3. Schedule
4. Options

Destination type: Tape

Destination: TAPE Library

↻ i-0f2cbefe1e63d10a3 (Ec2\_July)

Cancel
Next

**Notes**

- To enable this option, at least one tape device must be added.
- It is not possible to send backup copies from SaaS repositories to tape.

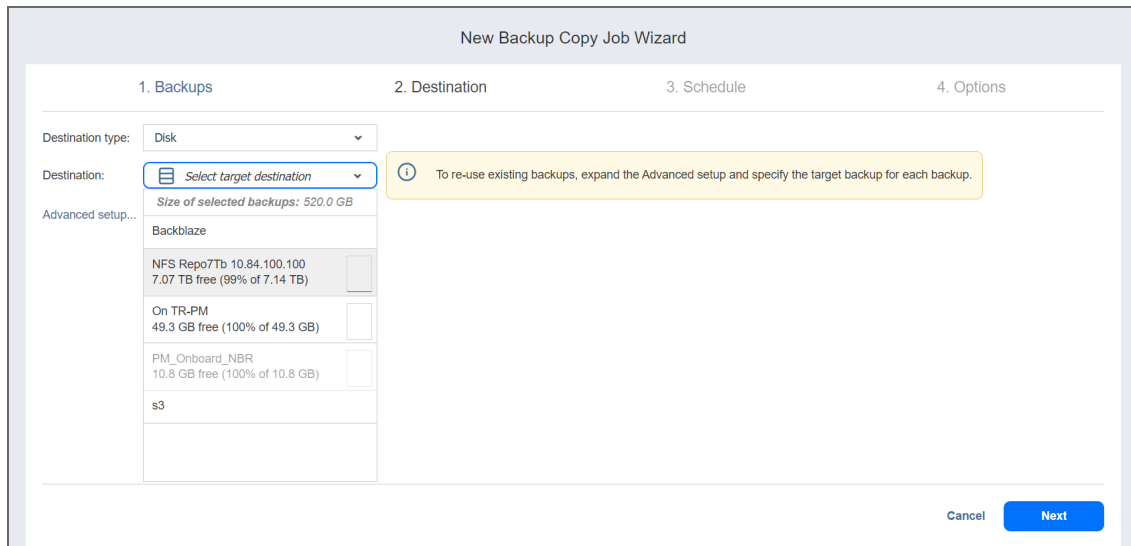
## Selecting a Target Backup Repository

Backup Copy jobs can copy backups from one Backup Repository to another. Select a target Backup Repository as described below:

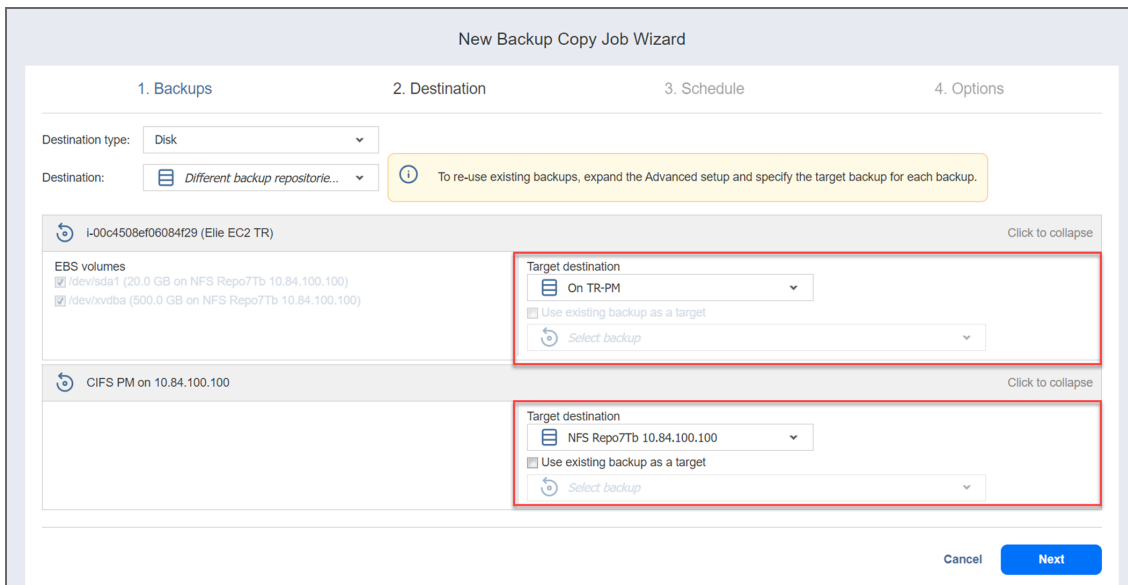
- To copy all backups you have selected on the Backups page to a single Backup Repository, select **Disk** from the **Destination type** drop-down list and then select a Backup Repository from the **Destination** drop-down list.

**Notes**

- Both [federated](#) and standalone (not used as members of federated repositories) can be selected as a destination.
- If a federated repository is selected as the destination, the product automatically selects an available qualified federated repository member during the job run.
- SaaS backup repositories are not available for selection at this step.
- If some but not all backups that are selected in Backups step are Microsoft 365 backups, in **Destination** dropdown menu, unsupported Microsoft 365 locations are disabled.
- If Microsoft 365 backups are automatically added to jobs where the selected destination does not support Microsoft 365 backups, such backups are skipped.



- To copy backups to different Backup Repositories, follow the steps below:
  - a. Click **Advanced setup....**
  - b. For each backup, select a target Backup Repository.
  - c. Select the **Use existing backup as a target** option and select the existing backup copy from the drop-down list.

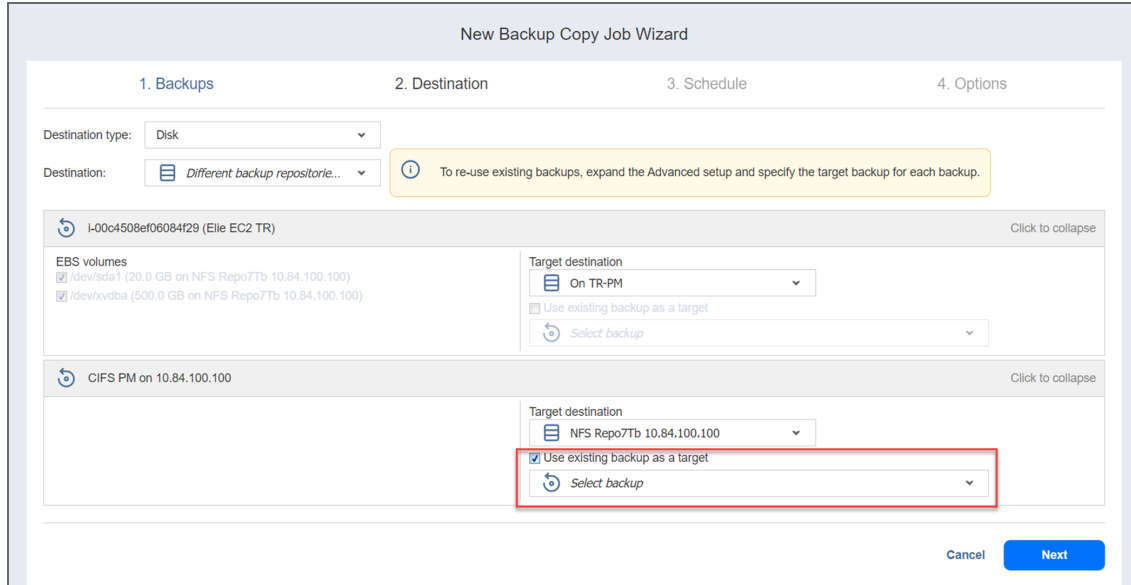


## Mapping Source Backups to Existing Backups

If you lose the Backup Copy job previously created due to accidental job deletion or need to recreate jobs in a new instance of the product, you can map source backups to existing backups in the target Backup Repository to avoid transferring all backup data again.

To map source backups to existing backups in a target Backup Repository, follow the steps below:

1. Click **Advanced setup....**
2. From the **Backup repository** drop-down list, choose a Backup Repository that contains a copy of the source backup.
3. Select the **Use existing backup as a target** option and select the existing backup copy from the drop-down list.



When running the job, the product analyzes the existing backup copy you have selected, determines how it is different from the source backup, and transfers only the differential data.

**Note**

The backup object containing encrypted recovery points with no corresponding password hash required for its decryption cannot be added to the job. To add such backup to the job provide the password for the corresponding recovery point manually. For more information, refer to [Password Management](#).

## Backup Copy Job Wizard: Schedule

On the **Schedule** page of the wizard, select to run the backup job manually or schedule the job to run on a regular basis.

Proceed as described in the sections below:

- [Switching to the improved retention approach](#)
- [Creating New Schedules](#)
  - [Weekly](#)
  - [Monthly](#)
  - [Yearly](#)

- [Periodical](#)
- [After another job](#)
- [Creating Legacy Schedules](#)
  - [Daily or Weekly Backup](#)
  - [Monthly or Yearly Backup](#)
  - [Periodic Backup](#)
  - [Chained Job](#)

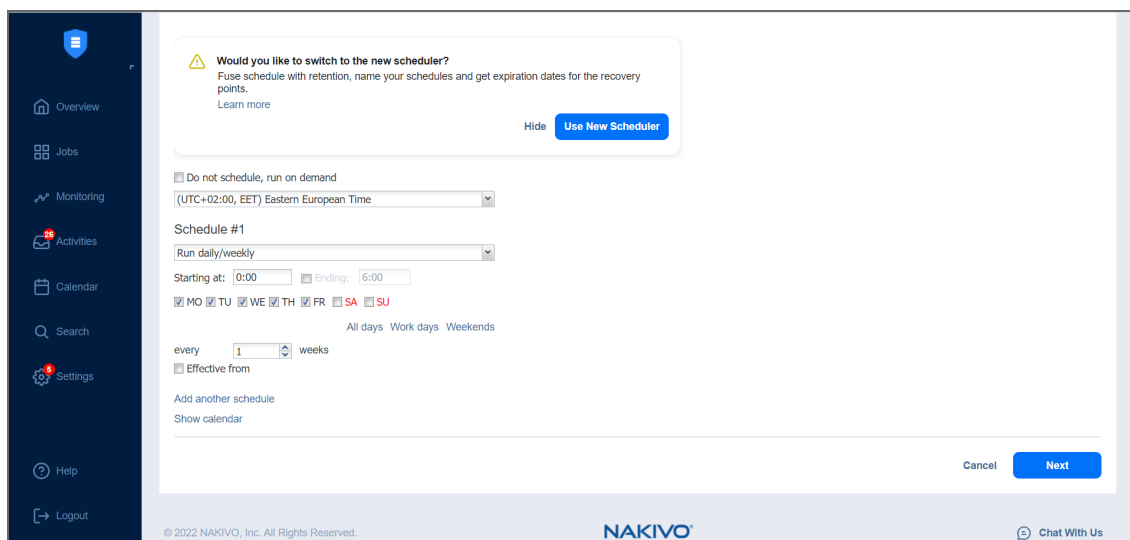
## Switching to Improved Retention Approach

NAKIVO Backup & Replication offers two approaches to retention and scheduling: the legacy or the improved approach. To learn more about how the legacy and improved approaches work, go [here](#). If you create a new job or edit the existing one that uses the legacy approach, a popup appears offering that you to switch to the improved retention approach in the following cases:

- You have updated your instance of the product to v10.8 or later from an older version.
- You have imported a configuration to an instance of NAKIVO Backup & Replication v10.8 or later from an older version.

### Note

If you install NAKIVO Backup & Replication v10.8 or higher, the new approach is enabled by default.



After the popup appears, do one of the following actions:

- If you do not want to switch to the new scheduler, click **Hide** to close the popup. You can later click **Use New Scheduler** on the **Schedule** page to proceed with the change if you change your mind.
- Alternatively, click **Use New Scheduler** in the popup. Next, choose one of the following options:



- **MIGRATE SETTINGS:** When you select this option, the existing schedules are automatically converted to new schedules and the existing retention settings are mapped to the new schedules.
- **CREATE NEW SCHEDULES:** When you select this option, you can create new schedules using the existing retention settings. Old schedules will be deleted.
- **CONFIGURE SETTINGS ANEW:** Select this option to reset all existing schedules and retention settings and configure them from scratch.

#### Notes

- After switching to the new scheduler, the legacy schedule and retention settings are displayed on the right side of the page.
- After switching to the new scheduler, reverting to the legacy schedule and retention settings is impossible.
- After switching to the new scheduler, the **Schedule Retention Approach** feature becomes available. With this feature, you can select the **Synchronize recovery points and apply custom retention** and **Copy 1 latest recovery point only and apply custom retention** options during the Backup Copy job creation process.
- You can learn how expiration dates are assigned to recovery points after migration [here](#).

## Creating New Schedules

Before creating a new schedule, you can optionally enable the following settings:

- **Do not schedule, run on demand:** Enable this option if you want to start the job manually.
- **Prioritize schedules:** When this option is selected, NAKIVO Backup & Replication starts treating schedules based on their priority. The **Yearly** schedule has higher priority than the **Monthly** schedule, etc. In case 2 or more schedules overlap, the schedules with lower priority will be skipped.
- **Maintain exact copy of the source backup:** This option is displayed only if the backup repository on **Disk** is selected on the **Destination** step of the job creation process. When this option is selected, the backup copy job creates and maintains an exact copy of the source backup and recovery points. Recovery points retention of the source backup is applied to all schedules. Enabling this option disables the **Copy 1 latest recovery point only and apply custom retention** option for all schedules.
- **Keep X last recovery points:** Select this option to keep the specified number of the latest recovery points. Note that selecting this option disables the **Keep backups for** option and enables the **Copy 1 latest recovery point only and applies custom retention** option for all schedules.
- **Keep all recovery points forever:** This option is displayed only if the backup repository on **Tape** is selected on the **Destination** step of the job creation process. With this option selected, all recovery points are kept forever. Enabling this option disables the **Copy 1 latest recovery point only and apply custom retention** option for all schedules.

- **Synchronize recovery points and apply custom retention:** With this option selected, the recovery points kept in the target are synchronized with the recovery points kept in the source. Enabling this option disables the **Copy 1 latest recovery point only and apply custom retention** option for all schedules and enables the **Keep backups for** option.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point is copied from the source when the backup copy job runs on the corresponding schedule.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.

#### Notes

- With the **Maintain exact copy of the source backup** option selected, all recovery points manually deleted from a source repository are also deleted from a target repository. If deselected, on each job run, the Backup copy job copies and stores recovery points according to its retention policy.
- The **Copy 1 latest recovery point only and apply custom retention** option is displayed only if the **Keep X last recovery points** option is selected.

When **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** is selected as the Backup Repository Type and the only backup destination, you can make recovery points in these repositories immutable during schedule creation. With immutability enabled, the recovery points are immutable and stored using the write-once-read-many (WORM) model. With **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** types of Backup Repository, immutable recovery points cannot be overwritten, deleted, or changed by the root user until the specified period has expired. For Local Folder type of Backup Repository, the root user can still clear immutability.

#### Notes

For the *Immutability* section to be available, the following conditions must be met:

- **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** must be selected for Backup Repository Type on the Destination page of the wizard.
- When **Amazon EC2, Amazon S3, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** is selected as the Backup Repository Type, the bucket or blob container with the repository must have Object Lock or version-level immutability enabled respectively as well as Versioning.
- For **Local Folder** type of Backup Repository, see [feature requirements](#).

When creating the schedules, you can create schedules of the following types:

# Weekly

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Repeat every X weeks:** Indicates how often the schedule is repeated.
- **Days:** Select specific days when the schedule executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should retain the backups. This option is enabled if **Synchronize recovery points and apply custom retention** is selected.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point will be copied from the source when the backup copy job runs on the corresponding schedule. This option is enabled if **Keep X last recovery points** is selected.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days. This option is disabled if **Maintain exact copy of the source backup** is selected. This option is not displayed for Oracle database jobs.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

The screenshot shows the 'New Backup Copy Job Wizard' interface, specifically the '3. Schedule' step. The wizard has four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The '3. Schedule' step is active and contains the following configuration options:

- Do not schedule, run on demand
- Prioritize schedules
- Maintain exact copy of the source backup
- Keep 10 last recovery points
- Synchronize recovery points and apply custom retention
- Time zone: (UTC+02:00, EET) Eastern European Time
- Schedule #1 Name: Weekly BCJ
- Type: Weekly
- Repeat Every: 1 week
- Days:  Mon  Tue  Wed  Thu  Fri  Sat  Sun
- Start at: 0:00, end at: 6:00
- Effective from date
- Keep backups for: 10 days
- Copy 1 latest recovery point only and apply custom retention
- Buttons: Add another schedule, Show calendar, Cancel, Next

# Monthly

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Repeat every X months:** Indicates how often the schedule is repeated.
- **Run every:** Select specific days of the month when NAKIVO Backup & Replication executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups. This option is enabled if **Synchronize recovery points and apply custom retention** is selected.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point will be copied from the source when the backup copy job runs on the corresponding schedule. This option is enabled if **Keep X last recovery points** is selected.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days. This option is disabled if **Maintain exact copy of the source backup** is selected. This option is not displayed for Oracle database jobs.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

New Backup Copy Job Wizard

1. Backups      2. Destination      3. Schedule      4. Options

Do not schedule, run on demand

Prioritize schedules ⓘ

Maintain exact copy of the source backup ⓘ

Keep 10 last recovery points ⓘ

Synchronize recovery points and apply custom retention ⓘ

(UTC+02:00, EET) Eastern European Time

**Schedule #1**

Name:

Type:

Repeat Every:  week

Days:  Mon  Tue  Wed  Thu  Fri  Sat  Sun  
All days Work days Weekends

Start at:   end at:

Effective from date

Keep backups for:  days ⓘ

Copy 1 latest recovery point only and apply custom retention ⓘ

[Add another schedule](#)

[Show calendar](#)

[Cancel](#) [Next](#)

## Yearly

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.

- **Run every:** Select specific days of the specific month when NAKIVO Backup & Replication executes the job.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups. This option is enabled if **Synchronize recovery points and apply custom retention** is selected.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point will be copied from the source when the backup copy job runs on the corresponding schedule. This option is enabled if **Keep X last recovery points** is selected.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days. This option is disabled if **Maintain exact copy of the source backup** is selected. This option is not displayed for Oracle database jobs.
- Optionally, click **Add another schedule** if you want to add more than one schedule.

## Periodical

You can configure the following options for this schedule type:

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Run every:** Select the period measured in minutes, hours, or days when NAKIVO Backup & Replication executes the job.
- **Start at:** Specify the time when the job should start.
- **End at:** Specify the time when the job should end.
- **Days:** Select specific days when the schedule executes the job.

- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups. This option is enabled if **Synchronize recovery points and apply custom retention** is selected.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point will be copied from the source when the backup copy job runs on the corresponding schedule. This option is enabled if **Keep X last recovery points** is selected.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days. This option is disabled if Maintain exact copy of the source backup is selected. This option is not displayed for Oracle database jobs.
- Optionally, click **Add another schedule** if you want to add more than one schedule.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.

## After Another Job

You can configure the following options for this schedule type:

### Note

This option is disabled if there are no other jobs.

- **Schedule title:** Designates the number of a schedule.
- **Name:** Enter the name of your schedule.
- **Parent job:** Select the job after which this job starts running.

- **Run this job:** Select one of the following options:
  - **Immediately:** The schedule starts right after the parent job is completed.
  - **Delayed:** The schedule starts after the specified number of **minutes** or **hours** following parent job completion.
- Optionally, select the **Effective from** checkbox and choose the date when the schedule should come into effect.
- **Keep backups for:** Specify how many days, months, or years NAKIVO Backup & Replication should keep the backups. This option is enabled if **Synchronize recovery points and apply custom retention** is selected.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point will be copied from the source when the backup copy job runs on the corresponding schedule. This option is enabled if **Keep X last recovery points** is selected.
- **Immutable for X days:** Enabling this option makes the recovery points immutable for the specified number of days. This option is not displayed for Oracle database jobs.
- Optionally, click **Add another schedule** if you want to add more than one schedule.
- Optionally, click **Show Calendar** to show the calendar or **Hide Calendar** to hide it.

The screenshot displays the 'New Backup Copy Job Wizard' at the '3. Schedule' step. It features a progress bar with four stages: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The 'Schedule #1' section is the primary focus, with the following configurations:
 

- Name:** Yearly BCJ
- Type:** After another job
- Parent job:** Replication job for VMware
- Run this job:** Delayed by 30 minutes
- After:** Checked for successful runs, unchecked for failed and stopped runs
- Effective from date:** Checked
- Keep backups for:** 10 days
- Copy 1 latest recovery point only and apply custom retention:** Checked

 Additional options include 'Do not schedule, run on demand', 'Prioritize schedules', and 'Maintain exact copy of the source backup'. At the bottom right, 'Cancel' and 'Next' buttons are visible.

## Creating Legacy Schedules

Before creating a new schedule, you can optionally enable the following settings:

- Click **Use New Scheduler** to switch to the Improved retention approach.
- **Do not schedule, run on demand:** Enable this option if you want to start the job manually.
- Optionally, when creating any type of schedule, click **Show Calendar** to show the calendar or **Hide**

**Calendar** to hide it.

- Optionally, click **Add another schedule** if you want to add more than one schedule.

## Daily or Weekly Backup

To run the job once a day, choose **Run daily/weekly** from the schedule drop-down list and do the following:

- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Choose a time zone that should be used for the job start and end times from the time zone drop-down list.
- Select the days of the week during which the job will be started.
- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

The screenshot shows a 'Use New Scheduler' dialog box. At the top left is a blue button labeled 'Use New Scheduler'. Below it is a checkbox 'Do not schedule, run on demand' which is unchecked. A time zone dropdown menu is set to '(UTC+02:00, EET) Eastern European Time'. Under 'Schedule #1', a dropdown menu is set to 'Run daily/weekly'. There are two time input fields: 'Starting at: 0:00' and 'Ending: 6:00'. Below these are checkboxes for days of the week: MO, TU, WE, TH, FR, SA, and SU. The checkboxes for MO, TU, WE, TH, and FR are checked, while SA and SU are unchecked. Below the day checkboxes are three radio buttons: 'All days', 'Work days', and 'Weekends'. The 'All days' radio button is selected. Below that is an 'every' field with the value '1' and a 'weeks' label. There is an 'Effective from' checkbox which is unchecked. At the bottom left are two links: 'Add another schedule' and 'Show calendar'. At the bottom right are two buttons: 'Cancel' and 'Next'.

## Monthly or Yearly Backup

To run the job monthly or yearly, choose **Monthly/yearly** from the schedule drop-down list and do the following:

- Specify the job start schedule in the appropriate boxes.
- Specify the day and month when the job should be started in the **Run every** boxes.
- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.



- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

## Periodic Backup

To run the job multiple times per day, choose **Run periodically** from the schedule drop-down list and then choose a time period from the appropriate boxes:

- Specify the time when the job should be started in the **Starting** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Select the days of the week during which the job will be started.
- If necessary, select the **Effective from** checkbox and pick the date when the schedule comes into effect.

## Chained Job

To run the job after a previous one has completed, choose **Run after another job** from the schedule drop-down list and set the options as follows:

- **After the job:** Select a job after which the current job will be started.
- **Run this job:** Choose whether to run the current job immediately after the previous one has completed or within a delay.
- **After successful runs:** If selected, the job will run if the previous one has completed successfully.
- **After failed runs:** If selected, the job will run if the previous one has failed.
- **After stopped runs:** If selected, the job will run if the previous one has been stopped.
- **Effective from:** If selected, the schedule will come into effect on the date picked.

## Backup Copy Job Wizard: Retention

### Important

This page is not displayed if the new scheduler is enabled.

After each job run, NAKIVO Backup & Replication creates a recovery point in the Backup Repository for each instance. A recovery point represents the backed-up instance as of a particular moment in time and allows you to recover individual files, application objects, or the entire instance from the Backup Repository. You can specify how many recovery points to retain in the Backup Repository. The recovery points are retained based on the grandfather-father-son (GFS) backup rotation scheme.

When **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage**, or **Local Folder** is selected as the Backup Repository Type for the only backup destination, you can make recovery points in these repositories immutable. With immutability enabled, the recovery points are immutable and stored using the *write-once-read-many* (WORM) model. In case of **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage**, or **Backblaze B2 Cloud Storage** types of Backup Repository, immutable recovery points cannot be overwritten, deleted, or changed by the root user, until the specified period has expired. For **Local Folder** type of Backup Repository, the root user can still clear immutability.

## Retention Settings

Here you can set the retention settings for the backup job. Set the following options:

- **Maintain exact copy of the source backup:** When this option is selected, the backup copy job creates and maintains an exact copy of the source backup and recovery points. To set a different retention policy, deselect this option and choose one of the options below. This option only appears if **Disk** was selected in the **Destination** step.
- **Keep all recovery points forever:** When this option is selected, the backup copy job keeps all available recovery points until they are manually removed. To set a different retention policy, deselect this option and choose one of the options below. This option only appears if **Tape** was selected in the **Destination** step.
- **Synchronize recovery points and apply custom retention:** With this option selected, the recovery points kept in the target are synchronized with the recovery points kept in the source.
- **Copy 1 latest recovery point only and apply custom retention:** With this option selected, only 1 latest recovery point is copied from the source when the backup copy job runs on the corresponding schedule.
- **Keep x last recovery points:** Keeps the specified number of last recovery points for each VM in the job.
- **Keep one recovery point per day for x days:** Retains one last recovery point per day for the specified number of days.
- **Keep one recovery point per week for x weeks:** Retains the last available backup of every week for the specified number of weeks.
- **Keep one recovery point per month for x months:** Retains the last available backup of every month for the specified number of months.
- **Keep one recovery point per year for x years:** Retains the last available backup of every year for the specified number of years.

## Immutability

In this section, you can configure the **Make recovery points immutable for x days** option. The recovery points remain [immutable](#) for the specified number of days.

## Note

For the *Immutability* section to be available, the following conditions must be met:

- **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, Backblaze B2 Cloud Storage, or Local Folder** must be selected for Backup Repository Type on the Destination page of the wizard.
- If **Amazon EC2, Amazon S3, generic S3-compatible storage, Wasabi, Azure Blob Storage, or Backblaze B2 Cloud Storage** is selected as the Backup Repository type, Object Lock or version-level immutability support and Versioning must be enabled bucket or blob container respectively where your Backup Repository is located.
- For **Local Folder** type of Backup Repository, see [feature requirements](#).

1. Sources      2. Destination      3. Schedule      4. Retention

Retention Settings

Keep 10 last recovery points

Keep one recovery point per day for 10 days

Keep one recovery point per week for 4 weeks

Keep one recovery point per month for 12 months

Keep one recovery point per year for 3 years

[Learn more](#)

Immutability

Make recovery points immutable for 10 days

For more details and an example of job retention settings, refer to the [Keeping Recovery Points](#) article in the Knowledge Base.

## Backup Copy Job Wizard: Options

On the **Options** page of the wizard, you can set up job options. Proceed as described in these sections:

- [Job Options](#)
  - [Job Name](#)
  - [Job Priority](#)
  - [Network Acceleration](#)
  - [Backup Encryption](#)
  - [Encryption](#)
  - [VM Verification](#)
- [Full Backup Settings](#)
- [Pre and Post Actions](#)
  - [Email Notifications](#)
  - [Pre Job Script](#)
  - [Post Job Script](#)
- [Data Transfer](#)
  - [Transporter Load](#)
  - [Bandwidth Throttling](#)
- [Completing the New Backup Copy Job Wizard](#)

## Note

If multiple backup types are selected during **Backups** step, including a Microsoft 365 backup, options that are not supported for Microsoft 365 backups become disabled.

## Job Options

In this section, you can give a name to the backup copy job and enable/disable [network acceleration](#), change tracking, set [encryption](#) and [VM Verification](#). Proceed as described below.

The screenshot shows the 'New Backup Copy Job Wizard' interface, specifically the '4. Options' step. The 'Job Options' section is highlighted with a red box. It includes the following fields and options:

- Job name: Backup copy job
- Job priority: 5
- Network acceleration: Disabled
- Network encryption: Disabled
- Backup encryption: Disabled
- VM verification: Disabled

Below the 'Job Options' section, there are other settings:

- Full Backup Settings:**
  - Create full backup: Job runs # 5
  - Full backup mode: Synthetic full
  - If a full backup fails, create a full backup on the next job run
- Pre and Post Actions:**
  - Send job run reports to: admin@nakivo.com
  - Run local pre job script
  - Run local post job script
- Data Transfer:**
  - Limit transporter load to: 3 concurrent tasks
  - Bandwidth throttling: Disabled
  - Bottleneck detection

At the bottom right, there are buttons for 'Cancel', 'Finish', and 'Finish & Run'.

## Job Name

Specify a name for the backup copy job in the **Job Name** box.

## Job Priority

Select a job priority level between 1 and 5, with 1 being the highest priority. Jobs with higher priority levels are prioritized by Transporters during job processing.

## Note

This option is only available in the Enterprise, Enterprise Essentials, Enterprise Plus, MSP Enterprise, and MSP Enterprise Plus editions.

## Network Acceleration

If network acceleration is enabled, NAKIVO Backup & Replication uses compression and traffic reduction techniques to speed up data transfer. Select this option if you plan to back up over WAN or slow LAN links.

**Note**

The **Network acceleration** option is not available if the **Backup encryption** option is enabled.

## Network Encryption

If the **Network Encryption** option is selected, backup data will be protected with AES 256 encryption while traveling over the network. Data encryption increases the backup time and CPU load on machines running Transporters. Select this option if you are backing up over WAN without a VPN connection.

**Note**

You need at least one [Transporter](#) at the source and target sites to enable network encryption.

## Backup Encryption

When enabled, backup data is protected with AES 256 block cipher encryption with a 256-bit key length.

The following three options are available:

- **Disabled (default)**
- **Enabled on source:** If enabled, the single-time-use AES key is passed to the Transporter which reads the source data
- **Enabled on target:** If enabled, the single-time-use AES key is passed to the Transporter which writes the data to target

You can protect the backup file by creating a new password or selecting an existing one. For more information, refer to [Enabling Backup Encryption](#).

## Notes

- **Backup encryption** is available only if the **Disk** or **Tape** destination type was chosen on the **Destination** page of the wizard.
- The **Backup encryption** dropdown is disabled if the **Network acceleration** option is enabled.
- The **Backup encryption** options cannot be enabled if all source backups are encrypted or multiple targets where supported and unsupported (SaaS repositories and forever incremental) repositories are selected as destinations.
- The **Backup encryption** options are not displayed for a backup job where forever incremental repositories are selected as the only target repositories.
- You cannot copy the encrypted recovery points for which no corresponding password hash is available.
- It's recommended that you enable the **(AWS) Key Management Service**. If **KMS** is enabled, all backup encryption passwords encrypted with the Key Management Service cryptographic key are available for recovery in case of product re-installation. For more information, refer to [“Enabling KMS” on page 385](#).

## VM Verification

VM Verification allows you to check the integrity of the backup by starting it and interacting with it. For more details, refer to [“VM Verification” on page 44](#)

You can choose one of the following VM verification options:

- **Disabled:** VM verification is disabled.
- **Screenshot verification:** When enabled, all VM backups created by the job are verified: After a backup of a VM is completed, the VM will be recovered from the backup using Flash boot (and will be disconnected from networks) and a screenshot of the recovered VM will be taken once the VM OS has booted, after which the VM will be discarded. VM screenshots will be included in [email notifications](#) (if they're configured) and displayed on the **Dashboard**.
- **Boot verification:** When enabled, all VM backups created by the job are verified as follows. After a VM backup is completed, NAKIVO Backup & Replication recovers the VM using Flash boot, disables networking to prevent network connections, and verifies that system start is successful.

After choosing **Screenshot verification**, provide the following information in the dialog box that opens:

1. Provide a location of the VMs that need to be booted:
  - a. **Target Container:** Choose a target container (cluster, host, or resource pool) where VMs will be run using [Flash boot](#).
  - b. **Target Datastore:** Choose a datastore that will host changes to the recovered VMs.
  - c. **Proxy transporter:** Choose a proxy transporter from the list of available Transporters.

## Note

NAKIVO Backup & Replication will use a proxy Transporter in the following cases:  
The Transporter assigned to the Backup Repository cannot use iSCSI port 3260 because it is occupied by other services.

iSCSI packages are missing on the Transporter assigned to the Backup Repository.

## 2. Set verification options:

- **Verify not more than X VMs simultaneously:** Specify the maximum number of VMs that can be started on the Target Container simultaneously.
- **Recovery time objective:** Specify the amount of time allocated for the verification of each VM backup. If a VM OS does not start within the specified amount of time, verification will be considered failed.
- **Screenshot delay:** The amount of time that the product should wait after the guest OS starts before taking a screenshot.

The specified time must be sufficient to fully start the VM OS. Try increasing this amount if the default amount is not sufficient.

The screenshot shows the 'New Backup Copy Job Wizard' with four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. In the 'Options' step, the 'VM verification' dropdown is highlighted in red. A dialog box titled 'VM Boot Location' is open, showing the following settings:

- Target container: Choose target container
- Target datastore: Choose target datastore
- Proxy transporter: Do not use proxy transporter
- Verification Options:
  - Verify not more than: 2 VMs simultaneously
  - Recovery time objective: 5 minutes
  - Screenshot delay: 30 seconds

After selecting **Boot verification**, do the following in the dialog box that opens:

1. Provide the location of the VMs to be booted as described for the **Screenshot verification** option.
2. Set verification options:
  - **Verify not more than x VMs simultaneously:** Specify the maximum number of VMs that can be started on the Target Container simultaneously.
  - **Recovery time objective:** Specify the amount of time allocated for verification of each VM backup. If a VM OS does not start within the specified amount of time, verification will be



considered failed.

The screenshot displays the configuration interface for a backup job. A modal dialog titled "VM Boot Location" is open, showing settings for "Target container", "Target datastore", and "Proxy transporter". Below the dialog, the "VM verification" dropdown menu is highlighted with a red box, and a "settings" link is visible next to it. The main configuration area includes sections for "Job Options", "Full Backup Settings", "Pre and Post Actions", and "Data Transfer".

## Full Backup Settings

If the type of the Backup Repository that you selected on the Destination page is set to **Incremental with full backups** (**Store backups in separate files** option is selected), you can specify the following options:

- **Create full backup:** Specify how often full backups should be created.
- **Full backup mode:** Specify how the full backup should be created. You can choose between the following options:
  - **Synthetic full:** If this option is selected, NAKIVO Backup & Replication will first perform an incremental backup (that is, will transfer only the data that changed since the last backup) and will then transform the available data into a full backup file. This approach has the following benefits:
    - The synthetic full backup is usually faster than the active full backup.
    - The load on the network is lower, as less data is transferred.
    - The load on the source datastores running your production VMs is lower.
  - **Active full:** If this option is selected, NAKIVO Backup & Replication will read all data from the source and transfer it to the Backup Repository.
- **If a full backup fails, create a full backup on the next job run:** With this option selected, the next job

run creates a full backup if the current job run fails to do so.

New Backup Copy Job Wizard

1. Backups 2. Destination 3. Schedule 4. Options

Job Options

Job name: Backup copy job

Job priority: 5

Network acceleration: Disabled

Network encryption: Disabled

Backup encryption: Disabled

VM verification: Disabled

**Full Backup Settings**

Create full backup: Job runs # 5

Full backup mode: Synthetic full

If a full backup fails, create a full backup on the next job run

Pre and Post Actions

Send job run reports to admin@nakivo.com

Run local pre job script

Run local post job script

Data Transfer

Limit transporter load to 3 concurrent tasks

Bandwidth throttling: Disabled

Bottleneck detection

Cancel Finish Finish & Run

## Pre and Post Actions

NAKIVO Backup & Replication allows you to set up certain actions before a backup copy job begins and after it has completed. You can choose to send job run reports to the email provided and run local [pre and post job scripts](#).

New Backup Copy Job Wizard

1. Backups 2. Destination 3. Schedule 4. Options

Job Options

Job name: Backup copy job

Job priority: 5

Network acceleration: Disabled

Network encryption: Disabled

Backup encryption: Disabled

VM verification: Disabled

Full Backup Settings

Create full backup: Job runs # 5

Full backup mode: Synthetic full

If a full backup fails, create a full backup on the next job run

**Pre and Post Actions**

Send job run reports to admin@nakivo.com

Run local pre job script

Run local post job script

Data Transfer

Limit transporter load to 3 concurrent tasks

Bandwidth throttling: Disabled

Bottleneck detection

Cancel Finish Finish & Run

## Email Notifications

NAKIVO Backup & Replication can send email notifications on job completion status to specified recipients. This feature complements global notifications and provides you with the ability to configure notifications on a per-job level.

To enable this option, configure your [Email settings](#).

To send email notifications, do the following:

1. In the *Pre and Post Actions* section, select the **Send job run reports to** option.
2. Specify one or more email addresses in the text box. Separate multiple email addresses with a semicolon.

## Pre Job Script

To run a script before the product begins copying backups, do the following:

1. Place a script file on the machine where the Director is installed.
2. In the *Pre and Post Actions* section, select the **Run local pre job script** option and click the **settings** link. Specify the following parameters in the dialog box that opens:
  - **Script path:** Specify a local path to the script on the machine where the Director is installed. Script interpreter should be specified.

**Example (Windows):** `cmd.exe /c D:\script.bat`

**Example (Linux):** `bash /root/script.sh`

- **Job behavior:** Choose either of the following job behaviors in relation to script completion:
  - **Wait for the script to finish:** If this option is selected, the backup copy will not be started until the script is completed.
  - **Do not wait for the script to finish:** If this option is selected, the product will run the script and will start copying backups at the same time.
- **Error handling:** Choose either of the following job behaviors in relation to script failure:
  - **Continue the job on script failure:** If this option is selected, the job will perform backup copy even if the script has failed.
  - **Fail the job on script failure:** If this option is selected and the script fails, the job will be failed and the backup copy will not be performed.

## Post Job Script

To run a script after the product has finished copying all backups, do the following:

1. Place a script file on the machine on which the Director is installed.
2. In the *Pre and Post Actions* section, select the **Run local post job script** option and click the **settings** link. Specify the following parameters in the dialog box that opens:

- **Script path:** Specify a local path to the script on the machine on which the Director is installed. Script interpreter should be specified.  
**Example (Windows):** `cmd.exe /c D:\script.bat`  
**Example (Linux):** `bash /root/script.sh`
- **Job behavior:** Choose either of the following job behaviors in relation to script completion:
  - **Wait for the script to finish:** If this option is selected, the job will be in the “running” state until the script is completed.
  - **Do not wait for the script to finish:** If this option is selected, the job will be completed even if the script execution is still in progress.
- **Error handling:** Choose either of the following job behaviors in relation to script failure.
  - **Continue the job on script failure:** If this option is selected, script failure will not influence the status of the job.
  - **Fail the job on script failure:** If this option is selected and the script has failed, the job status will be set to “failed” even if VM backup has been successful.

### Notes

- Pre- and post-job scripts can be executed only on the machine on which the Director is installed.
- When Integration Services are used on Hyper-V 2016 and above, custom pre/post scripts are unavailable for Windows VMs.

## Data Transfer

In the *Data Transfer* section of the **Options** page, you can specify a Transporter load and configure [bandwidth throttling](#).

The screenshot shows the 'New Backup Copy Job Wizard' with four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The 'Options' step is active. Under 'Job Options', fields include Job name (Backup copy job), Job priority (5), Network acceleration (Disabled), Network encryption (Disabled), Backup encryption (Disabled), and VM verification (Disabled). Under 'Full Backup Settings', 'Create full backup' is set to 'Job runs #' and '5', and 'Full backup mode' is 'Synthetic full'. Under 'Pre and Post Actions', 'Send job run reports to' is checked and set to 'admin@nakivo.com'. The 'Data Transfer' section, highlighted with a red box, includes 'Limit transporter load to' (3 concurrent tasks), 'Bandwidth throttling' (Disabled), and 'Bottleneck detection' (unchecked). At the bottom right are 'Cancel', 'Finish', and 'Finish & Run' buttons.

## Transporter Load

You can limit the maximum number of Transporter tasks used by the job. By default, it is set to 3 concurrent tasks.

To change the default number of tasks, do the following:

1. In the *Data Transfer* section, select the **Limit transporter load to checkbox**.
2. Specify the number of concurrent tasks in the corresponding box.

## Bandwidth Throttling

Follow the steps below to regulate the speed of data transfer over the network for your backup copy job:

1. For the **Bandwidth throttling** option, choose **Enabled**.

### Note

If bandwidth throttling is disabled for the current job, global bandwidth rules may still apply to your job.

2. Click the **settings** link that becomes available.
3. The **Job Bandwidth Rules** dialog box opens displaying you the list of available rules. You have the following options:
  - Create a new bandwidth rule for your backup copy job:
    - a. Click the **Create New Rule** button.
    - b. The **New Bandwidth Rule** dialog box opens. Refer to [“Bandwidth Throttling” on page 360](#) for details on creating a bandwidth rule.
    - c. Click **Save**.
  - Activate an existing bandwidth rule for your job. Select the checkbox to the left of the necessary bandwidth rule. To deactivate a bandwidth rule for your job, clear the corresponding checkbox.
  - Edit a bandwidth rule. Click the **Edit** link for a bandwidth rule and modify it in the **Edit Bandwidth Rule** dialog box that opens.
  - Disable a bandwidth rule. Click the **Disable** link. The bandwidth rule will be disabled for all jobs.
  - Remove a bandwidth rule. Click the **Remove** link and then click **Delete** to confirm your operation.

## Bottleneck detection

When the **Bottleneck detection** option is enabled, additional information is collected and recorded in NAKIVO Backup & Replication logs in the course of data transfer for the purpose of bottleneck detection. Check this option to enable the **Bottleneck detection** capability of the Transporters engaged in the job.

**Note**

This option is available only if the **Disk** destination type was chosen on the **Destination** page of the wizard.

## Completing the New Backup Copy Job Wizard

Click **Finish** or **Finish & Run** to complete the job creation.

**Note**

If you click **Finish & Run**, you will have to define the scope of your job. Please refer to [“Running Jobs on Demand” on page 317](#) for details.

## Deleting Backups

With NAKIVO Backup & Replication, you can permanently delete a backup with all of its recovery points if this backup is available in a Backup Repository. You can also delete specific recovery points in a backup without affecting any of the other recovery points. The option to delete a specific recovery point can be used if you get an alert about corrupted recovery points in a backup.

**Note**

You can delete a backup only if you have deleted the corresponding backup job or edited the backup job to not include the backup’s source VM or physical machine.

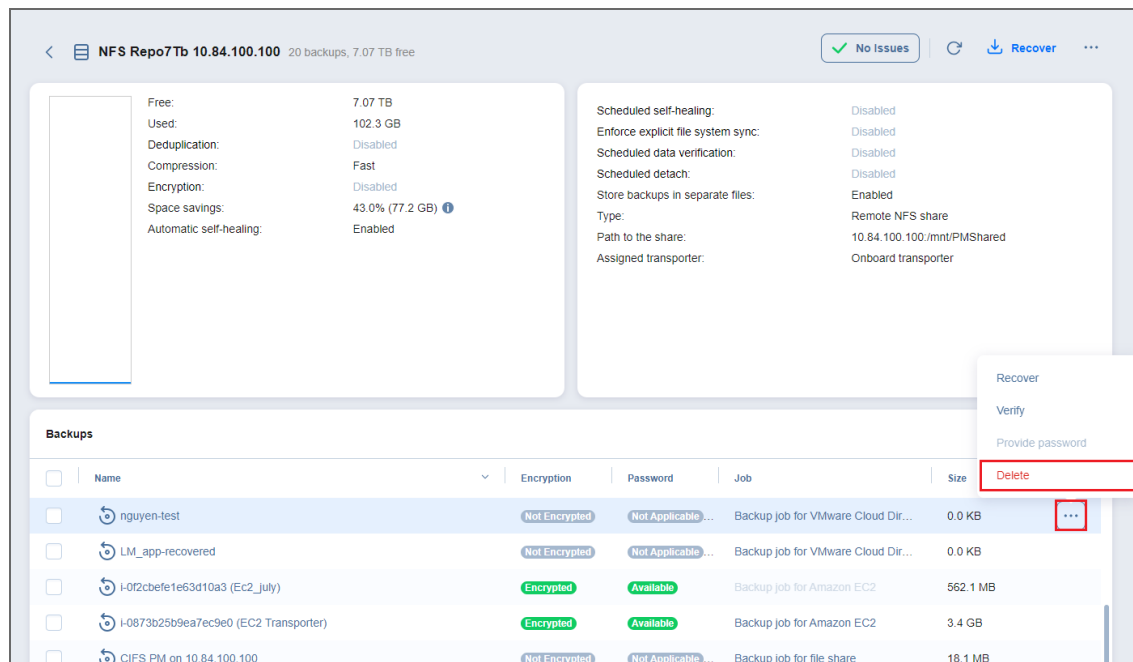
Refer to one of the following sections:

- [Deleting a Single Backup](#)
- [Deleting Backups in Bulk](#)
- [Deleting Recovery Points](#)
  - [Deleting a Single Recovery Point](#)
  - [Bulk Recovery Points Deletion](#)

## Deleting a Single Backup

To delete a backup permanently, follow the steps below:

1. In the main menu, click **Settings**.
2. Go to the **Repositories** tab and click the Backup Repository you need.
3. Hover over the backup you want to delete, and on the right side, click **Delete**.



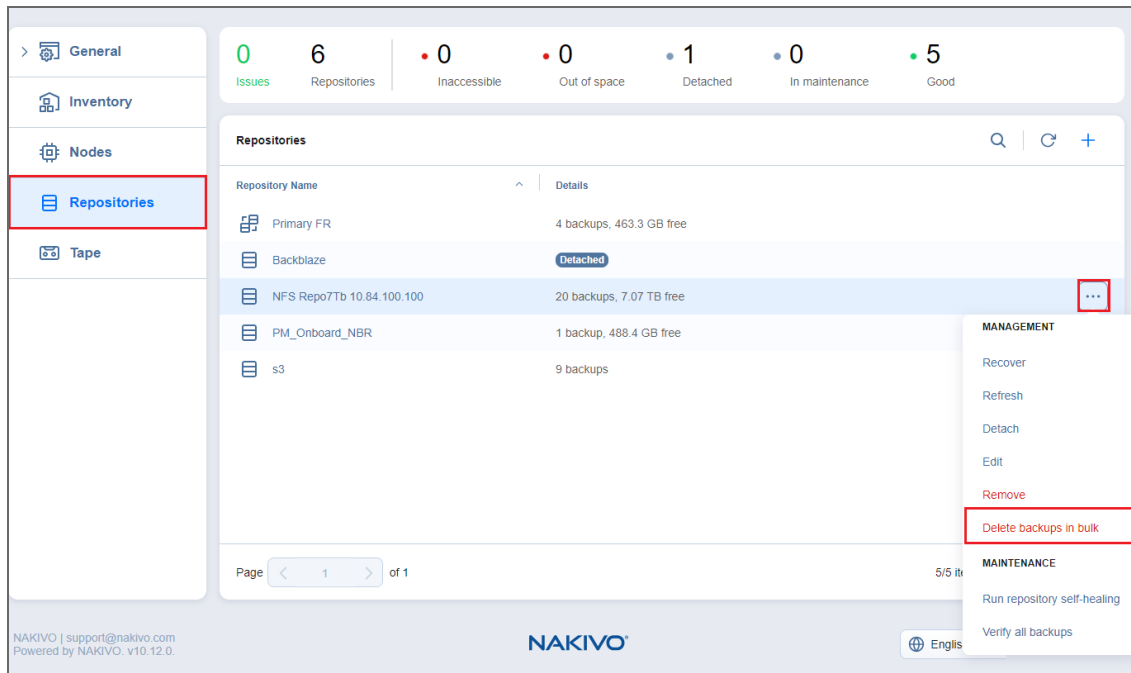
4. Click **Delete** in the dialog box that opens.

For SaaS Backup Repositories, manually removing backup data may not return space to the operating system correctly.

## Deleting Backups in Bulk

To permanently delete several backups that match specific criteria, follow the steps below:

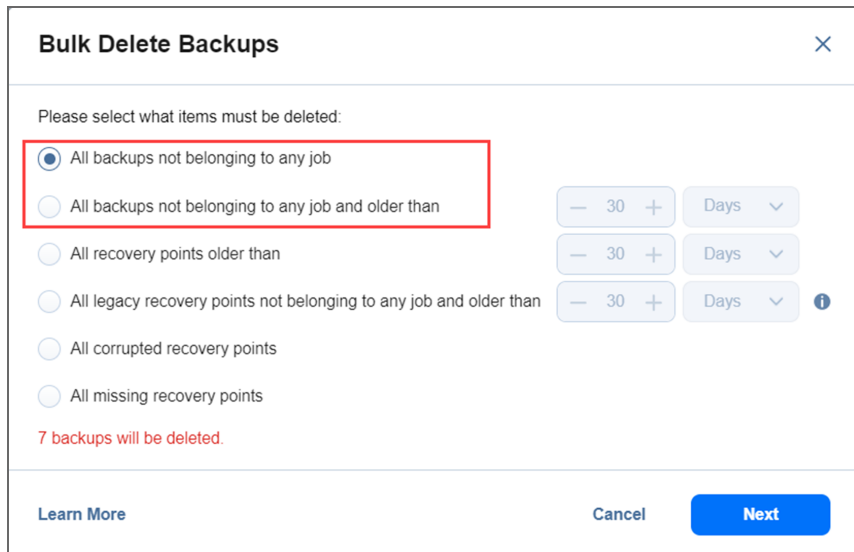
1. In the main menu, click **Settings**.
2. Go to the **Repositories** tab and hover over the Backup Repository you need.
3. Click the ellipsis **Manage** button and then click **Delete backups in bulk**.



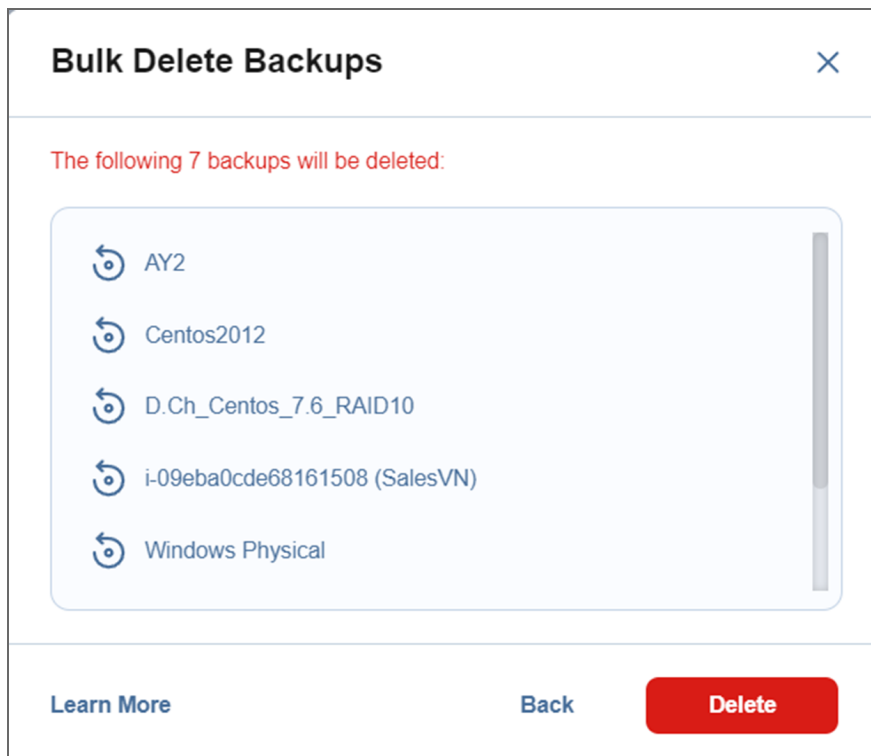
4. In the **Bulk Delete Backup** dialog box that opens, select one of the available options:
- **All backups not belonging to any job**
  - **All backups not belonging to any job and older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All recovery points older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All legacy recovery points not belonging to any job and older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months
  - **All corrupted recovery points**
  - **All missing recovery points**

The dialog also shows the number of backups to be deleted.





5. Click **Next**.
6. The **Bulk Delete Backups** dialog box opens displaying the list of backups to be deleted. Click **Delete** to confirm the deletion.



For a **Forever-incremental** Backup Repository (that is, when the **Store backups in separate files** option is not selected), the space that was occupied by the deleted backup is marked “free” and reused by new data blocks on subsequent job runs. However, the actual size of the Backup Repository may not change. To free up the space that was occupied by the deleted backup, you can [reclaim the free space](#).

# Deleting Recovery Points

You can select to delete a single recovery point, all corrupted recovery points, or all recovery points older than a specified number of days.

## Note

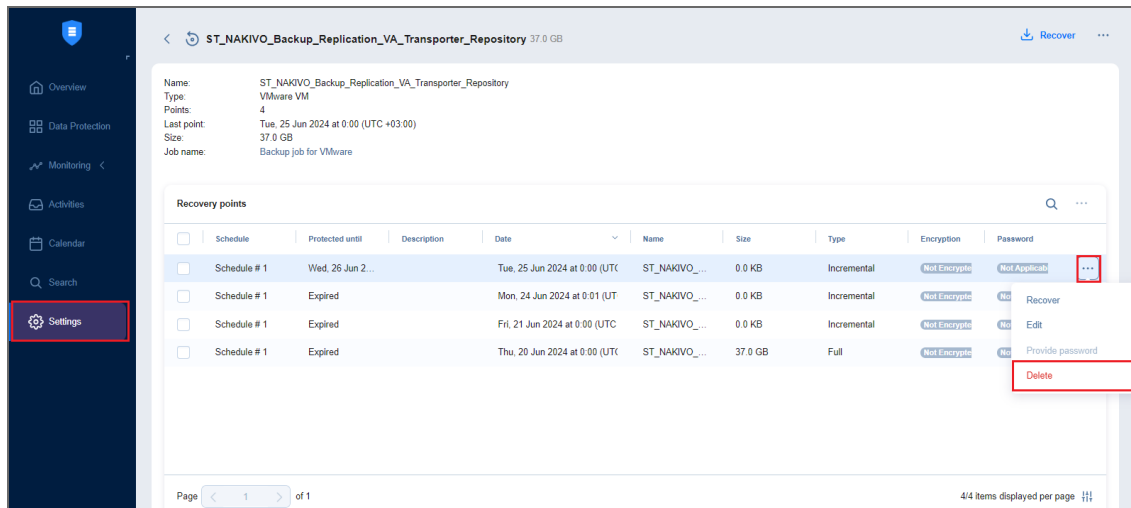
The **Delete** action is disabled:

- For VMware Cloud Director VMs underlying vApps
- For the only remaining and/or uncorrupted recovery point, except in the cases when the recovery point is set to be removed automatically according to the configured retention policy. In this case, removal of the last recovery point removes the corresponding backup object and data pertaining thereto.
- For the recovery point if there is at least one other recovery point depending on the current recovery point
- For inaccessible backup objects
- For pending removal recovery points
- For inconsistent repositories
- For the recovery point that is currently in use.

## Deleting a Single Recovery Point

To delete a single recovery point in response to a corruption alert or for functional requirements, do the following:

1. In the main menu, click **Settings**.
2. Go to the **Repositories** tab and click the Backup Repository you need.
3. Click the backup with the recovery point you want to delete.
4. Hover over the recovery point that you want to delete, and on the right side, click **Delete**.



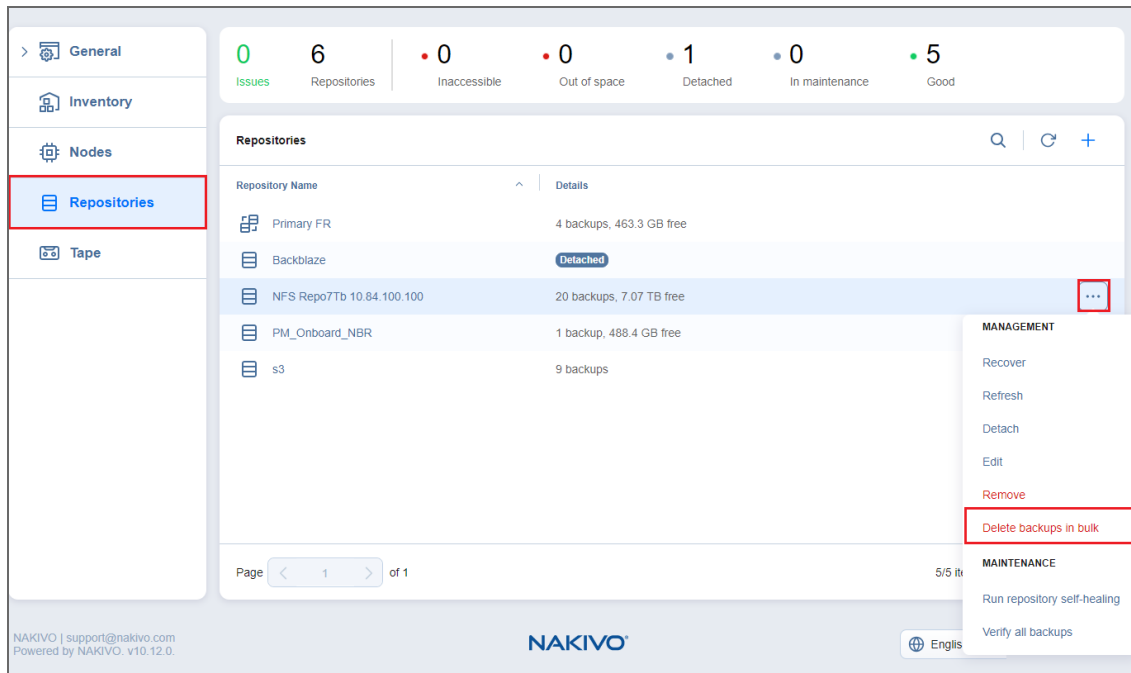
5. Click **Delete** in the dialog box that opens.

### Note

For a **Forever-incremental** Backup Repository (that is, when the **Store backups in separate files** option is not selected), the space that was occupied by the deleted recovery point is marked “free” and reused by new data blocks on subsequent job runs. However, the actual size of the Backup Repository may not change. To free up the space that was occupied by the deleted recovery point, you can [reclaim the free space](#).

## Bulk Recovery Points Deletion

1. In the main menu, click **Settings**.
2. Go to the **Repositories** tab and click the Backup Repository you need.
3. Click **Manage** and then click **Delete backups in bulk**.



4. In the **Bulk Delete Backups** dialog box that opens, select criteria for recovery points to be deleted:
- **All recovery points older than X <time\_units>**, where X is an integer and <time\_units> is either days, weeks, or months. When selected, the recovery points that are older than the specified time interval are deleted.

**Notes**

The following deletion exclusions are applicable:

- For **Forever-incremental** repositories (that is, when the **Store backups in separate files** option is not selected): If all recovery points of a backup match the deletion criteria, the latest recovery point – whether corrupted or not – is not deleted.
- For **Incremental-with-full-backups** repositories (that is, when the **Store backups in separate files** option is selected):
  - Recovery points that are older than the end of the time interval that have dependent recovery points that are newer than the beginning of the time interval are not deleted.
  - If all recovery points in a backup match the deletion criteria, the latest full recovery point – whether corrupted or not – is not deleted.

- **All corrupted recovery points:** When this option is selected, all recovery points that are corrupted are deleted. Recovery point selection criteria include the following:

- For **Forever-incremental** repositories (that is, when the **Store backups in separate files** option is not selected), if a backup is used by a backup job and all its recovery points are corrupted, the latest recovery point is not deleted.
- For **Incremental-with-full-backups** repositories (that is, when the **Store backups in separate files** option is selected), this option also deletes all recovery points that are dependent on corrupted recovery points. If all recovery points in a backup are corrupted or depend on a corrupted recovery point and match the deletion criteria, the latest full recovery point is not deleted.

**Note**

This option is not available for Microsoft 365 backups.

- **All missing recovery points:** When selected, all missing recovery points are deleted. Recovery point selection criteria include the following:
  - For **Forever-incremental** repositories (that is, when the **Store backups in separate files** option is not selected), this option deletes all missing recovery points. If all recovery points in a backup are missing, the latest recovery point is not deleted.
  - For **Incremental-with-full-backups** repositories (that is, when the **Store backups in separate files** option is selected), this option deletes all missing recovery points and any recovery points that are dependent on them. If all recovery points in a backup are missing or depend on missing recovery points, the latest full recovery point is not deleted.

**Note**

The recovery points of a missing backup object are not accounted as missing recovery points.

The dialog box shows the number of recovery points to be deleted.

**Bulk Delete Backups** [Close]

Please select what items must be deleted:

- All backups not belonging to any job
- All backups not belonging to any job and older than [ - 30 + ] [ Days ]
- All recovery points older than [ - 30 + ] [ Days ]
- All legacy recovery points not belonging to any job and older than [ - 30 + ] [ Days ] ⓘ
- All corrupted recovery points
- All missing recovery points

7 recovery points will be deleted.

[Learn More](#) [Cancel] [Next]

5. The **Bulk Delete Recovery Points** dialog box opens displaying the list of recovery points to be deleted. Click **Delete** to confirm deleting the recovery points.

### Bulk Delete Recovery Points ✕

The following 7 recovery points will be deleted:

- ↶ CIFS PM on 10.8... Tue, 21 May 2024 at 15:47 (UTC +03:00)
- ↶ CIFS PM on 10.8... Tue, 21 May 2024 at 15:47 (UTC +03:00)
- ↶ CIFS PM on 10.8... Tue, 21 May 2024 at 15:47 (UTC +03:00)
- ↶ LM\_app-recovered Fri, 03 May 2024 at 11:12 (UTC +03:00)
- ↶ SUB\_Win2016\_W... Tue, 18 Apr 2023 at 8:51 (UTC +03:00)
- ↶ ubuntu-forquis-rep... Fri, 03 Nov 2023 at 11:36 (UTC +02:00)

[Learn More](#) [Back](#) [Delete](#)

# Recovery

During outage events that threaten business continuity, NAKIVO Backup & Replications offers multiple recovery options allowing you to resume normal business operations swiftly.

This section covers the following recovery topics:

- [“Granular Recovery” on page 832](#)
- [“Starting Recovery from Tape” on page 900](#)
- [“Physical Machine Recovery” on page 903](#)
- [“Bare Metal Recovery” on page 919](#)
- [“Performing Flash Boot Recovery” on page 926](#)
- [“Performing Cross-Platform Recovery” on page 945](#)

# Granular Recovery

The granular recovery technology allows you to instantly recover specific files and objects from image-based backups. With this technology, you can easily recover corrupted or accidentally deleted files or objects without fully restoring a VM first. With NAKIVO Backup & Replication you can recover files for physical machines, VMware, Microsoft Hyper-V, AWS, and Nutanix virtual environments. You can also recover Microsoft Exchange emails, and Microsoft Active Directory and Microsoft SQL Server objects directly from compressed and deduplicated backups. In addition, multiple recovery jobs and/or users may access the same recovery point even if it is currently in use by an existing recovery job/session.

Before you start the recovery process, verify that:

- The target VM/instance/physical machine is powered on.
- The target VM/instance/physical machine has enough space. The required minimum of free space is equal to the size of the recovered object + 1 GB.
- The target VM/instance/physical machine is accessible over the network.

For more details, refer to the corresponding articles below:

- [“File Recovery” on page 833](#)
- [“Object Recovery for Microsoft Exchange” on page 853](#)
- [“Object Recovery for Microsoft Active Directory” on page 866](#)
- [“Importing Recovered Objects to Active Directory” on page 880](#)
- [“Object Recovery for Microsoft SQL Server” on page 881](#)



# File Recovery

With NAKIVO Backup & Replication, you can recover files or folders directly from compressed and deduplicated backups. Refer to [“Instant File Recovery to Source” on page 26](#) for more information.

## Notes

- File recovery is restricted to [supported disk types and file systems](#).
- You can recover files or folders from compressed and deduplicated Proxmox VE VM backups directly to source or custom VMs.

Refer to the following topics to learn more:

- [“Opening File Recovery Wizard” on page 834](#)
- [“File Recovery Wizard: Backup” on page 836](#)
- [“File Recovery Wizard: Recovery Method” on page 839](#)
- [“File Recovery Wizard: Files” on page 845](#)
- [“File Recovery Wizard: Options” on page 848](#)
- [“File Recovery Wizard: Finish” on page 852](#)

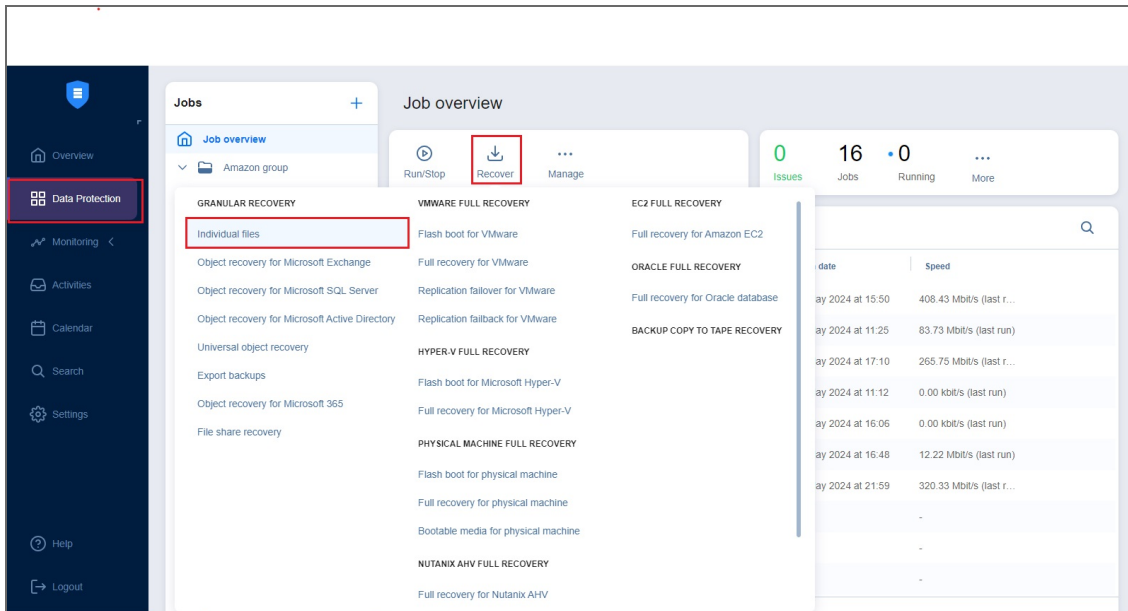
# Opening File Recovery Wizard

You can start the recovery process either from the **Data Protection** menu, by using the [Search](#) function, or from the **Repositories** tab in **Settings** (for example, if you no longer have a backup job, but still have the backup). Refer to the following sections for more details:

- [Starting File Recovery from Data Protection Menu](#)
- [Starting File Recovery from Backup Repository](#)

## Starting File Recovery from Data Protection Menu

To start file recovery from the **Data Protection** menu, click **Recover** and then click **Individual Files**.



## Starting File Recovery from Backup Repository

To start file recovery from a Backup Repository, do the following:

1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
2. Go to the **Repositories** tab and hover over the **Backup Repository** containing the required backup.

The screenshot displays the NAKIVO backup management interface. On the left is a dark navigation sidebar with options: Overview, Data Protection, Monitoring, Activities, Calendar, Search, Settings (highlighted with a red box), Help, and Logout. The main content area is titled 'General' and shows a summary of system status: 0 Issues, 5 Repositories, 0 Inaccessible, 0 Out of space, 1 Detached, and 0 In maintenance. Below this is a table of repositories:

Repository Name	Details
Backblaze	Detached
Local_repository_Onboard	1 backup, 7.6 GB free
NFS Repo7Td 10.84.100.100	26 backups, 7.01 TB free
PM_Onboard_NBR	5 backups, 9.1 GB free
s3	9 backups

A context menu is open over the 'Backblaze' repository, showing options under 'GRANULAR RECOVERY' (Individual files, Object recovery for Microsoft Exchange, Object recovery for Microsoft SQL Server, Object recovery for Microsoft Active Directory, Universal object recovery, Export backups, Object recovery for Microsoft 365, File share recovery) and 'Recover' (Refresh, Detach, Edit, Remove, Delete backups in bulk). A 'MAINTENANCE' section at the bottom of the menu includes 'Run repository self-healing'. The footer of the interface includes 'NAKIVO | support@nakivo.com Powered by NAKIVO v10.12.0' and a language selector set to 'Eng'.

# File Recovery Wizard: Backup

1. On the **Backup** page of the wizard, select a backup using the **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

## Notes

- You cannot select a federated repository member as a source for recovery jobs.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.

2. The latest recovery point is selected by default.

The screenshot shows the 'File Recovery Wizard' interface at the '1. Backup' step. The left pane displays a list of backup repositories under the 'Backup Repositories' view. The right pane shows a calendar view for 'Sep - Oct' with the 'Calendar' tab selected. The calendar highlights the date '24' in October 2023, which is marked as the 'Latest Recovery Point'. Below the calendar, the selected recovery point is '24 Oct 2023 at 11:01 (UTC +03:00)' with an 'Incremental' backup type and a 'Good' status. The 'Next' button is highlighted in blue.

## Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

## Notes

- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- A small dot is displayed on top of the date if there is at least one recovery point created on that date.
- The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
- Corrupted, inaccessible, or pending removal recovery points cannot be recovered.

- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest

recovery point.

Date	Type	Status
24 Oct 2023 at 11:01 (UTC +03:00)	Incremental	Good
19 Oct 2023 at 9:40 (UTC +03:00)	Full	Good

**Note**

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

# File Recovery Wizard: Recovery Method

In this page of the wizard, choose one of the following recovery methods:

- [Recovering Files to a Server](#)
- [Downloading Files to Browser or Sending Files via Email](#)
- [Recovering Files to a File Share](#)

## Recovering Files to a Server

The screenshot shows the 'File Recovery Wizard' interface. At the top, there are five steps: 1. Backup, 2. Recovery Method, 3. Files, 4. Options, and 5. Finish. The 'Recovery Method' section has three radio buttons: 'Download to browser or send via email', 'Recover to the following server' (which is selected), and 'Recover to file share'. Below this is the 'Mounting options' section with two radio buttons: 'Mount backup to the target server' (selected) and 'Mount backup to a transporter'. The 'Recovery Server Settings' section includes a dropdown for 'Recovery server', a text field for 'Server hostname or IP', a checkbox for 'Use custom SSH port' (checked) with a text field containing '22', a radio button for 'Use OS credentials', a dropdown for 'Credentials type' (set to 'Password'), text fields for 'Username' and 'Password', a radio button for 'Use VM agent', a dropdown for 'Master password', and a 'Manage credentials' link. A 'Test Connection' button is located at the bottom left of the settings area. At the bottom right of the wizard, there are 'Cancel' and 'Next' buttons.

When recovering files to the server, you can select one of the following options:

- [Mounting a backup to the target server](#)
- [Mounting a backup to a transporter](#)

### Mounting Backup To the Target Server

With this option, the selected backup is directly mounted to the recovery server for data processing. To recover files to the target server, follow the steps below:

1. In the **Recovery Method** section, choose **Recover to the following server**.
2. The **Mounting Options** section opens.
3. Select **Mount backup to the target server** (default) to mount the selected backup(s) for data processing directly to the recovery server.
4. In the **Recovery Server Settings** section, set the following options:

- a. **Recovery server:** Choose the target server from the drop-down list.

#### Notes

- NAKIVO Backup & Replication tries to auto-detect the IP address automatically.
- File recovery to the original location is executed via a system account.

- b. **Server hostname or IP:** Enter the IP address of the recovery server if it is not detected by the application based on the recovery server name.
- c. **Use custom SSH port:** If necessary, enter an SSH port to be used for connecting to the recovery server. The default value is 22.
- d. **Credentials type:** Choose your preferred option and enter your respective credentials:
  - a. **Password:** Enter a username with administrative privileges for the file share entered above and your password.
  - b. **Private key:** Select your private key from the drop-down list.
5. Select the **Use VM Agent** option to recover the files through the [Permanent Agent](#). The product automatically fills out the Master password if the Permanent Agent is detected from the selected recovery server.
6. Click the **Test Connection** button to test your credentials for the specified recovery server. If your credentials are correct, a checkmark appears to the right of the button.
7. Click **Next**.

The screenshot shows the 'File Recovery Wizard' interface, specifically the '2. Recovery Method' step. The wizard is titled 'File Recovery Wizard' and has five steps: 1. Backup, 2. Recovery Method, 3. Files, 4. Options, and 5. Finish. The 'Recovery Method' section has four radio button options: 'Download to browser or send via email', 'Recover to the following server' (selected), 'Recover to file share', and 'Mount backup to a transporter'. The 'Mounting options' section has two radio button options: 'Mount backup to the target server' (selected) and 'Mount backup to a transporter'. The 'Recovery Server Settings' section includes a 'Recovery server' dropdown menu (set to 'FLR\_vm#7\_Ubuntu12.04\_LVM mirrored\_2'), a 'Server hostname or IP' text field (set to '10.84.0.74'), a checked 'Use custom SSH port' checkbox (set to '22'), and a 'Credentials type' section with two radio button options: 'Use OS credentials' and 'Use VM agent' (selected). The 'Use VM agent' option has a 'Master password' dropdown menu (set to 'VMkey'). There is a 'Manage credentials' link below the 'Use VM agent' option. A blue 'Test Connection' button is located below the 'Use VM agent' option. A warning message at the bottom states: 'Recovery to original location will not be possible if the selected recovery server is different than that of the source backup.' At the bottom right, there are 'Cancel' and 'Next' buttons.

After NAKIVO Backup & Replication prepares a recovery point, the next page of the wizard opens.



## Mounting Backup To a Transporter

With the **File Restore through Permanent Agent** feature, you can manually select a proxy transporter instead of the source transporter chosen by default to mount the backups and communicate with the auto-detected permanent virtual machine agent (VMA) at the target destination. Do the following:

1. In the **Recovery Method** section, choose **Recover to the following server**.
2. The **Mounting Options** section opens.
3. Select **Mount backup to a transporter** to select the proxy transporter.
4. The **Data Routing** section is displayed. In the **Proxy transporter** drop-down list, select the target server where the recovery point is mounted. This proxy transporter is used instead of the source transporter to communicate with the assigned transporter at the recovery server for data processing of the selected backup.
5. Optionally, keep the default **Do not use proxy transporter** option to mount the recovery point to the source transporter.

### Notes

- Recovering files to the Permanent Agent using the NAS transporter as a proxy transporter is not supported.
- The **Do not use proxy transporter** option is disabled if the source transporter is NAS.

6. In the **Recovery Server Settings** section, choose the target server from the **Recovery server** drop-down list. Enter the IP address of the recovery server if it is not detected by the application based on the recovery server name.
7. Select the **Use VM Agent** option to recover the files through the [Permanent Agent](#). The product automatically fills out the **Master password** if the Permanent Agent is detected from the selected recovery server.
8. Click the **Test Connection** button to test your credentials for the specified recovery server. If your credentials are correct, a checkmark appears to the right of the button.
9. Click **Next**.

File Recovery Wizard

1. Backup      2. Recovery Method      3. Files      4. Options      5. Finish

---

**Recovery Method**

Download to browser or send via email  
 Recover to the following server  
 Recover to file share

**Mounting options**

Mount backup to the target server  
 Mount backup to a transporter

**Data Routing**

Proxy transporter:

**Recovery Server Settings**

Recovery server:

Server hostname or IP:

Use OS credentials  
 Username:   
 Password:

Use VM agent  
 Master password:

[Manage credentials](#)

Recovery to original location will not be possible if the selected recovery server is different than that of the source backup.

### Note

If **Mount backup to a transporter** is selected in the **Mounting Options** section, the **Use OS credentials** option is disabled.

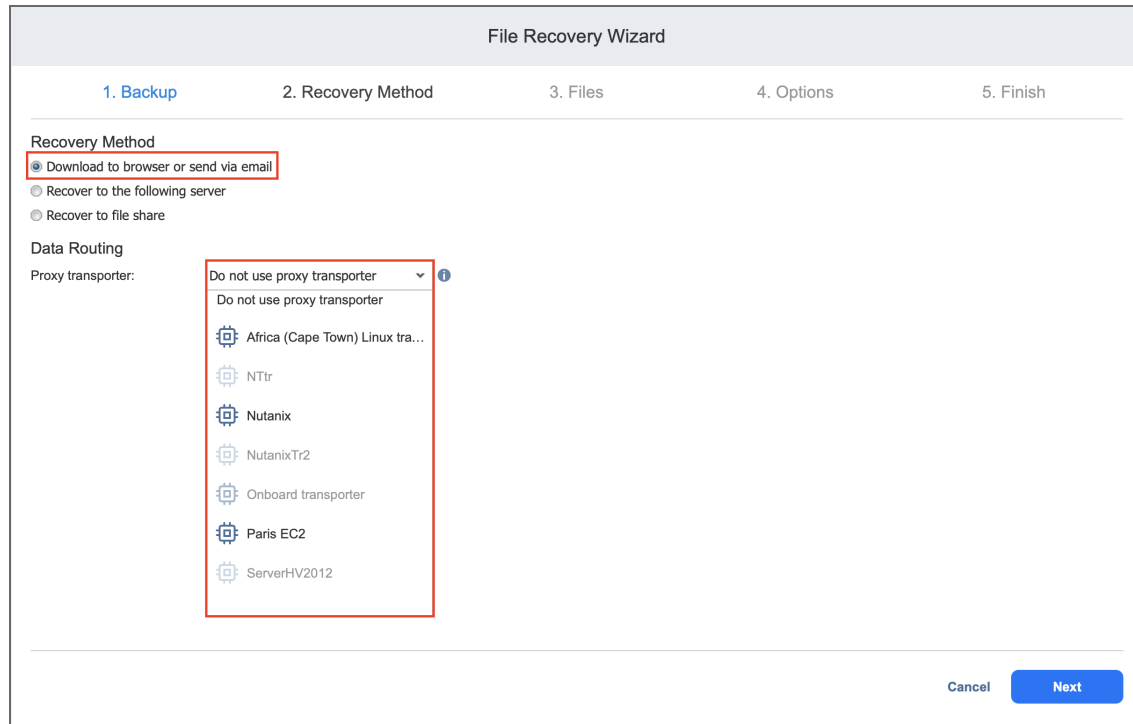
After NAKIVO Backup & Replication prepares a recovery point, the next page of the wizard opens.

## Downloading Files to Browser or Sending Files via Email

To download files to your browser or send them via email, follow the steps below:

1. In the *Recovery Method* section, choose **Download to browser or send via email**.
2. The *Data Routing* section opens. In the **Proxy transporter list**, the **Do not use proxy transporter option** is chosen by default. You can also choose a proxy transporter from the list of available transporters.

### 3. Click **Next**.



#### Notes

NAKIVO Backup & Replication will use a proxy transporter in the following cases:

- The Transporter assigned to the backup repository is missing support for some file systems.
- The Transporter assigned to the backup repository is missing iSCSI packages.

NAKIVO Backup & Replication starts preparing a recovery point for the recovery. After the recovery point is prepared successfully, the next page of the wizard opens.

## Recovering Files to a File Share

To recovery files to a file share, do the following:

1. In the *Recovery Method* section, choose **Recover to file share**.
2. The *Data Routing* section opens. In the **Proxy transporter list**, the **Do not use proxy transporter option** is chosen by default. You can also choose a proxy transporter from the list of available transporters.
3. In the *File Share Settings* section, set the following options:
  - a. **Share type**: Choose the type of file share.
  - b. **Path to the share**: Enter the path to the file share.
  - c. **Credentials type**: Choose your preferred option and enter your respective credentials:

- a. **Password:** Enter a username with administrative privileges for the file share entered above and your password.
  - b. **Private key:** Enter your private key.
4. Click the **Test Connection** button to test your credentials for the specified file share. If your credentials are correct, a checkmark appears to the right of the button.
5. Click **Next**.

The screenshot shows the 'File Recovery Wizard' interface. At the top, there are four steps: 1. Backup, 2. Recovery Method, 3. Files, and 4. Finish. The 'Recovery Method' step is active. Under 'Recovery Method', there are three radio button options: 'Download to browser or send via email', 'Recover to the following server', and 'Recover to file share'. The 'Recover to file share' option is selected and highlighted with a red box. Below this, there are sections for 'Data Routing' (Proxy transporter: Do not use proxy transporter), 'File Share Settings' (Share type: CIFS, Path to the share: \\BackupFiles), and 'Credentials type' (Password, Username: admin, Password: masked). A 'Test Connection' button is visible next to the password field. At the bottom right, there are 'Cancel' and 'Next' buttons.

### Notes

File-level recovery to CIFS share may fail if network credentials are shared across multiple open CIFS connections. If you encounter issues while testing connection, try adding local host domain to the used credentials (i.e. localhost\Administrator).

In addition, NAKIVO Backup & Replication will use a proxy transporter in the following cases:

- The **Transporter** assigned to the backup repository is missing support for some file systems.
- The **Transporter** assigned to the backup repository is missing iSCSI packages.

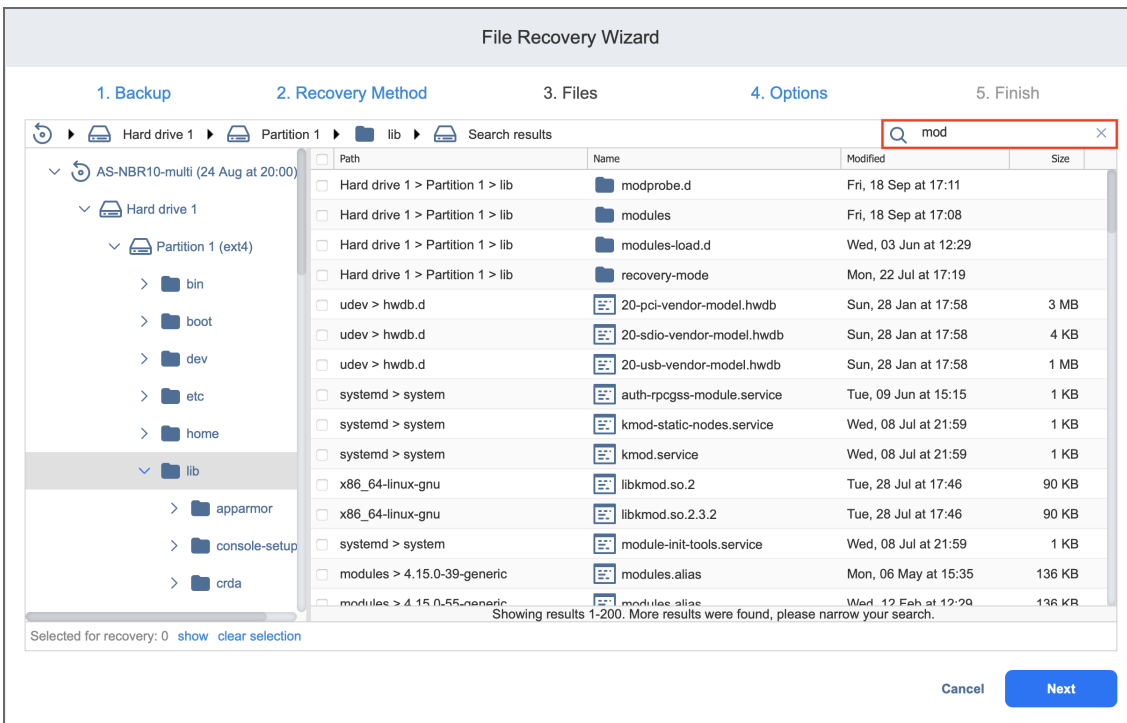
# File Recovery Wizard: Files

On this page of the wizard, select files for recovery.

- [Searching for Files and Folders](#)
- [Browsing Files and Folders](#)
- [Selecting Files and Folders for Recovery](#)

## Searching for Files and Folders

To search for a file or a folder, enter a part of or the entire name of the item into the **Search** box and press **Enter**.

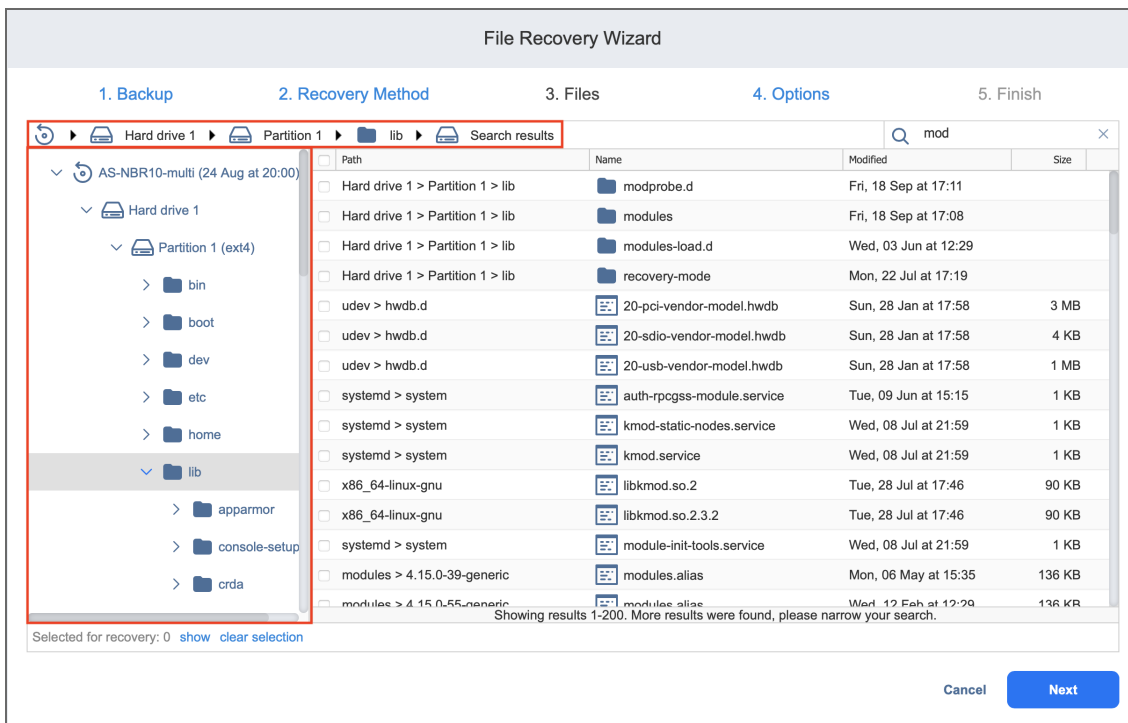


### Notes

- NFS-mounted folders appear in the file tree as empty and the wizard does not recover the content of these folders.
- The search is performed starting from the point selected in the navigation pane. For example, if you select **Hard drive 1 > Disk 1 > Program Files**, the search will be performed only inside the **Program Files** folder.

## Browsing Files and Folders

You can browse the files and folders of a VM backup using the navigation pane:



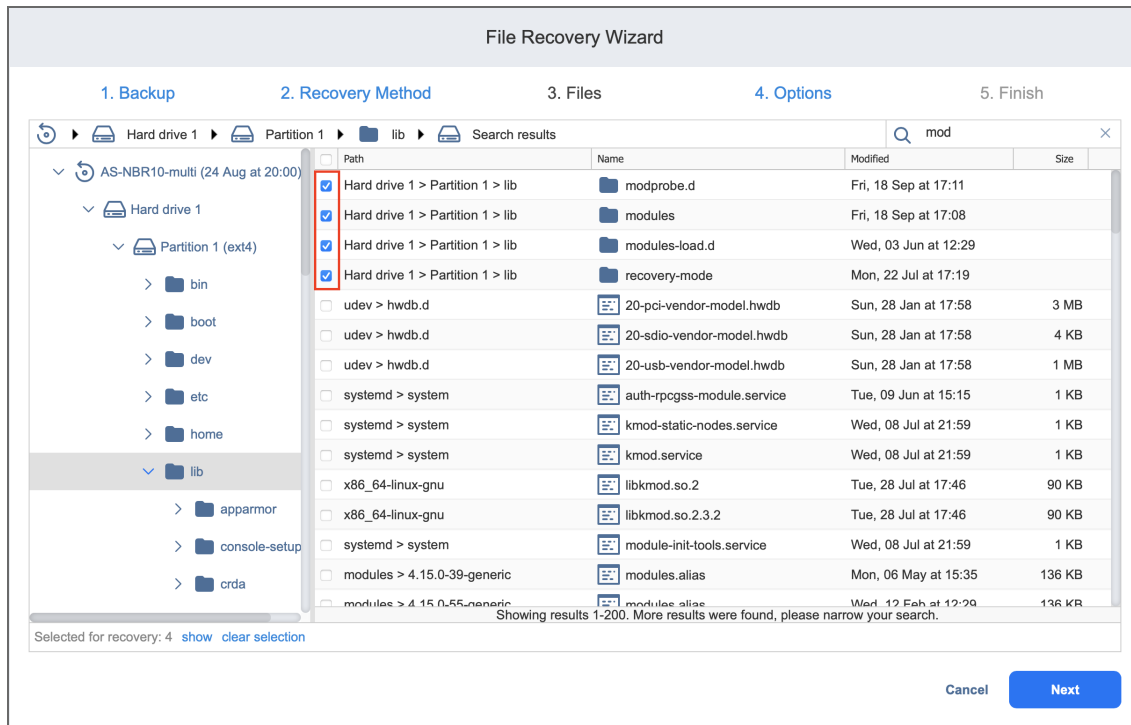
If a VM backup contains Linux LVM volumes or Windows dynamic disks, the navigation pane will display these logical groups in addition to all hard drives available in the VM backup. If a hard drive does not contain any partitions and servers as a part of a Linux LVM volume or a Windows dynamic disk, this hard drive will appear as empty.

You can also quickly move between folders by using the navigation bar above the navigation pane.

## Selecting Files and Folders for Recovery

After locating the item you want to recover, select the checkbox next to it. The number of items selected for recovery is displayed at the bottom of the wizard page. You can also do the following:

- Click **show** to view the list of all items selected for recovery.
- Click **clear selection** to clear the list of items selected for recovery.



Click **Next** to go to the next page of the wizard.

# File Recovery Wizard: Options

On this page of the wizard, you can choose one of the following recovery types:

- [Recovering Files via Recovery Server](#)
  - [Recovering Files to the Original Location](#)
  - [Recovering Files to a Custom Location](#)
- [Downloading Files to Browser or Sending Files via Email](#)
  - [Downloading Files](#)
  - [Forwarding Files via Email](#)

## Recovering Files via Recovery Server

If you have chosen the **Recover to the following server** recovery method, on the **Recovery Method** page of the wizard, proceed as follows.

### Important

- File recovery is not possible if a backup contains an incomplete set of disks that are a part of the spanned volume/dynamic disks/LVM/RAID software or any other disk structures.
- Servers added using Direct Connect are not supported.

## Recovering Files to the Original Location

To recover files to original location:

1. In the **Recovery type** list, choose **Recover to original location**.

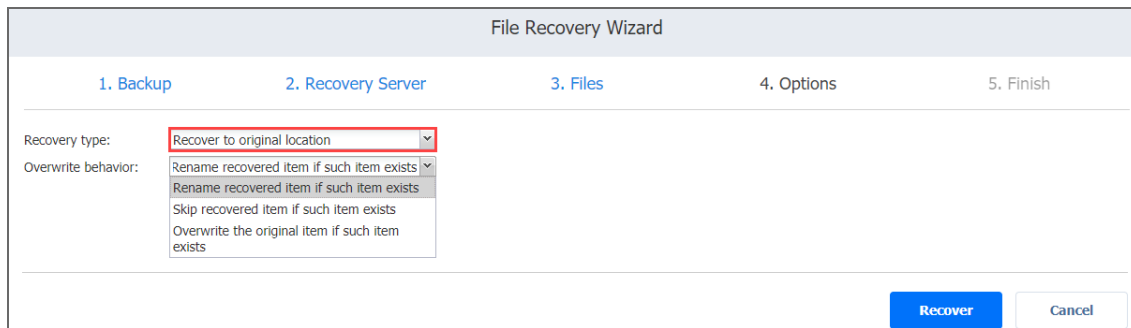
### Note

This option is disabled if the **Mount backup to a transporter** option in the **Recovery Method** page of the wizard has been selected.

2. The **Overwrite behavior** list opens. Please choose one of the following:
  - **Rename recovered item if such item exists:** Choose the necessary server from the drop-down list.
  - **Skip recovered item if such item exists**
  - **Overwrite the original item if such item exists**



3. **Click Recover** to start recovering files to original location.



### Recovering Files to a Custom Location

To recover files to a custom location:

1. In the **Recovery type** list, choose **Recover to custom location**.
2. A number of boxes open to let you set the options for a custom location. Do the following:
  - a. In the **Location type** box, choose **Local folder on Recovery Server**.

**Notes**

- The **CIFS share** and **NFS share** options are disabled if the **Mount backup to a transporter** option in the **Recovery Method** page of the wizard has been selected.
- If the selected archive is deleted from the share during the recovery process to CIFS share, the archive may still reappear in the folder and is deleted after the job is completed. Note that in such case the job is still marked as completed.

- b. For **Path to the local folder**, enter the local path to be used for file recovery.
- c. In the **Overwrite behavior** box, choose of of the following:
  - **Rename recovered item if such item exists**
  - **Skip recovered item is such item exists**
  - **Overwrite the original item if such item exists**
- d. In the **Username** and **Password** boxes, enter the credentials required for accessing the CIFS share location you specified above.

3. Click **Recover**.

File Recovery Wizard

1. Backup      2. Recovery Server      3. Files      4. Options      5. Finish

Recovery type: Recover to custom location

Location type: CIFS share

Path to the share: \\zenlar012\Share

Username: admin

Password: \*\*\*\*\*

Overwrite behavior: Rename recovered item if such item exists

Manage credentials

Recover      Cancel

## Downloading Files to Browser or Sending Files via Email

If you have chosen the **Download to browser or send via email** recovery method, on the **Recovery Method** page of the wizard, proceed as follows.

### Downloading Files

Please do the following to download files for recovery:

1. In the **Recovery Type** drop-down list, select **Download**.
2. Click **Recover**.

File Recovery Wizard

1. Backup      2. Recovery Server      3. Files      4. Options      5. Finish

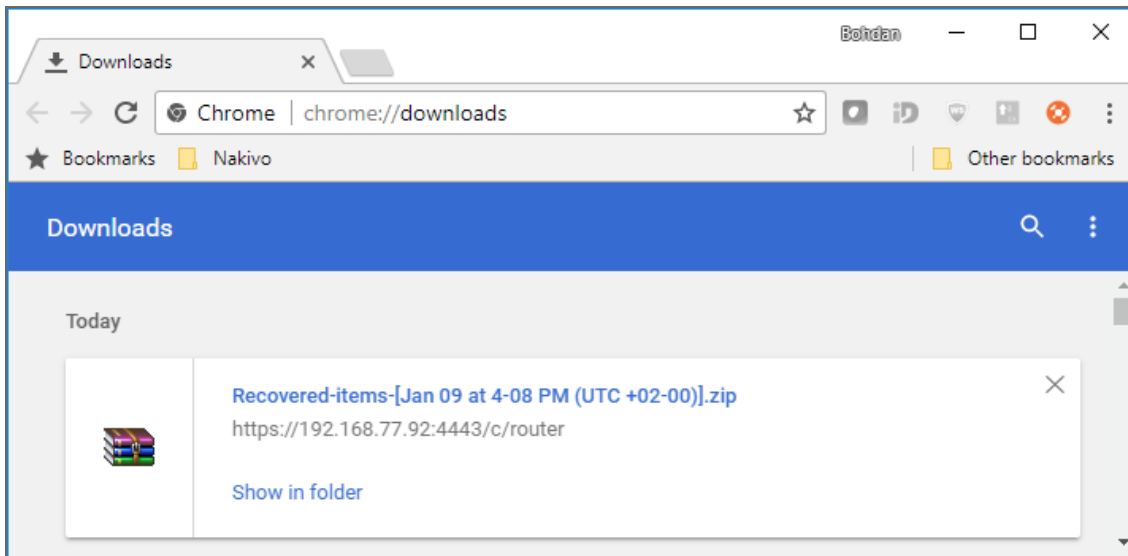
Recovery type: Download

Download

Forward via email

Recover      Cancel

When the download has finished successfully, the archive with the recovered items appears in the browser downloads folder.



## Forwarding Files via Email

### Note

To use this recovery type, your Email settings must be properly configured in the NAKIVO Backup & Replication Configuration. Refer to [“Email Settings” on page 371](#) for details.

Please do the following to forward recovered files via Email:

1. In the **Recovery type** list, choose **Forward via email**.
2. A number of boxes open to set the options required for forwarding recovery files via email. Do the following:
  - a. In the **To** box, enter one or more email addresses to be primary recipients of the recovery files. Use semicolons to separate multiple email addresses. The recipient’s email address is mandatory.
  - b. Optionally, in the **CC** box, you can enter one or more email addresses of secondary recipients.
3. Optionally, you can enter a subject in the **Subject** box.

4. Click **Recover**.

The screenshot shows the 'File Recovery Wizard' window at step 4, 'Options'. The progress bar at the top indicates the following steps: 1. Backup, 2. Recovery Server, 3. Files, 4. Options (current), and 5. Finish. The 'Recovery type' dropdown menu is set to 'Forward via email' and is highlighted with a red box. Below this, the 'To:' field contains 'administrator@nakivo.com', the 'CC:' field contains 'administrator@example.com', and the 'Subject:' field contains 'Recovered items - 17 Jun at 12:05 (UTC +03:00)'. An 'Attachments:' section shows a file named 'Administrator'. A large text area below contains the text 'Recovered by NAKIVO Backup & Replication'. At the bottom right, there are two buttons: a blue 'Recover' button and a white 'Cancel' button.

## File Recovery Wizard: Finish

Click the **Activities** link to open the [Activities](#) tab.

Click **Close** to close the wizard.

The screenshot shows the 'File Recovery Wizard' window at step 5, 'Finish'. The progress bar at the top indicates the following steps: 1. Backup, 2. Recovery Method, 3. Files, 4. Options, and 5. Finish (current). The main content area contains the following text: 'File recovery has started. View File recovery progress in the [Activities](#) tab or click Close to exit the Wizard.' and 'Warning: wait until file download starts before exiting the Wizard.' At the bottom right, there is a blue 'Close' button.

### Note

Once in this step, you cannot return to the previous steps.

# Object Recovery for Microsoft Exchange

The [object recovery](#) feature in NAKIVO Backup & Replication allows you to browse, search, and recover Microsoft Exchange emails directly from compressed and deduplicated backups. Recovery can also be performed back to the source or any other location including CIFS share. The Object Recovery for Microsoft Exchange feature is agentless, works right out of the box, and does not require creating a special lab or running a special backup type.

Refer to the following topics for more information:

- [“Starting Object Recovery for Microsoft Exchange” on page 854](#)
- [“Object Recovery Wizard for Microsoft Exchange: Backup” on page 856](#)
- [“Object Recovery Wizard for Microsoft Exchange: Recovery Method” on page 859](#)
- [“Object Recovery Wizard for Microsoft Exchange: Objects” on page 861](#)
- [“Object Recovery Wizard for Microsoft Exchange: Options” on page 863](#)

# Starting Object Recovery for Microsoft Exchange

You can start the recovery process either from the **Data Protection** menu, by using the [search](#) function, or from the **Repositories** tab in **Settings** (for example, if you no longer have a backup job but still have the backup).

### Important

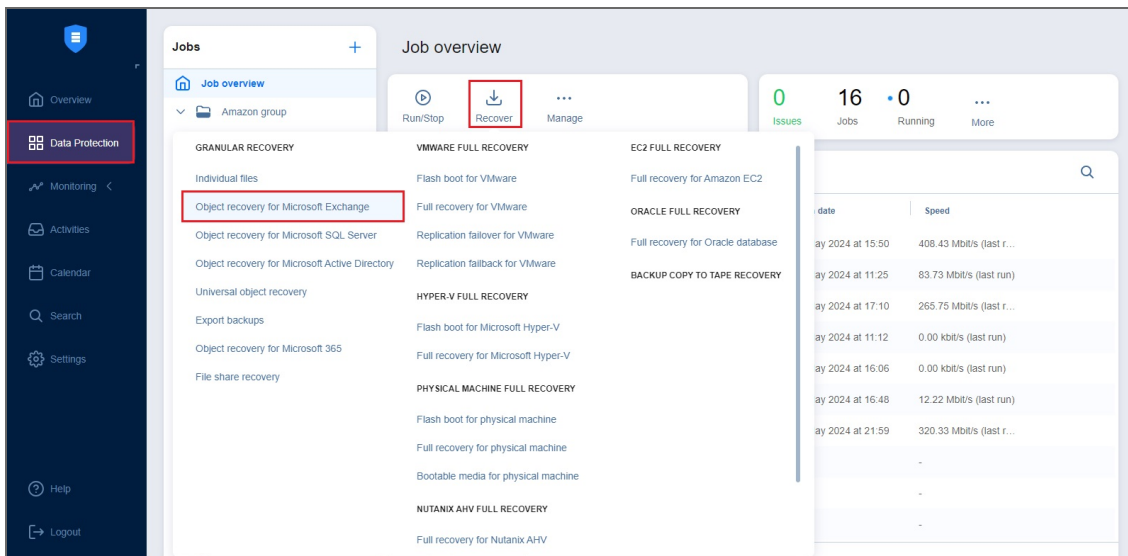
The recovery process may result in additional load and memory usage on the target server. Therefore, make sure that the server has enough memory.

Refer to the following sections to learn how to start the object recovery process for Microsoft Exchange:

- [Starting Object Recovery for Microsoft Exchange from Data Protection Menu](#)
- [Starting Object Recovery for Microsoft Exchange from Backup Repository](#)

## Starting Object Recovery for Microsoft Exchange from Data Protection Menu

To start object recovery for Microsoft Exchange from the **Data Protection** menu, click **Recover** and then click **Object recovery for Microsoft Exchange**.

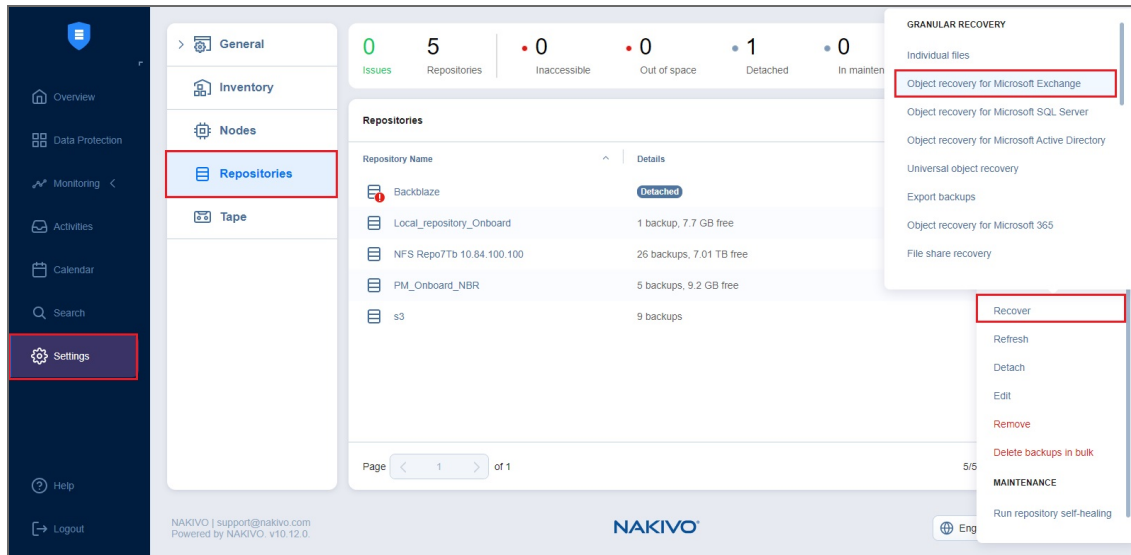


## Starting Object Recovery for Microsoft Exchange from Backup Repository

To start object recovery for Microsoft Exchange from a **Backup Repository**, do the following:

1. Click **Settings** in the main menu of the product.
2. Go to the **Repositories** tab and hover over the **Backup Repository** containing the required backup.

3. Click the ellipsis **Manage** button, click **Recover**, and select **Object recovery for Microsoft Exchange**.



The **Object Recovery Wizard for Microsoft Exchange** opens.

## Object Recovery Wizard for Microsoft Exchange: Backup

1. On the **Backup** page of the wizard, select a backup using either a **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

### Notes

- You can recover individual objects, such as emails from Microsoft Exchange to a custom destination directly from the Proxmox VE VM backups.
- You cannot select a federated repository member as a source for recovery jobs.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.
- By default, NAKIVO Backup & Replication automatically searches the selected recovery point for Microsoft Exchange databases (files with `.edb` extension) from which application objects can be recovered. This process can take a few minutes. If you want to manually specify the location of the database file, deselect the **Automatically locate application databases** option.

2. The latest recovery point is selected by default.

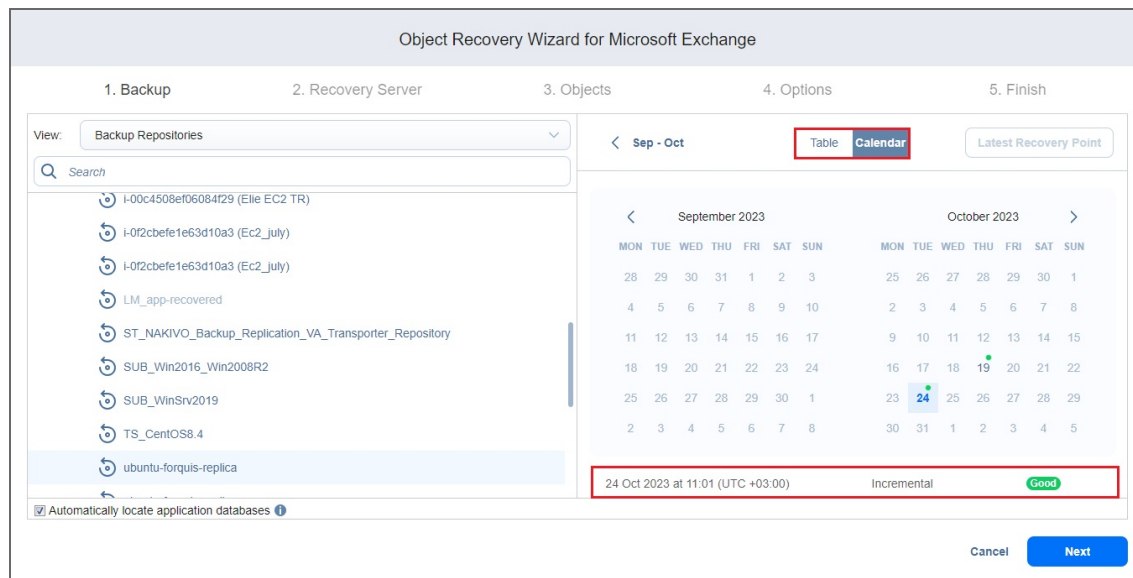
### Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

3. If necessary, toggle between the **Calendar** and **Table** views:

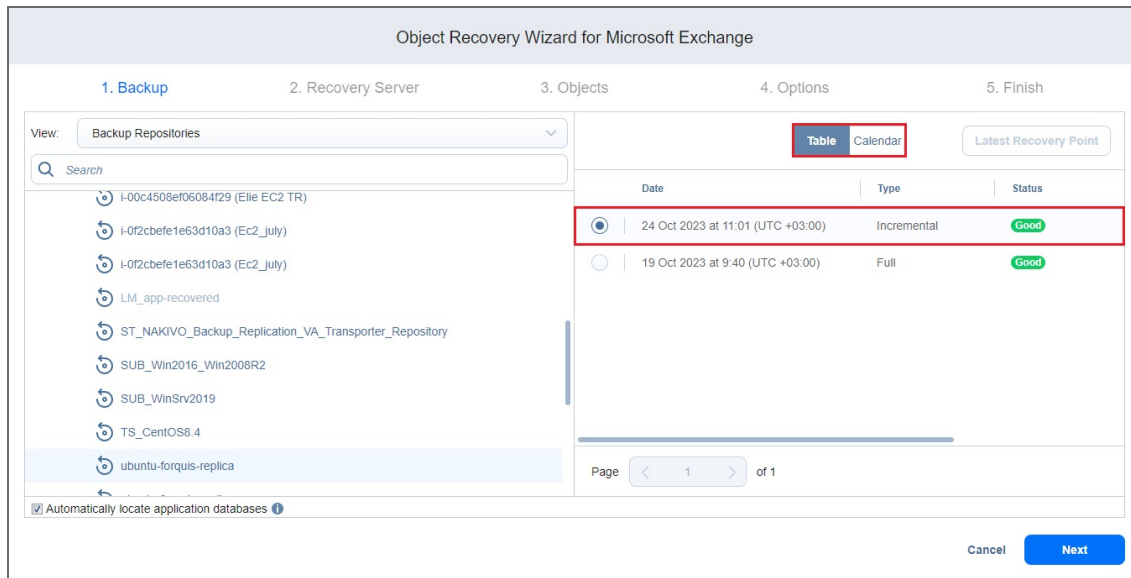
- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.





## Notes

- The **Latest Recovery Point** option is disabled if:
    - The latest recovery point is currently selected.
    - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
  - A small dot is displayed on top of the date if there is at least one recovery point created on that date.
  - The selected recovery point has a preview displayed under the calendar showing the recovery point status:
    - **green** – verified recovery points
    - **red** – inaccessible/corrupted/pending removal recovery points
    - **dark grey** – unverified recovery points
  - Corrupted, inaccessible, or pending removal recovery points cannot be recovered.
- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



### Note

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

## Object Recovery Wizard for Microsoft Exchange: Recovery Method

On the **Recovery Method** page, select the Exchange Server you want to recover to and provide authentication information:

- **Recovery server:** From the drop-down list, select the Exchange Server instance to which the objects must be recovered. The original VM is selected by default. The selection functionality lets you switch views to display the platform where the required VM resides: VMware vSphere, Microsoft Hyper-V, Amazon EC2, Nutanix AHV, or a physical machine. You can also search for the VM by its name. You can skip this parameter altogether and enter the VM's IP address manually in the next field.

### Notes

- Selecting a different recovery server or entering the IP address of a different server may be blocked in case the **user** has insufficient permissions.
- Servers added using **Direct Connect** are not supported.

- **Server IP address:** Displays the automatically detected IP address of the server to which the objects must be recovered. You'll need to enter the IP address of the recovery server manually if autodetection fails or if you did not select anything in the previous parameter.
- **Use custom SSH port** (for Linux objects only): Put a checkmark and enter the port number to be used for SSH connection. When the **Use custom SSH port** checkbox is not checked, the default value is used for SSH connections.
- **Credentials type:** Choose your preferred option and enter your respective credentials:
  - a. **Password:** Enter a username with administrative privileges for the file share entered above and your password.
  - b. **Private key:** Select your private key from the drop-down list.
- **Test Connection:** Click this button to verify the credentials. You won't be able to proceed until after the connection has been successfully established.

- Click **Next** to proceed to the next step.

Object Recovery Wizard for Microsoft Exchange

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery Server Settings

Recovery server: AS-NBR10-multi ⓘ

Server hostname or IP: 10.30.23.176 ⓘ

Use custom SSH port: 22 ⓘ

Credentials type: Password

Username: admin

Password: ●●●●●●

[Test Connection](#)

[Manage credentials](#)

Cancel    [Next](#)

**Info**

To download items to a browser or forward them via email, enable the **system.exchange.enable.direct.recovery** setting in the [Expert tab](#). Note that contacts and calendar items will not be recoverable with this enabled setting.

# Object Recovery Wizard for Microsoft Exchange: Objects

On the **Objects** page of the wizard, select Microsoft Exchange objects for recovery. Proceed as described in the following sections:

- [Searching for Microsoft Exchange Objects](#)
- [Browsing Microsoft Exchange Objects](#)
- [Viewing Microsoft Exchange Objects](#)
- [Selecting Microsoft Exchange Objects to Recover](#)

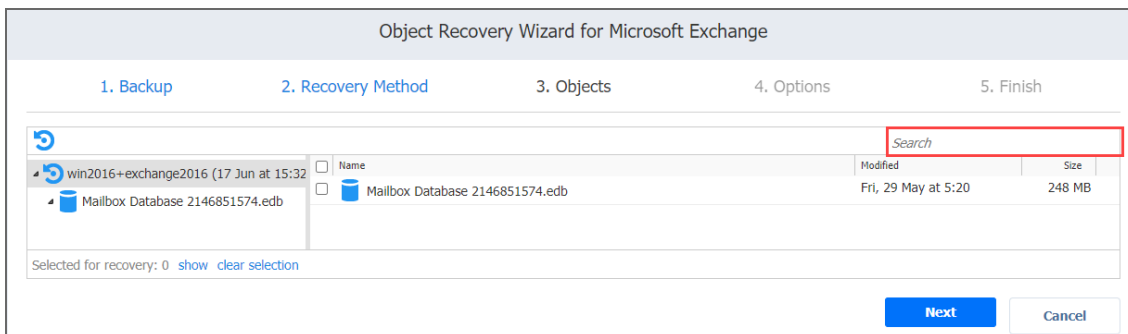
## Searching for Microsoft Exchange Objects

NAKIVO Backup & Replication allows you to search for emails. The search functionality, however, has the following limitations:

- The product can search for emails only by email subject or email body
- If text formatting (such as “bold text”) is applied to a keyword that is searched for, the search may not find the keyword due to formatting conversion issues.
- The product does not create or maintain an index of the Exchange database contents. The search is performed on the fly and can take a long time to complete.

To speed up the search, perform the search within a particular folder, rather than in a mailbox.

To search for an email by its subject or body, type a word in the **Search** field and press **Enter**.



The search is performed starting from the point selected in the left (navigation) pane. For example, if you have selected Mailbox Database > John Smith, the search will be performed only inside the John Smith mailbox.

## Browsing Microsoft Exchange Objects

NAKIVO Backup & Replication scans the selected recovery point for Microsoft Exchange databases (files with the .edb extension) and displays the list of found databases in the left pane.

Not all of the found database files contain Microsoft Exchange objects that can be recovered by the product. To browse Microsoft Exchange objects, expand the appropriate database in the left pane.

## Viewing Microsoft Exchange Objects

To view a Microsoft Exchange object such as an email, click the object. Object contents will be displayed.

### Note

Emails may be blocked from reading in case the [user](#) has insufficient permissions.

## Selecting Microsoft Exchange Objects to Recover

In the right pane, select checkboxes next to files and folders you want to recover. The number of items selected for recovery is displayed at the bottom of the wizard page. You can also:

- Click **show** to view the list of all items selected for recovery.
- Click **clear selection** to clear the list of items selected for recovery.
- Click **hide** to hide the list of items selected for recovery.

### Important

For successful recovery of databases, make sure that the Exchange Server license supports the number of databases you plan to recover.

After selecting objects for recovery, click **Next** to go to the next page of the wizard.

# Object Recovery Wizard for Microsoft Exchange: Options

On the **Options** page, specify the location for recovered objects and define overwriting options and naming conventions.

### Info

To download items to a browser or forward them via email, enable the **system.exchange.enable.direct.recovery** setting in the [Expert tab](#). Note that contacts and calendar items will not be recoverable with this enabled setting.

- [Recovering to the Original Location](#)
- [Recovering to a Custom Location](#)
- [Exporting to a Custom Location](#)
- [Overwriting Behavior](#)

## Recovering to the Original Location

In the **Recovery type** drop-down list, select **Recover to original location** to recover objects to their original location on the recovery VM.

### Note

Recovering to the original location is not supported when a whole mailbox is selected for recovery.

Object Recovery Wizard for Microsoft Exchange

1. Backup    2. Recovery Method    3. Objects    4. Options    5. Finish

Recovery type:

Overwrite behavior:

The database(s) will be recovered to the selected server, however the mailbox(es) will be disabled.

## Recovering to a Custom Location

In the **Recovery type** drop-down list, select **Recover to custom location** to recover objects to a custom location on the recovery VM. Specify the recovery location in the **Local path field** or browse to find it.

## Notes

- Recovering to a custom location may be blocked in case the **user** has insufficient permissions.
- Recovering to a custom location is not supported when a whole mailbox is selected for recovery.

The screenshot shows the 'Object Recovery Wizard for Microsoft Exchange' window, specifically the '2. Recovery Method' step. The wizard has five steps: 1. Backup, 2. Recovery Method, 3. Objects, 4. Options, and 5. Finish. In the 'Recovery type' dropdown, 'Recover to custom location' is selected. The 'Local path' field contains 'C:\Folder\Subfolder' and has a 'Browse...' button next to it. The 'Overwrite behavior' dropdown is set to 'Rename recovered item if such item exists'. A yellow warning box contains the text: 'The database(s) will be recovered to the selected server, however the mailbox(es) will be disabled.' At the bottom right, there are 'Recover' and 'Cancel' buttons.

## Exporting to a Custom Location

In the **Recovery type** drop-down list, you can choose **Export** to export Microsoft Exchange. You can choose the following locations for the export:

- **Local folder:** After selecting this option, enter the local path to the folder where the recovered objects should be stored.
- **CIFS share:** After selecting this option, provide the path to the file share and enter the necessary credentials.

## Notes

- This option is not supported for databases.
- When this option is selected, some object types are not exported to .pst files:
  - Contacts are exported to .vcf files.
  - Calendar objects are exported to .vcs files.
  - Emails are exported to .eml files.

## Overwriting Behavior

Specify the naming convention for the recovered folders by choosing one of the following options from the **Overwrite behavior** drop-down list:

- **Rename recovered item if such an item exists**
- **Skip recovered item if such an item exists**



- **Overwrite the original item if such an item exists**

Object Recovery Wizard for Microsoft Exchange

1. Backup      2. Recovery Method      3. Objects      4. Options      5. Finish

Recovery type: Export

Location type: CIFS share

Path to the share: \\ServerName\FolderName

Username: Type or select username

Password: [Manage credentials](#)

Overwrite behavior:   
Rename recovered item if such item exists   
Rename recovered item if such item exists   
Skip recovered item if such item exists   
Overwrite the original item if such item exists

**Recover**      Cancel

Click **Recover** to proceed with the recovery process. The **Finish** page is displayed. You cannot return to the previous pages of the wizard at this point, however, you can check the progress of the job execution by clicking the **Activities** link.

# Object Recovery for Microsoft Active Directory

The [instant object recovery](#) feature allows you to browse, search and recover Microsoft Active Directory objects directly from compressed and deduplicated backups. This feature is agentless, works right out of the box, and does not require you to create a special lab or run a special type of backup. Microsoft Active Directory objects can be recovered in `.ldif` format and then be imported back to the Active Directory Server.

Refer to the following topics for more information:

- [“Starting Object Recovery for Microsoft Active Directory” on page 867](#)
- [“Object Recovery Wizard for Microsoft AD Server: Backup” on page 869](#)
- [“Object Recovery Wizard for Microsoft AD Server: Recovery Server” on page 872](#)
- [“Object Recovery Wizard for Microsoft AD Server: Objects” on page 874](#)
- [“Object Recovery Wizard for Microsoft AD Server: Options” on page 877](#)

## Starting Object Recovery for Microsoft Active Directory

You can start the recovery process either from the **Data Protection** menu, by using the [Search](#) function, or from the **Repositories** tab in the **Settings** (for example, if you no longer have a backup job, but still have the backup). Refer to the following sections for more details:

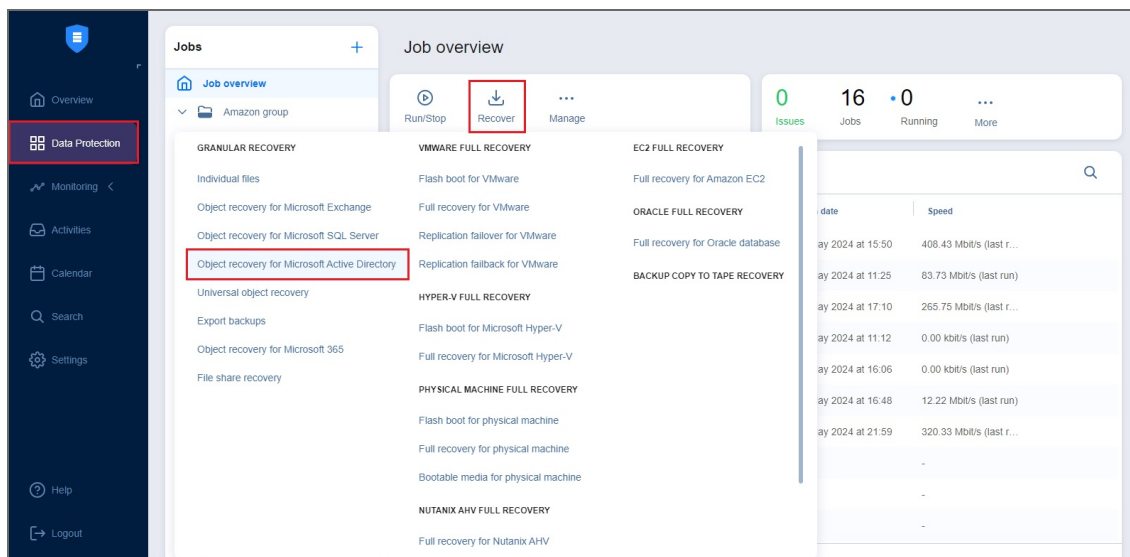
- [Starting Active Directory Object Recovery from Data Protection Menu](#)
- [Starting Active Directory Object Recovery from a Backup Repository](#)

### Note

During the Active Directory object recovery process, the system shall generate a new objectSID and assign it to the recovered object. Due to [Windows limitations](#), once the recovered object has a new SID, it is not possible to change it back to the original SID.

## Starting Active Directory Object Recovery from Data Protection Menu

To start Active Directory Object Recovery from the **Data Protection** menu, click **Recover** and then choose **Object recovery for Microsoft Active Directory**.

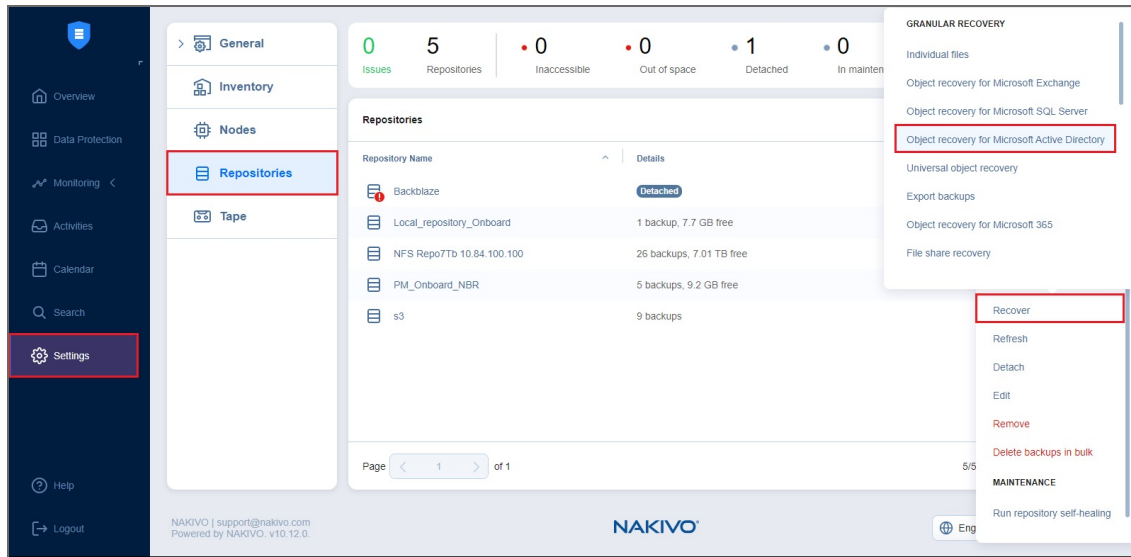


## Starting Active Directory Object Recovery from a Backup Repository

To start Active Directory Object Recovery from a **Backup Repository**, do the following:

1. Go to the main menu of the product and click **Settings**.
2. Go to the **Repositories** tab and hover over the **Backup Repository** containing the required backup.

3. Click the ellipsis **Manage** button, click **Recover**, and select **Microsoft Active Directory objects**.



The **Object Recovery Job Wizard for Microsoft AD Server** opens.

## Object Recovery Wizard for Microsoft AD Server: Backup

1. On the **Backup** page of the wizard, select a backup of a VM with the Microsoft Active Directory server using either the **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

### Notes

- You can recover individual objects, such as entries from Microsoft Active Directory to a custom destination directly from the Proxmox VE VM backups.
- You cannot select a federated repository member as a source for recovery jobs.
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- By default, NAKIVO Backup & Replication automatically searches the selected recovery point for Microsoft Active Directory database from which application objects can be recovered. This process can take a few minutes. If you want to manually specify the location of the database file, deselect the **Automatically locate application databases** option.

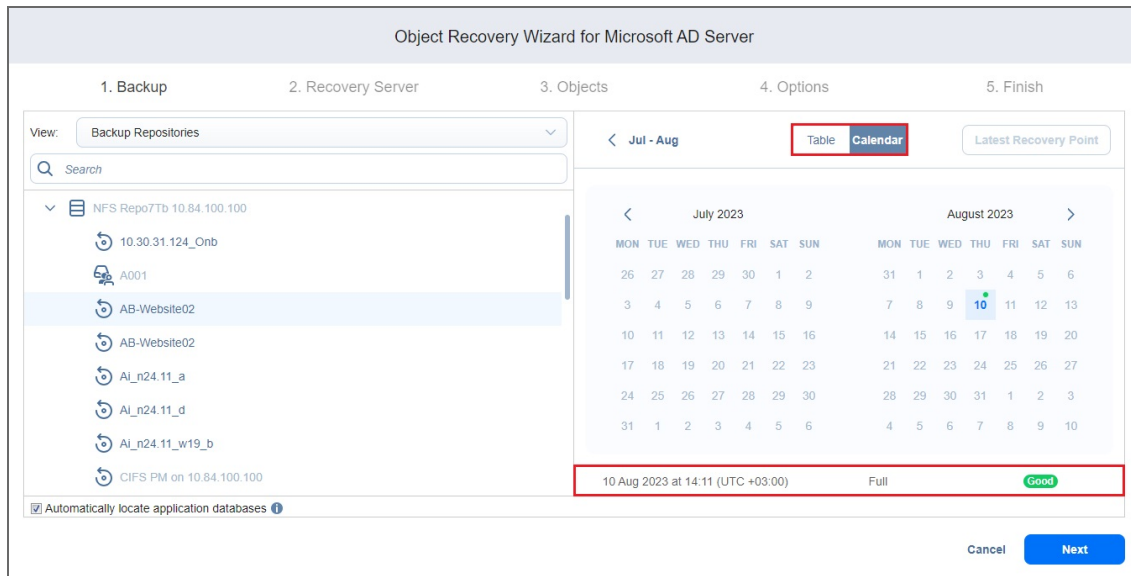
2. The latest recovery point is selected by default.

### Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

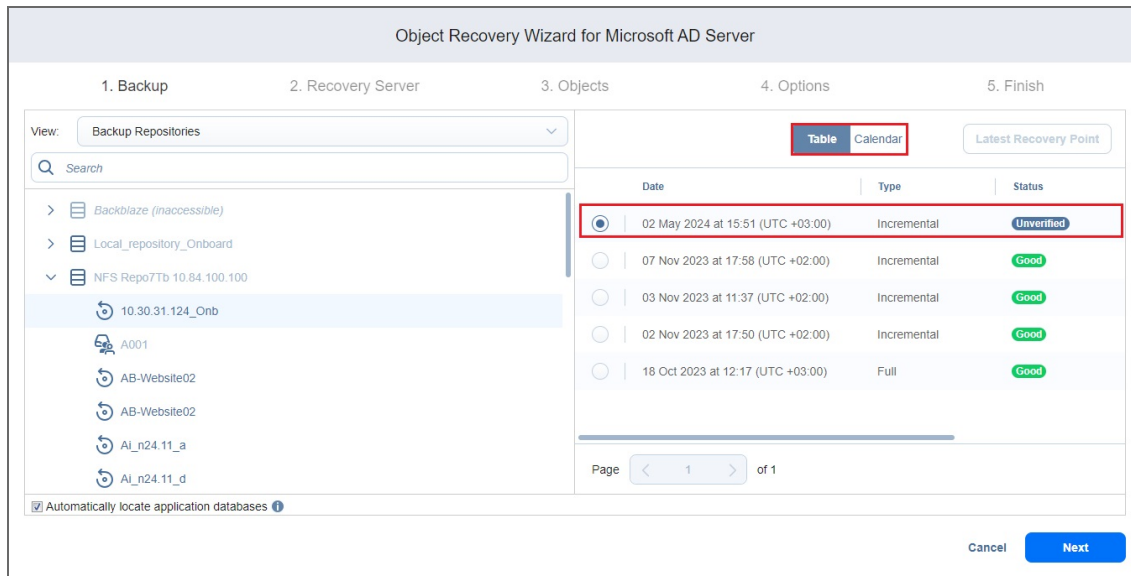
3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



## Notes

- The **Latest Recovery Point** option is disabled if:
    - The latest recovery point is currently selected.
    - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
  - A small dot is displayed on top of the date if there is at least one recovery point created on that date.
  - The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
  - Corrupted, inaccessible, or pending removal recovery points cannot be recovered.
- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



### Note

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

## Object Recovery Wizard for Microsoft AD Server: Recovery Server

On the **Recovery Server** page of the wizard, set up a Microsoft Active Directory server to which objects will be recovered.

### Important

- The ISCSI Initiator service must be running on the recovery server.
- The `vc_redist.x86.exe` (v.2015) file must be installed on the recovery server. Refer to the [Microsoft article](#) for installation details.
- Servers added using Direct Connect are not supported.

Set up a Microsoft Active Directory server the following way:

- In the **Recovery Server** drop-down list, select a recovery server name.
- In the **Server IP address** box, enter the IP address of the recovery server. This is necessary if the application has not detected the IP address based on the recovery server name.
- **Credentials type:** Choose your preferred option and enter your respective credentials:
  - a. **Password:** Enter a username with administrative privileges for the file share entered above and your password.
  - b. **Private key:** Select your private key from the drop-down list.
- Click the **Test Connection** button to test your credentials for the specified recovery server. If your credentials are correct, a checkmark appears to the right of the button.
- **Create snapshot before recovery:** When selected, a snapshot of the VM will be taken if recovery fails, and the VM will be reverted to this snapshot.



- Click **Next** to go to the next page of the wizard.

Object Recovery Wizard for Microsoft AD Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

---

Recovery Server Settings

Recovery server: AS-NBR10-multi ⓘ

Server hostname or IP: 10.30.23.176 ⓘ

Credentials type: Password

Username: admin

Password: ●●●●●●●●

**Test Connection**

Create snapshot before recovery ⓘ

---

Cancel      **Next**

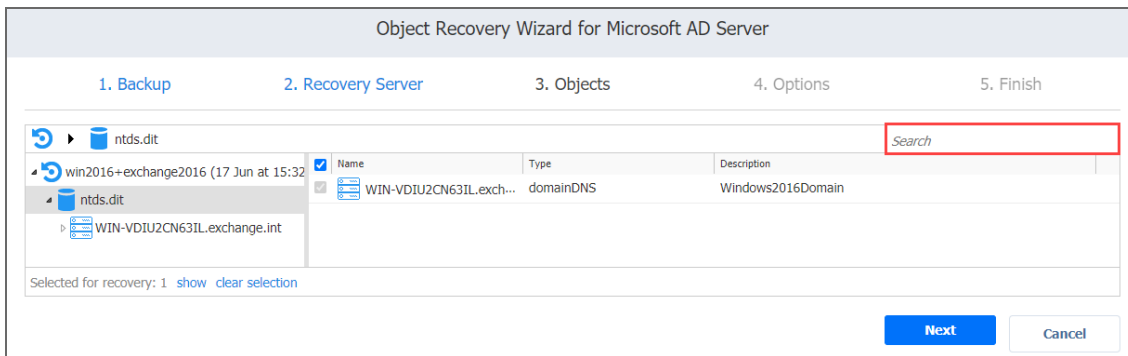
## Object Recovery Wizard for Microsoft AD Server: Objects

On the **Objects** page of the wizard, select Active Directory objects you want to recover.

- [Searching for Active Directory Objects](#)
- [Browsing Active Directory Objects](#)
- [Viewing Active Directory Objects](#)
- [Selecting Active Directory Objects to Recover](#)

### Searching for Active Directory Objects

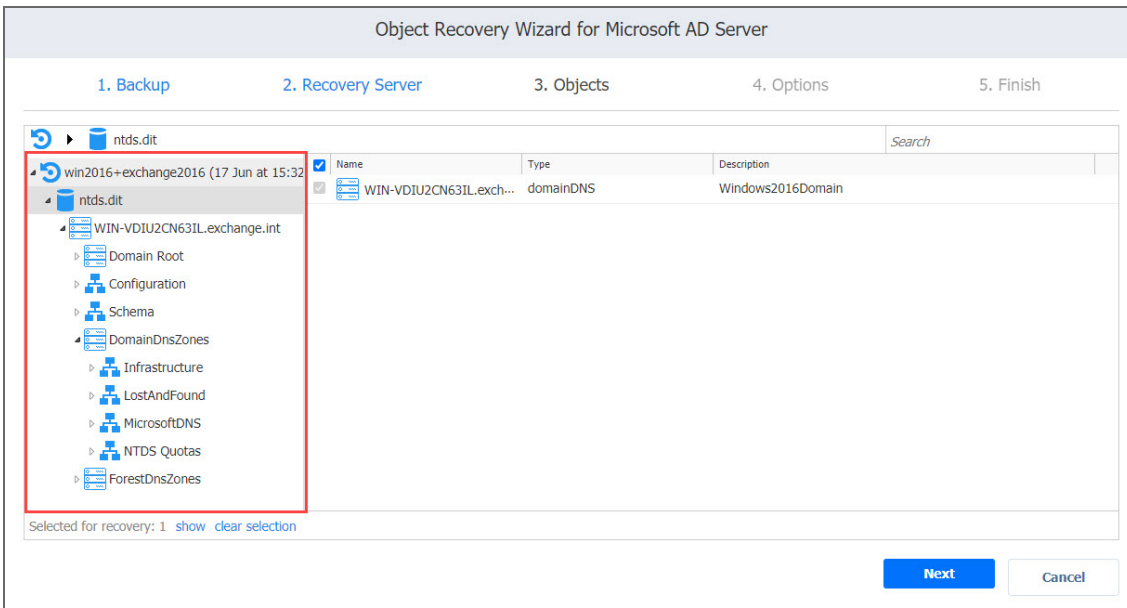
NAKIVO Backup & Replication allows you to search Active Directory objects by name. To find an object by its name, enter a word in the **Search** box and press **Enter**



The search is performed starting from the point selected in the left (navigation) pane. For example, if you have selected the **Users** group, the search will only be performed inside the **Users** group.

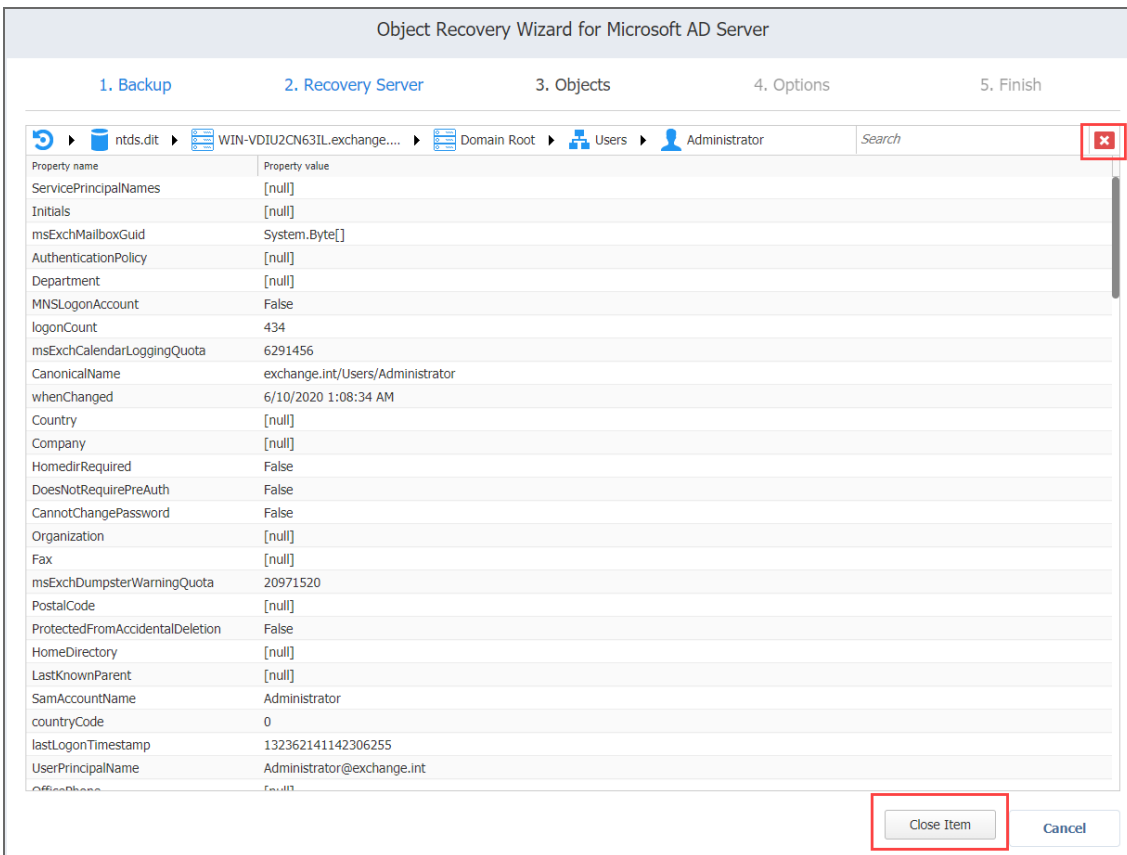
### Browsing Active Directory Objects

NAKIVO Backup & Replication scans the selected recovery point for Active Directory databases (files with “.edb” extension) and displays the list of identified databases in the left (navigation) pane. To browse Microsoft Active Directory objects, simply expand the appropriate database in the left pane. You can also browse the tree by using the scroll bar.



## Viewing Active Directory Objects

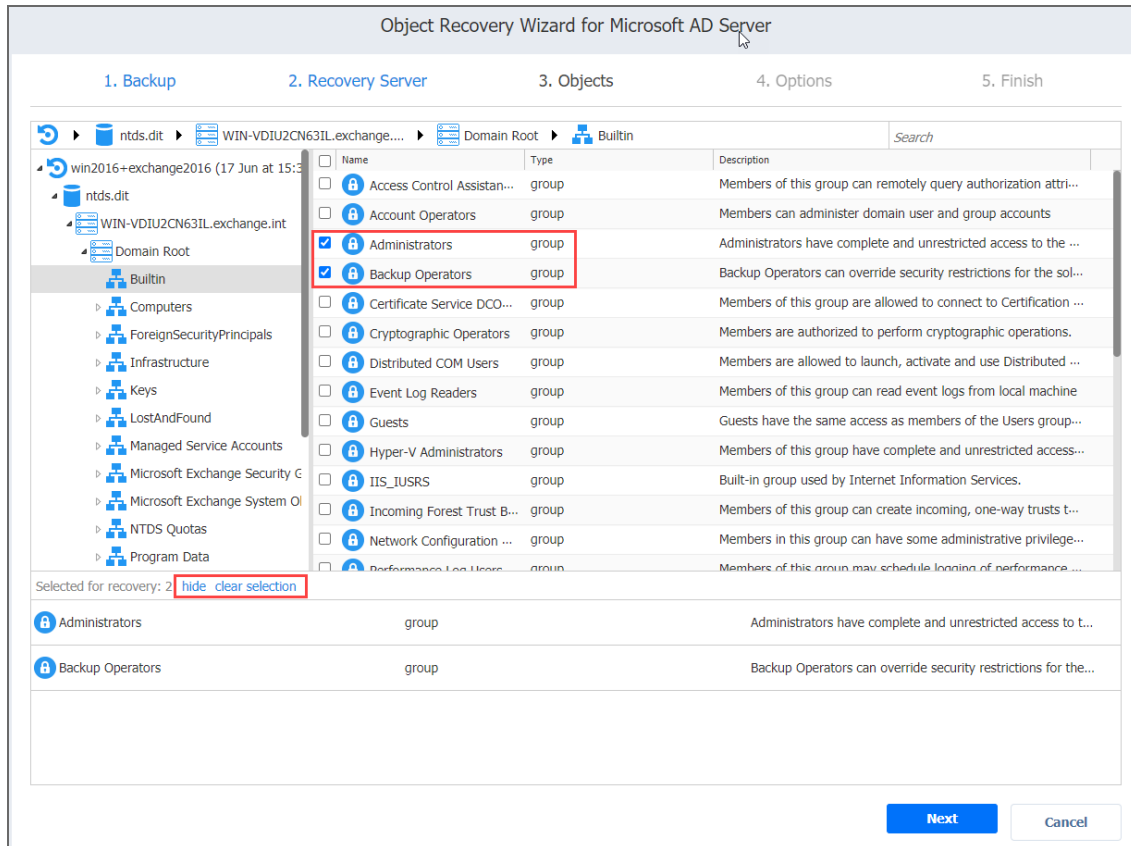
To view a Microsoft Active Directory object, click the object. The object contents will be displayed. Use the close buttons to close the item.



## Selecting Active Directory Objects to Recover

In the **Contents** pane to the right, select a checkbox next to the items you want to recover. The number of items selected for recovery is displayed at the bottom of the wizard page. You can also:

- Click **show** to view the list of all items selected for recovery.
- Click **clear selection** to clear the list of items selected for recovery.
- Click **hide** to hide the list of items selected for recovery.



When ready with selecting Microsoft Active Directory objects for recovery, click **Next** to go to the next page of the wizard

# Object Recovery Wizard for Microsoft AD Server: Options

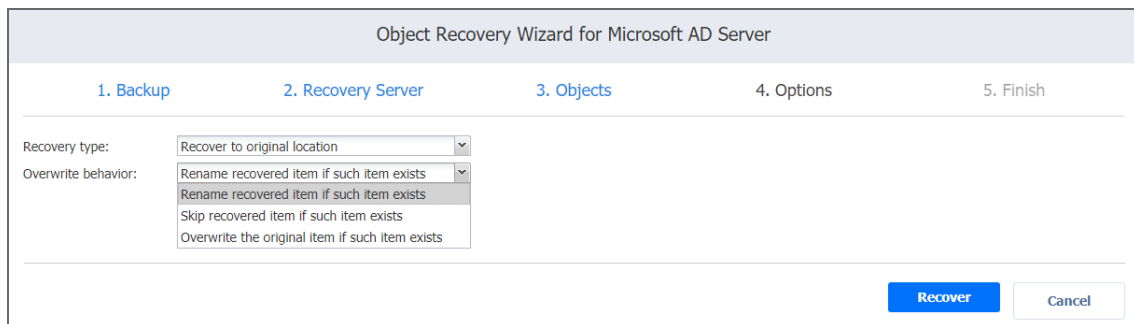
On the **Options** page of the wizard, you can set up the following options for your object recovery job:

- [Recovering Objects to the Original Location](#)
- [Exporting Active Directory Objects](#)

## Recovering Objects to the Original Location

Follow the steps below to recover objects of your Microsoft Active Directory server to the original location:

1. In the **Recovery type** list, select **Recover to original location**.
2. If you have selected multiple objects or container(s) that include one or more “user” objects, the **Recover of user object** list becomes available. Select either of the following options:
  - **User will be disabled:** If this option is selected, NAKIVO Backup & Replication disables all recovered “user” objects and the corresponding user accounts are disabled after importing these objects to Active Directory.
  - **User must change password at next log on:** If this option is selected, NAKIVO Backup & Replication generates a new password for each recovered “user” object. The `passwords.txt` file is added to the ZIP archive with recovered objects, and it contains the new passwords. After importing the “user” objects to Active Directory, corresponding users are forced to change the password on the next log on.



3. In the **Overwrite behavior** list, select what you wish to do if the recovered item conflicts with an existing one:
  - **Rename recovered item if such item exists**
  - **Skip recovered item if such item exists**
  - **Overwrite the original item if such item exists**
4. If you have chosen to recover a full database (`ntds.dit` file) on the **Recovery Server** page put a checkmark in the **Stop Microsoft Active Directory instance before recovery** checkbox to stop the instance before the recovery process begins. This option is recommended for the safe recovery of Active Dir-

ectory objects.

Object Recovery Wizard for Microsoft AD Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery type: Recover to original location

Overwrite behavior: Rename recovered item if such item exists

Stop Microsoft Active Directory instance before recovery. ?

Recover      Cancel

5. Click **Recover**.

### Notes

- Some attributes may be skipped for the selected object(s) depending on the Active Directory system settings.
- In case the recovery process fails, the VM will be reverted to the snapshot taken on the **Recovery Server** page of the wizard

## Exporting Active Directory Objects

Follow the steps below to export recovered objects of your Microsoft Active Directory server to a custom location:

1. In the **Recovery type** list, select **Export**. A number of options become available for setting up a custom location.
2. In the **Export location** list, select the appropriate location type:
  - **Local folder on Recovery Server:** If this option is selected, you will have to enter the path to a local folder on the recovery server in the **Local path** field.

Object Recovery Wizard for Microsoft AD Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery type: Export

Export location: Local folder on Recovery Server

Local path: C:\Folder\Subfolder

Overwrite behavior: Rename recovered item if such item exists

Stop Microsoft Active Directory instance before recovery. ?

Recover      Cancel

- **CIFS share:** If this option is selected, enter the following values:
  1. **Path to the share**
  2. **Username**

### 3. Password

The screenshot shows the 'Object Recovery Wizard for Microsoft AD Server' at step 3, 'Objects'. The wizard has five steps: 1. Backup, 2. Recovery Server, 3. Objects, 4. Options, and 5. Finish. The 'Objects' step is currently active. The configuration options are as follows:

- Recovery type: Export (dropdown menu)
- Export location: CIFS share (dropdown menu)
- Path to the share: \\ServerName\FolderName (text input)
- Username: Type or select username (dropdown menu)
- Password: (empty text input)
- Overwrite behavior: Rename recovered item if such item exists (dropdown menu)
- Stop Microsoft Active Directory instance before recovery:  (checkbox)

At the bottom right, there are two buttons: 'Recover' (blue) and 'Cancel' (white).

3. In the **Overwrite behavior** list, select what needs to be done if the recovered item conflicts with an existing item. Refer to the section above for an explanation.

4. Click **Recover**.

The **Finish** page of the wizard opens informing you that Microsoft Active Directory object recovery has started. To view the object recovery progress, open the **Activities** tab.

To close the wizard, click **Close**.

# Importing Recovered Objects to Active Directory

Refer to the sections below for information on how to import recovered objects in Active Directory.

- [Importing Non-User Objects](#)
- [Importing User Objects](#)

## Importing Non-User Objects

If Active Directory objects or containers that you have recovered do not contain “User” objects, follow the steps below to import the objects in Active Directory:

1. On the Active Directory machine, run command line as an administrator.
2. Run the following command: `ldifde -i -k -f filename -j logfolder`, where “filename.ldif” is the path to the recovered ldif file, and “logfolder” is the path to the folder where import logs will be saved.

## Importing User Objects

If you have recovered one or more “User” objects or if you have recovered containers that include one or more “User” objects, follow the steps below to import the objects in Active Directory:

1. On the Active Directory machine, run command line as an administrator.
2. Enable a secure LDAP connection on the Active Directory machine:
  - a. Log on to the server and open the Server Manager tool.
  - b. Add the Active Directory Certificate Services role. On the **Role services** page of the **Add Roles and Features** wizard, select a Certification Authority.
  - c. When configuring the Active Directory Certificate service on the destination server, use proper credentials to configure the service, choose the **Enterprise CA** setup type, and choose a **Root CA for CA Type**.
  - d. Follow the rest of wizard instructions to complete adding the Active Directory Certificate Services role.
3. Run the following command: `ldifde -i -t 636 -f filename.ldif -k -j logfolder`, where “filename.ldif” is the path to the recovered ldif file, and “logfolder” is the path to the folder where import logs will be saved.
4. Edit the group policy by adding imported users. After importing one or more users, you may need to verify password options via user logon.



# Object Recovery for Microsoft SQL Server

The [instant object recovery](#) feature in NAKIVO Backup & Replication allows you to browse, search, and recover Microsoft SQL Server objects directly from compressed and deduplicated backups. This out-of-the-box feature is agentless, and it does not require creating a special lab or running a special backup type. Microsoft SQL Server objects can be recovered to a source or another VM.

Refer to the following topics for more information:

- [“Starting Object Recovery for Microsoft SQL Server” on page 882](#)
- [“Object Recovery Wizard for Microsoft SQL Server: Backup” on page 884](#)
- [“Object Recovery Wizard for Microsoft SQL Server: Recovery Server” on page 887](#)
- [“Object Recovery Wizard for Microsoft SQL Server: Objects” on page 889](#)
- [“Object Recovery Wizard for Microsoft SQL Server: Options” on page 890](#)

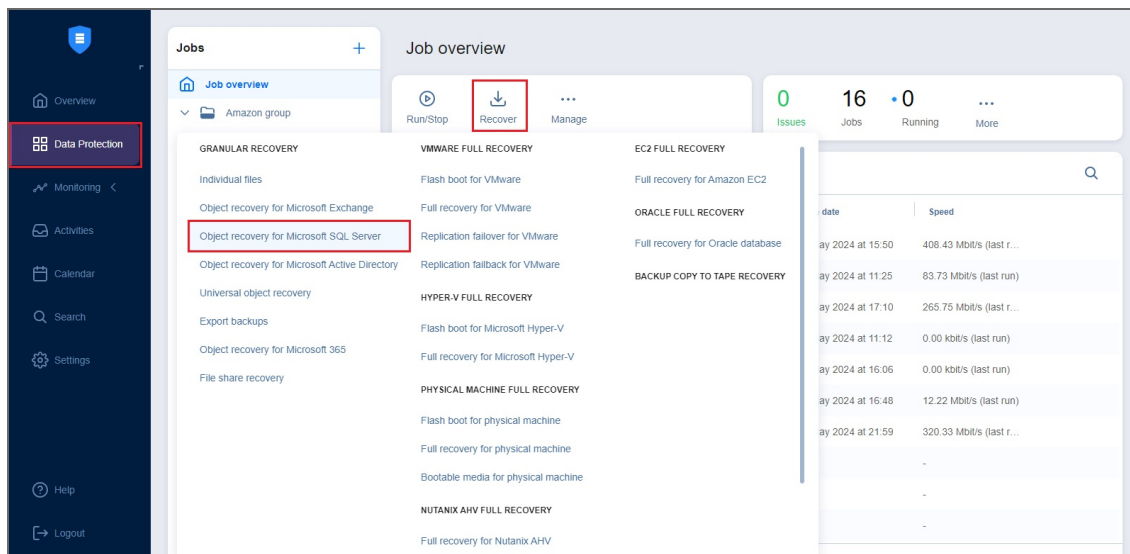
## Starting Object Recovery for Microsoft SQL Server

You can start the recovery process either from the **Data Protection** menu, by using the [Search](#) function, or from the **Repositories** tab in the **Settings** (for example, if you no longer have a backup job but still have the backup). Refer to the following sections for more details:

- [Starting SQL Server Object Recovery from Data Protection Menu](#)
- [Starting SQL Server Object Recovery from Backup Repository](#)

## Starting SQL Server Object Recovery from Data Protection Menu

To start Microsoft SQL Server object recovery from the **Data Protection** menu, click **Recover** and choose **Object recovery for Microsoft SQL Server**.

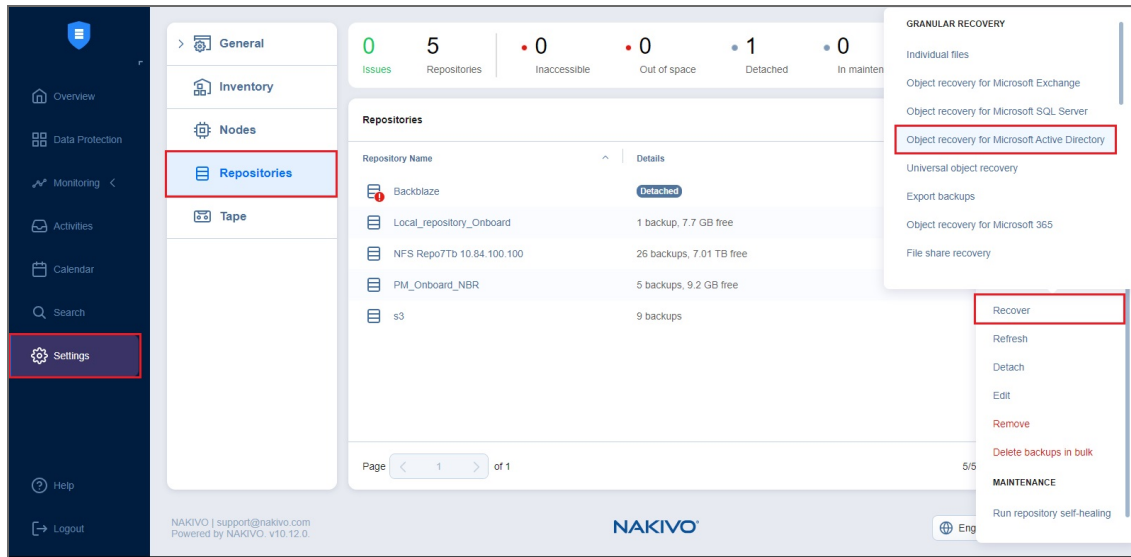


## Starting SQL Server Object Recovery from Backup Repository

To start SQL Server object recovery from a **Backup Repository**:

1. Click **Settings** in the main menu of the product.
2. Go to the **Repositories** tab and hover the cursor over the **Backup Repository** containing the required backup.

3. Click the ellipsis **Manage** button, click **Recover**, and select **Object recovery for Microsoft SQL Server**.



The **New Object Recovery Wizard for Microsoft SQL Server** opens.

## Object Recovery Wizard for Microsoft SQL Server: Backup

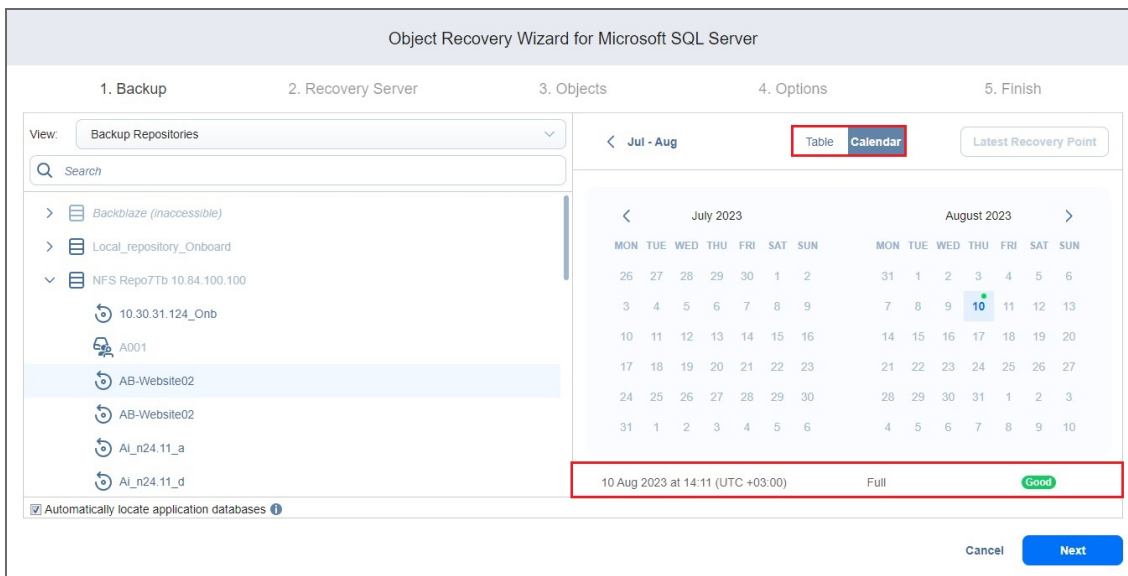
1. On the **Backup** page of the wizard, select a backup of a VM with Microsoft SQL using either the **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both [federated](#) and standalone (not used as members of federated repositories) backup repositories can be selected.

### Notes

- You can recover individual objects, such as data from Microsoft SQL Server to a custom destination directly from the Proxmox VE VM backups.
- You cannot select a federated repository member as a source for recovery jobs.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.
- By default, NAKIVO Backup & Replication automatically searches the selected recovery point for Microsoft SQL database from which objects can be recovered. This process can take a few minutes. If you want to manually specify the location of the database file, deselect the **Automatically locate application databases** option.

2. The latest recovery point is selected by default.



### Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

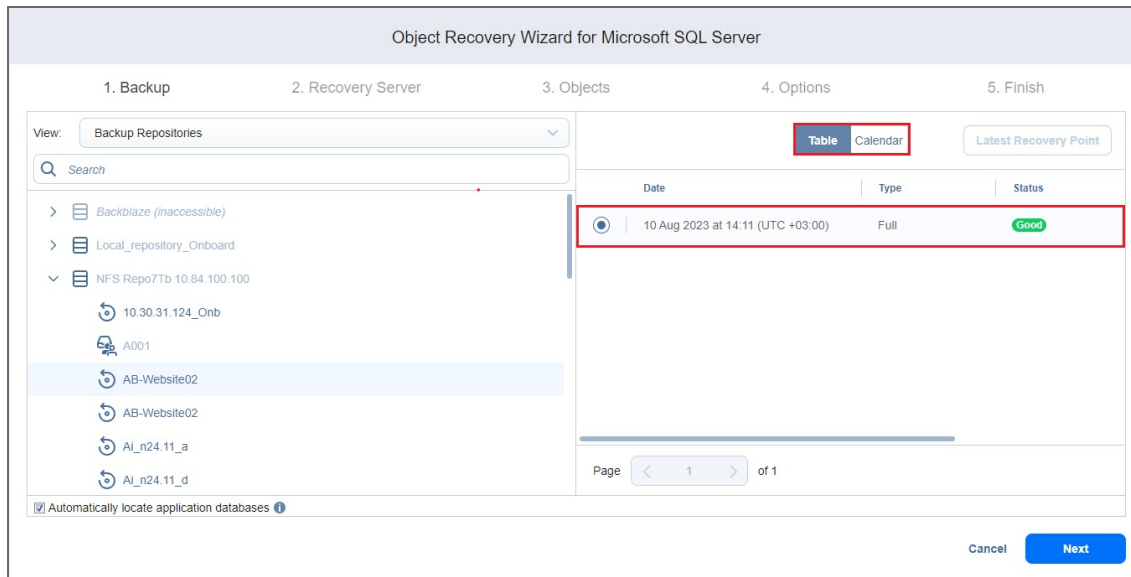
3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

### Notes

- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- A small dot is displayed on top of the date if there is at least one recovery point created on that date.
- The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
- Corrupted, inaccessible, or pending removal recovery points cannot be recovered.

- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



#### Note

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

# Object Recovery Wizard for Microsoft SQL Server: Recovery Server

To set up a recovery server for Microsoft SQL Server objects:

1. The **Recovery Server Settings** section opens. Please enter the following values:
  - **Recovery server:** Choose the target server from the drop-down list.

## Notes

- NAKIVO Backup & Replication will try to auto-detect the IP address automatically.
- Servers added using **Direct Connect** are not supported.

- **Server IP address:** Enter the IP address of the recovery server if it is not detected by the application based on the recovery server name.
  - **Use custom SSH port:** If necessary, enter an SSH port to be used for connecting to the recovery server. The default value is 22.
  - **Credentials type:** Choose your preferred option and enter your respective credentials. Refer to [“Requirements for Microsoft SQL Server Object Recovery” on page 158](#) for a full list of requirements for recovering files to server.
    - a. **Password:** Enter a username with administrative privileges for the file share entered above and your password.
    - b. **Private key:** Select your private key from the drop-down list.
  - **SQL instance:** Select a target SQL instance.
2. Click the **Test Connection** button to test your credentials for the specified recovery server. If your credentials are correct, a checkmark appears to the right of the button.

3. Click **Next**.

**Object Recovery Wizard for Microsoft SQL Server**

1. Backup2. Recovery Server3. Objects4. Options5. Finish

Specify a Microsoft SQL Server instance which will be used to recover application items. Databases from the backup will be temporarily mounted to this server.

**Recovery Server Settings**

Recovery server:  ⓘ

Server hostname or IP:  ⓘ

Use custom SSH port:  ⓘ

Credentials type:

Username:  ⓘ

Password:  ⓘ

[Manage credentials](#)

SQL instance:

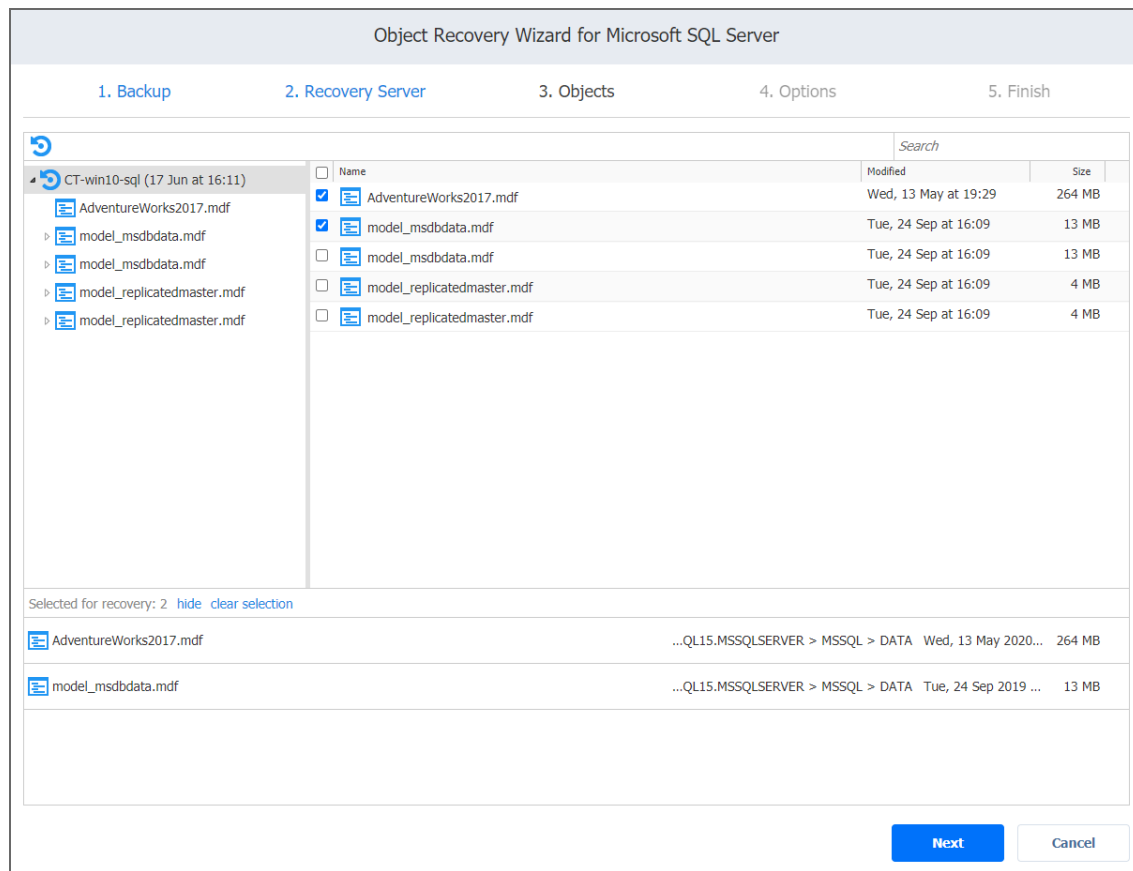
Cancel Next



# Object Recovery Wizard for Microsoft SQL Server: Objects

On the **Objects** page of the wizard, select objects for recovery. You can select either entire databases or individual objects for recovery.

1. Select the database in the left pane.
2. Select the objects in the right pane. If you want to restore an entire database, select all objects in this pane.
3. Alternatively, you can look for objects using the **Search** bar.
4. When you are done, click **Next**.



# Object Recovery Wizard for Microsoft SQL Server: Options

On the **Options** page of the wizard, set the options for the recovery job.

- [Recovery Scope](#)
- [Recovery Settings](#)
- [Overwrite Behavior](#)

## Recovery Scope

Set the recovery scope by selecting either **Recover schema and data** or **Recover only schema**.

Object Recovery Wizard for Microsoft SQL Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery Scope

- Recover schema and data
- Recover only schema

Recovery Settings

Recovery type:

Overwrite behavior:

## Recovery Settings

Set up the recovery type and overwrite behavior.

### Recovery Type

- **Recover to original location:** Recover objects to the same server and SQL instance where they were originally located.
- **Recover to custom location:** Recover objects to a different instance.
- **Export :** Export objects as files to a specified location.
  - **SQL instance:** Select the target SQL instance.
  - **Target database:** Select the target database of the selected instance.
  - **Local folder on Recovery Server:** Specify a path to save objects.
  - **CIFS share:** Specify a remote CIFS (Windows) file share and your credentials for it (or select them

from the **Manage credentials** list).

Object Recovery Wizard for Microsoft SQL Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery Scope

Recover schema and data  
 Recover only schema

Recovery Settings

Recovery type: Export

Export location: CIFS share

Path to the share: \\ServerName\FolderName

Username: Type or select username

Password: [Manage credentials](#)

Overwrite behavior: Rename recovered item if such item exists

Recover Cancel

If you are using a domain name, enter it in the following format: domain\username

## Overwrite Behavior

Select what to do if the recovered item conflicts with an existing one:

- **Rename recovered item if such item exists**
- **Skip recovered item if such item exists**
- **Overwrite the original item if such item exists**

Object Recovery Wizard for Microsoft SQL Server

1. Backup      2. Recovery Server      3. Objects      4. Options      5. Finish

Recovery Scope

Recover schema and data  
 Recover only schema

Recovery Settings

Recovery type: Recover to custom location

SQL instance: MSSQLSERVER

Path to the local folder: C:\Folder\Subfolder

Overwrite behavior:   
Rename recovered item if such item exists  
Rename recovered item if such item exists  
Skip recovered item if such item exists  
Overwrite the original item if such item exists

Recover Cancel

Click **Recover** to start the object recovery process. The **Finish** page opens.

# Performing Universal Object Recovery

With [Universal Object Recovery](#) you can choose a disk from a VM recovery point and mount it to a target machine. This will allow you to recover backup data located on the mounted disk. Before creating a Universal Object Recovery job, make sure the [System Requirements](#) for recovering files to a server are met.

Please refer to the following topics for creating a Universal Object Recovery job:

- [“Opening Universal Object Recovery Wizard” on page 893](#)
- [“Universal Object Recovery Wizard: Backup” on page 895](#)
- [“Universal Object Recovery Wizard: Disks” on page 898](#)
- [“Universal Object Recovery Wizard: Options” on page 899](#)

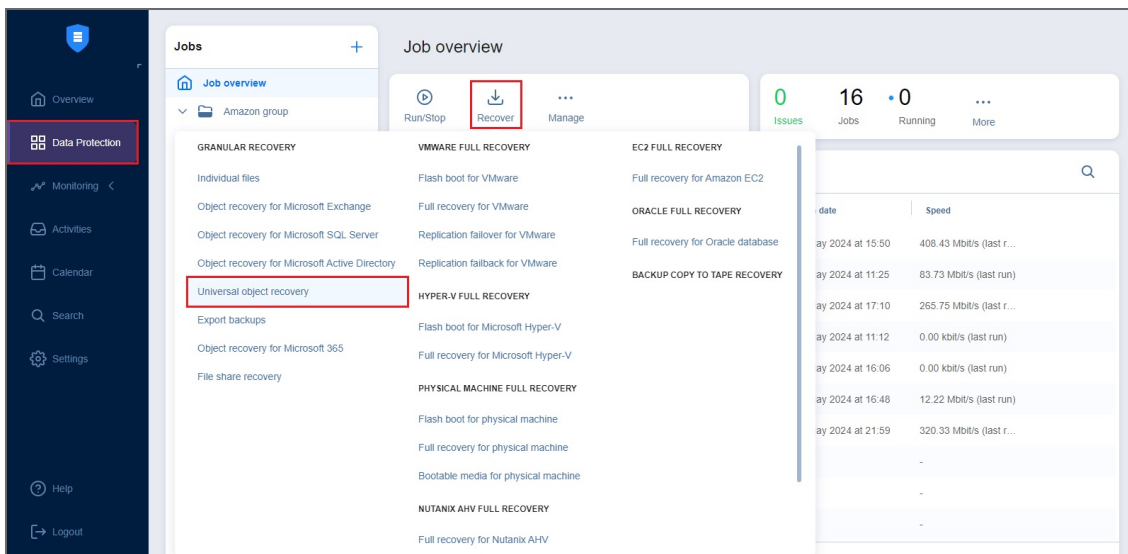
## Opening Universal Object Recovery Wizard

You can start the recovery process either from the **Data Protection** menu, by using the [Search](#) function, or from the **Repositories** page in **Settings** (for example, if you no longer have a backup job but still have the backup). Refer to the following sections for more details:

- [Starting Universal Object Recovery from Data Protection Menu](#)
- [Starting Universal Object Recovery from a Backup Repository](#)

## Starting Universal Object Recovery from Data Protection Menu

To start Universal object recovery from the **Data Protection** menu, click **Recover** and choose **Universal object recovery**.

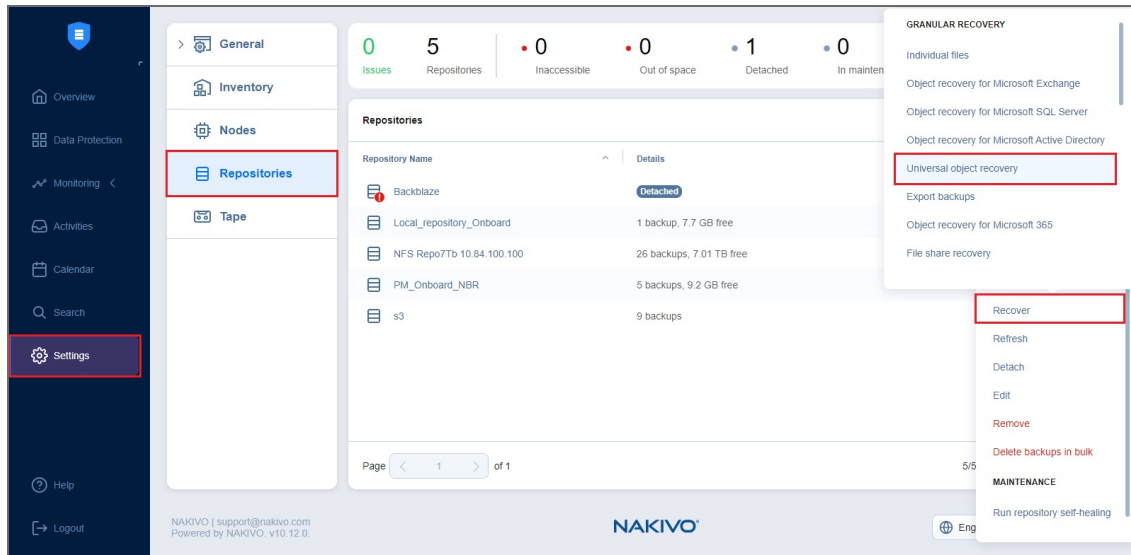


## Starting Universal Object Recovery from a Backup Repository

To start Universal object recovery from a **Backup Repository**:

1. Click **Settings** in the main menu of NAKIVO Backup & Replication.
2. Go to the **Repositories** tab and hover the cursor over the **Backup Repository** containing the required backup.

3. Click the ellipsis **Manage** button, click **Recover**, and select **Universal Object Recovery**.



The new **Universal Recovery Job Wizard** opens.

# Universal Object Recovery Wizard: Backup

1. On the **Backup** page of the wizard, select a backup using either the **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

## Notes

- You can perform Universal Object Recovery from Proxmox VE VM backups.
- You cannot select a federated repository member as a source for recovery jobs.
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.

2. The latest recovery point is selected by default.

The screenshot displays the 'Universal Object Recovery Wizard' interface. The top navigation bar shows four steps: '1. Backup', '2. Disks', '3. Options', and '4. Finish'. The '1. Backup' step is active. On the left, there is a 'View' dropdown set to 'Backup Repositories' and a search bar. Below the search bar is a tree view of backup repositories, including 'Backblaze (inaccessible)', 'Local\_repository\_Onboard', and 'NFS Repo7Tb 10.84.100.100'. The 'NFS Repo7Tb 10.84.100.100' repository is expanded, showing several backup objects like '10.30.31.124\_Onb', 'A001', 'AB-Website02', 'AI\_n24.11\_a', 'AI\_n24.11\_d', and 'AI\_n24.11\_w19\_h'. The main area shows a calendar for April and May 2024. The 'Calendar' view is selected, and the date '02 May 2024 at 15:51 (UTC +03:00)' is highlighted. Below the calendar, the recovery point is identified as 'Incremental' and 'Unverified'. At the bottom right, there are 'Cancel' and 'Next' buttons.

## Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

## Notes

- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- A small dot is displayed on top of the date if there is at least one recovery point created on that date.
- The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
- Corrupted, inaccessible, or pending removal recovery points cannot be recovered.

- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

The screenshot displays the 'Universal Object Recovery Wizard' interface. It is divided into four steps: 1. Backup, 2. Disks, 3. Options, and 4. Finish. In the 'Options' step, the 'Table' view is selected, showing a list of recovery points. The 'Latest Recovery Point' button is disabled. The table has columns for Date, Type, and Status. The first row is selected and highlighted with a red border.

Date	Type	Status
02 May 2024 at 15:51 (UTC +03:00)	Incremental	Unverified
07 Nov 2023 at 17:58 (UTC +02:00)	Incremental	Good
03 Nov 2023 at 11:37 (UTC +02:00)	Incremental	Good
02 Nov 2023 at 17:50 (UTC +02:00)	Incremental	Good
18 Oct 2023 at 12:17 (UTC +03:00)	Full	Good

Page 1 of 1

Cancel Next



**Note**

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

# Universal Object Recovery Wizard: Disks

On the **Disks** page of the wizard, choose one or more disks from the list of disks. Click **Next** to go to the next page of the wizard.

Universal Object Recovery Wizard

1. Backup      2. Disks      3. Options      4. Finish

Hard drive 1 (80.0 GB)

Next      Cancel

# Universal Object Recovery Wizard: Options

In the **Options** page of the wizard:

1. Specify mount location options:

- **Mount location:** Choose the mount location from the drop-down list.

## Note

Servers added using Direct Connect are not supported.

- **Location IP address:** Enter the IP address of the server to which the disks will be mounted if it is not detected by the application based on the Mount location value. Here you can enter an IP address of any virtual or physical machine.
  - **Use custom SSH port:** To recover to a Linux server, select this option to enter a custom SSH port to be used for connecting to the recovery server. The default value is 22.
  - **Credentials type:** Choose your preferred option and enter your respective credentials:
    - **Password:** Enter a username with administrative privileges for the file share entered above and your password.
    - **Private key:** Select your private key from the drop-down list.
2. Click the **Test Connection** button to test your credentials for the specified recovery server. If your credentials are correct, a checkmark appears to the right of the button.
3. **Malware detection:** With [this option](#) enabled, the backups are scanned for malware using the configured antivirus software on the scan server.
4. Optionally, if you have selected **Enabled** for the **Malware detection** option, click the **settings** link to configure the following options:
- **Scan server:** Select a specific [scan server](#) for the job or leave the **Default** setting. If **Default** is selected, the Transporter is used as the scan server and can support a maximum of 2 concurrent scan tasks.

## Notes

- For the **Default** option, if the **Repository Transporter** is the installed **Transporter**, it requires the master password to function as the scan server.
- For more details on the requirements for Scan Server, refer to the [Feature Requirements](#).

- **Scan type:** Choose between the **Deep scan** and the **Quick scan**:
  - **Deep scan:** When this option is selected, the antivirus software scans the entire backup and may take longer to complete.

- **Quick scan:** When this option is selected, the antivirus software scans only OS disks in the backup.
- **If malware is detected:** Choose the behavior if malware is detected:
  - **Fail recovery:** With this option, the recovery process fails in case the job has only one disks. If the job has several disks, the infected disks are skipped and the job continues to run.
  - **Continue recovery:** When this option is selected, the recovery job completes the scanning process and recovers the infected disks.
- **Scan timeout:** Specify the timeout for the malware detection process. If the specified amount of time is exceeded, the recovery job fails.
- Click **Apply** when you're done.

5. Click **Mount** to confirm mounting your disks to the selected recovery server.

The screenshot shows the 'Universal Object Recovery Wizard' at the '4. Finish' step. The wizard is configured with the following settings:

- Mount location:** MS SQL 2016 (dev edition) of latest SP on wi...
- Location IP address:** 10.30.24.48
- Use custom SSH port:**  (port: 22)
- Credentials type:** Password
- Username:** administrator
- Password:** [masked]
- Malware detection:** Disabled

A 'Test Connection' button shows a green checkmark, indicating a successful connection. At the bottom right, there are 'Cancel' and 'Mount' buttons.

The Universal Object Recovery is started and the **Finish** page of the wizard opens.

6. Click the **Activities** link to go to the **Activities** page if you want to view the progress of the Universal Object Recovery.
7. Click **Close** to close the Universal Object Recovery Wizard. Upon successful Universal Object Recovery, the disks are mounted to the recovery server.

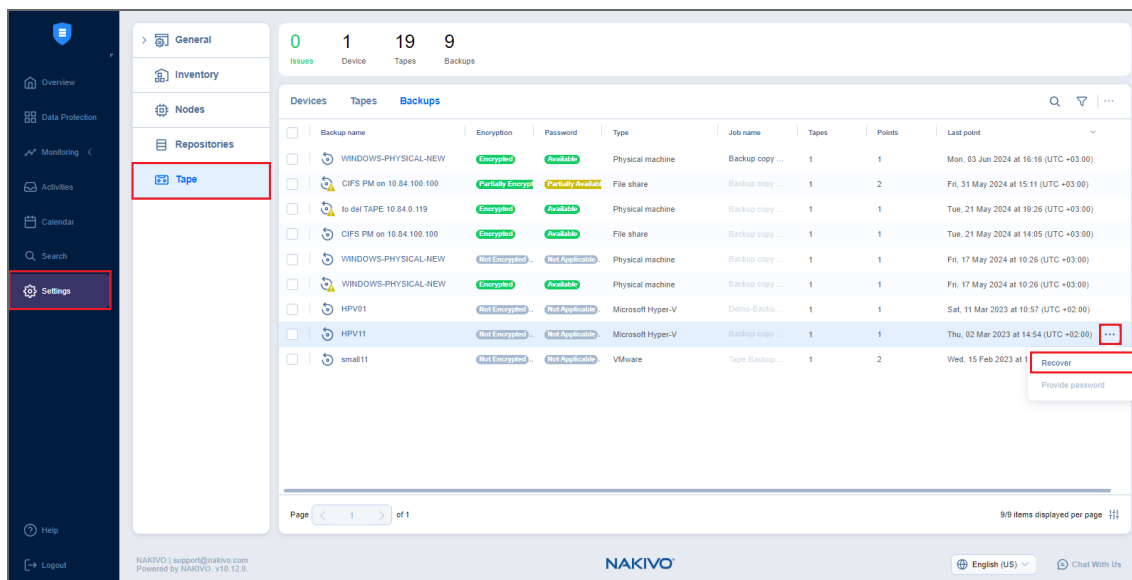
## Starting Recovery from Tape

To initiate recovery from a tape backup, do the following:

# Starting Recovery from the Tape Tab

1. Go to **Settings**, click the **Tape** tab, and open the **Backups** view.
  - In the **Backups** table, select one or several backups that you want to recover, click the ellipsis **Manage** button and select **Recover**. This opens the recovery wizard with specified backups and their latest recovery point selected.

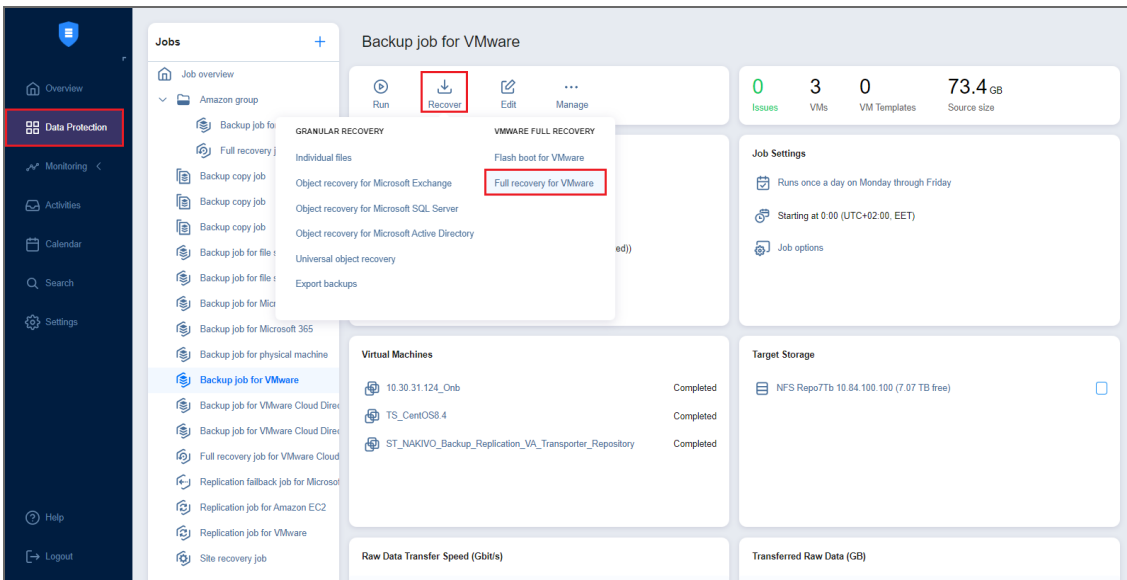
**Note**  
Only backups of the same type can be selected. That is, you cannot select VMware and Hyper-V type backups and launch the **Recovery wizard**.



2. Alternatively, go to the [“Managing Tape Cartridges” on page 682](#) page, select a backup in the **Tape contents** pane and then click the recovery point you want to restore from.

# Starting Recovery from the Data Protection Dashboard

You may also initiate recovery from a tape backup via the **Data Protection** dashboard. To do so, click **Recover** and select the appropriate recovery object and type. For example, to launch the VMware recovery wizard, click **Full recovery for VMware** under **VMware Full Recovery**.



Then, proceed as described in the following topics:

- [“Recovery Job Wizard for Physical Machines: Backups”](#) on page 906

# Physical Machine Recovery

With NAKIVO Backup & Replication, you can perform a [full recovery of a physical machine](#) to a VMware virtual machine. This feature allows you to protect mixed IT environments.

**Note**

Free ESXi is not supported for physical to virtual recovery.

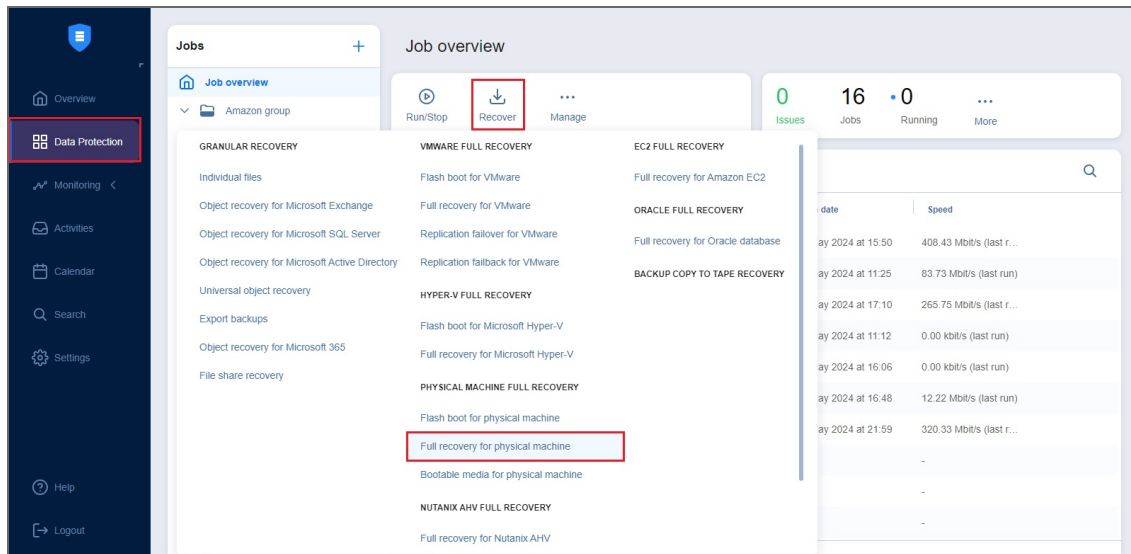
Refer to the following topics to learn how to perform a full recovery of a physical machine to a VMware VM:

- [“Starting Physical Machine Recovery” on page 904](#)
- [“Recovery Job Wizard for Physical Machines: Backups” on page 906](#)
- [“Recovery Job Wizard for Physical Machines: Destination” on page 910](#)
- [“Recovery Job Wizard for Physical Machines: Options” on page 913](#)

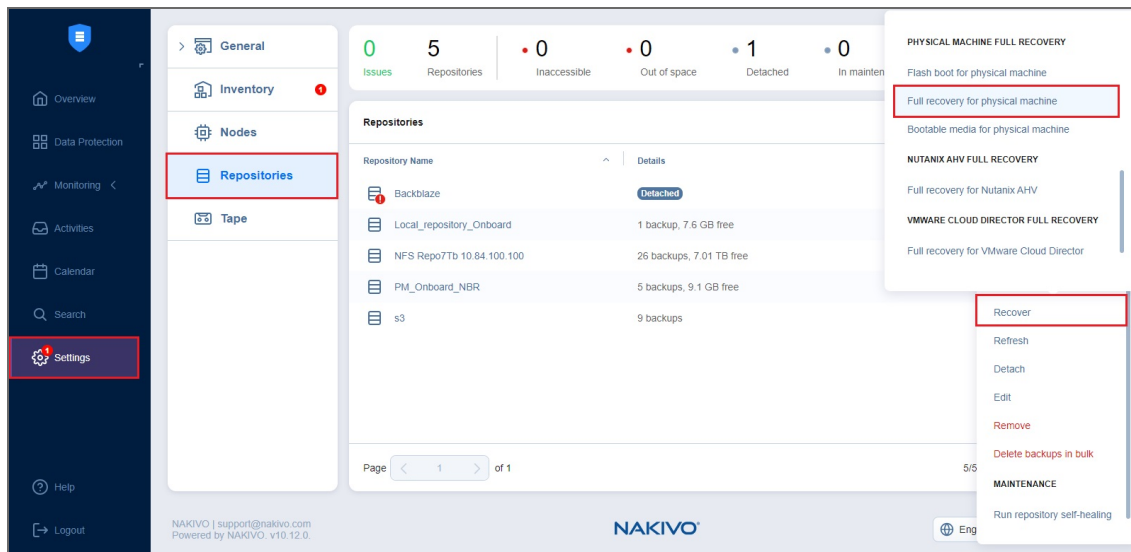
# Starting Physical Machine Recovery

To recover a physical machine to a VMware VM, take one of the following actions:

- Go to the **Data Protection** menu, click **Recover**, and select **Full recovery for physical machine** under **Physical Machine Full Recovery**.



- Open the **New Full Recovery Job Wizard for Physical Machine** from the **Repositories** tab by following the steps below:
  1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
  2. Go to the **Repositories** tab.
  3. Hover over the **Backup Repository** containing the needed backup, click the ellipsis **Manage** button, and click **Recover**.
  4. Click **Full recovery for physical machine** under **Physical Machine Full Recovery**.



- Open the **New Full Recovery Job Wizard** from the **Tape** tab by following the steps below:



1. From the main menu of NAKIVO Backup & Replication, click **Settings**.
  2. Go to the **Tape** tab and click **Backups**.
  3. Select the necessary Physical machine backups.
  4. Click the **Recover** button.
- Alternatively, the recovery can be performed by using the [search](#) function.

The **New Full Recovery Job Wizard for Physical Machine** opens.

## Recovery Job Wizard for Physical Machines: Backups

1. On the **Backups** page of the wizard, select a backup using either a **Backup Repositories, Jobs & Groups**, or **Tape** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

### Notes

- You cannot select a federated repository member as a source for recovery jobs.
- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- File share backup and Microsoft 365 backup options are disabled when recovering backups from tape.

Selecting an item in the tree adds the parent item and all children items to the right pane.

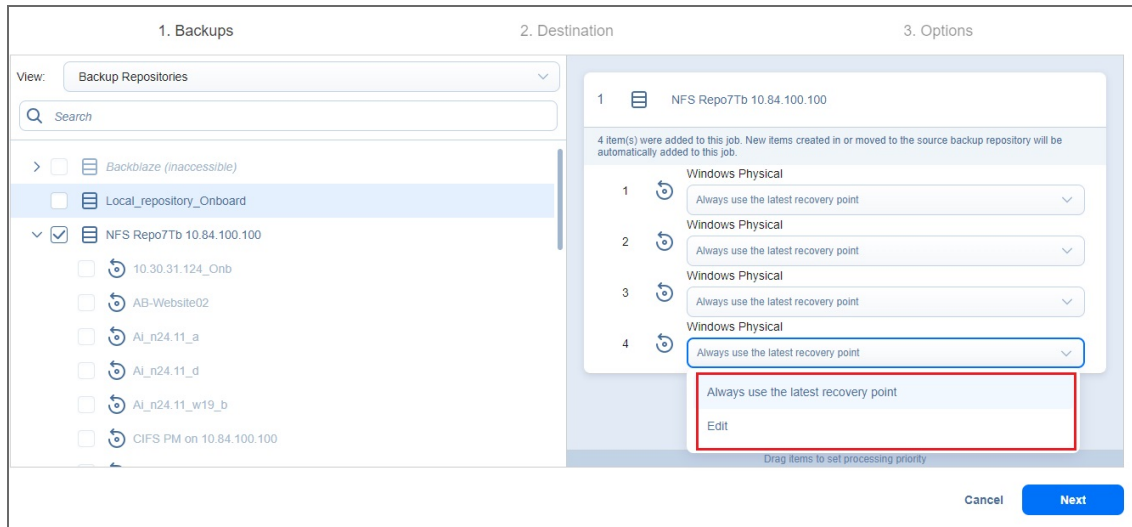
### Notes

- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.

2. In the drop-down list of the selected item on the right pane, select one of the options:

- **Always use the latest recovery point** (displayed by default).

- **Edit** to open the **Recovery points picker** dialog box in the **Calendar** or **Table** view and pick a date.

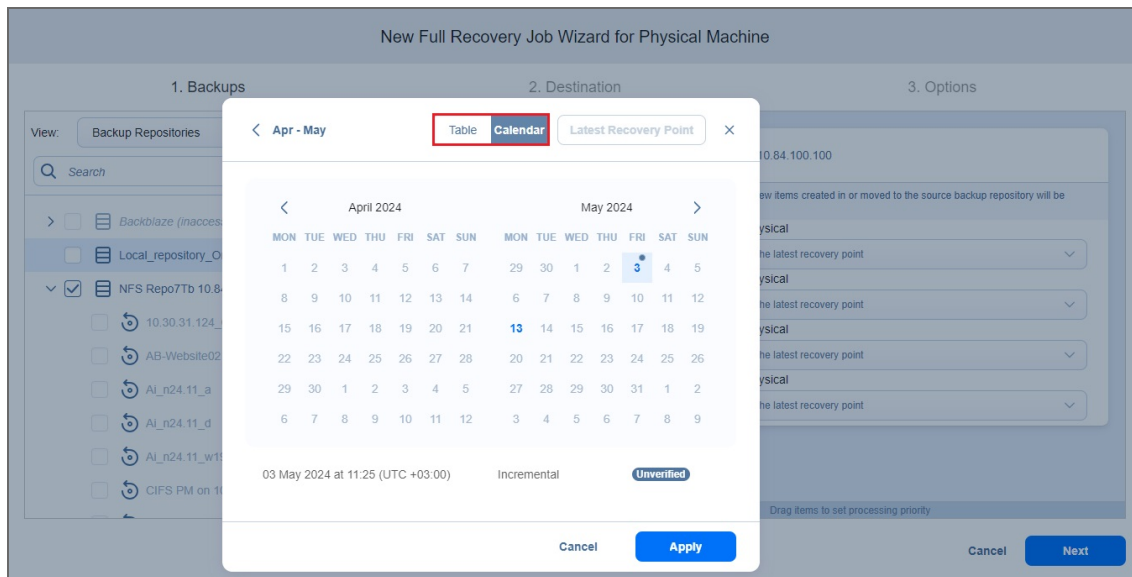


### Notes

- If a recovery point has been preselected (shown in the dropdown), it is selected by default when the **Calendar** or **Table** view is opened.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

3. If necessary, toggle between the **Calendar** and **Table** views:

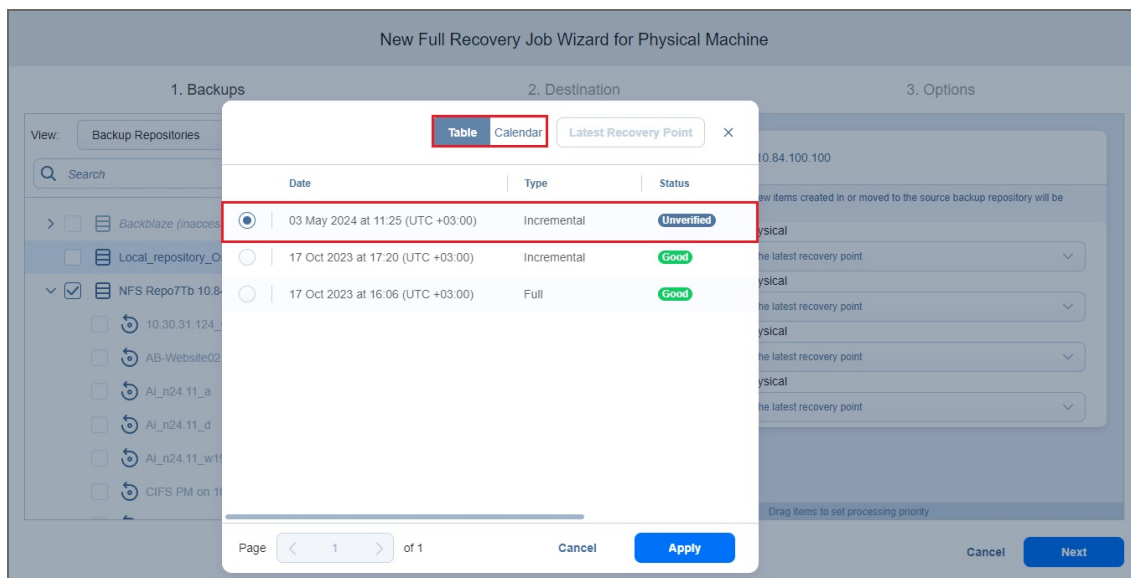
- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



## Notes

- A small dot is displayed on the top of the date if there is at least one recovery point on that date.
- The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
- The corrupted, inaccessible, or pending removal recovery points cannot be recovered.
- The selected date becomes highlighted.

- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



### Notes

- Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.
- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- If the selected recovery point is encrypted and the corresponding password hash is not available, the **Always use the latest recovery point** or the recovery point timestamp is highlighted in red with a red lock icon. To add such a recovery point to the job, you need to provide the password manually. See [Providing Passwords](#) for encrypted recovery points.

4. Click **Next** to move to the next page.

### Note

You cannot proceed to the next step if there is at least one selected recovery point to which a password has not been provided.

# Recovery Job Wizard for Physical Machines: Destination

Choose the location for storing the recovered physical machines.

- [Setting the Same Host, Datastore, and Network for All Recovered VMs](#)
- [Setting Backup Repository as Destination](#)
- [Setting Different Options for Each Recovered VM](#)

## Setting the Same Host, Datastore, and Network for All Recovered VMs

To recover all machines to the same container/folder and datastore, and to connect all recovered VMs to the same networks, follow the steps below:

1. If you selected a tape backup on the **Backups** page, select **New VM(s)** in the **Recover to** drop-down list. Otherwise, proceed directly to step 2.
2. Choose a cluster, host, or resource pool from the **Container** drop-down list.
3. Choose a datastore from the **Datastore** drop-down list.
4. Choose a network from the **Network** drop-down list.

Optionally, you can choose a folder from the **VM folder** drop-down list if there is one in the container.

The screenshot shows the '2. Destination' step of the Recovery Job Wizard. It features four dropdown menus for configuration:

- Container:** 10.30.21.22
- Datastore:** 21.22-hdd
- Network:** 10.30.21.0
- VM folder:** Select target VM folder (optional)

Below the dropdowns is a link for 'Advanced setup...'. At the bottom right, there are 'Cancel' and 'Next' buttons.

## Setting Backup Repository as Destination

If you selected a tape backup on the **Backups** page, you have the additional option of recovering to an existing **Backup Repository**. To do so, select **Backup Repository** from the **Recover to** drop-down menu and choose the appropriate repository from the **Repository** drop-down menu below.

### Notes

- You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.
- You cannot select a federated repository as a destination for recovery from tape media.

## Setting Different Options for Each Recovered VM

To specify different options for each recovered physical machine, follow the steps below:

1. Click **Advanced setup**.
2. Click on the backup to expand its recovery options.
3. If you selected a tape backup on the **Backups** page, select **New VM(s)** or **Backup Repository** in the **Recover to** drop-down list. Otherwise, proceed to the next step.
4. Choose a target location by selecting the necessary container, virtual machine, and folder.
5. Configure VM resources:
  - **Virtual CPU**
  - **Cores per socket**
  - **RAM**

By default, the displayed VM resources correspond to the source physical machine configuration.

### Important

If the default CPU configuration has been changed, the target VM might become unstable. In addition, the modified configuration might not comply with the licensing policy of the Guest OS.

6. Select a disk from the **Disks** drop-down list.
7. Keep a source disk controller configuration by selecting **Keep source configuration** from the **Disk Controller** drop-down list (recommended option) or select one of these types of disk controllers:
  - **SCSI LSI Logic SAS**
  - **SCSI LSI Logic Parallel**
  - **SCSI VMware Paravirtual**
  - **SCSI BusLogic Parallel**
  - **IDE**
  - **SATA**
  - **NVME**

### Important

If for the target VM you select a disk controller type that differs from a source machine, the recovery may fail with an error and the emergency mode will be turned on on the recovered machine.

8. Select a VM file from the **VM file** drop-down list.
9. Select network adapters from the **Network adapters** drop-down list. For each physical network adapter, a virtual network adapter is created. The other available options are:
  - **Skip this network adapter**
  - **Not connect to any virtual network**
  - **Connect to temporary isolated network**

### Important

VMware allows you to assign no more than 10 network adapters (NICs) per one VM. Therefore, if the source machine has more than 10 NICs, you need to manually skip some NICs to make sure that the machine has no more than 10 NICs.

10. Click **Next** to go to the next page of the wizard.

The screenshot shows the 'Options' page of a VMware recovery wizard. The 'Target' section is highlighted with a red box. It contains the following configuration:

- Container: 10.30.21.22
- Virtual Machine: New VM will be created
- VM folder: Select target VM folder (optional)
- VM resources:
  - Virtual CPUs: 2
  - Cores per socket: 2
  - RAM: 128 GB
- Disks:
  - \\.\PHYSICALDRIVE2: 21.22-hdd
  - Disk Controller: Keep source configuration
  - VM file: 21.22-hdd
- Network adapters:
  - Intel(R) I350 Gigabit N...: 10.30.21.0
  - Intel(R) I350 Gigabit N...: 10.30.21.0
  - TAP-Windows Adapter ...: 10.30.21.0

At the bottom right, there are 'Cancel' and 'Next' buttons.



# Recovery Job Wizard for Physical Machines: Options

On the **Options** page, set the options for the physical machine recovery job.

- [“Job Options”](#) below
- [“Recovered VM Options”](#) on the next page
- [“Pre and Post Actions”](#) on page 915
- [“Data Transfer”](#) on page 917
  - [“Transport Mode”](#) on page 917
  - [“Transporter Pool”](#) on page 917
  - [“Transporters”](#) on page 917
  - [“Transporter Load”](#) on page 918
  - [“Bandwidth Throttling”](#) on page 918
  - [“Bottleneck Detection”](#) on page 919

## Job Options

In the *Job Options* section, set the following:

- **Job name:** Enter the name for the recovery job.
- **Job priority:** Select a job priority level between 1 and 5, with 1 being the highest priority. Jobs with higher priority levels are prioritized by **Transporters** during job processing.

### Note

This option is only available in the Enterprise, Enterprise Essentials, Enterprise Plus, MSP Enterprise, and MSP Enterprise Plus editions.

- **Network acceleration:** Enable [network acceleration](#) if you transfer data over a slow WAN. Note that you need at least one Transporter on source and target sites for this feature to work.
- **Network encryption:** Enable [network encryption](#) to protect your data while transferring it over a WAN without VPN. Job data will be encrypted during the transfer that will increase the load on the **Transporter(s)**.
- **Malware detection:** With [this option](#) enabled, the backups are scanned for malware using the configured antivirus software on the scan server.
- Optionally, if you have selected **Enabled** for the **Malware detection** option, click the **settings** link to configure the following options:
  - **Scan server:** Select a specific [scan server](#) for the job or leave the **Default** setting. If **Default** is selected, the **Transporter** is used as the scan server and can support a maximum of 2 concurrent scan tasks.

**Notes**

- For the **Default** option, if the **Repository Transporter** is the installed **Transporter**, it requires the master password to function as the scan server.
- For more details on the requirements for Scan Server, refer to the [Feature Requirements](#).

- **Scan type:** Choose between the **Deep scan** and the **Quick scan**:
  - **Deep scan:** When this option is selected, the antivirus software scans the entire backup and may take longer to complete.
  - **Quick scan:** When this option is selected, the antivirus software scans only OS disks in the backup.
- **If malware is detected:** Choose the behavior if malware is detected:
  - **Fail the recovery job:** With this option, the recovery process fails in case the job has only one machine. If the job has several machines, the infected machines are skipped and the job continues to run.
  - **Continue and recover to isolated network:** When this option is selected, the recovery job completes the scanning process and recovers the infected machines to a temporary isolated network.
- **Scan timeout:** Specify the timeout for the malware detection process. If the specified amount of time is exceeded, the recovery job fails.
- Click **Apply** when you're done.

The screenshot shows a configuration window with the following sections:

- Job Options:**
  - Job name: Physical machine recovery job
  - Job priority: 5
  - Network acceleration: Disabled
  - Network encryption: Disabled
  - Malware detection: Disabled
- Recovered VM Options:**
  - Recovered VM names: Append "-recovered" in the end
  - VM disks: Create only thin disks on target VMs
  - VM MAC addresses: Generate new MAC addresses
  - VM power on: Power on recovered VMs
- Pre and Post Actions:**
  - Send job run reports to: admin@nakivo.com
  - Run local pre job script:
  - Run local post job script:
- Data Transfer:**
  - Transport mode: Automatic selection
  - Transporter pool: Select transporter pool
  - Transporters: Automatic selection
  - Limit transporter load to: 3 concurrent tasks
  - Bandwidth throttling: Disabled
  - Bottleneck detection:

Buttons at the bottom: Cancel, Finish, Finish & Run.

## Recovered VM Options

In the *Recovered VM Options* section, set the following:

- **Recovered VM names:** Select one of the following VM name options:
  - **Append "-recovered" in the end:** Select this option to use the name of the source physical machine for the recovered VM name with **-recovered** added to the in the end.
  - **Leave recovered VM names as is:** Select this option to retain the name of the source physical machine for the recovered VM name.
  - **Enter custom recovered VM names:** Select this option specify a custom name for the recovered VM.
- **VM disks:** Select one of the following VM disk types:
  - **Respect original VM disk type:** Select this option to keep the same disk type as the source machine for the recovered VM.
  - **Create only thin disks on target VMs:** Select this option to create thin disks on your target VM.
- **VM MAC addresses:** Select one of the following actions for the recovered VM:
  - **Generate new MAC addresses**
  - **Do not generate new MAC addresses**
- **VM power on:** Select one of the following options:
  - **Power on recovered VMs**
  - **Do not power on recovered VMs**

The screenshot shows a configuration window for a 'Physical machine recovery job'. The 'Recovered VM Options' section is highlighted with a red border. The options are as follows:

Section	Option
Job Options	Job name: Physical machine recovery job
Job Options	Job priority: 5
Job Options	Network acceleration: Disabled
Job Options	Network encryption: Disabled
Job Options	Malware detection: Disabled
Recovered VM Options	Recovered VM names: Append "-recovered" in the end
Recovered VM Options	VM disks: Create only thin disks on target VMs
Recovered VM Options	VM MAC addresses: Generate new MAC addresses
Recovered VM Options	VM power on: Power on recovered VMs
Pre and Post Actions	Send job run reports to: admin@nakivo.com
Pre and Post Actions	Run local pre job script: <input type="checkbox"/>
Pre and Post Actions	Run local post job script: <input type="checkbox"/>
Data Transfer	Transport mode: Automatic selection
Data Transfer	Transporter pool: Select transporter pool
Data Transfer	Transporters: Automatic selection
Data Transfer	Limit transporter load to: 3 concurrent tasks
Data Transfer	Bandwidth throttling: Disabled
Data Transfer	Bottleneck detection: <input type="checkbox"/>

Buttons at the bottom: Cancel, Finish, Finish & Run

## Pre and Post Actions

In the *Pre and Post Actions* section, set the following actions after the recovery job is completed:

- **Send job run reports to:** Enter one or more email addresses in the text field. Use semicolons to separate multiple email addresses.

**Note**

To enable this option, make sure that [Email settings](#) are configured.

- **Run local pre job script:** To run a [script](#) after the product has finished the recovery job, do the following:
  1. Place a script file on the machine on which the **Director** is installed.
  2. Select the **Run local pre job script** option and click the **settings** link.
  3. Specify the following options in the dialog box that appears:
    - **Script path:** Specify a local path to the script on the machine where the **Director** is installed. A script interpreter should be specified.  
**Example (Windows):** `cmd.exe /c D:\script.bat`
    - **Job behavior:** Select one of the following job behaviors in relation to script completion:
      - **Wait for the script to finish:** When selected, the job remains in the “running” state until the script is executed.
      - **Do not wait for the script to finish:** When selected, the product runs the script and starts the recovery process at the same time.
    - **Error handling:** Select one of the following job behaviors in relation to script failure:
      - **Continue the job on script failure:** When selected, script failure does not influence the status of the job.
      - **Fail the job on script failure:** When selected and the script fails, the job status is set to “failed” and recovery is not performed.
- **Run local post job script:** To run a script after the product has finished the recovery process, do the following:
  1. Place a script file on the machine on which the **Director** is installed.
  2. Select the **Run local post job script** option and click the **settings** link.
  3. Specify the following options in the dialog box that appears:
    - **Script path:** Specify a local path to the script on the machine on which the **Director** is installed. A script interpreter should be specified.  
**Example (Windows):** `cmd.exe /c D:\script.bat`
    - **Job behavior:** Select one of the following job behaviors in relation to script completion:
      - **Wait for the script to finish:** When selected, the job remains in the “running” state until the script is executed.
      - **Do not wait for the script to finish:** When selected, the job is completed even if the script execution is still in progress.
    - **Error handling:** Select one of the following job behaviors in relation to script failure:

- **Continue the job on script failure:** When selected, script failure does not influence the status of the job.
- **Fail the job on script failure:** When selected and the script execution fails, the job status is set to “failed” even if the recovery process is successful.

The screenshot shows the 'Job Options' dialog box in NAKIVO Backup & Replication. The 'Pre and Post Actions' section is highlighted with a red box. It contains the following options:

- Send job run reports to: admin@nakivo.com
- Run local pre job script
- Run local post job script

Other sections visible in the dialog include:

- Job Options:** Job name (Physical machine recovery job), Job priority (5), Network acceleration (Disabled), Network encryption (Disabled), Malware detection (Disabled).
- Recovered VM Options:** Recovered VM names (Append "-recovered" in the end), VM disks (Create only thin disks on target VMs), VM MAC addresses (Generate new MAC addresses), VM power on (Power on recovered VMs).
- Data Transfer:** Transport mode (Automatic selection), Transporter pool (Select transporter pool), Transporters (Automatic selection), Limit transporter load to (3 concurrent tasks), Bandwidth throttling (Disabled), Bottleneck detection (unchecked).

Buttons at the bottom: Cancel, Finish, Finish & Run.

## Data Transfer

### Transport Mode

NAKIVO Backup & Replication provides the following transport modes for writing VM data:

- **Automatic:** When this option is chosen, **Hot Add** mode is used where possible. If the product cannot use Hot Add, LAN mode is used.
- **Hot Add only:** NAKIVO Backup & Replication can write data directly to the datastore bypassing the network, which can significantly increase the job performance. This is achieved with the help of VMware's [Hot Add technology](#). In order for the **Hot Add** feature to work, the target **Transporter** (the one that will be writing data) should run on a host that has access to the target datastore(s).
- **LAN only:** Data will be written over LAN.

### Transporter Pool

If this option is enabled, only the transporters that belong to the selected transporter pool shall be used during the job run.

### Transporters

By default, the product automatically determines which **Transporter** should be used to read data from the source VM. However, you can manually specify which **Transporters** should be used for the job:

- **Automatic selection:** The product automatically determines the **Transporters** that are the closest to source and target hosts.
- **Manual - configured for all VMs:** Select this option to manually specify a single source and a single target **Transporter** that will be used for data transfer by the job.
- **Manual - configured per host:** Select this option to manually specify **Transporters** for all source and target hosts.

## Transporter Load

You can limit the maximum number of transporter tasks used by the job. By default, this number is set to 3 concurrent tasks. To change the default number of tasks, do the following:

1. In the *Data Transfer* section, select the **Limit transporter load to** checkbox.
2. Specify the number of concurrent tasks in the corresponding box.

## Bandwidth Throttling

Follow the steps below to set the speed of data transfer over the network for your recovery job:

1. For the **Bandwidth throttling** option, choose **Enabled**.

### Note

If bandwidth throttling is disabled for the current job, global bandwidth rules may still apply to your job. Refer to [“Bandwidth Throttling” on page 360](#) for details.

2. Click the **settings** link that becomes available.
3. The **Job Bandwidth Rules** dialog box opens displaying the list of available rules. You have the following options:
  - Create a new bandwidth rule for your recovery job:
    - a. Click the **Create New Rule** button.
    - b. The **New Bandwidth Rule** dialog opens. Refer to [“Bandwidth Throttling” on page 360](#) for details on creating a bandwidth rule.
    - c. Click **Save**.
  - Activate an existing bandwidth rule for your job: Select the checkbox to the left of the required bandwidth rule. To deactivate a bandwidth rule for your job, deselect the corresponding checkbox.
  - Edit a bandwidth rule: Click the **Edit** link for a bandwidth rule and modify it in the **Edit Bandwidth Rule** dialog box that opens.
  - Disable a bandwidth rule: Click the **Disable** link. The bandwidth rule is disabled for all jobs.
  - Remove a bandwidth rule: Click the **Remove** link and then click **Delete** to confirm your operation.

## Bottleneck Detection

When the **Bottleneck detection** option is enabled, additional information is collected and recorded in NAKIVO Backup & Replication logs in the course of data transfer for the purpose of bottleneck detection. Check this option to enable the **Bottleneck detection** capability of the **Transporters** engaged in the job.

The screenshot shows the 'Job Options' configuration window for a 'Physical machine recovery job'. The 'Data Transfer' section is highlighted with a red box. In this section, the 'Bottleneck detection' checkbox is checked. Other settings in the 'Data Transfer' section include: 'Transport mode' set to 'Automatic selection', 'Transporter pool' set to 'Select transporter pool', 'Transporters' set to 'Automatic selection', 'Limit transporter load to' set to '3 concurrent tasks', and 'Bandwidth throttling' set to 'Disabled'. The 'Pre and Post Actions' section shows 'Send job run reports to' set to 'admin@nakivo.com', and 'Run local pre job script' and 'Run local post job script' are unchecked. At the bottom right, there are 'Cancel', 'Finish', and 'Finish & Run' buttons.

## Bare Metal Recovery

With NAKIVO Backup & Replication, you can recover an entire computer system to “bare metal” on the same hardware using configured bootable media. In order to proceed with bare-metal recovery, first ensure that:

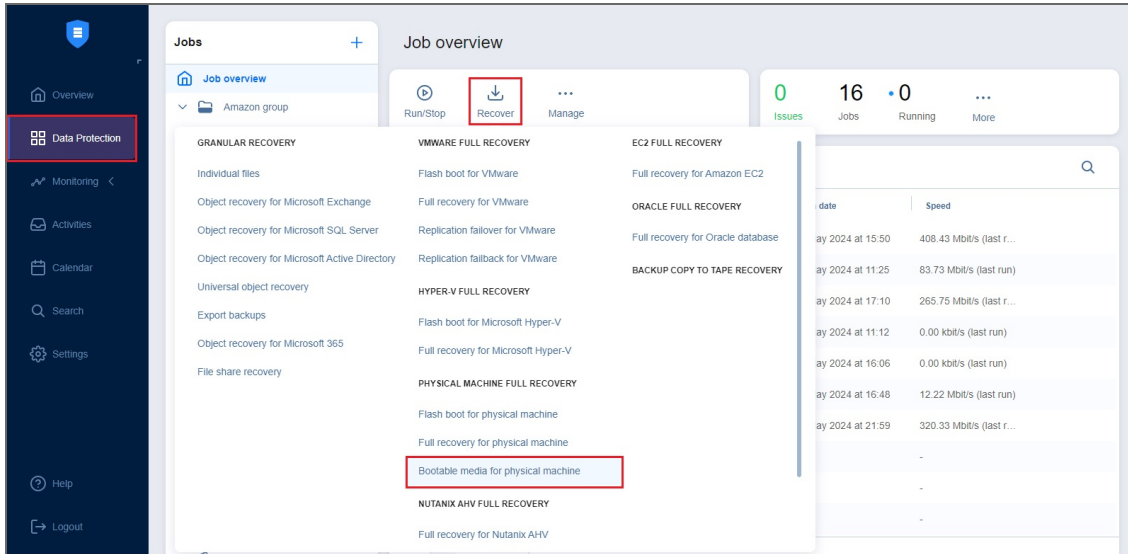
- You have already [created a backup](#) for the source physical machine.
- The created source physical machine backup is available in a supported **Backup Repository**.
- Bootable media has been created successfully by the product or manually using a downloaded `.iso` file.

For more information on creating bootable media and recovering to a new machine, see the articles below:

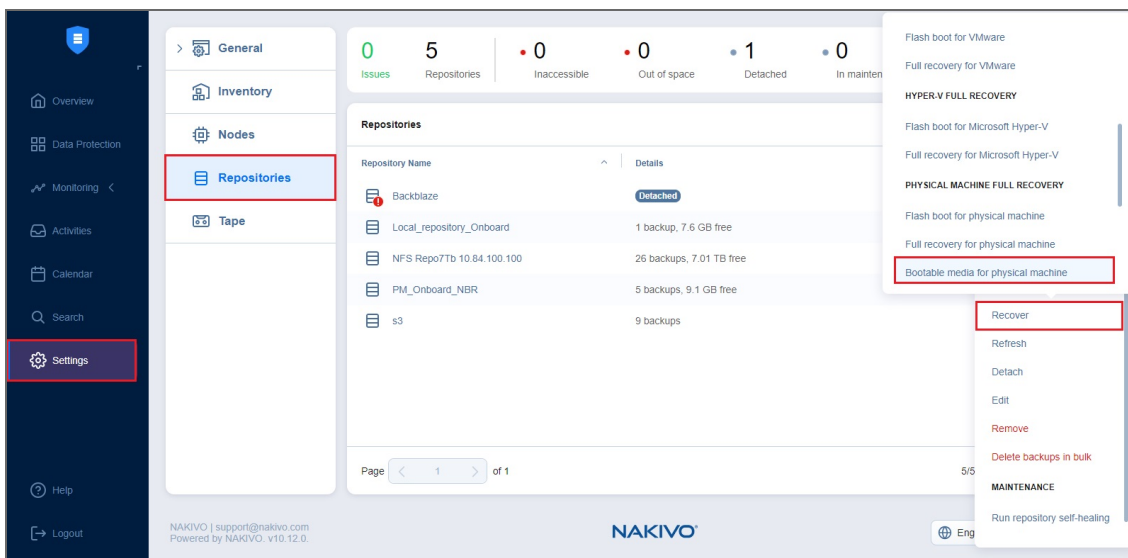
- [Starting Bootable Media Wizard](#)
  - [Bootable Media: Type](#)
  - [Bootable Media: Destination](#)
  - [Bootable Media: Options](#)
- [Starting Bare Metal Recovery](#)
  - [Bare Metal Recovery Wizard: Backup](#)
  - [Bare Metal Recovery Wizard: Disks](#)

# Starting Bootable Media Wizard

To open the **Bootable Media** wizard from the **Data Protection** dashboard, click **Recover** and select **Bootable media for physical machine**. Note that this option only appears in the **Data Protection** dashboard if you have successfully completed an existing physical machine backup job.



To open the **Bootable Media** wizard from the **Repositories** tab, click the ellipsis **Manage** button, click **Recover**, and select **Bootable Media for physical machine**.



The **Bootable Media** wizard opens.

## Bootable Media: Type

On the **Type** page of the wizard, choose one of the following options:

- **Create bootable flash drive:** Select this option to create bootable media to use in the bare metal recovery process. After choosing this option, click **Next** to proceed to the **Destination** page.



- **Get ISO (download to browser):** Select this option to download an `.iso` file that can be used to create bootable media. Choose this option if you wish to create bootable media using a different program. After choosing this option, click **Next** to proceed to the **Finish** page.

- You can also download the NAKIVO Backup & Replication BMR appliance.iso by using the [direct link](#) and make it to a bootable media (flash/CD/DVD) using any third-party tool. Then insert it into physical machine to boot it from flash/CD/DVD.

#### Notes

- Before you can boot the target VM from the `.iso` file that was downloaded via the direct link and prepared manually, you need to do the following:
  1. Click the Bare Metal Recovery appliance shortcut on the desktop to open the browser.
  2. The browser starts with multiple 1s. Replace the 1s with the actual Director IP and Port data to launch the **Bare Metal Recovery Wizard**.
- The shortcut of the `.iso` file patched via NAKIVO Backup & Replication already contains all the necessary data and requires no additional adjustments.

## Bootable Media: Destination

When you select **Create bootable flash drive** on the **Type** page of the wizard, the **Destination** page opens. On this page, configure the following options:

- **Hostname or IP:** Input the hostname or IP address of the host to be used as the destination for the creation of bootable media. Note that only Windows OS-based hosts are supported as the destination.

- **Username:** Select the username associated with the credentials used to access the above host from the drop-down list. You may also create a user with the necessary credentials by clicking the **Manage Credentials** link below. Refer to the [Managing Credentials](#) page for more information.
- **Password:** Input the password used for the user you selected in the previous field. Then, click **Test Connection** to confirm that the credentials are correct and that the host is accessible.

Bootable Media

1. Type      2. Destination      3. Option      4. Finish

Select a host for creating the bootable media

Only Windows OS based hosts are supported as destination.

Hostname or IP: 10.10.10.10  
Username: Administrator  
Password: \*\*\*\*\*      **Test Connection**  
Manage Credentials

Connection successful.

Cancel      **Next**

Click **Next** to proceed to the **Options** page.

## Bootable Media: Option

On the **Option** page of the wizard, specify a local path to the flash drive on the host you selected in the previous step. Optionally, verify the chosen path by clicking **Verify Path**.

Bootable Media

1. Type      2. Destination      3. Option      4. Finish

Specify path to the flash drive on the target server. The flash drive must be empty.

Path to flash drive:

Once you have selected a path, click **Next** to begin the bootable media creation process.

**Note**

If the creation of bootable media on a Windows OS physical machine fails, see [this Knowledge Base article](#) for a possible workaround.

## Starting Bare Metal Recovery

Once you have created bootable media (you can select one of two options in the **Type** step of the **Bootable Media Wizard**: creating a bootable flash drive or configuring the downloaded `.iso` file), you may proceed with bare-metal recovery. Before you begin, make sure that the bootable drive is plugged into the target physical machine. Proceed as follows:

1. Boot/reboot the machine in BIOS/UEFI mode to enter firmware settings.
2. Configure the boot options so that the machine boots using the previously created bootable drive.
3. Save changes and reboot the machine again. The bare metal recovery appliance will launch upon restarting.
4. Launch the NAKIVO Backup & Replication shortcut located on the desktop.
5. Enter your username and password and, if needed, a two-factor authentication code to log in to NAKIVO Backup & Replication. The **Bare Metal Recovery Wizard** opens.

**Note**

Logging in as a user with a Master Tenant access level is not supported for this step.

# Bare Metal Recovery Wizard: Backup

1. On the **Backup** page of the wizard, select the repository on which the backup is located from the **Repositories** pane. Then, select the needed backup and recovery point.

## Notes

- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.

2. The latest recovery point is selected by default.

## Notes

- The selected date is highlighted.
- If a recovery point is selected in the **Calendar** or **Table** view, this recovery point is selected by default the next time you open the **Calendar** or **Table** view.
- The selected view, either **Calendar** or **Table**, is saved on a per-user basis.

3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

### Notes

- The **Latest Recovery Point** option is disabled if:
    - The latest recovery point is currently selected.
    - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
  - A small dot is displayed on top of the date if there is at least one recovery point created on that date.
  - The selected recovery point has a preview displayed under the calendar showing the recovery point status:
    - **green** – verified recovery points
    - **red** – inaccessible/corrupted/pending removal recovery points
    - **dark grey** – unverified recovery points
  - Corrupted, inaccessible, or pending removal recovery points cannot be recovered.
- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.

### Note

Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.

4. Click **Next** to go to the next page of the wizard.

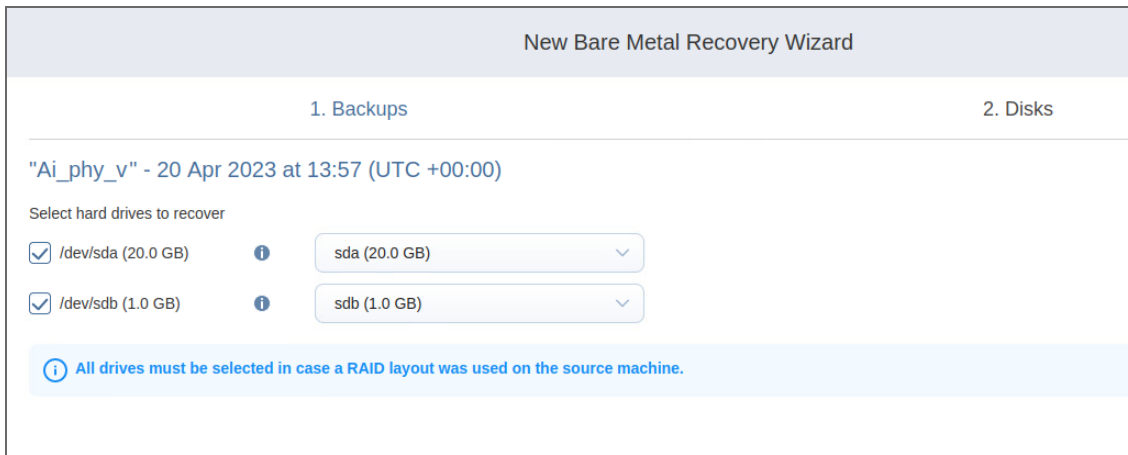
## Bare Metal Recovery Wizard: Disks

On the **Disks** page of the wizard, select the hard drives you wish to recover and, if necessary, choose a target drive to map each source drive to.

### Note

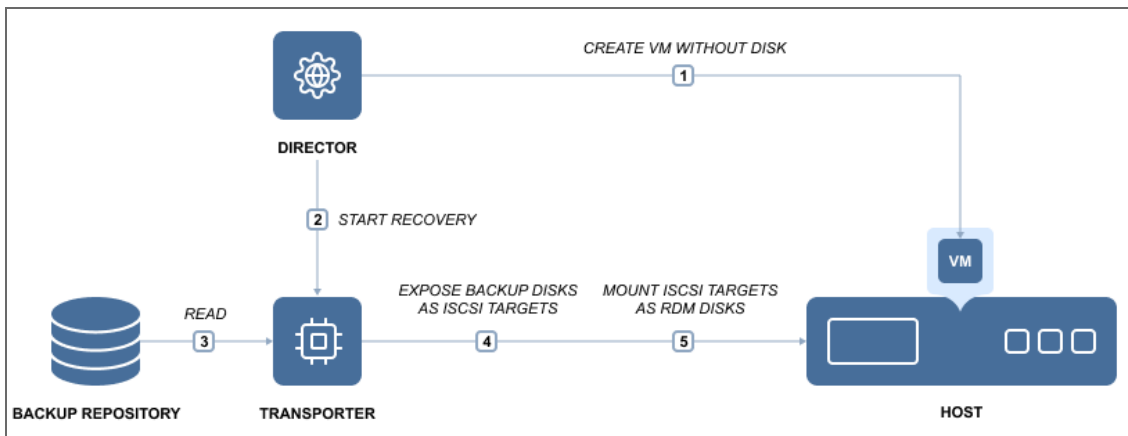
It is not possible to select more source drives than the target machine can support. Similarly, you cannot select a source drive whose size exceeds the size of each target drive.

Once you have configured recovery options, click **Recover** to initiate bare-metal recovery.



## Performing Flash Boot Recovery

The [Flash boot](#) feature allows you to run (boot) VMware and Hyper-V VMs directly from compressed and deduplicated VM backups, without recovering entire VMs first. When you boot a VM from a backup, NAKIVO Backup & Replication creates a new VM on the target server.



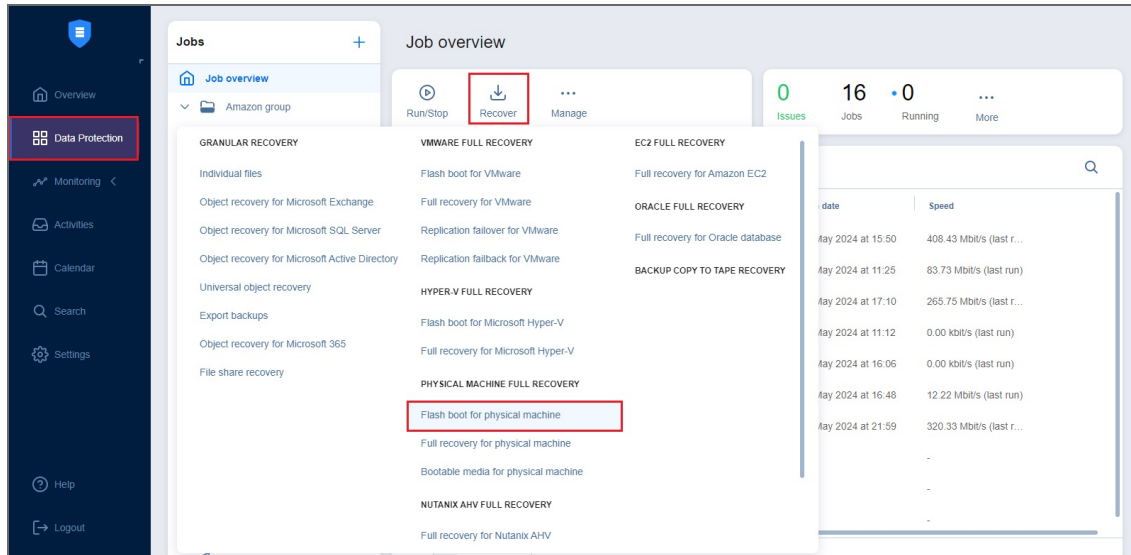
When a VMware VM is created, NAKIVO Backup & Replication takes a snapshot of the VM: this way all changes that occur to the VM are temporarily stored in the snapshot and discarded when you stop the job. When a Hyper-V VM is created, the application temporarily stores the changes to the VM in a disk-based write cache in the Backup Repository; changes are discarded when the job is stopped. For more information, refer to the following topics:

- [“Creating Flash Boot Jobs for Physical Machines” on page 927](#)
- [“Migrating Recovered VMs Using Flash Boot” on page 944](#)

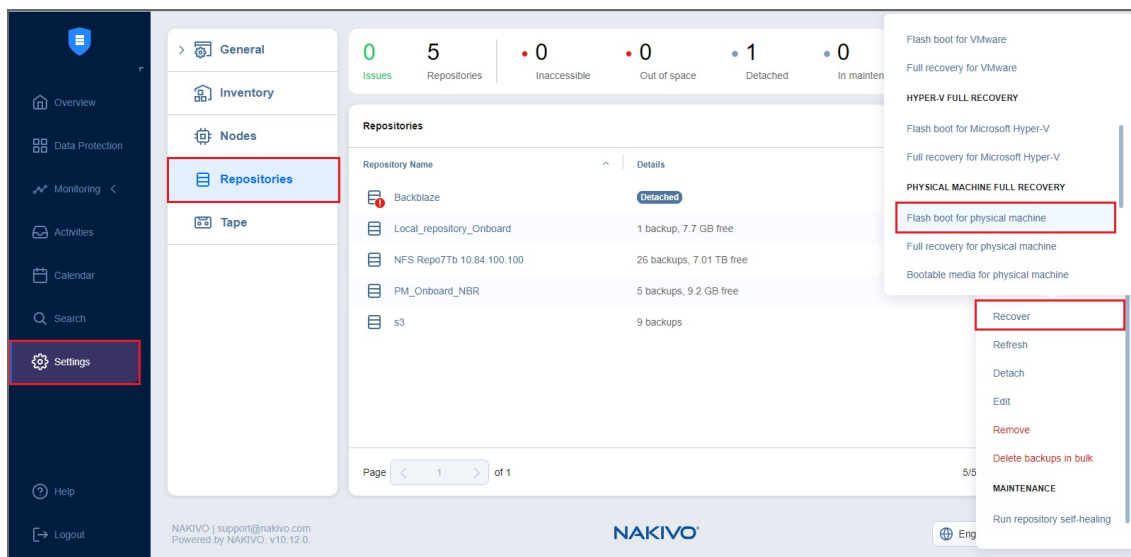
# Creating Flash Boot Jobs for Physical Machines

To create a Flash boot job for physical machines, do one of the following:

- Create a Flash boot job from the **Data Protection** menu by clicking **Recover** and then selecting **Flash boot for physical machine**.



- Create a Flash boot job from the **Repositories** tab in **Settings** by following the steps below:
  1. Go to the main menu of NAKIVO Backup & Replication and click **Settings**.
  2. Go to the **Repositories** tab and hover over a **Backup Repository** containing the required backup.
  3. Click the ellipsis **Manage** button, click **Recover**, and select **Flash boot for physical machine** under **Physical Machine Full Recovery**.



- Alternatively, the recovery can be performed by using the [Search](#) function. The **New Flash Boot Job Wizard for Physical Machine** opens.

**Note**

Free ESXi is not supported for physical to virtual recovery.

- [Flash Boot Job Wizard for Physical Machine: Backups](#)
- [Flash Boot Job Wizard for Physical Machine: Destination](#)
- [Flash Boot Job Wizard for Physical Machine: Schedule](#)
- [Flash Boot Job Wizard for Physical Machine: Options](#)



# Flash Boot Job Wizard for Physical Machine: Backups

1. On the **Backups** page of the wizard, select one or more physical machine backups using either a **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

## Notes

- You cannot select a federated repository member as a source for recovery jobs.  
You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.

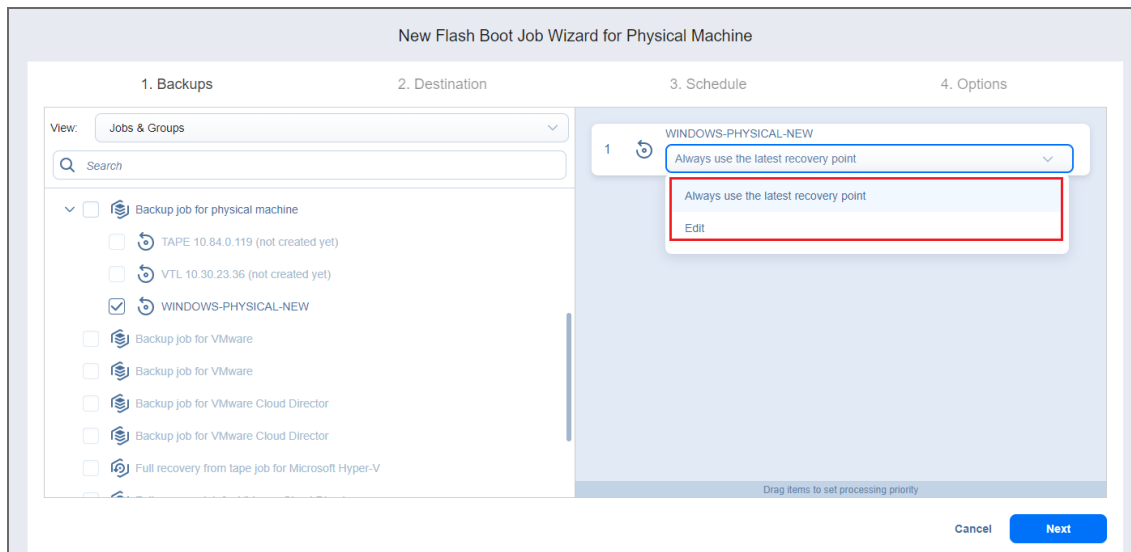
Selecting an item in the tree adds the parent item and all children items to the right pane.

## Notes

- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.

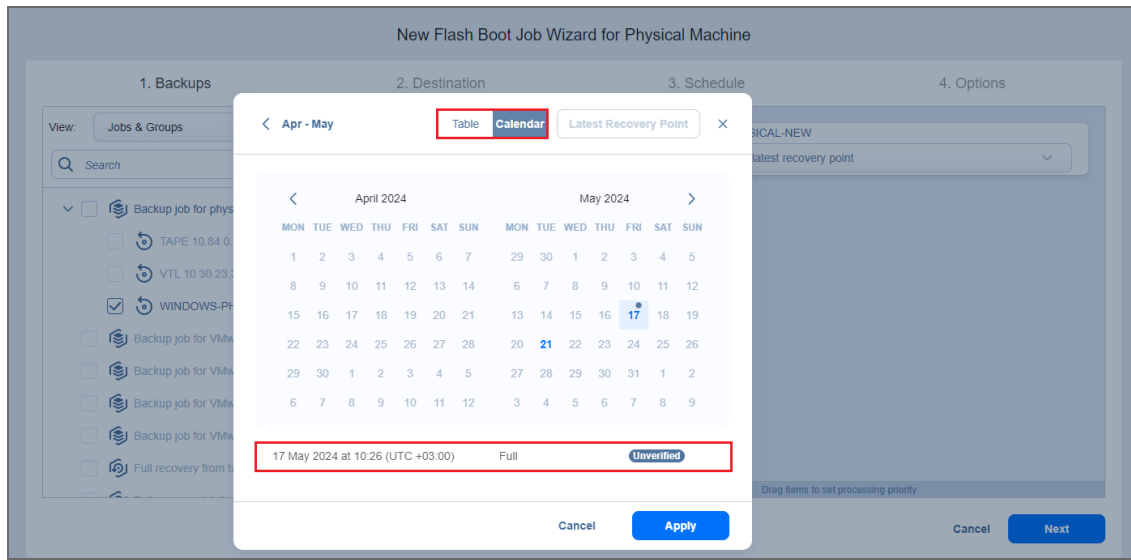
2. In the drop-down list of the selected item on the right pane, select one of the options:

- **Always use the latest recovery point** (displayed by default).
- **Edit** to open the **Recovery points** picker dialog box in the **Calendar** or **Table** view and pick a date.



3. If necessary, toggle between the **Calendar** and **Table** views:

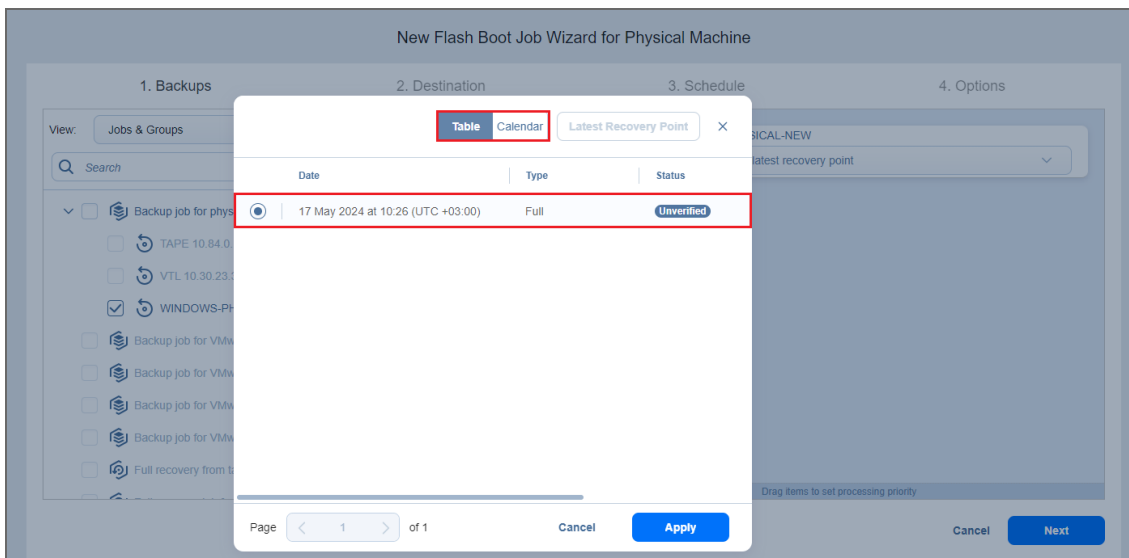
- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



### Notes

- A small dot is displayed on the top of the date if there is at least one recovery point on that date.
- The selected recovery point has a preview displayed under the calendar showing the recovery point status:
  - **green** – verified recovery points
  - **red** – inaccessible/corrupted/pending removal recovery points
  - **dark grey** – unverified recovery points
- The corrupted, inaccessible, or pending removal recovery points cannot be recovered.
- The selected date becomes highlighted.

- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



## Notes

- Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.
- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- If the selected recovery point is encrypted and the corresponding password hash is not available, the **Always use the latest recovery point** or the recovery point timestamp is highlighted in red with a red lock icon. To add such a recovery point to the job, you need to provide the password manually. See [Providing Passwords](#) for encrypted recovery points.

To learn about the limitation on the chain of incremental recovery points, refer to the Knowledge Base [article](#).

4. Click **Next** to go to the next page of the wizard.

## Flash Boot Job Wizard for Physical Machine: Destination

On the **Destination** page, select a location for the recovered physical machines.

- [“Setting the Same Host, Datastore, and Network for All VMs” below](#)
- [“Setting the Default Destination for Recovered Machines” on the next page](#)
- [“Setting Different Options for VMs” on the next page](#)

### Setting the Same Host, Datastore, and Network for All VMs

To run all machines on the same host, container, and datastore, and to connect all VMs to the same network, follow the steps below:

1. Choose a cluster, host, or a resource pool from the **Container** drop-down list.
2. Choose a datastore from the **Datastore** drop-down list.
3. Optionally, you can choose a target VM folder from the **VM folder** drop-down list.
4. Click **Next**.

New Flash Boot Job Wizard for Physical Machines

1. Backups      2. Destination      3. Schedule      4. Options

Container: 10.30.21.22

Datastore: 21.22-hdd

Network: 10.30.21.0

VM folder: Select target VM folder (optional)

[Advanced setup...](#)

Cancel      Next

#### Note

By default, NAKIVO Backup & Replication sets the same amount of resources for the created VMs as that set for the source physical machine, including the same number of CPUs, cores per socket, and amount of RAM.

## Setting the Default Destination for Recovered Machines

If you have chosen a Backup Repository or a folder as a source for your recovery job on the **Backups** page, you can set the default container, datastore, and VM folder for the recovered machines. To do this, follow the steps below:

1. Click **Advanced setup** and then click on the name of the chosen host, cluster, folder, or a resource pool.
2. Choose a **Default container**.
3. If you have chosen the backup job on the **Source** page, you can choose a **Default Network**.
4. Optionally, you can also choose a **Default VM folder**.

The screenshot shows the 'New Flash Boot Job Wizard for Physical Machines' in step 2, 'Destination'. The wizard has four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The 'Destination' step is active. It features four dropdown menus: 'Container' (10.30.21.22), 'Datastore' (21.22-hdd), 'Network' (10.30.21.0), and 'VM folder' (Select target VM folder (optional)). Below these is an expandable section titled 'S3\_Object\_Lock' with a 'Click to collapse' link. This section contains four dropdown menus: 'Default container' (10.30.21.22), 'Default datastore' (21.22-hdd), 'Default network' (10.30.21.0), and 'Default VM folder' (Select default VM folder (optional)). These four dropdowns are highlighted with a red box. At the bottom of the wizard, there is a 'Cancel' button and a blue 'Next' button.

## Setting Different Options for VMs

You can customize VM options for every machine. To do this, follow the steps below:

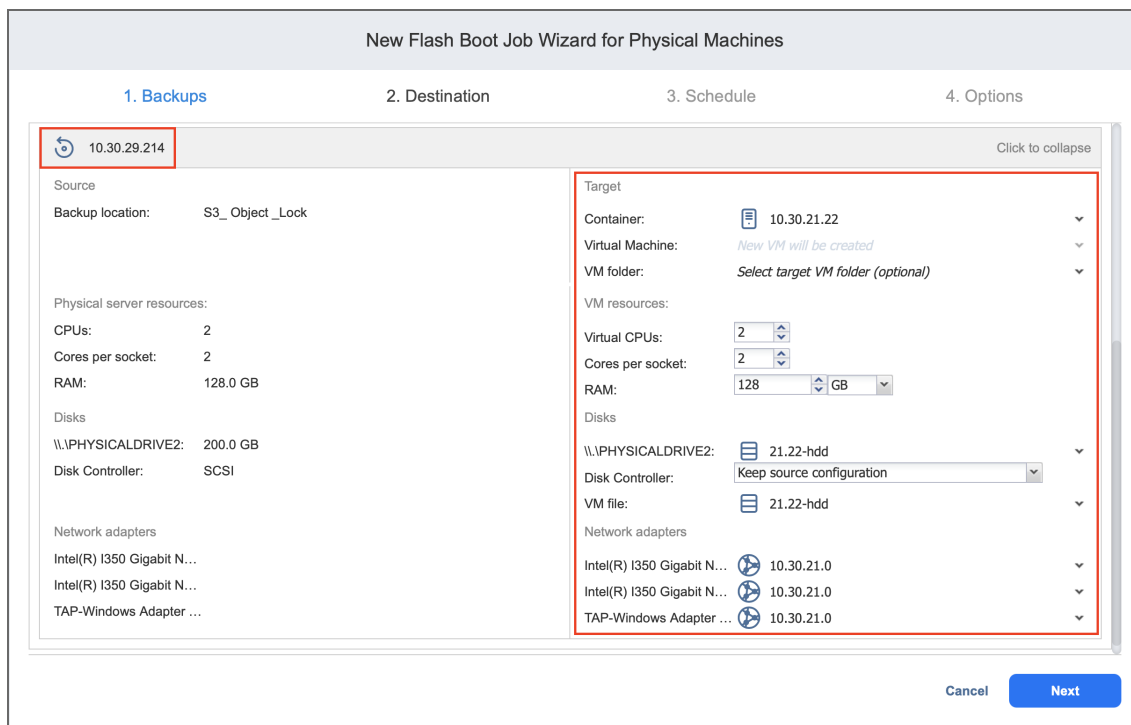
1. Click **Advanced setup**.
2. Hover over a VM and click **Click to expand**. Choose a target container, virtual machine, and VM folder in the corresponding boxes.
3. Set the number of virtual CPUs, cores per socket, and the amount of RAM in the corresponding boxes.

### Note

The number of virtual CPUs and cores per socket and the amount of RAM cannot exceed the maximum value available on the destination host.

4. Select a target datastore for each disk and for each VM file from the drop-down list.

5. Keep the source disk configuration by selecting **Keep source configuration**, or choose one of the following disk controller types:
  - **SCSI LSI Logic SAS**
  - **SCSI LSI Logic Parallel**
  - **SCSI VMware Paravirtual**
  - **SCSI BusLogic Parallel**
  - **IDE**
  - **SATA**
  - **NVMe**
6. Select network adapters from the **Network adapters** drop-down list
7. Click **Next**.



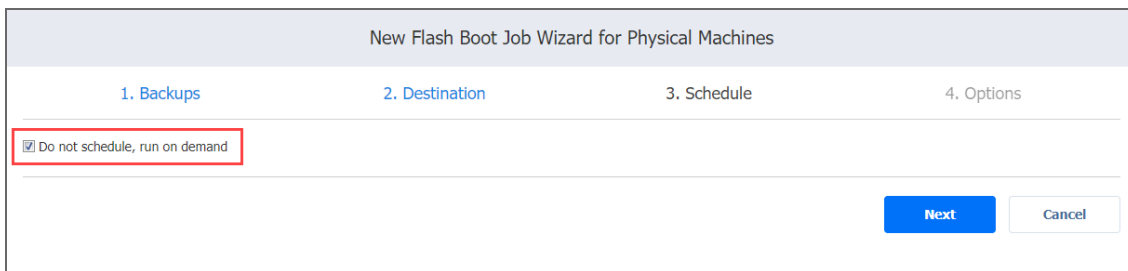
## Flash Boot Job Wizard for Physical Machine: Schedule

On the **Schedule** page of the wizard, select to run the backup job manually or schedule the job to run on a regular basis.

- [“Disabling Scheduled Job Execution” below](#)
- [“Daily or Weekly Run” below](#)
- [“Monthly or Yearly Run” on the next page](#)
- [“Periodic Run” on page 937](#)
- [“Chained Job” on page 937](#)
- [“Adding Another Schedule” on page 938](#)

### Disabling Scheduled Job Execution

If you want to start the job manually (without scheduling), select the **Do not schedule, run on demand** checkbox.



The screenshot shows the 'New Flash Boot Job Wizard for Physical Machines' interface. It has four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. In the '3. Schedule' step, the checkbox 'Do not schedule, run on demand' is checked and highlighted with a red border. At the bottom right, there are 'Next' and 'Cancel' buttons.

### Daily or Weekly Run

To run the job once a day, choose **Run daily/weekly** from the schedule drop-down list and do the following:

- Choose a time zone to be used for the job start and end times from the time zone drop-down list.
- Specify the time when the job should be started in the **Starting at** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Select the days of the week on which the job will be started.
- Specify what weeks you want the job to be executed.

- If necessary, select the **Effective from** checkbox and set the date when the schedule comes into effect.

New Flash Boot Job Wizard for Physical Machines

1. Backups      2. Destination      3. Schedule      4. Options

Do not schedule, run on demand  
 (UTC+02:00, EET) Eastern European Time

Schedule #1  
Run daily/weekly

Starting at: 0:00  Ending: 6:00

Mon  Tue  Wed  Thu  Fri  Sat  Sun  
 All days Work days Weekends

every 1 weeks

Effective from

[Add another schedule](#)  
[Show calendar](#)

## Monthly or Yearly Run

To run the job monthly or yearly, choose **Run monthly/yearly** from the schedule drop-down list and do the following:

- Specify the job start schedule in the appropriate boxes.
- Specify the day and month when the job should be started in the **Run every** boxes.
- Specify the time when the job should be started in the **Starting at** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- If necessary, select the **Effective from** checkbox and set the date when the schedule comes into effect.

New Flash Boot Job Wizard for Physical Machines

1. Backups      2. Destination      3. Schedule      4. Options

Do not schedule, run on demand  
 (UTC+02:00, EET) Eastern European Time

Schedule #1  
Run monthly/yearly

Run every last Friday of every month

Starting at: 0:00  Ending: 6:00

Effective from

[Add another schedule](#)  
[Show calendar](#)



## Periodic Run

To run the job multiple times per day, choose **Run periodically** from the schedule drop-down list and then choose a time period from the appropriate boxes:

- Specify how often the job should be executed in **every** boxes.
- Specify the time when the job should be started in the **Starting at** box.
- Specify the end time for the job in the **Ending** box. If the job has not completed by the time specified, the job will be stopped.
- Select the days of the week on which the job will be started.
- If necessary, select the **Effective from** checkbox and set the date when the schedule comes into effect.

New Flash Boot Job Wizard for Physical Machines

1. Backups 2. Destination 3. Schedule 4. Options

Do not schedule, run on demand  
(UTC+02:00, EET) Eastern European Time

Schedule #1

**Run periodically** every 30 minutes

Starting at: 0:00 Ending: 6:00

Mon  Tue  Wed  Thu  Fri  Sat  Sun  
All days Work days Weekends

Effective from

[Add another schedule](#)  
[Show calendar](#)

**Next** Cancel

## Chained Job

To run the job after a previous one has completed, choose **Run after another job** from the schedule drop-down list and set the options as follows:

- **After the job:** Select a job after which the current job will be started.
- **Run this job:** Choose whether to run the current job immediately after the previous one has completed or specify a delay.
- **After successful runs:** When selected, the job will run if the previous one has completed successfully.
- **After failed runs:** When selected, the job will run if the previous one has failed.
- **After stopped runs:** When selected, the job will run if the previous one has been stopped.

- **Effective from:** When selected, the schedule will come into effect on the set date.

The screenshot shows the 'New Flash Boot Job Wizard for Physical Machines' with four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. In the '3. Schedule' step, the following options are visible:

- Do not schedule, run on demand
- (UTC+02:00, EET) Eastern European Time
- Run after another job** (highlighted with a red box)
- After the job: AD+Exchange
- Run this job: Immediately
- After successful runs  After failed runs  After stopped runs
- Effective from

At the bottom, there are links for 'Add another schedule' and 'Show calendar', and buttons for 'Next' and 'Cancel'.

## Adding Another Schedule

If you want to have more than one schedule for your job, click **Add another schedule** and set it as described above.

# Flash Boot Job Wizard for Physical Machine: Options

On the **Options** page of the wizard, specify a job name, set up recovered VM options, and choose data routing.

- [“Job Options” below](#)
  - [Job Name](#)
  - [Job Priority](#)
  - [Malware Detection](#)
- [“Recovered VM Options” on page 941](#)
  - [“Specifying VM Names” on page 941](#)
  - [“Generating VM MAC Addresses” on page 941](#)
  - [“Powering Recovered VMs” on page 941](#)
- [“Pre and Post Actions” on page 942](#)
  - [“Setting Up Email Notifications ” on page 942](#)
  - [“Setting Up a Pre Job Script” on page 942](#)
  - [“Setting Up a Post Job Script” on page 943](#)
- [“Data Routing” on page 944](#)
- [“Completing Flash Boot Job Wizard for Physical Machine” on page 944](#)

## Job Options

In this section, specify a job name and a priority level, and enable malware detection. Proceed as described below:

### Job Name

In the *Job Options* section, enter the name for the job.

### Job Priority

Select a job priority level between *1* and *5*, with *1* being the highest priority. Jobs with higher priority levels are prioritized by **Transporters** during job processing.

#### Note

This option is only available in the Enterprise, Enterprise Essentials, Enterprise Plus, MSP Enterprise, and MSP Enterprise Plus editions.

### Malware Detection

With [this option](#) enabled, the backups are scanned for malware using the configured antivirus software on the scan server. Optionally, if you have selected **Enabled** for the **Malware detection** option, click the **settings** link to configure the following options:

- **Scan server:** Select a specific [scan server](#) for the job or leave the **Default** setting. If **Default** is selected, the Transporter is used as the scan server and can support a maximum of 2 concurrent scan tasks.

#### Notes

- For the **Default** option, if the **Repository Transporter** is the installed **Transporter**, it requires the master password to function as the scan server.
- For more details on the requirements for Scan Server, refer to the [Feature Requirements](#).

- **Scan type:** Choose between the **Deep scan** and the **Quick scan**:
  - **Deep scan:** When this option is selected, the antivirus software scans the entire backup and may take longer to complete.
  - **Quick scan:** When this option is selected, the antivirus software scans only OS disks in the backup.
- **If malware is detected:** Choose the behavior if malware is detected:
  - **Fail the recovery job:** With this option, the recovery process fails in case the job has only one machine. If the job has several machines, the infected machines are skipped and the job continues to run.
  - **Continue and recover to isolated network:** When this option is selected, the recovery job completes the scanning process and recovers the infected machines to a temporary isolated network.
- **Scan timeout:** Specify the timeout for the malware detection process. If the specified amount of time is exceeded, the recovery job fails.
- Click **Apply** when you're done.

New Flash Boot Job Wizard for Physical Machines

---

1. Backups      2. Destination      3. Schedule      4. Options

---

**Job Options**

Job name:

Job priority:  ⓘ

Malware detection:  ⓘ

**Recovered VM Options**

Recovered VM names:  ⓘ

VM MAC addresses:

VM power on:

**Pre and Post Actions**

Send job run reports to  ⓘ

Run local pre job script ⓘ

Run local post job script ⓘ

Proxy transporter:  ⓘ

---

## Recovered VM Options

In this section, specify VM names, generate VM MAC addresses, and choose whether you want to power on recovered VMs or not.

### Specifying VM Names

NAKIVO Backup & Replication allows you to change the names of recovered VMs so that you can distinguish between recovered VMs and the source physical machines. By default, the text “- recovered” is appended to the end of the recovered VM name.

To change VM names, choose one of the following options in the *Recovered VM Options* section:

- **Append “-recovered” in the end:** Source machine names are used for recovered VM names and “- recovered” is added after the recovered VM name.
- **Leave recovered VM names as is:** Recovered VM names are identical to the source machine names.
- **Enter custom recovered VM names:** Allows you to enter custom names for recovered VMs.

### Generating VM MAC Addresses

In the *Recovered VM Options* section, choose one of the following options in relation to recovered VM MAC addresses:

- **Generate new MAC addresses:** A new MAC address is generated for each recovered VM.
- **Do not generate new MAC addresses:** The recovered VMs have the same MAC address as the source machines.

### Powering Recovered VMs

To power on the recovered VMs, choose the **VM power on** option.

The image shows a screenshot of the 'New Flash Boot Job Wizard for Physical Machines' interface, specifically the '4. Options' step. The interface is divided into four tabs: '1. Backups', '2. Destination', '3. Schedule', and '4. Options'. The '4. Options' tab is active. Under 'Job Options', there are fields for 'Job name' (Physical machine flash boot job), 'Job priority' (5), and 'Malware detection' (Disabled). The 'Recovered VM Options' section is highlighted with a red box and contains three dropdown menus: 'Recovered VM names' (Append "-recovered" in the end), 'VM MAC addresses' (Generate new MAC addresses), and 'VM power on' (Power on recovered VMs). Below this, there are 'Pre and Post Actions' with checkboxes for 'Send job run reports to' (checked, email: admin@nakivo.com), 'Run local pre job script', and 'Run local post job script'. A 'Proxy transporter' dropdown is set to 'Do not use proxy transporter'. At the bottom right, there are 'Cancel', 'Finish', and 'Finish & Run' buttons.

## Pre and Post Actions

NAKIVO Backup & Replication allows you to run a [script](#) before Flash boot begins (a pre-job script) and after the boot of all VMs in the job has completed (a post-job script). The scripts can only be executed on the machine where the **Director** is installed. Also, you can set up email notifications for the job. Refer to [“Notifications & Reports” on page 395](#) for details.

### Setting Up Email Notifications

NAKIVO Backup & Replication can send email notifications about the job completion status to specified recipients. This feature complements global notifications and allows you to configure notifications on a per-job level.

#### Note

To enable this option, make sure your [Email settings](#) are configured.

To send email notifications, do the following:

In the *Pre and Post Actions* section:

1. Select **Send job run reports to**.
2. Specify one or more email addresses in the text field. Use semicolons to separate multiple email addresses.

### Setting Up a Pre Job Script

To run a script before the product begins replicating VMs:

1. Place a script file on the machine where the **Director** is installed.
2. In the *Pre and Post Actions* section, select the **Run local pre job script** option.
  - **Script path:** Specify a local path to the script on the machine where the **Director** is installed. A script interpreter should be specified.  
**Example (Windows):** `cmd.exe /c D:\script.bat`  
**Example (Linux):** `bash /root/script.sh`
  - **Job behavior:** Choose one of the following job behaviors in relation to script completion:
    - **Do not wait for the script to finish:** With this option selected, the product runs the script and starts replicating VMs at the same time.
    - **Wait for the script to finish:** With this option selected, VM replication is started only after the script is completed.
  - **Error handling:** Choose one of the following job behaviors in relation to script failure:
    - **Fail the job on script failure:** With this option selected, the job is failed and VM replication is not performed if the script has failed.
    - **Continue the job on script failure:** With this option selected, the job performs VM

replication even if the script has failed.

3. Specify the following parameters in the dialog box that opens:

### Setting Up a Post Job Script

To run a script after the product has finished backing up all VMs:

1. Place a script file on the machine where the **Director** is installed.
2. In the *Pre and Post Actions* section, select the **Run local post job script** option.
3. Specify the following parameters in the dialog box that opens:

- **Script path:** Specify a local path to the script on the machine where the **Director** is installed. A script interpreter should be specified.

**Example (Windows):** *cmd.exe /c D:\script.bat*

**Example (Linux):** *bash /root/script.sh*

- **Job behavior:** Choose one of the following job behaviors in relation to script completion:
  - **Wait for the script to finish:** With this option selected, the job is in the “running” state until the script is completed.
  - **Do not wait for the script to finish:** With this option selected, the job is completed even if the script execution is still in progress.
- **Error handling:** Choose one of the following job behaviors in relation to script failure:
  - **Continue the job on script failure:** With this option selected, script failure does not influence the status of the job.
  - **Fail the job on script failure:** With this option selected, if the script has failed, the job status will be set to “failed” even if VM replication has been successful.

The screenshot shows a wizard window titled "New Flash Boot Job Wizard for Physical Machines" with four steps: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The "Options" step is active. The "Pre and Post Actions" section is highlighted with a red box and contains the following settings:

- Send job run reports to:
- Run local pre job script
- Run local post job script

Other visible settings include:

- Job name: Physical machine flash boot job
- Job priority: 5
- Malware detection: Disabled
- Recovered VM names: Append "-recovered" in the end
- VM MAC addresses: Generate new MAC addresses
- VM power on: Power on recovered VMs
- Proxy transporter: Do not use proxy transporter

Buttons at the bottom right: Cancel, Finish, Finish & Run.

## Data Routing

In case the **Transporter** assigned to a **Backup Repository** cannot use iSCSI port 3260 because the port is occupied by other services, you can set data routing: a proxy **Transporter** can be used to forward the iSCSI target exposed from the **Backup Repository** to the target host. To set data routing, go to the *Data routing* section and choose a proxy **Transporter** from the list of available **Transporters**.

The screenshot shows the 'New Flash Boot Job Wizard for Physical Machines' interface, specifically the '4. Options' step. The wizard is divided into four sections: 1. Backups, 2. Destination, 3. Schedule, and 4. Options. The '4. Options' section contains several configuration options:

- Job Options:**
  - Job name: Physical machine flash boot job
  - Job priority: 5
  - Malware detection: Disabled
- Recovered VM Options:**
  - Recovered VM names: Append "-recovered" in the end
  - VM MAC addresses: Generate new MAC addresses
  - VM power on: Power on recovered VMs
- Pre and Post Actions:**
  - Send job run reports to: admin@nakivo.com
  - Run local pre job script
  - Run local post job script
- Proxy transporter:** Do not use proxy transporter (highlighted with a red box)

At the bottom right, there are three buttons: 'Cancel', 'Finish', and 'Finish & Run'.

## Completing Flash Boot Job Wizard for Physical Machine

Click **Finish** or **Finish & Run** to complete the job creation.

### Note

If you click **Finish & Run**, you will have to define the scope of your job. Refer to [“Running Jobs on Demand” on page 317](#) for details.

## Migrating Recovered VMs Using Flash Boot

Using Flash boot, you can migrate the recovered VMs to another location. To do this, follow the instructions below:



# Performing Cross-Platform Recovery

With the [Cross-Platform Recovery](#) feature of NAKIVO Backup & Replication, you can export backups to standard formats that are compatible with various platforms. The following formats are supported:

- VMDK for disk(s) of VMware virtual machine(s)
- VHD for disk(s) of Hyper-V virtual machine(s)
- VHDX for disk(s) of Hyper-V virtual machine(s)

To export your backup for subsequent recovery on the same platform or a different one, use the Backup Export Wizard in NAKIVO Backup & Replication. Refer to [“Feature Requirements” on page 143](#) for the supported scenarios for cross-platform recovery.

NAKIVO Backup & Replication does not run VM preparation when exporting the backups into a specific format. If you plan to import the VM into a different platform and VM preparation is required, prepare your VM in advance.

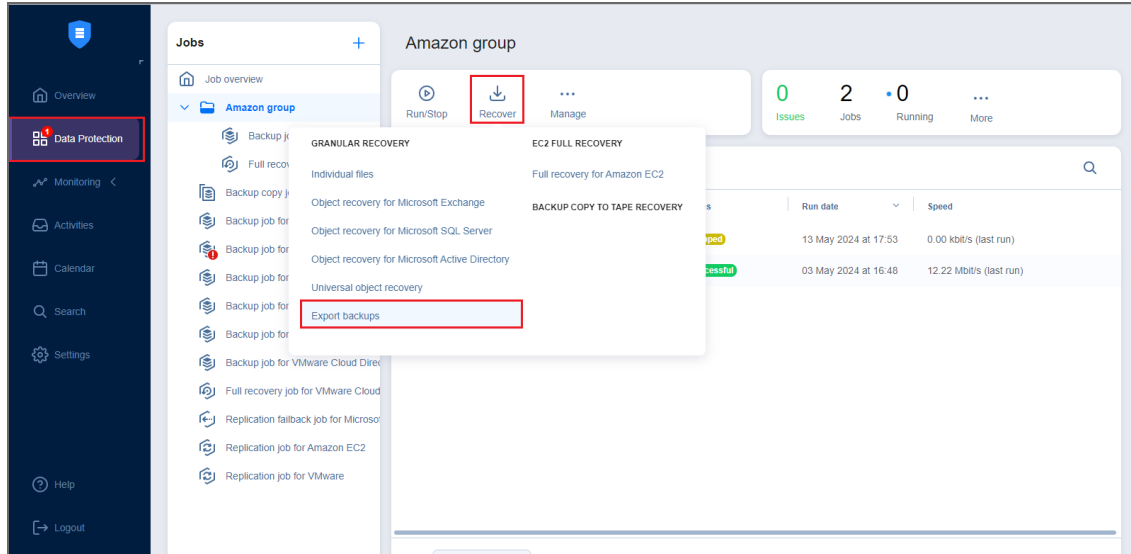
This section includes the following topics:

- [“Opening Backup Export Wizard” on page 946](#)
- [“Backup Export Wizard: Backups” on page 947](#)
- [“Backup Export Wizard: Disks” on page 951](#)
- [“Backup Export Wizard: Options” on page 952](#)
- [“Backup Export Wizard: Finish” on page 954](#)

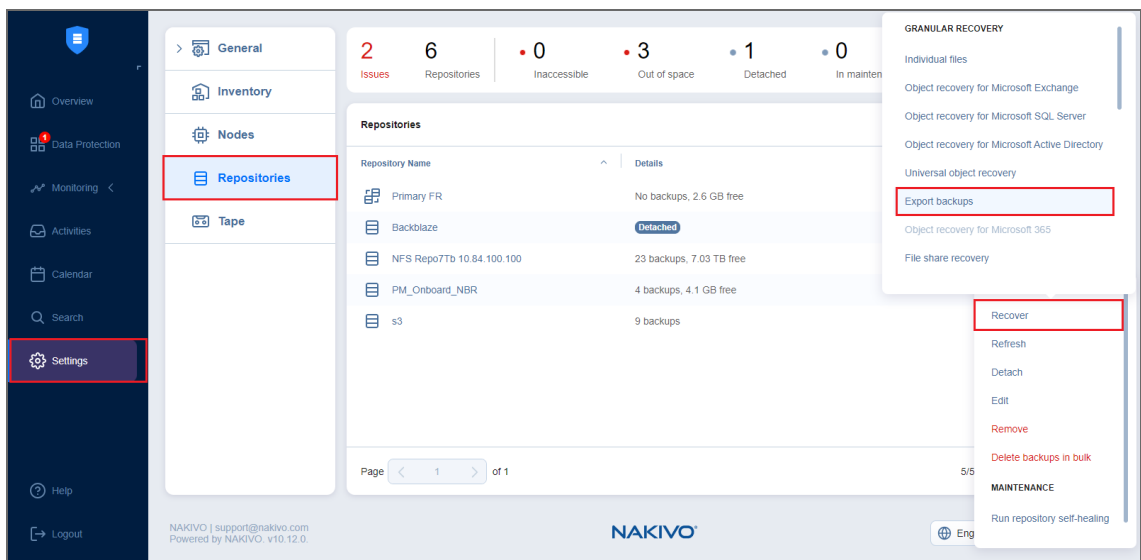
# Opening Backup Export Wizard

Open **Backup Export Wizard** using one of the following ways:

- Navigate to the **Data Recovery** menu, click **Recover** and then click **Export backups**.



- On the **Settings** page:
  1. Click the **Repositories** tab.
  2. In the list of repositories, hover over a repository and click the ellipsis **Manage** button.
  3. Click **Recover** and select **Export backups**.



- Alternatively, the Backup Export can be performed by using the **Search** function.

# Backup Export Wizard: Backups

On the **Backups** page of the wizard:

1. In the left pane, select one or more backups using either a **Backup Repositories** or **Jobs & Groups** view in the left pane.

Both **federated** and standalone (not used as members of federated repositories) backup repositories can be selected.

## Notes

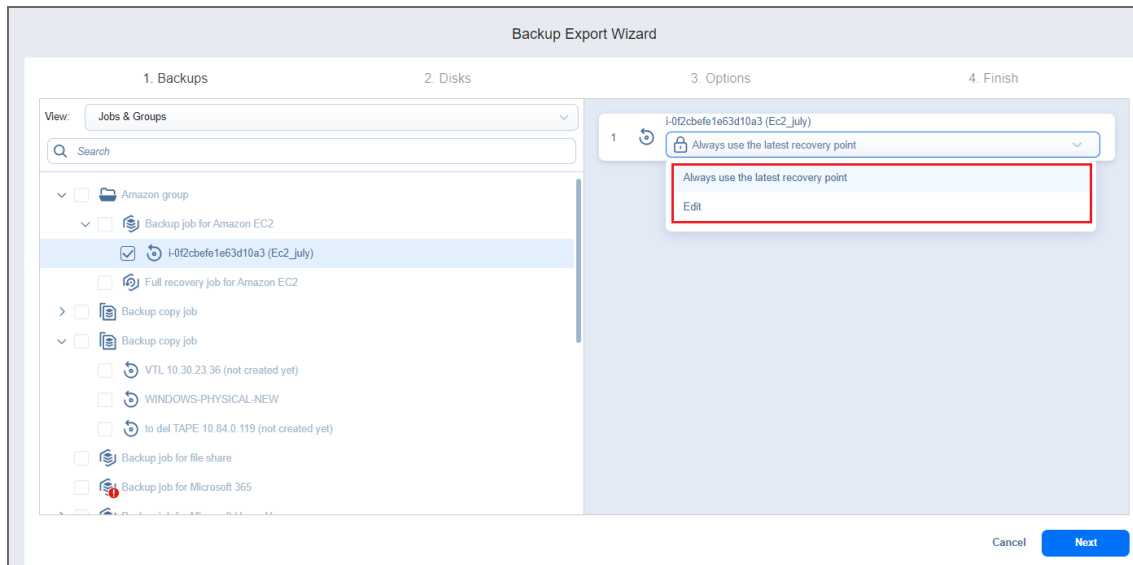
- You cannot select a federated repository member as a source for recovery jobs. You cannot perform recovery from recovery points located in an inaccessible federated repository member or those that depend on inaccessible recovery points.

Selecting an item in the tree adds the parent item and all children items to the right pane.

## Notes

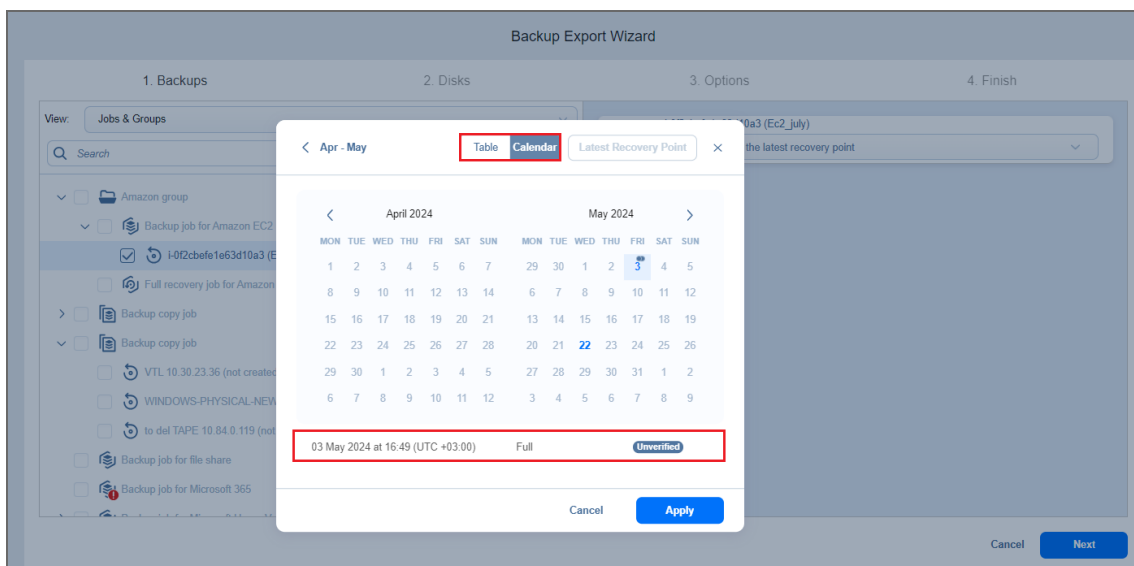
- You can search for a specific backup, job, group, or repository (depending on the selected view) by entering its name into the **Search** field.
- Selecting a single backup object opens the **Calendar** view of the date picker if this view was the last user-selected view. Selecting a single backup object opens the **Table** view if this was the last view the user selected.
- You can select a backup object with the corrupted, inaccessible, or pending removal recovery points, but you cannot select the backup objects of the detached repository.

2. In the drop-down list of the selected item on the right pane, select one of the options:
  - **Always use the latest recovery point** (displayed by default).
  - **Edit** to open the **Recovery points picker** dialog box in the **Calendar** or **Table** view and pick a date.



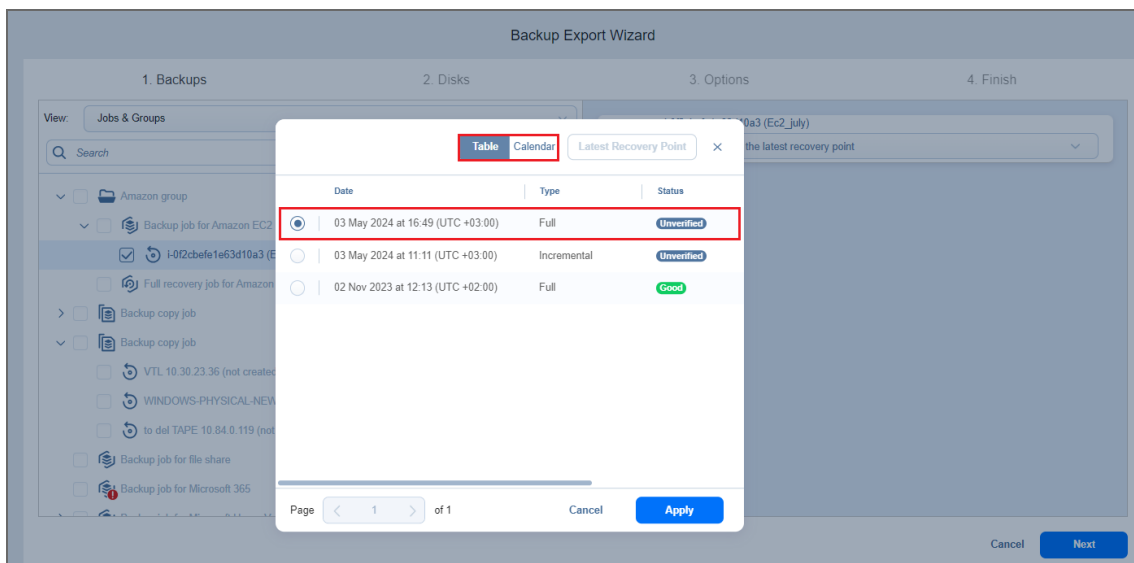
3. If necessary, toggle between the **Calendar** and **Table** views:

- In the **Calendar** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



## Notes

- A small dot is displayed on the top of the date if there is at least one recovery point on that date.
  - The selected recovery point has a preview displayed under the calendar showing the recovery point status:
    - **green** – verified recovery points
    - **red** – inaccessible/corrupted/pending removal recovery points
    - **dark grey** – unverified recovery points
  - The corrupted, inaccessible, or pending removal recovery points cannot be recovered.
  - The selected date becomes highlighted.
- In the **Table** view, select a date or click **Latest Recovery Point** to select the date with the latest recovery point.



#### Notes

- Clicking the **Latest Recovery Point** option selects the date with the latest recovery point that is not corrupted, inaccessible, or pending removal.
- The **Latest Recovery Point** option is disabled if:
  - The latest recovery point is currently selected.
  - All the recovery points of the backup object are corrupted, inaccessible, or pending removal.
- If the selected recovery point is encrypted and the corresponding password hash is not available, the **Always use the latest recovery point** or the recovery point timestamp is highlighted in red with a red lock icon. To add such a recovery point to the job, you need to provide the password manually. See [Providing Passwords](#) for encrypted recovery points.

4. Click **Next** to go to the next page of the wizard.

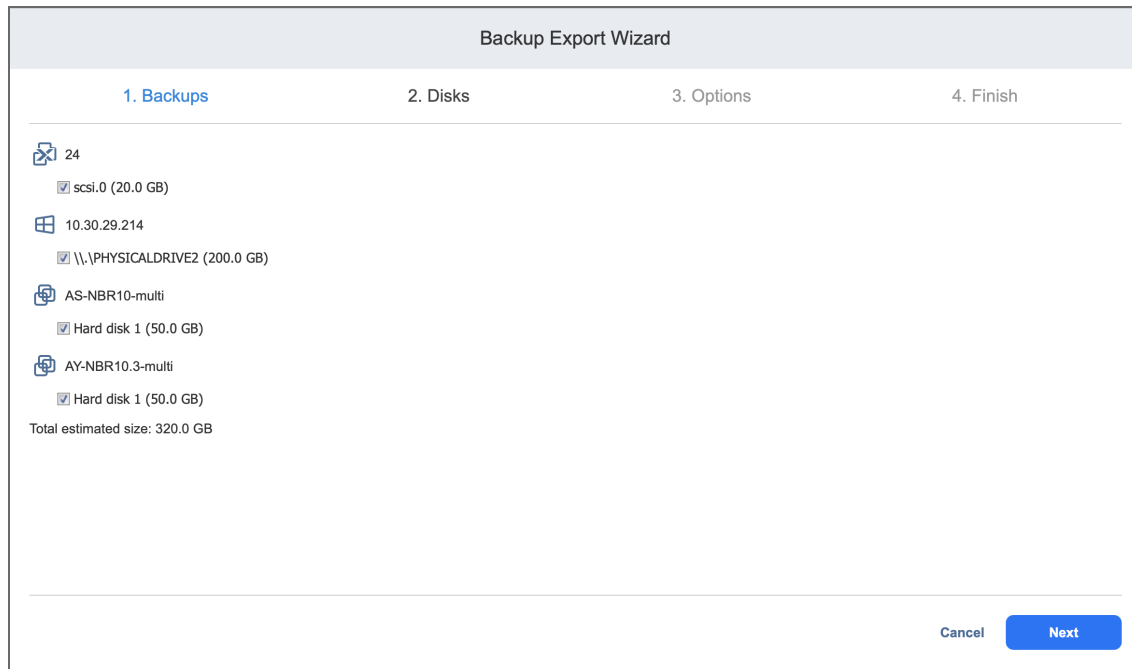
#### Note

You cannot proceed to the next step if there is at least one selected recovery point to which a password has not been provided.

# Backup Export Wizard: Disks

On the **Disks** page of the wizard:

1. Select one or more disks under each backup.
2. Click **Next** to go to the next page of the wizard.



# Backup Export Wizard: Options

On the **Options** page of the wizard, specify options for exporting your backups:

1. **Export format:** Choose one of the following:

- VMDK
- VHD
- VHDX

**Note**

VMDK disks are always pre-allocated with the thick provisioning type of storage.

2. **Export location:** Choose one of the following:

- **Local folder on assigned Transporter:** With this option selected, you have to specify a path to the local folder to which the backups will be exported.
- **CIFS share:** With this option selected, proceed as follows:
  - a. Enter the following:
    - Path to the share
    - Username and Password or Private Key
  - b. Click **Test Connection** to check your credentials for the specified share.
- **NFS share:** With this option selected, proceed as follows:
  - a. Enter Path to the share.
  - b. Click **Test Connection** to check the connection to the specified share.



3. Click **Export** to go to the next page of the wizard.

Backup Export Wizard

1. Backups      2. Disks      3. Options      4. Finish

---

Export format:

Export location:

Path to the share:  [Test Connection](#)

Credentials type:

Username:

Password:  [Manage credentials](#)

---

[Cancel](#) [Export](#)

## Backup Export Wizard: Finish

The **Finish** page of the wizard informs you that your backup export has started. To view the status of your backup export, go to **Activities**.

To view the backup export progress, go to **Settings > General > Events**.

To close the **Backup Export Wizard**, click **Close**.

# Integration and Automation

This section contains the following topics:

- [“Command Line Interface” on page 956](#)
- [“Automation with HTTP API” on page 975](#)
- [“Aptare IT Analytics Integration” on page 970](#)

# Command Line Interface

This section covers the following topics:

- [“Using Command Line Interface” on page 957](#)
- [“Available Commands” on page 959](#)
- [“Exit Codes” on page 969](#)

## Using Command Line Interface

- [“Operation Modes of Command Line Interface” below](#)
- [“Using Command Line Interface Locally” below](#)
- [“Using Command Line Interface Remotely” below](#)
- [“Using Command Line Interface in Multi-Tenant Mode” on the next page](#)

NAKIVO Backup & Replication allows you running actions from the product’s command line interface (CLI). In case credentials are configured for the product, running an action via CLI requires providing administrator credentials as arguments, namely, `--username [login] --password [password]`, where `[login]` is the administrator user name and `[password]` is the administrator password.

## Operation Modes of Command Line Interface

You can run CLI in either of the following modes:

- *Interactive mode.* This allows you to use a single login for a session. When opened in the interactive mode, CLI allows you executing commands without dashes.  
To open CLI in the interactive mode, enter `cli.bat --interactive --username [login] --password [password]` and press **Enter**. To exit the CLI interactive mode, enter **Ctrl-C**.
- *Non-interactive mode.* This requires entering your credentials for each command. You will have to enter dashes before commands. For example: `cli.bat --username [login] --password [password] --inventory-list`

## Using Command Line Interface Locally

To use CLI on the machine where NAKIVO Backup & Replication Director is installed, follow the steps below:

1. Run the CLI executable:
  - If NAKIVO Backup & Replication is installed on a Windows OS, run the `cli.bat` file located in the `bin` folder inside the product installation folder ("C:\Program Files\NAKIVO Backup & Replication" by default).
  - If NAKIVO Backup & Replication is installed on a Linux OS, run the `cli.sh` file located in the `director/bin` folder inside the product installation folder (`/opt/nakivo/` by default).
2. Run available [commands](#).

## Using Command Line Interface Remotely

To use CLI from a remote machine, follow the steps below:

1. Copy the CLI executable and `.jar` files to the machine from where you plan to use the CLI:
  - If NAKIVO Backup & Replication is installed on a Windows OS, copy the `cli.bat` and `cli.jar` files located in the `bin` folder inside the product installation folder ("C:\Program Files\NAKIVO Backup & Replication" by default).
  - If NAKIVO Backup & Replication is installed on a Linux OS, copy the `cli.sh` and `cli.jar` files located in the `director/bin` folder inside the product installation folder (`/opt/nakivo/` by default).
2. On the machine from where you plan to use the CLI, configure the `PATH` system variable as described at <http://java.com/en/download/help/path.xml>
3. Run commands using the following format: `<command> <host> <port> <username> <password>`

#### Example

To get a list of jobs of the product which is installed on the machine with the 192.168.10.10 IP address, uses the 4443 port number for the **Director Web HTTPS port**, and has "admin" as login and password for the product's web UI, run the following command: `--job-list --host 192.168.10.10 --port 4443 --username admin --password admin`

## Using Command Line Interface in Multi-Tenant Mode

Triggering an action inside a tenant in the multi-tenant mode via command line interface requires providing a tenant ID as an argument:

```
cli.bat --repository-detach [repo_id] --username [login] --password [password] --tenant [tenant-id]
```

## Available Commands

You can run CLI commands either in interactive or non-interactive mode. Refer to the *Operation Modes of Command Line Interface* subsection of the [“Using Command Line Interface” on page 957](#) topic.

Use either long or short form of the commands\*.

Command	Long form	Short form	Output
Help			
General help	cli.bat --help	cli.bat -h	<ul style="list-style-type: none"> <li>• Command name</li> <li>• Description</li> </ul>
Job Management			
List all jobs	cli.bat --job-list	cli.bat -jl	<ul style="list-style-type: none"> <li>• Job ID</li> <li>• Job name</li> <li>• Current job status</li> <li>• Job last run result</li> </ul>
Start a job	cli.bat --job-start [job_id] Options: <ul style="list-style-type: none"> <li>• --backup-type               <ul style="list-style-type: none"> <li>• Arguments:                   <ul style="list-style-type: none"> <li>◦ full</li> <li>◦ incremental</li> </ul> </li> </ul> </li> <li>• --full-backup-mode               <ul style="list-style-type: none"> <li>• Arguments:                   <ul style="list-style-type: none"> <li>◦ active</li> <li>◦ synthetic</li> </ul> </li> </ul> </li> </ul> Example: --job-start 1 --backup-type full --full-backup-mode active	cli.bat -jr [job_id]	
Stop a job	cli.bat --job-stop [job_id]	cli.bat -js [job_id]	
Disable a job	cli.bat --job-disable [job_id]	cli.bat -jd [job_id]	

Command	Long form	Short form	Output
Disable multiple jobs	cli.bat --job-disable [job_id1] [job_id2] [job_id3] ... [job_idX]	cli.bat -jd [job_id1] [job_id2] [job_id3] ... [job_idX]	
Enable a job	cli.bat --job-enable [job_id]	cli.bat -je [job_id]	
Enable multiple jobs	cli.bat --job-enable [job_id1] [job_id2] [job_id3] ... [job_idX]	cli.bat -je [job_id1] [job_id2] [job_id3] ... [job_idX]	
Generate a report for a job in PDF format	<p>cli.bat --job-report [job_id]</p> <ul style="list-style-type: none"> <li>• The command with no arguments creates the job report and saves it to the current directory.</li> <li>• To save the report to other directory: cli.bat --job-report [job_id] --save-to [dir_path]</li> <li>• To send the report to default email(s): cli.bat --job-report [job_id] --send-by-email</li> <li>• To send the report to other email: cli.bat --job-report [job_id] --send-by-email [email_address]</li> </ul>	<p>cli.bat -jp [job_id]</p> <ul style="list-style-type: none"> <li>• The command with no arguments creates the job report and saves it to the current directory.</li> <li>• To save the report to other directory: cli.bat -jp [job_id] -f [dir_path]</li> <li>• To send the report to default email(s): cli.bat -jp [job_id] -eml</li> <li>• To send the report to other email: cli.bat -jp [job_id] -eml [email_address]</li> </ul>	



Command	Long form	Short form	Output
Generate a report for a job in CSV format	<p>cli.bat --job-report [job_id] --csv</p> <ul style="list-style-type: none"> <li>• The command with no arguments creates the job report and saves it to the current directory.</li> <li>• To save the report to other directory: cli.bat --job-report [job_id] --save-to [dir_path] --csv</li> <li>• To send the report to default email(s): cli.bat --job-report [job_id] --send-by-email --csv</li> <li>• To send the report to other email: cli.bat --job-report [job_id] --send-by-email [email_address] --csv</li> </ul>	<p>cli.bat -jp [job_id] --csv</p> <ul style="list-style-type: none"> <li>• The command with no arguments creates the job report and saves it to the current directory.</li> <li>• To save the report to other directory: cli.bat -jp [job_id] -f [dir_path] --csv</li> <li>• To send the report to default email(s): cli.bat -jp [job_id] -eml --csv</li> <li>• To send the report to other email: cli.bat -jp [job_id] -eml [email_address] --csv</li> </ul>	
Return information about a job	cli.bat --job-info [job_id]	cli.bat -ji [job_id]	<ul style="list-style-type: none"> <li>• Job ID</li> <li>• Job name</li> <li>• Current job status</li> <li>• Job last run result</li> </ul>
Inventory			

Command	Long form	Short form	Output
List all inventory items	cli.bat --inventory-list	cli.bat -il	<ul style="list-style-type: none"> <li>• Item ID</li> <li>• Item IP/host name</li> <li>• Item type (host/vCenter)</li> <li>• Item children count (X hosts, E VMs)</li> <li>• Item current state</li> <li>• Item current status</li> </ul>
Update all inventory items	cli.bat --inventory-update	cli.bat -iu	
Update an inventory item	cli.bat --inventory-update [item_id]	cli.bat -iu [item_id]	
Return information about an inventory item	cli.bat --inventory-info [item_id]	cli.bat -ii [item_id]	<ul style="list-style-type: none"> <li>• Item ID</li> <li>• Item IP/host name</li> <li>• Item type (host/vCenter)</li> <li>• Item children count (X hosts, E VMs)</li> <li>• Item current state</li> <li>• Item current status</li> </ul>
Transporters			

Command	Long form	Short form	Output
List all transporters	cli.bat --transporter-list	cli.bat -trl	<ul style="list-style-type: none"> <li>• Transporter ID</li> <li>• Transporter IP/host name</li> <li>• Transporter current load</li> <li>• Transporter maximum load</li> <li>• Transporter current state</li> <li>• Transporter current status</li> </ul>
Update all transporters	cli.bat --transporter-update	cli.bat -tru	
Update a transporter	cli.bat --transporter-update [transporter_id]	cli.bat -tru [transporter_id]	
Return information about a transporter	cli.bat --transporter-info [transporter_id]	cli.bat -tri [transporter_id]	<ul style="list-style-type: none"> <li>• Transporter ID</li> <li>• Transporter IP/host name</li> <li>• Transporter current load</li> <li>• Transporter maximum load</li> <li>• Transporter current state</li> <li>• Transporter current status</li> </ul>
Repositories			

Command	Long form	Short form	Output
List all repositories	cli.bat --repository-list	cli.bat -rl	<ul style="list-style-type: none"> <li>• Repository ID</li> <li>• Repository name</li> <li>• Assigned transporter</li> <li>• Backup count</li> <li>• Free space</li> <li>• Attached or detached</li> <li>• Consistent or inconsistent</li> <li>• Repository current state</li> <li>• Repository current status</li> </ul>
Update all repositories	cli.bat --repository-update	cli.bat -ru	
Update a repository	cli.bat --repository-update [repo_id]	cli.bat -ru [repo_id]	
Detach a repository	cli.bat --repository-detach [repo_id]	cli.bat -rd [repo_id]	
Attach a repository	cli.bat --repository-attach [repo_id]	cli.bat -ra [repo_id]	
Start repository maintenance	cli.bat --repository-maintenance [repo_id] [parameter] Parameters: <ul style="list-style-type: none"> <li>• --selfheal</li> <li>• --verify</li> <li>• --spacereclaim</li> </ul>	cli.bat -rm [repo_id] [parameter] Parameters: <ul style="list-style-type: none"> <li>• --selfheal</li> <li>• --verify</li> <li>• --spacereclaim</li> </ul>	
Stop repository maintenance	cli.bat --repository-maintenance-stop [repo_id]	cli.bat -rms [repo_id]	

Command	Long form	Short form	Output
Return information about a repository	cli.bat --repository-info [repo_id]	cli.bat -ri [repo_id]	<ul style="list-style-type: none"> <li>• Repository ID</li> <li>• Repository name</li> <li>• Assigned transporter</li> <li>• Backup count and free space</li> <li>• Attached or detached</li> <li>• Consistent or inconsistent</li> <li>• Repository current state</li> <li>• Repository current status</li> </ul>
Support			

Command	Long form	Short form	Output
Generate a support bundle	<p>cli.bat --bundle-create</p> <ul style="list-style-type: none"> <li>The command with no parameters will create a support bundle and save it in the current directory.</li> <li>To save the bundle to other directory: cli.bat --bundle-create --save-to [dir_path]</li> <li>To send the bundle to support over email: cli.bat --bundle-create --send-to-support</li> <li>To send the bundle to other email: cli.bat --bundle-create --send-by-email [email_address]</li> </ul>	<p>cli.bat -bc</p> <ul style="list-style-type: none"> <li>The command with no parameters will create a support bundle and save it in the current directory.</li> <li>To save the bundle to other directory: cli.bat -bc -f [dir_path]</li> <li>To send the bundle to support over email: cli.bat -bc -sup</li> <li>To send the bundle to other email: cli.bat -bc -eml [email_address]</li> </ul>	
<b>Licensing</b>			
Get the current license information	cli.bat --license-info	cli.bat -li	
Replace the current license with a new license file	cli.bat --license-replace [file_path]	cli.bat -lin [file_path]	
<b>Multi-Tenancy</b>			

Command	Long form	Short form	Output
List all tenants	cli.bat --tenant-list	cli.bat -tl	<ul style="list-style-type: none"> <li>• Tenant ID</li> <li>• Tenant name</li> <li>• Allocated items type and count</li> <li>• Tenant status</li> <li>• Enabled or disabled</li> </ul>
Disable a tenant	cli.bat --tenant-disable [tenant_id]	cli.bat -td [tenant_id]	
Enable a tenant	cli.bat --tenant-enable [tenant_id]	cli.bat -te [tenant_id]	
Return information about a tenant	cli.bat --tenant-info [tenant_id]	cli.bat -ti [tenant_id]	<ul style="list-style-type: none"> <li>• Tenant ID</li> <li>• Tenant Account ID</li> <li>• Tenant name</li> <li>• Allocated items type and count</li> <li>• Tenant status</li> <li>• Enabled or disabled</li> </ul>
Create a support bundle for master admin level	<ul style="list-style-type: none"> <li>• Generate the support bundle for master level only: cli.bat --bundle-create</li> <li>• Generate the support bundle with all tenants logs: cli.bat --bundle-create --include-tenants</li> </ul>	<ul style="list-style-type: none"> <li>• Generate the support bundle for master level only: cli.bat -bc</li> <li>• Generate the support bundle with all tenants logs: cli.bat -bc -ite</li> </ul>	
Miscellaneous			

Command	Long form	Short form	Output
Get the CLI version	<p>cli.bat --version</p> <p>The command returns the CLI version which is equal to the full version of NAKIVO Backup &amp; Replication.</p>	-	
Run a command in the debug mode	<p>cli.bat --repository-info [repo_id] --debug</p> <p>This is an option that can be added to any other CLI command.</p> <p>With the debug mode turned on, the commands will return the full error text.</p>	cli.bat -ri [repo_id] --debug	

\*Examples are given for Windows OS.



# Exit Codes

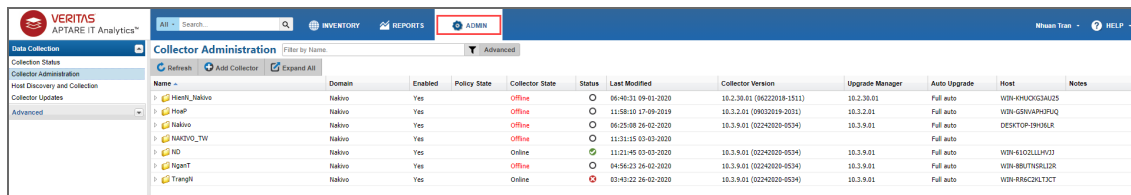
NAKIVO Backup & Replication CLI provides the following exit codes:

- **0:** Normal
- **1:** Unknown command
- **2:** Cannot login
- **3:** Command failed
- **4:** Local failure
- **5:** No arguments

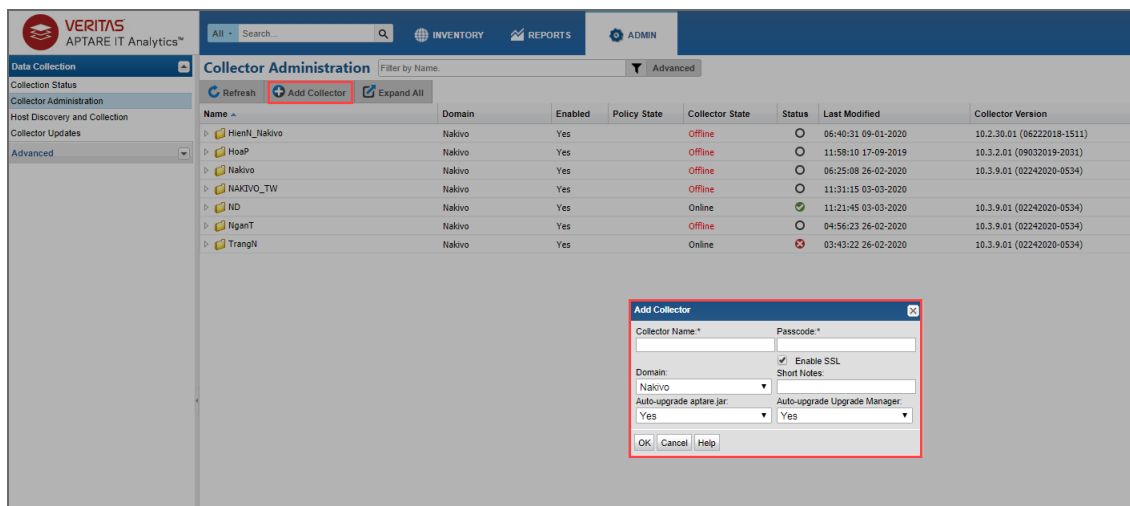
# Aptare IT Analytics Integration

APTARE IT Analytics is a storage resource management platform for integrating storage and backup solutions. The integration with NAKIVO Backup & Replication is based on an APTARE data collector that sends storage component information to the system's platform. The steps for integrating NAKIVO Backup & Replication with APTARE IT Analytics are as follows:

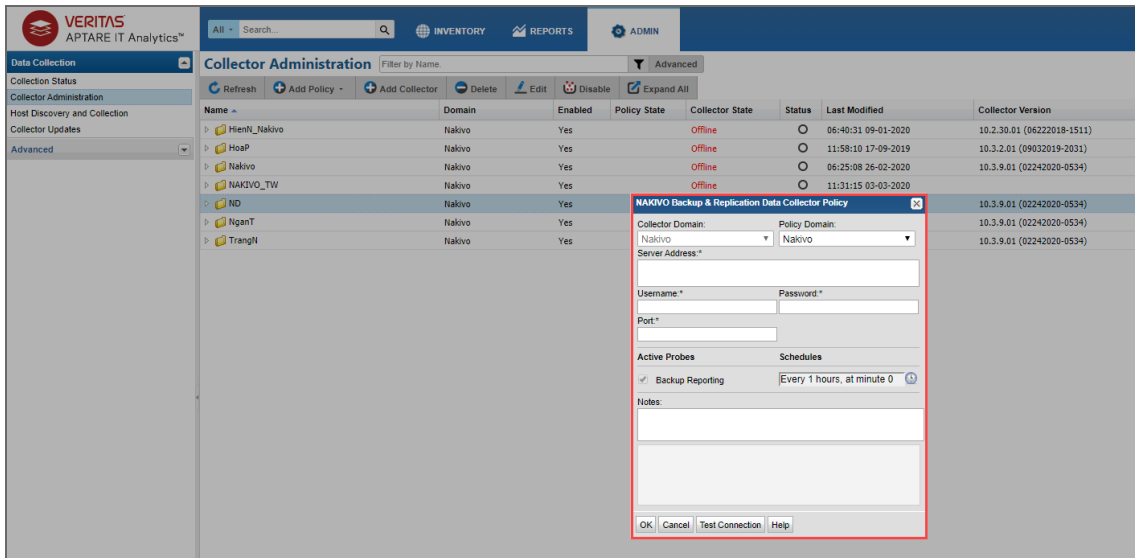
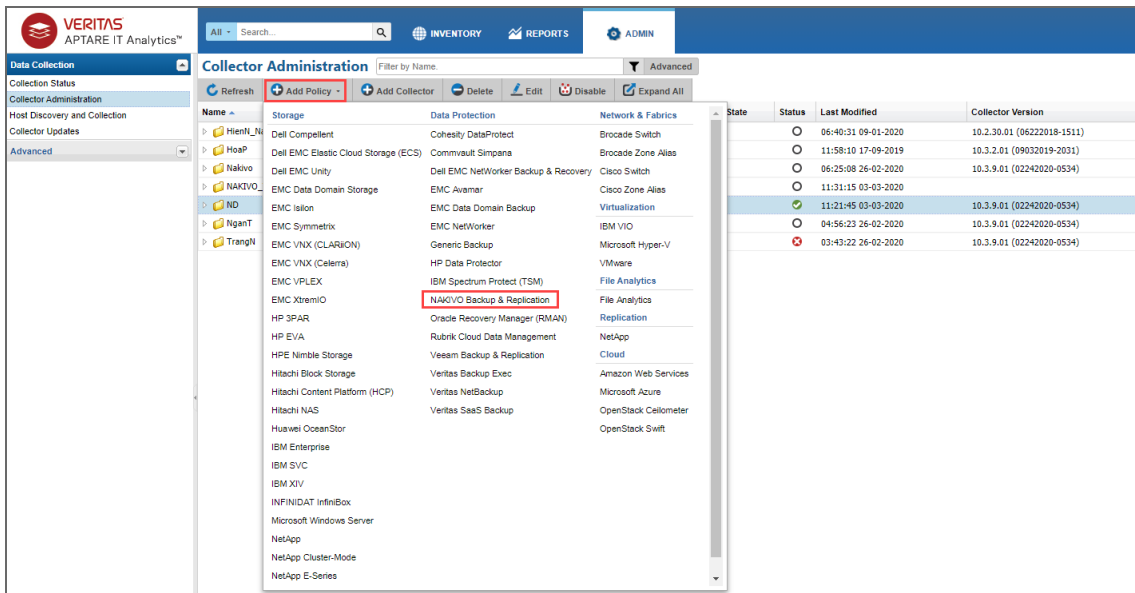
1. On the machine where NAKIVO Backup & Replication is deployed, do the following:
  - a. **Install** APTARE StorageConsole Data Collector with NAKIVO connector.
  - b. When the installation has been successfully completed, make sure that the APTARE Agent service is running.
2. Open your NAKIVO Backup & Replication instance and run your backup jobs.
3. Log in to the APTARE portal.
4. Go to the **ADMIN** tab and take the following steps:



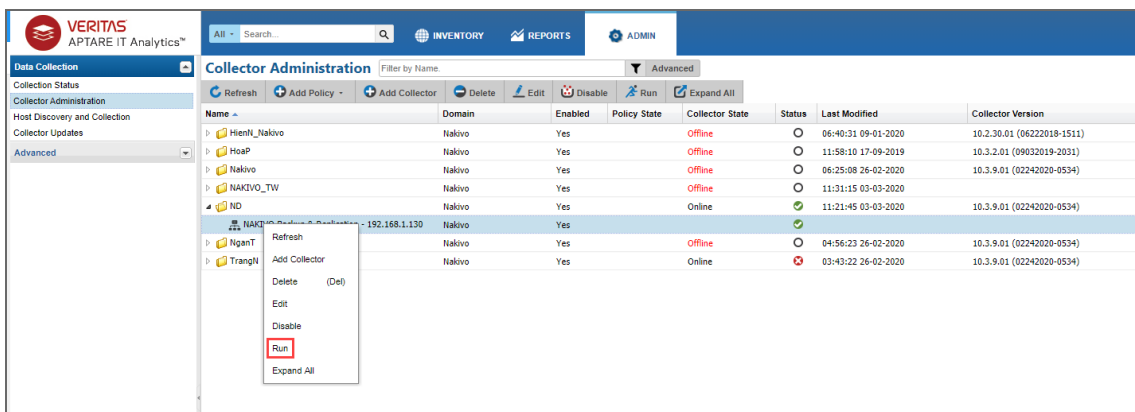
- a. Add a Collector. For details, refer to the [Managing and Monitoring Data Collection](#) subsection of the APTARE IT Analytics User Guide.



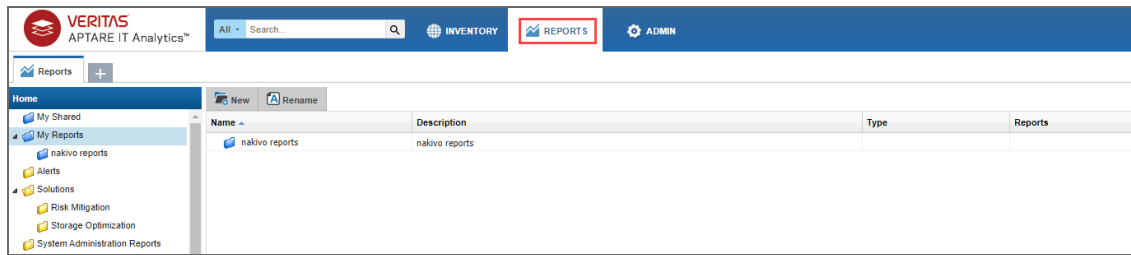
- b. Add a NAKIVO Backup & Replication data protection policy with a connection to your NAKIVO Backup & Replication instance. For details, refer to the [Pre-Installation Setup for Generic Backup](#) subsection of the APTARE IT Analytics User Guide.



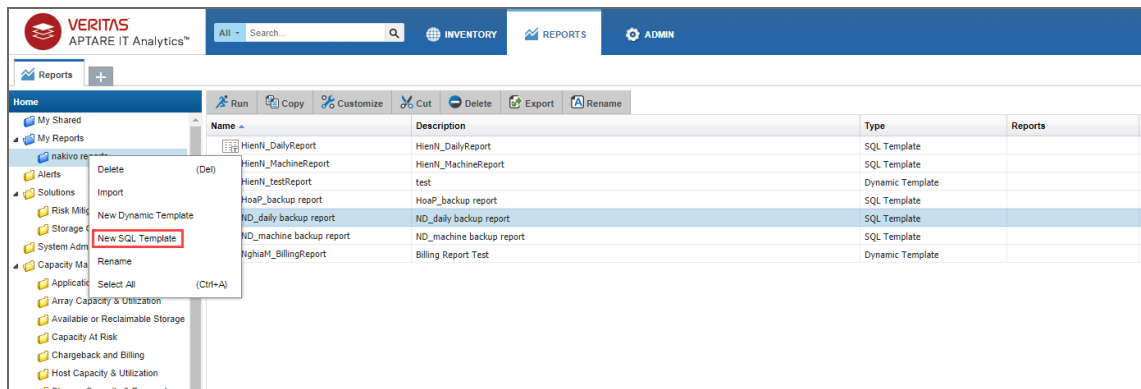
c. Run your policy.



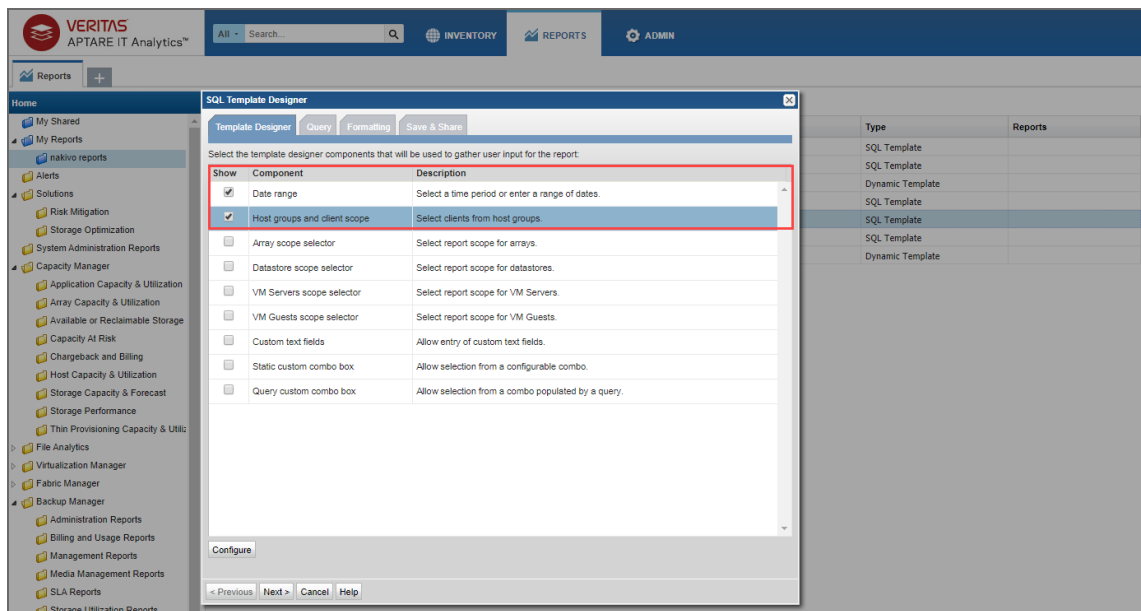
5. Go to the **REPORTS** tab in the APTARE portal and take the following actions:



- a. Create and configure the report for your backup job the following way:
  - i. Right-click on your report folder and select **New SQL Template**.



- ii. Select the template designer that will be used to gather user input for the report.



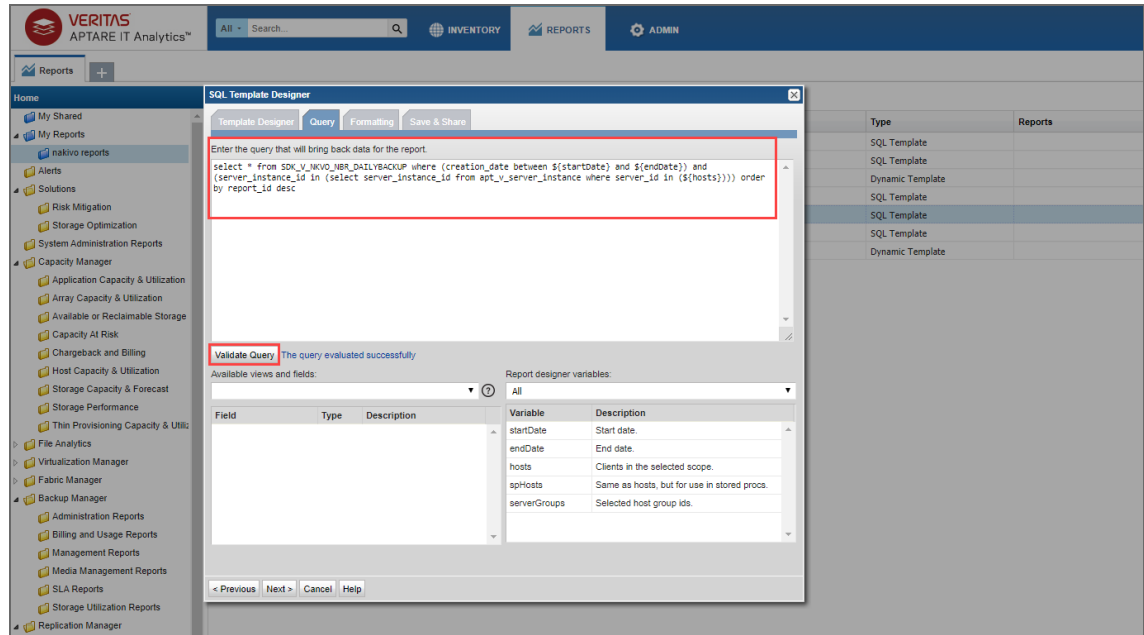
- iii. Build an SQL query for your machine backup report or daily backup report, use either:

### Daily Backup Report

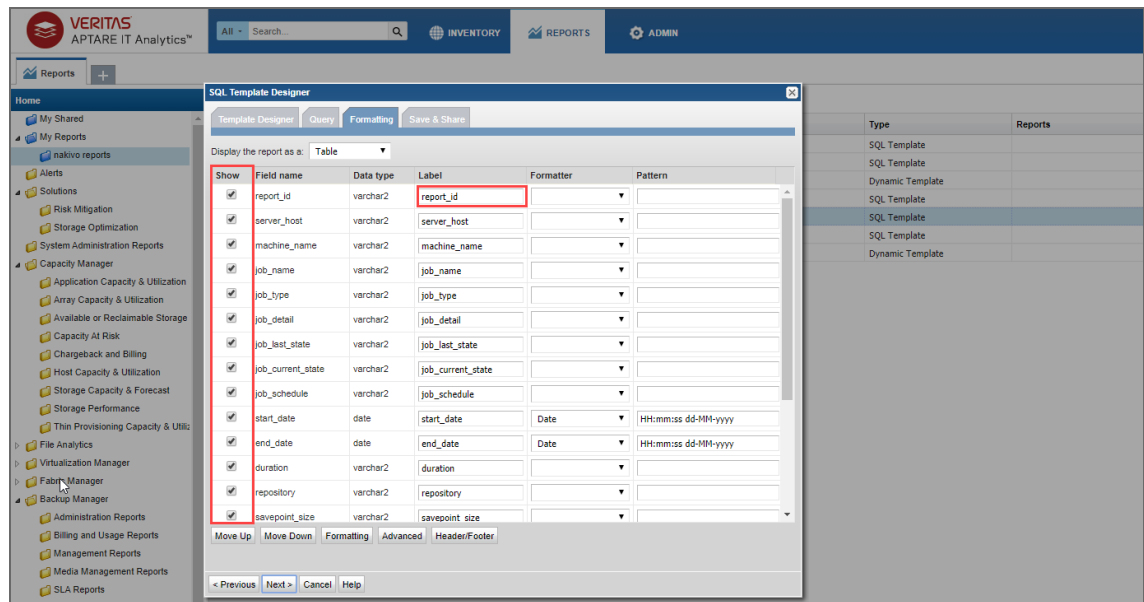
```
select * from SDK_V_NKVO_NBR_DAILYBACKUP where (creation_date
between ${startDate} and ${endDate}) and (server_instance_id
in (select server_instance_id from apt_v_server_instance
where server_id in (${hosts}))) order by report_id desc
```

## Machine Backup Report

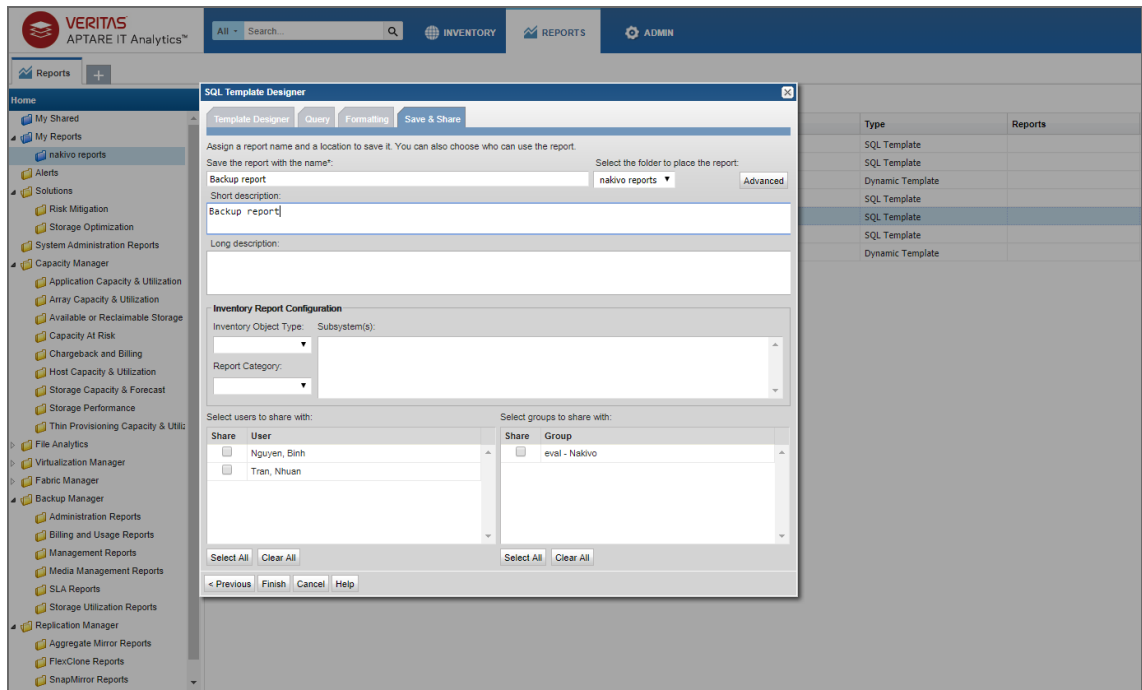
```
select * from SDK_V_NKVO_NBR_MACHINEBACKUP where (creation_date between ${startDate} and ${endDate}) and (server_instance_id in (select server_instance_id from apt_v_server_instance where server_id in (${hosts}))) order by report_id desc
```



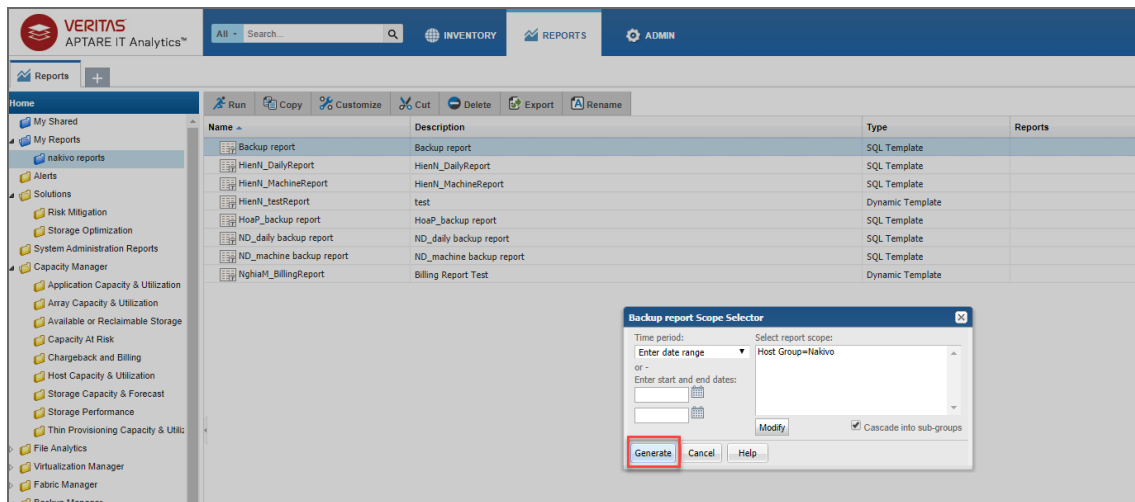
### iv. Change formatting options if necessary.



### v. Provide a name and description of the report and select users to share it with. Click **Finish**.



- b. Double-click on the report. In the dialog box that opens, enter the necessary time and report scope. Click **Generate** to generate your report. For details, refer to the [Generating and Maintaining Reports](#) subsection of the APTARE IT Analytics User Guide.



To know more about APTARE IT Analytics, refer to the [APTARE IT Analytics User Guide](#).

# Automation with HTTP API

HTTP API allows you to run common NAKIVO Backup & Replication commands outside of the product web interface.

The API is JSON-RPC based. For detailed request and response syntax, refer to [API Reference](#).

# Multi-Tenant Mode

This section covers the following topics:

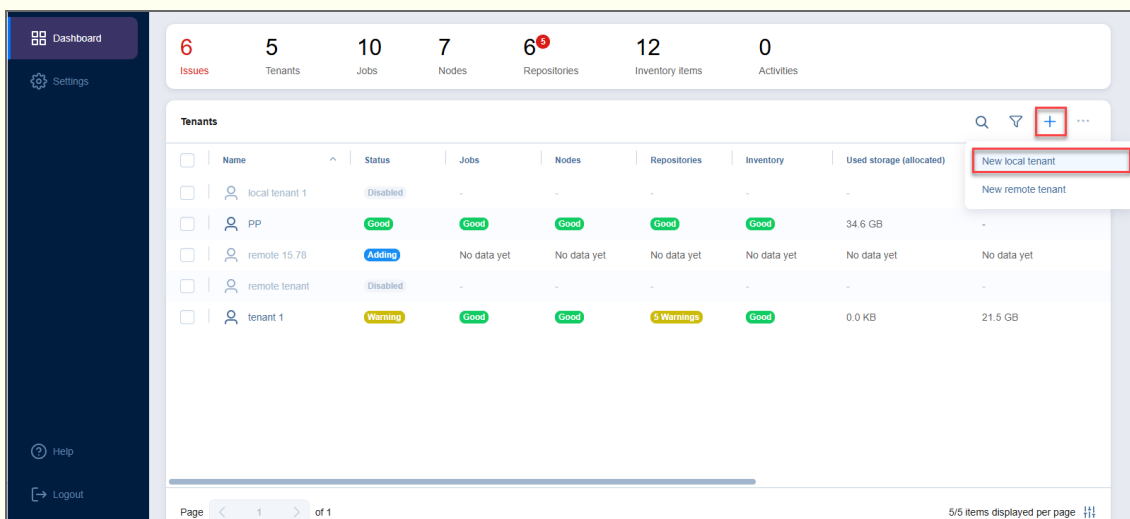
- “Creating a Local Tenant” below
- “Creating a Remote Tenant” on page 983
- “Using the MSP Console” on page 986
- “Using the MSP Dashboard” on page 999
- “Granting Self-Service Access” on page 1010

## Creating a Local Tenant

This section covers the topics describing the local tenant creation process in NAKIVO Backup & Replication. The data protection resources (Inventory items, Backup Repositories, and Nodes) of a local tenant account can only be added and edited by the Master tenant.

### Notes

- You can create new local tenants by using the **MSP Console**. To learn how to do it, check [here](#).



The screenshot shows the MSP Console interface. At the top, there are summary statistics: 6 Issues, 5 Tenants, 10 Jobs, 7 Nodes, 6 Repositories, 12 Inventory Items, and 0 Activities. Below this is a table titled 'Tenants' with columns for Name, Status, Jobs, Nodes, Repositories, Inventory, and Used storage (allocated). The table lists several tenants, including 'local tenant 1' (Disabled), 'PP' (Good), 'remote 15.78' (Addm), 'remote tenant' (Disabled), and 'tenant 1' (Warning). A red box highlights the '+ New local tenant' button in the top right corner of the table.

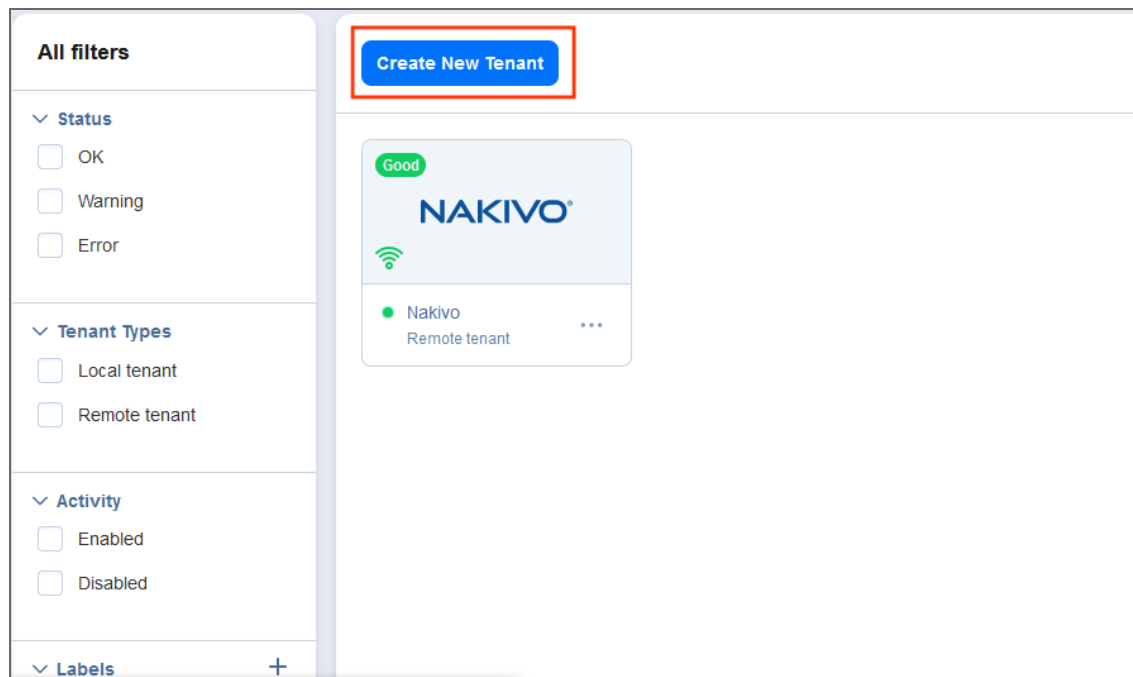
Name	Status	Jobs	Nodes	Repositories	Inventory	Used storage (allocated)
local tenant 1	Disabled	-	-	-	-	-
PP	Good	Good	Good	Good	Good	34.6 GB
remote 15.78	Addm	No data yet	No data yet	No data yet	No data yet	No data yet
remote tenant	Disabled	-	-	-	-	-
tenant 1	Warning	Good	Good	Warnings	Good	0.0 KB / 21.5 GB

- The **MSP Console** is only available for users with an *MSP license, Beta instance, Promo license, or Trial license*. Users with multi-tenant instances of NAKIVO Backup & Replication without these license types have access to the [MSP Dashboard](#).

To create a new local tenant, follow the steps below:

1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Create New Tenant**.





3. In the popup, select **New local tenant**.
4. Complete the wizard as described in the topics below to finish the tenant creation process.
  - [“Local Tenant Creation Wizard: Tenant”](#) below
  - [“Local Tenant Creation Wizard: Inventory”](#) on page 979
  - [“Local Tenant Creation Wizard: Nodes”](#) on page 980
  - [“Local Tenant Creation Wizard: Repositories”](#) on page 981
  - [“Local Tenant Creation Wizard: Users”](#) on page 981
  - [“Local Tenant Configuration”](#) on page 982

## Local Tenant Creation Wizard: Tenant

On this page of the wizard, you can provide a name for the local tenant, assign licenses to the local tenant, and enter or edit contact information for the local tenant. Additionally, the master tenant can enable VM Limitation for the new local tenant. When this option is enabled, the tenant cannot exceed the number of allocated VMs for the purpose of backup and replication. Tenants can see the number of allocated and used VMs in the licensing tab and in the job creation wizard.

Proceed as follows:

1. To add a tenant logo, click **Change tenant logo**, navigate to a new image, select it, and click **Open**. The uploaded image is resized and displayed on the right side of the page.
2. In the **Tenant name** field, enter a name for the local tenant. By default, the tenant name is displayed under the tenant logo. If you do not want the tenant name to be displayed, deselect the **Display tenant name** checkbox.
3. Optionally, in the **Labels** field, select the tags you want to assign to the tenant. Additionally, you can enter the name of the new label in the field and click **Create new label** to create and add it to the **Labels** field automatically.
4. In case the Trial or Subscription license is installed, do the following:
  - a. In the **Workloads allocated** field, enter the number of workloads you want to assign to the local tenant.
  - b. In the **Microsoft 365 users allocated** field, enter the number of Microsoft 365 users you want to assign to the local tenant.
5. In case a Perpetual license is installed, do the following:
  - a. In the **Sockets allocated** field, enter the number of sockets you want to assign to the local tenant.
    - i. Optionally, enable the **Limit number of protected VMs** option.

**Note**

In case the option is not available, make sure that the [feature requirements](#) are met.

- ii. Enter the number of protected VMs for the tenant.

**Note**

Even with VM limitation enabled, licenses are counted on a per-socket basis.

- b. In the **Physical servers allocated** field, enter the number of physical server licenses you want to assign to the local tenant.
  - c. In the **Physical workstations allocated** field, enter the number of physical workstation licenses you want to assign to the local tenant.
  - d. In the **Microsoft 365 users** allocated field, enter the number of Microsoft 365 users you want to assign to the local tenant.
  - e. In the **Oracle databases** allocated field, enter the number of Oracle Database licenses you want to assign to the local tenant.
6. Optionally, in the **Contact email** field, enter the email address of the local tenant.
  7. Optionally, in the **Contact phone** field, enter the phone number of the local tenant.
  8. Optionally, in the **Website** field, enter the website URL of the local tenant.
  9. Optionally, in the **Address** field, enter the address of the local tenant.
  10. Click **Next** to proceed to the **Inventory** page or **Save** to save the changes.

## Local Tenant Creation Wizard: Inventory

On this page, you can assign inventory items to the local tenant or edit the items assigned to this tenant.

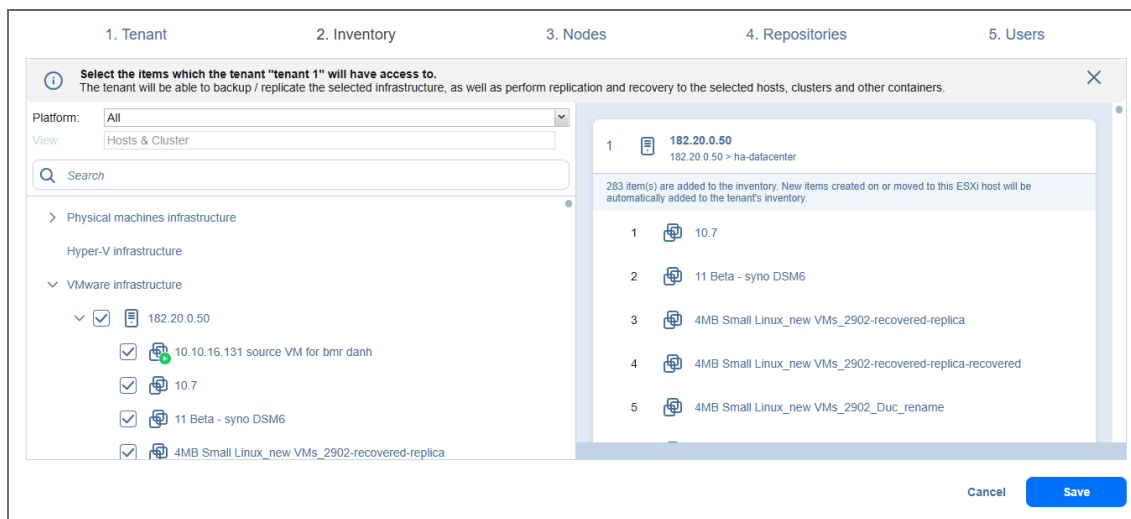
Proceed as follows:

1. Choose the platform to display the items added to the inventory. **All** is selected by default.

### Note

Items that are assigned to other tenants are visible, but cannot be selected.

2. Optionally, you can filter the Inventory tree by entering a string into the **Search** box. You can enter either a part or the entire name of the item.
3. Select the items you want to assign to the local tenant. The selected items appear in the right pane.



4. Click **Next** to proceed to the **Transporters** page or **Save** to save the changes.

# Local Tenant Creation Wizard: Nodes

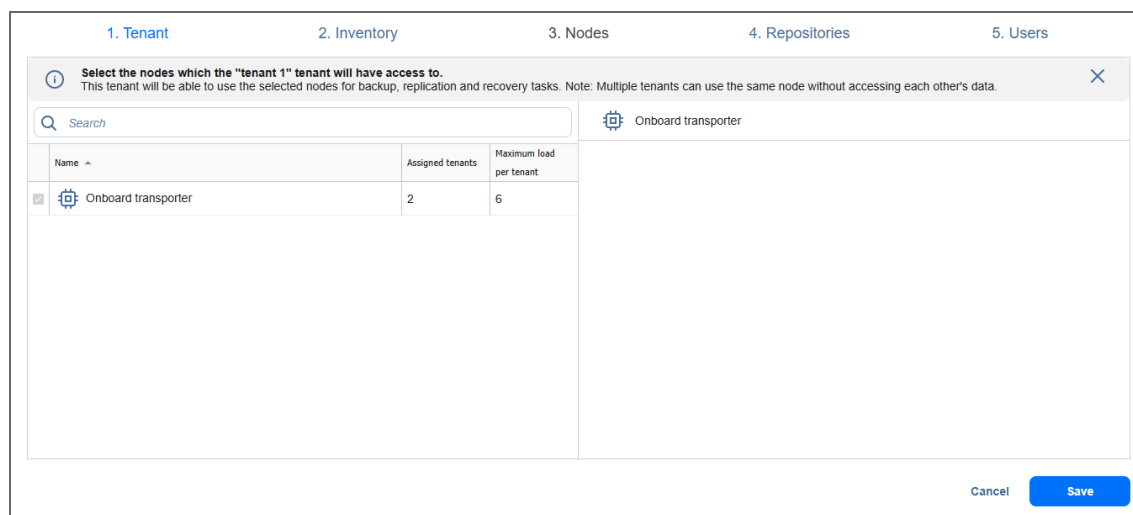
On this page of the wizard, you can assign/edit the Transporters that the local tenant will be able to use for backup, recovery, and replication jobs. Proceed as follows:

1. In the **Search** field, you can enter the name or part of the name of the Transporter to find the specific ones you need.

### Notes

- When you assign an Inventory item with a dependent Transporter to the local tenant on the Inventory page of the wizard, that Transporter is selected automatically and cannot be deselected. If an Inventory item with a dependent Transporter was not assigned to the local tenant, that Transporter cannot be selected on this page.
- The transporter deployed in the virtual appliance cannot be assigned to multiple tenants.

2. On the left pane of the screen, you can select the Transporters to be assigned to the tenant. The following information is available:
  - **Name:** Name of the Transporter.
  - **Assigned tenants:** The number of tenants assigned to the Transporter. Multiple tenants can use the same Transporter without accessing each other's data.
  - **Maximum load per tenant:** The maximum number of tasks that the Transporter is able to perform at the same time per each assigned tenant.
3. The selected Transporters appear in the right pane. Click **Next** to proceed to the **Repositories** page or **Save** to save the changes.



## Local Tenant Creation Wizard: Repositories

On this page of the wizard, you can assign/edit Backup Repositories that the local tenant will be able to use for backup, recovery, and replication jobs. Note that a single repository cannot be used by multiple tenants. Proceed as follows:

1. In the **Search** field, you can enter either a part or the entire name of the Backup Repository to find the specific ones you need.

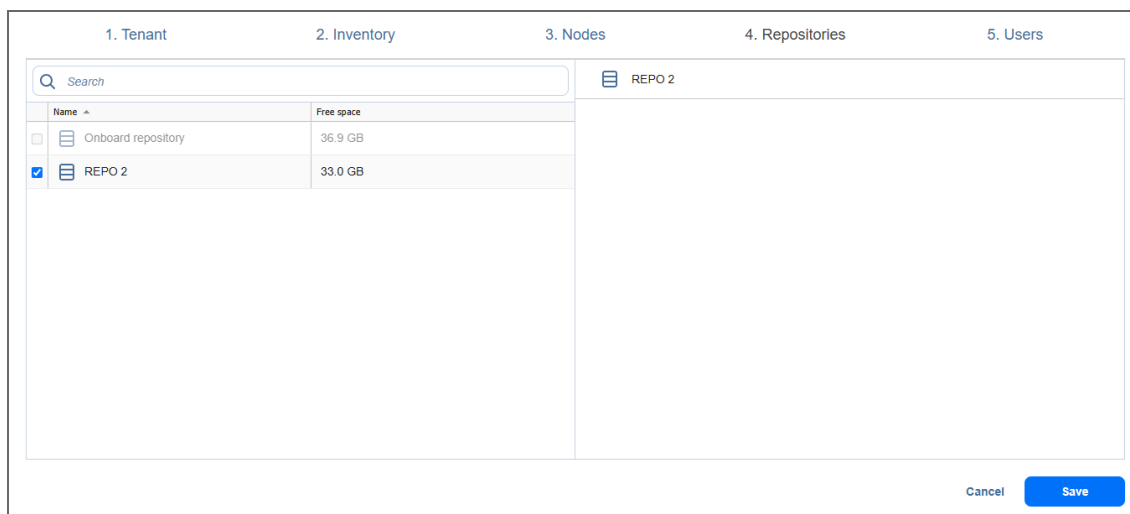
### Notes

- If the dependent Transporter was not chosen on the **Nodes** page of the wizard, the Backup Repositories assigned to this Transporter would not be available for selection.
- A federated repository can be assigned to a tenant. A federated repository member cannot be assigned.

2. On the left pane of the screen, you can select the Backup Repositories to be assigned to the local tenant. The following information is available

- **Name:** Name of the Backup Repository.
- **Free space:** The amount of free space available on the Backup Repository.

The selected Backup Repositories appear in the right pane.

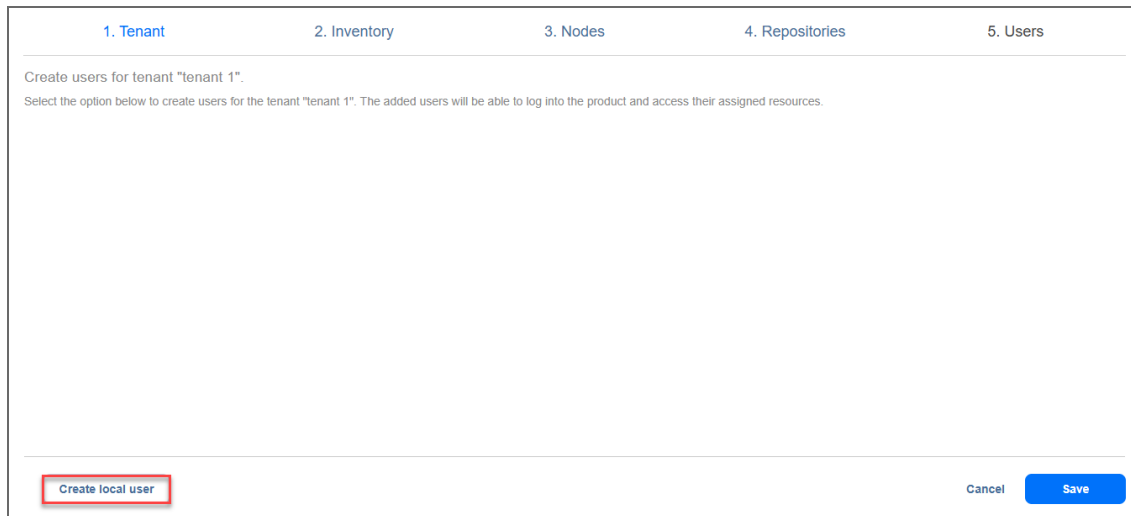


3. Click **Next** to proceed to the next page of the wizard or **Save** to save the changes.

## Local Tenant Creation Wizard: Users

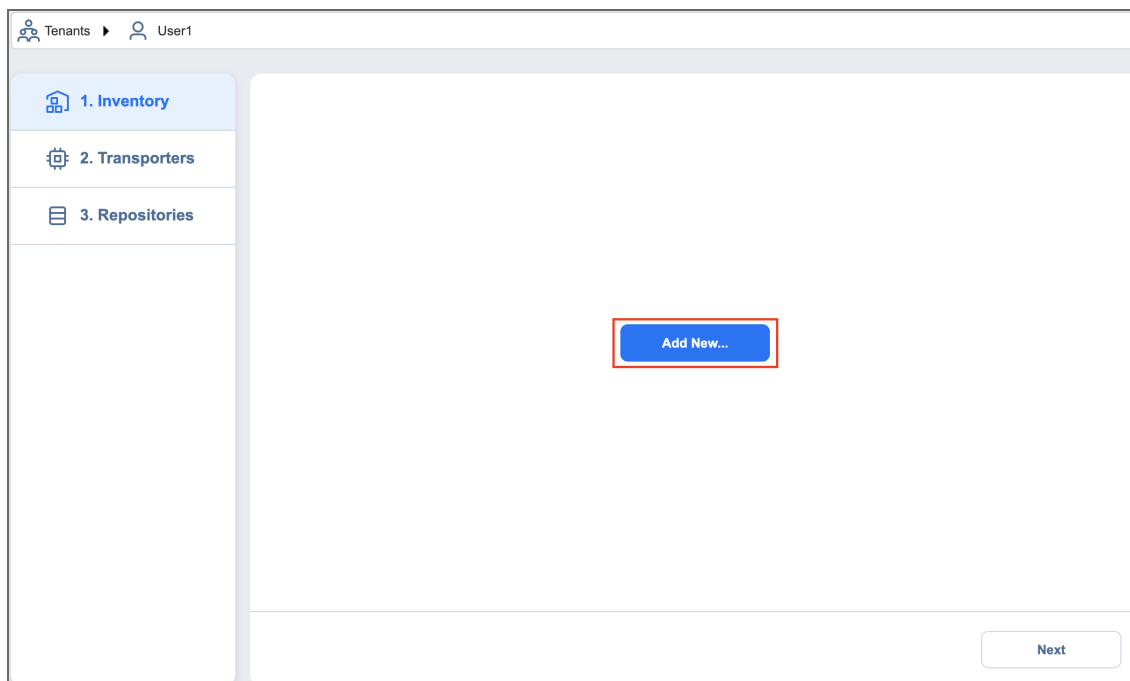
On this page of the wizard, you can create/edit local users or import Active Directory users for the tenant. The added users can use the product and have access to the allocated resources. Do the following:

1. In the lower-left pane of the screen, click **Create local user** to create a [new local user for the tenant](#).
2. If you have successfully [configured AD integration](#), you can click **Add AD user** to import [AD user for the tenant](#).
3. Once you're done, click **Finish** to complete the Local Tenant Creation Wizard or **Save** to save the changes.



## Local Tenant Configuration

After creating a new tenant, click the tenant to open the initial Tenant Configuration Wizard which will guide you through the tenant setup process. Refer to [“First Steps with NAKIVO Backup & Replication”](#) on page 294 for a description of the initial configuration wizard.

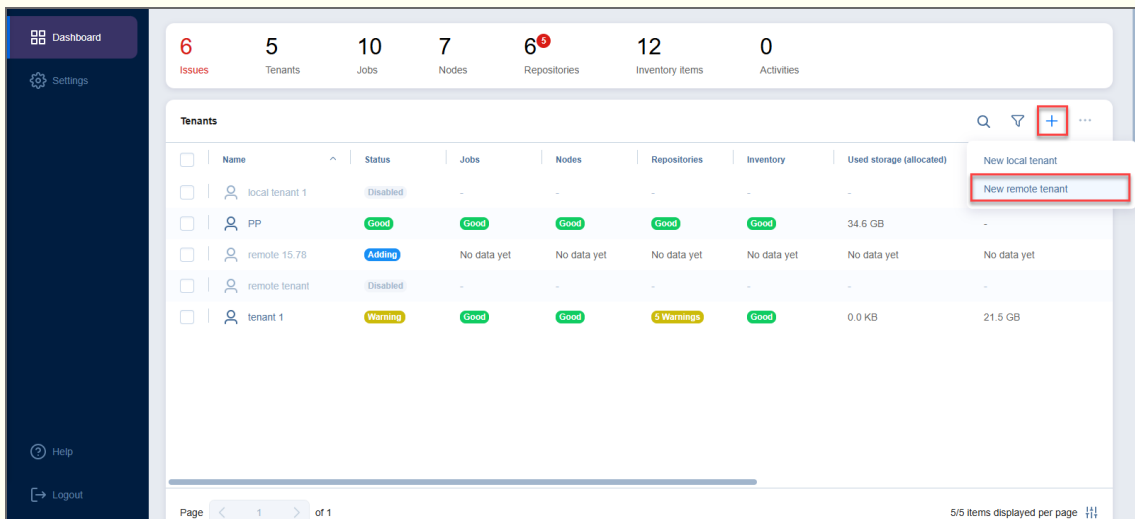


# Creating a Remote Tenant

This section covers the topics describing the remote tenant creation process. Creating and configuring a Remote tenant allows a Master tenant to monitor a standalone instance of NAKIVO Backup & Replication. The remote tenant account retains the ability to manage the resources in the client's data protection infrastructure.

## Notes

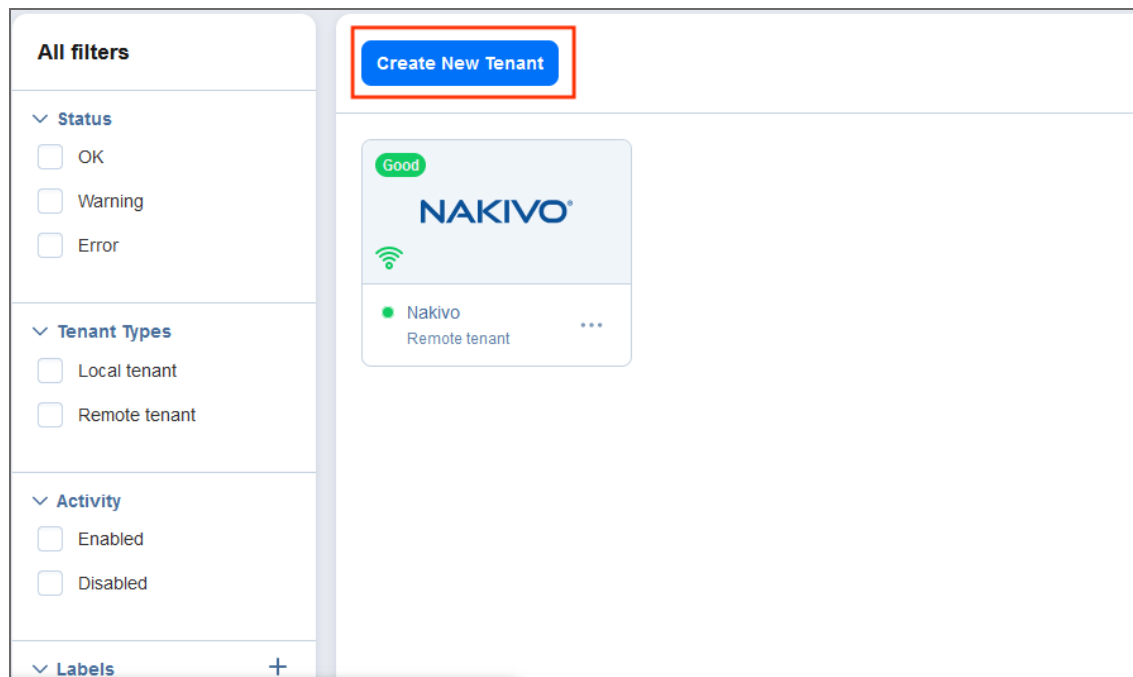
- You can create new remote tenants by using the **MSP Console**. To learn how to do it, refer to [Creating New Tenants](#).



- The **MSP Console** is only available for users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license*. Users with multi-tenant instances of NAKIVO Backup & Replication without these license types have access to the [MSP Dashboard](#).

To create a new remote tenant, follow the steps below:

1. Log in to NAKIVO Backup & Replication as a Master Admin.
2. Click **Create New Tenant**.



3. In the popup, select **New remote tenant**.
4. Complete the remote tenant creation process as described in the topics below:
  - [“Remote Tenant Creation Wizard: Tenant”](#) below
  - [“Remote Tenant Creation Wizard: User”](#) on the next page
  - [“Remote Tenant Configuration”](#) on page 986

## Remote Tenant Creation Wizard: Tenant

Complete the **Tenant** section of the **Remote Tenant Creation** wizard by configuring the following fields:

1. **Tenant name:** Specify the name of the remote tenant.
2. **Labels:** Optionally, you can create a new tag or assign existing tags to the remote tenant using the drop-down menu.
3. **Tenant logo:** Upload a logo to be displayed for the remote tenant in the Multi-tenancy Dashboard. The photo is automatically resized and a preview is generated.
4. **Display tenant name:** Enable this option if you want the tenant name to be displayed in the **Master Tenant Dashboard**.

Optionally, add contact information for the remote tenant by filling in the following fields:

- **Contact email**
- **Contact phone**
- **Website**
- **Address**



**Create remote tenant**

1 Tenant

2 User

**General**

Tenant name: Remote Tenant1

Labels: table2

Tenant logo: tenant-logo.png

Display tenant name

**Contact Information**

Contact email: Contact email

Contact phone: Contact phone

Website: Website

Address: Address

Cancel Next

When you're done, click **Next** to move to the next page of the wizard.

## Remote Tenant Creation Wizard: User

Complete the **User** section of the **Remote Tenant Creation** wizard by configuring the following fields:

1. **Username:** Specify a username for the remote tenant **User**.
2. **Name:** Specify the remote tenant display name.
3. **Password:** Create a password for this user and repeat it in the **Repeat Password** field below.
4. **Email:** Enter the user's email address.
5. **Description:** Optionally, you can add a description for this **User**.

**Create remote tenant**

1 Tenant

2 User

**General information**

Username: [ ]

Name: [ ]

Password: [ ]

Repeat password: [ ]

Email: [ ]

Description: [ ]

**Role**

Access level: Remote Tenant1

Role: Remote tenant

**Permissions** Show

Previous Cancel Finish

The **Remote tenant** role and its permissions are added to the **User** automatically. Click **Finish** to confirm the creation of the remote tenant.

# Remote Tenant Configuration

When a remote tenant is created, it is automatically added to the list of tenants in the **Master Tenant Dashboard**. To connect a remote tenant to your multi-tenant installation of NAKIVO Backup & Replication, follow the steps below:

1. Provide the remote tenant with the credentials created for the remote tenant user, as well as your hostname/IP address and **Director** port number (4443 by default). In addition, you will need to open a separate listening port for communication with the remote tenant's instance (port 6702 is used by default). For more information on the required TCP ports, see the **MSP Console** section in [“Feature Requirements” on page 143](#).
2. The remote tenant must go to **Settings > MSP** in their own instance of NAKIVO Backup & Replication and add the MSP using the above information, and then click **Add**.
3. A popup with certificate details appears. The remote tenant should click **Apply** to add the MSP to the **MSP** tab.
4. In your **Master Tenant Dashboard**, the remote tenant should now have a green **Connected** icon on the tenant card. Clicking on the remote tenant's name allows you to drill down and monitor their instance.

For more information on tenant-side **MSP Console** configuration, refer to [“Adding an MSP” on page 391](#).

## Using the MSP Console

The **MSP Console** feature allows users to connect their standalone NAKIVO Backup & Replication instance to a managed service provider (MSP) and vice versa. Conversely, using the **MSP Console**, MSPs can create, add, and connect to local and remote tenants' environments to monitor a remote tenant's instance of NAKIVO Backup & Replication once a connection has been established on both sides.

### Important

The **MSP Console** is only available for users with an *MSP license, Beta instance, Promo license, or Trial license*. Users with multi-tenant instances of NAKIVO Backup & Replication without these license types have access to the [MSP Dashboard](#).

The **MSP Console** displays the key statistics for each local and remote tenant in the MSP's instance of NAKIVO Backup & Replication.

Using the **MSP Console**, MSPs can save time on tenants' management activities monitoring their statuses without drilling down into each tenant once a connection has been established on both sides.

The screenshot shows the NAKIVO MSP Console dashboard. At the top, there are six summary cards: Issues (0), Tenants (2), Jobs (2), Nodes (2), Repositions (2), Inventory items (2), and Activities (0). Below this is a 'Tenants' table with columns for Name, Status, Job, Node, Repository, Inventory, Used storage (allocated), Used storage (tenant's own), Available storage (allocated), Available storage (tenant's own), Type, and Label. Two tenants are listed: 'Local' and 'Remote', both with a 'Completed' status. Below the tenants table is an 'Agenda' table with columns for Tenant, Date, Time, and Activities. The agenda shows a series of backup jobs for both local and remote tenants over a period of several days.

Issues	Tenants	Jobs	Nodes	Repositions	Inventory items	Activities
0	2	2	2	2	2	0

Name	Status	Job	Node	Repository	Inventory	Used storage (allocated)	Used storage (tenant's own)	Available storage (allocated)	Available storage (tenant's own)	Type	Label
Local	Completed					0.0 GB	-	0.0 GB	-	Local	local
Remote	Completed					-	0.0 KB	-	7.0 GB	Remote	remote

Tenant	Date	Time	Activities
Local	Thu, 04 Jul	0:00	LT_Backup job for VMware
Remote	Thu, 04 Jul	2:00	RT_Backup job for VMware
Remote	Thu, 04 Jul	0:00	Self-backup
Local	Fri, 05 Jul	0:00	LT_Backup job for VMware
Remote	Fri, 05 Jul	2:00	RT_Backup job for VMware
Remote	Fri, 05 Jul	0:00	Self-backup
Remote	Sat, 06 Jul	2:00	RT_Backup job for VMware
Remote	Sat, 06 Jul	0:00	Self-backup

See the topics below for more information:

- [“MSP Architecture” on page 388](#)
- [“Opening MSP Console” below](#)
- [“Creating New Tenants” on the next page](#)
- [“Viewing Tenants Details” on page 989](#)
- [“Managing Tenants Details” on page 994](#)
- [“Using Search / Filter Options” on page 997](#)

## Opening MSP Console

As a managed service provider (MSP), you can use the **MSP Console** to monitor and manage all standalone instances of NAKIVO Backup & Replication connected to your instance of the solution and the data protection activities of the tenants you create.

### Note

To use the MSP Console feature as an MSP (Master tenant), you must have NAKIVO Backup & Replication installed in the [multi-tenant](#) mode.

To establish a connection with a standalone instance of the solution, the MSP must first create a remote tenant account for the client and share the credentials with the client. The remote tenant must then use these to connect their instance to the MSP’s instance of NAKIVO Backup & Replication.

To use the MSP Console to create and manage local tenants, a managed service provider (MSP) can [enable Direct Connect](#) to establish a connection with client remote resources.

### Important

To use the **MSP Console**, the managed service provider (MSP) needs to configure the following TCP ports:

- **MSP Director port:** This is the TCP port used by the Director for the MSP's instance of NAKIVO Backup & Replication. By default, this is TCP port *4443*. The MSP must provide a remote tenant with the Director port number **during configuration**. The remote tenant needs to enter this port number when **adding the MSP** to their standalone instance of NAKIVO Backup & Replication.
- **Listening port:** The MSP must have a port open for listening to the remote tenant. By default, TCP port *6702* is used. The MSP may change the listening port used by changing the `system.msp.console.listening.port` parameter in **Expert settings**.

Once the standalone NAKIVO Backup & Replication instance is added to the **MSP Console**, it appears as a remote tenant on the **Tenants table** and the **Licensing > Tenants** tab.

### Note

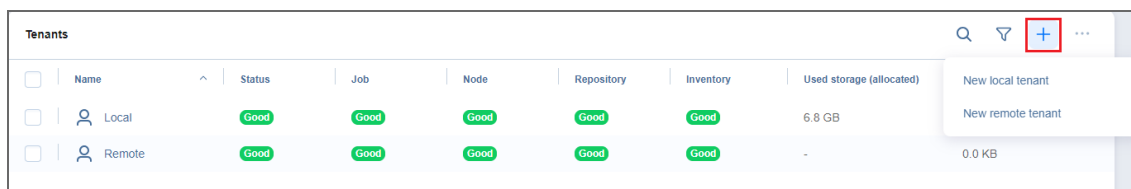
Only users with an *MSP license, Beta instance, Promo license, or Trial license* can access the **MSP Console** and the **Licensing > Tenants** tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

Users with multi-tenant instances of NAKIVO Backup & Replication without these license types only have access to the **MSP Dashboard**.

## Creating New Tenants

The **MSP Console** allows MSPs to create, add, and connect to Local and Remote tenant environments.

1. To create a new tenant, in the top right corner of the **Tenants** table, click **+** (plus) > **Create New Tenant**.
2. In the dialog box that opens, select one of the options: **New local tenant** or **New remote tenant**, then proceed to create a **remote** or **local** tenant.



Name	Status	Job	Node	Repository	Inventory	Used storage (allocated)
Local	Good	Good	Good	Good	Good	6.8 GB
Remote	Good	Good	Good	Good	Good	0.0 KB

3. Complete the wizard as described in the topics below to finish the tenant creation process.

- [“Local Tenant Creation Wizard: Tenant”](#) on page 977
- [“Local Tenant Creation Wizard: Inventory”](#) on page 979
- [“Local Tenant Creation Wizard: Nodes”](#) on page 980
- [“Local Tenant Creation Wizard: Repositories”](#) on page 981
- [“Local Tenant Creation Wizard: Users”](#) on page 981
- [“Local Tenant Configuration”](#) on page 982

#### Notes

- You cannot assign any resources to a remote tenant.
- All the resources (inventory items, transporters, repositories) in the added single tenant NAKIVO Backup & Replication instance are treated as local tenant resources.
- Added standalone NAKIVO Backup & Replication instances are visible in the [Tenants Dashboard](#) as remote tenants. To learn how to create new remote tenants by using the **Tenants Dashboard**, refer to [“Creating a Remote Tenant”](#) on page 983.

## Viewing Tenants Details

In the [MSP Console](#), tenant data is displayed in the following widgets:

- [Summary bar](#): Displays the number of tenant-related issues (errors and notifications), jobs, transporters, repositories, monitored items, and running activities. This widget includes search and filter functions that simplify finding specific issues by tenant, category, type, or date range.
- [Tenants table](#): Allows MSPs to view the real-time status of all existing tenants, tenant-related jobs, nodes, repositories, inventory items, allocated resources, etc. You can also create new local and remote tenants, enable/disable existing tenants, and edit or delete them.
- [Agenda widget](#): Allows MSPs to view information about the running and scheduled activities of all available tenants. By default, this widget displays the current week.
- [Events widget](#): Lists all events, including errors and/or warnings of all available tenants, and is sorted by date by default.

#### Notes

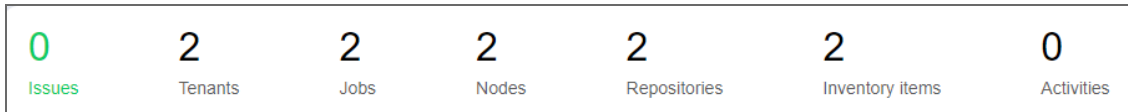
- The Master tenant collects data from tenants every 1 minute and stores this data in the master tenant’s database.
- The **Agenda** and **Events** widgets do not collect data from *Disabled*, *Inaccessible*, and *Disconnected* tenants.

See the sections below for more information on monitoring and managing tenants.

- [“Summary Bar”](#) on the next page
  - [“Alarms”](#) on the next page

- “Tenants Table” on the next page
- “Agenda” on page 993
- “Events” on page 993

## Summary Bar



The **Summary bar** displays the following data collected from tenants: total number of issues (errors and notifications), tenants, jobs, nodes, repositories, monitored items, and running activities.

The data displayed is as follows:

- **Issues:** Total number of alarms/notifications related to all the available tenants (including the Master tenant). Clicking the number displays the [Alarms](#) dialog box.

### Note

Alarms and notifications of *Disabled*, *Inaccessible*, and *Disconnected* tenants are not displayed, except for the reasons why the tenants are inaccessible/disconnected.

- **Tenants:** Total number of existing tenants (excluding Master tenant).
- **Jobs:** Total number of jobs inside tenants.
- **Nodes:** Total number of nodes inside tenants (including Master tenant). The nodes include allocated transporters, independently added/deployed transporters inside the tenant, and VMA and PMA.
- **Repositories:** Total number of tenants’ repositories (including Master tenant). The repositories include both allocated and independently added/created repositories.
- **Inventory items:** Total number of tenants’ inventory (including Master tenant). The inventory includes both allocated inventory and independently added inventory.
- **Activities:** Total number of running activities inside tenants (excluding Master tenant).

### Notes

- Data is not collected for *Disabled*, *Inaccessible*, and *Disconnected* tenants.
- The small number inside the red circle displays the total number of alarms and notifications related to the corresponding data section: nodes, repositories, or inventory items of all tenants (including the Master tenant).

## Alarms

The **Alarms** dialog box displays all the alarms and notifications relating to existing tenants.

Here, you can browse or search for a specific issue in the **Search** field.

Optionally, click the **Filter** button to display issues based on their characteristics. The following filters are available:

- **Tenant:** Select to filter the alarms by tenant name. Multiple selections are supported.
- **Category:** Click to filter by selecting the following options inside the dropdown:
  - **Job**
  - **Inventory**
  - **Node**
  - **Repository**
  - **Tape**
  - **Monitoring**
  - **Users & Roles**
  - **Auto Update**
  - **Licensing**
- **Type:** Select to filter the alarms and notifications by type. The following types are available:
  - **Warning**
  - **Error**
  - **Dismissible**
  - **Non-dismissible**
- **Date:** Click to filter by date.



Once the filtering options are set, click **Apply** to start filtering.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

## Tenants Table

Name	Status	Job	Node	Repository	Inventory	Used storage (allocated)	Used storage (tenant's own)	Available storage (allocated)	Available storage (tenant's own)	Type	Label
Local	Good	Good	Good	Good	Good	0.8 GB	-	85.3 GB	-	Local	local
Remote	Good	Good	Good	Good	Good	-	0.0 KB	-	7.6 GB	Remote	remote

The **Tenants** table gives MSPs an overview of all **local** and **remote** tenants:

- **Name:** The icon (**active**  or **disabled** ) and the name of a tenant. Clicking the tenant's name opens the **Overview dashboard** of the corresponding tenant.

### Note

*Disabled, Inaccessible, and Disconnected* tenants are not clickable.

- **Status:** The status of a tenant:
  - **Adding:** A remote tenant has been added to the MSP console but the first data collection has not been completed yet.
  - **Good:** The tenant is functional.
  - **Warning:** The tenant has notifications only.
  - **Error:** The tenant has alarms.
  - **Inaccessible:** The tenant is not functional.
  - **Disconnected:** The remote tenant is disconnected from the MSP. You cannot drill down to a disconnected tenant.
  - **Disabled:** The tenant is disabled. Disabled tenants still store all the data but cannot log in and perform any activities.

**Note**

If a tenant has multiple statuses, the priorities of displaying these statuses are:

*Disabled > Inaccessible/Disconnected > Good/Warning/Error.*

- **Job:** The status of a tenant's jobs. Clicking the status indicator opens the **Job Overview Dashboard** of the corresponding tenant. *Adding, Disabled, Inaccessible, and Disconnected* tenants are not clickable.
- **Node:** The status of the tenant's nodes. Clicking the status indicator opens the **Nodes** tab of the corresponding tenant. *Adding, Disabled, Inaccessible, and Disconnected* tenants are not clickable.
- **Repository:** The status of a tenant's repositories. Clicking the status indicator opens the **Repositories** tab of the corresponding tenant. *Adding, Disabled, Inaccessible, and Disconnected* tenants are not clickable.
- **Inventory:** The status of the tenant's inventory. Clicking the status indicator opens the **Inventory** tab of the corresponding tenant. *Adding, Disabled, Inaccessible, and Disconnected* tenants are not clickable.
- **Used storage (allocated):** The amount of allocated storage by the Master tenant that has been used up by the tenant. For *Adding* tenants, **No data yet** is displayed.
- **Used storage (tenant's own):** The amount of the tenant's own storage that has been used by the tenant. For *Adding* tenants, **No data yet** is displayed.
- **Available storage (allocated):** The amount of allocated storage by the Master tenant that is available to the tenant. For *Adding* tenants, **No data yet** is displayed.
- **Available storage (tenant's own):** The amount of the tenant's own storage that is currently available. For *Adding* tenants, **No data yet** is displayed.

**Note**

If the repositories are placed on the same same disk/share/etc., the free space metric can be incorrect.



- **Label:** The tenant’s labels.
- **Type:** The tenant’s connection type – **Local** or **Remote**.

## Agenda

The **Agenda** widget allows MSPs to view information about all the running and scheduled activities of tenants (except for *Disabled*, *Inaccessible*, and *Disconnected* tenants).

Clicking the tenant name, date, time, or activity name opens the **Calendar dashboard** of the corresponding tenant.

The **Agenda** widget allows you to search for **Tenant** name on the currently displayed week.

Agenda			
Tenant	Date	Time <span>UTC+03:00</span>	Activities
Local	Thu, 04 Jul	0:00	LT_Backup job for VMware
Remote	Thu, 04 Jul	2:00	RT_Backup job for VMware
Remote	Thu, 04 Jul	5:00	Self-backup
Local	Fri, 05 Jul	0:00	LT_Backup job for VMware
Remote	Fri, 05 Jul	2:00	RT_Backup job for VMware
Remote	Fri, 05 Jul	5:00	Self-backup
Remote	Sat, 06 Jul	2:00	RT_Backup job for VMware
Remote	Sat, 06 Jul	5:00	Self-backup
Remote	Sun, 07 Jul	2:00	RT_Backup job for VMware
Remote	Sun, 07 Jul	5:00	Self-backup

## Events

The **Events** widget gives an overview of all **Error** and **Warning** events for all tenants (except for *Disabled*, *Inaccessible*, and *Disconnected* tenants) and provides information about each event in the following columns:

- **Tenant:** Displays information about all tenants and their events. Clicking the tenant name opens the **Events** page of the corresponding tenant.
- **Event name:** Displays the icon and the message of the event.
- **Category:** Displays one of the following tenant event categories:
  - **Job**
  - **Inventory**
  - **Node**
  - **Repository**
  - **Tape**
  - **Monitoring**
  - **User & Roles**

- **Auto Update**
- **Licensing**
- **Initiated by:** Displays the name of the tenant that initiated the event.
- **Date:** Displays the date and time of the event.

You can browse or search for a specific event in the **Search** field. Search can be performed on the **Tenant** column only.

You can sort the events by clicking the respective name of the column.

To access filtering options, click the **Filter** icon in the top right corner. In the dialog box that opens, you can select one or several filtering criteria.

The following filtering options are available (multiple selections are supported):

- **Initiated by:** Allows you to filter by tenant name.
- **Event type:** Allows you to filter by the following options:
  - **Info**
  - **Error**
  - **Warning**
  - **Debug**
- **Date:** Click to select the date range.

Optionally, you can show/hide columns or modify the number of items per page in the **Events table configuration** table. In the lower right corner, click the controls icon. In the dialog box that opens, select/deselect checkboxes and click **Apply**.

Click **Reset Settings** to reset the configuration settings to the default.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

## Managing Tenants Details

In the **Tenants** table, you can edit, disable, enable, or delete tenants.

1. To open the **Tenant details** popup window, hover over the corresponding row and click the ellipsis **Manage** button.

The screenshot shows a table titled "Tenants" with the following columns: Name, Status, Job, Node, Repository, Inventory, Used storage (allocated), and Used storage (tenant's own). There are two rows: "Local" and "Remote". The "Local" row is highlighted in blue. A red box highlights the ellipsis button in the "Local" row. A context menu is open over this button, showing the following options: "View details", "Edit", "Disable", and "Delete".

Name	Status	Job	Node	Repository	Inventory	Used storage (allocated)	Used storage (tenant's own)
Local	Good	Good	Good	Good	Good	6.8 GB	-
Remote	Good	Good	Good	Good	Good	-	0.0

2. Then select the corresponding item in the list of actions:

- **View details:** Click to open the **Tenant details** popup.


### Tenant details ✕

**General**

Tenant name: Local

Self service users: 0

Labels: local



**Usage statistics**

Allocated licenses: 24 workloads, 2 workloads for Real-Time Replication, 5 Microsoft 365 users

Used licenses: 1 workloads

Used storage (allocated): 6.8 GB

Used storage (tenant's own): 0.0 KB

Available storage (allocated): 65.3 GB

Available storage (tenant's own): 0.0 KB

Close

- **Edit:** Click to open the tenant editor.

1. Tenant
2. Inventory
3. Nodes
4. Repositories
5. Users

**General**

Tenant name:

Labels:  ✕

**Licenses**

Workloads allocated:  of Unlimited

Workloads for real-time replication allocated:  of Unlimited

Workloads for monitoring allocated:  of Unlimited

Microsoft 365 users allocated:  of Unlimited


**Contact Information**

Contact email:

Contact phone:

Website:

Address:



Change tenant logo

Display tenant name

Cancel
Save

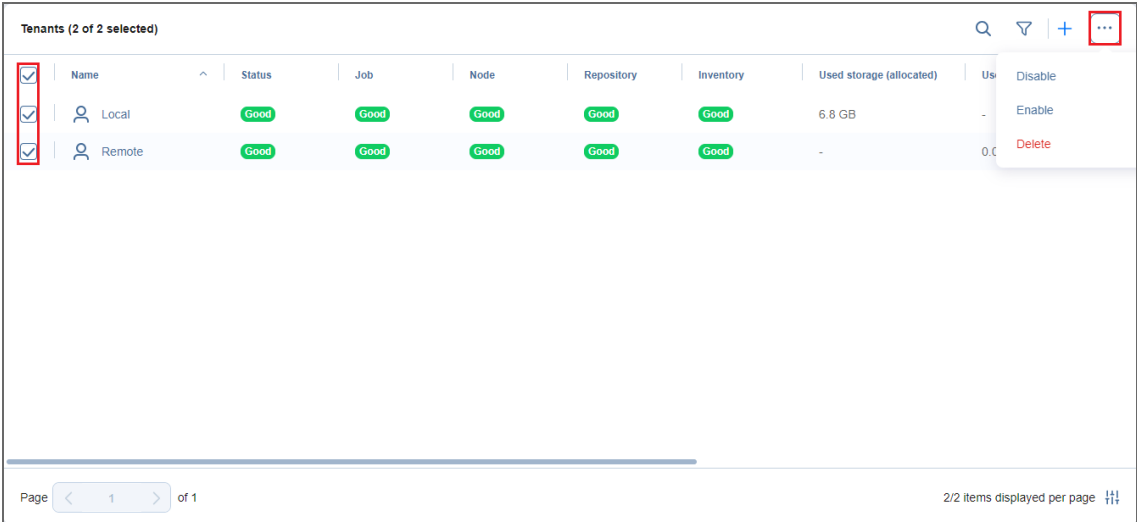
- **Enable/Disable:** Click to enable/disable the selected tenants.

**Note**  
The option is not displayed if the tenant is disabled/enabled.

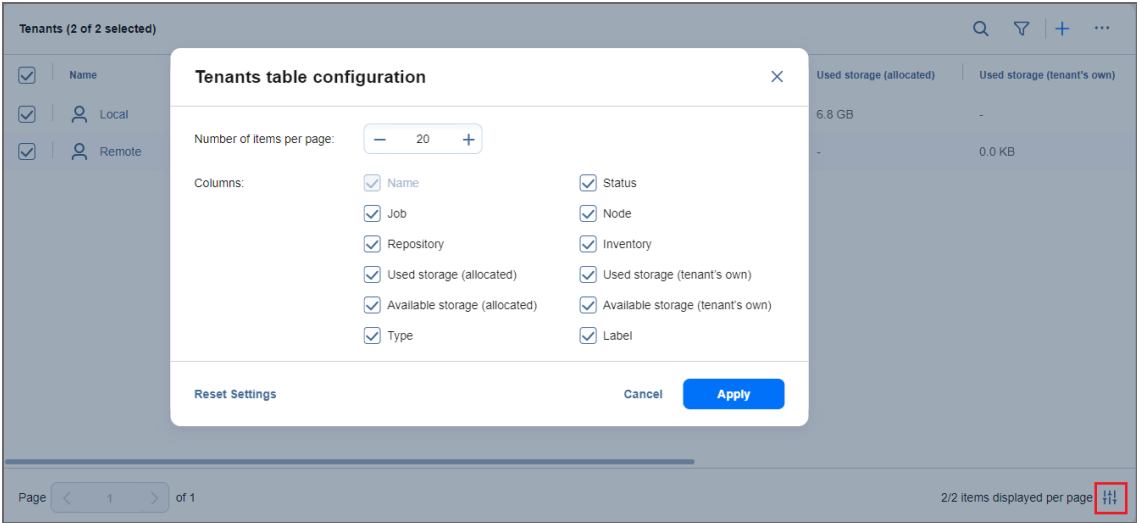
- **Delete:** Click to delete the selected tenants. You can select to delete the tenants and keep the tenant data or completely delete the tenant and all related data.

3. In the confirmation dialog box that opens, confirm or cancel the selected action.

These actions, except **Edit**, can also be done in bulk by selecting at least 2 items in the table or checking the box in the upper left pane to select all users and clicking the ... (ellipsis) button.



Optionally, you can show/hide columns or modify the number of items per page in the **Tenants table configuration** table. In the lower right corner, click the controls icon. In the dialog box that opens, select/deselect checkboxes and click **Apply**.



Click **Reset Settings** to reset the configuration settings to the default.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.

# Using Search / Filter Options

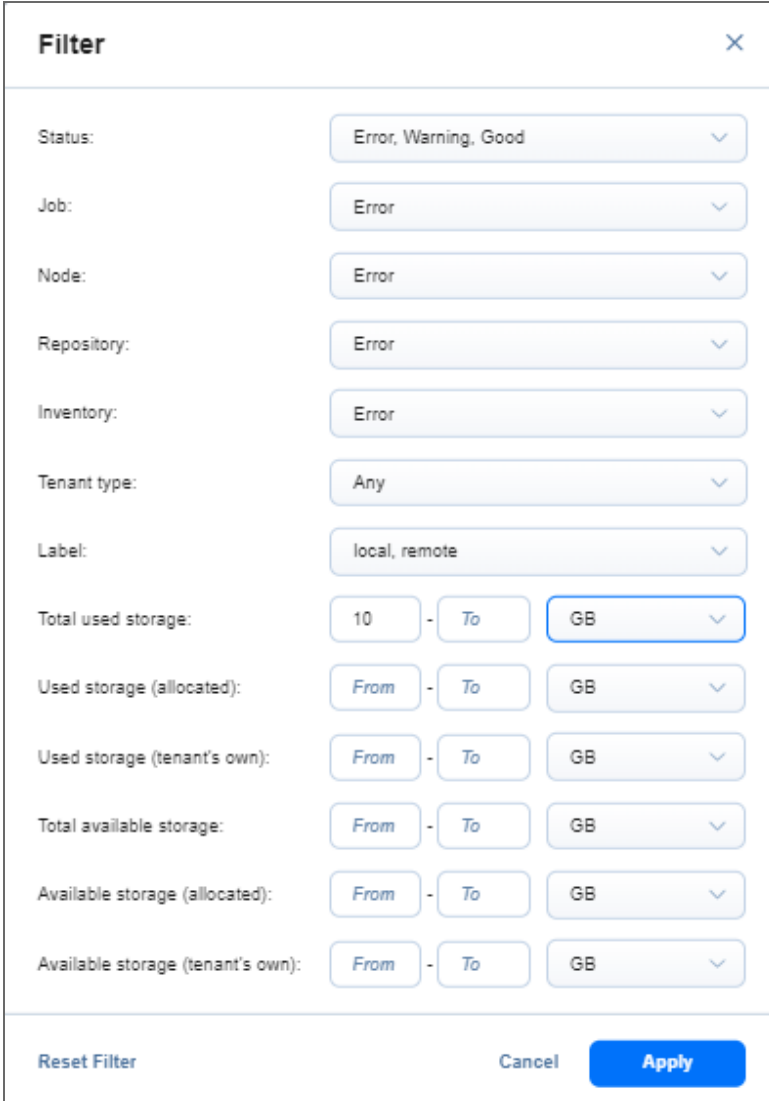
You can search or filter tenants from the [Tenants](#) table.

Use the **Search** field to browse or search for a specific tenant. Search can be performed on the **Name** column only.

To access filtering options, click the **Filter** icon in the top right corner. In the dialog box that opens, you can select one or several filtering criteria.

Click **Apply** to filter the search results.

Click the **Cancel** or **X** button to close the dialog box without applying any changes.



The image shows a 'Filter' dialog box with a close button (X) in the top right corner. It contains several filtering criteria, each with a dropdown menu or input field:

- Status: Error, Warning, Good
- Job: Error
- Node: Error
- Repository: Error
- Inventory: Error
- Tenant type: Any
- Label: local, remote
- Total used storage: 10 - To GB
- Used storage (allocated): From - To GB
- Used storage (tenant's own): From - To GB
- Total available storage: From - To GB
- Available storage (allocated): From - To GB
- Available storage (tenant's own): From - To GB

At the bottom of the dialog box, there are three buttons: 'Reset Filter', 'Cancel', and 'Apply'.

The following filtering options are available:

- **Status:** Allows you to filter by the following tenant status options:
  - **Good**
  - **Warning**
  - **Error**

- **Inaccessible**
- **Disconnected**
- **Disabled**
- **Job:** Allows you to filter by the following job options:
  - **Good**
  - **Warning**
  - **Error**
- **Node:** Allows you to filter by the following node options:
  - **Good**
  - **Warning**
  - **Error**
- **Repository:** Allows you to filter by the following repository options:
  - **Good**
  - **Warning**
  - **Error**
- **Inventory:** Allows you to filter by the following inventory options:
  - **Good**
  - **Warning**
  - **Error**
- **Tenant type:** Allows you to filter by the following tenant type options:
  - **Any** (default)
  - **Local**
  - **Remote**
- **Label:** Allows you to filter by the following label options:
  - **Good**
  - **Warning**
  - **Error**
- **Total used storage:** From the dropdown, select to filter the items displayed by:
  - **MB**
  - **GB** (default)
  - **TB**
- **Used storage (allocated):** From the dropdown, select to filter the items displayed by:
  - **MB**
  - **GB** (default)
  - **TB**
- **Used storage (tenant's own):** From the dropdown, select to filter the items displayed by:

- **MB**
- **GB** (default)
- **TB**
- **Total available storage:** From the dropdown, select to filter the items displayed by:
  - **MB**
  - **GB** (default)
  - **TB**
- **Available storage (allocated):** From the dropdown, select to filter the items displayed by:
  - **MB**
  - **GB** (default)
  - **TB**
- **Available storage (tenant's own):** From the dropdown, select to filter the items displayed by:
  - **MB**
  - **GB** (default)
  - **TB**

## Using the MSP Dashboard

Tenant management for a multi-tenancy product with a non-MSP license is available from the MSP (Master Tenant) Dashboard.

This section covers the following topics:

- [“Opening Tenant Dashboard” on the next page](#)
- [“Viewing Tenant Information” on page 1001](#)
- [“Using Filters” on page 1003](#)
- [“Using Labels” on page 1004](#)
- [“Editing Tenants” on page 1007](#)
- [“Disabling Tenants” on page 1008](#)
- [“Deleting Tenants” on page 1009](#)

## Notes

- Users with an *MSP license, Beta instance, Promo license, or Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.
- With the MSP Console feature, the standalone user is referred to as a remote tenant. Unlike local tenants in the traditional [Multi-Tenancy](#) workflow, remote tenants retain the ability to manage their resources in their data protection infrastructure.

## Opening Tenant Dashboard

To work with a tenant's instance, you should open the tenant's **Dashboard**. For local tenants, this allows you to configure the tenant, create jobs and groups, and perform recovery. For remote tenants, this allows you to monitor their instance of NAKIVO Backup & Replication. To open a tenant's **Dashboard**, simply click the tenant.

	Name	Status	Jobs	Nodes	Repositories	Inventory	Used storage (allocated)	Used storage (tenant)
<input type="checkbox"/>	loca1	Warning	1 Warning	Good	Good	Good	-	-
<input type="checkbox"/>	rem1	Good	Good	Good	Good	Good	0.0 KB	0.0 KB
<input type="checkbox"/>	remote3	Good	Good	Good	Good	Good	5.5 GB	5.5 GB

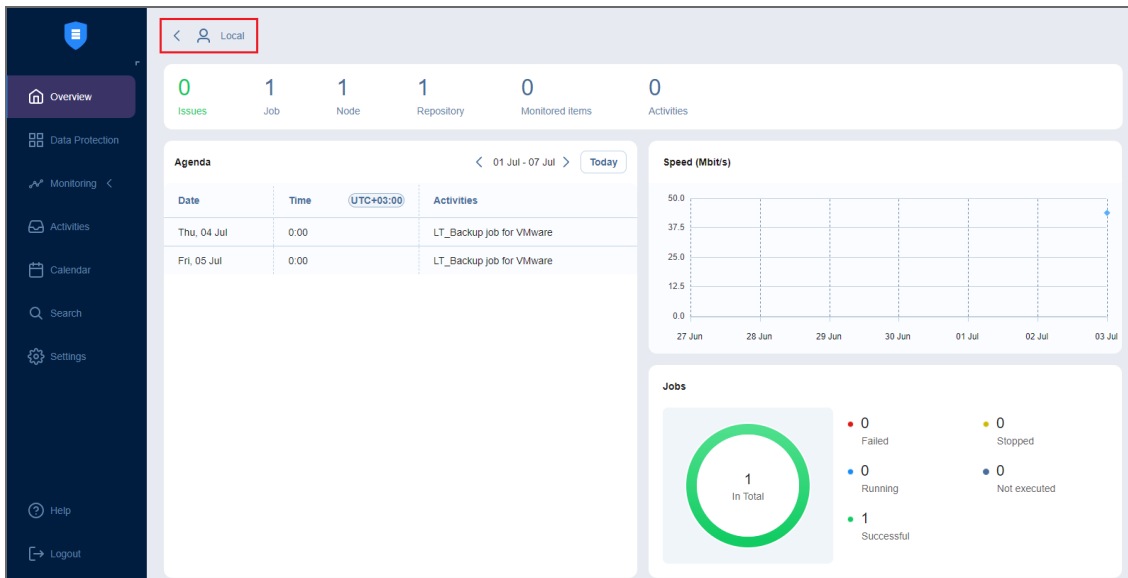


## Note

Users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

## Returning to Master Admin Dashboard

To return to the **Master Tenant Dashboard** from a local tenant's instance, click **Tenants** in the navigation bar. To return from a remote tenant's instance, click the arrow to the left of the tenant name.

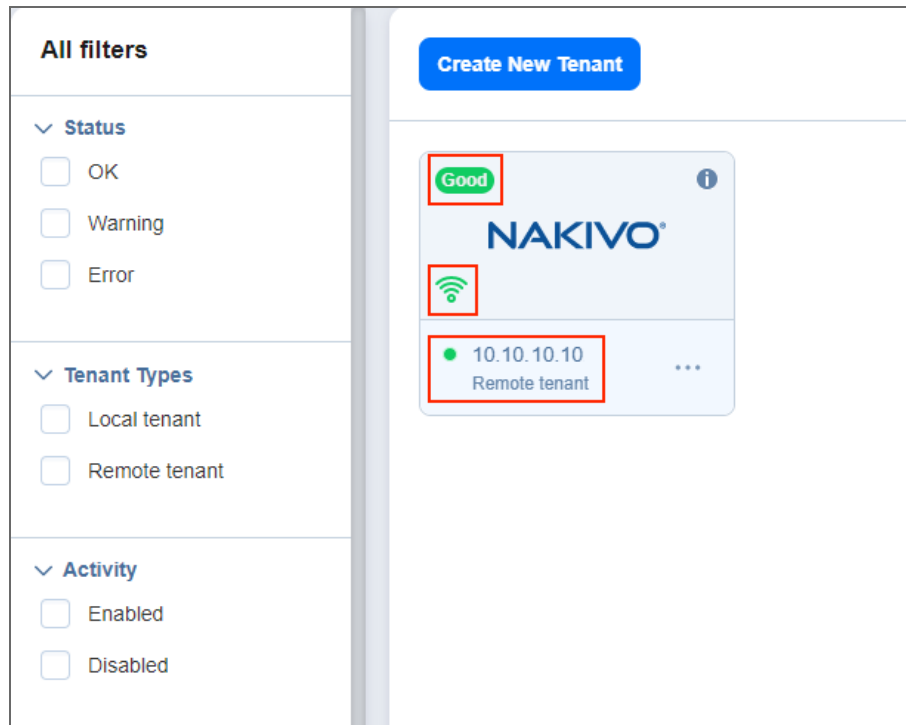


## Viewing Tenant Information

On the **Master Tenant Dashboard**, you can view information about each tenant's instance of NAKIVO Backup & Replication. The information readily displayed on a tenant's card is as follows:

- **Tenant status:** The color and content of this indicator gives an overview of the tenant instance's alarms and notifications status. The given number reflects the number of alarms and/or notifications present at the remote tenant. A green **Good** indicator means there are no outstanding alarms and notifications. Other colors represent the following:
  - **Yellow:** There are outstanding notifications.
  - **Red:** There are outstanding alarms.
  - **Grey:** The tenant is disabled.

- **Connection** (remote tenants only): A green signal icon on a remote tenant's card indicates that a connection has been established between the remote tenant and Master Tenant instances; that is to say, a green signal icon will appear on the remote tenant's card once they have successfully [added the MSP](#). A red signal icon means the connection could not be established or has been interrupted.
- **Accessibility**: A green circle icon next to the tenant's name indicates that the tenant is currently accessible by the Master Tenant.
- **Tenant name and type**: Lastly, the tenant card indicates the name and type of a given tenant.

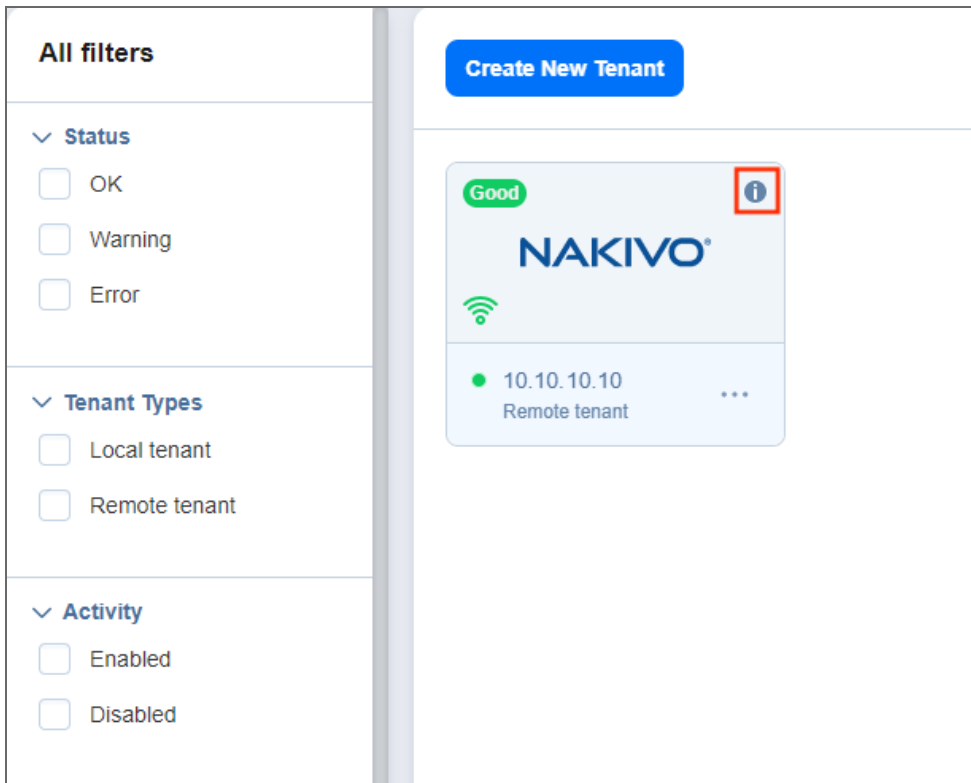


#### Note

Users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

To learn more, refer to [“Using the MSP Console” on page 986](#).

For more tenant information, hover over the tenant card and click on the **Info** button. A pop-up window opens with general tenant details and usage statistics.



## Using Filters

- [About Filters](#)
- [Applying Filters](#)

## About Filters

The **Master Tenant Dashboard** has 5 filter categories, which allow you to quickly display tenants based on their characteristics. The following filters are available:

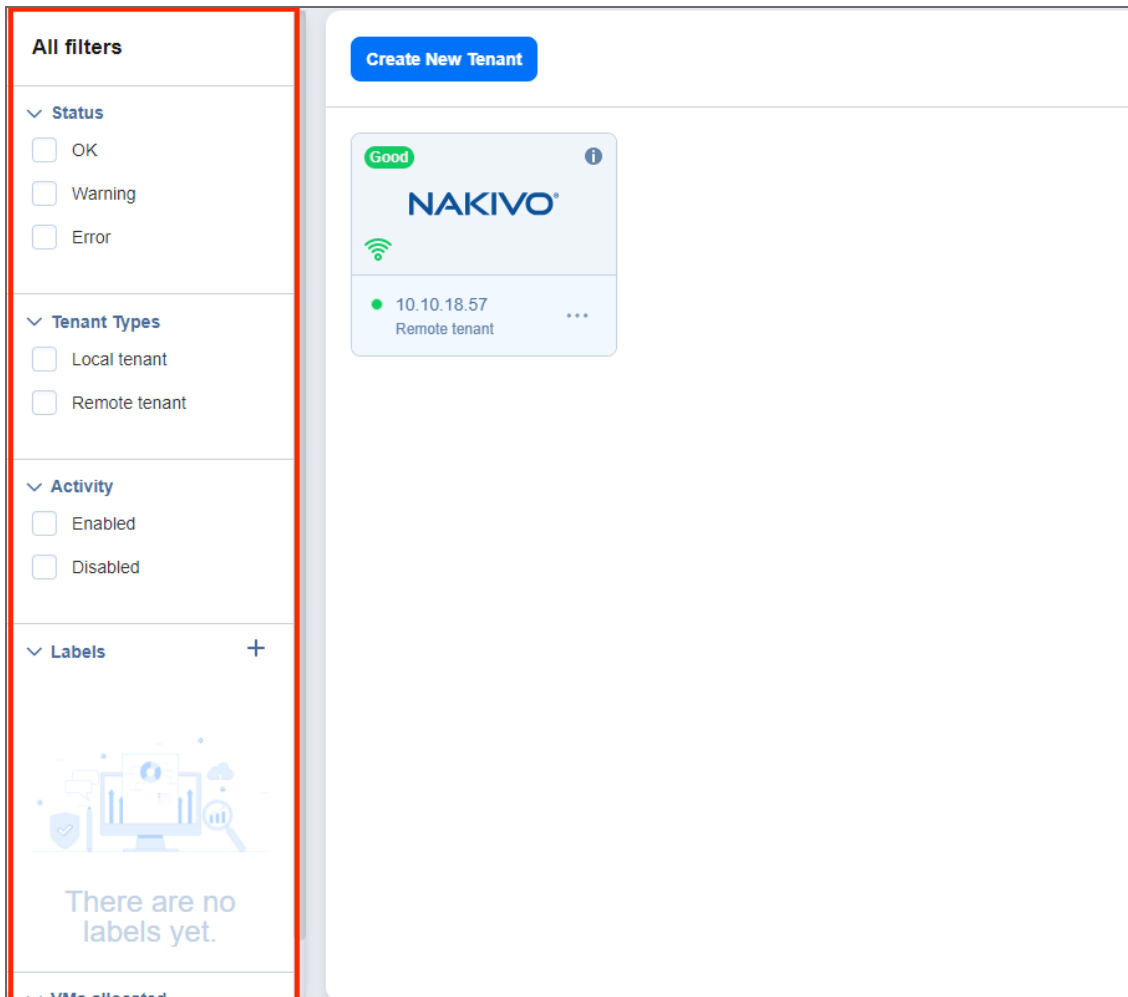
- **Status:**
  - **OK:** Displays tenants that have no errors and notifications
  - **Warning:** Displays only tenants that have notifications
  - **Error:** Displays only tenants that have errors
- **Type:**
  - **Local:** Displays only local tenants
  - **Remote:** Displays only remote tenants
- **Activity:**
  - **Enabled:** Displays only enabled tenants
  - **Disabled:** Displays only disabled tenants
- **Labels:** Filters tenants by labels assigned to them
- **VMs Allocated:** Filters tenants by the number of VMs allocated to them

## Note

Users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

## Applying Filters

To apply a filter, check the box to the left of a filter name.



The screenshot displays the NAKIVO interface. On the left, a sidebar titled "All filters" is highlighted with a red border. It contains four sections: "Status" with checkboxes for "OK", "Warning", and "Error"; "Tenant Types" with checkboxes for "Local tenant" and "Remote tenant"; "Activity" with checkboxes for "Enabled" and "Disabled"; and "Labels" with a plus sign and a message "There are no labels yet." On the right, a "Create New Tenant" button is visible at the top. Below it, a tenant card is shown with a "Good" status indicator, the NAKIVO logo, a Wi-Fi icon, and the IP address "10.10.18.57" labeled as a "Remote tenant".

To dismiss a filter, simply uncheck the box to the left of the name of an active filter.

## Using Labels

- [About Labels](#)
- [Creating Labels](#)
- [Assigning Labels to Tenants](#)

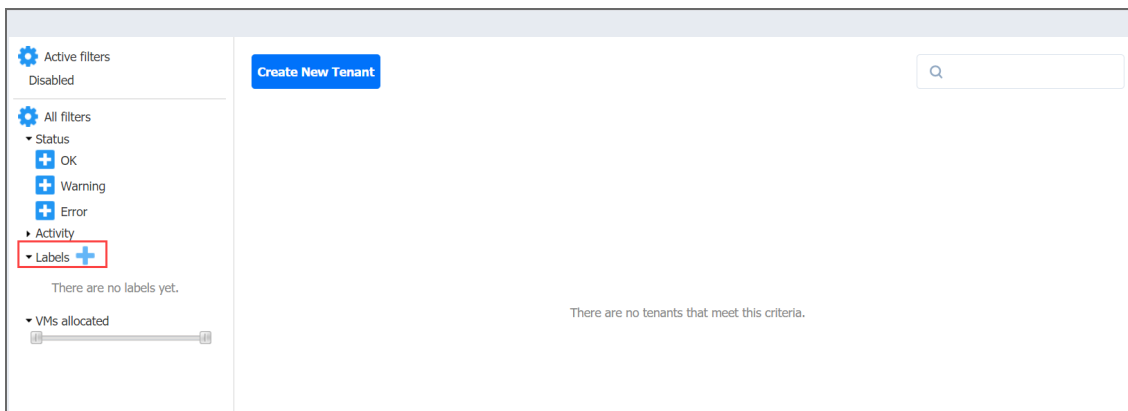
- [Editing Label Names](#)
- [Deleting Label](#)

## About Labels

With NAKIVO Backup & Replication, you can create custom labels and assign them to tenants. Assigning a label to a tenant allows you to quickly sort existing tenants into different categories, such as location, SLA level, etc.

## Creating Labels

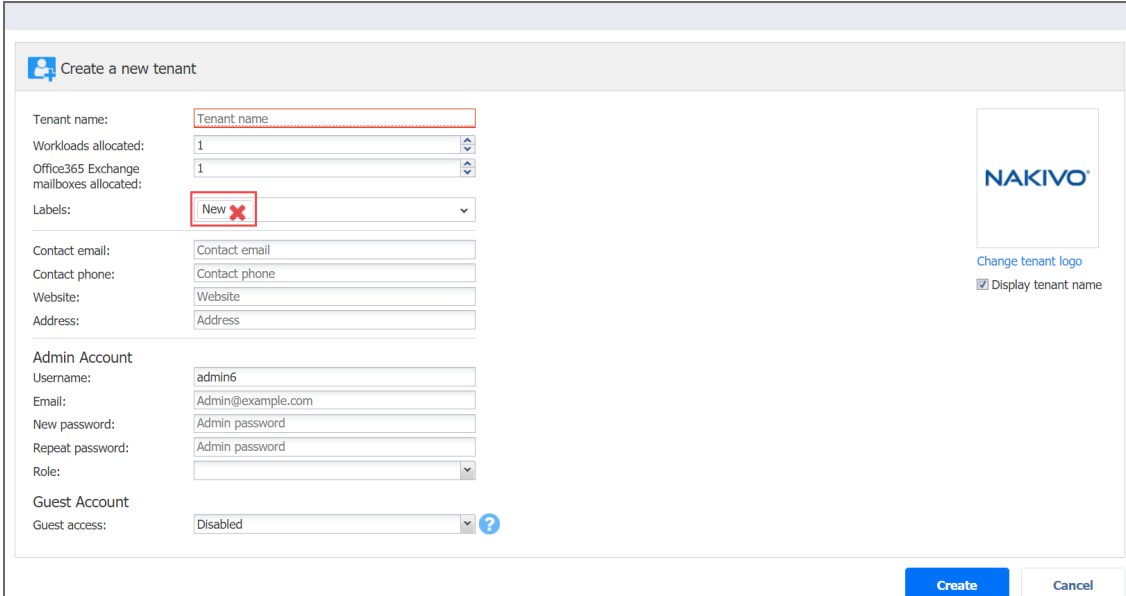
To create a new label, click the **Plus** icon next to **Labels** and enter a name for the new label, and press the **Enter** key.



You can also create a new label when creating a new tenant.

## Assigning Labels to Tenants

You can assign a label to a tenant either during the tenant creation or by [editing the tenant](#).

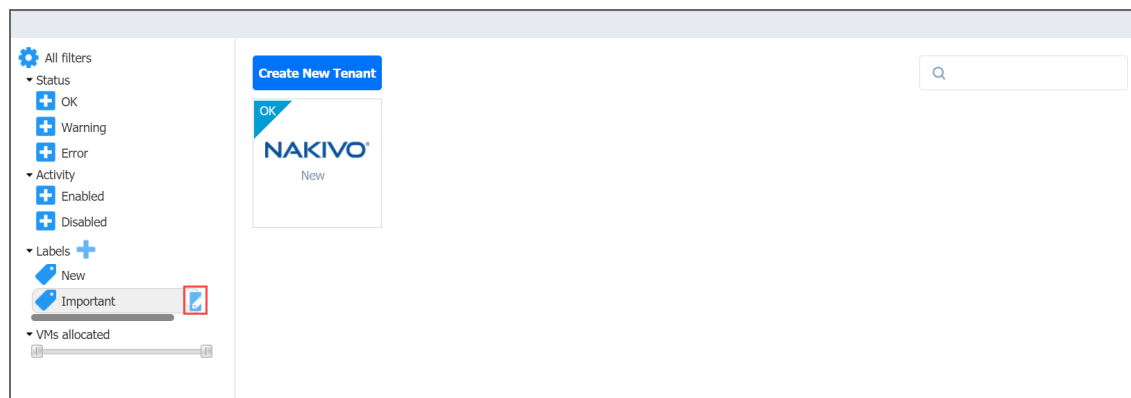


The screenshot shows the 'Create a new tenant' form. The 'Labels' dropdown menu is highlighted with a red box and contains the text 'New' with a red 'X' icon next to it. Other fields include 'Tenant name', 'Workloads allocated', 'Office365 Exchange mailboxes allocated', 'Contact email', 'Contact phone', 'Website', 'Address', 'Admin Account' (Username, Email, New password, Repeat password, Role), and 'Guest Account' (Guest access). A 'Create' button is at the bottom right.

## Editing Label Names

To change a label name, do the following:

1. Hover over the label.
2. Click the **Edit** icon.



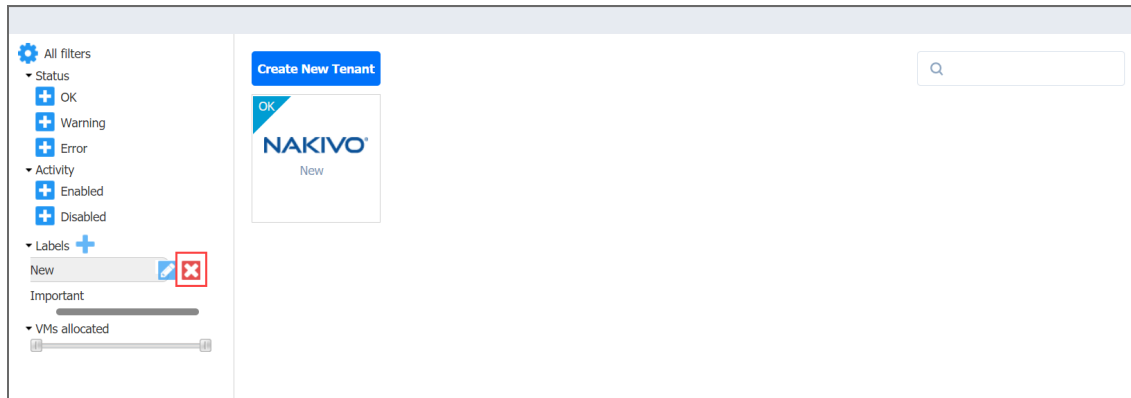
3. Enter the new label name and press the **Enter** key.

## Deleting Labels

To permanently delete a label, do the following:

1. Hover the mouse pointer over a label.
2. Click the **Delete** icon.

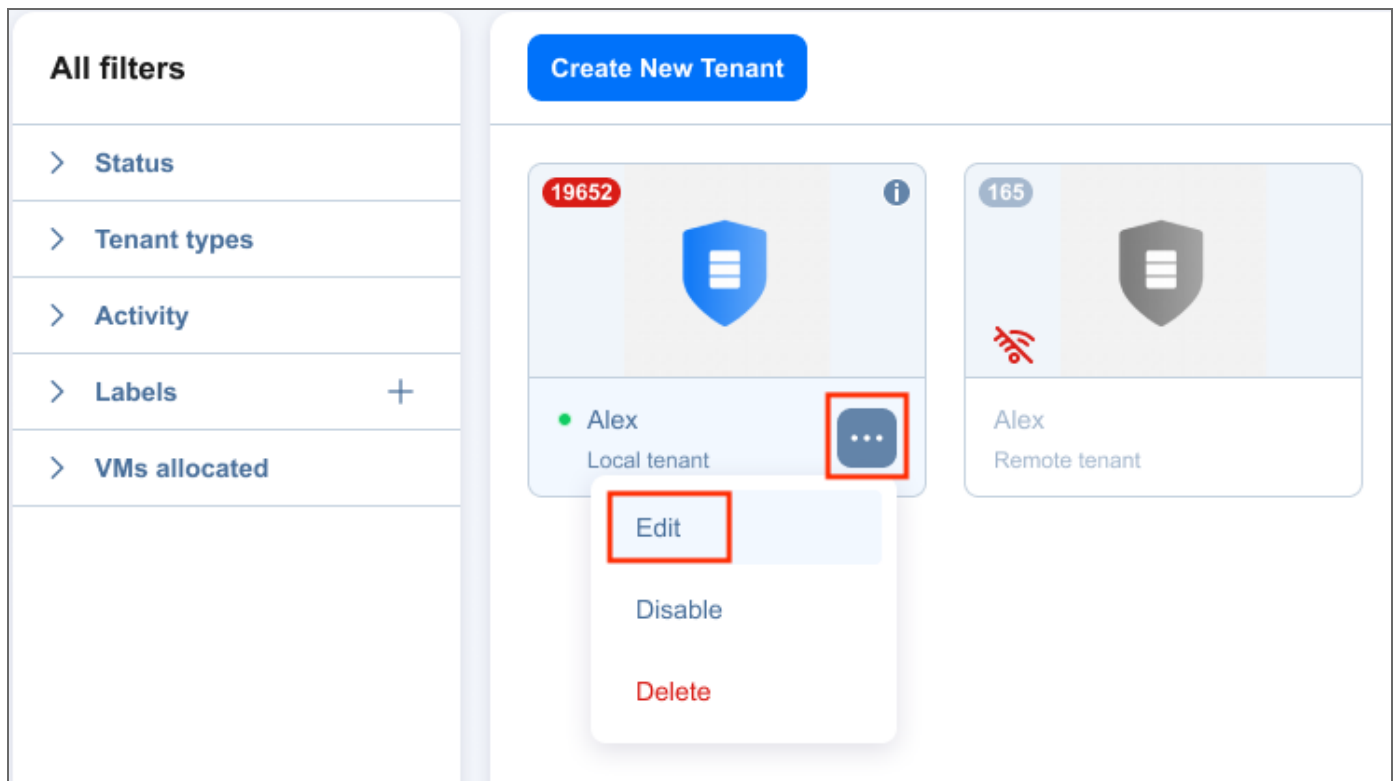
3. In the dialog box that opens, click **Delete** to confirm that you wish to permanently delete the label



## Editing Tenants

To edit a tenant, do the following:

1. Hover over the tenant card and click the ellipsis **Manage** button, then click **Edit**.



2. In the **Edit** dialog box that opens, make the required changes and click **Save**.

### Note

Users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

To learn more, refer to [“Using the MSP Console” on page 986](#).

## Disabling Tenants

In multi-tenant mode, Master Admin can disable a tenant to temporarily stop delivering backup, replication, and recovery services for that tenant. After disabling a tenant:

- Tenant admin and tenant guest will not be able to log in to the self-service interface. A message saying that the service has been disabled will be displayed after login attempts.
- Existing jobs will not be run on schedule.
- All currently running jobs will be allowed to complete.

To disable a tenant, hover over the tenant card and click the ellipsis **Manage** button, then click **Disable**.

The screenshot displays the 'Tenants' management interface. On the left, there is a sidebar with 'All filters' and expandable sections for 'Status', 'Tenant types', 'Activity', 'Labels', and 'VMs allocated'. The main area features a 'Create New Tenant' button at the top. Below it, two tenant cards are shown. The first card, for 'Alex Local tenant' (ID 19652), has a blue shield icon and a red-bordered ellipsis menu button. A context menu is open over this button, showing 'Edit', 'Disable' (highlighted with a red border), and 'Delete' options. The second card, for 'Alex Remote tenant' (ID 165), has a grey shield icon and a red 'no' symbol, indicating it is disabled.



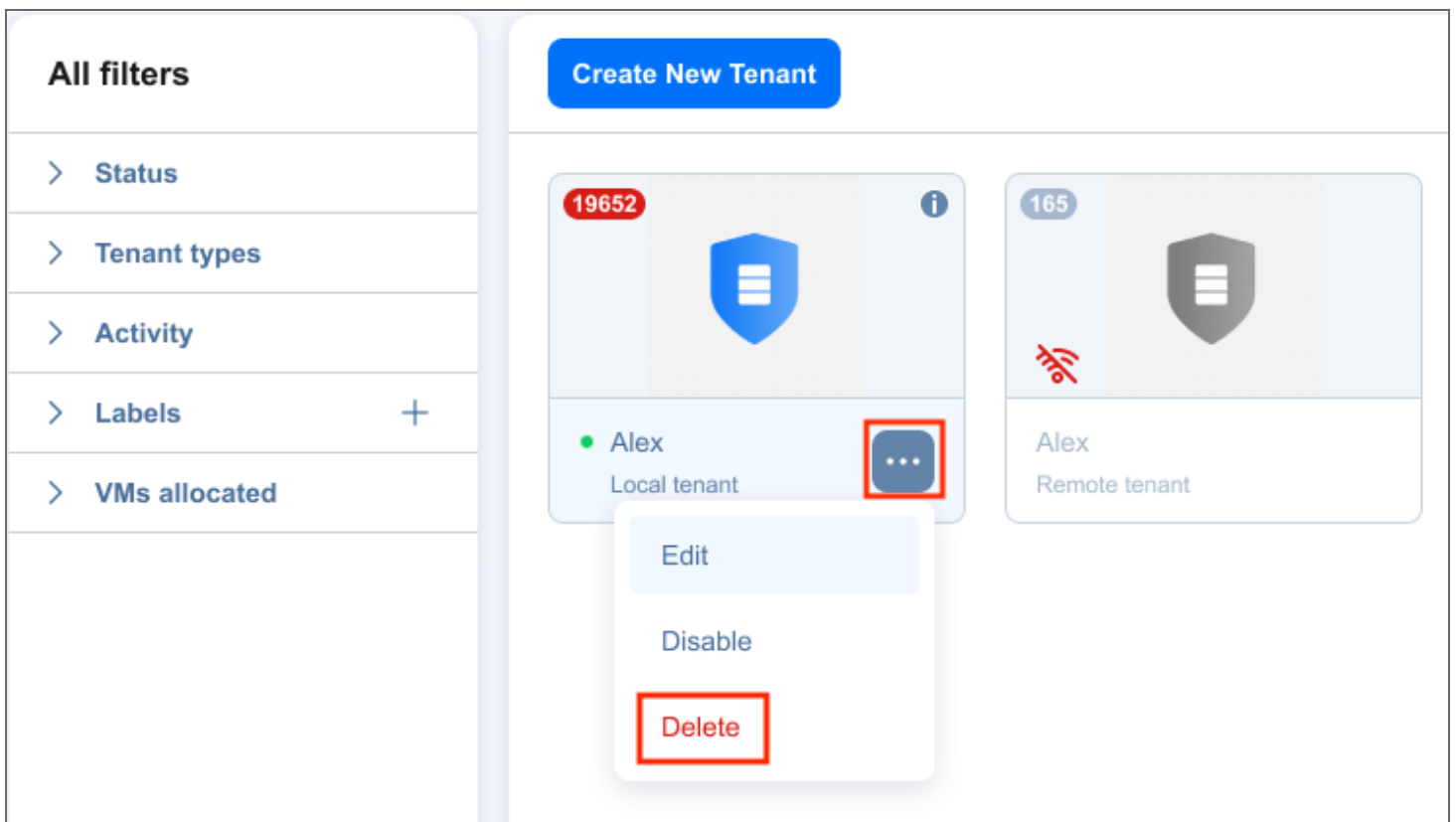
### Note

Users with an *MSP license*, *Beta instance*, *Promo license*, or *Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

To learn more, refer to [“Using the MSP Console”](#) on page 986.

## Deleting Tenants

To permanently delete a tenant from the product, hover over the tenant card and click the ellipsis **Manage** button, then click **Delete**.



The tenant will be permanently deleted from NAKIVO Backup & Replication.

Tenant Transporters are not uninstalled and the Tenant Backup Repositories are not removed.

**Note**

Users with an *MSP license, Beta instance, Promo license, or Trial license* can additionally access the [MSP Console](#) and the [Licensing > Tenants](#) tab. This allows them to efficiently oversee all independent instances of NAKIVO Backup & Replication associated with a managed service provider (MSP) as well as local tenants from a unified interface, eliminating the need to navigate through individual tenants.

To learn more, refer to [“Using the MSP Console” on page 986](#).

## Granting Self-Service Access

In the Multi-tenant mode, you can provide local tenants with access to their dashboards. By default, a tenant admin account is automatically created when you create a new local tenant. The tenant admin has full control over the product features inside the tenant dashboard (such as the ability to edit and update tenant inventory, transporters, and backup repositories, and create and manage jobs and groups). For each local tenant, one guest account can also be created. The tenant guest has limited permissions inside the tenant instance and can only generate job and group reports by default. To provide a local tenant with access to the self-service interface, send the following information to the tenant:

- Link to NAKIVO Backup & Replication **Director**
- Tenant login
- Tenant password